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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

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OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation LOUIS J KURIANSKY FOUNDATION INC		<b>A Employer identification number</b>  06-6035305	
Number and street (or P O box number if mail is not delivered to street address) C/O EDWARD BACKER 855 MAIN ST 6TH FL		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code BRIDGEPORT, CT 06604		<b>B Telephone number</b> (see instructions)  (203) 366-5876	
<b>G</b> Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 2,302,859		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities. . . . .	72,678	72,678		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,030,077			
	b Gross sales price for all assets on line 6a 1,581,340				
	7 Capital gain net income (from Part IV, line 2) . . .		1,030,077		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	55,975	55,975		
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	1,158,730	1,158,730		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	3,000	0		3,000
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions)	2,859	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	27,127	27,010		117
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	32,986	27,010		3,117
	25 Contributions, gifts, grants paid . . . . .	251,800			251,800
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	284,786	27,010		254,917
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	873,944			
	b <b>Net investment income</b> (if negative, enter -0-)		1,131,720		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	30,400	26,891	26,891
	2	Savings and temporary cash investments . . . . .	24,468	91,635	91,635
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)	140,965	140,756	188,814
	b	Investments—corporate stock (attach schedule) . . . . .	894,156	633,938	759,650
	c	Investments—corporate bonds (attach schedule). . . . .	61,315	61,315	73,422
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	289,852	436,030	1,161,807
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)	0	640	640
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,441,156	1,391,205	2,302,859
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)	1,971,199	1,047,304	
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22) . . . . .	1,971,199	1,047,304	
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds . . . . .	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	-530,043	343,901	
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	-530,043	343,901	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	1,441,156	1,391,205	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	- 530,043
2	Enter amount from Part I, line 27a . . . . .	2	873,944
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	343,901
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	343,901

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	MERRILL LYNCH - SEE STATEMENT	P		
b	MERRILL LYNCH - SEE STATEMENT	P		
c	FAIRFAX MERRIFIELD ASSOC - REDEMPTION OF PARTNERSHIP INTEREST	P		2013-10-06
d	CAPITAL GAINS DIVIDENDS	P		
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 54,498		64,150	-9,652
b 465,279		487,113	-21,834
c 1,061,497			1,061,497
d 66			66
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-9,652
b			-21,834
c			1,061,497
d			66
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,030,077
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	186,268	2,507,833	0 074274
2011	197,357	2,361,773	0 083563
2010	201,413	2,293,393	0 087823
2009	218,179	2,314,680	0 094259
2008	299,528	2,370,438	0 126360

2	Total of line 1, column (d). . . . .	2	0 466279
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	0 093256
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .	4	2,442,903
5	Multiply line 4 by line 3. . . . .	5	227,815
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	11,317
7	Add lines 5 and 6. . . . .	7	239,132
8	Enter qualifying distributions from Part XII, line 4. . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	254,917

<b>Part VI    Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)</b>		
<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	11,317
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b> Add lines 1 and 2. . . . .	<b>3</b>	11,317
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b> <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	11,317
<b>6</b> Credits/Payments		
<b>a</b> 2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>	2,080
<b>b</b> Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	14,000
<b>d</b> Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	16,080
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b> <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b> <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	4,763
<b>11</b> Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> 4,763 <b>Refunded</b>	<b>11</b>	0

<b>Part VII-A    Statements Regarding Activities</b>			
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	Yes	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>		No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?. . . . .	<b>1c</b>		No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation  \$ _____ 0 <b>(2)</b> On foundation managers  \$ _____ 0			
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  \$ _____ 0			
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>		No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>		No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .	<b>4a</b>		No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?. . . . .	<b>4b</b>		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>		No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<b>7</b>	Yes	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) CT			
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<b>8b</b>	Yes	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>		No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<b>10</b>		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of EDWARD BACKER Telephone no (203) 366-5876 Located at 855 MAIN STREET 6TH FLR BRIDGEPORT CT ZIP +4 06604			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EDWARD BACKER	PRESIDENT	0	0	0
43 HARBOR DRIVE UNIT 500 STAMFORD, CT 06902	0 00			
JOYCE B SHAPIRO	SECRETARY & TREASURER	0	0	0
1 STRAWBERRY HILL COURT UNIT 4C STAMFORD, CT 06902	0 00			
JOAN KURIANSKY	VICE-PRESIDENT	0	0	0
1870 WYOMING AVENUE NW APT 702 WASHINGTON, DC 20009	0 00			
SARY BACKER	DIRECTOR	0	0	0
43 HARBOR DRIVE UNIT 500 STAMFORD, CT 06902	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	2,367,210
b	Average of monthly cash balances. . . . .	1b	112,255
c	Fair market value of all other assets (see instructions). . . . .	1c	640
d	Total (add lines 1a, b, and c). . . . .	1d	2,480,105
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	2,480,105
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	37,202
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,442,903
6	Minimum investment return. Enter 5% of line 5. . . . .	6	122,145

