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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

	ne of fou	dar year 2013 or tax year beginning		, 201.	s, and e		r identification numb	, 2U er
		on Family Foundation Inc.					1485191	
		street (or P O. box number if mail is not delivered to street address	s)	Room	/surte	B Telephon	e number (see instructi	ons)
64	0 W. P	utnam Ave		Flo	or 3	203	- 629-8552	
-		, state or province, country, and ZIP or foreign postal code				C If exempt	ion application is pend	ling, check here ▶ □
Gr	eenwi	ch, CT 06830	<u></u>					
G	Check	· · · · —	urn of a former	public	charity	D 1. Foreign	organizations, check	here ► 🗌
		☐ Final return ☐ Amende			l	2. Foreigi	organizations meetin	g the 85% test,
		Address change Name cl					here and attach comp foundation status was	
		type of organization: ✓ Section 501(c)(3) exemp					07(b)(1)(A), check here	
		n 4947(a)(1) nonexempt charitable trust Other						_
		arket value of all assets at J Accounting meth		⊔ A	ccruai		ndation is in a 60-mon	
	ena ot line 16	year (from Part II, col. (c), ☐ Other (specify			·	under sed	ction 507(b)(1)(B), chec	k here
			be on cash basi	S.)				(d) Dishurasments
P	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue expenses			investment	(c) Adjusted net	(d) Disbursements for chantable
		the amounts in column (a) (see instructions).)	books	poi	រោ	come	ıncome	purposes (cash basis only)
_	1	Contributions, gifts, grants, etc., received (attach schedule)		4,625				
	2	Check ► ☐ if the foundation is not required to attach Sch. B		4,023				-
	3	Interest on savings and temporary cash investments		9		9		1
	4	Dividends and interest from securities		0,967		10,967		-
	5a	Gross rents		<u>0,00.</u>		10,001		
	b	Net rental income or (loss)		11_1				
Ð	6a	Net gain or (loss) from sale of assets not Sringeye	2 2	3.864				
Revenue	b	Gross sales price for all assets on line 6a 86,03						
Š	7	Capital gain net income (from Part IV, line 2)				23,864		
æ	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances	7					
	b	Less: Cost of goods sold RECEIVED						
	С	Gross profit or (loss) (attach schedule)	17					
	11	Other income (attach schedule) 1 3 2014	?					
	12			9,465		34,840		
Ś	13	Compensation of officers, directors, trustees, etc.	=	0		0		0
Expenses	14	Other employee salaries and wages N, UT.						
ē	15	Pension plans, employee benefits			ļ			
X	16a	Legal fees (attach schedule)			ļ	 		
ative_		Accounting fees (attach schedule) Other professional fees (attach schedule)	5	5,000		750		4,250
a	17	•		0,000		,,,,		1,200
Administra Administra	18	Interest		1,076		353		
Administrativ	19	Depreciation (attach schedule) and depletion	-	,				
Ę	20	Occupancy						
¥	21	Travel, conferences, and meetings						
a and	22	Printing and publications						
ξ Β	23	Other expenses (attach schedule)						
ַ בָּוֹי	24	Total operating and administrative expense	s.					
Operating and		Add lines 13 through 23		6,076		1,103	(4,250
Ope	25	Contributions, gifts, grants paid Schedule		25,955				25,955
_	26	Total expenses and disbursements. Add lines 24 and 25	5 3	32,031		1,103		30,205
	27	Subtract line 26 from line 12.						
	а	Excess of revenue over expenses and disbursement	s 14	17,434				
	b	Net investment income (if negative, enter -0-) .	ļ			33,737		
	С	Adjusted net income (if negative, enter -0-)			L			000 PE (0048)

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

D۵	rt II	Ralance Sheets Attached schedules and amounts in the description column	Beginning of year	End (of year
. d		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash-non-interest-bearing	763	605	605
	2	Savings and temporary cash investments	167,789	232,926	232,926
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
ĺ	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
\$	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) . Schedule 12	310,369	320,344	521,428
	С	Investments—corporate bonds (attach schedule)			
- 1	11	Investments—land, buildings, and equipment. basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers-see the			
		ınstructions. Also, see page 1, item l)	478,921	553,874	754,958
	17	Accounts payable and accrued expenses			
	18	Grants payable		<u> </u>	
<u>ë</u>	19	Deferred revenue			7
=	20	Loans from officers, directors, trustees, and other disqualified persons			1
Liabilities	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶			7
	23	Total liabilities (add lines 17 through 22)	0	(<u> </u>
S		Foundations that follow SFAS 117, check here . >			
und Balances		and complete lines 24 through 26 and lines 30 and 31.			
lar	24	Unrestricted	<u> </u>		-
Ва	25	Temporarily restricted			-
ַ	26	Permanently restricted		· · · · · · · · · · · · · · · · · · ·	-
		Foundations that do not follow SFAS 117, check here ► ☑]		
řΕ	^-	and complete lines 27 through 31.	478,921	553,874	ı.
Net Assets or	27	Capital stock, trust principal, or current funds	770,321	333,07-	4
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund			-
Ş	29	Retained earnings, accumulated income, endowment, or other funds	478,921	553,874	1
¥/	30	Total net assets or fund balances (see instructions)	470,921	333,67	4
ž	31	Total liabilities and net assets/fund balances (see instructions)	478,921	553,874	
D۵	rt III	Analysis of Changes in Net Assets or Fund Balances	410,021		<u>'</u>
		I net assets or fund balances at beginning of year—Part II, colu	mn (a) line 30 (must	agree with	
•					478,921
_				<u> </u>	147,434
2		er amount from Part I, line 27a			141,434
3				4	626,355
4		lines 1, 2, and 3	st Basis vs. FMV adj		72,480
5 6	Deci	reases not included in line 2 (itemize) ► Schedule 21 Co il net assets or fund balances at end of year (line 4 minus line 5)—			553,874
	ivia	in the descens of fully belieffees at end of year (line 4 fillings line 5)—	· a.c.ii, ocidiniii (b), iiii		330,014

Part	V Capital Gains and	d Losses for Tax on Investn	nent Income				
	2-story bnck warehou	ne kind(s) of property sold (e.g., real estatuse, or common stock, 200 shs. MLC Co		(b) How acquired P—Purchase D—Donation		ate acquired o , day, yr)	(d) Date sold (mo , day, yr)
	Various Publicly-traded !			D			
	Various Publicly-traded			P			
С	{see attachment for deta	lls}					
d							
е							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis ense of sale			or (loss)) minus (g)
а	31,972			19,282			12,690
b	54,062			42,889			11,173
С							
d							
е							
	Complete only for assets she	owing gain in column (h) and owned	by the foundation	n on 12/31/69			(h) gain minus
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ess of col (i) ol (j), if any			less than -0-) or om col (h))
а							12,690
<u>b</u>							11,173
c			 	·	 		
d						•	
e							
2	Capital gain net income of	or (not capital loce) / "	also enter in P	•	2		22.064
3	Net short-term capital ga	ın or (loss) as defined in sections	•	•	2		23,864
_	If gain, also enter in Parl	t I, line 8, column (c) (see instru	ctions). If (loss	s), enter -0- in }			
					3		N/A
Part		der Section 4940(e) for Red			Inco	me	
		e section 4942 tax on the distribut t qualify under section 4940(e). [base p	period?	☐ Yes 📝 No
1		ount in each column for each ye			akina	anv entries.	
	(a)	(b)	1	(c)			(d)
Cali	Base period years endar year (or tax year beginning i	Adjusted auglifung dietribution	ns Net value	of nonchantable-use a	ssets	Dist (cot (b) (ribution ratio divided by col (c))
Can	2012	'''	3,127	537	7,214	(55. (5)	6.17%
	2012		5,848		2,678		5.97%
	2010		2,645	· 	5,698		6.01%
	2009		5,940		5,193		7.72%
	2008		6,911		2,244		6.69%
	2000		0,311		-,		0.00 /0
•	Total of line 1, column (c	i)				2	32.56%
2 3	Average distribution ratio	o for the 5-year base period—div	ude the total or	line 2 by 5 or by	the	_	
3		idation has been in existence if I				3	6.51%
	namber or yours the roar	idation flab book in existence in	555 tildi. 5 y 54.	•	-		
4	Enter the net value of no	ncharitable-use assets for 2013	from Part X, line	e5		4	668,538
5	Multiply line 4 by line 3				•	5	43,53
6	Enter 1% of not investme	ent income (1% of Part I, line 27	h)			6	337
6	Furer 1 /0 Of Her Hisestill	on moone (170 of 1 art i, mie 27)	-,		•	-	
7	Add lines 5 and 6					7	43,872
8	Enter qualifying distribut	ions from Part XII, line 4				8	30,205
0	If line 8 is equal to or are	eater than line 7, check the box	ın Part VI. line 1	1b. and complete	that c		
	Part VI instructions.	Jacon Charriero F, Orlook Bio Dox					

· 1

Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—	see in	stru	ctior	ıs)
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			675	
	here ► □ and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of	ļ		ļ	
	Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	+		0	
3	Add lines 1 and 2	+		675 0	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	+		675	
5 6	Credits/Payments:	+		0,3	
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 500			ļ	
b	Exempt foreign organizations—tax withheld at source 6b			1	
C	Tax paid with application for extension of time to file (Form 8868) 6c				
d	Backup withholding erroneously withheld 6d				
7	Total credits and payments. Add lines 6a through 6d			500	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9			175	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . > 10			0	
11	Enter the amount of line 10 to be. Credited to 2014 estimated tax ▶ Refunded ▶ 11	<u> </u>		ļ	
	VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or or	-		Yes	No
	participate or intervene in any political campaign?		1a		✓_
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes Instructions for the definition)?	. [1b		✓
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any material	enals 🗍			
	published or distributed by the foundation in connection with the activities.				_
С	Did the foundation file Form 1120-POL for this year?	L	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
_	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposon foundation managers. ▶ \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		✓
_	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articl incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		1
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	P~	4a		✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?	·	4b	N/	Α
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	.	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or	ł			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions	that			
	conflict with the state law remain in the governing instrument?	. [6	1	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Pai	rt XV	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶				
	CT				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Ge		0 1-	,	
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	✓_	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j) 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "	(3) or			ľ
	complete Part XIV	, es,	9		1
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	their	-	 	
10	names and addresses	.	10	1	
				_	

