



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury  
Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

|                                                                                                                                                                                                                                                                                                                 |                                                                                                                                            |                                                                                                                                                                              |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of foundation<br><b>ELEANOR &amp; RAYMOND BRADLEY<br/>FOUNDATION - C/O KEARNS &amp; KEARNS</b>                                                                                                                                                                                                             |                                                                                                                                            | A Employer identification number<br><b>06-6516193</b>                                                                                                                        |
| Number and street (or P O box number if mail is not delivered to street address)<br><b>1121 NEW BRITAIN AVE</b>                                                                                                                                                                                                 | Room/suite                                                                                                                                 | B Telephone number<br><b>860-979-0707</b>                                                                                                                                    |
| City or town, state or province, country, and ZIP or foreign postal code<br><b>WEST HARTFORD, CT 06110</b>                                                                                                                                                                                                      |                                                                                                                                            | C If exemption application is pending, check here <input type="checkbox"/>                                                                                                   |
| D Check all that apply:<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Name change |                                                                                                                                            | D 1. Foreign organizations, check here <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation                                                               |                                                                                                                                            | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                                |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16)<br>\$ <b>5,412,713.</b> (Part I, column (d) must be on cash basis.)                                                                                                                                                          | J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                             |

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).) |          | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|----------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| 1 Contributions, gifts, grants, etc., received                                                                                                      |          | 29,964.                            |                           | N/A                     |                                                             |
| 2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B                                                                  |          |                                    |                           |                         |                                                             |
| 3 Interest on savings and temporary cash investments                                                                                                |          | 73,246.                            | 73,246.                   |                         | STATEMENT 1                                                 |
| 4 Dividends and interest from securities                                                                                                            |          | 74,540.                            | 74,540.                   |                         | STATEMENT 2                                                 |
| 5a Gross rents                                                                                                                                      |          |                                    |                           |                         |                                                             |
| b Net rental income or (loss)                                                                                                                       |          |                                    |                           |                         |                                                             |
| 6a Net gain or (loss) from sale of assets not on line 10                                                                                            |          | 111,385.                           |                           |                         |                                                             |
| b Gross sales price for all assets on line 6a                                                                                                       | 840,975. |                                    |                           |                         |                                                             |
| 7 Capital gain net income (from Part IV, line 2)                                                                                                    |          |                                    | 111,385.                  |                         |                                                             |
| 8 Net short-term capital gain                                                                                                                       |          |                                    |                           |                         |                                                             |
| 9 Income modifications                                                                                                                              |          |                                    |                           |                         |                                                             |
| 10a Gross sales less returns and allowances                                                                                                         |          |                                    |                           |                         |                                                             |
| b Less Cost of goods sold                                                                                                                           |          |                                    |                           |                         |                                                             |
| c Gross profit or (loss)                                                                                                                            |          |                                    |                           |                         |                                                             |
| 11 Other income                                                                                                                                     |          |                                    |                           |                         |                                                             |
| 12 Total. Add lines 1 through 11                                                                                                                    |          | 289,135.                           | 259,171.                  |                         |                                                             |
| 13 Compensation of officers, directors, trustees, etc                                                                                               |          | 44,000.                            | 35,200.                   |                         | 8,800.                                                      |
| 14 Other employee salaries and wages                                                                                                                |          |                                    |                           |                         |                                                             |
| 15 Pension plans, employee benefits                                                                                                                 |          |                                    |                           |                         |                                                             |
| 16a Legal fees                                                                                                                                      |          |                                    |                           |                         |                                                             |
| b Accounting fees STMT 3                                                                                                                            |          | 4,400.                             | 3,520.                    |                         | 880.                                                        |
| c Other professional fees STMT 4                                                                                                                    |          | 22,103.                            | 17,682.                   |                         | 4,421.                                                      |
| 17 Interest                                                                                                                                         |          |                                    |                           |                         |                                                             |
| 18 Taxes STMT 5                                                                                                                                     |          | 2,646.                             | 646.                      |                         | 0.                                                          |
| 19 Depreciation and depletion                                                                                                                       |          |                                    |                           |                         |                                                             |
| 20 Occupancy                                                                                                                                        |          |                                    |                           |                         |                                                             |
| 21 Travel, conferences, and meetings                                                                                                                |          |                                    |                           |                         |                                                             |
| 22 Printing and publications                                                                                                                        |          |                                    |                           |                         |                                                             |
| 23 Other expenses STMT 6                                                                                                                            |          | 36.                                | 36.                       |                         | 0.                                                          |
| 24 Total operating and administrative expenses. Add lines 13 through 23                                                                             |          | 73,185.                            | 57,084.                   |                         | 14,101.                                                     |
| 25 Contributions, gifts, grants paid                                                                                                                |          | 300,000.                           |                           |                         | 300,000.                                                    |
| 26 Total expenses and disbursements. Add lines 24 and 25                                                                                            |          | 373,185.                           | 57,084.                   |                         | 314,101.                                                    |
| 27 Subtract line 26 from line 12:                                                                                                                   |          |                                    |                           |                         |                                                             |
| a Excess of revenue over expenses and disbursements                                                                                                 |          | -84,050.                           |                           |                         |                                                             |
| b Net investment income (if negative, enter -0-)                                                                                                    |          |                                    | 202,087.                  |                         |                                                             |
| c Adjusted net income (if negative, enter -0-)                                                                                                      |          |                                    |                           | N/A                     |                                                             |

