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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning , and ending

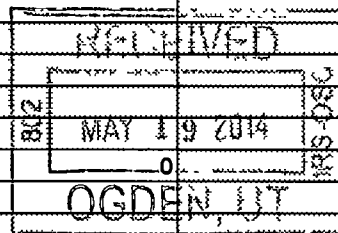
Name of foundation The George F & Sybil H Fuller Foundation		A Employer identification number 04-6125606
Number and street (or P O box number if mail is not delivered to street address) 370 Main Street	Room/suite 660	B Telephone number (see instructions) 508-755-1684
City or town, state or province, country, and ZIP or foreign postal code Worcester MA 01608		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 55,754,146	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	643	643	643	
4	Dividends and interest from securities	1,101,936	1,101,936	1,101,936	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	1,593,583			
b	Gross sales price for all assets on line 6a 12,918,116				
7	Capital gain net income (from Part IV, line 2)		1,593,583		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) See Stmt	356	356	356	
12	Total. Add lines 1 through 11	2,696,518	2,696,518	1,102,935	
13	Compensation of officers, directors, trustees, etc	164,000	82,000		71,000
14	Other employee salaries and wages				
15	Pension plans, employee benefits	21,943	10,972		10,971
16a	Legal fees (attach schedule) See Stmt	8,157	4,079		4,078
b	Accounting fees (attach schedule) See Stmt	14,400	7,200		7,200
c	Other professional fees (attach schedule) Stmt	25,542	25,542		
17	Interest				
18	Taxes (attach schedule) (see instructions) Stmt	64,660	51,693		12,967
19	Depreciation (attach schedule) and depletion Stmt	2,178			
20	Occupancy	38,991			38,991
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (att. sch) See Stmt	8,787			8,787
24	Total operating and administrative expenses. Add lines 13 through 23	348,658	181,486	0	153,994
25	Contributions, gifts, grants paid	3,485,506			3,485,506
26	Total expenses and disbursements. Add lines 24 and 25	3,834,164	181,486	0	3,639,500
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-1,137,646			
b	Net investment income (if negative, enter -0-)		2,515,032		
c	Adjusted net income (if negative, enter -0-)			1,102,935	

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing	97,955	68,886	68,886
	2 Savings and temporary cash investments	1,466,945	191,256	191,256
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att. schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) See Stmt 8	5,106,928	3,453,736	3,453,736
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule) See Statement 9	45,171,232	52,032,123	52,032,123
Liabilities	14 Land, buildings, and equipment basis ▶ 93,484 Less accumulated depreciation (attach sch.) ▶ Stmt 10 85,339	10,321	8,145	8,145
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	51,853,381	55,754,146	55,754,146
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ See Statement 11)	12,390		
	23 Total liabilities (add lines 17 through 22)	12,390	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	51,840,991	55,754,146	
	30 Total net assets or fund balances (see instructions)	51,840,991	55,754,146	
	31 Total liabilities and net assets/fund balances (see instructions)	51,853,381	55,754,146	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	51,840,991
2 Enter amount from Part I, line 27a	2	-1,137,646
3 Other increases not included in line 2 (itemize) ▶ See Statement 12	3	5,050,801
4 Add lines 1, 2, and 3	4	55,754,146
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	55,754,146

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Morgan Stanley 034669	P	Various	Various
b	Morgan Stanley 034545	P	Various	Various
c	Morgan Stanley 025358	P	Various	Various
d	Morgan Stanley 025356	P	Various	Various
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,665		5,000	-3,335
b 164,622		199,063	-34,441
c 1,995,185		1,997,716	-2,531
d 10,756,644		9,122,754	1,633,890
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-3,335
b			-34,441
c			-2,531
d			1,633,890
e			

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2**1,593,583****3** Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in
Part I, line 8

3**1,596,918****Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	3,034,625	46,516,191	0.065238
2011	2,935,108	45,584,610	0.064388
2010	3,719,376	50,822,368	0.073184
2009	3,581,107	49,446,588	0.072424
2008	3,193,649	57,096,220	0.055935

2 Total of line 1, column (d)**2****0.331169****3** Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years**3****0.066234****4** Enter the net value of noncharitable-use assets for 2013 from Part X, line 5**4****53,394,605****5** Multiply line 4 by line 3**5****3,536,538****6** Enter 1% of net investment income (1% of Part I, line 27b)**6****25,150****7** Add lines 5 and 6**7****3,561,688****8** Enter qualifying distributions from Part XII, line 4**8****3,639,500**

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the
Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	25,150
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2	3	25,150
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	25,150
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	22,960
b Exempt foreign organizations – tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	22,960
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	17
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,207
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► gsfullerfoundation.org	13	X	
14	The books are in care of ► Mark W. Fuller, Treasurer 370 Main Street, Suite 660	Telephone no ► 508-755-1684		
	Located at ► Worcester	MA ZIP+4 ► 01608		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15	► <input type="checkbox"/>	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes?</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?</p> <p>Organizations relying on a current notice regarding disaster assistance check here</p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?</p> <p>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?</p> <p>If "Yes" to 6b, file Form 8870</p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?</p> <p>b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>N/A</p> <p>N/A <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>N/A</p>	<p>5b</p> <p>6b</p> <p>7b</p>	<p>X</p>
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 13				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2013) **The George F & Sybil H Fuller****04-6125606**Page **7****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Contributions, gifts and grants provided to 109 organizations in 2013.	3,485,506
2 Related administrative expenses.	153,994
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	▶

Form **990-PF** (2013)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	50,116,486
b	Average of monthly cash balances	1b	95,937
c	Fair market value of all other assets (see instructions)	1c	3,995,298
d	Total (add lines 1a, b, and c)	1d	54,207,721
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	54,207,721
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	813,116
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	53,394,605
6	Minimum investment return. Enter 5% of line 5	6	2,669,730

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,669,730
2a	Tax on investment income for 2013 from Part VI, line 5	2a	25,150
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	25,150
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,644,580
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,644,580
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,644,580

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	3,639,500
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,639,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	25,150
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,614,350

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				2,644,580
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008	354,474			
b From 2009	1,119,632			
c From 2010	1,192,078			
d From 2011	672,717			
e From 2012	754,727			
f Total of lines 3a through e	4,093,628			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 3,639,500				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				2,644,580
e Remaining amount distributed out of corpus	994,920			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,088,548			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	354,474			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	4,734,074			
10 Analysis of line 9				
a Excess from 2009	1,119,632			
b Excess from 2010	1,192,078			
c Excess from 2011	672,717			
d Excess from 2012	754,727			
e Excess from 2013	994,920			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
Mark W. Fuller 508-755-1684
370 Main Street, Suite 660 Worcester MA 01608

b The form in which applications should be submitted and information and materials they should include.
See Statement 14

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Attached Schedule	Operating, Capital, and Scholarships			3,485,506
Total				
b Approved for future payment N/A				
Total				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	643	
4	Dividends and interest from securities			14	1,101,936	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income			18	356	
8	Gain or (loss) from sales of assets other than inventory			18	1,593,583	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		2,696,518	0
13	Total. Add line 12, columns (b), (d), and (e)				13	2,696,518

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1) Cash
 - (2) Other assets
- b** Other transactions
- (1) Sales of assets to a noncharitable exempt organization
 - (2) Purchases of assets from a noncharitable exempt organization
 - (3) Rental of facilities, equipment, or other assets
 - (4) Reimbursement arrangements
 - (5) Loans or loan guarantees
 - (6) Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Sign
Here**

Signature of officer or trustee

Date _____

Title

Print/Type preparer's name

Preparer's signature

Date _____

Check ☒ if self-employed

05/14/14

**Paid
Preparer
Use Only**

Mark L. Love, CPA

Mark L. Loh, CPA

Firm's name ▶ **M Love & Associates, LLC**

PTIN P00516264

Firm's address ► 67 Millbrook Street
Worcester, MA 01606

Firm's EIN ▶ **46-4181625**

Phone no **508-797-5200**

Federal Statements

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Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Litigation settlements	\$ 356	\$ 356	\$ 356
Total	\$ 356	\$ 356	\$ 356

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Legal fees	\$ 8,157	\$ 4,079	\$	\$ 4,078
Total	\$ 8,157	\$ 4,079	\$ 0	\$ 4,078

