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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation JOYCE & IRVING GOLDMAN FAMILY FOUNDATION INC % JANICE HERMANN		A Employer identification number 13-3216152	
Number and street (or P O box number if mail is not delivered to street address) 417 FIFTH AVENUE Suite STE 400		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10016		B Telephone number (see instructions) (212) 624-4300	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		C If exemption application is pending, check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 160,372,311		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	4,456,648			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	1,803,030	1,803,030		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,160,468			
	b Gross sales price for all assets on line 6a 37,023,427				
	7 Capital gain net income (from Part IV, line 2)		3,288,798		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	7,466,310	1,750,787		
	12 Total. Add lines 1 through 11	14,886,456	6,842,615		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages	42,400			42,400
	15 Pension plans, employee benefits	9,504			9,504
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	14,390	0	0	5,390
	c Other professional fees (attach schedule)	779,984	595,646		88,467
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	102,383			
	19 Depreciation (attach schedule) and depletion	648			
	20 Occupancy	96,161	72,121		24,040
	21 Travel, conferences, and meetings	1,327			1,327
	22 Printing and publications				
	23 Other expenses (attach schedule).	29,682	15,445		14,159
	24 Total operating and administrative expenses. Add lines 13 through 23	1,076,479	683,212	0	185,287
	25 Contributions, gifts, grants paid	6,366,454			6,366,454
	26 Total expenses and disbursements. Add lines 24 and 25	7,442,933	683,212	0	6,551,741
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	7,443,523			
	b Net investment income (if negative, enter -0-)		6,159,403		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	756,005	847,325	847,325
	2	Savings and temporary cash investments	826,991	826,992	826,992
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	45,470,495	44,088,003	44,088,003
	c	Investments—corporate bonds (attach schedule).	1,102,080	1,102,080	1,102,080
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	89,736,312	98,208,828	106,507,636
Liabilities	14	Land, buildings, and equipment basis ▶ _____ 74,236 Less accumulated depreciation (attach schedule) ▶ 68,969	5,915	5,267	5,267
	15	Other assets (describe ▶ _____)	11,195,486	6,995,008	6,995,008
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	149,093,284	152,073,503	160,372,311
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue	10,158,010	5,705,689	
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	10,158,010	5,705,689	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	138,935,274	146,367,814	
	30	Total net assets or fund balances (see page 17 of the instructions)	138,935,274	146,367,814	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	149,093,284	152,073,503	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	138,935,274
2	Enter amount from Part I, line 27a	2	7,443,523
3	Other increases not included in line 2 (itemize) ▶ _____	3	-10,983
4	Add lines 1, 2, and 3	4	146,367,814
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	146,367,814

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	ST CAP LOSS-PUBLICLY TRADED SECURITIES			
b	LT CAP GAIN-PUBLICLY TRADED SECURITIES			
c	L-T CAPITAL GAIN FORM LP INV			
d	S-T CAPITAL GAIN FROM LP INV			
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11,927,771			-11,038
b 25,095,656			621,504
c			1,647,392
d			1,030,940
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			11,927,771
b			25,095,656
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	3,288,798
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	6,156,937	141,113,116	0 043631
2011	7,078,754	132,144,002	0 053568
2010	6,233,421	131,403,602	0 047437
2009	7,821,892	120,022,689	0 06517
2008	8,529,058	156,707,253	0 054427

2 Total of line 1, column (d).	2	0 264233
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 052847
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	149,698,796
5 Multiply line 4 by line 3.	5	7,911,132
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	61,594
7 Add lines 5 and 6.	7	7,972,726
8 Enter qualifying distributions from Part XII, line 4.	8	6,551,741

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	123,188
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3 Add lines 1 and 2.	3	123,188
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	123,188
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	105,000
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	50,000
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.	7	155,000
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	1,104
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	30,708
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 30,708 Refunded	11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 		Yes	No
	1a		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> 	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i> 	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of JANICE HERMANN Telephone no (212) 624-4300 Located at 417 FIFTH AVENUE SUITE 400 NEW YORK NY ZIP+4 10016			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LLOYD GOLDMAN	SECRETARY	0	0	0
417 FIFTH AVENUE NEW YORK, NY 10016	1 0			
DORIAN GOLDMAN	PRESIDENT	0	0	0
417 FIFTH AVENUE NEW YORK, NY 10016	1 0			
KATJA GOLDMAN	TREASURER	0	0	0
417 FIFTH AVENUE NEW YORK, NY 10016	1 0			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
charles schwab & co inc 211 main street SAN FRANCISCO, CA 94105	investment manager	455,571
Hawthorn 1600 market street PHILADELPHIA, PA 19103		
	investment manager	95,695
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	52,387,110
b	Average of monthly cash balances.	1b	1,805,022
c	Fair market value of all other assets (see instructions).	1c	97,786,341
d	Total (add lines 1a, b, and c).	1d	151,978,473
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	151,978,473
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,279,677
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	149,698,796
6	Minimum investment return. Enter 5% of line 5.	6	7,484,940

