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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation PRESS FAMILY FOUNDATION		A Employer identification number 06-1598748	
Number and street (or P O box number if mail is not delivered to street address) 16 TURNBERRY DRIVE		B Telephone number (see instructions) (617) 266-6262	
City or town, state or province, country, and ZIP or foreign postal code PLYMOUTH, MA 02360		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 766,103		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	16,553	16,553		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	33,405			
	b Gross sales price for all assets on line 6a 119,167				
	7 Capital gain net income (from Part IV , line 2) . . .		33,405		
	8 Net short-term capital gain			15	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	49,958	49,958	15	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,800			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	261	261		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	5,592	5,592		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	7,653	5,853		0
	25 Contributions, gifts, grants paid	37,450			37,450
	26 Total expenses and disbursements. Add lines 24 and 25	45,103	5,853		37,450
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	4,855			
	b Net investment income (if negative, enter -0-)		44,105		
	c Adjusted net income (if negative, enter -0-)			15	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	340	1,236	1,236
	2	Savings and temporary cash investments	24,987	5,965	5,965
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	385,766	406,684	572,377
	c	Investments—corporate bonds (attach schedule).	184,444	186,752	186,525
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	595,537	600,637	766,103
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	595,537	600,637	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	595,537	600,637	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	595,537	600,637	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	595,537
2	Enter amount from Part I, line 27a	2	4,855
3	Other increases not included in line 2 (itemize) ▶ _____	3	245
4	Add lines 1, 2, and 3	4	600,637
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	600,637

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	33,405
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	15

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	29,950	652,562	0 04590
2011	34,715	652,615	0 05319
2010	81,440	650,543	0 12519
2009		586,457	
2008	73,125	1,226,268	0 05963
2 Total of line 1, column (d).			
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.			
5 Multiply line 4 by line 3.			
6 Enter 1% of net investment income (1% of Part I, line 27b).			
7 Add lines 5 and 6.			
8 Enter qualifying distributions from Part XII, line 4.			
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	882
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3 Add lines 1 and 2.	3	882
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	882
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,485
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	2,485
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,603
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 1,603 Refunded	11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): ☐ MA _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶ADELITA PRESS Telephone no ▶(617) 348-1659 Located at ▶16 Tumberry Drive Plymouth MA ZIP +4 ▶02360			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here. ☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ADELITA PRESS	Trustee	0		
16 TURNBERRY DRIVE	0 00			
PLYMOUTH,MA 02360				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	707,987
b	Average of monthly cash balances.	1b	16,264
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	724,251
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	724,251
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	10,864
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	713,387
6	Minimum investment return. Enter 5% of line 5.	6	35,669

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	35,669
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	882
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	882
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	34,787
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	34,787
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	34,787

