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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

► Do not enter Social Security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

JOSEPH & KATHERINE O'DONNELL
CHARITABLE TRUST

Number and street (or P O box number if mail is not delivered to street address)

LOURIE & CUTLER, P.C., 60 STATE STREET

A Employer identification number

04-6828957

B Telephone number

(617) 742-6720

City or town, state or province, country, and ZIP or foreign postal code

BOSTON, MA 02109

G Check all that apply:

Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at end of year J Accounting method: Cash Accrual
(from Part II, col. (c), line 16) Other (specify) _____

► \$ 1,287,229. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		71,282.		N/A	
2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		236.	236.		STATEMENT 2
4 Dividends and interest from securities		7,053.	7,053.		STATEMENT 3
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<695,293.>			STATEMENT 1
b Gross sales price for all assets on line 6a		1,123,629.			
7 Capital gain net income (from Part IV, line 2)			865,316.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		<616,722.>	872,605.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees	STMT 4	3,880.	0.		0.
b Accounting fees	STMT 4				
c Other professional fees	STMT 4				
17 Interest	STMT 5	125.	0.		
18 Taxes	STMT 5				
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 6	28.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		4,033.	0.		0.
25 Contributions, gifts, grants paid		1,340,575.			1,340,575.
26 Total expenses and disbursements. Add lines 24 and 25		1,344,608.	0.		1,340,575.
27 Subtract line 26 from line 12:		<1,961,330.>			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			872,605.		
c Adjusted net income (if negative, enter -0-)				N/A	

6/16
b

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Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year
			(a) Book Value	(b) Book Value
	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments		3,239,717.	1,338,347.
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
Assets	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		60,000.	40.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ►			
	Less accumulated depreciation ►			
	15 Other assets (describe ►)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		3,299,717.	1,338,387.
				1,287,229.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ►)			
	23 Total liabilities (add lines 17 through 22)		0.	0.
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds		0.	0.
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.
	29 Retained earnings, accumulated income, endowment, or other funds		3,299,717.	1,338,387.
	30 Total net assets or fund balances		3,299,717.	1,338,387.
	31 Total liabilities and net assets/fund balances		3,299,717.	1,338,387.

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,299,717.
2 Enter amount from Part I, line 27a	2	<1,961,330.>
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	1,338,387.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,338,387.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 78 APPLE INC		D	02/14/11	04/11/13
b 163 VISA INC CL A		D	05/06/11	04/11/13
c 93500 METRO PCS COMMUNICATIONS		D		04/12/13
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 33,814.		27,881.		5,933.
b 27,149.		12,577.		14,572.
c 1,062,666.		217,855.		844,811.
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				5,933.
b				14,572.
c				844,811.
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	865,316.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	2,665,498.	3,795,749.	.702232
2011	1,517,521.	3,301,036.	.459711
2010	1,299,227.	519,168.	2.502517
2009	646,210.	583,370.	1.107719
2008	412,250.	434,663.	.948436
2 Total of line 1, column (d)			5.720615
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			1.144123
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			1,933,917.
5 Multiply line 4 by line 3			2,212,639.
6 Enter 1% of net investment income (1% of Part I, line 27b)			8,726.
7 Add lines 5 and 6			2,221,365.
8 Enter qualifying distributions from Part XII, line 4			1,340,575.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2013 estimated tax payments and 2012 overpayment credited to 2013

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

6a 40.

6b

6c

6d

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 7 ►

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►

11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ►

Refunded ►

11

40.

8

17,412.

10

11

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a Yes No

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

1b Yes No

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1c Yes No

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

1d Yes No

(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 Yes No

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

2a Yes No

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3 Yes No

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

N/A

4a Yes No

b If "Yes," has it filed a tax return on Form 990-T for this year?

4b Yes No

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5 Yes No

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

6 Yes No

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

7 Yes No

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

8a Yes No

MA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

8b Yes No

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV

9 Yes No

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

10 Yes No

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 X

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 13 X

14 The books are in care of ► KELLY REALEJO Telephone no. ► 617-499-2700
Located at ► 55 CAMBRIDGE PARKWAY, SUITE 200, CAMBRIDGE, MA ZIP+4 ► 02142

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 | N/A

16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► 16 Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No

(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A 1b

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 1c X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? Yes No
If "Yes," list the years ► , , , ,

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , , ,

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No

b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A 3b

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A



5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM EISEN LOURIE & CUTLER, P.C., 60 STATE STREET BOSTON, MA 02109	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ► 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A NO ACTIVITY OTHER THAN MAKING GRANTS

1		0.
2		
3		
4		

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 N/A

1		0.
2		
3		

All other program-related investments. See instructions.

3

3	
3	

Total. Add lines 1 through 3 ►

0.

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Part X

Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:

a Average monthly fair market value of securities	1a	1,066,562.
b Average of monthly cash balances	1b	896,806.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	1,963,368.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,963,368.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	29,451.
5 Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,933,917.
6 Minimum investment return Enter 5% of line 5	6	96,696.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	96,696.
2a Tax on investment income for 2013 from Part VI, line 5	2a	17,452.
b Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	17,452.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	79,244.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	79,244.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	79,244.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,340,575.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:	3a	
a Suitability test (prior IRS approval required)	3b	
b Cash distribution test (attach the required schedule)	4	1,340,575.
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,340,575.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				79,244.
2 Undistributed income, if any, as of the end of 2013			0.	
a Enter amount for 2012 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	390,815.			
b From 2009	617,043.			
c From 2010	1,291,777.			
d From 2011	1,410,011.			
e From 2012	2,475,719.			
f Total of lines 3a through e	6,185,365.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 1,340,575.			0.	
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				79,244.
e Remaining amount distributed out of corpus	1,261,331.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	7,446,696.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5			0.	
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	390,815.			
9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a	7,055,881.			
10 Analysis of line 9:				
a Excess from 2009	617,043.			
b Excess from 2010	1,291,777.			
c Excess from 2011	1,410,011.			
d Excess from 2012	2,475,719.			
e Excess from 2013	1,261,331.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b. The form in which applications should be submitted and information and materials they should include;

c. Any submission deadlines:

4. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

JOSEPH & KATHERINE O'DONNELL
CHARITABLE TRUST

Form 990-PF (2013)

04-6828957 Page 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BEACON ACADEMY 477 LONGWOOD AVENUE BOSTON, MA 02215	N/A	509(A)(1) SCHOOL	EDUCATIONAL GRANT	250.
BELMONT HILL SCHOOL 350 PROSPECT STREET BELMONT, MA 02478-2662	N/A	509(A)(1) SCHOOL	EDUCATIONAL GRANT	1,000.
BOSTON FOUNDATION/CLF 75 ARLINGTON STREET; STE 1000 BOSTON, MA 02116	N/A	509(A)(1) PUBLIC CHARITY	HEALTH & WELFARE	10,000.
BOYS AND GIRLS CLUBS OF BOSTON 50 CONGRESS STREET; STE 730 BOSTON, MA 02109	N/A	509(A)(1) PUBLIC CHARITY	HEALTH & WELFARE	5,000.
CELEBRITIES FOR CHARITY FOUNDATION INC 38 MAIN STREET ANDOVER, MA 01810	N/A	509(A)(1) PUBLIC CHARITY	HEALTH & WELFARE	5,000.
Total	SEE CONTINUATION SHEET(S)			► 3a 1,340,575.
b Approved for future payment				
NONE				
Total				► 3b 0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities				14	236.
5 Net rental income or (loss) from real estate:				14	7,053.
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					<695,293.>
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					

12 Subtotal. Add columns (b), (d), and (e)
13 Total. Add line 12, columns (b), (d), and (e)
(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
N/A	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- Attach to Form 990, Form 990-EZ, or Form 990-PF.
- Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013**Name of the organization****JOSEPH & KATHERINE O'DONNELL
CHARITABLE TRUST****Employer identification number****04-6828957****Organization type (check one)****Filers of:**Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organizationForm 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation**Check if your organization is covered by the General Rule or a Special Rule.****Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year

► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)**

Name of organization

JOSEPH & KATHERINE O'DONNELL
CHARITABLE TRUST

Employer identification number

04-6828957

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KATHERINE O'DONNELL 15 CLAIREMONT ROAD BELMONT, MA 02478	\$ _____	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	JOSEPH O'DONNELL 15 CLAIREMONT ROAD BELMONT, MA 02478	\$ _____	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	CENTERPLATE 209 EAST BROAD STREET SPARTANBURG, SC 29306	\$ _____	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	JON LUTHER 410 OLD TOWNE LANE JUNO BEACH, FL 34408	\$ 71,282.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
5	HYUNDAI VILLAGE OF DANVERS 24 COMMONWEALTH AVENUE DANVERS, MA 01923	\$ _____	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

JOSEPH & KATHERINE O'DONNELL
CHARITABLE TRUST

Employer identification number

04-6828957

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
4	1540 SHARES OF DUNKIN BRANDS STOCK	\$ 71,148.	10/15/13
		\$	
		\$	
		\$	
		\$	

Name of organization

**JOSEPH & KATHERINE O'DONNELL
CHARITABLE TRUST**

Employer identification number

04-6828957

Part III *Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year* Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively religious, charitable, etc., contributions of \$1,000 or less for the year*. (Enter this information once) ► \$ _____

JOSEPH & KATHERINE O'DONNELL
CHARITABLE TRUST

04-6828957

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN'S MEDICAL RESEARCH FOUNDATION PO BOX 70 <u>WESTERN SPRINGS, IL 60558</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH & WELFARE	10,000.
COMBINED JEWISH PHILANTHROPIES 126 HIGH STREET <u>BOSTON, MA 02110</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH & WELFARE	10,000.
CYSTIC FIBROSIS FOUNDATION 220 N MAIN STREET, STE 104 <u>NATICK, MA 01760</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH & WELFARE	24,500.
GEORGE W BUSH FOUNDATION PO BOX 600610 <u>DALLAS, TX 75206</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH & WELFARE	100,000.
HARVARD BUSINESS SCHOOL 125 MOUNT AUBURN STREET <u>CAMBRIDGE, MA 02138</u>	N/A	509(A)(1) SCHOOL	EDUCATIONAL GRANT	40,000.
INITIATIVE FOR A COMPETITIVE INNER CITY 200 HIGH STREET, 3RD FLOOR <u>BOSTON, MA 02110</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH & WELFARE	1,000.
INNER CITY SCHOLARSHIP FUND 260 FRANKLIN STREET <u>BOSTON, MA 02110</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH & WELFARE	1,000.
MALDEN CATHOLIC HIGH SCHOOL 99 CRYSTAL STREET <u>MALDEN, MA 02148</u>	N/A	509(A)(1) SCHOOL	EDUCATIONAL GRANT	500,000.
MEDICINES FOR HUMANITY 800 HINGHAM STREET; STE 1800 <u>ROCKLAND, MA 02370</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH & WELFARE	1,000.
NEW ENGLAND AQUARIUM CENTRAL WHARF <u>BOSTON, MA 02110-3339</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH & WELFARE	50,000.
Total from continuation sheets				1,319,325.

JOSEPH & KATHERINE O'DONNELL
CHARITABLE TRUST

04-6828957

Part XV | Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAN MASS CHALLENGE 77 4TH AVENUE <u>NEEDHAM, MA 02494</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH & WELFARE	100.
PERKINS SCHOOL FOR THE BLIND 175 NORTH BEACON STREET <u>WATERTOWN, MA 02472</u>	N/A	509(A)(1) SCHOOL	EDUCATIONAL GRANT	210,000.
ROGERSON COMMUNITIES ONE FLORENCE STREET <u>BOSTON, MA 02131</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH & WELFARE	500.
SAVE OUR SOUND 4 BARNSTABLE ROAD <u>HYANNIS, MA 02601</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH & WELFARE	250.
SEAN McDONOUGH CHARITABLE FOUNDATION PO BOX 710217 <u>NORTH QUINCY, MA 02171</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH & WELFARE	500.
URBAN IMPROV 8 ST. JOHN STREET <u>JAMAICA PLAIN, MA 02130</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH & WELFARE	5,000.
WINSOR SCHOOL PILGRIM ROAD <u>BOSTON, MA 02215</u>	N/A	509(A)(1) SCHOOL	EDUCATIONAL GRANT	321,425.
ZOO NEW ENGLAND 1 FRANKLIN PARK ROAD <u>BOSTON, MA 02121</u>	N/A	509(A)(1) PUBLIC CHARITY	EDUCATIONAL GRANT	5,000.
BOSTON SCHOLAR ATHLETE PROGRAM 65 ALLERTON STREET <u>ROXBURY, MA 02119</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH AND WELFARE	250.
CENTER FOR EYE RESEARCH & EDUCATION 50 STANIFORD STREET; SUITE 600 <u>BOSTON, MA 02114</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH AND WELFARE	500.
Total from continuation sheets				

JOSEPH & KATHERINE O'DONNELL
CHARITABLE TRUST

04-6828957

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL MS SOCIETY PO BOX 4527 NEW YORK, NY 10163	N/A	509(A)(1) PUBLIC CHARITY	HEALTH AND WELFARE	200.
RON BURTON TRAINING VILLAGE C/O KMC PRODUCTIONS, 228 FORBES ROAD, SUITE 207 BRAINTREE, MA 02184	N/A	509(A)(1) PUBLIC CHARITY	HEALTH AND WELFARE	500.
PALM BEACH CIVIC ASSOCIATION 139 NORTH COUNTRY ROAD, SUITE 33 PALM BEACH, FL 33480	N/A	509(A)(1) PUBLIC CHARITY	HEALTH AND WELFARE	5,000.
FRIENDS OF HARVARD BASKETBALL MURR CENTER, 65 NORTH HARVARD STREET BOSTON, MA 02163	N/A	509(A)(1) SCHOOL	EDUCATIONAL GRANT	2,500.
CAMP HARBOR VIEW FOUNDATION 200 CLARENDON STREET, 60TH FLOOR BOSTON, MA 02116	N/A	509(A)(1) PUBLIC CHARITY	HEALTH AND WELFARE	1,000.
FAMILY FOLK CHORALE PO BOX 214 ARLINGTON, MA 02476	N/A	509(A)(1) PUBLIC CHARITY	HEALTH AND WELFARE	100.
FRIENDS OF HARVARD BASEBALL DILLON FIELD HOUSE, 79 SOLDIERS FIELD ROAD CAMBRIDGE, MA 02138	N/A	509(A)(1) SCHOOL	EDUCATIONAL GRANT	10,000.
THREE BAYS PRESERVATION, INC. PO BOX 215 OSTERVILLE, MA 02655	N/A	509(A)(1) PUBLIC CHARITY	HEALTH AND WELFARE	1,000.
FRIENDS OF HARVARD FOOTBALL MURR CENTER, 65 NORTH HARVARD STREET BOSTON, MA 02163	N/A	509(A)(1) SCHOOL	EDUCATIONAL GRANT	10,000.
SPAULDING REHABILITATION HOSPITAL 1575 CAMBRIDGE STREET CAMBRIDGE, MA 02138	N/A	509(A)(1) PUBLIC CHARITY	HEALTH AND WELFARE	1,000.
Total from continuation sheets				

JOSEPH & KATHERINE O'DONNELL
CHARITABLE TRUST

04-6828957

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOSTON MARATHON JIMMY FUND WALK PO BOX 3595 <u>BOSTON, MA 02241</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH AND WELFARE	500.
BIG SISTER ASSOCIATION 161 MASSACHUSETTS AVENUE <u>BOSTON, MA 02115</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH AND WELFARE	5,000.
INVEST IN GIRLS, INC. PO BOX 960232 <u>BOSTON, MA 02196</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH AND WELFARE	500.
BIG BROTHERS BIG SISTERS OF MASS BAY 75 FEDERAL STREET, 8TH FLOOR <u>BOSTON, MA 02110</u>	N/A	509(A)(1) PUBLIC CHARITY	HEALTH AND WELFARE	1,000.
Total from continuation sheets				

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
78 APPLE INC		DONATED	02/14/11	04/11/13

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
33,814.	49,118.	0.	0.	<15,304.>

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
163 VISA INC CL A		DONATED	05/06/11	04/11/13

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
27,149.	22,676.	0.	0.	4,473.

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
93500 METRO PCS COMMUNICATIONS		DONATED		04/12/13

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1,062,666.	1,747,128.	0.	0.	<684,462.>

CAPITAL GAINS DIVIDENDS FROM PART IV					0.
--------------------------------------	--	--	--	--	----

TOTAL TO FORM 990-PF, PART I, LINE 6A					<695,293.>
---------------------------------------	--	--	--	--	------------

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY	80.	80.	
MORGAN STANLEY	156.	156.	
TOTAL TO PART I, LINE 3	236.	236.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY	7,053.	0.	7,053.	7,053.	
TO PART I, LINE 4	7,053.	0.	7,053.	7,053.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL AND ACCOUNTING	3,880.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,880.	0.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MA FILING FEE	125.	0.		0.
TO FORM 990-PF, PG 1, LN 18	125.	0.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	28.	0.		0.
TO FORM 990-PF, PG 1, LN 23	28.	0.		0.

FORM 990-PF

INTEREST AND PENALTIES

STATEMENT 7

TAX DUE FROM FORM 990-PF, PART VI	17,412.
LATE PAYMENT INTEREST	43.
LATE PAYMENT PENALTY	87.
SECTION 6651 LATE FILING PENALTY	784.
SECTION 6652 LATE FILING PENALTY	580.
 TOTAL AMOUNT DUE	 18,906.

FORM 990-PF

LATE PAYMENT PENALTY

STATEMENT 8

DESCRIPTION	DATE	AMOUNT	BALANCE	MONTHS	PENALTY
TAX DUE	05/15/14	17,412.	17,412.	1	87.
DATE FILED	06/13/14		17,412.		
 TOTAL LATE PAYMENT PENALTY					87.

FORM 990-PF

LATE PAYMENT INTEREST

STATEMENT 9

DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE	05/15/14	17,412.	17,412.	.0300		
LATE FILING PENALTY	05/15/14	784.	18,196.	.0300	29	43.
DATE FILED	06/13/14		18,239.			
 TOTAL LATE PAYMENT INTEREST						43.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box
• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form)

►

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

►

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number

Type or print	Name of exempt organization or other filer, see instructions JOSEPH & KATHERINE O'DONNELL CHARITABLE TRUST	Employer identification number (EIN) or 04-6828957
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions LOURIE & CUTLER, P.C., 60 STATE STREET	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions BOSTON, MA 02109	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

KELLY REALEJO

• The books are in the care of ► **55 CAMBRIDGE PARKWAY, SUITE 200 - CAMBRIDGE, MA 02142**
Telephone No ► **617-499-2700** Fax No ►
• If the organization does not have an office or place of business in the United States, check this box ►
• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ► If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for ► calendar year **2013** or ► tax year beginning , and ending

2 If the tax year entered in line 1 is for less than 12 months, check reason Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions **3a \$ 0.**

b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit **3b \$ 0.**

c **Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions **3c \$ 0.**

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions