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Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

For calendar year 2013, or tax year beginning , 2013, and ending

Name of foundation <b>TULGEY WOOD FOUNDATION C/O EMILE W JACQUES</b>		<b>A</b> Employer identification number <b>06-1062661</b>
Number and street (or P O box number if mail is not delivered to street address) <b>19 FIELD POINT ROAD</b>		<b>B</b> Telephone number (see the instructions) <b>(203) 692-2484</b>
City or town, state or province, country, and ZIP or foreign postal code <b>GREENWICH CT 06830</b>		<b>C</b> If exemption application is pending, check here. <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial Return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		<b>D</b> 1 Foreign organizations, check here . . . . . <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation . . . . . <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here . . . . . <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ \$ <b>2,669,941.</b>		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . . . <input type="checkbox"/>
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>REVENUE</b>				
1 Contributions, gifts, grants, etc. received (att sch) . . .				
2 Ch <input type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments. . . . .	683.	683.		
4 Dividends and interest from securities . . . . .	60,366.	60,366.		
5a Gross rents . . . . .				
b Net rental income or (loss) . . . . .				
6a Net gain/(loss) from sale of assets not on line 10	-43,173.	L-6a Stmt		
b Gross sales price for all assets on line 6a . . . . .	193,762.			
7 Capital gain net income (from Part IV, line 2) . . .				
8 Net short-term capital gain . . . . .				
9 Income modifications. . . . .				
10a Gross sales less returns and allowances . . .				
b Less Cost of goods sold . . . . .				
c Gross profit/(loss) (att sch) . . . . .				
11 Other income (attach schedule) . . . . .				
MISC & PTSP	421.	421.		
12 Total. Add lines 1 through 11. . . . .	18,297.	61,470.		
<b>ADMINISTRATIVE EXPENSES</b>				
13 Compensation of officers, directors, trustees, etc. . .				
14 Other employee salaries and wages . . . . .				
15 Pension plans, employee benefits . . . . .				
16a Legal fees (attach schedule). . . . .	7,556.	7,556.		
b Accounting fees (attach sch). . . . .				
c Other prof fees (attach sch) . . . . .	24,926.	24,926.		
17 Interest. . . . .	626.	626.		
18 Taxes (attach schedule)(see Instrs) See Line 18 Stmt	1,666.	1,666.		
19 Depreciation (attach sch) and depletion . . . . .				
20 Occupancy. . . . .				
21 Travel, conferences, and meetings . . . . .				
22 Printing and publications . . . . .				
23 Other expenses (attach schedule)				
MISC	167.	167.		
24 Total operating and administrative expenses. Add lines 13 through 23 . .	34,941.	34,941.		
25 Contributions, gifts, grants paid . . . . .	112,047.			
26 Total expenses and disbursements. Add lines 24 and 25 . . . . .	146,988.	34,941.		
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements . . . . .	-128,691.			
b Net Investment Income (if negative, enter -0-). . .		26,529.		
c Adjusted net Income (if negative, enter -0-). . .				

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

A S S E T S	1	Cash — non-interest-bearing . . . . .	12,882.		
	2	Savings and temporary cash investments . . . . .		79,985.	79,985.
	3	Accounts receivable . . . . . ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable . . . . . ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach sch) . . . . . ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10 a	Investments — U.S. and state government obligations (attach schedule) . . . . .			
	b	Investments — corporate stock (attach schedule) . . . . .	947,426.	977,058.	1,418,437.
	c	Investments — corporate bonds (attach schedule) . . . . .	984,695.	807,468.	819,679.
L I A B I L I T I E S	11	Investments — land, buildings, and equipment: basis . . . . . ▶			
		Less: accumulated depreciation (attach schedule) . . . . . ▶			
	12	Investments — mortgage loans . . . . .			
	13	Investments — other (attach schedule) . . L-13 Stmt . . . . .	128,997.	173,226.	351,840.
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) . . . . . ▶			
	15	Other assets (describe ▶) . . . . .			
	16	<b>Total assets</b> (to be completed by all filers — see the instructions. Also, see page 1, item I) . . . . .	2,074,000.	2,037,737.	2,669,941.
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
N E T A S S E T S	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, & other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶) . . . . .			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .			
		<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> . . . . .			
	24	Unrestricted . . . . .			
F U N D A S E L A N C E S	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> . . . . . <input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, building, and equipment fund . . . . .			
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .	2,074,000.	2,037,737.	
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	2,074,000.	2,037,737.	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	2,074,000.	2,037,737.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	2,074,000.
2	Enter amount from Part I, line 27a . . . . .	2	-128,691.
3	Other increases not included in line 2 (itemize) . . . . . ▶ <u>UNREALIZED APPRECIATION</u>	3	92,428.
4	Add lines 1, 2, and 3 . . . . .	4	2,037,737.
5	Decreases not included in line 2 (itemize) . . . . . ▶	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) — Part II, column (b), line 30 . . . . .	6	2,037,737.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss). <span style="float: right;">[ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]</span>	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 <span style="float: right;">[ ]</span>	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If Yes, the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	90,050.	2,558,837.	0.035192
2011	84,462.	2,187,791.	0.038606
2010	61,000.	1,315,237.	0.046379
2009	57,002.	583,267.	0.097729
2008	55,297.	770,821.	0.071738

2 Total of line 1, column (d) . . . . .	2	0.289644
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	0.057929
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .	4	2,565,150.
5 Multiply line 4 by line 3 . . . . .	5	148,597.
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	6	265.
7 Add lines 5 and 6. . . . .	7	148,862.
8 Enter qualifying distributions from Part XII, line 4 . . . . .	8	144,532.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	531.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) . . . . .			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .		2	0.
3 Add lines 1 and 2. . . . .		3	531.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	531.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013 . . . . .	6 a	1,552.	
b Exempt foreign organizations — tax withheld at source . . . . .	6 b		
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6 c		
d Backup withholding erroneously withheld . . . . .	6 d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7	1,552.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	1,021.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax . . . . .	11	1,021.	Refunded . . . . .

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1 a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? . . . . .	1 b	X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities . . . . .		
c Did the foundation file Form 1120-POL for this year? . . . . .	1 c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation . . . \$ (2) On foundation managers . . . \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . . . \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If 'Yes,' attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes . . . . .	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4 a	X
b If 'Yes,' has it filed a tax return on Form 990-T for this year? . . . . .	4 b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If 'Yes,' attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV . . . . .	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) . . . . . CT - Connecticut		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation . . . . .	8 b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV . . . . .	9	X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses . . . . .	10	X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) . . . . .	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions). . . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . . Website address . . . . . ▶ N/A	13	X	
14	The books are in care of ▶ EMILE W JACQUES Telephone no. ▶ (203) 629-2484 Located at ▶ 19 FIELD POINT ROAD GREENWICH CT ZIP + 4 ▶ 06830			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country ▶			X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
<b>1 a</b> During the year did the foundation (either directly or indirectly).		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	1 b	
Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ <input type="checkbox"/>		
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .	1 c	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions) . . . . .	2 b	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 __ , 20 __ , 20 __ , 20 __		
<b>3 a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) . . . . .	3 b	
<b>4 a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4 a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? . . . . .	4 b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5 a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b

If 'Yes' to 6b, file Form 8870.

X

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

7 b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATHERINE R SHUBART 144 MAGIC HILL ROAD HINESBURG VT 05461	PRES, DIR 0.00	0.	0.	0.
NICHOLAS B DEANE 120 FULTON ST BOSTON MA 02109	VP ASST SEC 0.00	0.	0.	0.
DR CLINTON B WRIGHT 3976 WOOD AVENUE MIAMI, FL 33133	VP ASST SEC 0.00	0.	0.	0.
EMILE W JACQUES, ESQ 19 FIELD POINT DRIVE GREENWICH CT 06830	SEC TREAS/ DIR 0.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