P10

| Part II Balance Sheets                                                                           |                                                                                                                               | Attached schedules and amounts in the description column should be for end-of-year amounts only |                |                       |
|--------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|----------------|-----------------------|
|                                                                                                  |                                                                                                                               | Beginning of year                                                                               | End of year    |                       |
|                                                                                                  |                                                                                                                               | (a) Book Value                                                                                  | (b) Book Value | (c) Fair Market Value |
| Assets                                                                                           | 1 Cash - non-interest-bearing                                                                                                 |                                                                                                 |                |                       |
|                                                                                                  | 2 Savings and temporary cash investments                                                                                      | 90,956.                                                                                         | 125,446.       | 125,446.              |
|                                                                                                  | 3 Accounts receivable ▶                                                                                                       |                                                                                                 |                |                       |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                                                                       | 4,311.                                                                                          |                |                       |
|                                                                                                  | 4 Pledges receivable ▶                                                                                                        |                                                                                                 |                |                       |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                                                                       |                                                                                                 |                |                       |
|                                                                                                  | 5 Grants receivable                                                                                                           |                                                                                                 |                |                       |
|                                                                                                  | 6 Receivables due from officers, directors, trustees, and other disqualified persons                                          |                                                                                                 |                |                       |
|                                                                                                  | 7 Other notes and loans receivable ▶                                                                                          |                                                                                                 |                |                       |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                                                                       |                                                                                                 |                |                       |
|                                                                                                  | 8 Inventories for sale or use                                                                                                 |                                                                                                 |                |                       |
|                                                                                                  | 9 Prepaid expenses and deferred charges                                                                                       |                                                                                                 |                |                       |
|                                                                                                  | 10a Investments - U.S. and state government obligations                                                                       |                                                                                                 |                |                       |
|                                                                                                  | b Investments - corporate stock STMT 7                                                                                        | 1,415,583.                                                                                      | 1,622,165.     | 2,224,645.            |
|                                                                                                  | c Investments - corporate bonds STMT 8                                                                                        | 1,249,491.                                                                                      | 1,228,236.     | 1,235,536.            |
|                                                                                                  | Liabilities                                                                                                                   | 11 Investments - land, buildings, and equipment: basis ▶                                        |                |                       |
| Less accumulated depreciation ▶                                                                  |                                                                                                                               |                                                                                                 |                |                       |
| 12 Investments - mortgage loans                                                                  |                                                                                                                               |                                                                                                 |                |                       |
| 13 Investments - other STMT 9                                                                    |                                                                                                                               | 1,961,316.                                                                                      | 1,657,312.     | 1,827,086.            |
| 14 Land, buildings, and equipment: basis ▶                                                       |                                                                                                                               |                                                                                                 |                |                       |
| Less accumulated depreciation ▶                                                                  |                                                                                                                               |                                                                                                 |                |                       |
| 15 Other assets (describe ▶)                                                                     |                                                                                                                               |                                                                                                 |                |                       |
| 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1) |                                                                                                                               | 4,721,657.                                                                                      | 4,633,159.     | 5,412,713.            |
| 17 Accounts payable and accrued expenses                                                         |                                                                                                                               | 4,448.                                                                                          |                |                       |
| 18 Grants payable                                                                                |                                                                                                                               |                                                                                                 |                |                       |
| Liabilities                                                                                      | 19 Deferred revenue                                                                                                           |                                                                                                 |                |                       |
|                                                                                                  | 20 Loans from officers, directors, trustees, and other disqualified persons                                                   |                                                                                                 |                |                       |
|                                                                                                  | 21 Mortgages and other notes payable                                                                                          |                                                                                                 |                |                       |
|                                                                                                  | 22 Other liabilities (describe ▶)                                                                                             |                                                                                                 |                |                       |
| 23 Total liabilities (add lines 17 through 22)                                                   | 4,448.                                                                                                                        | 0.                                                                                              |                |                       |
| Net Assets or Fund Balances                                                                      | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/> |                                                                                                 |                |                       |
|                                                                                                  | 24 Unrestricted                                                                                                               |                                                                                                 |                |                       |
|                                                                                                  | 25 Temporarily restricted                                                                                                     |                                                                                                 |                |                       |
|                                                                                                  | 26 Permanently restricted                                                                                                     |                                                                                                 |                |                       |
|                                                                                                  | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>   |                                                                                                 |                |                       |
|                                                                                                  | 27 Capital stock, trust principal, or current funds                                                                           | 0.                                                                                              | 0.             |                       |
|                                                                                                  | 28 Paid-in or capital surplus, or land, bldg., and equipment fund                                                             | 0.                                                                                              | 0.             |                       |
|                                                                                                  | 29 Retained earnings, accumulated income, endowment, or other funds                                                           | 4,717,209.                                                                                      | 4,633,159.     |                       |
| 30 Total net assets or fund balances                                                             | 4,717,209.                                                                                                                    | 4,633,159.                                                                                      |                |                       |
| 31 Total liabilities and net assets/fund balances                                                | 4,721,657.                                                                                                                    | 4,633,159.                                                                                      |                |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|                                                                                                                                                              |   |            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 4,717,209. |
| 2 Enter amount from Part I, line 27a                                                                                                                         | 2 | -84,050.   |
| 3 Other increases not included in line 2 (itemize) ▶                                                                                                         | 3 | 0.         |
| 4 Add lines 1, 2, and 3                                                                                                                                      | 4 | 4,633,159. |
| 5 Decreases not included in line 2 (itemize) ▶                                                                                                               | 5 | 0.         |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30                                                      | 6 | 4,633,159. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| 1a                                                                                                                                 |                                                  |                                      |                                  |
| b <b>SEE ATTACHED STATEMENT</b>                                                                                                    |                                                  |                                      |                                  |
| c                                                                                                                                  |                                                  |                                      |                                  |
| d                                                                                                                                  |                                                  |                                      |                                  |
| e                                                                                                                                  |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a                     |                                            |                                                 |                                              |
| b                     |                                            |                                                 |                                              |
| c                     |                                            |                                                 |                                              |
| d                     |                                            |                                                 |                                              |
| e <b>840,975.</b>     |                                            | <b>729,590.</b>                                 | <b>111,385.</b>                              |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |                                                 | (i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|---------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------|
| (i) F.M.V. as of 12/31/69                                                                   | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any |                                                                                           |
| a                                                                                           |                                      |                                                 |                                                                                           |
| b                                                                                           |                                      |                                                 |                                                                                           |
| c                                                                                           |                                      |                                                 |                                                                                           |
| d                                                                                           |                                      |                                                 |                                                                                           |
| e                                                                                           |                                      |                                                 | <b>111,385.</b>                                                                           |

|                                                                                                                                                                                   |   |                 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-----------------|
| 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 }                                               | 2 | <b>111,385.</b> |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 } | 3 | <b>N/A</b>      |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years<br>Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio<br>(col. (b) divided by col. (c)) |
|-------------------------------------------------------------------|---------------------------------------|-------------------------------------------|----------------------------------------------------------|
| 2012                                                              | <b>253,543.</b>                       | <b>5,128,133.</b>                         | <b>.049442</b>                                           |
| 2011                                                              | <b>208,871.</b>                       | <b>4,931,836.</b>                         | <b>.042352</b>                                           |
| 2010                                                              | <b>20,500.</b>                        | <b>1,053,403.</b>                         | <b>.019461</b>                                           |
| 2009                                                              | <b>10,000.</b>                        | <b>444,969.</b>                           | <b>.022473</b>                                           |
| 2008                                                              | <b>55,794.</b>                        | <b>477,364.</b>                           | <b>.116879</b>                                           |

|                                                                                                                                                                                |   |                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-------------------|
| 2 Total of line 1, column (d)                                                                                                                                                  | 2 | <b>.250607</b>    |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | <b>.050121</b>    |
| 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5                                                                                                 | 4 | <b>5,264,416.</b> |
| 5 Multiply line 4 by line 3                                                                                                                                                    | 5 | <b>263,858.</b>   |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                   | 6 | <b>2,021.</b>     |
| 7 Add lines 5 and 6                                                                                                                                                            | 7 | <b>265,879.</b>   |
| 8 Enter qualifying distributions from Part XII, line 4                                                                                                                         | 8 | <b>314,101.</b>   |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

## ELEANOR &amp; RAYMOND BRADLEY

Form 990-PF (2013)

FOUNDATION - C/O KEARNS &amp; KEARNS

06-6516193

Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|                                                                                                                                                                                                                                        |  |    |        |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|----|--------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) |  | 1  | 2,021. |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b                                                                           |  | 2  | 0.     |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).                                                                                                             |  | 3  | 2,021. |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                            |  | 4  | 0.     |
| 3 Add lines 1 and 2                                                                                                                                                                                                                    |  | 5  | 2,021. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                          |  | 6a | 2,619. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                              |  | 6b |        |
| 6 Credits/Payments:                                                                                                                                                                                                                    |  | 6c |        |
| a 2013 estimated tax payments and 2012 overpayment credited to 2013                                                                                                                                                                    |  | 6d |        |
| b Exempt foreign organizations - tax withheld at source                                                                                                                                                                                |  | 7  | 2,619. |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                                  |  | 8  |        |
| d Backup withholding erroneously withheld                                                                                                                                                                                              |  | 9  |        |
| 7 Total credits and payments. Add lines 6a through 6d                                                                                                                                                                                  |  | 10 | 598.   |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached                                                                                                                    |  | 11 | 0.     |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                        |  |    |        |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                           |  |    |        |
| 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <b>598.</b> Refunded <b>0.</b>                                                                                                                                    |  |    |        |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                                | Yes | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                        |     | X  |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. |     | X  |
| 1c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                        |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. <b>\$ 0.</b> (2) On foundation managers. <b>\$ 0.</b>                                                                                                                                                           |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <b>\$ 0.</b>                                                                                                                                                                                           |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities.                                                                                                                                                                                |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                                   |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                                 |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                             |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T.                                                                                                                                                                          |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?           | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV                                                                                                                                                                                                            | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <b>CT</b>                                                                                                                                                                                                                                |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                                  | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV                                                                                         |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                          |     | X  |

N/A

Form 990-PF (2013)

|                   |                                                           |
|-------------------|-----------------------------------------------------------|
| <b>Part VII-A</b> | <b>Statements Regarding Activities</b> <i>(continued)</i> |
|-------------------|-----------------------------------------------------------|

|                              |                                                                                                                                                                                           |                                     |                          |            |
|------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|--------------------------|------------|
| 11                           | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)   | 11                                  |                          | X          |
| 12                           | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)  | 12                                  |                          | X          |
| 13                           | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?                                                                       | 13                                  | X                        |            |
| Website address ► <u>N/A</u> |                                                                                                                                                                                           |                                     |                          |            |
| 14                           | The books are in care of ► <u>KEARNS &amp; KEARNS PC</u>                                                                                                                                  | Telephone no. ► <u>860-233-1281</u> |                          |            |
|                              | Located at ► <u>1121 NEW BRITAIN AVE, WEST HARTFORD, CT</u>                                                                                                                               | ZIP+4 ► <u>06110</u>                |                          |            |
| 15                           | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year       | 15                                  | <input type="checkbox"/> | <u>N/A</u> |
| 16                           | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16                                  | Yes                      | No         |
|                              | See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►                                                      |                                     |                          | X          |

|                   |                                                                            |
|-------------------|----------------------------------------------------------------------------|
| <b>Part VII-B</b> | <b>Statements Regarding Activities for Which Form 4720 May Be Required</b> |
|-------------------|----------------------------------------------------------------------------|

| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                     | Yes | No |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|-----|----|
| <b>1a</b> During the year did the foundation (either directly or indirectly):                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                     |     |    |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                                  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |    |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                          | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |    |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                              | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |    |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |    |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?                                                                                                                                                                                                                                                                                                                                                           | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |    |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)                                                                                                                                                                                                                                                         | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |    |
| <b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?<br>Organizations relying on a current notice regarding disaster assistance check here                                                                                                                                                                                     |                                                                     | 1b  |    |
| <b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?                                                                                                                                                                                                                                                                                                        |                                                                     | 1c  | X  |
| <b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):                                                                                                                                                                                                                                                                                                                 |                                                                     |     |    |
| <b>a</b> At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?                                                                                                                                                                                                                                                                                                                                              |                                                                     |     |    |
| If "Yes," list the years: _____, _____, _____, _____                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                     |     |    |
| <b>b</b> Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)                                                                                                                                                                                      |                                                                     | 2b  |    |
| <b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.<br>_____, _____, _____, _____                                                                                                                                                                                                                                                                                                                                                 |                                                                     |     |    |
| <b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?                                                                                                                                                                                                                                                                                                                                                                    |                                                                     | 3a  |    |
| <b>b</b> If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) |                                                                     | 3b  |    |
| <b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                               |                                                                     | 4a  | X  |
| <b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?                                                                                                                                                                                                                                                              |                                                                     | 4b  | X  |

Form **990-PF** (2013)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address    | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|-------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| KEARNS & KEARNS PC      | MANAGEMENT SERVICES                                       |                                           |                                                                       |                                       |
| 1121 NEW BRITAIN AVENUE | 5.00                                                      | 44,000.                                   | 0.                                                                    | 0.                                    |
| WEST HARTFORD, CT 06110 |                                                           |                                           |                                                                       |                                       |
| JOHN F. KEARNS III      | TRUSTEE                                                   |                                           |                                                                       |                                       |
| 1121 NEW BRITAIN AVENUE | 5.00                                                      | 0.                                        | 0.                                                                    | 0.                                    |
| WEST HARTFORD, CT 06110 |                                                           |                                           |                                                                       |                                       |
|                         |                                                           |                                           |                                                                       |                                       |
|                         |                                                           |                                           |                                                                       |                                       |
|                         |                                                           |                                           |                                                                       |                                       |
|                         |                                                           |                                           |                                                                       |                                       |
|                         |                                                           |                                           |                                                                       |                                       |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

0

Form 990-PF (2013)

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| NONE                                                        |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

Total number of others receiving over \$50,000 for professional services 0

**Part IX-A** Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| 1 N/A                                                                                                                                                                                                                                                  |          |
|                                                                                                                                                                                                                                                        |          |
|                                                                                                                                                                                                                                                        |          |
|                                                                                                                                                                                                                                                        |          |
| 2                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |
|                                                                                                                                                                                                                                                        |          |
|                                                                                                                                                                                                                                                        |          |
| 3                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |
|                                                                                                                                                                                                                                                        |          |
|                                                                                                                                                                                                                                                        |          |
| 4                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |
|                                                                                                                                                                                                                                                        |          |
|                                                                                                                                                                                                                                                        |          |

**Part IX-B** Summary of Program-Related Investments

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|-------------------------------------------------------------------------------------------------------------------|--------|
| 1 N/A                                                                                                             |        |
|                                                                                                                   |        |
|                                                                                                                   |        |
|                                                                                                                   |        |
| 2                                                                                                                 |        |
|                                                                                                                   |        |
|                                                                                                                   |        |
|                                                                                                                   |        |
| All other program-related investments. See instructions.                                                          |        |
| 3                                                                                                                 |        |
|                                                                                                                   |        |
|                                                                                                                   |        |
| Total. Add lines 1 through 3                                                                                      | 0.     |

Form 990-PF (2013)



**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |                                                                                                             |           |            |
|----------|-------------------------------------------------------------------------------------------------------------|-----------|------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |           |            |
| <b>a</b> | Average monthly fair market value of securities                                                             | <b>1a</b> | 5,255,146. |
| <b>b</b> | Average of monthly cash balances                                                                            | <b>1b</b> | 89,439.    |
| <b>c</b> | Fair market value of all other assets                                                                       | <b>1c</b> | 0.         |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c)                                                                       | <b>1d</b> | 5,344,585. |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | <b>1e</b> | 0.         |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets                                                        | <b>2</b>  | 0.         |
| <b>3</b> | Subtract line 2 from line 1d                                                                                | <b>3</b>  | 5,344,585. |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | <b>4</b>  | 80,169.    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 | <b>5</b>  | 5,264,416. |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5                                                        | <b>6</b>  | 263,221.   |

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |                                                                                                           |           |          |
|-----------|-----------------------------------------------------------------------------------------------------------|-----------|----------|
| <b>1</b>  | Minimum investment return from Part X, line 6                                                             | <b>1</b>  | 263,221. |
| <b>2a</b> | Tax on investment income for 2013 from Part VI, line 5                                                    | <b>2a</b> | 2,021.   |
| <b>b</b>  | Income tax for 2013. (This does not include the tax from Part VI.)                                        | <b>2b</b> |          |
| <b>c</b>  | Add lines 2a and 2b                                                                                       | <b>2c</b> | 2,021.   |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1                                     | <b>3</b>  | 261,200. |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions                                                 | <b>4</b>  | 0.       |
| <b>5</b>  | Add lines 3 and 4                                                                                         | <b>5</b>  | 261,200. |
| <b>6</b>  | Deduction from distributable amount (see instructions)                                                    | <b>6</b>  | 0.       |
| <b>7</b>  | <b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | <b>7</b>  | 261,200. |

**Part XII****Qualifying Distributions** (see instructions)

|          |                                                                                                                                   |           |          |
|----------|-----------------------------------------------------------------------------------------------------------------------------------|-----------|----------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                        |           |          |
| <b>a</b> | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                     | <b>1a</b> | 314,101. |
| <b>b</b> | Program-related investments - total from Part IX-B                                                                                | <b>1b</b> | 0.       |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | <b>2</b>  |          |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:                                                              |           |          |
| <b>a</b> | Suitability test (prior IRS approval required)                                                                                    | <b>3a</b> |          |
| <b>b</b> | Cash distribution test (attach the required schedule)                                                                             | <b>3b</b> |          |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                 | <b>4</b>  | 314,101. |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | <b>5</b>  | 2,021.   |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4                                                             | <b>6</b>  | 312,080. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

**Part XIII Undistributed Income** (see instructions)

|                                                                                                                                                                                   | (a)<br>Corpus | (b)<br>Years prior to 2012 | (c)<br>2012 | (d)<br>2013 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2013 from Part XI, line 7                                                                                                                       |               |                            |             | 261,200.    |
| <b>2</b> Undistributed income, if any, as of the end of 2013                                                                                                                      |               |                            |             |             |
| <b>a</b> Enter amount for 2012 only                                                                                                                                               |               |                            | 1,665.      |             |
| <b>b</b> Total for prior years:                                                                                                                                                   |               | 0.                         |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2013:                                                                                                                         |               |                            |             |             |
| <b>a</b> From 2008                                                                                                                                                                |               |                            |             |             |
| <b>b</b> From 2009                                                                                                                                                                |               |                            |             |             |
| <b>c</b> From 2010                                                                                                                                                                |               |                            |             |             |
| <b>d</b> From 2011                                                                                                                                                                |               |                            |             |             |
| <b>e</b> From 2012                                                                                                                                                                |               |                            |             |             |
| <b>f</b> Total of lines 3a through e                                                                                                                                              | 0.            |                            |             |             |
| <b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 314,101.                                                                                                   |               |                            |             |             |
| <b>a</b> Applied to 2012, but not more than line 2a                                                                                                                               |               |                            | 1,665.      |             |
| <b>b</b> Applied to undistributed income of prior years (Election required - see instructions)                                                                                    |               | 0.                         |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required - see instructions)                                                                                            | 0.            |                            |             |             |
| <b>d</b> Applied to 2013 distributable amount                                                                                                                                     |               |                            |             | 261,200.    |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                               | 51,236.       |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))                                         | 0.            |                            |             | 0.          |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                   |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                          | 51,236.       |                            |             |             |
| <b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b                                                                                                         |               | 0.                         |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| <b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions                                                                                                         |               | 0.                         |             |             |
| <b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.                                                                                |               |                            | 0.          |             |
| <b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014                                                              |               |                            |             | 0.          |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)                                                     | 0.            |                            |             |             |
| <b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7                                                                                                 | 0.            |                            |             |             |
| <b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a                                                                                              | 51,236.       |                            |             |             |
| <b>10</b> Analysis of line 9:                                                                                                                                                     |               |                            |             |             |
| <b>a</b> Excess from 2009                                                                                                                                                         |               |                            |             |             |
| <b>b</b> Excess from 2010                                                                                                                                                         |               |                            |             |             |
| <b>c</b> Excess from 2011                                                                                                                                                         |               |                            |             |             |
| <b>d</b> Excess from 2012                                                                                                                                                         |               |                            |             |             |
| <b>e</b> Excess from 2013                                                                                                                                                         | 51,236.       |                            |             |             |

Page 10

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

**(4) Gross investment income**

2013.03040 ELEANOR & RAYMOND BRADLEY F 3453 1

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient                                                                                               | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount   |
|---------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------|----------|
| Name and address (home or business)                                                                     |                                                                                                           |                                |                                  |          |
| a Paid during the year                                                                                  |                                                                                                           |                                |                                  |          |
| CT AUTISM SPECTRUM RESOURCES<br>10 NORTH PLAINS INDUSTRIAL ROAD<br>WALLINGFORD, CT 06492                | NONE                                                                                                      |                                | GENERAL PURPOSE                  | 15,000.  |
| BOY SCOUTS OF AMERICA CONNECTICUT<br>RIVERS COUNCIL INC.<br>60 DARLIN STREET<br>EAST HARTFORD, CT 06108 | NONE                                                                                                      |                                | SCOUTREACH PROGRAM               | 10,000.  |
| KLINBERG FAMILY CENTERS<br>370 LINWOOD STREET<br>NEW BRITAIN, CT 06052                                  | NONE                                                                                                      |                                | GENERAL PURPOSE                  | 50,000.  |
| WISHES ON WHEELS, INC.<br>PO BOX 281145<br>EAST HARTFORD, CT 06128                                      | NONE                                                                                                      |                                | GENERAL PURPOSE                  | 10,000.  |
| FIDELCO GUIDE DOG FOUNDATION<br>103 OLD IRON ORE ROAD<br>BLOOMFIELD, CT 06002                           | NONE                                                                                                      |                                | GENERAL PURPOSE                  | 5,000.   |
| Total                                                                                                   |                                                                                                           |                                | SEE CONTINUATION SHEET(S) ▶ 3a   | 300,000. |
| b Approved for future payment                                                                           |                                                                                                           |                                |                                  |          |
| NONE                                                                                                    |                                                                                                           |                                |                                  |          |
|                                                                                                         |                                                                                                           |                                |                                  |          |
|                                                                                                         |                                                                                                           |                                |                                  |          |
|                                                                                                         |                                                                                                           |                                |                                  |          |
| Total                                                                                                   |                                                                                                           |                                | ▶ 3b                             | 0.       |





**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

Name of the organization

ELEANOR & RAYMOND BRADLEY  
FOUNDATION - C/O KEARNS & KEARNS

Employer identification number

06-6516193

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

## Name of organization

ELEANOR & RAYMOND BRADLEY  
FOUNDATION - C/O KEARNS & KEARNS

## Employer identification number

06-6516193

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                             | (c)<br>Total contributions | (d)<br>Type of contribution                                                                                                                                         |
|------------|-------------------------------------------------------------------------------|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1          | ELEANOR R. BRADLEY TRUST<br>1121 NEW BRITAIN AVEUE<br>WEST HARTFORD, CT 06110 | \$ 29,964.                 | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
|            |                                                                               | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
|            |                                                                               | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
|            |                                                                               | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
|            |                                                                               | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
|            |                                                                               | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
|            |                                                                               | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |



Name of organization

**ELEANOR & RAYMOND BRADLEY  
FOUNDATION - C/O KEARNS & KEARNS**

Employer identification number

**06-6516193****Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|------------------------------|----------------------------------------------|------------------------------------------------|----------------------|
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |

Name of organization

Employer identification number

**ELEANOR & RAYMOND BRADLEY****FOUNDATION - C/O KEARNS & KEARNS****06-6516193**

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

| (a) No.<br>from<br>Part I               | (b) Purpose of gift | (c) Use of gift                          | (d) Description of how gift is held |
|-----------------------------------------|---------------------|------------------------------------------|-------------------------------------|
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
| (e) Transfer of gift                    |                     |                                          |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
| (e) Transfer of gift                    |                     |                                          |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
| (e) Transfer of gift                    |                     |                                          |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
| (e) Transfer of gift                    |                     |                                          |                                     |
| Transferee's name, address, and ZIP + 4 |                     | Relationship of transferor to transferee |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |
|                                         |                     |                                          |                                     |

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE                  | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVESTMENT<br>INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|-------------------------|-----------------------------|---------------------------------|-------------------------------|
| WELLS FARGO 2890        | 3.                          | 3.                              |                               |
| WELLS FARGO 8740        | 73,243.                     | 73,243.                         |                               |
| TOTAL TO PART I, LINE 3 | 73,246.                     | 73,246.                         |                               |

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

| SOURCE            | GROSS<br>AMOUNT | CAPITAL<br>GAINS<br>DIVIDENDS | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|-------------------|-----------------|-------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| WELLS FARGO 2890  | 95,129.         | 35,964.                       | 59,165.                     | 59,165.                           |                               |
| WELLS FARGO 8740  | 15,375.         | 0.                            | 15,375.                     | 15,375.                           |                               |
| TO PART I, LINE 4 | 110,504.        | 35,964.                       | 74,540.                     | 74,540.                           |                               |

## FORM 990-PF ACCOUNTING FEES STATEMENT 3

| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| ACCOUNTING FEES              | 4,400.                       | 3,520.                            |                               | 880.                          |
| TO FORM 990-PF, PG 1, LN 16B | 4,400.                       | 3,520.                            |                               | 880.                          |

## FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| INVESTMENT FEES              | 22,103.                      | 17,682.                           |                               | 4,421.                        |
| TO FORM 990-PF, PG 1, LN 16C | 22,103.                      | 17,682.                           |                               | 4,421.                        |

| FORM 990-PF                 | TAXES                        |                                   | STATEMENT                     | 5                             |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
| FOREIGN TAX                 | 646.                         | 646.                              |                               | 0.                            |
| FEDERAL TAX                 | 2,000.                       | 0.                                |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 18 | 2,646.                       | 646.                              |                               | 0.                            |

| FORM 990-PF                 | OTHER EXPENSES               |                                   | STATEMENT                     | 6                             |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
| OTHER EXPENSES              | 36.                          | 36.                               |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 23 | 36.                          | 36.                               |                               | 0.                            |

| FORM 990-PF                             | CORPORATE STOCK |  | STATEMENT            | 7 |
|-----------------------------------------|-----------------|--|----------------------|---|
| DESCRIPTION                             | BOOK VALUE      |  | FAIR MARKET<br>VALUE |   |
| WELLS FARGO 2890                        | 1,622,165.      |  | 2,224,645.           |   |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 1,622,165.      |  | 2,224,645.           |   |

| FORM 990-PF                             | CORPORATE BONDS |  | STATEMENT            | 8 |
|-----------------------------------------|-----------------|--|----------------------|---|
| DESCRIPTION                             | BOOK VALUE      |  | FAIR MARKET<br>VALUE |   |
| WELLS FARGO 8740                        | 1,228,236.      |  | 1,235,536.           |   |
| TOTAL TO FORM 990-PF, PART II, LINE 10C | 1,228,236.      |  | 1,235,536.           |   |

FORM 990-PF

OTHER INVESTMENTS

STATEMENT

9

| DESCRIPTION                            | VALUATION<br>METHOD | BOOK VALUE | FAIR MARKET<br>VALUE |
|----------------------------------------|---------------------|------------|----------------------|
| WELLS FARGO 8740                       | COST                | 993,529.   | 964,189.             |
| WELLS FARGO 2890                       | COST                | 663,783.   | 862,897.             |
| TOTAL TO FORM 990-PF, PART II, LINE 13 |                     | 1,657,312. | 1,827,086.           |

Bradley Foundation  
Account #5759-2890 Investments  
12/31/13

|                                                            | Cost                | FMV                 |
|------------------------------------------------------------|---------------------|---------------------|
| <b>Stocks and ETFs</b>                                     |                     |                     |
| 1000 Abbott Laboratories                                   | 30,025.95           | 38,330.00           |
| 1000 Altria Group Inc                                      | 24,523.20           | 38,390.00           |
| 1,500 AT&T Inc                                             | 43,113.75           | 52,740.00           |
| 3000 Bank of America Corp                                  | 39,769.86           | 46,710.00           |
| 500 BCE Inc                                                | 23,856.30           | 21,645.00           |
| 1250 Berkshire Hathaway                                    | 104,540.63          | 148,200.00          |
| 500 Du Pont E.I. DE Nemorous and Company                   | 26,852.50           | 32,485.00           |
| 333 Duke Energy Corp                                       | 18,065.60           | 22,980.33           |
| 1,368 Energy Select Sector SPDR                            | 80,503.85           | 121,081.68          |
| 500 Exxon Mobil Corp                                       | 30,905.85           | 50,600.00           |
| 1,500 Financial Select Sector SPDR                         | 29,977.65           | 32,790.00           |
| 1,000 Ford Motor Company                                   | 15,257.00           | 15,430.00           |
| 1000 General Electric Company                              | 16,946.00           | 28,030.00           |
| 800 Glaxosmithline PLC-ADR                                 | 40,656.07           | 42,712.00           |
| 400 Honeywell International Inc                            | 23,685.40           | 36,548.00           |
| 1,600 Industrial Select Sector SPDR                        | 49,979.10           | 83,616.00           |
| 1,000 Intel Corp                                           | 23,764.00           | 25,955.00           |
| 457 International Business Machine Corp                    | 61,123.75           | 85,719.49           |
| 900 Ishares S&P SmallCap 600 Growth Index Fund             | 62,330.83           | 106,749.00          |
| 825 Ishares TR-Russell 1000 value index fd                 | 49,948.81           | 77,690.25           |
| 1,150 Ishares TR-Russell 1000 growth index fd              | 61,907.31           | 98,842.50           |
| 600 Ishares Core S&P Midcap                                | 52,206.07           | 80,286.00           |
| 1,000 Ishares Core S&P Smallcap                            | 78,609.96           | 109,130.00          |
| 1000 Johnson and Johnson                                   | 62,120.00           | 91,590.00           |
| 1,000 Merck and Co Inc New MRK                             | 36,576.00           | 50,050.00           |
| 1500 Nextera Energy Inc                                    | 81,862.50           | 128,430.00          |
| 500 Pepsico Incorporated                                   | 31,902.50           | 41,470.00           |
| 500 Procter and Gamble Co                                  | 30,735.11           | 40,705.00           |
| 2,200 Sector SPDR TR Technology Select Sector XLK          | 51,016.28           | 78,628.00           |
| 1,800 Select Sector SPDR TR Utilities Select Sector XLU    | 56,111.05           | 68,346.00           |
| 1000 The Southern Company                                  | 37,470.00           | 41,110.00           |
| 800 Vanguard Divided Appreciation                          | 43,405.38           | 60,192.00           |
| 1,500 Vanguard FTSE European                               | 80,421.00           | 88,200.00           |
| 1,100 Vanguard Intl Equity ET Index FDS FTSE Emerging mkts | 49,456.16           | 45,254.00           |
| 1000 Verizon Communications Com                            | 32,667.75           | 49,140.00           |
| 1,000 Waste Mgmt Inc                                       | 39,871.43           | 44,870.00           |
|                                                            | <u>1,622,164.60</u> | <u>2,224,645.25</u> |

**Open End Mutual Funds**

|                                                     |                   |                   |
|-----------------------------------------------------|-------------------|-------------------|
| 802.171 Cohen & Steers Rlty Shares Inc              | 54,355.29         | 50,392.38         |
| 1606.913 Columbia Acorn TR FD Class Z               | 42,996.06         | 59,969.99         |
| 607.768 Dodge and Cox stk Fd                        | 64,420.51         | 102,633.78        |
| 1648.485 Dodge and Cox FDS INTL STK fd              | 57,690.88         | 70,950.79         |
| 3957.714 Fidelity ADV New insights FD CL I          | 80,487.74         | 105,908.42        |
| 2421.72 First eagle TR FD of Amer CL A              | 56,213.19         | 56,910.42         |
| 2217.825 First eagle Funds Sogen Overseas fund CL I | 54,620.61         | 82,259.12         |
| 1456.904 Fundamental Invs Inc                       | 51,964.18         | 75,686.16         |
| 2261.074 Growth Fund America                        | 62,254.84         | 96,638.30         |
| 883.708 Harris Assoc Invt Tr                        | 39,274.26         | 56,230.34         |
| 2488.359 Lazard FDS Inc Emerging Markets            | 50,906.11         | 46,457.66         |
|                                                     | <u>615,183.67</u> | <u>804,037.36</u> |

Bradley Foundation

Account #5759-2890 Investments

12/31/13

**Closed End Mutual Funds**

|                                             |                  |                  |
|---------------------------------------------|------------------|------------------|
| 1500 Gabelli Dividend & Income Trust        | 23,876.40        | 33,255.00        |
| 1500 John Hancock Hedged Equity & Income Fd | <u>24,723.60</u> | <u>25,605.00</u> |
|                                             | <u>48,600.00</u> | <u>58,860.00</u> |

|                                                             | Cost                | FMV                 |
|-------------------------------------------------------------|---------------------|---------------------|
| <b>Corporate Bonds</b>                                      |                     |                     |
| 25000 Lincoln National Corp Notes                           | 26,468.75           | 25,118.75           |
| 40000 Morgan Stanley Global Sub Notes                       | 40,768.42           | 40,392.00           |
| 25000 Goldman Sachs Grp Inc Medim Term Notes                | 24,668.14           | 25,730.50           |
| 25000 Hartford Finl SVCS GRP Senior Notes                   | 24,840.98           | 25,881.50           |
| 25000 FPL GRP Capital Inc Company GTD                       | 24,918.75           | 25,715.00           |
| 25000 Altria GRP Inc                                        | 26,750.38           | 26,398.75           |
| 25000 Hewlett Packard Co SR Unsecured                       | 24,887.50           | 25,502.50           |
| 25000 American Express Co Medium Term Note                  | 24,994.00           | 25,886.00           |
| 25000 Eastman Chemical Co Notes                             | 24,996.00           | 25,927.50           |
| 25000 Verizon Communications SR Uncesured                   | 24,997.75           | 26,099.50           |
| 27000 Bank of America NA Notes                              | 29,096.77           | 30,039.39           |
| 50000 JPMorgan Chase and Co Notes                           | 49,996.50           | 52,377.50           |
| 25000 General Elec Cap Corp Internotes                      | 25,866.20           | 27,108.00           |
| 10000 Hartford Finl SVCS GRP Senior Notes                   | 10,612.62           | 11,141.80           |
| 25000 Goldman Sachs Grp Inc Medim Term Notes                | 25,705.22           | 27,050.00           |
| 15000 Alcoa Inc Notes                                       | 14,737.50           | 16,077.75           |
| 25000 Hartford Finl SVCS GRP SR Notes                       | 25,765.25           | 27,534.75           |
| 25000 Bank of America Corp SR Medium Term Notes             | 26,551.12           | 27,918.50           |
| 25000 Suntrust Bank Global Bank Note                        | 26,497.70           | 27,697.25           |
| 50000 Bank of America Corp Internotes Medium Term Notes     | 49,986.00           | 49,865.00           |
| 25000 Hartford Finl Svcs GRP Medium Term Notes              | 26,255.98           | 28,623.00           |
| 25000 General Elec Cap Corp Medium Term Internotes          | 25,848.78           | 27,494.50           |
| 25000 Goldman Sachs Group Inc Med Term NTS Multi Step       | 25,000.00           | 23,924.25           |
| 50000 Ford Motor Credit Co LLC                              | 50,000.00           | 48,835.00           |
| 25000 JPMorgan Chase and Co Multi Step up Medium Term Notes | 25,152.35           | 25,585.00           |
| 50000 AMGEN INC SR Unsecured                                | 49,805.00           | 50,570.00           |
| 25000 Microsoft Corp Senior Notes                           | 24,967.50           | 25,568.25           |
| 50000 Raytheon Co SR Unsecured                              | 49,512.50           | 50,044.00           |
| 25000 PEPSICO Inc SR Unsecured                              | 24,792.50           | 25,022.25           |
| 50000 Travelers COS Inc Senior Notes                        | 49,715.00           | 52,508.50           |
| 50000 HJ Heinz Co SR Unsecured                              | 49,989.50           | 44,332.00           |
| 50000 Lockheed Martin Corp SR Unsecured                     | 49,983.50           | 49,662.50           |
| 25000 AT&T Inc SR Unsecured                                 | 24,865.00           | 23,528.75           |
| 25000 Campbell Soup Co SR Unsecured                         | 24,366.00           | 22,044.75           |
| 25000 Altria Group Inc SR Unsecured                         | 24,996.00           | 23,009.00           |
| 25000 AT&T Inc SR Unsecured                                 | 24,881.00           | 22,512.00           |
| 25000 GE Capital Corp Internotes Medium Term Notes          | 25,000.00           | 25,208.75           |
| 25000 JPMorgan Chase and Co Multi Step up CPN Bond          | 25,000.00           | 24,912.75           |
| 50000 National Rural Util Coop Internotes                   | 50,000.00           | 49,041.00           |
| 25000 Goldman Sachs Group Notes Multi Step UP CPN           | 25,000.00           | 23,648.00           |
|                                                             | <u>1,228,236.16</u> | <u>1,235,536.19</u> |



Bradley Foundation

Account 2102-8740 Investments

12/31/13

**Certificates of Deposit**

|                                |                   |                   |
|--------------------------------|-------------------|-------------------|
| 50000 Barclays BK Delaware CD  | 51,490.45         | 50,614.50         |
| 50000 Amer Exp CENT BK CD      | 51,372.55         | 50,950.00         |
| 50000 Morton CMNTY BK CD       | 52,045.65         | 51,285.50         |
| 50000 GE Money Bank CD         | 50,000.00         | 51,281.00         |
| 50000 GE CAP Finl Inc CD       | 52,110.85         | 52,256.00         |
| 45000 State Bank of India CD   | 45,000.00         | 45,675.45         |
| 50000 GE Capital Retail BK CD  | 50,000.00         | 50,561.00         |
| 50000 Toyota Finl SBGS Bank CD | 50,000.00         | 51,526.00         |
| 25000 GE Capital Retail BK CD  | 25,000.00         | 25,000.75         |
| 25000 Amer Exp Centurion BK CD | 25,798.18         | 25,931.25         |
| 50000 GE Capital Retail BK CD  | 50,000.00         | 49,550.50         |
| 50000 Goldman Sachs BK USA CD  | 50,000.00         | 49,311.50         |
| 25000 HSBC Bank USA NA CD      | 26,211.55         | 26,170.00         |
| 50000 Wells Fargo Bank NA CD   | 50,000.00         | 47,786.50         |
| 50000 Wells Fargo Bank NA CD   | 50,000.00         | 48,613.00         |
|                                | <u>679,029.23</u> | <u>676,512.95</u> |

**Preferreds/Fixed Rate Cap Securities**

|                                      |                   |                   |
|--------------------------------------|-------------------|-------------------|
| 1000 BB&T Corp 5.625%                | -                 | -                 |
| 1000 Charles Schwab 6%               | 25,000.00         | 21,990.00         |
| 1000 Citigroup Capital x 6.1%        | -                 | -                 |
| 1000 DTE Energy 6.5%                 | 25,000.00         | 24,180.00         |
| 1000 Health Care Reit 6.5%           | 25,000.00         | 22,750.00         |
| 1000 Hospitality 7.125%              | 25,519.90         | 23,130.00         |
| 1000 ING Group 7.05% Perp            | 24,518.32         | 25,190.00         |
| 2000 Metlife FLTG Rate Perpetual PFD | 47,877.48         | 42,100.00         |
| 2000 Morgan Stanley PFD Ser A        | 40,185.00         | 37,600.00         |
| 1000 Protective Life 6.25%           | 25,000.00         | 21,700.00         |
| 1000 Public Storage 6.5% PFD         | 25,000.00         | 23,370.00         |
| 1000 Public Storage 6.35% PFD        | 25,509.00         | 23,350.00         |
| 1000 Stanley Bldg&Dckr 5.75 pfd      | 25,000.00         | 21,380.00         |
| 34 Trust Cert BCKD By IBM            | 889.78            | 935.68            |
|                                      | <u>314,499.48</u> | <u>287,675.68</u> |

|                                                             | Cost                | FMV                 |
|-------------------------------------------------------------|---------------------|---------------------|
| <b>Corporate Bonds</b>                                      |                     |                     |
| 25000 Protective life Corp Notes CPN                        | 25,651.58           | 25,370.75           |
| 25000 Nasdaq OMX GRP Inc Conv Senior Note Linked to NDAQ    | 24,578.13           | 25,000.00           |
| 25000 Lincoln National Corp Notes                           | 26,468.75           | 26,089.00           |
| 40000 Morgan Stanley Global Sub Notes                       | 40,768.42           | 41,403.60           |
| 25000 Goldman Sachs Grp Inc Medim Term Notes                | 24,668.14           | 26,071.50           |
| 25000 Hartford Finl SVCS GRP Senior Notes                   | 24,840.98           | 26,434.25           |
| 25000 FPL GRP Capital Inc Company GTD                       | 24,918.75           | 26,017.25           |
| 25000 Altria GRP Inc                                        | 26,750.38           | 27,185.00           |
| 25000 Hewlett Packard Co SR Unsecured                       | 24,887.50           | 25,031.25           |
| 25000 American Express Co Medium Term Note                  | 24,994.00           | 26,269.00           |
| 25000 Eastman Chemical Co Notes                             | 24,996.00           | 26,341.25           |
| 25000 Verizon Communications SR Uncesured                   | 24,997.75           | 26,662.50           |
| 27000 Bank of America NA Notes                              | 29,096.77           | 30,475.17           |
| 50000 JPMorgan Chase and Co Notes                           | 49,996.50           | 52,925.00           |
| 25000 General Elec Cap Corp Internotes                      | 25,866.20           | 27,252.50           |
| 10000 Hartford Finl SVCS GRP Senior Notes                   | 10,612.62           | 11,224.80           |
| 25000 Goldman Sachs Grp Inc Medim Term Notes                | 25,705.22           | 27,180.00           |
| 15000 Alcoa Inc Notes                                       | 14,737.50           | 16,417.95           |
| 25000 Hartford Finl SVCS GRP SR Notes                       | 25,765.25           | 28,366.75           |
| 25000 Bank of America Corp SR Medium Term Notes             | 26,551.12           | 28,711.25           |
| 25000 Suntrust Bank Global Bank Note                        | 26,497.70           | 28,343.75           |
| 25000 Prudential Financial Inc Internotes                   | 25,038.07           | 25,265.00           |
| 50000 Dow Chemical Co/The Internotes                        | 50,000.00           | 50,357.50           |
| 25000 Dow Chemical Co/The Internotes                        | 25,000.00           | 25,173.25           |
| 25000 Hartford Finl Svcs GRP Medium Term Notes              | 26,255.98           | 29,100.75           |
| 25000 General Elec Cap Corp Medium Term Internotes          | 25,848.78           | 27,162.25           |
| 25000 Goldman Sachs Group Inc Med Term NTS Multi Step       | 25,000.00           | 24,776.00           |
| 50000 Ford Motor Credit Co LLC                              | 50,000.00           | 48,826.00           |
| 25000 JPMorgan Chase and Co Multi Step up Medium Term Notes | 25,152.35           | 26,177.50           |
| 20000 Morgan Stanley Step up CPN Medium Term Note           | 20,216.08           | 20,114.40           |
| 50000 AMGEN INC SR Unsecured                                | 49,805.00           | 53,546.00           |
| 25000 Microsoft Corp Senior Notes                           | 24,967.50           | 26,973.25           |
| 50000 Raytheon Co SR Unsecured                              | 49,512.50           | 53,331.00           |
| 25000 PEPSICO Inc SR Unsecured                              | 24,792.50           | 26,804.75           |
| 50000 Travelers COS Inc Senior Notes                        | 49,715.00           | 56,818.50           |
| 50000 HJ Heinz Co SR Unsecured                              | 49,989.50           | 51,941.00           |
| 50000 Lockheed Martin Corp SR Unsecured                     | 49,983.50           | 52,864.00           |
| 25000 AT&T Inc SR Unsecured                                 | 24,865.00           | 26,097.00           |
| 25000 GE Capital Corp Internotes Medium Term Notes          | 25,000.00           | 26,275.00           |
| 25000 JPMorgan Chase and Co Multi Step up CPN Bond          | 25,000.00           | 25,031.25           |
| 50000 National Rural Util Coop Internotes                   | 50,000.00           | 49,493.00           |
|                                                             | <u>1,249,491.02</u> | <u>1,304,899.92</u> |

**Certificates of Deposit**

|                                |                   |                   |
|--------------------------------|-------------------|-------------------|
| 50000 GE CAP Finl Inc CD       | 51,251.95         | 50,685.00         |
| 25000 Amer Exp Centurion BK CD | 25,619.00         | 25,346.50         |
| 25000 Citibank NA CD           | 25,711.53         | 25,416.50         |
| 50000 Barclays BK Delaware CD  | 51,490.45         | 51,281.50         |
| 50000 Amer Exp CENT BK CD      | 51,372.55         | 51,498.50         |
| 50000 Morton CMNTY BK CD       | 52,045.65         | 51,899.00         |
| 50000 GE Money Bank CD         | 50,000.00         | 51,588.00         |
| 50000 GE CAP Finl Inc CD       | 52,110.85         | 53,407.50         |
| 75000 State Bank of India CD   | 75,000.00         | 76,383.75         |
| 50000 GE Capital Retail BK CD  | 50,000.00         | 50,938.50         |
| 50000 Toyota Finl SBGS Bank CD | 50,000.00         | 52,305.50         |
| 25000 GE Capital Retail BK CD  | 25,000.00         | 25,420.50         |
| 25000 Amer Exp Centurion BK CD | 25,798.18         | 26,786.75         |
| 50000 GE Capital Retail BK CD  | 50,000.00         | 50,584.50         |
| 50000 Goldman Sachs BK USA CD  | 50,000.00         | 50,408.50         |
| 25000 HSBC Bank USA NA CD      | 26,211.55         | 26,479.00         |
| 50000 Wells Fargo Bank NA CD   | 50,000.00         | 50,557.00         |
| 50000 Wells Fargo Bank NA CD   | 50,000.00         | 49,313.50         |
|                                | <u>811,611.71</u> | <u>820,300.00</u> |

**Preferreds/Fixed Rate Cap Securities**

|                                      |                   |                   |
|--------------------------------------|-------------------|-------------------|
| 1000 BB&T Corp 5.625%                | 25,000.00         | 25,480.00         |
| 1000 Charles Schwab 6%               | 25,000.00         | 26,150.00         |
| 1000 Citigroup Capital x 6.1%        | 24,344.90         | 24,869.90         |
| 1000 DTE Energy 6.5%                 | 25,000.00         | 27,290.00         |
| 1000 Health Care Reit 6.5%           | 25,000.00         | 26,900.00         |
| 1000 Hospitality 7.125%              | 25,519.90         | 26,600.00         |
| 1000 ING Group 7.05% Perp            | 24,518.32         | 25,010.00         |
| 2000 Metlife FLTG Rate Perpetual PFD | 47,877.48         | 50,280.00         |
| 2000 Morgan Stanley PFD Ser A        | 40,185.00         | 39,080.00         |
| 1000 Nextera Energy 5.7%             | 25,000.00         | 26,070.00         |
| 1000 Protective Life 6.25%           | 25,000.00         | 26,070.00         |
| 1000 Public Storage 6.5% PFD         | 25,000.00         | 27,140.00         |
| 1000 Public Storage 6.35% PFD        | 25,509.00         | 26,780.00         |
| 1000 Stanley Bldg&Dckr 5.75 pfd      | 25,000.00         | 25,950.00         |
| 34 Trust Cert BCKD By IBM            | 889.78            | 902.36            |
|                                      | <u>388,844.38</u> | <u>404,572.26</u> |

Bradley Foundation  
 Account #5759-2890 Investments  
 12/31/12

|                                                         | Cost                | FMV                 |
|---------------------------------------------------------|---------------------|---------------------|
| <b>Stocks and ETFs</b>                                  |                     |                     |
| 500 Abbott Laboratories                                 | 25,327.60           | 32,750.00           |
| 1000 Altria Group Inc                                   | 24,523.20           | 31,440.00           |
| 1,500 AT&T Inc                                          | 43,113.75           | 50,565.00           |
| 2104 Bank of America Corp                               | 28,277.76           | 24,427.44           |
| 1250 Berkshire Hathaway                                 | 104,540.63          | 112,125.00          |
| 333 Duke Energy Corp                                    | 18,065.60           | 21,245.40           |
| 1,368 Energy Select Sector SPDR                         | 80,503.85           | 97,702.56           |
| 500 Exxon Mobil Corp                                    | 30,905.85           | 43,275.00           |
| 1000 General Electric Company                           | 16,946.00           | 20,990.00           |
| 400 Honeywell International Inc                         | 23,685.40           | 25,388.00           |
| 1,600 Industrial Select Sector SPDR                     | 49,979.10           | 60,640.00           |
| 457 International Business Machine Corp                 | 61,123.75           | 87,538.35           |
| 550 Ishare TR-S&P Smallcap 600 Index Fd                 | 38,468.70           | 42,955.00           |
| 700 Ishares Dow Jones Select Dividend Index Fund        | 32,957.17           | 40,068.00           |
| 900 Ishares S&P SmallCap 600 Growth Index Fund          | 62,330.83           | 75,636.00           |
| 500 Ishares TR S&P Midcap 400 Index FD                  | 40,322.97           | 50,850.00           |
| 825 Ishares TR-Russell 1000 value index fd              | 49,948.81           | 60,076.50           |
| 1,150 Ishares TR-Russell 1000 growth index fd           | 61,907.31           | 75,313.50           |
| 1000 Johnson and Johnson                                | 62,120.00           | 70,100.00           |
| 400 Kellogg Company                                     | 20,198.88           | 22,340.00           |
| 1,000 Merck and Co Inc New MRK                          | 36,576.00           | 40,940.00           |
| 3176 Nextera Energy Inc                                 | 173,330.20          | 219,747.44          |
| 500 Pepsico Incorporated                                | 31,902.50           | 34,215.00           |
| 500 Procter and Gamble Co                               | 30,735.11           | 33,945.00           |
| 2,200 Sector SPDR TR Technology Select Sector XLK       | 51,016.28           | 63,470.00           |
| 1,800 Select Sector SPDR TR Utilities Select Sector XLU | 56,111.05           | 62,856.90           |
| 1000 The Southern Company                               | 37,470.00           | 42,810.00           |
| 800 Vanguard Divided Appreciation                       | 43,405.38           | 47,656.00           |
| 650 Vanguard MSCI Emerging Markets                      | 30,787.46           | 28,944.50           |
| 1500 Verizon Communications Com                         | 49,001.63           | 64,905.00           |
|                                                         | <u>1,415,582.77</u> | <u>1,684,915.59</u> |
| <b>Open End Mutual Funds</b>                            |                     |                     |
| 393.729 Cohen & Steers Rlty Shares Inc                  | 26,802.62           | 25,423.08           |
| 1504.521 Columbia Acorn TR FD Class Z                   | 39,405.72           | 45,812.66           |
| 607.768 Dodge and Cox stk Fd                            | 64,420.51           | 74,086.91           |
| 3673.654 Dodge and Cox incomd fd                        | 49,953.52           | 50,916.84           |
| 1621.543 Dodge and Cox FDS INTL STK fd                  | 56,563.91           | 56,170.24           |
| 4170.349 Fidelity Advis Ser Strat Income I              | 51,902.75           | 53,547.28           |
| 3466.346 Fidelity ADV New insights FD CL I              | 67,825.18           | 79,795.28           |
| 2217.116 First eagle TR FD of Amer CL A                 | 53,121.47           | 62,655.69           |
| 2274.895 First eagle Funds Sogen Overseas fund CL I     | 52,850.89           | 50,866.65           |
| 1412.911 Fundamental Invs Inc                           | 49,785.97           | 57,590.25           |
| 2261.074 Growth Fund America                            | 62,254.84           | 77,193.06           |
| 843 973 Harris Assoc Invt Tr                            | 36,807.16           | 40,958.00           |
| 2396.644 Lazard FDS Inc Emerging Markets                | 49,198.38           | 46,830.42           |
| 1033.933 Permanent Portfolio FD                         | 51,366.91           | 50,290.50           |
|                                                         | <u>712,259.83</u>   | <u>772,136.86</u>   |
| <b>Closed End Mutual Funds</b>                          |                     |                     |
| 1500 Gabelli Dividend & Income Trust                    | 23,876.40           | 24,270.00           |
| 1500 John Hancock Hedged Equity & Income Fd             | 24,723.60           | 22,890.00           |
|                                                         | <u>48,600.00</u>    | <u>47,160.00</u>    |

**Part IV** Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold, e.g., real estate,<br>2-story brick warehouse; or common stock, 200 shs. MLC Co. |                                                   | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|--------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| 1a                                                                                                                                   | WELLS FARGO 8740 SALE OF PUBLICLY TRADED SECURITI | P                                                |                                      |                                  |
| b                                                                                                                                    | WELLS FARGO 8740 SALE OF PUBLICLY TRADED SECURITI | P                                                |                                      |                                  |
| c                                                                                                                                    | WELLS FARGO 8740 SALE OF PUBLICLY TRADED SECURITI | P                                                |                                      |                                  |
| d                                                                                                                                    | WELLS FARGO 2890 SALE OF PUBLICLY TRADED SECURITI | P                                                |                                      |                                  |
| e                                                                                                                                    | WELLS FARGO 2890 SALE OF PUBLICLY TRADED SECURITI | P                                                |                                      |                                  |
| f                                                                                                                                    | WELLS FARGO 2890 SALE OF PUBLICLY TRADED SECURITI | P                                                |                                      |                                  |
| g                                                                                                                                    | OXFORD AND ANTHEM SETTLEMENT FUND                 | P                                                |                                      |                                  |
| h                                                                                                                                    | CAPITAL GAINS DIVIDENDS                           |                                                  |                                      |                                  |
| i                                                                                                                                    |                                                   |                                                  |                                      |                                  |
| j                                                                                                                                    |                                                   |                                                  |                                      |                                  |
| k                                                                                                                                    |                                                   |                                                  |                                      |                                  |
| l                                                                                                                                    |                                                   |                                                  |                                      |                                  |
| m                                                                                                                                    |                                                   |                                                  |                                      |                                  |
| n                                                                                                                                    |                                                   |                                                  |                                      |                                  |
| o                                                                                                                                    |                                                   |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a 30,450.             |                                            | 30,000.                                         | 450.                                         |
| b 20,229.             |                                            | 25,000.                                         | -4,771.                                      |
| c 315,294.            |                                            | 322,411.                                        | -7,117.                                      |
| d 48,679.             |                                            | 48,386.                                         | 293.                                         |
| e 49,603.             |                                            | 34,898.                                         | 14,705.                                      |
| f 340,493.            |                                            | 268,895.                                        | 71,598.                                      |
| g 263.                |                                            |                                                 | 263.                                         |
| h 35,964.             |                                            |                                                 | 35,964.                                      |
| i                     |                                            |                                                 |                                              |
| j                     |                                            |                                                 |                                              |
| k                     |                                            |                                                 |                                              |
| l                     |                                            |                                                 |                                              |
| m                     |                                            |                                                 |                                              |
| n                     |                                            |                                                 |                                              |
| o                     |                                            |                                                 |                                              |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Losses (from col. (h))<br>Gains (excess of col. (h) gain over col. (k),<br>but not less than "-0-") |
|---------------------------|--------------------------------------|-------------------------------------------------|---------------------------------------------------------------------------------------------------------|
| a                         |                                      |                                                 | 450.                                                                                                    |
| b                         |                                      |                                                 | -4,771.                                                                                                 |
| c                         |                                      |                                                 | -7,117.                                                                                                 |
| d                         |                                      |                                                 | 293.                                                                                                    |
| e                         |                                      |                                                 | 14,705.                                                                                                 |
| f                         |                                      |                                                 | 71,598.                                                                                                 |
| g                         |                                      |                                                 | 263.                                                                                                    |
| h                         |                                      |                                                 | 35,964.                                                                                                 |
| i                         |                                      |                                                 |                                                                                                         |
| j                         |                                      |                                                 |                                                                                                         |
| k                         |                                      |                                                 |                                                                                                         |
| l                         |                                      |                                                 |                                                                                                         |
| m                         |                                      |                                                 |                                                                                                         |
| n                         |                                      |                                                 |                                                                                                         |
| o                         |                                      |                                                 |                                                                                                         |

|                                                                                                                                                                                     |   |          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|----------|
| 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7<br>If (loss), enter "-0-" in Part I, line 7 }                                               | 2 | 111,385. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter "-0-" in Part I, line 8 } | 3 | N/A      |

06-6516193

**3 Grants and Contributions Paid During the Year (Continuation)****Total from continuation sheets**