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Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ☒ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities.	17,408	17,408		
	5a	Gross rents				
	b	Net rental income or (loss) _____				
	6a	Net gain or (loss) from sale of assets not on line 10	184,663			
	b	Gross sales price for all assets on line 6a 583,394				
	7	Capital gain net income (from Part IV, line 2) . . .		184,663		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)					
11	Other income (attach schedule)	672				
12	Total. Add lines 1 through 11	202,743	202,071			
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	10,211	10,211		
	14	Other employee salaries and wages		0	0	0
	15	Pension plans, employee benefits		0	0	
	16a	Legal fees (attach schedule).				0
	b	Accounting fees (attach schedule).	575	575	0	0
	c	Other professional fees (attach schedule)				0
	17	Interest				0
	18	Taxes (attach schedule) (see instructions)				0
	19	Depreciation (attach schedule) and depletion . . .	0	0		
	20	Occupancy				
	21	Travel, conferences, and meetings		0	0	
	22	Printing and publications		0	0	
	23	Other expenses (attach schedule).	35	35		
	24	Total operating and administrative expenses. Add lines 13 through 23	10,821	10,821	0	0
	25	Contributions, gifts, grants paid	33,500			33,500
	26	Total expenses and disbursements. Add lines 24 and 25	44,321	10,821	0	33,500
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	158,422			
	b	Net investment income (if negative, enter -0-)		191,250		
	c	Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	11,784	22,097	22,097
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	445,592	593,749	660,867
	c	Investments—corporate bonds (attach schedule).	167,018	167,018	164,004
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			0
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	624,394	782,864	846,968
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	624,394	782,864	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	624,394	782,864	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	624,394	782,864	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	624,394
2	Enter amount from Part I, line 27a	2	158,422
3	Other increases not included in line 2 (itemize) ▶ _____	3	50
4	Add lines 1, 2, and 3	4	782,866
5	Decreases not included in line 2 (itemize) ▶ _____	5	2
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	782,864

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	184,663
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	38,237	700,106	0 054616
2011	24,296	683,341	0 035555
2010	28,033	654,227	0 042849
2009	37,688	593,414	0 06351
2008	28,381	705,903	0 040205

2	Total of line 1, column (d).	2	0 236735
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047347
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	769,680
5	Multiply line 4 by line 3.	5	36,442
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,913
7	Add lines 5 and 6.	7	38,355
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	33,500

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	3,825
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	3,825
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	3,825
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	120	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	0	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	120
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	3,705
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 0 Refunded		11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either - By language in the governing instrument, or - By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of TD Bank NA Telephone no (617) 737-3637 Located at 200 STATE STREET BOSTON MA ZIP+4 02109			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-BStatements Regarding Activities for Which Form 4720 May Be Required (continued)

5aDuring the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

YesNo

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

YesNo

(3) Provide a grant to an individual for travel, study, or other similar purposes?

Yes

YesNo

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

YesNo

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

YesNo

bIf any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

cIf the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6aDid the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

YesNo

bDid the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7aAt any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

YesNo

bIf yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIIIInformation About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TD Bank NA	Trustee	10,211		
200 State Street	1			
Boston, MA 02109				

2Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	768,501
b	Average of monthly cash balances.	1b	12,900
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	781,401
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	781,401
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	11,721
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	769,680
6	Minimum investment return. Enter 5% of line 5.	6	38,484

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	38,484
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	3,825
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,825
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	34,659
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	34,659
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	34,659

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	33,500
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	33,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	33,500
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1		Distributable amount for 2013 from Part XI, line 7			
2		Undistributed income, if any, as of the end of 2013			
a		Enter amount for 2012 only.			
b		Total for prior years 2011, 20, 20			
3		Excess distributions carryover, if any, to 2013			
a		From 2008.			
b		From 2009.			
c		From 2010.			
d		From 2011.			
e		From 2012.			
f		Total of lines 3a through e.			
4		Qualifying distributions for 2013 from Part XII, line 4 \$ 33,500			
a		Applied to 2012, but not more than line 2a			
b		Applied to undistributed income of prior years (Election required—see instructions).			
c		Treated as distributions out of corpus (Election required—see instructions).			
d		Applied to 2013 distributable amount.			
e		Remaining amount distributed out of corpus			
5		Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6		Enter the net total of each column as indicated below:			
a		Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b		Prior years' undistributed income Subtract line 4b from line 2b.			
c		Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d		Subtract line 6c from line 6b Taxable amount—see instructions.			
e		Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions.			
f		Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014.			
7		Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).			
8		Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).			
9		Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a.			
10		Analysis of line 9			
a		Excess from 2009.			
b		Excess from 2010.			
c		Excess from 2011.			
d		Excess from 2012.			
e		Excess from 2013.			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Jason Arcelay TD Bank
200 State Street
Boston, MA 02109
(617) 737-3637

b

The form in which applications should be submitted and information and materials they should include

Letter to the trustee

c

Any submission deadlines

None

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Secondary school students of Gardner, MA seeking post-secondary education at college or graduate school

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	33,500
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
120 ABBVIE INC		2010-05-27	2013-01-15
20 ABBVIE INC		2012-05-29	2013-01-15
50 WALT DISNEY CO		2012-01-09	2013-02-04
40 HOME DEPOT INC		2008-04-04	2013-02-04
20 CELGENE CORP		2011-11-03	2013-03-19
60 COLGATE PALMOLIVE		2011-04-21	2013-03-19
70 GILEAD SCIENCES INC		2011-04-26	2013-03-19
30 HOME DEPOT INC		2008-04-04	2013-03-19
320 MONDELEZ INTERNATIONAL INC		2012-08-22	2013-05-20
70 WELLPOINT INC COM		2012-06-15	2013-05-20
10 ABBOTT LABORATORIES		2012-05-29	2013-05-31
10 AMERICAN EXPRESS CO		2006-08-17	2013-05-31
10 ARCHER DANIELS MID		2011-03-02	2013-05-31
10 BED BATH & BEYOND INC		2011-11-03	2013-05-31
10 BERKSHIRE HATHAWAY INC DEL CL B NEW		2012-05-29	2013-05-31
10 BROADCOM CORP		2012-03-26	2013-05-31
10 CHEVRONTEXACO CORP		2011-05-09	2013-05-31
30 CISCO SYSTEMS INC		2007-10-04	2013-05-31
10 COCA COLA CO		2012-05-10	2013-05-31
10 COGNIZANT TECHNLGY SLTNS COR		2012-12-03	2013-05-31
20 COMCAST CORP CL A		2012-12-03	2013-05-31
10 CONOCOPHILLIPS COM		2012-09-13	2013-05-31
10 DANAHER CORP		2011-04-26	2013-05-31
10 WALT DISNEY CO		2012-01-09	2013-05-31
30 E M C CORP MASS		2006-11-17	2013-05-31
10 FREEPORT-MCMORAN COPPER & GOCL B		2012-02-06	2013-05-31
20 GILEAD SCIENCES INC		2012-05-29	2013-05-31
10 ILLINOIS TOOL WKS INC		2007-06-04	2013-05-31
10 J P MORGAN CHASE & CO		2006-07-17	2013-05-31
10 JOHNSON & JOHNSON		2012-05-29	2013-05-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
10 MERCK & CO INC NEW COM		2012-05-29	2013-05-31
20 MICROSOFT CORP		2006-08-25	2013-05-31
10 NEXTERA ENERGY INC COM		2012-05-10	2013-05-31
20 ORACLE SYSTEMS CORPORATION		2011-06-15	2013-05-31
10 PFIZER, INC		2012-12-03	2013-05-31
10 PRECISION CASTPARTS CORP		2012-10-15	2013-05-31
10 QUALCOMM INC		2010-11-08	2013-05-31
20 SPECTRA ENERGY CORP		2012-01-09	2013-05-31
20 U S BANCORP		2008-03-31	2013-05-31
10 VERIZON COMMUNICATION		2008-09-22	2013-05-31
10 WALGREEN CO		2013-03-19	2013-05-31
20 WELLS FARGO & COMPANY NEW		2010-03-16	2013-05-31
10 YUM BRANDS INC		2012-01-09	2013-05-31
10 ACE LTD		2011-05-23	2013-05-31
10 TRANSOCEAN LTD ZUG NAMEN AKT		2012-08-22	2013-05-31
10 CHECK POINT SOFTWARE TECHNOLOGIES LTD		2011-07-26	2013-05-31
40 BROADCOM CORP		2012-09-13	2013-06-27
180 BROADCOM CORP		2012-03-26	2013-06-27
70 DIAGEO PLC ADR		2009-07-07	2013-06-27
30 CELGENE CORP		2012-04-12	2013-08-16
30 ECOLAB INC		2012-05-10	2013-08-16
70 GILEAD SCIENCES INC		2012-05-29	2013-08-16
40 HOME DEPOT INC		2008-04-04	2013-08-16
10 CELGENE CORP		2011-11-03	2013-10-22
10 FREEPORT-MCMORAN COPPER & GOCL B		2012-02-06	2013-10-22
10 HOME DEPOT INC		2008-03-31	2013-10-22
10 INTERNATIONAL PAPER		2013-08-16	2013-10-22
10 J P MORGAN CHASE & CO		2006-07-17	2013-10-22
10 QUALCOMM INC		2012-09-13	2013-10-22
10 WALGREEN CO		2012-10-15	2013-10-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
10 CHECK POINT SOFTWARE TECHNOLOGIES LTD		2011-07-26	2013-10-22
90 AMERICAN EXPRESS CO		2009-08-26	2013-12-02
190 ARCHER DANIELS MID		2012-02-16	2013-12-02
90 ARCHER DANIELS MID		2013-03-19	2013-12-02
140 BED BATH & BEYOND INC		2012-06-15	2013-12-02
30 BERKSHIRE HATHAWAY INC DEL CL B NEW		2013-03-19	2013-12-02
90 BERKSHIRE HATHAWAY INC DEL CL B NEW		2012-05-29	2013-12-02
10 CAPITAL ONE FINANCIAL CORP		2011-07-14	2013-12-02
60 CELGENE CORP		2011-11-03	2013-12-02
130 CHEVRONTEXACO CORP		2010-06-24	2013-12-02
560 CISCO SYSTEMS INC		2010-08-24	2013-12-02
330 COCA COLA CO		2012-05-29	2013-12-02
110 COGNIZANT TECHN LGY SLTNS COR		2012-12-03	2013-12-02
20 COLGATE PALMOLIVE		2012-05-29	2013-12-02
20 COMCAST CORP CL A		2012-12-03	2013-12-02
250 COMCAST CORP CL A		2012-08-22	2013-12-02
140 CONOCOPHILLIPS COM		2012-09-13	2013-12-02
20 DANAHER CORP		2011-04-26	2013-12-02
220 WALT DISNEY CO		2008-03-11	2013-12-02
450 E M C CORP MASS		2006-11-17	2013-12-02
70 ECOLAB INC		2010-05-14	2013-12-02
20 EXXON MOBIL CORP		2011-05-09	2013-12-02
270 FREEPORT-MCMORAN COPPER & GOCL B		2012-09-13	2013-12-02
220 GILEAD SCIENCES INC		2011-04-25	2013-12-02
150 HOME DEPOT INC		2008-03-31	2013-12-02
210 ILLINOIS TOOL WKS INC		2012-01-24	2013-12-02
60 INTERNATIONAL BUSINESS MACHINES		2011-06-15	2013-12-02
230 J P MORGAN CHASE & CO		2006-07-17	2013-12-02
170 JOHNSON & JOHNSON		2012-05-29	2013-12-02
300 MERCK & CO INC NEW COM		2012-05-29	2013-12-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
160 NEXTERA ENERGY INC COM		2012-05-10	2013-12-02
80 PNC BANK CORP		2011-12-16	2013-12-02
300 PFIZER, INC		2012-12-03	2013-12-02
30 PRECISION CASTPARTS CORP		2012-10-15	2013-12-02
200 QUALCOMM INC		2012-09-13	2013-12-02
300 SPECTRA ENERGY CORP		2012-01-09	2013-12-02
120 STARBUCKS CORP		2011-09-08	2013-12-02
140 3M COMPANY		2012-08-22	2013-12-02
390 U S BANCORP		2009-08-26	2013-12-02
60 UNION PACIFIC CORP		2012-02-06	2013-12-02
250 VERIZON COMMUNICATION		2012-06-15	2013-12-02
100 WALGREEN CO		2013-03-19	2013-12-02
200 WALGREEN CO		2012-10-15	2013-12-02
320 WELLS FARGO & COMPANY NEW		2009-06-04	2013-12-02
20 YUM BRANDS INC		2013-03-19	2013-12-02
80 YUM BRANDS INC		2012-01-09	2013-12-02
130 ACE LTD		2011-07-14	2013-12-02
260 TRANSOCEAN LTD ZUG NAMEN AKT		2012-08-22	2013-12-02
110 CHECK POINT SOFTWARE TECHNOLOGIES LTD		2011-07-26	2013-12-02
40 VENTAS INC COM REIT		2013-12-02	2013-12-03
50 VENTAS INC COM REIT		2013-12-02	2013-12-05
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,094		2,976	1,118
682		645	37
2,718		1,996	722
2,679		1,161	1,518
2,234		1,288	946
6,740		4,112	2,628
3,132		1,382	1,750
2,086		871	1,215
9,864		8,201	1,663
5,441		4,947	494
369		297	72
763		536	227
325		369	-44
687		618	69
1,146		794	352
361		386	-25
1,241		1,044	197
731		969	-238
403		388	15
650		679	-29
807		747	60
620		566	54
624		540	84
638		399	239
747		385	362
311		463	-152
1,100		509	591
706		523	183
552		410	142
851		625	226

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
471		375	96
702		520	182
759		650	109
683		628	55
274		252	22
2,152		1,654	498
639		477	162
614		609	5
707		653	54
491		300	191
482		451	31
820		578	242
682		596	86
904		682	222
505		489	16
500		589	-89
1,346		1,434	-88
6,059		6,880	-821
8,057		5,149	2,908
3,986		2,078	1,908
2,745		1,947	798
3,997		1,605	2,392
3,025		1,131	1,894
1,608		644	964
364		463	-99
749		275	474
444		479	-35
541		410	131
690		630	60
586		361	225

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
589		589	
7,768		4,208	3,560
7,665		6,521	1,144
3,631		2,957	674
10,926		9,042	1,884
3,489		3,070	419
10,466		7,060	3,406
726		493	233
9,642		3,864	5,778
15,948		8,639	7,309
11,839		14,387	-2,548
13,165		12,689	476
10,277		7,470	2,807
1,303		990	313
989		747	242
12,363		8,146	4,217
10,228		7,692	2,536
1,500		1,072	428
15,603		6,829	8,774
10,709		5,772	4,937
7,439		3,385	4,054
1,872		1,470	402
9,290		11,828	-2,538
16,238		4,297	11,941
12,009		4,129	7,880
16,707		9,579	7,128
10,684		9,958	726
13,244		9,428	3,816
15,988		10,514	5,474
14,968		10,829	4,139

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
13,451		9,727	3,724
6,184		4,431	1,753
9,529		7,560	1,969
7,767		4,963	2,804
14,701		10,277	4,424
9,989		8,972	1,017
9,742		4,678	5,064
18,132		11,347	6,785
15,329		10,255	5,074
9,807		6,218	3,589
12,303		8,092	4,211
5,882		4,510	1,372
11,764		7,227	4,537
14,180		5,677	8,503
1,557		1,390	167
6,228		3,510	2,718
13,283		6,973	6,310
13,052		12,110	942
6,806		6,296	510
2,241		2,244	-3
2,837		2,805	32
			2,481

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,118
			37
			722
			1,518
			946
			2,628
			1,750
			1,215
			1,663
			494
			72
			227
			-44
			69
			352
			-25
			197
			-238
			15
			-29
			60
			54
			84
			239
			362
			-152
			591
			183
			142
			226

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			96
			182
			109
			55
			22
			498
			162
			5
			54
			191
			31
			242
			86
			222
			16
			-89
			-88
			-821
			2,908
			1,908
			798
			2,392
			1,894
			964
			-99
			474
			-35
			131
			60
			225

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,560
			1,144
			674
			1,884
			419
			3,406
			233
			5,778
			7,309
			-2,548
			476
			2,807
			313
			242
			4,217
			2,536
			428
			8,774
			4,937
			4,054
			402
			-2,538
			11,941
			7,880
			7,128
			726
			3,816
			5,474
			4,139

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,724
			1,753
			1,969
			2,804
			4,424
			1,017
			5,064
			6,785
			5,074
			3,589
			4,211
			1,372
			4,537
			8,503
			167
			2,718
			6,310
			942
			510
			-3
			32

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JACOB CORMIER C/O DOROTHY K HOPKINS SCH FUND WORCESTER,MA 01608	NONE	NONE	SCHOLARSHIP	3,500
BRIAN P CONNORS C/O DOROTHY K HOPKINS SCH FUND WORCESTER,MA 01608	NONE	NONE	SCHOLARSHIP	3,500
GEORGE TYROS C/O DOROTHY K HOPKINS SCH FUND WORCESTER,MA 01608	NONE	NONE	SCHOLARSHIP	3,500
BENJAMIN M LEWIS C/O DOROTHY K HOPKINS SCH FUND WORCESTER,MA 01608	NONE	NONE	SCHOLARSHIP	3,500
JAMISON PETER CRAFT C/O DOROTHY K HOPKINS SCH WORCESTER,MA 01608	NONE	NONE	SCHOLARSHIP	3,500
GLENN R BUTLER JR C/O DOROTHY K HOPKINS SCH WORCESTER,MA 01608	NONE	NONE	SCHOLARSHIP	3,500
DANIEL J COMEAU C/O DOROTHY K HOPKINS SCH WORCESTER,MA 01608	NONE	NONE	SCHOLARSHIP	3,500
COREY JAMES BACIGALUPO C/O DOROTHY K HOPKINS SCH WORCESTER,MA 01608	NONE	NONE	SCHOLARSHIP	2,000
APRIL MARIE AGNELLI C/O DOROTHY K HOPKINS SCH WORCESTER,MA 01608	NONE	NONE	SCHOLARSHIP	3,500
DANIEL A JACKSON C/O DOROTHY K HOPKINS SCH WORCESTER,MA 01608	NONE	NONE	SCHOLARSHIP	3,500
Total  3a				33,500

TY 2013 Accounting Fees Schedule

Name: DOROTHY K HOPKINS SCHOLARSHIP FUND 42A048018

EIN: 04-6661947

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	575	575		

TY 2013 Other Decreases Schedule

Name: DOROTHY K HOPKINS SCHOLARSHIP FUND 42A048018

EIN: 04-6661947

Description	Amount
ROUNDING	2

TY 2013 Other Expenses Schedule

Name: DOROTHY K HOPKINS SCHOLARSHIP FUND 42A048018

EIN: 04-6661947

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER NON-ALLOCABLE EXPENSE -	35	35		0

TY 2013 Other Income Schedule

Name: DOROTHY K HOPKINS SCHOLARSHIP FUND 42A048018

EIN: 04-6661947

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
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TY 2013 Other Increases Schedule

Name: DOROTHY K HOPKINS SCHOLARSHIP FUND 42A048018

EIN: 04-6661947

Description	Amount
CASH / ACCRUAL ADJUSTMENT	50