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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No. 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

ABBOT & DOROTHY H. STEVENS FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

P.O. BOX 111

A Employer identification number

04-6107991

City or town, state or province, country, and ZIP or foreign postal code

NORTH ANDOVER, MA 01845

G Check all that apply

Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization

Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year
(from Part II, col. (c), line 16)J Accounting method
 Cash Accrual
 Other (specify) _____

► \$ 25309339. (Part I, column (d) must be on cash basis.)

C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► Part I Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	531322.	531322.		Statement 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	1368018.			
b	Gross sales price for all assets on line 6a	5615896.			
7	Capital gain net income (from Part IV, line 2)		1368018.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	1899340.	1899340.		0.
13	Compensation of officers, directors, trustees, etc	0.	0.		
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees Stmt 2	7900.	0.		0.
c	Other professional fees Stmt 3	90824.	90824.		0.
17	Interest				
18	Taxes Stmt 4	52012.	10537.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses Stmt 5	85200.	0.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	235936.	101361.		0.
25	Contributions, gifts, grants paid	1305468.			1305468.
26	Total expenses and disbursements. Add lines 24 and 25	1541404.	101361.		1305468.
27	Subtract line 26 from line 12	357936.			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		1797979.		
c	Adjusted net income (if negative, enter -0-)			N/A	

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
			124176.	14333.	14333.
1	Cash - non-interest-bearing		869700.	1659752.	1659752.
2	Savings and temporary cash investments				
3	Accounts receivable ►				
	Less allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons				
7	Other notes and loans receivable ►				
	Less. allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments - U S and state government obligations Stmt 6		499642.	499748.	578905.
b	Investments - corporate stock Stmt 7		16660064.	16856464.	21625675.
c	Investments - corporate bonds Stmt 8		1881727.	1362948.	1430674.
11	Investments - land, buildings, and equipment basis ►				
	Less: accumulated depreciation ►				
12	Investments - mortgage loans				
13	Investments - other				
14	Land, buildings, and equipment basis ►				
	Less: accumulated depreciation ►				
15	Other assets (describe ►)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item 1)		20035309.	20393245.	25309339.
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
Net Assets or Fund Balances	22 Other liabilities (describe ►)				
	23 Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted		20035309.	20393245.	
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg , and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
Net Assets or Fund Balances	30 Total net assets or fund balances		20035309.	20393245.	
	31 Total liabilities and net assets/fund balances		20035309.	20393245.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20035309.
2	Enter amount from Part I, line 27a	2	357936.
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	20393245.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	20393245.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a					
b	See Attached Statements				
c					
d					
e					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a					
b					
c					
d					
e	5615896.		4247878.		1368018.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a					
b					
c					
d					
e					1368018.
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2		1368018.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3		N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	943533.	21781340.	.043318
2011	1051400.	20940084.	.050210
2010	971750.	19867180.	.048912
2009	1145450.	18013856.	.063587
2008	1471565.	21246902.	.069260
2 Total of line 1, column (d)			2 .275287
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .055057
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 24050704.
5 Multiply line 4 by line 3			5 1324160.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 17980.
7 Add lines 5 and 6			7 1342140.
8 Enter qualifying distributions from Part XII, line 4			8 1305468.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)	1 35960.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	
3	Add lines 1 and 2	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	
6	Credits/Payments	
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a 6b 6c 6d 7 8 9 10 11
b	Exempt foreign organizations - tax withheld at source	
c	Tax paid with application for extension of time to file (Form 8868)	
d	Backup withholding erroneously withheld	
7	Total credits and payments Add lines 6a through 6d	
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ► 418. Refunded ► 0.	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	N/A	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		1a	X
1c	Did the foundation file Form 1120-POL for this year?		1b	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.		1c	X
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.		2	X
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		3	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		4a	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4b	
b	If "Yes," has it filed a tax return on Form 990-T for this year?		5	X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		6	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	7	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	8b	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► MA	9	X	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	10	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>			
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>			

Part VII-A Statements Regarding Activities (continued)

11		X
12		X
13	X	
Website address ► N/A		
14	The books are in care of ► JOSHUA L. MINER Located at ► P.O. BOX 111, NORTH ANDOVER, MA	Telephone no ► 978-688-7211 ZIP+4 ► 01845
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15 N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ►	Yes X No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ►	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c X	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes	X No
If "Yes," list the years ► _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____, _____, _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	X No
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4a X	
	4b X	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

 Yes No

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

 Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

 Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

 Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

 Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

►

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

 Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOSHUA L MINER 356 MAIN STREET BOXFORD, MA 01921	TRUSTEE 1.00	0.	0.	0.
DEBORAH D PUTNAM 32 ARBOROUGH ROAD ROSLINDALE, MA 02131	TRUSTEE 1.00	0.	0.	0.
CHRISTOPHER W ROGERS 46 OCEAN STREET NAHANT, MA 01908	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BROWN BROTHERS HARRIMAN		
40 WATER STREET, BOSTON, MA 02110	INVESTMENT ADVICE	90824.

Total number of others receiving over \$50,000 for professional services

1

0

Part IX-A | Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

2

4

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 N/A

4

-

All other program-related investments See instructions

4

100

0.

