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990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Do not enter Social Security numbers on this form as it may be made public. Department of the Treasury Internal Revenue Service For calendar year 2013 or tax year beginning , 2013, and ending A Employer identification number Name of foundation THE CHICKERING FOUNDATION (FORMERLY DEDHAM 04-6012767 TEMP HOME FOR WOMEN & CHILDREN) Number and street (or PO box number if mail is not delivered to street address) Room/suite Telephone number (see instructions) C/O FIDUCIARY TRUST CO., P.O. BOX 55806 617-482-5270 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here BOSTON, MA 02205-5806 Initial return Initial return of a former public charity G Check all that apply: D 1. Foreign organizations, check here Amended return Final return 2. Foreign organizations meeting the 85% test, check here and attach Address change Name change computation H Check type of organization: | X | Section 501(c)(3) exempt private foundation E If private foundation status was terminated Other taxable private foundation Section 4947(a)(1) nonexempt charitable trust under section 507(b)(1)(A), check here . J Accounting method: X Cash Fair market value of all assets at If the foundation is in a 60-month termination Other (specify) under section 507(b)(1)(B), check here . > end of year (from Part II, col. (c), line (Part I, column (d) must be on cash basis.) 3,019,270. *16)* ▶ \$ (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and (c) Adjusted net (b) Net investment for charitable total of amounts in columns (b), (c), and (d) expenses per income income purposes may not necessarily equal the amounts in books (cash basis only) column (a) (see instructions).) 36,850 Contributions, gifts, grants, etc., received (attach schedule) . If the foundation is not required to 2 Check > attach Sch. B 3 Interest on savings and temporary cash investments STMT 55,513 52,316 Dividends and interest from securities . . . 5a Gross rents Net rental income or (loss) 72,885 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 1,212,541. assets on line 6a 49,665 Capital gain net income (from Part IV, line 2) . 7 Income modifications . Gross sales less returns and allowances 10 a b Less Cost of goods sold . Gross profit or (loss) (attach schedule) Other income (attach schedule) 11 165,248 101,981 Total, Add lines 1 through 11 12 13 Compensation of officers, directors, trustees, etc . . . 14 Other employee salaries and wages UGUE U 15 Pension plans, employee benefits Legal fees (attach schedule) 16a b Accounting fees (attach schedule) 23,281 23,281 Other professional fees (attach school) . 2 . 17 723 1,793 Taxes (attach schedule) (see instructions) STMT.3. 18 19 Depreciation (attach schedule) and depletion. 20 535 535 and 21 Travel, conferences, and meetings 22 Printing and publications 1,465 22 1,443 Other expenses (attach schedule) STMT. 4. 23 24 Total operating and administrative expenses. 26,004 25,096 1,978. Add lines 13 through 23 174,500 174,500 Contributions, gifts, grants paid 25 25,096 176,478 200,504 Total expenses and disbursements Add lines 24 and 25 26 27 Subtract line 26 from line 12: -35,256 2 Excess of revenue over expenses and disbursements .

JSA For Paperwork Reduction Act Notice, see instructions.

20960308

76,885

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b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-). .

Б.	-4.11	amounts only (See Instructions)	Beginning of year	Ena of y	
ĽĖ	art II		(a) Book Value		(c) Fair Market Value
	1	Cash - non-interest-bearing	1,758.	1,902.	
`		Savings and temporary cash investments	69,060.	72,931.	72,931.
-	3	Accounts receivable			
-		Less: allowance for doubtful accounts ▶	NONE		
		Pledges receivable			
		Less: allowance for doubtful accounts ▶			
		Grants receivable			
- 1		Receivables due from officers, directors, trustees, and other			
i		disqualified persons (attach schedule) (see instructions)			
-		Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts			
		Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			
ASS	9				
		Investments - U.S and state government obligations (attach schedule) Investments - corporate stock (attach schedule) . STMT .5.	2,601,627.	2,558,177.	2,944,437.
		Investments - corporate stock (attach schedule)		2,330,177.	2/511/15/
	11 ^C	Investments - land, buildings,			
1		Less accumulated depreciation (attach schedule)			
Ì	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			<u></u>
l	14	Land, buildings, and equipment: basis			
		equipment: basis Less: accumulated depreciation (attach schedule)			
	15	Other assets (describe			
-	16	Total assets (to be completed by all filers - see the			
\Box		instructions Also, see page 1, item I)	2,672,445.	2,633,010.	<u>3,019,270</u> .
	17	Accounts payable and accrued expenses			
	18	Grants payable			
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
abi	21	Mortgages and other notes payable (attach schedule)			
=	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)		NONE	
ces		Foundations that follow SFAS 117, check here . ▶ and complete lines 24 through 26 and lines 30 and 31.			
ĕ	24	Unrestricted			
=	25	Temporarily restricted			
8	26	Permanently restricted			
or Fund Balan		Foundations that do not follow SFAS 117, \rightarrow X check here and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	2,672,445.	2,633,010.	
ets	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
Assets	29	Retained earnings, accumulated income, endowment, or other funds			
		Total net assets or fund balances (see instructions)	2,672,445.	2,633,010.	
Net	31	Total liabilities and net assets/fund balances (see			
		instructions)	2,672,445.	2,633,010.	
P	art I	Analysis of Changes in Net Assets or Fund	Balances		
1	Tot	al net assets or fund balances at beginning of year - Part	II, column (a), line 30 (m	ust agree with	
		d-of-year figure reported on prior year's return)			2,672,445.
2	2 Ent	er amount from Part I, line 27a		2	-35,256.
3	Oth	ner increases not included in line 2 (itemize) >ROUNDING ADJU	ISTMENT	2	2.
					2,637,191.
		d lines 1, 2, and 3creases not included in line 2 (itemize) ►SEE_STA			4,181.
		al net assets or fund balances at end of year (line 4 minus l			2,633,010.
					Form 990-PF (2013)

