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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE COMMON SENSE FUND INC C/O ERIC SCHWARTZ % ERIC SCHWARTZ		A Employer identification number 13-3157570	
Number and street (or P O box number if mail is not delivered to street address) 10 GLENNVILLE STREET 1ST FLOOR Suite		B Telephone number (see instructions) (203) 531-7480	
City or town, state or province, country, and ZIP or foreign postal code GREENWICH, CT 06831		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 30,641,671	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	21,942,077			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	582,766	491,449		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	802,760			
	b Gross sales price for all assets on line 6a 8,047,687				
	7 Capital gain net income (from Part IV, line 2) . . .		802,760		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-38,082	-38,082		
	12 Total. Add lines 1 through 11	23,289,521	1,256,127		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,770	0	0	0
	c Other professional fees (attach schedule)	164,212	74,194		79,555
	17 Interest	1,802	1,802		
	18 Taxes (attach schedule) (see instructions)	4,786	3,786		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	10,153			10,153
	22 Printing and publications				
	23 Other expenses (attach schedule)	164,960	156,718		5,116
	24 Total operating and administrative expenses. Add lines 13 through 23	349,683	236,500	0	94,824
	25 Contributions, gifts, grants paid	1,007,000			1,007,000
	26 Total expenses and disbursements. Add lines 24 and 25	1,356,683	236,500	0	1,101,824
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	21,932,838			
	b Net investment income (if negative, enter -0-)		1,019,627		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	293,326	42,171	42,171
	2	Savings and temporary cash investments	1,231,320	1,061,794	1,061,794
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)		 4,305,380	4,235,668
	b	Investments—corporate stock (attach schedule)	1,112,703	 7,498,632	10,131,406
	c	Investments—corporate bonds (attach schedule).	0	 1,139,527	1,129,004
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	230,722	 10,657,248	12,203,843
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	 1,760,958	 1,857,115	 1,837,785	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,629,029	26,561,867	30,641,671	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	4,629,029	26,561,867	
	30	Total net assets or fund balances (see page 17 of the instructions)	4,629,029	26,561,867	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,629,029	26,561,867	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,629,029
2	Enter amount from Part I, line 27a	2	21,932,838
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	26,561,867
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	26,561,867

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	802,760
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	876,951	2,572,763	0 34086
2011	562,255	2,687,686	0 209197
2010	522,752	973,226	0 537133
2009	273,662	860,687	0 317958
2008	370,615	1,301,218	0 284822

2	Total of line 1, column (d).	2	1 68997
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 337994
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	27,808,435
5	Multiply line 4 by line 3.	5	9,399,084
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	10,196
7	Add lines 5 and 6.	7	9,409,280
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	1,101,824

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	20,393		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)							
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2			
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)					
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				2	
3		Add lines 1 and 2.				3	20,393
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4			
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	20,393		
6		Credits/Payments		7	27,508		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,508				
b	Exempt foreign organizations—tax withheld at source	6b					
c	Tax paid with application for extension of time to file (Form 8868)	6c	25,000				
d	Backup withholding erroneously withheld	6d					
7		Total credits and payments. Add lines 6a through 6d.		7			
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8			
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9			
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	7,115		
11		Enter the amount of line 10 to be Credited to 2014 estimated tax 7,115 Refunded		11			

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www commonsensefund org	13	Yes	
14	The books are in care of ERIC SCHWARTZ Telephone no (203) 531-7480 Located at 10 GLENNVILLE STREET 1ST FLOOR GREENWICH CT ZIP +4 06831			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	24,985,649
b	Average of monthly cash balances.	1b	1,504,637
c	Fair market value of all other assets (see instructions).	1c	1,741,628
d	Total (add lines 1a, b, and c).	1d	28,231,914
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	28,231,914
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	423,479
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	27,808,435
6	Minimum investment return. Enter 5% of line 5.	6	1,390,422

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,390,422
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	20,393
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	20,393
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,370,029
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,370,029
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,370,029

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,101,824
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,101,824
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,101,824
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,370,029
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 2011 , 2010 , 2009		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.	305,554			
b From 2009.	230,628			
c From 2010.	474,785			
d From 2011.	429,596			
e From 2012.	748,897			
f Total of lines 3a through e.	2,189,460			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,101,824				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				1,101,824
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	268,205			268,205
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,921,255			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	37,349			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,883,906			
10 Analysis of line 9				
a Excess from 2009. . . .	230,628			
b Excess from 2010. . . .	474,785			
c Excess from 2011. . . .	429,596			
d Excess from 2012. . . .	748,897			
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2013)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,007,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes

No

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

1a(1)

No

(2)

Other assets.

