



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

- Do not enter Social Security numbers on this form as it may be made public.
- Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

JOHN NIAMAS SCHOLARSHIP TRUST

Number and street (or P O box number if mail is not delivered to street address)

P O BOX 1501, NJ2-130-03-31

A Employer identification number

06-6354878

City, or town

PENNINGTON

State

NJ

ZIP code

08534-1501

Foreign country name

Foreign province/state/county

Foreign postal code

G Check all that apply  Initial return  Initial return of a former public charity Final return Amended return Address change Name changeH Check type of organization  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 551,094 (Part I, column (d) must be on cash basis)

J

Accounting method

 Cash Accrual Other (specify)

B Telephone number (see instructions)

609-274-6834

C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► **Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	6,912	6,912		
Revenue	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	72,799			
	b Gross sales price for all assets on line 6a	213,243			
	7 Capital gain net income (from Part IV, line 2)		72,799		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	79,711	79,711	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	3,846	1,539		2,308
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest	39	39		
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses.	3,886	1,579	0	2,308
	Add lines 13 through 23				
	25 Contributions, gifts, grants paid	32,500			32,500
	26 Total expenses and disbursements. Add lines 24 and 25	36,386	1,579	0	34,808
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	43,325			
	b Net investment income (if negative, enter -0-)		78,132		
	c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

HTA

1000 Form 990-PF (2013)

ENVELOPE POSTMARK DATE JUN 12 2014

SCANNED JUN 23 2014

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	151	213	213
	2	Savings and temporary cash investments	16,187	31,090	31,090
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ►			
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	248	243	196
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	356,342	384,835	519,595
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	15	Other assets (describe ► )			
	16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	372,928	416,381	551,094
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ► )	0	0	
	23	<b>Total liabilities</b> (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	372,928	416,381	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	<b>Total net assets or fund balances</b> (see instructions)	372,928	416,381	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	372,928	416,381	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	372,928
2	Enter amount from Part I, line 27a	2	43,325
3	Other increases not included in line 2 (itemize) ► See Attached Statement	3	243
4	Add lines 1, 2, and 3	4	416,496
5	Decreases not included in line 2 (itemize) ► PURCHASE OF ACCRUED INTEREST C/O TO NEXT YE	5	115
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	416,381

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	See Attached Statement			
<b>b</b>	See Attached Statement			
<b>c</b>	See Attached Statement			
<b>d</b>	See Attached Statement			
<b>e</b>	See Attached Statement			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>			0	
<b>b</b>			0	
<b>c</b>			0	
<b>d</b>			0	
<b>e</b>			0	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
<b>a</b>			0	
<b>b</b>			0	
<b>c</b>			0	
<b>d</b>			0	
<b>e</b>			0	
<b>2</b>	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	72,799
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	0

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part  Yes  No

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
	2012	15,216	490,466	0 031024
	2011	27,177	477,435	0 056923
	2010	27,050	451,244	0 059945
	2009	25,350	423,890	0 059803
	2008			0 000000
<b>2</b> Total of line 1, column (d)			<b>2</b>	0 207695
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b>	0 051924
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			<b>4</b>	515,567
<b>5</b> Multiply line 4 by line 3			<b>5</b>	26,770
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b>	781
<b>7</b> Add lines 5 and 6			<b>7</b>	27,551
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b>	34,808
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions				

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	1	781
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		
3	Add lines 1 and 2	2	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	3	781
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	4	0
6	<b>Credits/Payments</b>	5	781
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	165
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	616
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments Add lines 6a through 6d	7	781
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> ►	9	0
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> ►	10	0
11	Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> ►	11	0
<b>Refunded</b> ►			

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a		X	0
1b		X	0
1c		X	0
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	X	0
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	X	0
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	0
b	If "Yes," has it filed a tax return on Form 990-T for this year?	X	0
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	X	0
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	0
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	0
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► <u>ME</u>	X	0
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	0
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	X	0
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	X	0

