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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

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OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE BIRD PRECISION CHARITABLE FOUNDATION		A Employer identification number  04-6046637	
Number and street (or P O box number if mail is not delivered to street address) P O BOX 569		B Telephone number (see instructions)  (781) 894-0160	
City or town, state or province, country, and ZIP or foreign postal code WALTHAM, MA 02454		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 230,692	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,473			
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities. . . . .	3,747	3,747		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	10,807			
	b Gross sales price for all assets on line 6a 37,794				
	7 Capital gain net income (from Part IV , line 2) . . .		10,807		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	16,027	14,554		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	1,250	625		0
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions)	81	81		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	3,533	2,650		0
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	4,864	3,356		0
	25 Contributions, gifts, grants paid . . . . .	17,000			17,000
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	21,864	3,356		17,000
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-5,837			
	b <b>Net investment income</b> (if negative, enter -0-)		11,198		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	6,633	8,710	8,710
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .			
	c	Investments—corporate bonds (attach schedule). . . . .	171,147	163,233	221,982
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	177,780	171,943	230,692	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .	177,780	171,943	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	177,780	171,943	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	177,780	171,943	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	177,780
2	Enter amount from Part I, line 27a . . . . .	2	-5,837
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	171,943
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	171,943

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	10,807
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	15,272	207,078	0 073750
2011	14,960	215,969	0 069269
2010	13,793	209,821	0 065737
2009	18,435	208,192	0 088548
2008	17,160	292,328	0 058701

2	Total of line 1, column (d). . . . .	2	0 356005
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 071201
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .	4	218,517
5	Multiply line 4 by line 3. . . . .	5	15,559
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	112
7	Add lines 5 and 6. . . . .	7	15,671
8	Enter qualifying distributions from Part XII, line 4. . . . .  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	17,000

**Part VI**    **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	112
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	112
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	112
<b>6</b>	Credits/Payments		
<b>a</b>	2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>	1,428
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	1,428
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	1,316
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> <input checked="" type="checkbox"/> 1,316 <b>Refunded</b> <input checked="" type="checkbox"/>	<b>11</b>	0

**Part VII-A**    **Statements Regarding Activities**

<b>1a</b>	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	Yes	No
<b>b</b>	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>		No
<b>c</b>	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>		No
<b>d</b>	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation <input checked="" type="checkbox"/> \$ 0 <b>(2)</b> On foundation managers <input checked="" type="checkbox"/> \$ 0			
<b>e</b>	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0			
<b>2</b>	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>		No
<b>3</b>	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>		No
<b>4a</b>	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>		No
<b>b</b>	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>		
<b>5</b>	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>		No
<b>6</b>	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes	
<b>7</b>	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<b>7</b>	Yes	
<b>8a</b>	Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MA			
<b>b</b>	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<b>8b</b>	Yes	
<b>9</b>	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>		No
<b>10</b>	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<b>10</b>		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of CARL J CUNNINGHAM Telephone no (781) 894-0160 Located at ONE SPRUCE STREET WALTHAM MA ZIP+4 02454			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	Yes	No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
Organizations relying on a current notice regarding disaster assistance check here.				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?			
If "Yes," list the years 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
	Yes No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CARL J CUNNINGHAM	TRUSTEE	0	0	0
53 CIRCLE DRIVE	0 00			
WALTHAM,MA 02454				
LEE A CAMERON-JONES	TRUSTEE	0	0	0
104 CHANNING ROAD	0 00			
CONCORD,MA 01742				
CARLA J ANDRADE	TRUSTEE	0	0	0
36 TENNYSON ROAD	0 00			
READING,MA 01867				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

<b>3</b> Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . .		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	0
<b>2</b>	
All other program-related investments. See page 24 of the instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	213,221
b	Average of monthly cash balances. . . . .	1b	8,624
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	221,845
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	221,845
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	3,328
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	218,517
6	Minimum investment return. Enter 5% of line 5. . . . .	6	10,926

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	10,926
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	112
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	112
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	10,814
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	10,814
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	10,814