	art IV Capital Gains	and Losses for Tax on Inve	stment Income			1 090
		describe the kind(s) of property sold (e		(b) How acquired	(c) Date	(d) Date sold
`	2-story br	ick warehouse; or common stock, 200 s	shs. MLC Co.)	P - Purchase D - Donation	acquired (mo , day, yr.)	(mo., day, yr.)
1 <u>a</u>	PUBLICLY TRADED	SECURITIES				
b						
<u>C</u>						
d						
<u>e</u>					<u> </u>	
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu	
a	1,207,249.		1,157,584.			49,665.
b						
C						
d				ļ. ———		
<u>e</u>						
	Complete only for assets s	howing gain in column (h) and owned b			Gains (Col (h) ga	
	(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	coi.	(k), but not less t Losses (from co	
a						49,665.
<u>b</u>						
C						
<u>d</u>						
<u>e</u>		<u>.</u>		 -		
2	Capital gain net income or		gain, also enter in Part I, line 7	1 2		40 665
		(17)	loss), enter -0- in Part I, line 7	2		49,665.
3		or (loss) as defined in sections 122 t I, line 8, column (c) (see instr				
			f (3		
Р		Inder Section 4940(e) for Redu		ncome		
W		leave this part blank. the section 4942 tax on the distrib not qualify under section 4940(e). [ase perio	d?	Yes X No
1		ount in each column for each year;		any entri	es.	
_	(a)	(b)	(c)	<u> </u>	(b)	
c	Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets		Distribution ra (col. (b) divided by	
	2012	163,363.	2,873,460.			0.056852
	2011	145,185.	2,953,549.			0.049156
	2010	145,276.	2,855,592.			0.050874
	2009	144,165.	2,575,253.	ļ		0.055981
_	2008	198,390.	2,852,572.			0.069548
2	Total of line 1, column (d)),		2		0.282411
3	-	for the 5-year base period - divide t	· · · · · · · · · · · · · · · · · · ·			0 056400
	number of years the found	dation has been in existence if less	than 5 years	3		0.056482
4	Enter the net value of non	scharitable-use assets for 2013 from	n Part X, line 5	4	2,	923,227.
5	Multiply line 4 by line 3			5		165,110.
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)		6 _		769.
-						
7	Add lines 5 and 6			7		<u>165,879.</u>
8	Enter qualifying distribution	ons from Part XII, line 4		8		176,478.
	If line 8 is equal to or gr Part VI instructions.	eater than line 7, check the box i	n Part VI, line 1b, and complete t	hat part	using a 1% tax	rate. See the

Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see i	nstru	ction	s)	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1				
	Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)				
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check		7	<u>69.</u>	
	here X and enter 1% of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2				
3	Add lines 1 and 2		7	69.	
4		N	IONE		
5	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		7	69.	
6	Credits/Payments:				
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 1,320.				
	Exempt foreign organizations - tax withheld at source				
c	Tax paid with application for extension of time to file (Form 8868) 6c NONE				
d	Backup withholding erroneously withheld				
7	Total credits and payments. Add lines 6a through 6d		1,3	20.	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		5	51.	
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ 551. Refunded ▶ 11				
Par	VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate		Yes	No	
	or intervene in any political campaign?	1a		<u>X</u>	
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the				
	definition)?	1b		<u>X</u>	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				
	distributed by the foundation in connection with the activities.				
	Did the foundation file Form 1120-POL for this year?	1c		<u>X</u>	
d	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation 🕨 \$ (2) On foundation managers 🕨 \$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on		:		
	foundation managers. ► \$			3.5	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<u>X</u>	
	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,		į	•	
	or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	N	A	
_b _	If "Yes," has it filed a tax return on Form 990-T for this year?	4b 5		X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	_5_		^	
•	If "Yes," attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict]			
	with the state law remain in the governing instrument?	6	X		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X		
, 8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
-	MA				
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)]			
-	of each state as required by General Instruction G? If "No," attach explanation	8b	X		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				
	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete				
	Part XIV	9		X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and]			
	addresses	10	X_		
		orm 99	0-PF	(2013)	

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Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address N/A			
14	The books are in care of ► FIDUCIARY TRUST COMPANY Telephone no. ► (617) 482	-507	0	-
	Located at ▶ 175 FEDERAL STREET, BOSTON, MA ZIP+4 ▶ 02110			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		🕨	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of			
	the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
t	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		W.	/_
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	~/	7
	Organizations relying on a current notice regarding disaster assistance check here			
•	e Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	4-		Х
	were not corrected before the first day of the tax year beginning in 2013?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and			
•	6e, Part XIII) for tax year(s) beginning before 20137			
	If "Yes," list the years			
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	}	ļ	
	all years listed, answer "No" and attach statement - see instructions.)	2b		Х
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
`	• In this providence of section of the terms	1		
3:	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
٠,	at any time during the year?			
ı	b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of	1		
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2013.)	3Ь	N/	A
4.	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
1	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