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	7,484,940
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	123,188
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	123,188
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	7,361,752
4	Recoveries of amounts treated as qualifying distributions.	4	2,500
5	Add lines 3 and 4.	5	7,364,252
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	7,364,252

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	6,551,741
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	6,551,741
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	6,551,741
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				7,364,252
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			6,349,601	
b Total for prior years 2011 , 2010 , 2009				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 6,551,741				
a Applied to 2012, but not more than line 2a			6,349,601	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				202,140
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				7,162,112
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .	0			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NA

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2013)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047 2013
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Name of the organization JOYCE & IRVING GOLDMAN FAMILY FOUNDATION INC	Employer identification number 13-3216152
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JOYCE & IRVING GOLDMAN FAMILY FOUNDATION INC	Employer identification number 13-3216152
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	CHARITABLE LEAD TRUST 417 FIFTH AVENUE SUITE 400 NEW YORK, NY 10016	\$ 4,456,648	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization JOYCE & IRVING GOLDMAN FAMILY FOUNDATION INC	Employer identification number 13-3216152
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization JOYCE & IRVING GOLDMAN FAMILY FOUNDATION INC	Employer identification number 13-3216152
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

TY 2013 Accounting Fees Schedule

Name: JOYCE & IRVING GOLDMAN FAMILY
FOUNDATION INC

EIN: 13-3216152

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT THORNTON LLP	14,390			5,390

**TY 2013 All Other Program
Related Investments Schedule**

Name: JOYCE & IRVING GOLDMAN FAMILY
FOUNDATION INC
EIN: 13-3216152

Category	Amount
NONE	

TY 2013 Contractor Compensation Explanation

Name: JOYCE & IRVING GOLDMAN FAMILY
FOUNDATION INC

EIN: 13-3216152

Contractor	Explanation
charles schwab co inc	Investment manager
Hawthorn	investment manager

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name:

JOYCE & IRVING GOLDMAN FAMILY
FOUNDATION INC

EIN:

13-3216152

TY 2013 Investments Corporate

Bonds Schedule

Name: JOYCE & IRVING GOLDMAN FAMILY
FOUNDATION INC

EIN: 13-3216152

Name of Bond	End of Year Book Value	End of Year Fair Market Value
UBS BOND HOLDINGS	1,102,080	1,102,080

**TY 2013 Investments Corporate
Stock Schedule**

Name: JOYCE & IRVING GOLDMAN FAMILY
FOUNDATION INC
EIN: 13-3216152

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PUBLICLY TRADED SECURITIES	44,088,003	44,088,003

TY 2013 Investments - Land Schedule

Name: JOYCE & IRVING GOLDMAN FAMILY
FOUNDATION INC

EIN: 13-3216152

TY 2013 Investments - Other Schedule

Name: JOYCE & IRVING GOLDMAN FAMILY
FOUNDATION INC

EIN: 13-3216152

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LIMITED PARTNERSHIP INVESMENTS	AT COST	69,743,586	69,743,586
HEDGE FUND / ATERNATIVE INV	AT COST	28,465,242	36,764,050

TY 2013 Land, Etc. Schedule**Name:** JOYCE & IRVING GOLDMAN FAMILY

FOUNDATION INC

EIN: 13-3216152

TY 2013 Other Assets Schedule

Name: JOYCE & IRVING GOLDMAN FAMILY
FOUNDATION INC

EIN: 13-3216152

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ANNUITY RECEIVABLE	11,195,486	5,701,363	5,701,363
INVESTMENT PROCEEDS RECEIVABLE		1,293,645	1,293,645

TY 2013 Other Expenses Schedule

Name: JOYCE & IRVING GOLDMAN FAMILY
FOUNDATION INC

EIN: 13-3216152

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	3,071	2,304		768
DUES & SUBSCRIPTIONS	6,650			6,650
UTILITIES	17,514	13,136		4,379
STATE FILING FEES	1,585			1,585
ADMINISTRATIVE COSTS	857			777
BANK CHARGES	5	5		

TY 2013 Other Income Schedule

Name: JOYCE & IRVING GOLDMAN FAMILY
FOUNDATION INC

EIN: 13-3216152

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INVESTMENTS IN LIMITED PARTNERSHIPS	7,466,310	2,537,379	
less amounts reported on the form 990T		-786,592	

TY 2013 Other Increases Schedule

Name: JOYCE & IRVING GOLDMAN FAMILY
FOUNDATION INC

EIN: 13-3216152

Description	Amount
CHANGE IN UNREALIZED GAINS/LOSSES ON	-13,483
INVESTMENTS	0
REFUNDED GRANT	2,500

TY 2013 Other Professional Fees Schedule

Name: JOYCE & IRVING GOLDMAN FAMILY
FOUNDATION INC

EIN: 13-3216152

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT CONSULTING	88,467			88,467
INVESTMENT ADVISORY FEES	691,517	595,646		

TY 2013 Taxes Schedule

Name: JOYCE & IRVING GOLDMAN FAMILY
FOUNDATION INC

EIN: 13-3216152

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	65,945			
STATE UBI TAXES	31,407			
REAL ESTATE TAXES	1,385			
PAYROLL TAXES	3,646			

Joyce and Irving Goldman Family Foundation

2013 Grant Payments by Date

10/10/2014

Payment Date	Payee Legal Name	Amount
1/17/2013	Arnold P Gold Foundation	\$50,000
2/7/2013	Educational Alliance	\$30,000
2/12/2013	Synergos Institute	\$25,000
3/7/2013	United States Holocaust Memorial Museum	\$25,000
3/15/2013	Salvadori Center for the Built Environment, Ltd	\$10,000
3/15/2013	Hampton Library in Bridgehampton, Inc	\$2,500
3/26/2013	American Friends of Soroka Medical Center	\$18,000
4/4/2013	City meals-on-Wheels	\$10,000
4/9/2013	United States Holocaust Memorial Museum	\$5,000
4/9/2013	United States Holocaust Memorial Museum	\$5,000
4/22/2013	Moment Magazine- Center for Creative Change	\$15,000
4/22/2013	SCAN New York	\$30,000
5/2/2013	Educational Alliance	\$20,000
5/2/2013	Jewish Community Center of the Upper West Side, Inc	\$25,000
5/2/2013	Foundation for Ethnic Understanding	\$10,000
5/2/2013	Conservation International Foundation	\$25,000
5/13/2013	Kivunim-New Directions	\$100,000
5/14/2013	National Breast Cancer Coalition Fund	\$300,000
5/14/2013	World Learning INC	\$5,500
5/14/2013	GrowNYC - Council on the Environment	\$5,000
5/20/2013	North Shore - Long Island Jewish Health System Foundation	\$500,000
5/28/2013	Synergos Institute	\$25,000
6/6/2013	Hebrew Union College- JIR	\$125,000
6/6/2013	Chemotherapy Foundation	\$25,000
6/6/2013	Williams College	\$83,000
6/12/2013	Interfaith Family com	\$25,000
6/12/2013	Moishe House	\$75,000
6/12/2013	FJC	\$75,000
6/12/2013	Innovation Africa	\$18,000
6/12/2013	Repair the World	\$50,000
6/27/2013	United Jewish Appeal-Federation of Jewish Philanthropies of NY Inc	\$250,000

Payment Date	Payee Legal Name	Amount
8/7/2013	Grand Valley State University	\$15,000
8/7/2013	Alvin Ailey American Dance Theater	\$10,000
8/21/2013	United States Holocaust Memorial Museum	\$36,000
8/21/2013	Institute for Jewish Spirituality	\$50,000
9/18/2013	Congregation B'Nai B'rur	\$325,000
9/23/2013	Congregation B'Nai B'rur	\$14,500
9/30/2013	Whitney Museum of American Art	\$10,000
10/1/2013	New York Public Radio	\$5,000
10/7/2013	American Associates of Ben-Gurion University of the Negev	\$500,000
10/14/2013	Memorial Sloan-Kettering Cancer Center	\$50,000
10/21/2013	Food and Environmental Reporting Network	\$5,000
10/21/2013	New York Stem Cell Foundation Inc	\$5,000
10/21/2013	My Jewish Learning	\$36,000
10/22/2013	Synergos Institute	\$25,000
10/22/2013	American Cancer Society	\$604
11/4/2013	SCAN New York	\$10,000
11/4/2013	Starlight Starbright Children's Foundation	\$10,000
11/4/2013	Moment Magazine- Center for Creative Change	\$10,000
11/5/2013	Catalogue for Giving of NYC	\$10,000
11/5/2013	Outreach	\$7,500
11/5/2013	Andrea and Charles Bronfman Philanthropies	\$500
11/11/2013	Hebrew Union College- JIR	\$5,000
11/11/2013	American Jewish Committee	\$15,000
11/19/2013	American Associates of Ben-Gurion University of the Negev	\$45,000
11/22/2013	Bikkurim	\$10,000
11/22/2013	Hazon	\$25,000
11/22/2013	Joint Distribution Committee	\$73,000
11/22/2013	Hazon	\$60,000
11/22/2013	Reboot	\$125,000
11/22/2013	American Jewish Committee	\$200,000
11/22/2013	Jewish Communal Fund	\$10,000
11/22/2013	Institute for Jewish Spirituality	\$100,000
11/22/2013	American Jewish World Service	\$75,000
11/22/2013	Peconic Land Trust Incorporated	\$75,000
12/2/2013	Albert G. Oliver Program	\$20,000

Payment Date	Payee Legal Name	Amount
12/2/2013	P E F Israel Endowment Funds Inc	\$5,000
12/2/2013	Environmental Defense Fund	\$5,000
12/2/2013	Horace Greeley Scholarship Fund	\$10,000
12/2/2013	Group for the East End	\$5,000
12/2/2013	Icahn School of Medicine at Mount Sinai	\$10,000
12/2/2013	New Israel Fund	\$25,000
12/2/2013	American Farmland Trust	\$5,000
12/2/2013	Arnold P Gold Foundation	\$25,000
12/2/2013	Chappaqua Summer Scholarship Program	\$5,000
12/2/2013	Food and Environmental Reporting Network	\$5,000
12/2/2013	Synergos Institute	\$25,000
12/2/2013	National Breast Cancer Coalition Fund	\$40,000
12/2/2013	New York City Ballet	\$25,000
12/2/2013	Facing History and Ourselves	\$2,500
12/2/2013	Northern Westchester Hospital	\$7,000
12/3/2013	Synergos Institute	\$25,000
12/3/2013	United States Holocaust Memorial Museum	\$25,000
12/3/2013	Presentense Group	\$25,000
12/3/2013	Bend the Arc	\$75,000
12/3/2013	United Jewish Appeal-Federation of Jewish Philanthropies of NY Inc	\$90,000
12/3/2013	Natural Resources Defense Council	\$75,000
12/3/2013	Andrea and Charles Bronfman Philanthropies	\$20,000
12/3/2013	Arnold P Gold Foundation	\$30,500
12/3/2013	Abraham Joshua Heschel School	\$50,000
12/3/2013	Dorot	\$3,600
12/3/2013	Simmons College	\$30,000
12/3/2013	Massachusetts Institute of Technology	\$50,000
12/3/2013	Phoenix House	\$10,000
12/3/2013	Central Park Conservancy	\$25,000
12/3/2013	Whitney Museum of American Art	\$19,500
12/3/2013	Icahn School of Medicine at Mount Sinai	\$18,000
12/9/2013	Center for Jewish History	\$5,000
12/16/2013	Slingshot	\$10,000
12/16/2013	Rhode Island School of Design	\$10,000
12/16/2013	Jewish Community Center of the Upper West Side, Inc	\$43,000

Payment Date	Payee Legal Name	Amount
12/16/2013	Stone Barns Center for Food and Agriculture	\$15,000
12/16/2013	Natural Resources Defense Council	\$15,000
12/16/2013	American Associates of Ben-Gurion University of the Negev	\$75,000
12/16/2013	National Outdoor Leadership School	\$2,500
12/16/2013	United Jewish Appeal-Federation of Jewish Philanthropies of NY Inc	\$125,000
12/16/2013	American Jewish Committee	\$200,000
12/16/2013	American Jewish World Service	\$10,000
12/16/2013	Bend the Arc	\$2,500
12/16/2013	Jewish Museum	\$10,000
12/16/2013	Blue Planet Network	\$10,000
12/16/2013	The Center for Rural Affairs	\$5,000
12/16/2013	National Center for Family Philanthropy	\$3,000
12/16/2013	Washington University in St Louis	\$60,000
12/16/2013	Philanthropy New York	\$7,250
12/16/2013	Joint Distribution Committee	\$20,000
12/17/2013	Hot Bread Kitchen	\$18,000
12/20/2013	Fund for Public Schools	\$70,000
12/20/2013	Isabella Freedman Jewish Retreat Center	\$25,000
12/20/2013	International Rescue Committee	\$9,000
12/20/2013	City Harvest	\$50,000
12/20/2013	American Associates of Ben-Gurion University of the Negev	\$200,000
12/20/2013	American Jewish World Service	\$9,000
12/20/2013	Gly nwood Center	\$25,000
12/20/2013	Doctors Without Borders USA	\$9,000
12/20/2013	Magnificat Home	\$9,000
12/20/2013	CITY COLLEGE 21ST CENTURY FOUNDATION INC	\$250,000
12/20/2013	Hazon	\$25,000
12/20/2013	American Farmland Trust	\$50,000
12/20/2013	Slingshot	\$40,000
12/20/2013	Metropolitan Opera	\$15,000
12/20/2013	National Breast Cancer Coalition Fund	\$5,000
12/24/2013	Westside Campaign Against Hunger	\$9,000
12/26/2013	Birthright Israel Foundation	\$150,000

Payment Date	Payee Legal Name	Amount
12/30/2013	GrowNYC - Council on the Environment	\$50,000
12/30/2013	Henry Street Settlement	\$9,000
Grand Totals (136 items)		\$6,366,454

