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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation MAX AND RACHEL JAVIT FAMILY FOUNDATION C/O THOMAS M DIVINE TRUSTEE		A Employer identification number 06-6479632	
Number and street (or P O box number if mail is not delivered to street address) CITYPLACE I 22ND FLOOR 185 ASYLUM ST		B Telephone number (see instructions) (860) 256-6358	
City or town, state or province, country, and ZIP or foreign postal code HARTFORD, CT 06103		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 341,474		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	253,816			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	2,204	2,204		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	153,181			
	b Gross sales price for all assets on line 6a 1,008,559				
	7 Capital gain net income (from Part IV , line 2)		153,181		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	409,201	155,385		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	225	0		225
	b Accounting fees (attach schedule)	1,600	1,200		400
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	1,825	1,200		625
	25 Contributions, gifts, grants paid	750,000			750,000
	26 Total expenses and disbursements. Add lines 24 and 25	751,825	1,200		750,625
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-342,624			
	b Net investment income (if negative, enter -0-)		154,185		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	9,721		
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	829,131	341,253	341,474
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	838,852	341,253	341,474	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	838,852	341,253	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	838,852	341,253	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	838,852	341,253	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	838,852
2	Enter amount from Part I, line 27a	2	-342,624
3	Other increases not included in line 2 (itemize) ▶ _____	3	57
4	Add lines 1, 2, and 3	4	496,285
5	Decreases not included in line 2 (itemize) ▶ _____	5	155,032
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	341,253

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	153,181
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	513,142	537,805	0 954141
2011	45,525	566,543	0 080356
2010	45,775	479,243	0 095515
2009	49,531	401,497	0 123366
2008	40,550	490,541	0 082664

2	Total of line 1, column (d).	2	1 336042
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 267208
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	249,463
5	Multiply line 4 by line 3.	5	66,659
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,542
7	Add lines 5 and 6.	7	68,201
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	750,625

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,542
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,542
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,542
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,082
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	850
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,932
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ☐	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ☐	10	390
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 390 Refunded ☐	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of THOMAS M DIVINE TRUSTEE Telephone no (860) 256-6358 Located at 185 ASYLUM STREET CITYPLACE I 22ND FLOOR HARTFORD CT ZIP+4 06103			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS M DIVINE	TRUSTEE	0	0	0
185 ASYLUM STREET CITYPLACE I	1 00			
22ND				
FLOOR				
HARTFORD,CT 061033460				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	246,376
b	Average of monthly cash balances.	1b	6,886
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	253,262
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	253,262
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,799
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	249,463
6	Minimum investment return. Enter 5% of line 5.	6	12,473

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	12,473
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	1,542
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,542
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	10,931
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	10,931
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	10,931

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	750,625
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	750,625
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,542
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	749,083
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				10,931
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20__ , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.	16,222			
b From 2009.	29,572			
c From 2010.	23,649			
d From 2011.	18,996			
e From 2012.	487,688			
f Total of lines 3a through e.	576,127			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 750,625				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				10,931
e Remaining amount distributed out of corpus	739,694			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,315,821			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	16,222			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,299,599			
10 Analysis of line 9				
a Excess from 2009. . . .	29,572			
b Excess from 2010. . . .	23,649			
c Excess from 2011. . . .	18,996			
d Excess from 2012. . . .	487,688			
e Excess from 2013. . . .	739,694			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization.					
	(4) Gross investment income.					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THOMAS M DIVINE TRUSTEE
185 ASYLUM STREET CITYPLACE I 22ND
FLOOR
HARTFORD,CT 06103
(860) 256-6358

b

The form in which applications should be submitted and information and materials they should include

NONE

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ORGANIZATION MUST BE QUALIFIED CHARITY UNDER I R C SECTION 501 (C) (3)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2013)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

(2)

Other assets.

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

(2)

Purchases of assets from a noncharitable exempt organization.

(3)

Rental of facilities, equipment, or other assets.

(4)

Reimbursement arrangements.

(5)

Loans or loan guarantees.

(6)

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Yes

No

1a(1)

No

1a(2)

No

1b(1)

No

1b(2)

No

1b(3)

No

1b(4)

No

1b(5)

No

1b(6)

No

1c

No

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2014-06-03

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name

ROBERT C LICKWAR

JR CPA MST

Preparer's Signature

Date

Check if self-employed

PTIN

P00007208

Firm's name

DEL CONTE HYDE ANNELLO & SCHUCH PC

Firm's EIN

06-1369673

Firm's address

6 EXECUTIVE DRIVE FARMINGTON, CT 060322837

Phone no

(860) 676-9020

Form 990-PF (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
136 286 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-11-21	2013-08-05
29793 636 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-11-21	2013-02-19
10540 13 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-11-20	2013-02-19
18 93 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-10-19	2013-02-19
30 744 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-10-01	2013-02-19
18 787 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-09-20	2013-02-19
0 105 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-09-14	2013-02-19
1 226 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-09-12	2013-02-19
1 221 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-09-10	2013-02-19
1 212 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-09-05	2013-02-19
0 429 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-08-27	2013-02-19
1844 399 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-08-22	2013-02-19
5303 03 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-08-21	2013-02-19
9 724 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-08-20	2013-02-19
11 398 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-07-20	2013-02-19
13 43 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-06-20	2013-02-19
13 193 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-05-18	2013-02-19
1154 17 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-03-15	2013-02-19
19 116 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-11-21	2013-12-02
48 SHARES, CELGENE CORP	P	2012-08-21	2013-09-12
71 SHARES, LINKEDIN CORP - A	P	2012-06-05	2013-09-12
22 SHARES, GILEAD SCIENCES INC	P	2012-03-07	2013-09-12
142 SHARES, VERTEX PHARMACEUTICALS INC	P	2012-01-09	2013-09-12
142 SHARES, ILLUMINA INC	P	2011-12-08	2013-09-12
568 SHARES, MICRON TECHNOLOGY INC	P	2011-11-14	2013-09-12
852 SHARES, MICRON TECHNOLOGY INC	P	2011-10-25	2013-09-12
216 SHARES, GANNETT CO	P	2011-10-25	2013-09-12
284 SHARES, GANNETT CO	P	2011-10-18	2013-09-12
213 SHARES, LYONDELLBASELL INDU-CL A	P	2011-10-18	2013-09-12
80 SHARES, MICRON TECHNOLOGY INC	P	2011-10-18	2013-09-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
48 SHARES, EOG RESOURCES INC	P	2011-09-29	2013-09-12
95 SHARES, CELGENE CORP	P	2011-08-10	2013-09-12
119 SHARES, VISA INC - CLASS A SHRS	P	2011-08-04	2013-09-12
284 SHARES, DELTA AIR LINES INC	P	2011-02-23	2013-09-12
142 SHARES, STARBUCKS CORP	P	2011-01-25	2013-09-12
237 SHARES, VIACOM INC-CLASS B	P	2010-12-17	2013-09-12
95 SHARES, STARBUCKS CORP	P	2010-12-08	2013-09-12
16 SHARES, LEAR CORP	P	2010-06-25	2013-09-12
237 SHARES, COMCAST CORP-CLASS A	P	2010-06-02	2013-09-12
57 SHARES, COMCAST CORP-CLASS A	P	2010-05-27	2013-09-12
232 SHARES, COMCAST CORP-CLASS A	P	2010-03-03	2013-09-12
399 SHARES, COMCAST CORP-CLASS A	P	2010-03-03	2013-09-12
294 SHARES, FORD MOTOR CO	P	2009-11-13	2013-09-12
302 SHARES, GILEAD SCIENCES INC	P	2006-07-24	2013-09-12
8 709 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-02-17	2013-02-19
5 836 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2012-01-20	2013-02-19
2 829 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2011-12-30	2013-02-19
7 923 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2011-12-20	2013-02-19
10 574 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2011-11-18	2013-02-19
13 963 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2011-10-20	2013-02-19
14 569 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2011-09-20	2013-02-19
17 203 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2011-08-19	2013-02-19
17 516 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2011-07-20	2013-02-19
18 136 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2011-06-20	2013-02-19
21 103 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2011-05-20	2013-02-19
18 631 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2011-04-20	2013-02-19
16 066 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2011-03-18	2013-02-19
18 33 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2011-02-18	2013-02-19
10 245 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2011-01-20	2013-02-19
4 45 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2010-12-31	2013-02-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
3769 166 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2010-12-28	2013-02-19
11 355 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2010-12-20	2013-02-19
13 099 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2010-11-19	2013-02-19
13 242 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2010-10-20	2013-02-19
13 841 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2010-09-20	2013-02-19
17 362 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2010-08-20	2013-02-19
16 302 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2010-07-20	2013-02-19
18 549 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2010-06-18	2013-02-19
21 096 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2010-05-20	2013-02-19
22 986 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2010-04-20	2013-02-19
23 483 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2010-03-19	2013-02-19
29 128 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2010-02-19	2013-02-19
18 404 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2010-01-20	2013-02-19
10 009 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2009-12-31	2013-02-19
22 431 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2009-12-18	2013-02-19
2472 293 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2009-12-15	2013-02-19
27 543 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2009-11-20	2013-02-19
27 71 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2009-10-20	2013-02-19
32 987 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2009-09-18	2013-02-19
33 339 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2009-08-20	2013-02-19
31 068 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2009-07-20	2013-02-19
37 571 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2009-06-19	2013-02-19
36 823 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2009-05-20	2013-02-19
36 901 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2009-04-20	2013-02-19
34 578 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2009-03-20	2013-02-19
50 855 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2008-11-20	2013-02-19
45 618 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2008-10-20	2013-02-19
50 892 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2008-09-19	2013-02-19
48 679 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2008-08-20	2013-02-19
44 26 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2008-07-18	2013-02-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
52 553 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2008-06-20	2013-02-19
51 377 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2008-05-20	2013-02-19
46 576 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2008-04-18	2013-02-19
55 453 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2008-03-20	2013-02-19
55 107 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2008-02-20	2013-02-19
40 423 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2008-01-18	2013-02-19
21 319 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2007-12-31	2013-02-19
59 853 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2007-12-20	2013-02-19
62 223 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2007-11-20	2013-02-19
65 559 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2007-10-19	2013-02-19
69 52 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2007-09-20	2013-02-19
62 88 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2007-08-20	2013-02-19
70 723 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2007-07-20	2013-02-19
67 869 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2007-06-20	2013-02-19
53 515 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2007-05-18	2013-02-19
3061 638 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2007-05-08	2013-02-19
57 575 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2007-04-20	2013-02-19
50 523 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2007-03-20	2013-02-19
52 605 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2007-02-20	2013-02-19
30 293 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2007-01-19	2013-02-19
3236 01 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2007-01-09	2013-02-19
12 925 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2006-12-29	2013-02-19
14 659 SHARES, BERNSTEIN SHORT DURATION PLUS PORTFOLIO	P	2006-12-20	2013-02-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,600		1,618	-18
352,757		353,650	-893
124,795		125,217	-422
224		225	-1
364		366	-2
222		224	-2
1		1	0
15		15	0
14		15	-1
14		14	0
5		5	0
21,838		21,930	-92
62,788		63,000	-212
115		116	-1
135		136	-1
159		159	0
156		157	-1
13,665		13,700	-35
225		227	-2
7,152		3,421	3,731
18,225		6,555	11,670
1,386		498	888
11,610		5,011	6,599
11,873		4,139	7,734
9,383		3,022	6,361
14,075		4,725	9,350
5,452		2,462	2,990
7,168		2,958	4,210
15,102		3,238	11,864
1,322		454	868

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,042		3,524	4,518
14,155		5,036	9,119
22,274		10,196	12,078
6,342		2,974	3,368
10,711		4,744	5,967
19,396		9,155	10,241
7,166		3,098	4,068
1,144		561	583
10,395		4,346	6,049
2,500		1,031	1,469
10,176		3,913	6,263
17,500		6,729	10,771
5,157		2,458	2,699
19,026		4,537	14,489
103		104	-1
69		69	0
34		34	0
94		94	0
125		126	-1
165		166	-1
173		174	-1
204		205	-1
207		209	-2
215		217	-2
250		252	-2
221		222	-1
190		191	-1
217		218	-1
121		122	-1
53		53	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
44,627		44,740	-113
134		135	-1
155		156	-1
157		158	-1
164		165	-1
206		206	0
193		194	-1
220		219	1
250		249	1
272		271	1
278		276	2
345		343	2
218		217	1
119		117	2
266		264	2
29,272		29,000	272
326		323	3
328		323	5
391		383	8
395		387	8
368		358	10
445		429	16
436		421	15
437		417	20
409		390	19
602		566	36
540		518	22
603		585	18
576		566	10
524		517	7

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
622		616	6
608		608	0
551		549	2
657		659	-2
652		663	-11
479		495	-16
252		260	-8
709		730	-21
737		761	-24
776		805	-29
823		850	-27
745		770	-25
837		867	-30
804		831	-27
634		659	-25
36,250		37,750	-1,500
682		710	-28
598		624	-26
623		649	-26
359		373	-14
38,314		39,900	-1,586
153		159	-6
173		181	-8

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-18
			-893
			-422
			-1
			-2
			-2
			0
			0
			-1
			0
			0
			-92
			-212
			-1
			-1
			0
			-1
			-35
			-2
			3,731
			11,670
			888
			6,599
			7,734
			6,361
			9,350
			2,990
			4,210
			11,864
			868

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4,518
			9,119
			12,078
			3,368
			5,967
			10,241
			4,068
			583
			6,049
			1,469
			6,263
			10,771
			2,699
			14,489
			-1
			0
			0
			0
			-1
			-1
			-1
			-1
			-2
			-2
			-2
			-1
			-1
			-1
			-1
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-113
			-1
			-1
			-1
			-1
			0
			-1
			1
			1
			1
			2
			2
			1
			2
			2
			272
			3
			5
			8
			8
			10
			16
			15
			20
			19
			36
			22
			18
			10
			7

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			6
			0
			2
			-2
			-11
			-16
			-8
			-21
			-24
			-29
			-27
			-25
			-30
			-27
			-25
			-1,500
			-28
			-26
			-26
			-14
			-1,586
			-6
			-8

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2013

Name of the organization MAX AND RACHEL JAVIT FAMILY FOUNDATION C/O THOMAS M DIVINE TRUSTEE	Employer identification number 06-6479632
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

MAX AND RACHEL JAVIT FAMILY FOUNDATION
C/O THOMAS M DIVINE TRUSTEE

06-6479632

Part I Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_____	See Additional Data Table _____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_____	_____ _____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_____	_____ _____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_____	_____ _____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_____	_____ _____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_____	_____ _____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_____	_____ _____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

Name of organization MAX AND RACHEL JAVIT FAMILY FOUNDATION C/O THOMAS M DIVINE TRUSTEE	Employer identification number 06-6479632
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Part II	Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	See Additional Data Table	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____

Name of organization MAX AND RACHEL JAVIT FAMILY FOUNDATION C/O THOMAS M DIVINE TRUSTEE	Employer identification number 06-6479632
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID:

Software Version:

EIN: 06-6479632

Name: MAX AND RACHEL JAVIT FAMILY FOUNDATION
C/O THOMAS M DIVINE TRUSTEE

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MAX JAVIT 20100 BOCA WEST DRIVE APT 175 BOCA RATON, FL 33434	\$ 8,457	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
2	MAX JAVIT 20100 BOCA WEST DRIVE APT 175 BOCA RATON, FL 33434	\$ 16,018	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
3	MAX JAVIT 20100 BOCA WEST DRIVE APT 175 BOCA RATON, FL 33434	\$ 2,974	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
4	MAX JAVIT 20100 BOCA WEST DRIVE APT 175 BOCA RATON, FL 33434	\$ 3,524	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
5	MAX JAVIT 20100 BOCA WEST DRIVE APT 175 BOCA RATON, FL 33434	\$ 2,458	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
6	MAX JAVIT 20100 BOCA WEST DRIVE APT 175 BOCA RATON, FL 33434	\$ 5,421	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
7	MAX JAVIT 20100 BOCA WEST DRIVE APT 175 BOCA RATON, FL 33434	\$ 5,036	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
8	MAX JAVIT 20100 BOCA WEST DRIVE APT 175 BOCA RATON, FL 33434	\$ 4,139	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
9	MAX JAVIT 20100 BOCA WEST DRIVE APT 175 BOCA RATON, FL 33434	\$ 561	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
10	MAX JAVIT 20100 BOCA WEST DRIVE APT 175 BOCA RATON, FL 33434	\$ 6,555	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>11</u>	MAX JAVIT 20100 BOCA WEST DRIVE APT 175 BOCA RATON, FL 33434	\$ 3,238	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
<u>12</u>	MAX JAVIT 20100 BOCA WEST DRIVE APT 175 BOCA RATON, FL 33434	\$ 8,200	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
<u>13</u>	MAX JAVIT 20100 BOCA WEST DRIVE APT 175 BOCA RATON, FL 33434	\$ 7,842	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
<u>14</u>	MAX JAVIT 20100 BOCA WEST DRIVE APT 175 BOCA RATON, FL 33434	\$ 5,011	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
<u>15</u>	MAX JAVIT 20100 BOCA WEST DRIVE APT 175 BOCA RATON, FL 33434	\$ 9,155	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
<u>16</u>	MAX JAVIT 20100 BOCA WEST DRIVE APT 175 BOCA RATON, FL 33434	\$ 10,195	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	143 SHARES, CELGENE CORP	\$ <u>21,197</u>	<u>2013-09-11</u>
<u>2</u>	925 SHARES, COMCAST CORP	\$ <u>40,062</u>	<u>2013-09-11</u>
<u>3</u>	284 SHARES, DELTA AIR LINES	\$ <u>6,393</u>	<u>2013-09-11</u>
<u>4</u>	48 SHARES, EOG RES INC	\$ <u>7,925</u>	<u>2013-09-11</u>
<u>5</u>	294 SHARES, FORD MOTOR CO	\$ <u>5,142</u>	<u>2013-09-11</u>
<u>6</u>	500 SHARES, GANNETT CO INC	\$ <u>12,665</u>	<u>2013-09-11</u>
<u>7</u>	324 SHARES, GILEAD SCIENCES INC	\$ <u>19,445</u>	<u>2013-09-11</u>
<u>8</u>	142 SHARES, ILLUMINA INC	\$ <u>11,736</u>	<u>2013-09-11</u>
<u>9</u>	16 SHARES, LEAR CORPORATION	\$ <u>1,143</u>	<u>2013-09-11</u>
<u>10</u>	71 SHARES, LINKEDIN CORPORATION	\$ <u>17,981</u>	<u>2013-09-11</u>

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>11</u>	213 SHARES, LYONDELLBASELL INDUSTRIES	\$ <u>15,055</u>	<u>2013-09-11</u>
<u>12</u>	1,500 SHARES, MICRON TECHNOLOGY INC	\$ <u>24,450</u>	<u>2013-09-11</u>
<u>13</u>	237 SHARES, STARBUCKS CORP	\$ <u>17,756</u>	<u>2013-09-11</u>
<u>14</u>	142 SHARES, VERTEX PHARMACEUTICALS INC	\$ <u>11,414</u>	<u>2013-09-11</u>
<u>15</u>	237 SHARES, VIACOM INC, CLASS B	\$ <u>19,470</u>	<u>2013-09-11</u>
<u>16</u>	119 SHARES, VISA INC	\$ <u>21,982</u>	<u>2013-09-11</u>

TY 2013 Accounting Fees Schedule**Name:** MAX AND RACHEL JAVIT FAMILY FOUNDATION

C/O THOMAS M DIVINE TRUSTEE

EIN: 06-6479632

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,600	1,200		400

**TY 2013 Investments Corporate
Stock Schedule**

Name: MAX AND RACHEL JAVIT FAMILY FOUNDATION
C/O THOMAS M DIVINE TRUSTEE

EIN: 06-6479632

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VARIOUS MARKETABLE SECURITIES	341,253	341,474

TY 2013 Legal Fees Schedule**Name:** MAX AND RACHEL JAVIT FAMILY FOUNDATION

C/O THOMAS M DIVINE TRUSTEE

EIN: 06-6479632

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	225	0		225

TY 2013 Other Decreases Schedule

Name: MAX AND RACHEL JAVIT FAMILY FOUNDATION

C/O THOMAS M DIVINE TRUSTEE

EIN: 06-6479632

Description	Amount
BASIS OF CONTRIBUTED SECURITIES	155,032

TY 2013 Other Increases Schedule

Name: MAX AND RACHEL JAVIT FAMILY FOUNDATION
C/O THOMAS M DIVINE TRUSTEE

EIN: 06-6479632

Description	Amount
INTEREST FROM TAX EXEMPT OBLIGATIONS	57