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Form 990-PF

Return of Private Foundation

OMB No. 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

2013

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Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

MAY 23 2014

Rec in Batching/
Corres Ogden

Name of foundation

JOHN W BOYNTON FUND

Number and street (or P O box number if mail is not delivered to street address)

A Employer identification number

04-6036706

P O BOX 1802

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

888-866-3275

PROVIDENCE, RI 02901-1802

C If exemption application is pending, check here ► G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name changeD 1 Foreign organizations, check here ►
2 Foreign organizations meeting the 85% test, check here and attach computation ► H Check type of organization: X Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ► I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 3,975,468. J Accounting method: X Cash Accrual
 Other (specify) _____ (Part I, column (d) must be on cash basis.)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ► <input checked="" type="checkbox"/> X if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities				
5a Gross rents	91,223	90,377		STMT 1
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	83,668			
b Gross sales price for all assets on line 6a	763,177			
7 Capital gain net income (from Part IV, line 2)		83,668		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	810			STMT 2
12 Total. Add lines 1 through 11	175,701	174,045		
13 Compensation of officers, directors, trustees, etc	32,032	19,219		12,813
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)	2,229	NONE	NONE	2,229
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	9,858			9,858
17 Interest MAY 08 14 MAY 12 14				
18 Taxes (attach schedule) (see instructions)	1,685	1,685		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	807	22		785
24 Total operating and administrative expenses.				
Add lines 13 through 23	46,611	20,926	NONE	25,685
25 Contributions, gifts, grants paid	203,300			203,300
26 Total expenses and disbursements Add lines 24 and 25	249,911	20,926	NONE	228,985
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-74,210			
b Net investment income (if negative, enter -0-)		153,119		
c Adjusted net income (if negative, enter -0-)				

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing				NONE
	2 Savings and temporary cash investments		109,794.	67,938.	67,938.
Assets	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				NONE
	4 Pledges receivable ►				NONE
	Less. allowance for doubtful accounts ►				
	5 Grants receivable				NONE
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				NONE
	7 Other notes and loans receivable (attach schedule) ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				NONE
	9 Prepaid expenses and deferred charges				NONE
	10 a Investments - U S and state government obligations (attach schedule) STMT 7		301,564.	249,787.	267,570.
	b Investments - corporate stock (attach schedule) STMT 8		2,747,325.	2,809,222.	3,390,464.
	c Investments - corporate bonds (attach schedule) STMT 11		285,964.	243,491.	249,496.
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ► (attach schedule)				
Liabilities	12 Investments - mortgage loans				NONE
	13 Investments - other (attach schedule)				NONE
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation ► (attach schedule)				NONE
	15 Other assets (describe ►)				NONE
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		3,444,647.	3,370,438.	3,975,468.
Net Assets or Fund Balances	17 Accounts payable and accrued expenses				NONE
	18 Grants payable				NONE
	19 Deferred revenue				NONE
	20 Loans from officers, directors, trustees, and other disqualified persons				NONE
	21 Mortgages and other notes payable (attach schedule)				NONE
	22 Other liabilities (describe ►)				NONE
	23 Total liabilities (add lines 17 through 22)				NONE
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		3,444,647.	3,370,438.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances (see instructions)		3,444,647.	3,370,438.	
	31 Total liabilities and net assets/fund balances (see instructions)		3,444,647.	3,370,438.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,444,647.
2 Enter amount from Part I, line 27a	2	-74,210.
3 Other increases not included in line 2 (itemize) ►ROUNDING	3	1.
4 Add lines 1, 2, and 3	4	3,370,438.
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,370,438.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 763,177.		679,509.	83,668.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	83,668.		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	83,668.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	182,105.	3,740,137.	0.048689
2011	177,067.	3,824,366.	0.046300
2010	179,571.	3,655,601.	0.049122
2009	191,297.	3,384,152.	0.056527
2008	185,469.	3,633,542.	0.051044

