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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

and ending

Name of foundation

ONE WORLD FUND

Number and street (or P.O. box number if mail is not delivered to street address)

38 ESSEX STREET

City or town, state or province, country, and ZIP or foreign postal code

ANDOVER, MA 01810

A Employer identification number

04-6485766

B Telephone number

978-474-4201

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply

☐

Initial return

Final return

Address change

☐

Initial return of a former public charity

Amended return

Name change

H Check type of organization

☒

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 17,463,655. (Part I, column (d) must be on cash basis.)

J Accounting method

☒

Cash

☐

Accrual

☐ Other (specify)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	11,024,814.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	66,246.	66,246.	66,246.	
4 Dividends and interest from securities	182,387.	182,387.	182,387.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	513,400.			
b Gross sales price for all assets on line 6a	5,097,283.			
7 Capital gain net income (from Part IV, line 2)		513,400.		
8 Net short-term capital gain			N/A	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	11,786,847.	762,033.	248,633.	
13 Compensation of officers, directors, trustees, etc.	109,074.	109,074.	0.	0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees STMT 1	340.	340.	0.	0.
b Accounting fees STMT 2	3,000.	3,000.	0.	0.
c Other professional fees STMT 3	158,519.	158,519.	0.	0.
17 Interest				
18 Taxes STMT 4	70.	70.	0.	0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 5	360.	0.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23	271,363.	271,003.	0.	0.
25 Contributions, gifts, grants paid	460,000.			460,000.
26 Total expenses and disbursements. Add lines 24 and 25	731,363.	271,003.	0.	460,000.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	11,055,484.			
b Net investment income (if negative, enter -0-)		491,030.		
c Adjusted net income (if negative, enter -0-)			248,633.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

Assets

1	Cash - non-interest-bearing		67,231.	132,196.	132,196.
2	Savings and temporary cash investments				
3	Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
4	Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons				
7	Other notes and loans receivable ▶	973,992.			
	Less: allowance for doubtful accounts ▶	0.	1,119,688.	973,992.	973,992.
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments - U S and state government obligations				
b	Investments - corporate stock	STMT 6	2,117,763.	13,253,978.	16,357,467.
c	Investments - corporate bonds				
11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶				
12	Investments - mortgage loans				
13	Investments - other				
14	Land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		3,304,682.	14,360,166.	17,463,655.

Liabilities

17	Accounts payable and accrued expenses				
18	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable				
22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.	

Net Assets or Fund Balances

	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
24	Unrestricted				
25	Temporarily restricted				
26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
27	Capital stock, trust principal, or current funds		120,000.	120,000.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds		3,184,682.	14,240,166.	
30	Total net assets or fund balances		3,304,682.	14,360,166.	
31	Total liabilities and net assets/fund balances		3,304,682.	14,360,166.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,304,682.
2	Enter amount from Part I, line 27a	2	11,055,484.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	14,360,166.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	14,360,166.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	5,097,283.	4,583,883.	513,400.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			513,400.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	513,400.
Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	-7,670.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	221,718.	3,504,124.	.063273
2011	207,000.	3,563,191.	.058094
2010	200,000.	3,410,276.	.058646
2009	220,000.	3,333,484.	.065997
2008	204,617.	3,180,586.	.064333

2 Total of line 1, column (d)	2	.310343
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.062069
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	9,031,269.
5 Multiply line 4 by line 3	5	560,562.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,910.
7 Add lines 5 and 6	7	565,472.
8 Enter qualifying distributions from Part XII, line 4	8	460,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	9,821.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	9,821.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	9,821.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	4,638.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	5,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	9,638.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	183.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

STMT 7

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X
14	The books are in care of ► KAREN MILLER Telephone no ► 978-474-4201 Located at ► 38 ESSEX STREET, ANDOVER, MA ZIP+4 ► 01810	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	Yes No 16 X X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes," to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DIANA DEVEGH	TRUSTEE			
9 WASHINGTON PLACE - APT 3G	5.00	44,540.	0.	0.
NEW YORK, NY 10011				
RICHARD HEALEY	TRUSTEE			
64R PROSPECT STREET	5.00	64,534.	0.	0.
CAMBRIDGE, MA 02139				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2013)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes			
a	Average monthly fair market value of securities	1a	7,985,998.
b	Average of monthly cash balances	1b	135,963.
c	Fair market value of all other assets	1c	1,046,840.
d	Total (add lines 1a, b, and c)	1d	9,168,801.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,168,801.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	137,532.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,031,269.
6	Minimum investment return. Enter 5% of line 5	6	451,563.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	451,563.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	9,821.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	9,821.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	441,742.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	441,742.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	441,742.

Part XII **Qualifying Distributions** (see instructions)

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	460,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	460,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	460,000.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				441,742.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008	46,354.			
b From 2009	53,326.			
c From 2010	29,592.			
d From 2011	34,756.			
e From 2012	49,076.			
f Total of lines 3a through e	213,104.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 460,000.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				441,742.
e Remaining amount distributed out of corpus	18,258.			
5 Excess distributions carryover applied to 2013 (if an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below	231,362.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	46,354.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	185,008.			
10 Analysis of line 9				
a Excess from 2009	53,326.			
b Excess from 2010	29,592.			
c Excess from 2011	34,756.			
d Excess from 2012	49,076.			
e Excess from 2013	18,258.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon.

a "Assets" alternative test - enter
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV		Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--	--

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SEE STATEMENT 8

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
a Paid during the year				
A MUSICAL HEART 7303 CEDAR AVENUE TAKOMA PARK, MD 20912	NONE	CHARITABLE	TO SUPPORT MUSICIANS PLAYING LIVE MUSIC TO FOR PATIENTS IN HOSPICE	2,500.
AMERICAN BALLET THEATRE 890 BROADWAY NEW YORK, NY 10011	NONE	CHARITABLE	FUNDS TO DEVELOP BALLETS AND ENCOURAGE CREATION OF NEW WORKS	25,000.
AUBURN THEOLOGICAL SEMINARY 3041 BROADWAY NEW YORK, NY 10027	NONE	CHARITABLE	TO SUPPORT EDUCATION AND RESEARCH	5,000.
REARLEY SCHOOL 310 EAST 83RD STREET NEW YORK, NY 10028	NONE	CHARITABLE	TO SUPPORT VARIOUS SCHOOL PROGRAMS	25,000.
CELEBRATE THE BEAT 1089 COOK STREET DANVER, CO 80206	NONE	CHARITABLE	TO SUPPORT EDUCATION IN INSPIRATIONAL MUSIC AND DANCE CLASSES TO CHILDREN	10,000.
Total	SEE CONTINUATION SHEET(S)			460,000.
b Approved for future payment				
NONE				
Total				0.

ONE WORLD FUND

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1 SHS ALLEGION PUBLIC	P	03/18/13	12/02/13
b	2,000 SHS DU PONTE DE MEMOUR & CO	D	10/03/12	10/29/13
c	1,980 SHS EXXON MOBIL CORP	D	10/03/12	10/29/13
d	3,000 SHS MERCK & CO INC	D	10/03/12	10/29/13
e	2,000 PFIZER INCORPORATED	D	10/03/12	10/29/13
f	2,000 SHS AMEREN CORPORATION	P	06/20/12	10/29/13
g	5,500 SHS CENTERPOINT ENERGY	P	06/19/12	12/31/13
h	1,500 SHS ENTERGY CORP	P	06/20/12	12/31/13
i	1,000 SHS EXELON CORPORATION	P	08/07/12	10/29/13
j	7,000 SHS PEPSCO HOLDINGS	P	08/07/12	12/31/13
k	4,000 SHS PUB SVC ENT GROUP	P	10/03/12	12/31/13
l	1,000 SHS SOUTHWEST GAS CORP	P	01/19/10	10/29/13
m	1,000 SHS EXELON CORPORATION	P	08/07/12	01/22/13
n	1,500 SHS PUBLIC SVC ENT GROUP	P	08/07/12	03/07/13
o	6,000 SHS ABBVIE INC	D	10/03/12	05/20/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 28.		22.	6.
b 123,026.		98,880.	24,146.
c 175,405.		181,566.	-6,161.
d 136,637.		137,340.	-703.
e 61,759.		50,640.	11,119.
f 73,049.		68,358.	4,691.
g 130,580.		116,533.	14,047.
h 95,162.		103,370.	-8,208.
i 27,893.		38,310.	-10,417.
j 134,554.		135,848.	-1,294.
k 132,600.		129,141.	3,459.
l 54,254.		29,102.	25,152.
m 30,337.		38,310.	-7,973.
n 49,375.		49,078.	297.
o 279,784.		209,490.	70,294.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			** 6.
b			24,146.
c			-6,161.
d			-703.
e			11,119.
f			4,691.
g			14,047.
h			-8,208.
i			-10,417.
j			-1,294.
k			3,459.
l			25,152.
m			-7,973.
n			297.
o			70,294.

- 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }
- 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8 }

** (SHORT-TERM)

ONE WORLD FUND

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	100,000 SHS AMERICAN EXPRESS CO	D	10/03/12	05/20/13
b	3,000 SHS AT&T INC	D	10/03/12	05/20/13
c	4,000 SHS CVS CAREMARK CORP	D	10/03/12	05/20/13
d	1,000 SHS DIGITAL REALTY TRUST INC	D	10/03/12	05/20/13
e	1,171 SHS EXPRESS SCRIPTS HLDG	D	10/03/12	05/20/13
f	20,000 SHS GENL ELECTRIC CO	D	10/03/12	05/20/13
g	5,000 SHS HCP INC	D	10/03/12	05/20/13
h	600 SHS HOSPIRA INC	D	10/03/12	05/20/13
i	5,000 SHS INTEL CORP	D	10/03/12	05/20/13
j	2,500 SHS ISHARES MSCI EMERGING MARKETS	D	10/03/12	05/20/13
k	6,000 SHS KIMBERLY CLARK CORP	D	10/03/12	05/20/13
l	1,000 SHS MCDONALDS CORP	D	10/03/12	05/20/13
m	4,000 SHS MICROSOFT	D	10/03/12	05/20/13
n	900 SHS POTASH CORP	D	10/03/12	05/20/13
o	3,000 SHS PPG INDUSTRIES	D	10/03/12	05/20/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	123,745.	127,338.	-3,593.
b	111,595.	114,510.	-2,915.
c	236,517.	195,440.	41,077.
d	62,891.	69,710.	-6,819.
e	71,884.	76,444.	-4,560.
f	466,784.	458,200.	8,584.
g	272,953.	226,550.	46,403.
h	21,518.	20,280.	1,238.
i	119,812.	112,750.	7,062.
j	108,250.	103,800.	4,450.
k	621,356.	518,700.	102,656.
l	101,395.	90,350.	11,045.
m	139,435.	119,440.	19,995.
n	39,227.	37,413.	1,814.
o	473,131.	349,830.	123,301.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			-3,593.
b			-2,915.
c			41,077.
d			-6,819.
e			-4,560.
f			8,584.
g			46,403.
h			1,238.
i			7,062.
j			4,450.
k			102,656.
l			11,045.
m			19,995.
n			1,814.
o			123,301.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1,000 SHS TRANSOCEAN LTD	D	10/03/12	05/20/13
b	5,000 SHS VANGUARD BD	D	10/03/12	05/20/13
c	2,000 SHS VENTAS INC	D	10/03/12	05/20/13
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 53,746.		45,120.	8,626.
b 404,086.		406,800.	-2,714.
c 164,515.		125,220.	39,295.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			8,626.
b			-2,714.
c			39,295.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	513,400.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	-7,670.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FSISI/DISSENT 310 RIVERSIDE DRIVE NEW YORK, NY 10025	NONE	CHARITABLE	TO SUPPORT PROGRAM	10,000.
HAITIAN HEALTH FOUNDATION 97 SHERMAN STREET NORWICH, CT 06360	NONE	CHARITABLE	TO IMPROVE HEALTH & WELLBEING OF POOR AND SICK AND WITH FOCUS ON WOMEN WITH CHILDREN.	10,000.
