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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2013

For calendar year 2013, or tax year beginning , 2013, and ending ,

SELKOWITZ FAMILY FOUNDATION
262 OCEAN DRIVE EAST
STAMFORD, CT 06902A Employer identification number
06-1599301B Telephone number (see the instructions)
203.324.0102

G Check all that apply

☐ Initial return	☐ Initial return of a former public charity
☐ Final return	☐ Amended return
☐ Address change	☐ Name change

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 1,186,223.
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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REVENUE

1	Contributions, gifts, grants, etc. received (att sch)	391,965.			
2	Ck ☐ if the foundn is not req to att Sch B				
3	Interest on savings and temporary cash investments	66.	66.	N/A	
4	Dividends and interest from securities	35,132.	35,132.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain/(loss) from sale of assets not on line 10	471,761.			
b	Gross sales price for all assets on line 6a	972,832.			
7	Capital gain net income (from Part IV, line 2)		471,761.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit/(loss) (att sch)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	898,924.	506,959.		

13	Compensation of officers, directors, trustees, etc.	0.			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach sch)	See St 1	11,193.	5,597.	5,596.
c	Other prof fees (attach sch)	See St 2	1,800.	900.	900.
17	Interest				
18	Other income (attach schedule) (see instrs)	See Stm 3	4,939.	439.	
19	Depreciation (attach sch) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
	See Statement 4		12,825.	12,825.	
24	Total operating and administrative expenses. Add lines 13 through 23		30,757.	19,761.	6,496.
25	Contributions, gifts, grants paid Part XV		477,550.		477,550.
26	Total expenses and disbursements. Add lines 24 and 25		508,307.	19,761.	484,046.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements		390,617.		
b	Net investment income (if negative, enter -0-)			487,198.	
c	Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing				
	2	Savings and temporary cash investments	71,949.	50,974.	50,974.	
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U S and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule) Statement 5	973,622.	993,016.	1,135,249.	
	c	Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule)					
14	Land, buildings, and equipment basis					
	Less accumulated depreciation (attach schedule)					
15	Other assets (describe)					
16	Total assets (to be completed by all filers — see the instructions Also, see page 1, item I)	1,045,571.	1,043,990.	1,186,223.		
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
NET FUND ASSETS OR BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.		☐			
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.		☒			
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	1,045,571.	1,043,990.		
	30	Total net assets or fund balances (see instructions)	1,045,571.	1,043,990.		
	31	Total liabilities and net assets/fund balances (see instructions)	1,045,571.	1,043,990.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,045,571.
2	Enter amount from Part I, line 27a	2	390,617.
3	Other increases not included in line 2 (itemize) <u>See Statement 6</u>	3	361.
4	Add lines 1, 2, and 3	4	1,436,549.
5	Decreases not included in line 2 (itemize) <u>See Statement 7</u>	5	392,559.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,043,990.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a ML # 6ZT-04000 PUBLICLY-TRADED SECURITIES			
b ML # 6ZT-04000 CAPITAL GAIN DIVIDENDS			
c 2,800 PUBLICIS GROUPE	D	12/01/99	9/10/13
d 2,000 PUBLICIS GROUPE	D	12/01/99	11/07/13
e ML # 6ZT-04000 PUBLICLY-TRADED SECURITIES SUPP			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 542,087.		459,911.	82,176.
b 2,854.			2,854.
c 218,188.			218,188.
d 172,862.			172,862.
e 36,841.		41,160.	-4,319.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			82,176.
b			2,854.
c			218,188.
d			172,862.
e			-4,319.

2 Capital gain net income or (net capital loss)	— [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	471,761.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	— [If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8]	3	80,711.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	432,140.	1,094,700.	0.394757
2011	366,035.	1,101,555.	0.332289
2010	305,534.	938,823.	0.325444
2009	262,959.	924,751.	0.284357
2008	219,195.	1,533,986.	0.142892

2 Total of line 1, column (d)	2	1.479739
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.	3	0.295948
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,062,993.
5 Multiply line 4 by line 3	5	314,591.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,872.
7 Add lines 5 and 6	7	319,463.
8 Enter qualifying distributions from Part XII, line 4	8	484,046.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. ☒ and enter 1% of Part I, line 27b		1	4,872.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,872.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,872.
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	5,240.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	5,240.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	368.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	368.	Refunded	11 0.