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	17,000
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	17,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	112
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	16,888
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				10,814
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only. . . . .			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008. . . . .	2,874			
b From 2009. . . . .	8,125			
c From 2010. . . . .	3,366			
d From 2011. . . . .	4,342			
e From 2012. . . . .	5,074			
f Total of lines 3a through e. . . . .	23,781			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 17,000				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2013 distributable amount. . . . .				10,814
e Remaining amount distributed out of corpus	6,186			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	29,967			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	2,874			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	27,093			
10 Analysis of line 9				
a Excess from 2009. . . .	8,125			
b Excess from 2010. . . .	3,366			
c Excess from 2011. . . .	4,342			
d Excess from 2012. . . .	5,074			
e Excess from 2013. . . .	6,186			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	17,000
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

\*\*\*\*\*

Signature of officer or trustee

2014-06-17

Date

\*\*\*\*\*

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒

Yes

☐

No

Paid Preparer Use Only

Print/Type preparer's name  
THOMAS F O'REILLY  
CPA

Preparer's Signature

Date  
2014-06-17

Check if self-employed ☐

PTIN  
P00151921

Firm's name

FULCHINO O'REILLY & COMPANY PC

Firm's EIN

04-3018997

Firm's address

155 MIDDLESEX TURNPIKE BURLINGTON, MA 01803

Phone no

(781) 270-5800

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
VANGUARD INFLATION PROTECTED SECURITY FDADMIRAL SHARES	P	2013-01-08	2013-02-26
VANGUARD INFLATION PROTECTED SECURITY FDADMIRAL SHARES	P	2013-01-08	2013-02-26
AMERICAN BEACON SMALL CAP VAL FD INSTITUTIONAL CLASS	P	2012-03-16	2013-03-14
CONESTOGA SMALL CAP FUND	P	2012-03-16	2013-03-14
ISHARES TR S&P SMALLCAP 600 INDEX FUND	P	2012-04-10	2013-03-14
PIMCO TOTAL RETURN FUND INSTITUTIONAL CLASS	P	2012-12-31	2013-08-21
PIMCO TOTAL RETURN FUND INSTITUTIONAL CLASS	P	2012-12-31	2013-08-21
ISHARES TR MSCI EAFE INDEX FUND	P	2009-10-02	2013-03-14
PERKINS MID CAP VALUE FD CL I	P	2011-12-29	2013-03-14
T ROWE PRICE GROWTH STOCK FUND	P	2009-10-02	2013-03-14
SPDR S&P DIVIDEND ETF	P	2011-10-12	2013-03-14
SPDR S&P MIDCAP 400 ETF TRUST	P	2011-10-12	2013-03-14
VANGUARD 500 INDEX FUND SIGNAL SHARES	P	2009-10-02	2013-03-14
MERIDIAN GROWTH FUND	P	2011-12-20	2013-03-15
MERIDIAN GROWTH FUND	P	2011-12-20	2013-03-15
LOOMIS SAYLES BOND FUND INSTITUTIONAL CLASS	P	2012-04-13	2013-08-21
PIMCO TOTAL RETURN FUND INSTITUTIONAL CLASS	P	2009-10-08	2013-08-21
PIMCO TOTAL RETURN FUND INSTITUTIONAL CLASS	P	2009-12-11	2013-08-21
PIMCO TOTAL RETURN FUND INSTITUTIONAL CLASS	P	2009-12-11	2013-08-21
PIMCO TOTAL RETURN FUND INSTITUTIONAL CLASS	P	2010-01-25	2013-08-21
PIMCO TOTAL RETURN FUND INSTITUTIONAL CLASS	P	2010-01-25	2013-08-21
PIMCO TOTAL RETURN FUND INSTITUTIONAL CLASS	P	2010-12-20	2013-08-21
PIMCO TOTAL RETURN FUND INSTITUTIONAL CLASS	P	2010-12-20	2013-08-21
AMERICAN BEACON SMALL CAP VAL FD INSTITUTIONAL CLASS	P	2012-03-16	2013-10-11
ARTISAN INTERNATIONAL FUND	P	2010-04-09	2013-10-11
CAUSEWAY INTERNATIONAL VALUE FD INSTITUTIONAL SHARES	P	2010-04-09	2013-10-11
CAUSEWAY INTERNATIONAL VALUE FD INSTITUTIONAL SHARES	P	2012-03-16	2013-10-11
CONESTOGA SMALL CAP FUND	P	2012-03-16	2013-10-11
DODGE & COX STK FD	P	2009-10-02	2013-10-11
FEDERATED STRATEGIC VALUE DIVIDEND FUND INSTL	P	2011-10-13	2013-10-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
FEDERATED STRATEGIC VALUE DIVIDEND FUND INSTL	P	2012-03-16	2013-10-11
FIDELITY INTERNATIONAL DISCOVERY FD	P	2010-04-09	2013-10-11
HARBOR INTERNATIONAL FUND INSTL	P	2010-04-09	2013-10-11
ISHARES TR MSCI EAFE INDEX FUND	P	2012-03-16	2013-10-11
ISHARES TR S&P SMALLCAP 600 INDEX FUND	P	2012-04-10	2013-10-11
PERKINS MID CAP VALUE FD CL I	P	2009-10-02	2013-10-11
PERKINS MID CAP VALUE FD CL I	P	2011-12-29	2013-10-11
T ROWE PRICE GROWTH STOCK FUND	P	2009-10-02	2013-10-11
VANGUARD 500 INDEX FUND SIGNAL SHARES	P	2009-10-02	2013-10-11
MERIDIAN GROWTH FUND	P	2011-12-20	2013-10-15
MERIDIAN GROWTH FUND	P	2009-10-02	2013-10-15
AMERICAN BEACON SMALL CAP VAL FD INSTITUTIONAL CLASS	P	2012-03-16	2013-11-15
ARTISAN INTERNATIONAL FUND	P	2010-04-09	2013-11-15
CAUSEWAY INTERNATIONAL VALUE FD INSTITUTIONAL SHARES	P	2010-04-09	2013-11-15
CONESTOGA SMALL CAP FUND	P	2012-03-16	2013-11-15
DODGE & COX STK FD	P	2009-10-02	2013-11-15
FEDERATED STRATEGIC VALUE DIVIDEND FUND INSTL	P	2011-10-13	2013-11-15
FIDELITY INTERNATIONAL DISCOVERY FD	P	2010-04-09	2013-11-15
HARBOR INTERNATIONAL FUND INSTL	P	2010-04-09	2013-11-15
ISHARES TR MSCI EAFE INDEX FUND	P	2009-10-02	2013-11-15
ISHARES TR S&P SMALLCAP 600 INDEX FUND	P	2012-04-10	2013-11-15
PERKINS MID CAP VALUE FD CL I	P	2009-10-02	2013-11-15
T ROWE PRICE GROWTH STOCK FUND	P	2009-10-02	2013-11-15
SPDR S&P DIVIDEND ETF	P	2011-10-12	2013-11-15
SPDR S&P MIDCAP 400 ETF TRUST	P	2011-10-12	2013-11-15
VANGUARD 500 INDEX FUND SIGNAL SHARES	P	2009-10-02	2013-11-15
VANGUARD INFLATION PROTECTED SECURITY FDADMIRAL SHARES	P	2011-03-10	2013-02-26
VANGUARD INFLATION PROTECTED SECURITY FDADMIRAL SHARES	P	2011-12-29	2013-02-26
VANGUARD HIGH-YIELD CORPORATE FUND ADMIRAL SHS	P	2011-03-10	2013-02-26
ARTISAN INTERNATIONAL FUND	P	2010-04-09	2013-03-14