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Accounting Fees	\$ 14,400	\$ 7,200	\$	\$ 7,200
Total	\$ 14,400	\$ 7,200	\$ 0	\$ 7,200

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment fees	\$ 25,542	\$ 25,542	\$	\$
Total	\$ 25,542	\$ 25,542	\$ 0	\$ 0

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Tax on investment inc	\$ 41,763	\$ 41,763	\$	
Payroll Taxes	16,791	8,396		8,395
Property Taxes	4,572			4,572
Foreign Taxes	1,534	1,534		
Total	\$ 64,660	\$ 51,693	\$ 0	\$ 12,967

Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
	Furniture & Fixtures	\$ 67,802	\$ 70,701	Straight Line	Var	\$ 2,178	\$	\$
	Leasehold Improvements	12,824	12,461	Straight Line	Var			
Total		\$ 80,626	\$ 83,162			\$ 2,178	\$ 0	\$ 0

Federal Statements

Statement 7 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	\$
Bank Service charges	150			150
Insurance	4,168			4,168
Meals and Entertainment	1,903			1,903
Memberships	1,050			1,050
Supplies	862			862
Postage and Delivery	139			139
Repairs	515			515
Total	\$ 8,787	\$ 0	\$ 0	\$ 8,787

Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Corporate Stock- Morgan Stanley	\$ 5,106,928	\$ 3,453,736		\$ 3,453,736
Total	\$ 5,106,928	\$ 3,453,736		\$ 3,453,736

Federal Statements

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Statement 9 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Private Investments REITS - Carey	\$ 929,975	\$ 889,097		\$ 889,097
Private Investments - UBS	90,673	55,576		55,576
Private Investments - Concentric	906,107	500,160		1,000,384
Special Investment Funds - Morgan	3,556,485	2,749,350		2,749,350
Private Investments - Biomedical	500,160	500,160		500,160
Private Investments - ECI Biotech	450,000	450,000		450,000
Private Investments - Grove Instrum	1,100,000	1,100,000		1,100,000
Mutual Funds - Morgan Stanley	37,637,832	45,787,780		45,287,556
Total	\$ 45,171,232	\$ 52,032,123		\$ 52,032,123

Statement 10 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
Furniture and Equipment	\$ 5,002	\$ 74,507	\$ 70,575	\$ 3,933
Leasehold Improvements	363	12,824	12,461	363
Furniture and Equipment	870	1,200	570	630
Furniture and Equipment	4,086	4,953	1,733	3,219
Total	\$ 10,321	\$ 93,484	\$ 85,339	\$ 8,145

Federal Statements**Statement 11 - Form 990-PF, Part II, Line 22 - Other Liabilities**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
Payroll Liabilities	\$ 12,390	\$
Total	\$ 12,390	\$ 0

Statement 12 - Form 990-PF, Part III, Line 3 - Other Increases

<u>Description</u>	<u>Amount</u>
Net unrealized gains (losses) on securities	\$ 5,050,801
Total	\$ 5,050,801

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FYE: 12/31/2013

Federal Statements

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Statement 13 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
Mark W. Fuller 57 Central Street Boylston MA 01505	Chairman/Tre	30.00	27,000	0	0
Joyce I. Fuller 93 Briarwood Circle Worcester MA 01606	Assistant Tr	30.00	27,000	0	0
Janice L. Fuller 57 Central Street Boylston MA 01505	Trustee	16.00	22,000	0	0
David P. Hallock 35-49 Commons Drive Shrewsbury MA 01545	Trustee	16.00	22,000	0	0
Lincoln E. Fuller Rte 11, P.O. Box 2639 New London NH 03257	Trustee	16.00	22,000	0	0
Diane H. Robbins 111 Clark Street Newton MA 02459	Secretary	16.00	22,000	0	0
Kelsa L. Zereski 88 Spring Street Shrewsbury MA 01545	Trustee	16.00	22,000	0	0

Statement 14 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

A formal proposal detailing the amount requested and the use to which those funds will be put, accompanied by financial statements.