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other allowances

NONE

NONE

(a) Name and address of each employee paid more than \$50,000

Total number of other employees paid over \$50,000

(c) Compensation

NONE

compensation

NONE

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Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emploand Contractors (continued)	yees,		
3 Five h	ighest-paid independent contractors for professional services (see instructions). If none, enter "NON	E."		
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation		
NONE		NONE		
Total	as of others receiving even #50,000 for professional continue	NONE		
	er of others receiving over \$50,000 for professional services	I NONE		
Part IX-A	Summary of Direct Charitable Activities			
	ndation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of sand other beneficiaries served, conferences convened, research papers produced, etc.	Expenses		
HONOR	DRPORATION'S PURPOSE (AND HENCE ITS MISSION) IS TO THE WORK OF HANNAH B. CHICKERING WHO IN THE 19TH	174,500		
CENTURY DEDICATED HER LIFE TO FEMALE PRISONERS AND THEIR 2CHILDREN. ACCORDINGLY, THE CORPORATION SHALL PROVIDE FINANCIAL SUPPORT TO PROGRAMS AND ORGANIZATIONS THAT ADDRESS THE NEEDS OF WOMEN AND CHILDREN IN CRISIS, THEREBY				
CHILD	ERING THE CORPORATION'S GOAL OF HELPING WOMEN AND REN GAIN HEALTH, SAFETY, INDEPENDANCE AND SELF- CIENCY.			
4				
Part IX-B	Summary of Program-Related Investments (see instructions)			
	two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount		
1 <u>NONE</u> _				
2				
All other pro	gram-related investments See instructions.			
Total Add	lines 1 through 3			
		Form 990-PF (2012)		

Part	see instructions.)	gn rounda	itions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	2,965,721.
b	Average of monthly cash balances	1b	2,022.
C	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	2,967,743.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3		3	2,967,743.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
		4	44,516.
5	instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,923,227.
6	Minimum investment return. Enter 5% of line 5	6	146,161.
Part		dations	
1	Minimum investment return from Part X, line 6	1	146,161.
2a	Tax on investment income for 2013 from Part VI, line 5 2a 769.		
b	Income tax for 2013. (This does not include the tax from Part VI.) 2b	1	
С	Add lines 2a and 2b	2c	769.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	145,392.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	145,392.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	145,392.
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	176,478.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE NONE
3	Amounts set aside for specific charitable projects that satisfy the:	1 1	
а	Suitability test (prior IRS approval required)	3a	NONE NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	176,478.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see instructions)	5	769.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	175,709.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when c qualifies for the section 4940(e) reduction of tax in those years.	alculating	whether the foundation

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	(a)	(b)	(c)	(d)
T	Corpus	Years prior to 2012	2012	2013
				145,392.
			NONE	
·		NONE	NONE	
		NONE	 	
i				
370377				
	NONE			
· · · · · · · · · · · · · · · · · · ·	NOMB			
			NONE	
.,			HONE	
		NONE		
		1101111		
•	NONE			
	NON			145,392.
	31 086			143,372.
			-	NONE
· · · · · · · · · · · · · · · · · · ·	NONE			NONE
amount must be shown in column (a).)				
	31 086			
	31,000.			
Prior years' undistributed income. Subtract		NONE		
Enter the amount of prior years' undistributed		110112		
income for which a notice of deficiency has				
		NONE		
, , , ,		110112		
		NONE		
		1701/2		
4a from line 2a. Taxable amount - see			NONE	
Instructions				
				NONE
· 1				
	36.000			
·	NONE			
•	NONE			
MONTE				
MONE				
Excess from 2011 NONE				
TALOSS HUID AUTA			1	
	Enter the net total of each column as indicated below: Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 Prior years' undistributed income. Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed Subtract line 6c from line 6b. Taxable amount - see instructions	Distributable amount for 2013 from Part XI, line 7	Distributable amount for 2013 from Part XI, line 7. Undistributed income, if any, as of the end of 2013: Enter amount for 2012 only Total for prior years: 20 11 , 20 , 20	Distributable amount for 2013 from Part XI, line 7 Corpus Years prior to 2012 2012 2012 2016 2016 2013 2013 2013 2013 2013 2013 2013 2013

•	•					
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				nd Part VII-A, question		NOT APPLICABLE
1a	If the foundation has r foundation, and the ruling				79	
	Check box to indicate whe				4942(j)(3) or 4942(j)(5)
	Check box to indicate whe	Tax year	private operating roundar	Prior 3 years	4542()	1 4342()(3)
2a	Enter the lesser of the ad-	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	justed net income from Part I or the minimum investment return from Part X for each year listed	(8) 2013	(8) 2012	(4) 2011	(0) 2010	
b	85% of line 2a			···	 -	
C	Qualifying distributions from Part XII, line 4 for each year listed .					
	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest-					
	ment return shown in Part X, line 6 for each year listed					
C	"Support" alternative test - enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					
	(3) Largest amount of sup- port from an exempt organization					
	(4) Gross investment income .					<u> </u>
Pa		ntary Information (e during the year - s		only if the foundat	tion had \$5,000	or more in assets
	Information Regarding List any managers of before the close of any N/A	the foundation who	have contributed more	e than 2% of the total nore than \$5,000). (See		red by the foundation
b	List any managers of			f the stock of a corpor has a 10% or greater in		y large portion of the
	N/A					
2	Information Regarding	Contribution, Grant	, Gift, Loan, Scholarshi	p, etc., Programs:		

a List any managers of the foundation who					the foundation
before the close of any tax year (but only if	they have contribute	ed more than \$5,000). (See section 507(d)(2).)	

Check here ▶ ____ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 8

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form **990-PF** (2013)

Page 11

Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid Du	ring the Year or Appr	oved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year		1		
SEE STATEMENT 11		1	İ	174,500
		1		
		1	1	}
		1		
		1		
				1
		1	1	}
	1	1	Ĺ	İ
		İ	İ	
			1	
			ļ	}
Tatal		<u> </u>	> 20	174 500
Total		1	3a	174,500
b Approved for future payment			Ì	1
].	ļ	1	
	{			1
]	
				İ
			1	
			ļ	
		<u></u>	<u> </u>	
Total	<i></i>		> 3b	1

Part XVI-A Analysis of Income-Produ	cing Activ	/ities			
Enter gross amounts unless otherwise indicated.	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
a			 		(DOO HIGH BOLIONO.)
b			†		
c				-	
d			 -		
0			1	_	
•					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	55,513.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property			<u> </u>		
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income	1		<u></u>		
8 Gain or (loss) from sales of assets other than inventory	,		18	72,885.	
9 Net income or (loss) from special events			ļ		_
10 Gross profit or (loss) from sales of inventory			<u> </u>		
11 Other revenue: a			ļ <u></u>		
b					
c			<u> </u>		
d			ļ <u>.</u> .		
е			ļ	122 22	
12 Subtotal. Add columns (b), (d), and (e)				128,398.	
13 Total. Add line 12, columns (b), (d), and (e)				13 <u>—</u>	128,398.
(See worksheet in line 13 instructions to verify calc Part XVI-B Relationship of Activities			Diameter		
Explain below how each activity accomplishment of the foundation					
		NOT APPLICABL	ıΕ		
				· · · · · · · · · · · · · · · · · · ·	
					

Perr XVIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations	Form 990	-PF (20	13)					04-6012767			Pa	ge 1:
Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of: 1a(1) Cash			Information R		nsfers To and T	Fransactio	ns ar		ps With Non	chari	table)
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets (1) Sales of assets to a noncharitable exempt organization (1) Sales of a seets to a noncharitable exempt organization (1) Sales of a seets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursament arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundralsing solicitations (6) Performance of services or membership or fundralsing solicitations (7) Facilities, equipment, mailing lists, other assets, or paid employees (8) If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair mark value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair mark value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair mark value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair mark value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received fail une no. (a) Ameunt Involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c)(3)) or in section 5277 (a) Lorenze the following schedule. (a) Name of organization (b) Ameunt Involved (c) Name of organization (c) Description of transfers, transactions, and sharing arrangements (a) Lorenze the following schedule. (a) Name of organization (b) Ameunt Involved of prepayed the sharing arrangement of the sharing arrangements has any knowledge and better it as in the prepayed of prepayed the sharing arrangement of which prepayed and statements, and to the best of my knowledge and belie	in	section	organization directlon 501(c) of the Co	ly or indirectly e							Yes	No
(2) Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantess (5) Loans or loan guarantess (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) A life the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair marks value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair marks value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair marks value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair marks value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? (b) If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Type of organization (c) Type of organization (c) Type of organization (c) Type of organization (d) Description of relationship (e) Description of relationship Mark of the production that I have examined the return, including accompanying chibalises and statements, and to the best of my knowledge and balled, it is to the production of the production of the production of the production of the production of the production of the production of the production of the production of the production of the production of the production of the production of the production of the production of the production of th		•		g foundation to a	noncharitable exe	mpt organiza	ation o	f:				
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22 Purchases of assets from a noncharitable exempt organization 15(3) X (3) Rental of facilities, equipment, or other assets 15(3) X (4) Reimbursement arrangements 15(4) X (5) Loans or loan guarantees 15(6) X (5) Performance of services or membership or fundraising solicitations 15(6) X (5) Performance of services or other properties of the above is "Yes," complete the following schedule. Column (b) should always show the fair marker value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair marker value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Lina no. (b) Amount involved (a) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements (a) Lina no. (b) Amount involved (a) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements (a) Lina no. (b) Amount involved (e) Name of nonchantable exempt organization (e) Description of transfers, transactions, and sharing arrangements (a) Lina no. (b) Amount involved (e) Name of nonchantable exempt organization (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions (e) Description of transfers, transactions (e) Description of transfers, transactions (e) Description of transfers, transactions (e) Description of transfers, transactions (e) Description of transfers, transactions (e) Description of transfers, transactions (e) Description of transfers, transa				obazitabla ayamı	nt organization					45/43		v
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Form **990-PF** (2013)

Phone no.

617-482-5270

Use Only

Firm's address ▶ P.O. BOX 55806

BOSTON,

MA

02205-5806

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

2013

Employer identification number

04-6012767 THE CHICKERING FOUNDATION (FORMERLY DEDHAM Organization type (check one): Section: Filers of: 501(c)() (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule | X| For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

20960308

Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE CHICKERING FOUNDATION

THE CHICKERING FOUNDATION (FORMERLY DEDHAM

Employer identification number 04-6012767

Part I Contributors (see instructions).	Use duplicate copies of Part	I if additional space is needed.
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(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
1_	ELISHA V ASHTON TRUST C/O CHOATE HALL & STEWART BOSTON, MA 02110	\$ <u>36,000</u>	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
2_	OFFICER'S CONTRIBUTIONS C/O CITIZENS BANK BOSTON, MA	\$850	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d) Type of contribution
No.	Name, address, and ZIP + 4	Total contributions	
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c) Total contributions	(d)
No.	Name, address, and ZIP + 4		Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c) Total contributions	(d)
No.	Name, address, and ZIP + 4		Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

SECURITIES	
FROM	
INTEREST	
AND	
DIVIDENDS	
i	- - -
PART I	
990PF,	
FORM	

NET INVESTMENT	INCOME	1 1 1 1 1	55,513. 52,316.
REVENUE AND EXPENSES	PER BOOKS	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	55,513
	DESCRIPTION		DIVIDENDS AND INTEREST

52,316.

55,513.

TOTAL

STATEMENT

NET INVESTMENT INCOME	23,281.
REVENUE AND EXPENSES PER BOOKS	23,281.
DESCRIPTION	FIDUCIARY TRUST CO INV MGMT FE TOTALS

20960308

2

TAXES
1
Н
PART
990PF,
FORM

NET INVESTMENT INCOME	1,793.
REVENUE AND EXPENSES PER BOOKS	273. 450. 723.
DESCRIPTION	FOREIGN TAX WITHHELD FEDERAL ESTIMATED TAX PAYMENTS TOTALS

20960308

27

EXPENSES
OTHER
ŀ
Н
PART
990PF,
FORM

CHARITABLE PURPOSES	1,220. 50. 149. 24.	1,443. ===================================
NET INVESTMENT INCOME	22.	22.
REVENUE AND EXPENSES PER BOOKS	1,220. 22. 50. 149. 24.	1,465.
		TOTALS
DESCRIPTION	TAX PREP FEE ADR FEES FILING FEES WEBSITE BANK FEES	

20960308

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BOOK VALUE ASSET STATEMENT AS OF 12/31/13

PAGE 1 ACCOUNT NO.20960308

THE CHICKERING FOUNDATION

PAR VALUE SHARES/UNITS	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					
CASH/CASH EQUIVALENTS	LENTS LINE 2				
51724.94	DREYFUS GOVT CASH MANAGEMENT-INSTL SHS	51,724.94	51,724.94	51,724.94	5.17
EQUITIES/COMMON STOCK	STOCK STMT 5				
	AIRGAS INC COM AMERICAN TOWER CORP CL A	9,675.32 11,573.26	9,731.22	11,296.85	193.92 283.04
216.00	(REIT) ANHEUSER-BUSCH INBEV NV	16,896.15	16,896.15	22,995.36	540.86
	SPONSORED ADR	7 284 41	7.856.14	11.430.02	106.40
31.00	APPLE INC		, 784.	17,391.62	378.20
200.00	BAXTER INTERNATIONAL INC COM		386	13,910.00	392.00
230.00	BB&T CORP COM	6,921.69	921.	8,583.60	211.60
250.00	BERKLEY (W R) CORP COM	11,387.85		10,847.50	100.00
398.00	CERNER CORP COM	12,049.73	440.	72,184.52	600 00
150.00	CHEVRON CORP COM	12,510.60	719.8	25,606,95	466.40
166.00	CHURCH & DWIGHT INC COM	5,623.95	439.6	11,002.48	185.92
648 00	CISCO SYS'TEMS INC COM	13,360.35	,360.	14,534.64	9.0
118.00	COGNIZANT TECHNOLOGY SOLUTIONS	8,144.95	8,144.95	11,915.64	
	CORP CL A				-
101.00		4,092.	4,092.5	6,586.	ς,
444.00	CVS CAREMARK CORP COM	224.2	21,624.29	31,77.08	488.40
365.00	DOLLAR TRIE INC	707. 2.707.	2007 185	6,073	298.50
300.00	EBAY INC COM	15,483.00	15,483.00	16,459.50	
131.00	ECOLAB INC COM	710.0	710.0	3,659.	144.10
641 00	EMC CORP COM (MA)	780.3	781.9	6,121.	256.40
232.00	EQUIFAX INC COM	12,140.13	140.1	6,028.	204.16
216 00	EXPRESS SCRIPTS HOLDING CO	329.6	030.3	5,171.	
199.00	EXXON MOBIL CORP COM	282.1	282.1	0,138.	501.48
20.00	GOOGLE INC CL A	0,661.1	923.2	2,414.	
68.00	GRAINGER (W.W.) INC COM	261.7	,490.6	7,368.	252.96
237 00	HOME DEPO'T INC COM	æ	14.3	,51	369.72
1095.00	ISHARES BARCLAYS 1-3 YEAR	114,549.02	114,606.80		1,347.95
220.00	JOHNSON & JOHNSON COM	19,610.80	19,610.80	20,149.80	580.80

PAR VALUE SHARES/UNITS	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
TIES/COMMON	STMT 5				
282.00	JPMORGAN CHASE & CO COM	m	6	1.3	28.6
66.00	M & T BANK CORP COM	6,750.48	750.4	683.7	∞.
465.00	MICROSOFT CORP COM	35	14,358.87	395.6	520.80
00.66	NATIONAL OILWELL VARCO INC COM	0	യ	873.4	02
82.00	NOVO-NORDISK A S ADR	759.4	7	5,150.3	82
140.00	OCCIDENTAL PETROLEUM CORP COM	015.2	1,6	13,314.00	358.40
00.89		255.	3,374.24	639.9	4
52.00	PERRIGO CO PLC	91	914.6	97	Н
1134.00	PIMCO ENHANCED SHORT MATURITY	115,061.41	115,065.32	114,896.88	839.16
					•
51.00	PRECISION CASTPARTS CORP COM	81.2	1,081.2	3,734.3	6.12
266.00	QUALCOMM INC COM	4,168.9	.68	750.5	372.40
384.00	QUESTAR CORP COM	,522.	552.0	8,828.1	276.48
93.00	ROPER INDUSTRIES INC (NEW) COM	9	60.	2,897.	74.40
115.00	SCHLUMBERGER LID NV COM	, 188	188.	362.6	3.7
51.00	SIGMA-ALDRICH CORP COM	•		4,794.5	43.86
503.00	SPDR GOLD TRUST	,078	748.	٣.	
121.00	STARBUCKS CORP COM	,337		9,485.1	
2013.00	TORTOISE MLP FUND	299	313.	5,055.5	3,371.78
118.00	UNION PACIFIC CORP COM	12,175.24	24	9,824.0	2.8
847.00	US BANCORP COM (NEW)	1,322.2	23,217.60	,218.8	φ.
2196.00	VANGUARD MSCI EMERGING MARKETS		85,410.98	90,343.44	2,470.50
	INDEX ETF				
715.00	REIT INDEX ETF	42,871.84	71.8	6,160.4	1,995.57
270.00	VANGUARD TELECOM SERVICE ETF	7,062	167.0	588.2	'n.
260.00	VF CORP COM	12,049.05	049.	6,208.4	m
337.00	WALT DISNEY HOLDING CO	6,610	510.5	5,746.8	ο.
830.00	WELLS FARGO & CO	1	28,340.38	582.0	ė.
202.00	WHOLE FOODS MARKET INC COM	10,679.74	10,679.74	11,681.66	96.96
	•				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
TOTAL EQUITI	TOTAL EQUITIES/COMMON STOCK	45,661.79	71,191.4	294,780.5	841
MUTUAL FUND INVESTMENTS	STMENTS				
CORR OFC OROLL	ABSOLITE STRATEGIES EIND	116.655.62	120.461.63	121,221.56	33.15
6536.161	ALLIANZGI NFJ INTL VALUE	120,426.97	131,196.86	151,769.66	3,268.08
	INST'L				

PAR VALUE SHARES/UNITS	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
MUTUAL FUND INVESTMENTS (CONT)	STMT				
9565.909	9565.909 ASPEN MANAGED FUTURES STRATEGY	89,931.56	89,959.36	90,493.50	0.00
13244 438	FUND 1 RIFFALO INTERNATIONAL	143,886.34	143,886.34	155,489.70	278.27
3704.199	DREYFUS INTERNATIONAL BOND I	61,860.12	61,916.24	60,674.78	1,181.64
6826.843		102,857.24	109,015.35	154,150.11	1,078.64
	GROWTH ADV		0000	64 805 93	00 0
7566.315	HIGHLAND LONG/SHOKI EQUIII	76.740,10	64.660,00	C	
8375 686	MAINSTAY MARKETETELS GIND I	147.764.55	147,764.55	155,117.70	17.71
3616 845	MATTHEWS PACIFIC TIGER FUND -	84,215.95	84,252.13	90,312.62	730.60
1	INSTL				
5620.088	MERGER FUND CL I	89,375.49	90,166.41	10.608,88	1,983.89
20223.31	TEMPLETON GLOBAL BOND FUND	224,955.07	241,444.51	264,723.13	10,374.56
	ADVISOR CL				
7922.981	THOMAS WHITE INTERNATIONAL	121,469.56	131,111.67	154,894.28	2,075.82
	FUND CL I				
1722.464	VULCAN VALUE PARTNERS SMALL	31,084.42	31,084.42	33,588.05	96.23
	CAP				
1336.333	WALTHAUSEN SMALL CAP VALUE	15,960.26	16,626.74	32,606.53	00.0
	FUND				

PAR VALUE SHARES/UNITS DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
MUTUAL FUND INVESTMENTS (CONT.) STMT 5				
TOTAL MUTUAL FUND INVESTMENTS	1,438,286.07	1,486,985.40	1,649,656.56	21,118.59
TOTAL INVESTMENTS	2,535,672.80	2,609,901.74	2,996,162.09	
PRINCIPAL CASH	0.52	0.52	0.52	
PRINCIPAL CASH RECEIVABLES	00.00	00.00	00.00	
PRINCIPAL CASH PAYABLES	00.00	0.00	0.00	
GRAND TOTAL	2,535,673.32	2,609,902.26	2,996,162.61	44,965.38
INCOME CASH 0.00				
INCOME CASH RECEIVABLES 0.00				
INCOME CASH PAYABLES 0.00				

PAR VALUE SHARES/UNITS	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
· [-] ·	ENTS LINE 2				
	DREYFUS GOVT CASH MANAGEMENT-INSTL SHS	20,847.25	20,847.25	20,847.25	2.08
TOTAL	TOTAL INVESTMENTS	20,847.25	20,847.25	20,847.25	
	PRINCIPAL CASH	0.00	00.0	00.00	
	PRINCIPAL CASH RECEIVABLES	BLES 0.00	00.0	00.00	
	PRINCIPAL CASH PAYABLES		00.00	00.0	
GRAND	GRAND TOTAL	20,847.25	20,847.25	20,847.25	2.08
INCOME CASH	00.0	00			
INCOME CASH RECEIVABLES	VABLES 0.00	00			
INCOME CASH PAYABLES	0.00	00			

BOOK VALUE ASSET STATEMENT AS OF 12/31/13

PAGE 1 ACCOUNT NO.20961306

THE CHICKERING FOUNDATION SUB

PAR VALUE SHARES/UNITS	DESCRIPTION		BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
CASH/CASH EQUIVALENTS	LINE 2				
358.94	DREYFUS GOVT CASH MANAGEMENT-INSTL SHS	358.94	358.94	358.94	0.04
TOTAL	TOTAL INVESTMENTS	358.94	358.94	358.94	
	PRINCIPAL CASH	0.00	00.00	0.00	
	PRINCIPAL CASH RECEIVABLES	/ABLES 0.00	00.00	0.00	
	PRINCIPAL CASH PAYABLES	0	0.00		
GRANI	GRAND TOTAL	358	358.94	358.94	0.04
INCOME CASH	3	0.00			
INCOME CASH RECEIVABLES		0.00			
INCOME CASH PAYABLES		0.00			

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES _______ **AMOUNT** DESCRIPTION -----

ADJUSTMENTS TO CARRYING VALUE - TORTOISE MLP FUND ADJUSTMENT TO CARRYING VALUE - VANGUARD REIT INDEX FUND 3,659. 522.

TOTAL

4,181. THE CHICKERING FOUNDATION (FORMERLY DEDHAM

FORM 990PF, PART VII-A - NEW SUBSTANTIAL CONTRIBUTORS

NAME AND ADDRESS

ELISHA V ASHTON TRUST C/0 CHOATE HALL & STEWART BOSTON, MA 02110 THE CHICKERING FOUNDATION (FORMERLY DEDHAM FORM 990PF, PART XV - LINES 2a - 2d

RECIPIENT NAME:

MRS SUSANNE COYNE

ADDRESS:

175 FEDERAL ST BOSTON, MA 02110

FORM, INFORMATION AND MATERIALS:

LETTER OF INQUIRY

NONE

NONE

04-6012767 THE CHICKERING FOUNDATION (FORMERLY DEDHAM FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID ______ RECIPIENT NAME: FAMILY SERVICE OF GREATER BOSTON **RELATIONSHIP:** N/APURPOSE OF GRANT: GENERAL PUPROSES FOUNDATION STATUS OF RECIPIENT: PC 18,000. AMOUNT OF GRANT PAID RECIPIENT NAME: OUINCY TEEN MOTHER'S PROGRAM **RELATIONSHIP:** N/APURPOSE OF GRANT: GENERAL PURPOSES FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 18,000. RECIPIENT NAME: FAMILIES FIRST RELATIONSHIP: N/APURPOSE OF GRANT: GENERAL PURPOSES FOUNDATION STATUS OF RECIPIENT: PC 18,000. AMOUNT OF GRANT PAID RECIPIENT NAME: MSPCC RELATIONSHIP: N/A PURPOSE OF GRANT: GENERAL PURPOSES FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID

9

18,000.

THE CHICKERING FOUNDATION (FORMERLY DEDHAM 04-6012767 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: DARE RELATIONSHIP: N/A PURPOSE OF GRANT: GENERAL PURPOSES FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 4,500. RECIPIENT NAME: HOMESTART **RELATIONSHIP:** N/A PURPOSE OF GRANT: GENERAL PURPOSES FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 18,000. RECIPIENT NAME: CRITTENTON WOMENS UNION HORIZON HOUSE II **RELATIONSHIP:** N/A PURPOSE OF GRANT: GENERAL PURPOSES FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 18,000. RECIPIENT NAME: SPECTRUM HEALTH SYSTEMS (WOMEN & CHILDRENS CENTER) **RELATIONSHIP:** N/A PURPOSE OF GRANT: GENERAL PURPOSES FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID

18,000.

THE CHICKERING FOUNDATION (FORMERLY DEDHAM 04-6012767 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: MY LIFE CHOICE **RELATIONSHIP:** N/A PURPOSE OF GRANT: GENERAL PURPOSES FOUNDATION STATUS OF RECIPIENT: PC 16,000. AMOUNT OF GRANT PAID RECIPIENT NAME: VENTURING OUT **RELATIONSHIP:** N/A PURPOSE OF GRANT: GENERAL PURPOSES FOUNDATION STATUS OF RECIPIENT: 5,000. AMOUNT OF GRANT PAID RECIPIENT NAME: PROJECT PLACE **RELATIONSHIP:** N/A PURPOSE OF GRANT: GENERAL PURPOSES FOUNDATION STATUS OF RECIPIENT: PC 7,000. AMOUNT OF GRANT PAID RECIPIENT NAME: SECOND STEP **RELATIONSHIP:** N/APURPOSE OF GRANT: GENERAL PURPOSES FOUNDATION STATUS OF RECIPIENT: PC 16,000. AMOUNT OF GRANT PAID 174,500. TOTAL GRANTS PAID: ============== THE CHICKERING FOUNDATION
04-6012767
2013 FORM 990-PF
PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

THE CHICKERING FOUNDATION

BOARD OF MANAGERS 2014

Active Managers	<u>Class</u>	Contact information
Heidi Ames 59 Denny Rd. Chestnut Hill, MA 02467	1993	617.731.0392(H) e-mail: mary.ames@comcast.net
Dawn Austin 167 Court Street Dedham, MA 02026	2000 President 2006-2007	781.326.6677(H) 781.326.9309(W) e-mail: diaustin@familylawcs.com
Nancy Avery (Mrs. James) 34 Beacon Street Chestnut Hill, MA 02467	1995 President 2002-2003	617.232.5280(H) e-mail: navery34@gmail.com
Barbara Beal (Mrs. George) 15 Lee Road Chestnut Hill, MA 02467	2001	617.734.0981(H) 617.797.2155(cell) e-mail: barbara.beal@comcast.net
Victoria Thaler Cabot (Mrs. Chilton L.) 17 Bullard Street Dedham, MA 02026	2005	781.461.9747(H) 617.496.5743(W) e-mail: <u>vicky_cabot@harvard.edu</u>
Darcy Fuguet (Mrs. Howard K.) 134 Coolidge Hill Cambridge, MA 02138	2010	617.661.0547(H) e-mail: dfuguet@yahoo.com
Susan W. Hunnewell (Mrs. James F. Jr.) 176 Reservoir Road Chestnut Hill, MA 02467		617.277.7038(H) 617.279.8052(W) an.hunnewell@ridgewaypartners.com
Juanita Allen Kingsley (Mrs. Victor L.) 25 Church St. Dedham, MA 02026	2012	617.543.8460(cell) email: jaaemt@comcast.net
Hope McDermott (Mrs. William Shaw) 580 Bridge Street Dedham, MA 02026	1998 President 2008-2010	781.329.9045(H) 781.329.7361(W) e-mail: hope@hopemcdermottre.com
Laura Monrad (Mrs. Bruce) 40 Baldpate Hill Rd. Newton Centre, MA 02459	2003	617.795.2733(H) e-mail: lmonrad@verizon.net
Margot Schmid (Mrs. Mark L.) 770 Boylston St. # 19H Boston, MA 02199	2009	617.424.5525(H) e-mail: mszschmid@gmail.com

THE CHICKERING FOUNDATION
04-6012767
2013 FORM 990-PF
2
PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

 Julia Terry
 2000
 617.558.7264(H)

 95 Otis Street
 President 2004-2005
 617.834.7806(cell)

Newton, MA 02460 e-mail: juliaterry41@gmail.com

Lisa Tucker (Mrs. Richard) 2008

23 Woodman Road 617.232.2540(H)

Chestnut Hill, MA 02467 email: <u>lisaltucker@hotmail.com</u>

Rali M. Weaver 2009

Minister of First Church and Parish in Dedham 617.459.5979(H)

Unitarian Universalist email: raliweaver@yahoo.com

660 High Street Dedham, MA 02026

Sarah W. Wilcox 2012 617.244.4804

30 Winston Rd. email: swwilcox@verizon.net

Newton, MA 02459

Advisory Board Members

Bunny Bianchi (Mrs. Philip) 1970's

62 Circuit Road 617.734.4403(H)

Chestnut Hill, MA 02467 e-mail: pb0062@aol.com

Susan Fischoeder (Mrs. Peter) 1980

59 Burroughs St. President 1994-1995 617.522.6798(H)

Jamaica Plain, MA 02130 e-mail: pesufi@gmail.com

Anne Grandin (Mrs. John) 1988

42 Lawrence Road President 1998-1999 617.566.4406(H)

Chestnut Hill, MA 02467 e-mail: angrandin@aol.com

Julie Keally (Mrs. Francis T.) 1996

10 Glenridge Road 781.326.8642(H)

Dedham, MA 02026 e-mail: jbkeally@yahoo.com

Robin McDowell (Mrs. Putnam B.) 1991

10 Longwood Drive, #224 Ames President 1996-1997 781.326.3775(H)

Westwood, MA 02090 e-mail: robinmcd0224@verizon.net

Nancy McKelvy, Jr. (Mrs. John E) 1991 62 Fairgreen Place President 2000-2001 617.566.1736(H

62 Fairgreen Place President 2000-2001 617.566.1736(H)
Chestnut Hill, MA 02467 e-mail: mckelvy@comcast.net

onestinet minerally geometrics

Eleanor Williams (Mrs. Rhys) 1970's

1 Avery St., 25A President late 80's 617.357.4044(H)

Boston, MA 02111 email: erhysw@gmail.com

THE CHICKERING FOUNDATION
04-6012767
2013 FORM 990-PF
PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

Honorary Members

Mary Lee Culver (Mrs. Edward H.)

1959

10 Longwood Dr., #257 Westwood, MA 02090

781.326.5651(H)

Ingrid McDonough (Mrs. Eugene F.)

(Mrs. Eugene F.)

1983

23 Bemis Rd. Dedham, MA 02026 President 1988-1993

781.326.4364(H)

e-mail: imcdonough@yahoo.com

Betty Monrad (Mrs. Ernest E.)

218C Allandale Road

1966

Chestnut Hill, MA 02467

President 1970-1974

617.323.1502(H)

e-mail: ehmonrad@comcast.net

Financial Advisor:

Ms. Susanne Englert Coyne

Fiduciary Trust Co., P.O. Box 55806

Boston, MA 02105

2008

617.482.5270(W)

617.574.3407(W.direct)

877.298.1451(W.fax)

e-mail: scoyne@fiduciary-trust.com

2014

Officers

President: Barbara Beal
Vice President: Darcy Fuguet
Treasurer: Juanita Allen Kingsley
Recording Secretary: Julia Terry
Corresponding Secretary: Rali Weaver

Nominating Committee

Laura Monrad, Chair Heidi Ames Victoria Cabot Hope McDermott

Grant Funding Committee

Darcy Fuguet, Chair Dawn Austin Margot Schmid Julia Terry Rali Weaver

Finance Committee

Sarah Wilcox, Chair Susan Hunnewell Juanita Allen Kingsley