1a(2)

No

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2)

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3)

Rental of facilities, equipment, or other assets.

1b(3)

No

(4)

Reimbursement arrangements.

1b(4)

No

(5)

Loans or loan guarantees.

1b(5)

No

(6)

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2014-11-11

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name
BERNADETTE H SCHOPFER

Preparer's Signature

Date

Check if self-employed ☐

PTIN
P00578448

Firm's name

MAIER MARKEY & JUSTIC LLP

Firm's EIN

Firm's address

222 BLOOMINGDALE ROADSTE 400 WHITE PLAINS, NY 10605

Phone no (203) 531-7480

Form 990-PF (2013)

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2013
	Name of the organization THE COMMON SENSE FUND INC C/O ERIC SCHWARTZ	Employer identification number 13-3157570

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE COMMON SENSE FUND INC C/O ERIC SCHWARTZ	Employer identification number 13-3157570
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	SCHWARTZ 2006 REVOCABLE TRUST 10 GLENVILLE ST GREENWICH, CT 06831	\$ 21,942,077	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
 		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE COMMON SENSE FUND INC C/O ERIC SCHWARTZ	Employer identification number 13-3157570
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	STOCKS, BONDS AND OTHER INVESTMENTS	\$ <u>16,197,771</u>	<u></u>
<u></u>	<u></u> <u></u> <u></u> <u></u>	\$ <u></u>	<u></u>
<u></u>	<u></u> <u></u> <u></u> <u></u>	\$ <u></u>	<u></u>
<u></u>	<u></u> <u></u> <u></u> <u></u>	\$ <u></u>	<u></u>
<u></u>	<u></u> <u></u> <u></u> <u></u>	\$ <u></u>	<u></u>
<u></u>	<u></u> <u></u> <u></u> <u></u>	\$ <u></u>	<u></u>
<u></u>	<u></u> <u></u> <u></u> <u></u>	\$ <u></u>	<u></u>

Name of organization THE COMMON SENSE FUND INC C/O ERIC SCHWARTZ	Employer identification number 13-3157570
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

TY 2013 Accounting Fees Schedule**Name:** THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

EIN: 13-3157570

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,770			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: THE COMMON SENSE FUND INC
C/O ERIC SCHWARTZ

EIN: 13-3157570

**TY 2013 Investments Corporate
Bonds Schedule**

Name: THE COMMON SENSE FUND INC
C/O ERIC SCHWARTZ

EIN: 13-3157570

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BONDS	1,136,956	1,126,433
ACCRUED INTEREST PAID	2,571	2,571

**TY 2013 Investments Corporate
Stock Schedule**

Name: THE COMMON SENSE FUND INC
C/O ERIC SCHWARTZ

EIN: 13-3157570

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES	7,498,632	10,131,406

TY 2013 Investments Government Obligations Schedule

Name: THE COMMON SENSE FUND INC
C/O ERIC SCHWARTZ

EIN: 13-3157570

US Government Securities - End of Year Book Value:	647,167
US Government Securities - End of Year Fair Market Value:	636,173
State & Local Government Securities - End of Year Book Value:	3,658,213
State & Local Government Securities - End of Year Fair Market Value:	3,599,495

TY 2013 Investments - Land Schedule**Name:** THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

EIN: 13-3157570

TY 2013 Investments - Other Schedule

Name: THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

EIN: 13-3157570

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN 500 STARTUPS II	AT COST	294,797	294,797
INVESTMENT IN BRANT POINT INTL	AT COST	4,000,000	4,914,341
HEDGE FUNDS	AT COST	4,532,816	4,929,129
PRIVATE EQUITIES	AT COST	1,424,441	1,677,895
REIT'S	AT COST	126,694	124,458
MUTUAL FUNDS	AT COST	194,842	201,074
COMMODITIES	AT COST	83,658	62,149

TY 2013 Land, Etc. Schedule**Name:** THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

EIN: 13-3157570

TY 2013 Other Assets Schedule

Name: THE COMMON SENSE FUND INC
C/O ERIC SCHWARTZ

EIN: 13-3157570

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENT IN LIFE INSURANCE	1,760,958	1,760,958	1,741,628
DIVIDENDS AND INTEREST REC	0	96,157	96,157

TY 2013 Other Expenses Schedule**Name:** THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

EIN: 13-3157570

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS FILING FEES	250			
ADR FEES	4	4		
DUES & MEMBERSHIPS	3,675			3,675
OFFICE SUPPLIES & EXPENSE	1,931			1,288
COMPUTER EXPENSES	270			
INSURANCE	1,867			
POSTAGE & DELIVERY	153			153
MISCELLANEOUS	185	185		
DEDUCTIONS FROM K-1 SCHEDULE	156,625	156,529		

TY 2013 Other Income Schedule

Name: THE COMMON SENSE FUND INC
C/O ERIC SCHWARTZ

EIN: 13-3157570

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SECURITY LITIGATION FEES	122	122	
LOSS THRU SCHEDULE K-1'S	-38,204	-38,204	

TY 2013 Other Professional Fees Schedule

Name: THE COMMON SENSE FUND INC
C/O ERIC SCHWARTZ

EIN: 13-3157570

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISORY FEES	79,555			79,555
INVESTMENT FEES	84,657	74,194		

TY 2013 Substantial Contributors Schedule

Name: THE COMMON SENSE FUND INC
C/O ERIC SCHWARTZ

EIN: 13-3157570

Name	Address
SCHWARTZ 2006 REVOCABLE TRUST	10 GLENVILLE ST GREENWICH, CT 06831

TY 2013 Taxes Schedule**Name:** THE COMMON SENSE FUND INC

C/O ERIC SCHWARTZ

EIN: 13-3157570

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	1,000			
FOREIGN TAX EXPENSE	2,446	2,446		
FOREIGN TAX EXPENSE THRU K-1'S	1,340	1,340		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SEE ATTACHED OHANESIAN-ST COVERED	P	2013-01-01	2013-01-01
SEE ATTACHED OHANESIAN-LT COVERED	P	2000-01-01	2013-01-01
SEE ATTACHED OHANESIAN-LT NON COVERED	P	2000-01-01	2013-01-01
SEE ATTACHED STIFEL-ST COVERED	P	2013-01-01	2013-01-01
SEE ATTACHED STIFEL-ST COVERED	P	2013-01-01	2013-01-01
FIDELITY NEW YORK MUNI INCOME	P	2013-01-01	2013-01-01
SEE ATTACHED US TRUST-ST COVERED	P	2013-01-01	2013-01-01
SEE ATTACHED US TRUST-LT COVERED	P	2000-01-01	2013-01-01
BA HEDGE FUND DIRECT LP STRATEGIC VALUE RESTRUCTURING	P	2000-01-01	2013-01-01
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
227,169		218,728	8,441
69,060		70,946	-1,886
809,090		671,366	137,724
100,712		84,794	15,918
106,099		102,017	4,082
1,045,655		1,055,529	-9,874
2,672,175		2,520,010	152,165
2,262,274		1,966,740	295,534
466,127		554,797	-88,670
			114,409

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			8,441
			-1,886
			137,724
			15,918
			4,082
			-9,874
			152,165
			295,534
			-88,670

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TED LOEWENTHAL	SECRETARY 1 0	0	0	0
10 GLENVILLE STREET 1ST FLOOR GREENWICH,CT 06831				
ADLYN S LOEWENTHAL	PRESIDENT 1 0	0	0	0
10 GLENVILLE STREET 1ST FLOOR GREENWICH,CT 06831				
ERIC SCHWARTZ	VP/TREASURER 1 0	0	0	0
10 GLENVILLE STREET 1ST FLOOR GREENWICH,CT 06831				
DAVID SCHWARTZ	TRUSTEE 1 0	0	0	0
10 GLENVILLE STREET 1ST FLOOR GREENWICH,CT 06831				
CAROLYN SCHWARTZ	TRUSTEE 1 0	0	0	0
10 GLENVILLE STREET 1ST FLOOR GREENWICH,CT 06831				
DEBRA FRAM	TRUSTEE 1 0	0	0	0
10 GLENVILLE STREET 1ST FLOOR GREENWICH,CT 06831				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCHWAB CHARITABLE FUND 211 Main Street San Francisco,CA 94105	NONE	PUBLIC CHARITY	Contribution to a donor-advised fund account	150,000
UNION OF CONCERNED SCIENTISTS 2 BRATTLE SQUARE CAMBRIDGE,MA 02138	NONE	PUBLIC CHARITY	To support the mission of the Union of Concerned Scientists to put rigorous, independent science to work to solve our planet's most pressing problems Joining with citizens across the country by combining technical analysis and effective advocacy to create innovative, practical solutions for a healthy, safe, and sustainable future	40,000
SUSTAINABLE SOUTH BRONX 1231 LADAYETTE AVENUE 4TH FLOOR THE BRONX,NY 10474	NONE	PUBLIC CHARITY	TO SUPPORT THE ORGANIZATION'S EFFORTS TO ADVANCE THE ENVIRONMENTAL AND ECONOMIC REBIRTH OF THE SOUTH BRONX	10,000
MARION INSTITUTE 202 Spring Street Marion,MA 02738	NONE		To support the organization's Cambodian Living Arts program	50,000
CLAY ART CENTER 40 BEECH STREET PORT CHESTER,NY 10573	NONE	PUBLIC CHARITY	To support the organization in advancing its mission of growing the education, exhibitions, Artist Residency and outreach programs, which are all focused "to kindle a passion for the ceramic arts and to provide a sharing community for that passion to flourish "	40,000
Ohel Rachel Ve Leah Foundation Inc 28 W 36TH ST NEW YORK,NY 10018	NONE	PUBLIC CHARITY	To support the organization's Bnei Zion Meitar Day Center	50,000
American Friends OfThe Heschel Center 2419 Jf Kennedy Blvd jersey city,NJ 07304	NONE	PUBLIC CHARITY	TO SUPPORT THE ORGANIZATION'S Herschel Center for Sustainability	50,000
AMERICAN FRIENDS OF THE RON-SHULAMIT CONSERVATORY PO BOX 43179 JERUSALEM,ISRAEL 91431 IS	NONE	PUBLIC CHARITY	TO SUPPORT THE ORGANIZATION'S EFFORTS TO PROMOTE MUSIC EDUCATION AS AN IMPORTANT ELEMENT IN EDUCATION	53,000
THE 52ND STREET PROJECT 789 10TH AVENUE NEW YORK,NY 10019	NONE	PUBLIC CHARITY	To support The 52nd Street Project (The Project) which is dedicated to the creation and production of new plays for, and often by, kids between the ages of nine and eighteen that reside in the Hells Kitchen neighborhood in New York City The Project does this through a series of unique mentoring programs that match kids with professional theater artists	15,000
GOODWIN COLLEGE ONE RIVERSIDE DRIVE EAST HARTFORD,CT 06118	NONE	PUBLIC CHARITY	TO SUPPORT THE COLLEGE'S EFFORTS to promote workforce development, community education and renewal, and environmental stewardship	10,000
KNOX PARKS FOUNDATION 75 LAUREL STREET HARTFORD,CT 06106	NONE	PUBLIC CHARITY	TO SUPPORT THE ORGANIZATION'S EFFORTS OF USING HORTICULTURAL TO BUILD STRONGER, GREENER AND MORE BEAUTIFUL COMMUNITIES IN GREATER HARTFORD, CT IN PARTNERSHIP WITH RESIDENTS, BUSINESSES AND GOVERNMENT	10,000
SHALOM YISRAEL 17 W NATIONAL ROAD ENGLEWOOD,OH 45322	NONE	PUBLIC CHARITY	TO SUPPORT THE CONGREGATION	7,000
CHARTER OAK CULTURE CENTER 21 CHARTER OAK AVENUE HARTFORD,CT 06106		PUBLIC CHARITY	TO SUPPORT Charter Oak Cultural Center IN ITS MISSION TO harnesses the power of the arts to create positive social change They host cutting-edge, thought-provoking visual and performing arts, including dance, theater, film, concerts, readings, gallery exhibits and much more Their overall goal is to give access to the arts to all who hunger for them	15,000
COLAB THEATER GROUP PO Box 727 NEW YORK,NY 10011		PUBLIC CHARITY	TO ENABLE THE ORGANIZATION TO PROVIDE INDIVIDUALS WITH DEVELOPMENTAL DISABILITIES A CREATIVE AND SOCIAL OUTLET THROUGH THEATER ARTS	50,000
Judy Dworin Performance Project 233 PEARL ST HARTFORD,CT 06103		PUBLIC CHARITY	TO SUPPORT THE ORGANIZATION'S MISSION that the arts can be a powerful agent for SOCIAL change PROGRAMS INCLUDE HAVING teaching artists engage in continuing multi-arts collaborative performance projects with the women INCARCERATED IN PRISON, in school and after school innovative arts and enrichment programs provided for children and high school students with incarcerated parents, a special arts weekend retreat offered at York Correctional Institution for women residents, their children and caregivers, and more	45,000
Total				1,007,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSIC HAVEN PO BOX 207332 NEW HAVEN, CT 06520		PUBLIC CHARITY	TO SUPPORT THE Music Havens mission WHICH is to use a string quartet to build a vibrant urban community through performance and music education that empowers young people, their families, and professional musicians	45,000
Sustainable Markets Foundation 45 W 36TH ST FL 6 NEW YORK, NY 10018	NONE		To support the organization's Move NY program	50,000
TOXICS ACTION CENTER 44 WINTER STREET BOSTON, MA 02108	NONE		To support the organization's mission TO ENGAGE IN PUBLIC INTEREST RESEARCH AND EDUCATION ON ENVIRONMENTAL ISSUES	30,000
PUBLIC INTEREST PROJECTS 45 WEST 36TH STREET 6TH FLOOR NEW YORK, NY 10018	NONE		To support the organization's Pulitzer Prize Winning Inside Climate News Publication	50,000
ENVIRONMENT NORTHEAST 8 SUMMER STREET ROCKPORT, ME 04856	NONE		To support the organizations mission to address large-scale environmental challenges that threaten regional ecosystems, human health, or the management of significant natural resources	50,000
CONSERVATION LAW FOUNDATION 62 SUMMER STREET BOSTON, MA 02110	NONE		To support the organization's mission to Use law, economics and science to solve the environmental problems that threaten the people, natural resources and communities of New England	30,000
YAD HENNA SARA INC 88 REID AVENUE PASSAIC, NJ 07055	NONE		To support the organization's mission TO SUPPORT DISADVANTAGE YOUTH DEVELOPMENT AND TO SUPPORT EDUCATION - Olamot High School	33,000
Central Fund Of Israel C/O MARCUS 980 AVENUE OF THE AMERI NEW YORK, NY 10018	NONE		To support the organization's Museums of Bat Yam	23,000
GIRL BE HEARD 80 E 11TH STREET SUITE 301A NEW YORK, NY 10003	NONE		To support the organization's use of theater as a vehicle to empower young women to become brave, confident, socially conscious leaders and explore their own challenging circumstances	35,000
THE DECONSTRUCTIVE THEATRE PROJECT 1421 DeKalb Avenue 2L BROOKLYN, NY 11237	NONE		To support the organization's mission to devise and premiere new multidisciplinary work for purposes of education and cultural enjoyment	16,000
Clean Energy Finance and Investment Authority 865 Brook Street Rocky Hill, CT 06067	none		To support the organization in its mission to support the Connecticut Governors and Legislatures energy strategy to achieve cleaner, cheaper, and more reliable sources of energy while creating jobs and supporting local economic development	50,000
Total  3a				1,007,000