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Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)**2013**  
Open to Public InspectionDepartment of the Treasury  
Internal Revenue Service

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation

RUTH WINKELMAN WENDER FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

OPPENHEIMER TR DE 405 SILVERSIDE RD FL2

City or town, state or province, country, and ZIP or foreign postal code

WILMINGTON, DE 19809

G Check all that apply:

☐

Initial return

☐ Initial return of a former public charity☐

Final return

☐ Amended return☒

Address change

☐ Name change

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col (c), line

16) \$ 4,857,218.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis)

A Employer identification number

11-3465667

B Telephone number (see instructions)

302-792-3502

C If exemption application is  
pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the  
85% test, check here and attach  
computation ☐E If private foundation status was terminated  
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The  
total of amounts in columns (b), (c), and (d)  
may not necessarily equal the amounts in  
column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule) . . . . .	500,000.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B . . . . .				
3 Interest on savings and temporary cash investments . . . . .				
4 Dividends and interest from securities . . . . .	78,949.	78,366.		STMT 1
5a Gross rents . . . . .				
b Net rental income or (loss) . . . . .				
6a Net gain or (loss) from sale of assets not on line 10 . . . . .	215,268.			
b Gross sales price for all assets on line 6a . . . . .	1,464,323.			
7 Capital gain net income (from Part IV, line 2) . . . . .		215,268.		
8 Net short-term capital gain . . . . .				
9 Income modifications . . . . .				
10a Gross sales less returns and allowances . . . . .				
b Less cost of goods sold . . . . .				
c Gross profit or (loss) (attach schedule) . . . . .				
11 Other income (attach schedule) . . . . .				
12 Total. Add lines 1 through 11 . . . . .	794,217.	293,634.		47,058.
13 Compensation of officers, directors, trustees, etc. . . . .	94,116.	47,058.		
14 Other employee salaries and wages . . . . .				
15 Pension plans, employee benefits . . . . .				
16a Legal fees (attach schedule) . . . . .				
b Accounting fees (attach schedule) . . . . .	1,250.	1,250.	NONE	NONE
c Other professional fees (attach schedule) . . . . .	74,982.			74,982.
17 Interest . . . . .				
18 Taxes (attach schedule) (see instructions) . . . . .	5,126.	2,530.		
19 Depreciation (attach schedule) and depletion . . . . .				
20 Occupancy . . . . .				
21 Travel, conferences, and meetings . . . . .				
22 Printing and publications . . . . .				
23 Other expenses (attach schedule) . . . . .	510.	260.		250.
24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	175,984.	51,098.	NONE	122,290.
25 Contributions, gifts, grants paid . . . . .	252,380.			252,380.
26 Total expenses and disbursements Add lines 24 and 25 . . . . .	428,364.	51,098.	NONE	374,670.
27 Subtract line 26 from line 12: . . . . .	365,853.			
a Excess of revenue over expenses and disbursements . . . . .		242,536.		
b Net investment income (if negative, enter -0-) . . . . .				
c Adjusted net income (if negative, enter -0-) . . . . .				

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For Paperwork Reduction Act Notice, see instructions.

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POSTMARK DATE NOV 14 2014

SCANNED NOV 20 2014

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing . . . . .	1,670.	1,470.	1,470.
	2 Savings and temporary cash investments . . . . .	150,570.	129,459.	129,459.
	3 Accounts receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	4 Pledges receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10 a Investments - U S and state government obligations (attach schedule) . . . . .	1,729,972.	1,939,437.	2,561,983.
	b Investments - corporate stock (attach schedule) . . . . .			
	c Investments - corporate bonds (attach schedule) . . . . .			
	11 Investments - land, buildings, and equipment basis . . . . .			
Less: accumulated depreciation (attach schedule) ▶ . . . . .				
12 Investments - mortgage loans . . . . .	1,653,148.	1,828,085.	2,164,306.	
13 Investments - other (attach schedule) . . . . .				
14 Land, buildings, and equipment basis . . . . .				
Less: accumulated depreciation (attach schedule) ▶ . . . . .				
15 Other assets (describe ▶ . . . . .)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	3,535,360.	3,898,451.	4,857,218.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ . . . . .)			
23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .		NONE		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, . . . ▶</b> <input checked="" type="checkbox"/> <b>check here and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds . . . . .	3,535,360.	3,898,451.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	29 Retained earnings, accumulated income, endowment, or other funds . . . . .	3,535,360.	3,898,451.	
30 <b>Total net assets or fund balances</b> (see instructions) . . . . .	3,535,360.	3,898,451.		
31 <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	3,535,360.	3,898,451.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	3,535,360.
2 Enter amount from Part I, line 27a . . . . .	2	365,853.
3 Other increases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 22</b> . . . . .	3	1,795.
4 Add lines 1, 2, and 3 . . . . .	4	3,903,008.
5 Decreases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 23</b> . . . . .	5	4,557.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	3,898,451.

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**Part IV Capital Gains and Losses for Tax on Investment Income**(a) List and describe the kind(s) of property sold (e.g., real estate,  
2-story brick warehouse, or common stock, 200 shs. MLC Co.)(b) How  
acquired  
P - Purchase  
D - Donation(c) Date  
acquired  
(mo., day, yr.)(d) Date sold  
(mo., day, yr.)**1a PUBLICLY TRADED SECURITIES**

<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	215,268.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1 Enter the appropriate amount in each column for each year; see the instructions before making any entries**

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	306,154.	3,982,091.	0.076883
2011	260,735.	3,617,829.	0.072069
2010	163,629.	3,115,342.	0.052524
2009	105,178.	2,499,337.	0.042082
2008	74,500.	1,814,932.	0.041048

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.284606
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.056921
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	<b>4</b>	4,626,461.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	263,343.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	2,425.
<b>7</b> Add lines 5 and 6	<b>7</b>	265,768.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	374,670.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .		1	2,425.
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2 . . . . .		3	2,425.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	2,425.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013 . . . . .	6a	2,572.	
b Exempt foreign organizations - tax withheld at source . . . . .	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	1,200.	
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7	3,772.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	10.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	1,337.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ 1,337. Refunded ▶	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? . . . . .		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV. . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	X	
Website address ▶ <u>N/A</u>				
14	The books are in care of ▶ <u>OPPENHEIMER TRUST OF DELAWARE</u> Telephone no ▶ <u>(302) 792-3502</u> Located at ▶ <u>405 SILVERSIDE RD FL-2, WILMINGTON, DE</u> ZIP+4 ▶ <u>19809</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <u>15</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	1b	
Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ <input type="checkbox"/>		
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .	1c	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b> At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ▶ _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .	2b	X
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) . . . . .	3b	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? . . . . .	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**5b****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**6b****b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

**X****7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**7b****b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JILL WENDER SPITZ 31 EASTON AVENUE, WHITE PLAINS, NY 10605	TRUSTEE 2	47,058.	-0-	-0-
THEODORE A. WENDER 10 WINCOTT DRIVE, MELVILLE, NY 11747	TRUSTEE 2	47,058.	-0-	-0-

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

**Total** number of other employees paid over \$50,000 ☐**NONE**

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services . . . . .		NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE

2

3

4

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE

2

All other program-related investments See instructions

3 NONE

**Total.** Add lines 1 through 3 . . . . .

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	3,265,087.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	163,017.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	1,268,811.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	4,696,915.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	4,696,915.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	70,454.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	4,626,461.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	231,323.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part )

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	231,323.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	2,425.
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	2,425.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	228,898.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4	<b>5</b>	228,898.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	228,898.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	374,670.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	374,670.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	2,425.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	372,245.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7 . . . . .				228,898.
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only . . . . .			NONE	
<b>b</b> Total for prior years 20 <u>11</u> , 20 <u>    </u> , 20 <u>    </u>		NONE		
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008 . . . . .	NONE			
<b>b</b> From 2009 . . . . .	NONE			
<b>c</b> From 2010 . . . . .	NONE			
<b>d</b> From 2011 . . . . .	64,952.			
<b>e</b> From 2012 . . . . .	112,189.			
<b>f</b> Total of lines 3a through e . . . . .	177,141.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ► \$ <u>374,670.</u>				
<b>a</b> Applied to 2012, but not more than line 2a . . .			NONE	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
<b>d</b> Applied to 2013 distributable amount . . . . .				228,898.
<b>e</b> Remaining amount distributed out of corpus . .	145,772.			
<b>5</b> Excess distributions carryover applied to 2013 . (If an amount appears in column (d), the same amount must be shown in column (a) )	NONE			NONE
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	322,913.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		NONE		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .		NONE		
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .			NONE	
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 . . . . .				NONE
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . .	NONE			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .	NONE			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	322,913.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009 . . .	NONE			
<b>b</b> Excess from 2010 . . .	NONE			
<b>c</b> Excess from 2011 . . .	64,952.			
<b>d</b> Excess from 2012 . . .	112,189.			
<b>e</b> Excess from 2013 . . .	145,772.			

NOT APPLICABLE

**b. Check box to indicate whether the foundation is a private operating foundation described in section**

4942(1)(3) or	4942(1)(5)
---------------	------------

**b** 85% of line 2a

**C** Qualifying distributions from Part XII, line 4 for each year listed .

**d** Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .

**e** Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test - enter

(1) Value of all assets . . . .

(2) Value of assets qualifying  
under section  
4942(i)(3)(B)(i). . . . .

**b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .

**C** "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (i)(3)(B)(iii).

(3) Largest amount of support from an exempt organization. . . .

(4) Gross investment income .

**Part XV**    **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

### 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**b The form in which applications should be submitted and information and materials they should include:**

**c Any submission deadlines:**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SEE STATEMENT 39				252,380.
<b>Total</b> . . . . .			▶ <b>3a</b>	252,380.
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			▶ <b>3b</b>	

## Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
<b>1</b> Program service revenue.						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>f</b> _____						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments . . . . .						
<b>3</b> Interest on savings and temporary cash investments						
<b>4</b> Dividends and interest from securities . . . .			14	78,949.		
<b>5</b> Net rental income or (loss) from real estate:						
<b>a</b> Debt-financed property . . . . .						
<b>b</b> Not debt-financed property . . . . .						
<b>6</b> Net rental income or (loss) from personal property .						
<b>7</b> Other investment income . . . . .						
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	215,268.		
<b>9</b> Net income or (loss) from special events . . .						
<b>10</b> Gross profit or (loss) from sales of inventory . .						
<b>11</b> Other revenue: <b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e) . . . .				294,217.		
<b>13</b> Total. Add line 12, columns (b), (d), and (e) . . . . .				294,217.		

(See worksheet in line 13 instructions to verify calculations.)

<b>Line No.</b> ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
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NOT APPLICABLE

## 19

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2013**▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)

Name of the organization

Employer identification number

RUTH WINKELMAN WENDER FOUNDATION

11-3465667

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐
- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use
- exclusively*
- for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use
- exclusively*
- for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an
- exclusively*
- religious, charitable, etc., purpose. Do not complete any of the parts unless the
- General Rule**
- applies to this organization because it received
- nonexclusively*
- religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization  
RUTH WINKELMAN WENDER FOUNDATION

Employer identification number  
11-3465667

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	IRENE WINKELMAN 49TH EAST 86TH STREET NEW YORK, NY 10028	\$ 500,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)



## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
ABB LTD SPONSORED ADR	496.	496.
AFLAC INC COM	184.	184.
AT&T INC	352.	352.
AARONS INC	17.	17.
ADVISORS SER TR PIA TOTAL RETURN BD FD	8,752.	8,752.
AGILENT TECHNOLOGIES INC	32.	32.
AKZO NOBEL N.V. ADR	496.	496.
ALLERGAN INC	30.	30.
ALLIANZ AKTIEGELELA	545.	545.
AMCOL INTL CORP	194.	194.
AMERICAN ELEC PWR INC COM	220.	220.
AMERICAN EQTY INVT LIFE HLD	78.	78.
AMERICAN EXPRESS CO COM	198.	198.
AMERICAN TOWER REIT	109.	109.
AMERISOURCEBERGEN CORP COM	177.	177.
AMERIPRISE FINANCIAL INC	75.	75.
ANADARKO PETE CORP COM	43.	43.
ANALOG DEVICES INC	214.	214.
APPLE COMPUTER INC COM	430.	430.
ASTORIA FINANCIAL CORP	76.	76.
AVALONBAY COMMUNITIES INC	85.	85.
AXA DEP SHS	506.	506.
BB&T CORP	276.	276.
BANK OF AMERICA CORP COM	9.	9.
BHP LTD SPONSORED ADR	409.	409.
BOEING CO COM	148.	148.
BOSTON PROPERTIES	62.	62.
BRISTOW GROUP INC	243.	243.
CF INDS HLDGS INC	28.	28.
CRH PLC ADR	504.	504.
CVS CORP	212.	212.
CANADIAN NATL RY CO	290.	290.

## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
CANON INC SP ADR	465.	465.
CANTEL MEDICAL CORP	13.	13.
CAPITAL ONE FINANCIAL CORP COM	19.	19.
CARREFOUR SA SPONSORED ADR	221.	221.
CASH AMER INTL INC	27.	27.
CATERPILLAR INC DEL COM	168.	168.
CENTURYTEL INC	60.	60.
CHEVRON CORP COM	577.	577.
CISCO SYS INC COM	48.	48.
CITIGROUP INC NEW	14.	14.
COACH INC COM	66.	66.
COCA COLA CO COM	300.	300.
COHEN & STEERS RLTY SHS INC	4,806.	4,806.
COLGATE PALMOLIVE CO	341.	341.
COMCAST CORP CLASS A NEW	440.	440.
COMPASS GROUP PLC SPONSORED ADR NEW	303.	303.
CONOCOPHILLIPS COM	486.	486.
CORNING INC COM	44.	44.
CREDIT SUISSE GROUP ADR	49.	49.
CUMMINS INC	304.	304.
ADVANTAGE PRIMARY LIQ FD	28.	28.
DEERE & CO COM	73.	73.
DELTA AIR LINES INC DEL NEW	11.	11.
DIAGEO PLC NEW SPONS ADR	428.	428.
DIAMOND HILL FDS LONG-SHORT FD A	878.	878.
DISCOVER FINL SVCS	120.	120.
DU PONT E I DE NEMOURS & CO COM	120.	120.
E M C CORP MASS COM	110.	110.
ENI SPA SPONS ADR	969.	969.
EOG RESOURCES INC	64.	64.
EATON VANCE CORP COM	136.	136.
EDISON INTERNATIONAL	129.	129.
ENERSYS	96.	96.

## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
ERICSSON ADR B SEK 10	462.	462.
EXXON MOBIL CORP COM	608.	608.
FLIR SYS INC	133.	133.
F M C CORP NEW	30.	30.
FASTENAL CO	126.	126.
FIFTH THIRD BANCORP COM	26.	26.
FIRST POTOMAC RLTY TR	311.	42.
FRANCE TELECOM SA SPONS ADR	206.	206.
FRANKLIN ELECTRIC INC	106.	106.
FREEMPORT MCMORAN COPPER & GOLD CL B	385.	385.
GATX CORP	217.	217.
GENERAL ELEC CO COM	472.	472.
GIVAUDAN SA ADR	457.	457.
GLAXOSMITHKLINE PLC ADS	868.	868.
GLOBAL PMTS INC	16.	16.
GOLDMAN SACHS GROUP, INC.	105.	105.
HSBC HOLDINGS PLC SPONS ADR NEW	739.	739.
HARSCO CORP	170.	170.
HOME DEPOT INC COM	198.	198.
HONEYWELL INTERNATIONAL INC COM	149.	149.
HORACE MANN EDUCATORS CORP NEW	75.	75.
HUMANA INC COM	11.	11.
ILLINOIS TOOL WORKS INC	85.	85.
IMPERIAL TOBACCO GROUP PLC ADR	601.	601.
INTEL CORP COM	100.	100.
INTERCONTINENTALEXCHANGE GROUP INC	48.	48.
INTERNATIONAL BUSINESS MACHS COM	327.	327.
INTERNATIONAL SPEEDWAY CORP CL A	54.	54.
ISHARES CORE TOTUSBID ETF	11,431.	11,431.
ISHARES 1-3 YR TR BD ETF	901.	901.
IVY FDS INC ASSET STRATEGY FD A	1,653.	1,653.
JP MORGAN CHASE & CO COM	475.	475.
JOHNSON & JOHNSON COM	609.	609.

## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

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DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
KAO CORP SPONS ADR	161.	161.
KEYCORP NEW COM	74.	74.
KRAFT FOODS GROUP INC	256.	256.
LVMH MOET HENNESSY LOU VUITT ADR	112.	112.
ESTEE LAUDER	174.	174.
LITTLEFUSE INC	110.	110.
LORD ABBETT INVT TR TOTAL RETURN A	2,881.	2,881.
LOWES COS INC COM	73.	73.
LUFKIN INDS INC	48.	48.
MACYS INC	143.	143.
MARATHON OIL CORP COMMON STOCK	173.	173.
MEAD JOHNSON NUTRITION CO	48.	48.
MEDICAL PPTYS TRUST INC COM	492.	391.
MERCK & CO INC NEW	555.	555.
METLIFE INC	96.	96.
MICROSOFT CORP COM	434.	434.
MITSUBISHI UFJ FINL ADR	362.	362.
MONDELEZ INTL INC CL A	290.	290.
MONSANTO CO COM	219.	219.
MORGAN STANLEY COM	49.	49.
NTT DOCOMO INC SPONS ADR	414.	414.
NATIONAL GRID PLC SP ADR	152.	152.
NATIONAL-OILWELL INC	72.	72.
NESTLE S A SPONSORED ADR REPSTG REG SH	750.	750.
NEXTERA ENERGY INC	293.	293.
NOBLE ENERGY INC	72.	72.
NOVARTIS AG ADR	944.	944.
OCCIDENTAL PETE CORP DEL COM	336.	336.
ONEOK INC NEW	334.	334.
ORACLE CORP COM	67.	67.
PNC FINANCIAL SERVICES GROUP COM	292.	292.
PACCAR INC COM	13.	13.
PERRIGO CO	48.	48.

## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

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DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
PETROBRAS BRASILEIRO ADR SPONSORED	174.	174.
PFIZER INC COM	544.	544.
PHILIP MORRIS INTL INC	120.	120.
PHILLIPS 66	269.	269.
PRAXAIR INC	308.	308.
PRECISION CASTPARTS CORP	10.	10.
PROTECTIVE LIFE CORP	245.	245.
PUBLIC STORAGE INC	195.	195.
QUALCOMM INC COM	316.	316.
RAYMOND JAMES FINANCIAL INC	151.	151.
REED ELSEVIER P L C SPONS ADR NEW	443.	443.
REGIONS FINL CORP NEW	82.	82.
REINSURANCE GROUP AMER INC	158.	158.
ROCHE HOLDINGS LTD SPONSORED ADR	896.	896.
ROGERS COMMUNICATIONS INC CL B	113.	113.
ROPER INDS INC	23.	23.
ROYAL DUTCH SHELL PLC SPONS ADR	908.	908.
SANOFI SPONSORED ADR	1,036.	1,036.
SAP AG-SPONSORED ADR	265.	265.
SCHLUMBERGER LTD COM	247.	247.
SCHNEIDER ELECTRIC SA ADR	544.	544.
SCHWAB CHARLES CORP NEW COM	150.	150.
SCOTTS CO CL A	213.	213.
SECOM LTD ADR	270.	270.
SEMPRA ENERGY	270.	270.
SHIRE PLC SPONS ADR	3.	3.
SIMON PROPERTY GROUP INC	52.	52.
SNAP-ON INC	251.	251.
SOUTH JERSEY INDS INC	310.	310.
STATE AUTO FINL CORP	70.	70.
STATE STREET CORP	68.	68.
STRYKER CORP COM	76.	76.
SUNTRUST BKS INC	50.	50.

## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
SYNGENTA AG ADR SPONSORED	432.	432.
TJX COS INC NEW COM	171.	171.
TAL INTL GROUP INC	175.	
TARGET CORP COM	75.	75.
TESCO PLC SPONS ADR	684.	684.
TEVA PHARMACEUTICAL INDS LTD SPONS ADR	387.	387.
THERMO FISHER SCIENTIFIC INC COM	48.	48.
TIMKEN CO	188.	188.
TOTAL S.A. SPONSORED ADR	900.	900.
TRAVELERS COMPANIES INC	657.	657.
TRUSTMARK CORP	307.	307.
US BANCORP COM	60.	60.
URS CORP NEW	112.	112.
UNILEVER PLC NEW ADS	518.	518.
UNILEVER NV NY SHARES NEW	45.	45.
UNION PAC CORP COM	220.	220.
UNITED BANKSHARES INC WEST VA	311.	311.
UNITED FIRE GROUP INC	162.	162.
UNITED PARCEL SERVICE INC COM CL B	202.	202.
UNITED TECHNOLOGIES CORP COM	542.	542.
UNITEDHEALTH GROUP INC COM	117.	117.
V F CORP	165.	165.
VALSPAR CORP	216.	216.
VERIZON COMMUNICATIONS COM	257.	257.
VISA INC CL A	53.	53.
VODAFONE GROUP PLC ADR	609.	609.
WGL HLDGS INC	337.	337.
WPP PLC NEW ADR	428.	428.
WELLS FARGO & CO NEW COM	545.	545.
ACCENTURE PLC IRELAND	189.	189.
COVIDIEN PLC	81.	81.
EATON CORP PLC	102.	64.
INVESCO LTD	114.	114.

## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
ACE LTD	133.	133.
CORE LABORATORIES N V ORD	184.	184.
LYONDELLBASELL INDUSTRIES N V SHS - A	299.	299.
-----	-----	-----
TOTAL	78,949.	78,366.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	1,250.	1,250.		
TOTALS	1,250.	1,250.	NONE	NONE
	=====	=====	=====	=====



FORM 990PF, PART I - OTHER PROFESSIONAL FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
INVESTMENT MGMT FEES-SUBJECT T	74,982. -----	74,982. -----
TOTALS	74,982. =====	74,982. =====

FORM 990PF, PART I - TAXES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	2,530.	2,530.
FEDERAL TAX PAYMENT - PRIOR YE	24.	
FEDERAL ESTIMATES - PRINCIPAL	2,572.	
	-----	-----
TOTALS	5,126.	2,530.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
OTHER ALLOCABLE EXPENSE-PRINCI	250.		250.
OTHER NON-ALLOCABLE EXPENSE -	178.	178.	
OTHER NON-ALLOCABLE EXPENSE -	82.	82.	
TOTALS	----- 510. =====	----- 260. =====	----- 250. =====

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FORM 990PF, PART II - CORPORATE STOCK  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
ACCENTURE LTD CL A		
FREEMPT-MCMRAN CPR & GLD	5,079.	4,718.
GENERAL ELECTRIC	10,380.	15,557.
GOLDMAN SACHS GROUP INC	6,905.	8,863.
JOHNSON AND JOHNSON COM	13,052.	17,677.
KRAFT FOODS INC VA CL A		
MICROSOFT CORP		
PFIZER INC	11,152.	17,796.
UNITED TECHS CORP	17,415.	27,995.
APPLE INC	24,623.	30,856.
GOOGLE INC CL A	11,963.	21,293.
CAPITAL ONE FINANCIAL CORP		
J P MORGAN CHASE & CO	13,485.	19,474.
AT&T INC	6,874.	7,384.
ANDARKO PETE CORP	6,505.	6,504.
BOSTON PROPERTIES		
CVS CAREMARK CORP	7,836.	14,600.
CHEVRON CORP	15,803.	18,737.
COLGATE-PALMOLIVE CO	8,867.	16,042.
CONOCOPHILLIPS	9,865.	12,717.
DEERE & CO		
WALT DISNEY CO	21,056.	29,720.
EXXON MOBIL CORP	33,019.	35,521.
FIRST POTOMAC RLTY TR	8,597.	7,164.
HSBC HOLDINGS PLC SPONS ADR	15,358.	16,484.
INTERNATIONAL BUSINESS MACH		
MERCK & CO INC	10,570.	12,813.
METLIFE INC	10,581.	11,862.
OCCIDENTAL PETROLEUM CORP	15,859.	16,547.

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FORM 990PF, PART II - CORPORATE STOCK  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
ORACLE CORP		
PNC FINL SVCS GROUP INC		
PRAXAIR INC	9,103.	16,254.
QUALCOMM INC	14,875.	22,498.
SCHLUMBERGER LTD	8,780.	11,174.
TJX COMPANIES INC	9,126.	19,310.
THERMO FISHER SCIENTIFIC INC	4,316.	9,353.
TRAVELERS COMPANIES INC	18,301.	27,977.
US BANCORP		
VERIZON COMMUNICATIONS INC	5,745.	5,749.
VODAFONE GROUP PLC ADR		
WPP PLC ADR	9,309.	21,249.
WELLS FARGO CO NEW	13,283.	19,749.
ACE LTD	6,158.	8,179.
AKZO NOBEL N.V. ADR	12,381.	19,532.
AXA DEP SHS	11,452.	17,375.
BHP BILLITON LTD SPONS ADR	13,657.	12,958.
CRH PLC ADR	10,560.	15,177.
CANON INC SP ADR	11,701.	10,240.
DIAGEO PLC NEW SPONS ADR	13,210.	21,452.
ENI SPA SPONS ADR	14,729.	15,856.
ERICSSON (LM) TEL SPONS ADR	10,494.	12,987.
FRANCE TELECOM SA SPONS ADR		
GLAXOSMITHKLINE PLS ADS	13,235.	18,740.
MITSUBISHI UFJ FINL ADR	11,684.	16,119.
NESTLE SA-SPONS ADR FOR REG	17,783.	26,566.
NOVARTIS AG ADR	19,680.	29,660.
ROCHE HOLDINGS LTD SPONS ADR	20,951.	31,169.
ROYAL DUTCH SHELL PLC SPON ADR	17,879.	21,238.

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FORM 990PF, PART II - CORPORATE STOCK  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
SANOFI-AVENTIS ADR	23,630.	29,818.
SAP AG-SPONSORED ADR	14,098.	23,964.
SYNGENTA AG	9,939.	16,228.
TOTAL S.A. SPONSORED ADR	16,008.	17,891.
UNILEVER PLC NEW ADS	3,377.	3,506.
AMERICAN ELECTRIC POWER	20,834.	29,306.
AMERICAN EXPRESS CO	6,106.	5,557.
AVALON BAY COMMUNITIES INC	11,547.	16,559.
CELGENE CORP	7,280.	9,894.
COHERENT INC	9,536.	9,582.
EMC CORP		
FIFTH THIRD BANCORPORATION		
PACCAR INC	9,556.	17,775.
REED ELSEVIER PLC SPONS ADR		
TARGET CORP		
TESCO PLC SPONS ADR	18,618.	16,891.
UNION PACIFIC CORP	5,142.	11,088.
UNITEDHEALTH GROUP INC	15,156.	15,738.
COVIDIEN PLC	3,817.	6,470.
ALLIANZ AKTIEGELELA	9,755.	15,773.
CANADIAN NTL RY CO	9,461.	19,501.
IMPERIA TOBACCO GROUP PLC SPON	13,522.	16,256.
BOEING CO	6,048.	11,192.
CITIGROUP INC	12,026.	18,186.
CITRIX SYS INC	10,285.	10,563.
COCA COLA CO		
INTUITIVE SURGICAL INC NEW		
KEYCORP NEW		
MKS INSTRUMENT INC		

RUTH WINKELMAN WENDER FOUNDATION

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FORM 990PF, PART II - CORPORATE STOCK  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
NATIONAL GRID PLC SP ADR		
PETROLEO BRASILEIRO SA	18,313.	10,225.
REYNOLDS AMERICAN INC	6,733.	6,699.
SEMPRA ENERGY	5,204.	9,515.
UNITED PARCEL SVCS CL B		
GIVAUDAN SA ADR	7,446.	11,734.
KAO CORP SPONS ADR		
NTT DOCOMO INC SPONS ADR	11,086.	10,864.
ROGERS COMUNICATIONS INC CL B		
TEVA PHARMACEUTIAL INDS LTD	14,889.	12,625.
COACH INC	3,386.	3,424.
COMCAST CORP CLASS A NEW	20,333.	28,009.
DOLLAR TREE INC	11,773.	16,305.
HEXCEL CORP NEW	11,529.	21,898.
MACYS INC	5,512.	8,170.
MEAD JOHNSON NUTRITION CO		
NATIONAL OILWELL VARCO INC	5,140.	9,181.
NEWPARK RES INC NEW	6,873.	6,695.
SIMON PROPERTY GROUP INC	6,656.	10,931.
TELEDYNE TECHNOLOGIES INC		
TIME WARNER INC NEW		
HELEN OF TROY CORP LTD		
ARM HLDGS PLC SPONS ADR	9,836.	10,811.
CARREFOUR SA SPONSORED ADR	13,307.	19,498.
SCHNEIDER ELECTRIC SA SDR	11,224.	14,419.
SECOM LTD ADR	12,384.	14,255.
UNILEVER NV NY SHARES NEW	8,019.	8,408.
AARONS INC		
AGILENT TECHNOLOGIES INC		

FORM 990PF, PART II - CORPORATE STOCK  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
ALLERGAN INC	13,742.	16,329.
AMCOL INTL CORP	6,962.	7,985.
AMEDISYS INC		
AMERIPRISE FINL INC		
ASTORIA FINANCIAL CORP	4,091.	6,348.
BB&T CORP		
BED BATH & BEYOND INC		
BRISTOW GROUP INC	12,352.	18,690.
CABOT MICROELECTRONICS CORP	9,941.	10,374.
CANTEL MEDICAL CORP	5,389.	11,394.
CASH AMER INTL INC	8,082.	7,124.
CENTURYLINK INC		
CHECKPOINT SYS INC	2,982.	4,274.
COMPASS GROUP PLC SPON ADR NEW	9,301.	14,661.
COVANCE INC	6,337.	11,360.
CUMMINGS INC	13,064.	18,608.
DIGITAL RIV INC	4,851.	5,301.
EOG RESOURCES INC	14,225.	15,106.
EATON VANCE CORP NON VTG	5,735.	9,157.
EBAY INC	13,913.	16,240.
EDISON INTERNATIONAL	5,180.	4,954.
ENERSYS	7,409.	17,593.
ENTEGRIS INC	7,522.	9,724.
FLIR SYS INC	9,462.	10,806.
FRANKLIN ELECTRIC INC	8,351.	14,999.
GILEAD SCIENCES INC	5,413.	14,344.
GLOBAL PMTS INC	9,351.	12,218.
HARSCO CORP		
HEALTHWAYS INC	4,122.	5,925.



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FORM 990PF, PART II - CORPORATE STOCK  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
HONEYWELL INTL INC	5,032.	7,949.
ITRON INC	7,564.	8,079.
JEFFERIES GROUP INC NEW		
ESTEE LAUDER	14,174.	17,248.
LIFE TIME FITNESS INC	11,097.	10,904.
LITTLEFUSE INC	7,127.	11,709.
LOWES COMPANIES INC		
LUFKIN INDS INC		
MEDICAL PTYS TRUST INC		
MEDNAX INC	7,889.	8,908.
MERITAGE HOMES CORP	9,230.	13,665.
MONDELEZ INTL INC CL A	6,340.	10,702.
MONSANTO CO NEW	11,224.	16,309.
MOOG INC CL A	10,206.	15,152.
NEXTERA ENERGY INC	7,246.	11,550.
ONEOK INC NEW	7,109.	9,418.
PHILIP MORRIS INTL INC	5,482.	7,773.
PHILLIPS 66		
PRECISION CASTPARTS CORP	6,170.	9,178.
PROTECTIVE LIFE CORP	12,679.	21,005.
PUBLIC STORAGE INC	7,819.	15,502.
RAYMOND JAMES FINANCIAL INC	6,638.	6,623.
REGIONS FINL CORP NEW	8,956.	13,674.
REINSURANCE GROUP AMER INC	5,066.	7,882.
ROPER INDS INC NEW	7,878.	10,837.
SBA COMMUNICATIONS CORP		
SCOTTS CO CL A	5,964.	11,679.
SNAP-ON INC	6,466.	8,462.
SOUTH JERSEY INDS INC	8,764.	16,976.
	9,148.	9,457.

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FORM 990PF, PART II - CORPORATE STOCK  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
STATE AUTO FINL CORP	2,265.	3,653.
STATE STREET CORP		
SWIFT ENERGY CO	10,048.	4,914.
TIMKEN CO	9,576.	10,959.
TRUSTMARK CORP	7,910.	8,669.
URS CORP NEW	5,327.	6,942.
UNITED BANKSHARES INC	6,718.	7,642.
UNITED FIRE GROUP INC	6,674.	8,225.
V F CORP		
VALSPAR CORP	9,531.	15,898.
WGL HLDGS INC	8,297.	7,772.
EATON CORP PLC	3,086.	4,491.
CORE LABORATORIES N V	15,444.	26,542.
LYONDELLBASELL INDUSTRIES N V	7,196.	12,122.
ABB LTD SPONSORED ADR	12,646.	17,769.
CREDIT SUISSE GROUP ADR	9,752.	13,596.
DEUTSCHE TELEKOM AG SPONS ADR		
INFOSYS LTD SPONSORED ADR		
AAR CORP		
AFLAC INC	6,662.	8,417.
ADOBE SYSTEMS IN (DELAWARE0	10,798.	17,006.
AMEICAN EQTY INVT LIFE HLD	5,703.	11,370.
AMERISOURCE BERGAN CORP	15,163.	19,406.
ANALOG DEVICES INC	7,290.	7,640.
BANK OF AMERICA CORP	14,375.	14,247.
CAI INTERNATIONAL INC	5,276.	5,704.
CF INDS HLDGS INC	5,421.	6,525.
CAMERON INTERNATIONAL CORP	3,261.	3,572.
CATERPILLAR INC	7,246.	7,810.

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FORM 990PF, PART II - CORPORATE STOCK  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
CENTENE CORP DEL	4,837.	6,720.
CHIPOTLE MEXICAN GRILL INC CL	14,380.	21,311.
CORNING INC	5,603.	6,380.
DELTA AIR LINES INC DEL NEW	6,213.	7,252.
DISCOVER FINANCIAL SERVICES	8,684.	10,910.
EPIQ SYSTEMS INC	3,638.	3,848.
FMC CORP NEW	14,974.	16,752.
FACEBOOK INC CL A	14,489.	19,127.
GATX CORP	11,822.	12,156.
HOME DEPOT INC	13,191.	13,668.
HORACE MANN EDUCATORS CORP	5,470.	6,087.
ILLINOIS TOOL WORKS	15,721.	17,068.
INTEL CORP	7,236.	7,812.
INTERNATIONAL SPEEDWAY CORP CL	7,599.	8,366.
MARATHON OIL CORP	9,313.	9,990.
MOHAWK INDS INC	4,121.	4,318.
MONOLITHIC POWER SYSTEM INC	6,322.	8,318.
MORGAN STANLEY NEW	11,973.	15,053.
NCR CORP NEW	5,662.	5,450.
NOBLE ENERGY INC	15,119.	17,300.
PNC FINL SVCS GROUP INC	5,332.	6,672.
SANMINA CORPORATION	4,260.	4,375.
SAPIENT CORP	7,938.	8,767.
SCHWAB CHARLES CORP NEW	14,264.	20,956.
STIFEL FINL CORP	7,704.	9,872.
STRYKER CORP	7,011.	7,965.
SUNTRUST BKS INC	7,304.	8,319.
TAL INTL GROUP	5,531.	7,283.
VISA INC CL A	13,044.	16,256.

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FORM 990PF, PART II - CORPORATE STOCK  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
THE ADT CORP	5,435.	5,140.
DOLLAE GEN CORP NEW	2,772.	3,318.
INTERCONTINENTAL EXCHANGE GROU	13,183.	16,644.
INVECO LTD	9,867.	10,774.
MALLINCKRODT PUB LTD CO	32.	52.
PERRIGO CO PLC	19,634.	19,796.
DBS GROUP HOLDINGS	11,810.	12,916.
LVMH MOET HENNESSY LOU VUITT	11,235.	12,627.
SHIRE PLC SPONS ADR	5,227.	6,923.
TECHNIP NEW SPONSORED ADR	9,267.	8,528.
VOLKSWAGEN AG ADR	4,890.	5,579.
	-----	-----
TOTALS	1,939,437.	2,561,983.
	=====	=====

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FORM 990PF, PART II - OTHER INVESTMENTS  
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
ADVISORS SER TR PIA TOTAL RET	C		
COHEN & STEERS RLTY SHS INC	C	120,464.	209,366.
DIAMOND HILL FDS LG-ST FD A	C	276,031.	395,499.
IVY FDS INC ASSET STRATEGY FD	C	227,778.	346,152.
ISHARES TR 1-3 YR TRS BD	C	328,164.	328,998.
AMERICAN EQTY INVT LIFE HLD	C		
AMERICAN TOWER REIT	C		
ISHARES TR CORE TOTUSBD ETF	C	470,286.	480,106.
LORD ABBETT IVT TR	C	405,362.	404,185.
		-----	-----
TOTALS		1,828,085.	2,164,306.
		=====	=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES  
=====

DESCRIPTION -----	AMOUNT -----
2013 INCOME TAXED IN 2012	1,207.
COST BASIS ADJUSTMENT	414.
MUTUAL FUND FACTORING ADJUSTMENT	169.
ROUNDING	5.
	-----
TOTAL	1,795.
	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES  
=====

DESCRIPTION -----	AMOUNT -----
2014 INCOME TAXED IN 2013	2,261.
WASH SALE COST BASIS ADJUSTMENT	396.
NET REIMBURSABLE EXPENSES	1,900.
	-----
TOTAL	4,557.
	=====

RECIPIENT NAME:  
BETHEL WOODS CENTER  
FOR THE ARTS  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:  
HEBREW INSTITUTE OF  
WHITE PLAINS  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 6,138.

