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Form **990-PF**

**Return of Private Foundation**

OMB No 1545-0052

or Section 4947(a)(1) Trust Treated as Private Foundation

**2013**

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013, or tax year beginning 01-01-2013, and ending 12-31-2013

Name of foundation Stimulus Foundation		<b>A Employer identification number</b> 13-2956749
Number and street (or P O box number if mail is not delivered to street address) Room/suite 415 West 59th Street		<b>B Telephone number</b> (see instructions) (212) 688-2170
City or town, state or province, country, and ZIP or foreign postal code New York, NY 10019		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 457,972	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	9,599	9,599	9,599	
	<b>4</b> Dividends and interest from securities	4,331	4,331	4,331	
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	11,464			
	<b>b</b> Gross sales price for all assets on line 6a 114,959				
	<b>7</b> Capital gain net income (from Part IV, line 2)		11,464		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	240				
<b>12 Total.</b> Add lines 1 through 11	25,634	25,394	13,930		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc				
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	1,495			1,495
	<b>c</b> Other professional fees (attach schedule)	3,338	3,338		3,338
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	149			149
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
<b>23</b> Other expenses (attach schedule)	480			480	
<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	5,462	3,338		5,462	
<b>25</b> Contributions, gifts, grants paid	23,500			23,500	
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	28,962	3,338		28,962	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-3,328				
<b>b Net investment income</b> (if negative, enter -0-)		22,056			
<b>c Adjusted net income</b> (if negative, enter -0-)			13,930		

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	16,220	14,122	14,122	
	<b>2</b> Savings and temporary cash investments . . . . .	9,675	6,199	6,199	
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>5</b> Grants receivable . . . . .				
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>8</b> Inventories for sale or use . . . . .				
	<b>9</b> Prepaid expenses and deferred charges . . . . .				
	<b>10a</b> Investments—U S and state government obligations (attach schedule)				
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	137,504	116,443	180,594	
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	193,625	222,836	229,561	
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	<b>12</b> Investments—mortgage loans . . . . .				
	<b>13</b> Investments—other (attach schedule) . . . . .	23,869	16,869	27,496	
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
<b>15</b> Other assets (describe ▶ _____)					
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	380,893	376,469	457,972		
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .				
	<b>18</b> Grants payable . . . . .				
	<b>19</b> Deferred revenue . . . . .				
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons				
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .				
	<b>22</b> Other liabilities (describe ▶ _____)				
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .		0		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>				
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	<b>24</b> Unrestricted . . . . .				
	<b>25</b> Temporarily restricted . . . . .				
	<b>26</b> Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>				
	<b>and complete lines 27 through 31.</b>				
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	354,157	354,157		
<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund					
<b>29</b> Retained earnings, accumulated income, endowment, or other funds	26,736	22,312			
<b>30 Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	380,893	376,469			
<b>31 Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	380,893	376,469			

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	380,893
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	-3,328
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	377,565
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	1,096
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	376,469

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b> See Attached (Short Term)	P	2013-01-01	2013-12-31
<b>b</b> See Attached (Long Term)	P	2001-01-01	2013-12-31
<b>c</b> Capital Gain Dividends			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 41,572		45,662	-4,090
<b>b</b> 72,564		57,833	14,731
<b>c</b>			
<b>d</b>			823
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			-4,090
<b>b</b>			14,731
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	11,464
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	-4,090

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	35,369	440,143	0.08036
2011	36,482	441,003	0.08273
2010	17,217	447,787	0.03845
2009	14,503	410,627	0.03532
2008	24,853	502,741	0.04944

<b>2</b> Total of line 1, column (d).	<b>2</b>	0.28629
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.05726
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	<b>4</b>	455,615
<b>5</b> Multiply line 4 by line 3.	<b>5</b>	26,087
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).	<b>6</b>	221
<b>7</b> Add lines 5 and 6.	<b>7</b>	26,308
<b>8</b> Enter qualifying distributions from Part XII, line 4.	<b>8</b>	28,962

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes categories like Exempt operating foundations, Domestic foundations, Tax under section 511, and Tax due. Total amount owed is 221.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include: Did the foundation attempt to influence legislation? Did it spend more than \$100 for political purposes? Did it file Form 1120-POL? Total amount of tax on political expenditures? Has the foundation engaged in any activities not previously reported to the IRS? Total amount of tax on political expenditures? Has the foundation engaged in any activities not previously reported to the IRS? Did the foundation have at least \$5,000 in assets at any time during the year? Enter the states to which the foundation reports or with which it is registered? If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General? Is the foundation claiming status as a private operating foundation? Did any persons become substantial contributors during the tax year?

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>Stimulus Foundation</b> Telephone no <b>(212) 688-2170</b> Located at <b>415 West 59th Street New York NY</b> ZIP +4 <b>10019</b>			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	<b>15</b>		
<b>16</b>	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			<b>Yes</b>	<b>No</b>
<b>1a</b>	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	<b>1b</b>		<b>No</b>
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>20___, 20___, 20___, 20___</b>			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions).	<b>2b</b>		<b>No</b>
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>20___, 20___, 20___, 20___</b>			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> )	<b>3b</b>		<b>No</b>
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . <b>5b</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/></p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <b>6b</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870.</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . . <b>7b</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . .

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **▶**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> See Attached	23,500
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See page 24 of the instructions	
<b>3</b>	

**Total.** Add lines 1 through 3. . . . . **▶**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	447,546
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	15,007
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	462,553
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	462,553
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	6,938
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	455,615
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	22,781

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	22,781
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5. . . . .	<b>2a</b>	221
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	221
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	22,560
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	22,560
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	22,560

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	28,962
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	28,962
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	221
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	28,741

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				22,560
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only. . . . .				
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008. . . . .				
<b>b</b> From 2009. . . . .				
<b>c</b> From 2010. . . . .				
<b>d</b> From 2011. . . . .				
<b>e</b> From 2012. . . . . 6,429				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	6,429			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>28,962</u>				
<b>a</b> Applied to 2012, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2013 distributable amount. . . . .				22,560
<b>e</b> Remaining amount distributed out of corpus	6,402			
<b>5</b> Excess distributions carryover applied to 2013 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	12,831			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9</b> <b>Excess distributions carryover to 2014.</b> Subtract lines 7 and 8 from line 6a. . . . .	12,831			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009. . . . .				
<b>b</b> Excess from 2010. . . . .				
<b>c</b> Excess from 2011. . . . .				
<b>d</b> Excess from 2012. . . . . 6,429				
<b>e</b> Excess from 2013. . . . . 6,402				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . .  \_\_\_\_\_

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed



**b** The form in which applications should be submitted and information and materials they should include  
N/A

**c** Any submission deadlines  
N/A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
N/A

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> Paulist Press Inc 997 MacArthur Blvd Mahwah, NJ 07430	N/A	Paid	Literary Grants	23,500
<b>Total</b> . . . . .  <b>3a</b>				23,500
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .  <b>3b</b>				





**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation <b>(If not paid, enter -0-)</b>	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
Reverend MDavid JanusCSP 997 Macarthur Boulevard Mahwah, NJ 07430	Secretary 0 00	0		
Rev Michael McGarry CSP 86-11 Midland Parkway Jamaica, NY 11432	President 0 00	0		
Mr Yehezkel Landau 77 Sherman Street Hartford, CT 06105	Member 0 00	0		
Dr Peter Pettit PhD 42 S West Street Allentown, PA 18102	Member 0 00	0		
Dr Elena Procano-Foley Iona College 715 North Avenue New Rochelle, NY 10801	Member 0 00	0		
Rabbi Stephen Wylen 950 Preakness Avenue Wayne, NJ 07470	Member 0 00	0		
Ms Rena Potok 415 West 59th Street New York, NY 10019	Member 0 00	0		

## TY 2013 Accounting Fees Schedule

**Name:** Stimulus Foundation

**EIN:** 13-2956749

**Software ID:** 13000170

**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	1,495	0	0	1,495

## TY 2013 Other Decreases Schedule

**Name:** Stimulus Foundation

**EIN:** 13-2956749

**Software ID:** 13000170

**Software Version:** 2013v3.1

Description	Amount
Unrealized Loss on Investments	1,096

## TY 2013 Other Expenses Schedule

**Name:** Stimulus Foundation

**EIN:** 13-2956749

**Software ID:** 13000170

**Software Version:** 2013v3.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Service Charges	5			5
Miscellaneous Expenses	375			375
NYS Filing Fees	100			100

## TY 2013 Other Income Schedule

**Name:** Stimulus Foundation

**EIN:** 13-2956749

**Software ID:** 13000170

**Software Version:** 2013v3.1

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Nondividend Distributions	240		

## TY 2013 Other Professional Fees Schedule

**Name:** Stimulus Foundation

**EIN:** 13-2956749

**Software ID:** 13000170

**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Fees	3,338	3,338	0	3,338

# TY 2013 Taxes Schedule

**Name:** Stimulus Foundation

**EIN:** 13-2956749

**Software ID:** 13000170

**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Taxes Paid	26			26
Taxes - 990-PF	123			123

Recipient's Name and Address:  
 STIMULUS FOUNDATION  
 FATHER MARK-DAVID JANUS, C.S.P.

Account Number 53C-013777  
 Recipient's Identification  
 Number 13 2956749

**2013 TAX and  
 YEAR-END STATEMENT**  
 As of 02/11/2014

**2013 Form 1099-B Proceeds From Broker and Barter Exchange Transactions OMB No. 1545-0715**  
 (For individuals report details on Form 1040 Schedule D Line 1b, 2, 8b or 9)

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated) If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Disposition Transaction	Disposition Method	Quantity (Box 1e)	Date of Acquisition (Box 1b)	Date of Sale or Exchange (Box 1a)	Gross Proceeds Less Commissions and Option Premiums (Box 2a)	Cost or Other Basis (Box 3)	Adjustments W=Wash Sale Loss (Box 5) O=Option Premium	Realized Gain or (Loss)
<b>Short-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part I, with Box A checked.</b>								
<b>Covered (Box 6b)</b>								
Description (Box 6) MONDELEZ INTL INC CL A						CUSIP 609207105		
SELL	HIGH COST LONG TERM	75	05/31/2012	01/25/2013	2,077.79	1,872.30		205.49

Recipient's Name and Address

STIMULUS FOUNDATION  
FATHER MARK DAVID JANUS, C.S.P.

Account Number 53C-013777

Recipient's Identification  
Number 13 2956749

**2013 TAX and  
YEAR-END STATEMENT**  
As of 02/11/2014

**2013 Form 1099-B Proceeds From Broker and Barter Exchange Transactions OMB No. 1545-0715 (Continued)**  
(For individuals report details on Form 1040 Schedule D Line 1b, 2, 8b (1-9))

Disposition Transaction	Disposition Method	Quantity (Box 1e)	Date of Acquisition (Box 1b)	Date of Sale or Exchange (Box 1a)	Gross Proceeds Less Commissions and Option Premiums (Box 2a)	Cost or Other Basis (Box 3)	Adjustments W=Wash Sale Loss (Box 5) O=Option Premium	Realized Gain or Loss
<b>Short-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part I, with Box A checked.</b>								
<b>Covered (Box 6b) (continued)</b>								
Description (Box 8): PIMCO TOTAL RETURN FUND CLASS D								CUSIP: 693391674
SELL	HIGH COST LONG TERM	81 448	06/06/2013	12/17/2013	877 79	915 00		(37 81)
SELL	HIGH COST LONG TERM	814 480	06/06/2013	12/17/2013	8,771 95	9,000 00		(228 05)
<b>SALE DATE TOTAL</b>		<b>895 928</b>	<b>VARIOUS</b>	<b>12/17/2013</b>	<b>9,649 14</b>	<b>9,915 00</b>		<b>(265 86)</b>
Description (Box 8): THERMO FISHER SCIENTIFIC INC COM								CUSIP: 883556102
SELL	HIGH COST LONG TERM	50	09/17/2012	06/12/2013	4 245 47	2 982 45		1 263 02
Description (Box 8): WELLS FARGO & CO NEW DEP SHS REPSTG 1/10 00TH PERP PFD CL A S								CUSIP: 949746747
SELL	HIGH COST LONG TERM	100	02/11/2013	12/17/2013	1,997 73	2 525 73		(527 50)
SELL	HIGH COST LONG TERM	200	02/11/2013	12/17/2013	3 995 46	5,049 56		(1,054 10)
SELL	HIGH COST LONG TERM	100	02/11/2013	12/17/2013	1,998 41	2,524 78		(526 37)
<b>SALE DATE TOTAL</b>		<b>400</b>	<b>VARIOUS</b>	<b>12/17/2013</b>	<b>7,991.60</b>	<b>10,099 57</b>		<b>(2,107 97)</b>
<b>Short-Term Covered Total</b>					<b>23,964.00</b>	<b>24,869 32</b>		<b>(905 32)</b>

**Long-Term Transactions for Which Basis Is Reported to the IRS - Report on Form 8949, Part II, with Box D checked.**

**Covered (Box 6b)**

Description (Box 8): CITI GENF CORP								CUSIP: 151020104
SELL	HIGH COST LONG TERM	10	08/07/2012	09/16/2013	1,464 72	718 28		746 44
<b>Long-Term Covered Total</b>					<b>1,464.72</b>	<b>718 28</b>		<b>746 44</b>

Recipient's Name and Address

STIMULUS FOUNDATION  
FATHER MARK-DAVID JANUS C S P

Account Number 53C-013777

Recipient's Identification  
Number 14 2956749

**2013 TAX and  
YEAR-END STATEMENT**  
As of 02/11/2014

**2013 Form 1099-B Proceeds From Broker and Barter Exchange Transactions OMB No. 1545-0715 (Continued)**

(For individuals report details on Form 1040 Schedule D Line 1b, 2, 8b or 9)

Disposition Transaction	Disposition Method	Quantity (Box 1e)	Date of Acquisition (Box 1b)	Date of Sale or Exchange (Box 1a)	Gross Proceeds Less Commissions and Option Premiums (Box 2a)	Cost or Other Basis (Box 3)	Adjustments W=Wash Sale Loss (Box 5) O=Option Premium	Realized Gain or (Loss)
<b>Covered Total</b>					25,428.72	25,587.60		(158.88)
<b>Short-Term Transactions for Which Basis Is Not Reported to the IRS - Report on Form 8949, Part I, with Box B checked</b>								
<b>Noncovered (Box 6a)</b>								
Description (Box 8): NEXTERA ENERGY CAP H LDGS INC GTD JR SUB DEB SER G 7 500% CAL					CUSIP: 65339K605			
SELL	HIGH COST LONG TERM	400	12/13/2012	09/16/2013	8,733.33	10,430.11		(1,696.78)
Description (Box 8): STANLEY BLACK & DECKER INC JR SUB DEB 5 750% EXP 07/25/57 CA					CUSIP: 854502705			
SELL	HIGH COST LONG TERM	400	02/21/2013	09/11/2013	8,874.57	10,362.55		(1,487.98)
<b>Short-Term Noncovered Total</b>					17,607.90	20,792.66		(3,184.76)
<b>Long-Term Transactions for Which Basis Is Not Reported to the IRS - Report on Form 8949, Part II, with Box E checked.</b>								
<b>Noncovered (Box 6a)</b>								
Description (Box 8): AMGEN INC COM					CUSIP: 031162100			
SELL	HIGH COST LONG TERM	25	12/10/2010	08/01/2013	2,724.00	1,343.23		1,380.77
Description (Box 8): AQUA AMER INC COM					CUSIP: 03836W103			
CASH IN LIEU	FIRST IN FIRST OUT	750	08/11/2011	09/06/2013	18.23	12.53		5.69
Description (Box 8): BERKSHIRE HATHAWAY I INC DEL CL B NEW					CUSIP: 084670702			
SELL	HIGH COST LONG TERM	25	07/31/2002	06/05/2013	2,790.25	1,166.50		1,623.75
Description (Box 8): CIMAREX ENERGY CO COM					CUSIP: 171798101			
SELL	HIGH COST LONG TERM	15	06/30/2009	12/17/2013	1,469.72	423.12		1,046.60

Recipient's Name and Address

STIMULUS FOUNDATION  
FATHER MARK (DAVID) JANUS, C.S.P.

Account Number 53C-013777

Recipient's Identification  
Number 14 2956749

**2013 TAX and  
YEAR-END STATEMENT**  
As of 02/11/2014

**2013 Form 1099-B Proceeds From Broker and Barter Exchange Transactions OMB No. 1545-0715 (Continued)**

(If an individual reports details on Form 1040 Schedule D Line 1b, 2, 8b or 9)

Disposition Transaction	Disposition Method	Quantity (Box 1e)	Date of Acquisition (Box 1b)	Date of Sale or Exchange (Box 1a)	Gross Proceeds Less Commissions and Option Premiums (Box 2a)	Cost or Other Basis (Box 3)	Adjustments W-Wash Sale Loss (Box 5) O=Option Premium	Realized Gain or Loss
<b>Long-Term Transactions for Which Basis Is Not Reported to the IRS - Report on Form 8949, Part II, with Box E checked.</b>								
<b>Noncovered (Box 6a) (continued)</b>								
Description (Box 8): DANAHER CORP COM					CUSIP 235851102			
SELL	HIGH COST LONG TERM	25	07/11/2005	12/17/2013	1,855.26	664.63		1,190.63
Description (Box 8): EMC CORP COM					CUSIP 268648102			
SELL	HIGH COST LONG TERM	100	09/08/2011	1/17/2013	2,354.45	2,222.66		131.79
Description (Box 8): ECOLAB INC					CUSIP 278865100			
SELL	HIGH COST LONG TERM	25	08/31/2007	09/16/2013	2,411.75	1,054.00		1,357.75
Description (Box 8): GENERAL ELECTRIC GLOBAL NOTE 5.000% 02/01/13 B/E DTD 01/28/10					CUSIP 369604AY9			
REDEMPTION	FIRST IN FIRST OUT	10,000	12/13/2010	02/01/2013	10,000.00	10,000.00		0.00
		Original Cost Basis 10,726.40						
Description (Box 8): HENNESSY FOCUS FUND INVESTOR CLASS					CUSIP 42588P700			
SELL	HIGH COST LONG TERM	30.248	05/27/2009	01/24/2013	1,555.05	1,015.00		540.05
SELL	HIGH COST LONG TERM	65.686	07/23/2009	01/24/2013	3,376.92	2,500.00		876.92
SELL	HIGH COST LONG TERM	36.114	11/18/2009	01/24/2013	1,856.62	1,485.00		371.62
SELL	HIGH COST LONG TERM	25.336	02/04/2010	01/24/2013	1,302.52	1,000.00		302.52
SELL	HIGH COST LONG TERM	21.191	10/25/2010	01/24/2013	1,089.43	1,000.00		89.43
<b>SALE DATE TOTAL</b>		<b>178.575</b>	<b>VARIOUS</b>	<b>01/24/2013</b>	<b>9,180.54</b>	<b>7,000.00</b>		<b>2,180.54</b>

Recipient's Name and Address

STIMULUS FOUNDATION  
FATHER MARK DAVID JANUS, C.S.P.

Account Number 53C-013777

Recipient's Identification  
Number 13 2956749

**2013 TAX and  
YEAR-END STATEMENT**  
As of 02/11/2014

**2013 Form 1099-B Proceeds From Broker and Barter Exchange Transactions OMB No. 1545-0715 (Continued)**

(For individuals report details on Form 1040 Schedule D Line 1b, 2, 8b or 9.)

Disposition Transaction	Disposition Method	Quantity (Box 1e)	Date of Acquisition (Box 1b)	Date of Sale or Exchange (Box 1a)	Gross Proceeds Less Commissions and Option Premiums (Box 2a)	Cost or Other Basis (Box 3)	Adjustments W=Wash Sale Loss (Box 5) O=Option Premium	Realized Gain or (Loss)
<b>Long-Term Transactions for Which Basis Is Not Reported to the IRS - Report on Form 8949, Part II, with Box E checked.</b>								
<b>Noncovered (Box 6a) (continued)</b>								
Description (Box 8): INTUIT INCORPORATED COM					CUSIP: 461202103			
SELL	HIGH COST LONG TERM	50	03/10/2011	09/16/2013	3,290.49	2,503.29		787.20
Description (Box 8): ISHARES TR TIPS BD E TF					CUSIP: 464287176			
SELL	HIGH COST LONG TERM	100	11/25/2009	08/09/2013	11,315.85	10,641.81		674.04
SELL	HIGH COST LONG TERM	50	04/09/2009	09/16/2013	5,500.92	5,077.00		423.92
SELL	HIGH COST LONG TERM	50	06/30/2009	09/16/2013	5,500.93	5,097.50		403.43
SALE DATE TOTAL		100	VARIOUS 09/16/2013		11,001.85	10,174.50		827.35
SECURITY TOTAL					22,317.70	20,816.31		1,501.39
Description (Box 8): NEW ORIENTAL ED & TECHNOLOGY GROUP INC SPONSORED ADR REPSTG					CUSIP: 647581107			
SELL	HIGH COST LONG TERM	200	03/17/2009	02/27/2013	3,084.02	2,325.00		759.02
Description (Box 8): POWERSHARES GLOBAL EXCH TRD FD TR GLOBAL WATER PORT					CUSIP: 739361623			
SELL	HIGH COST LONG TERM	150	09/22/2010	02/20/2013	2,841.00	2,672.62		168.38
Description (Box 8): STRYKER CORP					CUSIP: 863667101			
SELL	HIGH COST LONG TERM	50	07/11/2005	05/18/2013	3,380.99	2,455.50		925.49
SELL	HIGH COST LONG TERM	50	07/11/2005	08/27/2013	3,367.99	2,455.50		907.49
SECURITY TOTAL					6,743.98	4,911.00		1,832.98
<b>Long-Term Noncovered Total</b>					<b>71,081.39</b>	<b>57,114.89</b>		<b>13,966.49</b>

Recipient's Name and Address  
 STIMULUS FOUNDATION  
 FATHER MARK DAVID JANUS, C.S.P.

Account Number 53C 013777  
 Recipient's Identification  
 Number 13 2956749

**2013 TAX and  
 YEAR-END STATEMENT**  
 As of 02/11/2014

**2013 Form 1099-B Proceeds From Broker and Barter Exchange Transactions OMB No. 1545-0715 (Continued)**

(If an individual reports details on Form 1040 Schedule D Line 1b, 2, 8b or 9)

Disposition Transaction	Disposition Method	Quantity (Box 1e)	Date of Acquisition (Box 1b)	Date of Sale or Exchange (Box 1a)	Gross Proceeds Less Commissions and Option Premiums (Box 2a)	Cost or Other Basis (Box 3)	Adjustments W=Wash Sale Loss (Box 5) O=Option Premium	Realized Gain or Loss
<b>Transactions for Which Basis is Not Reported to the IRS and for Which Short- or Long-Term Determination is Unknown (to Broker) - You must determine short-term or long-term based on your records and Report on Form 8949, Part I, with Box B checked, or on Form 8949, Part II, with Box E checked, as appropriate.</b>								
<b>Noncovered (Box 6a)</b>								
Description (Box 8)		SPDR GOLD TR GOLD SHS CASH INCOME 2013			CUSIP: 78463V107			
TRUST SALE		30		01/07/2013	158			
TRUST SALE		30		02/21/2013	163			
TRUST SALE		30		03/17/2013	158			
TRUST SALE		30		04/09/2013	162			
TRUST SALE		30		05/10/2013	167			
TRUST SALE		30		06/17/2013	146			
TRUST SALE		30		07/10/2013	144			
TRUST SALE		30		08/15/2013	133			
TRUST SALE		30		09/19/2013	141			
TRUST SALE		30		10/14/2013	145			
TRUST SALE		30		11/13/2013	129			
TRUST SALE		30		12/17/2013	124			
<b>SECURITY TOTAL</b>					<b>17.70</b>			
<b>Other Noncovered Total</b>					<b>17.70</b>	<b>0.00</b>		<b>0.00</b>
<b>Noncovered Total</b>					<b>88,706.99</b>	<b>77,907.55</b>		<b>10,781.73</b>
<b>Total</b>					<b>114,135.71</b>	<b>103,495.15</b>		<b>10,622.85</b>

**IRS Form 1099-B - Proceeds from Broker and Barter Exchange Transactions**

The amounts in this section of your Tax Information Statement reflect proceeds from securities transactions such as sales, redemptions, tender offers, return of principal distributions, the option premium portion of reverse convertibles and bond maturities. Short-term and long-term transactions are segregated in your 1099-B form in a format comparable to IRS Form 8949 for dispositions of covered and noncovered securities. Since your financial organization subscribes to our premium Tax and Year-End Statement, the date of acquisition, cost or other basis, type of gain or loss (long-term or short-term) and whether any loss is disallowed due to a wash sale for both covered and noncovered securities transactions will be displayed when available. Please note that such detail for noncovered transactions is not reported to the IRS.