None





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1 a</b>	2,498,727.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1 b</b>	47,650.
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1 c</b>	57,836.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1 d</b>	2,604,213.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1 e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	2,604,213.
<b>4</b>	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	39,063.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	2,565,150.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	128,258.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	128,258.
<b>2 a</b>	Tax on investment income for 2013 from Part VI, line 5 . . . . .	<b>2 a</b>	531.
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI) . . . . .	<b>2 b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2 c</b>	531.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	127,727.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	127,727.
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	127,727.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26 . . . . .	<b>1 a</b>	144,532.
<b>b</b>	Program-related investments — total from Part IX-B. . . . .	<b>1 b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3 a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3 b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	144,532.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	144,532.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7 . . . . .				127,727.
2 Undistributed income, if any, as of the end of 2013.				
a Enter amount for 2012 only . . . . .				
b Total for prior years: 20 09, 20 , 20 . . . . .		15,857.		
3 Excess distributions carryover, if any, to 2013				
a From 2008 . . . . .				
b From 2009 . . . . .				
c From 2010 . . . . .				
d From 2011 . . . . .				
e From 2012 . . . . .				
f Total of lines 3a through e . . . . .				
4 Qualifying distributions for 2013 from Part XII, line 4: \$ 144,532.				
a Applied to 2012, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required — see instructions) . . . . .				
c Treated as distributions out of corpus (Election required — see instructions) . . . . .				
d Applied to 2013 distributable amount . . . . .				127,420.
e Remaining amount distributed out of corpus . . . . .	17,112.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) ) . . . . .				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5. . . . .	17,112.			
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		15,857.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b. Taxable amount — see instructions . . . . .		15,857.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions. . . . .			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 . . . . .				307.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	17,112.			
10 Analysis of line 9.				
a Excess from 2009 . . . . .	0.			
b Excess from 2010 . . . . .	0.			
c Excess from 2011 . . . . .	0.			
d Excess from 2012 . . . . .	0.			
e Excess from 2013 . . . . .	17,112.			

BAA

Form 990-PF (2013)

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> 'Assets' alternative test — enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> 'Support' alternative test — enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed.

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> STATEMENT ATTACHED		PUBLIC CHARITY	SUPPORT OF ORG	112,047.
<b>Total . . . . .</b>			<b>3 a</b>	112,047.
<b>b Approved for future payment</b>				
<b>Total . . . . .</b>			<b>3 b</b>	



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

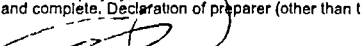
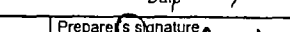
		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
(1)	Cash . . . . .	1 a (1)	X
(2)	Other assets . . . . .	1 a (2)	X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization . . . . .	1 b (1)	X
(2)	Purchases of assets from a noncharitable exempt organization . . . . .	1 b (2)	X
(3)	Rental of facilities, equipment, or other assets . . . . .	1 b (3)	X
(4)	Reimbursement arrangements . . . . .	1 b (4)	X
(5)	Loans or loan guarantees . . . . .	1 b (5)	X
(6)	Performance of services or membership or fundraising solicitations . . . . .	1 b (6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	1 c	X
d	If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

**2 a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<p>Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.</p>											
<p><b>Sign Here</b></p>		<p> Signature of officer or trustee</p>				<p>8/14/15 Date</p>		<p>TREASURER Title</p>		<p>May the IRS discuss this return with the preparer shown below (see instructions)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p>	
<p><b>Paid Preparer Use Only</b></p>		<p>Print/Type preparer's name <b>JOHN A HESS</b></p>		<p>Preparer's signature </p>		<p>Date 8/12/15</p>		<p>Check <input checked="" type="checkbox"/> if self-employed</p>		<p>PTIN P01269277</p>	
		<p>Firm's name ▶ <b>JOHN A HESS CPA</b></p>						<p>Firm's EIN ▶ 06-1357861</p>			
		<p>Firm's address ▶ <b>6 LANDMARK SQ FOURTH FLOOR</b></p>									
		<p><b>STAMFORD CT 06901</b></p>						<p>Phone no (203) 359-5696</p>			

Name(s) shown on return

SSN or taxpayer identification no.

TULGEY WOOD FOUNDATION C/O EMILE W JACQUES

06-1062661

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

**Part I** **Short-Term.** Transactions involving capital assets you held one year or less are short term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

[illegible]

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return. (Name and SSN or taxpayer identification no. not required if shown on other side.)

SSN or taxpayer identification no.

TULGEY WOOD FOUNDATION C/O EMILE W JACQUES

06-1062661

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

**Part II** **Long-Term.** Transactions involving capital assets you held more than one year are long-term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☒ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ (F) Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 shares XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss if you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g).
					(f) Code(s) from instructions	(g) Amount of adjustment	
SCHEDULE ATTACHED	Various	Various	192,485.	236,935.			-44,450.
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 8b</b> (if <b>Box D</b> above is checked), <b>line 9</b> (if <b>Box E</b> above is checked), or <b>line 10</b> (if <b>Box F</b> above is checked).			192,485.	236,935.			-44,450.

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.



Name(s) shown on return

TULGEY WOOD FOUNDATION C/O EMILE W JACQUES

SSN or taxpayer identification no.

06-1062661

*Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.*

<b>Part I</b>	<b>Short-Term.</b> Transactions involving capital assets you held one year or less are short term. For long-term transactions, see page 2.
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**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

[illegible]

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return (Name and SSN or taxpayer identification no., not required if shown on other side )

SSN or taxpayer identification no.

TULGEY WOOD FOUNDATION C/O EMILE W JACQUES

06-1062661

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

**Part II** **Long-Term.** Transactions involving capital assets you held more than one year are long-term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☒ **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 shares XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <b>Column (e)</b> in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions</b>		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
					(f) Code(s) from instructions	(g) Amount of adjustment	
FROM PARTNERSHIP K-1S	Various	Various	1,204.	0.			1,204.
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 8b</b> (if <b>Box D</b> above is checked), <b>line 9</b> (if <b>Box E</b> above is checked), or <b>line 10</b> (if <b>Box F</b> above is checked).			1,204.	0.			1,204.

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See **Column (g)** in the separate instructions for how to figure the amount of the adjustment.

**Form 990-PF  
Part I, Line 6a**

**Net Gain or Loss From Sale of Assets**

**2013**

Name <b>TULGEY WOOD FOUNDATION C/O EMILE W JACQUES</b>	Employer Identification Number <b>06-1062661</b>
---	---

**Asset Information:**

Description of Property: . . . . . <u>UBS SCHEDULE ATTACHED</u>	
Date Acquired: . <u>Various</u>	How Acquired: . . . <u>Purchased</u>
Date Sold: . . . <u>Various</u>	Name of Buyer: . . . <u>VAR</u>
Sales Price: . . . <u>192,485.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>236,935.</u>
Sales Expense: . . . _____	Valuation Method: . . . _____
Total Gain (Loss): . . . <u>-44,450.</u>	Accumulation Depreciation . . . _____
Description of Property: . . . . . <u>FROM PARTNERSHIPS</u>	
Date Acquired: . <u>Various</u>	How Acquired: . . . <u>Purchased</u>
Date Sold: . . . <u>Various</u>	Name of Buyer: . . . _____
Sales Price: . . . <u>1,277.</u>	Cost or other basis (do not reduce by depreciation) . . . _____
Sales Expense: . . . _____	Valuation Method: . . . _____
Total Gain (Loss): . . . <u>1,277.</u>	Accumulation Depreciation . . . _____
Description of Property: . . . . . _____	
Date Acquired: . _____	How Acquired: . . . _____
Date Sold: . . . _____	Name of Buyer: . . . _____
Sales Price: . . . _____	Cost or other basis (do not reduce by depreciation) . . . _____
Sales Expense: . . . _____	Valuation Method: . . . _____
Total Gain (Loss): . . . _____	Accumulation Depreciation . . . _____
Description of Property: . . . . . _____	
Date Acquired: . _____	How Acquired: . . . _____
Date Sold: . . . _____	Name of Buyer: . . . _____
Sales Price: . . . _____	Cost or other basis (do not reduce by depreciation) . . . _____
Sales Expense: . . . _____	Valuation Method: . . . _____
Total Gain (Loss): . . . _____	Accumulation Depreciation . . . _____
Description of Property: . . . . . _____	
Date Acquired: . _____	How Acquired: . . . _____
Date Sold: . . . _____	Name of Buyer: . . . _____
Sales Price: . . . _____	Cost or other basis (do not reduce by depreciation) . . . _____
Sales Expense: . . . _____	Valuation Method: . . . _____
Total Gain (Loss): . . . _____	Accumulation Depreciation . . . _____
Description of Property: . . . . . _____	
Date Acquired: . _____	How Acquired: . . . _____
Date Sold: . . . _____	Name of Buyer: . . . _____
Sales Price: . . . _____	Cost or other basis (do not reduce by depreciation) . . . _____
Sales Expense: . . . _____	Valuation Method: . . . _____
Total Gain (Loss): . . . _____	Accumulation Depreciation . . . _____
Description of Property: . . . . . _____	
Date Acquired: . _____	How Acquired: . . . _____
Date Sold: . . . _____	Name of Buyer: . . . _____
Sales Price: . . . _____	Cost or other basis (do not reduce by depreciation) . . . _____
Sales Expense: . . . _____	Valuation Method: . . . _____
Total Gain (Loss): . . . _____	Accumulation Depreciation: . . . _____