RECIPIENT NAME:  
BROOKLYN FREE SCHOOL  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 6,000.

RECIPIENT NAME:  
CINEMA ARTS CENTER  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 5,000.



=====

RECIPIENT NAME:

SOUTH HUNTINGTON JEWISH  
CENTER

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

501(C)(3)

AMOUNT OF GRANT PAID ..... 5,342.

RECIPIENT NAME:

ALZHEIMERS ASSOCIATION

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

501(C)(3)

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

AMERICAN HEART  
ASSOCIATION

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

501(C)(3)

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

MAKE A WISH

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

501(C)(3)

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
MEMORIAL SLOAN KETTERING  
CANCER CENTER  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 5,500.

RECIPIENT NAME:  
LITTLE SHELTER ANIMAL  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
GREAT NECK SYNAGOGUE  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 1,100.

RECIPIENT NAME:  
PLANNED PARENTHOOD  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 1,200.

RECIPIENT NAME:  
UJA FEDERATION NY  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 12,000.

RECIPIENT NAME:  
AMERICAN CANCER SOCIETY  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
LONG ISLAND GOLD RETRIEVER  
RESCUE  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:  
CWB FOUNDATION FOR  
MUSIC  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 130,000.

=====

RECIPIENT NAME:

SPECIAL OLYMPICS

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

501(C)(3)

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

JEWISH FOUNDATION

FOR RIGHTEOUS

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

501(C)(3)

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

DOCTORS WITHOUT BORDERS

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

501(C)(3)

AMOUNT OF GRANT PAID ..... 2,500.

RECIPIENT NAME:

ALVIN AILEY DANCE FOUNDATION

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

501(C)(3)

AMOUNT OF GRANT PAID ..... 1,750.

RECIPIENT NAME:  
HEBREW FUND  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 250.

RECIPIENT NAME:  
METROPOLITAN MUSEUM OF  
ART  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 550.

RECIPIENT NAME:  
NEW YORK BOTANTICAL  
GARDEN  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 600.

RECIPIENT NAME:  
BROOKLYN BOTANTIC GARDEN  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 325.

RECIPIENT NAME:  
CYSTIC FIBROSIS  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
HILLELS OF WESTCHESTER  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:  
PLAY FOR PINK  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 250.

RECIPIENT NAME:  
FORDHAM UNIVERSITY  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 750.

RECIPIENT NAME:  
KIVUNIM  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
ARTS/WESTCHESTER  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATIN  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 250.

RECIPIENT NAME:  
ITHACA COLLEGE  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,250.

RECIPIENT NAME:  
SAMUEL O WAXMAN CANCER RES  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 21,000.

RECIPIENT NAME:  
BARNES FOUNDATION  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 225.

RECIPIENT NAME:  
COLUMBIA UNIVERSITY  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
WESTCHESTER HEBREW SCHOOL SCHOL FD  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 300.

RECIPIENT NAME:  
WHITNEY MUSEUM  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 250.



RECIPIENT NAME:  
THANC FOUNDATION  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
GW UNIVERSITY  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 2,800.

RECIPIENT NAME:  
FUND FOR THE AGED  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 300.

RECIPIENT NAME:  
ST STEPHENS INDIAN MISSION  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
MUSIC NEVER STOPS  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
VIM BERKSHIRES GREAT BARRINGTON  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,500.

RECIPIENT NAME:  
AMERICAN JEWISH COMMITTEE  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:  
AMERICAN FILM INSTITUTE  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 250.

RECIPIENT NAME:  
ARTHRITIS FOUNDATION  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
ASPCA  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
BREAST CANCER SURVIVORS FOUNDATION  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
CHILDRENS WISH FOUNDATION  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
THE FRESH AIR FUND  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
LONG ISLAND CARES  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
MADD  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
MULTIPLE SCLEROSIS ASSN OF AMERICA  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
NATIONAL BREAST CANCER RESEARCH  
CENTER  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
ST JUDE HOSPITAL  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
WOUNDED WARRIERS  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
REVLON WALK/RUN FOR WOMEN  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 250.

RECIPIENT NAME:  
TULANE UNIVERSITY  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
BANK STREET COLLEGE  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
JEWISH ACADEMY OF SUFFOLK  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 2,500.

RECIPIENT NAME:  
BET AM SHALOM  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,800.

RECIPIENT NAME:  
MUSEUM OF MODERN ART  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 1,200.

RECIPIENT NAME:  
NATIONAL AUDOBON SOCIETY  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL OPERATING  
FOUNDATION STATUS OF RECIPIENT:  
501 (C) (3)  
AMOUNT OF GRANT PAID ..... 250.

TOTAL GRANTS PAID: 252,380.  
=====

**SCHEDULE D  
(Form 1041)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

▶ Information about Schedule D and its separate instructions is at [www.irs.gov/form1041](http://www.irs.gov/form1041)

OMB No 1545-0092

**2013**

Name of estate or trust

RUTH WINKELMAN WENDER FOUNDATION

Employer identification number

11-3465667

**Note:** Form 5227 filers need to complete *only* Parts I and II.

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .				
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .				
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .	391,829.	357,230.	32.	34,631.
<b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .			<b>4</b>	
<b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .			<b>5</b>	
<b>6</b> Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet . . . . .			<b>6</b>	( )
<b>7</b> <b>Net short-term capital gain or (loss).</b> Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back . . . . . ▶			<b>7</b>	34,631.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .				
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .				
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .	1,072,747.	899,972.	361.	173,136.
<b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .			<b>11</b>	
<b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts. . . . .			<b>12</b>	
<b>13</b> Capital gain distributions. . . . .			<b>13</b>	7,501.
<b>14</b> Gain from Form 4797, Part I. . . . .			<b>14</b>	
<b>15</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet . . . . .			<b>15</b>	( )
<b>16</b> <b>Net long-term capital gain or (loss).</b> Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back . . . . . ▶			<b>16</b>	180,637.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2013



**Part III Summary of Parts I and II****Caution:** Read the instructions *before* completing this part.

	(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
<b>17</b> Net short-term gain or (loss) . . . . .	<b>17</b>		34,631.
<b>18</b> Net long-term gain or (loss):			
<b>a</b> Total for year . . . . .	<b>18a</b>		180,637.
<b>b</b> Unrecaptured section 1250 gain (see line 18 of the wrksht.) . . . .	<b>18b</b>		465.
<b>c</b> 28% rate gain . . . . .	<b>18c</b>		
<b>19</b> Total net gain or (loss). Combine lines 17 and 18a . . . . . ▶	<b>19</b>		215,268.

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and **do not** complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

**Part IV Capital Loss Limitation**

<b>20</b> Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the <b>smaller</b> of:	<b>20</b>	( )
<b>a</b> The loss on line 19, column (3) <b>or</b> <b>b</b> \$3,000 . . . . .		

**Note:** If the loss on line 19, column (3), is more than \$3,000, **or** if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if.

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

**Form 990-T trusts.** Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

<b>21</b> Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34), . . .	<b>21</b>		
<b>22</b> Enter the <b>smaller</b> of line 18a or 19 in column (2) but not less than zero . . . . .	<b>22</b>		
<b>23</b> Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . .	<b>23</b>		
<b>24</b> Add lines 22 and 23 . . . . .	<b>24</b>		
<b>25</b> If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	<b>25</b>		
<b>26</b> Subtract line 25 from line 24. If zero or less, enter -0- . . . . .	<b>26</b>		
<b>27</b> Subtract line 26 from line 21. If zero or less, enter -0- . . . . .	<b>27</b>		
<b>28</b> Enter the <b>smaller</b> of the amount on line 21 or \$2,450 . . . . .	<b>28</b>		
<b>29</b> Enter the <b>smaller</b> of the amount on line 27 or line 28 . . . . .	<b>29</b>		
<b>30</b> Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% . . . . . ▶	<b>30</b>		
<b>31</b> Enter the smaller of line 21 or line 26 . . . . .	<b>31</b>		
<b>32</b> Subtract line 30 from line 26 . . . . .	<b>32</b>		
<b>33</b> Enter the <b>smaller</b> of line 21 or \$11,950 . . . . .	<b>33</b>		
<b>34</b> Add lines 27 and 30 . . . . .	<b>34</b>		
<b>35</b> Subtract line 34 from line 33. If zero or less, enter -0- . . . . .	<b>35</b>		
<b>36</b> Enter the <b>smaller</b> of line 32 or line 35 . . . . .	<b>36</b>		
<b>37</b> Multiply line 36 by 15% . . . . . ▶	<b>37</b>		
<b>38</b> Enter the amount from line 31 . . . . .	<b>38</b>		
<b>39</b> Add lines 30 and 36 . . . . .	<b>39</b>		
<b>40</b> Subtract line 39 from line 38. If zero or less, enter -0- . . . . .	<b>40</b>		
<b>41</b> Multiply line 40 by 20% . . . . . ▶	<b>41</b>		
<b>42</b> Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>42</b>		
<b>43</b> Add lines 37, 41, and 42 . . . . .	<b>43</b>		
<b>44</b> Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>44</b>		
<b>45</b> Tax on all taxable income. Enter the <b>smaller</b> of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . . ▶	<b>45</b>		

Schedule D (Form 1041) 2013

**Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury  
Internal Revenue Service► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).**2013**Attachment  
Sequence No **12A**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

RUTH WINKELMAN WENDER FOUNDATION

11-3465667

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

**Part I Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
81.	AARONS INC	01/25/2012	01/04/2013	2,352.00	2,224.00			128.00
59.	ARM HLDGS PLC SPONS AD	01/05/2012	01/04/2013	2,267.00	1,680.00			587.00
119.	JEFFERIES GROUP INC N	01/19/2012	01/04/2013	2,229.00	1,911.00			318.00
12.	JEFFERIES GROUP INC NE	01/19/2012	01/04/2013	225.00	193.00			32.00
119.	JEFFERIES GROUP INC N	01/25/2012	01/04/2013	2,229.00	1,904.00			325.00
251.	JEFFERIES GROUP INC N	06/28/2012	01/04/2013	4,701.00	3,150.00			1,551.00
6.	AAR CORP	01/25/2012	01/15/2013	116.00	126.00	W	10.00	
189.	AAR CORP	01/25/2012	01/15/2013	3,642.00	3,968.00			-326.00
6.	AAR CORP	01/04/2013	01/15/2013	116.00	121.00			-5.00
24.	COVANCE INC	01/25/2012	01/22/2013	1,575.00	1,128.00			447.00
4.	CELGENE CORP	06/28/2012	01/25/2013	398.00	246.00			152.00
9.	CELGENE CORP	06/28/2012	01/25/2013	896.00	554.00			342.00
4.	CELGENE CORP	07/11/2012	01/25/2013	398.00	253.00			145.00
36.	CELGENE CORP	07/11/2012	01/25/2013	3,584.00	2,273.00			1,311.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2013)

3X2615 2 000

Form **8949**Department of the Treasury  
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

**2013**Attachment  
Sequence No **12A**

Name(s) shown on return

RUTH WINKELMAN WENDER FOUNDATION

Social security number or taxpayer identification number

11-3465667

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- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
4.	CELGENE CORP	01/04/2013	01/25/2013	398.00	329.00			69.00
21.	PHILIP MORRIS INTL INC	05/10/2012	01/25/2013	1,879.00	1,815.00			64.00
3.	TIME WARNER INC NEW	01/31/2012	01/25/2013	151.00	111.00			40.00
40.	TIME WARNER INC NEW	01/31/2012	01/25/2013	2,015.00	1,483.00			532.00
3.	TIME WARNER INC NEW	01/04/2013	01/25/2013	151.00	148.00			3.00
3.	UNITEDHEALTH GROUP INC	01/04/2013	01/25/2013	168.00	158.00			10.00
1.	COACH INC COM	03/14/2012	01/31/2013	51.00	79.00			-28.00
11.	COACH INC COM	01/04/2013	01/31/2013	561.00	611.00			-50.00
56.	MONSANTO CO COM	05/30/2012	01/31/2013	5,709.00	4,296.00			1,413.00
9.	INFOSYS LTD SPONSORED A	05/10/2012	02/21/2013	460.00	401.00			59.00
65.	INFOSYS LTD SPONSORED	05/10/2012	02/21/2013	3,325.00	2,894.00			431.00
80.	INFOSYS LTD SPONSORED	05/10/2012	02/21/2013	4,093.00	3,562.00			531.00
65.	INFOSYS LTD SPONSORED	06/04/2012	02/21/2013	3,325.00	2,767.00			558.00
9.	INFOSYS LTD SPONSORED A	01/04/2013	02/21/2013	460.00	383.00			77.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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**For Paperwork Reduction Act Notice, see your tax return instructions.**

Form **8949** (2013)JSA  
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**Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury  
Internal Revenue Service► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).**2013**Attachment  
Sequence No **12A**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

RUTH WINKELMAN WENDER FOUNDATION

Social security number or taxpayer identification number

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
7.	ABB LTD SPONSORED ADR	03/12/2012	02/27/2013	160.00	142.00			18.00
1.	ADOBE SYS INC (DELAWARE	01/04/2013	02/27/2013	40.00	38.00			2.00
2.	AGILENT TECHNOLOGIES IN	05/30/2012	02/27/2013	83.00	83.00			
1.	ALLERGAN INC	10/08/2012	02/27/2013	108.00	93.00			15.00
48.	AMERICAN EQTY INVT LIF	09/21/2012	02/27/2013	659.00	562.00			97.00
2.	BED BATH & BEYOND INC	08/20/2012	02/27/2013	114.00	133.00			-19.00
2.	CITRIX SYS INC	11/08/2012	02/27/2013	142.00	122.00			20.00
9.	COMPASS GROUP PLC SPONS	07/24/2012	02/27/2013	110.00	92.00			18.00
5.	CREDIT SUISSE GROUP ADR	11/21/2012	02/27/2013	137.00	113.00			24.00
2.	CUMMINS INC	11/08/2012	02/27/2013	232.00	194.00			38.00
10.	DU PONT E I DE NEMOURS	02/01/2013	02/27/2013	476.00	481.00	W	5.00	
1.	EOG RESOURCES INC	08/29/2012	02/27/2013	127.00	109.00			18.00
3.	EBAY INC COM	08/20/2012	02/27/2013	163.00	139.00			24.00
16.	ENTEGRIS INC	08/31/2012	02/27/2013	154.00	141.00			13.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Form **8949** (2013)

**Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury  
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Sequence No **12A**

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Name(s) shown on return

Social security number or taxpayer identification number

RUTH WINKELMAN WENDER FOUNDATION

11-3465667

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
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2.	GILEAD SCIENCES INC COM	04/17/2012	02/27/2013	86.00	47.00			39.00
1.	ESTEE LAUDER	09/19/2012	02/27/2013	64.00	62.00			2.00
11.	LITTLEFUSE INC	08/01/2012	02/27/2013	723.00	602.00			121.00
12.	NEWARK RES INC NEW	08/02/2012	02/27/2013	104.00	80.00			24.00
1.	PERRIGO CO	12/31/2012	02/27/2013	114.00	103.00			11.00
1.	PHILLIPS 66	05/10/2012	02/27/2013	63.00	32.00			31.00
1.	PHILLIPS 66	05/10/2012	02/27/2013	63.00	32.00			31.00
1.	PRECISION CASTPARTS COR	09/19/2012	02/27/2013	186.00	160.00			26.00
1.	ROPER INDS INC	03/14/2012	02/27/2013	124.00	99.00			25.00
1.	V F CORP	02/28/2012	02/27/2013	161.00	147.00			14.00
1.	LYONDELLBASELL INDUSTRI A	06/20/2012	02/27/2013	58.00	42.00			16.00
57.	CAPITAL ONE FINANCIAL	05/30/2012	03/08/2013	3,097.00	2,903.00			194.00
45.	CAPITAL ONE FINANCIAL	10/25/2012	03/08/2013	2,445.00	2,699.00			-254.00
18.	AGILENT TECHNOLOGIES I	05/30/2012	03/22/2013	740.00	745.00			-5.00
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Form **8949** (2013)

**Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury  
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296.	AGILENT TECHNOLOGIES	05/30/2012	03/22/2013	12,177.00	12,253.00			-76.00
18.	AGILENT TECHNOLOGIES I	01/04/2013	03/22/2013	740.00	771.00			-31.00
19.	KAO CORP SPONS ADR	01/04/2013	03/22/2013	614.00	496.00			118.00
4.	CAPITAL ONE FINANCIAL C	10/25/2012	03/25/2013	218.00	240.00			-22.00
66.	CAPITAL ONE FINANCIAL	10/25/2012	03/25/2013	3,597.00	3,959.00			-362.00
49.	CAPITAL ONE FINANCIAL	01/04/2013	03/25/2013	2,670.00	3,026.00			-356.00
5.	CENTURYTEL INC	01/04/2013	03/25/2013	175.00	200.00			-25.00
18.	DEUTSCHE TELEKOM AG SP	11/29/2012	03/25/2013	195.00	199.00			-4.00
218.	DEUTSCHE TELEKOM AG S	11/29/2012	03/25/2013	2,363.00	2,409.00			-46.00
18.	DEUTSCHE TELEKOM AG SP	01/04/2013	03/25/2013	195.00	207.00			-12.00
9.	JOHNSON & JOHNSON COM	06/27/2012	03/25/2013	717.00	604.00			113.00
4.	PACCAR INC COM	01/04/2013	03/25/2013	198.00	188.00			10.00
3.	ROGERS COMMUNICATIONS I	10/05/2012	03/25/2013	149.00	125.00			24.00
42.	ROGERS COMMUNICATIONS	10/05/2012	03/25/2013	2,080.00	1,753.00			327.00
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3X2615 2 000Form **8949** (2013)

**Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury  
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3.	ROGERS COMMUNICATIONS I	10/25/2012	03/25/2013	149.00	131.00			18.00
87.	ROGERS COMMUNICATIONS	10/25/2012	03/25/2013	4,308.00	3,804.00			504.00
3.	ROGERS COMMUNICATIONS I	01/04/2013	03/25/2013	149.00	137.00			12.00
120.	VODAFONE GROUP PLC AD	11/21/2012	04/03/2013	3,384.00	3,034.00			350.00
41.	HUMANA INC COM	01/25/2013	04/19/2013	2,985.00	3,047.00			-62.00
24.	BB&T CORP	01/04/2013	05/16/2013	773.00	720.00			53.00
193.	BED BATH & BEYOND INC	08/20/2012	05/16/2013	13,301.00	12,801.00			500.00
25.	BED BATH & BEYOND INC	01/04/2013	05/16/2013	1,723.00	1,423.00			300.00
47.	AMERISOURCEBERGEN CORP	01/25/2013	05/20/2013	2,584.00	2,115.00			469.00
.268	CREDIT SUISSE GROUP A	11/21/2012	05/20/2013	8.00	6.00			2.00
35.	NATIONAL-OILWELL INC	06/20/2012	05/29/2013	2,504.00	2,343.00			161.00
12.	NATIONAL-OILWELL INC	07/11/2012	05/29/2013	859.00	800.00			59.00
7.	UNITED PARCEL SERVICE I	01/04/2013	05/29/2013	605.00	535.00			70.00
182.	EDWARDS LIFESCIENCES	03/22/2013	05/30/2013	11,822.00	14,997.00			-3,175.00
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3.	INTUITIVE SURGICAL INC	01/04/2013	05/30/2013	1,519.00	1,504.00			15.00
8.	ROPER INDS INC	01/04/2013	05/30/2013	1,005.00	924.00			81.00
253.	MICROSOFT CORP COM	11/08/2012	06/25/2013	8,496.00	7,337.00			1,159.00
4.	AFLAC INC COM	11/29/2012	06/26/2013	230.00	211.00			19.00
8.	ADOBE SYS INC (DELAWARE	01/04/2013	06/26/2013	367.00	304.00			63.00
3.	ALLERGAN INC	10/08/2012	06/26/2013	262.00	280.00			-18.00
8.	AMERICAN EQTY INVT LIFE	09/21/2012	06/26/2013	127.00	94.00			33.00
3.	AMERISOURCEBERGEN CORP	01/25/2013	06/26/2013	165.00	135.00			30.00
3.	CENTENE CORP DEL	01/07/2013	06/26/2013	150.00	127.00			23.00
3.	CITRIX SYS INC	11/08/2012	06/26/2013	180.00	183.00			-3.00
4.	COHERENT INC	04/03/2013	06/26/2013	220.00	219.00			1.00
20.	COMPASS GROUP PLC SPON NEW	07/24/2012	06/26/2013	257.00	203.00			54.00
23.	CREDIT SUISSE GROUP AD	11/21/2012	06/26/2013	615.00	505.00			110.00
3.	CUMMINS INC	11/08/2012	06/26/2013	323.00	290.00			33.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.



