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Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter Social Security numbers on this form as it may be made public.

► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation

SLOPER WILLIAM T

Number and street (or P.O. box number if mail is not delivered to street address)

POSTMARK

RECEIVED

P O BOX 1802

City or town, state or province, country, and ZIP or foreign postal code

05082011

05122014

PROVIDENCE, RI 02901-1802

CINCINNATI

SERVICE CENTER

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at J Accounting method:  Cash  Accrual  
 end of year (from Part II, col. (c), line 16) ► \$ 446,699. (Part I, column (d) must be on cash basis.)

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	10,075.	9,893.		STMT 1
<b>5a Gross rents</b>				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	8,226.			
b Gross sales price for all assets on line 6a	343,684.			
7 Capital gain net income (from Part IV, line 2)		8,226.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	-92.	5.		STMT 2
<b>12 Total, Add lines 1 through 11</b>	18,209.	18,124.		
13 Compensation of officers, directors, trustees, etc.	5,182.	3,109.		2,073.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	1,250.	NONE		1,250.
c Other professional fees (attach schedule)	1,125.			1,125.
17 Interest				
18 Taxes (attach schedule) (see instructions)	655.	160.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	STMT 6.	77.		
<b>24 Total operating and administrative expenses.</b>	8,212.	3,346.	NONE	4,448.
Add lines 13 through 23	16,000.			16,000.
<b>25 Contributions, gifts, grants paid</b>	24,212.	3,346.	NONE	20,448.
<b>26 Total expenses and disbursements Add lines 24 and 25</b>				
<b>27 Subtract line 26 from line 12:</b>				
a Excess of revenue over expenses and disbursements	-6,003.			
b Net investment income (if negative, enter -0-)		14,778.		
c Adjusted net income (if negative, enter -0-)				

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing				NONE
	2 Savings and temporary cash investments		27,414.	18,277.	18,277.
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts ►				NONE
	4 Pledges receivable ►				NONE
	Less: allowance for doubtful accounts ►				
	5 Grants receivable				NONE
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				NONE
	9 Prepaid expenses and deferred charges				NONE
	10 a Investments - U S. and state government obligations (attach schedule)				NONE
	b Investments - corporate stock (attach schedule) STMT 7.		412,077.	410,282.	424,137.
	c Investments - corporate bonds (attach schedule)				NONE
	11 Investments - land, buildings, and equipment basis ►				
	Less: accumulated depreciation ► (attach schedule)				
	12 Investments - mortgage loans				NONE
	13 Investments - other (attach schedule) STMT 8.				4,355.
	14 Land, buildings, and equipment basis ►				
	Less: accumulated depreciation ► (attach schedule)				NONE
	15 Other assets (describe ►)				NONE
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		439,491.	432,914.	446,699.
Liabilities	17 Accounts payable and accrued expenses				NONE
	18 Grants payable				NONE
	19 Deferred revenue				NONE
	20 Loans from officers, directors, trustees, and other disqualified persons				NONE
	21 Mortgages and other notes payable (attach schedule)				NONE
	22 Other liabilities (describe ►)				NONE
	23 Total liabilities (add lines 17 through 22)				NONE
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		439,491.	432,914.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances (see instructions)		439,491.	432,914.	
	31 Total liabilities and net assets/fund balances (see instructions)		439,491.	432,914.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	439,491.
2 Enter amount from Part I, line 27a	2	-6,003.
3 Other increases not included in line 2 (itemize) ► CTF ADJUSTMENT	3	764.
4 Add lines 1, 2, and 3	4	434,252.
5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 9	5	1,338.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	432,914.


