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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation LINDE FAMILY FOUNDATION C/O ERIC RIAK - ATLANTIC TRUST		A Employer identification number 04-6904949
Number and street (or P O box number if mail is not delivered to street address) 100 FEDERAL STREET	Room/suite	B Telephone number 617-927-5700
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02110-1802		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 133,003,397.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		3,629,601.		N/A	
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		1,413,065.	1,413,065.		STATEMENT 2
4 Dividends and interest from securities		1,968,282.	1,968,282.		STATEMENT 3
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,144,792.			STATEMENT 1
b Gross sales price for all assets on line 6a 1,144,792.					
7 Capital gain net income (from Part IV, line 2)			1,260,616.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less cost of goods sold					
c Gross profit or (loss)					
11 Other income		1,830.	1,830.		STATEMENT 4
12 Total Add lines 1 through 11		8,157,570.	4,643,793.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 5		37,210.	37,210.		0.
c Other professional fees STMT 6		1,121,139.	371,139.		750,000.
17 Interest		721.	721.		0.
18 Taxes STMT 7		75,290.	25,290.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 8		78,264.	78,264.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		1,312,624.	512,624.		750,000.
25 Contributions, gifts, grants paid		10,117,163.			10,117,163.
26 Total expenses and disbursements. Add lines 24 and 25		11,429,787.	512,624.		10,867,163.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<3,272,217.>			
b Net investment income (if negative, enter -0-)			4,131,169.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets				Attached schedules and amounts in the description column should be for end-of-year amounts only		
				Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		2,783,248.	2,304,183.	2,304,183.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 11		11,657,805.	10,023,211.	10,023,211.
	b	Investments - corporate stock STMT 12		72,579,773.	88,069,841.	88,069,841.
	c	Investments - corporate bonds STMT 13		28,697,430.	26,067,464.	26,067,464.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 14		6,422,912.	6,188,835.	6,188,835.	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶ STATEMENT 15)		343,782.	349,863.	349,863.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		122,484,950.	133,003,397.	133,003,397.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 16)		339,198.	600,019.	
	23	Total liabilities (add lines 17 through 22)		339,198.	600,019.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		122,145,752.	132,403,378.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		122,145,752.	132,403,378.	
	31	Total liabilities and net assets/fund balances		122,484,950.	133,003,397.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	122,145,752.
2	Enter amount from Part I, line 27a	<3,272,217.>
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 10	13,529,843.
4	Add lines 1, 2, and 3	132,403,378.
5	Decreases not included in line 2 (itemize) ▶	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	132,403,378.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,144,792.		<115,824.>	1,260,616.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			1,260,616.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,260,616.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	7,772,271.	117,891,599.	.065927
2011	4,342,810.	115,297,627.	.037666
2010	3,662,750.	108,399,842.	.033789
2009	4,018,300.	91,577,229.	.043879
2008	4,864,761.	106,789,858.	.045555

2 Total of line 1, column (d)	2	.226816
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.045363
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	124,698,867.
5 Multiply line 4 by line 3	5	5,656,715.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	41,312.
7 Add lines 5 and 6	7	5,698,027.
8 Enter qualifying distributions from Part XII, line 4	8	10,867,163.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	41,312.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	41,312.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	41,312.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	73,931.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	25,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	98,931.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	57,619.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☒ 57,619. Refunded ☒	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ ERIC RIAK, ATLANTIC TRUST Located at ▶ 100 FEDERAL STREET, BOSTON, MA	Telephone no. ▶ 617-927-5700 ZIP+4 ▶ 02110		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MOTT PHILANTHROPIC - PRUDENTIAL TOWER, 800 BOYLSTON STREET, SUITE 1560, BOSTON, M ATLANTIC TRUST	ADVISOR SERVICES	750,000.
100 FEDERAL ST, 37TH FLOOR, BOSTON, MA 02110	INVESTMENT SERVICES	371,139.
DICICCO, GULMAN & COMPANY LLP - 150 PRESIDENTIAL WAY, SUITE 510, WOBURN, MA 01801	ACCOUNTING SERVICES	37,210.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	122,883,133.
b	Average of monthly cash balances	1b	3,367,879.
c	Fair market value of all other assets	1c	346,823.
d	Total (add lines 1a, b, and c)	1d	126,597,835.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	126,597,835.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,898,968.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	124,698,867.
6	Minimum investment return. Enter 5% of line 5	6	6,234,943.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,234,943.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	41,312.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	41,312.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,193,631.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	6,193,631.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,193,631.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	10,867,163.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10,867,163.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	41,312.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	10,825,851.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				6,193,631.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				1,930,623.
f Total of lines 3a through e	1,930,623.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 10,867,163.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				6,193,631.
e Remaining amount distributed out of corpus	4,673,532.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	6,604,155.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	6,604,155.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				1,930,623.
e Excess from 2013				4,673,532.

