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Form 990-EZ

Department of the Treasury
Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except private foundation)

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS generally cannot redact the information on the form.

Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

OMB No 1545-1150

2013

Open to Public Inspection

A For the 2013 calendar year, or tax year beginning 01-01-2013, and ending 12-31-2013

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization
CHAPPAQUA SUMMER SCHOLARSHIP PROGRAM

D Employer identification number
13-3038194

Number and street (or P O box, if mail is not delivered to street address) Room/suite
PO BOX 456

E Telephone number
(914) 286-5067

City or town, state or province, country, and ZIP or foreign postal code
CHAPPAQUA, NY 10514

F Group Exemption Number

G Accounting Method ☒ Cash ☐ Accrual Other (specify) _____

H Check ☐ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: WWW.CHAPPAQUASUMMERSCHOLARSHIP.ORG

J Tax-exempt status (check only one) ☒ 501(c)(3) ☐ 501(c) () (insert no) ☐ 4947(a)(1) or ☐ 527

K Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other _____

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. \$ 154,914

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)				
Check if the organization used Schedule O to respond to any question in this Part I ☒				
Revenue	1	Contributions, gifts, grants, and similar amounts received	1	82,363
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	
	4	Investment income	4	2,242
	5a	Gross amount from sale of assets other than inventory	5a	70,309
	b	Less cost or other basis and sales expenses	5b	70,860
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	-551
	6	Gaming and fundraising events	6d	
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
	b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	
Expenses	c	Less direct expenses from gaming and fundraising events	6c	
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	
	7a	Gross sales of inventory, less returns and allowances	7a	
	b	Less cost of goods sold	7b	
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe in Schedule O)	8	
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	84,054
	10	Grants and similar amounts paid (list in Schedule O)	10	57,940
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	16,096
Net Assets	13	Professional fees and other payments to independent contractors	13	3,538
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	6,436
	16	Other expenses (describe in Schedule O)	16	37,775
	17	Total expenses. Add lines 10 through 16	17	121,785
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-37,731
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	166,686
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	0
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	128,955

Part II

Balance Sheets (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	166,296	22	128,756
23 Land and buildings		23	
24 Other assets (describe in Schedule O)	390	24	199
25 Total assets	166,686	25	128,955
26 Total liabilities (describe in Schedule O)	0	26	0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	166,686	27	128,955

Part III

Statement of Program Service Accomplishments (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III

What is the organization's primary exempt purpose?

OUR MISSION IS TO PROVIDE LOW-INCOME ACADEMICALLY MOTIVATED NEW YORK CITY HIGH SCHOOL STUDENTS WITH A THREE-YEAR SUMMER PROGRAM OF ENRICHED ACADEMIC AND CULTURAL ACTIVITIES, TO PROMOTE CONNECTIONS BETWEEN CHAPPAQUA SUMMER SCHOLARSHIP PROGRAM ("CSSP") STUDENTS AND FAMILIES IN OUR COMMUNITY, AND TO HELP PREPARE OUR STUDENTS FOR COLLEGE AND EXPOSE THEM TO CAREER OPTIONS TO SUPPORT THEIR FUTURE PERSONAL SUCCESS

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

28 COURSES- A SHAKESPEARE STUDY TAUGHT BY HUDSON VALLEY SHAKESPEARE COMPANY WAS OFFERED TO STUDENTS OF CSSP TWENTY-ONE STUDENTS STUDIED ONE PLAY DURING THE FOUR WEEK SESSION, THEN SAW IT PERFORMED AT BOSCOBEL, AND THEN PERFORMED IT THEMSELVES TO AN AUDIENCE OF PEERS AND FRIENDS STUDENTS ALSO STUDIED FILM AND FILM-MAKING AT THE JACOB BURNS FILM CENTER HISTORY, COMPUTER SCIENCE AND SAT PREPARATION CLASSES WERE ALSO OFFERED