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	23392375.
b	Average of monthly cash balances	1b	1024583.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	24416958.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	24416958.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	366254.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	24050704.
6	Minimum investment return. Enter 5% of line 5	6	1202535.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1202535.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	35960.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	35960.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1166575.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1166575.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1166575.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	1a	1305468.
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1b	0.
b	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the	3b	
a	Suitability test (prior IRS approval required)	4	1305468.
b	Cash distribution test (attach the required schedule)	5	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	1305468.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b		
6	Adjusted qualifying distributions. Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII. Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1166575.
2 Undistributed income, if any, as of the end of 2013			0.	
a Enter amount for 2012 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008	427890.			
b From 2009	253568.			
c From 2010				
d From 2011	33838.			
e From 2012				
f Total of lines 3a through e	715296.			
4 Qualifying distributions for 2013 from Part XII, line 4 ► \$ 1305468.			0.	
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				1166575.
e Remaining amount distributed out of corpus	138893.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	854189.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	427890.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	426299.			
10 Analysis of line 9:				
a Excess from 2009	253568.			
b Excess from 2010				
c Excess from 2011	33838.			
d Excess from 2012				
e Excess from 2013	138893.			

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
PLEASE SEE ATTACHED SCHEDULE	UNRELATED ORGANIZATION	501(C)(3) CHARITABLE ORGANIZ.	CHARITABLE PURPOSE	1305468.
Total				► 3a 1305468.
b Approved for future payment				
PLEASE SEE ATTACHED SCHEDULE	UNRELATED ORGANIZATION	501(C)(3) CHARITABLE ORGANIZ.	CHARITABLE PURPOSE	300350.
Total				► 3b 300350.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	531322.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1368018.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		1899340.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	1899340.

Part 2: XLSX B Relationship of Activities to the Accomplishment of Forecast Purposes

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	DENTSPLY	P	Various	12/24/13
b	WASTE MGT	P	Various	12/02/13
c	WASTE MGT	P	Various	11/26/13
d	LIBERTY INTERACTIVE	P	01/07/08	11/26/13
e	LIBERTY INTERACTIVE	P	01/07/08	11/25/13
f	LIBERTY INTERACTIVE	P	01/07/08	11/21/13
g	LIBERTY INTERACTIVE	P	01/07/08	11/20/13
h	NOVARTIS	P	Various	11/19/13
i	WASTE MGT	P	Various	11/19/13
j	NOVARTIS	P	Various	11/18/13
k	WASTE MGT	P	Various	11/05/13
l	DENTSPLY	P	Various	10/29/13
m	DENTSPLY	P	Various	10/28/13
n	HENRY SCHEIN	P	Various	10/28/13
o	PIMCO	P	Various	10/25/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 48668.		24879.	23789.
b 9362.		7303.	2059.
c 8231.		6320.	1911.
d 20688.		11420.	9268.
e 15764.		8706.	7058.
f 12168.		6709.	5459.
g 12229.		6708.	5521.
h 36941.		26644.	10297.
i 36158.		28088.	8070.
j 10132.		7298.	2834.
k 61214.		49154.	12060.
l 11315.		6244.	5071.
m 6344.		3508.	2836.
n 12998.		7511.	5487.
o 221948.		225000.	-3052.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			23789.
b			2059.
c			1911.
d			9268.
e			7058.
f			5459.
g			5521.
h			10297.
i			8070.
j			2834.
k			12060.
l			5071.
m			2836.
n			5487.
o			-3052.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

3

ABBOT & DOROTHY H. STEVENS FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PIMCO	P	Various	10/25/13
b	PIMCO	P	Various	10/25/13
c	HENRY SCHEIN	P	Various	10/25/13
d	HENRY SCHEIN	P	Various	10/25/13
e	PIMCO	P	Various	10/25/13
f	HENRY SCHEIN	P	Various	10/24/13
g	DENTSPLY	P	Various	10/24/13
h	DENTSPLY	P	Various	10/21/13
i	GOOGLE	P	Various	10/21/13
j	GOOGLE	P	Various	10/21/13
k	DENTSPLY	P	Various	10/21/13
l	EOG	P	Various	10/18/13
m	EOG	P	Various	10/18/13
n	DENTSPLY	P	Various	10/17/13
o	DENTSPLY	P	Various	10/16/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 234843.		251633.	-16790.
b 187135.		200000.	-12865.
c 9211.		5328.	3883.
d 1443.		832.	611.
e 106073.		105490.	583.
f 9666.		5567.	4099.
g 9397.		5174.	4223.
h 29643.		19194.	10449.
i 202615.		118164.	84451.
j 22067.		12703.	9364.
k 2478.		1343.	1135.
l 91778.		42708.	49070.
m 55067.		28194.	26873.
n 25171.		16817.	8354.
o 14857.		9924.	4933.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			-16790.
b			-12865.
c			3883.
d			611.
e			583.
f			4099.
g			4223.
h			10449.
i			84451.
j			9364.
k			1135.
l			49070.
m			26873.
n			8354.
o			4933.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

