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Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2013

OMB No 1545-0052

► Do not enter Social Security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

	Or	care	nuar	year 2015, or ta	ix year beginning	, 2013	, and ending		· · · · · · · · · · · · · · · · · · ·	<u></u>
ı	мδι	202	RFI	R & RTCHA	ARD R RAMSEY SR			A	Employer identification nur	mber
				SLE FOUNDAT				В	04-3444271 Telephone number (see the	
				LO ROAD	.1011				617-484-4600	instructions)
				MA 02478				-	017 404 4000	
_								С	If exemption application is	pending, check here
(G (Che	ck al	that apply	Initial return	Initial return of a form	mer public charity			
					Final return	Amended return		D	1 Foreign organizations, ched	ck here
				F	Address change	Name change			O Faraira arrantestana mad	
7	Η		باه ماد	tuno of organizati	tion V Section 501	(c)(3) exempt private	foundation	1	2 Foreign organizations meet here and attach computation	
r	7	٢		type of organizat						L
			Sec	tion 4947(a)(1)	nonexempt charitable t	rust Other taxable	private foundation	E	If private foundation status	
Ī	ı	Fai	r mari	et value of all assets	s at end of year J Acc	ounting method XC	ash Accrual		under section 507(b)(1)(A)), check here
				rt II, column (c), line		Other (specify)	<u> </u>	F	If the foundation is in a 60	
	•	\$		474		column (d) must be of	n cash basis)	†	under section 507(b)(1)(B)), check here
Т	Pa		ΤΔι	nalysis of Rev				٠ــــــــــــــــــــــــــــــــــ	1	(1) 0
L	га	111			total of amounts in	(a) Revenue and	(b) Net investmen	nt	(c) Adjusted net '	(d) Disbursements for charitable
			co	lumns (b). (c). a	nd (d) may not neces-	expenses per books	. income		ıncome	purposes (cash
					nounts in column (a)					basis only)
			(St	eé instructions))						
			1	Contributions, gifts, g	grants, etc., received (att sch)	1,502.	,	,		
			2		undn is not req to att Sch B	iko 🍇	* - ' - ' - '	•	\$ 2 B	,
			3	Interest on savi	ngs and temporary				_	
				cash investmen		24.		<u>24.</u>	24.	
			4	Dividends and interes	est from securities	12,860.	12,86	<u>50.</u>	12,860.	
				Gross rents						
			þ	Net rental income or (loss)			''* '. '			1
	R	1	6 a		sale of assets not on line 10	261.	Talas , to Zino s			
	E	- 1		Gross sales price for						* *
	٧		7	assets on line 6a	, ————————————————————————————————————		There's a substitute of the State of the	*******		∤ ` ' '
	E N			Net short-term	me (from Part IV, line 2)	\$\$.c \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Y / (*)			4 , , ,
	Ü	i	9	Income modific	. •	, ; f	; ; ; ;		 	· · · · · · · · · · · · · · · · · · ·
	Ĕ		-	Gross sales less returns and	l	* * * * * * * * * * * * * * * * * * *	* * * * * * * * * * * * * * * * * * * *			
			100	returns and allowances		ુક્ ^ર ેલું ૬			3 - 3 - 3 - 3 - 3 - 3 - 3 - 3 - 3 - 3 -	
			b	Less Cost of			/		/ } }	
				goods sold			3		y \$1, \$1, 4,	
		c Gross profit/(loss) (att sch)			1/4		,	z 1 3		
			11	Other Income (a	attach schedule)					
		- 1								<u> </u>
_				Total. Add lines		14,647.	12,88	<u> 34</u> .	12,884.	'• ,
			13		icers, directors, trustees, etc .	0.	ļ <u> </u>			
			14	Other employee sala	•					
			15	Pension plans,	employee benefits					
		A		Legal fees (attach s				-	BEOCHLO	
-		D M	b	Accounting fees (att	tach sch) SEE ST 1	1,475.			KEUEIVLU	1,475
3		î l	c	Other prof fees (atta	ach sch)	1	i			181
	0	N	17	Interest	•			옏	MAY 4 E 0014	lő,
?	P	ST	18		no (notro)			N	MAY 1 5 2014	(v)
2	Ŗ	R	19	Taxes (attach schedule)(se Depreciation (a			 	-		11 0 21
=	Ť	A		sch) and deplet				\ `	OGDEN, UT	7-1
	i N	V	20	Occupancy				Ī	CODEIN, OT	
-	Ġ	Ě	21		nces, and meetings					
	A	E	22	Printing and pu						
1	N D	X	23		s (attach schedule)		 			
	-	Ë			EE STATEMENT 2	3,551.	3,55	51.		
•		ENSES	24		and administrative	,				
		E		expenses. Add	lines 13 through 23	5,026.	3,55	51.		1,475
		٦	25	Contributions, gifts,	grants paid PART XV	100,000.	,		`	100,000
			26							
		- 1		Add lines 24 an	and disbursements. nd 25	105,026.	3,5	<u>5</u> 1.	0.	101,475
-			27	Subtract line 26	from line 12:	<	\	,	ž v _e	` ` `
			а	Excess of rever	nue over expenses		1 ,		£	* * * .
				and disbursem	ents	-90,379.			*	
			b	Net investment inco	me (if negative, enter -0-)	* /	9,33	<u>33.</u>	, ,	* /
			c	Adjusted net income	e (if negative, enter -0-)				12,884.	
_		_								=

Page 2

Do		Attached schedules and amounts in the description	Beginning of year	End o	of year
Kar	Ç II	Balance Sheets Column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
•	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	246,108.	155,729.	153,840.
	3	Accounts receivable -	_	•	
		Less allowance for doubtful accounts			,
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)		/ .	÷ .
A		Less allowance for doubtful accounts			
A S S E T	8	Inventories for sale or use			
Ē	9	Prepaid expenses and deferred charges			
S	10 a	a Investments – U.S. and state government obligations (attach schedule) STATEMENT 3	49,348.	49,348.	47,300.
: ,		b Investments — corporate stock (attach schedule) STATEMENT 4	180,791.	180,791.	199,212.
		c Investments — corporate bonds (attach schedule) STATEMENT 5	77,263.	77,263.	74,164.
	11	Investments — land, buildings, and equipment. basis.		* * * * * * * * * * * * * * * * * * * *	
•	ע ג	Less accumulated depreciation (attach schedule)	. ,	, , -	
	12	Investments – mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ►		<u> </u>	
		Less: accumulated depreciation (attach schedule)			
	15)		
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	553,510.	463,131.	474,516.
Ļ	17	Accounts payable and accrued expenses			
Å	18	Grants payable			
В	19	Deferred revenue	`		
Ĺ	20	Loans from officers, directors, trustees, & other disqualified persons		<u> </u>	
Ŧ	21	Mortgages and other notes payable (attach schedule)			
ĺ	22	Other liabilities (describe	_)		
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	
	-	Foundations that follow SFAS 117, check here	- 1	<u>-</u>	
` 		and complete lines 24 through 26 and lines 30 and 31.			
N F E U T N	24	Unrestricted Temporarily restricted			
TÑ	25	Permanently restricted			
	26	,	X		
SBSA		and complete lines 27 through 31.			
EL	27	Capital stock, trust principal, or current funds			3, 1
T A S N	28	Paid-in or capital surplus, or land, building, and equipment fund	-		
С	29	Retained earnings, accumulated income, endowment, or other funds	553,510.	461,242.	1 1
O E R S	30	Total net assets or fund balances (see instructions)	553,510.	461,242.	1
•	31	Total liabilities and net assets/fund balances (see instructions)	553,510.	461,242.	_
Par		Analysis of Changes in Net Assets or Fund Bal			
1	Tota end-	I net assets or fund balances at beginning of year — Part II, of-year figure reported on prior year's return).	column (a), line 30 (must a	gree with	553,510.
2		r amount from Part I, line 27a		2	-90,379.
3		increases not included in line 2 (itemize)		3	
4	Add	lines 1, 2, and 3		4	463,131.
5		ases not included in line 2 (itemize).	- -	5	
6	Total	I net assets or fund balances at end of year (line 4 minus lii	ne 5) – Part II, column (b), I	ine 30 6	463,131.

2 - Sldry brick warehouse, or common stock, 200 shares MLC Company) 1 a N/A b c d e (e) Cross sales price (f) Depreciation allowed (g) Cost or other basis (h) Gain or (buss) a b c d e Complete only for assets showing gain in column (f) and owned by the foundation on 12/31/69 as of 12/31/69 Of Farr Market Value as of 12/31/69 Q Adjusted basis b c C Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain also enter in Part I, line 7 If gain also enter in Part I, line 7 If gain also enter in Part I, line 7 If gain also enter in Part I, line 7 If gain also enter in Part I, line 7 If gain also enter in Part I, line 7 If gain also enter in Part I, line 7 If gain also enter in Part I, line 7 If gain also enter in Part I, line 7 If gain also enter in Part I, line 7 If gain also enter in Part I, line 7 If gain also enter in Part I, line 7 If gain also enter in Part I, line 7 If gain also enter in Part I, line 7 If gain also enter in Part I, line 7 If gai	Par		osses for Tax on Investmen		765			
b c d d e (ii) Garces sales price (f) Depreciation allowed (g) Cost or other basis (e) plus (f) minus (g) (g) for allowable) (g) plus expense of sale (e) plus (f) minus (g) (g) plus (f) minus (g) (g) plus (f) minus (g) (g) plus		(a) List and describe 2-story brick warehouse	the kind(s) of property sold (e g , ree, or common stock, 200 shares ML	eal estate, C Company)	P - Purch	ase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
e (e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (e) plus (f) minus (g) b c Complete only for assets showing gain in column (r) and owned by the foundation on 12/31/69 (g) Fair Market Value (g) Adjusted basis (g) Excess of column (g) and owned by the foundation on 12/31/69 (g) Fair Market Value (g) Adjusted basis (g) Excess of column (g) and owned by the foundation on 12/31/69 (g) Fair Market Value (g) Adjusted basis (g) Excess of column (g) and owned by the foundation on 12/31/69 (g) Fair Market Value (g) Adjusted basis (g) Excess of column (g) and owned by the foundation (g) and owned by the foundation on 12/31/69 (g) Fair Market Value (g) Adjusted basis (g) Excess of column (g) and owned by the foundation on 12/31/69 (g) Fair Market Value (g) Adjusted basis (g) Excess of column (g) and owned by the foundation (g) In a fair minus blumin (g) believe the in figure and go of 12/31/69 (g) Fair Market Value (g) Excess of column (g) (g) (g) Excess of column (g)	1 a	N/A						
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Plus (f) minus (g) a b c d e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Of Fair Market Value as of 12/31/69 OF Fair Market Value as of 12/31/69 Adjusted basis b c C Capital gain net income or (net capital loss) E B B C C G G G G G G G G G G G	<u>b</u>) .						
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(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis (e) plus (f) minus (g) a b c c c c c c c c c c c c c c c c c c	d							
(c) plus expense of sale (e) plus (f) minus (g) a	е		(O Degree shop allowed	(-) Cost or other boo	ıc T		(h) Coup or	(locs)
b c d d e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Fair Marinet Yalue as of 12/31/69 (ii) Gains (Column (h) gain minus obtains (h) part with less gain of 12/31/69 a b c d d e e e of 12/31/69 (ii) Gains (Column (h) gain minus obtains (h) part with less gain d (h) gain minus obtains (h) part with less gain d (h) e e of 12/31/69 2 Capital gain net income or (net capital loss) [If gain, also enter in Part I, line 7] 3 Net short-term capital gain or (loss) as defined (h) e e e e of 12/31/69 1 Fairt Vis (Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (if section 4940(d)) applies, leave this part blank. Was the foundation labele for the section 4940 ax on the distributable amount of any year in the base period of the section 4940(d) gain with the section 4940(e). Do not complete this part I line to get of tax year beginning in the section 4940(e) ax on the investment income (if year, the foundation close not qualify under section 4940(e). Do not complete this part I line to get of tax year beginning in the section 4940(e). Do not complete this part I line to get of tax year beginning in the section 4940(e). Do not complete this part I line to get of tax year beginning in the section 4940(e). Do not complete this part I line to get of tax year beginning in the section 4940(e). Do not complete this part I line to get of tax year beginning in the section 4940(e). Do not complete this part I line to get of tax year beginning in the section 4940(e). Do not complete this part I line to get of tax year beginning in the section 4940(e). Do not complete this part I line to get of tax year beginning in the section 4940(e). Do not complete this part I line to get of tax year beginning in the section 4940(e). Do not complete this part I line to get of tax year beginning in the section 4940(e). Do not complete this part I line to g		(e) Gross sales price					(e) plus (f) m	inus (g)
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(b) Fair Market Value as of 12/31/69 (b) Excess of column (c) than 0-c) or Losses (from column (h)) a b c d d gain ministro solumn (c), but not less than 0-c) or Losses (from column (h)) a b c d d c d d gain ministro solumn (c), but not less than 0-c) or Losses (from column (h)) a b c d d c d d gain ministro solumn (c), but not less than 0-c) or Losses (from column (h)) a b c d d d c d d gain ministro solumn (c) but not less than 0-c) or Losses (from column (h)) a b c d d d d d d gain ministro solumn (c), but not less than 0-c) over column (n) over column (n), if any e 2 Capital gain net income or (net capital loss) [If gain, also enter in Part I, line 7] 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) if (loss), enter -0 in Part I, line 7 [For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income [For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income [For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income [For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income [For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income [For optional use by domestic private foundations and tax on the distributions and tax on the investment income [For optional use by domestic private foundations and tax on the investment income [For optional use by domestic private foundations and tax on the investment income [For optional use by domestic private foundations and tax on the investment income [For optional use by domestic private foundations and tax on the investment income [For optional use by domestic private foundations and tax on the investment income [For optional use by domestic private foundations and tax	e		and programs (b) and owned by	the foundation on 12/31/60				
a a b c d g 2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 8 Part IV Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (Gould optional use of the foundation has been in existence of the instructions before making any entries (Gould optional use of the foundation has been in existence of the section 4940(a) tax on net investment income (Gould optional use of the foundation has been in existence of the foundat						q		
b c d d d d d d d d d d d d d d d d d d		as of 12/31/69	as of 12/31/69	over column (j), if ar	ıÿ′			
c d d d d d d d d d d d d d d d d d d d	a						<u>, </u>	<u> </u>
d e 2 Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0. If gain, also enter in Part I, line 8 Part IV: Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? — Yes No If Yes, the foundation does not qualify under section 4940(e) Do not complete this part 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries. Base period years Calendary year (or tax year beginning in) Calendary year (or tax year beginning in) 2012 — 101, 443, — 553, 210, — 0.183372 2011 — 1, — 231, 111, — 0.000004 2010 — 99, 998, — 232, 418, — 0.430140 2009 — 99, 988, — 233, 224, — 0.352165 2008 — 100, 155, — 332, 862, — 0.300890 2 Total of line 1, column (d) 2 1.266571 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the	b			·- ·				
e 2 Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7				· · · · · · · · · · · · · · · · · · ·	-			
2 Capital gain net income or (net capital loss)		<u>. </u>	r_ 1 1					rt
3 Net short-term capital gain net income of richet capital ross) If (loss), enter -0- in Part I, line 7 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) 3 Part N	e						T	
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0 a next I, line 8 a next New Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X No If Yes, the foundation does not qualify under section 4940(b) Do not complete this part 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries. Calendar year (of tax year beginning in) Adjusted qualifying distributions Net Yalue of noncharitable-use assets Calendar year (of tax year beginning in) 2012 101, 443. 553, 210. 0.183372 2011 1. 231, 111. 0.000004 2010 99, 998. 232, 478. 0.430140 2009 99, 988. 223, 924. 0.352165 2008 100, 155. 332, 862. 0.300890 2 Total of line 1, column (d) 2 1.266571 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 93. 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the	2	Capital gain net income or (net	capital loss) If gain, also If (loss), en	enter in Part I, line 7 ter -0- in Part I, line 7		2		
n Part I, line 8 Part IV □ Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X No If Yes, the foundation does not qualify under section 4940(e) Do not complete this part 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries. Calendar year (of tax year Beginning in) Base read years Calendar year (of tax year Beginning in) Adjusted qualifying distributions 2012 101,443. 553,210. 0.183372 2011 1. 231,111. 0.000004 2010 99,998. 232,478. 0.430140 2009 99,988. 232,478. 0.430140 2009 99,988. 283,924. 0.352165 2008 100,155. 332,862. 0.300890 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the	3	Net short-term capital gain or (loss) as defined in sections 1222(5)	and (6)				
n Part I, line 8 Part IV □ Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X No If Yes, the foundation does not qualify under section 4940(e) Do not complete this part 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries. Calendar year (of tax year Beginning in) Base read years Calendar year (of tax year Beginning in) Adjusted qualifying distributions 2012 101,443. 553,210. 0.183372 2011 1. 231,111. 0.000004 2010 99,998. 232,478. 0.430140 2009 99,988. 232,478. 0.430140 2009 99,988. 283,924. 0.352165 2008 100,155. 332,862. 0.300890 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the		If gain, also enter in Part I, line	8. column (c) (see instructions) If	(loss), enter -0-				
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries. (a) Base period years Calendar year (of tax year beginning in) Adjusted qualifying distributions (b) Net value of noncharitable-use assets (column (b) divided by column (c)) 2012 101, 443. 553, 210. 0.183372 2011 1. 231, 111. 0.000004 2010 99, 998. 232, 478. 0.430140 2009 99, 988. 283, 924. 0.352165 2008 100, 155. 332, 862. 0.300890 2 Total of line 1, column (d) 2 1.266571 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the		ın Part I, line 8				-	1	
If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If Yes, the foundation does not qualify under section 4940(e). Do not complete this part If enter the appropriate amount in each column for each year, see the instructions before making any entries. Base period years Calendar year (or lax year beginning in). Adjusted qualifying distributions Calendar year (or lax year beginning in). Adjusted qualifying distributions Calendar year (or lax year beginning in). Adjusted qualifying distributions Calendar year (or lax year beginning in). Adjusted qualifying distributions Calendar year (or lax year beginning in). Adjusted qualifying distributions Calendar year (or lax year beginning in). Adjusted qualifying distributions Calendar year (or lax year beginning in). Adjusted qualifying distribution ratio (column (b) divided by column (c)). Net value of noncharitable-use assets Column (b) divided by column (c). Distribution ratio (column (b) divided by column (c)). 1								
Total of line 1, column (d) Average distribution rato for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years Multiply line 4 by line 3 Enter qualifying distributions (c) Base period years Calendar year (or tax year beginning in). Adjusted qualifying distributions (b) Net value of noncharitable-use assets (column (b) divided by column (c)) Net value of noncharitable-use assets (column (b) divided by column (c)) 1. 231,111. 0.000004 2010 99,998. 232,478. 0.430140 2009 99,988. 283,924. 0.352165 2008 100,155. 332,862. 0.300890 2. Total of line 1, column (d) Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.253314 4. Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 Multiply line 4 by line 3 6. Enter 1% of net investment income (1% of Part I, line 27b) 7. Add lines 5 and 6 8. Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the	Was	the foundation liable for the sec	tion 4942 tax on the distributable an		e period?		Yes	X No
Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets Column (b) divided by column (c)					any entri	es :		
2011 1. 231,111. 0.000004		(a) Base period years Calendar year (or tax year	(b)	(c) Net value of			Distribution	
2011 1. 231,111. 0.000004		2012	101.443.	553	3,210.			0.183372
2009 99,988. 283,924. 0.352165 2008 100,155. 332,862. 0.300890 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7 93. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the								0.000004
2 Total of line 1, column (d) 2 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.253314 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 6 93. 7 Add lines 5 and 6 7 93. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the		2010	99,998.	232	2,478.			0.430140
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the		2009	99,988.					
Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 6 93. Add lines 5 and 6 7 93. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the		2008	100,155.	332	2,862.			0.300890
number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 6 93. 7 93. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	2	Total of line 1, column (d)	-			2		1.266571
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 6 93. 7 Add lines 5 and 6 7 93. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the	3	Average distribution ratio for th	e 5-year base period – divide the to	otal on line 2 by 5, or by the		3		0 253314
5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the		·						0.233314
6 Enter 1% of net investment income (1% of Part I, line 27b) 6 93. 7 Add lines 5 and 6 7 93. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the	4	Enter the net value of nonchari	table-use assets for 2013 from Part	X, line 5		4		
7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the	5	Multiply line 4 by line 3				5		
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	6	Enter 1% of net investment inc	ome (1% of Part I, line 27b)			6		93.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	7	Add lines 5 and 6				7		93.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	8	Enter qualifying distributions fro	om Part XII, line 4			_8		101,475.
		If line 8 is equal to or greater the		line 1b, and complete that p	part using	a 1%	tax rate See t	

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Par		– see	Instru	ictions	5)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here						
	Date of ruling or determination letter (attach copy of letter if necessary – see instrs)	_	,				0.2
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		1				93.
_	check here ► X and enter 1% of Part I, line 27b All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)						
·							
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-).		2				0.
3	Add lines 1 and 2		3				93.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-	0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	•	5				93
6	Credits/Payments .						.75
а	2013 estimated tax pmts and 2012 overpayment credited to 2013 6 a .		`,				į
	Exempt foreign organizations — tax withheld at source 6 b				, ·: ·	٠.	
	Tax paid with application for extension of time to file (Form 8868) 6 c		ļ., _%	- 13 S	Ø - :-	Ą.,	<u>.</u>
	Backup withholding erroneously withheld 6 d		1		¢		, i
7	Total credits and payments. Add lines 6a through 6d		7.		-		0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	: ,	. 8		4		
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9				93.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid —	-	10	-			_
11	Enter the amount of line 10 to be Credited to 2014 estimated tax	•	11	i			
Par	t VII-A Statements Regarding Activities						
1 2	During the tax year, did the foundation attempt to influence any national, state, or local legislation or di	d ıt			. 9 <u>%</u> :	Yes	No
	participate or intervene in any political campaign?				1 a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes				1 6		
	(see the instructions for definition)?		•	ŀ	1 b	.¥¥ }	X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials publishe or distributed by the foundation in connection with the activities	ed					
c	Did the foundation file Form 1120-POL for this year?			Ĺ	1 c		X
c	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			_	§ § §	20	355
_	(1) On the foundation \$\ 0.\ (2) On foundation managers \$\ \sim \\$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			0.	. Z.S	- 30 g M	2
e	foundation managers \$ 0.				* * * * * * * * * * * * * * * * * * *	*\\$*\\$ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	, , , ,
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?				2		X
· -	If 'Yes,' attach a detailed description of the activities			·	\delta \delta \delta \delta	: Was r	
_	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			ļ	¥		2,30
3	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the change	jes		f	3		Х
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		•	Ī	4 a		X
t	olf 'Yes,' has it filed a tax return on Form 990-T for this year?			Ī	4 b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		V.		5		X
	If 'Yes,' attach the statement required by General Instruction T	-			, <u>.</u>		,
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			;	ز، ن	35.4	55.
	By language in the governing instrument, or		~			*102) 1	
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that con	flict					أخشنا
	with the state law remain in the governing instrument?				6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV			ļ	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)	_		_	, š	· · · · · ·	10 mg
	N/A			_	į	, , , , , , , , , , , , , , , , , , ,	
Ŀ	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>				8 b	X	
_)(3) ~	r <u>/</u> /Q/10	(1)(5)			
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' co	mple	te Pan		9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their name	mes			,		.,
BAA	and addresses			For	10 m 990)-PF (2	X 2013)
				. 0;	550	\4	

Ŀ	are vir 7. Statements regarding Activities (commisses)		-	
1	1 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		x
1:	2 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		x
1	3 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
_				· – – -
1		<u>484-4</u>	<u> </u>	
	Located at ► 63 TRAPELO ROAD BELMONT MA ZIP + 4 ► 02478			
1	5 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	N/A		
·	and enter the amount of tax-exempt interest received or accrued during the year			N/A
1	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country ►	,		· 🛸
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
*	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
-		<u> </u>	163	110
	1 a During the year did the foundation (either directly or indirectly)	F 13.		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	· \$	<u> </u>	1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No	, E);	. 1,4	1
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	, ,,	٠٠,٠	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			- !
	(4) Pay compensation to, or pay of felliburse the expenses of, a disqualined person.	1 "	1	` ,
-	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No	* ;	`	
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No	***	· .	, .
	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	'	•	
				. %
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c		X
	2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			- }
	a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	. .	,	, , , , ! , , ,
	If 'Yes,' list the years ► 20 , 20 , 20 , 20 .	\ \\\		- '
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer 'No' and attach statement - see instructions.)	2 b	N	/A
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		,	7 ,
•	► 20 , 20 , 20			!
	3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No	3	8.	٤
	b if 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation	/. é	٤,	, å
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or			ĺ
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or		>	لنستندا
	(3) the lanse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4/20, to	3 b	1AT	/ 7
	determine if the foundation had excess business holdings in 2013)	30	IN.	/ <u>A</u>
	4 a Did the foundation invest during the year any amount in a manner that would jeopardize its			
	charitable purposes?	4 a		X
	4 1 6 B 1 01 1000 H 1 1 H			
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could	*		
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b		X
_			O DE	
BA	AA T	orm 99	v-rr (<u>(2013)</u>

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Part VII-B Statements Regarding Activiti		1 4/20 Iviay Be Req	uirea (continuea)	
5 a During the year did the foundation pay or incu		- (anation 404E(a))2	□vaa [v	Na
(1) Carry on propaganda, or otherwise attemp			Yes X	No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ition drive?		— ⊢ ⊢	No i
(3) Provide a grant to an individual for travel,	• '		Yes	No .
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, or 4940(d)(2)? (see instru	rganization described uctions)	Yes	No .
(5) Provide for any purpose other than religio educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes X	No , , -
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the excep ding disaster assistance	tions	5b N/A
Organizations relying on a current notice rega	rding disaster assistanc	ce check here	► [1 14
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex		N/A TYes	No .
If 'Yes,' attach the statement required by Regi		5-5(d)	,	
6 a Did the foundation, during the year, receive an on a personal benefit contract?	*:	•	Yes X	No
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract?	6b X
7a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	ction? Yes X	No 🄝
b If 'Yes,' did the foundation receive any procee	ds or have any net inco	ome attributable to the t	ransaction?	N/A 7b
Part VIII Information About Officers, D and Contractors	irectors, Trustees,	Foundation Manag	gers, Highly Paid I	Employees,
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT J RAMSEY	TRUSTEE	0.	0.	0.
51 PRENTISS ROAD BELMONT, MA 02478	0			
2 Compensation of five highest-paid employees (or	ther than those included	on line 1 – see instructio	ns). If none, enter 'NONE	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
 				
Total number of other employees paid over \$50,000	<u> </u>	<u> </u>	•	0
BAA	TEEA0306L 0	7/10/13	<u> </u>	Form 990-PF (2013)

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly and Contractors (continued)	
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'N	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	-
	•
Total number of others receiving over \$50,000 for professional services	<u> </u>
	<u> </u>
Part IX-A Summary of Direct Charitable Activities	·
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	- -
3	
4	- -
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
<u>N/A</u>	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	▶ 0.
BAA	Form 990-PF (2013)

	·			
Forr	n 990-PF (2013) MARGARET B & RICHARD R RAMSEY SR	04-3444		8
·P.a	tX Minimum Investment Return (All domestic foundations must complete this part.	Foreign f	oundations,	
	see instructions.)			
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes			
١٠.	a Average monthly fair market value of securities.	1 a		_
	Average of monthly cash balances	1 b		_
	Fair market value of all other assets (see instructions)	1 c		_
	d Total (add lines 1a, b, and c)	1 d	0	<u>.</u>
	Reduction claimed for blockage or other factors reported on lines 1a and 1c	•		
	(attach detailed explanation)			
2	Acquisition indebtedness applicable to line 1 assets	2		_
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3			
7	(for greater amount, see instructions)	4		
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	.5	0	-
6	Minimum investment return. Enter 5% of line 5	. 6	. 0	
Pa	t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private open	erating for	undations	
	and certain foreign organizations check here ▶ □ and do not complete this part	.)		
-1	Minimum investment return from Part X, line 6	, 1	-,	
2	a Tax on investment income for 2013 from Part VI, line 5	3. 🚾 🖫		
	b Income tax for 2013 (This does not include the tax from Part VI)		-, "	
	c Add lines 2a and 2b	2 c	93	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	-93	
4	Recoveries of amounts treated as qualifying distributions .	4		_
5	Add lines 3 and 4	5	-93	_
6	Deduction from distributable amount (see instructions)	6		Ť
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0	_
			<u>_</u>	÷
₽a.	tXII Qualifying Distributions (see instructions)		`	
	Amounts and (mallyding administrative expanses) to accomplish charitable, etc. purposes:	225		
ı	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	101,475	
	b Program-related investments — total from Part IX-B	1 b	,	_
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes.	2	•-	_
_		23.83	 -	_
3	Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a		

Adjusted qualifying distributions. Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)

b Cash distribution test (attach the required schedule)

BAA

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3 a 3 b

4

5

6

101,475.

101,382.

93.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years: 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2013.				
a From 2008 100, 250.	,	,		
b From 2009 98,746.]			*
c From 2010 100,000.				
d From 2011	}			* 3
e From 2012 101, 450.		,	ı	,
f Total of lines 3a through e	400,446.	•		
4 Qualifying distributions for 2013 from Part			, , , , ,	
· XII, line 4 ► \$101,475.	, , ,	*	, ,,,	į
a Applied to 2012, but not more than line 2a		š <	0.	, i,
b Applied to undistributed income of prior years	; · · · · · · · · · · · · · · · · · · ·	-		,
(Election required – see instructions)	· ×*	0.	* *** * *	, , ,
c Treated as distributions out of corpus	0.			· is is
(Election required — see instructions) d Applied to 2013 distributable amount	<u> </u>			0.
e Remaining amount distributed out of corpus	101,475.	*		<u> </u>
5 Excess distributions carryover applied to 2013 .	101,475.		,	0.
(If an amount appears in column (d), the		***		
same amount must be shown in column (a))	, 6 8,6 8,6			·
	8.0		*	* **
6 Enter the net total of each column as indicated below:	*:	** ***		
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	501,921.			* •
, ,			* .	* . }, -7
b Prior years' undistributed income Subtract line 4b from line 2b	š	0.		, ,
c Enter the amount of prior years' undistributed income for which a notice of deficiency	* .		,	. ,
ed income for which a notice of deficiency has been issued, or on which the section	*			
4942(a) tax has been previously assessed	*, ,	0.	* ·	
d Subtract line 6c from line 6b Taxable	**		_	4. %
amount - see instructions	;	0.		•
e Undistributed income for 2012. Subtract line 4a from	*,	e: .*** .		, , , , , ,
line 2a Taxable amount — see instructions			0.	<u> </u>
CHAIL AND	* .			
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be	ŭ, **		18	•
distributed in 2014				0.
7 Amounts treated as distributions out of			***	٠ - *
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)			į.	
(see instructions)	0.	<i>i</i>		
8 Excess distributions carryover from 2008 not		, ,		
applied on line 5 or line 7 (see instructions)	100,250.	*		•
9 Excess distributions carryover to 2014.	401 671		,	
Subtract lines 7 and 8 from line 6a	401,671.			
10 Analysis of line 9	•			^
a Excess from 2009 98,746.	4			
b Excess from 2010 100,000.	4		·	
c Excess from 2011	4			
d Excess from 2012 101, 450.	4			
e Excess from 2013 101, 475.		<u> </u>	1	

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)							
1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling							
b Check box to indicate whether the foundat		erating foundation d		4942(j)(3) or	4942(j)(5)		
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	(L) 2012	Prior 3 years	(4) 2010	(a) Takal		
investment return from Part X for each year listed	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total		
b 85% of line 2a.		<u> </u>			· · · · · · · · · · · · · · · · · · ·		
c Qualifying distributions from Part XII, line 4 for each year listed	<u> </u>						
d Amounts included in line 2c not used directly for active conduct of exempt activities.							
Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c							
3 Complete 3a, b, or c for the alternative test relied upon	ſ						
a 'Assets' alternative test — enter							
(1) Value of all assets				·	 -		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)		, ,					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed							
c 'Support' alternative test – enter.				į			
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)							
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)							
(3) Largest amount of support from an exempt organization							
(4) Gross investment income							
Part XV Supplementary Information assets at any time during the	(Complete this e vear – see in	part only if the structions.)	foundation had	\$5,000 or more	in .		
Information Regarding Foundation Managers a List any managers of the foundation who have close of any tax year (but only if they have NONE	contributed more th	nan 2% of the total co than \$5,000) (See	ontributions received to section 507(d)(2).)	by the foundation befo	ore the		
-			•				
b List any managers of the foundation who own a partnership or other entity) of which the NONE	10% or more of the foundation has a 1	stock of a corporatio 0% or greater intere	n (or an equally large est .	portion of the owners	ship of .		
2 Information Regarding Contribution, Gran Check here X if the foundation only ma requests for funds. If the foundation makes complete items 2a, b, c, and d	kes contributions to s gifts, grants, etc	preselected charitabl (see instructions) to	e organizations and do individuals or organ	nizations under othe			
a The name, address, and telephone number or	e-mail of the persoi	n to whom application	ns should be addresse	ed			
b The form in which applications should be s	submitted and infor	mation and materia	als they should includ	de			
c Any submission deadlines		-					
d Any restrictions or limitations on awards, s	d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors						

Form 990-PF (2013) MARGARET B & RICHARD R RAMSEY SR Part.XV Supplementary Information (continued) 04-3444271 Page 11 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation Recipient Purpose of grant or contribution **Amount** status of recipient Name and address (home or business) a Paid during the year EDUCATION 100,000. BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467 ► 3a 100,000. Total **b** Approved for future payment

Total

► 3b

Part XVI-A	Analysis	of Income	-Producina	Activities
1 :WIL VAI - 73	- milary 212	OI IIICOIIIC		7000000

						
Enter gross	s amounts unless otherwise indicated	(a) Business code	(b) Amount	(c) Exclusion	by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Progr	ram service revenue	code		code		(Occ mstructions.)
a						
b				1.		
с				<u> </u>		
d				1		
е				1		
f		ļ		+ +		
-	and contracts from government agencies					
	bership dues and assessments			+ +		
	et on savings and temporary cash investments			l		24.
	ends and interest from securities				22.	12,860.
	ental income or (loss) from real estate	*.7	. 3. * * * *	**-	· · · · · · · · · · · · · · · · · · ·	
	financed property					
	lebt-financed property		-			% [*]
	ntal income or (loss) from personal property	ļ		-		1
	r investment income			-		
	r (loss) from sales of assets other than inventory			1 1	;	261.
	ncome or (loss) from special events.				~ 1	
10 Gross	s profit or (loss) from sales of inventory			<u> </u>		
11 Other	r revenue	\$ 11	· \$2865 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	100	. \$1. 25	<u>``</u> `
a						
b						
С		 		 		
d						
e		2 22		3. 3. 38		10 145
	otal Add columns (b), (d), and (e)	* \$ \$ \$.) × * \$		13,145.
	Add line 12, columns (b), (d), and (e)	_			13	13,145.
(See works	sheet in line 13 instructions to verify calculati	ons)				
Part XVI	-B Relationship of Activities to the	e Accompl	ishment of Exemp	ot Purpo	ses	
Line No. ▼	Explain below how each activity for which i accomplishment of the foundation's exemp	ncome is rep t purposes (c	orted in column (e) of ther than by providing	funds for	such purposes) (See ir	nstructions.)
			3,1			<u> </u>
<u> N/A</u>					· · · · · · · · · · · · · · · · · · ·	
						
				_		
			-			
						_ -
						
		-			· -	

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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		 								Yes	No
describe	organization direction 501(to political organi	ctly or indirectly ((c) of the Code (dizations?	engage in other than	any of the fo section 501	ollowing wit (c)(3) orgar	th any o nizations	ther organization) or in section!	on 527,	, , ,		
a Transfer	s from the report	ting foundation to	a noncha	ırıtable exen	npt organiz	ation of					
(1) Cash	า								1 a (1)		X
(2) Othe	er assets								1 a (2)		Х
b Other tra	ansactions										
(1) Sale	s of assets to a i	noncharitable ex	empt orgar	nızatıon					1 b (1)		X
(2) Purd	hases of assets	from a noncharit	able exem	ıpt organızat	ion				1 b (2)		X
(3) Rent	tal of facilities, ed	quipment, or oth	er assets						1 b (3)		X
(4) Rein	nbursement arrar	ngements	•					•	1 b (4)		X
. (5) Loar	ns or loan guaran	ntees							1 b (5)		X
(6) Perf	ormance of servi	ces or members	hip or fund	Iraising solic	itations				1 b (6)		X
c Sharing	of facilities, equi	pment, mailing li	ists, other	assets, or p	aıd employ	ees			1 c	i	X
d If the an the good: any tran	swer to any of the s, other assets, or saction or sharin	ne above is 'Yes, services given by a arrangement.	. ' complete ' the reporti	the following foundation	ig schedule n If the four value of the	Colum ndation re	n (b) should alveceived less than s, other assets,	vays show the fair r n fair market value in or services receive	market val d	ue of	٠. ٠
(a) Line no	(b) Amount involved	 		able exempt org	_			sfers, transactions, and	_	ngement	.s
N/A						-	· · · · · ·				
							-				
		· -					<u>-</u>				
							•	<u></u>			
-						-					
_	-				-						
							-			·	
										-	
		1.5.5.				,					
		-		1	,						
				**		 					
				· · · · · · · · · · · · · · · · · · ·				_		·	
describe	undation directly of d in section 501 complete the foll	r indirectly affiliate (c) of the Code (downing schedule	ed with, or rother than	related to, on section 501	e or more ta (c)(3)) or ır	ax-exemp section	ot organizations 527?	, ,	Yes	X	No
(a)	Name of organi	zation	(1	b) Type of o	rganization		(0) Description of rel	ationship		
N/A	-			•							
							·				
					_						
					_						
								<u>-</u>			
Under p	enalties of perjury, I do	eclare that I have examation of preparer (othe	mined this retu	urn, including ac	companying so	hedules ar	id statements, and to	the best of my knowledg	e and belief,	it is true	
Sign Here	Mulet	1 Nhuu	17)	X	5/8/14	,	TRUSTEE		May the this return preparer (see inst	n with the	ne below
Signa	ture of officer or truste		//	Date	· V	т	itle		X	Yes	No
	Print/Type preparer's	s name	~	reparer's signatu	m -		Date	Check X if	PTIN		
Paid	SCOTT J AI			COTT/S/1	MER		0/0//9	self-employed	P0085	1766	
Preparer	Firm's name	ADLER BLA		& ASSOC	CIATES I	LP	//	Firm's EIN ► 04-2	<u>836739</u>		
Jse Only	Firm's address	27 CAMBRI		REET				_			
		BURLINGTO	N, MA (01803				Phone no (781) 273-	0075	
RAA		·							Form 996	0-PF (2	2013)

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	I)		-
_	v		•

FEDERAL STATEMENTS

PAGE 1

MARGARET B & RICHARD R RAMSEY SR CHARITABLE FOUNDATION

04-3444271

STATEMENT 1	
FORM 990-PF, PART I, LINE 1	16B
ACCOUNTING FEES	

		(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE <u>PURPOSES</u>
ADLER BLANCHARD & ASSOC	TOTAL	\$ 1,475. \$ 1,475.	\$ 0.	<u>\$ 0.</u>	\$ 1,475. \$ 1,475.

STATEMENT 2 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES

•			_	(A) EXPENSES PER BOOKS	B) NET ESTMENT INCOME	AD NET	(C) JUSTED INCOME	_	(D) CHARITABLE PURPOSES
ADVISORY	FEES	TOTAL	\$ \$	3,551. 3,551.	\$ 3,551. 3,551.	\$	0.	<u>\$</u>	0.

STATEMENT 3 FORM 990-PF, PART II, LINE 10A INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS

U.S. GOVERNMENT OBLIGATIONS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE		
FEDERATED INCOMDE TRUST	COST	\$ 49,348. \$ 49,348.	\$ 47,300. \$ 47,300.		
	TOTAL	\$ 49,348.	\$ 47,300.		

STATEMENT 4 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK <u>VALUE</u>	FAIR MARKET VALUE
766 SH AT&T 3,850 SH CAMBRIDGE BANCORP 160 SH COMCAST CORP 202 SH VERIZON	COST COST COST COST TOTAL	\$ 25,875. 142,065. 4,074. 8,777. \$ 180,791.	\$ 26,933. 154,039. 8,314. 9,926. \$ 199,212.

2013 :

FEDERAL STATEMENTS

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STATEMENT 5 FORM 990-PF, PART II, LINE 10C INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION	BOOK VALUE	FAIR MARKET VALUE		
2,569 SH FEDERATED INSTL HIGH YLD BD FD 4,401 SH FEDERATED TOTAL RETURN BD FD	COST COST	\$ 26,207. 51,056.	\$ 26,233. 47,931.		
1, 101 bit 1252141125 10112 121014. Dr 12	TOTAL	\$ 77,263.	\$ 74,164.		