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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation THE GRIDLEY FAMILY FOUNDATION		A Employer identification number 04-3528697
Number and street (or P.O. box number if mail is not delivered to street address) HEMENWAY & BARNES, PO BOX 961209	Room/suite	B Telephone number 617-227-7940
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02196-1209		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,021,390. (Part I, column (d) must be on cash basis.)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		319.	319.		STATEMENT 1
4 Dividends and interest from securities		20,819.	20,819.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		47,815.			
b Gross sales price for all assets on line 6a		13,834,795.			
7 Capital gain net income (from Part IV, line 2)			47,815.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		68,953.	68,953.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		2,900.	2,900.		0.
c Other professional fees					
17 Interest					
18 Taxes STMT 4		2,700.			0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		108.			108.
24 Total operating and administrative expenses. Add lines 13 through 23		5,708.	2,900.		108.
25 Contributions, gifts, grants paid		134,325.			134,325.
26 Total expenses and disbursements. Add lines 24 and 25		140,033.	2,900.		134,433.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-71,080.			
b Net investment income (if negative, enter -0-)			66,053.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	3,290,084.	2,799,161.	2,799,161.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 6	0.	449,366.	464,164.
	c	Investments - corporate bonds			
Liabilities	11	Investments - land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 7	-1,519,860.	-602,671.	-241,935.
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	1,770,224.	2,645,856.	3,021,390.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ MARGIN LOAN)	0.	763,165.	
	23	Total liabilities (add lines 17 through 22)	0.	763,165.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds	1,388,450.	1,388,450.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	381,774.	494,241.	
	30	Total net assets or fund balances	1,770,224.	1,882,691.	
	31	Total liabilities and net assets/fund balances	1,770,224.	2,645,856.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,770,224.
2	Enter amount from Part I, line 27a	2	-71,080.
3	Other increases not included in line 2 (itemize) ▶ END OF YEAR SHORT COVER	3	183,547.
4	Add lines 1, 2, and 3	4	1,882,691.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,882,691.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SHORT TERM REPORT	P	VARIOUS	VARIOUS
b LONG TERM REPORT	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12,175,181.		12,017,518.	157,663.
b 1,659,614.		1,769,462.	-109,848.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			157,663.
b			-109,848.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	47,815.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	138,191.	2,756,115.	.050140
2011	129,662.	2,787,858.	.046510
2010	62,232.	2,783,274.	.022359
2009	79,135.	2,485,527.	.031838
2008	87,113.	2,944,275.	.029587

2 Total of line 1, column (d)	2	.180434
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.036087
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,690,264.
5 Multiply line 4 by line 3	5	97,084.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	661.
7 Add lines 5 and 6	7	97,745.
8 Enter qualifying distributions from Part XII, line 4	8	134,433.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	661.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	661.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	661.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,314.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,314.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,653.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input checked="" type="checkbox"/> 1,653. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► **N/A**

14 The books are in care of ► **HEMENWAY & BARNES** Telephone no. ► **(617) 227-7940**
 Located at ► **60 STATE STREET, BOSTON, MA** ZIP+4 ► **02109**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year
 ► 15 **N/A**

16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
 See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►

16		Yes	No
			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If "Yes" to 6b, file Form 8870.

X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CURTIS D GRIDLEY	TRUSTEE			
13244 EAST TALLOWOOD COURT				
WICHITA, KS 672301763	0.00	0.	0.	0.
TRACY A HOOVER	TRUSTEE			
13244 EAST TALLOWOOD COURT				
WICHITA, KS 672301763	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000**0**

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,731,232.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,731,232.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,731,232.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	40,968.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,690,264.
6	Minimum investment return. Enter 5% of line 5	6	134,513.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	134,513.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	661.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	661.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	133,852.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	133,852.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	133,852.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	134,433.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	134,433.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	661.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	133,772.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				133,852.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			133,461.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 134,433.				
a Applied to 2012, but not more than line 2a			133,461.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				972.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				132,880.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

2013 03050 THE CRITCHEY FAMILY FOUNDATION CRITCHEY1

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOYS & GIRLS CLUBS OF SOUTH CENTRAL KANSAS 2400 N. OPPORTUNITY DR. WICHITA, KS 67219	NONE	PUBLIC CHARITY	EDUCATION	1,300.
DARTMOUTH COLLEGE HANOVER, NH 03755	NONE	PUBLIC CHARITY	EDUCATION	25,000.
EXPLORATION PLACE 300 NORTH MCLEAN BLVD WICHITA, KS 67203	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500.
HABITAT FOR HUMANITY 240 COMMERCIAL STREET BOSTON, MA 02109 <i>Wichita, KS</i>	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
IB PARENTS ASSOCIATION 2301 EAST DOUGLAS AVENUE WICHITA, KS 67211	NONE	PUBLIC CHARITY	EDUCATION	200.
Total	SEE CONTINUATION SHEET(S)			134,325.
b Approved for future payment				
NONE				
Total				0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

6/23/14
Date

TRUSTEE
Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature <i>Ronald H Gailey</i>	Date <i>5/28/14</i>	Check <input type="checkbox"/> if self-employed	PTIN P00294242
	Firm's name ▶ HEMENWAY & BARNES LLP			Firm's EIN ▶ 04-1433295	
	Firm's address ▶ 60 STATE STREET BOSTON, MA 02109-1899			Phone no. (617)227-7940	

Form **990-PF** (2013)

Form

8949

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

2013

Attachment
Sequence No. 12A

- ▶ Information about Form 8949 and its separate Instructions is at www.irs.gov/form8949.
- ▶ File with your Schedule D to list your transactions for lines 1, 2, 3, 8, 9, and 10 of Schedule D.

Name(s) shown on return
Gridley Family Foundation

Your social security number

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- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (Sales price) (see Instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f) See the separate Instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
	1) 1400 (L) EXC	11/14/2013	11/14/2013	\$39,348.45	\$46,511.60	W	\$7,163.15	
	2) 3600 (L) EXC	11/14/2013	11/14/2013	\$101,194.23	\$119,601.25	W	\$18,407.02	
	3) 7500 (L) EXC	11/14/2013	11/14/2013	\$211,041.32	\$249,169.26	W	\$38,127.94	
	4) 5000 (L) EXC	11/14/2013	11/14/2013	\$140,792.55	\$166,112.84	W	\$19,749.83	(\$5,570.46)
	5) 1400 (L) EXC	11/19/2013	11/26/2013	\$37,724.34	\$53,586.55			(\$15,862.21)
	6) 3000 (L) EXC	11/19/2013	11/27/2013	\$80,873.59	\$114,817.88			(\$33,944.29)
	7) 5000 (L) EXC	11/19/2013	11/27/2013	\$134,943.15	\$191,234.07			(\$56,290.92)
	8) 2000 (L) EXC	11/19/2013	11/27/2013	\$53,994.06	\$76,486.59			(\$22,492.53)
	9) 5000 (L) EXC	11/19/2013	11/27/2013	\$134,943.15	\$191,139.77			(\$56,196.62)
	10) 50000 (L) GE	09/23/2013	09/23/2013	\$1,185,457.54	\$1,123,250.05 904,300			284,158 \$62,407.59
2 Totals. Add the amounts in columns (d), (e), (g), and (h). (subtract negative amounts) Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).				\$2,120,312.38	\$2,201,919.77 2,109,960		\$83,447.94	\$6128,159.46 93,801

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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OMB No. 1545-0074

2013
Attachment
Sequence No. **12A**

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(B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS

☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (Sales price) (see Instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
	11) 10 (L) AAPL 18JAN14 500 PUT	10/23/2012	01/24/2013	\$79,778.04	\$64,728.29			\$15,049.75
	12) 10 (L) AAPL 18JAN14 500 PUT	11/08/2012	01/24/2013	\$79,398.05	\$90,202.61	W	\$10,804.56	
	13) 10 (L) AAPL 18JAN14 500 PUT	11/08/2012	01/24/2013	\$76,798.10	\$147,778.79	W	\$70,980.69	
	14) 10 (L) AAPL 18JAN14 500 PUT	11/08/2012	04/19/2013	\$122,697.08	\$97,658.79			\$25,038.29
	15) 10 (S) AAPL 18JAN14 600 PUT	01/24/2013	10/23/2012	\$93,112.74	\$251,976.88	W	\$158,864.14	
	16) 10 (S) AAPL 18JAN14 600 PUT	01/24/2013	11/08/2012	\$115,482.24	\$258,486.72	W	\$143,004.48	
	17) 10 (S) AAPL 18JAN14 600 PUT	01/24/2013	11/08/2012	\$115,942.23	\$259,036.37	W	\$143,094.14	
	18) 10 (S) AAPL 18JAN14 600 PUT	04/19/2013	11/08/2012	\$115,252.24	\$295,218.33	W	\$179,966.09	
	19) 10 (L) AAPL 18JAN14 850 CALL	11/26/2012	09/10/2013	\$279.75	\$79,048.44			(\$78,768.69)
	20) 10 (L) AAPL 18JAN14 850 CALL	11/26/2012	09/10/2013	\$299.75	\$95,832.57			(\$95,532.82)
	21) 10 (L) AAPL 18JAN14 850 CALL	11/26/2012	09/10/2013	\$299.75	\$16,090.17			(\$15,790.42)
	22) 10 (L) AAPL 18JAN14 850 CALL	11/26/2012	10/21/2013	\$149.75	\$16,090.17	W	\$15,940.42	
	23) 10 (S) AAPL 18JAN14 800 CALL	09/10/2013	11/26/2012	\$22,699.32	\$498.24			\$22,201.08
	24) 10 (S) AAPL 18JAN14 800 CALL	09/10/2013	11/26/2012	\$22,699.32	\$478.24			\$22,221.08
	25) 10 (S) AAPL 18JAN14 800 CALL	09/10/2013	11/26/2012	\$22,499.33	\$518.24			\$21,981.09
	26) 10 (S) AAPL 18JAN14 800 CALL	10/21/2013	11/26/2012	\$22,499.32	\$188.24			\$22,311.08

2 Totals. Add the amounts in columns (d), (e), (g), and (h). (subtract negative amounts) Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►

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For Paperwork Reduction Act Notice, see your tax return instructions.

