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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation SAVINGS BANK OF DANBURY FOUNDATION, INC.		A Employer identification number 11-3709335
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (203) 743-3849
220 MAIN STREET ATTN: ACCOUNTING		
City or town, state or province, country, and ZIP or foreign postal code DANBURY, CT 06810-6635		
G Check all that apply	☐ Initial return ☐ Final return ☐ Address change	☐ Initial return of a former public charity ☐ Amended return ☐ Name change
H Check type of organization ☒ Section 501(c)(3) exempt private foundation		C If exemption application is pending, check here ☐
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,475,778.		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ☐
(Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		50,000.			
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		18,094.	18,094.		ATCH 1
4 Dividends and interest from securities		26,675.	26,675.		ATCH 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10 a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		94,769.	44,769.	0	
13 Compensation of officers, directors, trustees, etc.		0			
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule) ATCH 3		1,750.			1,750.
c Other professional fees (attach schedule) ATCH 4					
17 Interest					
18 Taxes (attach schedule) (see instructions)					
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) ATCH 4		1,620.			1,620.
24 Total operating and administrative expenses. Add lines 13 through 23		3,370.			3,370.
25 Contributions, gifts, grants paid		140,050.			140,050.
26 Total expenses and disbursements. Add lines 24 and 25		143,420.	0	0	143,420.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		-48,651.			
b Net investment income (if negative, enter -0-)			44,769.		
c Adjusted net income (if negative, enter -0-)				0	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		2,068.	104,065.	104,065.
	2	Savings and temporary cash investments		909,645.	950,675.	950,675.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule) * *		53,054.	53,054.	51,087.
	b	Investments - corporate stock (attach schedule) ATCH 6		77,761.	77,761.	140,441.
	c	Investments - corporate bonds (attach schedule) ATCH 7		416,979.	225,301.	229,510.
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		1,459,507.	1,410,856.	1,475,778.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ ☒ check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds . .		1,459,507.	1,410,856.	
	30	Total net assets or fund balances (see instructions)		1,459,507.	1,410,856.	
	31	Total liabilities and net assets/fund balances (see instructions)		1,459,507.	1,410,856.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,459,507.
2	Enter amount from Part I, line 27a	2	-48,651.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,410,856.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,410,856.

**ATCH 5

Form 990-PF (2013)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	133,827.	1,328,634.	0.100725
2011	133,951.	1,435,644.	0.093304
2010	140,970.	1,518,689.	0.092823
2009	123,541.	1,425,702.	0.086653
2008	3,025.	1,361,900.	0.002221
2 Total of line 1, column (d)			2 0.375726
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.075145
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 1,391,499.
5 Multiply line 4 by line 3			5 104,564.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 448.
7 Add lines 5 and 6			7 105,012.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 143,420.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	448.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	448.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	448.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	713.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	713.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	265.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☒ 265. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ CT, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2013)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address WWW.SBDANBURY.COM/SBD FOUNDATION				
14	The books are in care of DAVID H. WOESSNER	Telephone no	203-743-3849	
	Located at 220 MAIN STREET DANBURY, CT	ZIP+4	06810-6635	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes	☒ No
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Form 990-PF (2013)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐ ☒c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 88707a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 8		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE ----- ----- -----	
2 ----- ----- -----	
3 ----- ----- -----	
4 ----- ----- -----	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2013)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,344,449.
b	Average of monthly cash balances	1b	68,240.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,412,689.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,412,689.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	21,190.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,391,499.
6	Minimum investment return. Enter 5% of line 5	6	69,575.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	69,575.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	448.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	448.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	69,127.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	69,127.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	69,127.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	143,420.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	143,420.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	448.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	142,972.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2013)

Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				69,127.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20 <u>11</u> , 20 <u>10</u> , 20 <u>09</u>				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009 49,285.				
c From 2010 67,471.				
d From 2011 63,186.				
e From 2012 68,241.				
f Total of lines 3a through e	248,183.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>143,420.</u>				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				69,127.
e Remaining amount distributed out of corpus	74,293.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	322,476.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	322,476.			
10 Analysis of line 9				
a Excess from 2009 49,285.				
b Excess from 2010 67,471.				
c Excess from 2011 63,186.				
d Excess from 2012 68,241.				
e Excess from 2013 74,293.				

Form 990-PF (2013)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

- b 85% of line 2a**

- C** Qualifying distributions from Part XII, line 4 for each year listed .

