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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE LYNCH FOUNDATION		A Employer identification number 04-3017940	
Number and street (or P O box number if mail is not delivered to street address) 280 CONGRESS STREET SUITE 1300		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02110		B Telephone number (see instructions) (617) 457-2028	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		C If exemption application is pending, check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input type="checkbox"/> \$ 129,797,502		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/>			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	608,180	608,180		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	30,982,456			
	b Gross sales price for all assets on line 6a 207,204,334				
	7 Capital gain net income (from Part IV, line 2) . . .		30,982,456		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	31,590,636	31,590,636		
	13 Compensation of officers, directors, trustees, etc	332,668	0		332,668
	14 Other employee salaries and wages	203,070	137,500		81,443
	15 Pension plans, employee benefits	31,851	17,288		14,809
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	41,770	0		42,575
	c Other professional fees (attach schedule)	771,963	570,607		188,503
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	994,724	9,287		17,933
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	60,000	0		60,000
	21 Travel, conferences, and meetings	35,348	590		35,894
	22 Printing and publications				
	23 Other expenses (attach schedule)	192,890	0		195,586
	24 Total operating and administrative expenses. Add lines 13 through 23	2,664,284	735,272		969,411
	25 Contributions, gifts, grants paid	9,153,715			9,153,715
	26 Total expenses and disbursements. Add lines 24 and 25	11,817,999	735,272		10,123,126
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	19,772,637			
	b Net investment income (if negative, enter -0-)		30,855,364		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	5,704,330	11,246,572	11,246,572
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____	106,955		
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	30,437	34,325	34,325
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	83,221,723	115,798,127	115,798,127
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,851,560	2,718,478	2,718,478
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	91,915,005	129,797,502	129,797,502	
Liabilities	17	Accounts payable and accrued expenses	8,294	17,154	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	156,809	737,957	
	23	Total liabilities (add lines 17 through 22)	165,103	755,111	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	91,749,902	129,042,391	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	91,749,902	129,042,391	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	91,915,005	129,797,502	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	91,749,902
2	Enter amount from Part I, line 27a	2	19,772,637
3	Other increases not included in line 2 (itemize) ▶ _____	3	17,519,852
4	Add lines 1, 2, and 3	4	129,042,391
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	129,042,391

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 207,204,334		176,221,878	30,982,456	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			30,982,456	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	30,982,456
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	8,233,196	91,734,744	0 089750
2011			
2010			
2009			
2008			
2 Total of line 1, column (d).			2 0 089750
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 089750
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.			4 110,626,758
5 Multiply line 4 by line 3.			5 9,928,752
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 308,554
7 Add lines 5 and 6.			7 10,237,306
8 Enter qualifying distributions from Part XII, line 4.			8 10,123,126
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	617,107
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2.	3	617,107
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	617,107
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	630,080
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	630,080
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	12,973
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> 12,973 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶THELYNCHFOUNDATION.ORG				
14	The books are in care of ▶KATHRYN EVERETT EXECUTIVE DIRECTOR Telephone no ▶(617) 457-2028 Located at ▶280 CONGRESS STREET SUITE 1300 BOSTON MA ZIP +4 ▶02110			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID BADEAU	RESEARCH ANALYST	137,500	17,288	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110	20 00			
VICTORIA FORMAN	PROGRAM ASSOCIATE	65,000	14,563	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110	40 00			
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CTP 77 NORTH WASHINGTON STREET BOSTON, MA 02114	WEBSITE CONSULTANT	168,594
MISSION MEASUREMENT 2 NORTH LASALLE STREET CHICAGO, IL 60602		
BELLWEATHER EDUCATION PARTNERS 517 BOSTON POST ROAD SUDBURY, MA 01776	LYNCH LEADERSHIP ACADEMY EVALUATOR	121,611
	STRATEGY DEVELOPER	71,000
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	101,125,242
b	Average of monthly cash balances.	1b	11,075,928
c	Fair market value of all other assets (see instructions).	1c	110,259
d	Total (add lines 1a, b, and c).	1d	112,311,429
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	112,311,429
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,684,671
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	110,626,758
6	Minimum investment return. Enter 5% of line 5.	6	5,531,338