- 2 Total of line 1, column (d) 2 0.251682
 - 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.050336
 - 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 4 3,900,874.
 - 5 Multiply line 4 by line 3 5 196,354.
 - 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 1,531.
 - 7 Add lines 5 and 6 7 197,885.
 - 8 Enter qualifying distributions from Part XII, line 4 8 228,985.
- If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)	1	1,531.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . .		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0) . . .	2	
3	Add lines 1 and 2 . . .	3	1,531.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0) . . .	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 . . .	5	1,531.
6	Credits/Payments:		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 . . .	6a	1,668.
b	Exempt foreign organizations - tax withheld at source . . .	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868) . . .	6c	NONE
d	Backup withholding erroneously withheld . . .	6d	
7	Total credits and payments. Add lines 6a through 6d . . .	7	1,668.
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached . . .	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . ► 9	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ► 10	10	137.
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ► 137. Refunded ► 11	11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . .	Yes	No
1a			X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . .	Yes	No
1b			X
1c	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	Yes	No
1c			X
2	Did the foundation file Form 1120-POL for this year? . . .	Yes	No
2			X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____	Yes	No
d			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____	Yes	No
e			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . <i>If "Yes," attach a detailed description of the activities.</i>	Yes	No
2			X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . .	Yes	No
3			X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . .	Yes	No
4a			X
b	If "Yes," has it filed a tax return on Form 990-T for this year? . . .	Yes	No
b			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	Yes	No
5			X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . .	Yes	No
6			X
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	Yes	No
7			X
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► MA	Yes	No
8a			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation.</i> . . .	Yes	No
b			X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i> . . .	Yes	No
9			X
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . .	Yes	No
10			X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<input checked="" type="checkbox"/> 11	<input type="checkbox"/>	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<input checked="" type="checkbox"/> 12	<input type="checkbox"/>	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	<input checked="" type="checkbox"/> 13	<input type="checkbox"/>	X
Website address ► <u>N/A</u>				
14	The books are in care of ► <u>US TRUST FIDUCIARY TAX SERVICES</u> Telephone no ► <u>(888) 866-3275</u> Located at ► <u>PO BOX 1802, PROVIDENCE, RI</u> ZIP+4 ► <u>02901-1802</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ►	<input checked="" type="checkbox"/> 16	<input type="checkbox"/> Yes	<input type="checkbox"/> No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				
1a	During the year did the foundation (either directly or indirectly):	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	<input type="checkbox"/> 1b	<input type="checkbox"/>	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	<input type="checkbox"/> 1c	<input type="checkbox"/>	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	If "Yes," list the years ►			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	<input type="checkbox"/> 2b	<input type="checkbox"/>	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> 3b	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	<input type="checkbox"/> 4a	<input type="checkbox"/>	X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<input type="checkbox"/> 4b	<input type="checkbox"/>	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-5, did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ►

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter 0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		32,032.		

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ► NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services ►		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1NONE	
2	
All other program-related investments. See instructions	
3NONE	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	3,729,409.
b	Average of monthly cash balances	1b	230,869.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	3,960,278.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	3,960,278.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	59,404.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,900,874.
6	Minimum investment return. Enter 5% of line 5	6	195,044.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	195,044.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,531.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,531.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	193,513.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	193,513.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	193,513.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	228,985.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	228,985.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,531.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	227,454.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				193,513.
2 Undistributed income, if any, as of the end of 2013			NONE	
a Enter amount for 2012 only			NONE	
b Total for prior years 20 ____,20 ____,20 ____				
3 Excess distributions carryover, if any, to 2013				
a From 2008	NONE			
b From 2009	17,349.			
c From 2010	NONE			
d From 2011	NONE			
e From 2012	NONE			
f Total of lines 3a through e		17,349.		
4 Qualifying distributions for 2013 from Part XII, line 4 ► \$ 228,985.				
a Applied to 2012, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)			NONE	
c Treated as distributions out of corpus (Election required - see instructions)			NONE	
d Applied to 2013 distributable amount				193,513.
e Remaining amount distributed out of corpus		35,472.		
5 Excess distributions carryover applied to 2013. (If an amount appears in column (d), the same amount must be shown in column (a).)				NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5		52,821.		
b Prior years' undistributed income. Subtract line 4b from line 2b			NONE	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			NONE	
d Subtract line 6c from line 6b Taxable amount - see instructions			NONE	
e Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount - see instructions				NONE
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2009	17,349.			
b Excess from 2010	NONE			
c Excess from 2011	NONE			
d Excess from 2012	NONE			
e Excess from 2013	35,472.			

Form 990-PF (2013)

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling				
b Check box to indicate whether the foundation is a private operating foundation described in section				
		4942(j)(3) or		4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i),				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)				
(3) Largest amount of support from an exempt organization.				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 13

- b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

- c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 17				203,300.
Total				203,300.
b Approved for future payment				
NONE				
Total				3b

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities				14	91,223.	
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				18	83,668.	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a						
b EXCISE TAX REFUND				1	810.	
c						
d						
e						
12 Subtotal Add columns (b), (d), and (e)					175,701.	
13 Total. Add line 12, columns (b), (d), and (e)				13		175,701.
(See worksheet in line 12 instructions to verify calculations.)						