(Grants \$ 0) If this amount includes foreign grants, check here

28a18,188

29 CULTURAL & RECREATIONAL PROGRAMS INCLUDED SWIMMING, TENNIS, ICE SKATING, MUSEUM AND GALLERY VISITS, DANCE AND THEATER TWENTY-ONE CSSP STUDENTS ATTENDED THIS EXPENSE ALSO INCLUDED TRANSPORTATION TO AND FROM THE EVENTS AND EXPENSES FOR THE GRADUATION CEREMONY HELD AT THE NEW CASTLE COMMUNITY CENTER

(Grants \$ 0) If this amount includes foreign grants, check here

29a20,238

30 GRANTS - GRANTS ARE USUALLY BETWEEN \$500 AND \$1500 AND ARE HANDLED ON A CASE BY CASE BASIS THE GRANTS COMMITTEE CONSISTS OF 4 MEMBERS OF THE BOARD AND REVIEWS EACH APPLICATION IN DETAIL IN 2013, CSSP GAVE GRANTS TO 3 GRADUATE AND 5 UNDERGRADUATE STUDENTS GRADUATE STUDENTS RECEIVED SCHOLARSHIPS FOR TUITION AND TEXTBOOK ASSISTANCE, TOTALING \$2,325 UNDERGRADUATE STUDENTS RECEIVED SCHOLARSHIPS FOR THEIR STUDIES, TOTALING \$3,227 STUDENTS WHO ARE CURRENTLY ATTENDING UNDERGRADUATE SCHOOLS RECEIVED BOOK STIPEND, TOTALING \$30,600 CSSP PROVIDES A BOOK STIPEND OF \$450 EACH SEMESTER TO EACH STUDENT WHILE THEY ARE ENROLLED AS FULL TIME STUDENTS LAST YEAR CSSP GAVE OUT 68 STIPENDS TO 34 STUDENTS EACH STUDENT IS REQUIRED TO SUBMIT THEIR GRADES FROM THE PREVIOUS SEMESTER AND THEIR UPCOMING SCHEDULES FOR THE CURRENT SEMESTER PROVING THEIR ENROLLMENT IN ORDER TO QUALIFY FOR THE STIPEND INTERNSHIP STIPENDS TOTALED \$21,788 IN ORDER TO RECEIVE AN INTERNSHIP STIPEND, STUDENTS ARE REQUIRED TO SUBMIT A LETTER OF INTENT FROM THE EMPLOYER STATING THE NUMBER OF HOURS WORKED AND THE LEARNING OBJECTIVES OF THE INTERNSHIP THEY ARE ALSO REQUIRED THE WRITE A BLOG EACH WEEK ABOUT THEIR EXPERIENCES AS WELL AS A SUMMARY OF WHAT THEY HAVE LEARNED OVER THE SUMMER AND HOW IT EFFECTED THEIR CHOICE OF FUTURE CAREER PATH THE GRANTS COMMITTEE REVIEWS EACH LETTER OF INTENT AND READS THE BLOGS EACH WEEK CSSP HAD 8 STUDENTS THAT OBTAINED INTERNSHIPS IN 2013 THE STIPENDS RANGE FROM \$500 TO \$3,000 HOURS WORKED ARE CALCULATED AT \$10 PER HOUR PLUS MEALS AND TRANSPORTATION TO DETERMINE THE AMOUNT OF EACH INDIVIDUAL STIPEND

(Grants \$ 57,940) If this amount includes foreign grants, check here

30a57,940

31 Other program services (describe in Schedule O)

(Grants \$) If this amount includes foreign grants, check here

31a

32 Total program service expenses (add lines 28a through 31a)

3296,366

Part IV

List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated — see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV

(a) Name and title	(b) Average hours per week devoted to position	(c)Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
See Additional Data Table				