Joyce and Irving Goldman Family Foundation

2013 Grantee Organization Contact List

6/4/2014

Legal Name	Address	Primary Contact	Tax ID	Tax Status 1
Abraham Joshua Heschel School	270 West 89th Street New York, New York 10024	Carol W Weintraub Tel: (212)595 7087 ext 12255 Fax: (212) 489-1990	13-3091539	501c(3)
Albert G Oliver Program	80 Maiden Lane Suite 706 New York, NY 10038	R David Addams Tel: 212-430-5980 ext 1114 Fax 212-430-5981	13-3248876	501c(3)
Alvin Ailey American Dance Theater	The Joan Weill Center for Dance 405 West 55th Street New York, NY 10019	Suzanne Onasanya Tel: 212-767-0590 x9030	13-2584273	501c(3)
American Associates of Ben-Gurion University of the Negev	1001 Avenue of the Americas, 19th Floor New York, NY 10018	Kevin Leopold Tel: (646) 452-3703 ext 186 Fax: 212-302-6443	23-7270753	501c(3)
American Cancer Society	P O Box 22898 Oklahoma City, OK 73123	Vincent Devita Tel: 213-240-3900	13-1788491	501c(3)
American Farmland Trust	1150 Connecticut Ave NW Suite 600 Washington, D C 20036	Andrew McElwaine Tel: (518) 321-2825	52-1190211	501c(3)
American Friends of Soroka Medical Center	Rachel Heisler Sheinfeld PO Box 184-H Scarsdale, NY 10583	Rachel Sheinfeld Tel: (914) 725-9070 americanfriends@soroka.org	13-5866593	501c(3)
American Jewish Committee	165 East 56th Street New York, New York 10022	David Harris Tel: (212) 751-4000	13-5563393	501c(3)
American Jewish World Service	45 West 36th Street New York, NY 10018	Ruth Messinger Tel: (212) 792-2874 JWS@AJWS.ORG	22-2584370	501c(3)
Andrea and Charles Bronfman Philanthropies	445 Park Avenue, Suite 16A New York, NY 10022	Sharna Goldseker Tel: (212) 931-0129	13-3984936	501c(3)
Arnold P Gold Foundation	619 Palisade Avenue, 2nd Floor Englewood Cliffs, New Jersey 07632	Barbara Packer Tel: (201) 567-7999 Fax (201) 567-7880 goldfdtn@mindspring.com	22-3052098	501c(3)
Bend the Arc	330 Seventh Ave, 19th Floor New York, NY 10001	Sarah Waldbott Tel: (212) 213-2113 swaldbott@bendthearc.us	52-1332694	501c(3)

Legal Name	Address	Primary Contact	Tax ID	Tax Status 1
Bikkurim	25 Broadway, Suite 1700 New York, NY 10004	Aliza Mazor Tel: (212) 284-6870	13-4301247	501c(3)
Birthright Israel Foundation	33 East 33rd Street, 7th Floor New York, NY 10016	David Fisher Tel: (212) 457-0036	13-4092050	501c(3)
Blue Planet Network	P O Box 3059 Redwood City, CA 94064	John Anher Tel: 415-762-4340	74-3050022	501c(3)
Center for Jewish History	15 West 16th Street New York, NY 10011	Michael S. Glickman Tel: (212) 294-8301	13-3863344	501c(3)
Central Park Conservancy	14 East 60th Street New York, NY 10022	Terrí Coppersmith Tel: 212-310-6600 Fax 212-310-6656	13-3022855	501c(3)
Chappaqua Summer Scholarship Program	P O Box 456 Chappaqua, NY 10514	Diane Albert Tel: 914-238-3966	13-3038194	501c(3)
Chemotherapy Foundation	183 Madison Avenue, Suite 403 New York, New York 10016	Shirley Cox Tel: (212) 213-9292	13-2622978	501c(3)
City Harvest	6 East 32nd Street, 5th Floor New York, NY 10016	Jilly Stephens Tel: 646 412 0617	13-3170676	501c(3)
Citymeals-on-Wheels	355 Lexington Avenue New York, NY 10017	Beth Shapiro Tel: (212) 687-1234	13-3634381	501c(3)
Congregation B'Nai Jeshurun	2109 Broadway, Suite 203 New York, New York 10023	Steven Goldberg Tel: 212-787-7600 ext 266 Fax: 212-496-7600	EX 106282	501c(3)
Conservation International Foundation	2011 Crystal Drive Suite 500 Arlington, VA 22202	Kraig Butrum Tel: 703-341-2400	52-1497470	501c(3)
Council on the Environment	51 Chambers Street #228 New York, NY 10007	Marcel Van Ooyen Tel: (212) 788-7900	13-2765465	501c(3)
Doctors Without Borders USA	333 7th Ave , 2nd Floor New York, NY 10001	Kimberly Prosa Tel: (212) 679-6800	13-3433452	501c(3)
Dorot	171 West 85th Street New York, New York 10024	Mark Merdy Tel: (212) 769-2850	13-3264005	501c(3)
Educational Alliance	197 East Broadway New York, New York 10002	Robin Bernstein Tel: (212) 780 2300 ext 373 Fax (212) 260 8804	13-5562210	501c(3)
Environmental Defense Fund	257 Park Avenue South New York, NY 10010	Fred Krupp Tel: (212) 505-2100	11-6107128	501c(3)
Facing History and Ourselves	14 East 4th Street, Suite 3003 New York, NY 10012	Pam Haas Tel: 617-232-1595	04-2761636	501c(3)
FJC	1501 Broadway Suite 501 New York, NY 10036	Felicia Herman Tel: (212) 764-5930 felicia@natan.org	13-3848582	501c(3)

