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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation ENABLE HOPE FOUNDATION		A Employer identification number 04-3372484	
Number and street (or P O box number if mail is not delivered to street address) 29 WATER STREET		B Telephone number (see instructions) (508) 996-8784	
City or town, state or province, country, and ZIP or foreign postal code DARTMOUTH, MA 02748		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,139,324	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,826	2,826	2,826	
	4 Dividends and interest from securities.	18,993	18,993	18,993	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	10,804			
	b Gross sales price for all assets on line 6a 396,162				
	7 Capital gain net income (from Part IV, line 2) . . .				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	32,623	21,819	21,819	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,250	2,250	2,250	
	c Other professional fees (attach schedule)	6,874	6,874	6,874	
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	339	339	339	
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	6	6	6	
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	9,469	9,469	9,469	0
	25 Contributions, gifts, grants paid	67,000			67,000
	26 Total expenses and disbursements. Add lines 24 and 25	76,469	9,469	9,469	67,000
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-43,846			
	b Net investment income (if negative, enter -0-)		12,350		
	c Adjusted net income (if negative, enter -0-)			12,350	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	9,639	19,960	19,960
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	99,303	 47,289	58,696
	b	Investments—corporate stock (attach schedule)	454,148	 484,289	809,066
	c	Investments—corporate bonds (attach schedule).	280,334	 246,592	247,831
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	 2,119	 3,771	 3,771	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	845,543	801,901	1,139,324	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	845,543	801,901	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	845,543	801,901	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	845,543	801,901		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	845,543
2	Enter amount from Part I, line 27a	2	-43,846
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	204
4	Add lines 1, 2, and 3	4	801,901
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	801,901

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	59,207	1,048,598	0 056463
2011	58,736	1,035,633	0 056715
2010	59,710	995,287	0 059993
2009	59,746	941,929	0 063429
2008	65,782	1,200,479	0 054796
2 Total of line 1, column (d).			2 0 291396
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 058279
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.			4 1,121,006
5 Multiply line 4 by line 3.			5 65,331
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 124
7 Add lines 5 and 6.			7 65,455
8 Enter qualifying distributions from Part XII, line 4.			8 67,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	124
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3 Add lines 1 and 2.	3	124
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	124
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	218
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.	7	218
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	94
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 94 Refunded	11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MA _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of BANK OF AMERICA Telephone no (800) 878-7878 Located at 114 W 47TH STREET NEW YORK NY ZIP+4 10036			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes	☒ No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).		☐ Yes	☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.		☒		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		☐ Yes	☐ No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes	☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b No		
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes	☒ No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BENJAMIN BAKER 29 WATER STREET SOUTH DARTMOUTH, MA 02748	TRUSTEE 1 00	0	0	0
DEBORAH BAKER 29 WATER STREET SOUTH DARTMOUTH, MA 02748	TRUSTEE 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,114,402
b	Average of monthly cash balances.	1b	19,904
c	Fair market value of all other assets (see instructions).	1c	3,771
d	Total (add lines 1a, b, and c).	1d	1,138,077
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,138,077
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	17,071
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,121,006
6	Minimum investment return. Enter 5% of line 5.	6	56,050

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	56,050
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	124
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	124
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	55,926
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	55,926
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	55,926

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	67,000
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	67,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	124
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	66,876
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				55,926
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				6,694
b From 2009.				13,158
c From 2010.				10,526
d From 2011.				7,482
e From 2012.				7,363
f Total of lines 3a through e.	45,223			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 67,000				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				55,926
e Remaining amount distributed out of corpus	11,074			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	56,297			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	6,694			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	49,603			
10 Analysis of line 9				
a Excess from 2009. . . .				13,158
b Excess from 2010. . . .				10,526
c Excess from 2011. . . .				7,482
d Excess from 2012. . . .				7,363
e Excess from 2013. . . .				11,074

Part XIV

4942(j)(3) or 4942(j)(5)

(4) Gross investment income

1 Information Regarding Foundation Managers:

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

b The form in which applications should be submitted and information and materials they should include

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	67,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

(2)

Other assets.

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

(2)

Purchases of assets from a noncharitable exempt organization.

(3)

Rental of facilities, equipment, or other assets.

(4)

Reimbursement arrangements.

(5)

Loans or loan guarantees.

(6)

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Yes

No

1a(1)

No

1a(2)

No

1b(1)

No

1b(2)

No

1b(3)

No

1b(4)

No

1b(5)

No

1b(6)

No

1c

No

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2014-08-06

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name
KIMBERLY M SAUNDERS CPA MST

Preparer's Signature

Date
2014-08-06

Check if self-employed

PTIN
P00159548

Firm's name HODGSON PRATT PRATT & SAUNDERS PC

Firm's EIN 04-2618673

Firm's address 43 TOWER DR NEW BEDFORD, MA 027406264

Phone no (508) 990-2600

Form 990-PF (2013)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALMA DEL MAR CHARTER SCHOOL 26 MADEIRA AVE NEW BEDFORD,MA 02746	N/A	PUBLIC	GENERAL	1,000
BOYS AND GIRLS CLUB OF NB 166 JENNEY STREET NEW BEDFORD,MA 02740	N/A	PUBLIC	GENERAL	8,000
COALITION FOR BUZZARDS BAY 114 FRONT STREET NEW BEDFORD,MA 02740	N/A	PUBLIC	GENERAL	500
COMMUNITY NURSE HOSPICE PO BOX 751 FAIRHAVEN,MA 02719	N/A	PUBLIC	GENERAL	1,000
DREAM OUT LOUD INC 13 SOUTH SIXTH STREET NEW BEDFORD,MA 02740	N/A	PUBLIC	GENERAL	500
FRIENDS ACADEMY 1088 TUCKER ROAD NORTH DARTMOUTH,MA 02747	N/A	PUBLIC	GENERAL	500
HUMANE SOCIETY & SHELTER 31 VENTURA DRIVE NEW BEDFORD,MA 02747	N/A	PUBLIC	GENERAL	1,000
LOWN CARDIOVASCULAR RESEA 21 LONGWOOD AVE BROOKLINE,MA 02446	N/A	PUBLIC	GENERAL	1,000
NATIVITY PREPARATORY SCHOOL 66 SPRING STREET NEW BEDFORD,MA 02740	N/A	PUBLIC	GENERAL	5,000
NEW BEDFORD OCEANARIUM UNION SQUARE PO BOX 1906 NEW BEDFORD,MA 02741	N/A	PUBLIC	GENERAL	10,000
NEW BEDFORD WHALING MUSEUM 18 JOHNNY CAKE HILL NEW BEDFORD,MA 02740	N/A	PUBLIC	GENERAL	2,000
OUR SISTERS SCHOOL 145 HAWTHORN STREET NEW BEDFORD,MA 02740	N/A	PUBLIC	GENERAL	5,000
SALVATION ARMY PO BOX 2091 NEW BEDFORD,MA 02741	N/A	PUBLIC	GENERAL	2,000
SCHOONER ERNESTINA COMMISSION PO BOX 2995 NEW BEDFORD,MA 02741	N/A	PUBLIC	GENERAL	1,000
SOUTHCOAST HOSPITAL GROUP ST LUKES HOPSITAL 101 PAGE STREET NEW BEDFORD,MA 02740	N/A	PUBLIC	GENERAL	1,000
Total  3a				67,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TRIPS FOR KIDS NEW BEDFORD VICTORY PARK WARMING HOUS 224 BROCK AVE NEW BEDFORD,MA 02744	N/A	PUBLIC	GENERAL	1,000
ZEITERION PERFORMING ARTS PO BOX 4084 NEW BEDFORD,MA 02741	N/A	PUBLIC	GENERAL	10,000
LIGHTHOUSE ANIMAL SHELTER 596 HATHAWAY ROAD NEW BEDFORD,MA 02740	N/A	PUBLIC	GENERAL	500
DARTMOUTH YMCA 276 GULF ROAD DARTMOUTH,MA 02748	N/A	PUBLIC	GENERAL	500
NEW BEDFORD PORT SOCIETY 15 JOHNNY CAKE HILL NEW BEDFORD,MA 02740	N/A	PUBLIC	GENERAL	1,500
RENAISSANCE COMMUNITY SCHOOL 43 WILSON STREET DARTMOUTH,MA 02748	N/A	PUBLIC	GENERAL	500
COMMUNITY BOATING CENTER 1641 PADANARAM AVE NEW BEDFORD,MA 02740	N/A	PUBLIC	GENERAL	1,000
UNITED WAY OF GREATER NEW BEDFORD 105 WILLIAM STREET NEW BEDFORD,MA 02740	N/A	PUBLIC	GENERAL	1,000
ONE HEALTH ORGANIZATION 596 BATTLES ROAD GATE MILLS,OH 44040	N/A	PUBLIC	GENERAL	500
WATERFRONT HISTORIC AREA LEAGUE 128 UNION STREET NEW BEDFORD,MA 02740	N/A	PUBLIC	GENERAL	1,000
THE WHEELER SCHOOL 216 HOPE STREET PROVIDENCE,RI 02906	N/A	PUBLIC	GENERAL	5,000
IT'S ALL ABOUT THE ANIMALS 103 MARION ROAD ROCHESTER,MA 02770	N/A	PUBLIC	GENERAL	500
GIFTS TO GIVE 21 COVER STREET NEW BEDFORD,MA 02744	N/A	PUBLIC	GENERAL	500
NEW BEDFORD SYMPHONY P O BOX 2053 NEW BEDFORD,MA 02741	N/A	PUBLIC	GENERAL	1,000
JUNIOR ACHIEVEMENT OF SE MASS 227 UNION STREET STE 703 NEW BEDFORD,MA 02740	N/A	PUBLIC	GENERAL	1,000
Total  3a				67,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUTTONWOOD PARK ZOOLOGICAL SOCIETY 425 HAWTHORN STREET NEW BEDFORD,MA 02740	N/A	PUBLIC	GENERAL	1,000
NEW BEDFORD ART MUSEUM 608 PLEASANT STREET NEW BEDFORD,MA 02740	N/A	PUBLIC	GENERAL	1,000
Total ▶ 3a				67,000

TY 2013 Accounting Fees Schedule

Name: ENABLE HOPE FOUNDATION

EIN: 04-3372484

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	2,250	2,250	2,250	

TY 2013 Compensation Explanation**Name:** ENABLE HOPE FOUNDATION**EIN:** 04-3372484

Person Name	Explanation
BENJAMIN BAKER	
DEBORAH BAKER	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name: ENABLE HOPE FOUNDATION

EIN: 04-3372484

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
ABBVIE	2009-06	PURCHASE	2013-01		11,220	7,320			3,900	
CORNING	2012-02	PURCHASE	2013-04		6,811	6,761			50	
CORNING	2012-02	PURCHASE	2013-04		4,260	4,232			28	
CABLEVISION SYSTEMS	2012-01	PURCHASE	2013-06		7,383	6,415			968	
COLUMBIA FDS	2000-01	PURCHASE	2013-08		101,194	95,499			5,695	
COLUMBIA FDS	2004-01	PURCHASE	2013-08		4				4	
PIMCO TOTAL RETURN	2009-09	PURCHASE	2013-08		180,599	184,835			-4,236	
CONOCOPHILLIPS	2009-01	PURCHASE	2013-10		11,889	6,839			5,050	
SANOFI AVENTIS SA	2011-05	PURCHASE	2013-11		12	43			-31	
SANOFI AVENTIS SA	2011-05	PURCHASE	2013-11		1,220	4,254			-3,034	
SANOFI AVENTIS SA	2011-05	PURCHASE	2013-11		16	61			-45	
SANOFI AVENTIS SA	2011-05	PURCHASE	2013-11		24	88			-64	
SANOFI AVENTIS SA	2011-05	PURCHASE	2013-11		18	65			-47	
SANOFI AVENTIS SA	2011-05	PURCHASE	2013-11		34	122			-88	
SANOFI AVENTIS SA	2011-05	PURCHASE	2013-11		19	69			-50	
SANOFI AVENTIS SA	2011-05	PURCHASE	2013-11		51	186			-135	
SANOFI AVENTIS SA	2011-05	PURCHASE	2013-11		47	171			-124	
SANOFI AVENTIS SA	2011-05	PURCHASE	2013-11		181	655			-474	
SANOFI AVENTIS SA	2011-05	PURCHASE	2013-11		272	973			-701	
SANOFI AVENTIS SA	2011-05	PURCHASE	2013-11		844	2,988			-2,144	
IMPERIAL TOB GROUP	2011-12	PURCHASE	2013-12		11,317	10,726			591	
UNITED STATES TREASURY	2008-08	PURCHASE	2013-12		58,747	53,056			5,691	

**TY 2013 Investments Corporate
Bonds Schedule**

Name: ENABLE HOPE FOUNDATION

EIN: 04-3372484

Name of Bond	End of Year Book Value	End of Year Fair Market Value
	246,592	247,831

**TY 2013 Investments Corporate
Stock Schedule**

Name: ENABLE HOPE FOUNDATION

EIN: 04-3372484

Name of Stock	End of Year Book Value	End of Year Fair Market Value
	484,289	809,066

TY 2013 Investments Government Obligations Schedule

Name: ENABLE HOPE FOUNDATION

EIN: 04-3372484

**US Government Securities - End of
Year Book Value:**

47,289

**US Government Securities - End of
Year Fair Market Value:**

58,696

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2013 Other Assets Schedule

Name: ENABLE HOPE FOUNDATION

EIN: 04-3372484

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE	2,119	3,771	3,771

TY 2013 Other Expenses Schedule

Name: ENABLE HOPE FOUNDATION

EIN: 04-3372484

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
MISCELLANEOUS	6	6	6	

TY 2013 Other Increases Schedule

Name: ENABLE HOPE FOUNDATION

EIN: 04-3372484

Description	Amount
ADJUSTMENTS TO COST	204

TY 2013 Other Professional Fees Schedule

Name: ENABLE HOPE FOUNDATION

EIN: 04-3372484

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
US TRUST CUSTODIAN FEES	6,874	6,874	6,874	

TY 2013 Taxes Schedule**Name:** ENABLE HOPE FOUNDATION**EIN:** 04-3372484

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	304	304	304	
STATE FILING FEES	35	35	35	