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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Ford	alen	dar year 2013 or tax year beginning)		, and en	ding		
Nar	ne of	foundation					A Employer identificati	on number
В	LA	CK MOUNTAIN FOUN	DATION					
C	/0	SAMET & COMPANY					04-682548	7
Nun	ber ar	nd street (or P O box number if mail is not	delivered to street	t address)		Room/suite	B Telephone number	
1	33	O BOYLSTON STREE	${f T}$				617-731-1	.222
City	or to	own, state or province, country, and i	ZIP or foreign p	ostal code			C If exemption application i	s pending, check here
C	HE	STNUT HILL, MA	02467					
G	heck	all that apply: Initial retu	ırn	Initial return of a fo	rmer public cl	harity	D 1 Foreign organization	ons, check here
		Final retur	rn	Amended return				
		Address of	change	Name change			Foreign organizations check here and attach	meeting the 85% test, computation
H C	heck	type of organization: X Secti	on 501(c)(3) e	xempt private foundation			E If private foundation :	status was terminated
] Se	ction 4947(a)(1) nonexempt charitat	ole trust 🔲	Other taxable private founda	ition		under section 507(b)	
I Fa	ır ma	rket value of all assets at end of year	J Account	ıng method: X Cash	Accru	ıal	F If the foundation is in	a 60-month termination
(fr	om F	Part II, col (c), line 16)		ther (specify)			under section 507(b)	
	\$	1,307,063	. (Part I, colu	ımn (d) must be on cash t	basis)			
Pa	ırt I	Analysis of Revenue and Expense (The total of amounts in columns (b), (c),	S and (d) may not	(a) Revenue and	(b) Net in		(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column	(a))	expenses per books	inco	me	income	(cash basis only)
	1	Contributions, gifts, grants, etc., rec	eived				N/A	
	2	Check If the foundation is not require	d to attach Sch B					
	3	Interest on savings and temporary cash investments						
	4	Dividends and interest from securiti	es	42,321.	4	3,915.		STATEMENT 1
	5a	Gross rents						
	b	Net rental income or (loss)						
ø	6a	Net gain or (loss) from sale of assets not o	n line 10	<2,300.	>			
Revenue	Ь	Gross sales price for all assets on line 6a 23	<u>1,776.</u>					
ě	7	Capital gain net income (from Part IV, line	2)			0.		
Œ	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances						
	b	Less Cost of goods sold						
	C	Gross profit or (loss)						
	11	Other income		1,952.		<u>3,887.</u>		STATEMENT 2
	12	Total Add lines 1 through 11		41,973.	4	<u>0,028.</u>		
	13	Compensation of officers, directors, truste	es, etc	0.		0.		0.
	14	Other employee salaries and wages						
v		Pension plans, employee benefits					_	
1Se	16a	Legal fees						
per	b	<u> </u>	TMT 3	1,500.		750.		750.
Ä	C	•	TMT 4	3,300.		3,300.	RECE	IVED 0.
SCANNED OF 1 2 2 2011 Operating and Administrative Expense	17	Interest	m	1 222		1 005		
23	18		тмт 5	1,920.		<u>1,885.</u>	m	
୍ଦ Tis	19	Depreciation and depletion			.,		25 OCT 1	7 2014 9
€.Ē	20	Occupancy				******	1 (0)	SS SS
⊢ P	21	Travel, conferences, and meetings					OGDE	N. UT
	22	Printing and publications	m) em - C	150		150		
Ę	23	•	TMT 6	158.	· -	158.		0.
ŢŢ.	24	Total operating and administrative		6 070		c 000		505
30		expenses. Add lines 13 through 23	•	6,878.		6,093.		785.
A	25	Contributions, gifts, grants paid		51,000.				51,000.
Q Q	26	Total expenses and disbursements	S .	F. 0.00		c 000		F1 505
(J)		Add lines 24 and 25		57,878.		<u>6,093.</u>		51,785.
	27	Subtract line 26 from line 12:		115 005				
	ŀ	Excess of revenue over expenses and dist		<15,905.		2 025		
	l	Net investment income (if negative, e			3	<u>3,935.</u>	37 / 7	
3235		Adjusted net income (if negative, ente	er -0-)		L		N/A	5 000 DE (0040)

BLACK MOUNTAIN FOUNDATION

<u>Fo</u>	rm 99	0-PF (2013) C/O SAMET & COMPANY		04-6	825487 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	End of (b) Book Value	year (c) Fair Market Value
=	_ ·		(a) Book value	(D) DOOK Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	82,681.	120,568.	120 ECO
	2	Savings and temporary cash investments	02,001.	120,300.	120,568.
	1	Accounts receivable			
	١.	Less; allowance for doubtful accounts			
	4	Pledges receivable >			
	_ ا	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons			
	7				
	١.	Less: allowance for doubtful accounts			
Assets	8	Inventories for sale or use			
Ass	9	Prepaid expenses and deferred charges			
•	1	Investments - U.S. and state government obligations			
	1	Investments - corporate stock			
		Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	1	Investments - mortgage loans	001 561	007 760	1 106 405
	13	Investments - other STMT 7	981,561.	927,769.	1,186,495.
	14	Land, buildings, and equipment: basis			
	١	Less accumulated depreciation			
		Other assets (describe			
	16	Total assets (to be completed by all filers - see the	1 064 040	1 040 227	1 200 062
_	1-	instructions. Also, see page 1, item 1)	1,064,242.	1,048,337.	1,307,063.
	1	Accounts payable and accrued expenses			
	18	Grants payable			
ies	19	Deferred revenue			
ij	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			
	22	Other liabilities (describe)			
	00	Tablifichtitis and have 17 through 00)	0.	_	
_	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here	<u> </u>	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
S	24	-			
Š	24	Unrestricted Emporarily restricted		·- 	
or Fund Balances	26	Permanently restricted	-		
ĕ	20	Foundations that do not follow SFAS 117, check here			
Ξ		and complete lines 27 through 31			
ō	27	Capital stock, trust principal, or current funds	1,064,242.	1,048,337.	
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
Ę.	30	Total net assets or fund balances	1,064,242.	1,048,337.	
Z	"	Total lict assets of fully balances	1,004,242.	1,040,3371	
	31	Total liabilities and net assets/fund balances	1,064,242.	1,048,337.	
				2702070070	
	art	Analysis of Changes in Net Assets or Fund Ba	alances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mu	st agree with end-of-year figure reported on prior year's return)		1	1,064,242.
2	Ente	r amount from Part I, line 27a		2	<15,905.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	1,048,337.
		eases not included in line 2 (itemize)		5	0.
<u>6</u>	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	1,048,337.
					Form QQA_DF (2012)

Page 3

LONG TERM - PER	house, or comm		g., real estate, is. MLC Co.)		(b) Ho P - F D - I	w acquired Purchase Donation		acquired day, yr.)	(d) Date sold (mo., day, yr.)
a LONG TERM - PER SCHEDULE				-		P		12/31/13	
SHORT TERM - PE						P	VARI		12/31/13
)					_				
<u> </u>									
·									
(e) Gross sales price	(f) Depreciati (or allov			st or other basis expense of sale				Sain or (loss s (f) minus	(g)
221,965.	·- <u></u> -			221,05					907
9,811.				13,01	8.				<3,207
					_				
			<u> </u>						
Complete only for assets showing	gaın ın column (h) and owned by	the foundation	on 12/31/69				Col. (h) gair	
(i) F.M.V. as of 12/31/69	(j) Adjust			cess of col. (1)		C	ol. (k), but	not less that (from col.	10 -0-) or (h))
(1) 1.101.0. as 01 12/3 1/09	as of 12	/31/69	over	col. (j), if any					(יי <i>י</i>)
									907
									<3,207
•		If gain, also ente	er in Part I. line	 7	7				
Capital gain net income or (net capi	tal loss)	If (loss), enter -(1	2			<2,300
Net short-term capital gain or (loss)	`				1 [-	
If gain, also enter in Part I, line 8, co		Cilons 1222(3) a	iiu (0).		1				
If (loss), enter -0- in Part I, line 8	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				<i>}</i>	3		N/A	1
art V Qualification Un	der Section	4940(a) fo	r Dodugod	T N	1	etmont le			
		1 7370(6) 10	i neuuceu	l lax on Net	inve	erineiir ii	icome		
		<u> </u>				stitiettt II	icome		
or optional use by domestic private fo	oundations subje	<u> </u>				stillerit il	icome		
	oundations subje	<u> </u>				stillett II	icome		
or optional use by domestic private for ection 4940(d)(2) applies, leave this	oundations subje s part blank.	ect to the section	4940(a) tax on	net investment in	come.)	suileit II	icome		Yes X N
or optional use by domestic private for ection 4940(d)(2) applies, leave this is the foundation liable for the sectio	oundations subje s part blank. on 4942 tax on th	ect to the section	4940(a) tax on	net investment inc	come.)	stillett II	icome_		Yes X N
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BLACK MOUNTAIN FOUNDATION

DIACK MOUNTAIN FOOD			04-6	825487	, .	age 4
Form 990-PF (2013) C/O SAMET & COMPAN Part VI Excise Tax Based on Investment Income	ome (Section 4940(a)	. 4940(b), 4940(e), oi	r 4948 - s	see instru	uction	aye 4 IS)
1a Exempt operating foundations described in section 4940(d)(2), cl						<u> </u>
Date of ruling or determination letter:						
b Domestic foundations that meet the section 4940(e) requirements	s in Part V, check here	and enter 1%	11		6'	79.
of Part I, line 27b	,					
c All other domestic foundations enter 2% of line 27b. Exempt forei	gn organizations enter 4% of P	art I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and ta			2			0.
3 Add lines 1 and 2			3		6'	<u>79.</u>
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and ta	axable foundations only. Others	s enter -0-)	4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If a	ero or less, enter -0-		5		<u> 6 </u>	79.
6 Credits/Payments:	1	1				
a 2013 estimated tax payments and 2012 overpayment credited to	2013 6	a 2,280	<u>) </u>			
b Exempt foreign organizations - tax withheld at source	6		_			
c Tax paid with application for extension of time to file (Form 8868)			_			
d Backup withholding erroneously withheld	<u>_6</u>	d				
7 Total credits and payments. Add lines 6a through 6d			7		2,2	80.
8 Enter any penalty for underpayment of estimated tax. Check here			8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter am		•	▶ 9		1 6	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter		4 604	▶ 10		1,6	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax	< ▶	1,601. Refunded	<u> 11 </u>			0.
Part VII-A Statements Regarding Activities					Yes	No
1a During the tax year, did the foundation attempt to influence any na	ational, state, or local legislation	n or did it participate or interv	ene in	4.	162	
any political campaign?				1a	++	X
b Did it spend more than \$100 during the year (either directly or inc				1b	+-+	
If the answer is "Yes" to 1a or 1b, attach a detailed descrip		ppies of any materials publi	snea or			
distributed by the foundation in connection with the activi	ties			40		х
c Did the foundation file Form 1120-POL for this year?	40CE) imposed during the year			1c	+-+	
d Enter the amount (if any) of tax on political expenditures (section			o.			
(1) On the foundation. ► \$ (2			<u> </u>			
e Enter the reimbursement (if any) paid by the foundation during the managers. ► \$ 0.	e year for political expenditure	tax imposed on loundation				
managers. ► \$ 0 . 2 Has the foundation engaged in any activities that have not previous	icly been reported to the IDS2			2		х
If "Yes," attach a detailed description of the activities	asiy been reported to the ino.					
3 Has the foundation made any changes, not previously reported to	the IBS in its governing instri	ument articles of incorporation	n or			
bylaws, or other similar instruments? If "Yes," attach a confor		amont, artibles of moorporatio	,, 01	3		X
4a Did the foundation have unrelated business gross income of \$1,0				4a		X
b if "Yes," has it filed a tax return on Form 990-T for this year?	oo or more during the year		N/			
5 Was there a liquidation, termination, dissolution, or substantial co	ontraction during the year?			5		X
If "Yes," attach the statement required by General Instruction						
6 Are the requirements of section 508(e) (relating to sections 4941				}		
By language in the governing instrument, or	,					
By state legislation that effectively amends the governing instru	iment so that no mandatory dir	ections that conflict with the s	state law			
remain in the governing instrument?				6	X	
7 Did the foundation have at least \$5,000 in assets at any time duri	ng the year? If "Yes," comple	ete Part II, col. (c), and Part	XV	7_	X	
8a Enter the states to which the foundation reports or with which it i	s registered (see instructions)					
MA						
b If the answer is "Yes" to line 7, has the foundation furnished a cor	by of Form 990-PF to the Attorn	ney General (or designate)				
of each state as required by General Instruction G? If "No," a	ttach explanation			8b	X	
9 Is the foundation claiming status as a private operating foundation			calendar			
year 2013 or the taxable year beginning in 2013 (see instructions				9		X
10 Did any persons become substantial contributors during the tax	Year? If "Yes," attach a schedule lis	ting their names and addresses	STMT	8 10	X O DE	