Federal Statements**Taxable Interest on Investments**

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>US Obs (\$ or %)</u>
Interest	\$ 643			14	
Total	\$ 643				

Taxable Dividends from Securities

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>US Obs (\$ or %)</u>
Dividends	\$ 1,101,936			14	
Total	\$ 1,101,936				

Other Investment Income

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>
Litigation settlements	\$ 356			18
Total	\$ 356			

Contributions
 2013

NO	RECIPIENT	DATE PAID	AMOUNT	CATEGORY
1	Tower Hill Botanic Garden	1/10/2013	\$ 75,000.00	Capital
1	Hillside Restoraton Project	1/14/2013	\$ 29,563.00	Capital
1	Hillside Restoraton Project	1/29/2013	\$ 10,437.00	Capital
1	Alice Lloyd College	2/27/2013	\$ 5,000.00	Scholarships
1	American Diabetes Assn.	2/27/2013	\$ 5,000.00	Operating
1	Arts Worcester	2/27/2013	\$ 5,000.00	Operating
1	Barton Center for Diabetes	2/27/2013	\$ 100,000.00	Capital
1	Big Brothers Big Sisters	2/27/2013	\$ 13,000.00	Capital
1	The Bridge of Central Mass	2/27/2013	\$ 25,000.00	Capital
1	Be Like Brit Foundation	2/27/2013	\$ 5,000.00	Operating
1	Centro Las Americas	2/27/2013	\$ 3,000.00	Operating
1	EcoTarium	2/27/2013	\$ 9,000.00	Scholarships
1	First Cong. Church Boylston	2/27/2013	\$ 5,000.00	Operating
1	Higgins Armory Museum	2/27/2013	\$ 100,000.00	Operating
1	Hillside Restoration project	2/27/2013	\$ 6,000.00	Capital
1	Music Worcester	2/27/2013	\$ 10,000.00	Operating
1	Pakachoag Music School	2/27/2013	\$ 3,000.00	Scholarships
1	Tower Hill Botanic Garden	2/27/2013	\$ 15,000.00	Operating
1	United Way of Central Mass	2/27/2013	\$ 50,000.00	Capital
1	United Way of Central Mass	2/27/2013	\$ 60,000.00	Operating
1	Worcester Common Ground	2/27/2013	\$ 17,000.00	Capital
1	Worcester Educational Collab.	2/27/2013	\$ 25,000.00	Operating
1	Worc Chamber of Commerce	2/27/2013	\$ 15,000.00	Operating
1	YMCA of Central Mass	2/27/2013	\$ 20,000.00	Operating
1	YOU, Inc	2/27/2013	\$ 50,000.00	Capital
1	YouthNet	2/27/2013	\$ 5,000.00	Operating
1	Hillside School	4/18/2013	\$ 10,000.00	Scholarships
1	Berea College	4/18/2013	\$ 2,500.00	Scholarships
1	Literacy Volunteers	4/18/2013	\$ 12,500.00	Capital
1	Boylston Youth Baseball	4/18/2013	\$ 10,000.00	Capital
1	The Research Bureau	4/18/2013	\$ 10,000.00	Operating
1	Clarke School for the Deaf	4/18/2013	\$ 5,000.00	Scholarships
1	Joy of Music Program	4/18/2013	\$ 6,000.00	Scholarships
1	Barton Center for Diabetes	4/18/2013	\$ 11,500.00	Scholarships
1	Springfield College	4/18/2013	\$ 10,000.00	Scholarships
1	Ungerer Golf Tournament 15-40	4/18/2013	\$ 16,000.00	Operating
1	Arts Worcester	4/18/2013	\$ 9,000.00	Capital
1	Mass Symphony Orchestra	4/18/2013	\$ 7,500.00	Operating
1	Southeast Asian Coalition	4/18/2013	\$ 3,000.00	Operating
1	Preservation Worcester	4/18/2013	\$ 2,500.00	Operating
1	Simmons College	4/18/2013	\$ 10,000.00	Scholarships
1	Seven Hills Foundation	4/18/2013	\$ 25,000.00	Operating
1	Becker College	4/18/2013	\$ 100,000.00	Capital
1	American Antiquarian Society	4/18/2013	\$ 100,000.00	Capital
1	Greater Worcester Land Trust	4/18/2013	\$ 50,000.00	Capital