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

NOT APPLICABLE



Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- | | | | |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | 1a(1) | X |
| | (1) Cash | 1a(2) | X |
| | (2) Other assets | | |
| b | Other transactions: | 1b(1) | X |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(2) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(3) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(4) | X |
| | (4) Reimbursement arrangements | 1b(5) | X |
| | (5) Loans or loan guarantees | 1b(6) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1c | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

**Sign
Here**

✓ Karen J. Kiser

04/09/2014

Date

SVP Tax

Title

May the IRS discuss this return
with the preparer shown below
(see instructions)? Yes No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check if PTIN

ANSWER

self-empl

Firm's name

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS		
FOREIGN DIVIDENDS	881.	881.
NONDIVIDEND DISTRIBUTIONS	13,665.	13,665.
DOMESTIC DIVIDENDS	846.	
DOMESTIC DIVIDENDS	32,622.	32,622.
OTHER INTEREST	15,694.	15,694.
U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE)	11,028.	11,028.
NONQUALIFIED FOREIGN DIVIDENDS	2,603.	2,603.
NONQUALIFIED DOMESTIC DIVIDENDS	13,884.	13,884.
TOTAL	91,223.	90,377.

JOHN W BOYNTON FUND

04-6036706

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION

REVENUE
AND
EXPENSES
PER BOOKS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
EXCISE TAX REFUND	810.
TOTALS	810.

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES - CHARITABLE	2,229.			2,229.
TOTALS	2,229.	NONE	NONE	2,229.



FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
GRANTMAKING FEES - BOA	9,858.	9,858.
TOTALS	9,858.	9,858.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	303.	303.
FOREIGN TAXES ON QUALIFIED FOR	1,070.	1,070.
FOREIGN TAXES ON NONQUALIFIED	312.	312.
TOTALS	1,685.	1,685.



FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	OTHER CHARITABLE EXPENSES	OTHER CHARITABLE EXPENSES	OTHER INVESTMENT FEE	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
	750.	35.	22.	22.		750. 35.
TOTALS				807.	22.	785.



FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
912828CJ7 UNITED STATES TREAS	25,583.	25,583.	25,424.
3133XASA6 FEDERAL HOME LN BKS	50,408.	50,408.	52,403.
3133XSAE8 FEDERAL HOME LN BKS	51,777.		
3133XZB1 FEDERAL FARM CR BKS	73,584.	73,584.	84,791.
31331YPE4 FEDERAL FARM CR BKS	50,797.	50,797.	51,922.
313359MA45 FEDERAL NATL MTG ASS	49,415.	49,415.	53,030.
TOTALS	301,564.	249,787.	267,570.



DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
464287168 ISHARES SELECT DIVID	167,912.	111,942.	142,700.
464287234 ISHARES MSCI EMERGIN	56,074.	56,074.	50,279.
464287457 ISHARES 1-3 YEAR TRE	83,707.	83,707.	84,380.
464287465 ISHARES MSCI EAFE ET	302,652.	260,109.	318,701.
464287804 CEF ISHARES CORE S&P	98,238.	124,237.	182,793.
464288638 ISHARES INTERMEDIATE	100,268.	100,268.	100,328.
78463V107 SPDR GOLD TR GOLD SH	60,120.	60,120.	58,060.
78467Y107 SPDR S&P MIDCAP 400	198,676.	198,676.	305,250.
922042858 VANGUARD FTSE EMERGI	144,933.	144,933.	152,424.
166764100 CHEVRON CORP COM	23,369.	23,369.	24,982.
25271C102 DIAMOND OFFSHORE DRI	10,749.	10,749.	11,384.
30231G102 EXXON MOBIL CORP COM	30,366.	30,366.	40,480.
674599105 OCCIDENTAL PETE CORP	24,233.	24,233.	28,530.
806857108 SCHLUMBERGER LTD COM	13,255.	13,255.	18,022.
009158106 AIR PRODS & CHEMS IN	12,349.	12,349.	22,356.
35671D857 FREEPORT-MCMORAN COP	11,967.	6,648.	7,548.
G47791101 INGERSOLL-RAND CO LT	11,311.	21,912.	
235851102 DANAHER CORP DEL COM	10,783.	21,599.	
291011104 EMERSON ELEC CO COM	14,673.		
438516106 HONEYWELL INTL INC C	12,704.		
760759100 REPUBLIC SVCS INC CO	13,373.		
88579Y101 3M CO COM	15,740.		
911312106 UNITED PARCEL SVC IN	14,275.		
437076102 HOME DEPOT INC COM	13,420.		
872540109 TJX COS INC NEW COM	12,577.		
87612E106 TARGET CORP COM	10,336.		
988498101 YUM BRANDS INC COM	17,329.		
03524A108 ANHEUSER BUSCH INBEV	21,514.		
191216100 COCA COLA CO COM	13,521.		

