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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation DAVID AND LUCILLE GILDIN FAMILY FOUNDATION INC		A Employer identification number 13-3178179	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 468		B Telephone number (see instructions) (914) 739-4605	
City or town, state or province, country, and ZIP or foreign postal code CRUGERS, NY 10521		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☐ \$ 494,326		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	15,297			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	6	6		
	4 Dividends and interest from securities.	35,906	35,906		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	14,642			
	b Gross sales price for all assets on line 6a 51,307				
	7 Capital gain net income (from Part IV , line 2)		14,642		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	65,851	50,554		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	480	480		0
	b Accounting fees (attach schedule)	8,325	5,835		2,490
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	650	650		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	100	0		100
	24 Total operating and administrative expenses. Add lines 13 through 23	9,555	6,965		2,590
	25 Contributions, gifts, grants paid	27,407			27,407
	26 Total expenses and disbursements. Add lines 24 and 25	36,962	6,965		29,997
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	28,889			
	b Net investment income (if negative, enter -0-)		43,589		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	17,353	22,386	22,386
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	123,894 	115,206	104,623
	c	Investments—corporate bonds (attach schedule).	138,296 	138,296	160,196
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	225,035 	257,579	207,121
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	504,578	533,467	494,326
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	504,578	533,467	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see page 17 of the instructions)	504,578	533,467	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	504,578	533,467	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	504,578
2	Enter amount from Part I, line 27a	2	28,889
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	533,467
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	533,467

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	14,642
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	27,799	507,762	0 054748
2011	27,890	467,910	0 059605
2010	27,387	345,698	0 079222
2009	26,234	327,310	0 080150
2008	30,365	341,997	0 088787

2	Total of line 1, column (d).	2	0 362512
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 072502
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	509,527
5	Multiply line 4 by line 3.	5	36,942
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	436
7	Add lines 5 and 6.	7	37,378
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	29,997

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	872
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	872
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	872
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	41	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	700	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	741
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	12
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	143
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
• By language in the governing instrument, or			
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions)			
NY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)?			
If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of DAVID GILDIN Telephone no (914) 739-4605 Located at PO BOX 468 CRUGERS NY ZIP+4 10521			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID GILDIN	PRESIDENT	0	0	0
177 FURNACE DOCK RD	6 00			
CORTLANDT MANOR,NY 10566				
MARSHA GILDIN	SEC'Y/TREAS	0	0	0
66 OVERLOOK TERRACE	2 00			
NEW YORK, NY 10040				
BETH WATROUS	VICE PRESIDENT	0	0	0
659 BRATTLEBORO RD	2 00			
BERNARDSTON, MA 01337				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	487,394
b	Average of monthly cash balances.	1b	29,892
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	517,286
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	517,286
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	7,759
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	509,527
6	Minimum investment return. Enter 5% of line 5.	6	25,476

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	25,476
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	872
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	872
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	24,604
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	24,604
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	24,604

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	29,997
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	29,997
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	29,997
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				24,604
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				13,799
b From 2009.				10,364
c From 2010.				10,692
d From 2011.				5,077
e From 2012.				3,020
f Total of lines 3a through e.	42,952			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 29,997				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				24,604
e Remaining amount distributed out of corpus	5,393			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	48,345			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	13,799			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	34,546			
10 Analysis of line 9				
a Excess from 2009. . . .				10,364
b Excess from 2010. . . .				10,692
c Excess from 2011. . . .				5,077
d Excess from 2012. . . .				3,020
e Excess from 2013. . . .				5,393

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1Information Regarding Foundation Managers:

aList any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

bList any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

aThe name, address, and telephone number of the person to whom applications should be addressed

bThe form in which applications should be submitted and information and materials they should include

cAny submission deadlines

dAny restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	27,407
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FRAC GENL MOTORS PFD		2004-06-24	2013-12-23
500 FORD MOTOR PFD		2008-07-14	2013-02-04
500 GMAC PFD		2008-07-14	2013-09-09
300 BANK OF AMER PFD		2009-11-03	2013-08-01
250 CITICORP PFD		2009-11-03	2013-04-16
500 ALLIANZ SE PFD		2011-05-31	2013-06-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
57		161	-104
12,500		6,210	6,290
12,500		6,100	6,400
7,500		5,712	1,788
6,250		4,385	1,865
12,500		14,097	-1,597

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-104
			6,290
			6,400
			1,788
			1,865
			-1,597