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	37,450
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	37,450
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	37,450
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				34,787
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			29,558	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 37,450				
a Applied to 2012, but not more than line 2a			29,558	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				7,892
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				26,895
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2013)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	37,450
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH FAMILY SERVICES OF METROWEST 475 FRANKLIN ST - SUITE 101 FRAMINGHAM,MA 01701	N/A	501(c3)	for education and hunger assistance for underprivileged children	5,000
CONGREGATION SHA'ARAY SHALOM 1112 MAIN ST HINGHAM,MA 02043	N/A	501(c3)	for expansion of educational facilities & rebuilding after wildfires in Israel	5,000
HARVARD LAW SCHOOL FUND 125 MOUNT AUBURN ST CAMBRIDGE,MA 02138	N/A	501(c3)	for general assistance with educational mission	1,000
METROWEST JEWISH DAY SCHOOL 29 UPPER JOCLYN AVE FRAMINGHAM,MA 01701	N/A	501(c3)	Education assistance for underprivileged children	1,000
TEMPLE BETH SHALOM 50 PAMELA RD FRAMINGHAM,MA 01701	N/A	501(c3)	for assistance to elderly	11,000
THE ISRAEL YOUTH VILLAGE 806 EASTERN PKWY BROOKLYN,NY 11213	N/A	501(c3)	Serves underprivileged and at-risk children in Israel	100
Plymouth Philharmonic Orchestra PO Box 3174 Plymouth,MA 02361	N/A	501(c3)	To provide exceptional performances and critical music education programs	1,000
SOUTH SHORE CONSERVATORY 1 CONSERVATORY DR HINGHAM,MA 02043	N/A	501(c3)	TO give students of all ages, abilities and interests the opportunity to share in the joy of the arts	1,750
AMERICAN SOCIETY FOR YAD VASHAM 500 Fifth Avenue 42nd Floor NEW YORK,NY 10110	N/A		Founded in 1981 by a group of Holocaust survivors, and spearheaded by Eli Zborowski, the American Society for Yad Vashem works in partnership with Yad Vashem, the Holocaust Martyrs' and Heroes' Remembrance Authority in Jerusalem to support their efforts in the areas of commemoration, education, research, capital improvement and special projects Yad Vashem was established in 1953 by the Israeli Parliament (Knesset) and was entrusted with the task of commemorating the six million murdered by the Nazis and their collaborators It mandates Holocaust remembrance, commemoration, and education to ensure the lessons of the Holocaust are secured for posterity	1,000
AMERICAN JEWISH WORLD SERVICE 45 W 36TH STREET 11 NEW YORK,NY 10018	N/A		A nonprofit organization dedicated to providing nonsectarian humanitarian assistance and emergency relief to disadvantaged people worldwide	1,000
COMBINED JEWISH PHILANTHROPIES 126 HIGH STREET BOSTON,MA 02110			assist various Jewish charitable endeavors	2,600
URJ CRANE LAKE 160 Chubb Avenue Suite 207 Lyndhurst,NJ 07071			General donation to reform Jewish summer camp	1,000
THE ZAMIR CHORALE OF BOSTON 1320 Centre Street Suite 306 Newton,MA 02459			Donation to non-profit mixed chorus providing Jewish music to community	1,000
PLYMOUTH PHILHARMONIC FUND 11 NORTH ST PLYMOUTH,MA 02360			assist with general mission of making music available to the community	750
HILLEL 800 EIGHTH ST NW WASHINGTON,DC 20001			for general assistance to Jewish students with campus life	500
Total  3a				37,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLAN IT NETWORK INC 350 Gifford Street Falmouth, MA 02540			Donation to assist in providing social and recreational outlets for people who are developmentally delayed	1,000
KEREN OR INC 350 SEVENTH AVE SUITE 701 NEW YORK, NY 10001			for assistance to blind and disabled children	1,000
PLYMOUTH NORTH ATHLETE BOOSTER CLUB 31 Wagon Wheel Road Plymouth, MA 02360			General donation to organization supporting high school athletic participation	500
WGBH ONE GUEST STREET BOSTON, MA 02135			for assistance with Public Broadcasting	1,000
FOUNDATION FIGHTING BLINDNESS 7168 Columbia Gateway Dr Ste 100 Columbia, MD 21046			General donation for funding research to fight diseases that cause blindness	250
Total  3a				37,450

TY 2013 Accounting Fees Schedule**Name:** PRESS FAMILY FOUNDATION**EIN:** 06-1598748**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,800	0	0	0

TY 2013 Other Expenses Schedule**Name:** PRESS FAMILY FOUNDATION**EIN:** 06-1598748**Software ID:** 13000170**Software Version:** 2013v3.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	5,592	5,592		

TY 2013 Other Increases Schedule

Name: PRESS FAMILY FOUNDATION

EIN: 06-1598748

Software ID: 13000170

Software Version: 2013v3.1

Description	Amount
prior period adjustment	245

TY 2013 Taxes Schedule**Name:** PRESS FAMILY FOUNDATION**EIN:** 06-1598748**Software ID:** 13000170**Software Version:** 2013v3.1

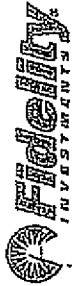
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	226	226		
STATE	35	35		

Holdings (Symbol) as of December 31, 2013	Percentage of holding	Quantity December 31, 2013	Price per Unit December 31, 2013	Total Cost Basis	Total Value December 31, 2013	Total Value December 31, 2013
Stock Funds						
STRATEGIC ADVISERS CORE FUND (FCSAX)	13.47%	6,904,140	\$14.930	\$69,503.57	\$100,424.03	\$103,078.81
EAI: \$987.28, EY: 0.96%						
STRATEGIC ADVISERS GROWTH FUND (FSGFX)	12.21%	5,826,911	16.030	62,535.04	90,530.72	93,405.38
EAI: \$595.21, EY: 0.81%						
STRATEGIC ADVISERS VALUE FUND (FVSAX)	12.45%	5,219,936	18.250	63,085.96	92,835.96	95,263.83

