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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

OMB No 1545-0052

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

| į | | alendar year 2013 or tax year beginning | | , 2013, | and end | ing | | , 20 | |
|-----------------|--|--|---|--|---------------------------------------|-----------------|--|--|--|
| | Nam | e of foundation | | | | | A Employer identif | ication number | |
| _ | JEP | AN C. TEMPEL FOUNDATION | | | | | 04-334145 | 0 | |
| | Num | ber and street (or P O box number if mail is not delivere | ed to street address) | | Room/sur | te | B Telephone number (see instructions) | | |
| | | | | | | İ | (61 | .7) 730-8053 | |
| _ | 95 | CARLTON STREET | · · · · · · · · · · · · · · · · · · · | | | | | | |
| | City | or town, state or province, country, and ZIP or foreign po | ostal code | | | - 1 | | _ | |
| | | | | | | i | If exemption application pending, check here | ition is | |
| _ | BRC | OOKLINE, MA 02446 | | | | | ponenig, and an | | |
| (| 3 Ch | eck all that apply: Initial return | Initial return | of a former p | ublic cha | rity | D 1 Foreign organizat | tions, check here . ► | |
| | | Final return | Amended re | turn | | | 2 Foreign organiza | tions meeting the | |
| _ | | Address change | Name chang | | | | 85% test, check h | | |
| ł | <u>I C</u> h | eck type of organization: X Section 501 | (c)(3) exempt private | foundation | | | E If private foundation | n status was to make do | |
| _ | | Section 4947(a)(1) nonexempt charitable trust | Other taxable pr | rivate foundat | ion | | | (1)(1)(A), check here . | |
| ı | Fai | r market value of all assets at JAcco | ounting method: X C | ash Acc | rual | | | in a 60-month termination | |
| | enc | | other (specify) | | | | |)(1)(B), check here . ► | |
| _ | _ 16) | ▶\$ 289,444. (Part I, | , column (d) must be or | r cash basis.) | | | | | |
| | Part | Analysis of Revenue and Expenses (The | (a) Revenue and | 4 > > 1 - 1 | | | | (d) Disbursements | |
| | | total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in | expenses per | (b) Net inve | | (C |) Adjusted net income | for charitable purposes | |
| _ | | column (a) (see instructions).) | books | | | | | (cash basis only) | |
| _ | 1 | Contributions, gifts, grants, etc., received (attach schedule) . | | 13 // 1 | 1.3 1 | | 1.51.5 T. F. T. S. S. | | |
| | 2 | Check If the foundation is not required to attach Sch. B | | *2 \ 2 % | 1. | <u>،</u> ' ، | O 11.43 6 | BE WALLER TO . | |
| | 3 | Interest on savings and temporary cash investments | 30. | - | 30. | | | ATCHAING CO. | |
| | 4 | Dividends and interest from securities | 25. | | 25. | | | ATCH 2 | |
| | 5 a | Gross rents | | | | | | Salvania i Go | |
| | | Net rental income or (loss) | S. 18 18 18 18 18 18 18 18 18 18 18 18 18 | <u> </u> | Dr. 2 X 12 | . 'Y | | | |
| 4 | | Net gain or (loss) from sale of assets not on line 10 | | \$1.80 T.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C | | <u> </u> | C 1872 75 75 | | |
| 5 | b | Gross sales pnce for all assets on line 6a | ************************************** | \$25\$*/5555L | | | | \$2\$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | |
| olinovo S | 7 | Capital gain net income (from Part IV, line 2) | 经验的经过 实人员 | | | 20.5° | erio oli antig | AND THE PROPERTY OF THE PARTY O | |
| à | 8 | Net short-term capital gain | ENTERNA LA SERVICIO | \$4000 | C. 30.3 | -344 | | \$4.000 BOOK 1974 | |
| | 9 | Income modifications · · · · · · · · · · · · · · · · · · · | | 43 GO 2. | 2 30 | | | | |
| | 10 a | Gross sales less returns and allowances • • • • | | 5 30 7 1 1 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 | | 027 YV 7 X 3 | V.0% 78,988 | 2008 46 ESS 23 53 53 53 53 53 53 53 53 53 53 53 53 53 | |
| | Ь | Less Cost of goods sold | \$2576 V. | <i>52,7</i> \ | 7. | ´ ^ | 34 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 58355 3405 AS | |
| | 1 | Gross profit or (loss) (attach schedule) | | | ` , / | | | 14. 15. 15. 15 m | |
| | 11 | Other income (attach schedule) | | | | | - | 2/2/25 5 1 2 2 2 | |
| | 12 | Total. Add lines 1 through 11 | 55. | | 55. | | | | |
| _ | 13 | Compensation of officers, directors, trustees, etc | 0 | | | | | | |
| ., | 1 | Other employee salaring and EMPLOYED | | | | | | | |
| ٥ | 15 | Pension plans, employee benefits | | | | | - | | |
| ٦ | 14 15 16 a b c 17 18 | Legal fees (attach schedute) 0 0 2014 | | | | - | | | |
| \(\text{S} \) | ь | Accounting fees (attach schedule) A. C. 2014. 30 | 1,575 | | 788. | | | 787 | |
| SCANNED SCANNED | c | Other professional fees (attach schedule) | | | | | | | |
| 2 | 17 | Interest OGDEN, UT | | | | | | | |
| A V | 18 | Taxes (attach schedule) (see instructions)ATCH 4 | 35. | | | | | 35 | |
| Ü | 19 | Depreciation (attach schedule) and depletion. | | | | | - | | |
| Þ | 20 | Occupancy | | | | | | | |
| AUG | 1 | Travel, conferences, and meetings | | | _ | _ | | | |
| 69 | 22 | Printing and publications | | | | | | | |
| 10 | 23 | Other expenses (attach schedule) | | | · · · · · · · · · · · · · · · · · · · | | | | |
| | 24 | Total operating and administrative expenses. | | | | | | | |
| 2014 | 4 | Add lines 13 through 23 | 1,610. | | 788 | | | 822 | |
| C | 25 | Contributions, gifts, grants paid | | | | | | | |
| | 26 | Total expenses and disbursements Add lines 24 and 25 | 1,610 | | 788 | | 0 | 822 | |
| - | 27 | Subtract line 26 from line 12 | , | | | | | | |
| | 1 | Excess of revenue over expenses and disbursements | -1,555. | | | | | | |
| | | Net investment income (If negative, enter -0-) | 2,333. | | 0 | | | | |
| | 1 | Adjusted net income (if negative, enter -0-). | | | - 1 | | | | |
| | <u> </u> | Adjusted net income in negative, enter -0-). | | | | | | i | |

V 13-5 5T

| Part II | | Balance Sheets | Attached schedules and amounts in the | Beginning of year | End End | of year | | |
|-----------------------------|----------|---|---|---|---------------------------------------|---|--|--|
| نا | art II | Balance Sneets | description column should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value | | |
| П | 1, | Cash - non-interest-beari | ing | | | | | |
| - | 2 | | cash investments | 1 000 000 1 | 289,444 | 289,444. | | |
| | 3 | | | | | | | |
| | • | | btful accounts > | | | | | |
| | 4 | | | 1 | | | | |
| | 4 | | | | | | | |
| 1 | _ | | btful accounts ▶ | | | | | |
| | 5 | | | | | | | |
| | 6 | | officers, directors, trustees, and other | : | | | | |
| | | | tach schedule) (see instructions) | 1, 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | - | | |
| İ | 7 | | receivable (attach schedule) 🕨 | 1 ' 1 | ., `, | | | |
| | | Less: allowance for dou | btful accounts ▶ | | | | | |
| ş | 8 | Inventories for sale or us | e | | | | | |
| Assets | 9 | Prepaid expenses and d | eferred charges | | | | | |
| ٩ | 10 a | Investments - US and state | e government obligations (attach schedule) | | | | | |
| | h | Investments - corporate | stock (attach schedule) | | | | | |
| | С | Investments - corporate | b bonds (attach schedule). | | | | | |
| | 11 | Investments - land, buildings | s, > | 6.5-555 POSTONI | | おける ひゃっぴっ | | |
| | | Less accumulated depress | ation > | | · | | | |
| ı | 12 | (attach schedule) | loans | | | | | |
| | 13 | Investments - mortgage | ach schedule) | | | | | |
| | 14 | Land, buildings, and | ach schedule) | 8 C 8 C 8 C 8 C 8 C 8 C 8 C 8 C 8 C 8 C | (2) 1 (J ^X) (3) (4) (4 % | 1 4 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | |
| | | equipment, basis Less accumulated deprecia | ation | Sabhadarkada Salid (1915) | | | | |
| | 4- | (attach schedule) | | | | | | |
| | 15 | |) | · · · · · · · · · · · · · · · · · · · | | | | |
| | 16 | • | completed by all filers - see the | l l | 289,444 | 289,444. | | |
| \dashv | | | age 1, item I) | | 203,444 | 203,444. | | |
| | 17 | | accrued expenses | | | | | |
| | 18 | | | | | | | |
| es | 19 | Deferred revenue | | | | | | |
| | 20 | Loans from officers, director | ors, trustees, and other disqualified persons | | | | | |
| Liabilities | 21 | Mortgages and other no | otes payable (attach schedule) | | | | | |
| - | 22 | Other liabilities (describe | e ▶) | | | | | |
| | | | | | | | | |
| | 23 | Total liabilities (add line | es 17 through 22) | 0 | | | | |
| | | Foundations that fol | low SFAS 117, check here . ▶ 🗓 | | | | | |
| ű | | and complete lines | 24 through 26 and lines 30 and 31. | | | | | |
| ည | 24 | Unrestricted | | 290,999. | 289,444 | <u>.</u> | | |
| Net Assets or Fund Balances | 25 | | | | | | | |
| ä | 26 | | · · · · · · · · · · · · · · · · · · · | | |] `. | | |
| ם | | | not follow SFAS 117, ▶ | | | 1 , | | |
| Ē | | | plete lines 27 through 31. | | | 1, | | |
| 0 | 27 | | cipal, or current funds | | | ł | | |
| ets | 28 | | r land, bldg , and equipment fund | | | 1 , | | |
| SS | 20 | | ulated income, endowment, or other funds | | | 1 (| | |
| t A | 29 | 3 ., . | | 290,999. | 289,444 | ┤ · | | |
| Ne | 30 31 | | d balances (see instructions) net assets/fund balances (see | 230,333. | 2037.111 | 4 | | |
| | 31 | | · | 290,999. | 289,444 | | | |
| | | Analysis of Cha | anges in Net Assets or Fund | | 203,444 | • [| | |
| | | | palances at beginning of year - Part | | must agree with | T | | |
| 1 | | | | | _ | 290,999. | | |
| _ | | | ed on prior year's return) | | | -1,555 | | |
| 2 | Ent | er amount from Part I, | , line 27a | | | -1,555 | | |
| | | | ded in line 2 (ıtemize) ▶ | | 3 | 000.444 | | |
| 4 | Add | lines 1, 2, and 3 | | | | 289,444 | | |
| | | reases not included in | | | 5 | 200 411 | | |
| 6 | Tota | al net assets or fund b | palances at end of year (line 4 minu | s line 5) - Part II, column | (b), line 30 6 | 289,444. | | |
| | | | | | | Form 990-PF (2013) | | |

PAGE 3

Part IV Capital Gains and Losses for Tax on Investment Income

| Pane | - 2 |
|------|-----|

| (a) List and 2-story b | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) | | |
|---|---|---|----------------------------------|---|----------------------|
| 1a | | | D - Donation | <u> </u> | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (lo (e) plus (f) minu | |
| _a | | | | | |
| b | · · · · · · · · · · · · · · · · · · · | | | | |
| С | | | | | |
| d | | | | · · · · · · · · · · · · · · · · · · · | |
| _e | | <u> </u> | | | |
| Complete only for assets | showing gain in column (h) and owne | | | Gains (Col (h) g | |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | col. | (k), but not less t Losses (from co | |
| a | | | | | |
| _b | | | | | |
| <u> </u> | | | | | |
| <u>d</u> | | <u> </u> | | | |
| e 2 Capital gain net income or | | gain, also enter in Part I, line 7 | | <u>.</u> | |
| 3 Net short-term capital gain If gain, also enter in Par | or (loss) as defined in sections 12 t I, line 8, column (c) (see inst | ructions). If (loss), enter -0- in $\}$ | 2 | | |
| | Index Costion 4040/s) for Day | duced Tax on Net Investment I | 3 | | <u></u> |
| If "Yes," the foundation does | the section 4942 tax on the distrib not qualify under section 4940(e). | | | | Yes X No |
| | ount in each column for each year | ; see the instructions before making | any entri | | ··· |
| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of nonchantable-use assets | | (d) Distribution ra (col (b) divided by | col (c)) |
| 2012 | 822. | 287,517. | | | 0.002859 |
| 2011 | 1,102. | 289,010. | | | 0.003813 |
| 2010 | 2,637. | 292,986. | | | 0.009000 |
| 2009 | 1,322. | 293,485. | | | 0.004504 |
| 2008 | 27,557. | 309,751. | | | 0.088965 |
| 2 Total of line 1, column (d) | | | 2 | | 0.109141 |
| | for the 5-year base period - divide lation has been in existence if less | | 3 | <u>-</u> | 0.021828 |
| 4 Enter the net value of non | charitable-use assets for 2013 fro | m Part X, line 5 | 4 | | 284,304 |
| 5 Multiply line 4 by line 3 . | | | 5 | | 6,206. |
| 6 Enter 1% of net investmer | nt income (1% of Part I, line 27b) | | 6 | | |
| 7 Add lines 5 and 6 | | | 7 | | 6,206. |
| 8 Enter qualifying distribution If line 8 is equal to or gree Part VI instructions. | ns from Part XII, line 4 | n Part VI, line 1b, and complete t | 8 hat part t | using a 1% tax | 822 rate. See the |
| ISA | | | | | 000-DE (2012) |

| 1a Exempl operating foundations described in section 4940(e)(2), wheth here ▶ and enter **WA* on line 1. Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ and enter 1% of Part I, line 27 b. c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 27b. c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12 b. and enter 1% of Part I, line 12 c, col. (b). 2 Tax based on investment income. Subtract line 4 from line 3. If zero or loss, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or loss, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or loss, enter -0. 6 Crodits/Payments a 2013 estimated tax payments and 2012 overpayment credited to 2013. a Beampt foreign organizations - tax withheld at source. 7 Tay paid on investment income. Subtract line 4 from line 3. If zero or loss, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or loss, enter -0. 6 Crodits/Payments a 2013 estimated tax payments and 2012 overpayment credited to 2013. a Beampt foreign organizations - tax withheld at source. 7 Tay loss of the subtract of the subt | Par | | nstru | ction | s) |
|---|-----|--|------------|-----------------------|---|
| Dowestic foundations that meet the section 4940(e) requirements in Part V, cloud formulations that meet the section 4940(e) requirements in Part V, cloud formulation that meet the section 4940(e) requirements in Part V, cloud formulation for the Part I, line 12, col. (b). 2 Tax unders extend 511 (domestic section 4947(e)(1) trusts and taxable foundations only. Others enter 4% of Part I, line 12, col. (b). 3 Add lines 1 and 2. 4 Subotile A (income) tux (domestic section 4947(e)(1) trusts and taxable foundations only. Others enter 4% of Tax based on investment incomes. Subtract line 4 from line 3.1 fizer or less, enter 4. 5 Tax based in investment incomes. Subtract line 4 from line 3.1 fizer or less, enter 4. 6 Crodital Payments 2. 2013 estimated tax payments and 2012 overpayment credited to 2013. 5 Estempt foreign organizations - tax withhold at source. 6 Tax paid with application for redension of time to life (from 8866). 6 Estempt foreign organizations - tax withhold at source. 7 Total credits and payments. And lines 63 through 6d. 8 Enter any penalty for underpayment of estimated tax. Phes. New Life (from 8206). 9 Tax due. If the total of lines 5 and 6 is more than her 7, andre amount own 4. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald. 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 The enter the amount of line 10 local become than 100 during the year (either directly) or indirectly) for political purposes (see Instructions for the definition) or intervene in any political campaign? 1 The amount of line 10 local because the section 4440 during the year. 1 The amoun | 1 a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 | | | |
| b Domestor foundations that meet the section 4940(a) requirements in Part V, check here ▶ □ and enter 15% of Part I, line 279. c All other domestic foundations enter 2% of line 27b. Exempt foreign originizations enter 4% of Part I, line 17 c. doi: 10. Part I, line 12, col. (b). 2 Tax unider section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-). 2 Add lines 1 and 2. 3 0 0 5 Tax based on investment Incomes. Subtract line 4 from line 3. If zero or less, enter -0- 6 Crocklair@noreign organizations - tax withheld at source. 6 B | | Date of ruling or determination letter (attach copy of letter if necessary - see instructions) | | | |
| c All other domestic foundations enter 2% of line 270. Exempt foreign organizations enter 4% of J Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 3 Add lines 1 and 2 | b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | | 0 |
| c All other domestic foundations enter 2% of line 270. Exempt foreign organizations enter 4% of J Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 3 Add lines 1 and 2 | | here and enter 1% of Part I, line 27b | | | |
| 3 | С | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of | | | |
| Subtile A (norma) tax (domostic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) 4 0 0 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 5 Croduts/Payments a 2013 estimated tax payments and 2012 overpayment credited to 2013, 6a 6b 6c 6d 6d 6d 6d 6d 6d 6d | 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 | | | |
| Subtle A (income) lax (comestic section 494/(a)(1) trives and capital countered | 3 | Add lifes I alid 2 | | | <u>_</u> |
| S Tax based on investment incomes Subtract line 4 from line 3.11 zero or less, enter -U | 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 | | | |
| a 2013 estimated tax payments and 2012 overpayment credited to 2013. b Exempt foreign organizations - tax withheld at source. c Tax paid with application for extension of time to file (Form 8868). d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6s through 6d. 8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, and terrate amount owed. 9 Tax due. If the total of lines 5 and 8 is more than line 7, and the amount of line 10 bes. Credited to 2014 estimated tax. Port VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 10, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation of the activities. 1 Exter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation has a province of the activities. 1 Extens the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation has a province of the scription of the activities. 1 Extens the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 1 On the foundation has a province of the activities. 2 Extens the foundation of the activities and conformed copy of the changes. 3 Extens the foundation has a province of the activities and province of the changes. 4 Extens the state is a required by General instruction 7. 5 Extens the state is which the | 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | | |
| Exempt foreign organizations - tax withheld at source 6 b 6 d c Tax paid with application for extension of time to file (Form 8868) 6 c d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 7 Total | 6 | Credits/Payments· | | | |
| c Tax paid with application for extension of time to file (Form 8868). d Backup withholding erroneously withheld Total credits and payments. Add lines 6 at brough 6d. Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached. Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached. Enter the stolal of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpaid. Description of the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpaid. Description of the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervence in any political campaign? It me answer is "es" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "es" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Did the foundation higher than 120-POL for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (i) on the foundation hang any changes, not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. Be there the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? "Yes," attach a detailed description of the activities. By language in the governing instrument of the propertion of the activities. By language in the governing instrument of t | а | 20 To dominated tax paymonts and 20 Ta or or paymont or other to 20 Ta or or or or or or or or or or or or or | | | |
| Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d | b | Exchipt foreign organizations tax withhold at source, | | | |
| Total credits and payments. Add lines 6a through 6d. 8 Enter any penalty for underpayment of estimated tax Check here | С | To Para the appropriate the second se | , | | , |
| 8 Enter any penalty for underpayment of estimated tax. Check here | d | backup withholding circlicocoly withhold | | | 0 |
| 3 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 7 | | · · · - | | |
| 10 Overspayment. If line 1 is more than the total of lines 5 and 8, net re tha amount overpaid. 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ Refunded ▶ 11 12 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ Refunded ▶ 11 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? 15 If the answer is "Yes" to 1 a or 16, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 15 Did it is pand more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? 16 If the answer is "Yes" to 1 a or 16, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 16 Did the foundation (if any) of tax on political expenditures (section 4955) imposed during the year: 17 (1) On the foundation \(\frac{1}{2}\) and \(\frac{1}{2}\) by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 17 **S**, attach a detailed description of the activities. 18 Has the foundation any changes, not previously reported to the IRS; in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes. 18 A bif Yes, has it field a tax return on Form 990-T for this year? 19 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 20 A by the foundation have unrelated business gross income of \$1,000 or more during the year? 21 A by the foundation that effectively amends the governing instrument so that no mandatory directions that conflict wi | _ | | | | |
| The Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 2 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 3 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 4 Did the foundation file Form 1120-POL for this year? 5 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. 6 In the foundation lie Form 1120-POL for this year? 7 In the foundation managers. ▶ \$ 9 Has the foundation file Form 1120-POL for this year? 9 In the foundation managers. P \$ 1 Has the foundation managers. P \$ 1 Has the foundation managers. P \$ 1 Has the foundation managers. P \$ 1 Has the foundation managers. P \$ 2 In the foundation managers. P \$ 2 In the foundation managers. P \$ 2 In the foundation managers. P \$ 3 In the foundation managers. P \$ 4 In the foundation managers. P \$ 4 In the foundation managers. P \$ 4 In the foundation managers. P \$ 4 In the foundation managers. P \$ 5 In the foundation managers. P \$ 6 In the foundation managers. P \$ 8 In the foundation managers. P \$ 9 In the foundation managers. P \$ 9 In the foundation managers. P \$ 9 In the foundation managers. P \$ 1 In the foundation managers. P \$ 1 In the foundation managers. P \$ 2 In the foundation managers. P \$ 2 In the foundation managers. P \$ 3 In the foundation managers. P \$ 4 In the foundation managers. P \$ 4 In the foundation managers. P \$ 4 In the foundation managers. P \$ 5 In the foundation managers. P \$ 6 In the foundation managers. P \$ 8 In the foundation managers. P \$ 9 In the foundation managers. P \$ 9 In the foundation | _ | Tax due. If the total of limes of all of is more than all of the limes | | | <u>_</u> |
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| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. E Did the foundation file Form 1120-POL for this year? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation file Form 1120-POL for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation by \$ (2) On foundation managers. ▶ \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 2 | _ | | | | |
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| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition?) If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation P\$ (2) On foundation managers. \$\bigselow \bigselow \b | 14 | | 1a | | |
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| 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV | | | 8b | X | - |
| Part XIV | 9 | | | | 1 |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | **** | | | |
| addresses | | Part XIV | 9_ | | ^ - |
| addresses | 10 | | | | V . |
| | | | | ם פר | 1 |

| Pa | rt VII-A Statements Regarding Activities (continued) | | | |
|-----|---|---------|--------------|-----------------------------------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | |
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | Х |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified | | | |
| | person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | Х |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | | Х | |
| | M/A | | | |
| 14 | The books are in care of ► JEAN C. TEMPEL Telephone no. ► (617) 73 | 0-80 | 53 | |
| •• | Located at ▶95 CARLTON STREET, BROOKLINE, MA ZIP+4 ▶ 02446 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | | T |
| | and enter the amount of tax-exempt interest received or accrued during the year | • • • | | |
| 16 | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority | | Yes | No |
| | over a bank, securities, or other financial account in a foreign country? | 16 | | x |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of | '' | | |
| | the foreign country | | | |
| Pai | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| ц | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | [` ' | Yes | No |
| 4- | , | | 103 | 140 |
| 1 4 | During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | | |
| | | | 7.8 | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | ĺ ´ , . | , , | |
| | · · · · · · · · · · · · · · · · · · · | . ^ | | , , , |
| | (4) | 1.5 | · | ľ., |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | , ~ 3° | | 200 |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for | ۰ میر | . (, | .* |
| | the benefit or use of a disqualified person)? Yes X No | 2X2, | 14 | 1. |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the | J | 3.33 | |
| | foundation agreed to make a grant to or to employ the official for a period after | 3.7. | \$ x \\$ | |
| | termination of government service, if terminating within 90 days.) | (\$. A) | 3.23 | 37. |
| ь | ,,,,,,, | \$150 h | الكار والأوا | stre. |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | 7. 52 | 3 3,23 |
| | Organizations relying on a current notice regarding disaster assistance check here | 100 E | , | 3 3 1 1 1 2 1 1 1 1 2 1 1 1 |
| C | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that | 4.54.7 | · 3 · 5 · 5 | 1 |
| | were not corrected before the first day of the tax year beginning in 2013? | 1c | 20 | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | 2 XX | |
| | operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | ``` | , , , | |
| а | At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and | , | | ` |
| | 6e, Part XIII) for tax year(s) beginning before 2013? Yes X No | | | ` |
| | If "Yes," list the years | ٠. | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | | | |
| | all years listed, answer "No" and attach statement - see instructions.) | 2b | | <u> </u> |
| C | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | , | | |
| | > | | | |
| 3 a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise | | | |
| | at any time during the year? |] | | |
| Ь | If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or | | | |
| | disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the | | | l |
| | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of | | | |
| | the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the | | | |
| | foundation had excess business holdings in 2013.) | 3ь | | ļ |
| 4 a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | | | |
| | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | 4b | | Х |

| Pa | rt VII-B S | tatements Regarding Activities for | or Which Form 47 | 720 May Be Requi | red (continued) | | | | |
|------------|---|---|--|-----------------------------|---|--|--|--|--|
| 5a | During the y | ear did the foundation pay or incur any amou | int to: | | | | | | |
| | (1) Carry on | propaganda, or otherwise attempt to influe | nce legislation (section | 4945(e))? | Yes X No | , | | | |
| | (2) Influence | the outcome of any specific public ele | ction (see section 4 | 955); or to carry or | | | | | |
| | directly o | or indirectly, any voter registration drive? | | | Yes X No | , | | | |
| | (3) Provide a grant to an individual for travel, study, or other similar purposes? | | | | | | | | |
| | (4) Provide a grant to an organization other than a charitable, etc., organization described in | | | | | | | | |
| | section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) | | | | | | | | |
| | | for any purpose other than religious, ch | | | | | | | |
| | - • | s, or for the prevention of cruelty to children | | | | . | | | |
| b | | ver is "Yes" to 5a(1)-(5), did any of the | | | | 1 1 1 | | | |
| _ | | section 53.4945 or in a current notice regard | | | | 5b | | | |
| | | s relying on a current notice regarding disas | - | | | | | | |
| _ | - | er is "Yes" to question 5a(4), does the | | | · · · · · · · · · · · · · · · · · · · | | | | |
| · | | aintained expenditure responsibility for the g | | | | | | | |
| | | ch the statement required by Regulations sec | | | , res nu | | | | |
| 6- | | ndation, during the year, receive any fund | | athy to now promise | | ' ' · · · | | | |
| oa | | | • | • • • • | Yes X No | | | | |
| | | benefit contract? | | | | | | | |
| ь | | dation, during the year, pay premiums, direc | ctly or indirectly, on a p | ersonal benefit contrac | · · · · · · · · · · · · · · · · · · · | | | | |
| 7 - | | o, file Form 8870. | -4 4 | | Yes X No | | | | |
| | | during the tax year, was the foundation a pa the foundation receive any proceeds or have | | | | 7 _b | | | |
| | | ormation About Officers, Directors | | | | | | | |
| | an | d Contractors | <u> </u> | | | | | | |
| _1_ | List all offi | cers, directors, trustees, foundation r | nanagers and their (b) Title, and average | (c) Compensation | instructions). (d) Contributions to | | | | |
| | | (a) Name and address | hours per week devoted to position | (if not paid, enter -0-) | employee benefit plans and deferred compensation | (e) Expense account, other allowances | | | |
| | | | devoted to position | enter -o-j | and derened compensation | · · · · · · · · · · · · · · · · · · · | | | |
| ATC | :н 5 | | | d | d | 0 | | | |
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| 2 | | tion of five highest-paid employees | (other than those | e included on line | 1 - see instructi | ons). If none, enter | | | |
| | "NONE." | | | | (4) O4-1-4 | | | | |
| la | Name and add | iress of each employee paid more than \$50,000 | (b) Title, and average hours per week | (c) Compensation | (d) Contributions to employee benefit | (e) Expense account, | | | |
| ,- | , | areas of each employee paid more than \$00,000 | devoted to position | (e) componidation | plans and deferred compensation | other allowances | | | |
| | | | | | | | | | |
| | NONE | | | | | | | | |
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| Tota | I number of | other employees paid over \$50,000 . | | | | | | | |

Form 990-PF (2013) Page 7 Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, Part VIII and Contractors (continued) Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." (c) Compensation (a) Name and address of each person paid more than \$50,000 (b) Type of service NONE Total number of others receiving over \$50,000 for professional services Part IX-A **Summary of Direct Charitable Activities** List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of Expenses organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 NOT APPLICABLE Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 **Amount** All other program-related investments. See instructions 3 NONE Total. Add lines 1 through 3.

Form 990-PF (2013)

Page 8

| Pari | Minimum Investment Return (All domestic foundations must complete this part see instructions.) | . Foreign foundation | ons, |
|------|--|---|---------------------------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable | e, etc., | |
| | purposes ⁻ | | |
| а | Average monthly fair market value of securities | 1a | |
| b | Average of monthly cash balances | 1b | 288,634. |
| С | Fair market value of all other assets (see instructions) | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 288,634. |
| е | Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) | i | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | 288,634. |
| 4 | Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, | see | |
| | | | 4,330. |
| 5 | instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line | ne 4 5 | 284,304. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 14,215. |
| Par | Table Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations and certain foreign organizations check here ▶ □ and do not complete this part.) | ing foundations | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 14,215. |
| 2a | Tax on investment income for 2013 from Part VI, line 5 2a | | |
| b | Income tax for 2013. (This does not include the tax from Part VI.) | 7. 7. | |
| c | | 2c | |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 14,215. |
| 4 | Recoveries of amounts treated as qualifying distributions | | |
| 5 | Add lines 3 and 4 | 1 - 1 | 14,215. |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, | | |
| | line 1 | 1 _ 1 | 14,215. |
| Par | t XII Qualifying Distributions (see instructions) | , , , , <u>, , , , , , , , , , , , , , , </u> | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | * <u> </u> | · · · · · · · · · · · · · · · · · · · |
| а | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 822. |
| b | | | |
| 2 | Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable purposes | | |
| 3 | Amounts set aside for specific charitable projects that satisfy the. | | |
| а | | 3a | |
| b | | · · · · | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 822. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| - | Enter 1% of Part I, line 27b (see instructions) | | 0 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 822. |
| J | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years v | | |
| | qualifies for the section 4940(e) reduction of tax in those years. | when calculating w | nether the loundatio |

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Form 990-PF (2013) Page 9 Part XIII Undistributed Income (see instructions) (d) (a) (P) (c) Years prior to 2012 2013 Corpus 2012 Distributable amount for 2013 from Part XI, 14,215. 2 Undistributed income, if any, as of the end of 2013: Enter amount for 2012 only Total for pnor years 20 11 ,20 10 ,20 09 b Excess distributions carryover, if any, to 2013: From 2008 From 2009 From 2010 From 2011 From 2012 12,224 Total of lines 3a through e Qualifying distributions for 2013 from Part XII, line 4: ► \$ Applied to 2012, but not more than line 2a. Applied to undistributed income of prior years (Election required - see instructions). Treated as distributions out of corpus (Election required - see instructions) Applied to 2013 distributable amount 188 11 28 Remaining amount distributed out of corpus . . 12,224 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).) Enter the net total of each column as indicated below: Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 Prior years' undistributed income. Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions Undistributed income for 2012. Subtract line f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be 1,169. distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a Analysis of line 9: 10 Excess from 2009 . . . Excess from 2010 . . .

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Excess from 2011 . . . Excess from 2012 . . . Excess from 2013 . . .

| Pa | rt XIV Private Op | erating Foundations | s (see instructions ar | nd Part VII-A, questi | on 9) | NOT APPLICABLE |
|----------|---|--|---------------------------------------|----------------------------|--------------------------|-----------------------|
| 1 a | If the foundation has | received a ruling or d | etermination letter that | it is a private oper | ating | |
| | foundation, and the rulin | g is effective for 2013, e | nter the date of the ruling | | ▶ | |
| b | Check box to indicate wh | ether the foundation is a | private operating found | ation described in section | 4942(J) | (3) or 4942(j)(5) |
| 2 2 | Enter the lesser of the ad- | Tax year | | Prior 3 years | | (e) Total |
| 20 | justed net income from Part | (a) 2013 | (b) 2012 | (c) 2011 | (d) 2010 | (e) rotal |
| | I or the minimum investment | | | | | |
| | return from Part X for each year listed | | | | | |
| h | 85% of line 2a | - | | | | |
| | | | | | | |
| · | Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d | Amounts included in line 2c not | | | | | |
| | used directly for active conduct | | | | : | |
| | of exempt activities | | | | | |
| · | directly for active conduct of | | | | | |
| | exempt activities Subtract line | İ | | | | |
| 3 | 2d from line 2c Complete 3a, b, or c for the | | | | | |
| | alternative test relied upon | | | | | |
| а | "Assets" alternative test - enter | | | | 1 | |
| | (1) Value of all assets (2) Value of assets qualifying | | | | | |
| | under section | | | | | |
| L | 4942(j)(3)(B)(i) | | | | | |
| b | "Endowment" alternative test- enter 2/3 of minimum invest- | | | | | |
| | ment return shown in Part X, | | | | | |
| | line 6 for each year listed | | | | | |
| С | "Support" alternative test - enter | | | | | |
| | (1) Total support other than gross investment income | | | | | |
| | (interest, dividends, rents, | | | | | |
| | payments on secunties loans (section 512(a)(5)), | | | | | |
| | or royalties) | | | | | |
| | (2) Support from general public and 5 or more | | | | | |
| | exempt organizations as provided in section 4942 | | | | | |
| | ()(3)(B)(iii) | | | | | <u> </u> |
| | (3) Largest amount of sup- port from an exempt | | | | | |
| | organization | | | <u></u> | | |
| | (4) Gross investment income | | | | | |
| Pa | | ntary Information (e during the year - s | | only if the found | lation had \$5,000 | or more in assets |
| _ | Information Regardin | <u> </u> | | | | |
| ١, | List any managers of | | | a than 2% of the tot: | al contributions receiv | ed by the foundation |
| a | before the close of any | tax year (but only if th | ey have contributed n | nore than \$5,000). (S | ee section 507(d)(2).) | ca by the roundation |
| | JEAN C. TEM | 4DET | • | | | |
| | List any managers of | | own 10% or more of | the stock of a corn | oration (or an equally | large portion of the |
| _ | ownership of a partner | | | | | iaigo portion or the |
| | , , | , | | J | | |
| | NONE | | | | | |
| 2 | Information Regardin | g Contribution, Grant | Gift, Loan, Scholarsh | ip, etc., Programs: | | |
| | Check here ► X if t | - | • | • • | itable organizations a | and does not accept |
| | unsolicited requests for | or funds. If the found | ation makes gifts, gra | ints, etc. (see instruc | tions) to individuals o | r organizations under |
| | other conditions, comp | | | , , | , | J |
| a | The name, address, a | nd telephone number | or e-mail address of t | he person to whom ap | plications should be add | dressed: |
| | | • | | | • | |
| b | The form in which app | lications should be sul | omitted and information | on and materials they | should include: | |
| | | | | | | |
| | Am., m., b., and and and and and and and and and and | | | | | |
| С | Any submission deadle | ines: | | | | |
| | | | | | | |
| <u>d</u> | Any restrictions or li | mitations on awards | such as by geogra | phical areas, charita | ble fields, kinds of i | nstitutions, or other |
| | factors | | , -, -, -, -, -, -, -, -, -, -, -, -, | | | |

Page 11

| Part XV Supplementary Information (| continued) | | · | |
|---|--|----------------------|----------------------------------|--------|
| 3 Grants and Contributions Paid Duris | ng the Year or Appr | oved for F | uture Payment | |
| 3 Grants and Contributions Paid Durin Recipient Name and address (home or business) | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | Contribution | |
| a Paid during the year | | | | |
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| Total | | | ▶ 3a | |
| b Approved for future payment | · | | | |
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| Total | | | | |

Page 12

| er gross | amounts unless otherwise indicated | Unrela | ated business income | Excluded by | section 512, 513, or 514 | (e) |
|---|--|----------------------|----------------------|----------------|---|-------------------------------------|
| | | (a) | (b) | (c) | (d) | Related or exemp function income |
| Program | service revenue: | Business code | Amount | Exclusion code | Amount | (See instructions.) |
| ' — | | | <u> </u> | | | |
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| | and contracts from government agencies | | | | | |
| | ship dues and assessments | ļ | | 14 | 30. | <u> </u> |
| | n savings and temporary cash investments s and interest from securities | <u> </u> | | 14 | 25 | |
| | al income or (loss) from real estate: | | | | 807 8 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 | C 12 |
| | financed property | | , , , , , | 1 | DAN F F C T F F T T T T T | |
| | ebt-financed property | | | | | |
| | Income or (loss) from personal property | | | | | |
| | vestment income | | | | | |
| | oss) from sales of assets other than inventory | | | | | |
| • | me or (loss) from special events | | | | | |
| | ofit or (loss) from sales of inventory. | | | | | |
| | /enue: a | | | | | |
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| otal. Ad worksh | | ulations.) to the Ac | complishment of Ex | cempt Purp | oses | |
| Subtotal. | ld line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calc | ulations.) to the Ac | complishment of Ex | cempt Purp | oses e) of Part XVI-A contrib | uted importantly to |
| otal. Ad worksh t XVI- e No. | Id line 12, columns (b), (d), and (e), seet in line 13 instructions to venfy calci Relationship of Activities Explain below how each activit | ulations.) to the Ac | complishment of Ex | cempt Purp | oses e) of Part XVI-A contrib | uted importantly to |
| otal. Ad worksh t XVI- e No. | Id line 12, columns (b), (d), and (e), seet in line 13 instructions to venfy calci Relationship of Activities Explain below how each activit | ulations.) to the Ac | complishment of Ex | cempt Purp | oses e) of Part XVI-A contrib | uted importantly to |
| otal. Ad worksh t XVI- e No. | Id line 12, columns (b), (d), and (e), seet in line 13 instructions to venfy calci Relationship of Activities Explain below how each activit | ulations.) to the Ac | complishment of Ex | cempt Purp | oses e) of Part XVI-A contrib | uted importantly to |
| otal. Ad worksh t XVI- e No. | Id line 12, columns (b), (d), and (e), seet in line 13 instructions to venfy calci Relationship of Activities Explain below how each activit | ulations.) to the Ac | complishment of Ex | cempt Purp | oses e) of Part XVI-A contrib | |
| otal. Ad worksh t XVI- e No. | Id line 12, columns (b), (d), and (e), seet in line 13 instructions to venfy calci Relationship of Activities Explain below how each activit | ulations.) to the Ac | complishment of Ex | cempt Purp | oses e) of Part XVI-A contrib | uted importantly to |
| ubtotal. otal. Ad worksh t XVI- | Id line 12, columns (b), (d), and (e), seet in line 13 instructions to venfy calci Relationship of Activities Explain below how each activit | ulations.) to the Ac | complishment of Ex | cempt Purp | oses e) of Part XVI-A contrib | uted importantly to |
| ubtotal. otal. Ad worksh t XVI- | Id line 12, columns (b), (d), and (e), seet in line 13 instructions to venfy calci Relationship of Activities Explain below how each activit | ulations.) to the Ac | complishment of Ex | cempt Purp | oses e) of Part XVI-A contrib | uted importantly to |
| ubtotal. otal. Ad worksh t XVI- | Id line 12, columns (b), (d), and (e), seet in line 13 instructions to venfy calci Relationship of Activities Explain below how each activit | ulations.) to the Ac | complishment of Ex | cempt Purp | oses e) of Part XVI-A contrib | uted importantly to |
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| ubtotal. otal. Ad worksh t XVI- e No. | Id line 12, columns (b), (d), and (e), seet in line 13 instructions to venfy calci Relationship of Activities Explain below how each activit | ulations.) to the Ac | complishment of Ex | cempt Purp | oses e) of Part XVI-A contrib | uted importantly to |
| otal. Ad worksh t XVI- e No. | Id line 12, columns (b), (d), and (e), seet in line 13 instructions to venfy calci Relationship of Activities Explain below how each activit | ulations.) to the Ac | complishment of Ex | cempt Purp | oses e) of Part XVI-A contrib | uted importantly to |
| ubtotal. otal. Ad worksh t XVI- e No. | Id line 12, columns (b), (d), and (e), seet in line 13 instructions to venfy calci Relationship of Activities Explain below how each activit | ulations.) to the Ac | complishment of Ex | cempt Purp | oses e) of Part XVI-A contrib | uted importantly to |

| Form ! | 990-PF | (2013) | JEAN C. | TEMPEL FOUNI | OATION | | | 04-3341 | 1450 | Pa | ge 13 |
|--------------|--------|--|------------------|-----------------------|-----------------|---------------------------------------|------------------------|---------------------------|-------------|------------|---------|
| | t XVII | | egarding Tr | ansfers To and | | ons and I | Relationship | s With Non | chari | | |
| 1 | ın sed | ne organization direct | • | | | | | | | Yes | No |
| а | - | izations? fers from the reportir | ng foundation to | o a noncharitable | exempt organ | ization of: | | | | | |
| | | ash | - | | | | | | 1a(1) | | Х |
| | (2) 0 | ther assets | | | | | | | 1a(2) | | Х |
| | (1) Sa | ales of assets to a no | ncharitable exe | mpt organization | | | | | 1b(1) | | X |
| | | urchases of assets fro | | | | | | | 1b(2) | | Х |
| | (3) R | ental of facilities, equi | ipment, or other | r assets | | | | | 16(3) | | X |
| | (4) R | eimbursement arrang | ements | • • • • • • • • • • • | <i>.</i> | • • • • • | | | 1b(4) | | X |
| | (5) LC | oans or loan guarantee | 98 | | | • • • • • | | | 1b(5) | I | X |
| | | erformance of serviceing of facilities, equipri | | | | | | | 1b(6) 1c | | X |
| | | answer to any of th | | | | | | | | fair m | |
| | | of the goods, other | | • | • | | • • | • | | | |
| | | in any transaction or | | | | | | | | | |
| (a) Li | ne no | (b) Amount involved | (c) Name of | nonchantable exempt c | organization | (d) Descrip | tion of transfers, tra | insactions, and shar | ıng arra | ngeme | nts |
| | | N/A | | | | N/A | | | | | |
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| | descr | foundation directly of the following forms for the following the following forms for the following forms for the following for the followi | of the Code (o | | | | | anizations [| | es X |] No |
| | 11 16. | (a) Name of organization | | (b) Type o | of organization | | (c) De: | cription of relations | hip | | |
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| | | er penalties of perjury, I decla | | | | | | best of my knowledg | e and t | oelief, it | ıs true |
| Sign Here | , 🔼 | gnature of officer or trustee | lenger | 17/3// | 2014 | Title | m | May the IRS with the pro- | eparer | | |
| | | Print/Type preparer's na | me | Preparer's signati | ure)Q < , o | 7 | Date . | Check if F | PTIN | | |

Form 990-PF (2013)

self-employed P00037953

617-723-7900

Firm's EIN > 36-6055558

Paid

Preparer

Use Only

► GRANT THORNTON LP

Firm's name

ROBERT J BUTLER JR.

Firm's address ▶ 75 STATE STREET BOSTON,

02109

Phone no

ATTACHMENT 1

PART I - INTEREST ON TEMPORARY CASH INVESTMENTS FORM 990PF,

| | NET | INVESTMENT | INCOME | 30. | 30. | |
|---------|-----|------------|-------------|-------------|-------|--|
| REVENUE | AND | EXPENSES | PER BOOKS | 30. | 30. | |
| | | | | | TOTAL | |
| | | | DESCRIPTION | MELLON BANK | | |

PART I - DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF,

| REVENUE AND EXPENSES INVESTMENT PER BOOKS INCOME | 25. 25. | 25. |
|--|-----------------------------|-------|
| | | TOTAL |
| DESCRIPTION | FIDELITY C/O ADAMS HARKNESS | |

- ACCOUNTING FEES PART I FORM 990PF,

| CHARITABLE PURPOSES_ | 787. | 787. |
|---|-----------------|--------|
| ADJUSTED NET INCOME | | |
| NET INVESTMENT INCOME | 788. | 788. |
| REVENUE AND EXPENSES PER BOOKS | 1,575. | 1,575. |
| | | TOTALS |
| DESCRIPTION | ACCOUNTING FEES | |

- TAXES PART I FORM 990PF,

| REVENUE AND AND | IPTION PER BOOK | CHUSETTS FILING FEE |
|-----------------|-----------------|---------------------|
| | DESCRIPTION | MASSACHUSETTS |

| AND | EXPENSES | PER BOOKS | |
|-----|----------|-----------|--|
| | | | |

| 35. | |
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TOTALS

35.

CHARITABLE PURPOSES

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| | | |

35.

ATTACHMENT 5

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

| EXPENSE ACCT AND OTHER ALLOWANCES | 0 | 0 |
|---|--|---|
| CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS | 0 | 0 |
| COMPENSATION | 0 | 0 |
| TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION | TRUSTEE . 25 | TRUSTEE . 25 |
| NAME AND ADDRESS | JEAN C. TEMPEL 95 CARLTON STREET BROOKLINE, MA 02446 | PETER A. WILSON 95 CARLTON STREET BROOKLINE, MA 02446 |

GRAND TOTALS

Form 8868

(Rev January 2014)

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No. 1545-1709

| internal Revenue | e Service Milotifiation about 1 offin of | Joo and its | TISTIUCTIONS IS At WWW.I/S. | .907/10/11/0000: | | |
|---|--|----------------|-----------------------------|--|----------------|--|
| | filing for an Automatic 3-Month Extension, | | | | ▶ X | |
| | filing for an Additional (Not Automatic) 3-Molete Part II unless you have already been gra | | - | | R | |
| Electronic fi | ling (e-file). You can electronically file Form required to file Form 990-T), or an addition | 8868 if yo | u need a 3-month auto | omatic extension of time to file (6 | months for | |
| | uest an extension of time to file any of the | | | | | |
| | Transfers Associated With Certain Persona | | | | | |
| instructions) | . For more details on the electronic filing of the | nis form, vis | sit www.irs.gov/efile an | nd click on e-file for Charities & Non | profits. | |
| Part Au | tomatic 3-Month Extension of Time. Or | nly submit | original (no copies no | eeded). | | |
| A corporation | n required to file Form 990-T and requesting | an automa | atic 6-month extension | - check this box and complete | _ | |
| Part I only . | | | | | ▶ 🔲 | |
| All other cor | porations (including 1120-C filers), partnersh | ips, REMIC | S, and trusts must use i | Form 7004 to request an extension o | of time | |
| to file ıncom | | | | Enter filer's identifying number, se | e instructions | |
| Type or | Name of exempt organization or other filer, see in | structions | | Employer identification number (EIN) | or | |
| print | | | | | | |
| File by the | JEAN C. TEMPEL FOUNDATION | | | 04-3341450 | | |
| due date for | Number, street, and room or suite no. If a P.O. bo | x, see instruc | ctions. | Social security number (SSN) | | |
| filing your return See | 95 CARLTON STREET | | | <u> </u> | | |
| instructions | City, town or post office, state, and ZIP code. For | a foreign ad | dress, see instructions. | | | |
| | BROOKLINE, MA 02446 | | | | | |
| | turn code for the return that this application | is for (file a | separate application fo | or each return) | 0 4 | |
| Application | | Return | Application | | Return | |
| ls For | | Code | Is For | · · · · · · · · · · · · · · · · · · · | Code | |
| | Form 990-EZ | 01 | Form 990-T (corporat | tion) | 07 | |
| Form 990-BL | | 02 | Form 1041-A | | | |
| Form 4720 (| | 03 | Form 4720 (other tha | than individual) 09 | | |
| Form 990-PF | | 04 | Form 5227 | | 10 | |
| | (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | | 11 | |
| Form 990-1 | (trust other than above) | 06 | Form 8870 | | 12 | |
| The books | s are in the care of JEAN C. TEMPEL | | | | | |
| T-! | N- N- 617 730 8053 | _ | -43/31 5 | | | |
| | No. ► 617 730-8053 | - | FAX No. ▶ | | . — | |
| If this is for | inization does not have an office or place of l | ousiness in | the United States, che | CK this dox | ▶∟ | |
| | or a Group Return, enter the organization's for | | | | | |
| a list with the | e group, check this box | nt is for pa | rt of the group, check i | this box ▶ and att | acn | |
| | st an automatic 3-month (6 months for a cor | | guired to file Form 000 | T) extension of time | | |
| until | | | | e organization named above. The e | vtension is | |
| | organization's return for: | exempt org | janization retain for the | organization hamed above. The e | Alchision is | |
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| | tax year beginning | 20 | and ending | 20 | | |
| | g | , | , and onding | | | |
| | x year entered in line 1 is for less than 12 m | onths, chec | k reason: Initial r | eturn Final return | | |
| | hange in accounting period | 0 T 4700 | | | · | |
| | application is for Form 990-BL, 990-PF, 99 | 0-1, 4720 | , or 6069, enter the | · · · · · · · · · · · · · · · · · · · | | |
| | ndable credits. See instructions. | 1700 | 0000 | 3a \$ | 0 | |
| | application is for Form 990-PF, 990-T, | | | | | |
| estimated tax payments made. Include any prior year overpayment allowed as a credit 3b \$ 0 | | | | | | |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | | | | | | |
| (Electronic Federal Tax Payment System). See instructions. 3c \$ 0 | | | | | | |
| instructions. | | , | -, | | 223 | |
| | ct and Paperwork Reduction Act Notice, see instr | uctions. | | Form 8868 | (Rev 1-2014) | |