**Miscellaneous Statement**

STATEMENT 2 - DIVS AND INT FROM SECURITIES		
ENERGY EQUITY PARTNERS	982.	
ENERGY TRANSFER PARTNERS	430.	
UBS A/C 00959 - INTEREST	2.	
UBS A/C 00959 - DIVIDENDS	58,922.	
Total	60,336.	

**Miscellaneous Statement**

STATEMENT 1 INTEREST ON TEMPORARY SAVINGS		
ENERGY EQUITY PARTNERSHIP	359.	
ENERGY TRANSFER PARTNERSHIP	320.	
MAGELLAN MIDSTREAM PARTNERS	2.	
TARGA RESOURCES PARTNERS	2.	
Total	<u>683.</u>	

**Miscellaneous Statement**

STATEMENT 3 - OTHER INCOME (LOSS)		
ENERGY EQUITY PARTNERS	-2,417.	
ENERGY TRANSFER PARTNERS	-958.	
511 PLAZA LIMITED	4,248.	
MAGELLAN MIDSTREAM PARTNERS	1,273.	
PVR PARTNERS	-3,310.	
TARGA RESOURCE PARTNERS	-2,402.	
PVR PARTNERS ROYALTIES	185.	
MISC DEPOSITS	3,802.	
Total		<u>421.</u>

Form 990-PF, Page 1, Part I, Line 18

**Line 18 Stmt**

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
FEDERAL	1,451.	1,451.		
FOREIGN	215.	215.		
Total	<u>1,666.</u>	<u>1,666.</u>		

Form 990-PF, Page 2, Part II, Line 13

**L-13 Stmt**

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
PARTNERSHIPS	173,226.	351,840.
Total	<u>173,226.</u>	<u>351,840.</u>

TULGEY WOOD FOUNDATION  
ID 06-1062661  
990 PF 2013

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GRANTS AND CONTRIBUTIONS PAID

ACLU FOUNDATION 1000

ARTHUR HOPKIN MEMORIAL 500

PLYMOUTH PRESCHOOL 1000

VERMONT DISMAS HOUSE 750

HOMEWARD BOUND CAP CAMP 500

HOPE WORKS 350

ADDISON CTY PARENT CHILD CTR 500

VISITING NURSE ASSN 500

VT INTL FILM FESTIVAL 2500

PUBLIC ASSETS INST 300

VT GRANITE MUSUEM 1000

NATL RESOURCE DEF COUNCIL 1000

HEARST SOCO PAPERS 147

AMER HEART ASSN 400

INTL REBECCA WEST SOC 1500



GRANTS AND CONTRIBUTIONS PAID

VT PUBLIC RADIO	1000
AMER BALLET THEATER	500
CHAMPLAIN HOUSING TRUST	500
ROCOBY MUSUEM	250
P & S ANNUAL FUND	2000
JFK CENTER FOR THE ARTS	3000
NATIONAL GALLERY	2000
MASS HISTORICAL SOCIETY	500
ACLU FND VT 137 ELM ST MONTPELIER VT 05602	1500
ALOHA FOUNDATION 465 PENNELL ROAD CHESTER VT 06143	500
AMREF USA 19 W 44TH ST NEW YORK NY 10036	1000
APNE AAP WOMEN WORLD WIDE 1615 Q ST NW 208 WASHINGTON DC	1000
ASSOC BOSTON PUBLIC LIBRARY BOSTON MA 02116	450
BARRE HISTORICAL SOC	1500

BOSTON ATHENAEUM 2000  
BOSTON MA

BROWN UNIV ANNUAL FD 3000  
BOX 1893  
PROVIDENCE RI 02912

CAMFED USA FDN 1000  
221 MAIN ST  
SAN FRANCISCO CA 94105

CARE INTL 2000  
151 ELLIS ST NE  
ATLANTA GA 30303

CHAPMAN PARTNERSHIP 2000  
1550 NORTH MIAMI AVE  
MIAMI FL 33136

CHARITY WATER 2000  
200 VARICK ST SUITE 201  
NEW YORK NY 10014

CHARLES RIVER CONSERVANCY 300  
4 BRATTLE ST  
CAMBRIDGE MA 02138

COLUMBIA UNIV MED CTR 1000  
630 W 168TH ST  
NEW YORK NY 10032

COMMUNITY BOATING 250  
21 DAVID MUGAR WAY  
BOSTON MA 02114

CONCORD ACADEMY ANN FUND 1500  
166 MAIN ST  
CONCORD MA 02114

CRADLE TO GRAVE ARTS 1500  
P O BOX 8  
CHELSEA VT 05038

DIANE FOSSEY GORILLA FUND 500  
800 CHEROKEE AVE  
ATLANTA GA 30315

DIRECT RELIEF INTL 1000  
27 SOUTH LA PATERA LANE  
SANTA BARBARA CA 93117

DOCTORS WITHOUT BORDERS 3000  
6 E 39TH ST  
NEW YORK, NY 10016

TULGEY.WOOD FOUNDATION ID 06-1062661 990 PF 2013	4 OF 6
EMMA WILLARD SCHOOL TROY NEW YORK	2500
FAUNA & FLORA INTL INC P O BOX 43575 WASHINGTON DC 20015	2500
FINCA INTL P O BOX 98048 WASHINGTON DC 20090	1000
FORT TICONDEROGA FORT ROAD TICONDEROGA NY	1000
FRATERNITE NOTRE DAME 2290 FIRST AVENUE NEW YORK, NY 10035	1000
FREE THE SLAVES 1320 19TH ST NW WASHINGTON, DC	3000
FRIENDS OF WLRN 169 EAST FLAGLER MIAMA FL 33131	1000
GREATER BATON ROUGE FOOD BSK 5546 CHOCTAX DR BATON ROUGE LA 70805	1000
HARVARD COLLEGE FUND MASS HALL CAMBRIDGE MA 02138	1950
HEIFER PROJECT INTL 1 WORLD AVENUE LITTLE ROCK AK 72202	3000
HISTORIC NEW ENGLAND 141 CAMBRIDGE ST BOSTON MA 02114	3500
HOMESHARE VERMONT 412 FARREL ST SOUTH BURLINGTON VT 05403	500
HOPE FOR HAITI'S CHILDREN P O BOX 864311 ORLANDO FL 32886	5000
HOPKINS SCHOOL FOREST ROAD NEW HAVEN CT 06505	500

TULGEY WOOD FOUNDATION ID 06-1062661 990 PF 2013	5 OF 6
INTERFAITH CENTER OF NY 570 LEXINGTON AVE NEW YORK NY 10022	500
INTL RESCUE COMMITTEE P O BOX 98125 WASHINGTON DC 20077	2000
ISABELLA STUART GARDNER MUS BOSTON MA 02115	3500
LAMOILLE CTY CONS DISTRICT 109 PROFESSIONAL DR MORRISVILLE VT 05661	350
LIBRARY FDN OF LOS ANGELES 630 WEST FIFTH STREET LOS ANGELES CA 90071	100
LOS ANGELES CONSERVANCY 523 W SIXTH ST LOS ANGELES CA 90014	100
MORRISTOWN CENTENNIAL LIBRARY 7 RICHMOND ST MORRISVILLE VT 05661	150
MUSEUM OF FINE ARTS 465 HUNTINGTON AVENUE BOSTON MA 02115	800
NATIONAL PARKS CONSERVATION P O BOX 97202 WASHINGTON DC 20077	500
NATURE CONSERVANCY 4245 N FAIRFAX DR ARLINGTON VA 22203	1000
NEW YORK PUBLIC LIBRARY NEW YORK NY	100
NORTH BENNET ST SCHOOL 39 NORTH BENNET ST BOSTON MA 02113	1500
OCCUPY SANDY ALL FOR JUSTICE 1247 E ST SE WASHINGTON DC 20003	100
OVERTOWN YOUTH CENTR 450 NORTHWEST 14TH ST MIAMI FL 33136	2000

TULGEY,WOOD FOUNDATION  
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PHILLIPS EXETER ACADEMY  
EXETER NH 3500

PLANNED PARENTHOOD S FL  
2300 N FLORIDA MANGO RD  
WEST PALM BEACH FL 34409 1500

PLANNED PARENTHOOD OF MASS  
1055 COMMONWEALTH AVE  
BOSTON MA 02215 500

READING IS FUNDAMENTAL  
1255 23RD ST  
WASHINGTON DC 20037 2000

SHADY HILL SCHOOL  
178 COOLIDGE HILL RD  
SHELBURNE VT 05482 1000

ST STEPHENS EPIS SCHOOL  
3439 MAIN HGY  
COCONUT GROVE FL 33133 2000

STERN CENTER FOR LANGUAGE  
135 ALLEN BROOK LANE  
WILLISTON VT 05495 1000

STRAWBERRY BANKE  
P O BOX  
PORTSMOUTH NH 03801 350

CENTER FOR SEXUAL ASSAULT  
700 CANAL ST SUITE 22B  
STAMFORD, CT 06902 1000

VERMONT FOLK LIFE CENTER  
2 COURT ST  
MIDDLEBURY VT 05753 1350

VERMONT JOURNALISM TRUST  
BOX 2  
EAST HARDWICK VT 05836 5000

VERMONT LAND TRUST  
8 BAILEY AVENUE  
MONTPELIER VT 05602 500

WELLESLEY COLLEGE FUND  
WELLESLEY MA 3500

TOTAL DONATIONS 112047

## **LEGAL NOTICE**

The annual report of the Tulgey Wood Foundation, Inc. for 2013 is available at the address noted below, for inspection during regular business hours, by any citizen who so requests within 180 days after publication of this notice of its availability.

THE TULGEY WOOD FOUNDATION  
C/O EMILE W. JACQUES, P. C.  
19 FIELD POINT DRIVE  
GREENWICH, CT 06830  
The Principal Manager is:  
Emile W. Jacques, Secretary

**Application for Extension of Time To File an  
Exempt Organization Return**▶ **File a separate application for each return.**

OMB No 1545-1709

▶ **Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).**

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions		Employer identification number (EIN) or
	TULGEY WOOD FOUNDATION C/O EMILE W JACQUES		06-1062661
	Number, street, and room or suite number. If a P O box, see instructions		Social security number (SSN)
	19 FIELD POINT ROAD		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions		
	GREENWICH		CT 06830

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ EMILE W JACQUES

Telephone No. ▶ (203) 629-2484 Fax No ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . . . . . If this is for the whole group, check this box ☐ . . . . . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 15, 2014, to file the exempt organization return for the organization named above.

The extension is for the organization's return for:

- ▶ ☒ calendar year 20 13 or
- ▶ ☐ tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_.

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return  
☐ Change in accounting period

3 a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions . . . . .	3 a	\$	838.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit . . . . .	3 b	\$	
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. . . . .	3 c	\$	838.

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.