**Contributions
2013**

1	YMCA of Greater Worcester	4/18/2013	\$ 10,000.00	Operating
1	Worcester Academy	4/18/2013	\$ 10,000.00	Scholarships
1	Bancroft School Worc Partnership	4/18/2013	\$ 10,000.00	Scholarships
1	Assumption College	4/18/2013	\$ 200,000.00	Capital
1	Easter Seals	4/29/2013	\$ 15,000.00	Capital
1	Worcester Roots Project	5/1/2013	\$ 10,000.00	Capital
1	Anna Maria College	5/1/2003	\$ 50,000.00	Capital
1	Tower Hill Botanic Garden	5/22/2013	\$ 75,000.00	Capital
1	Worcester Educational Dev Fdn	5/29/2013	\$ 7,500.00	Capital
1	First Cong. Church Boylston	6/3/2013	\$ 50,000.00	Capital
1	Abby's House	6/26/2013	\$ 11,600.00	Capital
1	Bottom Line	6/26/2013	\$ 5,000.00	Operating
1	First Cong. Church Boylston	26-Jun	\$ 500.00	Capital
1	Friendly House	6/26/2013	\$ 5,000.00	Scholarships
1	Holy Trinity Nursing & Rehab Ctr	6/26/2013	\$ 25,000.00	Capital
1	Main South Community Dev. Corp	6/26/2013	\$ 10,000.00	Capital
1	Nativity School of Worcester	6/26/2013	\$ 100,000.00	Capital
1	Stoneleigh Burnham School	6/26/2013	\$ 1,000.00	Scholarships
1	Umass Medical School	6/26/2013	\$ 100,000.00	Capital
1	WICN Public Radio	6/26/2013	\$ 15,000.00	Capital
1	American Red Cross	6/26/2013	\$ 15,000.00	Operating
1	First Night Worcester	6/26/2013	\$ 5,000.00	Operating
1	Anna Maria College	6/26/2013	\$ 10,000.00	Scholarships
1	Assumption College	6/26/2013	\$ 10,000.00	Scholarships
1	Bay Path College	6/26/2013	\$ 10,000.00	Scholarships
1	Becker College	6/26/2013	\$ 10,000.00	Scholarships
1	Clark University	6/26/2013	\$ 10,000.00	Scholarships
1	Colby- Sawyer College	6/26/2013	\$ 10,000.00	Scholarships
1	College of the Holy Cross	6/26/2013	\$ 10,000.00	Scholarships
1	Easter Seals	6/26/2013	\$ 10,000.00	Scholarships
1	Gordon College	6/26/2013	\$ 10,000.00	Scholarships
1	Mass College of Pharmacy	6/26/2013	\$ 10,000.00	Scholarships
1	Nichols College	6/26/2013	\$ 10,000.00	Scholarships
1	Northfield Mount Herman School	6/26/2013	\$ 10,000.00	Scholarships
1	Piedmont College	6/26/2013	\$ 1,000.00	Scholarships
1	Quinsigamond Comm College Fdn	6/26/2013	\$ 10,000.00	Scholarships
1	Rachel's Table	6/26/2013	\$ 10,000.00	Capital
1	Saint Joseph's College	6/26/2013	\$ 5,000.00	Scholarships
1	Old Sturbridge Village	6/26/2013	\$ 5,000.00	Operating
1	Tufts University Veterinary	6/26/2013	\$ 10,000.00	Scholarships
1	Umass Memorial Medical School	6/26/2013	\$ 10,000.00	Scholarships
1	Worcester Area Mission Society	6/26/2013	\$ 3,000.00	Operating
1	Worcester State University	6/26/2013	\$ 10,000.00	Scholarships
1	Worcester Polytechnic Institute	6/26/2013	\$ 10,000.00	Scholarships
1	YMCA of Central Mass	6/26/2013	\$ 1,000.00	Operating
1	Nativity School of Worcester	6/26/2013	\$ 10,000.00	Scholarships
1	Cape Ann YMCA	6/26/2013	\$ 2,500.00	Operating