Part VIII Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes.</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CT		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

Part VIIA Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>ARTHUR & BETSEY SELKOWITZ</u> Telephone no <u>203.324.0102</u> Located at <u>262 OCEAN DRIVE EAST STAMFORD CT</u> ZIP + 4 <u>06902</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>				

Part VII B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u></u>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Part VII Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

5b N/A

6b X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ARTHUR SELKOWITZ 262 OCEAN DRIVE EAST STAMFORD, CT 06902	Trustee 1.00	0.	0.	0.
BETSEY SELKOWITZ 262 OCEAN DRIVE EAST STAMFORD, CT 06902	Trustee 1.00	0.	0.	0.
ADAM SELKOWITZ 13114 PONTOON PLACE LOS ANGELES, CA 90049	Trustee 1.00	0.	0.	0.
JED SELKOWITZ 200 CHAMBERS STREET, APT 11-B NEW YORK, NY 10007	Trustee 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

BAA

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a Average monthly fair market value of securities	1 a	948,301.
b Average of monthly cash balances	1 b	130,880.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	1,079,181.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,079,181.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	16,188.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,062,993.
6 Minimum investment return. Enter 5% of line 5	6	53,150.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	53,150.
2a Tax on investment income for 2013 from Part VI, line 5	2 a	4,872.
b Income tax for 2013 (This does not include the tax from Part VI.)	2 b	
c Add lines 2a and 2b	2 c	4,872.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	48,278.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	48,278.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	48,278.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	484,046.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	484,046.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	4,872.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	479,174.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				48,278.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years. 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	142,605.			
b From 2009	216,903.			
c From 2010	262,109.			
d From 2011	318,763.			
e From 2012	385,925.			
f Total of lines 3a through e	1,326,305.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 484,046.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				48,278.
e Remaining amount distributed out of corpus	435,768.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	1,762,073.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	142,605.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,619,468.			
10 Analysis of line 9				
a Excess from 2009	216,903.			
b Excess from 2010	262,109.			
c Excess from 2011	318,763.			
d Excess from 2012	385,925.			
e Excess from 2013	435,768.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling .

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

	Prior 3 years				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

See Statement 8

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include

- c Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Statement 9				
Total			3 a	477,550.
b Approved for future payment AMERICARES FREE CLINICS 88 HAMILTON AVENUE STAMFORD, CT 06902	NONE	501C3	PROVIDE QUALITY HEALTH CARE TO LOW-INCOME UNINSURED STAMFORD RESIDENTS	12,500.
Total			3 b	12,500.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

SELKOWITZ FAMILY FOUNDATION

Employer identification number

06-1599301

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than \$1,000
If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ, Schedule B (Form 990, 990-EZ, or 990-PF) (2013)
or 990-PF.

Name of organization

Employer identification number

SELKOWITZ FAMILY FOUNDATION

06-1599301

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ARTHUR & BETSEY SELKOWITZ 262 OCEAN DRIVE EAST STAMFORD, CT 06902	\$ 217,669.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
2	ARTHUR & BETSEY SELKOWITZ 262 OCEAN DRIVE EAST STAMFORD, CT 06902	\$ 174,296.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

06-1599301

Part II

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2,800 SHARES OF PUBLICIS GROUPE STOCK		
		\$ 217,669.	9/09/13
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	2,000 SHARES OF PUBLICIS GROUPE STOCK		
		\$ 174,296.	11/07/13
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

SELKOWITZ FAMILY FOUNDATION

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organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

► \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	N/A		
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

SELKOWITZ FAMILY FOUNDATION

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Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING FEES	\$ 11,193.	\$ 5,597.		\$ 5,596.
Total	<u>\$ 11,193.</u>	<u>\$ 5,597.</u>		<u>\$ 5,596.</u>

Statement 2
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
TAX PREPARATION FEES	\$ 1,800.	\$ 900.		\$ 900.
Total	<u>\$ 1,800.</u>	<u>\$ 900.</u>		<u>\$ 900.</u>

Statement 3
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL EXCISE TAX ESTIMATE FOR 2013	\$ 4,500.			
FOREIGN TAXES WITHHELD	439.	\$ 439.		
Total	<u>\$ 4,939.</u>	<u>\$ 439.</u>		<u>\$ 0.</u>

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MERRILL LYNCH EMA ANNUAL FEES	\$ 150.	\$ 150.		
MERRILL LYNCH PIA ADVISORY FEES	12,583.	12,583.		
SPDR GOLD TRUST INVESTMENT FEES	92.	92.		
Total	<u>\$ 12,825.</u>	<u>\$ 12,825.</u>		<u>\$ 0.</u>

SELKOWITZ FAMILY FOUNDATION

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Statement 5
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
MARKETABLE SECURITIES	Mkt Val	\$ 993,016.	\$ 1,135,249.
	Total	\$ 993,016.	\$ 1,135,249.