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
DODGE & COX STK FD	P	2009-10-02	2013-03-14
FIDELITY INTERNATIONAL DISCOVERY FD	P	2010-04-09	2013-03-14
HARBOR INTERNATIONAL FUND INSTL	P	2010-04-09	2013-03-14
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
32		32	0
6		6	0
242		215	27
189		166	23
87		73	14
27		29	-2
37		39	-2
299		264	35
178		152	26
905		546	359
262		205	57
417		306	111
1,227		801	426
172		160	12
1		1	0
2,833		2,800	33
1,905		1,966	-61
101		103	-2
28		29	-1
2		2	0
1		1	0
444		452	-8
203		207	-4
192		151	41
333		239	94
565		439	126
75		61	14
311		228	83
2,263		1,305	958
71		59	12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9		7	2
365		296	69
213		172	41
257		222	35
302		218	84
24		18	6
97		77	20
3,236		1,681	1,555
1,103		663	440
108		92	16
71		47	24
111		84	27
215		148	67
163		123	40
187		127	60
1,929		1,048	881
179		143	36
193		152	41
101		81	20
265		211	54
105		73	32
183		128	55
1,710		834	876
294		205	89
477		306	171
1,803		1,025	778
3,255		3,000	255
4		4	0
3,005		2,862	143
248		194	54