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
50076Q106 KRAFT FOODS GROUP IN	5,588.		
609207105 MONDELEZ INTL INC CO	10,336.		
641069406 NESTLE S A SPONSORED	13,392.		
718172109 PHILIP MORRIS INTL I	18,344.		
7422718109 PROCTER & GAMBLE CO	15,988.	15,988.	20,353.
002824100 ABBOTT LABS COM	16,661.	7,993.	12,457.
071813109 BAXTER INTL INC COM	14,468.	7,234.	10,433.
075887109 BECTON DICKINSON & C	10,630.		
478160104 JOHNSON & JOHNSON CO	12,741.		
0717081103 PFIZER INC COM	12,741.		
09247X101 BLACKROCK INC CL A	33,269.	33,269.	45,945.
171232101 CHUBB CORP COM	21,339.	27,540.	47,471.
229899109 CULLEN / FROST BANKE	20,090.	37,557.	48,315.
693475105 PNC FINL SVCS GROUP	15,824.	29,184.	37,215.
949746101 WELLS FARGO & CO NEW	19,541.		
962166104 WEYERHAEUSER CO COM	12,787.	12,787.	22,700.
G1151C101 ACCENTURE PLC CL A C	11,554.	11,554.	22,099.
H84989104 TE CONNECTIVITY LTD	8,105.	8,105.	12,333.
037833100 APPLE INC COM	15,026.		
053015103 AUTOMATIC DATA PROCE	35,482.		
172275R102 CISCO SYS INC COM	15,973.		
458140100 INTEL CORP COM	17,870.		
459200101 INTERNATIONAL BUSINE	11,973.		
594918104 MICROSOFT CORP COM	10,891.		
747525103 QUALCOMM INC COM	13,053.		
882508104 TEXAS INSTRS INC COM	17,210.		
92343V104 VERIZON COMMUNICATIO	16,703.		
030420103 AMERICAN WTR WKS CO	18,355.		
038875R205 ARBITRAGE FUND CL I	15,611.		
	50,000.		
		50,000.	
			49,348.

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
19765P166 COLUMBIA STRATEGIC I	133,611.		
19765Y688 COLUMBIA SELECT LARG	75,000.	75,000.	127,354.
693390700 PIMCO TOTAL RETURN F	25,000.	25,000.	71,719.
19763T889 COLUMBIA INCOME OPPO	35,000.	35,000.	37,445.
19765H362 COLUMBIA SHORT TERM	165,096.	165,096.	216,256.
19765N468 COLUMBIA INTERMEDIAT	81,640.	81,640.	79,508.
22544R305 CREDIT SUISSE COMMOD	91,000.	91,000.	78,095.
72201P100 PIMCO GLOBAL MULTI-A	86,750.	86,750.	80,653.
77956H104 ROWE T PRICE INTL FD	35,000.		
78464A607 SPDR DJ WILSHIRE REI		55,944.	53,453.
G0176J109 ALLEGION PLC COM		5,605.	7,336.
913017109 UNITED TECHNOLOGIES		21,102.	22,760.
654106103 NIKE INC CL B		38,516.	39,320.
918204108 V F CORP COM		32,851.	37,404.
518439104 LAUDER ESTEE COS INC		15,061.	15,064.
8322696405 SMUCKER J M CO NEW C		15,869.	15,543.
00287Y109 ABBVIE INC COM		21,556.	31,686.
375558103 GILEAD SCIENCES INC		20,994.	22,530.
00206R102 AT&T INC COM		3,767.	3,516.
19765P547 COLUMBIA REAL ESTATE		50,000.	46,429.
TOTALS	2,747,325.	2,809,222.	3,390,464.

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
084664BD2 BERKSHIRE HATHAWAY F	52,153.	25,283.	27,541.
10138MAG0 BOTTLING GROUP LLC N	25,283.	53,051.	51,095.
17275RAG7 CISCO SYS INC SR NT	53,051.	54,512.	57,072.
478160AQ7 JOHNSON & JOHNSON NT	54,512.	51,005.	56,459.
857449AB8 ST STREET BK & TR DT	51,005.	49,960.	
949746NY3 WELLS FARGO & CO NEW	49,960.	59,640.	
38141EA66 GOLDMAN SACHS GROUP		59,640.	57,329.
TOTALS	285,964.	243,491.	249,496.