Form **8949**Department of the Treasury  
Internal Revenue Service**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

**2013**Attachment  
Sequence No **12A**

Name(s) shown on return

RUTH WINKELMAN WENDER FOUNDATION

Social security number or taxpayer identification number

11-3465667

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**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
7.	EBAY INC COM	08/20/2012	06/26/2013	359.00	324.00			35.00
20.	ENTEGRIS INC	08/31/2012	06/26/2013	188.00	177.00			11.00
4.	HOME DEPOT INC COM	05/29/2013	06/26/2013	303.00	318.00			-15.00
4.	INTERNATIONAL SPEEDWAY	03/26/2013	06/26/2013	125.00	129.00			-4.00
2.	JOHNSON & JOHNSON COM	06/27/2012	06/26/2013	174.00	134.00			40.00
6.	ESTEE LAUDER	09/19/2012	06/26/2013	396.00	371.00			25.00
3.	LITTLEFUSE INC	08/01/2012	06/26/2013	223.00	164.00			59.00
18.	NEWPARK RES INC NEW	08/02/2012	06/26/2013	193.00	120.00			73.00
4.	NOBLE ENERGY INC	05/30/2013	06/26/2013	240.00	238.00			2.00
4.	PERRIGO CO	12/31/2012	06/26/2013	479.00	413.00			66.00
2.	PRECISION CASTPARTS COR	09/19/2012	06/26/2013	440.00	319.00			121.00
30.	SCHWAB CHARLES CORP NE	03/08/2013	06/26/2013	629.00	531.00			98.00
2.	VISA INC CL A	05/29/2013	06/26/2013	366.00	357.00			9.00
78.	ORANGE SPONSORED ADR	01/04/2013	06/28/2013	734.00	873.00			-139.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Form **8949** (2013)JSA  
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**Sales and Other Dispositions of Capital Assets**► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

RUTH WINKELMAN WENDER FOUNDATION

Social security number or taxpayer identification number

11-3465667

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1	(a) Description of property (Example 100 sh XYZ Co )	(b) Date acquired (Mo , day, yr )	(c) Date sold or disposed (Mo , day, yr )	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) <b>See the separate instructions.</b>		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
4.	LUFKIN INDS INC	01/04/2013	07/01/2013	354.00	238.00			116.00
102.	LUFKIN INDS INC	03/25/2013	07/01/2013	9,027.00	6,629.00			2,398.00
26.	E M C CORP MASS COM	11/29/2012	07/15/2013	658.00	652.00			6.00
15.	HELEN OF TROY CORP LTD	01/04/2013	07/15/2013	659.00	492.00			167.00
11.	AMERISOURCEBERGEN CORP	01/25/2013	07/16/2013	642.00	495.00			147.00
17.	AMERISOURCEBERGEN CORP	03/25/2013	07/16/2013	991.00	859.00			132.00
26.	AMERIPRISE FINANCIAL I	11/29/2012	07/16/2013	2,226.00	1,601.00			625.00
3.	AMERIPRISE FINANCIAL IN	01/04/2013	07/16/2013	257.00	198.00			59.00
22.	NATIONAL-OILWELL INC	08/06/2012	07/16/2013	1,595.00	1,666.00			-71.00
44.	STATE STREET CORP	08/29/2012	07/16/2013	3,021.00	1,820.00			1,201.00
12.	AMEDISYS INC	01/04/2013	07/23/2013	137.00	141.00			-4.00
12.	AMERICAN TOWER REIT	01/04/2013	07/25/2013	865.00	924.00			-59.00
11.	ACCENTURE PLC IRELAND	01/04/2013	07/25/2013	804.00	762.00			42.00
44.	BAIDU COM INC SPON ADR	03/22/2013	07/29/2013	5,726.00	3,810.00			1,916.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury  
Internal Revenue Service► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).**2013**Attachment  
Sequence No **12A**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

RUTH WINKELMAN WENDER FOUNDATION

Social security number or taxpayer identification number

11-3465667

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1	(a) Description of property (Example 100 sh XYZ Co )	(b) Date acquired (Mo , day , yr )	(c) Date sold or disposed (Mo , day , yr )	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) <b>See the separate instructions.</b>		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
3.	AFLAC INC COM	11/29/2012	08/07/2013	184.00	158.00			26.00
9.	ADOBE SYS INC (DELAWARE	01/04/2013	08/07/2013	423.00	342.00			81.00
5.	ALLERGAN INC	10/08/2012	08/07/2013	452.00	467.00			-15.00
9.	AMERICAN EQTY INVT LIFE	09/21/2012	08/07/2013	172.00	105.00			67.00
10.	AMERISOURCEBERGEN CORP	03/25/2013	08/07/2013	588.00	505.00			83.00
3.	ANALOG DEVICES INC	07/25/2013	08/07/2013	147.00	146.00			1.00
2.	CATERPILLAR INC DEL COM	03/25/2013	08/07/2013	165.00	173.00			-8.00
3.	CELGENE CORP	06/04/2013	08/07/2013	430.00	353.00			77.00
3.	CENTENE CORP DEL	01/07/2013	08/07/2013	171.00	127.00			44.00
5.	CITRIX SYS INC	11/08/2012	08/07/2013	360.00	305.00			55.00
3.	COACH INC COM	03/25/2013	08/07/2013	162.00	149.00			13.00
3.	COHERENT INC	04/03/2013	08/07/2013	172.00	164.00			8.00
6.	COMCAST CORP CLASS A NE	08/29/2012	08/07/2013	271.00	204.00			67.00
12.	CREDIT SUISSE GROUP AD	11/21/2012	08/07/2013	359.00	264.00			95.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Form **8949** (2013)JSA  
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**Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury  
Internal Revenue Service► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).**2013**Attachment  
Sequence No **12A**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

RUTH WINKELMAN WENDER FOUNDATION

Social security number or taxpayer identification number

11-3465667

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- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	3. CUMMINS INC	11/08/2012	08/07/2013	366.00	290.00			76.00
	7. DISCOVER FINL SVCS	03/25/2013	08/07/2013	352.00	314.00			38.00
	3. DU PONT E I DE NEMOURS	02/01/2013	08/07/2013	179.00	144.00			35.00
	2. EOG RESOURCES INC	08/29/2012	08/07/2013	312.00	217.00			95.00
	9. EBAY INC COM	08/20/2012	08/07/2013	478.00	417.00			61.00
	1. EDISON INTERNATIONAL	10/25/2012	08/07/2013	49.00	47.00			2.00
	21. ENTEGRIS INC	08/31/2012	08/07/2013	192.00	186.00			6.00
	6. HOME DEPOT INC COM	05/29/2013	08/07/2013	472.00	477.00			-5.00
	5. INTERNATIONAL SPEEDWAY	03/26/2013	08/07/2013	169.00	161.00			8.00
	13. LVMH MOET HENNESSY LOU	06/28/2013	08/07/2013	481.00	423.00			58.00
	7. ESTEE LAUDER	09/19/2012	08/07/2013	467.00	433.00			34.00
	4. LOWES COS INC COM	08/29/2012	08/07/2013	178.00	114.00			64.00
	14. MICROSOFT CORP COM	11/08/2012	08/07/2013	442.00	406.00			36.00
	11. MORGAN STANLEY COM	05/20/2013	08/07/2013	297.00	276.00			21.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Form **8949** (2013)

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Name(s) shown on return

RUTH WINKELMAN WENDER FOUNDATION

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						(f) Code(s) from instructions	(g) Amount of adjustment	
7.	NOBLE ENERGY INC	05/30/2013	08/07/2013	446.00	417.00			29.00
3.	PERRIGO CO	12/31/2012	08/07/2013	386.00	310.00			76.00
3.	PRECISION CASTPARTS COR	09/19/2012	08/07/2013	661.00	479.00			182.00
24.	SCHWAB CHARLES CORP NE	03/08/2013	08/07/2013	538.00	425.00			113.00
1.	SHIRE PLC SPONS ADR	06/07/2013	08/07/2013	110.00	98.00			12.00
3.	STRYKER CORP COM	03/25/2013	08/07/2013	212.00	194.00			18.00
6.	SUNTRUST BKS INC	06/07/2013	08/07/2013	209.00	192.00			17.00
4.	UNITEDHEALTH GROUP INC	07/25/2013	08/07/2013	292.00	290.00			2.00
4.	VERIZON COMMUNICATIONS	03/25/2013	08/07/2013	200.00	196.00			4.00
2.	VISA INC CL A	05/29/2013	08/07/2013	361.00	357.00			4.00
10.	VODAFONE GROUP PLC ADR	11/21/2012	08/07/2013	305.00	253.00			52.00
2.	EATON CORP PLC	11/30/2012	08/07/2013	129.00	104.00			25.00
8.	INVESCO LTD	05/20/2013	08/07/2013	261.00	278.00	W	17.00	
15.	AMERISOURCEBERGEN CORP	03/25/2013	08/15/2013	860.00	758.00			102.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Form **8949** (2013)

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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	33. AMERISOURCEBERGEN CORP	04/19/2013	08/15/2013	1,892.00	1,840.00			52.00
	13. AMERISOURCEBERGEN CORP	05/30/2013	08/15/2013	745.00	714.00			31.00
	13. EOG RESOURCES INC	08/29/2012	08/15/2013	2,036.00	1,412.00			624.00
	105. MICROSOFT CORP COM	11/08/2012	08/15/2013	3,327.00	3,045.00			282.00
	68. VERIZON COMMUNICATIONS	03/25/2013	08/15/2013	3,301.00	3,339.00			-38.00
	92. BAIDU COM INC SPON ADR	03/22/2013	08/22/2013	12,771.00	7,965.00			4,806.00
	281. FASTENAL CO	01/31/2013	08/30/2013	12,418.00	14,011.00			-1,593.00
	10. PRECISION CASTPARTS CO	09/19/2012	08/30/2013	2,120.00	1,596.00			524.00
	5. V F CORP	01/04/2013	09/04/2013	962.00	769.00			193.00
	63. DU PONT E I DE NEMOURS	02/01/2013	09/12/2013	3,660.00	3,028.00			632.00
	32. DU PONT E I DE NEMOURS	03/25/2013	09/12/2013	1,859.00	1,571.00			288.00
	102. VODAFONE GROUP PLC AD	11/21/2012	09/12/2013	3,418.00	2,579.00			839.00
	186. VODAFONE GROUP PLC AD	01/04/2013	09/12/2013	6,233.00	4,797.00			1,436.00
	229. VODAFONE GROUP PLC AD	03/26/2013	09/12/2013	7,674.00	6,541.00			1,133.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

**For Paperwork Reduction Act Notice, see your tax return instructions.**

**Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury  
Internal Revenue Service► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).**2013**Attachment  
Sequence No **12A**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

RUTH WINKELMAN WENDER FOUNDATION

Social security number or taxpayer identification number

11-3465667

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**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co )	(b) Date acquired (Mo , day, yr )	(c) Date sold or disposed (Mo , day, yr )	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) <b>See the separate instructions</b>		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
122.	COCA COLA CO COM	11/08/2012	09/25/2013	4,684.00	4,464.00			220.00
27.	COCA COLA CO COM	01/04/2013	09/25/2013	1,037.00	1,019.00			18.00
20.822	ADVISORS SER TR PIA RETURN BD FD	12/31/2012	10/02/2013	417.00	435.00			-18.00
2957.164	ADVISORS SER TR P RETURN BD FD	01/04/2013	10/02/2013	59,291.00	61,627.00			-2,336.00
340.136	ADVISORS SER TR PI RETURN BD FD	01/04/2013	10/02/2013	6,820.00	7,088.00			-268.00
54.	MONOLITHIC PWR SYS INC	07/23/2013	10/03/2013	1,657.00	1,422.00			235.00
70.	SANMINA CORPORATION	08/28/2013	10/03/2013	1,216.00	1,138.00			78.00
1.	BOSTON PROPERTIES	01/04/2013	10/21/2013	107.00	107.00			
4.	INTERNATIONAL BUSINESS	01/04/2013	10/21/2013	692.00	776.00			-84.00
13.	INTERNATIONAL BUSINESS	03/26/2013	10/21/2013	2,249.00	2,757.00			-508.00
30.	MICROSOFT CORP COM	11/08/2012	10/21/2013	1,050.00	870.00			180.00
93.	MICROSOFT CORP COM	01/04/2013	10/21/2013	3,255.00	2,499.00			756.00
111.	MICROSOFT CORP COM	03/25/2013	10/21/2013	3,885.00	3,126.00			759.00
17.	ORACLE CORP COM	01/04/2013	10/21/2013	559.00	590.00			-31.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

**For Paperwork Reduction Act Notice, see your tax return instructions.**

JSA  
3X2615 2 000Form **8949** (2013)

**Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury  
Internal Revenue Service► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).**2013**Attachment  
Sequence No **12A**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

RUTH WINKELMAN WENDER FOUNDATION

Social security number or taxpayer identification number

11-3465667

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**Part I Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co )	(b) Date acquired (Mo , day, yr )	(c) Date sold or disposed (Mo , day, yr )	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) <b>See the separate instructions.</b>		(h) <b>Gain or (loss)</b> Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
62.	ORACLE CORP COM	03/25/2013	10/21/2013	2,040.00	1,938.00			102.00
15.	NATIONAL-OILWELL INC	11/29/2012	11/06/2013	1,217.00	1,054.00			163.00
10.	NATIONAL-OILWELL INC	11/29/2012	11/06/2013	812.00	702.00			110.00
15.	NATIONAL-OILWELL INC	01/04/2013	11/06/2013	1,217.00	1,075.00			142.00
27.	CATERPILLAR INC DEL CO	03/25/2013	11/22/2013	2,237.00	2,335.00			-98.00
3.	KEYCORP NEW COM	01/04/2013	11/22/2013	39.00	27.00			12.00
2.	LOWES COS INC COM	01/04/2013	11/22/2013	96.00	71.00			25.00
8.	PNC FINANCIAL SERVICES	01/25/2013	11/22/2013	615.00	496.00			119.00
49.	SUNTRUST BKS INC	06/07/2013	11/22/2013	1,780.00	1,571.00			209.00
77.	CISCO SYS INC COM	07/16/2013	12/04/2013	1,629.00	1,981.00			-352.00
129.	CISCO SYS INC COM	07/16/2013	12/04/2013	2,730.00	3,319.00			-589.00
77.	CISCO SYS INC COM	08/15/2013	12/04/2013	1,629.00	1,890.00			-261.00
35.	COACH INC COM	03/25/2013	12/04/2013	1,965.00	1,735.00			230.00
165.	ANALOG DEVICES INC	07/25/2013	12/16/2013	8,039.00	8,019.00			20.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if <b>Box A</b> above is checked), line 2 (if <b>Box B</b> above is checked), or line 3 (if <b>Box C</b> above is checked) ►								

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

**For Paperwork Reduction Act Notice, see your tax return instructions.**

JSA  
3X2615 2 000Form **8949** (2013)



## Sales and Other Dispositions of Capital Assets

► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949)

**► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.**

OMB No. 1545-0074

2013

Attachment  
Sequence No **12A**

Name(s) shown on return

RUTH WINKELMAN WENDER FOUNDATION

Social security number or taxpayer identification number

11-3465667

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**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

<b>1</b>	(a) Description of property (Example 100 sh XYZ Co )	(b) Date acquired (Mo , day, yr )	(c) Date sold or disposed (Mo , day, yr )	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions</b>		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	122. PERRIGO CO	12/31/2012	12/20/2013	18,570.00	12,588.00			5,982.00
	7. PERRIGO CO	01/04/2013	12/20/2013	1,066.00	759.00			307.00
	57. CAMERON INTERNATIONAL	11/06/2013	12/26/2013	3,395.00	3,098.00			297.00
	2. EOG RESOURCES INC	01/04/2013	12/26/2013	335.00	252.00			83.00
	1. EOG RESOURCES INC	01/04/2013	12/26/2013	168.00	126.00			42.00
	22. EOG RESOURCES INC	04/19/2013	12/26/2013	3,690.00	2,497.00			1,193.00
	11. KRAFT FOODS GROUP INC	01/04/2013	12/26/2013	589.00	497.00			92.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, <b>line 1b</b> (if <b>Box A</b> above is checked), <b>line 2</b> (if <b>Box B</b> above is checked), or <b>line 3</b> (if <b>Box C</b> above is checked) ►				391,829.	357,230.		32.	34,631.

**Note.** If you checked **Box A** above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

**For Paperwork Reduction Act Notice, see your tax return instructions.**

Form **8949** (2013)

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

RUTH WINKELMAN WENDER FOUNDATION

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**Part II Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☒ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <b>Column (e)</b> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
59.	ARM HLDGS PLC SPONS AD	11/30/2011	01/04/2013	2,267.00	1,652.00			615.00
165.	ARM HLDGS PLC SPONS A	11/30/2011	01/04/2013	6,339.00	4,620.00			1,719.00
2.	APPLE COMPUTER INC COM	01/27/2009	01/25/2013	886.00	181.00			705.00
3.	APPLE COMPUTER INC COM	01/27/2009	01/25/2013	1,329.00	271.00			1,058.00
4.	APPLE COMPUTER INC COM	01/27/2009	01/25/2013	1,771.00	362.00			1,409.00
2.	APPLE COMPUTER INC COM	11/24/2009	01/25/2013	886.00	408.00			478.00
2.	APPLE COMPUTER INC COM	01/21/2010	01/25/2013	886.00	417.00			469.00
13.	CONOCOPHILLIPS COM	05/24/2010	01/25/2013	792.00	510.00			282.00
21.	CONOCOPHILLIPS COM	05/24/2010	01/25/2013	1,280.00	823.00			457.00
13.	CONOCOPHILLIPS COM	02/01/2011	01/25/2013	792.00	718.00			74.00
4.	FIFTH THIRD BANCORP COM	08/13/2009	01/25/2013	65.00	43.00			22.00
10.	FIFTH THIRD BANCORP CO	08/13/2009	01/25/2013	164.00	109.00			55.00
9.	FIFTH THIRD BANCORP COM	08/13/2009	01/25/2013	147.00	98.00			49.00
10.	FIFTH THIRD BANCORP CO	11/24/2009	01/25/2013	164.00	100.00			64.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 8b</b> (if <b>Box D</b> above is checked), <b>line 9</b> (if <b>Box E</b> above is checked), or <b>line 10</b> (if <b>Box F</b> above is checked) ►								

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See **Column (g)** in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

RUTH WINKELMAN WENDER FOUNDATION

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☒ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions</b>		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
19.	FIFTH THIRD BANCORP CO	01/21/2010	01/25/2013	311.00	234.00			77.00
4.	FIFTH THIRD BANCORP COM	02/04/2010	01/25/2013	65.00	45.00			20.00
35.	FIFTH THIRD BANCORP CO	06/04/2010	01/25/2013	573.00	440.00			133.00
11.	FIFTH THIRD BANCORP CO	06/04/2010	01/25/2013	180.00	138.00			42.00
35.	FIFTH THIRD BANCORP CO	09/28/2010	01/25/2013	573.00	417.00			156.00
20.	FIFTH THIRD BANCORP CO	09/28/2010	01/25/2013	327.00	239.00			88.00
35.	FIFTH THIRD BANCORP CO	02/01/2011	01/25/2013	573.00	545.00			28.00
29.	FIFTH THIRD BANCORP CO	02/01/2011	01/25/2013	474.00	451.00			23.00
35.	FIFTH THIRD BANCORP CO	01/05/2012	01/25/2013	573.00	474.00			99.00
3.	TIME WARNER INC NEW	10/26/2011	01/25/2013	151.00	104.00			47.00
3.	TIME WARNER INC NEW	01/05/2012	01/25/2013	151.00	110.00			41.00
13.	TIME WARNER INC NEW	01/05/2012	01/25/2013	655.00	478.00			177.00
3.	UNITEDHEALTH GROUP INC	07/22/2009	01/25/2013	168.00	80.00			88.00
4.	UNITEDHEALTH GROUP INC	07/22/2009	01/25/2013	223.00	106.00			117.00

**2 Totals.** Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

RUTH WINKELMAN WENDER FOUNDATION

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☒ **(F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
3.	UNITEDHEALTH GROUP INC	01/21/2010	01/25/2013	168.00	101.00			67.00
6.	UNITEDHEALTH GROUP INC	01/21/2010	01/25/2013	335.00	201.00			134.00
3.	UNITEDHEALTH GROUP INC	02/01/2011	01/25/2013	168.00	126.00			42.00
19.	UNITEDHEALTH GROUP INC	02/01/2011	01/25/2013	1,061.00	798.00			263.00
3.	UNITEDHEALTH GROUP INC	02/09/2011	01/25/2013	168.00	126.00			42.00
42.	UNITEDHEALTH GROUP INC	02/09/2011	01/25/2013	2,345.00	1,761.00			584.00
3.	UNITEDHEALTH GROUP INC	06/23/2011	01/25/2013	168.00	152.00			16.00
48.	UNITEDHEALTH GROUP INC	06/23/2011	01/25/2013	2,680.00	2,436.00			244.00
3.	UNITEDHEALTH GROUP INC	01/05/2012	01/25/2013	168.00	158.00			10.00
50.	UNITEDHEALTH GROUP INC	01/05/2012	01/25/2013	2,792.00	2,629.00			163.00
1.	COACH INC COM	09/21/2011	01/31/2013	51.00	58.00	W	7.00	
.	99938 COACH INC COM	09/21/2011	01/31/2013	51.00	58.00			-7.00
10.	00062 COACH INC COM	09/21/2011	01/31/2013	510.00	583.00	W	73.00	
22.	COACH INC COM	09/21/2011	01/31/2013	1,122.00	1,282.00			-160.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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Social security number or taxpayer identification number

RUTH WINKELMAN WENDER FOUNDATION

11-3465667

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☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
136.	COACH INC COM	09/21/2011	01/31/2013	6,934.00	7,924.00			-990.00
22.	COACH INC COM	01/05/2012	01/31/2013	1,122.00	1,352.00			-230.00
1.	APPLE COMPUTER INC COM	01/21/2010	02/01/2013	454.00	208.00			246.00
3.	APPLE COMPUTER INC COM	01/21/2010	02/01/2013	1,361.00	625.00			736.00
2.	APPLE COMPUTER INC COM	02/09/2011	02/01/2013	908.00	715.00			193.00
6.	APPLE COMPUTER INC COM	02/09/2011	02/01/2013	2,723.00	2,146.00			577.00
2.	AARONS INC	01/25/2012	02/27/2013	56.00	55.00			1.00
8.	AKZO NOBEL N.V. ADR	11/21/2008	02/27/2013	171.00	76.00			95.00
8.	ALLIANZ AKTIEGELELA	08/19/2009	02/27/2013	109.00	85.00			24.00
10.	AMCOL INTL CORP	01/25/2012	02/27/2013	295.00	295.00			
9.	AMEDISYS INC	01/25/2012	02/27/2013	100.00	86.00			14.00
2.	AMERICAN TOWER REIT	10/05/2011	02/27/2013	155.00	111.00			44.00
1.	APPLE COMPUTER INC COM	03/01/2011	02/27/2013	450.00	349.00			101.00
12.	ASTORIA FINANCIAL CORP	01/25/2012	02/27/2013	117.00	107.00			10.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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- ☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
4.	AXA DEP SHS	01/27/2009	02/27/2013	69.00	65.00			4.00
2.	BB&T CORP	02/13/2012	02/27/2013	61.00	59.00			2.00
2.	BHP LTD SPONSORED ADR	08/10/2011	02/27/2013	151.00	153.00			-2.00
6.	BRISTOW GROUP INC	01/25/2012	02/27/2013	350.00	295.00			55.00
5.	CRH PLC ADR	02/01/2011	02/27/2013	109.00	111.00			-2.00
1.	CVS CORP	06/04/2010	02/27/2013	51.00	34.00			17.00
2.	CABOT MICROELECTRONICS	01/25/2012	02/27/2013	69.00	101.00			-32.00
1.	CANADIAN NATL RY CO	06/19/2009	02/27/2013	99.00	43.00			56.00
3.	CANON INC SP ADR	11/21/2008	02/27/2013	107.00	82.00			25.00
4.	CANTEL MEDICAL CORP	01/25/2012	02/27/2013	125.00	86.00			39.00
1.	CAPITAL ONE FINANCIAL C	03/16/2011	02/27/2013	51.00	50.00			1.00
10.	CARREFOUR SA SPONSORED	02/09/2011	02/27/2013	54.00	97.00			-43.00
4.	CASH AMER INTL INC	01/25/2012	02/27/2013	202.00	174.00			28.00
7.	CHECKPOINT SYS INC	01/25/2012	02/27/2013	86.00	77.00			9.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 8b</b> (if <b>Box D</b> above is checked), <b>line 9</b> (if <b>Box E</b> above is checked), or <b>line 10</b> (if <b>Box F</b> above is checked) ▶								

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1.	COLGATE PALMOLIVE CO	11/21/2008	02/27/2013	115.00	60.00			55.00
1.	COMCAST CORP CLASS A NE	05/03/2011	02/27/2013	40.00	26.00			14.00
3.	COMCAST CORP CLASS A NE	05/03/2011	02/27/2013	121.00	79.00			42.00
1.	DIAGEO PLC NEW SPONS AD	01/27/2009	02/27/2013	118.00	53.00			65.00
15.	DIGITAL RIV INC	01/25/2012	02/27/2013	215.00	240.00			-25.00
2.	WALT DISNEY CO COM	03/22/2010	02/27/2013	109.00	68.00			41.00
3.	DOLLAR TREE INC	11/30/2011	02/27/2013	138.00	122.00			16.00
3.	E M C CORP MASS COM	10/02/2009	02/27/2013	70.00	50.00			20.00
3.	ENI SPA SPONS ADR	01/27/2009	02/27/2013	137.00	135.00			2.00
10.	EATON VANCE CORP COM	01/25/2012	02/27/2013	384.00	265.00			119.00
4.	ENERSYS	01/25/2012	02/27/2013	162.00	117.00			45.00
11.	ERICSSON ADR B SEK 10	01/27/2009	02/27/2013	137.00	90.00			47.00
1.	EXXON MOBIL CORP COM	06/16/2010	02/27/2013	89.00	62.00			27.00
8.	FLIR SYS INC	01/25/2012	02/27/2013	212.00	212.00			
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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20.	FIRST POTOMAC RLTY TR	01/25/2012	02/27/2013	284.00	297.00			-13.00
7.	FRANCE TELECOM SA SPONS	11/21/2008	02/27/2013	69.00	164.00			-95.00
3.	FRANKLIN ELECTRIC INC	01/25/2012	02/27/2013	195.00	147.00			48.00
2.	GENERAL ELEC CO COM	08/13/2009	02/27/2013	47.00	28.00			19.00
7.	GIVAUDAN SA ADR	05/11/2010	02/27/2013	168.00	120.00			48.00
7.	GLOBAL PMTS INC	01/25/2012	02/27/2013	343.00	349.00			-6.00
1.	GOLDMAN SACHS GROUP, IN	05/05/2009	02/27/2013	152.00	135.00			17.00
1.	GOOGLE INC CL A	01/31/2011	02/27/2013	803.00	597.00			206.00
3.	HSBC HOLDINGS PLC SPONS	08/28/2009	02/27/2013	166.00	165.00			1.00
7.	HARSCO CORP	01/25/2012	02/27/2013	166.00	141.00			25.00
5.	HEALTHWAYS INC	01/25/2012	02/27/2013	66.00	38.00			28.00
27.	HEXCEL CORP NEW	05/02/2011	02/27/2013	745.00	570.00			175.00
2.	HONEYWELL INTERNATIONAL	02/09/2012	02/27/2013	141.00	120.00			21.00
1.	IMPERIAL TOBACCO GROUP	05/13/2009	02/27/2013	72.00	48.00			24.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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5.	ITRON INC	01/25/2012	02/27/2013	211.00	196.00			15.00
3.	JP MORGAN CHASE & CO CO	08/18/2010	02/27/2013	148.00	114.00			34.00
1.	JOHNSON & JOHNSON COM	05/24/2010	02/27/2013	76.00	61.00			15.00
6.	KAO CORP SPONS ADR	01/27/2010	02/27/2013	192.00	152.00			40.00
7.	LIFE TIME FITNESS INC	01/25/2012	02/27/2013	292.00	334.00			-42.00
2.	LUFKIN INDS INC	01/25/2012	02/27/2013	130.00	152.00	W	22.00	
29.	MEDICAL PPTYS TRUST IN	01/25/2012	02/27/2013	426.00	302.00			124.00
6.	MEDNAX INC	01/25/2012	02/27/2013	514.00	430.00			84.00
3.	MERCK & CO INC NEW	01/27/2009	02/27/2013	129.00	86.00			43.00
2.	MERITAGE HOMES CORP	01/25/2012	02/27/2013	83.00	56.00			27.00
2.	MICROSOFT CORP COM	01/21/2010	02/27/2013	56.00	60.00	W	4.00	
23.	MITSUBISHI UFJ FINL AD	01/27/2009	02/27/2013	128.00	128.00			
10.	MOOG INC CL A	01/25/2012	02/27/2013	454.00	436.00			18.00
6.	NTT DOCOMO INC SPONS AD	11/23/2010	02/27/2013	92.00	98.00			-6.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
1.	NATIONAL-OILWELL INC	01/11/2011	02/27/2013	68.00	66.00			2.00
1.	NESTLE S A SPONSORED AD SH	01/16/2009	02/27/2013	69.00	36.00			33.00
3.	NESTLE S A SPONSORED AD SH	01/16/2009	02/27/2013	208.00	109.00			99.00
4.	NOVARTIS AG ADR	11/21/2008	02/27/2013	269.00	176.00			93.00
1.	OCCIDENTAL PETE CORP DE	05/10/2010	02/27/2013	82.00	84.00			-2.00
7.	ONEOK INC NEW	01/25/2012	02/27/2013	317.00	307.00			10.00
7.	PETROBRAS BRASILEIRO AD	11/08/2010	02/27/2013	104.00	252.00	W	148.00	
2.	PFIZER INC COM	06/25/2008	02/27/2013	55.00	36.00			19.00
5.	PROTECTIVE LIFE CORP	01/25/2012	02/27/2013	160.00	127.00			33.00
1.	QUALCOMM INC COM	11/21/2008	02/27/2013	66.00	29.00			37.00
5.	RAYMOND JAMES FINANCIAL	01/25/2012	02/27/2013	221.00	170.00			51.00
3.	REED ELSEVIER P L C SPO	11/19/2009	02/27/2013	128.00	95.00			33.00
11.	REINSURANCE GROUP AMER	01/25/2012	02/27/2013	635.00	619.00			16.00
4.	ROCHE HOLDINGS LTD SPON	11/21/2008	02/27/2013	228.00	124.00			104.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 8b</b> (if <b>Box D</b> above is checked), <b>line 9</b> (if <b>Box E</b> above is checked), or <b>line 10</b> (if <b>Box F</b> above is checked) ►								

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RUTH WINKELMAN WENDER FOUNDATION

11-3465667

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
1.	SBA COMMUNICATIONS CORP	01/25/2012	02/27/2013	71.00	45.00			26.00
4.	SANOFI SPONSORED ADR	01/27/2009	02/27/2013	188.00	119.00			69.00
2.	SAP AG-SPONSORED ADR	11/21/2008	02/27/2013	157.00	60.00			97.00
12.	SCHNEIDER ELECTRIC SA	08/11/2011	02/27/2013	184.00	154.00			30.00
4.	SCOTTS CO CL A	01/25/2012	02/27/2013	179.00	190.00			-11.00
10.	SECOM LTD ADR	06/23/2011	02/27/2013	126.00	119.00			7.00
1.	SEMPRA ENERGY	05/05/2010	02/27/2013	78.00	48.00			30.00
3.	SNAP-ON INC	01/25/2012	02/27/2013	238.00	167.00			71.00
9.	SOUTH JERSEY INDS INC	01/25/2012	02/27/2013	493.00	490.00			3.00
6.	STATE AUTO FINL CORP	01/25/2012	02/27/2013	96.00	78.00			18.00
2.	STATE STREET CORP	01/18/2012	02/27/2013	114.00	79.00			35.00
5.	SWIFT ENERGY CO	01/25/2012	02/27/2013	68.00	170.00			-102.00
2.	SYNGENTA AG ADR SPONSOR	11/21/2008	02/27/2013	170.00	56.00			114.00
3.	TJX COS INC NEW COM	05/25/2010	02/27/2013	134.00	67.00			67.00
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						(f) Code(s) from instructions	(g) Amount of adjustment	
5.	TARGET CORP COM	03/01/2011	02/27/2013	317.00	263.00			54.00
5.	TELEDYNE TECHNOLOGIES I	10/17/2011	02/27/2013	364.00	265.00			99.00
10.	TESCO PLC SPONS ADR	05/04/2011	02/27/2013	166.00	203.00			-37.00
2.	TEVA PHARMACEUTICAL IND ADR	07/07/2010	02/27/2013	75.00	106.00	W	31.00	
3.	TIMKEN CO	01/25/2012	02/27/2013	164.00	144.00			20.00
2.	TOTAL S.A. SPONSORED AD	01/27/2009	02/27/2013	100.00	103.00			-3.00
1.	TRAVELERS COMPANIES INC	09/14/2011	02/27/2013	81.00	49.00			32.00
1.	TRAVELERS COMPANIES INC	09/14/2011	02/27/2013	81.00	49.00			32.00
15.	TRUSTMARK CORP	01/25/2012	02/27/2013	348.00	368.00			-20.00
5.	URS CORP NEW	01/25/2012	02/27/2013	212.00	203.00			9.00
5.	UNILEVER PLC NEW ADS	11/21/2008	02/27/2013	199.00	103.00			96.00
4.	UNILEVER NV NY SHARES N	05/11/2011	02/27/2013	156.00	131.00			25.00
10.	UNITED BANKSHARES INC	01/25/2012	02/27/2013	260.00	291.00			-31.00
5.	UNITED FIRE GROUP INC	01/25/2012	02/27/2013	122.00	98.00			24.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 8b</b> (if <b>Box D</b> above is checked), <b>line 9</b> (if <b>Box E</b> above is checked), or <b>line 10</b> (if <b>Box F</b> above is checked) ►								

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	1. UNITED TECHNOLOGIES COR	11/13/2002	02/27/2013	91.00	31.00			60.00
	3. VALSPAR CORP	01/25/2012	02/27/2013	186.00	126.00			60.00
	18. WGL HLDGS INC	01/25/2012	02/27/2013	761.00	774.00			-13.00
	1. ACCENTURE PLC IRELAND	01/21/2010	02/27/2013	74.00	43.00			31.00
	12. HELEN OF TROY CORP LTD	06/20/2011	02/27/2013	440.00	383.00			57.00
	2. CORE LABORATORIES N V O	01/25/2012	02/27/2013	274.00	222.00			52.00
	22. CAPITAL ONE FINANCIAL	03/16/2011	03/08/2013	1,195.00	1,108.00			87.00
	45. CAPITAL ONE FINANCIAL	03/16/2011	03/08/2013	2,445.00	2,267.00			178.00
	57. CAPITAL ONE FINANCIAL	03/16/2011	03/08/2013	3,097.00	2,871.00			226.00
	18. CAPITAL ONE FINANCIAL	03/16/2011	03/08/2013	978.00	907.00			71.00
	22. CAPITAL ONE FINANCIAL	01/05/2012	03/08/2013	1,195.00	1,001.00			194.00
	19. KAO CORP SPONS ADR	01/27/2010	03/22/2013	613.00	483.00			130.00
	52. KAO CORP SPONS ADR	01/27/2010	03/22/2013	1,679.00	1,321.00			358.00
	87. KAO CORP SPONS ADR	01/27/2010	03/22/2013	2,809.00	2,210.00			599.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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99.	KAO CORP SPONS ADR	01/27/2010	03/22/2013	3,197.00	2,515.00			682.00
30.	KAO CORP SPONS ADR	01/27/2010	03/22/2013	969.00	762.00			207.00
52.	KAO CORP SPONS ADR	02/01/2011	03/22/2013	1,679.00	1,410.00			269.00
87.	KAO CORP SPONS ADR	04/14/2011	03/22/2013	2,809.00	2,135.00			674.00
99.	KAO CORP SPONS ADR	01/05/2012	03/22/2013	3,197.00	2,652.00			545.00
19.	AMERICAN ELEC PWR INC	02/01/2011	03/25/2013	905.00	678.00			227.00
30.	AMERICAN ELEC PWR INC	10/26/2011	03/25/2013	1,429.00	1,166.00			263.00
5.	CENTURYTEL INC	02/09/2012	03/25/2013	175.00	190.00			-15.00
102.	CENTURYTEL INC	02/09/2012	03/25/2013	3,562.00	3,871.00			-309.00
5.	GOOGLE INC CL A	01/31/2011	03/25/2013	4,041.00	2,987.00			1,054.00
6.	GOOGLE INC CL A	01/31/2011	03/25/2013	4,849.00	3,584.00			1,265.00
1.	GOOGLE INC CL A	02/01/2011	03/25/2013	808.00	612.00			196.00
8.	JOHNSON & JOHNSON COM	05/24/2010	03/25/2013	637.00	488.00			149.00
19.	JOHNSON & JOHNSON COM	05/24/2010	03/25/2013	1,513.00	1,159.00			354.00

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2.	JOHNSON & JOHNSON COM	08/23/2010	03/25/2013	159.00	118.00			41.00
28.	JOHNSON & JOHNSON COM	08/23/2010	03/25/2013	2,230.00	1,653.00			577.00
18.	JOHNSON & JOHNSON COM	08/23/2010	03/25/2013	1,434.00	1,062.00			372.00
21.	JOHNSON & JOHNSON COM	02/01/2011	03/25/2013	1,673.00	1,273.00			400.00
9.	JOHNSON & JOHNSON COM	01/05/2012	03/25/2013	717.00	589.00			128.00
41.	JOHNSON & JOHNSON COM	01/05/2012	03/25/2013	3,266.00	2,683.00			583.00
4.	PACCAR INC COM	02/09/2012	03/25/2013	198.00	175.00			23.00
22.	PACCAR INC COM	02/09/2012	03/25/2013	1,088.00	962.00			126.00
4.	PACCAR INC COM	02/21/2012	03/25/2013	198.00	184.00			14.00
32.	PACCAR INC COM	02/21/2012	03/25/2013	1,582.00	1,468.00			114.00
25.	UNILEVER NV NY SHARES	05/11/2011	03/25/2013	1,019.00	819.00			200.00
84.	UNILEVER NV NY SHARES	05/11/2011	03/25/2013	3,423.00	2,751.00			672.00
25.	UNILEVER NV NY SHARES	01/05/2012	03/25/2013	1,019.00	861.00			158.00
7.	EXXON MOBIL CORP COM	06/16/2010	03/26/2013	630.00	437.00			193.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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2.	EXXON MOBIL CORP COM	07/13/2010	03/26/2013	180.00	119.00			61.00
13.	EXXON MOBIL CORP COM	07/13/2010	03/26/2013	1,170.00	773.00			397.00
17.	EXXON MOBIL CORP COM	07/13/2010	03/26/2013	1,530.00	1,011.00			519.00
18.	EXXON MOBIL CORP COM	07/13/2010	03/26/2013	1,620.00	1,071.00			549.00
49.	ISHARES CORE TOTUSBD E	11/21/2008	04/16/2013	5,450.00	4,745.00			705.00
51.	NATIONAL GRID PLC SP A	09/07/2010	04/19/2013	3,081.00	2,149.00			932.00
8.	NATIONAL GRID PLC SP AD	02/01/2011	04/19/2013	483.00	368.00			115.00
8.	NATIONAL GRID PLC SP AD	01/05/2012	04/19/2013	483.00	382.00			101.00
65.	NATIONAL GRID PLC SP A	01/31/2012	04/19/2013	3,927.00	3,237.00			690.00
36.	NATIONAL-OILWELL INC	01/11/2011	04/19/2013	2,311.00	2,382.00			-71.00
44.	OCCIDENTAL PETE CORP D	05/10/2010	04/19/2013	3,494.00	3,697.00			-203.00
5.	OCCIDENTAL PETE CORP DE	07/13/2010	04/19/2013	397.00	412.00			-15.00
115.	PFIZER INC COM	06/25/2008	04/19/2013	3,556.00	2,089.00			1,467.00
118.	GIVAUDAN SA ADR	05/11/2010	05/03/2013	3,005.00	2,018.00			987.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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RUTH WINKELMAN WENDER FOUNDATION

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						(f) Code(s) from instructions	(g) Amount of adjustment	
	66. GIVAUDAN SA ADR	02/01/2011	05/03/2013	1,681.00	1,346.00			335.00
	51. GIVAUDAN SA ADR	04/14/2011	05/03/2013	1,299.00	1,063.00			236.00
	76. UNILEVER PLC NEW ADS	11/21/2008	05/03/2013	3,298.00	1,569.00			1,729.00
	13. UNILEVER PLC NEW ADS	01/16/2009	05/03/2013	564.00	297.00			267.00
	112. UNILEVER PLC NEW ADS	01/27/2009	05/03/2013	4,860.00	2,572.00			2,288.00
	397. BB&T CORP	02/13/2012	05/16/2013	12,785.00	11,788.00			997.00
	3. BB&T CORP	03/14/2012	05/16/2013	97.00	91.00			6.00
	21.667 KRAFT FOODS GROUP I	04/12/2006	05/16/2013	1,204.00	549.00			655.00
	4.333 KRAFT FOODS GROUP IN	01/16/2009	05/16/2013	241.00	129.00			112.00
	20.333 KRAFT FOODS GROUP I	01/27/2009	05/16/2013	1,130.00	621.00			509.00
	4. KRAFT FOODS GROUP INC	11/24/2009	05/16/2013	222.00	115.00			107.00
	12.333 KRAFT FOODS GROUP I	01/21/2010	05/16/2013	685.00	368.00			317.00
	.333 KRAFT FOODS GROUP INC	01/26/2010	05/16/2013	19.00	10.00			9.00
	29.667 KRAFT FOODS GROUP I	08/23/2010	05/16/2013	1,649.00	912.00			737.00
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						(f) Code(s) from instructions	(g) Amount of adjustment	
18.	KRAFT FOODS GROUP INC	02/01/2011	05/16/2013	1,000.00	583.00			417.00
14.667	KRAFT FOODS GROUP I	01/05/2012	05/16/2013	815.00	584.00			231.00
2.667	KRAFT FOODS GROUP IN	03/20/2012	05/16/2013	148.00	108.00			40.00
49.	CVS CORP	06/04/2010	05/20/2013	2,885.00	1,664.00			1,221.00
14.	CVS CORP	06/16/2010	05/20/2013	824.00	448.00			376.00
85.	EXXON MOBIL CORP COM	07/13/2010	05/20/2013	7,868.00	5,057.00			2,811.00
3.	EXXON MOBIL CORP COM	02/01/2011	05/20/2013	278.00	251.00			27.00
11.	MERCK & CO INC NEW	01/27/2009	05/20/2013	498.00	314.00			184.00
23.	MERCK & CO INC NEW	11/24/2009	05/20/2013	1,040.00	828.00			212.00
18.	MERCK & CO INC NEW	01/21/2010	05/20/2013	814.00	726.00			88.00
1.	MERCK & CO INC NEW	02/04/2010	05/20/2013	45.00	37.00			8.00
12.	MERCK & CO INC NEW	05/24/2010	05/20/2013	543.00	386.00			157.00
60.	PHILIP MORRIS INTL INC	05/10/2012	05/20/2013	5,699.00	5,186.00			513.00
96.	NATIONAL-OILWELL INC	01/11/2011	05/29/2013	6,869.00	6,353.00			516.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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						(f) Code(s) from instructions	(g) Amount of adjustment	
26.	NATIONAL-OILWELL INC	02/01/2011	05/29/2013	1,860.00	1,930.00			-70.00
19.	NATIONAL-OILWELL INC	01/05/2012	05/29/2013	1,359.00	1,334.00			25.00
1.	NATIONAL-OILWELL INC	03/14/2012	05/29/2013	72.00	80.00			-8.00
105.	UNITED PARCEL SERVICE B	08/02/2010	05/29/2013	9,067.00	6,969.00			2,098.00
23.	UNITED PARCEL SERVICE	10/01/2010	05/29/2013	1,986.00	1,523.00			463.00
15.	UNITED PARCEL SERVICE	02/01/2011	05/29/2013	1,295.00	1,115.00			180.00
13.	UNITED PARCEL SERVICE	01/05/2012	05/29/2013	1,123.00	949.00			174.00
15.	INTUITIVE SURGICAL INC	08/27/2010	05/30/2013	7,594.00	4,033.00			3,561.00
4.	INTUITIVE SURGICAL INC	02/01/2011	05/30/2013	2,025.00	1,342.00			683.00
4.	INTUITIVE SURGICAL INC	01/05/2012	05/30/2013	2,025.00	1,870.00			155.00
133.	ROPER INDS INC	03/14/2012	05/30/2013	16,702.00	13,156.00			3,546.00
37.	EXXON MOBIL CORP COM	02/01/2011	06/07/2013	3,365.00	3,090.00			275.00
3.	EXXON MOBIL CORP COM	01/05/2012	06/07/2013	273.00	257.00			16.00
11.	TARGET CORP COM	03/01/2011	06/07/2013	770.00	579.00			191.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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6.	TARGET CORP COM	01/05/2012	06/07/2013	420.00	291.00			129.00
26.	TARGET CORP COM	02/28/2012	06/07/2013	1,821.00	1,448.00			373.00
133.	US BANCORP COM	08/11/2011	06/07/2013	4,752.00	3,006.00			1,746.00
21.	US BANCORP COM	01/05/2012	06/07/2013	750.00	591.00			159.00
338.229	ADVISORS SER TR PI RETURN BD FD	11/21/2008	06/11/2013	6,876.00	6,372.00			504.00
69.411	COHEN & STEERS RLTY	11/21/2008	06/11/2013	4,701.00	1,850.00			2,851.00
397.018	DIAMOND HILL FDS L A	11/21/2008	06/11/2013	8,139.00	5,133.00			3,006.00
80.	ISHARES CORE TOTUSBD E	11/21/2008	06/11/2013	8,667.00	7,747.00			920.00
85.	ISHARES 1-3 YR TR BD E	11/21/2008	06/11/2013	7,167.00	7,194.00			-27.00
242.278	IVY FDS INC ASSET A	11/21/2008	06/11/2013	6,651.00	4,550.00			2,101.00
15.	COMCAST CORP CLASS A N	05/03/2011	06/24/2013	599.00	396.00			203.00
62.	COMCAST CORP CLASS A N	08/11/2011	06/24/2013	2,477.00	1,285.00			1,192.00
16.	COMCAST CORP CLASS A N	01/05/2012	06/24/2013	639.00	395.00			244.00
50.	COMCAST CORP CLASS A N	01/18/2012	06/24/2013	1,997.00	1,286.00			711.00
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	8. FREEPORT MCMORAN COPPER	10/02/2009	06/24/2013	217.00	261.00			-44.00
	18. FREEPORT MCMORAN COPPE B	11/24/2009	06/24/2013	487.00	763.00			-276.00
	38. FREEPORT MCMORAN COPPE B	01/21/2010	06/24/2013	1,029.00	1,461.00			-432.00
	21. INTERNATIONAL BUSINESS	05/18/2009	06/24/2013	4,091.00	2,185.00			1,906.00
	95. MONDELEZ INTL INC CL A	09/14/2005	06/24/2013	2,742.00	1,530.00			1,212.00
	4. MONDELEZ INTL INC CL A	04/12/2006	06/24/2013	115.00	63.00			52.00
	31. STATE STREET CORP	01/18/2012	06/24/2013	1,999.00	1,229.00			770.00
	22. TARGET CORP COM	02/28/2012	06/24/2013	1,510.00	1,225.00			285.00
	36. TARGET CORP COM	05/31/2012	06/24/2013	2,471.00	2,090.00			381.00
	6. WALT DISNEY CO COM	03/22/2010	06/25/2013	375.00	204.00			171.00
	26. WALT DISNEY CO COM	10/07/2010	06/25/2013	1,627.00	879.00			748.00
	6. WALT DISNEY CO COM	02/01/2011	06/25/2013	375.00	238.00			137.00
	5. MICROSOFT CORP COM	01/21/2010	06/25/2013	168.00	150.00			18.00
	1. MICROSOFT CORP COM	01/26/2010	06/25/2013	34.00	30.00			4.00
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2.	MICROSOFT CORP COM	02/04/2010	06/25/2013	67.00	56.00			11.00
30.	MICROSOFT CORP COM	02/01/2011	06/25/2013	1,007.00	839.00			168.00
55.	MICROSOFT CORP COM	04/08/2011	06/25/2013	1,847.00	1,435.00			412.00
89.	MICROSOFT CORP COM	06/23/2011	06/25/2013	2,989.00	2,165.00			824.00
40.	MICROSOFT CORP COM	01/05/2012	06/25/2013	1,343.00	1,106.00			237.00
17.	ABB LTD SPONSORED ADR	03/12/2012	06/26/2013	364.00	345.00			19.00
7.	AARONS INC	01/25/2012	06/26/2013	197.00	192.00			5.00
18.	AKZO NOBEL N.V. ADR	11/21/2008	06/26/2013	333.00	172.00			161.00
29.	ALLIANZ AKTIEGELELA	08/19/2009	06/26/2013	417.00	308.00			109.00
5.	AMCOL INTL CORP	01/25/2012	06/26/2013	154.00	147.00			7.00
5.	AMEDISYS INC	01/25/2012	06/26/2013	65.00	48.00			17.00
6.	AMERICAN EXPRESS CO COM	09/28/2010	06/26/2013	443.00	260.00			183.00
3.	AMERICAN TOWER REIT	10/05/2011	06/26/2013	222.00	166.00			56.00
1.	ANADARKO PETE CORP COM	10/26/2011	06/26/2013	87.00	79.00			8.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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RUTH WINKELMAN WENDER FOUNDATION

11-3465667

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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	10. ASTORIA FINANCIAL CORP	01/25/2012	06/26/2013	105.00	89.00			16.00
	13. AXA DEP SHS	01/27/2009	06/26/2013	256.00	210.00			46.00
	3. BHP LTD SPONSORED ADR	08/10/2011	06/26/2013	174.00	229.00			-55.00
	6. BRISTOW GROUP INC	01/25/2012	06/26/2013	396.00	295.00			101.00
	14. CRH PLC ADR	02/01/2011	06/26/2013	285.00	310.00			-25.00
	5. CABOT MICROELECTRONICS	01/25/2012	06/26/2013	167.00	251.00			-84.00
	3. CANADIAN NATL RY CO	06/19/2009	06/26/2013	291.00	128.00			163.00
	7. CANON INC SP ADR	11/21/2008	06/26/2013	231.00	191.00			40.00
	5. CANTEL MEDICAL CORP	01/25/2012	06/26/2013	166.00	108.00			58.00
	16. CARREFOUR SA SPONSORED	02/09/2011	06/26/2013	85.00	155.00			-70.00
	5. CASH AMER INTL INC	01/25/2012	06/26/2013	228.00	218.00			10.00
	6. CHECKPOINT SYS INC	01/25/2012	06/26/2013	81.00	66.00			15.00
	3. COCA COLA CO COM	09/09/2010	06/26/2013	121.00	88.00			33.00
	2. COLGATE PALMOLIVE CO	11/21/2008	06/26/2013	114.00	60.00			54.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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	8. COMCAST CORP CLASS A NE	01/18/2012	06/26/2013	323.00	206.00			117.00
	2. COVANCE INC	01/25/2012	06/26/2013	154.00	94.00			60.00
	1. DIAGEO PLC NEW SPONS AD	01/27/2009	06/26/2013	115.00	53.00			62.00
	6. DIGITAL RIV INC	01/25/2012	06/26/2013	113.00	96.00			17.00
	7. DOLLAR TREE INC	11/30/2011	06/26/2013	350.00	285.00			65.00
	8. E M C CORP MASS COM	10/02/2009	06/26/2013	193.00	133.00			60.00
	8. ENI SPA SPONS ADR	01/27/2009	06/26/2013	328.00	359.00			-31.00
	5. EATON VANCE CORP COM	01/25/2012	06/26/2013	190.00	133.00			57.00
	6. ENERSYS	01/25/2012	06/26/2013	290.00	175.00			115.00
	26. ERICSSON ADR B SEK 10	01/27/2009	06/26/2013	292.00	213.00			79.00
	2. EXXON MOBIL CORP COM	01/05/2012	06/26/2013	179.00	171.00			8.00
	8. FLIR SYS INC	01/25/2012	06/26/2013	210.00	212.00			-2.00
	10. FIRST POTOMAC RLTY TR	01/25/2012	06/26/2013	130.00	148.00			-18.00
	6. FRANCE TELECOM SA SPONS	11/21/2008	06/26/2013	58.00	141.00			-83.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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8.	FRANKLIN ELECTRIC INC	01/25/2012	06/26/2013	267.00	197.00			70.00
11.	GENERAL ELEC CO COM	08/13/2009	06/26/2013	257.00	156.00			101.00
1.	GILEAD SCIENCES INC COM	04/17/2012	06/26/2013	52.00	23.00			29.00
8.	GLAXOSMITHKLINE PLC ADS	11/21/2008	06/26/2013	399.00	254.00			145.00
4.	GLOBAL PMTS INC	01/25/2012	06/26/2013	186.00	199.00			-13.00
7.	HSBC HOLDINGS PLC SPONS	08/28/2009	06/26/2013	366.00	386.00			-20.00
6.	HARSCO CORP	01/25/2012	06/26/2013	135.00	121.00			14.00
5.	HEALTHWAYS INC	01/25/2012	06/26/2013	85.00	38.00			47.00
12.	HEXCEL CORP NEW	05/02/2011	06/26/2013	409.00	254.00			155.00
2.	IMPERIAL TOBACCO GROUP	05/13/2009	06/26/2013	139.00	96.00			43.00
2.	INTERNATIONAL BUSINESS	05/18/2009	06/26/2013	390.00	208.00			182.00
4.	ITRON INC	01/25/2012	06/26/2013	167.00	157.00			10.00
37.	JP MORGAN CHASE & CO C	08/18/2010	06/26/2013	1,951.00	1,407.00			544.00
6.	LIFE TIME FITNESS INC	01/25/2012	06/26/2013	294.00	286.00			8.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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	5. LUFKIN INDS INC	01/25/2012	06/26/2013	442.00	381.00			61.00
	3. MACYS INC	12/16/2011	06/26/2013	143.00	94.00			49.00
	15. MEDICAL PPTYS TRUST IN	01/25/2012	06/26/2013	214.00	156.00			58.00
	3. MEDNAX INC	01/25/2012	06/26/2013	269.00	215.00			54.00
	6. MERITAGE HOMES CORP	01/25/2012	06/26/2013	258.00	167.00			91.00
	68. MITSUBISHI UFJ FINL AD	01/27/2009	06/26/2013	406.00	377.00			29.00
	3. MOOG INC CL A	01/25/2012	06/26/2013	150.00	131.00			19.00
	16. NTT DOCOMO INC SPONS A	11/23/2010	06/26/2013	239.00	262.00			-23.00
	6. NESTLE S A SPONSORED AD SH	01/16/2009	06/26/2013	390.00	219.00			171.00
	1. NESTLE S A SPONSORED AD SH	01/27/2009	06/26/2013	65.00	36.00			29.00
	6. NOVARTIS AG ADR	11/21/2008	06/26/2013	418.00	265.00			153.00
	1. OCCIDENTAL PETE CORP DE	07/13/2010	06/26/2013	89.00	82.00			7.00
	6. ONEOK INC NEW	01/25/2012	06/26/2013	250.00	263.00			-13.00
	6. PNC FINANCIAL SERVICES	04/27/2009	06/26/2013	440.00	248.00			192.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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	17. PETROBRAS BRASILEIRO A	02/01/2011	06/26/2013	233.00	638.00			-405.00
	3. PRAXAIR INC	11/21/2008	06/26/2013	347.00	155.00			192.00
	8. PROTECTIVE LIFE CORP	01/25/2012	06/26/2013	304.00	203.00			101.00
	5. QUALCOMM INC COM	11/21/2008	06/26/2013	307.00	145.00			162.00
	6. RAYMOND JAMES FINANCIAL	01/25/2012	06/26/2013	256.00	204.00			52.00
	4. REED ELSEVIER P L C SPO	11/19/2009	06/26/2013	180.00	126.00			54.00
	26. REGIONS FINL CORP NEW	02/21/2012	06/26/2013	246.00	154.00			92.00
	3. REINSURANCE GROUP AMER	01/25/2012	06/26/2013	202.00	169.00			33.00
	8. ROCHE HOLDINGS LTD SPON	11/21/2008	06/26/2013	485.00	248.00			237.00
	3. SBA COMMUNICATIONS CORP	01/25/2012	06/26/2013	216.00	135.00			81.00
	6. SANOFI SPONSORED ADR	01/27/2009	06/26/2013	310.00	179.00			131.00
	6. SAP AG-SPONSORED ADR	11/21/2008	06/26/2013	449.00	181.00			268.00
	3. SCHLUMBERGER LTD COM	11/21/2008	06/26/2013	216.00	123.00			93.00
	4. SCOTTS CO CL A	01/25/2012	06/26/2013	191.00	190.00			1.00
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	12. SECOM LTD ADR	06/23/2011	06/26/2013	157.00	143.00			14.00
	3. SNAP-ON INC	01/25/2012	06/26/2013	268.00	167.00			101.00
	4. SOUTH JERSEY INDS INC	01/25/2012	06/26/2013	224.00	218.00			6.00
	4. STATE AUTO FINL CORP	01/25/2012	06/26/2013	71.00	52.00			19.00
	8. SWIFT ENERGY CO	01/25/2012	06/26/2013	95.00	272.00			-177.00
	5. SYNGENTA AG ADR SPONSOR	11/21/2008	06/26/2013	392.00	139.00			253.00
	4. TJX COS INC NEW COM	05/25/2010	06/26/2013	198.00	90.00			108.00
	1. TJX COS INC NEW COM	06/04/2010	06/26/2013	50.00	22.00			28.00
	3. TELEDYNE TECHNOLOGIES I	10/17/2011	06/26/2013	227.00	159.00			68.00
	5. TEVA PHARMACEUTICAL IND ADR	07/07/2010	06/26/2013	193.00	265.00			-72.00
	1. THERMO FISHER SCIENTIFI	01/27/2009	06/26/2013	84.00	36.00			48.00
	5. TIMKEN CO	01/25/2012	06/26/2013	278.00	240.00			38.00
	3. TRAVELERS COMPANIES INC	09/14/2011	06/26/2013	240.00	147.00			93.00
	7. TRUSTMARK CORP	01/25/2012	06/26/2013	172.00	172.00			
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions</b>		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
3.	URS CORP NEW	01/25/2012	06/26/2013	140.00	122.00			18.00
23.	UNILEVER PLC NEW ADS	11/24/2009	06/26/2013	917.00	698.00			219.00
1.	UNILEVER PLC NEW ADS	01/21/2010	06/26/2013	40.00	31.00			9.00
6.	UNITED BANKSHARES INC W	01/25/2012	06/26/2013	157.00	174.00			-17.00
5.	UNITED FIRE GROUP INC	01/25/2012	06/26/2013	120.00	98.00			22.00
1.	UNITED TECHNOLOGIES COR	11/13/2002	06/26/2013	93.00	31.00			62.00
2.	V F CORP	02/28/2012	06/26/2013	382.00	294.00			88.00
5.	VALSPAR CORP	01/25/2012	06/26/2013	322.00	210.00			112.00
4.	WGL HLDGS INC	01/25/2012	06/26/2013	171.00	172.00			-1.00
13.	WELLS FARGO & CO NEW C	01/27/2009	06/26/2013	535.00	213.00			322.00
5.	ACCENTURE PLC IRELAND	01/21/2010	06/26/2013	399.00	215.00			184.00
6.	HELEN OF TROY CORP LTD	06/20/2011	06/26/2013	232.00	191.00			41.00
3.	CORE LABORATORIES N V O	01/25/2012	06/26/2013	454.00	333.00			121.00
3.	LYONDELLBASELL INDUSTRI A	06/20/2012	06/26/2013	201.00	125.00			76.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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RUTH WINKELMAN WENDER FOUNDATION

11-3465667

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
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	190. ORANGE SPONSORED ADR	11/21/2008	06/28/2013	1,788.00	4,459.00			-2,671.00
	10. ORANGE SPONSORED ADR	01/16/2009	06/28/2013	94.00	249.00			-155.00
	92. ORANGE SPONSORED ADR	01/27/2009	06/28/2013	866.00	2,252.00			-1,386.00
	16. ORANGE SPONSORED ADR	11/24/2009	06/28/2013	151.00	416.00			-265.00
	21. ORANGE SPONSORED ADR	01/21/2010	06/28/2013	198.00	502.00			-304.00
	138. ORANGE SPONSORED ADR	04/28/2010	06/28/2013	1,299.00	2,999.00			-1,700.00
	93. ORANGE SPONSORED ADR	02/01/2011	06/28/2013	875.00	2,081.00			-1,206.00
	134. ORANGE SPONSORED ADR	01/05/2012	06/28/2013	1,261.00	2,038.00			-777.00
	132. LUFKIN INDS INC	01/25/2012	07/01/2013	11,682.00	10,053.00			1,629.00
	.125 MALLINCKRODT PUB LTD	01/27/2009	07/01/2013	6.00	3.00			3.00
	260. E M C CORP MASS COM	10/02/2009	07/15/2013	6,584.00	4,322.00			2,262.00
	50. E M C CORP MASS COM	11/24/2009	07/15/2013	1,266.00	847.00			419.00
	49. E M C CORP MASS COM	01/21/2010	07/15/2013	1,241.00	854.00			387.00
	1. E M C CORP MASS COM	01/26/2010	07/15/2013	25.00	18.00			7.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 8b</b> (if <b>Box D</b> above is checked), <b>line 9</b> (if <b>Box E</b> above is checked), or <b>line 10</b> (if <b>Box F</b> above is checked) ▶								

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11-3465667

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
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	1. E M C CORP MASS COM	02/04/2010	07/15/2013	25.00	17.00			8.00
	36. E M C CORP MASS COM	02/01/2011	07/15/2013	912.00	911.00			1.00
	44. E M C CORP MASS COM	01/05/2012	07/15/2013	1,114.00	965.00			149.00
	84. HELEN OF TROY CORP LTD	06/20/2011	07/15/2013	3,693.00	2,679.00			1,014.00
	46. HELEN OF TROY CORP LTD	12/14/2011	07/15/2013	2,022.00	1,336.00			686.00
	30. HELEN OF TROY CORP LTD	01/05/2012	07/15/2013	1,319.00	979.00			340.00
	85. HELEN OF TROY CORP LTD	01/25/2012	07/15/2013	3,737.00	2,763.00			974.00
	8. AMERIPRISE FINANCIAL IN	01/18/2012	07/16/2013	685.00	420.00			265.00
	40. AMERIPRISE FINANCIAL I	02/09/2012	07/16/2013	3,424.00	2,176.00			1,248.00
	15. NATIONAL-OILWELL INC	07/11/2012	07/16/2013	1,088.00	1,000.00			88.00
	84. ROCHE HOLDINGS LTD SPO	11/21/2008	07/16/2013	5,308.00	2,602.00			2,706.00
	25. STATE STREET CORP	01/18/2012	07/16/2013	1,717.00	991.00			726.00
	.75 MALLINCKRODT PUB LTD C	01/27/2009	07/16/2013	31.00	20.00			11.00
	1.125 MALLINCKRODT PUB LTD	11/24/2009	07/16/2013	47.00	37.00			10.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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	.75 MALLINCKRODT PUB LTD C	01/21/2010	07/16/2013	31.00	27.00			4.00
	5.5 MALLINCKRODT PUB LTD C	06/16/2010	07/16/2013	227.00	161.00			66.00
	.875 MALLINCKRODT PUB LTD	02/01/2011	07/16/2013	36.00	31.00			5.00
	16. ACE LTD	05/11/2011	07/16/2013	1,494.00	1,083.00			411.00
	11. ACE LTD	08/29/2011	07/16/2013	1,027.00	711.00			316.00
	130. AMEDISYS INC	01/25/2012	07/23/2013	1,487.00	1,241.00			246.00
	117. AMEDISYS INC	06/13/2012	07/23/2013	1,338.00	1,366.00			-28.00
	22. WALT DISNEY CO COM	02/01/2011	07/23/2013	1,419.00	873.00			546.00
	12. WALT DISNEY CO COM	02/18/2011	07/23/2013	774.00	522.00			252.00
	1.375 MALLINCKRODT PUB LTD	02/01/2011	07/23/2013	61.00	48.00			13.00
	.625 MALLINCKRODT PUB LTD	01/05/2012	07/23/2013	28.00	20.00			8.00
	191. AMERICAN TOWER REIT	10/05/2011	07/25/2013	13,771.00	10,574.00			3,197.00
	2. ACCENTURE PLC IRELAND	02/04/2010	07/25/2013	146.00	81.00			65.00
	46. ACCENTURE PLC IRELAND	04/23/2010	07/25/2013	3,363.00	2,037.00			1,326.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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	37. ACCENTURE PLC IRELAND	02/01/2011	07/25/2013	2,705.00	1,938.00			767.00
	86. ACCENTURE PLC IRELAND	06/23/2011	07/25/2013	6,287.00	4,733.00			1,554.00
	46. ACCENTURE PLC IRELAND	01/05/2012	07/25/2013	3,363.00	2,402.00			961.00
	18. ABB LTD SPONSORED ADR	03/12/2012	08/07/2013	398.00	365.00			33.00
	5. AT&T INC	10/26/2011	08/07/2013	178.00	143.00			35.00
	7. AARONS INC	01/25/2012	08/07/2013	196.00	192.00			4.00
	577.932 ADVISORS SER TR PI RETURN BD FD	11/21/2008	08/07/2013	11,576.00	10,888.00			688.00
	20. AKZO NOBEL N.V. ADR	11/21/2008	08/07/2013	397.00	191.00			206.00
	22. ALLIANZ AKTIEGELELA	08/19/2009	08/07/2013	347.00	234.00			113.00
	6. AMCOL INTL CORP	01/25/2012	08/07/2013	204.00	177.00			27.00
	10. AMERICAN EXPRESS CO CO	09/28/2010	08/07/2013	750.00	434.00			316.00
	3. ANADARKO PETE CORP COM	10/26/2011	08/07/2013	266.00	236.00			30.00
	1. APPLE COMPUTER INC COM	03/01/2011	08/07/2013	465.00	349.00			116.00
	10. ASTORIA FINANCIAL CORP	01/25/2012	08/07/2013	126.00	89.00			37.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 8b</b> (if <b>Box D</b> above is checked), <b>line 9</b> (if <b>Box E</b> above is checked), or <b>line 10</b> (if <b>Box F</b> above is checked) ▶								

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1.	AVALONBAY COMMUNITIES I	02/01/2011	08/07/2013	132.00	115.00			17.00
16.	AXA DEP SHS	01/27/2009	08/07/2013	363.00	258.00			105.00
5.	BHP LTD SPONSORED ADR	08/10/2011	08/07/2013	316.00	381.00	W	65.00	
3.	BOEING CO COM	01/20/2010	08/07/2013	318.00	180.00			138.00
2.	BOSTON PROPERTIES	05/05/2009	08/07/2013	205.00	97.00			108.00
6.	BRISTOW GROUP INC	01/25/2012	08/07/2013	406.00	295.00			111.00
16.	CRH PLC ADR	02/01/2011	08/07/2013	354.00	355.00			-1.00
4.	CABOT MICROELECTRONICS	01/25/2012	08/07/2013	146.00	201.00			-55.00
6.	CANADIAN NATL RY CO	06/19/2009	08/07/2013	589.00	257.00			332.00
8.	CANON INC SP ADR	11/21/2008	08/07/2013	257.00	218.00			39.00
9.	CANTEL MEDICAL CORP	01/25/2012	08/07/2013	244.00	130.00			114.00
44.	CARREFOUR SA SPONSORED	02/09/2011	08/07/2013	268.00	427.00			-159.00
4.	CASH AMER INTL INC	01/25/2012	08/07/2013	163.00	174.00			-11.00
6.	CHECKPOINT SYS INC	01/25/2012	08/07/2013	95.00	66.00			29.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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☒ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions</b>		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
6.	CHEVRON CORP COM	10/26/2011	08/07/2013	739.00	637.00			102.00
17.	COCA COLA CO COM	09/09/2010	08/07/2013	682.00	496.00			186.00
86.273	COHEN & STEERS RLTY	11/21/2008	08/07/2013	5,820.00	2,299.00			3,521.00
12.	COLGATE PALMOLIVE CO	11/21/2008	08/07/2013	733.00	362.00			371.00
5.	COMCAST CORP CLASS A NE	01/18/2012	08/07/2013	226.00	129.00			97.00
26.	COMPASS GROUP PLC SPON NEW	07/24/2012	08/07/2013	357.00	264.00			93.00
3.	COVANCE INC	01/25/2012	08/07/2013	250.00	141.00			109.00
1.	DEERE & CO COM	01/05/2012	08/07/2013	81.00	81.00			
5.	DIAGEO PLC NEW SPONS AD	01/27/2009	08/07/2013	652.00	264.00			388.00
608.148	DIAMOND HILL FDS L A	11/21/2008	08/07/2013	12,905.00	7,863.00			5,042.00
7.	DIGITAL RIV INC	01/25/2012	08/07/2013	121.00	112.00			9.00
8.	DOLLAR TREE INC	11/30/2011	08/07/2013	431.00	325.00			106.00
9.	ENI SPA SPONS ADR	01/27/2009	08/07/2013	408.00	404.00			4.00
5.	EATON VANCE CORP COM	01/25/2012	08/07/2013	205.00	133.00			72.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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RUTH WINKELMAN WENDER FOUNDATION

11-3465667

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions</b>		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
6.	ENERSYS	01/25/2012	08/07/2013	313.00	175.00			138.00
29.	ERICSSON ADR B SEK 10	01/27/2009	08/07/2013	350.00	237.00			113.00
7.	EXXON MOBIL CORP COM	01/05/2012	08/07/2013	639.00	599.00			40.00
9.	FLIR SYS INC	01/25/2012	08/07/2013	296.00	238.00			58.00
10.	FIRST POTOMAC RLTY TR	01/25/2012	08/07/2013	132.00	148.00			-16.00
8.	FRANKLIN ELECTRIC INC	01/25/2012	08/07/2013	297.00	197.00			100.00
22.	GENERAL ELEC CO COM	08/13/2009	08/07/2013	533.00	313.00			220.00
1.	GENERAL ELEC CO COM	09/28/2009	08/07/2013	24.00	17.00			7.00
1.	GENERAL ELEC CO COM	11/24/2009	08/07/2013	24.00	16.00			8.00
7.	GILEAD SCIENCES INC COM	04/17/2012	08/07/2013	422.00	163.00			259.00
10.	GLAXOSMITHKLINE PLC AD	11/21/2008	08/07/2013	516.00	317.00			199.00
4.	GLOBAL PMTS INC	01/25/2012	08/07/2013	191.00	199.00			-8.00
2.	GOLDMAN SACHS GROUP, IN	05/05/2009	08/07/2013	327.00	271.00			56.00
1.	GOOGLE INC CL A	02/01/2011	08/07/2013	891.00	612.00			279.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions</b>		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
8.	HSBC HOLDINGS PLC SPONS	08/28/2009	08/07/2013	434.00	441.00			-7.00
6.	HARSCO CORP	01/25/2012	08/07/2013	158.00	121.00			37.00
5.	HEALTHWAYS INC	01/25/2012	08/07/2013	88.00	38.00			50.00
12.	HEXCEL CORP NEW	05/02/2011	08/07/2013	434.00	254.00			180.00
3.	HONEYWELL INTERNATIONAL	02/09/2012	08/07/2013	250.00	180.00			70.00
6.	IMPERIAL TOBACCO GROUP	05/13/2009	08/07/2013	402.00	288.00			114.00
2.	INTERNATIONAL BUSINESS	05/18/2009	08/07/2013	376.00	208.00			168.00
142.	ISHARES CORE TOTUSB	11/21/2008	08/07/2013	15,191.00	13,751.00			1,440.00
132.	ISHARES 1-3 YR TR BD	11/21/2008	08/07/2013	11,141.00	11,171.00			-30.00
5.	ITRON INC	01/25/2012	08/07/2013	199.00	196.00			3.00
367.664	IVY FDS INC ASSET A	11/21/2008	08/07/2013	10,431.00	6,905.00			3,526.00
13.	JP MORGAN CHASE & CO C	08/18/2010	08/07/2013	719.00	495.00			224.00
9.	JOHNSON & JOHNSON COM	06/27/2012	08/07/2013	844.00	604.00			240.00
29.	KEYCORP NEW COM	01/28/2010	08/07/2013	353.00	214.00			139.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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6.	LIFE TIME FITNESS INC	01/25/2012	08/07/2013	317.00	286.00			31.00
3.	LITTLEFUSE INC	08/01/2012	08/07/2013	239.00	164.00			75.00
5.	MACYS INC	12/16/2011	08/07/2013	239.00	156.00			83.00
15.	MEDICAL PPTYS TRUST IN	01/25/2012	08/07/2013	212.00	156.00			56.00
3.	MEDNAX INC	01/25/2012	08/07/2013	294.00	215.00			79.00
5.	MERITAGE HOMES CORP	01/25/2012	08/07/2013	216.00	139.00			77.00
64.	MITSUBISHI UFJ FINL AD	01/27/2009	08/07/2013	404.00	355.00			49.00
4.	MOOG INC CL A	01/25/2012	08/07/2013	224.00	175.00			49.00
18.	NTT DOCOMO INC SPONS A	11/23/2010	08/07/2013	287.00	294.00			-7.00
10.	NESTLE S A SPONSORED A REG SH	01/27/2009	08/07/2013	704.00	356.00			348.00
18.	NEWPARK RES INC NEW	08/02/2012	08/07/2013	200.00	120.00			80.00
2.	NEXTERA ENERGY INC	04/17/2012	08/07/2013	173.00	126.00			47.00
2.	NOVARTIS AG ADR	11/21/2008	08/07/2013	147.00	88.00			59.00
7.	NOVARTIS AG ADR	01/16/2009	08/07/2013	516.00	328.00			188.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 8b</b> (if <b>Box D</b> above is checked), <b>line 9</b> (if <b>Box E</b> above is checked), or <b>line 10</b> (if <b>Box F</b> above is checked) ►								

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2.	NOVARTIS AG ADR	01/27/2009	08/07/2013	147.00	91.00			56.00
5.	OCCIDENTAL PETE CORP DE	07/13/2010	08/07/2013	439.00	412.00			27.00
6.	ONEOK INC NEW	01/25/2012	08/07/2013	314.00	263.00			51.00
3.	ORACLE CORP COM	03/29/2011	08/07/2013	98.00	99.00			-1.00
5.	PNC FINANCIAL SERVICES	04/27/2009	08/07/2013	379.00	207.00			172.00
20.	PETROBRAS BRASILEIRO A	02/01/2011	08/07/2013	269.00	751.00			-482.00
8.	PHILLIPS 66	05/10/2012	08/07/2013	463.00	258.00			205.00
4.	PRAXAIR INC	11/21/2008	08/07/2013	481.00	207.00			274.00
7.	PROTECTIVE LIFE CORP	01/25/2012	08/07/2013	303.00	178.00			125.00
1.	PUBLIC STORAGE INC	07/11/2012	08/07/2013	162.00	143.00			19.00
7.	QUALCOMM INC COM	11/21/2008	08/07/2013	457.00	203.00			254.00
7.	RAYMOND JAMES FINANCIAL	01/25/2012	08/07/2013	308.00	238.00			70.00
9.	REED ELSEVIER P L C SPO	11/19/2009	08/07/2013	458.00	284.00			174.00
31.	REGIONS FINL CORP NEW	02/21/2012	08/07/2013	306.00	184.00			122.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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						(f) Code(s) from instructions	(g) Amount of adjustment	
3.	REINSURANCE GROUP AMER	01/25/2012	08/07/2013	201.00	169.00			32.00
10.	ROCHE HOLDINGS LTD SPO	11/21/2008	08/07/2013	632.00	310.00			322.00
1.	ROCHE HOLDINGS LTD SPON	01/16/2009	08/07/2013	63.00	38.00			25.00
1.	ROYAL DUTCH SHELL PLC S	11/21/2008	08/07/2013	64.00	44.00			20.00
3.	SBA COMMUNICATIONS CORP	01/25/2012	08/07/2013	222.00	135.00			87.00
16.	SANOFI SPONSORED ADR	01/27/2009	08/07/2013	836.00	478.00			358.00
6.	SAP AG-SPONSORED ADR	11/21/2008	08/07/2013	452.00	181.00			271.00
7.	SCHLUMBERGER LTD COM	11/21/2008	08/07/2013	567.00	288.00			279.00
3.	SCOTTS CO CL A	01/25/2012	08/07/2013	158.00	143.00			15.00
39.	SECOM LTD ADR	06/23/2011	08/07/2013	573.00	464.00			109.00
3.	SEMPRA ENERGY	05/05/2010	08/07/2013	263.00	144.00			119.00
3.	SNAP-ON INC	01/25/2012	08/07/2013	286.00	167.00			119.00
3.	SOUTH JERSEY INDS INC	01/25/2012	08/07/2013	183.00	164.00			19.00
4.	STATE AUTO FINL CORP	01/25/2012	08/07/2013	82.00	52.00			30.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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9.	SWIFT ENERGY CO	01/25/2012	08/07/2013	107.00	306.00			-199.00
5.	SYNGENTA AG ADR SPONSOR	11/21/2008	08/07/2013	396.00	139.00			257.00
11.	TJX COS INC NEW COM	06/04/2010	08/07/2013	582.00	246.00			336.00
3.	TELEDYNE TECHNOLOGIES I	10/17/2011	08/07/2013	245.00	159.00			86.00
8.	TEVA PHARMACEUTICAL IND ADR	07/07/2010	08/07/2013	310.00	424.00			-114.00
3.	THERMO FISHER SCIENTIFI	01/27/2009	08/07/2013	275.00	108.00			167.00
5.	TIMKEN CO	01/25/2012	08/07/2013	301.00	240.00			61.00
12.	TRAVELERS COMPANIES IN	09/14/2011	08/07/2013	982.00	587.00			395.00
7.	TRUSTMARK CORP	01/25/2012	08/07/2013	187.00	172.00			15.00
3.	URS CORP NEW	01/25/2012	08/07/2013	137.00	122.00			15.00
11.	UNILEVER PLC NEW ADS	01/21/2010	08/07/2013	441.00	346.00			95.00
5.	UNITED BANKSHARES INC W	01/25/2012	08/07/2013	142.00	145.00			-3.00
6.	UNITED FIRE GROUP INC	01/25/2012	08/07/2013	171.00	118.00			53.00
7.	UNITED TECHNOLOGIES COR	11/13/2002	08/07/2013	741.00	217.00			524.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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RUTH WINKELMAN WENDER FOUNDATION

11-3465667

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1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
2.	UNITED TECHNOLOGIES COR	01/27/2009	08/07/2013	212.00	99.00			113.00
2.	V F CORP	02/28/2012	08/07/2013	398.00	294.00			104.00
5.	VALSPAR CORP	01/25/2012	08/07/2013	344.00	210.00			134.00
4.	WGL HLDGS INC	01/25/2012	08/07/2013	183.00	172.00			11.00
1.	WPP PLC NEW ADR	01/27/2009	08/07/2013	91.00	29.00			62.00
31.	WELLS FARGO & CO NEW C	01/27/2009	08/07/2013	1,344.00	507.00			837.00
13.	WELLS FARGO & CO NEW C	05/05/2009	08/07/2013	564.00	302.00			262.00
2.	COVIDIEN PLC	01/27/2009	08/07/2013	127.00	68.00			59.00
4.	CORE LABORATORIES N V O	01/25/2012	08/07/2013	599.00	444.00			155.00
5.	LYONDELLBASELL INDUSTRI A	06/20/2012	08/07/2013	342.00	209.00			133.00
34.	INTERNATIONAL BUSINESS	05/18/2009	08/13/2013	6,410.00	3,538.00			2,872.00
5.	INTERNATIONAL BUSINESS	11/24/2009	08/13/2013	943.00	639.00			304.00
12.	INTERNATIONAL BUSINESS	01/21/2010	08/13/2013	2,262.00	1,538.00			724.00
10.	INTERNATIONAL BUSINESS	02/01/2011	08/13/2013	1,885.00	1,635.00			250.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 8b</b> (if <b>Box D</b> above is checked), <b>line 9</b> (if <b>Box E</b> above is checked), or <b>line 10</b> (if <b>Box F</b> above is checked) ►								

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
8. INTERNATIONAL BUSINESS		06/23/2011	08/13/2013	1,508.00	1,318.00			190.00
61. GENERAL ELEC CO COM		11/24/2009	08/15/2013	1,471.00	986.00			485.00
26. GENERAL ELEC CO COM		01/21/2010	08/15/2013	627.00	418.00			209.00
7. INTERNATIONAL BUSINESS		06/23/2011	08/15/2013	1,304.00	1,153.00			151.00
6. INTERNATIONAL BUSINESS		01/05/2012	08/15/2013	1,118.00	1,105.00			13.00
34. PNC FINANCIAL SERVICES		04/27/2009	08/15/2013	2,540.00	1,406.00			1,134.00
8. PNC FINANCIAL SERVICES		01/21/2010	08/15/2013	598.00	446.00			152.00
1. PNC FINANCIAL SERVICES		02/04/2010	08/15/2013	75.00	51.00			24.00
7. PNC FINANCIAL SERVICES		02/01/2011	08/15/2013	523.00	435.00			88.00
38. TRAVELERS COMPANIES IN		09/14/2011	08/15/2013	3,080.00	1,859.00			1,221.00
86. V F CORP		02/28/2012	09/04/2013	16,546.00	12,641.00			3,905.00
14. DEERE & CO COM		01/05/2012	09/12/2013	1,166.00	1,138.00			28.00
16. DEERE & CO COM		01/18/2012	09/12/2013	1,333.00	1,378.00			-45.00
18. DEERE & CO COM		03/20/2012	09/12/2013	1,499.00	1,483.00			16.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	90. ONEOK INC NEW	01/25/2012	09/24/2013	4,814.00	3,943.00			871.00
	101. COCA COLA CO COM	09/09/2010	09/25/2013	3,877.00	2,946.00			931.00
	66. COCA COLA CO COM	02/01/2011	09/25/2013	2,534.00	2,086.00			448.00
	28. COCA COLA CO COM	01/05/2012	09/25/2013	1,075.00	975.00			100.00
	170. HARSCO CORP	01/25/2012	09/26/2013	4,169.00	3,432.00			737.00
	94. HARSCO CORP	06/13/2012	09/26/2013	2,305.00	1,849.00			456.00
	3297.3 ADVISORS SER TR PIA RETURN BD FD	11/21/2008	10/02/2013	66,111.00	62,121.00			3,990.00
	414.976 ADVISORS SER TR PI RETURN BD FD	11/21/2008	10/02/2013	8,320.00	7,818.00			502.00
	340.136 ADVISORS SER TR PI RETURN BD FD	01/16/2009	10/02/2013	6,820.00	6,731.00			89.00
	2776.522 ADVISORS SER TR P RETURN BD FD	01/27/2009	10/02/2013	55,669.00	54,725.00			944.00
	70.352 ADVISORS SER TR PIA RETURN BD FD	06/15/2009	10/02/2013	1,411.00	1,376.00			35.00
	110.29 ADVISORS SER TR PIA RETURN BD FD	11/24/2009	10/02/2013	2,211.00	2,223.00			-12.00
	168.406 ADVISORS SER TR PI RETURN BD FD	11/24/2009	10/02/2013	3,377.00	3,395.00			-18.00
	342.223 ADVISORS SER TR PI RETURN BD FD	11/24/2009	10/02/2013	6,862.00	6,899.00			-37.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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1300.34 ADVISORS SER TR PI RETURN BD FD	01/21/2010	10/02/2013	26,072.00	26,319.00			-247.00
128.874 ADVISORS SER TR PI RETURN BD FD	01/21/2010	10/02/2013	2,584.00	2,608.00			-24.00
70.352 ADVISORS SER TR PIA RETURN BD FD	01/21/2010	10/02/2013	1,411.00	1,424.00			-13.00
20.822 ADVISORS SER TR PIA RETURN BD FD	01/21/2010	10/02/2013	417.00	421.00			-4.00
2822.149 ADVISORS SER TR P RETURN BD FD	01/21/2010	10/02/2013	56,584.00	57,120.00			-536.00
128.874 ADVISORS SER TR PI RETURN BD FD	12/31/2010	10/02/2013	2,584.00	2,611.00			-27.00
1391.514 ADVISORS SER TR P RETURN BD FD	02/01/2011	10/02/2013	27,900.00	28,164.00			-264.00
620.919 ADVISORS SER TR PI RETURN BD FD	02/01/2011	10/02/2013	12,449.00	12,567.00			-118.00
1104.596 ADVISORS SER TR P RETURN BD FD	02/01/2011	10/02/2013	22,147.00	22,357.00			-210.00
168.406 ADVISORS SER TR PI RETURN BD FD	01/03/2012	10/02/2013	3,377.00	3,479.00			-102.00
1503.52 ADVISORS SER TR PI RETURN BD FD	01/05/2012	10/02/2013	30,146.00	31,018.00			-872.00
139.043 ADVISORS SER TR PI RETURN BD FD	01/05/2012	10/02/2013	2,788.00	2,868.00			-80.00
33. ONEOK INC NEW	01/25/2012	10/08/2013	1,747.00	1,446.00			301.00
16. AMERICAN ELEC PWR INC	10/26/2011	10/21/2013	712.00	622.00			90.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►							

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15.	AMERICAN ELEC PWR INC	01/05/2012	10/21/2013	667.00	614.00			53.00
74.	AMERICAN ELEC PWR INC	05/31/2012	10/21/2013	3,291.00	2,853.00			438.00
1.	BOSTON PROPERTIES	05/05/2009	10/21/2013	107.00	49.00			58.00
2.	BOSTON PROPERTIES	11/24/2009	10/21/2013	214.00	132.00			82.00
3.	BOSTON PROPERTIES	01/21/2010	10/21/2013	321.00	199.00			122.00
4.	BOSTON PROPERTIES	02/01/2011	10/21/2013	428.00	376.00			52.00
10.	BOSTON PROPERTIES	02/18/2011	10/21/2013	1,070.00	950.00			120.00
10.	BOSTON PROPERTIES	08/29/2011	10/21/2013	1,070.00	1,030.00			40.00
14.	BOSTON PROPERTIES	12/16/2011	10/21/2013	1,498.00	1,339.00			159.00
9.	BOSTON PROPERTIES	01/05/2012	10/21/2013	963.00	897.00			66.00
7.	INTERNATIONAL BUSINESS	01/05/2012	10/21/2013	1,211.00	1,289.00			-78.00
32.	ORACLE CORP COM	03/29/2011	10/21/2013	1,053.00	1,058.00			-5.00
82.	ORACLE CORP COM	06/23/2011	10/21/2013	2,698.00	2,611.00			87.00
83.	ORACLE CORP COM	01/05/2012	10/21/2013	2,731.00	2,222.00			509.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

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18.	EOG RESOURCES INC	08/29/2012	11/06/2013	3,177.00	1,956.00			1,221.00
5.	MERCK & CO INC NEW	05/24/2010	11/06/2013	229.00	161.00			68.00
11.	MERCK & CO INC NEW	05/24/2010	11/06/2013	505.00	354.00			151.00
13.	MERCK & CO INC NEW	05/24/2010	11/06/2013	596.00	418.00			178.00
10.	MERCK & CO INC NEW	08/23/2010	11/06/2013	459.00	351.00			108.00
21.	MERCK & CO INC NEW	08/23/2010	11/06/2013	963.00	736.00			227.00
20.	MERCK & CO INC NEW	02/01/2011	11/06/2013	917.00	678.00			239.00
3.	NATIONAL-OILWELL INC	08/06/2012	11/06/2013	243.00	227.00			16.00
25.	SCHLUMBERGER LTD COM	11/21/2008	11/06/2013	2,329.00	1,028.00			1,301.00
11.	UNION PAC CORP COM	11/13/2009	11/06/2013	1,697.00	698.00			999.00
3.	KEYCORP NEW COM	01/28/2010	11/22/2013	39.00	22.00			17.00
34.	KEYCORP NEW COM	01/28/2010	11/22/2013	442.00	251.00			191.00
4.	KEYCORP NEW COM	05/05/2010	11/22/2013	52.00	34.00			18.00
66.	KEYCORP NEW COM	05/05/2010	11/22/2013	858.00	559.00			299.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

RUTH WINKELMAN WENDER FOUNDATION

11-3465667

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

**Part II Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☒ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
61.	KEYCORP NEW COM	05/05/2010	11/22/2013	793.00	517.00			276.00
5.	KEYCORP NEW COM	01/05/2011	11/22/2013	65.00	45.00			20.00
131.	KEYCORP NEW COM	01/05/2011	11/22/2013	1,703.00	1,187.00			516.00
4.	KEYCORP NEW COM	01/05/2011	11/22/2013	52.00	36.00			16.00
67.	KEYCORP NEW COM	02/01/2011	11/22/2013	871.00	616.00			255.00
66.	KEYCORP NEW COM	01/05/2012	11/22/2013	858.00	527.00			331.00
103.	LOWES COS INC COM	08/29/2012	11/22/2013	4,935.00	2,934.00			2,001.00
1.	PNC FINANCIAL SERVICES	02/01/2011	11/22/2013	77.00	62.00			15.00
8.	PNC FINANCIAL SERVICES	02/01/2011	11/22/2013	615.00	497.00			118.00
7.	PNC FINANCIAL SERVICES	02/01/2011	11/22/2013	538.00	435.00			103.00
1.	PNC FINANCIAL SERVICES	01/05/2012	11/22/2013	77.00	60.00			17.00
11.	PNC FINANCIAL SERVICES	01/05/2012	11/22/2013	845.00	659.00			186.00
26.	PNC FINANCIAL SERVICES	01/31/2012	11/22/2013	1,998.00	1,542.00			456.00
193.	REGIONS FINL CORP NEW	02/21/2012	11/22/2013	1,897.00	1,146.00			751.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.



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**Part II Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☒ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
37.	MONDELEZ INTL INC CL A	04/12/2006	12/04/2013	1,262.00	578.00			684.00
28.	MONDELEZ INTL INC CL A	04/12/2006	12/04/2013	955.00	438.00			517.00
11.	MONDELEZ INTL INC CL A	01/16/2009	12/04/2013	375.00	202.00			173.00
2.	MONDELEZ INTL INC CL A	01/16/2009	12/04/2013	68.00	37.00			31.00
61.	MONDELEZ INTL INC CL A	01/27/2009	12/04/2013	2,081.00	1,148.00			933.00
2.	MONDELEZ INTL INC CL A	11/24/2009	12/04/2013	68.00	35.00			33.00
325.136	DIAMOND HILL FDS L A	11/21/2008	12/16/2013	7,081.00	4,204.00			2,877.00
67.	ISHARES 1-3 YR TR BD E	11/21/2008	12/16/2013	5,659.00	5,670.00	W	11.00	
206.454	IVY FDS INC ASSET A	11/21/2008	12/16/2013	6,437.00	3,877.00			2,560.00
8.	EOG RESOURCES INC	08/29/2012	12/26/2013	1,342.00	869.00			473.00
12.	EOG RESOURCES INC	11/29/2012	12/26/2013	2,013.00	1,412.00			601.00
1.	KRAFT FOODS GROUP INC	03/20/2012	12/26/2013	54.00	40.00			14.00
3.	KRAFT FOODS GROUP INC	03/20/2012	12/26/2013	161.00	121.00			40.00
5.	KRAFT FOODS GROUP INC	03/20/2012	12/26/2013	268.00	202.00			66.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►								

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Social security number or taxpayer identification number

11-3465667

**Part II** **Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

<input checked="checked" type="checkbox"/>	(F) Long-term transactions not reported to you on Form 1099-B
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**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

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