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Return of Private Foundation

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Trust Treated as Private Foundation
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Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation

MAURICE GOODMAN FOUNDATION INC TR 61P324017

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

850 MAIN STREET, RC 13-505

City or town, state or province, country, and ZIP or foreign postal code

BRIDGEPORT, CT 06604-4913

A Employer identification number

06-6100554

B Telephone number (see instructions)

802-872-6852

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Check all that apply:

Initial return

Final return

Address change

Initial return of a former public charity

Amended return

Name change

Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationFair market value of all assets at end of year (from Part II, col. (c), line 16) ☐ Accounting method: ☒ Cash ☐ Accrual

16) \$ 2,326,770. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	62,497.	62,497.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	3,450.			
b Gross sales price for all assets on line 6a 26,945.		3,450.		
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	65,947.	65,947.		
13 Compensation of officers, directors, trustees, etc.	13,846.	12,462.		1,385.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) STMT 3	96.	96.	NONE	NONE
b Accounting fees (attach schedule) STMT 4	334.	NONE	NONE	NONE
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 5	1,928.	477.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	16,204.	13,035.	NONE	1,385.
25 Contributions, gifts, grants paid	107,000.			107,000.
26 Total expenses and disbursements. Add lines 24 and 25	123,204.	13,035.	NONE	108,385.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-57,257.			
b Net investment income (if negative, enter -0-)		52,912.		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	51,122.	13,839.	13,839.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)	721,654.	721,654.	1,893,022.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)	395,191.	376,132.	419,909.
	14	Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	1,167,967.	1,111,625.	2,326,770.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)		NONE	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	1,167,967.	1,111,625.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	1,167,967.	1,111,625.	
	31	Total liabilities and net assets/fund balances (see instructions)	1,167,967.	1,111,625.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,167,967.
2	Enter amount from Part I, line 27a	2	-57,257.
3	Other increases not included in line 2 (itemize) ▶ POSTING ADJUSTMENT	3	915.
4	Add lines 1, 2, and 3	4	1,111,625.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,111,625.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 26,945.		23,495.	3,450.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a			3,450.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	3,450.	
If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3		
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	104,825.	2,081,687.	0.050356
2011	108,156.	2,044,425.	0.052903
2010	96,641.	1,906,498.	0.050690
2009	104,910.	1,777,594.	0.059018
2008	109,771.	2,113,385.	0.051941
2 Total of line 1, column (d)			2 0.264908
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.052982
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 2,214,996.
5 Multiply line 4 by line 3			5 117,355.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 529.
7 Add lines 5 and 6			7 117,884.
8 Enter qualifying distributions from Part XII, line 4			8 108,385.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,058.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	1,058.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,058.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	996.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	996.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	62.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> NONE Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> SEE STATEMENT 10 Telephone no. <input type="checkbox"/>			
Located at <input type="checkbox"/> ZIP+4 <input type="checkbox"/>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/>	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country <input type="checkbox"/>				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1b	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/>	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <input type="checkbox"/>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? <input type="checkbox"/>	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PEOPLE'S UNITED BANK 850 MAIN STREET, RC 13-505, BRIDGEPORT, CT 06604		13,846.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		-0-	-0-	-0-

Total number of other employees paid over \$50,000 ☐ **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 DISTRIBUTIONS OF INCOME TO QUALIFYING ORGANIZATIONS, PER TRUST DOCUMENT	107,000.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,189,177.
b	Average of monthly cash balances	1b	59,550.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	2,248,727.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	2,248,727.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	33,731.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,214,996.
6	Minimum investment return. Enter 5% of line 5	6	110,750.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	110,750.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,058.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,058.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	109,692.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	109,692.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	109,692.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	108,385.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	108,385.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	108,385.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				109,692.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			NONE	
b Total for prior years 20 <u>11</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	5,276.			
b From 2009	17,010.			
c From 2010	2,214.			
d From 2011	7,009.			
e From 2012	1,736.			
f Total of lines 3a through e	33,245.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ <u>108,385.</u>				
a Applied to 2012, but not more than line 2a . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2013 distributable amount				108,385.
e Remaining amount distributed out of corpus . .	NONE			
5 Excess distributions carryover applied to 2013 . (If an amount appears in column (d), the same amount must be shown in column (a))	1,307.			1,307.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	31,938.			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . .	NONE			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .	3,969.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	27,969.			
10 Analysis of line 9:				
a Excess from 2009	17,010.			
b Excess from 2010	2,214.			
c Excess from 2011	7,009.			
d Excess from 2012	1,736.			
e Excess from 2013				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
a Paid during the year SEE STATEMENT 23				107,000.
Total ► 3a				107,000.
b Approved for future payment				
Total ► 3b				

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Line No.

8

NOT APPLICABLE

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|--|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions: | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Phone no 617-587-9019

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
AT&T INC	2,842.	2,842.
ABBOTT LABS	168.	168.
ABBVIE INC	480.	480.
APPLE COMPUTER, INC	590.	590.
AVALONBAY CMNTYS INC	926.	926.
BP AMOCO PLC SPONSORED ADR	2,873.	2,873.
BRISTOL MYERS SQUIBB CO	2,240.	2,240.
CATERPILLAR TRACTOR CO	1,720.	1,720.
CHUBB CORPORATION	1,730.	1,730.
CISCO SYSTEMS INC	765.	765.
CONSOLIDATED EDISON INC	2,460.	2,460.
DUPONT E I DE NEMOURS & CO	1,780.	1,780.
EXXON MOBIL CORP	3,690.	3,690.
GENERAL ELECTRIC	1,900.	1,900.
GENERAL MILLS INC	710.	710.
INTEL CORP	1,800.	1,800.
INTERNATIONAL BUSINESS MACHINES	1,850.	1,850.
ISHARES MSCI EAFE ETF	926.	926.
J P MORGAN CHASE & CO	1,700.	1,700.
JOHNSON & JOHNSON INC	2,590.	2,590.
KIMBERLY CLARK CORP	2,219.	2,219.
MCDONALDS CORP	3,120.	3,120.
MEDTRONIC INC	410.	410.
MERCK & CO INC NEW	860.	860.
MICROSOFT CORP	970.	970.
FED GOVT OBLIG FD #5	6.	6.
PIMCO FUNDS LOW DURATION FUND	1,218.	1,218.
PIMCO TOTAL RETURN PORTFOLIO	605.	605.
PIMCO HIGH YIELD	1,513.	1,513.
PIMCO REAL RETURN FUND INSTL #122	299.	299.
PFIZER INC	1,440.	1,440.
PROCTOR & GAMBLE CO	2,840.	2,840.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
SOUTHERN CO	2,012.	2,012.
TEMPLETON FOREIGN EQUITY #454	3,256.	3,256.
3M CO	2,540.	2,540.
VANGUARD SHORT TERM CORP FUND ADM #539	1,760.	1,760.
VANGUARD FTSE EMERGING MARKETS ETF	757.	757.
VERIZON COMMUNICATIONS	2,075.	2,075.
WAL-MART STORES	282.	282.
WELLS FARGO & CO NEW	575.	575.
	-----	-----
TOTAL	62,497.	62,497.
	=====	=====

FORM 990PF, PART I - LEGAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
LEGAL FEES - INCOME (ALLOCABLE	96.	96.		
TOTALS	96.	96.	NONE	NONE
	=====	=====	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	334.			
TOTALS	334.	NONE	NONE	NONE
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FEDERAL TAX PAYMENT - PRIOR YE	455.	
FEDERAL ESTIMATES - PRINCIPAL	996.	
FOREIGN TAXES ON QUALIFIED FOR	414.	414.
FOREIGN TAXES ON NONQUALIFIED	63.	63.
	-----	-----
TOTALS	1,928.	477.
	=====	=====