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

- a "Assets" alternative test - enter

- (1) Value of all assets
(2) Value of assets qualifying
under section
4942(j)(3)(B)(i).

- b** "Endowment" alternative test-
enter 2/3 of minimum invest-
ment return shown in Part X,
line 6 for each year listed . . .

- C "Support" alternative test - enter**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization. . . .

- (4) Gross investment income .

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

- ## 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 9

- b The form in which applications should be submitted and information and materials they should include:**

BY SPECIFIC APPLICATION AVAILABLE AT ABOVE ADDRESS UPON REQUEST

- c Any submission deadlines.

AS OUTLINED ON THE APPLICATION

- | | |
|---|--|
| d | Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors |
|---|--|

ATCH 10

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ATCH 11				
Total			3a	140,050.
b Approved for future payment				
ATCH 12				
Total			3b	146,610.

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	18,094.		
4 Dividends and interest from securities			14	26,675.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e)				44,769.		
13 Total. Add line 12, columns (b), (d), and (e)				13		44,769.

(See worksheet in line 13 instructions to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

[illegible]

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2013

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.**Name of the organization**

SAVINGS BANK OF DANBURY FOUNDATION, INC.

Employer identification number

11-3709335

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **SAVINGS BANK OF DANBURY FOUNDATION, INC.**Employer identification number
11-3709335**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SAVINGS BANK OF DANBURY 220MAIN STREET DANBURY, CT 06810-6635	\$ 50,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization SAVINGS BANK OF DANBURY FOUNDATION, INC.

Employer identification number
11-3709335**Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----

Name of organization SAVINGS BANK OF DANBURY FOUNDATION, INC.

Employer identification number

11-3709335

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	----- ----- -----
---	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
---	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
---	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
INTEREST ON MONEY MARKET ACCOUNT	18,094.	18,094.	
TOTAL	<u>18,094.</u>	<u>18,094.</u>	

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
INTEREST AND DIVIDENDS ON INVESTMENTS	26,675.	26,675.	
TOTAL	<u>26,675.</u>	<u>26,675.</u>	

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX PREPARATION FEES	1,750.			1,750.
TOTALS	<u>1,750.</u>			<u>1,750.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INSURANCE	1,620.			1,620.
TOTALS	1,620.			1,620.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ATTACHMENT 5</u>	
		<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
US GOVERNMENT	53,054.	53,054.	53,054.
US OBLIGATIONS TOTAL	<u>53,054.</u>	<u>53,054.</u>	<u>53,054.</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

<u>DESCRIPTION</u>	<u>ATTACHMENT 5</u>	
	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
US GOVERNMENT	53,054.	51,087.
US OBLIGATIONS TOTAL	<u>53,054.</u>	<u>51,087.</u>

ATTACHMENT 6FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
STOCKS & MUTUAL FUNDS	77,761.	77,761.	140,441.
TOTALS	<u>77,761.</u>	<u>77,761.</u>	<u>140,441.</u>

ATTACHMENT 7FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORPORATE BONDS	416,979.	225,301.	229,510.
TOTALS	<u>416,979.</u>	<u>225,301.</u>	<u>229,510.</u>

SAVINGS BANK OF DANBURY FOUNDATION, INC.

11-3709335

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 8

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
HAROLD C WIBLING 220 MAIN STREET ATTN: ACCOUNTING DANBURY, CT 06810-6635	CHAIRMAN/DIRECTOR 1.00	0	0	0
KATHLEEN ROMAGNANO 220 MAIN STREET ATTN: ACCOUNTING DANBURY, CT 06810-6635	PRESIDENT/DIRECTOR 1.00	0	0	0
DAVID H WOESSNER 220 MAIN STREET ATTN: ACCOUNTING DANBURY, CT 06810-6635	TREASURER & SECRETARY/DIRECTOR 1.00	0	0	0
KARL H EPPLER 220 MAIN STREET ATTN: ACCOUNTING DANBURY, CT 06810-6635	DIRECTOR 1.00	0	0	0
DONALD D MITCHELL 220 MAIN STREET ATTN: ACCOUNTING DANBURY, CT 06810-6635	DIRECTOR 1.00	0	0	0
JUNE RENZULLI 220 MAIN STREET ATTN: ACCOUNTING DANBURY, CT 06810-6635	DIRECTOR 1.00	0	0	0

FORM 990PE, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 8 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
PHILIP CAMMARANO 220 MAIN STREET ATTN: ACCOUNTING DANBURY, CT 06810-6635	DIRECTOR 1.00	0	0	0
DR JAMES W SCHMOTTER 220 MAIN STREET ATTN: ACCOUNTING DANBURY, CT 06810-6635	DIRECTOR 1.00	0	0	0
BETH ANN FETZER 220 MAIN STREET ATTN: ACCOUNTING DANBURY, CT 06810-6635	COMMUNITY DEVELOPMENT OFFICER 1.00	0	0	0
GARY W HAWLEY 220 MAIN STREET ATTN: ACCOUNTING DANBURY, CT 06810-6635	DIRECTOR 1.00	0	0	0
STEVEN CACCHIO 220 MAIN STREET ATTN: ACCOUNTING DANBURY, CT 06810-6635	EXEC VP/DIRECTOR 1.00	0	0	0
GRAND TOTALS		0	0	0

ATTACHMENT 9

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

DAVID WOESSNER
220 MAIN STREET
DANBURY, CT 06810-6635
203-743-3849

ATTACHMENT 10990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

GENERALLY, GRANT SIZES WILL RANGE FROM \$2,500 TO \$10,000. QUALIFYING IRC SECTION 501(C)(3) ORGANIZATIONS SERVING THE FOLLOWING CONNECTICUT CITIES & TOWNS: DANBURY, BETHEL, BROOKFIELD, NEWTOWN, NEW MILFORD, NEW FAIRFIELD, SHERMAN, REDDING, RIDGEFIELD, BRIDGEWATER & WATERBURY WILL BE CONSIDERED & MUST BE INVOLVED IN THE FOLLOWING ENDEAVORS: EDUCATION COMMUNITY & ECONOMIC DEVELOPMENT, HEALTH & HUMAN SERVICES, & ARTS & CULTURE. GRANTS WILL RARELY BE CONSIDERED FOR ENDOWMENTS, CAPITAL CAMPAIGNS & RELIGIOUS ORGANIZATIONS.

SAVINGS BANK OF DANBURY FOUNDATION, INC

11-3709335

FORM 990-E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

PLEASE REFER TO ATTACHMENT

NOT RELATED
501(C) (3)

EXEMPT PURPOSE

140,050

TOTAL CONTRIBUTIONS PAID

140,050

Savings Bank of Danbury Foundation, Inc.
Grant Payments
 January through December 2013

Type	Date	Name	Street1	Street2	City	State	Zip	Amount	Purpose
Grant Payments									
Check	01/04/2013	Community Culinary School of NW CT	40 Main St		New Milford	CT	06778	1,000.00	Community & Economic Development
Check	01/04/2013	Fairfield County Community Foundation	383 Main St		Norwalk	CT	06851	2,000.00	Community & Economic Development
Check	01/04/2013	Handy Dandy Handyman	26 Shamrock Drive		Brookfield	CT	06804	5,000.00	Community & Economic Development
Check	01/04/2013	HomeFront Inc	88 Hamilton Ave		Stamford	CT	06902	2,000.00	Community & Economic Development
Check	01/04/2013	Technology Solutions for Non-Profits	85 West St		Danbury	CT	06810	2,500.00	Community & Economic Development
Check	01/04/2013	Children's Center of New Milford, Inc	11A Aspetuck Ave		New Milford	CT	06776	3,000.00	Education
Check	01/04/2013	Danbury School and Business Collaborative	(DSABC)	63 Beaver Brook Rd	Danbury	CT	06810	2,000.00	Education
Check	01/04/2013	Junior Achievement of Western CT	835 Main St		Bridgeport	CT	06604	5,000.00	Education
Check	01/04/2013	Latino Scholarship Fund, Inc	26 Tiffany Dr		Danbury	CT	06811	3,000.00	Education
Check	01/04/2013	Literacy Volunteers of America-Danbury	Danbury Inc		Danbury	CT	06810	2,500.00	Education
Check	01/04/2013	Literacy Volunteers of Greater Waterbury	287 Grand St	248 Main St	Waterbury	CT	06702	1,050.00	Education
Check	01/04/2013	Literacy Volunteers on the Green, Inc	7 Whittlessey Ave	PO Box 366	New Milford	CT	06776	2,500.00	Education
Check	01/04/2013	Regional YMCA of Western Connecticut	PO Box 302		Newtown	CT	06470	2,500.00	Education
Check	01/04/2013	Regional YMCA of Western Connecticut	2 Huckleberry Hill Rd		Brookfield	CT	06804	3,000.00	Education
Check	01/04/2013	TBICO	22 Eagle Rd		Danbury	CT	06810	5,000.00	Education
Check	01/04/2013	Hord Foundation, Inc	10 Park Lawn Dr		Bethel	CT	06601	2,000.00	Education
Check	01/04/2013	Ability Beyond Disability, Inc	4 Berkshire Boulevard		Bethel	CT	06601	3,000.00	Health & Human Services
Check	01/04/2013	Ads 4 Ministry Inc	150 East Aurora St		Waterbury	CT	06708	2,000.00	Health & Human Services
Check	01/04/2013	Americares Free Clinics, Inc	88 Hamilton Ave		Stamford	CT	06902	3,000.00	Health & Human Services
Check	01/04/2013	Amos House, Inc	34 Rocky Glen Rd	PO Box 508	Danbury	CT	06813-509	2,000.00	Health & Human Services
Check	01/04/2013	Ann's Place The Home Of I Can	80 Saw Mill Rd		Danbury	CT	06810	6,500.00	Health & Human Services
Check	01/04/2013	Charles Ives Authority	PO Box 2957		Danbury	CT	06813-2957	1,500.00	Health & Human Services
Check	01/04/2013	Danbury Downtown Council, Inc	186 Main St		Danbury	CT	06810	3,000.00	Arts & Culture
Check	01/04/2013	Danbury Museum & Historical Society	43 Main St		Danbury	CT	06810	2,000.00	Arts & Culture
Check	01/04/2013	Danbury Music Centre, Inc	256 Main St		Danbury	CT	06810	3,500.00	Arts & Culture
Check	01/04/2013	Mattituck Museum	144 West Main St		Waterbury	CT	06702	1,500.00	Arts & Culture
Check	01/04/2013	Preserve Now Fairfield, Inc	PO Box 8047		New Fairfield	CT	06812	2,500.00	Arts & Culture
Check	01/04/2013	Shakespeare Productions, Inc	PO Box 361		Waterbury	CT	06770	2,000.00	Arts & Culture
Check	01/04/2013	Bethel Visiting Nurse Association	70 Stony Hill Rd		Bethel	CT	06801	3,000.00	Health & Human Services
Check	01/04/2013	Brass City Harvest, Inc	65 Bank St	PO Box 1115	Waterbury	CT	06703	3,000.00	Health & Human Services
Check	01/04/2013	Christian Counseling Center of Greater Danbury Inc		2 Old New Milford Rd Ste 2J Brookfield	Brookfield	CT	06804	2,000.00	Health & Human Services
Check	01/04/2013	Daily Bread An Ecumenical Food Pantry Inc	25 West St		Danbury	CT	06810	5,000.00	Health & Human Services
Check	01/04/2013	Families Network of Western CT, Inc	5 Library Pl		Danbury	CT	06810	2,500.00	Health & Human Services
Check	01/04/2013	Family & Children's Aid	75 West St		Danbury	CT	06810	2,500.00	Health & Human Services
Check	01/04/2013	Greater Waterbury Interfaith Ministries	16 Church St		Waterbury	CT	06702	4,000.00	Health & Human Services
Check	01/04/2013	Jencho Partnership, Inc	13 Rose St		Danbury	CT	06810	6,500.00	Health & Human Services
Check	01/04/2013	New Fairfield Lions Club	PO Box 8106		New Fairfield	CT	06812	1,000.00	Health & Human Services
Check	01/04/2013	Regional Hospice of Western CT	405 Main St		Danbury	CT	06810	7,500.00	Health & Human Services
Check	01/04/2013	Renewal House	PO Box 622		Danbury	CT	06810	1,500.00	Health & Human Services
Check	01/04/2013	Salvation Army Danbury Corps	15 Foster St		Danbury	CT	06813-0622	1,500.00	Health & Human Services
Check	01/04/2013	Salvation Army	74 Central Avenue		Waterbury	CT	06810	6,500.00	Health & Human Services
Check	01/04/2013	Special Olympics Connecticut, Inc	Northwest Region	1459 South Britain Rd	Waterbury	CT	06702	2,000.00	Health & Human Services
Check	01/04/2013	St Vincent DePaul Mission	PO Box 1612		Southbury	CT	06488	3,500.00	Health & Human Services
Check	01/04/2013	Waterbury Youth Service System Inc	83 Prospect St		Waterbury	CT	06721	3,000.00	Health & Human Services
Check	01/04/2013	Women's Center of Greater Danbury	2 West St		Waterbury	CT	06702	2,000.00	Health & Human Services
Check	01/04/2013	Safe Haven of Greater Waterbury Inc	28 Central Ave	PO Box 1503	Waterbury	CT	06721	6,500.00	Health & Human Services
Total Grant Payments								140,050.00	

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 12

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

PLEASE REFER TO ATTACHMENT

NOT RELATED

501(C)(3)

EXEMPT PURPOSE

146,610.