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	122,145
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	11,317
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	11,317
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	110,828
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	110,828
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	110,828

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	254,917
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	254,917
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	11,317
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	243,600
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				110,828
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only. . . . .			0	
b Total for prior years 20__ , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008. . . . .	182,564			
b From 2009. . . . .	103,647			
c From 2010. . . . .	87,768			
d From 2011. . . . .	80,519			
e From 2012. . . . .	62,934			
f Total of lines 3a through e. . . . .	517,432			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 254,917				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2013 distributable amount. . . . .				110,828
e Remaining amount distributed out of corpus	144,089			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	661,521			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	182,564			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	478,957			
10 Analysis of line 9				
a Excess from 2009. . . .	103,647			
b Excess from 2010. . . .	87,768			
c Excess from 2011. . . .	80,519			
d Excess from 2012. . . .	62,934			
e Excess from 2013. . . .	144,089			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	251,800
b Approved for future payment				
Total . . . . .			3b	0


Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes


Form **990-PF** (2013)



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH STREET NEW YORK,NY 10018	NONE	501(C)(3)	INTERNATIONAL JEWISH PROGRAMS	5,000
AVODAH JEWISH SERVICE CORPS 1816 12TH STREET NW WASHINGTON,DC 20009	NONE	501(C)(3)	ANTI-POVERTY TRAINING	540
BOOKER T WASHINGTON PTA 103 W 107TH STREET NEW YORK,NY 10025	NONE	501(C)(3)	TEACHER & STAFF SUPPORT	2,000
CENTER FOR JUDIAC & ME STUDIES - UCONN 1 UNIVERSITY PLACE STAMFORD,CT 06901	NONE	501(C)(3)	JEWISH EDUCATIONAL PROGRAMS	14,500
CHEMOTHERAPY FOUNDATION 183 MADISON AVENUE SUITE 403 NEW YORK,NY 10016	NONE	501(C)(3)	CANCER RESEARCH	7,000
CHILD GUIDANCE CENTER OF SOUTHERN CT 196 GREYROCK PLACE STAMFORD,CT 06901	NONE	501(C)(3)	MENTAL HEALTH PROGRAMS	1,000
CONGREGATION AGUDATH SHOLOM 301 STRAWBERRY HILL AVENUE STAMFORD,CT 06902	NONE	501(C)(3)	RELIGIOUS PROGRAMS	3,000
CONGREGATION HABONIM 44 W 66TH STREET NEW YORK,NY 10023	NONE	501(C)(3)	RELIGIOUS SCHOOL PROGRAMS	2,500
DARTMOUTH COLLEGE HILLEL 6068 ALUMNI CENTER HANOVER,NH 03755	NONE	501(C)(3)	PROGRAM FOR JEWISH STUDENTS	1,000
ESCHATON FOUNDATION 515 BROADWAY SANTA CRUZ,CA 95060	NONE	501(C)(3)	PEACE EFFORTS	7,000
FOOD BANK OF LOWER FAIRFIELD COUNTY 461 GLENBROOK ROAD STAMFORD,CT 06906	NONE	501(C)(3)	FOOD FOR NEEDY	2,000
FRIENDS OF YAD LAKASHISH LIFELINE FOR THE OLD PO BPX 494 ENGLEWOOD,NJ 07631	NONE	501(C)(3)	SUPPORT FOR NEEDY, ELDERLY, AND DISABLED	3,500
GLOBAL FUND FOR WOMEN 222 SUTTER STREET SAN FRANCISCO,CA 94108	NONE	501(C)(3)	AFGHAN HEALTH CARE	1,500
HOLE IN THE WALL GANG CAMP 555 LONG WHARF DRIVE NEW HAVEN,CT 06511	NONE	501(C)(3)	CAMPING PROGRAMS FOR SERIOUSLY ILL	10,000
JEWISH COMMUNITY CENTER OF STAMFORD 1035 NEWFIELD AVENUE STAMFORD,CT 06905	NONE	501(C)(3)	COMMUNITY SERVICES PROGRAMS	1,800
<b>Total . . . . .</b>  <b>3a</b>				251,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JEWISH COMMUNITY CENTER OF STAMFORD 1035 NEWFIELD AVENUE STAMFORD,CT 06905	NONE	501(C)(3)	CAPITAL FUND CAMPAIGN	5,000
JEWISH COMMUNITY CENTER OF STAMFORD 1035 NEWFIELD AVENUE STAMFORD,CT 06905	NONE	501(C)(3)	SUPPORT CHILDREN AND YOUTH WITH DISABILITIES	10,000
JEWISH COMMUNITY CENTER OF STAMFORD 1035 NEWFIELD AVENUE STAMFORD,CT 06905	NONE	501(C)(3)	EARLY CHILDHOOD SPECIAL NEEDS PROGRAMS	20,000
JEWISH FAMILY SERVICE 733 SUMMER STREET STAMFORD,CT 06901	NONE	501(C)(3)	COMMUNITY FAMILY NEEDS PROGRAMS	3,460
JEWISH FAMILY SERVICE 733 SUMMER STREET STAMFORD,CT 06901	NONE	501(C)(3)	CAMP SCHOLARSHIP PROGRAM	10,000
JUST VISION 1616 P ST NW STE 340 WASHINGTON,DC 20036	NONE	501(C)(3)	PEACE EFFORTS	21,000
LOFT ARTISTS ASSOCIATION 575 PACIFIC STREET STAMFORD,CT 06902	NONE	501(C)(3)	ARTISTIC AND CULTURAL SUPPORT	3,500
NATIONAL EMPLOYMENT LAW CENTER 1620 EYE STREET NW SUITE 210 WASHINGTON,DC 20006	NONE	501(C)(3)	ADVOCATING FOR LOW WAGE WORKERS	1,000
NATIONAL MUSEUM OF WOMEN IN THE ARTS 1250 NEW YORK AVENUE WASHINGTON,DC 20005	NONE	501(C)(3)	MUSEUM COLLECTION SUPPORT	5,000
NEW ISRAEL FUND 330 7TH AVENUE NEW YORK,NY 10001	NONE	501(C)(3)	SUPPORT FOR CIVIL AND HUMAN RIGHTS	10,000
PALM BEACH STATE COLLEGE 3160 PGA BLVD PALM BEACH GARDENS,FL 33410	NONE	501(C)(3)	CAMPUS THEATER SUPPORT AND ARTS IN GARDENS PROGRAM	5,000
PEF ISRAEL ENDOWMENT FUND 317 MADISON AVE SUITE 607 NEW YORK,NY 10017	NONE	501(C)(3)	GROUP TRAINING FOR CANCER FAMILIES	24,000
PROJECT KESHER 2144 ASHLAND AVENUE SUITE 3 EVENSTON,IL 60201	NONE	501(C)(3)	US & ISRAEL WOMEN'S NEEDS	3,500
ROGERS SCHOOL PTO 202 BLACHLEY ROAD STAMFORD,CT 06902	NONE	501(C)(3)	EDUCATIONAL PROGRAMS ACTIVITY AND OUTREACH	3,000
ROGOSIN INSTITUTE 505 EAST 70TH STREET NEW YORK,NY 10021	NONE	501(C)(3)	CANCER MACROBEAD TREATMENT PROGRAM	15,000
<b>Total . . . . .</b>  <b>3a</b>				251,800