MAURICE GOODMAN FOUNDATION INC TR 61P324017
FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS
=====

06-6100554

DESCRIPTION

GOVERNMENT & AGENCIES

TOTALS

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ----
STOCKS - SEE ATTACHED	721,654.	721,654.	1,893,022.
	-----	-----	-----
TOTALS	721,654.	721,654.	1,893,022.
	=====	=====	=====

MAURICE GOODMAN FOUNDATION INC TR 61P324017

06-6100554

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION

CORPORATE OBLIGATIONS

TOTALS

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION -----	COST/ FMV C OR F -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ----
MUTUAL FUNDS - SEE ATTACHED	C	395,191.	376,132.	419,909.
		-----	-----	-----
TOTALS		395,191.	376,132.	419,909.
		=====	=====	=====

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
=====

NAME: PEOPLE'S UNITED BANK WEALTH MGT & TRUST
ATTN: PETER OLDERSHA

ADDRESS: 850 MAIN STREET, RC 13-505
BRIDGEPORT, CT 06604-4913

TELEPHONE NUMBER: (802) 872-6852

MAURICE GOODMAN FOUNDATION INC TR 61P324017
FORM 990PF, PART XV - LINES 2a - 2d
=====

06-6100554

RECIPIENT NAME:
MAURICE GOODMAN

STATEMENT 11

RECIPIENT NAME:
GEORGE WASHINGTON CARVER FOUNDATION
ADDRESS:
P.O. BOX 184, 7 ACADEMY STREET
NORWALK, CT 06852-0184
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
NORWALK HOSPITAL FOUNDATION
ADDRESS:
34 MAPLE STREET
NORWALK, CT 06856
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
NORWALK COMMUNITY COLLEGE
FOUNDATION, INC
ADDRESS:
188 RICHARDS AVENUE
NORWALK, CT 06854-1655
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
STEPPING STONES MUSEUM
FOR CHILDREN
ADDRESS:
303 WEST AVENUE
NORWALK, CT 06854
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
LOCKWOOD-MATHEWS MANSION MUSEUM
ADDRESS:
295 WEST AVENUE
NORWALK, CT 06850
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 11,000.

RECIPIENT NAME:
NORWALK SYMPHONY SOCIETY
ADDRESS:
1 PARK STREET
NORWALK, CT 06851
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 6,500.

RECIPIENT NAME:
CHRISTIAN COMMUNITY ACTION
NORWALK INC
ADDRESS:
98 SOUTH MAIN STREET
SOUTH NORWALK, CT 06854
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:
NORWALK LAND TRUST, INC
ADDRESS:
P.O. BOX 34
NORWALK, CT 06853
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
FRIENDS OF THE WILTON LIBRARY
ADDRESS:
137 OLD RIDGEFIELD ROAD
WILTON, CT 06897-3000
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
FSW, INC CT
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
NORWALK LIBRARY FOUNDATION
ADDRESS:
1 BELDEN AVENUE
NORWALK, CT 06850
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
ELDERHOUSE, INC
ADDRESS:
7 LEWIS STREET
NORWALK, CT 06851
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
CONGREGATION BETH EL
ADDRESS:
109 EAST AVENUE
NORWALK, CT 06851
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RELIGIOUS
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
TEMPLE SHALOM
ADDRESS:
259 RICHARDS AVENUE
NORWALK, CT 06854
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RELIGIOUS
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
DOMESTIC VIOLENCE CRISIS
CENTER, INC
ADDRESS:
141 FRANKLIN STREET
STAMFORD, CT 06901
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
GIRL SCOUT COUNCIL OF CONNECTICUT
ADDRESS:
340 WASHINGTON ROAD
HARTFORD, CT 06106
RELATIONSHIP:

NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
THE MARITIME AQUARIUM AT NORWALK
ADDRESS:
10 NORTH WATER STREET
SOUTH NORWALK, CT 06854
RELATIONSHIP:

NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
NORWALK SENIOR CENTER
ADDRESS:
11 ALLEN ROAD
NORWALK, CT 06851
RELATIONSHIP:

NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
SILVERMINE GUILD ARTS CENTER
ADDRESS:
1037 SILVERMINE ROAD
NEW CANAAN, CT 06840
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
AMERICARES FREE CLINICS
ADDRESS:
88 HAMILTON AVENUE
STAMFORD, CT 06902
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,500.