Part V

Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V ☒

		Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	No
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	No
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	No
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	No
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ☐ 37a 0		
b	Did the organization file Form 1120-POL for this year?	37b	
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39	Section 501(c)(7) organizations Enter		
a	Initiation fees and capital contributions included on line 9	39a	
b	Gross receipts, included on line 9, for public use of club facilities	39b	
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ☐ 0, section 4912 ☐ 0, section 4955 ☐ 0		
b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	No
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization		
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	No
41	List the states with which a copy of this return is filed ☐ NY		
42a	The organization's books are in care of ☐ ANN JOHNSON HERRERO Telephone no ☐ (914) 238-0029 Located at ☐ 50 WILDWOOD CHAPPAQUA, NY ZIP + 4 ☐ 10514		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ☐ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .	42b	No
c	At any time during the calendar year, did the organization maintain an office outside the U S ? If "Yes," enter the name of the foreign country ☐	42c	No
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 ? Check here ☒ and enter the amount of tax-exempt interest received or accrued during the tax year	43	
		Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	No
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	No
c	Did the organization receive any payments for indoor tanning services during the year?	44c	No
d	If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	No
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	No

	Yes	No
46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46	No

Part VI

Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI ☐

	Yes	No
47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	47	No
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	No
49a Did the organization make any transfers to an exempt non-charitable related organization?	49a	No
b If "Yes," was the related organization a section 527 organization?	49b	

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "				
(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
NONE				
f Total number of other employees paid over \$100,000				

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "		
(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation
NONE		
d Total number of other independent contractors each receiving over \$100,000.		

52 Did the organization complete Schedule A? NOTE: All Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A	☒ Yes ☐ No
---	---

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	***** Signature of officer	2014-07-10 Date			
	DIANE ALBERT CHAIR Type or print name and title				
Paid Preparer Use Only	Print/Type preparer's name BARBARA BEL	Preparer's signature	Date 2014-07-10	Check ☐ if self-employed	PTIN P00040063
	Firm's name ☒ O'CONNOR DAVIES LLP				Firm's EIN ☒ 27-1728945
	Firm's address ☒ 500 MAMARONECK AVENUE HARRISON, NY 105281633				Phone no (914) 381-8900
May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No					

Additional Data

Software ID:
Software Version:
EIN: 13-3038194
Name: CHAPPAQUA SUMMER SCHOLARSHIP PROGRAM

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
DIANE ALBERT CHAIR	5 00	0	0	0
ANN JOHNSON HERRERO DIRECTOR	5 00	0	0	0
NANCY SILVER DIRECTOR	5 00	0	0	0
ELLEN ADNOPOZ DIRECTOR	5 00	0	0	0
FRAN ALEXANDER DIRECTOR	5 00	0	0	0
RIVA KRUT DIRECTOR	5 00	0	0	0
SUZANNE LINDELOF DIRECTOR	3 00	0	0	0
MICHAL SELIGMAN DIRECTOR	3 00	0	0	0
NANCY STEIN EX-OFFICIO	0 10	0	0	0
JOSH BLOCK DIRECTOR	3 00	0	0	0
AMY ECHELMAN DIRECTOR	3 00	0	0	0
INARA DE LEON DIRECTOR	3 00	0	0	0

SCHEDULE A
(Form 990 or 990EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.
▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
CHAPPAQUA SUMMER SCHOLARSHIP PROGRAM

Employer identification number
13-3038194

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33¹/₃% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33¹/₃% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Non-functionally integrated
- e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

11g(i)

☐

☐

(ii)

A family member of a person described in (i) above?

11g(ii)

☐

☐

(iii)

A 35% controlled entity of a person described in (i) or (ii) above?

11g(iii)

☐

☐

h

☐

Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
Total									

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990EZ.