TOTAL CONTRIBUTIONS APPROVED

146,610.

Savings Bank of Danbury Foundation, Inc.
Future Grant Payments
 January through December 2014

Type	Date	Name	Name Address	Amount	Purpose
Grant Payments					
Check	01/10/2014	Connecticut Ballet	20 Acosta St Stamford, CT 06902	1,000 00	Arts & Culture
Check	01/10/2014	Danbury Music Centre, Inc	256 Main St Danbury, CT 06810	3,500 00	Arts & Culture
Check	01/10/2014	Mattatuck Museum	144 West Main St Waterbury, CT 06702	1,500 00	Arts & Culture
Check	01/10/2014	Preserve New Fairfield, Inc	PO Box 8047 New Fairfield, CT 06812	2,500 00	Arts & Culture
Check	01/10/2014	Shakespeare Productions, Inc	PO Box 361 Waterbury, CT 06770	2,000 00	Arts & Culture
Check	01/10/2014	Catholic Charities of Danbury	405 Main St Danbury, CT 06810	3,000 00	Community & Economic Development
Check	01/10/2014	Community Culinary School of NW CT	40 Main St New Milford, CT 06776	1,200 00	Community & Economic Development
Check	01/10/2014	Community Service Club of New Fairfield	New Fairfield 23 Beaver Bog Rd New Fairfield, CT 06776	1,000 00	Community & Economic Development
Check	01/10/2014	Danbury Athletic Youth Organization	79 James St Danbury, CT 06810	1,000 00	Community & Economic Development
Check	01/10/2014	Fairfield County Community Foundation	383 Main St Norwalk, CT 06851	2,500 00	Community & Economic Development
Check	01/10/2014	Handy Dandy Handyman	26 Shannock Drive Brookfield, CT 06804	5,000 00	Community & Economic Development
Check	01/10/2014	HomeFront Inc	88 Hamilton Ave Stamford, CT 06902	2,500 00	Community & Economic Development
Check	01/10/2014	New Milford Economic Development Corp	10 Main St New Milford, CT 06776	2,500 00	Community & Economic Development
Check	01/10/2014	Technology Solutions for Non-Profits	85 West St Danbury, CT 06810	3,000 00	Community & Economic Development
Check	01/10/2014	Boys & Girls Clubs of Greater Waterbury	1037 East Main St Waterbury, CT 06705	1,000 00	Education
Check	01/10/2014	Danbury School and Business Collaborative (DSABC)	63 Beaver Brook Rd Danbury, CT 06810	2,500 00	Education
Check	01/10/2014	Junior Achievement of Western CT	835 Main St Bridgeport, CT 06604	5,000 00	Education
Check	01/10/2014	Latino Scholarship Fund, Inc	PO Box 3355 Danbury, CT 06813	3,000 00	Education
Check	01/10/2014	Literacy Volunteers of America-Danbury	248 Main St Danbury, CT 06810	2,500 00	Education
Check	01/10/2014	Literacy Volunteers of Greater Waterbury	267 Grand St Waterbury, CT 06702	1,800 00	Education
Check	01/10/2014	Literacy Volunteers on the Green, Inc	7 Whittlesley Ave PO Box 366 New Milford, CT 06776	1,110 00	Education
Check	01/10/2014	Newtown Memorial Fund Inc	123 Main St Suite 140 Newtown, CT 06470	2,000 00	Education
Check	01/10/2014	Newtown Scholarship Association, Inc	PO Box 302 Newtown, CT 06470	2,500 00	Education
Check	01/10/2014	Regional YMCA of Western Connecticut	2 Huckleberry Hill Rd Brookfield, CT 06804	3,000 00	Education
Check	01/10/2014	TBICO	22 Eagle Rd Danbury, CT 06810	5,000 00	Education
Check	01/10/2014	TheaterWorks	TheaterWorks 5 Brookside Ave PO Box 836	2,000 00	Education
Check	01/10/2014	AmeriCares Free Clinics, Inc	88 Hamilton Ave Stamford, CT 06902	3,000 00	Health & Human Service
Check	01/10/2014	Amos House, Inc	34 Rocky Glen Rd PO Box 509 Danbury, CT 06813-509	2,000 00	Health & Human Service
Check	01/10/2014	Ann's Place The Home Of I Can	80 Saw Mill Rd Danbury, CT 06810	5,000 00	Health & Human Service
Check	01/10/2014	Brass City Harvest, Inc	73 Hill St Waterbury, CT 06704	3,500 00	Health & Human Service
Check	01/10/2014	Catholic Charities of Fairfield County	24 Grassy Plain St Bethel, CT	2,500 00	Health & Human Service
Check	01/10/2014	Daily Bread An Ecumenical Food Pantry Inc	25 West St Danbury, CT 06810	5,000 00	Health & Human Service
Check	01/10/2014	Danbury Visiting Nurse Association	Western CT Home Health Care Inc 4 Liberty St Danbury, CT 06810	2,500 00	Health & Human Service
Check	01/10/2014	Families Network of Western CT, Inc.	5 Library Pl Danbury, CT 06810	2,500 00	Health & Human Service
Check	01/10/2014	Golden Opportunities Networks Inc	One Riverside Rd Sandy Hook, CT 06482	2,000 00	Health & Human Service
Check	01/10/2014	Greater Waterbury Interfaith Ministries	16 Church St Waterbury, CT 06702	4,000 00	Health & Human Service

Savings Bank of Danbury Foundation, Inc.
Future Grant Payments
 January through December 2014

Type	Date	Name	Name Address	Amount	Purpose
Check	01/10/2014	Heritage Village Ambulance Assoc Inc	79 East Hill Rd PO Box 2045 Southbury, CT 06488	1,000.00	Health & Human Service
Check	01/10/2014	Jane Doe No More Inc	203 Church Street Rear Naugatuck, CT 06770	2,000.00	Health & Human Service
Check	01/10/2014	Jericho Partnership, Inc	13 Rose St Danbury, CT 06810	6,500.00	Health & Human Service
Check	01/10/2014	Newtown Meals on Wheels Inc	128 Walnut Tree Hill Sandy Hook, CT 06482	1,000.00	Health & Human Service
Check	01/10/2014	Off The Streets Inc	PO Box 591 Bethel, CT 06801	1,000.00	Health & Human Service
Check	01/10/2014	Operation Vet Fit Inc	120 Greenwood Ave Bethel, CT 06801	1,000.00	Health & Human Service
Check	01/10/2014	Regional Hospice of Western CT	39 Old Ridgebury Rd Danbury, CT 06810	7,500.00	Health & Human Service
Check	01/10/2014	Safe Haven of Greater Waterbury Inc	29 Central Ave PO Box 1503 Waterbury, CT 06721	1,500.00	Health & Human Service
Check	01/10/2014	Salvation Army	74 Central Avenue Waterbury, CT 06702	2,000.00	Health & Human Service
Check	01/10/2014	Salvation Army Danbury Corps	15 Foster St Danbury, CT 06810	6,500.00	Health & Human Service
Check	01/10/2014	Shelter of the Cross Inc d/b/a Renewal House	29 Central Ave PO Box 1503	2,500.00	Health & Human Service
Check	01/10/2014	Special Olympics Connecticut, Inc	2666 State St, Suite 1 Hamden, CT 06517	3,500.00	Health & Human Service
Check	01/10/2014	St Vincent DePaul Mission	of Waterbury Inc PO Box 1612 Waterbury, CT 06721	3,000.00	Health & Human Service
Check	01/10/2014	Voice for Joanne Inc	5 Glenwood Rd New Milford, CT 06776	1,000.00	Health & Human Service
Check	01/10/2014	Waterbury Youth Service System Inc	83 Prospect St Waterbury, CT 06702	2,000.00	Health & Human Service
Check	01/10/2014	Wellspring Foundation Inc	21 Arch Bridge Rd PO Box 270 Bethelhem, CT 06751	2,500.00	Health & Human Service
Check	01/10/2014	Women's Center of Greater Danbury	2 West St Danbury, CT 06810	6,500.00	Health & Human Service
Total Grant Payments				146,610.00	