RECIPIENT NAME:
NORWALK SEAPORT
ASSOCIATION
ADDRESS:
132 WATER STREET
SOUTH NORWALK, CT 06854
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
S.T.A.R. LIGHTING THE WAY
ADDRESS:
182 WOLFPIT AVENUE
NORWALK, CT 06851
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
FRIENDS OF THE NORWALK MUSEUM
ADDRESS:
P.O. BOX 2085
NORWALK, CT 06852-2085
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
NORWALK EDUCATION FOUNDATION, INC
ADDRESS:
125 EAST AVENUE
NORWALK, CT 06851
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EDUCATIONAL
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
NORWALK MARCHING BEARS, INC
ADDRESS:
304 MAIN STREET, PMB 211
NORWALK, CT 06851
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
FOOD BANK OF LOWER FAIRFIELD
COUNTY, INC
ADDRESS:
461 GLENBROOK ROAD
STAMFORD, CT 06906
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:
SENIOR NUTRITION PROGRAM
ADDRESS:
30 MYANO LANE, SUITE 10
STAMFORD, CT 06902-3019
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
AMERICAN RED CROSS MID-FAIRFIELD
COUNTY CHAPTER
ADDRESS:
158 BROOKLAWN AVENUE
WESTPORT, CT 06604-2012
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
NHF-PLANTING SEEDS FOR SU
ADDRESS:
24 1/2 MONROE STREET, P.O. BOX 508
NORWALK, CT 06856-0508
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UNRESTRICTED CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 12,000.

RECIPIENT NAME:
NORWALK READS
ADDRESS:
24 1/2 MONROE STREET
NORWALK, CT 06854
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
CONNECTICUT LEGAL SERVICES
ADDRESS:
62 WASHINGTON STREET
MIDDLETOWN, CT 06457
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
NORWALK 2.0 INC
ADDRESS:
24 1/2 MONROE STREET
NORWALK, CT 06854
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
ITN COASTAL CT
ADDRESS:
PO BOX 231
WESTPORT, CT 06883
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
CITY OF NORWALK
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
UNITED WAY OF NORWALK & WILTON
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
OPEN DOOR SHELTER INC
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE USE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 8,000.

TOTAL GRANTS PAID: 107,000.
=====

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T.

► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

► Information about Schedule D and its separate instructions is at www.irs.gov/form1041

OMB No 1545-0092

2013

Name of estate or trust

MAURICE GOODMAN FOUNDATION INC TR 61P324017

Employer identification number

06-6100554

Note: Form 5227 filers need to complete **only** Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back ►				7

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked	23,582.	23,495.		87.
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.				12
13 Capital gain distributions.				13 3,363.
14 Gain from Form 4797, Part I.				14
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back ►				16 3,450.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2013

JSA
3F1210 1 000

CWJ688 L690 04/16/2014 14:03:49

61P324017

42 -

Part III Summary of Parts I and II**Caution:** Read the instructions before completing this part.