Statement 6
Form 990-PF, Part III, Line 3
Other Increases

NONDIVIDEND DISTRIBUTIONS		\$ 361.
	Total	\$ 361.

Statement 7
Form 990-PF, Part III, Line 5
Other Decreases

ADJUSTMENT BETWEEN FAIR MARKET VALUE AND COST BASIS	\$ 391,965.
RECONCILING ADJUSTMENTS	594.
Total	\$ 392,559.

Statement 8
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

ARTHUR SELKOWITZ
 BETSEY SELKOWITZ

Statement 9
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
CHILDCARE LEARNING CENTERS 64 PALMER'S HILL ROAD STAMFORD, CT 06902	NONE	501C3	FAMILY CENTERED EARLY CHILDHOOD DEVELOPMENT	\$ 2,500.
LUPUS LA 8383 WILSHIRE BOULEVARD, SUITE 232 BEVERLY HILLS, CA 90211	NONE	501C3	LUPUS RESEARCH	43,500.

SELKOWITZ FAMILY FOUNDATION

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Statement 9 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
LUPUS RESEARCH INSTITUTE 330 SEVENTH AVENUE, SUITE 1701 NEW YORK, NY 10001	NONE	501C3	RESEARCH FOR LUPUS TREATMENTS AND A CURE	\$ 10,000.
MILL RIVER COLLABORATIVE 888 WASHINGTON BOULEVARD STAMFORD, CT 06904	NONE	501C3	CREATING AND SUSTAINING A WORLD CLASS PARK ALONG THE MILL RIVER	255,000.
THE METROPOLITAN OPERA LINCOLN CENTER NEW YORK, NY 10023	NONE	501C3	CULTURAL AND EDUCATIONAL THEATRE SUPPORT	3,500.
S.L.E. LUPUS FOUNDATION 330 SEVENTH AVENUE, SUITE 1701 NEW YORK, NY 10001	NONE	501C3	TO HELP EXPAND RESEARCH FOR SAFER TREATMENTS AND A CURE FOR LUPUS	35,000.
THE MICHAEL J. FOX FOUNDATION CHURCH STREET STATION, PO BOX 780 NEW YORK, NY 10008	NONE	501C3	FOR RESEARCH FOR A CURE FOR PARKINSON'S DISEASE	1,500.
STAMFORD MUSEUM & NATURE CENTER 39 SCOFIELDTOWN ROAD STAMFORD, CT 06903	NONE	501C3	TO HELP SUPPORT ART, NATURE, FARM, AND OTHER EDUCATIONAL PROGRAMS	6,000.
SHELTER FOR THE HOMELESS 597 PACIFIC STREET STAMFORD, CT 06902	NONE	501C3	TO HELP PROVIDE SHELTER TO THE HOMELESS	2,000.
CHILDRENS HOSPITAL LOS ANGELES P.O. BOX 847924 LOS ANGELES, CA 90084	NONE	501C3	PEDIATRIC RHEUMATOLOGY CORE FUND	1,500.
FRIENDS OF ISRAEL DEFENSE FORCES 1430 BROADWAY NEW YORK, NY 10018	NONE	501C3	TO SUPPORT PROJECTS AND PROGRAMS TO ASSIST SOLDIERS	1,000.
PERSON TO PERSON 1864 POST ROAD DARIEN, CT 06820	NONE	501C3	HELPING LESS FORTUNATE FAMILIES IN THE COMMUNITY WITH BASIC NEEDS	2,000.