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	5,531,338
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	617,107
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	617,107
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	4,914,231
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	4,914,231
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	4,914,231

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	10,123,126
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	10,123,126
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	10,123,126
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1		Distributable amount for 2013 from Part XI, line 7			
2		Undistributed income, if any, as of the end of 2013			
a		Enter amount for 2012 only.			
b		Total for prior years 20____, 20____, 20____			
3		Excess distributions carryover, if any, to 2013			
a		From 2008.			
b		From 2009.			
c		From 2010.			
d		From 2011.			
e		From 2012. 3,868,430			
f		Total of lines 3a through e. 3,868,430			
4		Qualifying distributions for 2013 from Part XII, line 4 \$ 10,123,126			
a		Applied to 2012, but not more than line 2a 0			
b		Applied to undistributed income of prior years (Election required—see instructions). 0			
c		Treated as distributions out of corpus (Election required—see instructions). 0			
d		Applied to 2013 distributable amount. 4,914,231			
e		Remaining amount distributed out of corpus 5,208,895			
5		Excess distributions carryover applied to 2013 0 0			
		(If an amount appears in column (d), the same amount must be shown in column (a).)			
6		Enter the net total of each column as indicated below:			
a		Corpus Add lines 3f, 4c, and 4e Subtract line 5 9,077,325			
b		Prior years' undistributed income Subtract line 4b from line 2b. 0			
c		Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0			
d		Subtract line 6c from line 6b Taxable amount—see instructions. 0			
e		Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions. 0			
f		Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. 0			
7		Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). 0			
8		Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 0			
9		Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a. 9,077,325			
10		Analysis of line 9			
a		Excess from 2009.			
b		Excess from 2010.			
c		Excess from 2011.			
d		Excess from 2012. 3,868,430			
e		Excess from 2013. 5,208,895			

Part XIV

a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . .

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THE LYNCH FOUNDATION
280 CONGRESS STREET SUITE 1300
BOSTON, MA 02110
(617) 457-2028

b The form in which applications should be submitted and information and materials they should include

ALL REQUESTS ARE SUBMITTED ELECTRONICALLY THROUGH THE LYNCH FOUNDATION WEBSITE
WWW.THELYNCHFOUNDATION.COM APPLICANTS SHOULD FILL OUT THE CONCEPT PAPER WHICH INCLUDES INFORMATION
ABOUT THE ORGANIZATION, DESCRIPTION OF REQUEST AND OBJECTIVES OF THEIR REQUEST

c Any submission deadlines

THE CONCEPT PAPERS ARE REVIEWED ON A ROLLING PROCESS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ORGANIZATIONS MUST BE A 501(C)(3) IN MASSACHUSETTS AND BE UNDER THE GIVING GUIDELINES OF EDUCATION, CULTURE AND HISTORIC PRESERVATION, HEALTHCARE AND MEDICAL RESEARCH, AND RELIGIOUS AND EDUCATIONAL EFFORTS OF THE ROMAN CATHOLIC CHURCH

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	9,153,715
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Signature of officer or trustee