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

DAVID GILDIN
MARSHA GILDIN
BETH WATROUS

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACWIS 633 THIRD AVE NEW YORK,NY 10017			GENL CHARITABLE PURPOSES	180
ALZHEIMER ASSOCIATION 225 N MICHIGAN AVE CHICAGO,IL 60601			GENL CHARITABLE PURPOSES	1,000
AMER FRIENDS BEIT HATFUTSOT 633 THIRD AVE NEW YORK,NY 10017			GENL CHARITABLE PURPOSES	100
AMER FRIENDS OF BAR-ILAN UNIVERSITY 160 E 56TH ST NEW YORK,NY 10022			GENL CHARITABLE PURPOSES	2,000
AMER FRIENDS OF THE GHETTO FIGHTERS MUSEUM 825 WEST END AVE NEW YORK,NY 10025			GENL CHARITABLE PURPOSES	100
AMER FRIENDS OF THE OPEN UNIVERSITY 120 E 56TH ST NEW YORK,NY 10022			GENL CHARITABLE PURPOSES	180
AMER JEWISH COMMITTEE 165 E 56TH ST NEW YORK,NY 10022			GENL CHARITABLE PURPOSES	150
AMER JEWISH WORLD SERVICE 45 W 36TH ST NEW YORK,NY 10018			GENL CHARITABLE PURPOSES	500
AMERSOCIETY FOR YAD VASHEM 500 FIFTH AVE NEW YORK,NY 10110			GENL CHARITABLE PURPOSES	150
AMERICAN CIVIL LIBERTIES UNION 125 BROAD ST NEW YORK,NY 10004			GENL CHARITABLE PURPOSES	100
AMERICAN FRIENDS OF MAGEN DAVID ADOM 352 SEVENTH AVE NEW YORK,NY 10001			GENL CHARITABLE PURPOSES	100
ANTI DEFAMATION LEAGUE 605 THIRD AVE NEW YORK,NY 10158			GENL CHARITABLE PURPOSES	250
ARCHEOLOGICAL CONSERVANCY 5301 CENTRAL AVE NE ALBUQUERQUE,NM 87108			GENL CHARITABLE PURPOSES	100
BNAI BRITH FOUNDATION 2020 K ST NW WASHINGTON,DC 20006			GENL CHARITABLE PURPOSES	150
BRADY CAMPAIGN 1255 I ST NW WASHINGTON,DC 20005			GENL CHARITABLE PURPOSES	100
Total  3a				27,407

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARE 151 ELLIS ST NE ATLANTA,GA 30303			GENL CHARITABLE PURPOSES	100
CENTER FOR JEWISH HISTORY 15 W 16TH ST NEW YORK,NY 10011			GENL CHARITABLE PURPOSES	100
CHILDREN'S AID SOCIETY 105 E 22ND ST NEW YORK,NY 10010			GENL CHARITABLE PURPOSES	100
COPLAND HOUSE 1538 WASHINGTON ST CORTLANDT MANOR,NY 10567			GENL CHARITABLE PURPOSES	250
DEF DANCE JAM WORKSHOP PO BOX 3092 NEW YORK,NY 10027			GENL CHARITABLE PURPOSES	1,000
DOCTORS WITHOUT BORDERS 333 SEVENTH AVE NEW YORK,NY 10001			GENL CHARITABLE PURPOSES	150
DOROT INC 171 W 85TH ST NEW YORK,NY 10024			GENL CHARITABLE PURPOSES	180
FINCA 1101 14TH ST NW WASHINGTON,DC 20005			GENL CHARITABLE PURPOSES	100
FRIENDS OF MUSIC 210 N BROADWAY SLEEPY HOLLOW,NY 10591			GENL CHARITABLE PURPOSES	100
FRIENDS OF THE 92ND STREET Y 1395 LEXINGTON AVE NEW YORK,NY 10128			GENL CHARITABLE PURPOSES	100
GESHER FOUNDATION 332 BLEECKER ST NEW YORK,NY 10014			GENL CHARITABLE PURPOSES	180
GIVAT HAVIVA EDUCATION FND 114 W 26TH ST NEW YORK,NY 10001			GENL CHARITABLE PURPOSES	100
GOH PRODUCTIONS 239 E 5TH ST NEW YORK,NY 10003			GENL CHARITABLE PURPOSES	2,000
GREENFIELD CENTER SCHOOL 71 MONTAGUE CITY RD GREENFIELD,MA 01301			GENL CHARITABLE PURPOSES	3,000
INTERNATIONAL RESCUE COMMITTEE 122 E 42ND ST NEW YORK,NY 10168			GENL CHARITABLE PURPOSES	100
Total  3a				27,407

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH DEFENSE LEAGUE PO BOX 480370 LOS ANGELES,CA 90048			GENL CHARITABLE PURPOSES	100
JEWISH FOUNDATION FOR THE RIGHTEOUS 305 7TH AVE NEW YORK,NY 10001			GENL CHARITABLE PURPOSES	100
JEWISH MUSEUM 1109 FIFTH AVE NEW YORK,NY 10128			GENL CHARITABLE PURPOSES	200
LEAGUE OF WOMEN VOTERS 1730 M ST NW WASHINGTON,DC 20036			GENL CHARITBALE PURPOSES	100
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVE NEW YORK,NY 10065			GENL CHARITABLE PURPOSES	100
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVE NEW YORK,NY 10028			GENL CHARITABLE PURPOSES	100
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK,NY 10280			GENL CHARITABLE PURPOSES	100
NAT'L YIDDISH BOOK CENTER 1021 WEST ST AMHERST,MA 01002			GENL CHARITABLE PURPOSES	360
NATL YIDDISH THEATRE 25 E 21ST ST NEW YORK,NY 10010			GENL CHARITABLE PURPOSES	100
NEW ISRAEL FUND 2100 M ST NW WASHINGTON,DC 20037			GENL CHARITABLE PURPOSES	4,000
NEW YORK BOTANICAL GARDEN 200TH ST SOUTHERN BLVD BRONX,NY 10458			GENL CHARITABLE PURPOSES	100
NEW YORK PUBLIC LIBRARY 476 FIFTH AVE NEW YORK,NY 10018			GENL CHARITABLE PURPOSES	100
NEW YORK TIMES NEEDIST 620 8TH AVENUE NEW YORK,NY 10018			GENL CHARITABLE PURPOSES	250
OPEN DOOR FOUNDATION 165 MAIN ST OSSINING,NY 10562			GENL CHARITABLE PURPOSES	100
ORT AMERICA 75 MAIDEN LANE NEW YORK,NY 10038			GENL CHARITABLE PURPOSES	100
Total  3a				27,407

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OXFAM AMERICA 226 CAUSEWAY ST BOSTON,MA 02114			GENL CHARITABLE PURPOSES	100
PLANNED PARENTHOOD 434 W 33RD ST NEWYORK,NY 10001			GENL CHARITABLE PURPOSES	150
SEABEE HISTORICAL FOUNDATION PO BOX 657 GULFPORT,MS 39502			GENL CHARITABLE PURPOSES	100
SIMON WIESENTHAL CENTER 1399 SOUTH ROXBURY DR LOS ANGELES,CA 90035			GENL CHARITABLE PURPOSES	100
SOUTHERN POVERTY LAW CENTER 125 WASHINGTON AVE MONTGOMERY,AL 36104			GENL CHARITABLE PURPOSES	650
THE JUILLIARD SCHOOL 60 LINCOLN CTR PLAZA NEWYORK,NY 10023			GENL CHARITABLE PURPOSES	100
THE NATURE CONSERVANCY 4245 N FAIRFAX DR ARLINGTON,VA 22203			GENL CHARITABLE PURPOSES	100
THIRTEENWNET 825 8TH AVE NEWYORK,NY 10019			GENL CHARITABLE PURPOSES	250
UJAFEDERATION OF NEWYORK 130 E 59TH ST NEWYORK,NY 10022			GENL CHARITABLE PURPOSES	4,000
ULTIMATE PEACE 78 CRITTENDEN HILL RD SHELBURNE FALLS,MA 01370			GENL CHARITABLE PURPOSES	500
US FUND FOR UNICEF 125 MAIDEN LANE NEWYORK,NY 10038			GENL CHARITABLE PURPOSES	175
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PL SW WASHINGTON,DC 20024			GENL CHARITABLE PURPOSES	150
VARIOUS OTHER CONTRIBUTIONS (19) - EACH LESS THAN 100 GENL POST OFFICE NEWYORK,NY 10001			GENL CHARITABLE PURPOSES	1,033
WESTCHESTER LAND TRUST 403 HARRIS RD BEDFORD HILLS,NY 10507			GENL CHARITABLE PURPOSES	100
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BLVD BRONX,NY 10460			GENL CHARITABLE PURPOSES	119
Total  3a				27,407

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WORLD JEWISH CONGRESS 501 MADISON AVE NEW YORK,NY 10022			GENL CHARITABLE PURPOSES	150
YIVO INST FOR JEWISH RESEARCH 15 W 16TH ST NEW YORK,NY 10011			GENL CHARITABLE PURPOSES	1,000
Total  3a				27,407

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2013

Name of the organization DAVID AND LUCILLE GILDIN FAMILY FOUNDATION INC	Employer identification number 13-3178179
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

DAVID AND LUCILLE GILDIN FAMILY FOUNDATION INC

Employer identification number

13-3178179

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DAVID GILDIN 177 FURNACE DOCK RD CORTLANDT MANOR, NY 10566	\$ 15,297	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

[illegible]

Name of organization DAVID AND LUCILLE GILDIN FAMILY FOUNDATION INC	Employer identification number 13-3178179
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
—			
—			
—			
—			
—			
—			

TY 2013 Accounting Fees Schedule

Name: DAVID AND LUCILLE GILDIN FAMILY FOUNDATION INC

EIN: 13-3178179

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOX AND COMPANY CPA'S	8,325	5,835		2,490

TY 2013 Investments Corporate Bonds Schedule

Name: DAVID AND LUCILLE GILDIN FAMILY FOUNDATION INC

EIN: 13-3178179

Name of Bond	End of Year Book Value	End of Year Fair Market Value
\$40000 NEW ENG TEL 7.87% 11/29	42,459	46,947
\$58000 AT&T BROADBAND 9.445% 11/22	68,652	80,335
\$30,000 AT&T NTS 6.5% 3/29	27,185	32,914

**TY 2013 Investments Corporate
Stock Schedule****Name:** DAVID AND LUCILLE GILDIN FAMILY FOUNDATION INC**EIN:** 13-3178179

Name of Stock	End of Year Book Value	End of Year Fair Market Value
500 AEGON NV CAP SECS	12,500	11,705
500 BAC CAP TR VIII 6%	12,500	12,430
800 HSBC HOLDINGS 6.2%	20,000	19,760
500 FORD MOTOR PFD 7.5%	0	0
500 GMAC LLC PFD 7.35%	0	0
300 BK OF AMER PFD 7.25%	0	0
250 CITIGROUP PFD 6.87%	0	0
500 SHS ALLIANZ SE PFD	0	0
750 SHS DUKE ENERGY	15,638	17,252
1500 SHS JOHN HANCOCK PFD FD III	27,591	23,385
104 GENL MOTORS CO	11,680	4,250
25 MOTOR LIQUIDATING CO	0	804
306 SHS VERIZON COMMUNICATION	15,297	15,037

TY 2013 Investments - Other Schedule**Name:** DAVID AND LUCILLE GILDIN FAMILY FOUNDATION INC**EIN:** 13-3178179

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
3019 EATON VANCE LTD DUR FD	AT COST	56,602	46,191
2000 NUVEEN QUALITY PFD FD 3	AT COST	29,841	15,700
2011 PIMCO CORP OPPORTUNITY FD	AT COST	34,358	34,710
2516 PIMCO CORP INC FD	AT COST	46,583	47,653
1500 NUVEEN QUALITY PFD FD 2	AT COST	23,728	12,210
1000 NUVEEN PFD & CONV INC FD	AT COST	13,660	9,730
500 SHS BLACKROCK REAL ASSET EQUITY	AT COST	6,412	4,355
94 GENL MOTORS WTS 7/10/16	AT COST	7,729	2,927
94 GENL MOTORS WTS 7/10/19	AT COST	5,996	2,173
1400 SHS PIMCO DYNAMIC INC FD	AT COST	32,670	31,472

TY 2013 Legal Fees Schedule

Name: DAVID AND LUCILLE GILDIN FAMILY FOUNDATION INC

EIN: 13-3178179

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
JESSICA BACALA ESQ	480	480		0

TY 2013 Other Expenses Schedule

Name: DAVID AND LUCILLE GILDIN FAMILY FOUNDATION INC

EIN: 13-3178179

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NEW YORK STATE FILING FEE	100	0		100

TY 2013 Taxes Schedule

Name: DAVID AND LUCILLE GILDIN FAMILY FOUNDATION INC

EIN: 13-3178179

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE	650	650		0