Cat No. 37768Z

Form **8949** (2013)

Sales and Other Dispositions of Capital Assets
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						(f) Code(s) from Instructions	(g) Amount of Adjustment	
27)	13 (S) AAPL 18JAN14 800 CALL	12/03/2013	11/26/2012	\$30,003.10	\$181.02			\$29,822.08
28)	7 (S) AAPL 18JAN14 800 CALL	12/04/2013	11/26/2012	\$16,155.52	\$69.47			\$16,086.05
29)	20 (S) AAPL 18JAN14 800 CALL	12/04/2013	11/27/2012	\$43,158.69	\$198.48			\$42,960.21
30)	20 (S) AAPL 18JAN14 800 CALL	12/04/2013	11/27/2012	\$43,658.68	\$198.48			\$43,460.20
31)	10 (S) AAPL 18JAN14 700 PUT	09/10/2013	11/26/2012	\$160,796.23	\$202,340.24			(\$41,544.01)
32)	10 (S) AAPL 18JAN14 700 PUT	09/10/2013	11/26/2012	\$160,796.22	\$200,990.24			(\$40,194.02)
33)	10 (S) AAPL 18JAN14 700 PUT	09/10/2013	11/26/2012	\$160,636.23	\$197,430.24			(\$36,794.01)
34)	10 (S) AAPL 18JAN14 700 PUT	10/21/2013	11/26/2012	\$160,636.23	\$188,250.24			(\$27,614.01)
35)	13 (S) AAPL 18JAN14 700 PUT	11/13/2013	11/26/2012	\$208,658.10	\$233,616.17			(\$24,958.07)
36)	7 (S) AAPL 18JAN14 700 PUT	11/13/2013	11/26/2012	\$112,354.36	\$124,953.32			(\$12,598.96)
37)	13 (S) AAPL 18JAN14 700 PUT	11/13/2013	11/27/2012	\$212,077.03	\$232,056.16			(\$19,979.13)
38)	10 (L) AAPL 18JAN14 650 PUT	11/26/2012	09/10/2013	\$153,817.08	\$126,090.17			\$27,726.91
39)	10 (L) AAPL 18JAN14 650 PUT	11/26/2012	09/10/2013	\$152,427.10	\$126,090.17			\$26,336.93
40)	10 (L) AAPL 18JAN14 650 PUT	11/26/2012	09/10/2013	\$149,017.16	\$125,880.17			\$23,136.99
41)	10 (L) AAPL 18JAN14 650 PUT	11/26/2012	10/21/2013	\$139,267.33	\$125,880.17			\$13,387.16
42)	20 (L) AAPL 18JAN14 650 PUT	11/26/2012	11/12/2013	\$256,986.04	\$251,500.34			\$5,485.70
2 Totals. Add the amounts in columns (d), (e), (g), and (h). (subtract negative amounts) Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).								

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1	(a) Description of property (Example 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (Sales price) (see Instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f) See the separate Instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
43	7 (L) AAPL 18JAN14 650 PUT	11/27/2012	11/12/2013	\$89,945.12	\$89,698.12			\$247.00
44	13 (L) AAPL 18JAN14 650 PUT	11/27/2012	11/13/2013	\$169,315.89	\$166,582.22			\$2,733.67
45	20 (L) AAPL 18JAN14 650 PUT	11/27/2012	11/13/2013	\$260,485.98	\$254,620.34			\$5,865.64
46	10 (L) AAPL 17JAN15 700 PUT	12/14/2012	03/05/2013	\$302,439.55	\$254,893.17			\$47,546.38
47	10 (L) AAPL 17JAN15 700 PUT	01/25/2013	03/05/2013	\$301,249.58	\$291,558.23			\$9,691.34
48	5 (L) AAPL 17JAN15 700 PUT	01/25/2013	03/05/2013	\$150,599.78	\$177,392.17			(\$26,792.40)
49	2 (L) AAPL 17JAN15 700 PUT	01/25/2013	04/05/2013	\$60,944.34	\$70,956.88			(\$10,012.54)
50	3 (L) AAPL 17JAN15 700 PUT	01/25/2013	04/05/2013	\$91,428.90	\$106,435.31			(\$15,006.41)
51	10 (L) AAPL 17JAN15 700 PUT	01/25/2013	04/05/2013	\$304,762.99	\$444,137.81			(\$139,374.82)
52	5 (L) AAPL 17JAN15 700 PUT	01/25/2013	04/19/2013	\$163,389.49	\$214,314.07			(\$50,924.58)
53	5 (L) AAPL 17JAN15 700 PUT	01/25/2013	04/22/2013	\$164,649.47	\$214,314.08			(\$49,664.61)
54	10 (S) AAPL 17JAN15 550 PUT	03/01/2013	12/14/2012	\$142,316.64	\$165,383.67	W	\$23,067.03	
55	10 (S) AAPL 17JAN15 550 PUT	03/05/2013	12/14/2012	\$142,316.64	\$171,225.17	W	\$28,908.53	
56	10 (S) AAPL 17JAN15 550 PUT	03/05/2013	01/25/2013	\$151,366.43	\$314,319.31			(\$162,952.88)
57	10 (S) AAPL 17JAN15 550 PUT	03/05/2013	01/25/2013	\$151,366.44	\$172,615.67			(\$21,249.23)
58	10 (S) AAPL 17JAN15 550 PUT	03/05/2013	01/25/2013	\$153,891.38	\$170,385.17			(\$16,493.79)

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶

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2013
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						(f) Code(s) from Instructions	(g) Amount of Adjustment	
59	10 (S) AAPL 17JAN15 550 PUT	03/05/2013	01/25/2013	\$153,891.38	\$170,360.17			(\$16,468.79)
60	4 (S) AAPL 17JAN15 550 PUT	04/05/2013	01/25/2013	\$62,050.54	\$69,506.07			(\$7,455.53)
61	16 (S) AAPL 17JAN15 550 PUT	04/05/2013	01/25/2013	\$248,202.17	\$277,976.28			(\$29,774.11)
62	10 (S) AAPL 17JAN15 550 PUT	04/05/2013	01/25/2013	\$155,301.35	\$173,735.17			(\$18,433.82)
63	10 (S) AAPL 17JAN15 550 PUT	04/19/2013	01/25/2013	\$155,301.35	\$192,400.17			(\$37,098.82)
64	20 (S) AAPL 16FEB13 610 CALL	01/02/2013	12/14/2012	\$13,799.34	\$18,260.34	W	\$4,461.00	
65	20 (L) AAPL 16FEB13 620 CALL	12/14/2012	01/02/2013	\$14,619.33	\$35,261.16			(\$20,641.83)
66	20 (S) AAPL 16FEB13 460 PUT	01/02/2013	12/14/2012	\$35,338.86	\$7,760.34			\$27,578.52
67	20 (L) AAPL 16FEB13 450 PUT	12/14/2012	01/02/2013	\$5,939.52	\$29,520.34	W	\$23,580.82	
68	20 (S) AAPL 17JAN15 450 PUT	04/26/2013	03/01/2013	\$185,615.50	\$250,285.90			(\$64,670.40)
69	10 (L) AAPL 17JAN15 550 PUT	04/22/2013	04/26/2013	\$177,292.35	\$373,626.26			(\$196,333.91)
70	27 (S) ADBE 19JAN13 30 PUT	01/03/2013	02/22/2012	\$6,702.29	\$108.46			\$6,593.83
71	3 (S) ADBE 19JAN13 30 PUT	01/03/2013	02/22/2012	\$741.70	\$12.05			\$729.65
72	2 (S) ADBE 19JAN13 30 PUT	01/04/2013	02/22/2012	\$494.46	\$8.03			\$486.43
73	8 (S) ADBE 19JAN13 30 PUT	01/04/2013	02/22/2012	\$1,969.86	\$32.14			\$1,937.72
74	10 (S) ADBE 19JAN13 30 PUT	01/04/2013	03/16/2012	\$2,072.34	\$40.17			\$2,032.17

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets
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Name(s) shown on return
Gridley Family Foundation

Your social security number

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 (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (Sales price) (see Instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
75	10 (S) BAC 18JAN14 10 PUT	05/02/2013	12/14/2012	\$1,234.80	\$380.17			\$854.63
76	20 (S) BAC 18JAN14 10 PUT	05/02/2013	12/14/2012	\$2,469.61	\$780.34			\$1,689.27
77	20 (S) BAC 18JAN14 10 PUT	05/02/2013	12/14/2012	\$2,469.60	\$760.34			\$1,709.26
78	10 (S) BAC 18JAN14 12 PUT	11/27/2013	05/02/2013	\$1,020.80	\$20.24			\$1,000.56
79	20 (S) BAC 18JAN14 12 PUT	11/27/2013	05/02/2013	\$2,081.61	\$40.48			\$2,041.13
80	20 (S) BAC 18JAN14 12 PUT	11/27/2013	05/02/2013	\$2,041.61	\$40.48			\$2,001.13
81	50 (S) EXC 18JAN14 30 PUT	05/02/2013	11/20/2012	\$19,648.70	\$24,760.78	W	\$5,112.08	
82	50 (S) EXC 18JAN14 30 PUT	05/02/2013	11/20/2012	\$19,648.70	\$26,936.74	W	\$7,288.04	
83	50 (S) EXC 18JAN14 30 PUT	05/02/2013	11/20/2012	\$19,548.71	\$26,640.73	W	\$7,092.02	
84	50 (S) EXC 18JAN14 30 PUT	05/02/2013	11/20/2012	\$19,498.71	\$27,673.77	W	\$8,175.06	
85	50 (S) EXC 18JAN14 30 PUT	05/03/2013	11/20/2012	\$19,598.71	\$29,178.25	W	\$9,579.54	
86	21 (S) EXC 18JAN14 30 PUT	05/03/2013	11/21/2012	\$8,294.45	\$12,338.87	W	\$4,044.42	
87	29 (S) EXC 18JAN14 30 PUT	05/03/2013	11/21/2012	\$11,338.24	\$17,039.38	W	\$5,701.14	
88	50 (S) EXC 18JAN14 30 PUT	05/03/2013	11/21/2012	\$19,548.71	\$29,428.25	W	\$2,173.50	(\$7,706.04)
89	50 (S) EXC 18JAN14 30 PUT	05/03/2013	11/21/2012	\$19,548.71	\$29,428.25			(\$9,879.54)
90	50 (S) EXC 18JAN14 30 PUT	05/03/2013	11/21/2012	\$19,198.71	\$28,803.26			(\$9,604.55)
2	Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶							