2014-05-14

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒

Yes

☐

No


Paid Preparer Use Only

Print/Type preparer's name DAVID KELLEHER CPA	Preparer's Signature	Date 2014-05-13	Check if self-employed <input type="checkbox"/>	PTIN P01059560
Firm's name	ALEXANDER ARONSON FINNING & CO PC		Firm's EIN	
Firm's address	21 EAST MAIN STREET WESTBOROUGH, MA 01581		Phone no (508) 366-9100	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAROLYN A LYNCH	PRESIDENT AND CHAIRMAN 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
PETER S LYNCH	TREASURER 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
J FREDERICK BUSH	SECRETARY 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
NANCY A COOLIDGE	DIRECTOR 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
RICHARD SPILLANE	DIRECTOR 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
RALPH C SWEETLAND MD	DIRECTOR 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
MARSHA HELMSTADTER	DIRECTOR 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
ANNIE LUKOWSKI	DIRECTOR 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
ELIZABETH DE MONTICHARD	DIRECTOR 1 00	0	0	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				
KATHRYN M EVERETT	EXECUTIVE DIRECTOR 40 00	258,268	74,400	0
280 CONGRESS STREET SUITE 1300 BOSTON,MA 02110				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALMA DEL MAR CHARTER SCHOOL 36 MADEIRA AVE NEW BEDFORD, MA 02746		NC	GENERAL OPERATING	25,000
AMERICARES 88 HAMILTON AVENUE STAMFORD, CT 06902		NC	GENERAL OPEARTING DOMESTIC PROGRAM	25,000
ARTISTS FOR HUMANITY 100 W 2ND STREET BOSTON, MA 02127		NC	PROGRAM EXPANSION	90,000
ASSOCIATED GRANT MAKERS 133 FEDERAL STREET SUITE 802 BOSTON, MA 02110		NC	PROFESSIONAL DEVELOPMENT	500
ASSOCIATION OF SMALL FOUNDATIONS 1720 N STREET NW WASHINGTON, DC 20036		NC	PROFESSIONAL DEVELOPMENT	10,725
BOSTON CHILDREN'S MUSEUM 308 CONGRESS STREET BOSTON, MA 02210		NC	GENERAL OPERATING SUPPORT	25,000
BOSTON LANDMARKS ORCHESTRA 10 GUEST ST 280 BOSTON, MA 02135		NC	NOTES IN THE NEIGHBORHOOD	65,000
BOSTON PUBLIC LIBRARY FOUNDATION 700 BOYLSTON STREET BOSTON, MA 02116		NC	GENERAL OPERATING SUPPORT	25,000
BOSTON SCHOLAR ATHLETE 65 ALLERTON STREET BOSTON, MA 02119		NC	PROGRAM EXPANSION	100,000
BOSTON SYMPHONY ORCHESTRA 301 MASSACHUSETTS AVE BOSTON, MA 02115		NC	GENERAL OPERATING SUPPORT	25,000
BOYS & GIRLS CLUBS OF BOSTON 50 CONGRESS STREET BOSTON, MA 02109		NC	PROGRAM EXPANSION	300,000
BPE 27-43 WORMWOOD STREET BOSTON, MA 02210		NC	PROGRAM SUPPORT	606,000
BRIDGE OVER TROUBLED WATERS 47 WEST STREET BOSTON, MA 02111		NC	GENERAL OPERATING SUPPORT	1,000
BROOKE CHARTER SCHOOL FOUNDATION 190 CUMMINS HWY ROSLINDALE, MA 02131		NC	CAPITAL CAMPAIGN & EXPANSION	125,000
CAMPAIGN FOR AYER MANSION 395 COMMONWEALTH AVE BOSTON, MA 02215		NC	RESTORATION	100,000
Total  3a				9,153,715