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14	The books are in care of ► MLTC, A DIVISION OF BANK OF AMERICA, N.A. Telephone no ► 609-274-6834 Located at ► 1300 MERRILL LYNCH DRIVE PENNINGTON NJ ZIP+4 ► 08534-1501		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15		► <input type="checkbox"/>
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ►	16	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		1b X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)		3b N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		5b	X
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes," file Form 8870		6b	X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
			7b	N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).</b>				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF AMERICA P O BOX 1501, NJ2-130-03-31 PENNINGTON, NJ 08	CO-TRUSTEE 2 00	3,846		
LAZARDOUS C. VANDIS, DMD 40 CONANT DRIVE CONCORD, NH 03301	CO-TRUSTEE 2 00	0		
AGAMEMNON J. POULIOS 9 WENDY ROAD WAPPINGERS FALLS, NY	CO-TRUSTEE 2 00	0		

<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000</b>				► 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

## Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	NONE	
2		
3		
4		

**Part IX-B      Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
<b>1</b>	NONE	
	.....	
<b>2</b>	.....	
	.....	
All other program-related investments See instructions		
<b>3</b>	NONE	
	.....	
<b>Total. Add lines 1 through 3</b>		► 0

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	500,933
b	Average of monthly cash balances	1b	22,485
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	523,418
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	523,418
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	7,851
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	515,567
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	25,778

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part )

1	Minimum investment return from Part X, line 6	1	25,778
2a	Tax on investment income for 2013 from Part VI, line 5	2a	781
b	Income tax for 2013 (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	781
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	24,997
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	24,997
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	24,997

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	34,808
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a	Suitability test (prior IRS approval required)	3b	
b	Cash distribution test (attach the required schedule)	4	34,808
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	6	781
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		34,027

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				24,997
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			18,182	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008 . . .				
b From 2009 . . .				
c From 2010 . . .				
d From 2011 . . .				
e From 2012 . . .				
f Total of lines 3a through e		0		
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 34,808				
a Applied to 2012, but not more than line 2a			18,182	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				16,626
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014			0	
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				8,371
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009 . . .				
b Excess from 2010 . . .				
c Excess from 2011 . . .				
d Excess from 2012 . . .				
e Excess from 2013 . . .				

**Part XIV** **Private Operating Foundations** (see instructions and Part VII-A, question 9)

NA

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ►			
1b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed			
2b	85% of line 2a			
2c	Qualifying distributions from Part XII, line 4 for each year listed			
2d	Amounts included in line 2c not used directly for active conduct of exempt activities			
2e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c			
3	Complete 3a, b, or c for the alternative test relied upon			
3a	"Assets" alternative test—enter (1) Value of all assets			
3a	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			
3b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed			
3c	"Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income			

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

## 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

## 2. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c. and d.

a. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

SCHOLARSHIP COMMITTEE TOWN OF IAVADION Greece

**b. The form in which applications should be submitted and information and materials they should include.**

#### **RECOMMENDATIONS BY SCHOLARSHIP COMMITTEE**

### c Any submission deadlines:

ANNUALLY

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

## TOWN OF LAVADON GREECE

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>Name and address (home or business)</b>				
<i>a Paid during the year</i> See Attached Statement				
<b>Total</b>				► 3a 32,500
<i>b Approved for future payment</i> NONE				
<b>Total</b>				► 3b 0

Part XVI-A | Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income	Excluded by section 512, 513, or 514	(e) Related or exempt function income (See instructions )		
1	Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					(e) Related or exempt function income (See instructions )
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)		0		79,711	0
13	Total. Add line 12, columns (b), (d), and (e)				13	79,711

(See worksheet in line 13 instructions to verify calculations )

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets	1a(1)	X
b	Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations	1b(2)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1b(3)	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.	1b(4)	X
		1b(5)	X
		1b(6)	X
		1c	X

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return  
with the preparer shown below  
(see instructions)?  Yes  No

<b>Sign Here</b>	<i>Edward R. K.</i>	6/9/2014	<b>Trustee</b>	May the IRS discuss this return with the preparer shown below (see instructions)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee		Date	Title

JOHN NIAMAS SCHOLARSHIP TRUST

06-6354878 Page 1 of 1

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

Name

PLEASE SEE ATTACHED REPORT

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship	Foundation Status
--------------	-------------------

NONE

NC

Purpose of grant/contribution	Amount
-------------------------------	--------

SCHOLARSHIP

32,500

Name

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship	Foundation Status
--------------	-------------------

Purpose of grant/contribution

Amount

Name

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship	Foundation Status
--------------	-------------------

Purpose of grant/contribution

Amount

Name

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship	Foundation Status
--------------	-------------------