Legal Name	Address	Primary Contact	Tax ID	Tax Status 1
Food and Environmental Reporting Network	1133 Broadway, Ste 706 New York, NY 10010	Tom Laskawy	27-4108978	501c(3)
Foundation for Ethnic Understanding	1 East 93rd Street, Suite 1C New York, NY 10128	Simmons Tel: 917-492-2538	13-3527874	501c(3)
Fund for Public Schools	52 Chambers Street, Room 305 New York, NY 10007	Tara Paone Tel: (212) 374-2874	11-2656137	501c(3)
Glynwood Center	P O Box 157 Cold Spring, NY 10516	Kathleen Frith Tel: (845) 265-3338	13-3852957	501c(3)
Grand Valley State University	University Development 301 Fulton Street W P O Box 1943 Grand Rapids, MI 49501-1943	Michael Moody Tel: 616-331-6000 Fax 616-331-6099	38-1684280	501c(3)
Group for the East End	P O Box 569 Bridgehampton, NY 11932	Robert S Deluca Tel: (631) 765-6450	13-6379135	501c(3)
Hampton Library in Bridgehampton, Inc	2478 Main Street P O Box 3025 Bridgehampton, NY 11932	Kelly Harris Tel: 631 537 0015 Fax 631 537 7229 bridlib@suffolk.lib.ny.us	11-2007389	501c(3)
Hazon	125 Maiden Lane, Suite 8B New York, NY 10038	Nigel Savage Tel: (212) 644-2332 ext 309	13-4087102	501c(3)
Hazon	125 Maiden Lane, Suite 8B New York, NY 10038	Naomi Less Tel: 888-786-7241	13-4087102	501c(3)
Hazon	25 Broadway 17th Floor New York, NY 10004	Nati Passow Tel: (215) 609-4608 nati@jewishfarmschool.org	13-4087102	501c(3)
Hebrew Union College- JIR	1 West 4th Street New York, NY 10012	Shirley Idelson Tel: 212-824-2217 sidelson@huc.edu	31-0537067	501c(3)
Henry Street Settlement	265 Henry Street New York, NY 10002-4899	Daniel Kronenfeld Tel: (212) 766-9200 Fax (212) 791-5710	13-1562242	501c(3)
Horace Greeley Scholarship Fund	Box 242 Chappaqua, NY 10514	Krim Elaine Tel: 203-351-9300 Fax 203-356-1282	13-6201293	501c(3)
Hot Bread Kitchen	La Marqueta 1590 Park Avenue New York, NY 10029	Jessamyn Rodriguez Tel: (212) 369-3331	26-3332972	501c(3)
Icahn School of Medicine at Mount Sinai	Global Health Center 1 Gustave L Levy Place Box 1049 New York, NY 10029	Mark Kostegan Tel: (212) 241-1425	13-6171197	501c(3)

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Innovation Africa	(formerly Jewish Heart for Africa) 520 8th Ave. 15th Floor New York, NY 10018	Sivan Borowich Ya'ari Tel: (212) 710-6427 Fax: (212) 481-4174 sivan@jhafrica.org	33-1186746	501c(3)
Institute for Jewish Spirituality	135 W 29th Street, Suite 1103 New York, NY 10001	Lisa Zbar Tel: 212-7213-2113 Fax cell 646-367-5126 rebflam@yahoo.com	36-4531559	501c(3)
Interfaith Family com	90 Oak Street, Fourth Floor P O Box 428 Newton Upper Falls, MA 02464	Edmund Case Tel: 617 581 6805 Fax 617 965 7772 edc@interfaithfamily.com	04-3577816	501c(3)
International Rescue Committee	122 East 42nd Street New York, NY 10168 NY	David Milaband Tel: (212) 551-3000	13-5660870	501c(3)
Isabella Freedman Jewish Retreat Center	116 Johnson Road Falls Village, CT 06031	Shamu Fenyvesi Sadeh Tel: (860) 824-5991 ext 3003 x1	13-1623922	501c(3)
Jewish Communal Fund	575 Madison Avenue Suite 703 New York, NY 10022	Saul Wadowski Tel: (866) 580-4523	237174183	501c(3)
Jewish Community Center of the Upper West Side, Inc	334 Amsterdam Avenue New York, New York 10023	Joy Levitt Tel: (646) 505-4445 Fax (212) 799-0254	13-3490745	501c(3)
Jewish Museum	1109 Fifth Avenue New York, NY 10017	Ethel Weiner Tel: 212-423-3200 Fax 212-423-3232	136146854	501c(3)
Joint Distribution Committee	711 Third Ave, 10th Floor New York, NY 10017	Alan Gill Tel: 212-687-6200	13-1656634	501c(3)
Kivunim-New Directions	300 Central Park West Apt 12J2 New York, NY 10024	Peter Geffen Tel: (917) 930-3092	04-3779552	501c(3)
Magnificat Home	c/o Anne Majewski 336 Clark Street South Orange, NJ 07079	Matthew Laracy Tel: (201) 324-9898	26-0473833	501c(3)
Massachusetts Institute of Technology	600 Memorial Drive, W98 Cambridge, MA 02139	Rob Scott Tel: (617) 253-0129	04-2103594	501c(3)
Memorial Sloan-Kettering Cancer Center	Office of Development 633 Third Avenue, 28th Floor New York, NY 10017	Richard K Naum Tel: 646-227-3668 Fax: 646-227-3535 dhondts@mskcc.org	91-2154267	501c(3)
Metropolitan Opera	Lincoln Center Plaza New York, NY 10023	Marita Altman Tel: 212-870-7388	13-1624087	501c(3)

