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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation JULIA CHILD FOUNDATION FOR GASTRONOMY AND THE CULINARY ARTS		A Employer identification number 04-3294783
Number and street (or P O box number if mail is not delivered to street address) 1187 COAST VILLAGE ROAD	Room/suite 556	B Telephone number (see instructions) (805) 308-1591
City or town, state or province, country, and ZIP or foreign postal code SANTA BARBARA, CA 93108		C If exemption application is pending, check here ☐
G Check all that apply	☐ Initial return ☐ Final return ☒ Address change	☐ Initial return of a former public charity ☐ Amended return ☐ Name change
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 5,778,426.	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule). 2 Check ☐ if the foundation is not required to attach Sch B	45.	45.		
	3 Interest on savings and temporary cash investments	146,677.	145,190.		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	614,956.			
	b Gross sales price for all assets on line 6a	8,966,215.			
	7 Capital gain net income (from Part IV, line 2)		614,956.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 1	470,763.	454,941.			
12 Total. Add lines 1 through 11	1,232,441.	1,215,132.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	60,000.	30,000.		30,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) ATCH 2	29,000.	15,250.		13,750.
	b Accounting fees (attach schedule) ATCH 3	14,455.			8,673.
	c Other professional fees (attach schedule) *	54,185.			5,423.
	17 Interest				
	18 Taxes (attach schedule) (see instructions) ATCH 5	26,129.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	13,000.			13,000.
	21 Travel, conferences, and meetings	3,223.			2,578.
	22 Printing and publications	1,632.	1,469.		163.
	23 Other expenses (attach schedule) ATCH 6	34,225.	9,957.		24,268.
	24 Total operating and administrative expenses. Add lines 13 through 23	235,849.	113,172.		97,855.
	25 Contributions, gifts, grants paid	249,500.			249,500.
26 Total expenses and disbursements Add lines 24 and 25	485,349.	113,172.	0	347,355.	
27 Subtract line 26 from line 12	747,092.				
a Excess of revenue over expenses and disbursements		1,101,960.			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

*ATCH 4

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			30,124.	30,124.
	2	Savings and temporary cash investments		295,613.	86,828.	86,828.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule), **		191,881.	10,770.	10,230.
	b	Investments - corporate stock (attach schedule) ATCH 8		10,000.	1,914,015.	2,053,118.
	c	Investments - corporate bonds (attach schedule) ATCH 9		727,511.	1,710,520.	1,712,178.
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule) ATCH 10		3,593,063.	1,815,422.	1,885,948.
	14	Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)		2,519.			
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		4,820,587.	5,567,679.	5,778,426.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here, ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ ☒ check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		4,820,587.	5,567,679.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		4,820,587.	5,567,679.	
	31	Total liabilities and net assets/fund balances (see instructions)		4,820,587.	5,567,679.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,820,587.
2	Enter amount from Part I, line 27a	2	747,092.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,567,679.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,567,679.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 8,966,215		8,351,259	614,956		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	614,956.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	312,202.	7,138,406.	0.043736
2011	161,420.	6,694,771.	0.024111
2010	82,169.	4,662,809.	0.017622
2009	58,532.	1,333,388.	0.043897
2008	36,375.	1,353,043.	0.026884
2 Total of line 1, column (d)			2 0.156250
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.031250
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 6,588,800.
5 Multiply line 4 by line 3			5 205,900.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 11,020.
7 Add lines 5 and 6			7 216,920.
8 Enter qualifying distributions from Part XII, line 4			8 347,355.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	11,020.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	11,020.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	11,020.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	15,822.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	10,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	25,822.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	14,802.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	11	14,802.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MASSACHUSETTS & CALIFORNIA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address WWW.JULIACHILDFOUNDATION.ORG				
14	The books are in care of ERIC W. SPIVEY Telephone no 805-308-1591 Located at 1187 COAST VILLAGE ROAD, STE 556, SANTA BARBARA, CA ZIP+4 93108-2737			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 11		60,000.	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 12		60,000.
Total number of others receiving over \$50,000 for professional services		1

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,065,647.
b	Average of monthly cash balances	1b	396,540.
c	Fair market value of all other assets (see instructions)	1c	1,226,950.
d	Total (add lines 1a, b, and c)	1d	6,689,137.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,689,137.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	100,337.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,588,800.
6	Minimum investment return. Enter 5% of line 5	6	329,440.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	329,440.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	11,020.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	11,020.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	318,420.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	318,420.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	318,420.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	347,355.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	347,355.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	11,020.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	336,335.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1. Distributable amount for 2013 from Part XI, line 7				318,420.
2. Undistributed income, if any, as of the end of 2013				
a. Enter amount for 2012 only			336,573.	
b. Total for prior years 20 <u>11</u> , 20 <u>10</u> , 20 <u>09</u>				
3. Excess distributions carryover, if any, to 2013				
a. From 2008				
b. From 2009				
c. From 2010				
d. From 2011				
e. From 2012				
f. Total of lines 3a through e	0			
4. Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>347,355.</u>				
a. Applied to 2012, but not more than line 2a			336,573.	
b. Applied to undistributed income of prior years (Election required - see instructions)				
c. Treated as distributions out of corpus (Election required - see instructions)				
d. Applied to 2013 distributable amount				10,782.
e. Remaining amount distributed out of corpus				
5. Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6. Enter the net total of each column as indicated below:				
a. Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b. Prior years' undistributed income. Subtract line 4b from line 2b				
c. Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d. Subtract line 6c from line 6b. Taxable amount - see instructions				
e. Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions				
f. Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				307,638.
7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8. Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9. Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10. Analysis of line 9				
a. Excess from 2009				
b. Excess from 2010				
c. Excess from 2011				
d. Excess from 2012				
e. Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

- b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2013

(b) 2012

(c) 2011

(d) 2010

(e) Total

- b** 85% of line 2a

- C** Qualifying distributions from Part XII, line 4 for each year listed .

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

- a "Assets" alternative test - enter**

- (1) Value of all assets**

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . .

- b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

- C** "Support" alternative test - enter

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization,

- (4) Gross investment income .

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

- ### 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

- b The form in which applications should be submitted and information and materials they should include**

- c Any submission deadlines**

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> ATCH 13				
Total			▶ 3a	249,500.
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash | | | X |
| (2) Other assets | | | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | | | X |
| (2) Purchases of assets from a noncharitable exempt organization | | | X |
| (3) Rental of facilities, equipment, or other assets | | | X |
| (4) Reimbursement arrangements | | | X |
| (5) Loans or loan guarantees | | | X |
| (6) Performance of services or membership or fundraising solicitations | | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

If "Yes," complete the following schedule:		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee _____

✓ 11/13/19
Date

► Chairman
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name MICHAEL S GOLDSTEIN		Preparer's signature <i>Michael S. Goldstein</i>		Date 11/12/14	Check ☐ if self-employed	PTIN P01252695
Firm's name ▶ SEILER LLP					Firm's EIN ▶ 94-1624276	
Firm's address ▶ THREE LAGOON DRIVE, STE 400 REDWOOD CITY, CA 94065					Phone no. 650-365-4646	

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
8,966,215.		POWERSHARES DB COMMODITY INDEX TRACKING PROPERTY TYPE: SECURITIES				P	VARIOUS 74.	VARIOUS
		LONG TERM CAPITAL GAIN DISTRIBUTION PROPERTY TYPE: SECURITIES				P	VARIOUS 15,385.	VARIOUS
		PUBLICLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 8,366,718.				P	VARIOUS 599,497.	VARIOUS
TOTAL GAIN (LOSS)							<u>614,956.</u>	

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ROYALTY INCOME	454,941.	454,941.
EXCISE TAX REFUND	15,822.	
TOTALS	470,763.	454,941.

ATTACHMENT 2

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
EPIQ BANKRUPTCY SOLUTION	1,500.	1,500.		
HMA LLP - LEGAL FEE	27,500.	13,750.		13,750.
TOTALS	<u>29,000.</u>	<u>15,250.</u>	<u></u>	<u>13,750.</u>

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
SEILER LLP - TAX PREPARATION	14,455.	5,782.		8,673.
TOTALS	14,455.	5,782.		8,673.

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
MONTECITO BANK & TRUST			
- INVESTMENT FEE	54,107.	48,684.	5,423.
PARTNERSHIP - INVESTMENT FEE	78.	78.	
TOTALS	<u>54,185.</u>	<u>48,762.</u>	<u>5,423.</u>

ATTACHMENT 5

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAX	1,307.	1,307.
EXCISE TAX	24,822.	
TOTALS	<u>26,129.</u>	<u>1,307.</u>

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
STATE FILING FEES	660.		660.
ADMINISTRATIVE EXPENSES	2,198.	659.	1,539.
OUTSIDE SERVICES	29,842.	9,298.	20,544.
WEBSITE DESIGN/HOSTING	1,525.		1,525.
TOTALS	34,225.	9,957.	24,268.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

<u>DESCRIPTION</u>	<u>ATTACHMENT 7</u>	
	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
10,000 FV CONTRA COSTA CNTY CA 6.25% 06/01/2014	10,770.	10,230.
STATE OBLIGATIONS TOTAL	<u>10,770.</u>	<u>10,230.</u>

ATTACHMENT 8FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
236 SHS CELANESE CORP	13,212.	13,053.
605 SHS DU PONT E L DE	36,509.	39,307.
213 SHS PACKAGING CORP OF AMR	13,095.	13,479.
115 SHS WESTLAKE CHEMICAL COR	13,112.	14,038.
321 SHS BEAM INC	20,955.	21,847.
236 SHS COSTCO WHSL CORP	27,636.	28,089.
341 SHS CST BRANDS NC	11,396.	12,522.
545 SHS CVS CAREMARK CORP	33,098.	39,006.
202 SHS MEAD JOHNSON NUTRITION	17,083.	16,920.
295 SHS PEPSICO INC	23,778.	24,467.
614 SHS PINACLE FOODS INC	16,973.	16,860.
273 SHS PROCTER & GAMBLE CO	21,093.	22,224.
112 SHS ADVANCED AUTO PARTS	11,418.	12,396.
299 SHS BIG LOTS INC	11,497.	9,655.
534 SHS COMCAST CORP	24,342.	27,752.
162 SHS HANESBRANDS INC	11,434.	11,384.
658 SHS JOHNSON CTLS INC	28,491.	33,755.
502 SHS MACY'S INC	22,158.	26,807.
322 SHS OMNICOM GP INC	20,631.	23,947.
605 SHS PULTE GP INC	11,441.	12,324.
740 SHS STAPLES INC	11,485.	11,759.
284 SHS VF CORP	14,143.	17,705.
429 SHS WALT DISNEY CO	28,259.	32,771.
178 SHS AMERISOURCEBERGEN	12,524.	12,515.
253 SHS AMGEN INC	28,543.	28,862.
655 SHS BRISTOL MYERS	31,342.	34,813.
322 SHS COVIDIEN PLC	19,999.	21,928.
298 SHS EXPRESS SCRIPTS HLDG	18,521.	20,932.
303 SHS GILEAD SCIENCES INC	19,574.	22,755.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 8 (CONT'D)

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
353 SHS JOHNSON& JOHNSON	31,064.	32,331.
450 SHS MYRIAD GENETICS INC	13,208.	9,441.
217 SHS OMNICARE INC	12,561.	13,098.
828 SHS PFIZER INC	24,600.	25,363.
216 SHS ST JUDE MED INC	12,738.	13,381.
318 SHS UNITEDHEALTH GP INC	22,782.	23,945.
217 SHS CHEVRON CORP	26,335.	27,105.
669 SHS CONOCOPHILLIPS	47,232.	47,265.
335 SHS EXXON MOBILE CORP	29,678.	33,902.
109 SHS HELMEERICH & PAYNE INC	8,435.	9,165.
514 SHS NABORS INDUSTRIES LTD	8,599.	8,733.
183 SHS NATIONAL OILWELL INC	14,566.	14,554.
167 SHS SCHLUMBERGER LTD	14,945.	15,048.
97 SHS SM ENERGY CO	8,621.	8,062.
551 SHS SPECTRA ENERGY CORP	18,915.	19,627.
138 SHS WHITING PETROLEUM	8,319.	8,538.
71 SHS AFFILIATED MGRS GP INC	14,279.	15,398.
457 SHS AMERICAN EXPRESS CO	35,002.	41,464.
570 SHS ASSURANT INC	36,856.	37,831.
271 SHS CBOE HLDGS INC	14,312.	14,081.
345 SHS CNA FINANCIAL CORP	14,331.	14,797.
889 SHS HARTFORD FINL SVCS GP	28,530.	32,208.
446 SHS JP MORGAN CHASE & CO	23,439.	26,082.
278 SHS LINCOLN NATL CORP	14,334.	14,350.
639 SHS PRINCIPAL FIN GP	28,243.	31,509.
150 SHS RENAISSANCERE HLDGS	14,246.	14,601.
539 SHS SLM CORP	14,326.	14,165.
446 SHS STATE STREET CORP	29,786.	32,732.
405 SHS TRAVELERS COMPS IC	34,768.	36,669.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 8 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
619 SHS US BANCORP	22,882.	25,008.
777 SHS WELLS FARGO & CO	32,453.	35,276.
197 SHS AGCO CORP	11,454.	11,660.
54 SHS ALLEGION PLC	2,338.	2,386.
434 SHS APOLLO GP INC	11,406.	11,857.
351 SHS BACOCK & WILCOX	11,436.	12,001.
343 SHS BROADRIDGE FINL SOL IN	13,161.	13,555.
197 SHS DANAHER CORP	13,697.	15,208.
98 SHS DUN & BRADSTREET CORP	11,500.	12,030.
468 SHS EATON CORP PLC	32,624.	35,624.
109 SHS FLEETCOR TECH INC	13,212.	12,772.
161 SHS FLOWSERVE CORP	11,466.	12,692.
1,157 SHS GENERAL ELECTRIC	28,607.	32,431.
459 SHS HONEYWELL INTL INC	38,731.	41,939.
163 SHS INGERSOLL-RAND PLC	9,230.	10,041.
256 SHS NORFOLK SOUTHERN	22,468.	23,764.
182 SHS STERICYCLE INC	21,206.	21,143.
166 SHS UNITED RENTALS INC	11,439.	12,940.
176 SHS VERISK ANALYTICS INC	11,466.	11,567.
84 SHS APPLE INC	40,725.	47,126.
327 SHS AUTOMATIC DATA	23,978.	26,421.
399 SHS CA INC	13,163.	13,426.
588 SHS CDW CORP	13,136.	13,736.
217 SHS FIRST SOLAR INC	13,170.	11,857.
45 SHS GOOGLE INC	40,769.	50,432.
98 SHS IBM CORP	18,164.	18,382.
232 SHS JACK HENRY & ASSOC INC	13,196.	13,737.
250 SHS LAM RESEARCH CORP	13,043.	13,613.
110 SHS L3 COMMUNICATIONS HLDG	11,393.	11,755.

ATTACHMENT 8 (CONT'D)FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
567 SHS MICROCHIP TECH INC	24,608.	25,373.
692 SHS ORACLE CORP	23,239.	26,476.
387 SHS QUALCOMM INC	26,384.	28,735.
218 SHS SANDISK CORP	14,776.	15,378.
75 SHS VISA INC	14,568.	16,701.
198 SHS WESTERN DIGITAL CORP	12,543.	16,611.
390 SHS XILINX INC	18,060.	17,908.
219 SHS T-MOBILE US INC	5,728.	7,367.
412 SHS VERIZON COMMUNICATION	19,514.	20,246.
672 SHS AES CORP	9,769.	9,751.
363 SHS AMERICAN WATER WORKS	15,037.	15,340.
328 SHS MDU RES GROUP INC	9,752.	10,020.
297 SHS PUBLIC SVC ENTERPRISE	9,732.	9,516.
TOTALS	<u>1,914,015.</u>	<u>2,053,118.</u>

FORM 990PF, PART II - CORPORATE BONDSATTACHMENT 9

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
20,000 FV JPMORGAN CHASE & CO	20,039.	20,000.
2.05% DUE 01/24/2014		
10,000 FV SIMON PROPERTY GP 4.	10,785.	10,033.
2.05% DUE 01/24/2014		
20,000 FV CAMPBELL SOUP CO 3.3	21,153.	20,362.
3.375% DUE 08/15/2014		
20,000 FV SIMON PROPERTY GP	22,230.	20,474.
5.625% DUE 08/15/2014		
20,000 FV CISCO SYSTEMS INC	20,880.	20,438.
2.9% DUE 11/17/2009		
10,000 FV BLACKROCK INC	10,578.	10,292.
3.5% DUE 12/10/2014		
15,000 FV CLOROX COMPANY	16,338.	15,680.
5% DUE 01/15/2015		
15,000 FV AUTOZONE INC	16,624.	15,757.
5.75% DUE 01/15/2015		
20,000 FV PROCTER & GAMBLE CO	21,300.	20,662.
3.5% DUE 02/15/2015		
10,000 FV THERMO FISHER SCIENT	10,308.	10,325.
3.2% DUE 05/01/2015		
20,000 FV WALMART STORES INC	19,340.	20,380.
1.5% DUE 10/25/2015		
20,000 FV IBM CORP	19,636.	20,527.
2% DUE 01/05/2016		
10,000 FV OMNICOM GRP INC	11,265.	11,054.
5.9% DUE 04/15/2016		
25,000 FV ESTEE LAUDER CO INC	24,862.	27,757.
5.55% DUE 05/15/2017		
50,000 FV HEWLETT-PACKARD CO	49,500.	50,803.

FORM 990PF, PART II - CORPORATE BONDS

ATTACHMENT 9 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
2.6% DUE 09/15/2017		
25,000 FV BEAR STEAMS CO INC	25,000.	29,014.
6.4% DUE 10/02/2017		
30,715 FV THIRD AVENUE FOCUSED	346,378.	344,011.
10,337 FV DOUBLELINE TOTAL RTN	113,291.	111,430.
2,000 FV USBANCORP 6%	54,220.	54,740.
23,901 FV OSTERWEIS STRATEGIC	284,477.	283,089.
37,638 FV RIDGEWORTH SEIX	339,234.	341,009.
FLOATING RATE		
10,000 FV TTL CAPITAL CANADA L	10,091.	10,009.
1.625% DUE 01/28/2014		
TEMPLETON GLOBAL BOND FUND	242,991.	244,332.
TOTALS	<u>1,710,520.</u>	<u>1,712,178.</u>

ATTACHMENT 10FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
784 SHS ISHARES RUSSELL MICR	51,250.	58,894.
2,581 SHS ISHARES RUSSELL 2000	330,770.	349,751.
5,732 SHS HARDING LOEVNER	285,862.	279,557.
35,104 SHS JOHOM INTL SEL-I	591,518.	644,853.
7,864 SHS WASATCH INTL GROW	226,716.	228,454.
2,849 SHS WISDOMTREE JAPAN	141,878.	144,843.
1,428 SHS SPIRIT REALTY CAP	14,307.	14,037.
1,538 SHS SPDR DJ REIT	116,463.	109,613.
10,190 SHS PIMCO COMMODITY	56,658.	55,946.
TOTALS	<u>1,815,422.</u>	<u>1,885,948.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 11

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
WILLIAM A. TRUSLOW P.O. BOX 382083 CAMBRIDGE, MA 02238	TRUSTEE 1.00	0	0	0
PHILADELPHIA COUSINS 501 HESS AVENUE GOLDEN, CO 80401	TRUSTEE 1.00	0	0	0
ERIC W. SPIVEY 1187 COAST VILLAGE ROAD 556 SANTA BARBARA, CA 93108	CHAIRMAN 1.00	0	0	0
TODD SCHULKIN 1187 COAST VILLAGE ROAD 556 SANTA BARBARA, CA 93108	EXECUTIVE DIRECTOR 1.00	60,000.	0	0
ALEX PRUD'HOMME 1187 COAST VILLAGE ROAD 556 SANTA BARBARA, CA 93108	TRUSTEE 1.00	0	0	0
GRAND TOTALS		60,000.	0	0

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 12

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
TODD SCHULKIN 29592 MICHELIS ST LAGUNA NIGUEL, CA 92677 THE FOUNDATION HIRED TODD SCHULKIN AS IP CONSULTANT.	IP CONSULTANT	60,000.
TOTAL COMPENSATION		<u>60,000.</u>

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE AMERICAN FRIENDS OF THE OXFORD SYMPOSIUM 718 BROADWAY 10A NEW YORK, NY 10003	NONE PC	TO HIRE A PROFESSIONAL VIDEOGRAPHER FOR THE OXFORD SYMPOSIUM ON FOOD & COOKERY	5,000.
BOSTON UNIVERSITY 808 COMMONWEALTH AVENUE BOSTON, MA 02215	NONE PC	TO SUPPORT THE JULIA CHILD SCHOLARSHIP FUND	18,000.
CAREERS THROUGH CULINARY ARTS PROGRAM 250 W. 57TH ST NEW YORK, NY 10107	NONE PC	TO SUPPORT THE SUMMER JOB TRAINING PROGRAM	10,000.
CULINARY HISTORIANS OF NEW YORK 595 COMMONWEALTH AVENUE, STE 700 BOSTON, MA 02215	NONE PC	TO SUPPORT RESEARCH IN THE FIELD OF CULINARY HISTORY AND SCHOLARSHIP PROGRAM	10,000.
CULINARY HISTORIANS OF SOUTHERN CALIFORNIA 2054 KENILWORTH AVE LOS ANGELES, CA 90039	NONE PC	TO SUPPORT LECTURE SERIES OF FOOD, HISTORY/LIBRARIES, & MUSEUMS	5,000.
THE CULINARY INSTITUTE OF AMERICA 1946 CAMPUS DR HYDE PARK, NY 12538	NONE PC	TO SUPPORT THE CENTER FOR EXCELLENCE IN TEACHING & LEARNING	27,500.

ATTACHMENT 13

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FOOD EDUCATION FUND, INC 33 EAST 33RD ST., STE 1008 NEW YORK, NY 10016	NONE PC	TO SUPPORT MASTER CLASS SERIES	7,500.
SPOONS ACROSS AMERICA 630 NINTH AVE, SUITE 418 NEW YORK, NY 10516	NONE PC	TO SUPPORT SPOONS ACROSS AMERICA & CULINARY EDUCATIONAL PROGRAMS	5,000.
GREATER MIDWEST FOODWAYS ALLIANCE 280 LAUREL AVE HIGHLAND PARK, IL 60035	NONE PC	TO SUPPORT CULINARY HISTORY RESEARCH	5,000.
HARVARD UNIVERSITY 10 GARDEN STREET CAMBRIDGE, MA 02138	NONE PC	TO SUPPORT BOOK DONATION/DIGITIZATION PROJECT	15,000.
HERITAGE RADIO NETWORK INC BOX 198, 402 GRAHAM AVE BROOKLYN, NY 11211	NONE PC	TO SUPPORT THE GENERAL FUND	10,000.
JOHNSON & WALES UNIVERSITY 8 ABBOTT PART PLACE PROVIDENCE, RI 2903	NONE PC	TO SUPPORT SCHOLARSHIPS FOR BAKING & PASTRY ARTS PROGRAM	10,000.

FORM 990EFF. PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LES DAMES D'ESCOFFIER INTERNATIONAL P.O. BOX 4961 LOUISVILLE, KY 40204	NONE PC	TO SUPPORT LDEI LEGACY AWARDS PROGRAM	12,000.
THE NEW SCHOOL 80 5TH AVE., FL 4 NEW YORK, NY 10011	NONE PC	TO SUPPORT INNOVATORS OF AMERICAN CUISINE	12,500.
NEW YORK CITY COLLEGE OF TECHNOLOGY FOUNDATION 300 JAY ST BROOKLYN, NY 11201	NONE PC	TO SUPPORT WINE-BLENDING PROGRAM CURRICULUM	7,000.
NEW YORK UNIVERSITY 25 W FOURTH AVE, 4TH FLOOR NEW YORK, NY 10012	NONE PC	TO SUPPORT FOOD WRITING FELLOWSHIPS	15,000.
SMITHSONIAN INSTITUTION 1000 JEFFERSON DR SW WASHINGTON, DC 20560	NONE PC	TO SUPPORT OF FOOD HISTORY PROGRAM	60,000.
THE CAMBRIDGE CENTER FOR ADULT EDUCATION P.O. BOX 9113 CAMBRIDGE, MA 2289	NONE PC	TO SUPPORT A NEW TEACHING KITCHEN	10,000.

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UC DAVIS 392 OLD DAVIS RD DAVIS, CA 95616	NONE PC	TO SUPPORT A SERIES OF LECTURE PROGRAMS	5,000.
TOTAL CONTRIBUTIONS PAID			249,500.