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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation WILLIAM T. GRANT FOUNDATION, INC.		A Employer identification number 13-1624021
Number and street (or P O box number if mail is not delivered to street address) 570 LEXINGTON AVENUE	Room/suite	B Telephone number (212) 752-0071
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10022-6837		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 324,367,857.	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		52.	52.		
4 Dividends and interest from securities		5,927,610.	5,575,401.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		20,840,200.			
b Gross sales price for all assets on line 6a		67,589,787.			
7 Capital gain net income (from Part IV, line 2)			14,620,458.		
8 Net short-term capital gain					
9 Income modifications				59,775.	
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		157,348.	1,435,552.		STATEMENT 1
12 Total. Add lines 1 through 11		26,925,210.	21,631,463.	59,775.	
13 Compensation of officers, directors, trustees, etc		1,051,368.	63,082.		988,286.
14 Other employee salaries and wages		1,061,254.	63,675.		997,579.
15 Pension plans, employee benefits		970,715.	58,243.		890,109.
16a Legal fees		4,495.	270.		0.
b Accounting fees		55,333.	1,070.		59,607.
c Other professional fees		748,359.	719,215.		29,144.
17 Interest			408,438.		
18 Taxes		590,046.	106,203.		0.
19 Depreciation and depletion					
20 Occupancy		1,082,244.	64,935.		1,015,109.
21 Travel, conferences, and meetings		104,820.	6,289.		103,057.
22 Printing and publications		19,250.	0.		17,130.
23 Other expenses		1,112,444.	1,820,525.		1,107,548.
24 Total operating and administrative expenses. Add lines 13 through 23		6,800,328.	3,311,945.		5,207,569.
25 Contributions, gifts, grants paid		10,680,794.			9,814,771.
26 Total expenses and disbursements. Add lines 24 and 25		17,481,122.	3,311,945.		15,022,340.
27 Subtract line 26 from line 12		9,444,088.			
a Excess of revenue over expenses and disbursements			18,319,518.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				59,775.	

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing	319,483.	209,076.	209,076.
	2 Savings and temporary cash investments	12,961,823.	9,196,227.	9,196,227.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	2,416.	48,695.	48,695.
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	278,496,649.	313,118,008.	313,118,008.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe STATEMENT 9)	187,283.	1,795,851.	1,795,851.
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item 1)	291,967,654.	324,367,857.	324,367,857.
	17 Accounts payable and accrued expenses	274,394.	352,462.	
	18 Grants payable	9,509,223.	10,434,971.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe STATEMENT 10)	4,527,302.	5,287,555.	
	23 Total liabilities (add lines 17 through 22)	14,310,919.	16,074,988.	
	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	277,656,735.	308,292,869.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	277,656,735.	308,292,869.	
	31 Total liabilities and net assets/fund balances	291,967,654.	324,367,857.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	277,656,735.
2 Enter amount from Part I, line 27a	2	9,444,088.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	21,799,811.
4 Add lines 1, 2, and 3	4	308,900,634.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	607,765.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	308,292,869.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SALE OF PUBLICLY TRADED SECURITIES			VARIOUS	VARIOUS
b ALTIRA TECHNOLOGY FUND II LLC		P	VARIOUS	VARIOUS
c ALTIRA TECHNOLOGY FUND III LLC		P	VARIOUS	VARIOUS
d ALTIRA TECHNOLOGY FUND IV LP		P	VARIOUS	VARIOUS
e AMERICAN SECURITIES PARTNERS III, LP		P	VARIOUS	VARIOUS
f AMERICAN SECURITIES PARTNERS IV, LP		P	VARIOUS	VARIOUS
g ASP V ALTERNATIVE INVESTMENTS LP		P	VARIOUS	VARIOUS
h CAPITAL DYNAMICS CHAMPION VENTURES FUND IV (Q), L		P	VARIOUS	VARIOUS
i CROSS CREEK CAPITAL, LP		P	VARIOUS	VARIOUS
j CRYSTAL RIDGE PARTNERS, LP		P	VARIOUS	VARIOUS
k DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, LP		P	VARIOUS	VARIOUS
l FIRST EAGLE INTERNATIONAL VALUE FUND, LP		P	VARIOUS	VARIOUS
m GLOBAL THEMATIC EQUITY, LP		P	VARIOUS	VARIOUS
n HIGH VISTA II LIMITED PARTNERSHIP		P	VARIOUS	VARIOUS
o NEW GENERATION TURNAROUND FUND (BERMUDA), LP		P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			4,473,476.
b			<29,622.>
c			125,223.
d			382,827.
e			<95,451.>
f			3,013.
g			6,653.
h			246,448.
i			145,352.
j			482,385.
k			905,204.
l			304,838.
m			1,315,700.
n			137,067.
o			3,768,501.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			4,473,476.
b			<29,622.>
c			125,223.
d			382,827.
e			<95,451.>
f			3,013.
g			6,653.
h			246,448.
i			145,352.
j			482,385.
k			905,204.
l			304,838.
m			1,315,700.
n			137,067.
o			3,768,501.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8 }

3

WILLIAM T. GRANT FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PAUL CAPITAL ROYALTY FUND II, LP	P	VARIOUS	VARIOUS
b	PAUL CAPITAL ROYALTY FUND, LP	P	VARIOUS	VARIOUS
c	TIFF PARTNERS II, LLC	P	VARIOUS	VARIOUS
d	TIFF PARTNERS V INTERNATIONAL, LLC	P	VARIOUS	VARIOUS
e	TIFF PARTNERS V-US, LLC	P	VARIOUS	VARIOUS
f	TIFF PRIVATE EQUITY PARTNERS 2006, LLC	P	VARIOUS	VARIOUS
g	TIFF PRIVATE EQUITY PARTNERS 2007, LLC	P	VARIOUS	VARIOUS
h	TIFF PRIVATE EQUITY PARTNERS 2008, LLC	P	VARIOUS	VARIOUS
i	TIFF SECONDARY PARTNERS II, LLC	P	VARIOUS	VARIOUS
j	VENTURE INVESTMENT ASSOCIATES VII LP	P	VARIOUS	VARIOUS
k	TIFF SPECIAL OPPORTUNITIES FUND, LLC			
l	BRIGHTWOOD CAPITAL SBIC I, LP			
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			<11,833.>
b			<25.>
c			<9,823.>
d			169,659.
e			178,130.
f			396,336.
g			730,521.
h			280,050.
i			488,402.
j			<10,103.>
k			22,463.
l			215,067.
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			<11,833.>
b			<25.>
c			<9,823.>
d			169,659.
e			178,130.
f			396,336.
g			730,521.
h			280,050.
i			488,402.
j			<10,103.>
k			22,463.
l			215,067.
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	14,620,458.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			14,620,458.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			14,620,458.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	14,620,458.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	14,945,698.	281,935,516.	.053011
2011	16,712,295.	288,205,735.	.057987
2010	15,297,889.	257,253,458.	.059466
2009	15,174,388.	232,855,198.	.065167
2008	17,111,557.	283,235,412.	.060415

2 Total of line 1, column (d)	2	.296046
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.059209
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	300,383,058.
5 Multiply line 4 by line 3	5	17,785,380.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	183,195.
7 Add lines 5 and 6	7	17,968,575.
8 Enter qualifying distributions from Part XII, line 4	8	15,022,340.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	366,390.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	366,390.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	366,390.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 388,887.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 270,000.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	658,887.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	292,497.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 292,497. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NY, DE, DC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.WTGRANTFDN.ORG</u>	13	X	
14	The books are in care of ► <u>WILLIAM T. GRANT FOUNDATION, INC.</u> Telephone no ► <u>212-752-0071</u> Located at ► <u>570 LEXINGTON AVENUE, NEW YORK, NY</u> ZIP+4 ► <u>10022-6837</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☒ Yes ☐ No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT B	0.00	1,051,368.	185,678.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances	
LINDA ROSANO - C/O WILLIAM T. GRANT FOUNDATION, LEXINGTON AVE, NEW YORK	DIR OF INFORMATION TECHNOLOGY	35.00	142,167.	38,894.	0.
KIMBERLY DUMONT - C/O WILLIAM T. GRANT FOUNDATION, LEXINGTON AVE, NEW YORK	PROGRAM OFFICER	35.00	132,349.	19,686.	0.
RUTH NOLAN - C/O WILLIAM T. GRANT FOUNDATION, LEXINGTON AVE, NEW YORK	ASSISTANT TO PRESIDENT	35.00	84,874.	45,929.	0.
JULIE WONG - C/O WILLIAM T. GRANT FOUNDATION, LEXINGTON AVE, NEW YORK	MANAGER, GRANTS OPERATIONS	35.00	91,340.	25,353.	0.
JAMES LUI - C/O WILLIAM T. GRANT FOUNDATION, LEXINGTON AVE, NEW YORK	COORDINATOR, HR & ADMINISTRATION	35.00	85,583.	24,407.	0.
Total number of other employees paid over \$50,000					10

Form 990-PF (2013)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
EAGLE CAPITAL MANAGEMENT 499 PARK AVENUE, NEW YORK, NY 10012	INVESTMENT MANAGEMENT	198,484.
WASATCH ADVISORS, INC. PO BOX 300, SALT LAKE CITY, UT 84110	INVESTMENT MANAGEMENT	179,087.
SILVERCREST ASSET MGMT 1330 AVE. OF THE AMERICAS, NEW YORK, NY 10019	INVESTMENT MANAGEMENT	125,082.
BANK OF NEW YORK MELLON PO BOX 11293, NEW YORK, NY 10277	CUSTODIAL SERVICES	110,949.
YOUTH DEVELOPMENT - 121 AVENUE OF THE AMERICAS, NEW YORK, NY 10013	GRANTEE TECHNICAL ASSISTANCE	70,018.

Total number of others receiving over \$50,000 for professional services

4

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SUPPORT FOR WILLIAM T. GRANT SCHOLARS - SEE ATTACHMENT C	
	152,686.
2 SUPPORT FOR YOUTH SERVICE IMPROVEMENT GRANTEES - SEE ATTACHMENT C	
	78,205.
3 MEETING PARTICIPATION AND SPONSORSHIP - SEE ATTACHMENT C	
	60,322.
4 PUBLICATIONS - SEE ATTACHMENT C	
	27,500.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2013)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	300,124,058.
b	Average of monthly cash balances	1b	4,833,361.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	304,957,419.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	304,957,419.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,574,361.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	300,383,058.
6	Minimum investment return. Enter 5% of line 5	6	15,019,153.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	15,019,153.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	366,390.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	366,390.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	14,652,763.
4	Recoveries of amounts treated as qualifying distributions	4	59,775.
5	Add lines 3 and 4	5	14,712,538.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	14,712,538.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	15,022,340.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	15,022,340.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	15,022,340.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				14,712,538.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008	3,037,317.			
b From 2009	3,518,500.			
c From 2010	2,556,465.			
d From 2011	2,500,179.			
e From 2012	1,179,984.			
f Total of lines 3a through e	12,792,445.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 15,022,340.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				14,712,538.
e Remaining amount distributed out of corpus	309,802.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,102,247.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	3,037,317.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	10,064,930.			
10 Analysis of line 9				
a Excess from 2009	3,518,500.			
b Excess from 2010	2,556,465.			
c Excess from 2011	2,500,179.			
d Excess from 2012	1,179,984.			
e Excess from 2013	309,802.			