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Moishe House	1330 Broadway Suite 801 Oakland, CA 94612	David Cygielman Tel: (510) 452-3800 Fax: (510) 452-8300 david@moishehouse.org	26-25997865	501c(3)
Moment Magazine- Center for Creative Change	4115 Wisconsin Avenue, NW Suite 10 Washington, DC 20016	Nadine Epstein Tel: (202) 363-6425	31-1801544	501c(3)
My Jewish Learning	377 Fifth Avenue, 2nd Floor New York, NY 10016	Meredith Lewis Tel: (212) 695-9010 ext 108	75-3121525	501c(3)
National Breast Cancer Coalition Fund	1101 17th Street, NW, Suite 1300 Washington, D C 20036-4710	Fran Visco Tel: 202-296-7477 Fax 202-265-6854	52-1782065	501c(3)
National Center for Family Philanthropy	1101 Connecticut Ave, NW, Suite 220 Washington, DC 20036	Virginia M Esposito Tel: 202-293-3424 Fax: 202-293-3395	52-2055016	501c(3)
National Outdoor Leadership School	284 Lincoln Street Lander, WY 82520-2848	Cindy R Carey Tel: 1-800-710-NOLS ext 2281	83-0204194	501c(3)
Natural Resources Defense Council	40 West 20th Street New York, NY 10011	John Murray Tel: (212) 727-2700	13-2654926	501c(3)
New Israel Fund	330 Seventh Avenue, 11th Floor New York, NY 10001-5010	Bruce Temkin Tel: 212-750-2333 Fax: 646-349-5904	94-2607722	501c(3)
New York City Ballet	20 Lincoln Center Plaza New York, NY 10023	Karen Leies Tel: (212) 870-5570	13-2947386	501c(3)
New York Public Radio	160 Varick Street New York, NY 10013	Amy Fitzpatrick Tel: (646) 829-4467	13-3015230	501c(3)
New York Stem Cell Foundation Inc	1995 Broadway, Suite 1201 New York, NY 10023	Susan Solomon Tel: 212 787 4111 ext 102	20-2905531	501c(3)
North Shore - Long Island Jewish Health System Foundation	125 Community Drive Great Neck, New York 11021	Ralph Nappi Tel: (516) 465-2550	11-2965575	501c(3)
Northern Westchester Hospital	400 East Main Street Mount Kisco, NY 10549	Annette Serrano Tel: 914-242-8372 Fax 914-666-1490	13-4067064	501c(3)
Outreach	117-11 Myrtle Ave Richmond Hill, NY 11418	Marsha Radulov Tel: (718) 847-9233	11-2621573	501c(3)
P E F Israel Endowment Funds Inc	317 Madison Ave, Suite 607 New York, NY 10017	Geoffrey Stern Tel: 212-599-1260	13-6104086	501c(3)

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Peconic Land Trust Incorporated	296 Hampton Road P O Box 1776 Southampton, NY 11969	Rebecca A Chapman Tel: 631-283-3195	11-2667021	501c(3)
Philanthropy New York	79 Fifth Avenue, Fourth Floor New York, NY 10003	Kristen M Ruff Tel: (212) 714-0699 ext 221	13-3001403	501c(3)
Phoenix House	Development Office 164 West 74th Street New York, NY 10023	Catherine Callagy	23-7013149	501c(3)
Presentense Group	131 West 86th Street, 7th Floor, Room 2 New York, NY 10024	Naomi Korb Weiss Tel: (626) 247-2226	13-2679404	501c(3)
Reboot	44 W 28 Street, 8 Floor New York, NY 10001	Shane Hankins Tel: 646-389-0312 shane@rebooters.net	57-1154844	501c(3)
Repair the World	555 8th Ave, Suite 1703 New York, NY 10018	David Eisner Tel: (646) 695-2700 ext 12 Fax (646) 695-2705	36-4524686	501c(3)
Rhode Island School of Design	Annual Fund Two College Street Providence, RI 02903-2786	Ellen Cheston Tel: 401-454-6332 Fax 401-454-6802	05-0258956	501c(3)
Salvadori Center for the Built Environment, Ltd	475 Riverside Drive, Suite 1370 New York, NY 10115	David McGillan Tel: 212-870-3970 thecenter@salvadori.org	11-2883503	501c(3)
SCAN New York	345 East 102nd Street, 3 Floor New York, NY 10029	Derek Schuster Tel: 212-6832522	13-2912963	501c(3)
Simmons College	300 The Fenway Boston, MA 02115	Marianna Lord Tel: 617-521-2630 Fax 617-521-2303	042-103629	501c(3)
Slingshot	25 Broadway We Work- 9th floor New York, NY 10004	Will Schneider Tel: 212-931-0115	13-3848582	501c(3)
Starlight Starbright Children's Foundation	1560 Broadway, Suite 600 New York, NY 10036	Lisa Baxter Tel: 800-315-2580 Fax 310-479-1235	95-3802159	501c(3)
Stone Barns Center for Food and Agriculture	630 Bedford Road Pocantico Hills, NY 10591	Karen Seo Tel: (914) 366-6200 ext 152	13-4150082	501c(3)
Synergos Institute	3 East 54th St 14th Floor New York, NY 10022	Robert H Dunn Tel: (212) 447-8111 Fax (212) 447-8119 synergos@synergos.org	13-3892006	501c(3)
The Catalogue for Giving of NYC	116 W 23rd Street Suite 500 New York, NY 10011	Carlin Hinton chinton@cfnyc.org	13-3037380	501c(3)