Holdings (Symbol) as of December 31, 2013	Percentage of holding	Quantity December 31, 2013	Price per Unit December 31, 2013	Total Cost Basis	Total Value December 31, 2013	Total Value December 31, 2013
Bond Funds						
STRATEGIC ADVISERS EMERGING MARKETS (FSAMX)	1.70%	1,383,726	9.560	11,393.73	13,170.27	13,037.22
EAI: \$177.28, EY: 1.36%						
STRATEGIC ADVISERS US OPPY FUND (FUSOX)	5.90%	3,711,346	12.160	33,875.39	43,949.49	45,129.97
EAI: \$341.44, EY: 0.76%						
STRATEGIC ADVISERS SMALL-MID CAP FD (FSCFX)	5.41%	2,977,956	13.920	30,554.48	40,244.90	41,451.78
EAI: \$125.07, EY: 0.30%						
STRATEGIC ADVISERS INTERNATIONAL FUND (FILFX)	21.79%	15,553,161	10.720	121,997.75	163,795.09	166,729.89
EAI: \$4,074.93, EY: 2.44%						
ARDEN ALTERNATIVE STRATEGIES CLASS I (ARDNX)	0.91%	674,175	10.360	6,748.41	6,905.51	6,984.45
BLACKSTONE ALTERNATV MULTI MANAGER I (BXMXX)	0.95%	698,824	10.440	6,989.30	7,210.05	7,295.72
Subtotal of Stock Funds	74.79%			406,683.63		572,377.03

Bond Funds						
FIDELITY SHORT TERM BOND (FSHFX)	1.25%	1,121,215	8.580	9,531.27	9,635.29	9,620.02
EAI: \$78.08, EY: 0.81%						
FIDELITY TOTAL BOND (FTBFX)	2.74%	2,012,537	10.440	22,204.39	21,098.54	21,010.89
EAI: \$597.21, EY: 2.84%						
STRATEGIC ADVISERS SHORT DURATION FUND (FAUDX)	4.45%	3,386,074	10.060	34,090.73	34,090.64	34,063.90
EAI: \$266.47, EY: 0.78%						
STRATEGIC ADVISERS INCOME OPPORTUNITIES (FPIOX)	3.81%	2,842,259	10.260	26,823.56	28,951.10	29,161.58
EAI: \$1,629.56, EY: 5.59%						
STRATEGIC ADVISERS CORE INCOME FUND (FPCIX)	8.47%	6,217,432	10.430	66,475.85	65,242.98	64,847.82
EAI: \$1,810.86, EY: 2.79%						
PIMCO TOTAL RETURN ADMINISTRATIVE SHS (PTRAX)	1.80%	1,288,998	10.690	13,975.48	13,908.97	13,779.38
EAI: \$320.82, EY: 2.33%						
PIMCO SHORT TERM ADMINISTRATIVE SHS (PSFAX)	0.48%	374,515	9.850	3,657.11	3,694.85	3,688.97
EAI: \$29.83, EY: 0.81%						
TEMPLETON GLOBAL BOND CLASS A (TPINX)	1.35%	787,844	13.140	9,993.70	10,226.12	10,352.27
EAI: \$378.17, EY: 3.65%						
Subtotal of Bond Funds	24.35%			186,752.09		186,524.83

Short-term Funds						
FIMM MMKT PORT INST CL (FNSXX)	0.77%	5,964,880	1.000	not applicable	5,964.46	5,964.88



2013 TAX REPORTING STATEMENT

PRESS FAMILY FOUNDATION

Account No. Y89-058378 Customer Service: 800-544-5704
Recipient ID No. 06-1598740 Payer's Fed ID Number: 04-3523567

FORM 1099-B

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0716

Short-term transactions for which basis is reported to the IRS -- report on Form 8949 with Box A checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes 1c & 6)

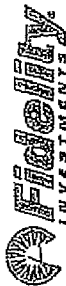
(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP									
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1c Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	15 State Tax Withheld
ARDEN ALTERNATIVE STRATEGIES CLASS I, ARDNX, 039786306									
Sale	07/31/13	11/29/12	9.823	100.00	98.23	1.77			
Sale	07/03/13	11/29/12	14.314	147.00	143.14	3.86			
Sale	10/28/13	11/29/12	13.168	138.00	131.68	6.32			
Subtotals				385.00	373.05				
BLACKSTONE ALTERNITY MULTI MANAGER I, BXMMX, 09257V102									
Sale	10/28/13	08/05/13	14.049	144.00	140.49	3.51			
TOTALS				529.00	513.54			0.00	
Box A Short-Term Realized Gain							15.46		
Box A Short-Term Realized Loss							0.00		
Box A Wash Sale Loss Disallowed							0.00		

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03/18/2014 9022000000





2013 TAX REPORTING STATEMENT

PRESS FAMILY FOUNDATION

Account No. Y89-058378 Customer Service: 800-544-5704
Recipient ID No. 06-1598740 Payer's Fed ID Number: 04-3523567

Copy 8 for Recipient OMB NO. 1545-0715

FORM 1099-B 2013 Proceeds from Broker and Barter Exchange Transactions

Long-term transactions for which basis is reported to the IRS -- report on Form 8949 with Box D checked and/or Schedule D, Part II

(This label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP		1a Date of Sale or Exchange	1b Date of Acquisition	1c Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Income Tax Withheld	15 State Income Tax Withheld
FIDELITY TOTAL BOND, FTBFX, 31617K861											
Sale		01/31/13	09/29/11	25.761	280.26	285.00	-4.72	0.59			
Sale		05/21/13	09/29/11	12.565	137.34	139.02	-1.68	0.63			
Sale		07/03/13	09/29/11	4.683	49.45	51.72	-2.27	2.17			
Sale		10/28/13	09/29/11	4.486	47.37	49.12	-1.75	1.75			
Subtotals					514.44	524.86		5.14			
FRANKLIN GOLD AND PRECIOUS METALS CL A, FKRCX, 353535107											
Sale		05/21/13	Various	13.874	252.93	497.33	-244.40				
Sale		05/23/13	03/21/12	39.417	721.73	1,412.95	-691.22				
Subtotals					974.66	1,910.28					
STRATEGIC ADVISERS SHORT DURATION FUND, FAUDX, 31635R769											
Sale		01/31/13	01/26/12	50.347	508.00	506.58	1.42				
Sale		06/25/13	01/26/12	209.183	2,100.00	2,105.59	-5.59	5.59			
Sale		07/03/13	01/26/12	78.685	790.00	792.10	-2.10	0.73			
Sale		08/05/13	01/26/12	268.657	2,700.00	2,704.82	-4.82	0.04			
Sale		10/11/13	01/26/12	188.867	1,900.00	1,901.50	-1.50	0.04			
Sale		10/28/13	01/26/12	68.222	687.00	686.85	0.15				
Subtotals					8,685.00	8,697.44		6.49			
TOTALS					10,174.10	11,132.58					0.00
										Box D Long-Term Realized Gain	
										1.57	
										Box D Long-Term Realized Loss	
										-960.05	
										Box D Wash Sale Loss Disallowed	
										11.54	

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



2013 TAX REPORTING STATEMENT

PRESS FAMILY FOUNDATION

Account No. Y89-058378 Customer Service: 800-544-5704
Recipient ID No. 06-1598746 Payer's Fed ID Number: 04-3823557

FORM 1099-B

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

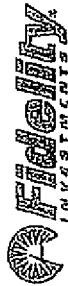
Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes 1c & 5)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP									
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Less Disallowed	4 Federal Income Tax Withheld	15 State Tax Withheld
FIDELITY SHORT TERM BOND, FSHBX, 316146208									
Sale	01/31/13	10/03/11	26.628	229.00	226.29	2.71			
Sale	03/19/13	10/03/11	209.302	1,800.00	1,778.67	21.33			
Sale	07/03/13	10/03/11	34.503	295.00	293.21	1.79			
Sale	10/11/13	10/03/11	233.372	2,000.00	1,983.22	16.78			
Sale	10/28/13	10/03/11	27.241	234.00	231.50	2.50			
Sale	11/06/13	10/03/11	232.829	2,000.00	1,978.61	21.39			
Subtotals				6,558.00	6,491.50				
FIDELITY TOTAL BOND, FTBFX, 31617K881									
Sale	01/31/13	09/29/11	6.316	68.72	69.71	-0.99	0.99		
Sale	05/21/13	various	197.865	2,162.66	2,183.73	-21.07	0.50		
Sale	07/03/13	10/03/11	38.309	404.55	422.80	-18.25	2.30		
Sale	10/28/13	10/03/11	35.855	378.63	395.71	-17.08	13.02		
Subtotals				3,014.56	3,071.95		16.81		
FRANKLIN GOLD AND PRECIOUS METALS CL A, FKRCX, 353535107									
Sale	01/31/13	10/03/11	3.680	107.00	143.48	-36.48			
Sale	03/19/13	10/03/11	62.402	1,600.00	2,433.02	-833.02			
Sale	05/21/13	various	139.719	2,547.07	5,447.58	-2,900.51			
Subtotals				4,254.07	8,024.08				
PIMCO SHORT TERM ADMINISTRATIVE SHS, PSFAX, 693390734									
Sale	01/31/13	10/03/11	9.615	95.00	93.85	1.15			
Sale	07/03/13	10/03/11	14.155	139.00	138.17	0.83			