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SAPPERN MEMORIAL FUND 234 CHURCH ST SUITE 903 NEW HAVEN,CT 06510	NONE	501(C)(3)	LAW SCHOOL SCHOLARSHIP SUPPORT	2,000
STAMFORD ART ASSOCIATION 39 FRANKLIN STREET STAMFORD,CT 06901	NONE	501(C)(3)	ARTISTIC AND CULTURAL SUPPORT	3,500
STAMFORD HIGH SCHOOL MEDIA CENTER 55 STRAWBERRY HILL AVENUE STAMFORD,CT 06902	NONE	501(C)(3)	NATIONAL LIBRARY WEEK ACTIVITIES	4,000
TIKKUM OLAM WOMEN'S FOUNDATION 6101 MONTROSE ROAD ROCKVILLE,MD 20878	NONE	501(C)(3)	INTERNATIONAL JEWISH WOMEN'S PROGRAMS	3,000
UJF OF STAMFORD 1035 NEWFIELD AVENUE STAMFORD,CT 06905	NONE	501(C)(3)	ANNUAL CAMPAIGN - LOCAL, NATIONAL, AND OVERSEAS PROG	35,500
UNIVERSITY OF ILLINOIS AT CHICAGO COLLEGE OF PHARMACY 833 SOUTHWOOD STREET CHICAGO,IL 60612	NONE	501(C)(3)	RESIDENCY TRAINING PROGRAMS	2,000
<b>Total . . . . .</b>  <b>3a</b>				251,800

**TY 2013 Accounting Fees Schedule****Name:** LOUIS J KURIANSKY FOUNDATION INC**EIN:** 06-6035305

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FRIEDBERG, SMITH & CO , P C	3,000	0		3,000

**TY 2013 Investments Corporate  
Bonds Schedule**

**Name:** LOUIS J KURIANSKY FOUNDATION INC  
**EIN:** 06-6035305

Name of Bond	End of Year Book Value	End of Year Fair Market Value
\$60000 DISNEY 7.55 - 93	61,315	73,422

**TY 2013 Investments Corporate  
Stock Schedule****Name:** LOUIS J KURIANSKY FOUNDATION INC**EIN:** 06-6035305

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
800 SHS EXXON MOBIL	16,619	80,960
200 SHS IBM	0	0
1400 SHS CONSOLIDATED EDISON	65,470	77,392
2500 SHS TENN VALLEY AUTHORITY PUT 6.75% 8/1/28	0	0
2000 SHS SCANA CORP	77,781	93,860
2000 SHS SOUTHERN CO.	68,545	82,220
2000 SHS US BANCORP	0	0
2000 SHS AMN ELECTRIC POWER	82,865	93,480
500 SHS DUPONT 4.50 PFD	36,438	42,750
2000 SHS DTE ENERGY	0	0
4000 SHS NEXTERA ENERGY CAPITAL	0	0
3000 SHS CHARLES SCHWAB PFD	75,000	65,970
1741 SHS DUKE ENERGY CORP	98,488	120,147
2000 SHS GENERAL ELECTRIC CAPITAL CORP.	0	0
2468 SHS QWEST CORPORATION	61,700	46,769
100 SHS APPLE INC.	51,032	56,102

**TY 2013 Investments Government  
Obligations Schedule****Name:** LOUIS J KURIANSKY FOUNDATION INC**EIN:** 06-6035305**US Government Securities - End of  
Year Book Value:**

140,756

**US Government Securities - End of  
Year Fair Market Value:**

188,814

**State & Local Government  
Securities - End of Year Book  
Value:**

0

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

0

**TY 2013 Investments - Other Schedule****Name:** LOUIS J KURIANSKY FOUNDATION INC**EIN:** 06-6035305

<b>Category / Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
ST. LOUIS GEORGETOWN ASSOC. L.P.	AT COST	59,523	376,000
3033 SHS BLACKROCK EQUITY DIVIDEND FUND A	AT COST	67,762	73,659
5000 SHS COHEN & STEERS PFD & INCOME FUND	AT COST	0	0
10153 SHS JP MORGAN INCOME BUILDER	AT COST	103,745	104,476
4000 SHS GOLDMAN SACHS MLP INCOME	AT COST	80,000	83,200
6929 SHS PUTNAM FLOATING RATE INCOME FUND CLASS A	AT COST	62,500	62,361
7716 SHS PUTNAM DIVERSIFIED INCOME TRUST FUND	AT COST	62,500	61,111
FAIRFAX MERRIFIELD ASSOC LP	AT COST	0	401,000

TY 2013 Other Assets Schedule

**Name:** LOUIS J KURIANSKY FOUNDATION INC

**EIN:** 06-6035305

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INCOME RECEIVABLE		640	640

## TY 2013 Other Expenses Schedule

**Name:** LOUIS J KURIANSKY FOUNDATION INC

**EIN:** 06-6035305

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS	117	0		117
FAIRFAX MERRIFIELD ASSOCIATES TRUST - INVESTMENT INTEREST	27,010	27,010		0



## TY 2013 Other Income Schedule

**Name:** LOUIS J KURIANSKY FOUNDATION INC

**EIN:** 06-6035305

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FAIRFAX MERRIFIED ASSOC L P TRUST	13,813	13,813	13,813
ST LOUIS GEORGETOWN ASSOC L P TRUST	42,162	42,162	42,162

**TY 2013 Other Liabilities Schedule**

**Name:** LOUIS J KURIANSKY FOUNDATION INC

**EIN:** 06-6035305

Description	Beginning of Year - Book Value	End of Year - Book Value
FAIRFAX MERRIFIELD ASSOC. L.P.	1,971,199	1,047,304

**TY 2013 Taxes Schedule**

**Name:** LOUIS J KURIANSKY FOUNDATION INC

**EIN:** 06-6035305

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	2,859	0		0

LOUIS J KURIANSKY FOUNDATION

## 2013 TAX REPORTING STATEMENT

The following sections are provided to facilitate your review and the preparation of your tax return.

The 2013 Proceeds from Broker and Barter Exchange Transactions section includes both sales of positions for "covered securities" and "noncovered securities." A covered security includes those with a purchase date within the following timeline. Equities acquired on or after January 1, 2011 and Mutual Funds acquired on or after January 1, 2012. Legislation requires reporting the gross proceeds of the sales of "covered" and "noncovered" securities and the adjusted cost basis for "covered securities." Any sale of a security that is considered a "noncovered security" will still be included in this section with the adjusted cost basis (where available) but the adjusted basis will not be transmitted to the IRS.

In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that you have made an election to amortize the premium paid on the purchase of taxable bonds. Under the Cost Basis Reporting Regulations, brokers need not track wash sale activity for substantially identical securities, transactions across accounts, or between covered and noncovered securities. However, you as a taxpayer still have to track and report wash sales as you have in the past which would include all of the aforementioned transaction types. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed that the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income when received.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

### 1099-B 2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS (OMB NO. 1545-071)

1e Quantity	Transaction Description	1b. Date of Acquisition	1a. Date of Sale or Exchange	2a Amount	3 Cost Basis	5 Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
<b>SHORT TERM CAPITAL GAINS AND LOSSES - 1099-B Line 1c.</b>								
<b>COVERED TRANSACTIONS - 1099-B Line 6b. (cost basis reported to the IRS)</b>								
	DTE ENERGY CO. SER C JUNIOR SUB DEBENTURES 05 250% DEC 01 2062 667 0000 Sale	CUSIP Number 233331701	09/25/12	08/26/13	14,002.33	16,675.00 ✓	0.00	(2,672.67)
	GENERAL ELEC CAP CORP CORP SENIOR NOTES 04 875% OCT 15 2052 667 0000 Sale	CUSIP Number 369622428	10/03/12	08/26/13	14,441.82	16,675.00 ✓	0.00	(2,233.18)
	QWEST CORPORATION SENIOR NOTES 6 125% DUE 6/1/2053 1232 0000 Sale	CUSIP Number 74913G600	05/14/13	08/26/13	26,053.92	30,800.00 ✓	0.00	(4,746.08)
<b>Covered Short Term Capital Gains and Losses Subtotal</b>				<b>54,498.07</b>	<b>64,150.00</b>	<b>0.00</b>	<b>(9,651.93)</b>	

LOUIS J KURIANSKY FOUNDATION

# 2013 TAX REPORTING STATEMENT

1099-B

## 2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

(OMB NO. 1545-071)

