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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
DAVID AND EUNICE BIGELOW FOUNDATION

A Employer identification number
06-1535327

Number and street (or P O box number if mail is not delivered to street address)
134 East Ave

Room/suite

B Telephone number (see instructions)
(203) 227-7470

City or town, state or province, country, and ZIP or foreign postal code
Norwalk, CT 06851

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 4,691,284

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ____________ *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	173,618			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	30	30		
	4	Dividends and interest from securities	119,039	117,439		
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	526,357			
	b	Gross sales price for all assets on line 6a 2,316,925				
	7	Capital gain net income (from Part IV, line 2)		526,357		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	819,044	643,826		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	16,761	16,761		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	6,784	790		20
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	65	65		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	23,610	17,616		20
	25	Contributions, gifts, grants paid	288,500			288,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	312,110	17,616		288,520
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	506,934			
	b	**Net investment income** (if negative, enter -0-)		626,210		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	-118,008	-99,462	-99,462
	2	Savings and temporary cash investments	172,970	551,385	551,385
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	41,224	36,071	35,533
	b	Investments—corporate stock (attach schedule)	1,633,416	1,785,982	2,836,992
	c	Investments—corporate bonds (attach schedule)	1,160,953	1,205,138	1,193,158
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	246,835	165,210	173,678
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	3,137,390	3,644,324	4,691,284
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	3,137,390	3,644,324	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	3,137,390	3,644,324	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	3,137,390	3,644,324	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,137,390
2	Enter amount from Part I, line 27a	2	506,934
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	3,644,324
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,644,324

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	526,357
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	344,406	3,819,225	0 090177
2011	184,787	3,547,480	0 052090
2010	173,045	3,335,186	0 051885
2009	160,887	2,714,514	0 059269
2008	101,528	3,053,125	0 033254

2	**Total** of line 1, column (d).	2	0 286675
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 057335
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	4,223,692
5	Multiply line 4 by line 3.	5	242,165
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	6,262
7	Add lines 5 and 6.	7	248,427
8	Enter qualifying distributions from Part XII, line 4.	8	288,520

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	6,262
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	6,262
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	6,262
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a 3,880		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	3,880
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	2,382
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ **Refunded** ▶		11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

				Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Yes	

Website address ▶N/A

14 The books are in care of ▶Gunn Godfrey and Allison Telephone no ▶(203) 227-7470

Located at ▶134 East Ave Norwalk CT ZIP+4 ▶06851

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	3,995,897
b	Average of monthly cash balances		1b	292,115
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	4,288,012
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	4,288,012
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	64,320
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	4,223,692
6	**Minimum investment return.** Enter 5% of line 5		6	211,185

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	211,185
2a	Tax on investment income for 2013 from Part VI, line 5	2a 6,262		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	6,262
3	Distributable amount before adjustments Subtract line 2c from line 1		3	204,923
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	204,923
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	204,923

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	288,520
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	288,520
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	6,262
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	282,258

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					204,923
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only.				0	
b Total for prior years 20___, 20___, 20___			0		
3 Excess distributions carryover, if any, to 2013					
a From 2008.					
b From 2009.					
c From 2010.					
d From 2011.					
e From 2012.	57,472				
f **Total** of lines 3a through e.		57,472			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 288,520					
a Applied to 2012, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2013 distributable amount.					204,923
e Remaining amount distributed out of corpus		83,597			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		141,069			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .		0			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		141,069			
10 Analysis of line 9					
a Excess from 2009. . . .					
b Excess from 2010. . . .					
c Excess from 2011. . . .					
d Excess from 2012. . . .	57,472				
e Excess from 2013. . . .	83,597				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				288,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	30	
4 Dividends and interest from securities. . . .			14	119,039	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	526,357	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		645,426	0

13 Total. Add line 12, columns (b), (d), and (e). 13 645,426

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2014-05-12 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed	PTIN
David L Godfrey			☑	P00232920
Firm's name ▶ Allison & Godfrey			Firm's EIN ▶ 06-1175330	
Firm's address ▶ 134 East Avenue Norwalk, CT 06851			Phone no (203) 227-7470	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
400 CorCorts Unumprovdnt 8 20% due 3/15/38		2012-12-12	2013-01-15
200 Celgene Corp		2012-05-02	2013-01-16
10 Google Inc Class A		2012-06-22	2013-02-19
170 General Electric Cap Corp 5 40% bonds due 3/15/20		2012-03-15	2013-03-15
1400 Proshares Short S&P 500		2012-09-20	2013-03-27
250 Scholastic Corp 5% 04/15/2013		2012-05-24	2013-04-15
1400 Proshares Short S&P 500		2012-09-20	2013-04-15
400 Corts Provident 8 10% due 3/15/38		2013-01-25	2013-04-17
750 Corts Provident 8 10% due 3/15/38		2013-02-25	2013-04-17
1800 Corts Provident 8 10% due 3/15/38		2013-03-08	2013-04-17
250 Ford Motor Credit 3 50% notes due 4/20/15		2012-12-26	2013-04-22
1400 Proshares Short S&P 500		2012-09-20	2013-04-24
1400 Proshares Short S&P 500		2012-09-20	2013-05-08
1400 Proshares Short S&P 500		2012-09-20	2013-05-22
450 Micros Systems Inc		2012-10-02	2013-05-30
550 Micros Systems Inc		2012-10-26	2013-05-30
500 Ball Corp 7 125% bonds due 9/1/16		2012-08-23	2013-06-07
250 Ball Corp 7 125% bonds due 9/1/16		2012-09-10	2013-06-07
400 Hospitality Properties Pfd Series C 7 00%		2013-02-08	2013-07-01
1600 Hospitality Properties Pfd Series C 7 00%		2013-03-01	2013-07-01
418 Hospitality Properties Pfd Series C 7 00%		2013-03-27	2013-07-01
200 United Parcel Service		2013-08-07	2013-11-04
500 Jacobs Engn Group Inc		2013-05-01	2013-12-06
2000 Kinder Morgan Mangement LLC		1994-01-01	2013-12-06
250 Hanesbrands Inc 8 00% bonds due 12/15/16		2013-04-10	2013-12-16
500 Moog 7 25% 06/15/18		2013-04-23	2013-12-19
500 Moog 7 25% 06/15/18		2013-04-23	2013-12-19
750 Resmed Inc		2003-11-01	2013-01-14
500 Moog 6 25% 01/15/15		2010-02-08	2013-01-15
250 Moog 6 25% 01/15/15		2011-07-01	2013-01-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
200 Kinder Morgan Mangement LLC		2003-11-18	2013-01-25
300 Resmed Inc		2003-11-01	2013-01-25
800 Dolby Laboratories Inc		2009-07-07	2013-02-04
400 Dolby Laboratories Inc		2010-08-25	2013-02-04
300 Dolby Laboratories Inc		2011-06-16	2013-02-04
300 Goldman Sachs Group Inc		2008-12-31	2013-02-12
100 Goldman Sachs Group Inc		2008-12-31	2013-02-12
2000 Cenovus Energy Inc		2002-06-30	2013-03-05
360 General Electric Cap Corp 5 40% bonds due 3/15/20		2011-08-16	2013-03-15
240 General Electric Cap Corp 5 40% bonds due 3/15/20		2011-09-02	2013-03-15
50 Celgene Corp		2011-06-16	2013-04-02
100 Celgene Corp		2011-06-16	2013-04-02
200 Resmed Inc		2003-11-01	2013-04-10
250 Colonial Realty 6 15% 04/15/2013		2009-10-20	2013-04-15
250 Colonial Realty 6 15% 04/15/2013		2010-04-06	2013-04-15
350 Scholastic Corp 5% 04/15/2013		2009-10-07	2013-04-15
150 Scholastic Corp 5% 04/15/2013		2010-02-16	2013-04-15
50 Celgene Corp		2011-06-16	2013-05-14
150 Neogen Corp		2011-09-14	2013-05-29
500 United Dom rlty 6 05% 06/01/2013		2009-12-04	2013-06-03
550 Neogen Corp		2011-09-14	2013-06-07
282 Hospitality Properties Pfd Series B 7 00%		2012-01-18	2013-07-01
1300 Hospitality Properties Pfd Series B 7 00%		2012-01-20	2013-07-01
50 Visa Inc Cl A		2009-04-02	2013-07-25
100 Fedex Corporation		1998-08-28	2013-08-02
100 Fedex Corporation		1998-08-28	2013-08-07
200 Fedex Corporation		1998-08-28	2013-08-07
100 Fedex Corporation		1998-08-28	2013-08-07
100 Goldman Sachs Group Inc		2008-12-31	2013-08-07
100 Goldman Sachs Group Inc		2008-12-31	2013-08-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
200 Goldman Sachs Group Inc		2008-12-31	2013-08-07
500 Leucadia Natl Corp 7% 8/15/2013		2006-06-20	2013-08-15
20000 China Minzhong Food		2010-11-09	2013-09-05
5000 China Minzhong Food		2011-03-25	2013-09-05
5000 China Minzhong Food		2011-05-13	2013-09-05
20000 China Minzhong Food		2011-05-26	2013-09-05
10000 China Minzhong Food		2012-02-03	2013-09-05
500 Bio Rad 8% bonds due 9/15/16		2011-08-17	2013-09-30
50 Private College bonds due 10/1/29		2012-09-19	2013-10-01
1000 Cenovus Energy Inc		2002-06-30	2013-10-07
805 614 Kinder Morgan Mangement LLC		2003-11-18	2013-10-08
1026 353 Kinder Morgan Mangement LLC			2013-10-13
15000 Hyflux Ltd Ord		2010-05-18	2013-10-18
15000 Hyflux Ltd Ord		2011-03-01	2013-10-18
25 Google Inc Class A		2011-05-18	2013-10-24
400 Resmed Inc		2003-11-01	2013-10-24
500 Varian Medical Systems		2011-08-05	2013-10-24
500 Royal Caribbean Cruses 6 875% due 12/1/13		2008-05-21	2013-12-01
800 Jacobs Engn Group Inc		2004-11-04	2013-12-06
600 Jacobs Engn Group Inc		2000-05-18	2013-12-06
200 Jacobs Engn Group Inc		2011-06-16	2013-12-06
400 Jacobs Engn Group Inc		2012-09-04	2013-12-06
390 Hanesbrands Inc 8 00% bonds due 12/15/16		2011-03-18	2013-12-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
11,532		11,018	514
18,963		14,448	4,515
8,011		5,709	2,302
17,000		17,322	-322
43,163		47,163	-4,000
25,000		25,331	-331
42,437		47,163	-4,726
10,938		11,118	-180
20,510		20,947	-437
49,224		50,725	-1,501
25,000		25,192	-192
42,457		47,163	-4,706
41,110		47,163	-6,053
40,055		47,163	-7,108
19,153		21,618	-2,465
23,409		24,865	-1,456
52,279		54,580	-2,301
26,140		27,295	-1,155
10,000		10,051	-51
40,000		40,410	-410
10,450		10,617	-167
19,945		17,564	2,381
29,509		24,718	4,791
152,413		42,542	109,871
26,000		27,175	-1,175
51,812		52,204	-392
51,813		52,197	-384
32,766		7,305	25,461
50,000		48,625	1,375
25,000		25,556	-556

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
16,511		4,906	11,605
14,481		2,922	11,559
25,616		28,269	-2,653
12,808		22,823	-10,015
9,606		13,025	-3,419
46,116		24,320	21,796
15,371		8,107	7,264
62,852		14,219	48,633
36,000		36,036	-36
24,000		24,384	-384
5,888		2,915	2,973
11,775		5,830	5,945
9,194		1,948	7,246
25,000		24,550	450
25,000		25,313	-313
35,000		31,870	3,130
15,000		14,378	622
6,549		2,915	3,634
8,316		4,874	3,442
50,000		51,125	-1,125
29,966		17,873	12,093
7,050		6,997	53
32,500		32,509	-9
9,745		2,797	6,948
10,800		2,591	8,209
10,800		2,591	8,209
21,602		5,182	16,420
10,800		2,591	8,209
16,341		8,107	8,234
16,341		8,107	8,234

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
32,685		16,213	16,472
50,000		49,187	813
17,645		19,423	-1,778
4,411		6,216	-1,805
4,411		6,763	-2,352
17,645		24,242	-6,597
8,822		7,145	1,677
52,000		55,217	-3,217
5,000		5,153	-153
29,292		7,109	22,183
59,964		18,776	41,188
76,394		17,761	58,633
14,170		22,274	-8,104
14,170		23,603	-9,433
25,395		13,183	12,212
22,671		3,896	18,775
36,540		30,426	6,114
50,000		48,926	1,074
47,213		4,468	42,745
35,410		5,076	30,334
11,803		8,292	3,511
23,607		15,785	7,822
40,560		42,413	-1,853

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			514
			4,515
			2,302
			-322
			-4,000
			-331
			-4,726
			-180
			-437
			-1,501
			-192
			-4,706
			-6,053
			-7,108
			-2,465
			-1,456
			-2,301
			-1,155
			-51
			-410
			-167
			2,381
			4,791
			109,871
			-1,175
			-392
			-384
			25,461
			1,375
			-556

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			11,605
			11,559
			-2,653
			-10,015
			-3,419
			21,796
			7,264
			48,633
			-36
			-384
			2,973
			5,945
			7,246
			450
			-313
			3,130
			622
			3,634
			3,442
			-1,125
			12,093
			53
			-9
			6,948
			8,209
			8,209
			16,420
			8,209
			8,234
			8,234

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			16,472
			813
			-1,778
			-1,805
			-2,352
			-6,597
			1,677
			-3,217
			-153
			22,183
			41,188
			58,633
			-8,104
			-9,433
			12,212
			18,775
			6,114
			1,074
			42,745
			30,334
			3,511
			7,822
			-1,853

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
David C Bigelow 5 Broadview Road Westport, CT 06880	President 0 00	0	0	0
Eunice J Bigelow 5 Broadview Road Westport, CT 06880	VP/Treasurer 0 00	0	0	0
David L Godfrey 134 East Ave Norwalk, CT 06851	Secretary 0 00	0	0	0
Cynthia R Bigelow 284 Hemlock Road Fairfield, CT 06824	Director 0 00	0	0	0
Lori Bigelow One Island Drive Unit 14 Norwalk, CT 06855	Director 0 00	0	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

David C Bigelow
Eunice J Bigelow
Cynthia R Bigelow
Lori Bigelow

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Action for Bridgeport Community Development Inc 1070 Park Avenue Bridgeport, CT 06604	None	PC	Total Learning Program	5,000
Bridge House 880 Fairfield Ave Bridgeport, CT 06605	None	PC	General	9,000
Bridgeport Hospital Foundation Inc PO Box 5000 Bridgeport, CT 06610	None	PC	Norma Pfriem Cancer Center	14,000
Bridgeport Rescue Mission 1088 Fairfield Ave Bridgeport, CT 06605	None	PC	General	7,000
Bullard Haven Technical College 500 Palisade Avenue Bridgeport, CT 06610	None	PC	Scholarship Fund	5,000
Burroughs Community Center 2470 Fairfield Avenue Bridgeport, CT 06605	None	PC	General	6,000
Cardinal Shehan Center 1494 Main St Bridgeport, CT 06604	None	PC	General	9,000
Caroline House 574 Stillman St Bridgeport, CT 06608	None	PC	General	4,000
Catholic Charities of Fairfield 238 Jewett Avenue Bridgeport, CT 06606	None	PC	General	3,000
Center for Women and Families 753 Fairfield Ave Bridgeport, CT 06604	None	PC	General	13,000
Center for Survivorship 250 Pequot Avenue Southport, CT 06890	None	PC	General	3,000
Connecticut Food Bank PO Box 8686 New Haven, CT 06531	None	PC	General	8,000
Domestic Violence Crisis Center 777 Summer Street Stamford, CT 06901	None	PC	General	2,000
Easter Seals of Coastal Fairfield County 733 Summer Street Stamford, CT 06901	None	PC	General	3,000
Fairfield Senior Center 100 Mona Ter Fairfield, CT 06824	None	PC	General	8,000
Total . . . . ▶ **3a**				288,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Fairfield Theater Company 70 Sanford St Fairfield, CT 06824	None	PC	General	1,000
Fairfield University 1073 North Benson Rd Fairfield, CT 068245195	None	PC	David & Eunice Bigelow Scholarship	15,000
Fairfield YMCA 841 Old Post Road Fairfield, CT 06824	None	PC	General	14,000
FSW Inc CT 475 Clinton Ave Bridgeport, CT 06605	None	PC	General	2,000
Girl Scouts of America PO Box 5046 New York, NY 10087		PC	General	1,000
Horizons at GFA 35 Beachside Ave PO Box 998 Greens Farms, CT 06838	None	Public	General	2,000
Housatonic Community College Foundation 900 Lafayette Boulevard Bridgeport, CT 06604	None	PC	General	5,000
Human Services Councilof Mid Fairfield County One Park St Norwalk, CT 06851	None	PC	General	6,500
Interfaith Housing Association 49 Richmondville Ave Suite 112 Westport, CT 06880	None	PC	General	5,000
Janus House 180 Fairfield Ave Bridgeport, CT 06604	None	PC	General	5,000
Jewish Home for the Elderly 175 Jefferson Street Fairfield, CT 06825	None	PC	Grasmere By the Sea	7,000
Joe Torre Safe at Home Foundation PO Box 3133 Grand Central Station New York, NY 10163	None	PC	Annual Campaign	5,000
Kennedy Center Inc 2440 Reservoir Avenue Trumbull, CT 06611	None	PC	General	5,000
Mercy Learning Center 637 Park Ave Bridgeport, CT 06604	None	PC	General	9,000
Neighborhood Studio of Fairfield County 391 East Washington Ave Bridgeport, CT 06608	None	PC	General	5,000
Total . . . . ▶ **3a**				288,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Norwalk Community College 188 Richards Avenue Norwalk, CT 06854	None	PC	General	8,000
Norwalk Hospital Foundation 34 Maple Street Norwalk, CT 06856	None	PC	General	15,000
Operation Hope 636 Old Post Road Fairfield, CT 06824	None	PC	General	8,000
Pilot House PO Box 1553 Fairfield, CT 06825	None	PC	General	5,000
Prospect House 392 Prospect Street Bridgeport, CT 06604	None	PC	General	5,000
Sacred Heart University 5151 Park Avenue Fairfield, CT 06825	None	PC	David & Eunice Bigelow Scholarship	15,000
St Catherine Academy 760 Tahmore Drive Fairfield, CT 06825	None	PC	Scholarship Assistance	3,000
St Vincent's Medical Center Foundation 2800 Main St Bridgeport, CT 06606	None	PC	2013 Prostate Cancer Institute Celebrity Dinner	5,000
St Vincent's Medical Center Foundation 2800 Main St Bridgeport, CT 06606	None	PC	General	5,000
Town of Fairfield Parks & Rec 75 Mill Plain Road Fairfield, CT 06824	None	PC	Sandcastle Playground	500
Wakeman's Boys and Girls Clubs 2414 Fairfield Ave Bridgeport, CT 06605	None	PC	General	9,000
Westport Country Playhouse 25 Powers Court Westport, CT 06880	None	PC	General	15,000
Yale Medical Center 40 Temple Street Suite 1A New Haven, CT 06510	None	PC	General	3,500
YMCA Camp Hi-Rock 162 East St Mt Washington, MA 10258	None	PC	General	5,000
Total . . . . ▶ **3a**				288,500

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at ***www.irs.gov/form990***.

OMB No 1545-0047

2013

Name of the organization
DAVID AND EUNICE BIGELOW FOUNDATION

Employer identification number
06-1535327

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
DAVID AND EUNICE BIGELOW FOUNDATION

Employer identification number
06-1535327

Part I **Contributors** (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	See Additional Data Table	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

Name of organization
DAVID AND EUNICE BIGELOW FOUNDATION

Employer identification number
06-1535327

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2000 sh Kinder Morgan Mgmt2500 sh Jacobs Engineering	$ 301,215	2013-12-02

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
DAVID AND EUNICE BIGELOW FOUNDATION	06-1535327

Part III *Exclusively* **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 06-1535327
Name: DAVID AND EUNICE BIGELOW FOUNDATION

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	David and Eunice Bigelow 5 Broadview Rd Westport, CT 06880	$ 56,328	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II for noncash contribution)
2	AmGraph 90 Versailles Road Versailles, CT 06383	$ 6,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
3	International Marketing Systems Two Corporate Dr Ste 136 Shelton, CT 06484	$ 20,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
4	16W Marketing LLC 75 Union Ave 2nd Floor Rutherford, NJ 07070	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
5	Joe Torre 20 Lawrence Ln Harrison, NY 10528	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
6	RC Bigelow Inc 201 Black Rock Turnpike Fairfield, CT 06825	$ 6,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
7	Wausau Container Corporation 8000 Highland Dr PO Box 1285 Wausau, WI 544021285	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

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TY 2013 Investments Corporate Bonds Schedule

Name: DAVID AND EUNICE BIGELOW FOUNDATION

EIN: 06-1535327

Name of Bond	End of Year Book Value	End of Year Fair Market Value
120M Alliant Techsys 6.875% 9/15/20	129,887	129,300
50M Arizona Public SE 5.8% 06/30/2014	49,446	51,212
15M Ball Corp 4% 11/15/23	13,641	13,425
75M Ball Corp 5.75% 5/15/2021	81,384	78,750
25M Clean Harbor 5.25% 05/15/21	25,094	25,625
25M Colonial Realty 6.25% 06/15/2014	24,481	25,608
75M Darling Inc 8.5% 12/15/2018	86,146	82,406
50M Ford Motor Credit 7.0% 4/15/2015	55,175	53,779
50M Hanesbrands Inc 6.375% 12/15/20	55,438	54,688
100M Lear Corp 7.875% 03/15/2018	106,875	105,000
100M Olin Corporation 5.5% 8/15/22	101,250	99,500
50M Royal Caribbean Cruises 5.250% 11/15/2022	49,024	50,250
75M Scotts Miracle 7.25% 01/15/18	77,250	77,531
80M Service Corp Intl 8% 11/15/2021	92,732	92,000
70M Time Warner Cable 8.75% 02/14/2019	83,133	83,703
75M Treehouse Foods 7.75% 03/01/2018	81,338	78,750
50M Tupperware 4.75% 6/1/2021	51,754	49,967
35M Weyerhauser Co 7.125% 07/15/2023	41,090	41,664

TY 2013 Investments Corporate Stock Schedule

Name: DAVID AND EUNICE BIGELOW FOUNDATION

EIN: 06-1535327

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2000 ABB Ltd	50,770	53,120
900 Allergan Inc	86,232	99,972
200 Apple Inc	57,289	112,204
1600 Arcos Dorados Holdings	63,041	36,360
500 Berkshire Hathaway Cl B	19,669	59,280
600 Celgene Corp	34,893	101,381
4000 Cenovus Energy Inc	27,948	114,600
1000 Cognizant Tech Solutions	33,984	100,980
1000 Deere & Co	85,231	91,330
600 Diageo PLC ADR	33,359	79,452
1400 Dresser Rand Group	59,959	107,334
2500 E M C Corp Mass	62,629	75,450
1000 Evercore Partners Inc A	28,336	59,780
1000 Expeditors Intl Wash	59,095	61,950
500 F5 Networks Inc	56,873	54,516
1500 General Electric Co	57,635	42,045
160 Google Inc Cl A	62,874	140,089
500 Greenhill & Co Inc	32,637	28,970
8000 Henderson Land Development	59,688	57,069
90 Intuitive Surgical	8,777	34,567
2500 Jacobs Engineering Group	13,785	157,475
3500 Kinder Morgan Inc	121,970	126,000
1000 Monsanto Co	70,948	116,550
600 National Oilwell Varco	41,367	47,718
1200 Pepsico Inc	68,379	99,528
3500 Quanta Services Inc	72,920	110,460
2600 Resmed Inc	25,325	122,408
1200 United Parcel Service	81,442	126,096
400 Visa Inc Cl A	22,378	89,072
400 VMWare Inc Cl A	31,969	35,884

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1000 Wal-mart Stores	50,480	78,690
4000 Whitewave Foods Co	65,461	91,760
5400 Hospitality Properties Pfd Stck Series D	138,639	124,902

TY 2013 Investments Government Obligations Schedule

Name:	DAVID AND EUNICE BIGELOW FOUNDATION
EIN:	06-1535327
US Government Securities - End of Year Book Value:	0
US Government Securities - End of Year Fair Market Value:	0
State & Local Government Securities - End of Year Book Value:	36,071
State & Local Government Securities - End of Year Fair Market Value:	35,533

TY 2013 Investments - Other Schedule

Name: DAVID AND EUNICE BIGELOW FOUNDATION

EIN: 06-1535327

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
900 American Tower Corp REIT	AT COST	64,445	71,838
4000 Pfd 7.55% 04/01/28	AT COST	100,765	101,840

TY 2013 Other Expenses Schedule

Name: DAVID AND EUNICE BIGELOW FOUNDATION

EIN: 06-1535327

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Portfolio Expense	65	65		0

TY 2013 Other Professional Fees Schedule

Name: DAVID AND EUNICE BIGELOW FOUNDATION

EIN: 06-1535327

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Fees	16,761	16,761		0

TY 2013 Taxes Schedule

Name: DAVID AND EUNICE BIGELOW FOUNDATION

EIN: 06-1535327

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Excise Tax	5,974	0		0
Foreign Taxes	790	790		0
CT Filing Fees	20	0		20