3

ABBOT & DOROTHY H. STEVENS FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	ADP	P	02/29/08	09/17/13
b	ADP	P	02/29/08	09/16/13
c	ADP	P	02/29/08	09/11/13
d	ADP	P	02/29/08	09/10/13
e	ADP	P	02/29/08	08/13/13
f	HENRY SCHEIN	P	Various	08/08/13
g	HENRY SCHEIN	P	Various	08/06/13
h	JOHNSON & JOHNSON	P	Various	08/05/13
i	HENRY SCHEIN	P	10/17/11	08/05/13
j	WALGREEN	P	Various	08/01/13
k	ADP	P	02/29/08	07/31/13
l	HENRY SCHEIN	P	10/17/11	07/25/13
m	HENRY SCHEIN	P	10/17/11	07/23/13
n	ADP	P	02/29/08	07/23/19
o	BERKSHIRE HATHAWAY	P	Various	07/19/13

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	35515.		19223.	16292.
b	23768.		12815.	10953.
c	22327.		12175.	10152.
d	44054.		23869.	20185.
e	29122.		16019.	13103.
f	9602.		5823.	3779.
g	7245.		4415.	2830.
h	37489.		24959.	12530.
i	4195.		2559.	1636.
j	200000.		200000.	0.
k	8268.		4566.	3702.
l	8351.		5183.	3168.
m	22678.		14013.	8665.
n	20784.		11454.	9330.
o	533065.		260563.	272502.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				16292.
b				10953.
c				10152.
d				20185.
e				13103.
f				3779.
g				2830.
h				12530.
i				1636.
j				0.
k				3702.
l				3168.
m				8665.
n				9330.
o				272502.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8 }

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	PEPSICO	P	11/18/08	07/19/13
b	PEPSICO	P	Various	07/18/13
c	PEPSICO	P	Various	07/18/13
d	LIBERTY INTERACTIVE	P	Various	07/18/13
e	LIBERTY INTERACTIVE	P	Various	07/18/13
f	ADP	P	02/29/08	07/17/13
g	HENRY SCHEIN	P	10/17/11	07/17/13
h	HENRY SCHEIN	P	10/17/11	07/16/13
i	HENRY SCHEIN	P	10/17/11	07/15/13
j	LIBERTY INTERACTIVE	P	01/04/08	07/15/13
k	ADP	P	02/29/08	07/15/13
l	PEPSICO	P	Various	07/12/13
m	LIBERTY INTERACTIVE	P	01/04/08	07/12/13
n	ADP	P	02/29/08	07/11/13
o	PITNEY BOWES	P	Various	06/15/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11502.		6940.	4562.
b 14499.		8714.	5785.
c 26047.		15903.	10144.
d 2449.		1525.	924.
e 16749.		10427.	6322.
f 23177.		12815.	10362.
g 9711.		6079.	3632.
h 9821.		6143.	3678.
i 11144.		6974.	4170.
j 9695.		6037.	3658.
k 5803.		3204.	2599.
l 33609.		21204.	12405.
m 17629.		10976.	6653.
n 43153.		24029.	19124.
o 100000.		100000.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(l) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (l) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			4562.
b			5785.
c			10144.
d			924.
e			6322.
f			10362.
g			3632.
h			3678.
i			4170.
j			3658.
k			2599.
l			12405.
m			6653.
n			19124.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8 }

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
a DIAGEO			P	Various	05/28/13
b DIAGEO			P	Various	05/24/13
c JOHNSON & JOHNSON			P	11/18/09	05/20/13
d ADP			P	02/29/08	05/13/13
e BAXTER INTL			P	04/22/10	05/13/13
f CHUBB			P	Various	05/13/13
g EOG			P	Various	05/13/13
h JOHNSON & JOHNSON			P	11/18/09	05/13/13
i LIBERTY INTERACTIVE			P	Various	05/13/13
j LIBERTY INTERACTIVE			P	Various	05/13/13
k NESTLE			P	Various	05/13/13
l NOVARTIS			P	Various	05/13/13
m PEPSICO			P	Various	05/13/13
n PEPSICO			P	Various	05/13/13
o PROGRESSIVE			P	Various	05/13/13
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 11258.		5085.	6173.		
b 13350.		6091.	7259.		
c 26392.		18719.	7673.		
d 14006.		8010.	5996.		
e 63549.		45231.	18318.		
f 53611.		33023.	20588.		
g 40068.		28194.	11874.		
h 17124.		12479.	4645.		
i 6941.		5499.	1442.		
j 25451.		16770.	8681.		
k 48845.		17713.	31132.		
l 22379.		16971.	5408.		
m 8300.		5321.	2979.		
n 8300.		5301.	2999.		
o 28159.		19649.	8510.		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "0-")		
a			6173.		
b			7259.		
c			7673.		
d			5996.		
e			18318.		
f			20588.		
g			11874.		
h			4645.		
i			1442.		
j			8681.		
k			31132.		
l			5408.		
m			2979.		
n			2999.		
o			8510.		
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }		3		

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	HENRY SCHEIN	P	10/17/11	05/13/13
b	SOUTHWSTN ENERGY	P	07/27/10	05/13/13
c	TARGET	P	Various	05/13/13
d	U S BANCORP	P	12/18/09	05/13/13
e	WAL-MART	P	Various	05/13/13
f	WAL-MART	P	Various	05/13/13
g	WASTE MGT	P	Various	05/13/13
h	WELLS FARGO	P	Various	05/13/13
i	PEPSICO	P	10/28/08	05/03/13
j	PEPSICO	P	07/10/07	04/18/13
k	PEPSICO	P	07/10/07	04/16/13
l	ADP	P	Various	04/15/13
m	ADP	P	Various	04/15/13
n	HENRY SCHEIN	P	10/17/11	04/15/13
o	WASTE MGT	P	Various	04/15/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 18951.		12797.	6154.
b 61760.		63068.	-1308.
c 48533.		35654.	12879.
d 56881.		37758.	19123.
e 7835.		4650.	3185.
f 15670.		9879.	5791.
g 16364.		14044.	2320.
h 76218.		65167.	11051.
i 49694.		31928.	17766.
j 36943.		30553.	6390.
k 30311.		25173.	5138.
l 58988.		36044.	22944.
m 39325.		23859.	15466.
n 64052.		44790.	19262.
o 62216.		56176.	6040.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(l) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (l) over col (j), if any	(i) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			6154.
b			-1308.
c			12879.
d			19123.
e			3185.
f			5791.
g			2320.
h			11051.
i			17766.
j			6390.
k			5138.
l			22944.
m			15466.
n			19262.
o			6040.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8 }

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
a T ROWE PRICE	P	Various	04/15/13
b DENTSPLY	P	Various	04/15/13
c EBAY	P	Various	04/15/13
d JOHNSON & JOHNSON	P	Various	04/15/13
e NOVARTIS	P	Various	04/15/13
f PEPSICO	P	Various	04/12/13
g PEPSICO	P	Various	04/11/13
h BAXTER INTL	P	Various	04/02/13
i BAXTER INTL	P	Various	04/01/13
j DENTSPLY	P	Various	03/20/13
k DENTSPLY	P	Various	03/20/13
l DELL	P	Various	03/04/13
m DELL	P	Various	03/04/13
n HP	P	Various	03/01/13
o ANHEUSER-BUSCH	P	Various	08/28/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 400000.		372800.	27200.
b 58804.		41597.	17207.
c 22687.		9619.	13068.
d 58022.		43678.	14344.
e 133338.		101826.	31512.
f 47982.		39851.	8131.
g 28874.		23977.	4897.
h 29661.		20605.	9056.
i 27113.		18846.	8267.
j 21235.		14951.	6284.
k 40515.		28345.	12170.
l 12565.		17691.	-5126.
m 122858.		198675.	-75817.
n 100000.		100000.	0.
o 21972.		12263.	9709.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			27200.
b			17207.
c			13068.
d			14344.
e			31512.
f			8131.
g			4897.
h			9056.
i			8267.
j			6284.
k			12170.
l			-5126.
m			-75817.
n			0.
o			9709.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8 }

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a ANHEUSER-BUSCH			P	Various	02/25/13
b ANHEUSER-BUSCH			P	Various	02/20/13
c DELL			P	Various	02/15/13
d PEPSICO			P	Various	02/15/13
e DELL			P	Various	02/15/13
f DELL			P	Various	02/13/13
g DELL			P	Various	02/13/13
h EBAY			P	Various	02/12/13
i EBAY			P	Various	02/08/13
j EBAY			P	Various	02/08/13
k ANHEUSER-BUSCH			P	Various	01/29/13
l ANHEUSER-BUSCH			P	Various	01/28/13
m Capital Gains Dividends					
n					
o					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 17487.		9748.	7739.		
b 26311.		14674.	11637.		
c 785.		1512.	-727.		
d 100000.		100000.	0.		
e 15147.		24834.	-9687.		
f 54395.		104568.	-50173.		
g 9657.		18893.	-9236.		
h 101761.		42975.	58786.		
i 3475.		871.	2604.		
j 25753.		10870.	14883.		
k 25347.		14464.	10883.		
l 29677.		16980.	12697.		
m 181946.			181946.		
n					
o					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			7739.		
b			11637.		
c			-727.		
d			0.		
e			-9687.		
f			-50173.		
g			-9236.		
h			58786.		
i			2604.		
j			14883.		
k			10883.		
l			12697.		
m			181946.		
n					
o					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	1368018.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }		3	N/A	

Form 990-PF

Dividends and Interest from Securities

Statement 1

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
BOND AMORTIZATION	-18673.	0.	-18673.	-18673.	
DIVIDENDS - TIMING DIFFERENCES	4311.	0.	4311.	4311.	
DIVIDENDS PER BBH 1099	606650.	181946.	424704.	424704.	
DIVIDENDS REPORTED IN 2012 RECEIVED IN 2013	3793.	0.	3793.	3793.	
INTEREST PER BBH 1099	117187.	0.	117187.	117187.	
To Part I, line 4	713268.	181946.	531322.	531322.	

Form 990-PF

Accounting Fees

Statement 2

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
CARL B. BINDMAN, CPA, PC - AUDIT AND TAX	7900.	0.		0.
To Form 990-PF, Pg 1, ln 16b	7900.	0.		0.

