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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation

LAVELLE FUND FOR THE BLIND, INC.

A Employer identification number

13-1740463

Number and street (or P O box number if mail is not delivered to street address)

307 WEST 38TH STREET

Room/suite

2010

B Telephone number (see instructions)

(212) 668-9801

City or town, state or province, country, and ZIP or foreign postal code

NEW YORK, NY 10018

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at

end of year (from Part II, col (c), line

16) ▶ \$ 122,125,872.

J Accounting method ☐ Cash ☐ Accrual☒ Other (specify) MODIFIED CASH

(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☒ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	8,623.	8,623.		ATCH 1
4 Dividends and interest from securities	3,550,516.	3,550,516.		ATCH 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	5,257,298.			
b Gross sales price for all assets on line 6a	19,981,523.			
7 Capital gain net income (from Part IV, line 2)		5,257,298.		
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) ATCH 3	-18,900.	-19,285.		
12 Total. Add lines 1 through 11	8,797,537.	8,797,152.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	222,019.	22,202.		199,817.
14 Other employee salaries and wages	109,355.	10,936.		98,419.
15 Pension plans, employee benefits	94,534.	9,453.		85,081.
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH 4	32,845.	24,634.		8,211.
c Other professional fees (attach schedule) *	528,852.	518,702.		10,150.
17 Interest				
18 Taxes (attach schedule) (see instructions) ATCH 6	172,937.	52,937.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy	38,687.	3,869.		34,818.
21 Travel, conferences, and meetings	13,982.			13,982.
22 Printing and publications	899.	90.		809.
23 Other expenses (attach schedule) ATCH 7	148,658.	87,875.		60,783.
24 Total operating and administrative expenses. Add lines 13 through 23	1,362,768.	730,698.		512,070.
25 Contributions, gifts, grants paid	4,448,941.			4,448,941.
26 Total expenses and disbursements. Add lines 24 and 25	5,811,709.	730,698.	0	4,961,011.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	2,985,828.			
b Net investment income (if negative, enter -0-)		8,066,454.		
c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		5,971,794.	5,112,196.	5,112,196.
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) *			*	ATCH 8
		Less allowance for doubtful accounts		250,000.	1,450,000.	1,450,000.
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 9		82,984,262.	108,197,441.	108,197,441.
	c	Investments - corporate bonds (attach schedule)		176,103.		
	11	Investments - land, buildings, and equipment, basis				
	Less accumulated depreciation (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH 10		8,525,794.	7,366,235.	7,366,235.	
14	Land, buildings, and equipment, basis					
	Less accumulated depreciation (attach schedule)					
15	Other assets (describe)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		97,907,953.	122,125,872.	122,125,872.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)		3,795.		
	23	Total liabilities (add lines 17 through 22)		3,795.	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		97,904,158.	122,125,872.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		97,904,158.	122,125,872.	
	31	Total liabilities and net assets/fund balances (see instructions)		97,907,953.	122,125,872.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	97,904,158.
2	Enter amount from Part I, line 27a	2	2,985,828.
3	Other increases not included in line 2 (itemize) ATCH 11	3	21,235,886.
4	Add lines 1, 2, and 3	4	122,125,872.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	122,125,872.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	5,257,298.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	5,452,102.	93,227,471.	0.058482
2011	5,538,572.	93,196,545.	0.059429
2010	3,880,049.	84,839,152.	0.045734
2009	3,470,508.	71,956,338.	0.048231
2008	6,405,833.	92,928,321.	0.068933
2 Total of line 1, column (d)			2 0.280809
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.056162
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 108,180,400.
5 Multiply line 4 by line 3			5 6,075,628.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 80,665.
7 Add lines 5 and 6			7 6,156,293.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 6,161,011.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	80,665.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	80,665.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	80,665.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	122,637.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	122,637.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	41,972.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 41,972. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NEW YORK		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.FDNCENTER.ORG/GRANTMAKER/LAVELLEFUND	13	X	
14	The books are in care of LAVELLE FUND FOR THE BLIND INC Telephone no 212-668-9801 Located at 307 WEST 38TH STREET, SUITE 2010, NEW YORK, NY ZIP+4 10018			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b		X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) 2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) 3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ATCH 12☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 13		222,019.	50,061.	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MANNHI CHAU C/O FUND	OPERATIONS MANAGER 40.00	93,114.	24,333.	0

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SASCO CAPITAL INC. 10 SASCO HILL ROAD, FAIRFIELD, CT 06824	INVESTMENT MGMT FEE	342,392.
FIRST MANHATTAN CO. 437 MADISON AVENUE, NEW YORK, NY 10022	INVESTMENT MGMT FEE	119,068.
THE PHILIPPE FUND - INT'L EQUITIES, LLC 2 PENN PLAZA, NEW YORK, NY 10121	MANAGEMENT FEE	81,267.
INTRGRE ADVISORS 277 PARK AVENUE, NEW YORK, NY 10172	INVESTMENT MGMT FEE	57,242.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 LAVELLE SCHOOL FOR THE BLIND, INC.- LOAN FOR WORKING CAPITAL	1,200,000.
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	1,200,000.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	95,308,076.
b	Average of monthly cash balances	1b	6,527,519.
c	Fair market value of all other assets (see instructions)	1c	7,992,222.
d	Total (add lines 1a, b, and c)	1d	109,827,817.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	109,827,817.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	1,647,417.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	108,180,400.
6	Minimum investment return. Enter 5% of line 5	6	5,409,020.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	5,409,020.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	80,665.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	80,665.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	5,328,355.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	5,328,355.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	5,328,355.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,961,011.
b	Program-related investments - total from Part IX-B	1b	1,200,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	6,161,011.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	80,665.
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	6,080,346.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				5,328,355.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20 <u>11</u> , 20 <u>10</u> , 20 <u>09</u>				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011	195,064.			
e From 2012	894,810.			
f Total of lines 3a through e	1,089,874.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>6,161,011.</u>				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				5,328,355.
e Remaining amount distributed out of corpus	832,656.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,922,530.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,922,530.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011	195,064.			
d Excess from 2012	894,810.			
e Excess from 2013	832,656.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(e) Total

(a) 2013

(b) 2012

(c) 2011

(d) 2010

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 14

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHMENT 14A

c Any submission deadlines

SEE ATTACHMENT 14A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHMENT 14A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 15				
Total			3a	4,448,941.
b Approved for future payment SEE ATTACHMENT 15A				7,623,127.
Total			3b	7,623,127.