SELKOWITZ FAMILY FOUNDATION

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Statement 9 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
UNITED JEWISH FEDERATION 1035 NEWFIELD AVENUE, SUITE 200 STAMFORD, CT 06905	NONE	501C3	TO HELP ENABLE JEWISH PEOPLE TO OVERCOME CRISES, COPE WITH STRUGGLES OF EVERYDAY LIFE, AND ACHIEVE SELF- SUFFICIENCY	\$ 7,500.
NEIGHBORS LINK 75 SELLECK STREET STAMFORD, CT 06902	NONE	501C3	SUPPORT OF COMMUNITY CENTER FOR STAMFORD'S NEW IMMIGRANTS	1,250.
JEWISH COMMUNITY CENTER OF STAMFORD 1035 NEWFIELD AVENUE STAMFORD, CT 06905	NONE	501C3	SUPPORT FOR JEWISH COMMUNITY CENTER	41,800.
WE ARE FAMILY FOUNDATION P.O. BOX 1352 MIDTOWN STATION NEW YORK, NY 10018	NONE	501C3	TO HELP SOLVE GLOBAL CHALLENGES THROUGH VARIOUS PROGRAMS	10,000.
JWV COMMUNITY SCHOLARSHIPS INC. 84 W. PARK PLACE, STE 3RD FLOOR STAMFORD, CT 06901	NONE	501C3	TO PROVIDE EDUCATIONAL SCHOLARSHIPS	6,000.
STAMFORD CENTER FOR THE ARTS 61 ATLANTIC STREET STAMFORD, CT 06901	NONE	501C3	TO HELP PROMOTE THE HIGHEST QUALITY OF CULTURAL LIFE AND ECONOMIC DEVELOPMENT IN THE COMMUNITY	1,000.
STAMFORD HOSPITAL FOUNDATION 1351 WASHINGTON BLVD, SUITE 202 STAMFORD, CT 06902	NONE	501C3	TO HELP PROVIDE PATIENTS WITH THE MOST ADVANCED AND COMPREHENSIVE MEDICAL SERVICES	10,000.
THE AVON THEATRE FILM CENTER, INC. 272 BEDFORD STREET STAMFORD, CT 06901	NONE	501C3	AVON THEATRE RED CARPET FESTIVAL	2,000.

SELKOWITZ FAMILY FOUNDATION

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Statement 9 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
THE FURGUSON LIBRARY ONE PUBLIC LIBRARY PLAZA STAMFORD, CT 06904	NONE	501C3	TO HELP PRESERVE LIBRARY HOURS AND SERVICES.	\$ 1,000.
INSPIRICA, INC. 141 FRANKLIN STREET STAMFORD, CT 06901	NONE	501C3	TO SUPPORT THE MISSION TO BREAK THE CYCLE OF HOMELESSNESS	2,500.
LAUREL HOUSE 1616 WASHINGTON BLVD STAMFORD, CT 06902	NONE	501C3	SERVICES TO SUPPORT MENTAL HEALTH	750.
TREETOPS CHAMBER MUSIC SOCIETY P.O. BOX 8151 STAMFORD, CT 06905	NONE	501C3	BRING NATIONALLY ACCLAIMED ARTISTS TO THE COMMUNITY	500.
ISRAEL CANCER RESEARCH FUND 7 LUMANOR DRIVE STAMFORD, CT 06903	NONE	501C3	HELP SUPPORT CANCER RESEARCH	5,000.
AMERICAN BALLET THEATRE 890 BROADWAY NEW YORK, NY 10003	NONE	501C3	HELP SUPPORT THE HIGHEST QUALITY OF BALLET THEATRE	1,500.
AMERICARES FREE CLINICS 88 HAMILTON AVENUE STAMFORD, CT 06902	NONE	501C3	PROVIDE QUALITY HEALTH CARE TO LOW-INCOME UNINSURED STAMFORD RESIDENTS	12,500.
STAMFORD PEACE BASKETBALL CLUB 1051 LONG RIDGE ROAD STAMFORD, CT 06903	NONE	501C3	PROVIDE FIRST RATE INSTRUCTION, TRAINING, AND COMPETITION AS A MEANS OF INFLUENCING LOWER FAIRFIELD COUNTY'S YOUTH IN THE DIRECTION OF EXCELLENCE ON AND OFF THE BASKETBALL COURT	1,000.
DOMUS 83 LOCKWOOD AVENUE STAMFORD, CT 06902	NONE	501C3	HELPING UNDERPRIVILEGED YOUTH SUCCEED	1,000.

SELKOWITZ FAMILY FOUNDATION

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Statement 9 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
STARFISH CONNECTION 1127 HIGH RIDGE ROAD #255 STAMFORD, CT 06905	NONE	501C3	HELP TALENTED STAMFORD YOUTH ACHIEVE THE GOAL OF BEING THE FIRST IN THEIR FAMILIES TO ATTEND COLLEGE	\$ 750.
FREE SPEECH FOR PEOPLE 2366 EASTLAKE AVE. EAST, STE 311 SEATTLE , WA 98102	NONE	501C3	TO HELP CHALLENGE IN THE COURTS THE CITIZENS UNITED RULING AND THE DOCTRINE UNDERLYING THAT RULING	5,000.
NATIONAL MULTIPLE SCLEROSIS SOCIETY NYC 733 THIRD AVE., THIRD FLOOR NEW YORK, NY 10017	NONE	501C3	TO SUPPORT THE JANET PEARCE NURSING EDUCATION PROGRAM	1,000.
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD, SUITE 300 JACKSONVILLE, FL 32256	NONE	501C3	TO HELP MEET THE NEEDS OF OUR NATION'S INJURED SERVICEMEN AND WOMEN	500.
JACK & JILL LATE STAGE CANCER FOUNDATION 3282 NORTHSIDE PKWY N.W., STE 100 ATLANTA, GA 30327	NONE	501C3	CREATING POSITIVE MEMORIES FOR FAMILIES WITH A LOVED ONE WITH LATE STAGE CANCER	1,000.
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVE. N.W. WASHINGTON, DC 20036	NONE	501C3	PROTECTING CIVIL RIGHTS AND WORKING TO ACHIEVE EQUALITY OF ALL AMERICANS	500.