Legal Name	Address	Primary Contact	Tax ID	Tax Status 1
The Center for Rural Affairs	PO BOX 292 Tivoli, NY 12583	Lindsey Lusher Shute Tel: (917) 318-1488	47-0553823	501c(3)
THE CITY COLLEGE 21ST CENTURY FOUNDATION INC	Shepard Hall Room 154 160 Convent Avenue New York, NY 10031 NY	Jeffrey F Machi Tel: (212) 650-7000	13-3850823	501c(3)
United Jewish Appeal-Federation of Jewish Philanthropies of NY Inc	130 East 59th Street, Rm 1075 New York, NY 10022	Dina Markson Tel: (212) 980-1000 Fax (212) 888-7538 kurshana@ujafedny.org	51-0172429	501c(3)
United States Holocaust Memorial Museum	100 Raoul Wallenberg Place, S W Washington, DC 20024	Cara J Sodos Tel: (212) 983-0825 Fax (212) 983-0827	52-1309391	501c(3)
Washington University in St Louis	Campus Box 1228 One Brookings Drive Saint Louis, MO 63130-4899	Marty Igel Tel: 314-935-8109	43-0653611	501c(3)
Westside Campaign Against Hunger	263 West 86th Street New York, NY 10024	Stewart Desmond Tel: (212) 362-3662	71-0908184	501c(3)
Whitney Museum of American Art	945 Madison Ave New York, NY 10021	Alexandra Wheeler Tel: (212) 570-7700	13-1789318	501c(3)
Williams College	75 Park Street Williamstown, MA 01267	James Trapp Tel: (413) 587-4122 Fax (413) 597-4548 Damon.Reed@williams.edu	04-2104847	501c(3)
World Learning INC	1 Kipling Road PO Box 676 Brattleboro, VT 05302-0676	Kevin Comerford Tel: 973 220 9752	03-0179592	501c(3)
Grand Totals (98 items)				

JOYCE & IRVING GOLDMAN FAMILY FOUNDATION, INC
13-3216152

FORM 990-PF, PAGE 1, PART I, LINE 19

ACCUMULATED DEPRECIATION AS OF 12/31/2013	68,321
ACCUMULATED DEPRECIATION AS OF 12/31/2012	<u>68,969</u>
DEPRECIATION EXPENSE	<u><u>(648)</u></u>

FORM 990-PF, PAGE 2, PART II, LINE 14

LAND, BUILDINGS, AND EQUIPMENT BASIS

LEASEHOLD IMPROVEMENTS- TAX BASIS	10,976
FURNITURE & FIXTURES	60,266
COMPUTERS	<u>2,994</u>
TOTAL	<u><u>74,236</u></u>

ACCUMULATED DEPRECIATION.

LEASEHOLD IMPROVEMENTS- TAX BASIS	(5,709)
FURNITURE & FIXTURES	(60,266)
COMPUTERS	<u>(2,994)</u>
TOTAL	<u><u>(68,969)</u></u>

<i>NET FIXED ASSETS REPORTED ON LINE 14</i>	<u><u>5,267</u></u>
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JOYCE & IRVING GOLDMAN FAMILY FOUNDATION, INC
13-3216152

FORM 990-PF, PAGE 3, PART IV

ALL GAINS AND LOSSES REPORTED ON PART IV OF THE FORM 990-PF ARE FROM PUBLICLY TRADED SECURITIES, ACCORDINGLY, ADDITIONAL DETAIL ABOUT THOSE GAINS AND LOSSES ARE NOT REQUIRED (PER THE 990-PF INSTRUCTIONS)

PLEASE BE ADVISED THAT CAPITAL GAINS AND LOSSES DERIVED FROM THE FOUNDATION'S INVESTMENTS IN LIMITED PARTNERSHIPS ARE REPORTED ON PART I, LINE 11. SINCE THE FOUNDATION'S INVESTMENTS IN LIMITED PARTNERSHIPS RESULTED IN A CAPITAL GAIN, THE FOUNDATION HAS NOT SEPARATELY ALLOCATED THE CAPITAL GAIN TO LINE 6 OR TO PART IV OF THE FORM 990-PF (AS IT WOULD IF THE INVESTMENT ACTIVITY RESULTED IN A NET CAPITAL LOSS)