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHMENT A		PC	OPERATIONS UNLESS SPECIFIED	9,814,771.
Total			3a	9,814,771.
b Approved for future payment				
SEE ATTACHMENT A		PC	OPERATIONS UNLESS SPECIFIED	10,434,971.
Total			3b	10,434,971.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash

(2) Other assets

b Other transactions

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, this is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No**Paid
Preparer
Use Only**

Print/Type preparer's name

CHRISTOPHER D.
PETERMANN, CPA

Preparer's signature

Date	
------	--

Check ☐ if
self-employed

PTIN

Firm's name ▶ O'CONNOR DAVIES, LLP

Firm's EIN ► 27-1728945

Firm's address ► 665 FIFTH AVENUE
NEW YORK, NY 10022

Phone no (212) 286-2600

FORM 990-PF	OTHER INCOME	STATEMENT	1
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER PARTNERSHIP INCOME	0.	1,278,204.	
RENTAL INCOME	157,348.	157,348.	
TOTAL TO FORM 990-PF, PART I, LINE 11	157,348.	1,435,552.	

FORM 990-PF	LEGAL FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	4,495.	270.		0.	
TO FM 990-PF, PG 1, LN 16A	4,495.	270.		0.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
AUDITING AND TAX SERVICES	55,333.	1,070.		59,607.	
TO FORM 990-PF, PG 1, LN 16B	55,333.	1,070.		59,607.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MANAGER FEES	605,106.	605,106.			0.
CUSTODY FEES	112,249.	112,249.			0.
ACTUARIAL FEES	3,600.	216.			3,384.
OTHER PROFESSIONAL FEES	629.	38.			591.
COMPENSATION & BENEFITS					
SURVEY & ASSESSMENT	26,775.	1,606.			25,169.
TO FORM 990-PF, PG 1, LN 16C	748,359.	719,215.			29,144.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL AND STATE TAXES	590,046.	0.		0.	
FOREIGN TAXES	0.	106,203.		0.	
TO FORM 990-PF, PG 1, LN 18	590,046.	106,203.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FURNITURE AND MAINTENANCE	33,446.	2,007.		43,816.	
OFFICE EXPENSE	52,899.	3,174.		53,434.	
GENERAL EXPENSE	229,607.	13,776.		215,682.	
TELECOMMUNICATIONS	42,858.	2,571.		38,269.	
TECHNOLOGY	72,599.	4,356.		98,763.	
ADVISORY EXPENSES	497,462.	0.		489,003.	
TRUSTEE AND COMMITTEE EXPENSE	132,344.	7,941.		122,943.	
INSURANCE	48,551.	2,913.		45,638.	
OTHER	2,678.	2,678.		0.	
PARTNERSHIP EXPENSES REPORTED ON K-1	0.	1,781,109.		0.	
TO FORM 990-PF, PG 1, LN 23	1,112,444.	1,820,525.		1,107,548.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
DESCRIPTION	AMOUNT		
POSTRETIREMENT BENEFIT OBLIGATION ADJUSTMENT	169,765.		
PROVISION FOR DEFERRED FEDERAL EXCISE TAX	438,000.		
TOTAL TO FORM 990-PF, PART III, LINE 5	607,765.		

FORM 990-PF

OTHER INVESTMENTS

STATEMENT

8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTIRA TECHNOLOGY FUND II	FMV	707,834.	707,834.
ALTIRA TECHNOLOGY FUND III	FMV	520,323.	520,323.
ALTIRA TECHNOLOGY FUND IV	FMV	495,966.	495,966.
AMERICAN SECURITIES PARTNERS III	FMV	1,914,006.	1,914,006.
AMERICAN SECURITIES PARTNERS IV	FMV	2,787,470.	2,787,470.
AMERICAN SECURITIES PARTNERS V	FMV	6,435,116.	6,435,116.
BIOPHARMA SEC DEBT	FMV	4,228,032.	4,228,032.
BLENHEIM COMMODITIES FUND	FMV	8,413,922.	8,413,922.
BRIGHTWOOD CAPITAL	FMV	5,035,541.	5,035,541.
CAPITAL DYNAMICS CHAMPION VENTURES IV	FMV	1,559,559.	1,559,559.
CROSS CREEK CAPITAL	FMV	3,525,095.	3,525,095.
CRYSTAL RIDGE PARTNERS	FMV	1,969,211.	1,969,211.
CSL ENERGY	FMV	2,674,476.	2,674,476.
DIMENSIONAL FUND ADVISORS	FMV	13,465,326.	13,465,326.
EAGLE CAPITAL EQUITY-SEE STATEMENT 8A	FMV	28,718,424.	28,718,424.
EASTERLY PRT US GOVT INC & GROWTH I	FMV	5,150,109.	5,150,109.
FIRST EAGLE	FMV	14,166,119.	14,166,119.
GLOBAL THEMATIC EQUITY	FMV	17,946,447.	17,946,447.
GMO EMERGING COUNTRY DEBT FUND	FMV	15,627,572.	15,627,572.
HARDING & LOEVNER	FMV	16,169,191.	16,169,191.
HIGH VISTA II	FMV	5,854,704.	5,854,704.
NEW GENERATION TURNAROUND FUND	FMV	22,811,781.	22,811,781.
NEW MOUNTAIN VANTAGE	FMV	14,199,795.	14,199,795.
PAUL CAPITAL ROYALTY FUND	FMV	697,972.	697,972.
PAUL CAPITAL ROYALTY FUND II	FMV	168,827.	168,827.
ROYALTY PHARMA	FMV	10,286,261.	10,286,261.
SILVERCREST ASSET MANAGEMENT GROUP-SEE STATEMENT 8B	FMV	22,120,870.	22,120,870.
STEELHEAD PARTNERS	FMV	19,248,321.	19,248,321.
TIFF PARTNERS II	FMV	98,545.	98,545.
TIFF PARTNERS V DOMESTIC	FMV	2,706,948.	2,706,948.
TIFF PARTNERS V INTERNATIONAL	FMV	2,214,029.	2,214,029.
TIFF PRIVATE EQUITY PARTNERS 2006	FMV	3,566,357.	3,566,357.
TIFF PRIVATE EQUITY PARTNERS 2007	FMV	7,293,904.	7,293,904.
TIFF PRIVATE EQUITY PARTNERS 2008	FMV	8,208,944.	8,208,944.
TIFF SECONDARY PARTNERS II	FMV	4,496,719.	4,496,719.
TIFF SPECIAL OPPORTUNITIES	FMV	1,466,596.	1,466,596.
TVC CONDUIT	FMV	5,578,045.	5,578,045.
VENTURE INVESTMENT	FMV	1,222,105.	1,222,105.
WASATCH (SMALL CAP GROWTH)-SEE STATEMENT 8C	FMV	22,231,704.	22,231,704.
WESTERN ASSET MANAGEMENT	FMV	5,152,746.	5,152,746.
EASTERLY PRT US GOVT INC & GROWTH II	FMV	1,983,096.	1,983,096.
TOTAL TO FORM 990-PF, PART II, LINE 13		313,118,008.	313,118,008.

Eagle Capital
PORTFOLIO APPRAISAL
WT Grant Foundation

December 31, 2013

Quantity	Security	Unit Cost	Total Cost	Price	Market Value
CASH AND EQUIVALENTS					
	Dividend Accrual Account		25,203.75		25,203.75
	Money Market		520,974.56		520,974.56
			<u>546,178.31</u>		<u>546,178.31</u>
COMMON STOCK					
ENERGY					
3,700	Anadarko Petroleum	78.69	291,135.24	79.32	293,484.00
23,600	Noble Energy Inc	42.68	1,007,298.10	68.11	1,607,396.00
			<u>1,298,433.34</u>		<u>1,900,880.00</u>
MATERIALS					
11,700	Ecolab Inc	33.76	394,995.12	104.27	1,219,959.00
7,300	Praxair Inc	78.53	573,257.58	130.03	949,219.00
			<u>968,252.70</u>		<u>2,169,178.00</u>
INDUSTRIAL					
2,800	3M Company	85.56	239,572.34	140.25	392,700.00
			<u>239,572.34</u>		<u>392,700.00</u>
CONSUMER DISCRETIONARY					
18,900	Comcast Corp Special Cl A	15.05	284,356.17	49.88	942,732.00
5,400	Dish Network Corp CL A	39.06	210,945.06	57.92	312,768.00
16,500	Liberty Global Plc-Series C	36.26	598,312.83	84.32	1,391,280.00
9,425	News Corp Ltd Class A	3.00	28,240.68	18.02	169,838.50
33,400	Twenty-First Century Fox Inc	5.51	184,099.06	35.17	1,174,678.00
			<u>1,305,953.80</u>		<u>3,991,296.50</u>
CONSUMER STAPLES					
24,800	Coca Cola Co	28.93	717,413.55	41.31	1,024,488.00
10,800	Constellation Brands Inc	42.95	463,813.56	70.38	760,104.00
25,100	Mondelez International Inc	22.20	557,222.58	35.30	886,030.00
10,138	Nestle S A Rep RG SH ADR	55.19	559,501.98	73.59	746,055.42
11,100	Pepsico	64.77	718,924.82	82.94	920,634.00
14,500	Wal-Mart Stores Inc	51.19	742,286.98	78.69	1,141,005.00
			<u>3,759,163.47</u>		<u>5,478,316.42</u>
HEALTH CARE					
6,500	Thermo Fisher Scientific Inc	36.86	239,603.15	111.35	723,775.00

Eagle Capital
PORTFOLIO APPRAISAL
WT Grant Foundation

December 31, 2013

Quantity	Security	Unit Cost	Total Cost	Price	Market Value
13,400	UnitedHealth Group Inc	54.63	732,045.18	75.30	1,009,020.00
			971,648.33		1,732,795.00
FINANCIAL SERVICES					
20,000	AON PLC	49.05	980,950.00	83.89	1,677,800.00
12,700	Berkley W R Corp	23.13	293,775.50	43.39	551,053.00
17,700	Berkshire Hathaway Class B	81.09	1,435,334.36	118.56	2,098,512.00
3,774	Goldman Sachs Group Inc	119.75	451,946.24	177.26	668,979.24
18,400	Loews Corp	36.17	665,594.44	48.24	887,616.00
38,400	Morgan Stanley	14.21	545,710.30	31.36	1,204,224.00
			4,373,310.84		7,088,184.24
TECHNOLOGY					
10,100	Altera Corporation	22.75	229,776.97	32.51	328,361.10
5,500	Fidelity National Information Services Inc	18.54	101,960.10	53.68	295,240.00
970	Google Inc - Cl A	571.11	553,972.55	1,120.71	1,087,088.70
41,400	Microsoft Corp	29.69	1,229,008.62	37.41	1,548,774.00
56,441	Oracle Systems	29.51	1,665,501.35	38.26	2,159,432.66
			3,780,219.59		5,418,896.46
COMMON STOCK Total			16,696,554.41		28,172,246.62
TOTAL PORTFOLIO			17,242,732.72		28,718,424.93



EIN #: 13-1624021

SILVERCREST
ASSET MANAGEMENT GROUP

ACCOUNT SUMMARY
W. T. Grant Foundation
December 31, 2013

ASSET CLASS	TOTAL ADJUSTED COST	MARKET VALUE
CASH & MONEY FUNDS	505,463	505,463
EQUITIES	14,960,037	21,615,407
TOTAL PORTFOLIO	15,465,500	22,120,870



EIN #: 13-1624021

SILVERCREST
ASSET MANAGEMENT GROUP**EQUITY HOLDINGS REPORT**
W. T. Grant Foundation
December 31, 2013

QUANTITY	SECURITY	UNIT COST	TOTAL COST	PRICE	MARKET VALUE
COMMON STOCK					
CONSUMER DISCRETIONARY & SERVICES					
5,400	BOB EVANS FARMS INC COM	40.32	217,706	50.59	273,186
4,100	DREW INDS INC COM NEW	31.75	130,162	51.20	209,920
10,100	HILLENBRAND INC COM	27.91	281,876	29.42	297,142
17,200	LA Z BOY INC COM	14.76	253,863	31.00	533,200
5,900	LITHIA MTRS INC CL A	36.27	214,005	69.42	409,578
17,800	REACHLOCAL INC COM	14.95	266,113	12.71	226,238
			1,363,725		1,949,264
CONSUMER STAPLES					
3,200	CORE MARK HOLDING CO INC COM	36.13	115,611	75.93	242,976
4,200	J & J SNACK FOODS CORP COM	50.03	210,132	88.59	372,078
5,100	LANCASTER COLONY CORP COM	56.67	289,030	88.15	449,565
			614,773		1,064,619
ENERGY					
9,100	BONANZA CREEK ENERGY INC COM	32.64	296,993	43.47	395,577
20,600	ENERNOC INC COM	15.05	310,098	17.21	354,526
13,000	FORUM ENERGY TECHNOLOGIES INC COM	24.30	315,939	28.26	367,380
8,800	ROSETTA RESOURCES INC COM	28.25	248,620	48.04	422,752
			1,171,650		1,540,235
FINANCIAL SERVICES					
21,500	BANCORPSOUTH INC COM	15.27	328,283	25.42	546,530
19,700	CVB FINL CORP COM	16.08	316,762	17.07	336,279
8,000	EASTGROUP PPTY INC COM	35.21	281,709	57.93	463,440
6,500	FAIR ISAAC CORP COM	44.59	289,862	62.84	408,460
7,200	FIRSTMERIT CORP COM	14.90	107,296	22.23	160,056
19,900	HORACE MANN EDUCATORS CORP NEW COM	16.58	329,870	31.54	627,646
5,050	IBERIABANK CORP COM	44.92	226,861	62.85	317,392
13,900	INDEPENDENT BANK CORP MASS COM	25.85	359,312	39.12	543,768
6,100	MID-AMER APT CMNTYS INC COM	57.79	352,532	60.74	370,514



EIN #: 13-1624021

SILVERCREST
ASSET MANAGEMENT GROUP**EQUITY HOLDINGS REPORT**
W. T. Grant Foundation
December 31, 2013

QUANTITY	SECURITY	UNIT COST	TOTAL COST	PRICE	MARKET VALUE
12,400	PACWEST BANCORP DEL COM	27.34	338,961	42.22	523,528
14,700	PEBBLEBROOK HOTEL TR COM	26.23	385,647	30.76	452,172
7,900	STIFEL FINL CORP COM	35.21	278,152	47.92	378,568
			3,595,247		5,128,353
HEALTH CARE					
4,000	ANALOGIC CORP COM PAR \$0.05	57.47	229,874	88.56	354,240
5,100	ICU MED INC COM	50.56	257,855	63.71	324,921
6,800	INTEGRA LIFESCIENCES HLDGS CP COM NEW	42.29	287,583	47.71	324,428
8,000	STERIS CORP COM	36.15	289,223	48.05	384,400
10,000	WEST PHARMACEUTICAL SVSC INC COM	22.34	223,363	49.06	490,600
			1,287,898		1,878,589
MATERIALS & PROCESSING					
7,600	BEACON ROOFING SUPPLY INC COM	30.38	230,890	40.28	306,128
4,300	FULLER H B CO COM	33.23	142,896	52.04	223,772
21,400	GLATFELTER COM	13.45	287,877	27.64	591,496
5,700	SENSIENT TECHNOLOGIES CORP COM	29.62	168,857	48.52	276,564
5,200	STEPAN CO COM	62.84	326,766	65.63	341,276
			1,157,286		1,739,236
PRODUCER DURABLES					
16,000	ALTRA HOLDINGS INC COM	16.32	261,064	34.22	547,520
8,300	APPLIED INDL TECHNOLOGIES INC COM	35.93	298,183	49.09	407,447
37,800	CBIZ INC COM	8.98	339,382	9.12	344,736
7,900	EMCOR GROUP INC COM	27.40	216,481	42.44	335,276
7,819	KNOLL INC COM NEW	16.27	127,246	18.31	143,166
5,900	LITTELFUSE INC COM	39.09	230,650	92.93	548,287
7,800	MINE SAFETY APPLIANCES CO COM	30.83	240,457	51.21	399,438
6,000	TAL INTL GROUP INC COM	33.69	202,160	57.35	344,100
9,100	UNITED STATIONERS INC COM	37.12	337,807	45.89	417,599
15,500	US ECOLOGY INC COM	17.79	275,712	37.10	575,081
6,100	WATTS WATER TECHNOLOGIES INC CL A	39.10	238,526	61.87	377,407



EIN #: 13-1624021

SILVERCREST
ASSET MANAGEMENT GROUP

EQUITY HOLDINGS REPORT
W. T. Grant Foundation
December 31, 2013

QUANTITY	SECURITY	UNIT COST	TOTAL COST	PRICE	MARKET VALUE
15,300	WESCO AIRCRAFT HLDGS INC COM	21.12	323,091	21.92	335,376
			3,090,760		4,775,433
TECHNOLOGY					
4,800	ACI WORLDWIDE INC COM	29.25	140,412	65.00	312,000
30,700	ENTEGRIS INC COM	9.27	284,628	11.59	355,813
3,900	FEI CO COM	27.85	108,599	89.36	348,504
19,000	MA COM TECHNOLOGY SOLUTIONS COM	15.05	285,980	16.99	322,810
15,700	MENTOR GRAPHICS CORP COM	17.60	276,322	24.07	377,899
11,800	MKS INSTRUMENT INC COM	28.27	333,623	29.92	353,056
26,700	VISHAY INTERTECHNOLOGY INC COM	14.86	396,772	13.26	354,042
			1,826,335		2,424,124
UTILITIES & TELECOMMUNICATIONS					
5,500	MGE ENERGY INC COM	42.54	233,974	57.71	317,427
12,700	PORTLAND GEN ELEC CO COM NEW	24.47	310,760	30.20	383,540
10,699	UIL HLDG CORP COM	28.75	307,629	38.75	414,586
			852,363		1,115,553
			14,960,037		21,615,407
	TOTAL MANAGED EQUITY		14,960,037		21,615,407

Wasatch Advisors
PORTFOLIO APPRAISAL
William T. Grant Foundation
Small Cap Growth
December 31, 2013

Quantity	Security	Unit Cost	Total Cost	Price	Market Value
Common Stock - United States					
5,546 00	Abaxis Inc.	25 05	138,939 27	40 02	221,950 92
3,553 00	Allegiant Travel Co	70 91	251,958 29	105 44	374,628 32
1,675 00	Amyris Inc	20 25	33,910 69	5 29	8,860 75
11,287 00	Angie's List Inc	12 83	144,764 89	15 15	170,998 05
8,659 00	Blue Nile	37 46	324,359.26	47 09	407,752 31
4,176 00	Cellular Dynamics International Inc	14 26	59,531 16	16 51	68,945 76
13,553 00	Cempra Inc	6 78	91,891 89	12 39	167,921 67
8,084 00	Chefs' Warehouse Inc/The	21 62	174,774 59	29 16	235,729 44
11,485 00	ChemoCentryx Inc	10.14	116,473 59	5 79	66,498 15
15,589.00	Chico's FAS Inc.	14 21	221,487 56	18 84	293,696 76
3,211 00	Cognizant Technology Solutions Corp	28 70	92,147 48	100 98	324,246 78
1,317 00	Computer Programs & Systems Inc	42 85	56,427 90	61 81	81,403.77
2,475 00	Concur Technologies Inc.	49 16	121,682 46	103 18	255,370 50
24,866 00	Copart Inc	18 76	466,576 16	36 65	911,338 90
7,651 00	Dealertrack Technologies Inc.	21 26	162,665 61	48 08	367,860 08
4,639 00	Dexcom Inc	7 37	34,173 97	35 41	164,266 99
3,341 00	Drl-Quip, Inc	40 74	136,112 86	109 93	367,276 13
1,583 00	Envestnet Inc	29 25	46,302 75	40 30	63,794 90
2,527 00	Esperion Therapeutics Inc.	14 87	37,580 88	13 74	34,720 98
15,832 00	Exact Sciences Corp.	8 01	126,756 06	11 69	185,076 08
6,638 00	Exlservice Holdings Inc	26 42	175,391 31	27 62	183,341 56
1,051 00	FactSet Research Systems Inc	66 84	70,253 41	108 58	114,117 58
3,704 00	Fleetmatics Group Ltd	35 11	130,034 66	43.25	160,198 00
7,843 00	Fluidigm Corp	14 26	111,815 52	38 32	300,543 76
11,906 00	Fusion-io Inc.	16 76	199,596 85	8 91	106,082 46
4,668 00	Graco Inc	33 89	158,178 73	78 12	364,664 16
10,722 00	Heico Corp. - Cl A	24 32	260,775 07	42.12	451,610 64
4,384 00	Hibbett Sports Inc	27 96	122,571 95	67 21	294,648 64
10,904 00	Higher One Holdings Inc	13 69	149,268 59	9 76	106,423 04
3,617 00	Hittite Microwave Corp.	42 90	155,182 52	61 73	223,277.41
6,900 00	Hub Group, Inc	31 52	217,464 50	39.88	275,172 00
2,564 00	Idex Corp	33 17	85,057 79	73 85	189,351 40
6,957 00	IPC The Hospitalist Co Inc	51 77	360,160 19	59 39	413,176 23
6,112 00	IPG Photonics Corp.	51 18	312,810 12	77 61	474,352.32
42,399 00	Knight Transportation Inc	15 90	674,132 32	18 34	777,597 66
10,839 00	Life Time Fitness Inc	38 58	418,157 20	47 00	509,433 00
3,421 00	Mattress Firm Holding Corp	33 96	116,167 16	43 04	147,239.84
5,356 00	Mednax Inc.	30 07	161,066.21	53 38	285,903.28
5,781 00	Monro Muffler Brake Inc.	32 31	186,801.10	56 36	325,817 16
10,417 00	MSC Industrial Direct Co - A	52 99	551,967 99	80 87	842,422 79