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2013 TAX REPORTING STATEMENT

PRESS FAMILY FOUNDATION
Account No. Y89-058378 Customer Service: 800-544-5704
Recipient ID No. 06-1598748 Payer's Fed ID Number: 04-3523567

FORM 1099-B 2013 Proceeds from Broker and Barter Exchange Transactions Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP		1a Date of Sale or Exchange	1b Date of Acquisition	1c Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld	15 State Tax Withheld
PIMCO SHORT TERM ADMINISTRATIVE SHS, PSFAX, 693390734											
Sale	10/28/13	10/03/11		13.070	129.00	127.58	1.42				
Sale	11/06/13	10/03/11		273.556	2,700.00	2,670.24	29.76				
Subtotals					3,063.00	3,029.84					
PIMCO TOTAL RETURN ADMINISTRATIVE SHS, PTRAX, 693390726											
Sale	01/31/13	10/03/11		21.001	235.00	226.76	8.24				
Sale	05/21/13	10/03/11		151.246	1,700.00	1,633.06	66.94				
Sale	07/03/13	10/03/11		27.788	289.00	300.04	-1.04	0.16			
Sale	10/28/13	10/03/11		25.756	281.00	278.10	2.90				
Subtotals					2,515.00	2,437.96		0.16			
STRATEGIC ADVISERS CORE FUND, FCSAX, 31635R504											
Sale	01/24/13	09/29/11		203.922	2,600.00	1,951.44	648.56				
Sale	01/31/13	09/29/11		104.147	1,331.00	996.64	334.36				
Sale	05/21/13	various		251.924	3,600.00	2,410.79	1,189.21				
Sale	07/03/13	10/03/11		145.971	2,029.00	1,396.87	632.13				
Sale	07/23/13	10/03/11		258.250	3,600.00	2,471.33	1,128.67				
Sale	08/05/13	10/03/11		163.352	2,300.00	1,563.20	736.80				
Sale	10/28/13	10/03/11		132.491	1,941.00	1,267.88	673.12				
Subtotals					17,401.00	12,058.15					
STRATEGIC ADVISERS CORE INCOME FUND, FPCIX, 31635R884											
Sale	01/31/13	10/03/11		57.712	734.00	716.70	17.30				
Sale	06/04/13	10/03/11		177.736	1,900.00	1,881.25	18.75				

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2013 TAX REPORTING STATEMENT

Account No. Y89-058378 Customer Service: 800-544-5704
Recipients ID No. 06-1598748 Payer's Fed ID Number: 04-3523567

FORM 1099-B

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient/OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS—report on Form 8949 with Box E checked and/or Schedule D, Part II

(This Label is a Substitute for Boxes 1c & 5)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP									
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1c Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (e)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	15 State Tax Withheld
STRATEGIC ADVISERS CORE INCOME FUND, FPCIX, 31635R884									
Sale	07/03/13	10/03/11	119.790	1,253.00	1,267.92	-14.92	14.92		
Sale	10/28/13	10/03/11	118.070	1,248.00	1,249.71	-1.71	1.71		
Subtotals				5,135.00	5,115.58		16.63		
STRATEGIC ADVISERS EMERGING MARKETS, FSAMX, 31635R801									
Sale	01/31/13	10/03/11	25.797	259.00	209.85	49.15			
Sale	07/03/13	10/03/11	40.495	360.00	329.42	30.58			
Sale	07/23/13	10/03/11	287.540	2,700.00	2,339.06	360.94			
Sale	09/12/13	10/03/11	200.000	1,900.00	1,626.95	273.05			
Sale	10/28/13	10/03/11	27.046	271.00	220.01	50.99			
Subtotals				5,490.00	4,725.29				
STRATEGIC ADVISERS GROWTH FUND, FSGFX, 31635R803									
Sale	01/31/13	10/03/11	84.826	1,146.00	869.26	276.74			
Sale	03/19/13	10/03/11	144.404	2,000.00	1,479.80	520.20			
Sale	05/21/13	10/03/11	126.162	1,900.00	1,292.86	607.14			
Sale	07/03/13	10/03/11	120.110	1,750.00	1,230.84	519.16			
Sale	09/12/13	10/03/11	175.557	2,600.00	1,799.04	800.96			
Sale	10/28/13	10/03/11	113.965	1,779.00	1,167.87	611.13			
Subtotals				11,175.00	7,839.67				
STRATEGIC ADVISERS INCOME OPPORTUNITIES, FPIOX, 31635R876									
Sale	01/24/13	various	282.927	2,900.00	2,535.56	364.44			
Sale	01/31/13	10/03/11	38.922	397.00	346.81	48.19			