1e Quantity	Transaction Description	1b Date of Acquisition	1a Date of Sale or Exchange	2a Amount	3 Cost Basis	5. Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
NET SHORT TERM CAPITAL GAINS AND LOSSES				54,498.07	64,150.00	0.00	(9,651.93)	
LONG TERM CAPITAL GAINS AND LOSSES - 1099-B Line 1c.								
COVERED TRANSACTIONS - 1099-B Line 6b. (cost basis reported to the IRS)								
DTE ENERGY CO SER C JUNIOR SUB DEBENTURES 05 250% DEC 01 2062 1333 0000 Sale		CUSIP Number 233331701	09/25/12	11/25/13	26,337.25	33,325.00 ✓	0.00	(6,987.75)
GENERAL ELEC CAP CORP CORP SENIOR NOTES 04 875% OCT 15 2052 1333 0000 Sale		CUSIP Number 369622428	10/03/12	11/25/13	28,313.58	33,325.00 ✓	0.00	(5,011.42)
COHEN & STEERS LTD DURAT PFD & INCOME FUND INC 2500 0000 Sale		CUSIP Number 19248C105	07/26/12	08/01/13	60,467.94	62,440.85	0.00	(1,972.91)
2500 0000 Sale			07/26/12	11/25/13	54,169.80	62,407.05	0.00	(8,237.25)
Security Subtotal				114,637.74	124,847.90 ✓	0.00	(10,210.16)	
NEXTERA ENERGY CAPITAL SERIES H JR SUB DEB 5 625% DUE 06/15/2072 1333 0000 Sale		CUSIP Number 65339K704	06/12/12	08/26/13	28,768.69	33,325.00	0.00	(4,556.31)
2657 0000 Sale			06/12/12	11/25/13	55,382.11	66,675.00	0.00	(11,292.89)
Security Subtotal				84,150.80	100,000.00 ✓	0.00	(15,849.20)	
Covered Long Term Capital Gains and Losses Subtotal				253,439.37	291,497.90	0.00	(38,058.53)	

## NONCOVERED TRANSACTIONS - 1099-B Line 6a. (cost basis not reported to the IRS)

DU PONT E I DE NEMOURS & COMPANY		CUSIP Number 263534307					
PFD CUM SER B \$4.50							
250 0000	Sale	02/09/09	05/14/13	26,622.91	18,218.75	0.00	8,404.16
250 0000	Sale	02/09/09	08/26/13	21,809.45	18,218.75	0.00	3,590.70
Security Subtotal				48,432.36	36,437.50	0.00	11,994.86



**Merrill Lynch**  
Bank of America Corporation

Account No.  
7FQ-02039

Taxpayer No.  
XX-XXX5305

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LOUIS J KURIANSKY FOUNDATION

## 2013 TAX REPORTING STATEMENT

1000.R		2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS						(OMB N)
1c Quantity	Transaction Description	1b Date of Acquisition	1a Date of Sale or Exchange	2a Amount	3 Cost Basis	5 Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
INTL BUSINESS MACHINES CORP IBM		CUSIP Number 459200101						
200 0000	Sale	08/09/09	01/23/13	40,981.10	24,752.35	0.00	16,228.75	
TENN VALLEY AUTHORITY		CUSIP Number 880591300						
833 0000	Sale	10/27/08	08/26/13	19,455.13	22,684.26	0.00	(3,229.13)	
1667 0000	Sale	10/27/08	11/25/13	36,132.64	45,395.74	0.00	(9,263.10)	
Security Subtotal				55,587.77	68,080.00	0.00	(12,492.23)	
US BANCORP (NEW)		CUSIP Number 902973304						
2000 0000	Sale	12/12/07	05/14/13	66,838.49	66,345.35	0.00	493.14	
Noncovered Long Term Capital Gains and Losses Subtotal				211,839.72	195,615.20	0.00	16,224.52	
NET LONG TERM CAPITAL GAINS AND LOSSES				465,279.09	487,113.10	0.00	(21,834.01)	
TOTAL SALES PROCEEDS FOR CAPITAL GAINS AND LOSSES				519,777.16	551,263.10		31,485.94	
TOTAL REPORTED SALES PROCEEDS				519,777.16				

## 2013 REALIZED CAPITAL GAIN AND LOSS SUMMARY

COVERED SHORT TERM GAINS/LOSSES	NONCOVERED SHORT TERM GAINS/LOSSES	COVERED LONG TERM GAINS/LOSSES	NONCOVERED LONG TERM GAINS/LOSSES
(9,651.93)	0.00	(38,058.53)	