**Contributions
2013**

1	Mohegan Council Boy Scouts	7/15/2013	\$ 3,000.00	Capital
1	Regional Environmental Council	7/30/2013	\$ 15,000.00	Capital
1	Habitat for Humanity	8/19/2013	\$ 20,000.00	Capital
1	First Cong Church - Shrewsbury	8/19/2013	\$ 25,000.00	Capital
1	Old Methodist Episcopal Church	8/19/2013	\$ 15,000.00	Capital
1	Edward Kennedy Health Center	8/19/2013	\$ 50,000.00	Capital
1	Music Worcester	8/19/2013	\$ 2,500.00	Capital
1	VNACare Network, Inc	8/19/2013	\$ 60,000.00	Capital
1	Worc. Pub. Librar -(Burncoat Prep	8/19/2013	\$ 57,370.00	Capital
1	Dismas House	8/19/2013	\$ 20,000.00	Capital
1	Stone Soup Community Center	8/19/2013	\$ 10,000.00	Capital
1	Boys & Girs! Club Wheels to Water	8/27/2013	\$ 30,000.00	Operating
1	Boylston Public Library	10/21/2013	\$ 13,036.00	Capital
1	Center for Living & Working	10/31/2013	\$ 20,000.00	Capital
1	Community Healthlink	10/31/2013	\$ 15,000.00	Capital
1	Family Services	10/31/2013	\$ 10,000.00	Operating
1	Girls, Inc	10/31/2013	\$ 43,600.00	Capital
1	Higgins Armory Museum	10/31/2013	\$ 3,000.00	Operating
1	Jericho Road Project	10/31/2013	\$ 5,000.00	Operating
1	Jesse Burkett Little League	10/31/2013	\$ 5,000.00	Capital
1	Jewish Family Services	10/31/2013	\$ 17,000.00	Capital
1	Oak Hill CDC	10/31/2013	\$ 10,000.00	Capital
1	St Spyridon Greek Orthodox Cathedral	10/31/2013	\$ 15,000.00	Capital
1	Salisbury Singers, Inc.	10/31/2013	\$ 3,000.00	Operating
1	Reliant Medical Group Foundation	10/31/2013	\$ 3,400.00	Capital
1	Worcester Community Action Council	10/31/2013	\$ 20,000.00	Capital
1	Straight Ahead Ministries	11/7/2013	\$ 20,000.00	Capital
1	Colby-Sawyer College	12/12/2013	\$ 50,000.00	Capital
1	EcoTarium	12/12/2013	\$ 100,000.00	Capital
1	Joy of Music Program	12/12/2013	\$ 40,000.00	Capital
1	Lutheran Social Services	12/12/2013	\$ 50,000.00	Capital
1	Mass College of Pharmacy	12/12/2013	\$ 200,000.00	Capital
1	Nichols College	12/12/2003	\$ 50,000.00	Capital
1	Old Sturbridge Village	12/12/2013	\$ 50,000.00	Capital
1	Hanover Theatre	12/12/2013	\$ 100,000.00	Capital
1	Worcester Polytechnic Institute	12/12/2013	\$ 200,000.00	Capital
1	Worcestre Youth Center	12/12/2003	\$ 5,000.00	Operating
1	Worcester Area Business Ed Fdn	12/12/2013	\$ 25,000.00	Operating
1	Pathways for Change	12/12/2013	\$ 5,000.00	Capital
1	St. Mary's Health Care Center	12/12/2013	\$ 20,000.00	Capital
1	Dynamy	12/12/2013	\$ 19,000.00	Operating
1	Boylston Public Library	12/12/2013	\$ 7,700.00	Capital
1	College of Earth & Mineral Sciences	12/12/2013	\$ 5,000.00	Scholarships
1	First Cong Church - Boylston	12/12/2013	\$ 10,000.00	Operating
1	Jeremiah's Inn	12/12/2013	\$ 3,000.00	Operating
1	Abby's House	12/12/2013	\$ 3,000.00	Operating

**Contributions
2013**

1	EcoTarium	12/12/2013	\$ 5,000.00	Operating
1	Nativity School of Worcester	12/12/2013	\$ 2,000.00	Operating
1	Habitat for Humanity	12/12/2013	\$ 2,000.00	Operating
1	Britney Gengel's Poor Fund Haiti	12/12/2013	\$ 9,000.00	Operating
1	American Red Cross Central Mass	12/12/2013	\$ 1,600.00	Operating
143			\$ 3,477,806.00	