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

[illegible]

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
8,817,898.		SASCO CAPITAL PROPERTY TYPE: OTHER 5,693,998.				P	3,123,900.	
638,965.		SASCO SMALL CAPITAL PROPERTY TYPE: OTHER 229,967.				P	408,998.	
1,518,763.		SASCO GROWTH & INCOME 1,227,670.				P	291,093.	
2,195,026.		FIRST MANHATTAN PROPERTY TYPE: OTHER 1,605,404.				P	589,622.	
2,000,000.		PHILIPPE FUND PROPERTY TYPE: OTHER 1,689,274.				P	310,726.	
4,810,871.		INTEGRE ADVISORS PROPERTY TYPE: OTHER 4,277,912.				P	532,959.	
TOTAL GAIN(LOSS)							<u>5,257,298.</u>	

FORM 990PF - GENERAL EXPLANATION ATTACHMENT

INFORMATION ABOUT INDEPENDENT CONTRACTORS
PART VIII

THE FUND HAS AN INVESTMENT IN "THE PHILIPPE FUND - INT'L EQUITIES, LLC", WHICH PROVIDES A SCHEDULE K-1 ANNUALLY. THE 2013 K-1 DISCLOSED MANAGEMENT FEE EXPENSE OF \$81,267 WHICH HAS BEEN REFLECTED ON PART VIII OF THE FORM 990-PF.

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
JP MORGAN CHECKING	21.	21.
JP MORGAN INVESTMENT ACCOUNT	1,677.	1,677.
FIRST MANHATTAN CO.	6,735.	6,735.
EL PASO PIPELINE PARTNERS, L.P.	70.	70.
PLAINS ALL AMERICAN PIPELINE, L.P.	52.	52.
BROOKFIELD PROPERTY PARTNERS, L.P.	68.	68.
TOTAL	<u>8,623.</u>	<u>8,623.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
JP MORGAN INVESTMENT ACCOUNT	2,147,083.	2,147,083.
SASCO SMALL CAP	121,719.	121,719.
SASCO CAPITAL	662,643.	662,643.
SASCO GROWTH & INCOME	207,551.	207,551.
THE PHILIPPE FUND - INTERNATIONAL EQUITIES, LLC	134,307.	134,307.
FIRST MANHATTAN, CO.	186,249.	186,249.
PLAINS ALL AMERICAN PIPELINE, L.P.	41.	41.
CHARLES SCHWAB	90,905.	90,905.
BROOKFIELD PROPERTY PARTNERS, L.P.	18.	18.
TOTAL	<u>3,550,516.</u>	<u>3,550,516.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INCOME (LOSS) FROM EL PASO PIPELINE PARTNERS L.P.	-5,496.	-5,496.
INCOME (LOSS) FROM PLAINS ALL AMERICAN PIPELINE, L.P.	6,329.	6,329.
INCOME (LOSS) FROM THE PHILIPPE FUND - INTERNATIONAL EQUITIES, LLC	-19,733.	-19,733.
LESS: AMOUNT ATTRIBUTABLE TO UBI		-385.
TOTALS	<u>-18,900.</u>	<u>-19,285.</u>

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
CONDON O'MEARA MCGINTY & DONNELLY LLP				
- AUDIT AND TAX SERVICES	27,400.	20,550.		6,850.
DEMASCO, SENA & JAHELKA LLP	5,445.	4,084.		1,361.
- BOOKKEEPING				
TOTALS	<u>32,845.</u>	<u>24,634.</u>		<u>8,211.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
INVESTMENT MANAGEMENT FEES			
- SASCO CAPITAL INC.	342,392.	342,392.	
- FIRST MANHATTAN CO.	119,068.	119,068.	
- INTERGRE ADVISORS	57,242.	57,242.	
CONSULTING FEES			
- ELLEN TRIEF, ED	1,350.		1,350.
- SOCIAL INK	3,800.		3,800.
- SUSAN J. SPUNGIN	5,000.		5,000.
TOTALS	<u>528,852.</u>	<u>518,702.</u>	<u>10,150.</u>

ATTACHMENT 6

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FEDERAL EXCISE TAXES	120,000.	
FOREIGN TAXES	19,602.	19,602.
PHILIPPE FUND - FOREIGN TAXES	31,380.	31,380.
EL PASO PIPELINE PARTNERS, L.P.	1,955.	1,955.
TOTALS	<u>172,937.</u>	<u>52,937.</u>

ATTACHMENT 7FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
TELEPHONE	3,068.	307.	2,761.
OFFICE SUPPLIES	2,110.	211.	1,899.
OFFICE EQUIPMENT	25,462.	2,546.	22,916.
INSURANCE	7,534.	753.	6,781.
POSTAGE	1,920.	192.	1,728.
UTILITIES	3,698.	370.	3,328.
FILING FEES	1,500.		1,500.
DUES & SUBSCRIPTIONS	12,468.	1,247.	11,221.
OTHER	9,610.	961.	8,649.
THE PHILIPPE FUND - INTERNATIONAL EQUITIES, LLC	81,267.	81,267.	
BROOKFIELD PROPERTY PARTNERS	21.	21.	
TOTALS	<u>148,658.</u>	<u>87,875.</u>	<u>60,783.</u>

ATTACHMENT 8FORM 990PF, PART II - OTHER NOTES AND LOANS RECEIVABLE

BORROWER: IMPACT ASSETS, INC.
ORIGINAL AMOUNT: 150,000.
INTEREST RATE: 2.000000
MATURITY DATE: 12/15/2016

BEGINNING BALANCE DUE 150,000.