HEART & HAND FUND/PEACE DEVELOPMENT FUND PO BOX 3070 HALF MOON BAY, CA 94019	NONE	CHARITABLE	SUPPORTS WOMEN AND LGBTI INITIATIVES FOR PEACE IN THE UNITED STATES AND THE BALKANS.	5,000.
JUDSON MEMORIAL CHURCH 55 WASHINGTON SQUARE SOUTH NEW YORK, NY 10012	NONE	CHARITABLE	FUNDS THE HILDEGARD RESEARCH PROJECT	5,000.
MOVEMENT GENERATION 435 14TH STREET, 5TH FLOOR OAKLAND, CA 94812	NONE	CHARITABLE	FUNDS THE CULTURE STRIKE PROGRAM	10,000.
NATIONAL PEOPLE'S ACTION 810 NORTH MILWAUKEE AVENUE CHICAGO, IL 60642	NONE	CHARITABLE	STRENGTHEN ORGANIZATION AND DEVELOP GRASS ROOTS	25,000.
PAUL TAYLOR DANCE COMPANY 551 GRAND STREET NEW YORK, NY 10002	NONE	CHARITABLE	PROMOTE ARTISTIC EXPRESSION THROUGH DANCE	5,000.
TAKE ACTION MINNESOTA 1821 UNIVERSITY AVENUE WEST, SUITE S-137 SAINT PAUL, MN 55104	NONE	CHARITABLE	TO UNITE THE POWER OF DIVERSE INDIVIDUALS	25,000.
THE AMERICAN PROSPECT 1710 RHODE ISLAND AVE NW, 12TH FLOOR WASHINGTON, DC 20036	NONE	CHARITABLE	AN INDEPENDENT, NON-PROFIT PUBLICATION, COMMITTED TO REPORTING AND ANALYSIS THAT SUPPORTS	25,000.
THE COMMONWEALTH INSTITUTE PO BOX 398105, INMAN SQUARE POST OFFICE CAMBRIDGE, MA 02139	NONE	CHARITABLE	INDEPENDENT, NON-GOVERNMENTAL PUBLIC POLICY RESEARCH CENTER	35,000.
Total from continuation sheets				392,500.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE FOUNDRY THEATER 140 2ND AVENUE, SUITE 405 NEW YORK, NY 10003	NONE	CHARITABLE	TO SUPPORT IN THE DEVELOPMENT, PREMIERE, AND TOUR THEATRICAL WORKS	2,500.
THE LARK THEATRE COMPANY 939 EIGHTH AVE, SUITE 301 NEW YORK, NY 10019	NONE	CHARITABLE	TO PROVIDE WRITERS FREEDOM AND RESOURCES	30,000.
THE NATION INSTITUTE 116 EAST 16TH STREET, 8TH FLOOR NEW YORK, NY 10003	NONE	CHARITABLE	TO SUPPORT INDEPENDENT PRESS AND ADVANCING SOCIAL JUSTICE AND CIVIL RIGHTS	10,000.
THE PUBLIC THEATER 425 LAFAYETTE STREET NEW YORK, NY 10003	NONE	CHARITABLE	TO SUPPORT THEATER IN SHAKESPEARE, THE CLASSICS, MUSICALS, CONTEMPORARY AND EXPERIMENTAL	5,000.
UNION THEOLOGICAL SEMINARY 3041 BROADWAY NEW YORK, NY 10027	NONE	CHARITABLE	FUNDS THE CENTER ON RACE, RELIGION, AND ECONOMIC DEMO	75,000.
V-DAY 388 MARKET STREET, SUITE 400 SAN FRANCISCO, CA 94111	NONE	CHARITABLE	FOR A GLOBAL MOVEMENT TO STOP VIOLENCE AGAINST WOMEN AND GIRLS	35,000.
WORCESTER SHAKESPEARE COMPANY, LTD. 220 GREAT BARRINGTON ROAD HOUSATONIC, MA 01236	NONE	CHARITABLE	PUBLIC SERVICE, CHARITABLE EDUCATIONAL AND THEATRICAL PURPOSES	70,000.
YOUTHBUILD USA 58 DAY STREET SOMERVILLE, MA 02144	NONE	CHARITABLE	SUPPORT YOUTH&COMMUNITY DEVELOPMENT FIELDS TO DIMINISH POVERTY	10,000.
Total from continuation sheets				