Purpose of grant/contribution

Amount

Name

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship	Foundation Status
--------------	-------------------

Purpose of grant/contribution

Amount

Name

Street

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship	Foundation Status
--------------	-------------------

Purpose of grant/contribution

Amount

## Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Long Term CG Distributions		Amount		Capital Gains/Losses		Cost, Other Basis and Expenses		Gross Sales		Cost, Other Basis and Expenses		Net Gain or Loss	
Short Term CG Distributions		6,725		Other sales		0		213,243		140,444		0	
Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Depreciation	Adjustments	Net Gain or Loss
1 X	EATON VANCE LARGE CAP	277905642			6/11/2010	6/11/2010	6/12/2013	22	16			0	2
2 X	EATON VANCE LARGE CAP	277905642			3/1/2010	3/1/2010	6/12/2013	22	17			0	6
3 X	EATON VANCE LARGE CAP	277905642			2/15/2013	2/15/2013	2/15/2013	2	2			0	5
4 X	GNM P354857 08/2024	36203P66			3/1/2013	3/1/2013	3/15/2013	1	1			0	0
5 X	GNM P354857 08/2024	36203P66			4/15/2013	4/15/2013	4/15/2013	2	2			0	0
6 X	GNM P354857 08/2024	36203P66			5/15/2013	5/15/2013	5/15/2013	1	1			0	0
7 X	GNM P354857 08/2024	36203P66			6/17/2013	6/17/2013	6/17/2013	1	1			0	0
8 X	GNM P354857 08/2024	36203P66			7/15/2013	7/15/2013	7/15/2013	25	25			0	0
9 X	GNM P354857 08/2024	36203P66			8/15/2013	8/15/2013	8/15/2013	18	18			0	0
10 X	GNM P354857 08/2024	36203P66			9/1/2009	9/1/2009	6/12/2013	22	16			0	6
11 X	EATON VANCE LARGE CAP	277905642			1/7/2009	1/7/2009	6/12/2013	57,707	37,193			0	20,514
12 X	EATON VANCE LARGE CAP	277905642			9/16/2013	9/16/2013	9/16/2013	2	2			0	0
13 X	GNM P354857 08/2024	36203P66			10/15/2013	10/15/2013	10/15/2013	1	1			0	0
14 X	GNM P354857 08/2024	36203P66			11/15/2013	11/15/2013	11/15/2013	2	2			0	0
15 X	GNM P354857 08/2024	36203P66			12/16/2013	12/16/2013	12/16/2013	1	1			0	0
16 X	GNM P354857 08/2024	36203P66			1/23/2013	1/23/2013	1/23/2013	1	1			0	1
17 X	GNM P354857 08/2024	36203P66			1/7/2009	1/7/2009	50,066	43,356			0	4,730	
18 X	ISHARES 10-20 YEAR	462488653			6/1/2010	6/1/2010	6/12/2013	26	17			0	9
19 X	T ROWNE PRICE BLUE CHIP	77954Q106			1/17/2009	1/17/2009	6/12/2013	29,914	13,788			0	16,186
20 X	T ROWNE PRICE BLUE CHIP	77954Q106			6/17/2009	6/17/2009	6/12/2013	29,914	17,578			0	12,416
21 X	ROYCE PREMIER FD	780905600			6/18/2010	6/18/2010	6/12/2013	4	4			0	0
22 X	ROYCE PREMIER FD	780905600			1/7/2009	1/7/2009	6/12/2013	2	1			0	1
23 X	ROYCE PREMIER FD	780905600			6/1/2010	6/1/2010	6/12/2013	12	11			0	1
24 X	THORNBURG INTERNATIONA	885215566			3/29/2010	3/29/2010	6/12/2013	29	26			0	3
25 X	THORNBURG INTERNATIONA	885215566			6/29/2009	6/29/2009	6/12/2013	29	21			0	8
26 X	THORNBURG INTERNATIONA	885215566			3/26/2010	3/26/2010	6/12/2013	57	51			0	6
27 X	THORNBURG INTERNATIONA	885215566			9/25/2009	9/25/2009	6/12/2013	65	73			0	12
28 X	THORNBURG INTERNATIONA	885215566			6/26/2009	6/26/2009	6/12/2013	311	233			0	78
29 X	THORNBURG INTERNATIONA	885215566			6/1/2013	6/1/2013	6/12/2013	38,075	25,984			0	12,081
30 X	THORNBURG INTERNATIONA	885215566			7/17/2009	7/17/2009	6/12/2013	311	233			0	78

**Part I, Line 18 (990-PF) - Taxes**

		39	39	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX WITHHELD	39	39		

**Part I, Line 23 (990-PF) - Other Expenses**

		1	1	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	INVESTMENT FEES	1	1	1	

**Part II, Line 10a (990-PF) - Investments - U.S. and State Government Obligations**

	Federal	248	243	0	196
	State/Local	0	0	0	0
	Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
1			0		
2	GNM P354857	08%2024	0	0	196
3	GNM P354857	08%2024	302	243	0

**Part II, Line 13 (990-PF) - Investments - Other**

	Asset Description	Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year
1					
2	[SHARES TR AMERICAN FUNDAMENTAL]		0	0	49,953
3			0	0	95,660
4	[HARRIS ASSOC INV TR OAKMARK INTL]		0	0	34,824
5	[SHARES LEHMAN 10-20 YR]		0	0	30,714
6	[SHARES LEHMAN 3-7 YR]		0	0	49,812
7	[MFS VALUE FD CLI]		0	0	56,067
8	[PIONEER STRATEGIC]		0	0	48,519
9	[ROWE T PRICE BLUE CHIP GROWTH FDI]		0	0	89,347
10	ROYCE PREMIER FUND 265		0	0	31,593
11	VANGUARD DIVIDEND		0	0	33,106
12	EATON VANCE LARGE CAP		37,244	0	0
13	AMERICAN FUNDAMENTAL		46,461	46,461	0
14	[HARRIS ASSOC INV TR OAKMARK INTL]		0	31,000	0
15	[SHARES TR		49,929	49,929	0
16	[SHARES LEHMAN 10-20 YR]		75,125	29,769	0
17	[SHARES LEHMAN 3-7 YR]		39,998	47,923	0
18	[MFS VALUE FD CLI]		0	49,998	0
19	[PIONEER STRATEGIC]		0	50,000	0
20	[ROWE T PRICE BLUE CHIP GROWTH FDI]		46,184	32,379	0
21	ROYCE PREMIER FUND 265		35,001	17,418	0
22	THORNBURG INTERNATIONAL		26,400	0	0
23	VANGUARD DIVIDEND		0	29,958	0

**Part III (990-PF) - Changes in Net Assets or Fund Balances**

---

**Line 3 - Other increases not included in Part III, Line 2**

1	PY LATE POSTING MUTUAL FUNDS	1	188
2	FEDERAL EXCISE TAX REFUND	2	3
3	COST BASIS ADJUSTMENT	3	52
4	Total	4	243

**Line 5 - Decreases not included in Part III, Line 2**

1	PURCHASE OF ACCRUED INTEREST C/O TO NEXT YEAR	1	115
2	Total	2	115

## Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount		Long Term CG Distributions		Short Term CG Distributions		205.518		0		0		140,444		66,074	
Description of Property Sold	CLISIP #	How Acquired	Date Acquired	Date Sold	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expenses of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adjusted Basis on Adj Basis	Gains Minus Losses of FMV Over Adjusted Basis on Basis of Losses		
1 EATON VANCE LARGE CAP	377905542		1/17/2003	6/1/2010	6/1/2010	22			16	2						
2 EATON VANCE LARGE CAP	277905542		3/11/2010	6/1/2010	6/1/2010	22			17	5						
3 EATON VANCE LARGE CAP	38203PE68		2/15/2013	2/15/2013	2/15/2013	2			2	0						
4 GNM P354857 08%2024	38203PE68		3/15/2013	3/15/2013	3/15/2013	1			1	0						
5 GNM P354857 08%2024	38203PE68		4/15/2013	4/15/2013	4/15/2013	2			2	0						
6 GNM P354857 08%2024	38203PE68		5/15/2013	5/15/2013	5/15/2013	1			1	0						
7 GNM P354857 08%2024	38203PE68		6/17/2013	6/17/2013	6/17/2013	1			1	0						
8 GNM P354857 08%2024	38203PE68		7/15/2013	7/15/2013	7/15/2013	25			25	0						
9 GNM P354857 08%2024	38203PE68		8/15/2013	8/15/2013	8/15/2013	18			18	0						
10 GNM P354857 08%2024	38203PE68		9/17/2009	9/17/2013	9/17/2013	22			18	6						
11 EATON VANCE LARGE CAP	277905542		1/17/2009	6/1/2013	6/1/2013	57,707			37,193	20,514				20,514		
12 EATON VANCE LARGE CAP	38203PE68		9/16/2013	9/16/2013	9/16/2013	2			2	0						
13 GNM P354857 08%2024	38203PE68		10/15/2013	10/15/2013	10/15/2013	1			1	0						
14 GNM P354857 08%2024	38203PE68		11/15/2013	11/15/2013	11/15/2013	2			2	0						
15 GNM P354857 08%2024	38203PE68		12/16/2013	12/16/2013	12/16/2013	1			1	0						
16 GNM P354857 08%2024	38203PE68		12/31/2013	12/31/2013	12/31/2013	1			1	0						
17 GNM P354857 08%2024	38203PE68		1/17/2009	6/1/2013	6/1/2013	-	50,056	-	-	4,730				4,730		
18 SHARES-10-20	4621286553		6/1/2010	6/1/2010	6/1/2010	26			17	9				9		
19 T ROWE PRICE BLUE CHIP	7755-Q166		6/1/2010	6/1/2013	6/1/2013	29,974			13,788	16,186				16,186		
20 T ROWE PRICE BLUE CHIP	7755-Q166		1/17/2009	6/1/2013	6/1/2013	29,984			17,578	12,416				12,416		
21 ROYCE PREMIER FD	789056000		6/1/2010	6/1/2013	6/1/2013	4			4	0				0		
22 ROYCE PREMIER FD	789056000		6/1/2010	6/1/2013	6/1/2013	2			1	1				1		
23 ROYCE PREMIER FD	789056000		6/1/2009	6/1/2013	6/1/2013	12			11	1				1		
24 THORNBURG INTERNATIONAL	882155668		6/1/2010	6/1/2013	6/1/2013	26			26	3				3		
25 THORNBURG INTERNATIONAL	882155668		3/29/2010	6/1/2013	6/1/2013	29			21	8				8		
26 THORNBURG INTERNATIONAL	882155668		6/1/2010	6/1/2013	6/1/2013	57			51	6				6		
27 THORNBURG INTERNATIONAL	882155668		3/26/2010	6/1/2013	6/1/2013	85			73	12				12		
28 THORNBURG INTERNATIONAL	882155668		9/25/2009	6/1/2013	6/1/2013	311			233	78				78		
29 THORNBURG INTERNATIONAL	882155668		6/26/2009	6/1/2013	6/1/2013	38,075			0	25,984	12,091			12,091		
30 THORNBURG INTERNATIONAL	882155668		1/17/2009	6/1/2013	6/1/2013	0			0	0				0		

## **Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers**

Check "X" if Business							Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account	0
1	BANK OF AMERICA	X	P O BOX 1501, NJ2-130-03-31	PENNINGTON	NJ	08534-1501						CO-TRUSTEE	2.00	3,846			3,846
2	LAZAROUS C VANDIS, DMD		40 CONANT DRIVE	CONCORD	NH	03301						CO-TRUSTEE	2.00	0			0
3	AGAMEMNON J POULIOS		9 WENDY ROAD	WAPPINGERS FALLS	NY							CO-TRUSTEE	2.00	0			0

**Part VI, Line 6a (990-PF) - Estimated Tax Payments**

	Date	Amount
1 Credit from prior year return	1	165
2 First quarter estimated tax payment	2	
3 Second quarter estimated tax payment	3	
4 Third quarter estimated tax payment	4	
5 Fourth quarter estimated tax payment	5	
6 Other payments	6	
7 Total	7	165

**Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income**

1	Distributable amounts for 2012 that remained undistributed at the beginning of the 2013 tax year	1	18,182
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	18,182

6QJ74C20

**Linda Grant, CTFA**  
Vice President  
Philanthropic Officer  
Bank of America, N.A.



**VIA OVERNIGHT MAIL**

June 17, 2013

Dr. Lazaros Vandis  
1630 Post Road East  
Westport, CT 06880

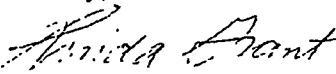
**Re: John Niamas Scholarship Trust  
TMA # 6QJ-74C20**

Dear Dr. Vandis:

Enclosed please find a check in the amount of \$32,500.00 made payable to Euro Bank, c/o Tasos K. Vantis. This check represents the scholarship grants requested by the Greek Scholarship Committee by their letter dated May 24, 2013.

Should you have any questions, please do not hesitate to contact me.

Sincerely,

  
Linda Grant

Enclosure

cc: Mr. Agamemnon Poulios  
Barton/Cummins Group, Financial Advisors

Institutional Investments & Philanthropic Solutions ("Philanthropic Solutions") is part of U.S. Trust, Bank of America Corporation ("U.S. Trust"). U.S. Trust operates through Bank of America, N.A. and other subsidiaries of Bank of America Corporation ("BAC"). Bank of America, N.A. Member FDIC. Banking and fiduciary activities are performed by wholly owned banking affiliates of BAC, including Bank of America, N.A. Trust and Fiduciary services may be provided by Merrill Lynch Trust Company, a division of Bank of America, N.A. Brokerage services may be performed by wholly owned brokerage affiliates of BAC, including Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S")

Certain U.S. Trust associates are registered representatives with MLPF&S and may assist you with investment products and services provided through MLPF&S and other nonbank investment affiliates. MLPF&S is a registered broker-dealer, member SIPC and a wholly owned subsidiary of BAC.

Investment products.

Are Not FDIC Insured	Are Not Bank Guaranteed	May Lose Value
----------------------	-------------------------	----------------

Tel: 609.274.5481 fax 609.681.5886  
linda\_grant@ustrust.com  
NJ2-130-03-22  
1300 Merrill Lynch Drive, 3<sup>rd</sup> Floor  
Pennington, NJ 08534

GREEK COMMITTEE APPOINTED BY  
TESTAMENT IN EXECUTION OF  
J. NIAMAS' WILL

Thessaloniki, 24.05.2013

TO:

COMMITTEE APPOINTED BY  
TESTAMENT IN EXECUTION OF  
J. NIAMAS' WILL  
USA

Dear Sirs

Re: Scholarships 2012-2013

Please find below in alphabetical order the list of names of students who will be granted with a scholarship for the academic year 2012-2013.

1. Δαμαλή Ευπραξία *Damali, Eupraxis*
2. Τσανούσα Ναυτικά *Tsanousa, Nautika*
3. Μάντζιου Ελένη *Mantziou, Eleni*
4. Χαριση Λουκία *Charisi, Loukia*
5. Μπατζάκη Άννα *Mpatzaki, Anna*
6. Βαρβαρέζου Φανή *Varvarou, Fanis*
7. Γαζέτη Αντιγόνη *Gaziti, Antigoni*
8. Γεωργάκης Αναστάσιος *Georgakis, Anastasios*
9. Μπίσμπας Γεώργιος *Bisimas, George*
10. Παρτάλας Ευάγγελος *Partalias, Evangelos*
11. Κρατσιώτης Λάζαρος *Kratsiotis, Lazaros*
12. Μπουτζέτη Ελευθερία *Boutzeti, Eleftheria*
13. Μενός Ιωάννης *Menos, John* \$ 32,500.

The scholarship shall rise at the overall amount of \$ U.S. 2.500 per student.

The scholarship list was decided by virtue of resolution of the General Assembly of the Committee which took place on April 30, 2013 in Livadi.

Yours sincerely,

For the committee

TASOS K. VANTIS



Form **8868**

(Rev January 2014)

Department of the Treasury  
Internal Revenue Service**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545-1709

► File a separate application for each return.  
► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)**

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete

Part I only 

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions <b>JOHN NIAMAS SCHOLARSHIP TRUST</b>	Employer identification number (EIN) or <b>06-6354878</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions <b>P O BOX 1501, NJ2-130-03-31</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>PENNINGTON, NJ 08534-1501</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► **MLTC, A DIVISION OF BANK OF AMERICA, N.A.**

Telephone No. ► **609-274-6834**

Fax No ►

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **\_\_\_\_\_** If this is

for the whole group, check this box ►  If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **8/15/2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for  
►  calendar year **2013** or

►  tax year beginning **\_\_\_\_\_**, and ending **\_\_\_\_\_**

2 If the tax year entered in line 1 is for less than 12 months, check reason  Initial return  Final return  
►  Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	781
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	165
c	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	616

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev 1-2014)

HTA