ENDING BALANCE DUE 150,000.

ENDING FAIR MARKET VALUE 150,000.

BORROWER: GIVING ASSETS, INC.
ORIGINAL AMOUNT: 100,000.
INTEREST RATE: 2.000000
MATURITY DATE: 12/15/2015

BEGINNING BALANCE DUE 100,000.

ENDING BALANCE DUE 100,000.

ENDING FAIR MARKET VALUE 100,000.

ATTACHMENT 8 (CONT'D)

BORROWER: LAVELLE SCHOOL FOR THE BLIND
ORIGINAL AMOUNT: 1,200,000.
INTEREST RATE:
MATURITY DATE: 12/31/2014
PURPOSE OF LOAN: WORKING CAPITAL

ENDING BALANCE DUE 1,200,000.

ENDING FAIR MARKET VALUE 1,200,000.

TOTAL BEGINNING OTHER NOTES AND LOANS RECEIVABLE 250,000.

TOTAL ENDING BOOK - OTHER NOTES AND LOANS RECEIVABLE 1,450,000.

TOTAL ENDING FMV - OTHER NOTES AND LOANS RECEIVABLE 1,450,000.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 9

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
THRU JP MORGAN ACCOUNT	28,904,585.	28,904,585.
THRU SASCO SMALL CAP ACCOUNT	11,936,490.	11,936,490.
THRU SASCO CAPITAL ACCOUNT	40,040,646.	40,040,646.
THRU SASCO GROWTH & INCOME	8,043,727.	8,043,727.
THRU FIRST MANHATTAN	12,261,347.	12,261,347.
THRU CHARLES SCHWAB	7,010,646.	7,010,646.
TOTALS	<u>108,197,441.</u>	<u>108,197,441.</u>

ATTACHMENT 10FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
THE PHILIPPE FUND - INTERNATIONAL EQUITIES, LLC PLAINS ALL AMERICAN PIPELINE, - L.P.	6,272,105. 465,930.	6,272,105. 465,930.
EL PASO PIPELINE PARTNERS, - L.P.	628,200.	628,200.
TOTALS	<u>7,366,235.</u>	<u>7,366,235.</u>

ATTACHMENT 11FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

UNREALIZED GAIN ON INVESTMENTS

21,235,886.

TOTAL

21,235,886.

LAVELLE FUND FOR THE BLIND, INC.
NEW YORK, NY 10018

E.I.N.: 13-1740463
Year Ended December 31, 2013

STATEMENT OF EXPENDITURE RESPONSIBILITY

- (a) Name and address of grantee - Quantum Catch LLC
PO Box 12
Gibbon, MN 55335

Dr. Shroff's Charity Eye Hospital is a non-profit organization according to the Indian Commission of Income Tax.

- (b) Date and amount of program related investment (grant) - March 1, 2011
\$250,000

- (c) Purpose of program related investment (grant) -

Aid in the development of a low cost retinal imaging system.

- (d) Amount expended by grantee - \$250,000

- (e) Whether grantee has diverted any portion of the funds from the purpose of the grant, to the knowledge of the Foundation - No.

- (f) Dates of any reports received from the grantee - 12/31/13

- (g) The date and results of any verification of the grantee's reports pursuant to and to the extent required by Regulation § 53.4945-5 (c) (1) -

The Foundation had no reason to doubt the accuracy or reliability of the reports received, therefore no independent verification is required to be undertaken.

LAVELLE FUND FOR THE BLIND, INC.
NEW YORK, NY 10018

E.I.N.: 13-1740463
Year Ended December 31, 2013

STATEMENT OF EXPENDITURE RESPONSIBILITY

- (a) Name and address of grantee - Dr. Shroff's Charity Eye Hospital
5027, Kedarnath Road
Daryaganj, New Delhi 110002
INDIA

Dr. Shroff's Charity Eye Hospital is a non-profit organization according to the Indian Commission of Income Tax.

- (b) Date and amount of grant - July 24, 2013
\$473,679

- (c) Purpose of grant -

To build sustainable capacity to train a combined total of 50 new vision technicians and ophthalmic nursing assistants per year (150 total, for the grant period) -- and thus, to help support a near doubling in the hospital's annual cataract surgery volume.

- (d) Amount expended by grantee - Please see (g) below.
- (e) Whether grantee has diverted any portion of the funds from the purpose of the grant, to the knowledge of the Foundation - No.
- (f) Dates of any reports received from the grantee - None
- (g) The date and results of any verification of the grantee's reports pursuant to and to the extent required by Regulation § 53.4945-5 (c) (1) -

The grantee's fiscal year end is 3/31/2014; the initial grant report is due to be received a reasonable time after such year end.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 13

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
ANDREW S. FISHER C/O THE FUND	EXECUTIVE DIRECTOR 40.00	222,019.	50,061.	0
DANIEL M. CALLAHAN C/O THE FUND	PRESIDENT 10.00	0	0	0
JOHN J. CAFFEY C/O THE FUND	VICE PRESIDENT & TREASURER 10.00	0	0	0
J. ROBERT LUNNEY C/O THE FUND	TRUSTEE 1.00	0	0	0
NANCY L. BROWN C/O THE FUND	TRUSTEE 1.00	0	0	0
SISTER MARY FLOOD, MD C/O THE FUND	TRUSTEE 1.00	0	0	0
VICTOR D. ZIMINSKY JR. C/O THE FUND	TRUSTEE 1.00	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 13 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
BROTHER JAMES KEARNEY C/O THE FUND DECEASED DURING 2013.	TRUSTEE 1.00	0	0	0
MICHAEL A. LEMP, MD C/O THE FUND	TRUSTEE 1.00	0	0	0
KEVIN B. MCGRATH, JR. C/O THE FUND	TRUSTEE 1.00	0	0	0
JOHN J. MCNALLY C/O THE FUND DECEASED DURING 2013.	TRUSTEE 1.00	0	0	0
JANE B. O'CONNELL C/O THE FUND	TRUSTEE 1.00	0	0	0
PAUL A. SIDOTI, MD C/O THE FUND	TRUSTEE 1.00	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 13 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DR. CLAIRE LAVIN C/O THE FUND	TRUSTEE 1.00	0	0	0
GRAND TOTALS		222,019.	50,061.	0

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ANDREW S. FISHER EXECUTIVE DIRECTOR

LAVELLE FUND FOR THE BLIND, INC.
307 WEST 38TH STREET, SUITE 2010
NEW YORK, NY 10018
212-668-9801

LAVELLE FUND FOR THE BLIND, INC.

FUNDING GUIDELINES

PROGRAM VS. CAPITAL SUPPORT

The Fund concentrates on providing program support earmarked for program creation, expansion, or improvement. (General operating support is rarely provided.) Capital support is generally awarded only in connection with specific program support needs.

FUNDING LIMITATIONS

The Fund does not make grants to any of the following:

- Individuals.
- Organizations that do not have 501(c)(3) tax-exempt status with the U.S. Internal Revenue Service.
- Medical research programs.
- Conferences or media events (unless they are an integral part of a broader program of direct service).
- Efforts to influence legislation or elections.
- Organizations seeking support for deficit reduction or emergency funding.

The Fund rarely provides general operating support.

CONTACT INFORMATION

Grant proposals should be sent to:

Andrew S. Fisher, Executive Director
Lavelle Fund for the Blind, Inc.
307 West 38th Street, Suite 2010
New York, NY 10018
Phone: (212) 668-9801
Fax: (212) 668-9803
E-mail: afisher@lavellefund.org

APPLICATION PROCEDURE

The Fund asks that applicants please use the Guide for Grant Proposals. The Guide is based in large part on the New York/New Jersey Area Common Application Form, which was created by Philanthropy New York.

PROPOSAL REVIEW PROCESS

Organizations interested in seeking Fund support should first submit a **letter of inquiry**.

Grant proposals may be submitted at any time. All proposals submitted to the Fund will be acknowledged. Site visits or meetings are generally scheduled for grant requests that are candidates for Board review. Applicants with questions about the Fund's grant application or review procedures should feel free to call the Fund.

THE LAVELLE FUND FOR THE BLIND, INC.

307 West 38th Street, Suite 2010
New York, NY 10018

Tel: 212-668-9801 • **Fax:** 212-668-9803

LAVELLE FUND FOR THE BLIND, INC.

PROPOSAL GUIDELINES

Below contains important content information on what the Lavelle Fund for the Blind requires when submitting a proposal.

- **Cover Letter**

A brief cover letter, on your organization's letterhead, should be signed by the executive director. The letter should include a one-paragraph summary of the request, including amount and purpose. It should also indicate the name, phone number and email address of the contact person for this proposal, if other than the executive director.

- **Narrative**

The narrative description of the project for which funding is sought should be no more than 10 pages long

A. BACKGROUND

Describe the work of your agency, addressing each of the following:

1. A brief description of your organization's history and mission.
2. The need or problem that your organization works to address, and the population that your agency serves, including visual and other impairments, geographic location, age-range and, if known, socio-economic status, race, and gender.
3. Current programs and accomplishments. Please emphasize recent achievements.
4. Number of paid full-time staff; number of paid part-time staff; and number of volunteers.
5. A brief summary of your organization's key relationships — both formal and informal — with other organizations working to meet the same needs or providing similar services. Please explain briefly how you differ from these agencies.

B. FUNDING REQUEST

Please describe the project for which you seek funding, including:

1. The project's goal(s) and objectives.
2. A brief summary of the need or problem that you are seeking to address, including relevant supporting statistics.

3. The population that you plan to serve and how this population will benefit from the project. Please indicate the total number of people to be served, their age range, the nature of their visual impairment (and non-visual impairments, if any), and the geographic area from which they will be drawn.
4. Strategies that you will employ to implement your project.
5. The names and qualifications of the key people who will be responsible for achieving the anticipated results.
6. Anticipated timeline for the project.
7. Expectations regarding the project's level of activity three years from now. Please estimate the number of people to be served, project budget, and key sources of project support.

C. EVALUATION

Please describe the results you expect to achieve under the grant and how you will assess project success.

- Attachments

Please provide each of the attachments listed below.

A. Financial Information: Please make sure that each document mentioned below indicates the dates of the financial period(s) covered.

1. Your two most recent audited financial statements.
2. Your operating expense budgets for the current and most recent fiscal years – preferably aligned side by side on the same page.
3. A list of larger foundation and corporate supporters with grant amounts (\$10,000 and over), for your most recent fiscal year.
4. A current expense budget for the project for which you are requesting funding. As appropriate, either: (a) provide a complete budget narrative (a line-by-line explanation of each expense line in the proposed project budget) or (b) simply annotate any expense lines that are not self-explanatory. List each staff line separately and include the percentage of time spent on the project. Note: In the case of program-related capital expenses, professional cost estimates should be provided.
5. A list of all sources of income for the project, actual and prospective, with amounts. Please include here the applying organization's own in-kind and or cash contributions to the project, if any.

B. Other Supporting Materials

1. A list of your board of directors, with their affiliations.
2. A copy of your most recent IRS letter of determination indicating your agency's tax exempt status.

THE LAVELLE FUND FOR THE BLIND, INC.

307 West 38th Street, Suite 2010
New York, NY 10018

Tel: 212-668-9801 • **Fax:** 212-668-9803

LAVELLE FUND FOR THE BLIND, INC.

REPORTING GUIDELINES

- **Introduction**

Grantee reports provide both the grantee and the Fund the opportunity to reflect on the funded project's accomplishments, challenges, and lessons learned.