**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>					
<b>b OTHER GAINS AND LOSSES</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 53,596.		52,594.	1,002.		
b 290,088.		282,864.	7,224.		
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			1,002.		
b			7,224.		
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	8,226.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . .			3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	18,475.	444,432.	0.041570
2011	14,269.	435,196.	0.032788
2010	14,678.	421,543.	0.034820
2009	14,568.	402,481.	0.036195
2008	22,692.	417,368.	0.054369
<b>2 Total of line 1, column (d) . . . . .</b>		<b>2</b>	<b>0.199742</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .</b>		<b>3</b>	<b>0.039948</b>
<b>4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 . . . . .</b>		<b>4</b>	<b>445,456.</b>
<b>5 Multiply line 4 by line 3 . . . . .</b>		<b>5</b>	<b>17,795.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .</b>		<b>6</b>	<b>148.</b>
<b>7 Add lines 5 and 6 . . . . .</b>		<b>7</b>	<b>17,943.</b>
<b>8 Enter qualifying distributions from Part XII, line 4 . . . . .</b>		<b>8</b>	<b>20,448.</b>
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1. . . .	Date of ruling or determination letter. _____ (attach copy of letter if necessary - see instructions)	1	148.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . .			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . .		2	
3	Add lines 1 and 2 . . . .		3	148.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . .		4	NONE
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . .		5	148.
6	<b>Credits/Payments:</b>			
a	2013 estimated tax payments and 2012 overpayment credited to 2013 . . . .	6a	440.	
b	Exempt foreign organizations - tax withheld at source . . . .	6b	NONE	
c	Tax paid with application for extension of time to file (Form 8868) . . . .	6c	NONE	
d	Backup withholding erroneously withheld . . . .	6d		
7	Total credits and payments. Add lines 6a through 6d . . . .	7		440.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . .	8		
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . ► 9		9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . ► 10		10	292.
11	Enter the amount of line 10 to be: <b>Credited to 2014 estimated tax</b> ► 148. <b>Refunded</b> ► 11		11	144.

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . .	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . .	X	
1c	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . .		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . <i>If "Yes," attach a detailed description of the activities.</i>	X	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . .	X	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . .	X	
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . .		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	X	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . .	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i> . . . .	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► CT		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation.</i> . . . .	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i> . . . .	X	
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . .	X	

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	<input type="checkbox"/> 11	<input checked="" type="checkbox"/> X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	<input type="checkbox"/> 12	<input checked="" type="checkbox"/> X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	<input type="checkbox"/> 13	<input checked="" type="checkbox"/> X
Website address ►	N/A		
14	The books are in care of ► US TRUST FIDUCIARY TAX SERVICES Telephone no. ► (888) 856-3275 Located at ► PO BOX 1802, PROVIDENCE, RI ZIP+4 ► 02901-1802		► <input checked="" type="checkbox"/> X
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year. . . . . ► <input type="checkbox"/> 15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	<input type="checkbox"/> 16	<input checked="" type="checkbox"/> X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . ► <input type="checkbox"/> 1b		<input checked="" type="checkbox"/> X
c	Organizations relying on a current notice regarding disaster assistance check here . . . . .		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .		<input checked="" type="checkbox"/> X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
	If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) . . . . .		<input type="checkbox"/> 2b
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) . . . . .		<input type="checkbox"/> 3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .		<input type="checkbox"/> 4a
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? . . . . .		<input checked="" type="checkbox"/> X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to:	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2) (see instructions) . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		5b
	Organizations relying on a current notice regarding disaster assistance check here . . . . . ► <input type="checkbox"/>			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		6b
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		7b
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .			

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF AMERICA, N.A. ONE CONSTITUTION PLAZA, HARTFORD, CT 06115	TRUSTEE 1	5,182.	-0-	-0-
-----				
-----				
-----				
-----				

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		-0-	-0-	-0-
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-----				
-----				
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Total number of other employees paid over \$50,000 . . . . . ► **NONE**

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
<b>Total number of others receiving over \$50,000 for professional services . . . . . ►</b>		<b>NONE</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	NONE	
2		
3		
4		

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NONE	
2		

All other program-related investments See instructions.