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CAMPAIGN FOR CATHOLIC SCHOOLS 66 BROOKS DRIVE BRAINTREE,MA 02184		NC	EARLY CHILDHOOD PROGRAM	86,298
CATHEDRAL HIGH SCHOOL 74 UNION PARK STREET BOSTON,MA 02118		NC	CAPITAL CAMPAIGN/ RENOVATIONS & EXPANSION	200,000
CATHOLIC CHARITIES 51 SLEEPER STREET BOSTON,MA 02210		NC	GENERAL OPERATING SUPPORT	1,000
CATHOLIC RELIEF SERVICES 228 W LEXINGTON STREET BALTIMORE,MD 21201		NC	RELIEF SERVICES FOR VICTIMS OF THE TYPHOON HAYIAN	25,000
CATHOLIC SCHOOLS FOUNDATION 260 FRANKLIN STREET BOSTON,MA 02110		NC	PROGRAM EXPANSION	122,500
CITY YEAR BOSTON 285 COLUMBUS AVENUE BOSTON,MA 02116		NC	GENERAL OPERATING SUPPORT	25,000
CRISTO REY BOSTON HIGH SCHOOL 100 SAVIN HILL AVENUE BOSTON,MA 02125		NC	ONE DORCHESTER	300,000
EAST BOSTON CENTRAL CATHOLIC 69 LONDON STREET BOSTON,MA 02128		NC	EARLY CHILDHOOD PROGRAM	14,798
ELIOT K-8 INNOVATION SCHOOL 16 CHARTER STREET BOSTON,MA 02113		NC	PROGRAM EXPANSION	50,000
ESSEX COMMUNIT FDN LPS ACCELERATION ACADEMIES 175 ANDOVER STREET DANVERS,MA 01923		NC	ACCELERATION ACADEMIES IN LAWRENCE PUBLIC SCHOOLS	300,000
EXCEL ACADEMY 58 MOORE STREET BOSTON,MA 02128		NC	GENERAL OPERATING SUPPORT	25,000
FACING HISTORY & OURSELVES 16 HURD ROAD BROOKLINE,MA 02445		NC	GENERAL OPERATING SUPPORT	25,000
FIRST NIGHT INC 36 BROMFIELD STREET BOSTON,MA 02108		NC	GENERAL OPERATING SUPPORT	25,000
FRANKLIN INSTITUTE 41 BERKELEY STREET BOSTON,MA 02116		NC	WHOLE STUDENT SUPPORT	100,000
FRIENDS OF THE PUBLIC GARDEN 87 MT VERNON STREET BOSTON,MA 02108		NC	BREWER FOUNTAIN	200,000
Total  3a				9,153,715


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GIFTS TO GIVE 190 OLD DERBY STREET HINGHAM,MA 02043		NC	GENERAL OPERATING SUPPORT	1,000
GREGORIAN UNIVERSITY FOUNDATION 106 W 56TH STREET NEW YORK,NY 10019		NC	GENERAL OPERATING SUPPORT	10,000
HALEY HOUSE INC 23 DARTMOUTH STREET BOSTON,MA 02116		NC	GENERAL OPERATING SUPPORT	15,000
HARVARD MEDICAL SCHOOL 401 PARK DRIVE SUITE 22W BOSTON,MA 02215		NC	SYSTEMS BIOLOGY PROGRAM	250,000
HISTORIC BOSTON INC 20 EUSTIS STREET ROXBURY,MA 02119		NC	ALVAH KITTREDGE HOUSE	100,000
IMPACT FOR EDUCATION 44 HOWARD AVENUE NEW HAVEN,CT 06519		NC	PROGRAM SUPPORT	30,000
INNERCITY WEIGHTLIFTING PO BOX 171313 BOSTON,MA 02117		NC	PROGRAM EXPANSION	100,000
LABOURE CENTER 275 WEST BROADWAY STREET BOSTON,MA 02127		NC	GENERAL OPERATING SUPPORT	1,000
LYNCH LEADERSHIP ACADEMY 140 COMMONWEALTH AVE CHESTNUT HILL,MA 02467		NC	GENERAL OPERATING SUPPORT	1,633,036
MATCH SCHOOL FOUNDATION 1001 COMMONWEALTH AVENUE BOSTON,MA 02215		NC	MATCH TEACHER RESIDENCY PROGRAM& GRADUATE SCHOOL OF EDUCATION	500,000
MENTOR THE NATIONAL MENTORING PARTNERSHIP 201 SOUTH STREET 6TH FLOOR BOSTON,MA 02111		NC	GENERAL OPERATING SUPPORT	25,000
MISSION GRAMMAR SCHOOL 94 ST ALPHONSUS ST ROXBURY,MA 02120		NC	EARLY CHILDHOOD PROGRAM	21,298
MY BROTHER'S KEEPER PO BOX 338 NORTH BOSTON,MA 02356		NC	GENERAL OPERATING SUPPORT	26,000
NATIONAL COUNCIL ON TEACHER QUALITY 1420 NEW YORK AVENUE WASHINGTON DC,DC 20005		NC	GENERAL OPERATING SUPPORT	25,000
NEW ENGLAND CONSERVATORY 290 HUNTINGTON AVENUE BOSTON,MA 02115		NC	CAPITAL CAMPAIGN/ RENOVATIONS & EXPANSION	500,000
Total  3a				9,153,715