Form 990-PF

Other Professional Fees

Statement 3

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INVESTMENT FEES	90824.	90824.		0.
To Form 990-PF, Pg 1, ln 16c	90824.	90824.		0.

Form 990-PF

Taxes

Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL EXCISE TAXES	41225.	0.		0.
FOREIGN TAXES	10537.	10537.		0.
STATE FILING FEE	250.	0.		0.
To Form 990-PF, Pg 1, ln 18	52012.	10537.		0.

Form 990-PF

Other Expenses

Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
OFFICE EXPENSE REIMBURSEMENT TO AFFILIATED 501(C)(3)	85200.	0.		0.
To Form 990-PF, Pg 1, ln 23	85200.	0.		0.

Form 990-PF

U.S. and State/City Government Obligations

Statement 6

Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
US TREASURY OBLIGATIONS	X		499748.	578905.
Total U.S. Government Obligations			499748.	578905.
Total State and Municipal Government Obligations				
Total to Form 990-PF, Part II, line 10a			499748.	578905.

Form 990-PF

Corporate Stock

Statement 7

Description	Book Value	Fair Market Value
CORPORATE STOCK	16856464.	21625675.
Total to Form 990-PF, Part II, line 10b	16856464.	21625675.

Form 990-PF

Corporate Bonds

Statement 8

Description	Book Value	Fair Market Value
CORPORATE BONDS	1362948.	1430674.
Total to Form 990-PF, Part II, line 10c	1362948.	1430674.

Abbot and Dorothy H. Stevens Foundation

Post Office Box 111 - North Andover, MA 01845
Telephone 978-688-7211

Mission statement: The Stevens Foundations are committed to improving the quality of life for residents of Lawrence, Massachusetts and surrounding communities. By initiating and participating in collaboration with community partners, the Foundations strive to understand the needs of the community and to be proactive contributors. Efforts are directed toward supporting and promoting education, housing, healthcare, environment, historical preservation and the arts; and providing emergency assistance.

Eligibility Requirements:

1. Any organization applying to The Stevens Foundations must be a Massachusetts charitable corporation. The Trustees focus their giving to organizations serving the residents of the Greater Lawrence/Merrimack Valley area.
2. An organization must have been determined tax-exempt under Section 501 (c) (3) of the Internal Revenue Code and received a permanent or advance I.R.S. Determination Letter that describes the agency as a publicly supported charity as defined in Sections 170 (b) (1) (A) (6) or (a) (6).
3. No grants to individuals.
4. Applications will be considered for experimental and demonstration projects, program expansion, evaluation, renovations, new construction projects and capital funding.
5. The Trustees will not consider a proposal from an organization previously funded until a full report of the expenditures of the previous grant has been submitted.
6. The Trustees will not consider more than one application from an agency in the same calendar year, except for summer youth programs.
7. No grants will be made to national organizations or "annual giving campaigns".
8. No grants will be made to State or Federal agencies.
9. Grants may be made to a 501 (c) (3) organization for the benefit of another organization awaiting its own tax-exempt status.

Abbot and Dorothy H. Stevens Foundation

Application Procedures

1. One complete written proposal should be submitted to the Foundations' Office attention: Joshua L. Miner, Executive Director. It will be considered by the appropriate Stevens Foundation automatically. In addition to the mailed "hard copy" of the proposal, the proposal narrative, organizational budget and budget for the project for which you are seeking funding, should be e-mailed to: grantprocess@stevensfoundation.com. No personal interviews will be entertained unless requested by the Trustees.
2. The Associated Grant Makers of Massachusetts' Common Proposal format is accepted and welcomed by the Trustees.
3. The body of the proposal should be no more than five pages plus appendices. A one-page cover letter, summarizing the proposal and with a request for a specific grant amount should also be included.
4. The proposal will not be considered if the following is missing and has not been previously supplied:
 - a) Copy of I.R.S. Determination Letter
 - b) Proof of Incorporation in Massachusetts
 - c) Names of Officers, Directors or Trustees of the organization
5. A complete proposal should include:
 - a. Most recent annual financial statement (preferably audited)
 - b. Institutional Income & Expense budget for current fiscal year
 - c. Detailed program budget for which support is being requested
 - d. Starting & completion dates of proposed program and planned cash flow.
6. If an organization's proposal is complete and fits within the guidelines of The Stevens Foundations, the Director or other officer of that organization may be contacted to provide further details or information. Please include the name, address and telephone number of whom you wish contacted.
7. The Trustees of The Stevens Foundations generally meet monthly, with the exceptions of July and August. While awaiting a decision from The Stevens Foundations, applicants are encouraged to seek other sources of funding.

Name of Recipient	Address of Recipient	Purpose of Grant	Amount
Associated Grantmakers		membership dues	\$ 5,350.00
Essex County Community Foundation	Ann Garchinsky, 55 Court St, Suite 20, Boston, MA 02108	Center for Non-Profit Excellence support, 15K due in 2014	\$ 20,000.00
Haniel & Haydn Society	Jay Caporale, VP, 175 Andover Street, Suite 101, Danvers, MA 01923	Lawrence outreach & Lawrence students to Symphony Hall	\$ 5,500.00
Project Adventure	Marie Helene Bernard Executive Director, Horticultural Hall, 300 Mass Ave, Boston, MA 02115	programming at Lawrence schools-Health & Human Svcs HS & Wetherbee	\$ 31,000.00
Ridgewood Cemetery	Beth Norris, Director of Devel, 719 Cabot St, Beverly, MA 01915	Eagle Scout sign project	\$ 200.00
Asian Center of Merrimack Valley	PO Box 22, North Andover, MA 01845	Educational programming	\$ 10,000.00
ECCF Betty Beland Greater Lawrence Summer Fund	Betsy Leeman, Exec. Director, One Ballard Way, Lawrence MA 01843	Summer program 2013	\$ 45,000.00
Merrimack River Watershed Council	Carol Lavoie Schuster, 175 Andover Street, Suite 101, Danvers, MA 01923	Educational programming & capacity building efforts	\$ 12,000.00
Merrimack Valley Hospice House	Caroly Shumway, Executive Director, 60 Island St, Suite 211-E, Lawrence, MA 01840	expansion - capital	\$ 50,000.00
American Textile History Museum	John Albert CEO, 360 Merrimack St, Lawrence, MA 01843	operating	\$ 55,000.00
Bellissini Academy	Jonathan Stevens, Executive Director, 491 Dutton Street, Lowell, MA 01853	operating	\$ 22,000.00
Family to Family Project	Julie Difilippo, Executive Director, 94 Beacon St, Suite 102, Boston, MA 02108	MV families support	\$ 4,000.00
Bread & Roses University School of Management	Scott K. Smith, Exec. Director, 14 Beacon St, Lawrence MA 01843	Quintana Citizenship Center programming	\$ 25,000.00
Phillips Academy	Barry Dym, PhD, 595 Commonwealth Avenue, Boston, MA 02115	PALS (20K), ABL (25K) program support	\$ 45,000.00
Pingree School - Prep @ Pingree	Ralph Caierro, Executive Director, 3 West Street, Lawrence, MA 01841	first 10K on 30K over 3 - operating for Prep @ Pingree	\$ 10,000.00
New Profit, Inc /bj/6 Teach for America	Sharyn Bahn, Major Gifts Officer, 180 Main Street, Andover, MA 01810	Lawrence support for Teach for America	\$ 40,000.00
Fidelity House	Steve Filosa, Exec. Director, P @ P, 537 Highland Street, So. Hamilton MA 01982	creation of Family Project Center	\$ 15,000.00
Boston University School of Management	Julie Difilippo, Exec. Director, 94 Beacon St, Suite 102, Boston, MA 02108	Merrimack Valley Institute for Non-Profit Management	\$ 12,000.00
Bread & Roses Housing	Scott K. Smith, Exec. Director, 14 Beacon St, Lawrence MA 01843	operating - family support svcs, SK, Property purchase - 20K	\$ 25,000.00
Casa Nueva Vida	Barry Dym, PhD, 595 Commonwealth Avenue, Boston, MA 02115	renovation of 59 Jackson St site	\$ 15,000.00
Family Service	Manuel Duran, Pres, 57 Jarkon Street, Lawrence MA 01840	Social Services program	\$ 8,000.00
Greater Lawrence Family Health Center	Family Service, Inc., 430 North Canal Street, Suite 101, Lawrence MA 01844	Simulation & Team Training Lab construction	\$ 20,000.00
Merrimack Valley YMCA	Robert Ingala, 1 Griffin Brook Drive, Suite 301, Methuen, MA 01844	renovation of Haverhill Street, Lawrence clinic	\$ 50,000.00
Addison Gallery of American Art	Stephen Ives, Pres/Ceo 101 Amesbury Street, 4th fl, Lawrence MA 01840	Andover North Andover facility renov/expansion	\$ 75,000.00
Catholic Schools Foundation	Susannah Abbott, Dir, of Devel, 180 Main @ Phillips Academy Andover, MA 01810	Education outreach Lawrence schools	\$ 17,500.00
Geiger, Jeanne Crisis Center	Mary Marra, Ex Dir., 180 Main Street, Lawrence MA 01840	Inner City Scholarship Fund Lawrence students	\$ 12,000.00
Lawrence General Hospital	Michael B. Readon, Executive Dir, 260 Franklin St, Suite 630, Boston, MA 02110	Social Services program	\$ 12,000.00
Nevins Family Services	Manuel Duran, Pres, 57 Jarkon Street, Lawrence MA 01840	reduced admissions/visits Lawrence & Lowell	\$ 9,000.00
Boston Children's Museum	Suzanne Dubus, CEO, 2 Harris St, Newburyport, MA 01950	School visits & traveling Science, Lawrence & Lowell	\$ 9,000.00
Essex Art Center	Nick Zaharias, VP Marketing, PO Box 189, Lawrence, MA 01842	free & reduced admissions prog, Lawrence & Lowell schoolchildren	\$ 4,000.00
NYWMC - Lawrence branch	Robert Ingala, 1 Griffin Brook Drive, Suite 301, Lawrence MA 01844	Lawrence programming @ Esperanza & YMCA	\$ 7,500.00
Museum of Science	Stephen Ives, Pres/Ceo 101 Amesbury Street, Boston, MA 02210	Key to Degrees program for Lawrence students	\$ 8,000.00
Old Sturbridge Village	Carole Charnow, Pres/CEO, 308 Congress Street, Boston, MA 02110	Lawrence programming @ Adult Day & Alzheimer Ctr	\$ 25,000.00
After School Partners	Carole Charnow, Pres/CEO, 308 Congress Street, Boston, MA 02110	sponsored visits program - Lawrence & Lowell children	\$ 25,000.00
Endicott College	Michael B. Readon, Executive Director, 56 Island St, Lawrence MA 01840	programming & operating support	\$ 25,000.00
Jumpstart for Young Children	Suzanne Dubus, CEO 101 Amesbury Street, 4th fl., Lawrence MA 01840	expand educational initiatives at Lawrence branch	\$ 25,000.00
Notre Dame Cristo Rey High School	Amy O'Doherty, Advance Officer, Science Park, Lawrence MA 02114-1099	School visits & traveling Science, Lawrence & Lowell	\$ 9,000.00
Plimoth Plantation	James O'Donahue, Pres/CEO, 1 Sturbridge Village Road, Sturbridge, MA 01556	free & reduced admissions prog, Lawrence & Lowell schoolchildren	\$ 4,000.00
Thompson Island Outward Bound Education Center	Richard Weiner, Executive Dir., 342 A Boylston St., Newton, MA 02459	Lawrence programming @ Esperanza & YMCA	\$ 10,000.00
West Parish Garden Cemetery	Richard Wyne, Pres, 376 Hale St., Beverly, MA 01915	Key to Degrees program for Lawrence students	\$ 15,000.00
New England Aquarium	Sarah Baldiga, Devel. Manager, 308 Congress St, 61 hfl, Boston, MA 02210	Lawrence programming @ Adult Day & Alzheimer Ctr	\$ 7,500.00
Lawrence Community Works	Sister Mary Murphy, Pres, 303 Haverhill St, Lawrence MA 01840	reduced admissions program for Lawrence & Lowell kids	\$ 5,000.00
Boston Children's Museum	Ellie Donovan, Exec. Dir, PO Box 1620, Plymouth MA 02362	Corporate Work Study Program support	\$ 45,000.00
Bowdoin College	Arthur Pearson, Pres., PO Box 127, Boston, MA 02127	reduced admissions/visits Lawrence school children	\$ 4,000.00
Pike School	Lynne Capozzi, Pres of Board, 129 Reservation Rd, Andover, MA 01810	Capital Expanding the Impact of Boston's Island Classroom campaign	\$ 50,000.00
English Speaking Union (The)	Sarah Baldiga, Manager of Found. Rel., Central Wharf, Boston, MA 02110-3399	chaperone replacement project	\$ 1,500.00
British Schools & Univ Foundation	Jesica Andors, Exec. Dir., 168 Newbury St, Lawrence MA 01841	reduced admissions program for Lawrence & Lowell kids	\$ 5,000.00
Trinity Church	Carole Charnow, Pres/CEO, 308 Congress Street, Boston, MA 02210	operating support to aid shortlist-vote is 80K w/40K from ABBOT	\$ 40,000.00
Chatham Conservation Foundation	Arthur Pearson, Pres., PO Box 127, Boston, MA 02127	Operating support	\$ 2,500.00
Friends of Pleasant Bay	Carole Charnow, Pres/CEO, 308 Congress Street, Boston, MA 02210	Operating support	\$ 5,000.00
Friends of Chatham Waterways	410 College Station, Brunswick, ME 04011-8432	Operating support	\$ 500.00
Chatham Historical Society	34 Sunset Rock Rd, Andover, MA 01810	Operating support	\$ 100.00
American Cancer Society	144 East 39th Street, NY NY 10016	Operating support	\$ 100.00
Alzheimer's Association	575 Madison Ave, Suite 1006, NY NY 10022-2511	Operating support	\$ 250.00
Friends of Nahant Public Library	206 Clarendon Street, Boston, MA 02116-3722	Operating support	\$ 250.00
Cambodian Arts & Scholarship Foundation	104 Crowsell Road, Chatham, MA 02633	Operating support	\$ 250.00
Nahant Preservation Trust	PO Box 1243, Harwich, MA 02645	Operating support	\$ 5,000.00
WBUR	PO Box 472, Chatham, MA 02633-00472	Operating support	\$ 2,500.00
Gr. Lawrence Community Boating Program	PO Box 709, Chatham, MA 02633	Operating support	\$ 5,000.00
Tabor Academy	30 Smeen Street, Framingham, MA 01701	Operating support	\$ 2,000.00
Nahant Preservation Trust	480 Pleasant Street, Watertown, MA 02472	Operating support	\$ 1,000.00
Seven & Eight Park Street Foundation	PO Box 76, Nahant, MA 01908-0076	Operating support	\$ 2,500.00
American Tertile History Museum	PO Box 18186, Portland, ME 04112	Operating support	\$ 5,000.00
Nahant Village Church	PO Box 77, Nahant, MA 01908	Operating support	\$ 2,000.00
Windrush Farm	30 Brookview Road, Boxford, MA 01921	Operating support	\$ 1,200.00
Elevated Thought Foundation	Lester Sydney, 22 Heather Dr., Methuen, MA 01844	Operating support	\$ 1,200.00
ECCF - Pegott Corbett Fund	175 Andover Street, Ste 101, Danvers, MA 01923	Operating support	\$ 1,200.00