3	NONE	
<b>Total. Add lines 1 through 3 . . . . . ►</b>		

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities . . . . .	1a	423,535.
b	Average of monthly cash balances . . . . .	1b	28,705.
c	Fair market value of all other assets (see instructions) . . . . .	1c	NONE
d	<b>Total</b> (add lines 1a, b, and c) . . . . .	1d	452,240.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets . . . . .	2	NONE
3	Subtract line 2 from line 1d . . . . .	3	452,240.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) . . . . .	4	6,784.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	5	445,456.
6	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	6	22,273.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6 . . . . .	1	22,273.
2a	Tax on investment income for 2013 from Part VI, line 5 . . . . .	2a	148.
b	Income tax for 2013. (This does not include the tax from Part VI.) . . . . .	2b	
c	Add lines 2a and 2b . . . . .	2c	148.
3	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	3	22,125.
4	Recoveries of amounts treated as qualifying distributions . . . . .	4	NONE
5	Add lines 3 and 4 . . . . .	5	22,125.
6	Deduction from distributable amount (see instructions) . . . . .	6	NONE
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	7	22,125.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	1a	20,448.
b	Program-related investments - total from Part IX-B . . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) . . . . .	3a	NONE
b	Cash distribution test (attach the required schedule) . . . . .	3b	NONE
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. . . . .	4	20,448.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	5	148.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	6	20,300.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7 . . . . .				22,125.
2 Undistributed income, if any, as of the end of 2013.				
a Enter amount for 2012 only . . . . .				9,219.
b Total for prior years: 20_____, 20_____, 20_____. 3 Excess distributions carryover, if any, to 2013:		NONE		
a From 2008 . . . . .	NONE			
b From 2009 . . . . .	NONE			
c From 2010 . . . . .	NONE			
d From 2011 . . . . .	NONE			
e From 2012 . . . . .	NONE			
f Total of lines 3a through e . . . . .	NONE			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 20,448.				
a Applied to 2012, but not more than line 2a . . . . .				9,219.
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see instructions) . . . . .		NONE		
d Applied to 2013 distributable amount . . . . .				
e Remaining amount distributed out of corpus . . . . .		NONE		11,229.
5 Excess distributions carryover applied to 2013. (If an amount appears in column (d), the same amount must be shown in column (a).)		NONE		
6 Enter the net total of each column as indicated below:				NONE
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		NONE		
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .		NONE		
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 . . . . .				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				10,896.
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .		NONE		
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .		NONE		
10 Analysis of line 9:		NONE		
a Excess from 2009 . . . . .	NONE			
b Excess from 2010 . . . . .	NONE			
c Excess from 2011 . . . . .	NONE			
d Excess from 2012 . . . . .	NONE			
e Excess from 2013 . . . . .	NONE			

**Form 990-PF (2013)**

**Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . . ►

				4942(j)(3) or	4942(j)(5)		
				Prior 3 years			
		Tax year	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
<b>2a</b>	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .						
<b>b</b>	85% of line 2a . . . . .						
<b>c</b>	Qualifying distributions from Part XII, line 4 for each year listed . . . . .						
<b>d</b>	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .						
<b>e</b>	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .						
<b>3</b>	Complete 3a, b, or c for the alternative test relied upon						
<b>a</b>	"Assets" alternative test - enter						
	(1) Value of all assets . . . . .						
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .						
<b>b</b>	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .						
<b>c</b>	"Support" alternative test - enter						
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .						
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii) . . . . .						
	(3) Largest amount of support from an exempt organization. . . . .						
	(4) Gross investment income . . . . .						

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 13

**b** The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

**c Any submission deadlines:**

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>Name and address (home or business)</b>				
<b>a Paid during the year</b>				
THE MUSIC SERIES AT SOUTH CHURCH 90 MAIN STREET NEW BRITAIN CT 06051	N/A	PC	UNRESTRICTED GENERAL SUPPORT	5,000.
THE MAIN STREET SINGERS INC 90 MAIN STREET NEW BRITAIN CT 06051	N/A	PC	UNRESTRICTED GENERAL SUPPORT	4,000.
CENTRAL CT STATE UNIVERSITY 1615 STANLEY ST New Britain CT 06053	N/A	PC	SCHOLARSHIPS	3,000.
CT CHORAL ARTISTS 233 PEARL ST HARTFORD CT 06103	N/A	PC	UNRESTRICTED GENERAL SUPPORT	
PLAINVILLE WIND ENSEMBLE 44 SHUTTLE MEADOW ROAD Plainville CT 06062	N/A	PC	UNRESTRICTED GENERAL SUPPORT	1,500.
CONCORA 233 PEARL ST. HARTFORD CT 06103	N/A	PC	UNRESTRICTED GENERAL SUPPORT	2,500.
<b>Total</b> .....	.....	.....	► 3a	16,000.
<b>b Approved for future payment</b>				
<b>Total</b> .....	.....	.....	► 3b	



## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b>	<b>Program service revenue:</b>					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
<b>2</b>	<b>Membership dues and assessments</b>					
<b>3</b>	<b>Interest on savings and temporary cash investments</b>					
<b>4</b>	<b>Dividends and interest from securities</b>			<b>14</b>	<b>10,075.</b>	
<b>5</b>	<b>Net rental income or (loss) from real estate:</b>					
a	Debt-financed property					
b	Not debt-financed property					
<b>6</b>	<b>Net rental income or (loss) from personal property</b>					
<b>7</b>	<b>Other investment income</b>			<b>14</b>	<b>-92.</b>	
<b>8</b>	<b>Gain or (loss) from sales of assets other than inventory</b>			<b>18</b>	<b>8,226.</b>	
<b>9</b>	<b>Net income or (loss) from special events</b>					
<b>10</b>	<b>Gross profit or (loss) from sales of inventory</b>					
<b>11</b>	<b>Other revenue: a</b>					
b						
c						
d						
e						
<b>12</b>	<b>Subtotal. Add columns (b), (d), and (e)</b>				<b>18,209.</b>	
<b>13</b>	<b>Total. Add line 12, columns (b), (d), and (e)</b>				<b>13</b>	<b>18,209.</b>

**Part VI.D Relationship of Activities to the Accomplishment of Exempt Purposes**

NOT APPLICABLE



## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS		
FOREIGN DIVIDENDS	70.	70.
NONDIVIDEND DISTRIBUTIONS	889.	889.
DOMESTIC DIVIDENDS	182.	
OTHER INTEREST	1,407.	1,407.
FOREIGN INTEREST	4,175.	4,175.
U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE US GOVERNMENT INTEREST REPORTED AS QUALI	156.	156.
NONQUALIFIED FOREIGN DIVIDENDS	380.	380.
NONQUALIFIED DOMESTIC DIVIDENDS	46.	46.
TOTAL	2,305.	2,305.
	10,075.	9,893.

## FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
NON-TAXABLE PARTNERSHIP INCOME	-92.	5.
TOTALS	-92.	5.



## FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE - BOA	1,250.			1,250.
TOTALS	1,250.		NONE	1,250.



## FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION	GRANTMAKING FEES	FEES	-	BOA	1,125.	REVENUE AND EXPENSES PER BOOKS	1,125.	CHARITABLE PURPOSES	1,125.
				TOTALS	1,125.				



## FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	144.	144.
EXCISE TAX - PRIOR YEAR	55.	
EXCISE TAX ESTIMATES	440.	
FOREIGN TAXES ON QUALIFIED FOR	3.	3.
FOREIGN TAXES ON NONQUALIFIED	13.	13.
TOTALS	655.	160.



## FORM 990PF, PART I - OTHER EXPENSES

06-6024334

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PARTNERSHIP EXPENSES	77.	
TOTALS		77.

PARTNERSHIP EXPENSES

77.

TOTALS		77.
		=====

SLOPER WILLIAM T

06-6024334

## FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
202671913 AGGREGATE BOND CTF	320,719.	141,423.	142,158.
1261291H8 LARGE CAP CORE CTF	54,143.		
1261291Q8 SMALL CAP CTF	3,947.		
1261292H7 INTERNATIONAL EQUITY			22,078.
29099J109 EMERGING MARKETS STO	18,293.		
302993993 MID CAP VALUE CTF	6,158.		
32391307 MID CAP GROWTH CTF	4,138.		
464287507 ISHARES CORE S&P MID	4,679.		
464287655 ISHARES RUSSELL 2000			14,001.
921943858 VANGUARD FTSE DEVELO			13,677.
922042858 VANGUARD FTSE EMERGI			4,683.
922908553 VANGUARD REIT ETF			4,614.
466001864 IVY ASSET STRATEGY F			4,585.
693390841 PIMCO HIGH YIELD FD			4,320.
714199106 PERMANENT PORTFOLIO			21,176.
72200Q182 PIMCO ALL ASSET ALL			9,384.
207543877 SMALL CAP GROWTH LEA			8,777.
303995997 SMALL CAP VALUE CTF			8,813.
45399C107 DIVIDEND INCOME COMM			8,685.
992466197 INTERNATIONAL FOCUSE			22,076.
992501647 STRATEGIC GROWTH COM			7,679.
<b>TOTALS</b>	<b>412,077.</b>	<b>410,282.</b>	<b>424,137.</b>

SLOPER WILLIAM T

FORM 990PF, PART II - OTHER INVESTMENTS

06-6024334

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
73935S105 POWERSHARES DB COMMO	C	4,355.	4,285.
TOTALS		4,355.	4,285.