- The Fund requires annual reports on the progress of each Fund-supported project: interim reports for multi-year projects and final reports at the end of all projects. Double-spacing and 12-point font are preferred.
- **Interim reports** should be submitted 11 months after the beginning of the grant period on which the report is focusing – a schedule that facilitates timely payment of the next year's grant installment, if applicable. (The grant period is here understood to start when the Fund's grant check for that year is dated. For example, if the grant check were dated January 15, the grant report would be due on December 15.)
- **Final reports** should be submitted not later than two months after the grant's end date, with the end date normally occurring one or more years after the date of the first Fund grant check earmarked for the project (or when all grant funds have been expended).
- In writing the reports, please use the attached reporting guidelines. We ask that you respond concisely, using the format that is most convenient for you (for example, conventional narrative, bullet format, or short responses to each question). In addition, if the contact person for the Fund-supported project or any of your organization's other contact information has changed, please note these changes.
- Subsequent payments of multi-year grants are contingent on the grantee having achieved satisfactory progress toward project goals in previous grant year(s). Both the Fund's staff and Board read the reports.
- The Fund knows that writing complete, accurate, and thoughtful reports takes considerable time and effort, and we sincerely appreciate your cooperation.

DETAILED REPORTING GUIDELINES — IN TWO PARTS

Please note that grant reports have two parts: narrative and financial.

[Click here](#) to review the guidelines for writing NARRATIVE reports (interim and final versions).

[Click here](#) to download the spreadsheet used in presenting the accompanying FINANCIAL reports.

THE LAVELLE FUND FOR THE BLIND, INC.

307 West 38th Street, Suite 2010
New York, NY 10018

Tel: 212-668-9801 • **Fax:** 212-668-9803

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SEE ATTACHMENT 15A	NONE			4,428,941.
MARIST BROTHERS OF THE SCHOOLS 1241 KENNEDY OFFICE NEW YORK, NY 10003	NONE PC		GENERAL PURPOSE	10,000.
ALL HALLOWS HIGH SCHOOL 111 EAST 164TH STREET BRONX, NY 10452	NONE PC		GENERAL PURPOSE	10,000.
TOTAL CONTRIBUTIONS PAID				<u>4,448,941.</u>

Current Year Paid and Future Commitments

12/31/2013

Organization Legal Name		Grant		Paid		Paid		Scheduled Payments		Remaining					
Grant Total and Term (in Months)		Total		Prior Years		YTD		2013		2014		2015		Balance	
Request ID/Ref. Num.															
<u>2005</u>															
Helen Keller Services for the Blind Sands Point, NY		\$148,725 00		\$111,510 00		\$0 00		\$0 00		\$0 00		\$0 00		\$37,215 00	
Awarded \$148,725 over 54 months To provide a minimum of 24 deaf-blind National Center NY/NJ alumni with adaptive computer hardware and/or software for use in their homes and to purchase three more adaptive computer workstations for use on the campus of the National Center															
143/04-45															
Total 2005 (1 item)		\$148,725 00		\$111,510 00		\$0 00		\$0 00		\$0 00		\$0 00		\$37,215 00	
<u>2007</u>															
Dominican College of Blauvelt Orangeburg, NY		\$213,181 00		\$208,001 00		\$5,180 00		\$0 00		\$0 00		\$0 00		\$0 00	
Awarded \$213,181 over 92 months To provide stipend support for blind and visually impaired students															
210/04-112															
Total 2007 (1 item)		\$213,181 00		\$208,001 00		\$5,180 00		\$0 00		\$0 00		\$0 00		\$0 00	
<u>2008</u>															

Organization Legal Name		Grant		Paid		Paid		Scheduled Payments		Remaining					
Grant Total and Term (in Months)		Total		Prior Years		YTD		2013		2014		2015		Balance	
Request ID/Ref. Num.															
Seton Hall University South Orange, NJ Awarded \$187,953 over 71 months <i>To support the stipend program for financially needy students who are legally blind</i> 230/08-132		\$187,952 60		\$180,452 60		\$7,500 00		\$0 00		\$0 00		\$0 00		\$0 00	
Seva Foundation Berkeley, CA Awarded \$197,020 over 36 months <i>To build sustainable eye care capacity and services in the East Central Africa region served by the Kilimanjaro Centre for Community Ophthalmology</i> 236/08-138		\$197,020 00		\$130,680 00		\$0 00		\$0 00		\$66,340 00		\$0 00		\$0 00	
St. Thomas Aquinas College Sparkill, NY Awarded \$161,934 over 80 months <i>To provide stipend support for blind and visually impaired students</i> 211/04-113		\$161,934 00		\$147,954 00		\$13,980 00		\$0 00		\$0 00		\$0 00		\$0 00	
Total 2008 (3 items)		\$546,906 60		\$459,086 60		\$21,480 00		\$0 00		\$66,340 00		\$0 00		\$0 00	
2009															
Fordham University Bronx, NY Awarded \$68,811 over 12 months <i>To provide stipend support for legally blind college students</i> 291/08-193		\$68,810 50		\$61,310 50		\$7,500 00		\$0 00		\$0 00		\$0 00		\$0 00	
Total 2009 (1 item)		\$68,810 50		\$61,310 50		\$7,500 00		\$0 00		\$0 00		\$0 00		\$0 00	

Organization Legal Name		Grant Total and Term (in Months)		Grant		Paid		Paid		Scheduled Payments		Remaining	
Request ID/Ref. Num.		Total	Prior Years	YTD		2013	2014	2015	Balance				
2010													
Fordham University Bronx, NY		\$120,000.00	\$7,500.00	\$15,000.00		\$0.00	\$7,500.00	\$0.00	\$90,000.00				
Awarded \$120,000 over 48 months To provide scholarship support for students who are legally blind 308/08-210													
Research Foundation of the City University of New York New York, NY		\$432,426.00	\$315,094.00	\$117,332.00		\$0.00	\$0.00	\$0.00	\$0.00				
Awarded \$432,426 over 48 months To help sustain the only Tri-State New York area college training program for teachers of orientation and mobility skills (O&M) for people with visual impairments 305/08-207													
Indo-American Eye Care Society, Inc. Rochester, NY		\$550,000.00	\$450,000.00	\$0.00		\$100,000.00	\$0.00	\$0.00	\$0.00				
Awarded \$550,000 over 36 months To establish and help operate 30 community-based primary eye care centers ("Vision Centers") in three needy districts of south-central India - and to launch a spectacle dispensing unit to help supply these Centers 286/08-188													
Marist College Poughkeepsie, NY		\$330,000.00	\$36,770.00	\$15,000.00		\$0.00	\$7,500.00	\$0.00	\$270,730.00				
Awarded \$330,000 over 48 months To provide scholarship support for students who are blind 311/08-213													

Organization Legal Name		Grant Total and Term (in Months)		Request ID/Ref. Num.		Grant		Paid		Scheduled Payments		Remaining Balance	
						Total		YTD		2013		2015	
						Prior Years							
Perkins School for the Blind													
Watertown, MA													
Awarded \$80,000 over 48 months													
To provide unrestricted support for the													
Perkins-affiliated FUNDAL School for the Deaf-Blind													
in Guatemala City, Guatemala													
302/08-204													
Perkins School for the Blind													
Watertown, MA													
Awarded \$258,152 over 48 months													
to support the building of the FUNDAL School's own													
capacity. (1) to serve blind, multi-disabled children													
itself and (2) to help launch, strengthen and expand													
other school programs serving these children in and													
near Guatemala													
320/08-222													
Project Orbis International													
New York, NY													
Awarded \$395,910 over 48 months													
To help Siliguri Greater Lions Eye Hospital, West													
Bengal, build a strong and financially sustainable													
pediatric eye care program													
301/08-203													
St. John's University													
Queens, NY													
Awarded \$120,000 over 48 months													
To provide scholarship support for students who are													
blind													
314/08-216													

Organization Legal Name		Grant Total and Term (in Months)		Grant		Paid		Paid		Scheduled Payments		Remaining	
Request ID/Ref. Num.		Total	Prior Years	YTD	2013	2014	2015	Balance					
Dominican College of Blauvelt Orangeburg, NY Awarded \$630,000 over 48 months <i>To provide scholarship support for students who are legally blind (Phase II)</i> 310/08-212		\$630,000 00	\$95,019 33	\$26,899 00	\$0 00	\$0 00	\$0 00	\$508,081 67					
Dominican College of Blauvelt Orangeburg, NY Awarded \$289,557 over 36 months <i>to provide continued core support to Dominican College's Teacher of the Visually Impaired Programs (M.S. Degree and Certificate)</i> 340/08-242		\$289,557 00	\$203,131 00	\$86,426 00	\$0 00	\$0 00	\$0 00	\$0 00					
Research Foundation of the City University of New York New York, NY Awarded \$159,993 over 36 months <i>to create an on-line national library of video clips demonstrating exemplary practices in teaching K-12 students with visual impairments</i> 337/08-239		\$159,993 00	\$117,656 00	\$42,337 00	\$0 00	\$0 00	\$0 00	\$0 00					
International Eye Foundation Kensington, MD Awarded \$400,131 over 36 months <i>to launch a sustainable eye care training center at the Visualiza Eye Clinic in Guatemala City, Guatemala and to partner with Visualiza and Visions for the Poor in launching a sustainable "social enterprise" eye care clinic in Managua, Nicaragua</i> 331/08-233		\$400,131 00	\$264,029 00	\$114,359 00	\$0 00	\$21,743 00	\$0 00	\$0 00					

Organization Legal Name		Grant		Paid		Scheduled Payments		Remaining	
Grant Total and Term (in Months)		Total		YTD		2013		2015	
Request ID/Ref. Num.		Total		YTD		2013		2015	
Manhattanville College Purchase, NY Awarded \$330,000 over 48 months <i>To provide scholarship support to students who are blind</i> 315/08-217		\$330,000 00		\$19,003 00		\$0 00		\$0 00	
						\$13,733 00			
National Association for Parents of the Visually Impaired, Inc. New York, NY Awarded \$240,000 over 36 months <i>to support the continued operations of NAPVI's New York City Chapter</i> 335/08-237		\$240,000 00		\$80,000 00		\$0 00		\$0 00	
Perkins School for the Blind Watertown, MA Awarded \$317,880 over 36 months <i>to sustain and expand its Lavelle-supported work to strengthen educational services for blind and multiply disabled children in Brazil and Chile and scale-up the exemplary post-school transition services that are now being implemented in Peru</i> 333/08-235		\$317,880 00		\$108,360 00		\$0 00		\$0 00	
Seton Hall University South Orange, NJ Awarded \$630,000 over 48 months <i>To provide scholarship support for students who are legally blind</i> 309/08-211		\$630,000 00		\$39,671 00		\$0 00		\$0 00	
						</			

Organization Legal Name		Grant Total and Term (In Months)		Grant		Paid		Paid		Scheduled Payments		Remaining	
Request ID/Ref. Num.		Total	Prior Years	YTD	2013	2014	2015	Balance					
Helen Keller International New York, NY Awarded \$1,350,600 over 48 months to support the ChildSight® Program's free vision screenings, examinations, and prescription eyeglasses to needy students in public and parochial middle schools located in NYC 330/08-232		\$1,350,600 00	\$675,300 00	\$337,650 00	\$0 00	\$337,650 00	\$0 00	\$0 00					
Total 2011 (11 items)		\$4,832,197 00	\$2,150,123 33	\$959,223 00	\$0 00	\$373,126 00	\$0 00	\$1,349,724 67					
2012													
American Foundation for the Blind New York, NY Awarded \$211,000 over 36 months to support the American Foundation for the Blind's partnership with the NAP VI to strengthening and expanding their FamilyConnect interactive web services for parents of blind and visually impaired children in the Tri-State New York Area and nationwide 345/08-247		\$211,000 00	\$66,000 00	\$61,000 00	\$0 00	\$84,000 00	\$0 00	\$0 00					
Christian Blind Mission International Greenville, SC Awarded \$250,000 over 24 months to partner with the Fundación Oftalmológica del Valle in establishing a training center in advanced eye surgery in Quito, Ecuador 349/08-251		\$250,000 00	\$210,000 00	\$0 00	\$0 00	\$40,000 00	\$0 00	\$0 00					