Cat No 11285F

Schedule A (Form 990 or 990-EZ) 2013

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	46,245	64,558	55,410	92,610	82,363	341,186
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	46,245	64,558	55,410	92,610	82,363	341,186
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						155,952
6 Public support. Subtract line 5 from line 4						185,234

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7 Amounts from line 4	46,245	64,558	55,410	92,610	82,363	341,186
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,384	1,316	1,641	2,307	2,726	9,374
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)			44			44
11 Total support (Add lines 7 through 10)						350,604

12 Gross receipts from related activities, etc (see instructions)	12	11,005
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here ☐		

Section C. Computation of Public Support Percentage

14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))	14	52 830 %
15 Public support percentage for 2012 Schedule A, Part II, line 14	15	59 060 %

- 16a 33 1/3% support test—2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒
- b 33 1/3% support test—2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐
- 17a 10%-facts-and-circumstances test—2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ☐
- b 10%-facts-and-circumstances test—2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ☐
- 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

Part IIISupport Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here ▶						

Section C. Computation of Public Support Percentage		
15 Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2012 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage		
17 Investment income percentage for 2013 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2012 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2013. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶		
b 33 1/3% support tests—2012. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶		

Part IV **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference	Explanation	
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SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

**Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.**
▶ Attach to Form 990 or 990-EZ.
**▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at
www.irs.gov/form990.**

OMB No 1545-0047

2013

**Open to Public
Inspection**

Name of the organization CHAPPAQUA SUMMER SCHOLARSHIP PROGRAM	Employer identification number 13-3038194
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990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 4 - OTHER INVESTMENT INCOME	DESCRIPTION INTEREST AMOUNT 2,242
FORM 990-EZ, PART I, LINE 10 - GRANTS AND SIMILAR AMOUNTS PAID	ACTIVITY CLASSIFICATION BOOK STIPENDS GRANTEE NAME INDIVIDUALS AMOUNT GIVEN 30,600
FORM 990-EZ, PART I, LINE 10 - GRANTS AND SIMILAR AMOUNTS PAID	ACTIVITY CLASSIFICATION SCHOLARSHIPS FOR GRADUATE STUDENTS GRANTEE NAME INDIVIDUALS AMOUNT GIVEN 2,325
FORM 990-EZ, PART I, LINE 10 - GRANTS AND SIMILAR AMOUNTS PAID	ACTIVITY CLASSIFICATION SCHOLARSHIPS FOR UNDERGRADUATE STUDENTS GRANTEE NAME INDIVIDUALS AMOUNT GIVEN 3,227
FORM 990-EZ, PART I, LINE 10 - GRANTS AND SIMILAR AMOUNTS PAID	ACTIVITY CLASSIFICATION INTERNSHIP STIPENDS GRANTEE NAME INDIVIDUALS AMOUNT GIVEN 21,788 TOTAL INCLUDED ON FORM 990-EZ, LINE 10 57,940
FORM 990-EZ, PART I, LINE 16 - OTHER EXPENSES	DESCRIPTION CULTURAL PROGRAMMING AMOUNT 5,517 DESCRIPTION STUDENT TRANSPORTATION AMOUNT 6,510 DESCRIPTION GRADUATION EXPENSES AMOUNT 8,211 DESCRIPTION INSURANCE AMOUNT 1,118 DESCRIPTION TUTORING AMOUNT 723 DESCRIPTION BANK CHARGES AMOUNT 22 DESCRIPTION FILING FEES AMOUNT 60 DESCRIPTION CLASS SUPPLIES AMOUNT 1,766 DESCRIPTION SHAKESPEARE CLASS AMOUNT 2,168 DESCRIPTION REUNION EXPENSES AMOUNT 2,265 DESCRIPTION TRADING EXPENDITURES AMOUNT 3,924 DESCRIPTION SAT PREPARATION CLASS AMOUNT 3,192 DESCRIPTION EXTRA CURRICULAR CLASSES AMOUNT 1,540 DESCRIPTION MISCELLANEOUS AMOUNT 759 TOTAL TO FORM 990-EZ, LINE 16 37,775
FORM 990-EZ, PART II, LINE 24 - OTHER ASSETS	DESCRIPTION ACCRUED INTEREST RECEIVABLE BEG OF YEAR AMOUNT 390 END OF YEAR AMOUNT 199

TY 2013 Transfers Personal Benefits Contracts Declaration

Name: CHAPPAQUA SUMMER SCHOLARSHIP PROGRAM

EIN: 13-3038194

Declaration: THE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY,OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT.THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY,OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT.