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## Form 990-PF

Department of the Treasury  
Internal Revenue ServiceReturn of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

► Do not enter Social Security numbers on this form as it may be made public.  
► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013 or tax year beginning , and ending

<p>Name of foundation <b>The George F &amp; Sybil H Fuller Foundation</b></p> <p>Number and street (or P O box number if mail is not delivered to street address) <b>370 Main Street</b></p> <p>City or town, state or province, country, and ZIP or foreign postal code <b>Worcester MA 01608</b></p> <p>G Check all that apply</p> <p><input type="checkbox"/> Initial return   <input type="checkbox"/> Initial return of a former public charity  <input type="checkbox"/> Final return   <input type="checkbox"/> Amended return  <input type="checkbox"/> Address change   <input type="checkbox"/> Name change</p> <p>H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation  <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust   <input type="checkbox"/> Other taxable private foundation</p> <p>I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ <b>55,754,146</b> (Part I, column (d) must be on cash basis)</p>		<p>A Employer identification number <b>04-6125606</b></p> <p>B Telephone number (see instructions) <b>508-755-1684</b></p> <p>C If exemption application is pending, check here ► <input type="checkbox"/></p> <p>D 1 Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/></p> <p>E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/></p> <p>F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/></p>																																																		
		<p><b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</p> <table border="1"> <tr> <td rowspan="12"> <p>1 Contributions, gifts, grants, etc., received (attach schedule)  2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B  3 Interest on savings and temporary cash investments  4 Dividends and interest from securities  5a Gross rents  b Net rental income or (loss)  6a Net gain or (loss) from sale of assets not on line 10  b Gross sales price for all assets on line 6a <b>12,918,116</b>  7 Capital gain net income (from Part IV, line 2)  8 Net short-term capital gain  9 Income modifications  10a Gross sales less returns and allowances  b Less Cost of goods sold  c Gross profit or (loss) (attach schedule)  11 Other income (attach schedule) <b>See Stmt</b>  12 Total. Add lines 1 through 11</p> </td> <td>(a) Revenue and expenses per books</td> <td>(b) Net investment income</td> <td>(c) Adjusted net income</td> <td>(d) Disbursements for charitable purposes (cash basis only)</td> </tr> <tr><td></td><td></td><td></td><td></td></tr> <tr><td></td><td>643</td><td>643</td><td>643</td></tr> <tr><td></td><td>1,101,936</td><td>1,101,936</td><td>1,101,936</td></tr> <tr><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td>RECEIVED</td></tr> <tr><td></td><td>1,593,583</td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td>RECEIVED</td></tr> <tr><td></td><td>1,593,583</td><td>1,593,583</td><td>MAY 19 2014</td></tr> <tr><td></td><td></td><td></td><td>RECEIVED</td></tr> <tr><td></td><td>0</td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td>OGDEN, UT</td></tr> </table>				<p>1 Contributions, gifts, grants, etc., received (attach schedule)  2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B  3 Interest on savings and temporary cash investments  4 Dividends and interest from securities  5a Gross rents  b Net rental income or (loss)  6a Net gain or (loss) from sale of assets not on line 10  b Gross sales price for all assets on line 6a <b>12,918,116</b>  7 Capital gain net income (from Part IV, line 2)  8 Net short-term capital gain  9 Income modifications  10a Gross sales less returns and allowances  b Less Cost of goods sold  c Gross profit or (loss) (attach schedule)  11 Other income (attach schedule) <b>See Stmt</b>  12 Total. Add lines 1 through 11</p>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)						643	643	643		1,101,936	1,101,936	1,101,936								RECEIVED		1,593,583						RECEIVED		1,593,583	1,593,583	MAY 19 2014				RECEIVED		0				
<p>1 Contributions, gifts, grants, etc., received (attach schedule)  2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B  3 Interest on savings and temporary cash investments  4 Dividends and interest from securities  5a Gross rents  b Net rental income or (loss)  6a Net gain or (loss) from sale of assets not on line 10  b Gross sales price for all assets on line 6a <b>12,918,116</b>  7 Capital gain net income (from Part IV, line 2)  8 Net short-term capital gain  9 Income modifications  10a Gross sales less returns and allowances  b Less Cost of goods sold  c Gross profit or (loss) (attach schedule)  11 Other income (attach schedule) <b>See Stmt</b>  12 Total. Add lines 1 through 11</p>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)																																																
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<p><b>Operating and Administrative Expenses</b></p> <p>13 Compensation of officers, directors, trustees, etc  14 Other employee salaries and wages  15 Pension plans, employee benefits  16a Legal fees (attach schedule) <b>See Stmt</b>  b Accounting fees (attach schedule) <b>See Stmt</b>  c Other professional fees (attach schedule) <b>Stmt</b>  17 Interest  18 Taxes (attach schedule) (see instructions) <b>Stmt</b>  19 Depreciation (attach schedule) and depletion <b>Stmt</b>  20 Occupancy  21 Travel, conferences, and meetings  22 Printing and publications  23 Other expenses (att. sch) <b>See Stmt</b>  24 Total operating and administrative expenses.  Add lines 13 through 23</p>		164,000	82,000		71,000																																															
			21,943	10,972		10,971																																														
			8,157	4,079		4,078																																														
			14,400	7,200		7,200																																														
			25,542	25,542																																																
			64,660	51,693		12,967																																														
			2,178																																																	
			38,991			38,991																																														
			8,787			8,787																																														
			348,658	181,486	0	153,994																																														
			3,485,506			3,485,506																																														
<p>25 Contributions, gifts, grants paid  26 Total expenses and disbursements. Add lines 24 and 25</p>		3,834,164	181,486	0	3,639,500																																															
			-1,137,646																																																	
			2,515,032			1,102,935																																														

For Paperwork Reduction Act Notice, see instructions.

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Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash – non-interest-bearing		97,955	68,886	68,886
	2 Savings and temporary cash investments		1,466,945	191,256	191,256
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (att. schedule) ►	0			
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments – U S and state government obligations (attach schedule)	See Stmt 8			
	b Investments – corporate stock (attach schedule)		5,106,928	3,453,736	3,453,736
	c Investments – corporate bonds (attach schedule)				
	11 Investments – land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach sch.) ►				
	12 Investments – mortgage loans				
	13 Investments – other (attach schedule)	See Statement 9	45,171,232	52,032,123	52,032,123
	14 Land, buildings, and equipment basis ►	93,484			
	Less accumulated depreciation (attach sch.) ► Stmt 10	85,339	10,321	8,145	8,145
	15 Other assets (describe ►	)			
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)		51,853,381	55,754,146	55,754,146
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ►	See Statement 11 )	12,390		
	23 Total liabilities (add lines 17 through 22)		12,390	0	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg , and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds		51,840,991	55,754,146	
	30 Total net assets or fund balances (see instructions)		51,840,991	55,754,146	
	31 Total liabilities and net assets/fund balances (see instructions)		51,853,381	55,754,146	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	51,840,991
2 Enter amount from Part I, line 27a	2	-1,137,646
3 Other increases not included in line 2 (itemize) ► See Statement 12	3	5,050,801
4 Add lines 1, 2, and 3	4	55,754,146
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	55,754,146

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## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a Morgan Stanley 034669</b>			<b>P</b>	<b>Various</b>	<b>Various</b>
<b>b Morgan Stanley 034545</b>			<b>P</b>	<b>Various</b>	<b>Various</b>
<b>c Morgan Stanley 025358</b>			<b>P</b>	<b>Various</b>	<b>Various</b>
<b>d Morgan Stanley 025356</b>			<b>P</b>	<b>Various</b>	<b>Various</b>
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a 1,665</b>		<b>5,000</b>		<b>-3,335</b>	
<b>b 164,622</b>		<b>199,063</b>		<b>-34,441</b>	
<b>c 1,995,185</b>		<b>1,997,716</b>		<b>-2,531</b>	
<b>d 10,756,644</b>		<b>9,122,754</b>		<b>1,633,890</b>	
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
<b>a</b>				<b>-3,335</b>	
<b>b</b>				<b>-34,441</b>	
<b>c</b>				<b>-2,531</b>	
<b>d</b>					<b>1,633,890</b>
<b>e</b>					
<b>2 Capital gain net income or (net capital loss)</b>	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		<b>2</b>	<b>1,593,583</b>	
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)</b>	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>1,596,918</b>	

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	<b>3,034,625</b>	<b>46,516,191</b>	<b>0.065238</b>
2011	<b>2,935,108</b>	<b>45,584,610</b>	<b>0.064388</b>
2010	<b>3,719,376</b>	<b>50,822,368</b>	<b>0.073184</b>
2009	<b>3,581,107</b>	<b>49,446,588</b>	<b>0.072424</b>
2008	<b>3,193,649</b>	<b>57,096,220</b>	<b>0.055935</b>

2 Total of line 1, column (d)

**2 0.331169**3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the  
number of years the foundation has been in existence if less than 5 years**3 0.066234**

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5

**4 53,394,605**

5 Multiply line 4 by line 3

**5 3,536,538**

6 Enter 1% of net investment income (1% of Part I, line 27b)

**6 25,150**

7 Add lines 5 and 6

**7 3,561,688**

8 Enter qualifying distributions from Part XII, line 4

**8 3,639,500**If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the  
Part VI instructions

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04-6125606

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## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1	25,150
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	2	0
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	3	25,150
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
3	Add lines 1 and 2	5	25,150
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	22,960
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	22,960
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	17
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,207
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ►	11	
		Refunded	

## Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a		<input checked="" type="checkbox"/>	
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	Yes	No
1b	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	<input checked="" type="checkbox"/>	
1c	Did the foundation file Form 1120-POL for this year?	Yes	No
1c		<input checked="" type="checkbox"/>	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		
(1)	On the foundation ► \$ _____	(2)	On foundation managers ► \$ _____
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	Yes	No
2	If "Yes," attach a detailed description of the activities	<input checked="" type="checkbox"/>	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	Yes	No
3	<input checked="" type="checkbox"/>		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	Yes	No
4a		<input checked="" type="checkbox"/>	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	Yes	No
4b		<input checked="" type="checkbox"/>	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	Yes	No
5	If "Yes," attach the statement required by General Instruction T	<input checked="" type="checkbox"/>	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	Yes	No
6	• By language in the governing instrument, or	<input checked="" type="checkbox"/>	
6	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	Yes	No
7		<input checked="" type="checkbox"/>	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ►		
MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	Yes	No
8b		<input checked="" type="checkbox"/>	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	Yes	No
9		<input checked="" type="checkbox"/>	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	Yes	No
10		<input checked="" type="checkbox"/>	

## Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **gsfullerfoundation.org** 13

14 The books are in care of ► **Mark W. Fuller, Treasurer**  
370 Main Street, Suite 660

Telephone no ► **508-755-1684**Located at ► **Worcester****MA**ZIP+4 ► **01608**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ► **15** ►

16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ►

16	Yes	No

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  Yes  No

b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

**N/A**► 

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?

If "Yes," list the years ► **20 20 20 20**

Yes	No

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► **20 20 20 20**

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

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## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A	5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		6b
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A	7b

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 13				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<b>NONE</b>		

**Total number of others receiving over \$50,000 for professional services****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

**1 Contributions, gifts and grants provided to 109 organizations in 2013.****3,485,506****2 Related administrative expenses.****153,994****3****4****Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

**1 N/A****2**

All other program-related investments. See instructions

**3****Total. Add lines 1 through 3**Form **990-PF** (2013)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	50,116,486
b	Average of monthly cash balances	1b	95,937
c	Fair market value of all other assets (see instructions)	1c	3,995,298
d	<b>Total</b> (add lines 1a, b, and c)	1d	54,207,721
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	54,207,721
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	813,116
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	53,394,605
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	2,669,730

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part )

1	Minimum investment return from Part X, line 6	1	2,669,730
2a	Tax on investment income for 2013 from Part VI, line 5	2a	25,150
b	Income tax for 2013 (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	25,150
3	Distributable amount before adjustments Subtract line 2c from line 1	3	2,644,580
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,644,580
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	2,644,580

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	1a	3,639,500
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1b	
b	Program-related investments – total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the	3b	
a	Suitability test (prior IRS approval required)	4	3,639,500
b	Cash distribution test (attach the required schedule)	5	25,150
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	3,614,350
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)		
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				2,644,580
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008	354,474			
b From 2009	1,119,632			
c From 2010	1,192,078			
d From 2011	672,717			
e From 2012	754,727			
f Total of lines 3a through e	4,093,628			
4 Qualifying distributions for 2013 from Part XII, line 4 ► \$ 3,639,500				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				2,644,580
e Remaining amount distributed out of corpus	994,920			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:	5,088,548			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	354,474			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	4,734,074			
10 Analysis of line 9				
a Excess from 2009	1,119,632			
b Excess from 2010	1,192,078			
c Excess from 2011	672,717			
d Excess from 2012	754,727			
e Excess from 2013	994,920			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling				► <input type="text"/>
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities				
	Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test – enter				
(1)	Value of all assets				
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c	"Support" alternative test – enter				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3)	Largest amount of support from an exempt organization				
(4)	Gross investment income				

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**N/A**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**N/A****2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

**Mark W. Fuller 508-755-1684****370 Main Street, Suite 660 Worcester MA 01608**

b The form in which applications should be submitted and information and materials they should include.

**See Statement 14**

c Any submission deadlines

**N/A**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**N/A**

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year <b>See Attached Schedule</b>			<b>Operating, Capital, and Scholarships</b>	<b>3,485,506</b>
<b>Total</b>			► 3a	<b>3,485,506</b>
b Approved for future payment <b>N/A</b>				
<b>Total</b>			► 3b	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

**1 Program service revenue**

a \_\_\_\_\_  
 b \_\_\_\_\_  
 c \_\_\_\_\_  
 d \_\_\_\_\_  
 e \_\_\_\_\_  
 f \_\_\_\_\_

g Fees and contracts from government agencies

**2 Membership dues and assessments****3 Interest on savings and temporary cash investments****4 Dividends and interest from securities****5 Net rental income or (loss) from real estate**

a Debt-financed property  
 b Not debt-financed property

**6 Net rental income or (loss) from personal property****7 Other investment income****8 Gain or (loss) from sales of assets other than inventory****9 Net income or (loss) from special events****10 Gross profit or (loss) from sales of inventory****11 Other revenue a**

b \_\_\_\_\_  
 c \_\_\_\_\_  
 d \_\_\_\_\_  
 e \_\_\_\_\_

**12 Subtotal Add columns (b), (d), and (e)****14 643****14 1,101,936****18 356****18 1,593,583****0 2,696,518 0****13 Total. Add line 12, columns (b), (d), and (e)****13 2,696,518**

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
<b>N/A</b>	

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a Transfers from the reporting foundation to a noncharitable exempt organization of**

- (1) Cash
- (2) Other assets

**b Other transactions**

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return  
with the preparer shown below  
(see instructions)?  Yes  No

**Sign  
Here**

Janice L. Fuller

5

Trusted

Signature of officer or trustee		Date	Title	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name		Preparer's signature	Date
	<b>Mark L. Love, CPA</b>		<i>Mark L. Love, CPA</i>	<b>05/14/14</b>
	Firm's name ► <b>M Love &amp; Associates, LLC</b>		PTIN <b>P00516264</b>	
Firm's address ► <b>67 Millbrook Street Worcester, MA 01606</b>		Firm's EIN ► <b>46-4181625</b>		
		Phone no <b>508-797-5200</b>		

**Statement 1 - Form 990-PF, Part I, Line 11 - Other Income**

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Litigation settlements	\$ 356	\$ 356	\$ 356
Total	\$ 356	\$ 356	\$ 356

**Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Legal fees	\$ 8,157	\$ 4,079	\$ 0	\$ 4,078
Total	\$ 8,157	\$ 4,079	\$ 0	\$ 4,078

**Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Accounting Fees	\$ 14,400	\$ 7,200	\$ 0	\$ 7,200
Total	\$ 14,400	\$ 7,200	\$ 0	\$ 7,200

**Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment fees	\$ 25,542	\$ 25,542	\$ 0	\$ 0
Total	\$ 25,542	\$ 25,542	\$ 0	\$ 0

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**Statement 5 - Form 990-PF, Part I, Line 18 - Taxes**

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
Tax on investment inc	\$ 41,763	\$ 41,763		\$ 8,395
Payroll Taxes	16,791	8,396		4,572
Property Taxes	4,572			
Foreign Taxes	1,534	1,534		
Total	\$ 64,660	\$ 51,693	\$ 0	\$ 12,967

**Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation**

<u>Description</u>	<u>Date Acquired</u>	<u>Cost Basis</u>	<u>Prior Year Depreciation</u>	<u>Method</u>	<u>Life</u>	<u>Current Year Depreciation</u>	<u>Net Investment Income</u>	<u>Adjusted Net Income</u>
Furniture & Fixtures	\$ 67,802	\$ 70,701	Straight Line	Var	\$ 2,178	\$ 2,178	\$ 0	\$ 0
Leasehold Improvements	12,824	12,461	Straight Line	Var	\$ 2,178	\$ 0	\$ 0	\$ 0
Total	\$ 80,626	\$ 83,162						

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**Statement 7 - Form 990-PF, Part I, Line 23 - Other Expenses**

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
Expenses				\$
Bank Service charges	150			150
Insurance	4,168			4,168
Meals and Entertainment	1,903			1,903
Memberships	1,050			1,050
Supplies	862			862
Postage and Delivery	139			139
Repairs	515			515
Total	<u>\$ 8,787</u>	<u>0</u>	<u>\$ 0</u>	<u>\$ 8,787</u>

**Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
Corporate Stock- Morgan Stanley	<u>\$ 5,106,928</u>	<u>\$ 3,453,736</u>		<u>\$ 3,453,736</u>
Total	<u>\$ 5,106,928</u>	<u>\$ 3,453,736</u>		<u>\$ 3,453,736</u>

**Statement 9 - Form 990-PF, Part II, Line 13 - Other Investments**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
Private Investments REITS - Carey	\$ 929,975	\$ 889,097		\$ 889,097
Private Investments - UBS	90,673	55,576		55,576
Private Investments - Concentric	906,107	500,160		1,000,384
Special Investment Funds - Morgan	3,556,485	2,749,350		2,749,350
Private Investments - Biomedical	500,160	500,160		500,160
Private Investments - ECI Biotech	450,000	450,000		450,000
Private Investments - Grove Instrum	1,100,000	1,100,000		1,100,000
Mutual Funds - Morgan Stanley	37,637,832	45,787,780		45,287,556
<b>Total</b>	<b>\$ 45,171,232</b>	<b>\$ 52,032,123</b>		<b>\$ 52,032,123</b>

**Statement 10 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment**

<u>Description</u>	<u>Beginning Net Book</u>	<u>End Cost / Basis</u>	<u>End Accumulated Depreciation</u>	<u>Net FMV</u>
Furniture and Equipment	\$ 5,002	\$ 74,507	\$ 70,575	\$ 3,933
Leasehold Improvements	363	12,824	12,461	363
Furniture and Equipment	870	1,200	570	630
Furniture and Equipment	4,086	4,953	1,733	3,219
<b>Total</b>	<b>\$ 10,321</b>	<b>\$ 93,484</b>	<b>\$ 85,339</b>	<b>\$ 8,145</b>

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### Statement 11 - Form 990-PF, Part II, Line 22 - Other Liabilities

Description	Beginning of Year	End of Year
Payroll Liabilities	\$ 12,390	\$ _____
Total	\$ 12,390	\$ 0

### Statement 12 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
Net unrealized gains (losses) on securities	\$ 5,050,801
Total	\$ 5,050,801

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**Statement 13 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees,**

Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
Mark W. Fuller 57 Central Street Boylston MA 01505	Chairman/Tre	30 .00	27,000	0	0
Joyce I. Fuller 93 Briarwood Circle Worcester MA 01606	Assistant Tr	30.00	27,000	0	0
Janice L. Fuller 57 Central Street Boylston MA 01505	Trustee	16.00	22,000	0	0
David P. Hallock 35-49 Commons Drive Shrewsbury MA 01545	Trustee	16.00	22,000	0	0
Lincoln E. Fuller Rte 11, P.O. Box 2639 New London NH 03257	Trustee	16.00	22,000	0	0
Diane H. Robbins 111 Clark Street Newton MA 02459	Secretary	16.00	22,000	0	0
Kelsa L. Zereski 88 Spring Street Shrewsbury MA 01545	Trustee	16.00	22,000	0	0

## Federal Statements

### Statement 14 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

#### Description

A formal proposal detailing the amount requested and the use to which those funds will be put, accompanied by financial statements.

**Federal Statements****Taxable Interest on Investments**

Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code	US Obs (\$ or %)
Interest	\$ 643			14	
Total	\$ 643				

**Taxable Dividends from Securities**

Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code	US Obs (\$ or %)
Dividends	\$ 1,101,936			14	
Total	\$ 1,101,936				

**Other Investment Income**

Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code
Litigation settlements	\$ 356			18
Total	\$ 356			

Fuller Foundation  
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Contributions

2013

NO	RECIPIENT	DATE PAID	AMOUNT	CATEGORY
1	Tower Hill Botanic Garden	1/10/2013	\$ 75,000.00	Capital
1	Hillside Restoration Project	1/14/2013	\$ 29,563.00	Capital
1	Hillside Restoration Project	1/29/2013	\$ 10,437.00	Capital
1	Alice Lloyd College	2/27/2013	\$ 5,000.00	Scholarships
1	American Diabetes Assn.	2/27/2013	\$ 5,000.00	Operating
1	Arts Worcester	2/27/2013	\$ 5,000.00	Operating
1	Barton Center for Diabetes	2/27/2013	\$ 100,000.00	Capital
1	Big Brothers Big Sisters	2/27/2013	\$ 13,000.00	Capital
1	The Bridge of Central Mass	2/27/2013	\$ 25,000.00	Capital
1	Be Like Brit Foundation	2/27/2013	\$ 5,000.00	Operating
1	Centro Las Americas	2/27/2013	\$ 3,000.00	Operating
1	EcoTarium	2/27/2013	\$ 9,000.00	Scholarships
1	First Cong. Church Boylston	2/27/2013	\$ 5,000.00	Operating
1	Higgins Armory Museum	2/27/2013	\$ 100,000.00	Operating
1	Hillside Restoration project	2/27/2013	\$ 6,000.00	Capital
1	Music Worcester	2/27/2013	\$ 10,000.00	Operating
1	Pakachoag Music School	2/27/2013	\$ 3,000.00	Scholarships
1	Tower Hill Botanic Garden	2/27/2013	\$ 15,000.00	Operating
1	United Way of Central Mass	2/27/2013	\$ 50,000.00	Capital
1	United Way of Central Mass	2/27/2013	\$ 60,000.00	Operating
1	Worcester Common Ground	2/27/2013	\$ 17,000.00	Capital
1	Worcester Educational Collab.	2/27/2013	\$ 25,000.00	Operating
1	Worc Chamber of Commerce	2/27/2013	\$ 15,000.00	Operating
1	YMCA of Central Mass	2/27/2013	\$ 20,000.00	Operating
1	YOU, Inc	2/27/2013	\$ 50,000.00	Capital
1	YouthNet	2/27/2013	\$ 5,000.00	Operating
1	Hillside School	4/18/2013	\$ 10,000.00	Scholarships
1	Berea College	4/18/2013	\$ 2,500.00	Scholarships
1	Literacy Volunteers	4/18/2013	\$ 12,500.00	Capital
1	Boylston Youth Baseball	4/18/2013	\$ 10,000.00	Capital
1	The Research Bureau	4/18/2013	\$ 10,000.00	Operating
1	Clarke School for the Deaf	4/18/2013	\$ 5,000.00	Scholarships
1	Joy of Music Program	4/18/2013	\$ 6,000.00	Scholarships
1	Barton Center for Diabetes	4/18/2013	\$ 11,500.00	Scholarships
1	Springfield College	4/18/2013	\$ 10,000.00	Scholarships
1	Ungerer Golf Tournament 15-40	4/18/2013	\$ 16,000.00	Operating
1	Arts Worcester	4/18/2013	\$ 9,000.00	Capital
1	Mass Symphony Orchestra	4/18/2013	\$ 7,500.00	Operating
1	Southeast Asian Coalition	4/18/2013	\$ 3,000.00	Operating
1	Preservation Worcester	4/18/2013	\$ 2,500.00	Operating
1	Simmons College	4/18/2013	\$ 10,000.00	Scholarships
1	Seven Hills Foundation	4/18/2013	\$ 25,000.00	Operating
1	Becker College	4/18/2013	\$ 100,000.00	Capital
1	American Antiquarian Society	4/18/2013	\$ 100,000.00	Capital
1	Greater Worcester Land Trust	4/18/2013	\$ 50,000.00	Capital

**Contributions**

**2013**

1	YMCA of Greater Worcester	4/18/2013	\$ 10,000.00	Operating
1	Worcester Academy	4/18/2013	\$ 10,000.00	Scholarships
1	Bancroft School Worc Partnership	4/18/2013	\$ 10,000.00	Scholarships
1	Assumption College	4/18/2013	\$ 200,000.00	Capital
1	Easter Seals	4/29/2013	\$ 15,000.00	Capital
1	Worcester Roots Project	5/1/2013	\$ 10,000.00	Capital
1	Anna Maria College	5/1/2003	\$ 50,000.00	Capital
1	Tower Hill Botanic Garden	5/22/2013	\$ 75,000.00	Capital
1	Worcester Educational Dev Fdn	5/29/2013	\$ 7,500.00	Capital
1	First Cong. Church Boylston	6/3/2013	\$ 50,000.00	Capital
1	Abby's House	6/26/2013	\$ 11,600.00	Capital
1	Bottom Line	6/26/2013	\$ 5,000.00	Operating
1	First Cong. Church Boylston	26-Jun	\$ 500.00	Capital
1	Friendly House	6/26/2013	\$ 5,000.00	Scholarships
1	Holy Trinity Nursing & Rehab Ctr	6/26/2013	\$ 25,000.00	Capital
1	Main South Community Dev. Corp	6/26/2013	\$ 10,000.00	Capital
1	Nativity School of Worcester	6/26/2013	\$ 100,000.00	Capital
1	Stoneleigh Burnham School	6/26/2013	\$ 1,000.00	Scholarships
1	Umass Medical School	6/26/2013	\$ 100,000.00	Capital
1	WICN Public Radio	6/26/2013	\$ 15,000.00	Capital
1	American Red Cross	6/26/2013	\$ 15,000.00	Operating
1	First Night Worcester	6/26/2013	\$ 5,000.00	Operating
1	Anna Maria College	6/26/2013	\$ 10,000.00	Scholarships
1	Assumption College	6/26/2013	\$ 10,000.00	Scholarships
1	Bay Path College	6/26/2013	\$ 10,000.00	Scholarships
1	Becker College	6/26/2013	\$ 10,000.00	Scholarships
1	Clark University	6/26/2013	\$ 10,000.00	Scholarships
1	Colby- Sawyer College	6/26/2013	\$ 10,000.00	Scholarships
1	College of the Holy Cross	6/26/2013	\$ 10,000.00	Scholarships
1	Easter Seals	6/26/2013	\$ 10,000.00	Scholarships
1	Gordon College	6/26/2013	\$ 10,000.00	Scholarships
1	Mass College of Pharmacy	6/26/2013	\$ 10,000.00	Scholarships
1	Nichols College	6/26/2013	\$ 10,000.00	Scholarships
1	Northfield Mount Herman School	6/26/2013	\$ 10,000.00	Scholarships
1	Piedmont College	6/26/2013	\$ 1,000.00	Scholarships
1	Quinsigamond Comm College Fdn	6/26/2013	\$ 10,000.00	Scholarships
1	Rachel's Table	6/26/2013	\$ 10,000.00	Capital
1	Saint Joseph's College	6/26/2013	\$ 5,000.00	Scholarships
1	Old Sturbridge Village	6/26/2013	\$ 5,000.00	Operating
1	Tufts University Veterinary	6/26/2013	\$ 10,000.00	Scholarships
1	Umass Memorial Medical School	6/26/2013	\$ 10,000.00	Scholarships
1	Worcester Area Mission Society	6/26/2013	\$ 3,000.00	Operating
1	Worcester State University	6/26/2013	\$ 10,000.00	Scholarships
1	Worcester Polytechnic Institute	6/26/2013	\$ 10,000.00	Scholarships
1	YMCA of Central Mass	6/26/2013	\$ 1,000.00	Operating
1	Nativity School of Worcester	6/26/2013	\$ 10,000.00	Scholarships
1	Cape Ann YMCA	6/26/2013	\$ 2,500.00	Operating

**Contributions**

**2013**

1	Mohegan Council Boy Scouts	7/15/2013	\$ 3,000.00	Capital
1	Regional Environmental Council	7/30/2013	\$ 15,000.00	Capital
1	Habitat for Humanity	8/19/2013	\$ 20,000.00	Capital
1	First Cong Church - Shrewsbury	8/19/2013	\$ 25,000.00	Capital
1	Old Methodist Episcopal Church	8/19/2013	\$ 15,000.00	Capital
1	Edward Kennedy Health Center	8/19/2013	\$ 50,000.00	Capital
1	Music Worcester	8/19/2013	\$ 2,500.00	Capital
1	VNACare Network, Inc	8/19/2013	\$ 60,000.00	Capital
1	Worc. Pub. Librar -(Burncoat Prep	8/19/2013	\$ 57,370.00	Capital
1	Dismas House	8/19/2013	\$ 20,000.00	Capital
1	Stone Soup Community Center	8/19/2013	\$ 10,000.00	Capital
1	Boys & Girls Club Wheels to Water	8/27/2013	\$ 30,000.00	Operating
1	Boylston Public Library	10/21/2013	\$ 13,036.00	Capital
1	Center for Living & Working	10/31/2013	\$ 20,000.00	Capital
1	Community Healthlink	10/31/2013	\$ 15,000.00	Capital
1	Family Services	10/31/2013	\$ 10,000.00	Operating
1	Girls, Inc	10/31/2013	\$ 43,600.00	Capital
1	Higgins Armory Museum	10/31/2013	\$ 3,000.00	Operating
1	Jericho Road Project	10/31/2013	\$ 5,000.00	Operating
1	Jesse Burkett Little League	10/31/2013	\$ 5,000.00	Capital
1	Jewish Family Services	10/31/2013	\$ 17,000.00	Capital
1	Oak Hill CDC	10/31/2013	\$ 10,000.00	Capital
1	St Spyridon Greek Orthodox Cathedral	10/31/2013	\$ 15,000.00	Capital
1	Salisbury Singers, Inc.	10/31/2013	\$ 3,000.00	Operating
1	Reliant Medical Group Foundation	10/31/2013	\$ 3,400.00	Capital
1	Worcester Community Action Council	10/31/2013	\$ 20,000.00	Capital
1	Straight Ahead Ministries	11/7/2013	\$ 20,000.00	Capital
1	Colby-Sawyer College	12/12/2013	\$ 50,000.00	Capital
1	EcoTarium	12/12/2013	\$ 100,000.00	Capital
1	Joy of Music Program	12/12/2013	\$ 40,000.00	Capital
1	Lutheran Social Services	12/12/2013	\$ 50,000.00	Capital
1	Mass College of Pharmacy	12/12/2013	\$ 200,000.00	Capital
1	Nichols College	12/12/2003	\$ 50,000.00	Capital
1	Old Sturbridge Village	12/12/2013	\$ 50,000.00	Capital
1	Hanover Theatre	12/12/2013	\$ 100,000.00	Capital
1	Worcester Polytechnic Institute	12/12/2013	\$ 200,000.00	Capital
1	Worcester Youth Center	12/12/2003	\$ 5,000.00	Operating
1	Worcester Area Business Ed Fdn	12/12/2013	\$ 25,000.00	Operating
1	Pathways for Change	12/12/2013	\$ 5,000.00	Capital
1	St. Mary's Health Care Center	12/12/2013	\$ 20,000.00	Capital
1	Dynamy	12/12/2013	\$ 19,000.00	Operating
1	Boylston Public Library	12/12/2013	\$ 7,700.00	Capital
1	College of Earth & Mineral Sciences	12/12/2013	\$ 5,000.00	Scholarships
1	First Cong Church - Boylston	12/12/2013	\$ 10,000.00	Operating
1	Jeremiah's Inn	12/12/2013	\$ 3,000.00	Operating
1	Abby's House	12/12/2013	\$ 3,000.00	Operating

**Contributions****2013**

1	EcoTarium	12/12/2013	\$ 5,000.00	Operating
1	Nativity School of Worcester	12/12/2013	\$ 2,000.00	Operating
1	Habitat for Humanity	12/12/2013	\$ 2,000.00	Operating
1	Britney Gengel's Poor Fund Haiti	12/12/2013	\$ 9,000.00	Operating
1	American Red Cross Central Mass	12/12/2013	\$ 1,600.00	Operating
<b>143</b>			<b>\$ 3,477,806.00</b>	