Organization Legal Name		Grant Total and Term (in Months)		Grant		Paid		Paid		Scheduled Payments		Remaining	
Request ID/Ref. Num.				Total	Prior Years	YTD				2013	2014	2015	Balance
Eye-Bank for Sight Restoration, Inc. New York, NY Awarded \$150,000 over 36 months to help sustain a marketing program to encourage New Yorkers to register as future eye donors 343/08-245				\$150,000 00	\$60,000 00	\$50,000 00				\$0 00	\$40,000 00	\$0 00	\$0 00
Hadley School for the Blind Winnetka, IL Awarded \$184,952 over 17 months to support the launch of two new online courses "Introduction to Teaching Children with Blindness and Multiple Disabilities" (for teachers and para-educators of blind children) and "Blindness Basics Adult Services" 351/08-253				\$184,952 00	\$92,500 00	\$92,452 00				\$0 00	\$0 00	\$0 00	\$0 00
Helen Keller Services for the Blind Brooklyn, NY Awarded \$380,800 over 36 months to support a national program to train 30 people as adaptive technology trainers for people who are deaf-blind 342/08-244				\$380,800 00	\$203,600 00	\$88,600 00				\$0 00	\$88,600 00	\$0 00	\$0 00
Jewish Guild Healthcare New York, NY Awarded \$351,082 over 36 months to strengthen Jewish Guild Health Care's training and referral partnership with the Columbia-Presbyterian Medical Center 352/08-254				\$351,082 00	\$107,900 00	\$128,138 00				\$0 00	\$0 00	\$115,044 00	\$0 00

Organization Legal Name		Grant Total and Term (in Months)		Grant		Paid		Paid		Scheduled Payments		Remaining	
Request ID/Ref. Num.				Total	Prior Years	YTD				2013	2014	2015	Balance
Aurora of Central New York Inc. Syracuse, NY Awarded \$373,722 over 28 months to develop and deliver a technology exploration and training program for blind and visually impaired children, and to provide train-the-trainer technology workshops for 20 of these students' TVI 363/08-265				\$373,722 00	\$0 00	\$149,488 00				\$0 00	\$224,234 00	\$0 00	\$0 00
Beneficent Technology, Inc. Palo Alto, CA Awarded \$349,952 over 36 months to "revolutionize the availability of educational materials for people in India who are blind and visually impaired" 358/08-260				\$349,952 00	\$0 00	\$172,814 00				\$0 00	\$86,111 00	\$91,027 00	\$0 00
Canisius College Buffalo, NY Awarded \$630,000 over 42 months To provide scholarship support for students who are legally blind (Phase II) 366/08-268				\$630,000 00	\$0 00	\$6,600 00				\$0 00	\$0 00	\$0 00	\$623,400 00
Central Association for the Blind and Visually Impaired Utica, NY Awarded \$175,000 over 12 months To help underwrite cost-saving and productivity-enhancing improvements in the heating, venting, and air conditioning (HVAC) and insulation systems of its large 1920's headquarters building 353/08-255				\$175,000 00	\$0 00	\$175,000 00				\$0 00	\$0 00	\$0 00	\$0 00

Organization Legal Name		Grant Total	Paid		Scheduled Payments			Remaining Balance
Grant Total and Term (in Months)	Request ID/Ref. Num.		Prior Years	YTD	2013	2014	2015	
Dr. Shroff's Charity Eye Hospital Daryaganj, New Delhi Awarded \$473,679 over 42 months to enable Dr. Shroff's Charity Eye Hospital to build sustainable capacity to train a combined total of 50 new vision technicians and ophthalmic nursing assistants per year 362/08-264	**	\$473,679 00	\$0 00	\$270,684 00	\$0 00	\$0 00	\$99,268 00	\$103,727 00
Enrichment Audio Resource Services, Inc. (EARS) New York, NY Awarded \$100,000 over 24 months to support the program's continuing operations 369/08-271		\$100,000 00	\$0 00	\$50,000 00	\$0 00	\$50,000 00	\$0 00	\$0 00
Freedom Guide Dogs for the Blind, Inc. Cassville, NY Awarded \$360,000 over 48 months seeks a four-year grant of \$360,000 (\$90,000 each year) to help drive continuing increases in enrollments at the Northeast's lowest-cost provider of guide dogs for the blind 354/08-256		\$360,000 00	\$0 00	\$90,000 00	\$0 00	\$180,000 00	\$90,000 00	\$0 00
Goodwill Industries of Greater New York and Northern New Jersey Astoria, NY Awarded \$160,000 over 18 months to train 20 blind working age adults for call-center work and place at least 12 of these trainees in paid call-center and customer service jobs 361/08-263		\$160,000 00	\$0 00	\$160,000 00	\$0 00	\$0 00	\$0 00	\$0 00