Wasatch Advisors
PORTFOLIO APPRAISAL
William T. Grant Foundation
Small Cap Growth
December 31, 2013

Quantity	Security	Unit Cost	Total Cost	Price	Market Value
1,486 00	MWI Veterinary Supply Inc	45 17	67,124 02	170 59	253,496 74
1,919 00	NetSuite Inc	36 80	70,612 49	103.02	197,695 38
8,965 00	Northern Oil And Gas Inc	18 88	169,215 07	15 07	135,102 55
2,386 00	O'Reilly Automotive Inc	45 01	107,397.22	128 71	307,102 06
7,242 00	Polypore International Inc	36 82	266,654.53	38 90	281,713.80
8,703 00	Power Integrations Inc	32 90	286,335 85	55.82	485,801 46
3,654 00	Proto Labs Inc	36 77	134,351 76	71 18	260,091 72
14,870 00	RealPage Inc	19.17	285,074 90	23.38	347,660 60
11,541 00	Resources Connection Inc	13.77	158,878 45	14 33	165,382 53
14,407 00	Sangamo BioSciences Inc	6 69	96,325 63	13 89	200,113 23
7,748 00	SciQuest Inc.	12.97	100,457 12	28 48	220,663 04
11,893 00	Seattle Genetics Inc/WA	18.50	220,050 76	39 89	474,411 77
15,761 00	ServiceSource International Inc	9 07	142,896 31	8 38	132,077 18
3,310 00	Shutterfly Inc	21.98	72,762 02	50 93	168,578 30
3,859 00	Silicon Laboratories Inc.	37 69	145,438 10	43.31	167,133 29
5,561 00	Syntel Inc	52 99	294,675 76	90.95	505,772 95
4,965 00	Tandem Diabetes Care Inc	15 00	74,475 00	25.77	127,948 05
15,273 00	Tangoe Inc.	15 12	230,880 35	18 01	275,066 73
1,991 00	Techne Corp	66 04	131,479 83	94 67	188,487 97
11,240 00	Tetra Tech Inc	24 03	270,151 46	27 98	314,495 20
5,395 00	Ultimate Software Group Inc.	50 85	274,359 31	153 22	826,621 90
5,488 00	Ultra Petroleum Corp.	19 23	105,513 56	21 65	118,815 20
6,313 00	Vistaprint Ltd	35 76	225,766 71	56 85	358,894 05
10,128 00	Waste Connections Inc	27 35	276,982.90	43 63	441,884 64
22,002 00	Wesco Aircraft Holdings Inc	13 87	305,277 32	21 92	482,283 84
1,323 00	zuhly Inc	22 00	29,106.00	41 43	54,811 89
11,078 00	Zumiez Inc.	22 96	254,405 87	26 00	288,028 00
			12,252,018.82		19,097,844 24
Foreign Stock - US Exchange - United States					
18,338 00	Gran Tierra Energy Inc	5 84	107,057 42	7 31	134,050 78
9,956 00	Icon PLC	23 03	229,306 53	40 41	402,321 96
13,560 00	MakeMyTrip Ltd	16 14	218,880 99	19 26	261,165 60
3,581 00	Ritchie Bros Auctioneers Inc	20 36	72,911 28	22 93	82,112 33
4,996 00	Stantec Inc.	25.67	128,250 78	62 00	309,752 00
			756,407 00		1,189,402 67
American Depository Receipts ADR - United States					
13,555 00	HDFC Bank Ltd. ADR	21 66	293,554 05	34 44	466,834 20
			293,554 05		466,834 20
Cash - United States					
	Cash		1,465,013 64		1,465,013.64
	Dividend Accrual Account		12,608 95		12,608 95
			1,477,622 59		1,477,622.59
TOTAL PORTFOLIO			14,779,602.47		22,231,703.70

FORM 990-PF	OTHER ASSETS		STATEMENT 9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	74,533.	70,549.	70,549.
PREPAID FEDERAL EXCISE TAX	91,000.	0.	0.
DUE FROM INVESTMENT MANAGERS	21,750.	1,725,302.	1,725,302.
TO FORM 990-PF, PART II, LINE 15	187,283.	1,795,851.	1,795,851.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 10
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
POSTRETIREMENT BENEFIT OBLIGATION	2,764,803.	2,956,931.	
DEFERRED FEDERAL EXCISE TAX	1,232,000.	1,670,000.	
DEFERRED RENT	530,499.	532,624.	
FEDERAL EXCISE TAX PAYABLE	0.	128,000.	
TOTAL TO FORM 990-PF, PART II, LINE 22	4,527,302.	5,287,555.	

William T. Grant Foundation, Inc.
Form 990PF - Part XV Supplementary Information
Part 3 - Grants and Contributions Paid During the Year or Approved for future Payment
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# of Grants	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2013	Awarded in 2013	Paid in 2013	2014	2015	2016	2017	2018	2019 on	Total Unpaid
7010 - Research & Other Grants															
1	10174 Regents of the University of California Understanding Social Network Structure in Schools Under Corrective Action A Longitudinal Comparative Analysis of Research Definition Use and Diffusion in Urban Districts Alan Daly, ajdaly@ucsd.edu	Alan Daly UCSD - Cashiers Office MC 0009 9500 Gilman Drive La Jolla, CA 92093-0009	Educational	95-6006144	8/4/09	153,352	0	153,352	0	0	0	0	0	0	0
2	10914 The Board of Trustees University of Illinois Development of Self-Direction in Youth-Program-Family Interaction Systems Latino and Non-Latino Adolescents Reed Larson, larsonr@illinois.edu	Sandra Moulton Univ. of Illinois, Grant & Contracts PO Box 4610 Springfield, IL 62708-4610	Educational	38-6006309	3/26/10	699,806	0	502,628	197,178	0	0	0	0	0	197,178
3	180042 The University of Texas, Austin The Motivational and Learning Benefits of Autonomy-Supportive Classroom Practices Erika Patai, patai@utexas.edu	Hennike de Haas Office of Accounting, Contract & Grants P O Box 7159 Austin, TX 78713	Educational	74-6000203	6/15/11	400,008	0	218,798	181,210	0	0	0	0	0	181,210
4	180080 Regents of the University of California, Irvine Research Use in Organized Out-of-School Contexts Joseph Mahoney, joseph.mahoney@uci.edu	Amy Kimble Office of Research 5171 California Avenue, Ste 150 Irvine, CA 92682-7600	Educational	95-2226406	6/15/11	112,918	0	0	112,918	0	0	0	0	0	112,918
5	180140 Northwestern University The Causes of Truancy and Dropout A Mixed-Methods Experimental Study in Chicago Public Schools Jonathan Guryan, J- guryan@northwestern.edu	Susan Ross Northwestern University Office for Sponsored Research 633 Clark St., Crown Center Rm 2-502 Evanston, IL 60208-1110	Educational	36-2167817	6/15/11	131,457	0	131,457	0	0	0	0	0	0	0
6	180256 University of Washington Research Use RFP 2010 Networks, Organizational Culture, and Limited Differences Examining the Use of Research Jerald Herting, herting@u.washington.edu	Kirsten DeFries Grant and Contract Accounting Research Accounting & Analysis 3917 University Way NE, Rm 150 Seattle, WA 98195-1122	Educational	91-6001537	6/15/11	394,476	0	205,653	188,823	0	0	0	0	0	188,823

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7	180261	University of Illinois at Urbana-Champaign Research Use RFP 2010: How Do Intermediary Organizations Promote Research Evidence for Educational Policymaking? Christopher Lubienki, club@illinois.edu	Walter Knorr 1901 S First Street, Suite A Champaign, IL 61820-7406	Educational	45-6372854	6/15/11	201,311	0	201,311	0	0	0	0	0	0	0
8	180276	Yale University Toward Improving Settings Serving Youth with Emotional Disturbances: Measuring Social Processes in Special Education Susan Rivers, susan.rivers@yale.edu	Margaret Conway Grant and Contract Financial Administration P.O. Box 1873 New Haven, CT 06508-1873	Educational	06-0646973	6/15/11	0	495,725	0	415,111	80,614	0	0	0	0	495,725
9	180476	University of California - Santa Barbara Understanding Processes of Crime and Desistance Among Gang-Associated Delinquent Youths Victor Rios, vrios@ucsb.edu	Lynne Van der Kamp Office of Research 3227 Cheadle Hall Santa Barbara, CA 93106	Educational	95-6006145	10/21/11	101,682	0	101,682	0	0	0	0	0	0	0
10	180490	Ohio State University Activity Space, Social Network, and Community Influences on Adolescent Risk Christopher Browning, cbrowning.90@sociology.osu.edu	Laurie Rosenberg Accounts Receivable - 4th Floor 1960 Kenny Road Columbus, OH 43210	Educational	31-6401599	10/21/11	107,882	0	56,143	51,739	0	0	0	0	0	51,739
11	180509	Johns Hopkins Bloomberg School of Public Health Observing the Setting-level Impact of a High School Behavioral Change Intervention: A 60 School Randomized Trial Catherine Bradshaw, cbradshaw@hsph.harvard.edu	Scott Hubbard Hampton House, Rm #835 624 North Broadway Baltimore, MD 21205	University	52-0595110	10/21/11	46,386	0	46,386	0	0	0	0	0	0	0
12	180596	University of New Orleans Parenting New Teen Drivers Robert Laird, rlaird@uno.edu	Carol Lunn Office of Research and Sponsored Programs CERM 452 New Orleans, LA 70148-2105	Educational	72-0702000	4/1/12	324,728	0	179,599	145,129	0	0	0	0	0	145,129
13	180748	Johns Hopkins University The Role of the Family Setting in Young Adult Outcomes during Economically Turbulent Times Sandra Newman, sijn@jhu.edu	Alexandra McKeown Bloomberg School of Public Health 615 N Wolfe Street, W1600 Baltimore, MD 21205	Educational	52-0591627	3/27/12	195,821	0	195,821	0	0	0	0	0	0	0

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14	180922	University of California, Berkeley From Users to Coproducers of Research Evidence: A Study of Place-Based Research Partnerships Cynthia Coburn, cynthia.coburn@northwestern.edu	Frank Kinney Extramural Funds Accounting 2195 Hearst Avenue, Rm #130 MC 1103 Berkeley, CA 94720-1103	Educational	94-6090626	6/7/12	350,638	0	233,379	117,259	0	0	0	0	0	117,259
15	180952	Trustees of Columbia University Healthy Start: Children as Targets for Preventing Disease in Adult Life Constance Nathanson, cna2703@columbia.edu	Cheryl Ross Sponsored Projects Finance P O Box 29789 General Post Office New York, NY 10087-9789	Educational	13-5598093	6/7/12	345,020	0	187,240	157,780	0	0	0	0	0	157,780
16	180966	Stanford University Research Use by Federal Policymakers on Student and School Success Prudence Carter, pcarter@stanford.edu	Catherine Boxwell Stanford University Lockbox PO Box 44253 San Francisco, CA 94144-0253	Educational	28-8742586	6/7/12	340,360	0	237,645	102,715	0	0	0	0	0	102,715
17	181068	Educational Testing Service Understanding Consequential Assessment of Teaching (UCAST) Courtney Bell, cbell@ets.org	Steven Hovdestad Research & Development Finance, ms13-E Rosedale Road Princeton, NJ 08541	Educational	21-0634479	6/7/12	363,359	0	186,787	176,572	0	0	0	0	0	176,572
18	181117	University of North Carolina Networks of Teachers Affect Children in Transition (Project NTACT) Jill Hamm, Jill.Hamm@unc.edu	Karen Mansfield Office of Sponsored Research 104 Airport Drive, Ste 2200 Campus Box 1350 Chapel Hill, NC 27599-1350	Educational	56-6001393	6/6/12	529,432	0	381,229	148,203	0	0	0	0	0	148,203
19	181179	Duke University Determinants and Impact of Academic Grades: What Grading Strategies Work Best, for Whom, and Why Harris Cooper, hcooper@duke.edu	Heather Quadlin Sponsored Programs 2200 W Main Street, Suite 300 Durham, NC 27705	Educational	56-0532129	10/24/12	56,955	336,036	138,417	144,551	110,023	0	0	0	0	254,574
20	181357	University of Virginia Who Builds the Village? Examining Youth-Adult Relationships Across Contexts and Time Nancy Deutsch, ndeutsch@virginia.edu	Robert Merhige, IV Office of Sponsored Programs P O Box 400195 Charlottesville, VA 22904-4195	Educational	54-6001796	10/24/12	596,465	0	154,750	161,733	162,466	117,516	0	0	0	441,715

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21	181404	The University of Texas at Austin How Big Are Summer Learning Gaps? Using Seasonal Comparisons to Understand Whether Schools or Other Settings Are the Primary Source of Test-Score Inequality Paul von Hippel, paulvonhippel@utustin@gmail.com	Courtney Frazier Swaney University of Texas, Austin Office of Sponsored Projects 101 E 27th Street, Suite 5300 Austin, TX 78712	Educational	74-60000203	3/28/13	0	299,671	177,077	122,594	0	0	0	0	0	122,594
22	181520	Washington State University Interpretation and use of Research Evidence in Bilingual Education Policy and Practice Eric Johnson, ej@tricity.wsu.edu	Kim Small 240 French Administration Bldg PO Box 641025 Pullman, WA 99164-1025	Educational	91-6001108	12/6/12	25,000	0	25,000	0	0	0	0	0	0	0
23	181691	Regents of the University of Michigan A Proposal to Conduct a Grants Program for Early Career Researchers to Conduct Secondary Data Analyses of the Measures of Effective Teaching Longitudinal Database (MET LDB) WT Grant Awardee Funds Brian Rowan, browan@umich.edu	Brian Rowan Survey Research Center - Education and Well-Being Program 2358 Perry Bldg 330 Packard Ann Arbor, MI 48109-1248	Educational	38-6006309	3/27/12	143,750	0	143,750	0	0	0	0	0	0	0
24	181705	Chapin Hall Center for Children Research Evidence Use by Private Child Welfare Agencies Fred Wulczyn, fwchapl@mindspring.com	Debo Jiwola University of Chicago 1313 E 60th St Chicago, IL 60637	Educational	36-2167012	6/19/13	0	214,729	214,729	0	0	0	0	0	0	0
25	181707	Wellesley College APT Validation Study II Improving rater reliability Allison Tracy, atracy@wellesley.edu	Gretchen Eckert Wellesley Centers for Women 106 Central Street Wellesley, MA 02481-8203	Educational	04-2103637	6/19/13	0	300,000	174,610	125,390	0	0	0	0	0	125,390
26	181735	Arizona State University Distal Factors and Proximal Settings as Predictors of Latino Adolescents' Activities Insights from Mixed Methods Sandra Simpkins, sandra.simpkins@asu.edu	Heather Clark Office for Research & Sponsored Projects Admin P O Box 876011 Tempe, AZ 85287-6011	Educational	86-6051042	3/28/13	0	386,382	137,310	123,002	126,070	0	0	0	0	249,072

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27	181763	University of Chicago School of Social Service Administration Solving the dropout crisis? Evaluating the impact of rising 9th grade on-track rates in Chicago Melissa Roderick, m-roderick@uchicago.edu	Nancy Gormley 1427 East 60th Street Chicago, IL 60637	Educational	38-2177139	3/28/13	0	330,796	154,497	176,299	0	0	0	0	0	176,299
28	181815	University of Pennsylvania Out With the Old, In With the New When Are Principal Successions Successful? Katherine Klein, kleink@wharton.upenn.edu	Katherine Klein 3751 Jenifer Street NW Washington, DC 20015	Educational	23-1352685	10/24/13	0	592,110	0	245,881	101,774	87,174	72,616	84,665	0	592,110
29	181913	Society for Research in Child Development SRCD Congressional Fellowship Program Lionie Sherrod, lscherrod@srccd.org	Rick Burdick 2950 South State Street, Suite 401 Ann Arbor, MI 48104	Scientific	35-6005842	3/28/13	0	354,984	218,675	136,309	0	0	0	0	0	136,309
30	182163	Portland State University Changing Youth Programs and Settings: An Experimental Evaluation of the Quality Mentoring Systems Initiative Thomas Keller, keller@pdx.edu	Ansa Chisti Sponsored Projects Administration P.O. Box 750 (SPA) Portland, OR 97207-0751	Educational	93-6001786	10/24/13	0	604,949	202,961	273,275	128,713	0	0	0	0	401,988
31	182190	Yale University Understanding Transactional Relationships Between Supportive Classroom Settings and Positive Youth Development Marc Brackett, marc.brackett@yale.edu	Nadira Clark Office of Grant & Contract Administration 47 College Street - Suite 203 New Haven, CT 06510-3209	Educational	06-0646973	6/19/13	0	90,537	60,546	29,991	0	0	0	0	0	29,991
32	182212	New York University Income Instability, Family Processes, and Youth Development Pamela Morris, pamela.morris@nyu.edu	Richard Louth Office of Sponsored Programs 665 Broadway, Room 801 New York, NY 10012	Educational	13-5562308	6/19/13	0	299,997	153,150	144,364	2,483	0	0	0	0	146,847
33	182241	Michigan State University Exploring School Administrators' Acquisition/Use of Research Evidence About Instructional, Health, and Social Skills Programs Jennifer Neal, jneal@msu.edu	Lindsay Gulke Contract & Grant Administration Hannah Administration Bldg 426 Auditorium Road, Rm #301 East Lansing, MI 48824	Educational	38-6005984	9/27/12	24,998	0	24,998	0	0	0	0	0	0	0
34	182311	University of Georgia Research Foundation, Inc The Distinct Role of Intermediary Organizations in Fostering Research Utilization for State College Completion Policy Paul.Hesse-rose@ugr.edu	Pam Ray 475 N. Lumpkin Street Athens, GA 30602-5333	Educational	58-1353149	6/19/13	0	350,000	108,151	145,193	96,656	0	0	0	0	241,849

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35	182520	University of Wisconsin, Madison Constructing Affordability How Institutional and Relational Contexts Affect Retention of Undergraduates from Low-Income Families Sara Goldrick-Rab, srab@education.wisc.edu	Ellen Dorman US Bank 777 E Wisconsin Avenue Milwaukee, WI 53202	Educational	39-0743975	10/24/13	0	600,000	0	480,627	119,373	0	0	0	0	600,000
182738		New York University Advancing Research on Youth Settings by Exploring Program Quality and Outcomes for Runaway/Homeless Youth Marya Gwadz, MG2890@NYU.EDU	Victoria McCoy-Cozentino Sponsored Programs Administration 105 East 17th Street, 3rd Fl New York, NY 10003	Educational	13-5562308	10/24/13	0	593,480	0	192,603	225,751	175,126	0	0	0	593,480
Total		7010 - Major Grants					5,645,804	5,849,356	5,307,731	4,496,449	1,153,923	379,816	72,616	84,665	0	6,187,469

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7011 - William T. Grant Scholars																
1	9837	Duke University Macro-to-Micro Contextual Triggers of Early Adolescent Substance Exposure Candice Odgers, candice.odgers@duke.edu	Patricia Murphy Duke University Accounts Receivable Lockbox PO BOX 602651 Charlotte, NC 28260-2651	Educational	56-0532129	3/26/09	129,724	0	129,724	0	0	0	0	0	0	0
2	9910	Pennsylvania State University Peer Networks and Adolescent Sexual Development Derek Kreager, dkreager@psu.edu	James Mattern Research Accounting 227 W. Beaver Avenue, Suite 401 State College, PA 16801	Educational	24-0798290	3/26/09	70,000	0	70,000	0	0	0	0	0	0	0
3	9916	Columbia University Social Processes in Juvenile Probation Craig Schwalbe, ccs2109@columbia.edu	Lara (Manjares) Camician 1255 Amsterdam Ave Room 609 Mail code 4600 New York, NY 10027	Educational	13-5598093	3/26/09	51,606	0	51,606	0	0	0	0	0	0	0
4	9947	University of Chicago Causal Inference Methods for Studying Instruction Effects on Language Minority Students Guangdi Hong, ghong@uchicago.edu	ATTN: Nancy Gromley Director, Gift Services 1427 East 60th Street Suite 120 Chicago, IL 60637	Educational	36-2167012	3/26/09	73,893	0	73,893	0	0	0	0	0	0	0
5	11227	New York University The impact of acute violence and other environmental stressors on cognitive functioning and school performance Patrick Sharkey, pts1@nyu.edu	Richard L. Louth Director, Office of Sponsored Programs 665 Broadway, Suite 801 New York, NY 10012	Educational	13-5562308	3/25/10	145,201	0	71,552	73,649	0	0	0	0	0	73,649
6	11231	The Board of Regents of University Wisconsin System Rethinking College Choice in America Sara Goldrick-Rab, srab@education.wisc.edu	Rebecca Streich Accountant-Journey Research and Sponsored Program 21 N. Park Street, Suite 6401 Madison, WI 53715	Educational	39-0743975	3/25/10	140,000	0	70,000	70,000	0	0	0	0	0	70,000
7	11283	Duke University Economic and Social Determinants of the Educational, Occupational, and Residential Choices of Young Adults Elizabeth Ananat, eanana01@duke.edu	Philip Grosshans Office of Research Support Duke University 2200 W. Main Street, Suite 710 Durham, NC 27705-4677	Educational	56-0532129	3/25/10	149,948	0	73,994	75,954	0	0	0	0	0	75,954
8	11286	Regents of the University of California, Los Angeles (UCLA) Broken Windows, Broken Youth: The Effect of Law Enforcement on non-White Male Development Philip Goff, goff@psych.ucla.edu	Rafael Gonzales UCLA Remittance Center Box 951432, 1125 Murphy Hall 405 Hilgard Avenue Los Angeles, CA 90095-9000	Educational	95-6006143	3/25/10	156,186	0	69,422	86,764	0	0	0	0	0	86,764

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9	180002	Fordham University The Impact of School and Classroom Environments on Youth Mental Health Moderation by Genetic Polymorphisms Joshua Brown, joshua.brown@fordham.edu	Joshua Brown 441 East Fordham Road Faculty Memorial Hall, Room 536 Fordham University Bronx, NY 10458-9993	Educational	13-1740451	3/15/11	185,098	0	63,937	64,637	56,524	0	0	0	0	121,161
10	180014	Regents of the University of Minnesota Innovating Culturally Relevant Pedagogy: Insights from Community Arts Programs serving Immigrant Youth Bic Ngo, bngo@umn.edu	Bic Ngo NW5957 PO Box 1450 Minneapolis, MN 55485	University	41-6007513	3/25/11	215,470	0	77,663	69,424	68,383	0	0	0	0	137,807
11	180020	Princeton University Promoting Tolerant School Settings: A Social Networks Field Experimental Intervention Elizabeth Paluck, epaluck@princeton.edu	Rebecca Hunninghake Director, Sponsored Research Accounting Office of Finance and Treasury 701 Carnegie Center Princeton, NJ 08540	Educational	22-2954230	3/25/11	61,768	0	19,788	20,578	21,402	0	0	0	0	41,980
12	180021	Regents of The University of California, Davis Social Settings as a Context for Neurobiological Sensitivity in Adolescence Amanda Guyer, aguyer@ucdavis.edu	Amanda Guyer Cashier's Office University of California, Davis PO Box 989062 Davis, CA 95798-9062	Educational	94-6081352	3/25/11	210,000	0	70,000	70,000	70,000	0	0	0	0	140,000
13	180039	Regents of the University of California, Los Angeles Mobile Phone Ecological Momentary Assessment for Family Functioning, Routines, and Settings Dallas Swendeman, dswendeman@mednet.ucla.edu	Goody Dhillon Administrative Main Cashier Office Box 951432, 1125 Murphy Hall 405 Hilgard Avenue Los Angeles, CA 90095-9000	Educational	95-6066143	3/25/11	216,024	0	70,846	70,846	74,332	0	0	0	0	145,178
14	180801	University of California Riverside Settings for Success among Enriching Foster Youth and Workers in Communication and Collaboration Tuppitt Yates, ytates@ucr.edu	Mark Carr Accounting Department Riverside, CA 92521	Educational	95-6006142	3/28/12	282,125	0	87,639	66,660	63,098	64,728	0	0	0	194,486
15	180804	The University of Chicago Consequences of the Within-Race Gender Imbalance in the College Campus Setting Michele Keels, mkeels@uchicago.edu	Nancy Gormley Director, Gift Services 1427 East 60th Street Suite 120 Chicago, IL 60637	University	36-2177139	3/28/12	285,058	0	85,770	65,071	64,459	69,758	0	0	0	199,288
16	180826	Stanford University Executive Functions and Biological Sensitivity in Classroom Settings Jelena Obradovic, jelena.obradovic@stanford.edu	Jelena Obradovic Stanford University Lockbox P O Box 44253 Stanford, CA 94144	Educational	28-8742586	3/28/12	262,017	0	65,446	66,620	65,135	64,816	0	0	0	196,571

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17	180863	Indiana University Pockets of Peace Investigating Urban Neighborhoods Resilient to Adolescent Violence Tamara Leech, tleech@iu.edu	Tamara Leech Office of Research Administration PO Box 66057 Indianapolis, IN 46266-6057	Educational	33-6001673	3/28/12	297,897	0	60,996	77,678	80,534	78,689	0	0	0	236,901
18	180879	University of Wisconsin-Madison Interconnected Contexts: The Interplay between Genetics and Social Settings in Youth Development Jason Fletcher, jfletcher@lafollette.wisc.edu	Vicki Johnson Institute for Research on Poverty 1180 Observatory Drive 3416 William H. Sewell Social Sciences Bldg Madison, WI 53706-1320	Educational	39-6006492	3/28/12	278,803	0	74,282	75,013	75,045	54,463	0	0	0	204,521
19	180970	University of Utah An Examination of Cultural and Cognitive Mechanisms Facilitating Positive Youth Development in American Indian Communities Monica Tsethikar, monica.tsethikar@psych.utah.edu	Gary Gledhill Grants and Contract Accounting 201 President's Circle Room 406 Salt Lake City, UT 84112-9020	Educational	87-6000525	3/28/12	256,216	0	87,102	89,064	57,006	23,044	0	0	0	169,114
20	181891	The University of Texas at Austin Adolescents and the Social Contexts of American Schools April Benner, abenner@prc.utexas.edu	Henrike De Haas The University of Texas Office of Accounting OSP-SPAA PO Box 1759 Austin, TX 78713	University	74-6000203	3/27/13	0	350,000	72,752	61,003	72,914	71,291	72,040	0	0	277,248
21	181915	President and Fellows of Harvard College The Long-Run Influence of School Accountability Impacts, Mechanisms and Policy Implications David Deming, deming@fas.harvard.edu	David Deming P O Box 415649 Boston, MA 02241-5649	University	04-2103580	3/26/13	0	350,000	72,036	76,234	64,362	67,723	69,645	0	0	277,964
22	181927	University of California, Santa Cruz Subverting the Consequences of Stigma and Subordination Toward Empowering Settings for Sexual Minority Youth Phillip Hammack, phammack@ucsc.edu	Suzanne M. Ziegler University of California, Santa Cruz Office of Sponsored Research Projects 1156 High Street Santa Cruz, CA 95064	Educational	94-1539563	3/28/13	0	350,000	24,912	103,534	101,137	70,723	49,694	0	0	325,088

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23	181941 University of California, Los Angeles Predictors and Outcomes of Insufficient Sleep in Disadvantaged Youth A Study of Family Settings and Neurobiological Development Adriana Galvan, agalvan@psych.ucla.edu	Adriana Galvan Payments Solutions and Compliance Box 951432, 1125 Murphy Hall 405 Hilgard Avenue Los Angeles, MD 90095-9000	Educational	95-2250801	3/28/13	0	350,000	65,508	67,429	69,861	72,013	75,189	0	0	284,492
24	181944 University of Washington Neighborhood Social Capital and Oral Health for Publicly-Insured Adolescents Donald Chi, dchi@uw.edu	Donald Chi University of Washington Grant and Contract Accounting 12455 Collections Drive Chicago, IL 60693	Educational	91-6001537	3/28/13	0	350,000	28,171	97,843	87,741	65,919	70,326	0	0	321,829
25	182586 University of Wisconsin-Madison Mentoring and Career Development 2013 Fletcher and Padrin Jason Fletcher, jfletcher@lafollette.wisc.edu	Vicki Johnson Institute for Research on Poverty 1180 Observatory Drive 3416 William H. Sewell Sciences Bldg Madison, WI 53706-1320	Educational	39-6006492	6/19/13	0	85,000	85,000	0	0	0	0	0	0	0
26	182594 Regents of the University of Minnesota Mentoring and Career Development 2013 Ngo and Lozanski Bic-Nao, bngo@umn.edu	Bic Ngo NW5957 PO Box 1450 Minneapolis, MN 55485	Educational	41-6007513	6/19/13	0	59,970	59,970	0	0	0	0	0	0	0
27	182606 University of California, Davis Mentoring and Career Development 2013 Guyer and Schriber Amanda Guyer, aeguyer@ucdavis.edu	Amanda Guyer Cashier's Office University of California, Davis PO Box 989062 Davis, CA 95798-9062	Educational	94-6081352	6/19/13	0	85,000	85,000	0	0	0	0	0	0	0
28	182644 The University of Chicago Mentoring and Career Development 2013 Keels, Durkee, and Hope Micere Keels, mkeels@uchicago.edu	Nancy Gromley Director, Gift Services 1427 East 60th Street Suite 120 Chicago, IL 60637	Educational	36-2177139	6/19/13	0	85,000	85,000	0	0	0	0	0	0	0
Total	7011 - William T. Grant Scholars					3,467,034	2,064,970	1,952,009	1,448,001	1,091,933	703,167	336,894	0	0	3,579,995

2012 - Special Program Initiative															
1	182027 Vanderbilt University A Meta-Analytic Exploration of Variability in the Effects of Youth Programs Mark Lipsey, mark.lipsey@vanderbilt.edu	Mark Lipsey Peabody Research Institute Vanderbilt University, PMB 181 230 Appleton Place Nashville, TN 37202	Educational	62-0476822	9/6/12	109,490	0	109,490	0	0	0	0	0	0	0

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2	180329	The University of Chicago Improving Studies of the Impact of Group Level Interventions on Program Quality and Youth Outcomes 2011 Stephen Raudenbush, kbr@uchicago.edu	Stephen Raudenbush 1126 East 59th Street SSR Room 416-418 Chicago, IL 60637	Educational	36-2177139	12/17/10	0	466,268	466,268	0	0	0	0	0	0	0
	Total	7022 - Special Program Initiative					109,490	466,268	575,758	0	0	0	0	0	0	0
2013 - Program Development																
1	180281	The Forum for Youth Investment Bridging Research, Policy, and Practice in Youth Development Karen Pittman, karen@forumfy.org	Nicole Yohalem 7064 Eastern Avenue, NW Washington, DC 20012	Charitable	52-2242472	12/14/10	0	561,691	561,691	0	0	0	0	0	0	0
2	181261	Regents of the University of California, Los Angeles Consulting Service for Supporting Mixed Method Research, WT Grant Scholars Program & Selected Current Grantees Elisabeth Schreder, eschreder@ucla.edu	Eli Lieber NP/Semal Institute- Center for Culture & Health 760 Westwood Plaza, Box 62 Los Angeles, CA 90024- 1320	Educational	95-6006143	12/8/11	76,322	81,114	76,322	81,114	0	0	0	0	0	81,114
3	181588	American Youth Policy Forum Learning About the Use of Research to Inform Policy-making Betsy Brand, bbrand@aypf.org	Betsy Brand 1836 Jefferson Place, NW Washington, DC 20036	Educational	31-1576455	6/7/12	71,922	0	71,922	0	0	0	0	0	0	0
4	181684	Carnegie Foundation for the Advancement of Teaching Catalyzing a Network of Educational Networks to Learn How to Improve Anthony Bryk, bryk@carnegiefoundation.org	Anthony Bryk 51 Vista Lane Stanford, CA 94305	Charitable	13-1623924	6/7/12	57,377	0	57,377	0	0	0	0	0	0	0
5	182563	Coalition for Evidence-Based Policy Developing Creative, Practical Policy Tools to Assist Federal Officials in Implementing New Federal Evidence-Based Reforms Jonathan Baron, jbaron@coalition4evidence.org	Jonathan Baron 1725 I Street, NW, Suite 300 Washington, DC 20006	Charitable	26-4450976	3/28/13	0	100,000	100,000	0	0	0	0	0	0	0
6	182524	University of Wisconsin, Madison Planning for Long-Term Sustainability for an Effective Model of Building Evidence- Based Youth and Family Policy Karen Bogenschneider, kbogens@wisc.edu	Karen Bogenschneider 4109 Nancy Nicholas Hall 1300 Linden Drive Madison, WI 53706	Educational	39-0743975	3/28/13	0	50,000	50,000	0	0	0	0	0	0	0

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7	183033 National Public Radio NPR's Coverage of Issues Affecting Children, Youth and Families	Tseday Mekonen P O Box 79540 Baltimore, MD 21279-0540	Charitable	52-0907625	10/24/13	0	275,000	137,500	137,500	0	0	0	0	0	137,500
		Lorraine Ross, lross@npr.org													
	Total	7013 - Program Development				205,621	1,067,805	1,054,812	218,614	0	0	0	0	0	218,614

7014 - Officer's Discretionary Grants															
1	181518 Partnership for Children and Youth Examining California's After School Movement Post Proposition 49 Sam P'ha, sp'ha@temescalassociates.co	Jennifer Peck 1611 Telegraph Ave., Ste 404 Oakland, CA 94612	Charitable	04-3653529	2/16/12	50	(50)	0	0	0	0	0	0	0	0
2	182252 Trustees of Princeton University Children and Military Families Sara McLanahan, mclanaha@princeton.edu	Sara McLanahan Center for Research on Child Wellbeing 265 Wallace Hall Princeton, NJ 08544	Educational	22-2954230	10/24/12	25,000	0	25,000	0	0	0	0	0	0	0
3	182312 Chapin Hall Center for Children Researcher-Policymaker Interactions Cheryl Smithgall, csmithgall@chapinhall.org	Matthew Stagner University of Chicago 1313 E 60th Street Chicago, IL 60302	Educational	36-2167012	12/18/12	25,000	0	25,000	0	0	0	0	0	0	0
4	182418 The Regents of the University of California Pathways to Success for Junior and Mid-Career Faculty of Color Rashmita Mistry, mistry@gseis.ucla.edu	Rashmita Mistry UCLA Department of Education BOX 951521, 3022A Moore Hall 405 Hilgard Avenue, University of California Los Angeles, CA 90095-1521	Educational	95-6006143	12/19/12	11,224	0	11,224	0	0	0	0	0	0	0
5	182431 Council for a Strong America Champions for America's Future David Kass, dkass@councilforstrongamerica.org	David Kass 1212 New York Avenue, NW Suite 300 Washington, DC 20005	Charitable	13-3840271	12/19/12	20,000	0	20,000	0	0	0	0	0	0	0
6	182528 National Academy of Sciences Promoting Children's Cognitive, Affective, and Behavioral Health Forum Kimber Bogard, kbogard@nas.edu	Kimber Bogard 500 Fifth Street, NW Keck 731 Washington, DC 20001	Charitable	53-0196932	4/26/13	0	25,000	25,000	0	0	0	0	0	0	0
7	182561 Society for Research on Adolescence SRA Young Scholars Program Stephen Russell, strussel@arizona.edu	Stephen Russell 2950 S. State Street Suite 401 Ann Arbor, MI 48104	Scientific	16-1277472	7/17/13	0	22,500	22,500	0	0	0	0	0	0	0

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8	182979	Society for Research in Child Development Strengthening Connections Among Child and Family Research, Policy, and Practice An SRCD Special Topic Meeting Lonnie Sherrod, sherrod@srcd.org	Lonnie Sherrod 2950 South State Street, Suite 401 Ann Arbor, MI 48104	Scientific	35-6005842	7/17/13	0	15,800	15,800	0	0	0	0	0	0	0
9	182994	Johns Hopkins University Proposal to Complete the Archiving of Beginning School Study Data with the Murray Research Center Karl Alexander, karl@jhu.edu	Karl Alexander 3400 North Charles St Baltimore, MD 21218	Educational	52-0595110	8/12/13	0	17,500	17,500	0	0	0	0	0	0	0
10	183034	Taproot, Inc. Service Grant Program Robert Acton, racton@taprootfoundation.org	Robert Acton 40 Worth Street Suite 601 New York, NY 10013	Charitable	91-2162645	8/12/13	0	25,000	25,000	0	0	0	0	0	0	0
11	183073	MDRC Fighting for Reliable Evidence The Next Challenge Judith Gueron, judith.gueron@mdrc.org	Judith Gueron 16 E 34th St New York, NY 10016-4326	Scientific	23-7379473	8/12/13	0	17,250	17,250	0	0	0	0	0	0	0
12	183241	Fund for the City of New York Field Notes Supporting Practitioners to Research, Document and Disseminate Promising Practices Sandra Escamilla-Davies, sescamilla@fdnyc.org	Sandra Escamilla-Davies 121 Avenue of the Americas, 6th Fl New York, NY 10013	Charitable	13-2612524	10/21/13	0	25,000	25,000	0	0	0	0	0	0	0
	Total	7014 - Officer Discretionary Funds/ Other					81,274	148,000	229,274		0	0	0	0	0	0
7015 - Youth Service Improvement Grants																
1	182249	Teachers and Writers Collaborative Teaching Creative Writing across the Curriculum Amy Swauger, aswauger@twc.org	Amy Swauger 520 Eighth Avenue Suite 2020 New York, NY 10018	Charitable	13-2693972	2/22/13	0	25,000	25,000	0	0	0	0	0	0	0
2	182254	Vital Theatre Company Vital High School Voices Technical Theatre Curriculum Stephen Sunderlin, ed@vitaltheatre.org	Stephen Sunderlin 2162 Broadway, 4th floor New York, NY 10024	Charitable	13-4122381	2/22/13	0	25,000	25,000	0	0	0	0	0	0	0
3	182265	Dance Theatre Etetera Essential Improvements to DTE's Arts for Under-Served Youth Program Martha Bowers, Marbaw@dtetac.org	Martha Bowers 480 Van Brunt Street, Suite 203 Brooklyn, NY 11231	Charitable	13-3015965	2/21/13	0	25,000	25,000	0	0	0	0	0	0	0

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4	182291	New York Hall of Science Science Career Ladder Training for Design-Based Learning Margaret Honey, mhoney@nysci.org	Margaret Honey 47-01 111th Street Queens, NY 11368	Charitable	11-2104059	2/22/13	0	25,000	25,000	0	0	0	0	0	0	0
5	182292	Renaissance-E M S Spring and Fall SAT Prep Darren Quinlan, rqn@renaissance-ems.org	Darren Quinlan 3485 3rd Avenue Bronx, NY 10456	Charitable	13-4122438	2/22/13	0	25,000	25,000	0	0	0	0	0	0	0
6	182295	Groundswell Community Mural Project Merit Badge System of Achievement Amy Sananman, director@groundswellmural.org	Amy Sananman 540 President Street Suite 1A Brooklyn, NY 11215	Charitable	11-3427213	2/21/13	0	25,000	25,000	0	0	0	0	0	0	0
7	182302	Love Heals Inc LEAP for Girls Curriculum Update Jasmine Nielsen, jasmine@loveheals.org	Jasmine Nielsen 2 Fifth Avenue #2Q New York, NY 10011	Charitable	13-6693776	2/21/13	0	25,000	25,000	0	0	0	0	0	0	0
8	182303	Rocking the Boat, Inc Sail and Powerboat Training Adam Green, adam@rockingtheboat.org	Adam Green 812 Edgewater Road Bronx, NY 10474	Charitable	13-4177814	2/28/13	0	25,000	25,000	0	0	0	0	0	0	0
9	182308	Children of the City Create Success College Bound Joyce Mattera, joycemattera@childrenofthecity.org	Joyce Mattera 740 40th Street Brooklyn, NY 11232	Charitable	11-3308972	2/21/13	0	25,000	25,000	0	0	0	0	0	0	0
10	182309	Urban Art Partnership Teaching 21st Century Skills in After School Philip Courtney, phil@urbanarts.org	Philip Courtney 21 Howard Street 5th Floor New York, NY 10013	Charitable	13-354734	2/22/13	0	25,000	25,000	0	0	0	0	0	0	0
11	182665	Fiver Foundation Camp Fiver Curriculum Improvement Christie Ko, christie@fiver.org	Christie Ko 519 8th Avenue, 24th Fl New York, NY 10018	Charitable	13-3993633	8/22/13	0	25,000	25,000	0	0	0	0	0	0	0
12	182684	Grand Street Settlement Applying Program Quality Self- Assessment to Build a Sustainable Program to Train and Support Youth Workers Margarita Rosa, MRosa@grandstreet.org	Margarita Rosa 80 Pitt Street New York, NY 10002	Charitable	13-5562230	8/23/13	0	25,000	25,000	0	0	0	0	0	0	0
13	182694	The Lower eastside Girls club Managing Crisis in Turbulent Times Lyn Pentecost, building@girlsclub.org	Lyn Pentecost 101 Avenue D, # 12E New York, NY 10009	Charitable	13-3942063	8/22/13	0	25,000	25,000	0	0	0	0	0	0	0

William T. Grant Foundation, Inc
Form 990PF - Part XV Supplementary Information
Part 3 - Grants and Contributions Paid During the Year or Approved for future Payment
December 31, 2013