BLACK MOUNTAIN FOUNDATION

Part VII-A Statements Hegarding Activities (continued)	_	990-PF (2013) C/O SAMET & COMPANY 04-682	5487		Page 5
section 512(h)(13)? If Yes, attach schedule (see instructions) 10 off the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If Yes, attach statement (see instructions) 10 off the foundation comply with the public inspection requirements for its annual returns and exemption application? Whoshe address > N/A 11 The books are in care of > LOWELL, BLAKE & ASSOCIATES, INC. Telephone no. > 5.17 - 4.2.2 - 0.0.64 12 Located at > 1.41 TREMONT STREET, STE 2.0, BOSTON, MA 13 X	Pa	rt VII-A Statements Regarding Activities (continued)			
If Yes, attach statement (see instructions) Doth the foundation comply with the public inspection requivements for its annual returns and exemption application? Webster address ▶ N/A 14 The books are in care of ▶ LOWELLI, BLAKE & ASSOCIATES, INC. Telephone no. ▶ 617-422-0064 Located at ▶ 141 TREMONT STREET, STE 200, BOSTON, MA ZIP+4 ▶ 02111-1209 15 Section 4947(s)(1) nonexempt characteristic trusts filing form 9509-6F in lieu of Form 1041-Check here and enter the amount of tax-exempt interest received or accreed during the year 16 Alary time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes, enter the name of the foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (letter decetly or indiracity); 1b Engage in this sale or exchange, or lessing of property with a disqualified person? 2b Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 2b Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 2c Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 2c Transfer any inconse or assess to a disqualified person (or make any of either available for the benefit or use of a disqualified person? 2c Transfer any inconse or assess to a disqualified person (or make any of either available for the pendit or use of a disqualified person? 2c Transfer any inconse or expert to 10 to employ the official of the pendit or to the pendity under the exception of the section 4942(s) (d) or an our ren	11		11		х
13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ➤ N/A 14 The books are in care of ➤ LOWELL, BLAKE & ASSOCIATES, INC. Telephone inc. ►617-422-0064 Located at ➤ 141 TREMONT STREET, STE 200, BOSTON, MA 279-4 DO2111-1209 Section 4947(9) nonexempt charactible trusts filling from 590-Fill in the of From 1941- Check here and enter the amount of tax-exempt interest received or accreed during the year 15 At any time during calendar years 103, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filling requirements for Form 10 F 90-22.1. If Yes, enter the name of the foreign country ➤ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 18 Jumps they set did the foundation (either decety) or indirectly); (1) Engage in the sale or exchange, or feathest to, or accept with a disqualified person? (2) Borrow money from, lend increty lo, or otherwise extend credit to for accept it from) a disqualified person? (3) Furnish poods, services, or feathless to (or accept them from) a disqualified person? (3) Furnish poods, services, or feathless to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or rembruse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of the three available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check No¹ if the foundation agreed or make a grant to or to employ the official for a period after termination of government service, if terminating within 90 disqualified person? In a file of the pay of the pay of the activation of the pay of the activation of dispose of the foreign of the pay of the	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
Website address ► N/A If he books are not set of ► LOWELTI, BLAKE & ASSOCIATES, INC. Telephone no. ► 617-422-0064 Located at ► 141 TREMONT STREET, STE 200, BOSTON, MA ZP+4 ► 02111-1209 15 Section 4947(s)(1) nonexempt charitable trusts filing form 939-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest reserved or accreed during the year 16 At any time during calendary year 2013, did the foundation have an interest in or a signature or other authority over a bank, securies, or other innancial account a foreign country? See the instructions for exceptions and filing requirements for Form TD F90-22.1, if Yes,* enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the wash of a disqualided person? (1) Engage in the sale of the exception of a disqualided person? (2) Borrow mony from, land money for or property with a disqualided person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualided person? (4) Pey companisation to, or pay or remembers the expenses of a disqualided person? (5) Transfer any income or assets to a disqualided person (or make any of either		If "Yes," attach statement (see instructions)	12		X
14. The books are in care of ▶ LOWELL, BLAKE & ASSOCIATES, INC. Telephone no. ▶6.17-42.2-0.06.4 (coated at ▶1.41 TREMONT STREET, STE 200, BOSTON, MA 2IP+4 ▶0.2111-1.209 15. Section 4947(a)(1) nonexempt charitable trusts thing form 990-9° in leu of form 1041-Chock here and enter the amount of tax-exempt interiors troceword or accrued during the year 16. All any time during calendar year 2013, dut the foundation have an interest in or a signature or other tax-exempt interiors. Yes No securities, or other financial account in a foreign country? 20. Set he instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country. 21. Statements Regarding Activities for Which Form 4720 May Be Required 22. Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 23. Furnish peods, services, or facilities to (or accept them from) a disqualified person? 24. Pay compensation to, or pay or remitives the expenses of, a disqualified person? 25. Transfer any momor or assets to a disqualified person (or make any of term available for the benefit or use of a disqualified person)? 26. Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 30 days.) 26. If any service is very to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 30 days.) 26. If any service is very to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 30 days.) 27. Transfer and the distribution encore (exception 4942(a)(a) and official for a period after termination of government service, if terminating with	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Locard at N 141 TREMONT STREET. STE 200, BOSTON, MA ZIP+4 D2111-1209 1 Section 4947(a(1) nonexempt charable trusts fling form 930-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16. Alary time during clainedary year 2013, did the foundation have an interest in or a signature or other authority over a bank, so the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes," enter the name of the foreign country? See the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year of the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a desqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept in them from) a disqualified person? (4) Pay compensation to, or pay or remburse the expenses of, a dequalified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to any one or or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of povernment around, a farmaniamy within 90 days, and the section 4942 (a) and a promise agreed to make a grant to or to employ the official for a period after termination of povernment mother legalding disaster assistance (see instructions)? (6) Agree to a far a current notice regarding disaster assistance sheek here (7) D4		Website address ► N/A			
15 Section 4947(a(1) nonexempt charitable trusts timing Form 990-PF in Neu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during celendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes,* enter the name of the foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes,* enter the name of the foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check No' if the foundation agreed for make a grant to or to employ the other available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check No' if the foundation or adjust on the acception of disaster assistance check here Did the foundation or acception and acception of disaster assistance check here Did the foundation or acception of 4942(a) (a) or a current notice regarding disaster assistance check here Did the foundation or engage in a prior year in any of the accid discribed in 1a, other than excepted acts, that were not corrected before the first day of the t	14	The books are in care of ▶ LOWELL, BLAKE & ASSOCIATES, INC. Telephone no. ▶617-4	122-0	064	
and enter the amount of tax-exempt interest received or accrued during the year 8 A tany time during calendar year 2013, dut the foundation have an interest in or a signature or other authority over a bank, so or their financial account in a foreign country? 8 See the instructions for exceptions and filing requirements for Form TDF 90-22.1. If Yes,* enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assests to a disqualified person (or make any of either available or the benefit or use of a disqualified person (or make any of either available or the boundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) (6) Agree to pay money or a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts fescribed in 1a, other than excepted acts, that were not corrected before the first day of the taxy set beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's beginning in 2013 as a result of		Located at ▶ 141 TREMONT STREET, STE 200, BOSTON, MA ZIP+4 ▶	2111	12	09
18 A tary time during calendar year 2013, od the foundation have an interest in or a signature or other authority over a bank, securities, or other inancial account in a foreign country?	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		>	
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		and enter the amount of tax-exempt interest received or accrued during the year	N		
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No (2) Borrow money from, land money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any incineor or assets to a disqualified person of make any of either available for the benefit or use of a disqualified person of make any of either available for the benefit or use of a disqualified person of make any of either available for the benefit or use of a disqualified person of make any of either available for the benefit or use of a disqualified person of make any of either available for the benefit or use of a disqualified person of make any of either available for the benefit or use of a disqualified person of make any of either available for the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any service is "Yes" to fall," (6), did any of the acts fall to quality under the exceptions described in Regulations section 53.4941(d)-3 or an a current notice regarding disaster assistance (see instructions)? 7 Taxes on failure to distribute more (section 4942(a)(does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 49	16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required		securities, or other financial account in a foreign country?	16		<u>X</u>
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defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years \[\]	2	, , , , , , , , , , , , , , , , , , ,	1		
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b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	a				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		before 2013?			
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statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ——————————————————————————————————	b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.					
Jes X No b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			2b		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) 1	C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
during the year? b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) 1		<u> </u>			
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May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that					
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Form 4720, to determine if the foundation had excess business holdings in 2013.) 1					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that Image: Control of the purpose			21		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4^				y
			48	-	
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				•
2 Compensation of five highest-paid employees (other than those i	ncluded on line 1). If none	, enter "NONE."	<u> </u>	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, othe allowances
NONE				
Total number of other employees paid over \$50,000		· · · · · · · · · · · · · · · · · · ·	•	- (

3 Five highest-paid independent contractors for professional services. If none, ent	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	···	
	····	
	 	
Total number of others receiving over \$50,000 for professional services		• (
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stati	stical information such as the	_
number of organizations and other beneficiaries served, conferences convened, research papers pro	oduced, etc.	Expenses
N/A		-
		0.
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year o	n lines 1 and 2.	Amount
N/A		
All other program-related investments. See instructions.	· · · · · · · · · · · · · · · · · · ·	
An other program-related investments, see instructions.		
	· · · · · · · · · · · · · · · · · · ·	
Total. Add lines 1 through 3	>	0,
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P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		· · · · · · · · · · · · · · · · · · ·
а	Average monthly fair market value of securities	1a	1,153,043.
	Average of monthly cash balances	1b	103,232.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,256,275
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,256,275.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	18,844.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,237,431.
6	Minimum investment return. Enter 5% of line 5	6	61,872.
Р	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	ıd certaın	
1	Minimum investment return from Part X, line 6	1	61,872.
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	679.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	61,193.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	61,193.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	61,193
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	51,785.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	1 11
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	51,785
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	51,785.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies foi	r the section
	4940(e) reduction of tay in those years		

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BLACK MOUNTAIN FOUNDATION

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI,				
line 7				61,193.
2 Undistributed income, if any, as of the end of 2013 a Enter amount for 2012 only			0.	
b Total for prior years:			0.	
g rotation prior yours.		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 19,065.	j			
b From 2009				
c From 2010 59,330.				
d From 2011				
e From 2012				
f Total of lines 3a through e	78,395.			
4 Qualifying distributions for 2013 from				
Part XII, line 4: \triangleright \$ 51,785.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			F1 70F
d Applied to 2013 distributable amount				51,785.
e Remaining amount distributed out of corpus	0.			9,408.
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	9,408.			9,408.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	68,987.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2012. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008	0 657			
not applied on line 5 or line 7	9,657.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	59,330.			
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9:	37,330.			
a Excess from 2009				
b Excess from 2010 59,330.	İ			
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				
				5 .000 DE (0040)

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	t XIV Private Operating Fo	oundations (see ins		I-A. guestion 9)	N/A	623467 Tage 10
	f the foundation has received a ruling or			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	11/ 11	
	oundation, and the ruling is effective for					
	Check box to indicate whether the found	•	•	in section	4942(j)(3) or	4942(j)(5)
	Enter the lesser of the adjusted net	Tax year	19 100110011011	Prior 3 years	<u> </u>	
	ncome from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	nvestment return from Part X for		. ,	<u> </u>	· · · · · · · · · · · · · · · · · · ·	
	each year listed					
	35% of line 2a	· · · · · · · · · · · · · · · · · · ·				
_	Qualifying distributions from Part XII,					
	ine 4 for each year listed					
	Amounts included in line 2c not			-		
	used directly for active conduct of					
	exempt activities					
	Qualifying distributions made directly					
	for active conduct of exempt activities.					
	Subtract line 2d from line 2c					
3 (Complete 3a, b, or c for the					
	alternative test relied upon: 'Assets" alternative test - enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying					
,	under section 4942(j)(3)(B)(i)					
	Endowment" alternative test - enter	1				
;	2/3 of minimum investment return shown in Part X, line 6 for each year listed					
	'Support" alternative test - enter:					
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
1	(2) Support from general public					
	and 5 or more exempt organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from			1		
	an exempt organization					
	(4) Gross investment income					<u> </u>
Par	t XV Supplementary Info			if the foundation	n had \$5,000 or n	nore in assets
	at any time during t		ructions.)			
	Information Regarding Foundation	-				
	List any managers of the foundation wh year (but only if they have contributed n			tributions received by th	e roundation before the c	lose of any tax
	NICHOLAS THORNDIK		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	List any managers of the foundation wh		no stock of a corporation	/or an aqually large port	ion of the ownerchin of a	nartnership or
D	other entity) of which the foundation ha	s a 10% or greater intere	st.	(or all equally large poin	ion of the ownership of a	partitership of
NON	JE					
	Information Regarding Contribut	ion. Grant. Gift. Loan	. Scholarship, etc., P	rograms:		
	Check here 🕨 🗶 if the foundation of				not accept unsolicited re	quests for funds. If
	the foundation makes gifts, grants, etc.	(see instructions) to indi-	viduals or organizations	under other conditions, (complete items 2a, b, c, a	nd d.
a	The name, address, and telephone num	ber or e-mail address of	the person to whom app	lications should be addr	essed:	
b	The form in which applications should t	e submitted and informa	tion and materials they s	should include;		
С	Any submission deadlines:					
d	Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	, kinds of institutions, or	other factors:	- · · ·
		,	•	·		

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Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or show any relationship to Foundation Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year SPAULDING REHAB - MORGAN FUND N/A PUBLIC CHARITY UNRESTRICTED 1575 CAMBRIDGE STREET CAMBRIDGE MA 02138 25,000. FRIENDS OF THE WEST RIVER TRAIL N/A PUBLIC CHARITY UNRESTRICTED 138 ELLIOT ST BRATTLEBORO, VT 05301 1,000. LATCHIS ARTS N/A PUBLIC CHARITY UNRESTRICTED 50 MAIN ST BRATTLEBORO, VT 05301 5,000. BRATTLEBORO MEMORIAL HOSPITAL N/A PUBLIC CHARITY UNRESTRICTED 17 BELMONT AVE BRATTLEBORO, VT 05301 10,000. BRATTLEBORO MUSEUM AND ARTS CENTER N/A PUBLIC CHARITY UNRESTRICTED 10 VERNON STREET BRATTLEBORO VT 05301 10 000. Total ➤ 3a 51 000. b Approved for future payment NONE Total

C/O SAMET & COMPANY

	Unrelated t	usiness income	Excluded by	y section 512, 513, or 514	(e)
nter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
Program service revenue:	code		Code		
a	1 1				
b		-			
C	1 1	_			
d	1 1				
e					<u> </u>
- Fore and contrasts from any example annual					<u> </u>
g Fees and contracts from government agencies Membership dues and assessments					
-			 		
Interest on savings and temporary cash					
Investments Dividends and interest from securities			14	42,321.	
	-		14	44,341.	
Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property		 	 -		
Net rental income or (loss) from personal					
property			1 4	1 050	
Other investment income			14	1,952.	
Gain or (loss) from sales of assets other			10	2 200	
than inventory			18	<2,300.>	· · · · · · · · · · · · · · · · · · ·
Net income or (loss) from special events			-		
Gross profit or (loss) from sales of inventory			-		
Other revenue:					
<u>a</u>	1 1				
b					
<u> </u>					··
d	— -				
Δ	— 	0.	 	41 072	
Cubiatal Add solumns (b) (d) and (c)	<u></u>	<u> </u>	<u> </u>	41,973.	
Subtotal. Add columns (b), (d), and (e)				13	41,97
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)	ations)				
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculated at the columns (b). Part XVI-B Relationship of Activities.	vities to the Accon				
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculated a columns. Part XVI-B Relationship of Activations (b) Explain below how each activity for with the foundation's exempt purposes (c)	vities to the Accon	olumn (e) of Part XVI-A			lishment of
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculated and the second se	vities to the Accon	olumn (e) of Part XVI-A			lishment of
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Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculated the color of th	vities to the Accon	olumn (e) of Part XVI-A			lishment of
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) eworksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activate in the foundation's exempt purposes (or the foundation's exempt purposes (or total activity for with the foundation's exempt purposes (or total activate for the foundation's exempt purpos	vities to the Accon	olumn (e) of Part XVI-A			lishment of
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculated a columns. Relationship of Activation of the columns (b), (d), and (e) Explain below how each activity for when the foundation's exempt purposes (or columns).	vities to the Accon	olumn (e) of Part XVI-A			lishment of

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		SAMET & COMPANY		04-68		e 13
Part >			and Transactions a	nd Relationships With Nonch	aritable	
	Exempt Organ	nizations			·	
				on described in section 501(c) of	Yes I	<u>No</u>
the	Code (other than section 501(o	c)(3) organizations) or in section	527, relating to political organ	izations?		
a Tra	nsfers from the reporting found	dation to a noncharitable exempt	organization of:			
(1)	Cash					<u>X</u>
(2)	Other assets				1a(2)	<u>X</u>
b Oth	er transactions:					
(1)	Sales of assets to a noncharita	able exempt organization				<u>X</u>
(2)	Purchases of assets from a no	oncharitable exempt organization				<u>X</u>
(3)	Rental of facilities, equipment,	or other assets				<u>X</u>
(4)	Reimbursement arrangements	3				<u>X</u>
(5)	Loans or loan guarantees					<u>X</u>
(6)	Performance of services or me	embership or fundraising solicita	itions			<u>X</u>
c Sha	aring of facilities, equipment, ma	ailing lists, other assets, or paid e	employees		1c	X
d If th	ne answer to any of the above is	"Yes," complete the following sc	chedule. Column (b) should alv	ways show the fair market value of the good	s, other assets,	
or s	services given by the reporting t	foundation. If the foundation rece	eived less than fair market valu	е in any transaction or sharing arrangemen	t, show in	
colu	umn (d) the value of the goods,	, other assets, or services receive	ed.			
(a) Line no	o (b) Amount involved	(c) Name of noncharita	ble exempt organization	(d) Description of transfers, transactions, a	nd sharing arrangement	s
		N/A	<u> </u>			
2a lst	he foundation directly or indirec	ctly affiliated with, or related to, o	ne or more tax-exempt organi	zations described		
ın s	section 501(c) of the Code (othe	er than section 501(c)(3)) or in se	ection 527?		Yes X	No
b If "\	es," complete the following sch	nedule				
	(a) Name of or	ganızatıon	(b) Type of organization	(c) Description of relation	nship	
	N/A					
					- 1 -	
				statements, and to the best of my knowledge	May the IRS discuss thi	ıs
Sign	and belief, it is true, correct, and co	implete Declaration of preparer (other t	than taxpayer) is based on all inform	iation of which preparer has any knowledge	return with the preparer shown below (see instr	r
Here	W. 12-4	-L 1 () L	10/14/14	TRUSTEE	X Yes	No
	Signature of officer or truste	e	Date	Title		
	Print/Type preparer's n	ame Preparer's	s signature	Date Check If PTI	N	
	JOHN J. CZ	ZYZEWSKI, \	\mathcal{M}	self- employed		
Paid	C.P.A.		XI VI/	10-12-2014 P	01243012	
Prepa	arer Firm's name > SAN	MET & COMPANY	the Contraction of the Contracti	Firm's EIN ► 04-		
Use (Only		V			
	Firm's address ▶ 13	330 BOYLSTON ST	REET			
	I	HESTNUT HILL, M		Phone no. (617)731-1222	<u>}</u>

FORM 990-PF	DIVIDENDS	AND INTER	REST	FROM SECU	RITIES S	TATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAI GAINS DIVIDENI		(A) REVENUE PER BOOKS			
WINSLOW, EVANS & CROCKER, INC.	42,321.		0.	42,321	. 43,915.		
TO PART I, LINE 4	42,321.		0.	42,321	43,915.		
FORM 990-PF		OTHER I	INCOM	E	S	TATEMENT	2
DESCRIPTION			REV		(B) NET INVEST- MENT INCOME		
K-1 WESTERN GAS PARTNERS LP K-1 ENTERPRISE PRODUCTS PARTNERS LP K-1 ENTERPRISE PRODUCTS PARTNERS LP K-1 WESTERN GAS PARTNERS LP				938. 0. 1,014. 0.	0.		
TOTAL TO FORM 990-P	F, PART I,	LINE 11		1,952.	<3,887.>		
FORM 990-PF		ACCOUNT	ING F	EES	S	TATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS			ADJUSTED	(D) CHARITAE PURPOSE	
TAX PREPARATION		1,500.	•	750.		75	50.
TO FORM 990-PF, PG	FORM 990-PF, PG 1, LN 16B 1,500.		750.		- 75	50.	

FORM 990-PF C	THER PROFES	SIONAL FEES	STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISOR FEES	3,300.	3,300.		0.	
TO FORM 990-PF, PG 1, LN 16C	3,300.	3,300.		0.	
FORM 990-PF	TAX	ES	S	ratement 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX WITHHELD FROM DIVIDENDS FOREIGN TAX WITHHELD FROM INTEREST FOUNDATION TAXES	1,746. 139. 35.	1,746. 139. 0.		0. 0. 35.	
TO FORM 990-PF, PG 1, LN 18	1,920.	1,885.		35.	
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OTHER EXP	158.	158.		0.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKE	r
SEE ATTACHED SCHEDULES	COST	927,769.	1,186,49	95.
TOTAL TO FORM 990-PF, PART II,	LINE 13	927,769.	1,186,49	95.
	SUBSTANTIAL CONTRIBU RT VII-A, LINE 10	TORS	STATEMENT	8
NAME OF CONTRIBUTOR	ADDRESS			
W. NICHOLAS THORNDIKE	C/O SAMET & CO BOYLSTON ST CHESTNUT HILL,	·	1330	

	IST OF OFFICERS, D	STATEMENT 9		
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
W. NICHOLAS THORNDIKE C/O SAMET & COMPANY PC, 1330 BOYLSTON ST CHESTNUT HILL, MA 02467	TRUSTEE 1.00	0.	0.	0.
JOAN I. THORNDIKE C/O SAMET & COMPANY PC, 1330 BOYLSTON ST CHESTNUT HILL, MA 02467	TRUSTEE	0.	0.	0.
EDWARD P. LAWRENCE C/O SAMET & COMPANY PC, 1330 BOYLSTON ST CHESTNUT HILL, MA 02467	TRUSTEE	0.	0.	0.
WILLIAM N. THORNDIKE, JR. C/O SAMET & COMPANY PC, 1330 BOYLSTON ST CHESTNUT HILL, MA 02467	TRUSTEE	0.	0.	0.
ALEXANDER L. THORNDIKE C/O SAMET & COMPANY PC, 1330 BOYLSTON ST CHESTNUT HILL, MA 02467	TRUSTEE	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	6, PART VIII	0.	0.	0.

Form 8868 (Rev 1-2014)					Page 2	
If you are filing for an Additional (Not Automatic) 3-Month E	xtension, c	complete only Part II and check this	box		ightharpoons X	
Note. Only complete Part II if you have already been granted an	automatic	3-month extension on a previously fi	ed Form 8	3868		
If you are filing for an Automatic 3-Month Extension, comple			 			
Part II Additional (Not Automatic) 3-Month E	Extensio	<u>.</u>				
		Enter filer's	identifyin	<u>g numb</u>	er, see instructions	
27 - 1				Employer identification number (EIN)		
print BLACK MOUNTAIN FOUNDATION				0.4. 6005.405		
by the C/O SAMET & COMPANY				04-6825487_ Social security number (SSN)		
Number, street, and room or suite no. If a PO box, see instructions 1330 BOYLSTON STREET			Social se	curity nu	mber (SSN)	
Orty, town or post office, state, and ZIP code For a	foreign add	ress, see instructions				
CHESTNUT HILL, MA 02467						
		-				
Enter the Return code for the return that this application is for (fi	le a separa	te application for each return)			0 4	
Application	Return	Application			Return	
ls For	Code	Is For			Code	
Form 990 or Form 990-EZ	01					
Form 990-BL	990-BL 02 Form 1041-A				08	
Form 4720 (individual)	03	Form 4720 (other than individual)			09	
Form 990-PF	04	Form 5227	10			
Form 990-T (sec 401(a) or 408(a) trust)				11		
Form 990-T (trust other than above)	06	Form 8870	a valv fila		12	
STOP! Do not complete Part II if you were not already grante LOWELL, BLAKE			ously ille	<u>u r om</u>	3000.	
 The books are in the care of ► 141 TREMONT ST 			MA 0	2111	-1209	
Telephone No ► 617-422-0064		Fax No ▶			_	
If the organization does not have an office or place of business	ss in the Ur	nited States, check this box			▶ □	
 If this is for a Group Return, enter the organization's four digit 	Group Exe	emption Number (GEN) li	this is foi	the who	ole group, check this	
box ▶ ☐ If it is for part of the group, check this box ▶ ☐			all memb	<u>ers the e</u>	extension is for	
•	NOVEM	BER 15, 2014				
5 For calendar year 2013 , or other tax year beginning _		, and ending			·	
6 If the tax year entered in line 5 is for less than 12 months,	check reas	on Initial return	Fınal r	eturn		
Change in accounting period						
7 State in detail why you need the extension	O S MILLES	D MILE THEODWAMTON	TECEC	CADY		
ADDITIONAL TIME IS NEEDED TO COMPLETE AND ACCURATE TAX RET		R THE INFORMATION	NECES	SAKI	TO FILE A	
COMPLETE AND ACCORATE TAX RET	UKIN •					
8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720	0 or 6069	enter the tentative tax less any				
nonrefundable credits. See instructions	o, or oooo,	onto the tentative tex, 1000 any	8a	\$	700.	
b If this application is for Forms 990-PF, 990-T, 4720, or 606	9. enter an	v refundable credits and estimated		_ 		
tax payments made Include any prior year overpayment a						
previously with Form 8868		, .	8b	\$	2,280.	
C Balance due. Subtract line 8b from line 8a Include your p	ayment wit	th this form, if required, by using				
EFTPS (Electronic Federal Tax Payment System) See inst	ructions	-	8c	\$	0.	
Signature and Verifica	ition mu	st be completed for Part II o	nly.	· · · · · ·		
Under penalties of perjury, I declare that I have examined this form, incluit is true, correct, and complete, and that I am authorized to prepare this		panying schedules and statements, and to	the best o	f my knov	wledge and belief,	
Signature Title	TRUST	EE	Date	•		
					rm 8868 (Rev 1-2014)	

12-31-13