Organization Legal Name		Grant Total and Term (In Months)		Grant		Paid		Paid		Scheduled Payments		Remaining Balance	
Request ID/Ref. Num.		Total	Prior Years	YTD	2013	2014	2015						
Learning Ally Princeton, NJ Awarded \$250,000 over 24 months to research, develop, and pilot a faster, more efficient, and more effective method of providing blind and visually impaired students with accessible instructional materials like talking books, on demand 359/08-261		\$250,000 00	\$0 00	\$86,843 00	\$130,634 00	\$32,523 00	\$0 00					\$0 00	
Marymount Manhattan College New York, NY Awarded \$330,000 over 48 months To provide scholarship support for students who are blind 312/08-214		\$330,000 00	\$0 00	\$7,500 00	\$0 00	\$0 00	\$0 00					\$322,500 00	
Molloy College Rockville Center, NY Awarded \$630,000 over 42 months To provide scholarship support for students who are legally blind (Phase II) 364/08-266		\$630,000 00	\$0 00	\$15,000 00	\$0 00	\$7,500 00	\$0 00					\$607,500 00	
New York Eye and Ear Infirmary New York, NY Awarded \$193,000 over 24 months to provide free physician-led ophthalmic screenings, assistance with medical benefits, and medical referrals to seniors who reside in Brooklyn's Williamsburg and Midwood neighborhoods and haven't undergone a vision screening in three or more years 368/08-270		\$193,000 00	\$0 00	\$100,000 00	\$0 00	\$93,000 00	\$0 00					\$0 00	

Organization Legal Name		Grant		Paid		Scheduled Payments		Remaining
Grant Total and Term (in Months)		Total		YTD		2013		2015
Request ID/Ref. Num.								Balance
Northeastern Association of the Blind at Albany, Inc. Albany, NY Awarded \$256,725 over 36 months to support year-round rehabilitative, educational and recreational programming for blind and visually impaired youth ages, 8-17, in the Northeast Association of the Blind at Albany's East-Central New York catchment area 360/08-262		\$256,725 00	\$0 00	\$97,000 00	\$0 00	\$78,975 00	\$80,750 00	\$0 00
Elizabeth Pierce Olmsted, M.D., Center for the Visually Impaired Buffalo, NY Awarded \$259,180 over 24 months to underwrite job training and placement services for 50 Tri-State New York Area residents who are blind and/or physically disabled, including 20 people who are new to the Staller Center and 30 previously placed Staller graduates who need assistance either 371/08-273		\$259,180 00	\$0 00	\$129,500 00	\$0 00	\$129,680 00	\$0 00	\$0 00
Elizabeth Pierce Olmsted, M.D., Center for the Visually Impaired Buffalo, NY Awarded \$208,000 over 24 months to establish a satellite low vision clinic in Buffalo's inner suburban ring, thus increasing the combined total of Olmsted low vision patients served from 1,000 at baseline to 1,400 in grant year two 372/08-274		\$208,000 00	\$0 00	\$100,000 00	\$0 00	\$108,000 00	\$0 00	\$0 00

Organization Legal Name		Grant		Paid		Paid		Scheduled Payments		Remaining Balance	
Grant Total and Term (in Months)		Total		Prior Years		YTD		2013		2014	
Request ID/Ref. Num.											
Seva Foundation Berkeley, CA Awarded \$420,000 over 36 months to improve access to and utilization of five Primary Eye Care Centers (PECCs) and one new eye hospital in Nepal and four Vision Centers (VCs) in North India - and also to increase the efficiency and productivity of these facilities 356/08-258		\$420,000.00		\$0.00		\$140,000.00		\$0.00		\$140,000.00	
Seva Foundation Berkeley, CA Awarded \$405,000 over 36 months to support Seva and its consortium of global eye care organizations in building the eye care quality, volume, and sustainability of six developing world eye hospitals 357/08-259		\$405,000.00		\$0.00		\$135,000.00		\$0.00		\$135,000.00	
Research Foundation of the State University of New York Brockport, NY Awarded \$301,000 over 48 months to recruit and train a minimum of 900 NYS-based physical education teachers and athletic directors, paraeducators, youth who are blind and visually impaired, and parents of such youth in effectively including these children in adaptive sports and physical 370/08-272		\$301,000.00		\$0.00		\$96,246.00		\$0.00		\$97,647.00	

Organization Legal Name	Grant Total and Term (In Months)	Request ID/Ref. Num.	Grant Total	Paid Prior Years	Paid YTD	Scheduled Payments 2013	2014	2015	Remaining Balance
VISIONS Services for the Blind and Visually Impaired New York, NY Awarded \$500,000 over 36 months to support VISIONS, together with its partner Helen Keller Services for the Blind, in launching an employer-centered and -guided job training and placement program for adults who are legally blind and reside in NYC or Long Island 367/08-269			\$500,000 00	\$0 00	\$200,000 00	\$0 00	\$150,000 00	\$150,000 00	\$0 00
Total 2013 (20 items)			\$6,625,258 00	\$0 00	\$2,341,675 00	\$130,634 00	\$1,606,414 00	\$883,692 00	\$1,662,843 00
Grand Total (55 items)			\$17,615,538 10	\$5,563,470 43	\$4,428,941 00	\$230,634 00	\$2,448,975 00	\$998,736 00	\$3,944,781 67

** THE FOUNDATION'S GRANTS ARE MADE TO PUBLIC CHARITIES DESCRIBED IN SECTION 509(a)(1) OR (2) (CODE: PC), WITH CERTAIN EXCEPTIONS. CONSISTENT WITH IT'S OBJECTIVE OF ITS GOALS REGARDING THE SUPPORT AND EDUCATIONAL NEEDS OF THE BLIND AND VISUALLY IMPAIRED, THE FOUNDATION MADE A GRANT FOR CHARITABLE PURPOSES TO THE INDICATED ORGANIZATION (MARKED WITH A DOUBLE ASTERIK), (NOT AN IRC 501(c)3 ORGANIZATION (CODE: NC)).

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

<u>ATTACHMENT 16</u>				
<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>EXCLUSION</u>		<u>RELATED OR EXEMPT FUNCTION INCOME</u>
		<u>AMOUNT</u>	<u>CODE</u>	
LOSS FROM EL PASO PIPELINE PARTNERS, L.P.	900001	-6,171.	14	675.
GAIN FROM PLAINS ALL AMERICAN PIPELINE, L.P.	900001	6,556.	14	-227.
LOSS FROM PHILIPPE FUND - INTERNATIONAL EQUITIES, LLC	900001		14	-19,733.
TOTALS		<u>385.</u>		<u>-19,285.</u>