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2013	Awarded in 2013	Paid in 2013	2014	2015	2016	2017	2018	2019 on	Total Unpaid
14	182696	NPOWER INC (EIN 134145441) Technology Service Corps Staff Training Initiative Stephanie Cusley, blake.mala@npower.com	Stephanie Cusley 3 Metrotech Center Mezzanine Brooklyn, NY 11201	Charitable	13-4145441	8/22/13	0	25,000	25,000	0	0	0	0	0	0	0
	Total	7015 - Youth Service Improvement Grants					0	350,000	350,000		0	0	0	0	0	0
7018 - Distinguished Fellows																
1	182022	New York University Asan American Students in an Urban Public School District Bridging Research, Policy, and Practice Sumie Okazaki, sumie.okazaki@nyu.edu	Jennifer Spiv 25 West 4th Street, 4th Fl New York, NY 10012	Educational	13-5562308	10/24/13	0	151,974	0	62,627	89,347	0	0	0	0	151,974
2	182144	The Children's Agenda Integration of Evidence-Based Research into Urban Public Schools' Disciplinary Practices Jeffrey Kaczorowski, Jeffrey_Kaczorowski@urmc.rochester.edu	Michelle Yale 1 South Washington Street, Suite 400 Rochester, NY 14614	Charitable	20-1547478	6/19/13	0	163,230	84,570	78,660	0	0	0	0	0	78,660
3	182150	Harvard University Improving Adolescents' Academic Adjustment Holistically Inter-Agency Collaborations at the State and Local Levels Nancy Hill, nancy.hill@harvard.edu	Mark Cellucci Office of Sponsored Projects Read House 305 8 Appian Way Cambridge, MA 02138	Educational	53-0196903	3/28/13	0	161,840	161,840	0	0	0	0	0	0	0
4	182442	Board of Trustees of the Leland Stanford Junior University Improving the Well-Being of California's Youth Understanding the Use of High-Quality Evidence in Policy Formation Lisa Chamberlain, lchamberlain@stanford.edu	Sree Sivarimakrishna Stanford University Lockbox/SPO 111458 P O Box 44253 San Francisco, CA 94144-4253	Educational	28-8742586	10/24/13	0	168,259	0	83,065	85,194	0	0	0	0	168,259
	Total	7018 - Distinguished Fellows					0	645,303	246,410	224,352	174,541	0	0	0	0	398,893
7019 - Officer's Research																
1	11034	Dartmouth College Using Evidence to Improve Medicaid Mental Health Services for Massachusetts Children and Youth Joanne Nicholson, joanne.nicholson@dartmouth.edu	Aaron Clough Office of Sponsored Projects 11 Rope Ferry Road, #6210 Hanover, NH 03755-1404	Educational	02-0222111	6/15/10	0	24,553	24,553	0	0	0	0	0	0	0
2	182378	The Forum for Youth Investment Aligning Summer Learning and Afterschool Charles Smith, charles@cfyon.org	Anna Douglas 7064 Eastern Ave, NW The Cady-Lee House Washington, DC 20012	Charitable	52-2242472	1/1/13	0	25,000	25,000	0	0	0	0	0	0	0

William T. Grant Foundation, Inc
Form 990PF - Part XV Supplementary Information
Part 3 - Grants and Contributions Paid During the Year or Approved for Future Payment
December 31, 2013

# of Grants	Grant	Grantee, Purpose and PI	Vendor Name and Address	Vendor Organization Type	Vendor EIN	Date of Grant	Unpaid Balance 01/01/2013	Awarded in 2013	Paid in 2013	2014	2015	2015	2016	2017	2018	2019 on	Total Unpaid
3	182857	University of Pittsburgh Statewide Performance Based Assessments in Mathematics Understanding Tennessee's Efforts to Scale-Up Reform Richard Correnti, rcorrent@pitt.edu	Lynne Welshons Learning Research and Development Center 3939 O'Hara Street, Suite 201 Pittsburgh, PA 15260- 6830	Educational	25-0965591	9/11/13	0	24,464	24,464	0	0	0	0	0	0	0	0
4	182875	New York University An Experimental Study of Neighborhood Stigma and the Penalty of Place Patrick Sharkey, pts1@nyu.edu	Richard Louth Office of Sponsored Programs 665 Broadway, Suite 801 New York, NY 10012	Educational	13-5562308	5/20/13	0	24,810	24,810	0	0	0	0	0	0	0	0
5	183420	Cornell University Fostering Natural Mentoring in Small Learning Communities Stephen Hamilton, shs@cornell.edu	Irene Lambiase Sponsored Financial Services PO Box 22 Ithaca, NY 14851-0022	Educational	15-0532082	12/4/13	0	25,000	0	25,000	0	0	0	0	0	0	25,000
6	183728	Boston Medical Center Corp Girls, Early Adversity and Maturation Study Renee Boynton-Jarrett, renee.boyntonjarrett@bmc.org 8	Alexandria Hui Boston Medical Center Grants Admin 660 Harrison Ave., 2nd Fl Boston, MA 02118	Educational	04-2103547	12/20/13	0	25,000	0	25,000	0	0	0	0	0	0	25,000
Total	7019 - Officers' Research						0	148,827	98,827	50,000	0	0	0	0	0	0	50,000
Less 2013 Rescinded Amounts							50	50	(50)								
TOTAL ALL CATEGORIES								10,740,619	9,814,771	6,437,416	2,420,397	1,082,983	409,510	84,665	0	0	10,434,971

William T. Grant Foundation, Inc.
Form 990PF
Part VIII - Section 1

EIN# 13-1624021

Name and Address	Title and Time Devoted to position	Compensation	Contributions to Employee Benefit Plans	Expenses Acct. and other
Adam Gamoran C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	President Avg Hrs/Week 45-60 DOE 09/01/13	208,091	8,622	None
Robert C Granger C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	President Avg Hrs/Week 45-60 DOT 08/31/13	372,527	56,293	None
Deborah McGinn C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Vice President F & A Avg Hrs/Week 45-60	190,000	71,691	None
Vivian Tseng C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Vice President Program Avg Hrs/Week 45-60	208,000	49,072	None
Henry E Gooss C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Chairman 3 - 4 hours/week	11,250	None	None
Judson Reis C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	5,000	None	None
Christine James-Brown C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	9,000	None	None
Andrew Porter C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	8,500	None	None
Scott Evans C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	1,000	None	None
Russell P Pennoyer C/O William T Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	7,500	None	None

William T. Grant Foundation, Inc.
Form 990PF
Part VIII - Section 1

EIN# 13-1624021

Name and Address	Title and Time Devoted to position	Compensation	Contributions to Employee Benefit Plans	Expenses Acct. and other
Olivia Golden C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	7,500	None	None
Nancy Gonzales C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	5,000	None	None
Prudence Carter C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	2,500	None	None
Kenneth Prewitt C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week	6,000	None	None
Lisa Hess C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week Last meeting June 2013	3,500	None	None
Sara McLanahan C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week Last meeting June 2013	4,500	None	None
Melvin Oliver C/O William T. Grant Foundation 570 Lexington Avenue New York, New York 10022-6837	Trustee 1 - 2 hours/week Last meeting March 2013	1,500	None	None
Grand Total		1,051,368	185,678	0

**William T. Grant Foundation, Inc.
570 Lexington Avenue
New York, NY 10022**

**Form 990PF: Part IX – A
A Summary of Direct Charitable Activities**

List the Foundation's four largest direct charitable activities during the tax year. Include relevant statistical information, such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Support for William T. Grant Scholars - \$152,686

The Foundation hosts an annual retreat to bring together the active cohorts of William T. Grant Scholars. The meeting is designed to foster a supportive environment in which Scholars can improve their skills and work. The retreat consists of workshops centered on Scholars' projects, research design and methods issues, and professional development. Additionally the Foundation supports mentors for each Scholar. Combined with those chosen in previous years, the Foundation supported 31 Scholars in 2013.

Support for Youth Service Improvement Grantees- \$78,205

The Foundation provides technical assistance to recipients of our Youth Service Improvement Grants, which are awarded to organizations seeking to improve the services they provide to young people ages 5 to 25 in the five boroughs of New York City. Technical Assistance, provided through a third party, consists of 1) onsite consultation with individual grantees to refine improvement project goals, indicators, and implementation strategies, and 2) learning community meetings by cohort focused on areas of common interest.

Meeting Participation and Sponsorship - \$60,322

In 2013 Foundation staff led, participated in, or delivered presentations at more than 40 convenings in areas of interest to the Foundation. These included Foundation-sponsored grantee meetings, research conferences, and network building opportunities.

Publications - \$27,500

The Foundation supports writing and dissemination of information in our focus areas. These include white papers, essays, books, and other products. In 2013, the Foundation commissioned a white paper on research-practice partnerships in child welfare and supported a book on the use of research evidence in education.

William T. Grant Foundation, Inc.
EIN#: 13-1624021
Form 990-PF – Part XV
Line 2 – Supplementary Information

- A. Applications must be submitted through the Foundation's online application system at <http://easygrants.wtgrantfoundation.org>.
- B. The Foundation has the following funding opportunities: investigator-initiated grants, and Use of Research Evidence in Policy and Practice; William T. Grant Scholars Program; Distinguished Fellows; and Youth Service Improvement Grants. Potential applicants should review the funding guidelines and applications procedures for the appropriate program in the Funding Opportunities section of our website at http://www.wtgrantfoundation.org/funding_opportunities.
- C. Because deadlines may vary year to year, applicants should visit the Foundation's website at www.wtgrantfoundation.org to find out the current deadline for a particular application.
- D. The Foundation does not fund general operating support, service expansion or program growth, building campaigns, scholarships, endowments, lobbying, or awards to individuals. Youth Service Improvement Grants are limited to organizations providing services to youth in the five boroughs of New York.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	WILLIAM T. GRANT FOUNDATION, INC.	13-1624021
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	570 LEXINGTON AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	NEW YORK, NY 10022-6837	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

WILLIAM T. GRANT FOUNDATION, INC.

- The books are in the care of ► **570 LEXINGTON AVENUE - NEW YORK, NY 10022-6837**
- Telephone No. ► **212-752-0071** Fax No. ► **212-752-1398**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 - ☒ calendar year **2013** or
 - ☐ tax year beginning _____, and ending _____

- If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	658,887.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	388,887.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	270,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions	
Type or print Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
WILLIAM T. GRANT FOUNDATION, INC.	13-1624021
File by the due date for filing your return See instructions Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
570 LEXINGTON AVENUE	
City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
NEW YORK, NY 10022-6837	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

WILLIAM T. GRANT FOUNDATION, INC.

- The books are in the care of ☒ 570 LEXINGTON AVENUE - NEW YORK, NY 10022-6837
Telephone No. ☒ 212-752-0071 Fax No. ☒ 212-752-1398

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2014.

5 For calendar year 2013, or other tax year beginning , and ending .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO COMPILE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	658,887.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	658,887.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☒ Naren A M Denty CPA

Date ☒ 8/6/14

Form 8868 (Rev. 1-2014)