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2013 TAX REPORTING STATEMENT

PRESS FAMILY FOUNDATION

Account No. Y89-059378 Customer Service: 800-544-3704

Recipient ID No. 06-1598748 Payer's Fed ID Number: 04-3523567

FORM 1099-B 2013 Proceeds from Broker and Barter Exchange Transactions Copy B for Recipient-OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS - report on Form 8949 with Box E checked and/or Schedule D, Part II

(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP								3 Cost or			5 Wash Sale		4 Federal		15 State	
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1c Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	Other Basis (b)	Gain/Loss (-)	Disallowed	Other Basis (b)	Loss	Income Tax Withheld	Disallowed	Income Tax Withheld	State Tax Withheld	State Tax Withheld	State Tax Withheld	State Tax Withheld
STRATEGIC ADVISERS INCOME OPPORTUNITIES, FPIOX, 31635R878																
Sale	07/03/13	10/03/11	60.280	602.00	540.04	61.96										
Sale	10/28/13	10/03/11	56.280	578.00	504.37	73.63										
Subtotals				4,477.00	3,926.78											
STRATEGIC ADVISERS INTERNATIONAL FUND, FILFX, 31635R868																
Sale	01/31/13	10/03/11	205.065	1,903.00	1,519.73	383.27										
Sale	07/03/13	10/03/11	325.981	3,074.00	2,415.83	658.17										
Sale	07/23/13	10/03/11	170.854	1,700.00	1,266.19	433.81										
Sale	10/28/13	10/03/11	305.441	3,256.00	2,263.61	992.39										
Subtotals				9,933.00	7,465.36											
STRATEGIC ADVISERS SMALL-MID CAP FD, FSCFX, 31635R843																
Sale	01/31/13	Various	33.553	407.00	306.24	100.76										
Sale	07/03/13	10/03/11	51.684	660.00	471.72	188.28										
Sale	10/28/13	10/03/11	55.741	801.00	508.75	292.25										
Subtotals				1,868.00	1,286.71											
STRATEGIC ADVISERS US OPPTY FUND, FUSOX, 31635R835																
Sale	01/31/13	09/29/11	50.047	538.00	429.63	106.37										
Sale	07/03/13	09/29/11	74.233	847.00	637.26	209.74										
Sale	10/28/13	09/29/11	68.641	869.00	589.25	279.75										
Subtotals				2,252.00	1,656.14											

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2013 TAX REPORTING STATEMENT

PRESS FAMILY FOUNDATION
Account No. Y89-050378 Customer Service: 800-544-5704
Recipient ID No. 06-1598748 Payer's Fed ID Number: 04-3523557

FORM 1099-B 2013 Proceeds from Broker and Dealer Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II

(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP							
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed
STRATEGIC ADVISERS VALUE FUND, FVSAX, 31635RT02							
Sale	01/24/13	09/29/11	156.352	2,400.00	1,803.39	596.61	
Sale	01/31/13	09/29/11	75.211	1,156.00	867.50	288.50	
Sale	05/21/13	various	116.212	2,000.00	1,340.41	659.59	
Sale	07/03/13	10/03/11	107.624	1,807.00	1,241.35	565.65	
Sale	10/28/13	10/03/11	101.908	1,816.00	1,175.42	640.58	
Subtotals				9,179.00	6,428.07		
TEMPLETON GLOBAL BOND CLASS A, TPINX, 880208103							
Sale	01/31/13	10/03/11	11.426	153.00	144.39	8.61	
Sale	07/03/13	10/03/11	16.885	219.00	213.37	5.63	
Sale	10/28/13	10/03/11	15.734	208.00	198.83	9.17	
Subtotals				580.00	556.59		
TOTALS				86,894.63	74,115.67		0.00
Box E Long-Term Realized Gain						16,624.03	
Box E Long-Term Realized Loss						-3,845.07	
Box E Wash Sale Loss Disallowed							31.60

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