, ,

Part	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		1
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		1
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.parkinsonfdn.org	13	✓	
14	The books are in care of ► Foundation Services LLC Telephone no. ► 203	-6291 330-6		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year			▶ 🗆
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No ✓
D-w	the foreign country			
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	·	Yes	No
4.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		165	140
1a	Dunng the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?]
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ✓ Yes \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		✓
	Organizations relying on a current notice regarding disaster assistance check here ▶□			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		1
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?		1	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	N	A
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. • 20, 20, 20, 20, 20, 20, 20, 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3b	N	A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		1
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		/

Total number of other employees paid over \$50,000

0

0

0

0 Form **990-PF** (2013) . .

Par	t VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Em and Contractors (continued)	ployees,
3	Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONI	E."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NC	NE	0
Tota	I number of others receiving over \$50,000 for professional services	0
		<u> </u>
Pa	t IX-A Summary of Direct Charitable Activities	
Lı	at the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of ganizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	N/A	_
		0
2		
2		
3		
4		
~		
	t IX-B Summary of Program-Related Investments (see instructions)	
	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	N/A	0
2		
		-
	l other program-related investments. See instructions	
3		
Tota	il. Add lines 1 through 3	0
		Form 990-PF (2013

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreignsee instructions.)	gn found	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		·
	purposes:	İ	
а	Average monthly fair market value of securities	1a	457,427
b	Average of monthly cash balances	1b	221,292
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	678,719
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	678,719
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see		
	instructions)	4	10,181
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	668,538
6	Minimum investment return. Enter 5% of line 5	6	33,427
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for and certain foreign organizations check here ► and do not complete this part.)	oundatio	1S
1	Minimum investment return from Part X, line 6	1	33,427
2a	Tax on investment income for 2013 from Part VI, line 5 2a 675		
b	Income tax for 2013. (This does not include the tax from Part VI.)		
С	Add lines 2a and 2b	2c	675
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	32,752
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	32,752
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	32,752
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	30,205
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	30,205
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	30,205
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.		
		Foi	m 990-PF (2013)

art	Undistributed income (see instruction	' '' 			· · · · · · · · · · · · · · · · · · ·
1	Distributable amount for 2013 from Part XI,	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
_	_				32,752
2	Undistributed income, if any, as of the end of 2013:				
a	Enter amount for 2012 only				
b	Total for prior years: 20 <u>20</u> ,20,20				
3	Excess distributions carryover, if any, to 2013:				
а	From 2008			[
þ	From 2009		}	j	
С	From 2010		İ		
d	From 2011				
е	From 2012				
f	Total of lines 3a through e	33,536			
4	Qualifying distributions for 2013 from Part XII,				
	line 4: ► \$ 30,205			ľ	
а	Applied to 2012, but not more than line 2a .				
b	Applied to undistributed income of prior years				
	(Election required—see instructions)				
С	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2013 distributable amount				30,205
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2013	2,547			2,547
•	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	30,989			
b	Prior years' undistributed income. Subtract	00,000			
-	line 4b from line 2b	1	o		
_	Enter the amount of prior years' undistributed		-		
С	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)			ļ	
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable				
u	amount—see instructions		o		
_	· · · ·		- 0	·· · · · · · · · · · · · · · · · · · ·	
е	Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see	4			
	instructions				
_				0	
f	Undistributed income for 2013. Subtract lines				
	4d and 5 from line 1. This amount must be distributed in 2014				
					0
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions) .				
8	Excess distributions carryover from 2008 not				
	applied on line 5 or line 7 (see instructions).	4,430			
9	Excess distributions carryover to 2014.				
	Subtract lines 7 and 8 from line 6a	26,559			
10	Analysis of line 9:				
а	Excess from 2009 9,250			ļ	
b	Excess from 2010 4,120				
С	Excess from 2011				
d	Excess from 2012			ļ	
е	Excess from 2013				

_ •	NO-PF (2013) XIV Private Operating Foundati	ione (see instruct	ions and Part \//	I-A question (1)		Page 10
	If the foundation has received a ruling foundation, and the ruling is effective for	or determination le	tter that it is a pri		N/A	· · · · · · · · · · · · · · · · · · ·
b	Check box to indicate whether the found	•	•	n described in sect		or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year	y	Prior 3 years	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
_	income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	investment return from Part X for each year listed .	N/A	N/A	N/A	N/A	N/A
b	85% of line 2a	N/A	N/A	N/A	N/A	N/A
С	Qualifying distributions from Part XII, line 4 for each year listed	N/A	N/A	N/A		N/A
d	Amounts included in line 2c not used directly for active conduct of exempt activities					N/A
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	N/A	N/A	N/A	N/A	N/A
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test - enter					
	(1) Value of all assets					N/A
	(2) Value of assets qualifying under					
b	section 4942(j)(3)(B)(i) "Endowment" alternative test—enter 2/3	-				N/A
U	of minimum investment return shown in	21/4		21/2	A1/A	NIA
_	Part X, line 6 for each year listed	N/A	N/A	N/A	N/A	N/A
С	"Support" alternative test—enter		Į.	ľ		
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					N/A
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) .					N/A
	(3) Largest amount of support from				-	
	an exempt organization .					N/A
	(4) Gross investment income					N/A
art	XV Supplementary Information			e foundation had	d \$5,000 or mor	e in assets at
	any time during the year-		<u>.)</u>		مغرث المعادد	
1	Information Regarding Foundation N			***	. 4 4 L.	
а	List any managers of the foundation w before the close of any tax year (but or					y the foundation
Non		ily il triey have con	mbuted more mar	1 \$5,000). (See Sec	,tion 507 (d)(2).j	
	List any managers of the foundation v	who own 10% or	more of the stock	of a corporation	or an equally larg	e portion of the
þ	ownership of a partnership or other en					o portion or the
Non		,,		. , .		
2	Information Regarding Contribution,	Grant, Gift, Loan	Scholarship, etc	Programs:		
	Check here ▶ ☐ if the foundation of				ganizations and d	loes not accep
	unsolicited requests for funds. If the fo					
	other conditions, complete items 2a, b	, c, and d.				
а	The name, address, and telephone nur	mber or e-mail add	ress of the person	to whom applicat	ions should be ad	dressed:
iec	offrey Parkinson, 640 W. Putnam Ave,	3rd Floor, Greenw	rich, CT 06830 pt	ff@fsllc.net		
b	The form in which applications should	be submitted and	information and m	aterials they shoul	d include:	
Onl	ine application form on Foundation's v	website: www.par	kinsonfdn.org			
	Any submission deadlines:				•••	

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

Food & Water, Faith & Evangelism, Health & Humanitarian, and American Ideals

None

Total

Supplementary Information (continued) Part XV Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation show any relationship to any foundation manager Purpose of grant or status of Amount contribution recipient Name and address (home or business) or substantial contributor a Paid during the year PC Anglican Diocese in New England Old Greenwich, CT **Ministry Support** 1,000 N/A N/A PC Ald to the Homeless 3,000 The Bowery Mission New York, NY 10016 PC Connecticut Friends of Bosnia, Inc. Greenwich, CT 06 N/A Refugee Assistance 1,100 PC 500 N/A **Education Programs** Convent of the Sacred Heart Greenwich, CT 06831 PC The Grace Notes, Inc. Old Greenwich, CT 06870 N/A **Operating Support** 1,000 PC Greenwich Center for Hope and Renewal Greenwich, N/A **Technology Support** 3,400 Greenwich Chaplaincy Services Greenwich, CT 06830 N/A PC **Chaplaincy Care** 500 PC **Education Programs** 2,500 Greenwich Country Day School Greenwich, CT 06836 N/A PC Medical Relief 1.000 HelpHOPELive Radnor, PA 19087 N/A PC ABS Partnership 2,500 Life Spring Network Roselle, IL 60172 N/A The Marshall Legacy Institute Arlington, VA 22201 PC **Medical Relief** N/A 3,500 PC **Poverty Relief** 500 New Haven Home Recovery New Haven, CT 06511 N/A PC 1,000 Samaritan's Purse Boone, NC 28607 N/A Disaster Relief PC **Humanitarian Projects** Spirit of America Los Angeles, CA 90025 N/A 1,455 Stanwich Congregational Church Greenwich, CT 0683 N/A PC **Ministry Support** 2,000 University of Virginia Charlottesville, VA 22904-4807 N/A PC **Facility Support** 1,000 За 25,955 Approved for future payment PC New Haven Home Recovery New Haven, CT 06511 N/A Poverty Relief 500

500

Ente		oss amounts unless otherwise indicated.	Unrelated bu	isiness income	Excluded by section	on 512, 513, or 514	
	, g		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions.)
1	Pro	gram service revenue [.]					(GGG WISH GGRONS.)
	a						
	b						
	C.						<u> </u>
	d		ļ				
	e				 		
	f				ļ <u> </u>		
_	-	Fees and contracts from government agencies					
2		mbership dues and assessments					
3		rest on savings and temporary cash investments			14	9	
4		idends and interest from securities			14	10,967	
5		rental income or (loss) from real estate:					
		Debt-financed property			 		
_		Not debt-financed property			<u> </u>		
_		rental income or (loss) from personal property					
7		ner investment income					
8		n or (loss) from sales of assets other than inventory			18	23,864	
9		income or (loss) from special events			 		
10		oss profit or (loss) from sales of inventory	J				
11		ner revenue: a					
	b						
	C C					15.7	
	d						
12	e	ototal. Add columns (b), (d), and (e)		0		34,840	0
			l	0			'
49							
						13	34,840
(See	wor	ksheet in line 13 instructions to verify calculation	ıs)				34,840
See Par	wor	ksheet in line 13 instructions to verify calculation VI-B Relationship of Activities to the A	s) ccomplishm	ent of Exemp	t Purposes		
See Par Lin	wor	ksheet in line 13 instructions to verify calculation VI-B Relationship of Activities to the A	s) ccomplishm	ent of Exemp	t Purposes		
See Par Lin	wor t X e No ▼	ksheet in line 13 instructions to verify calculation VI-B Relationship of Activities to the A	s) ccomplishm	ent of Exemp	t Purposes		
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See Par Lin	wor t X e No ▼	ksheet in line 13 instructions to verify calculation VI-B Relationship of Activities to the A	s) ccomplishm	ent of Exemp	t Purposes		
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See Par Lin	wor t X e No ▼	ksheet in line 13 instructions to verify calculation VI-B Relationship of Activities to the A	s) ccomplishm	ent of Exemp	t Purposes		
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See Par Lin	wor t X e No ▼	ksheet in line 13 instructions to verify calculation VI-B Relationship of Activities to the A	s) ccomplishm	ent of Exemp	t Purposes		
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See Par Lin	wor t X e No ▼	ksheet in line 13 instructions to verify calculation VI-B Relationship of Activities to the A	s) ccomplishm	ent of Exemp	t Purposes		
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See Par Lin	wor t X e No ▼	ksheet in line 13 instructions to verify calculation VI-B Relationship of Activities to the A	s) ccomplishm	ent of Exemp	t Purposes		
See Par Lin	wor t X e No ▼	ksheet in line 13 instructions to verify calculation VI-B Relationship of Activities to the A	s) ccomplishm	ent of Exemp	t Purposes		mportantly to the

Form 99	10-PF (2	013)								Pa	ge 13
Part			n Regarding Tran	sfers To and Transact	ions and	Relationship	ps With N	lonchai	ritable		<u> </u>
`	_		ganizations								
1	in se orga	he organization oction 501(c) of the nizations?	directly or indirectly se Code (other than	engage in any of the follow section 501(c)(3) organizati	ons) or in s	ection 527, re				Yes	No
а			porting foundation to	o a noncharitable exempt o	rganization	of.					
	(1) C								1a(1)		Ý
	٠,	other assets .							1a(2)		✓
b		r transactions:									,
				empt organization					1b(1)		✓
				able exempt organization				•	1b(2)		V
			•	er assets					1b(3)		V
								•	1b(4)		1
		-							1b(5)		V
				nip or fundraising solicitation				• •	1b(6)		V
				sts, other assets, or paid e s," complete the following					1c	i	v
ď				s," complete the following ices given by the reporting							
				ement, show in column (d)							
(a) Line		(b) Amount involved		haritable exempt organization		ription of transfer					
N/		(b) Amount involved	(e) rumo or none	Turitable exempt organization	10,000		-,	,	9	·9	
	^										
	一十										
-											
						-					
								•			
		,									
	1										
					_						
		-									
2a b	desc	ribed in section !		filiated with, or related to, other than section 501(c)(3)] Yes	Ø	No
		(a) Name of organ		(b) Type of organizati	on	T	(c) Description	n of relation	nship		
N/A		-									
		-									
		//			-						
				ed this return, including accompanying at taxpayer) is based on, all informations				my knowled	dge and b	elief, i	t is true
Sign Here	' K	ect, and complete. Dec	varation of preparer (other tr		resident / I		wieuge	May the ill	oreparer s	shown	below
11010		nature of officer of the	istee		itle			(see instru	ctions)?]Yes	□No
Paid		Rrint/Type prepare		Preparer's signature		Date	Check	k 🖂 if li	PTIN		
Prep								mployed			
Use		Firm's name ▶					Firm's EIN ▶				
	,	Firm's address ▶	<u> </u>				Phone no	-			

Schedule B

(Form 990, 990-EZ or 990-PF)

Schedule of Contributors

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Employer identification number Name of the organization 06-1485191

The Parkinson Family Charitable Foundation, Inc. Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation ☐ 527 political organization Form 990-PF √ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 331/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, chantable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, chantable, etc., contributions of \$5,000 or more during the year

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
The Parkinson Family Charitable Foundation, Inc.

Employer identification number

06-1485191

Part I	Contributors (see instructions). Use duplicate co	pies of Part I if additional space is	needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GEOFFREY & BETSY PARKINSON 640 WEST PUTNAM AVENUE	\$ \$144,625	Person Payroll Noncash
	GREENWICH, CT 06830-6008		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		s	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person

Name of organization
The Parkinson Family Charitable Foundation, Inc.

Employer identification number

06-1485191

Part II	Noncash Property (see instructions). Use duplicate cop	pies of Part II if additional space	of Part II if additional space is needed.				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
1	2,607 shares of Anglo American Co.	\$ \$77,115	2/11/2013				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
_1	1,000 shares of WisdomTree Dividend Ex-Financials ETF	\$\$	12/19/2013				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
		\$					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
		\$					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
		s					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
		 \$					

Form data the large		Cash	Property Other	Tatal	
From detail below:	 -	Amount 25.955	than Cash 0	Total25.955	•
Paid during the year		25,955 500	•	25, 9 55 500	
Approved for future payment Total		26,455	0	26,455	•
Paid During the Year:	:	20,733		20,433	•
raid burning the Teat.				Relationship to	
			Property Other	Disqualified	Organizational
Class of Activity:		Cash	than	Persons	Status of Done
Donee Name	Donee Address	Amount	Cash (1)	(2)	(3)
1 1 Anglican Diocese-New England	Old Greenwich, CT 06870	1,000			Public Charity
1 2 The Bowery Mission	New York, NY 10016	3,000			Public Charity
1 3 CT Friends of Bosnia	Greenwich, CT 06830	1,100			Public Charity
1 4 Convent of the Sacred Heart	Greenwich, CT 06831	500			Public Chanty
1 5 The Grace Notes, Inc	Old Greenwich, CT 06870	1,000			Public Charity
1 6 Greenwich Center for Hope and	FGreenwich, CT 06831	3,400		Employer	Public Charity
1 7 Greenwich Chaplaincy Services	Greenwich, CT 06830	500		_	Public Charity
Total		10,500	0	:	
2 1 Greenwich Country Day School	Greenwich, CT 06836-0623	2,500			Public Charity
2 2 HelpHOPELive	Radnor, PA 19087	1,000			Public Charity
2.3 Life Spring Network	Roselle, IL 60172	2,500			Public Charity
2 4 The Marshall Legacy Institute	Arlington, VA 22201	3,500			Public Charity
2 5 New Haven Home Recovery	New Haven, CT 06511	500			Public Chanty
2 6 Samaritan's Purse	Boone, NC 28607	1,000			Public Charity
2.7 Spirit of America	Los Angeles, CA 90025	1,455		_	Public Charity
Total		12,455	0	=	
3 1 Stanwich Congregational Church	n Greenwich, CT 06831	1,000			Public Charity
3 2 Stanwich Congregational Church	n Greenwich, CT 06831	1,000			Public Charity
3.3 University of Virginia	Charlottesville, VA 22904-4807	1,000		_	Public Charity
Total		3,000	0	=	
Total amount paid for which the found	Intron evereined				
Total amount paid for which the found expenditure responsibility	Jation exercised				
experiulture responsibility				_	

(1) Additional information for property other than cash included on continuation sheet

Total Paid During the Year

- (2) Relationship of donee if related by blood, marriage, adoption or employment (including children of employees) to any disqualified person
- (3) The organizational status of donee (e.g., public charity—an organization described in section 509(a)(1), (2), or (3))

Approved for Future Payment:					
				Relationship to	
Class of Activity:		Cash	Property Other than	Disqualified Persons	Organizational Status of Donee
Donee Name	Donee Address	Amount	Cash (1)	(2)	(3)
6 1 New Haven Home Recovery	New Haven, CT 06511	500			Public Chanty
Total		500	0		
		500	2		
Total Approved for Future Payme	nt	500	0		

25,955

0

- (1) Additional information for property other than cash included on continuation sheet
- (2) Relationship of donee if related by blood, marriage, adoption or employment (including children of employees) to any disqualified person

Attachments to IRS Form 990-PF Parkinson Family Foundation Inc. 06-1485191 Tax Year 2013

Schedule 12: Part II, Line 10 - Investments—Government Obligation	s, Corporate Stocks and Bon	ds	
Total II.S. Coverament obligations	_	End of Y	'ear
Total U.S. Government obligations Total	_	0	0
	_	·	
Line 10b - Investments - Corporate Stock			
1 Corporate Stocks - per schedule attached	COST	72,965	174,353
Exchange Traded Funds - per schedule attached	COST	247,379	347,075
Total	=	320,344	521,428
Schedule 21: Part III, Line 5 - Decreases Not Included in Line 2	**	=-	
Description			Amount
1 Equity Contributions - FMV & Cost Basis Difference		_	72,480
2 Cost Balance Adjustment			C
Total			72,480

The Parkinson Family Charitable Foundation, Inc EIN: 06-1485191 2013 Return of Private Foundation (Form 990-PF)

Attachment to Part XV Grants Approved for Future Payment

2014 New Haven Home Recovery The Furniture Co-Op	\$ 500
TOTAL SCHEDULED GRANTS	\$ 500

Attachments to IRS Form 990-PF Parkinson Family Foundation Inc. 06-1485191

Tax Year 2013

Schedule 1: Part I, Line 1 - Contributions, Gifts, Grants, etc. Received

De	scription	Amount
1	2,607 shares of Anglo American	77,115
2	1,000 shares of WisdomTree Dividend Ex-Fin'l ETF	67,510
Tot	al	144,625
		

Schedule 2: Part I, Line 6a - Net Gain or (Loss) from Sale of Assets Not on Line 10

				Gross		ner basis, ted Value	To Part XVI-A Line 8
Des	scription	Date Acquired	How Acquired	Sales Price	Amount	Which One	(See Note)
1	Health Care SPDR ETF	1/4/2006	Purchase	14,159	9,737	Cost	2
2	Hewlett Packard Co	11/30/2000	Donor	4,901	6,486	Cost	2
3	Hewlett Packard Co	1/12/2004	Donor	12,252	12,360	Cost	2
4	lpath S&P 500 VIX ETN	9/24/2012	Purchase	24	71	Cost	2
5	Ishares MSCI Japan ETF	8/5/2011	Purchase	11,326	10,110	Cost	2
6	ML Regional Bank HOLDRs	8/5/2011	Purchase	17,648	14,445	Cost	2
7	Equifax Inc	8/31/2011	Donor	14,819	436	Cost	2
8	Ishares S&P 100 OEF ETF	12/22/2010	Purchase	10,905	8,526	Cost	2
Tot	al			86,034	62,170	- -	

		-	Expense of Sale and Cost of	Deprectation Since	Gain or
	Date Sold	To Whom Sold	Improvements	Acquisition	(Loss)
1	7/3/2013				4,422
2	5/23/2013				(1,585)
3	5/23/2013				(108)
4	11/8/2013				(46)
5	7/3/2013				1,216
6	1/7/2013				3,203
7	7/3/2013				14,384
8	7/3/2013				2,379
Total			0	0	23,864

		Gross	Cost or	Expense of Sale and Cost of	Depreciation Since	Gain or
Amounts Carried	To Part XVI-A line 8	Sales Price	Other Basis	Improvements	Acquisition	(Loss)
Unrelated Business In	come (Col B)	0	0	0	0	0
Excluded by Sec 512,	513, or 514 (Col D)	86,034	62,170	0	0	23,864
Related / Exempt Fun-	ction Income (Col E)	0	0	0	0	0_
Total		86,034	62,170	0	0	23,864

Note Numeric codes used above are

- 1 if Unrelated Business Income (Part XVI-A, Column B),
- 2 if Excluded by Sec 512, 513, or 514 (Part XVI-A, Column D)

Balance is Related / Exempt Function Income (Part XVI-A, Column E)

Schedule 5: Part I, Line 16c - Other Professional Fees

Amount
5,000
5,000

Attachments to IRS Form 990-PF Parkinson Family Foundation Inc. 06-1485191 Tax Year 2013

Schedule 6: Part I, Line 18 - Taxes

Type of tax	Amount
1 Exase Tax	723
2 Foreign Taxes Withheld	353
3	
Total	1,076

Page 1

Adjusted Charitable Per Books Net Investment Income Net Income Purposes	Line 3	Interest on savings	Re	evenue						
BNY Mellon S - S - S - S - S - S - S - S - S - S		and temporary cash	& E	xpenses	Net I	nvestment	Ad	usted	C	haritable
Morgan Stanley Smith Barney	nterest		Pe	r Books	lr	ncome	Net	Income	F	ourposes
Sample S		BNY Mellon	\$	-	\$	-	\$	-	\$	-
Revenue		Morgan Stanley Smith Barney		99_		9		-		
From securities Sexpenses Net Investment Adjusted Charitable Per Books Income Net Income Purposes			\$	9	\$	9	\$	0		0
Per Books Income Net Income Purposes	ine 4	Dividends & interest	R	evenue						
Fidelity Investments \$ 7,562		from securities	& E	xpenses	Net l	nvestment	Ad	justed	C	haritable
Morgan Stanley Smith Barney \$ 3,387	<u>Dividends</u>		Pe	r Books	Ir	ncome	Net	Income	F	urposes
Fidelity Investments		Fidelity Investments	\$	7,562	\$	7,562	\$	-	\$	-
Fidelity Investments		Morgan Stanley Smith Barney	\$	3,387	\$	3,387	\$	-	\$	-
\$ 10,967 \$ 10,967 \$ 0 \$ 0	nterest									
Line 16c Other Professional Fees Revenue & Expenses Per Books Income Net Income Purposes 1 Foundation Services LLC Revenue & Expenses Net Investment Net Income Purposes Revenue & Expenses Net Investment Adjusted Charitable Per Books Income Net Income Purposes Revenue & Expenses Net Investment Net Income Purposes 1 Excise Tax 2 Foreign Taxes Withheld Revenue 3 5723 \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$		Fidelity Investments	\$	18	\$	18	\$	-	\$	
Description & Expenses Per Books Net Investment Income Adjusted Net Income Charitable Purposes 1 Foundation Services LLC \$ 5,000 \$ 750 \$ 0 \$ 4,25 Line 18 Taxes Revenue & Expenses Net Investment Income Adjusted Charitable Charitable Per Books Income Charitable Purposes 1 Excise Tax \$ 723 \$ - \$ - \$ - 2 Foreign Taxes Withheld \$ 353 \$ 353 \$ - \$ - \$ -			\$	10,967	\$	10,967	\$	0	\$	0
Description Per Books Income Net Income Purposes 1 Foundation Services LLC \$ 5,000 \$ 750 \$ 0 \$ 4,25 Line 18 Taxes Revenue & Expenses Net Investment Adjusted Charitable Description Per Books Income Net Income Purposes 1 Excise Tax \$ 723 \$ - \$ - \$ - 2 Foreign Taxes Withheld \$ 353 \$ 353 \$ - \$ -	ine 16c	Other Professional Fees	R	evenue						
Toundation Services LLC			& E	xpenses	Net I	nvestment	Ad	justed	C	haritable
Revenue & Expenses Net Investment Adjusted Charitable	Description		Pe	r Books	lr	ncome	Net	Income	F	ourposes
Description& Expenses Per BooksNet Investment IncomeAdjusted Net IncomeCharitable Purposes1Excise Tax\$ 723\$ -\$ -\$ -2Foreign Taxes Withheld\$ 353\$ 353\$ -\$ -	1	Foundation Services LLC	\$	5,000	\$	750	\$	0	\$	4,25
Description Per Books Income Net Income Purposes 1 Excise Tax \$ 723 \$ - \$ - 2 Foreign Taxes Withheld \$ 353 \$ 353 \$ - \$ -	ine 18	Taxes	R	evenue						
1 Excise Tax \$ 723 \$ - \$ - \$ 2 Foreign Taxes Withheld \$ 353 \$ 353 \$ - \$ - \$			& E	xpenses	Net I	nvestment	Ad	justed	C	haritable
2 Foreign Taxes Withheld \$ 353 \$ 353 \$ - \$ -	Description		Pe			ncome		Income		ourposes
	1		\$	723	\$	-	\$	-	\$	-
	2	Foreign Taxes Withheld	_\$							