Name of Recipient	Address of Recipient	Purpose of Grant	Amount
Beyond Soccer	Stephanie McCordle, 60 Island Street, Lawrence, MA 01840	Operating support	\$ 1,200.00
Open Door, The	Julie LaFontaine, 28 Emerson Ave, Gloucester, MA 01930	Operating support	\$ 2,500.00
Merrimack Valley Habitat for Humanity	60 Island Street, Lawrence, MA 01840	Operating support	\$ 5,000.00
American Textile History Museum	Jonathan Stevens, President, 491 Dutton St., Lowell, MA 01854	split pay w/NS 60k -ops & Lawrence Schls Programming	\$ 55,000.00
Groundwork Lawrence	Heather McMann, ED, 60 Island St, Lawrence, MA 01840	emergency funding/staff for educ. Progs	\$ 15,000.00
Merrimack Valley Habitat for Humanity	Sharon Mason, Dir. of Devel, 60 Island St, 2nd fl East, Lawrence, MA 01840	purchase building lot in Lawrence	\$ 25,000.00
U Aspire	Gabrielle King Morse, MA ED, 31 St James St., Ste 520, Boston, MA 02116	operating for Lawrence programming	\$ 7,500.00
Greater Lawrence Family Health Center	Robert Ingala, CEO, 1 Griffin Brook Drive, Suite 101, Methuen, MA 01844	reno of Haverhill St Lawrence clinic-early pay of 2014 commit	\$ 50,000.00
Merrimack Valley Hospice House	John Albert CEO, 350 Merrimack Street - Bldg. 9, Lawrence, MA 01843	expansion - Haverhill Hospice House-early pay of 2014 commit	\$ 50,000.00
Boys & Girls Club of Greater Haverhill	Brian Therrien ED, 55 Emerson St., Haverhill, MA 01830	Pathways to Success program support	\$ 3,000.00
Creative living	PO Box 3177, Andover, MA 01810	website update & redesign	\$ 4,468.00
Groundwork Lawrence	Heather McMann, ED, 60 Island St, Lawrence, MA 01840	operating support	\$ 35,000.00
ECCF-Lawrence Public Schls Recership & Turnaround	175 Andover St, Ste 101, Danvers, MA 01923	Recership & turnaround support - Lawrence Schools	\$ 40,000.00
New Profit, Inc FBO Playworks Education Energized	29 Germania St., Boston, MA 02140	Lawrence programming, support	\$ 15,000.00
Bread & Roses, Inc	Robert Lanzoni, ED, 58 Newbury St, Lawrence, MA 01840	operating support	\$ 22,000.00
Essex County Greenbelt Association	Ed Becker, ED, 82 eastern Avenue, Essex MA 01929	Phase III of land Conservation Outreach Initiative	\$ 13,000.00
Handel & Haydn Society	Trevor Pollack, Assoc. Dir Instit Giving, 300 Mass. Ave., Boston, MA 02115	Lawrence educational outreach & programming	\$ 5,500.00
		Total Grants paid during 2013	\$ 1305,468.00