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) 1 correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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Gridley Family Foundation

Your social security number

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(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS

(B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS

☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (Sales price) (see Instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
91)	39 (S) EXC 18JAN14 30 PUT	05/03/2013	11/21/2012	\$15,247.98	\$22,193.54			(\$6,945.56)
92)	4 (S) EXC 18JAN14 30 PUT	05/03/2013	11/21/2012	\$1,535.89	\$2,276.26			(\$740.37)
93)	7 (S) EXC 18JAN14 30 PUT	05/03/2013	11/21/2012	\$2,680.81	\$3,983.46			(\$1,302.65)
94)	50 (S) EXC 18JAN14 30 PUT	05/03/2013	11/21/2012	\$19,548.71	\$28,569.28			(\$9,020.57)
95)	3 (S) EXC 18JAN14 35 PUT	11/14/2013	01/17/2013	\$1,950.21	\$2,081.33	W	\$131.12	
96)	22 (S) EXC 18JAN14 35 PUT	11/14/2013	01/17/2013	\$14,301.50	\$15,136.53	W	\$835.03	
97)	25 (S) EXC 18JAN14 35 PUT	11/14/2013	01/17/2013	\$16,251.71	\$17,261.85	W	\$1,010.14	
98)	5 (S) EXC 18JAN14 35 PUT	11/14/2013	01/17/2013	\$3,209.83	\$3,447.37	W	\$237.54	
99)	20 (S) EXC 18JAN14 35 PUT	11/14/2013	01/17/2013	\$12,999.36	\$13,789.48	W	\$790.12	
100)	16 (S) EXC 18JAN14 35 PUT	11/27/2013	01/17/2013	\$10,399.49	\$12,976.59	W	\$2,577.10	
101)	9 (S) EXC 18JAN14 35 PUT	11/27/2013	01/17/2013	\$5,849.72	\$7,245.22	W	\$1,395.50	
102)	11 (S) EXC 18JAN14 35 PUT	11/27/2013	05/02/2013	\$1,898.92	\$9,979.92			(\$8,081.00)
103)	39 (S) EXC 18JAN14 35 PUT	11/27/2013	05/02/2013	\$6,732.53	\$35,595.91			(\$28,863.38)
104)	11 (S) EXC 18JAN14 35 PUT	11/27/2013	05/02/2013	\$1,876.92	\$10,518.58			(\$8,641.66)
105)	50 (L) EXC 18JAN14 25 PUT	01/17/2013	04/05/2013	\$976.62	\$4,550.85			(\$3,574.23)
106)	5 (L) EXC 18JAN14 25 PUT	01/17/2013	04/05/2013	\$97.66	\$455.09			(\$357.43)
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶								

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

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OMB No. 1545-0074

2013

Attachment
 Sequence No. **12A**

Name(s) shown on return
Gridley Family Foundation

Your social security number

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1	(a) Description of property (Example 100 sh. XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (Sales price) (see Instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
107)	45 (L) EXC 18JAN14 25 PUT	01/17/2013	04/05/2013	\$878.96	\$4,050.77			(\$3,171 81)
108)	39 (L) EXC 18JAN14 30 PUT	05/03/2013	11/27/2013	\$11,720.30	\$7,791.33			\$3,928 97
109)	11 (L) EXC 18JAN14 30 PUT	05/03/2013	11/27/2013	\$3,305.73	\$2,154.43			\$1,151.30
110)	39 (L) EXC 18JAN14 30 PUT	05/03/2013	11/27/2013	\$11,681.30	\$7,755.44			\$3,925.86
111)	11 (L) EXC 18JAN14 30 PUT	05/03/2013	11/27/2013	\$3,294.73	\$2,425 70			\$869 03
112)	39 (L) EXC 18JAN14 30 PUT	05/03/2013	11/27/2013	\$11,759 30	\$8,600.21			\$3,159.09
113)	11 (L) EXC 18JAN14 30 PUT	05/03/2013	11/27/2013	\$3,316.73	\$2,734 69			\$582 04
114)	39 (L) EXC 18JAN14 30 PUT	05/03/2013	11/27/2013	\$11,798 30	\$9,695 70			\$2,102 60
115)	11 (L) EXC 18JAN14 30 PUT	05/03/2013	11/27/2013	\$3,327 73	\$2,745.69			\$582.03
116)	10 (L) EXC 18JAN14 30 PUT	05/03/2013	11/27/2013	\$3,025.02	\$2,496 08			\$528 93
117)	29 (L) EXC 18JAN14 30 PUT	05/03/2013	11/27/2013	\$8,772.55	\$7,354.64			\$1,417.91
118)	9 (L) EXC 18JAN14 30 PUT	05/03/2013	11/27/2013	\$2,722 52	\$2,291.47			\$431 04
119)	2 (L) EXC 18JAN14 30 PUT	05/03/2013	11/27/2013	\$599.93	\$509 21			\$90 72
120)	50 (S) F 18JAN14 15 PUT	11/01/2013	07/27/2012	\$32,173.67	\$751 20			\$31,422 47
121)	50 (S) F 18JAN14 15 PUT	11/01/2013	07/27/2012	\$32,173 67	\$801.20			\$31,372 47
122)	50 (S) F 18JAN14 15 PUT	11/01/2013	07/30/2012	\$31,223 69	\$801 20			\$30,422 49
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).								

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						(f) Code(s) from Instructions	(g) Amount of Adjustment	
	123) 50 (S) F 18JAN14 15 PUT	11/01/2013	07/30/2012	\$31,223 69	\$801.20			\$30,422.49
	124) 50 (S) F 18JAN14 15 PUT	11/01/2013	07/30/2012	\$31,223 69	\$801.20			\$30,422 49
	125) 34 (S) F 18JAN14 15 PUT	11/01/2013	07/31/2012	\$20,858 12	\$544.82			\$20,313 30
	126) 16 (S) F 18JAN14 15 PUT	11/01/2013	07/31/2012	\$9,799 57	\$256.38			\$9,543.19
	127) 40 (S) F 18JAN14 15 PUT	11/01/2013	07/31/2012	\$24,463 97	\$640.96			\$23,823 01
	128) 10 (S) F 18JAN14 15 PUT	11/01/2013	07/31/2012	\$6,129 74	\$160.24			\$5,969 50
	129) 50 (S) F 18JAN14 15 PUT	11/01/2013	07/31/2012	\$30,623 71	\$801 20			\$29,822 51
	130) 50 (S) F 18JAN14 15 PUT	11/01/2013	07/31/2012	\$30,673 71	\$854.20			\$29,819 51
	131) 28 (S) F 18JAN14 15 PUT	11/01/2013	07/31/2012	\$17,177 27	\$476.67			\$16,700 60
	132) 22 (S) F 18JAN14 15 PUT	11/01/2013	08/01/2012	\$13,487 31	\$374 53			\$13,112 78
	133) 50 (S) F 18JAN14 15 PUT	11/01/2013	08/01/2012	\$31,173 45	\$801.20			\$30,272 25
	134) 50 (S) F 18JAN14 15 PUT	11/07/2013	08/02/2012	\$31,673 43	\$951.20			\$30,722 23
	135) 50 (L) GE 19JAN13 17 5 CALL	02/23/2012	01/16/2013	\$17,906 24	\$20,853 11	W	\$2,946.87	
	136) 50 (L) GE 19JAN13 17.5 CALL	02/24/2012	01/16/2013	\$17,906 23	\$20,753.11	W	\$2,846 88	
	137) 50 (L) GE 19JAN13 17 5 CALL	02/24/2012	01/16/2013	\$17,908 22	\$17,364.44			\$543 78
	138) 100 (L) GE 19JAN13 17 5 CALL	02/24/2012	01/16/2013	\$35,816 45	\$32,990 63			\$2,825 82

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For Paperwork Reduction Act Notice, see your tax return instructions.

Cat No. 37768Z

Form **8949** (2013)

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						(f) Code(s) from Instructions	(g) Amount of Adjustment	
	139) 50 (L) GE 19JAN13 17.5 CALL	02/24/2012	01/16/2013	\$17,908.23	\$15,476.19			\$2,432.04
	140) 9 (L) GE 19JAN13 17 5 CALL	02/27/2012	01/17/2013	\$3,332.88	\$2,650.71			\$682.17
	141) 91 (L) GE 19JAN13 17.5 CALL	02/27/2012	01/17/2013	\$33,589.61	\$26,783.65			\$6,805.96
	142) 50 (L) GE 19JAN13 17.5 CALL	02/27/2012	01/17/2013	\$18,608.21	\$14,176.19			\$4,432.02
	143) 50 (L) GE 19JAN13 17.5 CALL	02/27/2012	01/17/2013	\$18,608.21	\$13,138.73			\$5,469.48
	144) 50 (L) GE 19JAN13 17 5 CALL	02/27/2012	01/17/2013	\$18,608.21	\$13,088.73			\$5,519.48
	145) 50 (L) GE 19JAN13 17 5 CALL	02/27/2012	01/17/2013	\$18,608.20	\$13,038.73			\$5,569.47
	146) 16 (L) GE 19JAN13 17.5 CALL	03/01/2012	01/17/2013	\$5,919.59	\$4,288.19			\$1,631.40
	147) 33 (L) GE 19JAN13 17.5 CALL	03/01/2012	01/17/2013	\$12,209.15	\$8,844.40			\$3,364.75
	148) 15 (L) GE 19JAN13 17 5 CALL	03/01/2012	01/17/2013	\$5,549.62	\$4,020.18			\$1,529.44
	149) 11 (L) GE 19JAN13 17 5 CALL	03/01/2012	01/17/2013	\$4,069.72	\$2,937.14			\$1,132.58
	150) 24 (L) GE 19JAN13 17.5 CALL	03/01/2012	01/17/2013	\$8,879.39	\$6,384.29			\$2,495.10
	151) 50 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$18,598.73	\$13,300.60			\$5,298.13
	152) 42 (L) GE 19JAN13 17 5 CALL	03/13/2012	01/17/2013	\$15,622.93	\$11,172.50			\$4,450.43
	153) 8 (L) GE 19JAN13 17 5 CALL	03/13/2012	01/17/2013	\$2,959.79	\$2,128.10			\$831.69
	154) 50 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$18,498.73	\$13,300.60			\$5,198.13

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

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OMB No. 1545-0074

2013

Attachment
Sequence No. **12A**

Name(s) shown on return
Gridley Family Foundation

Your social security number

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Part I **Short-Term** Transactions involving capital assets you held one year or less are short term. For long-term transactions, see page 2.

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS

(B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS

☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (Sales price) (see Instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f) See the separate Instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
155)	20 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$7,439.49	\$5,340.24			\$2,099.25
156)	30 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$11,099.24	\$8,010.36			\$3,088.88
157)	45 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$16,783.85	\$11,835.54			\$4,948.31
158)	5 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$1,839.86	\$1,315.06			\$524.80
159)	41 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$15,373.95	\$10,865.49			\$4,508.46
160)	9 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$3,347.76	\$2,385.11			\$962.65
161)	18 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$6,659.54	\$4,824.22			\$1,835.32
162)	32 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$11,743.18	\$8,576.38			\$3,166.80
163)	50 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$18,498.73	\$13,400.60			\$5,098.13
164)	50 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$18,398.73	\$13,450.60			\$4,948.13
165)	50 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$18,748.73	\$13,450.60			\$5,298.13
166)	21 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$7,874.46	\$5,649.25			\$2,225.21
167)	29 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$10,816.25	\$7,801.35			\$3,014.90
168)	50 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$18,998.72	\$13,450.60			\$5,548.12
169)	7 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$2,659.82	\$1,890.09			\$769.73
170)	18 (L) GE 19JAN13 17.5 CALL	03/13/2012	01/17/2013	\$6,839.53	\$4,860.22			\$1,979.31
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets
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Name(s) shown on return
Gridley Family Foundation

Your social security number

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Part I Short-Term Transactions involving capital assets you held one year or less are short term. For long-term transactions, see page 2.

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- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS
 (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (Sales price) (see Instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
	171) 25 (L) GE 19JAN13 17 5 CALL	03/13/2012	01/17/2013	\$9,449.35	\$6,750.30			\$2,699.05
	172) 7 (L) GE 16MAR13 18 CALL	01/17/2013	02/27/2013	\$3,758.80	\$2,281.42			\$1,477.38
	173) 50 (L) GE 16MAR13 18 CALL	01/17/2013	02/28/2013	\$27,098.54	\$16,295.85			\$10,802.69
	174) 50 (L) GE 16MAR13 18 CALL	01/17/2013	03/04/2013	\$25,948.56	\$16,395.85			\$9,552.71
	175) 42 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$22,930.77	\$13,779.72			\$9,151.05
	176) 8 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$4,367.76	\$2,600.14			\$1,767.62
	177) 50 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$28,098.52	\$16,295.85			\$11,802.67
	178) 20 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$11,199.41	\$6,585.34			\$4,614.07
	179) 30 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$16,799.11	\$9,750.51			\$7,048.60
	180) 25 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$14,024.25	\$8,225.43			\$5,798.82
	181) 20 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$11,159.40	\$6,580.34			\$4,579.06
	182) 5 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$2,789.85	\$1,615.09			\$1,174.76
	183) 1 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$563.96	\$331.11			\$232.85
	184) 13 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$7,318.60	\$4,304.49			\$3,014.11
	185) 2 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$1,123.93	\$662.23			\$461.70
	186) 25 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$14,024.26	\$8,277.87			\$5,746.39
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked). ▶								

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

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Name(s) shown on return
Gridley Family Foundation

Your social security number

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(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS

(B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS

☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (Sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (f) enter a code in column (g) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
187)	2 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$1,121.94	\$654.04			\$467.90
188)	7 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$3,912.79	\$2,289.12			\$1,623.67
189)	18 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$10,133.46	\$5,895.31			\$4,238.15
190)	32 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$18,015.05	\$10,304.55			\$7,710.50
191)	23 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$13,040.30	\$7,496.09			\$5,544.21
192)	27 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$15,281.19	\$8,799.76			\$6,481.43
193)	50 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$28,348.51	\$16,195.85			\$12,152.66
194)	50 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$28,348.51	\$16,545.85			\$11,802.66
195)	21 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$11,927.37	\$6,975.36			\$4,952.01
196)	29 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$16,471.14	\$9,512.50			\$6,958.64
197)	50 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$28,398.51	\$16,795.85			\$11,602.66
198)	25 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$14,199.25	\$8,420.43			\$5,778.82
199)	25 (L) GE 16MAR13 18 CALL	01/17/2013	03/05/2013	\$14,199.26	\$8,325.43			\$5,873.83
200)	100 (L) GE 16MAR13 18 CALL	01/16/2013	01/25/2013	\$41,912.33	\$31,378.77			\$10,533.56
201)	100 (L) GE 16MAR13 18 CALL	01/16/2013	01/25/2013	\$42,320.28	\$31,378.77			\$10,941.51
202)	100 (L) GE 16MAR13 18 CALL	01/16/2013	01/25/2013	\$42,020.29	\$31,378.77			\$10,641.52
2 Totals. Add the amounts in columns (d), (e), (g), and (h). (subtract negative amounts) Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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Sales and Other Dispositions of Capital Assets

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OMB No. 1545-0074

2013
Attachment
Sequence No. **12A**

Name(s) shown on return
Gridley Family Foundation

Your social security number

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1	(a) Description of property (Example 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (Sales price) (see Instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f) See the separate Instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
	203) 100 (L) GE 16MAR13 18 CALL	01/17/2013	01/25/2013	\$42,020.28	\$32,778.77			\$9,241.51
	204) 100 (L) GE 16MAR13 18 CALL	01/17/2013	01/25/2013	\$42,320.28	\$32,778.77			\$9,541.51
	205) 91 (L) GE 16MAR13 18 CALL	01/17/2013	01/25/2013	\$38,511.45	\$29,646.68			\$8,864.77
	206) 9 (L) GE 16MAR13 18 CALL	01/17/2013	01/25/2013	\$3,808.83	\$2,941.09			\$867.74
	207) 10 (S) GE 21SEP13 23 CALL	04/09/2013	01/25/2013	\$715.31	\$1,080.17	W	\$364.86	
	208) 20 (S) GE 21SEP13 23 CALL	04/09/2013	01/25/2013	\$1,430.63	\$2,160.34	W	\$729.71	
	209) 20 (S) GE 21SEP13 23 CALL	04/09/2013	01/25/2013	\$1,430.63	\$2,140.34	W	\$709.71	
	210) 50 (S) GE 21SEP13 23 CALL	04/10/2013	01/25/2013	\$3,576.56	\$5,450.85	W	\$1,874.29	
	211) 24 (S) GE 21SEP13 23 CALL	04/10/2013	01/25/2013	\$1,706.55	\$2,712.41	W	\$1,005.86	
	212) 26 (S) GE 21SEP13 23 CALL	04/10/2013	01/25/2013	\$1,871.51	\$2,938.44	W	\$1,066.93	
	213) 50 (S) GE 21SEP13 23 CALL	04/10/2013	01/25/2013	\$3,599.06	\$5,650.85	W	\$2,051.79	
	214) 50 (S) GE 21SEP13 23 CALL	04/10/2013	01/25/2013	\$3,576.57	\$5,950.85	W	\$2,374.28	
	215) 50 (S) GE 21SEP13 23 CALL	04/10/2013	01/25/2013	\$3,576.56	\$6,450.85	W	\$2,874.29	
	216) 50 (S) GE 21SEP13 23 CALL	04/10/2013	01/25/2013	\$3,576.57	\$6,700.85	W	\$3,124.28	
	217) 50 (S) GE 21SEP13 23 CALL	04/19/2013	01/25/2013	\$3,576.56	\$2,700.85			\$875.71
	218) 50 (S) GE 21SEP13 23 CALL	04/19/2013	01/25/2013	\$3,576.57	\$2,650.85			\$925.72
2 Totals. Add the amounts in columns (d), (e), (g), and (h). (subtract negative amounts) Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►								

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OMB No. 1545-0074

2013
Attachment
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Gridley Family Foundation

Your social security number

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1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (Sales price) (see Instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f) See the separate Instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
219)	50 (S) GE 21SEP13 23 CALL	04/19/2013	01/25/2013	\$3,576.56	\$2,650.85			\$925.71
220)	14 (S) GE 21SEP13 23 CALL	04/19/2013	01/25/2013	\$1,001.44	\$742.24			\$259.20
221)	36 (S) GE 21SEP13 23 CALL	04/19/2013	01/25/2013	\$2,575.13	\$1,908.62			\$666.51
222)	50 (S) GE 21SEP13 23 CALL	04/19/2013	01/25/2013	\$3,576.56	\$2,800.85			\$775.71
223)	50 (S) GE 21SEP13 23 CALL	04/19/2013	01/25/2013	\$3,576.57	\$2,850.85			\$725.72
224)	50 (S) GE 21SEP13 23 CALL	04/19/2013	01/25/2013	\$3,576.56	\$2,900.85			\$675.71
225)	55 (S) GE 21SEP13 23 CALL	05/28/2013	01/25/2013	\$3,859.40	\$7,193.10			(\$3,333.70)
226)	5 (S) GE 21SEP13 23 CALL	06/07/2013	01/25/2013	\$350.85	\$648.92			(\$298.07)
227)	40 (S) GE 21SEP13 23 CALL	06/07/2013	01/25/2013	\$2,806.84	\$5,151.35			(\$2,344.51)
228)	55 (L) GE 21SEP13 18 CALL	01/25/2013	05/28/2013	\$31,683.39	\$23,750.51			\$7,932.88
229)	40 (L) GE 21SEP13 18 CALL	01/25/2013	06/07/2013	\$22,960.29	\$17,273.10			\$5,687.19
230)	5 (L) GE 21SEP13 18 CALL	01/25/2013	06/07/2013	\$2,876.02	\$2,159.14			\$716.88
231)	50 (L) GE 21SEP13 18 CALL	02/27/2013	03/07/2013	\$28,976.00	\$27,545.85			\$1,430.15
232)	50 (L) GE 21SEP13 18 CALL	02/27/2013	03/07/2013	\$28,976.00	\$27,545.85			\$1,430.15
233)	50 (L) GE 21SEP13 18 CALL	02/27/2013	03/07/2013	\$28,976.00	\$27,545.85			\$1,430.15
234)	50 (L) GE 21SEP13 18 CALL	02/27/2013	03/07/2013	\$28,976.00	\$27,545.85			\$1,430.15
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked). ►								

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OMB No. 1545-0074

2013
Attachment
Sequence No. **12A**

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Gridley Family Foundation

Your social security number

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(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS

(B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS

☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (Sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
	235) 50 (L) GE 21SEP13 18 CALL	02/27/2013	03/07/2013	\$28,976.00	\$27,545.85			\$1,430.15
	236) 50 (L) GE 21SEP13 18 CALL	02/27/2013	03/07/2013	\$28,976.00	\$27,545.85			\$1,430.15
	237) 10 (L) GE 21SEP13 18 CALL	02/28/2013	04/09/2013	\$5,130.71	\$5,559.17			(\$428.46)
	238) 20 (L) GE 21SEP13 18 CALL	02/28/2013	04/09/2013	\$10,241.43	\$11,118.34			(\$876.91)
	239) 20 (L) GE 21SEP13 18 CALL	02/28/2013	04/09/2013	\$10,221.43	\$11,118.34			(\$896.91)
	240) 50 (L) GE 21SEP13 18 CALL	03/04/2013	04/10/2013	\$25,853.56	\$26,795.85			(\$942.29)
	241) 50 (L) GE 21SEP13 18 CALL	03/05/2013	04/10/2013	\$26,203.56	\$28,145.85			(\$1,942.29)
	242) 50 (L) GE 21SEP13 18 CALL	03/05/2013	04/10/2013	\$26,303.55	\$28,895.85			(\$2,592.30)
	243) 50 (L) GE 21SEP13 18 CALL	03/05/2013	04/10/2013	\$26,803.54	\$28,795.85			(\$1,992.31)
	244) 25 (L) GE 21SEP13 18 CALL	03/05/2013	04/10/2013	\$13,776.76	\$14,397.93			(\$621.17)
	245) 25 (L) GE 21SEP13 18 CALL	03/05/2013	04/10/2013	\$13,776.77	\$14,347.93			(\$571.16)
	246) 1 (L) GE 21SEP13 18 CALL	03/05/2013	04/10/2013	\$559.07	\$623.02			(\$63.95)
	247) 13 (L) GE 21SEP13 18 CALL	03/05/2013	04/10/2013	\$7,267.92	\$7,501.23			(\$233.31)
	248) 2 (L) GE 21SEP13 18 CALL	03/05/2013	04/10/2013	\$1,118.14	\$1,152.04			(\$33.90)
	249) 27 (L) GE 21SEP13 18 CALL	03/05/2013	04/10/2013	\$15,094.90	\$15,525.46			(\$430.56)
	250) 7 (L) GE 21SEP13 18 CALL	03/05/2013	04/10/2013	\$3,913.49	\$4,011.12			(\$97.63)

2 Totals. Add the amounts in columns (d), (e), (g), and (h). (subtract negative amounts). Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No 37768Z

Form **8949** (2013)

Sales and Other Dispositions of Capital Assets

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.
► File with your Schedule D to list your transactions for lines 1, 2, 3, 8, 9, and 10 of Schedule D.

OMB No. 1545-0074

2013

Attachment
Sequence No. **12A**

Name(s) shown on return
Gridley Family Foundation

Your social security number

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

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1	(a) Description of property (Example 100 sh. XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr)	(d) Proceeds (Sales price) (see Instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
	251) 50 (L) GE 21SEP13 18 CALL	03/05/2013	04/19/2013	\$19,653.70	\$28,895 85			(\$9,242.15)
	252) 23 (L) GE 21SEP13 18 CALL	03/05/2013	04/19/2013	\$9,017.70	\$13,408 40			(\$4,390.70)
	253) 27 (L) GE 21SEP13 18 CALL	03/05/2013	04/19/2013	\$10,586.00	\$15,660 46			(\$5,074.46)
	254) 50 (L) GE 21SEP13 18 CALL	03/05/2013	04/19/2013	\$19,603.70	\$29,095 85			(\$9,492.15)
	255) 14 (L) GE 21SEP13 18 CALL	03/05/2013	04/19/2013	\$5,461.03	\$8,146.84			(\$2,685 81)
	256) 36 (L) GE 21SEP13 18 CALL	03/05/2013	04/19/2013	\$14,006 66	\$20,949.01			(\$6,942 35)
	257) 50 (L) GE 21SEP13 18 CALL	03/05/2013	04/19/2013	\$19,853 70	\$29,145 85			(\$9,292 15)
	258) 50 (L) GE 21SEP13 18 CALL	03/05/2013	04/19/2013	\$20,053 69	\$29,145.85			(\$9,092 16)
	259) 50 (L) GE 21SEP13 18 CALL	03/05/2013	04/19/2013	\$20,153 69	\$29,145.85			(\$8,992 16)
	260) 50 (S) GE 21SEP13 24 PUT	09/20/2013	03/07/2013	\$7,526.48	\$151.20			\$7,375 28
	261) 50 (S) GE 21SEP13 24 PUT	09/20/2013	03/07/2013	\$7,526 48	\$151.20			\$7,375.28
	262) 50 (S) GE 21SEP13 24 PUT	09/20/2013	03/07/2013	\$7,476.48	\$151.20			\$7,325 28
	263) 50 (S) GE 21SEP13 24 PUT	09/20/2013	03/07/2013	\$7,526 48	\$151.20			\$7,375 28
	264) 50 (S) GE 21SEP13 24 PUT	09/20/2013	03/07/2013	\$7,526.48	\$151 20			\$7,375.28
	265) 50 (S) GE 21SEP13 24 PUT	09/20/2013	03/07/2013	\$7,526.48	\$151.20			\$7,375 28
	266) 50 (S) GE 21SEP13 24 PUT	09/20/2013	04/09/2013	\$9,193 94	\$1,955.48			\$7,238.46
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).								

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

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OMB No. 1545-0074

2013

Attachment
Sequence No. **12A**

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Gridley Family Foundation

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1	(a) Description of property (Example 100 sh. XYZ Co)	(b) Date acquired (Mo, day, yr.)	(c) Date sold or disposed (Mo, day, yr.)	(d) Proceeds (Sales price) (see Instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f) See the separate Instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
267)	10 (S) GE 21SEP13 24 PUT	09/20/2013	04/09/2013	\$1,840.78	\$405.10			\$1,435.68
268)	40 (S) GE 21SEP13 24 PUT	09/20/2013	04/09/2013	\$7,323.15	\$1,620.39			\$5,702.76
269)	50 (S) GE 21SEP13 24 PUT	09/20/2013	04/10/2013	\$8,653.95	\$2,173.99			\$6,479.96
270)	50 (S) GE 21SEP13 24 PUT	09/20/2013	04/10/2013	\$8,653.95	\$2,152.99			\$6,500.96
271)	50 (S) GE 21SEP13 24 PUT	09/20/2013	04/12/2013	\$8,103.96	\$2,475.48			\$5,628.48
272)	50 (S) GE 21SEP13 24 PUT	09/20/2013	04/12/2013	\$8,153.96	\$2,975.49			\$5,178.47
273)	50 (S) GE 21SEP13 24 PUT	09/20/2013	04/19/2013	\$13,753.84	\$3,225.48			\$10,528.36
274)	50 (S) GE 21SEP13 24 PUT	09/20/2013	04/19/2013	\$13,753.84	\$101.20			\$13,652.64
275)	50 (S) GE 21SEP13 24 PUT	09/20/2013	04/19/2013	\$13,903.83	\$101.20			\$13,802.63
276)	50 (S) GE 21SEP13 24 PUT	09/20/2013	04/19/2013	\$13,953.83	\$101.20			\$13,852.63
277)	50 (S) GE 21SEP13 24 PUT	09/20/2013	04/19/2013	\$14,003.83	\$101.20			\$13,902.63
278)	50 (S) GE 21SEP13 24 PUT	09/20/2013	04/19/2013	\$13,303.85	\$101.20			\$13,202.65
279)	50 (S) GE 21SEP13 24 PUT	09/20/2013	04/19/2013	\$13,403.84	\$101.20			\$13,302.64
280)	50 (S) GE 21SEP13 24 PUT	09/20/2013	04/19/2013	\$13,403.84	\$101.20			\$13,302.64
281)	50 (L) GE 21SEP13 18 PUT EXPIRED	04/09/2013	09/21/2013		\$840.85	W	\$840.85	
282)	10 (L) GE 21SEP13 18 PUT EXPIRED	04/09/2013	09/21/2013		\$170.17	W	\$170.17	
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked). ►								

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						(f) Code(s) from Instructions	(g) Amount of Adjustment	
283)	40 (L) GE 21SEP13 18 PUT EXPIRED	04/09/2013	09/21/2013		\$680.68	W	\$680.68	
284)	50 (L) GE 21SEP13 18 PUT EXPIRED	04/10/2013	09/21/2013		\$850.85	W	\$850.85	
285)	50 (L) GE 21SEP13 18 PUT EXPIRED	04/10/2013	09/21/2013		\$850.85	W	\$850.85	
286)	50 (L) GE 21SEP13 18 PUT EXPIRED	04/12/2013	09/21/2013		\$650.85	W	\$650.85	
287)	50 (L) GE 21SEP13 18 PUT EXPIRED	04/12/2013	09/21/2013		\$700.85	W	\$700.85	
288)	50 (L) GE 21SEP13 18 PUT EXPIRED	04/16/2013	09/21/2013		\$873.35	W	\$873.35	
289)	50 (L) GE 21SEP13 18 PUT EXPIRED	04/16/2013	09/21/2013		\$873.35	W	\$873.35	
290)	50 (L) GE 21SEP13 18 PUT EXPIRED	04/16/2013	09/21/2013		\$873.35	W	\$873.35	
291)	50 (L) GE 21SEP13 18 PUT EXPIRED	04/16/2013	09/21/2013		\$873.35	W	\$873.35	
292)	50 (L) GE 21SEP13 18 PUT EXPIRED	04/16/2013	09/21/2013		\$873.35			(\$873.35)
293)	50 (L) GE 21SEP13 18 PUT EXPIRED	04/16/2013	09/21/2013		\$873.35			(\$873.35)
294)	50 (L) GE 21SEP13 18 PUT EXPIRED	04/19/2013	09/21/2013		\$1,350.85			(\$1,350.85)
295)	50 (L) GE 21SEP13 18 PUT EXPIRED	04/19/2013	09/21/2013		\$1,350.85			(\$1,350.85)
296)	50 (L) GE 21SEP13 18 PUT EXPIRED	04/19/2013	09/21/2013		\$1,400.85			(\$1,400.85)
297)	50 (L) GE 21SEP13 18 PUT EXPIRED	04/19/2013	09/21/2013		\$1,400.85			(\$1,400.85)
298)	50 (L) GE 21SEP13 18 PUT EXPIRED	04/19/2013	09/21/2013		\$1,300.85			(\$1,300.85)
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked). ▶								

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						(f) Code(s) from Instructions	(g) Amount of Adjustment	
	299) 50 (L) GE 21SEP13 18 PUT EXPIRED	04/19/2013	09/21/2013		\$1,200.85			(\$1,200.85)
	300) 50 (L) GE 21SEP13 18 PUT EXPIRED	04/19/2013	09/21/2013		\$1,250.85			(\$1,250.85)
	301) 50 (L) GE 21SEP13 18 PUT EXPIRED	04/19/2013	09/21/2013		\$1,200.85			(\$1,200.85)
	302) 50 (S) HPQ 18JAN14 13 PUT	03/26/2013	11/16/2012	\$13,148.85	\$15,265.19			(\$2,116.34)
	303) 50 (S) HPQ 18JAN14 13 PUT	03/26/2013	11/16/2012	\$13,148.86	\$15,002.69			(\$1,853.83)
	304) 50 (S) HPQ 18JAN14 13 PUT	03/26/2013	11/16/2012	\$13,148.85	\$12,902.74			\$246.11
	305) 50 (S) HPQ 18JAN14 13 PUT	03/26/2013	11/16/2012	\$13,148.86	\$17,215.03			(\$4,066.17)
	306) 20 (S) HYLD 19OCT13 52 PUT	10/17/2013	04/04/2013	\$6,590.51	\$509.48			\$6,081.03
	307) 50 (S) INTC 20APR13 21 PUT	04/17/2013	01/18/2013	\$4,554.04	\$200.85			\$4,353.19
	308) 50 (L) INTC 16FEB13 21 PUT	01/18/2013	02/01/2013	\$1,476.61	\$2,300.85			(\$824.24)
	309) 50 (S) INTC 19OCT13 23 PUT EXPIRED	10/19/2013	04/10/2013	\$9,922.92				\$9,922.92
	310) 50 (L) INTC 19OCT13 18 PUT EXPIRED	04/10/2013	10/19/2013		\$1,519.85			(\$1,519.85)
	311) 50 (S) INTC 20JUL13 22 PUT EXPIRED	07/20/2013	04/11/2013	\$6,354.00				\$6,354.00
	312) 50 (S) INTC 20JUL13 22 PUT EXPIRED	07/20/2013	04/11/2013	\$6,354.00				\$6,354.00
	313) 50 (S) INTC 20JUL13 22 PUT EXPIRED	07/20/2013	04/17/2013	\$6,254.00				\$6,254.00
	314) 50 (L) INTC 20JUL13 18 PUT EXPIRED	04/11/2013	07/20/2013		\$800.85			(\$800.85)
2 Totals. Add the amounts in columns (d), (e), (g), and (h). (subtract negative amounts) Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶								

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Form

8949

Sales and Other Dispositions of Capital Assets

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OMB No. 1545-0074

2013

Attachment
Sequence No. 12A

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						(f) Code(s) from Instructions	(g) Amount of Adjustment	
	315) 50 (L) INTC 20JUL13 18 PUT EXPIRED	04/11/2013	07/20/2013		\$800 85			(\$800 85)
	316) 50 (L) INTC 20JUL13 18 PUT EXPIRED	04/17/2013	07/20/2013		\$800 85			(\$800 85)
	317) 25 (S) MT 18JAN14 20 PUT	08/27/2013	11/14/2012	\$15,924.22	\$17,148 10	W	\$1,223 88	
	318) 76 (L) PG 19JAN13 57.5 PUT EXPIRED	01/30/2012	01/19/2013		\$21,812.92			(\$21,812 92)
	319) 24 (L) PG 19JAN13 57.5 PUT EXPIRED	01/30/2012	01/19/2013		\$6,720.29			(\$6,720.29)
	320) 100 (L) PG 19JAN13 57.5 PUT EXPIRED	01/30/2012	01/19/2013		\$28,601 20			(\$28,601.20)
	321) 100 (S) PG 19JAN13 67.5 PUT EXPIRED	01/19/2013	01/30/2012	\$78,447.29				\$78,447 29
	322) 24 (S) PG 19JAN13 67.5 PUT EXPIRED	01/19/2013	01/30/2012	\$18,719 35				\$18,719.35
	323) 76 (S) PG 19JAN13 67.5 PUT EXPIRED	01/19/2013	01/30/2012	\$59,659.93				\$59,659.93
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).				\$10,054,868.30	\$10,881,253 03		\$890,246.38	\$63,861.66

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return
Gridley Family Foundation

Your social security number

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- ☒ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS
(E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
(F) Long-term transactions not reported to you on Form 1099-B

3	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr)	(c) Date sold or disposed (Mo., day, yr)	(d) Proceeds (Sales price) (see Instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
	1) 2700 (L) AAPL	11/05/2012	11/12/2013	\$1,408,695.48	\$1,488,694.27			(\$79,998.79)
4 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 8 (if Box A above is checked), line 9 (if Box B above is checked), or line 10 (if Box C above is checked) ▶				\$1,408,695.48	\$1,488,694.27			(\$79,998.79)

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS

(E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS

☒ **(F)** Long-term transactions not reported to you on Form 1099-B

3	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (Sales price) (see Instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
2)	13 (L) AAPL 18JAN14 850 CALL	11/26/2012	12/03/2013	\$64 67	\$21,671 22	W	\$21,606.55	
3)	7 (L) AAPL 18JAN14 850 CALL	11/26/2012	12/04/2013	\$6 83	\$11,669 12			(\$11,662 29)
4)	20 (L) AAPL 18JAN14 850 CALL	11/27/2012	12/04/2013	\$19 52	\$30,820 34			(\$30,800 82)
5)	20 (L) AAPL 18JAN14 850 CALL	11/27/2012	12/04/2013	\$19.51	\$31,380 34			(\$31,360.83)
6)	1 (L) GE 19JAN13 17.5 CALL	07/27/2011	01/16/2013	\$358 97	\$389 63	W	\$30.65	
7)	25 (L) GE 19JAN13 17 5 CALL	07/30/2011	01/16/2013	\$8,974 37	\$10,352 48	W	\$1,378.11	
8)	24 (L) GE 19JAN13 17.5 CALL	07/30/2011	01/16/2013	\$8,615 40	\$9,640.18	W	\$1,024.78	
9)	1 (L) GE 19JAN13 17.5 CALL	07/30/2011	01/16/2013	\$356.98	\$403 67	W	\$46.70	
10)	49 (L) GE 19JAN13 17 5 CALL	08/05/2011	01/16/2013	\$17,491 78	\$21,777 87	W	\$4,286.09	
11)	1 (L) GE 19JAN13 17 5 CALL	08/05/2011	01/16/2013	\$359.97	\$442 45	W	\$82.47	
12)	11 (L) GE 19JAN13 17.5 CALL	08/05/2011	01/16/2013	\$3,959 72	\$5,180 02	W	\$1,220 30	
13)	10 (L) GE 19JAN13 17 5 CALL	08/05/2011	01/16/2013	\$3,599 74	\$4,431.09	W	\$831.35	
14)	1 (L) GE 19JAN13 17 5 CALL	08/05/2011	01/16/2013	\$359 97	\$466.71	W	\$106.74	
15)	9 (L) GE 19JAN13 17.5 CALL	08/05/2011	01/16/2013	\$3,221 76	\$4,200 40	W	\$978 64	
16)	18 (L) GE 19JAN13 17.5 CALL	08/05/2011	01/17/2013	\$8,855 49	\$8,400 78			\$454 71
17)	1 (L) GE 19JAN13 17 5 CALL	08/05/2011	01/17/2013	\$371 97	\$466 71	W	\$94 74	
18)	10 (L) GE 19JAN13 17 5 CALL	08/05/2011	01/17/2013	\$3,719 74	\$4,812 61	W	\$1,092.87	
4 Totals. Add the amounts in columns (d), (e), (g), and (h). (subtract negative amounts) Enter each total here and include on your Schedule D, line 8 (if Box A above is checked), line 9 (if Box B above is checked), or line 10 (if Box C above is checked)								

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return

Your social security number

Gridley Family Foundation

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3	(a) Description of property (Example 100 sh. XYZ Co)	(b) Date acquired (Mo , day , yr)	(c) Date sold or disposed (Mo , day , yr)	(d) Proceeds (Sales price) (see Instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g) enter a code in column (f) See the separate Instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
19)	8 (L) GE 19JAN13 17 5 CALL	08/05/2011	01/17/2013	\$2,975.79	\$2,868.14			\$107.66
20)	3 (L) GE 19JAN13 17 5 CALL	08/05/2011	01/17/2013	\$1,109.91	\$1,075.55			\$34.36
21)	28 (L) GE 19JAN13 17 5 CALL	08/05/2011	01/17/2013	\$10,275.28	\$10,038.47			\$236.81
22)	1 (L) GE 19JAN13 17 5 CALL	08/05/2011	01/17/2013	\$369.97	\$358.52			\$11.46
23)	49 (L) GE 19JAN13 17 5 CALL	08/06/2011	01/17/2013	\$18,128.76	\$19,292.25	W	\$1,163.49	
24)	1 (L) GE 19JAN13 17 5 CALL	08/07/2011	01/17/2013	\$369.97	\$392.72	W	\$22.74	
25)	50 (L) GE 16MAR13 18 CALL	02/23/2012	02/27/2013	\$26,848.54	\$18,642.72			\$8,205.82
26)	50 (L) GE 16MAR13 18 CALL	02/24/2012	02/27/2013	\$26,848.54	\$18,492.73			\$8,355.81
27)	1 (L) GE 16MAR13 18 CALL	07/27/2011	02/27/2013	\$536.97	\$346.92			\$190.05
28)	22 (L) GE 16MAR13 18 CALL	07/30/2011	02/27/2013	\$11,813.36	\$8,170.67			\$3,642.69
29)	3 (L) GE 16MAR13 18 CALL	07/30/2011	02/27/2013	\$1,610.91	\$1,104.43			\$506.49
30)	6 (L) GE 16MAR13 18 CALL	07/30/2011	02/27/2013	\$3,221.83	\$2,134.30			\$1,087.52
31)	18 (L) GE 16MAR13 18 CALL	07/31/2011	02/27/2013	\$9,665.47	\$8,843.70			\$821.77
32)	1 (L) GE 16MAR13 18 CALL	07/31/2011	02/27/2013	\$536.97	\$373.62			\$163.35
33)	18 (L) GE 16MAR13 18 CALL	08/06/2011	02/27/2013	\$9,665.48	\$7,459.00			\$2,206.48
34)	3 (L) GE 16MAR13 18 CALL	08/06/2011	02/27/2013	\$1,610.91	\$1,265.37			\$345.54
35)	28 (L) GE 16MAR13 18 CALL	08/06/2011	02/27/2013	\$15,035.18	\$11,465.68			\$3,569.50
4 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 8 (if Box A above is checked), line 9 (if Box B above is checked), or line 10 (if Box C above is checked) ▶								

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3	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (Sales price) (see Instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate Instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from Instructions	(g) Amount of Adjustment	
36)	1 (L) GE 16MAR13 18 CALL	08/06/2011	02/27/2013	\$536.97	\$408.39			\$128.58
37)	11 (L) GE 16MAR13 18 CALL	08/06/2011	02/27/2013	\$5,906.68	\$4,805.39			\$1,101.29
38)	10 (L) GE 16MAR13 18 CALL	08/06/2011	02/27/2013	\$5,369.71	\$4,090.52			\$1,279.19
39)	1 (L) GE 16MAR13 18 CALL	08/06/2011	02/27/2013	\$536.97	\$432.65			\$104.32
40)	9 (L) GE 16MAR13 18 CALL	08/06/2011	02/27/2013	\$4,832.74	\$3,911.89			\$920.85
41)	1 (L) GE 16MAR13 18 CALL	08/05/2011	02/27/2013	\$536.97	\$420.65			\$116.32
42)	10 (L) GE 16MAR13 18 CALL	08/05/2011	02/27/2013	\$5,369.71	\$4,352.04			\$1,017.67
43)	7 (L) GE 16MAR13 18 CALL	08/06/2011	02/27/2013	\$3,758.80	\$2,447.63			\$1,311.16
44)	17 (L) GE 16MAR13 18 CALL	08/06/2011	02/27/2013	\$9,128.50	\$5,944.25			\$3,184.25
45)	25 (L) GE 16MAR13 18 CALL	08/06/2011	02/27/2013	\$13,424.27	\$8,741.55			\$4,682.72
46)	1 (L) GE 16MAR13 18 CALL	08/07/2011	02/27/2013	\$536.97	\$348.66			\$188.31
4 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8 (if Box A above is checked), line 9 (if Box B above is checked), or line 10 (if Box C above is checked)				\$250,918.53	\$314,734.02		\$33,966.23	(\$29,849.26)

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IDAHO BICYCLE ALLIANCE PO BOX 1594 BOISE, ID 783701	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
JUDY CAMILLA LAROQUE FUND 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000.
KANSAS FOOD BANK 1919 EAST DOUGLAS WICHITA, KS 67211	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
KCEC 777 GRANT STREET DENVER, CO 80203 <i>Wichita, KS</i>	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500.
KMUW - RADIO 3317 EAST 17TH STREET WICHITA, KS 67203	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000.
KPTS - RADIO 320 WEST 21ST STREET NORTH WICHITA, KS 67203	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
LINDA HALL LIBRARY <i>Kansas City, MO</i>	NONE	PUBLIC CHARITY	EDUCATION	5,000.
LIONELL HAMPTON JAZZ FESTIVAL UNIVERSITY OF IDAHO MOSCOW, ID 83843	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,250.
ORPHEUM THEATER 1714 BALTIMORE AVENUE KANSAS CITY, MO 64105 <i>Wichita, KS</i>	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
SWIM ACROSS AMERICA	NONE	PUBLIC CHARITY	EDUCATION	100.
Total from continuation sheets				104,325.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VIOLA DA GAMBA SOCIETY OF AMERICA 131 SOUTH HUMPHREY OAK PARK, IL 60302	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
WBUR 890 COMMONWEALTH AVENUE BOSTON, MA 02215	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
WELLESLEY COLLEGE 106 CENTRAL STREET WELLESLEY, MA 02481	NONE	PUBLIC CHARITY	EDUCATION	5,000.
WGBH - RADIO ONE GUEST STREET BOSTON, MA 02135	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
WICHITA ART MUSEUM WICHITA, KS 67260	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
WICHITA PUBLIC LIBRARY FOUNDATION WICHITA, KS 67260	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
WICHITA STATE UNIVERSITY 1845 FAIRMOUNT STREET WICHITA, KS 67260	NONE	PUBLIC CHARITY	EDUCATION	19,000.
WICHITA YMCA WICHITA, KS 67260	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
WICN - RADIO 50 PORTLAND STREET WORCESTER, MA 01608	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500.
CHAMBER MUSIC AT THE BARN 4055 N. TYLER ROAD MAIZE, KS 67101	NONE	PUBLIC CHARITY	THE ARTS	4,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NAUTICA TRIATHLON C/O CHILDREN'S HOSPITAL LA LOS ANGELES, CA 90027	NONE	PUBLIC CHARITY	CHILDREN'S MEDICAL CARE	100.
GRANT CHAPEL AME 2800 N. TREMONT KANSAS CITY, KS 66101 Wichita, KS	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100.
PARTHENIA	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25.
HABITAT FOR HUMANITY 315 S. BLACK CAT ROAD JOPLIN, MO 64801	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
CORTEZ CULTURAL CENTER 25 N. MARKET STREET CORTEZ, CO 81321	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
OAKLEY PUBLIC LIBRARY 700 W. THIRD STREET OAKLEY, KS 67748	NONE	PUBLIC CHARITY	EDUCATION	10,000.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
AMERITRADE 861-176738	286.	286.	
FIDELITY Z49-449210	33.	33.	
TOTAL TO PART I, LINE 3	319.	319.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
AMERITRADE 861-176738	20,819.	0.	20,819.	20,819.	
TO PART I, LINE 4	20,819.	0.	20,819.	20,819.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HEMENWAY & BARNES	2,900.	2,900.		0.
TO FORM 990-PF, PG 1, LN 16B	2,900.	2,900.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	2,700.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,700.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
COMMONWEALTH OF MASSACHUSETTS	35.	0.		35.	
MISCELLANEOUS	73.	0.		73.	
TO FORM 990-PF, PG 1, LN 23	108.	0.		108.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
STOCKS	449,366.		464,164.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	449,366.		464,164.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
STOCK OPTIONS	COST	-602,671.	-241,935.	
TOTAL TO FORM 990-PF, PART II, LINE 13		-602,671.	-241,935.	



FIDELITY

PREMIUM SERVICESSM

Envelope 900030091



CURTIS D GRIDLEY

THE GRIDLEY FAMILY FOUNDATION

13244 E TALLOWOOD CT

WICHITA KS 67230-1763

Online Fidelity.com
FAST(sm)-Automated Telephone 800-544-5555
Premium Services 800-544-4442
8am - 11pm ET, Mon - Fri

Investment Report

December 1, 2013 - December 31, 2013

Fidelity AccountSM Z49-449210

THE GRIDLEY FAMILY FOUNDATION U/A 08/01/00 CURTIS D GRIDLEY AND TRACY A HOOVER
TRUSTEES

Account Summary

Beginning value as of Dec 1 \$532,020.00
Change in investment value 4.52
Ending value as of Dec 31 \$532,024.52

Account trades from Jan 2013 -
Dec 2013 27

Income Summary

Taxable Interest \$4.52
Year to Date \$33.41

Realized Gain/Loss from Sales

Short-term gain \$0.00
Short-term loss 0.00
Net short 0.00
Year to Date \$381,273.10
-5,876.28
375,396.82

Holdings (Symbol) as of December 31, 2013

Core Account 100% of holdings

CASH

For balances between \$500,000.00 and \$999,999.99, the current interest rate is 00.01%.

Quantity	Price per Unit	Total Value	Total Value
December 31, 2013	December 31, 2013	December 1, 2013	December 31, 2013
532,024.520	\$1.000	\$532,020.00	\$532,024.52

Transaction Details

(for holdings with activity this period)

0001



131231 0001 900030091

04 18 000



Statement Reporting Period:
12/01/13 - 12/31/13

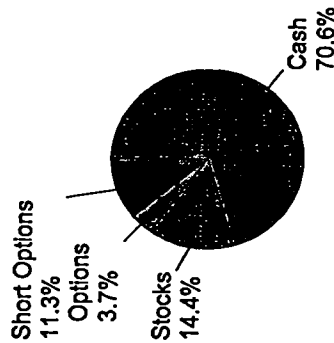
800-869-3900
TD AMERITRADE
DIVISION OF TD AMERITRADE INC
PO BOX 2209
OMAHA, NE 68103-2209
TD Ameritrade Clearing, Inc., Member SIPC

Statement for Account # 861-176738
CURTIS DALE GRIDLEY & TRACY HOOVER TRS
FBO GRIDLEY FAMILY FOUNDATION
JA 09/01/2000
13244 E TALLOWOOD CT
WICHITA, KS 67230

Announcements:
TD AMERITRADE WAS NAMED BEST BROKER
FOR ETFS IN KIPLINGER'S PERSONAL
FINANCE, DECEMBER 2013 EDITION,
"THE BEST ISSUE." LOG IN AND GO TO
RESEARCH AND IDEAS, THEN ETFS, TO
SEE OUR RANGE OF ETF RESOURCES.

Portfolio Summary

Investment	Current Value	Prior Value	Period Change	% Change	Estimated Income	Estimated Yield	Portfolio Allocation
Cash	\$2,267,136.26	\$1,793,056.80	\$474,079.46	-	\$	-	
Insrd Dep Acct	-	-	-	-	-	-	
Money Market	-	-	-	-	-	-	
Short Balance	-	-	-	-	-	-	
Stocks	464,164.00	904,129.00	(439,965.00)	(48.7)%	26,139.00	5.6%	
Short Stocks	-	-	-	-	-	-	
Fixed Income	-	-	-	-	-	-	
Options	120,053.59	5,125.18	114,928.41	2242.4%	-	-	
Short Options	(361,989.25)	(157,955.28)	(204,033.97)	(129.2)%	-	-	
Mutual Funds	-	-	-	-	-	-	
Other	-	-	-	-	-	-	
Total	\$2,489,364.60	\$2,544,355.70	(\$54,991.10)	(2.2)%	\$26,139.00	1.1%	
Margin Equity	100.0%						



Cash Activity Summary

	Current	YTD
Opening Balance	\$1,793,056.80	\$3,062,745.99
Securities Purchased	(125,438.57)	(10,212,696.47)
Securities Sold	595,879.48	9,396,770.20
Funds Deposited	-	-
Funds Disbursed	-	-
Income	3,638.55	20,304.67
Expense	-	-
Other	-	11.87
Closing Balance	\$2,267,136.26	\$2,267,136.26

Income & Expense Summary

	Reportable	Non Reportable	YTD
Income			
Dividends	\$3,619.76	\$	\$20,018.48
Interest	18.79	-	286.19
Other	-	-	-
Expense	-	-	-
Interest	-	-	-
Fees	-	-	-
Other	-	-	-
Net	\$3,638.55	\$0.00	\$20,304.67

Performance Summary

Cost Basis As Of - 12/31/13	\$(153,305.04)
Unrealized Gains	638,332.81
Unrealized Losses	(262,799.43)
Funds Deposited/(Disbursed) ^{YTD}	-
Income/(Expense) ^{YTD}	20,304.67
Securities Received/(Delivered) ^{YTD}	0.00

Statement for Account # 861-176738
12/01/13 - 12/31/13

Online Cash Services Summary		
Description	Current	Year To Date
CREDITS		
Electronic Transfer	\$ -	\$ 11.87
Subtotal	0.00	11.87
TOTAL	0.00	11.87

Income Summary Detail*		
Description	Current	Year to Date
Ordinary Dividends	\$ 3,111.32	\$ 19,510.04
Interest Income Credit Balance	18.79	286.19
Short Term Capital Gains	398.80	398.80
Long Term Capital Gains	109.64	109.64

*This section displays current and year to date taxation values for this account. The current totals may not equate to the total payments listed on this statement as corrections to tax reporting may also be included. These corrections can include changes made to previous payments and removal of payments reportable in a previous tax year (spillover dividends). The year to date totals will accurately reflect your cumulative amount for the year.

Account Positions									
Investment Description	Symbol/ CUSIP	Quantity	Current Price	Market Value	Purchase Date	Cost Basis	Average Cost	Unrealized Gain(Loss)	Estimated Income Yield
Stocks - Margin									
ADVISORSHARES TR PERITUS HIGH YIELD ETF	HYLD	4,000	\$ 51.711	\$ 206,844.00	04/04/13	\$ 205,655.00	\$ 51.41	\$ 1,189.00	\$ 16,464.00 8.0%
ARCELORMITTAL CL A ADR	MT	2,500	17.84	44,600.00	06/12/13	34,090.78	13.64	10,509.22	425.00 1.0%
PIMCO 0-5 YR HIGH YLD CORP BOND ETF	HYS	2,000	106.36	212,720.00	03/21/13	209,619.89	104.81	3,100.11	9,250.00 4.3%
Total Stocks				\$464,164.00		\$449,365.67		\$14,798.33	\$26,139.00 5.6%

Options - Margin									
APPLE INC AAPL Jan 18 14 500.0 P	-	20	\$ 0.235	\$ 469.97	11/08/12	\$ 124,330.34	\$ 62.17	\$ (123,860.37)	\$ - -
FORD MOTOR F Jan 17 15 20.0 P	-	100	5.2637	52,636.56	12/20/13	53,979.40	5.40	(1,342.84)	- -
FORD MOTOR F Jan 18 14 8.0 P	-	600	NP	0.06	07/27/12	64,677.83	1.08	(64,677.77)	- -

Statement for Account # 861-176738

12/01/13 - 12/31/13

Account Positions

Investment Description	Symbol/ CUSIP	Quantity	Current Price	Market Value	Purchase Date	Cost Basis	Average Cost	Unrealized Gain(Loss)	Estimated Income	Yield
Options - Margin										
FORD MOTOR F Jun 21 14 14.0 P	-	150	0.5428	8,141.36	12/23/13	10,053.60	0.67	(1,912.24)	-	-
FORD MOTOR F Jun 21 14 19.0 P	-	150	3.9204	58,805.64	12/20/13	60,758.12	4.05	(1,952.48)	-	-
Total Options				\$120,053.59		\$313,799.29		\$(193,745.70)	\$0.00	0.0%
Short Options - Margin										
APPLE INC AAPL Jan 18 14 600.0 P	-	20-	\$ 40.3174	\$(80,634.73)	11/08/12	\$(236,694.34)	\$ 118.35	\$ 156,059.61	\$ -	-
ARCELORMITTAL CLA MT Jan 18 14 13.0 P	-	300-	0.0202	(605.67)	08/16/12	(82,643.00)	2.75	82,037.33	-	-
ARCELORMITTAL CLA MT Jan 18 14 15.0 P	-	25-	0.0371	(92.65)	08/27/13	(5,824.29)	2.33	5,731.64	-	-
EXELON CORPORATION EXC Jan 18 14 28.0 P	-	100-	0.8077	(8,077.22)	11/14/13	(9,452.43)	0.95	1,375.21	-	-
FORD MOTOR F Jan 17 15 17.0 P	-	200-	2.8262	(56,524.10)	12/20/13	(59,036.16)	2.95	2,512.06	-	-
FORD MOTOR F Jan 18 14 17.0 P	-	800-	1.6026	(128,206.40)	11/01/13	(59,152.67)	0.74	(69,053.73)	-	-
FORD MOTOR F Jun 21 14 16.0 P	-	150-	1.4795	(22,192.70)	12/23/13	(24,960.95)	1.66	2,768.25	-	-
FORD MOTOR F Jun 21 14 17.0 P	-	300-	2.184	(65,520.48)	12/20/13	(69,293.55)	2.31	3,773.07	-	-
HEWLETT PACKARD CO HPQ Jan 18 14 13.0 P	-	800-	NP	(0.08)	11/16/12	(233,481.13)	2.92	233,481.05	-	-
SCHLUMBERGER LTD SLB Jan 18 14 65.0 P	-	200-	0.0068	(135.22)	12/14/12	(135,931.48)	6.80	135,796.26	-	-
Total Short Options				\$(361,989.25)		\$(916,470.00)		\$554,480.75	\$0.00	0.0%
Total Margin Account				\$222,228.34		\$(153,305.04)		\$375,533.38	\$26,139.00	11.8%

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Type or print	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number
	THE GRIDLEY FAMILY FOUNDATION	Employer identification number (EIN) or 04-3528697
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions HEMENWAY & BARNES, PO BOX 961209	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BOSTON, MA 02196-1209	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

HEMENWAY & BARNES

- The books are in the care of ►
- 60 STATE STREET - BOSTON, MA 02109**

Telephone No. ► **(617) 227-7940**Fax No. ► ☐

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year **2013** or
- ☐ tax year beginning _____, and ending _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	661.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	2,314.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.