JOHN W BOYNTON FUND

04-6036706

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:

BANK OF AMERICA

ADDRESS:

225 FRANKLIN STREET
BOSTON, MA 02110

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 32,032.

COMPENSATION EXPLANATION:

SEE ATTACHED FOOTNOTE

TOTAL COMPENSATION: 32,032.
=====

STATEMENT 12



JOHN W BOYNTON FUND
FORM 990PF, PART XV - LINES 2a - 2d
=====

04-6036706

RECIPIENT NAME:
MICHAEL INNOCENTI

ADDRESS:
BANK OF AMERICA NA, 225 FRANKLIN ST, 3RD FL
BOSTON, MA 02110

RECIPIENT'S PHONE NUMBER: 617-897-3160

FORM, INFORMATION AND MATERIALS:

ONCE MR INNOCENTI HAS BEEN CONTACTED AN
APPLICATION WILL BE MAILED OUT TO THE RECIPIENT
SUBMISSION DEADLINES:

SEE ATTACHED

RESTRICTIONS OR LIMITATIONS ON AWARDS:

TO THE TOWN OF ATHOL AND CHILDREN, BUT NOT
LIMITED TO

SEE ATTACHED FOR ADDITIONAL INFORMATION

STATEMENT 13

JOHN W BOYNTON FUND
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

04-6036706

RECIPIENT NAME:
ASSISTED LIVING CENTER, INC.
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
ATHOL AREA UNITED WAY
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
ATHOL AREA YMCA
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
FRANKLIN COMMUNITY ACTION CORP
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 7,500.

JOHN W BOYNTON FUND
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
HEARTH, INC.
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
HOMEOWNER OPTIONS FOR MA. ELDERS
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GRANT TO PREVENT ELDER HOMEOWNER DISPLACEMENT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
MERRIMACK VALLEY FOOD BANK, INC
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 8,000.

RECIPIENT NAME:
MT. GRACE LAND CONSERVATION TRUST
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 30,000.

JOHN W BOYNTON FUND
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

04-6036706

RECIPIENT NAME:
NORTH QUABBIN CITIZEN ADVOCACY
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SCANDINAVIAN CHARITABLE SOCIETY
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
FRIENDS OF ATHOL COUNCIL ON AGING
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
FRIENDS OF ATHOL PUBLIC LIBRARY
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 35,000.

JOHN W BOYNTON FUND
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

04-6036706

RECIPIENT NAME:
INSTITUTE FOR COMMUNITY BUILDING

RELATIONSHIP:
N/A

PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 22,800.

TOTAL GRANTS PAID: 203,300.

=====

STATEMENT 17

FEDERAL FOOTNOTES

=====

THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES.

John W. Boynton Fund

[Search again](#)[Print](#)

Mission

The John W. Boynton Fund was established in 1952 by Dora Carter Boynton in memory of her husband. In her will, Mrs. Boynton asked that "organizations which benefit poor, needy and deserving persons and particularly those of advanced years and gentility" be considered. She also expressed a desire that special consideration be given to charitable organizations serving the Town of Athol.

Guidelines

The application deadline for the John W. Boynton Fund is September 1. Applicants will be notified of decisions by the end of November.

Primarily, funding is provided to programs or organizations serving the following

- Athol area residents
- older adults in Massachusetts

Grant requests for new or special programs and capital projects are preferred. General operating support also will be considered. In some cases, general operating grants are made to make up for a temporary loss of public or private funding. A typical grant is \$10,000 (normal range is \$5,000 - \$25,000).

Bank contact

To discuss the application process or for questions about this foundation, contact us

ma.grantmaking@ustrust.com

Please indicate the foundation name in the email subject line.

Detailed foundation contact information can be found in the Procedures.

Application & procedures

This trust is managed by the Massachusetts (MA) office.

Procedures

[PDF](#) | [Microsoft Word](#)

- [Apply Now](#)
- [Return to an application in progress](#)
- [Online application help \(PDF\)](#)

- (PDF requires Adobe Reader)

Bank contact

To discuss the application process or for questions about this foundation, contact us

ma.grantmaking@ustrust.com

Please indicate the foundation name in the email subject line

Detailed foundation contact information can be found in the Procedures

Always consult with your independent attorney, tax advisor, investment manager, and insurance agent for final recommendations and before changing or implementing any financial, tax, or estate planning strategy

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