SLOPER WILLIAM T

06-6024334

## FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
TYE INCOME ADJUSTMENT	716.
PARTNERSHIP ADJUSTMENT	622.
<b>TOTAL</b>	<b>1,338.</b>

SLOPPER WILLIAM T  
Schedule D Detail of Short-term Capital Gains and Losses

06-6024334

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Short-term Gain/Loss
<b>OTHER GAINS AND LOSSES</b>					
153.56 INTERNATIONAL EQUITY CTF	07/31/2012	05/31/2013	3,213.00	2,983.00	230.00
694.547 AGGREGATE BOND CTF	09/30/2013	10/11/2013	11,469.00	11,498.00	-29.00
319. POWERSHARES DB COMMODITY TRACKING	02/28/2013	09/30/2013	8,208.00	8,306.00	-98.00
186. POWERSHARES DB COMMODITY TRACKING	05/31/2013	09/30/2013	4,786.00	4,621.00	165.00
<b>TOTAL OTHER GAINS AND LOSSES</b>			<b>27,676.00</b>	<b>27,408.00</b>	<b>268.00</b>
<b>Totals</b>			<b>27,676.00</b>	<b>27,408.00</b>	<b>268.00</b>

SLOPER WILLIAM T  
Schedule D Detail of Long-term Capital Gains and Losses

06-6024334

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
<b>OTHER GAINS AND LOSSES</b>					
23.4.22 LARGE CAP CORE CTF	10/23/2009	01/31/2013	1,715.00	1,676.00	39.00
397.926 LARGE CAP CORE CTF	10/23/2009	02/28/2013	29,345.00	29,197.00	148.00
279.012 LARGE CAP CORE CTF	10/23/2009	05/31/2013	21,996.00	22,027.00	-31.00
74.1.211 LARGE CAP CORE CTF	05/31/2010	05/31/2013	5,843.00	5,601.00	242.00
127.473 SMALL CAP CTF	10/23/2009	02/28/2013	2,777.00	2,310.00	467.00
97.807 SMALL CAP CTF	10/23/2009	05/31/2013	2,300.00	1,836.00	464.00
304.106 INTERNATIONAL EQUITY CTF	02/28/2006	02/28/2013	6,202.00	7,780.00	-1,578.00
168.508 INTERNATIONAL EQUITY CTF	10/23/2009	02/28/2013	3,437.00	3,677.00	-240.00
63.319 INTERNATIONAL EQUITY CTF	10/23/2009	05/31/2013	1,325.00	1,419.00	-94.00
160.839 INTERNATIONAL EQUITY CTF	05/31/2010	05/31/2013	3,365.00	3,034.00	331.00
3323.077 AGGREGATE BOND CTF	10/23/2009	02/28/2013	56,570.00	54,991.00	1,579.00
3587.15 AGGREGATE BOND CTF	10/23/2009	05/31/2013	60,350.00	59,520.00	830.00
483.91 AGGREGATE BOND CTF	04/30/2011	10/11/2013	7,991.00	8,023.00	-32.00
198.238 AGGREGATE BOND CTF	01/31/2011	10/11/2013	3,273.00	3,261.00	12.00
3113.211 AGGREGATE BOND CTF	10/23/2009	10/11/2013	51,407.00	51,104.00	303.00
<b>TOTAL OTHER GAINS AND LOSSES</b>					
			257,896.00	255,456.00	2,440.00
<b>Totals</b>					
			257,896.00	255,456.00	2,440.00



SLOPER WILLIAM T

06-6024334

## GAINS AND LOSSES FROM PASS-THRU ENTITIES

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NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS  
AND OTHER FIDUCIARIES

COMMON TRUST FUNDS	-2,094.00
	-----
TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)	-2,094.00
	=====

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS  
AND OTHER FIDUCIARIES

COMMON TRUST FUNDS	7,256.00
PARTNERSHIPS, TRUSTS, S CORPORATIONS	-646.00
	-----
TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)	6,610.00
	=====

SLOPER WILLIAM T  
FORM 990PF, PART XV - LINES 2a - 2d  
=====

06-6024334

RECIPIENT NAME:

CARMEN BRITT

ADDRESS:

200 GLASTONBURY BLVD.

GLASTONBURY, CT 06033

FORM, INFORMATION AND MATERIALS:

ANY

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

FUND CONCERTS TAKING PLACE IN NEW BRITAIN, CT.

PERFORMER MUST BE OF NATIONAL OR

INTERNATIONAL REKNOWN

STATEMENT 13

SLOPER WILLIAM T

06-6024334

## FEDERAL FOOTNOTES

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THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES.

STATEMENT 14