N/A

foundation, and the ruling is effective for 2013, enter the date of the ruling

☐ 4942(j)(3) or ☐ 4942(j)(5)

(4) Gross investment income

[illegible]

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

PRUDENTIAL TOWER, 800 BOYLSTON STREET, SUITE 1560, BOSTON, MA 02199

N/A

N/A

N/A

LINDE FAMILY FOUNDATION

Form 990-PF (2013)

C/O ERIC RIAK - ATLANTIC TRUST

04-6904949

Page 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE				10,117,163.
Total			► 3a	10,117,163.
b Approved for future payment NONE				
Total			► 3b	0.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

LINDE FAMILY FOUNDATION
C/O ERIC RIAK - ATLANTIC TRUST

Employer identification number

04-6904949

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

LINDE FAMILY FOUNDATION
C/O ERIC RIAK - ATLANTIC TRUST

Employer identification number

04-6904949

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOYCE G. LINDE 265 COUNTRY DRIVE WESTON, MA 02493	\$ 1,305,513.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
2	JOYCE G. LINDE 265 COUNTRY DRIVE WESTON, MA 02493	\$ 2,324,088.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Employer identification number

04-6904949

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

[illegible]

Name of organization

Employer identification number

LINDE FAMILY FOUNDATION

04-6904949

C/O ERIC RIAK - ATLANTIC TRUST

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

2013 AUDIT LINDE FAMILY FOUNDATION- GRANTS PAID

Grants Paid

January 2013-December 2013

Payee Legal Name	Project Title	Payment Amount	Payment Date	Check Number	Check Cleared Date
LFF-Arts Education Grantees	LFF Arts Education Convenings 2012-2013 Part 2	\$4,898	4/23/2013	1459	5/30/2013
Boston Algebra in Middle Schools AIMS Project, Inc.	MathGAINS	\$85,000	5/7/2013	1463	5/13/2013
BPE	Boston Teacher Residency: A High-Quality Pipeline for Boston Public Schools' STEM Teachers	\$75,000	5/7/2013	1460	5/9/2013
Mass Insight Education and Research Institute, Inc.	The Mass Math + Science Initiative - Sustainment Partnership Program	\$100,000	5/7/2013	1462	5/9/2013
Massachusetts Institute of Technology: Office of Engineering Outreach Programs	STEM Program and the MITES, E2@MIT, and MOSTEC Programs	\$150,000	5/7/2013	1461	5/16/2013
Northeastern University	The Young Scholars Program	\$30,000	5/7/2013	1464	5/23/2013
Posse Foundation, Inc.	Posse Boston Dynamic Assessment Program and Pre-Collegiate Training + STEM Program	\$50,000	5/7/2013	1465	5/13/2013
Teach for America	Building Expanded STEM Education Opportunities in Massachusetts	\$100,000	5/7/2013	1466	5/14/2013

Payee Legal Name	Project Title	Payment Amount	Payment Date	Check Number	Check Cleared Date
Worcester Polytechnic Institute	Expanding Science, Technology, Engineering, and Mathematics in Grades 6-12 using Project Lead The Way Curriculum Programs in MA	\$100,000	5/7/2013	1467	5/13/2013
Boston University Trustees of Boston University	PROMYS	\$75,000	5/10/2013	1469	5/14/2013
Citizen Schools	Innovating STEM Education for Boston Middle School Students	\$100,000	5/10/2013	1469	5/17/2013
Massachusetts Institute of Technology: Scheller Teacher Education Program	Simulations, Systems, and Computational Literacy, Phase V	\$86,567	5/10/2013	1470	5/16/2013
Massachusetts State Science & Engineering Fair Inc	Curious Minds Initiative: Professional Development & Mentoring for Students Working on STEM Research Projects	\$81,250	5/10/2013	1471	5/23/2013
Dana-Farber Cancer Institute	Tissue Repository and Molecular Assessment Core (Core C)	\$300,000	5/23/2013	1473	6/11/2013
EdVestors	BPS Arts Expansion Initiative	\$150,000	5/23/2013	1475	5/28/2013
Roxbury Preparatory Charter School Foundation, Inc.	Middle School Expansion Campaign	\$300,000	5/23/2013	1474	6/10/2013
Wesleyan University	Linde Family Foundation Wesleyan Undergraduate Financial Aid Fund	\$625,000	5/23/2013	1472	6/3/2013
The One Fund	General Support 2013 Boston Marathon Victim Assistance	\$25,000	6/17/2013	1481	6/18/2013

Payee Legal Name	Project Title	Payment Amount	Payment Date	Check Number	Check Cleared Date
The Boston Foundation	Civic Leadership Fund	\$2,000	6/25/2013	1482	7/2/2013
School of the Museum of Fine Arts	Current Use Scholarship Funding for SMFA	\$60,000	6/26/2013	1494	7/10/2013
Ballet Theatre of Boston, d/b/a Jose Mateo's Ballet Theatre	Equitable Inclusion	\$100,000	6/27/2013	1492	7/1/2013
Boston City Singers Inc	Boston-based Neighborhood Training Chorus Programs	\$50,000	6/27/2013	1483	7/2/2013
Boston Collegiate Charter School Foundation Inc	Arts Expansion	\$50,000	6/27/2013	1484	9/11/2013
Boston Youth Symphony Orchestras	Intensive Community Program	\$90,000	6/27/2013	1485	7/5/2013
Community Music Center of Boston	Schools in Concert	\$100,000	6/27/2013	1486	7/3/2013
Eliot School Trustees	School Partnership Program	\$50,000	6/27/2013	1487	7/3/2013
The Boston Education Development Foundation Inc	Making Music Matters!	\$85,000	6/27/2013	1493	7/12/2013
United South End Settlements	Children's Art Centre	\$25,000	6/27/2013	1489	7/5/2013
West End House, Inc.	Visual & Performing Arts	\$100,000	6/27/2013	1491	7/3/2013
Youth and Family Enrichment Services	Open Access to Music Education for Children (OAMEC)	\$40,000	6/27/2013	1490	7/11/2013
Bostons Childrens Chorus Inc	Choir Program Growth and Enhancement	\$80,000	7/2/2013	1496	7/19/2013
Sociedad Latina, Inc.	Sociedad Latina's Cultural Clubhouse	\$40,000	7/2/2013	1488	7/9/2013

Payee Legal Name	Project Title	Payment Amount	Payment Date	Check Number	Check Cleared Date
Beth Israel Deaconess Medical Center	Linde Family Institute for Primary Care	\$3,000,000	7/17/2013	1498	7/29/2013
Zumix, Inc.	Hands-On Youth Development Program	\$75,000	8/21/2013	1499	8/28/2013
LFF-Arts Education Grantees	LFF Arts Education Convenings 2012-2013 Technical Assistance Mini Grants	\$6,600	8/30/2013	1476-1480,1497	7/9/2013
Museum of Fine Arts, Boston	Endowment for Community Arts Initiative as part of the MFA's Future is Now Campaign	\$2,800,000	9/26/2013	1500	10/4/2013
Acre Family Day Care Corporation	Operating Support	\$25,000	12/9/2013	1505	12/11/2013
Alzheimer's Association, Massachusetts Chapter	Operating Support	\$5,000	12/9/2013	1539	12/18/2013
Alzheimer's Disease and Related Diseases Association, National	Operating Support	\$25,000	12/9/2013	1540	12/18/2013
Associated Grant Makers of Massachusetts	Operating Support	\$15,000	12/9/2013	1525	12/12/2013
Bay Cove Human Services	Operating Support	\$25,000	12/9/2013	1506	12/31/2013
Berkshire South Regional Community Center	Operating Support	\$2,500	12/9/2013	1507	12/13/2013
Big Sister Association of Greater Boston	Operating Support	\$25,000	12/9/2013	1508	12/11/2013
Boston Arts Academy Foundation	Operating Support	\$10,000	12/9/2013	1528	12/18/2013
Boston Medical Center Corporation	Food Pantry	\$18,000	12/9/2013	1510	12/16/2013

Payee Legal Name	Project Title	Payment Amount	Payment Date	Check Number	Check Cleared Date
Boston Symphony Orchestra	Symphony and Tanglewood Annual Funds	\$100,000	12/9/2013	1541	12/19/2013
Boys And Girls Clubs Of Boston Inc	Operating Support	\$10,000	12/9/2013	1511	12/12/2013
Bridge Over Troubled Waters	Operating Support	\$10,000	12/9/2013	1512	12/11/2013
Camp Harbor View Foundation, Inc.	Operating Support	\$50,000	12/9/2013	1513	12/13/2013
Facing History and Ourselves National Foundation, Inc.	Operating Support	\$1,000	12/9/2013	1529	12/11/2013
Families United In Educational Leadership Inc	Operating Support	\$10,000	12/9/2013	1530	12/11/2013
Family Service of Greater Boston	Operating Support	\$25,000	12/9/2013	1514	12/19/2013
Friends of Boston's Homeless	Operating Support	\$16,000	12/9/2013	1517	12/13/2013
From The Top	Operating Support	\$5,000	12/9/2013	1503	12/16/2013
Heading Home	Operating Support	\$10,000	12/9/2013	1519	12/12/2013
Jewish Community Housing for the Elderly	Operating Support	\$1,000	12/9/2013	1521	12/23/2013
Jumpstart for Young Children, Inc.	Operating Support	\$20,000	12/9/2013	1531	12/20/2013
Massachusetts Society for the Prevention of Cruelty to Children	Operating Support	\$10,000	12/9/2013	1522	12/23/2013
Metropolitan Boston Housing Partnership, Inc.	Foreclosure Prevention Program	\$10,000	12/9/2013	1523	12/13/2013
Posse Foundation, Inc.	Operating Support	\$25,000	12/9/2013	1532	12/12/2013
Project Bread - The Walk for Hunger	Operating Support	\$7,500	12/9/2013	1524	12/18/2013

Payee Legal Name	Project Title	Payment Amount	Payment Date	Check Number	Check Cleared Date
Project STEP, Inc.	Operating Support	\$2,500	12/9/2013	1504	12/13/2013
Richmond Land Trust	Operating Support	\$1,000	12/9/2013	1527	12/23/2013
Roxbury Preparatory Charter School Foundation, Inc.	Operating Support	\$25,000	12/9/2013	1533	12/23/2013
Roxbury Weston Programs	Operating Support	\$5,000	12/9/2013	1534	12/16/2013
Steppingstone Foundation, Inc.	Operating Support	\$10,000	12/9/2013	1535	12/13/2013
Tenacity	Operating Support	\$10,000	12/9/2013	1536	1/6/2014
The Boston Health Care for the Homeless Program, Inc.	Operating Support	\$2,500	12/9/2013	1509	12/13/2013
The Children's Museum	Operating Support	\$1,000	12/9/2013	1502	12/17/2013
The Food Bank of Western Massachusetts	Operating Support	\$15,000	12/9/2013	1515	12/16/2013
The Food Project	Operating Support	\$2,500	12/9/2013	1516	12/11/2013
The Greater Boston Food Bank	Operating Support	\$25,000	12/9/2013	1518	12/11/2013
United Way of Massachusetts Bay and Merrimack Valley	Operating Support	\$75,000	12/9/2013	1526	12/3/2013
WGBH Educational Foundation	Operating Support	\$5,000	12/9/2013	1537	12/16/2013
Year Up	Operating Support	\$5,000	12/9/2013	1538	12/13/2013
Boston City Singers Inc	Boston-based Neighborhood Training Chorus Programs	\$25,000	12/10/2013	1544	12/18/2013
Boston Collegiate Charter School Foundation Inc	Arts Expansion	\$25,000	12/10/2013	1545	12/17/2013

Payee Legal Name	Project Title	Payment Amount	Payment Date	Check Number	Check Cleared Date
Doctors Without Borders USA, Inc.	Emergency Relief Programs in Response to Typhoon Haiyan	\$12,500	12/10/2013	1543	12/13/2013
Sociedad Latina, Inc.	Sociedad Latina's Cultural Clubhouse	\$30,000	12/10/2013	1547	12/18/2013
Youth and Family Enrichment Services	Open Access to Music Education for Children (OAMEC)	\$20,000	12/10/2013	1548	1/13/2014
American National Red Cross	Typhoon Haiyan Relief	\$12,500	12/11/2013	1542	12/20/2013
Eliot School Trustees	School Partnership Program	\$25,000	12/11/2013	1546	12/16/2013
Horizons for Homeless Children	Operating Support	\$10,000	12/11/2013	1520	12/13/2013
Berkshire Children & Families, Inc.	Operating Support	\$5,000	12/12/2013	1501	12/16/2013
LFF-Arts Education Grantees	LFF Arts Education Convening 2013-2014 Part 1 \$10,098 Lead Convening Stipend \$4,750	\$14,848	12/13/2013	1549, 1550-1555	12/31/2013
Right To Dream Inc	Right To Dream - Girls Program	\$80,000	12/19/2013	1564	1/10/2014
Americans for the Arts-National Arts Education Program	Membership 2014	\$1,000	12/20/2013	1556	1/3/2014
Associated Grant Makers of Massachusetts	Annual Donation 2013	\$7,500	12/20/2013	1557	1/2/2014
Grantmakers in the Arts	Annual Donation 2014	\$2,500	12/20/2013	1563	1/10/2014
Grantmakers in the Arts	Membership 2014	\$1,000	12/20/2013	1561	1/10/2014
Associated Grant Makers of Massachusetts	BEF 2013 Membership	\$2,000	12/23/2013	1559	1/2/2014

Payee Legal Name	Project Title	Payment Amount	Payment Date	Check Number	Check Cleared Date
Cultural Data Project	2014 Massachusetts Cultural Data Project Membership	\$5,000	12/23/2013	1560	12/31/2013
Grantmakers for Education	Membership 2014 \$500 as membership/\$1,000 as a grant	\$500	12/23/2013	1558	12/30/2013
Grantmakers for Education	2014 Grant Contribution	\$1,000	12/23/2013	1558	12/30/2013
Grand Totals (94 items)		<u>\$10,117,163</u>			

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	LONG-TERM GAIN FROM ATLANTIC TRUST	P	VARIOUS	VARIOUS
b	SHORT-TERM GAIN FROM ATLANTIC TRUST	P	VARIOUS	VARIOUS
c	LONG-TERM GAIN FROM OCM ASIA	P	VARIOUS	VARIOUS
d	SHORT-TERM GAIN FROM OCM ASIA	P	VARIOUS	VARIOUS
e	LONG TERM GAIN FROM OCM ASIA - 1256	P	VARIOUS	VARIOUS
f	LONG-TERM LOSS FROM AT PRIVATE CREDIT OPPORTUNITIE	P	VARIOUS	VARIOUS
g	SHORT-TERM LOSS FROM SUN CAPIAL	P	VARIOUS	VARIOUS
h	LONG-TERM GAIN FROM SUN CAPITAL	P	VARIOUS	VARIOUS
i	LONG-TERM LOSS FROM AUDAZ MEZZ FUND II LP	P	VARIOUS	VARIOUS
j	LONG-TERM LOSS FROM ENERGY CAPITAL INVESTORS	P	VARIOUS	VARIOUS
k	SHORT-TERM GAIN FROM ENERGY CAPITAL INVESTORS	P	VARIOUS	VARIOUS
l	LONG-TERM LOSS FROM ENERGY CAPITAL INVESTORS - 12	P	VARIOUS	VARIOUS
m	LONG-TERM GAIN BASIS ADJUSTMENT FROM ATLANTIC TRU	P	VARIOUS	VARIOUS
n	CAPITAL GAINS DIVIDENDS			
o				

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	289,746.			289,746.
b	62,628.			62,628.
c	116,636.			116,636.
d	6,409.			6,409.
e	4,246.			4,246.
f	<2,611.>			<2,611.>
g	<882.>			<882.>
h	104,985.			104,985.
i	<71,801.>			<71,801.>
j	<10,053.>			<10,053.>
k	12.			12.
l	<1,452.>			<1,452.>
m	<115,824.>		<115,824.>	0.
n	762,753.			762,753.
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			289,746.
b			62,628.
c			116,636.
d			6,409.
e			4,246.
f			<2,611.>
g			<882.>
h			104,985.
i			<71,801.>
j			<10,053.>
k			12.
l			<1,452.>
m			0.
n			762,753.
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,260,616.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
LONG-TERM GAIN FROM ATLANTIC TRUST		PURCHASED	VARIOUS	VARIOUS
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.
		(F) GAIN OR LOSS		
	289,746.	0.	0.	0.
				289,746.

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SHORT-TERM GAIN FROM ATLANTIC TRUST		PURCHASED	VARIOUS	VARIOUS
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.
		(F) GAIN OR LOSS		
	62,628.	0.	0.	0.
				62,628.

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
LONG-TERM GAIN FROM OCM ASIA		PURCHASED	VARIOUS	VARIOUS
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.
		(F) GAIN OR LOSS		
	116,636.	0.	0.	0.
				116,636.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
SHORT-TERM GAIN FROM OCM ASIA	6,409.	0.	0.	0.		6,409.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
LONG TERM GAIN FROM OCM ASIA - 1256	4,246.	0.	0.	0.		4,246.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
LONG-TERM LOSS FROM AT PRIVATE CREDIT OPPORTUNITIES FUND LLC - 1256	<2,611.>	0.	0.	0.		<2,611.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED PURCHASED	(F) DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
SHORT-TERM LOSS FROM SUN CAPITAL	<882.>	0.	0.	0.		<882.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
LONG-TERM GAIN FROM SUN CAPITAL	PURCHASED		VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
104,985.	0.	0.	0.	104,985.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
LONG-TERM LOSS FROM AUDAZ MEZZ FUND II LP	PURCHASED		VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
<71,801.>	0.	0.	0.	<71,801.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
LONG-TERM LOSS FROM ENERGY CAPITAL INVESTORS	PURCHASED		VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
<10,053.>	0.	0.	0.	<10,053.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
SHORT-TERM GAIN FROM ENERGY CAPITAL INVESTORS	PURCHASED		VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
12.	0.	0.	0.	12.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
LONG-TERM LOSS FROM ENERGY CAPITAL INVESTORS - 1256	<1,452.>	0.	0.	0.	<1,452.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
LONG-TERM GAIN BASIS ADJUSTMENT FROM ATLANTIC TRUST	<115,824.>	0.	0.	0.	<115,824.>

CAPITAL GAINS DIVIDENDS FROM PART IV

762,753.

TOTAL TO FORM 990-PF, PART I, LINE 6A

1,144,792.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
AT PRIVATE CREDIT OPPORTUNITIES FUND LLC	2,670.	2,670.	
ATLANTIC TRUST	1,329,767.	1,329,767.	
AUDAX MEZZANINE FUND II	34,655.	34,655.	
BANK OF NEW YORK MELLON	6,349.	6,349.	
ENERGY CAPITAL INVESTORS	204.	204.	
LESS: BNY MELLON INCOME ALREADY REPORTED ON OCM ASIA K1	<6,349.>	<6,349.>	
OCM ASIA OPPORTUNITIES	7,804.	7,804.	
PINE BROOK CAPITAL PARTNERS II CAYMAN AV P	21.	21.	
PINE BROOK CAPITAL PARTNERS II LP	99.	99.	

SUN CAPITAL PARTNERS V LP	37,845.	37,845.
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TOTAL TO PART I, LINE 3	1,413,065.	1,413,065.
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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	3
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ATLANTIC TRUST	762,753.	762,753.	0.	0.	
ATLANTIC TRUST	1,243,049.	0.	1,243,049.	1,243,049.	
AUDAX MEZZANINE FUND II	3,236.	0.	3,236.	3,236.	
OCM ASIA OPPORTUNITIES	43,023.	0.	43,023.	43,023.	
OTHER DIVIDENDS	637,022.	0.	637,022.	637,022.	
SUN CAPITAL PARTNERS V LP	41,952.	0.	41,952.	41,952.	
TOTAL TO PART I, LINE 4	2,731,035.	762,753.	1,968,282.	1,968,282.	

FORM 990-PF	OTHER INCOME	STATEMENT	4
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM AT CREDIT OPPORTUNITES FUND LLC	2,185.	2,185.	
FROM AUDAX MEZZANINE FUND II	<7.>	<7.>	
FROM ENERGY CAPITAL INVESTORS	<10,031.>	<10,031.>	
FROM OCM ASIA	9,683.	9,683.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,830.	1,830.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DGC ACCOUNTANT FEES	37,210.	37,210.		0.	
TO FORM 990-PF, PG 1, LN 16B	37,210.	37,210.		0.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES	371,139.	371,139.		0.	
MOTT PHILANTHROPIC	750,000.	0.		750,000.	
TO FORM 990-PF, PG 1, LN 16C	1,121,139.	371,139.		750,000.	

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	24,790.	24,790.		0.	
STATE TAXES	500.	500.		0.	
FEDERAL TAXES	50,000.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	75,290.	25,290.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PORTFOLIO DEDUCTIONS FROM PASSTHROUGH ENTITIES	78,249.	78,249.			0.
BANK FEES	15.	15.			0.
TO FORM 990-PF, PG 1, LN 23	78,264.	78,264.			0.

FOOTNOTES	STATEMENT	9
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SCHEDULE B: PER IRC SEC 170(F)(8)(D)

THE LINDE FAMILY FOUNDATION DID NOT PROVIDE ANY GOODS OR SERVICES IN CONSIDERATION, IN WHOLE OR IN PART, FOR ANY CONTRIBUTIONS RECEIVED FROM JOYCE LINDE, REPORTED ON SCHEDULE B.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 10
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DESCRIPTION	AMOUNT
CHANGE IN UNREALIZED GAIN/(LOSS) FROM INVESTMENTS	13,529,843.
TOTAL TO FORM 990-PF, PART III, LINE 3	13,529,843.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 11
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US AND AGENCY OBLIGATIONS	X		10,023,211.	10,023,211.
TOTAL U.S. GOVERNMENT OBLIGATIONS			10,023,211.	10,023,211.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			10,023,211.	10,023,211.

FORM 990-PF	CORPORATE STOCK	STATEMENT 12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	88,069,841.	88,069,841.
TOTAL TO FORM 990-PF, PART II, LINE 10B	88,069,841.	88,069,841.

FORM 990-PF	CORPORATE BONDS	STATEMENT 13
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	26,067,464.	26,067,464.
TOTAL TO FORM 990-PF, PART II, LINE 10C	26,067,464.	26,067,464.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 14
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PARTNERSHIP INVESTMENTS	FMV	6,188,835.	6,188,835.
TOTAL TO FORM 990-PF, PART II, LINE 13		6,188,835.	6,188,835.

FORM 990-PF	OTHER ASSETS	STATEMENT 15
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DIVIDENDS POSTED NOT RECEIVED	96,096.	12,878.	12,878.
INTEREST POSTED NOT RECEIVED	247,686.	336,985.	336,985.
TO FORM 990-PF, PART II, LINE 15	343,782.	349,863.	349,863.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 16
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED TAX LIABILITY	324,198.	600,019.
OTHER PAYABLE	15,000.	0.
TOTAL TO FORM 990-PF, PART II, LINE 22	339,198.	600,019.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 17

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOYCE LINDE 265 COUNTRY DRIVE WESTON, MA 02493	TRUSTEE 0.25	0.	0.	0.
DOUGLAS T. LINDE ONE BALDWIN CIRCLE WESTON, MA 02493	TRUSTEE 0.25	0.	0.	0.
CAROL CROFT LINDE ONE BALDWIN CIRCLE WESTON, MA 02493	TRUSTEE 0.25	0.	0.	0.
KAREN LINDE PACKMAN 240 COUNTRY DRIVE WESTON, MA 02493	TRUSTEE 0.25	0.	0.	0.
JEFFREY N. PACKMAN 240 COUNTRY DRIVE WESTON, MA 02493	TRUSTEE 0.25	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990 T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990 T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions LINDE FAMILY FOUNDATION C/O ERIC RIAK - ATLANTIC TRUST	Employer identification number (EIN) or 04-6904949
	Number, street, and room or suite no. If a P O box, see instructions. 100 FEDERAL STREET	Social security number (SSN)
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions BOSTON, MA 02110-1802	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

ERIC RIAK, ATLANTIC TRUST

- The books are in the care of ► **100 FEDERAL STREET - BOSTON, MA 02110**
Telephone No. ► **617-927-5700** Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990 T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☒ calendar year **2013** or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	98,931.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	73,931.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	25,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

		Enter filer's identifying number, see instructions
Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
File by the due date for filing your return. See instructions	LINDE FAMILY FOUNDATION C/O ERIC RIAK - ATLANTIC TRUST	04-6904949
	Number, street, and room or suite no. If a P O box, see instructions	Social security number (SSN)
	100 FEDERAL STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	BOSTON, MA 02110-1802	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041 A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

ERIC RIAK, ATLANTIC TRUST

- The books are in the care of **100 FEDERAL STREET - BOSTON, MA 02110**

Telephone No **617-927-5700**

Fax No

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014**

5 For calendar year **2013**, or other tax year beginning , and ending

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME AND INFORMATION IS REQUIRED TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	108,931.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	108,931.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ***Eric Riak*** Title **CPA**

Date **8/4/14**

Form 8868 (Rev. 1-2014)