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,227		1,451	776
165		147	18
128		111	17
1,654			1,654

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			0
			27
			23
			14
			-2
			-2
			35
			26
			359
			57
			111
			426
			12
			0
			33
			-61
			-2
			-1
			0
			0
			-8
			-4
			41
			94
			126
			14
			83
			958
			12


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2
			69
			41
			35
			84
			6
			20
			1,555
			440
			16
			24
			27
			67
			40
			60
			881
			36
			41
			20
			54
			32
			55
			876
			89
			171
			778
			255
			0
			143
			54

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l


Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			776
			18
			17
			1,654

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BRISTOL LODGEMARY'S HOUSE 62 CHURCH STREET WALTHAM,MA 02452			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	500
BOSTON RESCUE MISSION 39 KINGSTON STREET BOSTON,MA 02111			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	250
CHESTERBROOK COMMUNITY FOUNDATION 22 BROOKWAY ROAD WALTHAM,MA 02453			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	250
CHILDREN'S CHARTER 77 RUMFORD AVENUE WALTHAM,MA 02453			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	250
GLOBE SANTA FUND TRUST BOSTON GLOBE PO BOX 55820 BOSTON,MA 02205			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	500
GWARC INC 56 CHESTNUT STREET WALTHAM,MA 02543			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	500
HABITAT FOR CATS PO BOX 79571 N DARTMOUTH,MA 02747			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	250
MARIA DROSTE SERVICES 171 MADISON AVENUE SUITE 400 NEWYORK,NY 100165510			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	500
REACH BEYOND DOMESTIC VIOLENCE PO BOX 540024 WALTHAM,MA 02454			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	500
SACRED HEART FOOD PANTRY 311 RIVER STREET WALTHAM,MA 02453			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	1,000
SHRINERS HOSPITAL - BOSTON 51 BLOSSOM STREET BOSTON,MA 02114			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	250
THE CAT CONNECTION PO BOX 541435 WALTHAM,MA 024541435			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	1,000
THE COMMUNITY DAY CENTER PO BOX 541066 WALTHAM,MA 02454			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	1,500
THE GREATER BOSTON FOOD BANK 70 SOUTH BAY AVENUE BOSTON,MA 02118			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	250
THE SALVATION ARMY 33 MYRTLE STREET WALTHAM,MA 02453			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	500
<b>Total . . . . .</b>  <b>3a</b>				17,000



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THERE & BACK AGAIN 191 MAIN STREET CHARLESTON,MA 02129			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	500
WALTHAM BOYS & GIRLS CLUB 20 EXCHANGE STREET WALTHAM,MA 02451			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	5,500
WALTHAM HIGH SCHOOL 617 LEXINGTON STREET WALTHAM,MA 02452			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	250
WALTHAM MUSEUM INC 25 LEXINGTON STREET WALTHAM,MA 02452			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	1,500
WALTHAM PARTERNSHIP FOR YOUTH INC 119 SCHOOL STREET WALTHAM,MA 02451			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	250
WORK COMMUNITY INDEPENDENCE 135 BEAVER STREET WALTHAM,MA 02452			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	500
WALTHAM FIELDS COMMUNITY FARM 240 BEAVER STREET WALTHAM,MA 02452			TO BE USED FOR THE OBJECTIVES OF THE ORGANIZATION	500
<b>Total . . . . .</b>  <b>3a</b>				17,000

**TY 2013 Accounting Fees Schedule**

**Name:** THE BIRD PRECISION CHARITABLE FOUNDATION

**EIN:** 04-6046637

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	1,250	625		0

**TY 2013 Investments Corporate  
Bonds Schedule**

**Name:** THE BIRD PRECISION CHARITABLE FOUNDATION  
**EIN:** 04-6046637

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BONDS AND STOCKS MUTUAL FUNDS	163,233	221,982

**TY 2013 Other Expenses Schedule**

**Name:** THE BIRD PRECISION CHARITABLE FOUNDATION

**EIN:** 04-6046637

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	3,533	2,650		0

# TY 2013 Taxes Schedule

**Name:** THE BIRD PRECISION CHARITABLE FOUNDATION

**EIN:** 04-6046637

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	81	81		0