ABBOT AND DOROTHY H STEVENS FOUNDATION ATTACHMENT TO 2013 FORM 990-PF, PART XV, 3B GRANTS APPROVED FOR FUTURE PAYMENT AS OF DECEMBER 31, 2013			
ORGANIZATION	YEAR MADE	TOTAL PLEDGE	PAYABLE 12 31.13
Associated Grant Makers	2013	5,350	5,350
Essex County Community Foundation	2012	35,000	15,000
Prep at Pingree	2013	30,000	20,000
Merrimack Valley YMCA	2011	375,000	225,000
Lawrence Community Works	2013	35,000	35,000
		480,350	300,350

NOTE: ALL GRANTS ARE PAID TO UNRELATED 501C(3) ORGANIZATIONS. THE ADDRESSES OF THE RECIPIENTS AND CHARITABLE PURPOSE OF THE GRANTS ARE ON FILE AND AVAILABLE UPON REQUEST

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868

- If you are filing for an **Automatic 3-Month Extension**, complete **only Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete **only Part II** (on page 2 of this form).

►

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

►

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number

Type or print	Name of exempt organization or other filer, see instructions. ABBOT & DOROTHY H. STEVENS FOUNDATION	Employer identification number (EIN) or 04-6107991
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 111	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions NORTH ANDOVER, MA 01845	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JOSHUA L. MINER

- The books are in the care of ► **P.O. BOX 111 - NORTH ANDOVER, MA 01845**

Telephone No. ► **978-688-7211**

Fax No. ► _____

►

- If the organization does not have an office or place of business in the United States, check this box

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ► . If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until

August 15, 2014, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

► calendar year **2013** or

► tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return

Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 36505.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 33505.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 3000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.