		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
17	Net short-term gain or (loss)	17		
18	Net long-term gain or (loss):			
a	Total for year	18a		3,450.
b	Unrecaptured section 1250 gain (see line 18 of the wrkst.)	18b		397.
c	28% rate gain	18c		
19	Total net gain or (loss). Combine lines 17 and 18a. ▶	19		3,450.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 19, column (3) or b \$3,000 **20** ()

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . .	21			
22	Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22			
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . .	23			
24	Add lines 22 and 23	24			
25	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	25			
26	Subtract line 25 from line 24. If zero or less, enter -0-	26			
27	Subtract line 26 from line 21. If zero or less, enter -0-	27			
28	Enter the smaller of the amount on line 21 or \$2,450	28			
29	Enter the smaller of the amount on line 27 or line 28	29			
30	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶	30			
31	Enter the smaller of line 21 or line 26	31			
32	Subtract line 30 from line 26	32			
33	Enter the smaller of line 21 or \$11,950	33			
34	Add lines 27 and 30	34			
35	Subtract line 34 from line 33. If zero or less, enter -0-	35			
36	Enter the smaller of line 32 or line 35	36			
37	Multiply line 36 by 15%. ▶	37			
38	Enter the amount from line 31	38			
39	Add lines 30 and 36	39			
40	Subtract line 39 from line 38. If zero or less, enter -0-	40			
41	Multiply line 40 by 20% ▶	41			
42	Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42			
43	Add lines 37, 41, and 42	43			
44	Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44			
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶	45			

Schedule D (Form 1041) 2013

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

MAURICE GOODMAN FOUNDATION INC TR 61P324017

06-6100554

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II **Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS

☒ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	2193.717 VANGUARD SHORT TE ADM #539	09/11/2002	11/14/2013	23,582.00	23,495.00			87.00
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►				23,582.	23,495.			87.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See **Column (g)** in the separate instructions for how to figure the amount of the adjustment.

CUSIP NUMBER SECURITY DESCRIPTION

UNITS CARRYING VALUE

MARKET VALUE

00206R-10-2 A T & T INC

1,579.000 5,923.27

PRICE
DATE
35.160
12/31/2013

55,517.64

002824-10-0 ABBOTT LABS

300.000 9,395.43

PRICE
DATE
38.330
12/31/2013

11,499.00

00287Y-10-9 ABBVIE INC

300.000 10,188.54

PRICE
DATE
52.810
12/31/2013

15,843.00

037833-10-0 APPLE INC

50.000 26,817.00

PRICE
DATE
561.020
12/31/2013

28,051.00

053484-10-1 AVALONBAY COMMUNITIES INC.

515.000 22,385.90

PRICE
DATE
118.230
12/31/2013

60,888.45

055622-10-4 B P PLC SPONSORED ADR

1,312.000 21,165.00

PRICE
DATE
48.610
12/31/2013

63,776.32

110122-10-8 BRISTOL MYERS SQUIBB CO

1,600.000 28,032.21

PRICE
DATE
53.150
12/31/2013

85,040.00

149123-10-1 CATERPILLAR INC

1,000.000 23,260.00

PRICE
DATE
90.810
12/31/2013

90,810.00

171232-10-1 CHUBB CORPORATION

1,000.000 21,512.50

PRICE
DATE
96.630
12/31/2013

96,630.00

17275R-10-2 CISCO SYSTEMS INC

1,500.000 44,305.00

PRICE
DATE
22.430
12/31/2013

33,645.00

209115-10-4 CONSOLIDATED EDISON INC

1,000.000 40,198.33

PRICE
DATE
55.280
12/31/2013

55,280.00

263534-10-9 DUPONT E I DE NEMOURS & CO

1,000.000 7,912.50

PRICE
DATE
64.970
12/31/2013

64,970.00

30231G-10-2 EXXON MOBIL CORP

1,500.000 3,322.26

PRICE
DATE
101.200
12/31/2013

151,800.00

369604-10-3 GENERAL ELECTRIC

2,500.000 15,854.17

PRICE
DATE
28.030
12/31/2013

70,075.00

370334-10-4 GENERAL MILLS INC

500.000 19,199.75

PRICE
DATE
49.910
12/31/2013

24,955.00

458140-10-0 INTEL CORP

2,000.000 5,843.75

PRICE
DATE
25.955
12/31/2013

51,910.00

459200-10-1 INTERNATIONAL BUSINESS MACHINES

500.000 44,378.80

PRICE
DATE
187.570
12/31/2013

93,785.00

AS OF DATE: 12/31/13

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE 12/31/2013	MARKET VALUE
61-P324-01-7	GOODMAN FOUNDATION				
464287-46-5	ISHARES MSCI EAFE ETF	500.000	26,100.00	67.095 12/31/2013	33,547.50
46625H-10-0	JPMORGAN CHASE & CO	1,250.000	21,261.82	58.480 12/31/2013	73,100.00
478160-10-4	JOHNSON & JOHNSON INC	1,000.000	23,950.00	91.590 12/31/2013	91,590.00
494368-10-3	KIMBERLY CLARK CORP	700.000	26,585.31	104.460 12/31/2013	73,122.00
580135-10-1	MCDONALDS CORP	1,000.000	22,932.50	97.030 12/31/2013	97,030.00
585055-10-6	MEDTRONIC INC	500.000	25,519.70	57.390 12/31/2013	28,695.00
58933Y-10-5	MERCK & CO INC NEW	500.000	29,269.57	50.050 12/31/2013	25,025.00
594918-10-4	MICROSOFT CORP	1,000.000	36,992.90	37.410 12/31/2013	37,410.00
60934N-10-4	FEDERATED GOVT OBLIG FD IS #5	13,838.920	13,838.92	1.000 12/31/2013	13,838.92
693390-30-4	PIMCO LOW DURATION FUND INSTL #36	6,622.517	70,000.00	10.330 12/31/2013	68,410.60
693390-70-0	PIMCO TOTAL RETURN INSTL #35	2,183.406	25,000.00	10.690 12/31/2013	23,340.61
693390-84-1	PIMCO HIGH YIELD #108 INSTL	2,651.113	25,000.00	9.610 12/31/2013	25,477.20
693391-10-4	PIMCO REAL RETURN FUND INSTL #122	2,233.858	26,292.51	10.970 12/31/2013	24,505.42
717081-10-3	PFIZER INC	1,500.000	49,418.00	30.630 12/31/2013	45,945.00
742718-10-9	PROCTER & GAMBLE CO	1,200.000	25,656.03	81.410 12/31/2013	97,692.00
842587-10-7	SOUTHERN CO	1,000.000	25,309.30	41.110 12/31/2013	41,110.00
880210-50-5	TEMPLETON INSTL FOREIGN EQUITY #454	6,606.319	109,268.62	22.720 12/31/2013	150,095.57

REPORT PTR207 8G PEOPLES UNITED BANK

61-P324-01-7 GOODMAN FOUNDATION

CUSIP NUMBER SECURITY DESCRIPTION

88579Y-10-1 3M CO

922031-83-6 VANGUARD SHORT TERM INV GRADE ADM
#539

922042-85-8 VANGUARD FTSE EMERGING MARKETS ETF

92343V-10-4 VERIZON COMMUNICATIONS

931142-10-3 WAL-MART STORES INC

949746-10-1 WELLS FARGO & CO NEW

AS OF ACCOUNT HOLDINGS

AS OF DATE: 12/31/13

UNITS CARRYING VALUE

1,000.000 15,381.45

6,527.854 69,913.32

600.000 24,558.00

1,000.000 38,395.86

200.000 14,301.98

500.000 16,984.75

TOTAL HOLDINGS

1,111,624.95

TOTAL INCOME CASH

.00

TOTAL PRINCIPAL CASH

.00

TOTAL ACCOUNT

1,111,624.95

01/02/14

PAGE

3

MARKET VALUE

140,250.00

69,848.04

24,684.00

49,140.00

15,738.00

22,700.00

2,326,770.27

.00

.00

2,326,770.27

PRICE DATE

140.250

12/31/2013

10.700

12/31/2013

41.140

12/31/2013

49.140

12/31/2013

78.690

12/31/2013

45.400

12/31/2013