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NORTH BENNET STREET SCHOOL 39 N BENNET STREET BOSTON,MA 02113		NC	CAPITAL CAMPAIGN/ RENOVATIONS & EXPANSION	500,000
ONE FUND BOSTON PO BOX 990009 BOSTON,MA 02113		NC	GENERAL OPERATING SUPPORT	25,000
PAPAL FOUNDATION 150 MONUMENT ROAD STE 609 BALA CYNWYD,PA 19004		NC	GENERAL OPERATING SUPPORT	25,000
PARTNERS IN HEALTH 641 HUNTINGTON AVENUE BOSTON,MA 02115		NC	GENERAL OPERATING SUPPORT	25,000
PEABODY ESSEX MUSEUM EAST INDIA SQ SALEM,MA 01970		NC	GENERAL OPERATING SUPPORT	25,000
PHILANTHROPY ROUNDTABLE 1150 17TH STREET NW STE 503 WASHINGTON,DC 20036		NC	K-12 EDUCATION PROGRAM	25,000
PINE STREET INN 444 HARRISON AVE BOSTON,MA 02118		NC	GENERAL OPERATING SUPPORT	1,000
POSSE FOUNDATION 45 FRANKLIN STREET BOSTON,MA 02110		NC	GENERAL OPERATING SUPPORT	25,000
PROJECT PLACE 1145 WASHINGTON STREET BOSTON,MA 02118		NC	GENERAL OPERATING SUPPORT	1,000
QUINCY CATHOLIC ACADEMY 370 HANCOCK STREET QUINCY,MA 02171		NC	EARLY CHILDHOOD PROGRAM AND KHAN ACADEMY	38,347
RAWART WORKS 37 CENTRAL SQUARE LYNN,MA 01901		NC	CAPITAL CAMPAIGN/ RENOVATIONS & EXPANSION	150,000
RED SOX FOUNDATION 4 YAWKEY WAY BOSTON,MA 02113		NC	RED SOX SCHOLARS PROGRAM	25,000
RENEW INTERNATIONAL 1232 GEORGE STREET PLAINFIELD,NJ 07062		NC	GENERAL OPERATING SUPPORT	25,000
ROSIE'S PLACE 889 HARRISON AVENUE BOSTON,MA 02118		NC	GENERAL OPERATING SUPPORT	1,000
SAINT JOHN SEMINARY 127 LAKE STREET BRIGHTON,MA 02135		NC	PROGRAM EXPANSION	150,000
Total ▶ 3a				9,153,715

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SISTERS OF NOTRE DAME DE NAMUR 30 JEFFREYS NECK RD IPSWICH,MA 01938		NC	AFRICAN PHOTOVOLTAIC PROJECT	300,000
SOUTH BOSTON CATHOLIC ACADEMY 866 EAST BROADWAY BOSTON,MA 02127		NC	EARLY CHILDHOOD PROGRAM	38,820
SPECIAL OLYMPICS INC 1133 19TH STREET NW WASHINGTON,DC 20036		NC	PROGRAM EXPANSION	50,000
ST FRANCIS HOUSE PO BOX 120499 BOSTON,MA 02112		NC	GENERAL OPERATING SUPPORT	1,000
ST JOHN SCHOOL 9 MOON STREET BOSTON,MA 02113		NC	EARLY CHILDHOOD PROGRAM	39,674
ST JOHN THE EVANGELIST 111 NEW BLACH STREET BEVERLY,MA 01915		NC	LYNCH SCHOLARS PROGRAM	2,000
ST MARY OF THE HILLS SCHOOL 250 BROOK ROAD MILTON,MA 02186		NC	KHAN ACADEMY	46,410
ST MARY'S CENTER FOR WOMEN & CHILDREN 90 CUSHING AVENUE D DORCHESTER,MA 02125		NC	GENERAL OPERATING SUPPORT	26,000
ST PIUS V 28 BOWLER STREET LYNN,MA 01904		NC	LYNCH SCHOLARS PROGRAM	4,000
ST ROSE SCHOOL 580 BROADWAY CHELSEA,MA 02150		NC	EARLY CHILDHOOD PROGRAM	17,797
STOKED MENTORING INC 40 W 23RD ST FL 6 NEW YORK,NY 10010		NC	PROGRAM EXPANSION	35,000
SUMMER SEARCH BOSTON 500 AMORY STREET JAMAICA PLAINS,MA 01230		NC	GENERAL OPERATING SUPPORT	25,000
TEACH FOR AMERICA 60 CANAL STREET 3RD BOSTON,MA 02114		NC	GENERAL OPERATING & PROGRAM EXPANSION	200,000
THE ACHIEVEMENT NETWORK 225 FRIEND ST STE 7 BOSTON,MA 02114		NC	PROGRAM EXPANSION	200,000
THE BIOBUILDER EDUCATIONAL FOUNDATION 77 MASS AVE STE 16- BOSTON,MA 02139		NC	PROGRAM EXPANSION	20,000
Total  3a				9,153,715

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ESPLANADE ASSOCIATION 116 FLANDERS RD STEET WESTBOROUGH,MA 01581		NC	ELIOT MEMORIAL	25,000
UNLOCKING POTENTIAL INC 90 CANAL STREET SUITE BOSTON,MA 02114		NC	GENERAL OPERATING SUPPORT	200,000
USS CONSTITUTION MUSEUM PO BOX 291812 BOSTON,MA 02129		NC	CAPITAL CAMPAIGN/ENDOWMENT	100,000
WETA- THE BETTER ANGELS SOCIETY PO BOX 613 WALPOLE,NH 03608		NC	VIETNAM DOCUMENTARY & PROGRAM EXPANSION	250,000
WGBH ONE GUEST STREET BOSTON,MA 02135		NC	NOVA	25,000
WHEELOCK COLLEGE 55 PILGRIM ROAD BOS BOSTON,MA 02215		NC	BOSTON FAMILY ENGAGEMENT PARTNERSHIP	246,512
Total  3a				9,153,715

TY 2013 Accounting Fees Schedule**Name:** THE LYNCH FOUNDATION**EIN:** 04-3017940

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT	17,212	0		18,127
ACCOUNTING	24,558	0		24,448

**TY 2013 Investments Corporate
Stock Schedule**

Name: THE LYNCH FOUNDATION
EIN: 04-3017940

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PUBLICLY TRADED SECURITIES	115,798,127	115,798,127

TY 2013 Investments - Other Schedule

Name: THE LYNCH FOUNDATION

EIN: 04-3017940

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PRIVATE EQUITY INVESTMENTS	FMV	2,718,478	2,718,478

TY 2013 Other Expenses Schedule**Name:** THE LYNCH FOUNDATION**EIN:** 04-3017940

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSE	1,244	0		2,317
MEMBERSHIP	6,104	0		6,854
OFFICE EXPENSES	31,195	0		32,458
EVENT EXPENSE	154,347	0		153,957

TY 2013 Other Increases Schedule

Name: THE LYNCH FOUNDATION

EIN: 04-3017940

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	17,519,852

TY 2013 Other Liabilities Schedule**Name:** THE LYNCH FOUNDATION**EIN:** 04-3017940

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX	156,809	507,206
ACCRUED FEDERAL EXCISE TAX	0	230,751

TY 2013 Other Professional Fees Schedule**Name:** THE LYNCH FOUNDATION**EIN:** 04-3017940

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	570,607	570,607		0
SOFTWARE	97,462	0		96,884
OTHER CONSULTANTS	103,894	0		91,619

TY 2013 Taxes Schedule**Name:** THE LYNCH FOUNDATION**EIN:** 04-3017940

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	967,504	0		0
FOREIGN TAXES	1,673	1,673		0
PAYROLL TAXES	25,547	7,614		17,933