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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

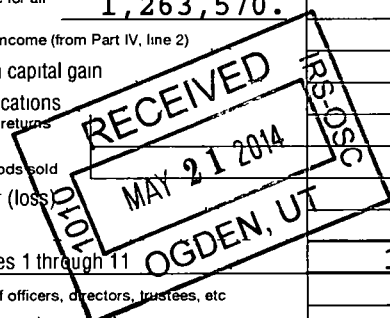
Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation Heimbold Foundation, Inc.		A Employer identification number 06-1188361
Number and street (or P O box number if mail is not delivered to street address) c/o HHG - 23 Old Kings Highway South	Room/suite	B Telephone number 203-656-5500
City or town, state or province, country, and ZIP or foreign postal code Darien, CT 06820-4004		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,952,201. (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	94,183.	92,283.		Statement 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	22,821.			
b Gross sales price for all assets on line 6a	1,263,570.			
7 Capital gain net income (from Part IV, line 2)		22,821.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	104.	104.		Statement 2
12 Total Add lines 1 through 11	117,108.	115,208.		
13 Compensation of officers, directors, trustees, etc	20,000.	0.		20,000.
14 Other employee salaries and wages				
15 Pension plans, employee benefits	89,060.	0.		89,060.
16a Legal fees				
b Accounting fees Stmt 3	3,000.	3,000.		0.
c Other professional fees Stmt 4	15,900.	11,150.		4,750.
17 Interest	27.	27.		0.
18 Taxes Stmt 5	4,300.	126.		1,926.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	24,385.	0.		24,385.
22 Printing and publications				
23 Other expenses				
24 Total operating and administrative expenses Add lines 13 through 23	156,672.	14,303.		140,121.
25 Contributions, gifts, grants paid	722,694.			722,694.
26 Total expenses and disbursements Add lines 24 and 25	879,366.	14,303.		862,815.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<762,258.>			
b Net investment income (if negative, enter -0-)		100,905.		
c Adjusted net income (if negative, enter -0-)			N/A	



SCANNED MAY 27 2014

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		175,054.		
	2	Savings and temporary cash investments		225,622.	206,292.	206,292.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges			871.	871.
	10a	Investments - U.S. and state government obligations Stmt 6		101,377.	0.	0.
	b	Investments - corporate stock Stmt 7		519,950.	658,360.	1,890,252.
	c	Investments - corporate bonds Stmt 8		1,406,355.	729,968.	703,731.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other Stmt 9		137,722.	137,722.	151,055.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		2,566,080.	1,733,213.	2,952,201.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31					
	24	Unrestricted		2,566,080.	1,733,213.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances		2,566,080.	1,733,213.		
31	Total liabilities and net assets/fund balances		2,566,080.	1,733,213.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,566,080.
2	Enter amount from Part I, line 27a	2	<762,258.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,803,822.
5	Decreases not included in line 2 (itemize) ▶ Unrealized gain/loss on investments	5	70,609.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,733,213.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b See Attached Statement				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 1,263,570.		1,240,749.	22,821.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			22,821.	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 22,821.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ }		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	710,281.	3,694,709.	.192243
2011	557,361.	3,843,148.	.145027
2010	1,292,450.	4,910,511.	.263201
2009	1,074,117.	4,261,182.	.252070
2008	403,490.	6,203,767.	.065040
2 Total of line 1, column (d)			2 .917581
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .183516
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 3,195,357.
5 Multiply line 4 by line 3			5 586,399.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,009.
7 Add lines 5 and 6			7 587,408.
8 Enter qualifying distributions from Part XII, line 4			8 862,815.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,009.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,009.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,009.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,880.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,880.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		871.
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input checked="" type="checkbox"/> 871. Refunded <input type="checkbox"/>	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address N/A
14 The books are in care of Lorraine C. Pennoyer Telephone no. (203) 656-5500
Located at c/o HHG - 23 Old Kings Highway South, Darien, CT ZIP+4 06820
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 10		20,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3 ▶	0.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	2,957,641.
b	Average of monthly cash balances	1b	286,376.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,244,017.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,244,017.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	48,660.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,195,357.
6	Minimum investment return Enter 5% of line 5	6	159,768.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	159,768.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,009.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,009.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	158,759.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	158,759.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	158,759.

Part XII

Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	862,815.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	862,815.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,009.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	861,806.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				158,759.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years'		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	403,490.			
b From 2009	1,075,038.			
c From 2010	1,293,665.			
d From 2011	557,361.			
e From 2012	712,129.			
f Total of lines 3a through e	4,041,683.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$	862,815.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				158,759.
e Remaining amount distributed out of corpus	704,056.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d) the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	4,745,739.			
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	403,490.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	4,342,249.			
10 Analysis of line 9:				
a Excess from 2009	1,075,038.			
b Excess from 2010	1,293,665.			
c Excess from 2011	557,361.			
d Excess from 2012	712,129.			
e Excess from 2013	704,056.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Monika A. Heimbold

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
1st Presbyterian Church 37 Lafayette Pl Greenwich, CT 06830	None	Church	Social service	2,000.
Acadia Wildlife Foundation P.O. Box 207 Mt Desert, ME 04660	None	509(a)	Environment	1,000.
American Red Cross 520 West 49th St New York, NY 10036	None	509(a)	Social Service	500.
American Scandanavian Foundation 58 Park Avenue New York, NY 10016	None	509(a)	Social service	50,000.
American Scandanavian Foundation Heimbold Children's Center - Education 58 Park Avenue New York, NY 10016	None	509(a)	Social Service	30,000.
Total See continuation sheet(s) ▶ 3a				722,694.
b Approved for future payment				
None				
Total ▶ 3b				0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Contains questions 1a through 1c regarding transfers and transactions.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: Monica A Heimbold, Date: 5/16/14, Title: Chair.

May the IRS discuss this return with the preparer shown below (see instr)? Yes No

Paid Preparer Use Only section containing fields for preparer's name, signature, date, firm's name, address, and phone number.

Heimbold Foundation, Inc.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Forward Credit Analysis	P	09/25/12	10/23/13
b iShares Tr US Treasury Inflation	P	06/24/08	02/06/13
c PIMCO All Asset All Auth	P	06/25/08	08/09/13
d PIMCO All Asset	P	07/24/09	02/06/13
e PIMCO Unconstrained	P	12/03/10	07/26/13
f PIMCO Unconstrained	P	12/03/10	08/09/13
g Thornburg Income Builder	P	08/07/09	05/17/13
h Capital Gains Dividends			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 262,000.		310,543.	<48,543.>
b 241,208.		212,614.	28,594.
c 250,000.		261,638.	<11,638.>
d 192,722.		172,378.	20,344.
e 50,000.		50,024.	<24.>
f 217,000.		215,114.	1,886.
g 22,574.		18,438.	4,136.
h 28,066.			28,066.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<48,543.>
b			28,594.
c			<11,638.>
d			20,344.
e			<24.>
f			1,886.
g			4,136.
h			28,066.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	22,821.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
American Scandanavian Foundation Heimbold Children's Center - Pledge 58 Park Avenue New York, NY 10016	None	509(a)	Social Service	100,000.
Annual Bishops Appeal 238 Jewett Avenue Bridgeport, CT 06606	None	Church	Religious	1,000.
Autism Speaks 1 East 33rd Street New York, NY 10016	None	509(a)	Medical	500.
Avon Film Center 272 Bedford St Stamford, CT 06901	None	509(a)	Arts	500.
Bridge School 306 545 Eucalyptus Avenue Hillsborough, CA 94010	None	509(a)	Human Development	6,000.
Camp Beech Cliff 264 Beech Hill Road Mount Desert Island, ME 04660	None	509(a)	Education	10,000.
Center for the Arts Evergreen 32003 Ellingwood Trail Evergreen, CO 80439	None	509(a)	Arts	5,000.
Channel 13/WNET 825 Eighth Avenue New York, NY 10019	None	509(a)	Arts	250.
Children's Museum of the Arts 103 Charlton St New York, NY 10014	None	509(a)	Education	450.
Columbia Univesity School of Social Work 1255 Amsterdam Avenue New York, NY 10027	None	School	Education	2,500.
Total from continuation sheets				639,194.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Consulate General of Sweden New York	None	509(a)	Civic	500.
Council of American Ambassadors 888 17th Street, NW Washington, DC 20006	None	509(a)	Education	12,000.
Council on Foreign Relations 1777 F Street, NW Washington, DC 20006	None	509(a)	Education	2,000.
Craig Elementary School 1239 Van Antwerp Road Niskayuna, NY	None	509(a)	Education	500.
CU Center for Research & Desgin Endowment Fund Boulder, CO 08309	None	School	Education	3,000.
CU Children, Youth & Environmnet Center Campus Box 314 Boulder, CO 08309	None	School	Education	2,000.
Cystic Fibrosis Foundation 60 East 42nd Street New York, NY 10165	None	509(a)	Health care	4,000.
Dubin Breast Cancer One Gustave L. Levy Place New York, NY 10029	None	509(a)	Medical research	5,000.
Evergreen Animal Protective League PO Box 2517 Evergreen, CO 80437	None	509(a)	Environmental	1,000.
Family Centers 40 Arch Street Greenwich, CT 06830	None	509(a)	Health care	200.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Friends of Acadia 43 Cottage St #D Bar Harbor, ME 04609	None	509(a)	Environmental	1,000.
George W. Bush Foundation Post Office Box 600610 Dallas, TX 75360	None	509(a)	Education	70,000.
Greenwich Adult Day Care 125 River Road Ext Cos Cob, CT 06807	None	509(a)	Geriatric care	1,000.
Greenwich Hospital 5 Perryridge Road Greenwich, CT 06830	None	509(a)	Health Care	1,000.
Greenwich Point Conservancy PO Box 377 Old Greenwich, CT 06870	None	509(a)	Civic	30,000.
Greenwich Symphony 10 Hillside Road Greenwich, CT 06830	None	509(a)	Arts	1,000.
Harbor House Pledge PO BOX 836 Southwest Harbor, ME 04679	None	509(a)	Social service	17,000.
Harbor House Annual Appeal PO BOX 836 Southwest Harbor, ME 04679	None	509(a)	Social service	3,000.
Harbor House Lobsters on the Sound PO BOX 836 Southwest Harbor, ME 04679	None	509(a)	Social service	500.
Health Care Chaplaincy 315 East 62nd Street, 4th Floor New York, NY 10022	None	509(a)	Medical	11,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Juvenile Diabetes Research 1400 K Street, NW, Ste. 725 Washington, DC 20005	None	509(a)	Medical	500.
Lagond Music School 9 Haven St Elmsford, NY 10523	None	509(a)	Education	3,050.
Let There Be Light c/o Greenwich Chamber of Commerce; 45 East Putnam Ave, Suite 121 Greenwich, CT 06830	None	509(a)	Arts	100.
Maine Coastal Heritage Trust 1 Bowdoin Mill Is # 201 Topsham, ME 04086	None	509(a)	Environmental	1,000.
Maine Public Broadcasting 63 Texas Ave. Bangor, ME 04401	None	509(a)	Education	100.
Maine Sea Coast Mission 127 West Street Bar Harbor, ME 04609	None	509(a)	Environmental	50,000.
Maine Sea Coast Mission 127 West Street Bar Harbor, ME 04609	None	509(a)	Environmental	20,000.
MDI Sailing Endowment 168 Clark Point Road Southwest Harbor, ME 04679	None	509(a)	Education	13,334.
Memorial Slaone Kettering 1275 York Avenue New York, NY 10065	None	509(a)	Medical	20,000.
Menorah Home & Hospital 1516 Oriental Blvd Brooklyn, NY 11235	None	509(a)	Geriatric care	1,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
One West 54th St Foundation Univesity Club One West 54th St New York, NY 10019	None	509(a)	Education	5,000.
Perrot Library 90 Sound Beach Avenue Old Greenwich, CT 06870	None	509(a)	Education	250.
Phoenix House 164 West 74th Street New York, NY 10023	None	509(a)	Health care	36,000.
Putnam Indian Field School 101 Indian Field Road Greenwich, CT 06830	None	School	Education	1,000.
Sarah Lawrence College 191 Seventh Avenue, Suite 2S Bronxville, NY 10708	None	School	Education	25,000.
Southwest Harbor Library Fund Southwest Harbor, ME	None	509(a)	Education	2,000.
St Lawrence University JAVA 5 University Ave Canton, NY 13617	None	School	Education	2,500.
Stamford Museum & Nature Center 39 Scofieldtown Rd Stamford, CT 06903	None	509(a)	Education	6,000.
Stockholm School of Economics Vasastan, Sweden	None	School	Education	1,000.
SWEA International 552 South El Camino Real Encinitas, CA 92024	None	509(a)	Education	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SWEA International NY Chapter 552 South El Camino Real Encinitas, CA 92024	None	509(a)	Education	500.
Swedish American Chamber of Commerce 9710 Scranton Road San Diego, CA 92121	None	509(a)	Civic	11,980.
The Smile Train 41 Madison Ave # 2801 New York, NY 10010	None	509(a)	Health care	100.
The Wild Center Museum Drive Tupper Lake, NY 12986	None	509(a)	Environmental	1,000.
Tree Fund of Southwest Harbor Southwest Harbor, ME	None	509(a)	Civic	100.
University of Pennsylvania 3451 Walnut Street Philadelphia, PA 19104	None	School	Education	15,000.
Villanova University 800 East Lancaster Avenue Villanova, PA 19085	None	School	Education	1,000.
Waterside School 770 Pacific St Stamford, CT 06902	None	School	Education	5,000.
Waterside School 770 Pacific St Stamford, CT 06901	None	School	Education	1,000.
Wendell Giley Museum 4 Herrick Rd Southwest Harbor, MA 04679	None	509(a)	Arts	9,250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Wildwood School 11811 W Olympic Blvd Los Angeles, CT	None	509(a)	Education	7,000.
World Childhood Foundation 40 E 34th St # 183 New York, NY 10016	None	509(a)	Human development	1,500.
World Childhood Foundation 40 E 34th St # 183 New York, NY 10016	None	509(a)	Human Development	26,780.
Yale University Dept of Medicine 47 College St # 203 New Haven, CT 06510	None	School	Education	2,000.
YMCA of Greenwich 50 East Putnam Avenue Greenwich, CT 06830	None	509(a)	Education	500.
Diplomacy Center Foundation 2401 Calvert St NW Suite 902 Washington, DC 20008	None	509(a)	Civic	5,000.
Fay School 48 Main St Southborough, MA 01772	None	509(a)	Education	19,500.
Friends of Nathaniel Witherell 70 Parsonage Rd Greenwich, CT 06830	None	501(c)(3)	Civic	10,000.
National Academy Museum 1083 5th Ave New York, NY 10128	None	509(a)	Civic	10,000.
New York Botanical Garden 2900 Southern Blvd New York, NY 10458	None	509(a)	Environmental	10,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
National Council on Alcoholism 217 Broadway, Suite 712 New York, NY 10007	None	509(a)	Health Care	5,000.
University of Texas MD Anderson Cancer Center 1515 Holcombe Blvd Houston, TX 77030	None	509(a)	Health Care	5,000.
Greenwich Arts Council 299 Greenwich Ave Greenwich, CT 06830	None	509(a)	Arts	250.
Art Center College of Design 1700 Lida St Pasadena, CA 91103	None	501(c)(3)	Arts	2,500.
Heal the Bay/Santa Monica Pier 1444 9th Street Santa Monica, CA 90401	None	501(c)(3)	Environmental	500.
SUNY Purchase 735 Anderson Hill Rd Purchase, NY 10577	None	509(a)	Education	1,500.
Surfrider Foundation 942 Calle Negocio San Clemente, CA 92673	None	501(c)(3)	Environmental	500.
Venice Fire Department 1930 Shell Ave Venice, CA 90291	None	501(c)(3)	Civic	500.
Venice Police Department 723 Ocean Front Walk Venice, CA 90291	None	501(c)(3)	Civic	500.
Wellesley College 106 Central St Wellesley, MA 02481	None	501(c)(3)	Education	1,500.
Total from continuation sheets				

Form 990-PF Dividends and Interest from Securities Statement 1

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Bristol Myers	4,788.	0.	4,788.	4,788.	
Charles Schwab	116,586.	28,066.	88,520.	86,620.	
Stonemor Partners	875.	0.	875.	875.	
To Part I, line 4	122,249.	28,066.	94,183.	92,283.	

Form 990-PF Other Income Statement 2

Description	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Stonemor Partners	104.	104.	
Total to Form 990-PF, Part I, line 11	104.	104.	

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
HHG Foundation Services - tax prep	3,000.	3,000.		0.
To Form 990-PF, Pg 1, ln 16b	3,000.	3,000.		0.

Form 990-PF	Other Professional Fees			Statement 4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
HHG Foundation Services	9,500.	4,750.		4,750.
Investment Management Fees	6,400.	6,400.		0.
To Form 990-PF, Pg 1, ln 16c	15,900.	11,150.		4,750.

Form 990-PF	Taxes			Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign taxes	126.	126.		0.
Payroll tax	1,926.	0.		1,926.
2012 excise tax	368.	0.		0.
2013 estimate excise tax	1,880.	0.		0.
To Form 990-PF, Pg 1, ln 18	4,300.	126.		1,926.

Form 990-PF	U.S. and State/City Government Obligations			Statement 6
Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
Forward Credit Analysis		X	0.	0.
Total U.S. Government Obligations				
Total State and Municipal Government Obligations				
Total to Form 990-PF, Part II, line 10a			0.	0.

Form 990-PF Corporate Stock Statement 7

Description	Book Value	Fair Market Value
CRM Mid Cap	109,300.	114,313.
ExxonMobil	146,160.	910,800.
iShares SP Global Energy	47,791.	73,042.
Jensen Portfolio	98,051.	115,071.
Petroleo Brasileiro ADR	53,649.	27,560.
Thornburg International Value	15,809.	18,011.
Artisan International	50,492.	51,839.
Bristol-Myers Squibb	0.	425,200.
TimesSquare Mid-cap Growth	111,717.	116,208.
Zimmer Holdings	25,391.	38,208.
Thornburg Income Builder	0.	0.
Total to Form 990-PF, Part II, line 10b	658,360.	1,890,252.

Form 990-PF Corporate Bonds Statement 8

Description	Book Value	Fair Market Value
PIMCO All Asset All Authority	263,488.	250,514.
PIMCO Unconstrained Bond	216,455.	215,143.
Doubleline Total Return Bond	250,025.	238,074.
PIMCO All Asset	0.	0.
Total to Form 990-PF, Part II, line 10c	729,968.	703,731.

Form 990-PF Other Investments Statement 9

Description	Valuation Method	Book Value	Fair Market Value
Stonemor Partners	COST	105,282.	102,080.
Tortoise Energy Capital	COST	32,440.	48,975.
Total to Form 990-PF, Part II, line 13		137,722.	151,055.

Name and Address	Title and Avg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Eric Heimbold 1430 Abbott Kinney Blvd Venice, CA 90291	Director 2.00	5,000.	0.	0.
Joanna Heimbold 25 Leeward Lane Riverside, CT 06878	Director 2.00	5,000.	0.	0.
Leif Heimbold Phatom Farm 29024 Road Drive Evergreen, CO 80439	Director 2.00	5,000.	0.	0.
Peter Heimbold 12 Hillcrest Park Road Old Greenwich, CT 06870	Director 2.00	5,000.	0.	0.
Monika A. Heimbold 19 Pilot Rock Lane Riverside, CT 06878	Director 2.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		20,000.	0.	0.