Total \$ 477,550.

SELKOWITZ FAMILY FOUNDATION

T.I.N. 06-1599301

SECURITIES SUMMARY

CALENDAR YEAR 2013

Shares 12/31/2013	Security	Purchased or Donated	Date Acquired	Basis 12/31/2013	FMV 12/31/2013
Marketable Securities					
680	Abbvie Inc	Purchase	Various	22,491 00	35,910 80
432	Altria Group Inc	Purchase	Various	12,088.16	16,584 48
514	AMN Elec Power Co	Purchase	Various	24,492 86	24,024 36
694	AT&T	Purchase	Various	22,098 23	24,401 04
412	Automatic Data Proc	Purchase	11/19/2013	32,834 55	33,289 19
553	BCE Inc	Purchase	Various	20,530 37	23,939 37
469	Bristol-Myers Squibb Co	Purchase	Various	18,818 15	24,927.35
272	Chevron Corp	Purchase	Various	25,826 30	33,975 52
989	Conagra Foods Inc	Purchase	Various	31,181 16	33,329 30
692	Digital Rlty Tr Inc	Purchase	12/06/2013	32,256 13	33,991 04
266	Du Ponte E I De Nemours	Purchase	Various	13,627 12	17,282 02
449	Eaton Corp PLC	Purchase	12/04/2012	23,305 62	34,177 88
1,196	General Electric	Purchase	Various	27,596 38	33,523 88
625	GlaxoSmithKline PLC ADR	Purchase	Various	32,903 55	33,368 75
1,320	Intel Corp	Purchase	Various	30,873 31	34,260 61
450	JPMorgan Chase	Purchase	Various	19,313 89	26,316 00
299	Kimberly Clark	Purchase	Various	21,058 35	31,233 54
463	Kraft Foods Inc	Purchase	Various	21,807 15	24,960 33
331	McDonalds Corp	Purchase	Various	30,004 08	32,116 93
377	Nextera Energy Inc	Purchase	Various	24,597 62	32,278 74
334	Occidental Pete Corp Cal	Purchase	Various	30,056 46	31,763 40
575	Paccar Inc	Purchase	Various	24,575 08	34,022 75
179	Philip Morris Intl Inc	Purchase	Various	12,052 65	15,596 27
803	PPL Corporation	Purchase	Various	24,321 47	24,162 27
952	Spectra Energy Corp	Purchase	Various	26,626 26	33,910 24
424	Thomson Reuters Corp	Purchase	03/15/2013	13,693 12	16,035 68
263	Toronto Dominion Bank	Purchase	Various	20,328 30	24,785 12
536	Ventas Inc	Purchase	Various	29,703 83	30,702 08
649	Verizon communications	Purchase	Various	23,992 21	31,891 86
				<u>693,053 36</u>	<u>826,760 80</u>
Mutual Funds/Closed End Funds					
4,243 547	Driehaus Active Income Fund	Purchase	Various	45,478 35	45,703 00
6,947 131	Henderson Global Equity	Purchase	Various	54,035 03	58,425 37
6,938 844	Lord Abbett Bond Debenture Fund	Purchase	Various	55,137 39	56,482 19
5,001 751	Lord Abbett Short Duration Income Fund	Purchase	Various	22,858 00	22,757 97
2,741 208	Neuberger Berman Equity Income Fund	Purchase	Various	31,250 71	33,058 97
2,468 996	Principal Global Diversified Global Income	Purchase	Various	33,908 32	34,714 08
2,007 984	Prudential Short Term Corporate Bond Fund	Purchase	Various	23,105 56	22,810 70
2,560 111	Templeton Global Total Return Fund	Purchase	Various	34,189 75	34,535 90
				<u>299,963 11</u>	<u>308,488 18</u>
COMBINED TOTALS				<u>993,016 47</u>	<u>1,135,248 98</u>