Part XV. Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - THE AMERICAN PROSPECT

AN INDEPENDENT, NON-PROFIT PUBLICATION, COMMITTED TO REPORTING AND
ANALYSIS THAT SUPPORTS EFFORTS FOR A HEALTHY, FAIR ECONOMY AND AN
INCLUSIVE DEMOCRACY.

NAME OF RECIPIENT - THE PUBLIC THEATER

TO SUPPORT THEATER IN SHAKESPEARE, THE CLASSICS, MUSICALS,
CONTEMPORARY AND EXPERIMENTAL PERFORMANCES

FORM 990-PF		LEGAL FEES			STATEMENT	1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
LEGAL FEE	340.	340.	0.	0.		
TO FM 990-PF, PG 1, LN 16A	340.	340.	0.	0.		

FORM 990-PF		ACCOUNTING FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
ACCOUNTING FEE	3,000.	3,000.	0.	0.		
TO FORM 990-PF, PG 1, LN 16B	3,000.	3,000.	0.	0.		

FORM 990-PF		OTHER PROFESSIONAL FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
MANAGEMENT FEE	127,370.	127,370.	0.	0.		
CONSULTING FEE	31,149.	31,149.	0.	0.		
TO FORM 990-PF, PG 1, LN 16C	158,519.	158,519.	0.	0.		

FORM 990-PF		TAXES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
STATE FILING FEES	70.	70.	0.	0.		
TO FORM 990-PF, PG 1, LN 18	70.	70.	0.	0.		

FORM 990-PF		OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
BANK CHARGES	360.	0.	0.	0.		
TO FORM 990-PF, PG 1, LN 23	360.	0.	0.	0.		

FORM 990-PF		CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE			
	13,253,978.	16,357,467.			
TOTAL TO FORM 990-PF, PART II, LINE 10B	13,253,978.	16,357,467.			

FORM 990-PF		LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10		STATEMENT	7
-------------	--	---	--	-----------	---

NAME OF CONTRIBUTOR	ADDRESS
THE ESTATE OF JOSEPHINE L. MURRAY	38 ESSEX STREET ANDOVER, MA 01845

F M 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 8

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTEDRICHARD HEALY C/O ONE WORLD FUND
64R PROSPECT STREET
CAMBRIDGE, MA 02139TELEPHONE NUMBER

617-803-6040

FORM AND CONTENT OF APPLICATIONSWRITTEN LETTER WITH COPY OF INTERNAL REVENUE CODE SECTION 501(C)(3)
EXEMPTIONANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDSORGANIZATIONS THAT ARE INTERNAL REVENUE CODE SECTION 501(C)(3) EXEMPT
ORGANIZATIONS

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions ONE WORLD FUND	Employer identification number (EIN) or 04-6485766
	Number, street, and room or suite no. If a P.O. box, see instructions. 38 ESSEX STREET	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. ANDOVER, MA 01810	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

KAREN MILLER

- The books are in the care of ► **38 ESSEX STREET - ANDOVER, MA 01810**

Telephone No. ► **978-474-4201**

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

► ☒ calendar year **2013** or

► ☐ tax year beginning , and ending

- 2** If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	9,638.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	4,638.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	5,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions