Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs gov/form990pf.*

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation
HAZARD FAMILY FOUNDATION

A Employer identification number
04-3338927

Number and street (or P O box number if mail is not delivered to street address)
23 MARLBOROUGH STREET

Room/suite

B Telephone number
617-262-1903

City or town, state or province, country, and ZIP or foreign postal code
BOSTON, MA 02116

C If exemption application is pending, check here ▶☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 6,830,581.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

Part I	**Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	74,914.		N/A	
2	Check ▶☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	83.	83.		STATEMENT 1
4	Dividends and interest from securities	57,671.	57,671.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	884,603.			
b	Gross sales price for all assets on line 6a 1,684,630.				
7	Capital gain net income (from Part IV, line 2)		884,603.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	43,343.	36,559.		STATEMENT 3
12	**Total.** Add lines 1 through 11	1,060,614.	978,916.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees				
c	Other professional fees STMT 4	35,614.	35,614.		0.
17	Interest	7,062.	7,062.		0.
18	Taxes STMT 5	4,700.	550.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 6	1,590.	95.		1,495.
24	**Total operating and administrative expenses** Add lines 13 through 23	48,966.	43,321.		1,495.
25	Contributions, gifts, grants paid	377,000.			377,000.
26	**Total expenses and disbursements.** Add lines 24 and 25	425,966.	43,321.		378,495.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	634,648.			
b	**Net investment income** (if negative, enter -0-)		935,595.		
c	**Adjusted net income** (if negative, enter -0-)			N/A	

Revenue

Operating and Administrative Expenses

323501
10-10-13 LHA **For Paperwork Reduction Act Notice, see instructions.**

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	72,028.	418,346.	418,346.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 7	1,573,153.	1,888,902.	2,875,444.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	2,135,055.	2,107,636.	3,536,791.
	14	Land, buildings, and equipment: basis ▶ Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,780,236.	4,414,884.	6,830,581.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	3,780,236.	4,414,884.	
	30	**Total net assets or fund balances**	3,780,236.	4,414,884.	
	31	**Total liabilities and net assets/fund balances**	3,780,236.	4,414,884.	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,780,236.
2	Enter amount from Part I, line 27a	2	634,648.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	4,414,884.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,414,884.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g , real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	1,684,630.		800,027.	884,603.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				884,603.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	884,603.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	205,925.	4,283,048.	.048079
2011	205,500.	4,199,197.	.048938
2010	196,000.	4,160,826.	.047106
2009	166,050.	3,890,231.	.042684
2008	251,037.	5,044,756.	.049762

2 Total of line 1, column (d)	2	.236569
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.047314
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	5,169,714.
5 Multiply line 4 by line 3	5	244,600.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9,356.
7 Add lines 5 and 6	7	253,956.
8 Enter qualifying distributions from Part XII, line 4	8	378,495.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ **(attach copy of letter if necessary-see instructions)**				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	9,356.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	9,356.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-			5	9,356.
6 Credits/Payments:				
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,075.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	2,075.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	7,281.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11 Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		X
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ C. MICHAEL HAZARD Telephone no. ▶ (617) 262-1903

Located at ▶ 23 MARLBOROUGH ST., BOSTON, MA ZIP+4 ▶ 02116

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

		Yes	No
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

		Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
If "Yes," list the years ▶ ______, ______, ______, ______			
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2013 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)* N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b | |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
C. MICHAEL HAZARD 23 MARLBOROUGH STREET BOSTON MA	TRUSTEE - AS NEEDED 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Form **990-PF** (2013)

323561
10-10-13

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	4,948,686.
b	Average of monthly cash balances			1b	299,755.
c	Fair market value of all other assets			1c	
d	**Total** (add lines 1a, b, and c)			1d	5,248,441.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	5,248,441.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	78,727.
5	**Net value of noncharitable-use assets**. Subtract line 4 from line 3 Enter here and on Part V, line 4			5	5,169,714.
6	**Minimum investment return** Enter 5% of line 5			6	258,486.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	258,486.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	9,356.		
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	9,356.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	249,130.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	249,130.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	249,130.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	378,495.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	378,495.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	9,356.
6	**Adjusted qualifying distributions**. Subtract line 5 from line 4	6	369,139.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					249,130.
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only				0.	
b Total for prior years: _____ , _____ , _____			0.		
3 Excess distributions carryover, if any, to 2013:					
a From 2008					
b From 2009					
c From 2010					
d From 2011					
e From 2012					
f **Total** of lines 3a through e		0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 378,495.					
a Applied to 2012, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2013 distributable amount					249,130.
e Remaining amount distributed out of corpus		129,365.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)		0.			0.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		129,365.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.				0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7		0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		129,365.			
10 Analysis of line 9:					
a Excess from 2009					
b Excess from 2010					
c Excess from 2011					
d Excess from 2012					
e Excess from 2013	129,365.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

C. MICHAEL HAZARD

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED	NONE	PUBLIC	UNRESTRICTED	377,000.
Total			▶ 3a	377,000.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Form **990-PF** (2013)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu-sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	83.	
4 Dividends and interest from securities			14	57,671.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	43,343.	
8 Gain or (loss) from sales of assets other than inventory			18	884,603.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		985,700.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 985,700.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ | 5-12-14 | ▶ Donor

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
KATHLEEN WALLACE	Kathleen Wallace	5/9/14		P01032694

Firm's name ▶ RINET COMPANY, LLC

Firm's EIN ▶ 80-0031560

Firm's address ▶ 101 FEDERAL STREET, 14TH FL
BOSTON, MA 02110

Phone no. (617) 488-2700

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs.gov/form990.*

OMB No 1545-0047

2013

Name of the organization	**Employer identification number**
HAZARD FAMILY FOUNDATION	04-3338927

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of $5,000 or more during the year ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
HAZARD FAMILY FOUNDATION	04-3338927

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HAZARD LIMITED PARTNERSHIP 23 MARLBOROUGH ST. BOSTON, MA 02116	$	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	HAZARD LIMITED PARTNERSHIP 23 MARLBOROUGH ST. BOSTON, MA 02116	$	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
HAZARD FAMILY FOUNDATION	04-3338927

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	3,500 SHS CATAMARAN CORP TAX COST $22,580	$ 201,303.	08/13/13
2	2,000 SHS TESLA MOTORS TAX COST $52,334	$ 292,550.	08/12/13
		$	
		$	
		$	
		$	

Name of organization

HAZARD FAMILY FOUNDATION

Employer identification number

04-3338927

Part III *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once) ▶ $________

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

HAZARD FAMILY FOUNDATION

CONTINUATION FOR 990-PF, PART IV
04-3338927 PAGE 1 OF 4

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	643 SHS FORTINET INC COM	P	07/03/12	07/30/13
b	400 SHS FORTINET INC COM	P	07/03/12	07/29/13
c	200 SHS FORTINET INC COM	P	07/03/12	07/26/13
d	100 SHS FORTINET INC COM	P	07/03/12	07/29/13
e	57 SHS FORTINET INC COM	P	07/03/12	07/31/13
f	90 SHS STANLEY BLACK & DECKER INC COM	P	04/20/12	05/22/13
g	50 SHS TESORO CORP COM	P	07/25/11	02/14/13
h	50 SHS TESORO CORP COM	P	08/16/11	02/14/13
i	810 SHS MERCK & CO INC NEW COM	P	08/20/12	10/21/13
j	381 SHS KRAFT FOODS GROUP INC COM	P	05/14/12	12/23/13
k	400 SHS COCA COLA CO COM	P	07/20/10	07/29/13
l	500 SHS INTL PAPER CO COM	P	02/28/12	10/15/13
m	200 SHS TESORO CORP COM	P	07/25/11	02/14/13
n	630 SHS INTL PAPER CO COM	P	02/28/12	10/15/13
o	700 SHS STANLEY BLACK & DECKER INC COM	P	01/23/12	05/22/13

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	13,039.		15,361.	<2,322.>
b	8,109.		9,556.	<1,447.>
c	4,124.		4,778.	<654.>
d	2,026.		2,389.	<363.>
e	1,193.		1,362.	<169.>
f	7,392.		6,615.	777.
g	2,761.		1,262.	1,499.
h	2,761.		1,063.	1,698.
i	37,430.		35,509.	1,921.
j	20,477.		15,584.	4,893.
k	16,100.		10,689.	5,411.
l	22,448.		17,011.	5,437.
m	11,043.		5,110.	5,933.
n	28,238.		21,434.	6,804.
o	57,494.		49,736.	7,758.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				<2,322.>
b				<1,447.>
c				<654.>
d				<363.>
e				<169.>
f				777.
g				1,499.
h				1,698.
i				1,921.
j				4,893.
k				5,411.
l				5,437.
m				5,933.
n				6,804.
o				7,758.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

323591
05-01-13

HAZARD FAMILY FOUNDATION

CONTINUATION FOR 990-PF, PART IV
04-3338927 PAGE 2 OF 4

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	3500 SHS E M C CORP MASS COM	P	07/13/10	02/21/13
b	600 SHS CHECK POINT SOFTWARE TECH LTD ORD	P	04/20/09	07/16/13
c	1300 SHS COCA COLA CO COM	P	07/08/09	07/29/13
d	1100 SHS COLFAX CORP COM	P	09/29/11	02/14/13
e	900 SHS TESORO CORP COM	P	07/25/11	02/14/13
f	1000 SHS CHECK POINT SOFTWARE TECH LTD ORD	P	04/20/09	07/16/13
g	500 SHS CELGENE CORP COM	P	04/17/03	12/23/13
h	950 SHS CELGENE CORP COM	P	04/17/03	02/14/13
i	3500 SHS CATAMARAN CORP COM	P	07/07/09	08/13/13
j	2000 SHS TESLA MTRS INC COM	P	08/15/11	08/13/13
k	1600 SHS WELLS FARGO & CO NEW COM	P	01/17/12	01/11/13
l	50 SHS IDEXX LABS INC COM	P	08/20/12	04/24/13
m	100 SHS IDEXX LABS INC COM	P	08/20/12	04/24/13
n	100 SHS IDEXX LABS INC COM	P	08/20/12	04/24/13
o	1500 SHS ORACLE CORP COM	P	08/20/12	07/10/13

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	81,426.		69,900.	11,526.
b	32,211.		15,038.	17,173.
c	52,325.		31,569.	20,756.
d	46,430.		23,980.	22,450.
e	49,695.		22,706.	26,989.
f	53,483.		25,063.	28,420.
g	83,767.		3,196.	80,571.
h	94,882.		6,073.	88,809.
i	199,541.		22,580.	176,961.
j	296,478.		52,334.	244,144.
k	55,656.		48,389.	7,267.
l	4,256.		4,713.	<457.>
m	8,459.		9,426.	<967.>
n	8,487.		9,426.	<939.>
o	46,723.		48,110.	<1,387.>

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				11,526.
b				17,173.
c				20,756.
d				22,450.
e				26,989.
f				28,420.
g				80,571.
h				88,809.
i				176,961.
j				244,144.
k				7,267.
l				<457.>
m				<967.>
n				<939.>
o				<1,387.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

CONTINUATION FOR 990-PF, PART IV

HAZARD FAMILY FOUNDATION 04-3338927 PAGE 3 OF 4

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr.)
1a	1210 SHS VERIZON COMMUNICATIONS INC COM	P	02/21/13	07/29/13
b	310 SHS BLACKSTONE MTG TR INC COM CL A	P	05/23/13	11/14/13
c	360 SHS BLACKSTONE MTG TR INC COM CL A	P	05/23/13	11/14/13
d	190 SHS BLACKSTONE MTG TR INC COM CL A	P	05/28/13	11/14/13
e	1000 SHS RACKSPACE HOSTING INC	P	08/21/13	11/14/13
f	1640 SHS VODAFONE GROUP PLC ADR	P	07/29/13	11/14/13
g	640 SHS KRAFT FOODS GROUP INC COM	P	02/06/13	12/23/13
h	WESTFIELD MICRO CAP	P	VARIOUS	VARIOUS
i	WESTFIELD MICROCAP	P	VARIOUS	VARIOUS
j	WESTFIELD DIVIDEND GROWTH	P	VARIOUS	VARIOUS
k	WESTFIELD DIVIDEND GROWTH	P	VARIOUS	VARIOUS
l	SLS INVESTORS LP	P	VARIOUS	VARIOUS
m	SLS INVESTORS LP	P	VARIOUS	VARIOUS
n	FLYBRIDGE CAPITAL PARTNERS III	P	VARIOUS	VARIOUS
o	FLYBRIDGE CAPITAL PARTNERS III	P	VARIOUS	VARIOUS

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	62,234.		54,839.	7,395.
b	7,647.		8,264.	<617.>
c	8,881.		9,180.	<299.>
d	4,687.		5,290.	<603.>
e	41,607.		44,577.	<2,970.>
f	60,654.		49,189.	11,465.
g	34,396.		30,162.	4,234.
h	26,188.			26,188.
i	29,079.			29,079.
j	13,997.			13,997.
k	2,227.			2,227.
l	19,766.			19,766.
m	14,198.			14,198.
n			2,952.	<2,952.>
o			98.	<98.>

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				7,395.
b				<617.>
c				<299.>
d				<603.>
e				<2,970.>
f				11,465.
g				4,234.
h				26,188.
i				29,079.
j				13,997.
k				2,227.
l				19,766.
m				14,198.
n				<2,952.>
o				<98.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FLYBRIDGE CAPITAL PARTNERS I	P	VARIOUS	VARIOUS
b	FLYBRIDGE CAPITAL PARTNERS III	P	VARIOUS	VARIOUS
c	CUTLASS CAPITAL AFFILIATES	P	VARIOUS	VARIOUS
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			5,513.	<5,513.>
b			1.	<1.>
c	10,615.			10,615.
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				<5,513.>
b				<1.>
c				10,615.
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	884,603.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

323591
05-01-13

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BOSTON PRIVATE BANK	83.	83.	
TOTAL TO PART I, LINE 3	83.	83.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OPPENHEIMER	34,195.	0.	34,195.	34,195.	
PARTNERSHIPS	23,476.	0.	23,476.	23,476.	
TO PART I, LINE 4	57,671.	0.	57,671.	57,671.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM PARTNERSHIP K-1 SCHEDULES	34,638.	34,638.	
GREYLOCK XI PRINCIPALS FINAL DIST	1,921.	1,921.	
GREYLOCK WORKDAY STK DISTRIB AT COST	4,969.	0.	
NONTAXABLE INCOME	1,815.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	43,343.	36,559.	

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
RINET COMPANY FEE	7,450.	7,450.		0.
SLS INVESTORS LP K1 EXP	10,044.	10,044.		0.
GREYLOCK X-A LP K1 EXP	168.	168.		0.
CUTLASS CAPITAL AFFILIATES FD LP K1 EXP	776.	776.		0.
FLYBRIDGE CAPITAL PARTNERS III, LP EXP	7,227.	7,227.		0.
WESTFIELD MICRO CAP FUND LP K1 EXP	5,461.	5,461.		0.
FLYBRIDGE CAPITAL PARTNERS I LP EXP I	110.	110.		0.
WESTFIELD DIVIDEND GROWTH	2,611.	2,611.		0.
LPC LONDON PARTNERS K1	822.	822.		0.
ADR FEES	19.	19.		0.
BEECHWOOD TOTAL RETURN	926.	926.		0.
TO FORM 990-PF, PG 1, LN 16C	35,614.	35,614.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX W/H	344.	344.		0.
FOREIGN TAX ON PARTNERSHIP K-1S	206.	206.		0.
U S TREASURY BALANCE 990 PF	2,075.	0.		0.
U S TREASURY 2013 ESTIMATE	2,075.	0.		0.
TO FORM 990-PF, PG 1, LN 18	4,700.	550.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MASS FILING FEE FORM PC	35.	35.		0.
WIRE CHARGES/MISC	60.	60.		0.
CHARITABLE DINNER HOSTED	1,495.	0.		1,495.
TO FORM 990-PF, PG 1, LN 23	1,590.	95.		1,495.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 9	1,888,902.	2,875,444.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,888,902.	2,875,444.

FORM 990-PF OTHER INVESTMENTS STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 9	COST	2,107,636.	3,536,791.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,107,636.	3,536,791.

Hazard Family Foundation
EIN: 04-3338927
2013 Form 990PF
Part II, Statement 9

Schedule of Investments

	(A) Beginning of Year BV	(B) End of Year BV	(C) FMV on 12/31/2013
Line 10b. **Corporate Stock:**			
Actavis PLC	0	32,941	73,920
Abbvie Inc	0	62,920	68,653
Alexander & Baldwin Inc New	0	46,214	46,738
American Intl Group Inc Com New	0	58,917	63,813
Apple Inc	30,040	30,040	140,255
B & G Foods Inc	22,018	42,462	44,761
Borgwarner Inc	0	58,696	68,769
Bristol Myers Squibb Co	0	45,345	63,780
Celgene Corp	13,495	4,225	111,688
Check Point Software Tech Ltd	40,101	0	0
Coca Cola Co	42,258	0	0
Colfax Corp	47,959	23,980	70,059
Cooper Cos Inc	46,567	46,567	73,066
CSX Corp	0	24,242	26,468
Danaher Corp	45,314	45,314	84,920
Denbury Res Inc	34,875	34,875	37,296
Disney Walt Co	24,343	52,071	72,580
EMC Corp	69,900	0	0
Ensco PLC	49,015	49,015	65,757
Fortinet Inc	33,445	0	0
Gold Fields Ltd	96,000	82,400	16,000
Google Inc	51,017	51,017	112,071
Home Depot Inc	60,440	60,440	123,510
IDEXX Labs Inc	23,565	24,447	26,593
Intl Paper Co	38,446	0	0
JP Morgan Chase & Co	46,467	46,467	63,158
Kraft Food Group Inc	15,611	0	0
Liberty Global PLC	0	62,334	69,420
Linkedin Corp	0	36,184	41,198
Lowes Cos Inc	47,953	47,953	94,145
Masimo Corp	10,655	10,655	10,961
Merck & Co Inc	35,509	0	0
Mohawk Inds Inc	0	44,641	53,604
Mondelez Intl Inc	29,084	29,084	40,419
National Oilwell Varco Inc	0	43,930	49,309
Oracle Corp	48,110	0	0
PPG Inds	41,492	41,492	75,864
Packaging Corp Amer	0	58,357	68,342
Priceline Com Inc	0	46,263	82,530
Qlik Technologies Inc	0	43,978	36,483
Qualcomm Inc	41,215	41,215	74,250
Sibanye Gold Ltd	0	13,600	6,013
Stanley Black & Decker Inc	56,351	0	0

Hazard Family Foundation
EIN: 04-3338927
2013 Form 990PF
Part II, Statement 9

Schedule of Investments

	(A) Beginning of Year BV	(B) End of Year BV	(C) FMV on 12/31/2013
Starbucks Corp	35,062	35,062	63,496
Suncor Energy Inc New	34,706	34,706	38,205
Tesoro Corp	67,335	37,194	102,375
Teva Pharmaceutical Inds Ltd	0	61,412	64,128
Thermo Fisher Scientific	55,347	55,347	122,485
United Technologies Corp	77,231	77,231	125,180
Visa	32,281	32,281	51,662
Watson Pharmaceuticals Inc	32,941	0	0
Wells Fargo & Co	48,389	0	0
Whole Foods Mkt Inc	0	59,799	64,191
Williams Sonoma Inc	48,618	48,618	82,175
Workday Inc	0	4,969	5,156
Total	1,573,153	1,888,902	2,875,444

Line 13 **Investments - Other:**

Beachwood Total Return	0	210,840	209,085
Cutlass Capital Affiliates Fund LP	36,576	33,601	17,748
Flybridge Capital Partners III	173,249	204,005	480,320
Greylock X-A Limited Partnership	55,031	54,864	9,700
Flybridge Capital Ptrs (Formerly IDG Atlantic)	118,741	113,228	75,484
LPC London	181,604	120,785	137,949
SLS Investors, LP	537,140	563,607	591,669
Wayfarer Capital LP(Offshore)	402,810	2,810	1,067,308
Westfield Dividend Growth	294,802	418,428	528,544
Westfield Life Science Fund, LP	20,656	19,732	10,928
Westfield Micro Cap Fund, LP	314,446	365,736	408,056
Total	2,135,055	2,107,636	3,536,791

Hazard Family Foundation

EIN: 04-3338927

2013 Form 990PF

Part XV, Line 3: Grants and Contributions Paid During the Year

Recipient	Location	Contribution
Santa for the Very Poor	Chicago, IL	$1,000 00
Friends of Patagonia Public Library	Patagonia, AZ	$5,000 00
South County Hospital	Wakefield, RI	$2,000 00
Dartmouth College	Hanover, NH	$1,000 00
Harvard University Landry Cancer Consortium	Cambridge, MA	$1,000 00
Massachusetts General Hospital	Boston, MA	$100,000 00
Button Hole Golf	Providence, RI	$5,000 00
Community Preparatory School	Providence, RI	$5,000 00
Sophia Academy	Providence, RI	$5,000 00
San Miguel School	Providence, RI	$5,000 00
Children's Friend Services	Providence, RI	$5,000 00
Domestic Violence Resource Center of South County	Wakefield, RI	$7,500 00
Rhode Island Food Bank	Providence, RI	$8,000 00
Jonnycake Center of Peace Dale	Wakefield, RI	$2,000 00
Dutch Island Lighthouse Society	Saunderstown, RI	$1,000 00
Save the Bay	Providence, RI	$12,000 00
Rhode Island Land Trust Council	Saunderstown, RI	$5,000 00
Willett Free Library	Saunderstown, RI	$1,000 00
Narrow River Preservation Association	Saunderstown, RI	$2,000 00
Carroll School	Lincoln, MA	$25,000 00
Year Up	Providence, RI	$40,000 00
Day One	Providence, RI	$15,000 00
Mother Caroline Academy & Education Center	Dorchester, MA	$15,000 00
Teach for America	New York, NY	$25,000 00
Horizon for Homeless Children	Roxbury,MA	$15,000 00
Chapel of St John the Divine	Saunderstown, RI	$1,000 00
Button Hole Golf	Providence, RI	$1,000 00
Moses Brown School	Providence, RI	$5,000 00
Dennison University	Granville, OH	$5,000 00
South County Hospital	Wakefield, RI	$10,000 00
CIDER	South Hero, VT	$1,000 00
VNA of Vermont	Colchester, VT	$1,000 00
Red Pine Camp Foundation	Woodruff, WI	$2,000 00
Oak Park & River Forest Food Pantry	Oak Park, IL	$2,000 00
Rhode Island Foundation	Providence, RI	$1,000 00
Year Up	Providence, RI	$1,000 00
Providence Public Library	Providence, RI	$1,000 00
Miracle League of MA	Acton, MA	$500 00
Monsignor Haddad Middle School	Needham, MA	$2,000 00
St Sebastian School	Needham, MA	$2,000 00
Noble & Greenough School	Dedham, MA	$2,000 00
Carroll School	Lincoln, MA	$2,000 00
Romanian Children's Relief Fund	Westwood, NJ	$1,000 00
Camp Sunshine	Sebago Lake, ME	$1,000 00
Day One	Providence, RI	$1,000 00
Santa for the Very Poor	Chicago, IL	$1,000 00
St Luke Church	Dorchester, MA	$5,000 00
Oak Leyden Development Services	Oak Park, IL	$1,000 00
Holiday Food & Basket Program	Oak Park, IL	$1,000 00
Oak Park & River Forest Day Nursery	Oak Park, IL	$2,000 00
Elmhurst Memorial Hospital	Elmhurst, IL	$1,000 00
Haiti Projects	Beverly, MA	$2,500 00
South Boston Boys & Girls Clubs	South Boston, MA	$2,500 00
Nature Conservancy of Rhode Island	Providence, RI	$10,000 00
	Total	**$377,000.00**