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Part II Attachment to Part II Balance Sheet

Line 10b Corporate Stock

Quantity	uantity <u>Description</u>		<u>B</u>	Book Value		Fair Market Value	
2,607	shs	ANGLO AMERICAN CO	\$	41,842 35	\$	56,995 48	
350	shs	AMERICAN EXPRESS CO	\$	3,686.87	\$	31,755 50	
250	shs	EQUIFAX INC	\$	435 72	\$	17,272 50	
400	shs	GENERAL ELECTRIC CO	\$	3,257 42	\$	11,212 00	
1,333	shs	TECK RESOURCES LTD	\$	6,089 48	\$	34,671.33	
600	shs	MICROSOFT CORP		17,653 50	\$	22,446 00	
200	shs	GLOBAL X SILVER MINERS ETF		4,129 51	\$	2,240 00	
300	shs	ISHARES EMU INDEX FD	\$	9,341 56	\$	12,414 00	
800	shs	ISHARES S&P 100 INDEX FUND	\$	45,707 76	\$	65,880 00	
400	shs	ISHARES S&P GLOBAL 100 INDX FD	\$	26,240 00	\$	30,896 00	
400	shs	ISHARES US TECHNOLOGY SECTOR INDEX	\$	21,027 29	\$	35,376 00	
100	shs	SPDR GOLD TRUST SHARES	\$	6,110 45	\$	11,612 00	
300	shs	SELECT SECTOR SPDR CONSUMER STAPLES	\$	7,884 73	\$	12,894 00	
1,000	shs	WISDOMTREE DIVIDEND EX-FINS FUND	\$	30,302 31	\$	68,770 00	
500	shs	SELECT SECTOR SPDR INDUSTRIAL	\$	15,872 50	\$	26,130 00	
62	shs	IPATH S&P 500 VIX S/T FU ETN	\$	8,751 83	\$	2,638 10	
350	shs	ISHARES MSCI EMERGING MKTS INDEX FD	\$	15,132 50	\$	14,628 25	
200	shs	ISHARES S&P 500 GROWTH INDEX	\$	12,125 00	\$	19,750 00	
400	shs	ISHARES DOW JONES U.S. TELECOM SECTOR INDEX FUND	\$	7,797 44	\$	11,892 00	
300	shs	MARKET VECTORS GOLD MINERS ETF	\$	16,149 70	\$	6,339 00	
400	shs	MARKET VECTORS PHARMACEUTICAL ETF	\$	14,335 00	\$	21,244 00	
200	shs	SELECT SECTOR SPDR TRX FINANCIAL	\$	6,471 00	\$	4,372 00	
			\$	320,343 92	\$	521,428 16	

Part III Attachment to Part III - Analysis of Changes in Net Assets or Fund Balances

Line 5 Other Decreases

Contribution from Schedule B		FMV		Cost		Change in Net Assets	
2,607 shares of Anglo American	\$	77,115	\$	41,842	\$	35,273	
1,000 shares of WisdomTree Dividend	\$	67,510	\$	30,302	\$	37,208	
	\$	144,625	\$	72,145	\$	72,480	

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Part IV Attachment to Part IV - Capital Gains and Losses for Tax on Investment Income

(a)	List and describe the kind(s) of property sold (e.g., real estate. 2- story briek warehouse; or common stock, 200 shs MLC Co)			(b) How Assumed P-Purchese D-Donalton	((8) Dete ecquired (mith. dey, yn)	(d) Date sold (mih. day. yr)	
1a	Health Care SPDR ETF	Health Care SPDR ETF			1/4/2006	7/3/2013	
b	Hewlett Packard Co			D	11/30/2000	5/23/2013	
С	Hewlett Packard Co			D	1/12/2004	5/23/2013	
d	lpath S&P 500 VIX ETN			Р	9/24/2012	11/8/2013	
е	Ishares MSCI Japan ETF			P	8/5/2011	7/3/2013	
f	ML Regional Bank HOLD	ML Regional Bank HOLDRs			8/5/2011	1/7/2013	
g	Equifax Inc				8/31/2011	7/3/2013	
h	Ishares S&P 100 OEF ET	F		Р	12/22/2010	7/3/2013	
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1							
k							
1							
m							
n							
	(a) Gross sales price	(ii) Depreciation allowed (ior allowable)	(6) (6)	r other beets plus ense of sets	(11) (1) & Liq (2)	or (loss) minus (g)	
а	14,159			9,737	4,422		
b	4,901		6,486		(1,585)		
С	12,252		12,360		(108)		
d	24	:	71		(46)		
е	11,326		10,110		1,216		
f	17,648		14,445		3,203		
g	14,819		436		14,384		
h	10,905		8,526		2,379		
ı	·			-			
1							
k						-	
1							
m							
n							

Part VIIA Attachment to Part VII-A - Statements Regarding Activities

Line 10 Substantial Contributors

GEOFFREY & BETSY PARKINSON c/o GREENWICH ADVISORY ASSOCIATES 640 WEST PUTNAM AVENUE GREENWICH, CT 06830