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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

2012

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning 12/01, 2012, and ending 11/30, 2013

Bergen Foundation  
13701 Riverside Drive #800  
Sherman Oaks, CA 91423

G Check all that apply       Initial return       Initial return of a former public charity  
 Final return       Amended return  
 Address change       Name change

H Check type of organization       Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust       Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)      J Accounting method       Cash       Accrual  
 Other (specify)      (Part I, column (d) must be on cash basis)

**Part I. Analysis of Revenue and**

**Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck ► <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	391,875.	391,875.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	2,012,884.			
	b Gross sales price for all assets on line 6a	16,144,788.			
	7 Capital gain net income (from Part IV, line 2)		2,012,884.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	See Statement 1	85,636.			
	12 Total. Add lines 1 through 11	2,490,395.	2,404,759.	0.	129,600.
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	216,000.	86,400.		
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	See St 2	662.		662.
	b Accounting fees (attach sch)	See St 3	131,238.	65,619.	65,619.
	c Other prof fees (attach sch)	See St 4	89,500.	89,500.	
	17 Interest				
	18 Taxes (attach schedule)(see instrs)	See Stm 5	10,000.		10,000.
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	See Statement 6	4,988.	1,758.		3,230.
	24 Total operating and administrative expenses. Add lines 13 through 23.	452,388.	243,277.		209,111.
	25 Contributions, gifts, grants paid Part XV	630,000.			630,000.
	26 Total expenses and disbursements. Add lines 24 and 25.	1,082,388.	243,277.	0.	839,111.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	1,408,007.			
	b Net investment income (if negative, enter -0-)		2,161,482.		
	c Adjusted net income (if negative, enter -0-)			0.	

<b>Part II</b> <b>Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>ASSETS</b>	1	Cash – non-interest-bearing	564,836.	177,039.	177,039.
	2	Savings and temporary cash investments	287,487.	1,918,348.	1,918,348.
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) ▶ 200,000.	200,000.	200,000.	200,000.
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	16,419.	5,454.	
	10a	Investments – U S and state government obligations (attach schedule)	1,209,297.		
	b	Investments – corporate stock (attach schedule)	10,019,683.	11,811,741.	11,142,146.
	c	Investments – corporate bonds (attach schedule)	2,238,812.	1,728,336.	1,728,336.
	11	Investments – land, buildings, and equipment basis			
<b>LIABILITIES</b>		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)	539,303.	636,544.	869,881.
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe ▶ See Statement 7)	1,040,624.	1,040,624.	1,378,124.
	16	<b>Total assets</b> (to be completed by all filers – see the instructions Also, see page 1, item I)	16,116,461.	17,518,086.	17,413,874.
<b>NET FUND BALANCES</b>	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ See Statement 8)	18,604.	12,222.	
	23	<b>Total liabilities</b> (add lines 17 through 22)	18,604.	12,222.	
	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b>		X		
	24	Unrestricted	16,097,857.	17,505,864.	
	25	Temporarily restricted			
	26	Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b>		□		
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	<b>Total net assets or fund balances</b> (see instructions)	16,097,857.	17,505,864.	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	16,116,461.	17,518,086.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,097,857.
2	Enter amount from Part I, line 27a	2	1,408,007.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	17,505,864.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	17,505,864.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)			(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a See details attached			P		
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 16,144,788.		14,131,904.	2,012,884.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h)) gain minus column (k), but not less than -0- or Losses (from column (h))		
a			2,012,884.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	2,012,884.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0.	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011	864,948.	16,259,283.	0.053197
2010	714,124.	16,294,915.	0.043825
2009	939,407.	15,781,302.	0.059527
2008	446,061.	9,831,505.	0.045371
2007	99,759.	2,041,213.	0.048872

2 Total of line 1, column (d)	2	0.250792
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050158
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	15,346,541.
5 Multiply line 4 by line 3	5	769,752.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	21,615.
7 Add lines 5 and 6	7	791,367.
8 Enter qualifying distributions from Part XII, line 4	8	839,111.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: <b>(attach copy of letter if necessary – see instrs)</b>	1	21,615.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments		
a	2012 estimated tax prnts and 2011 overpayment credited to 2012	6 a	6,728.
b	Exempt foreign organizations – tax withheld at source		
c	Tax paid with application for extension of time to file (Form 8868)		
d	Backup withholding erroneously withheld		
7	Total credits and payments Add lines 6a through 6d	7	6,728.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	8	9
11	Enter the amount of line 10 to be Credited to 2013 estimated tax ► <b>Refunded</b>		

**Part VII-A | Statements Regarding Activities**

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

	Yes	No
1 a		X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?

1 b		X
-----	--	---

If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

1 c		X
-----	--	---

c Did the foundation file **Form 1120-POL** for this year?

1 d		
-----	--	--

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

1 e		0.
-----	--	----

(1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.

1 f		
-----	--	--

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.

2		X
---	--	---

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

2 a		
-----	--	--

If 'Yes,' attach a detailed description of the activities

2 b		
-----	--	--

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes

2 c		
-----	--	--

4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

2 d		
-----	--	--

b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?

2 e		
-----	--	--

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

2 f		
-----	--	--

If 'Yes,' attach the statement required by General Instruction T

2 g		
-----	--	--

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

2 h		
-----	--	--

• By language in the governing instrument, or

2 i		
-----	--	--

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

2 j		
-----	--	--

7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV

2 k		
-----	--	--

8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

2 l		
-----	--	--

CA

2 m		
-----	--	--

b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation

2 n		
-----	--	--

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

2 o		
-----	--	--

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

2 p		
-----	--	--

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	X	
14	The books are in care of ▶ <u>John Larkin</u> Telephone no. ▶ <u>(818) 981-3505</u> Located at ▶ <u>13701 Riverside Drive Eighth Floor Sherman O</u> ZIP + 4 ▶ <u>91423</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> – Check here and enter the amount of tax-exempt interest received or accrued during the year		N/A	▶ <u>15</u> ▶ <u>N/A</u>
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ▶		Yes	No
16			X	

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.**

	YES	NO
<b>1 a</b> During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? <b>(Exception)</b> . Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b> At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years ► 20____, 20____, 20____, 20____	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer 'No' and attach statement – see instructions )		
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
<b>3 a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)		
<b>4 a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		



**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
<b>Total</b> number of others receiving over \$50,000 for professional services.	►	0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		

All other program-related investments. See instructions

3		
<b>Total.</b> Add lines 1 through 3	►	0.

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**Part X** **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes  
 a Average monthly fair market value of securities  
 b Average of monthly cash balances  
 c Fair market value of all other assets (see instructions)  
 d **Total** (add lines 1a, b, and c)  
 e Reduction claimed for blockage or other factors reported on lines 1a and 1c  
 (attach detailed explanation)

2 Acquisition indebtedness applicable to line 1 assets  
 3 Subtract line 2 from line 1  
 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3  
 (for greater amount, see instructions)  
 5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4  
 6 **Minimum investment return.** Enter 5% of line 5

1a	13,908,744.
1b	947,998.
1c	723,503.
1d	15,580,245.
1e	0.
2	0.
3	15,580,245.
4	233,704.
5	15,346,541.
6	767,327.

**Part XI** **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1 Minimum investment return from Part X, line 6  
 2a Tax on investment income for 2012 from Part VI, line 5  
 b Income tax for 2012 (This does not include the tax from Part VI )  
 c Add lines 2a and 2b  
 3 Distributable amount before adjustments Subtract line 2c from line 1  
 4 Recoveries of amounts treated as qualifying distributions  
 5 Add lines 3 and 4  
 6 Deduction from distributable amount (see instructions)  
 7 **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1

1	767,327.
2a	21,615.
2b	
2c	21,615.
3	745,712.
4	
5	745,712.
6	
7	745,712.

**Part XII** **Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:  
 a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26  
 b Program-related investments – total from Part IX-B  
 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes  
 3 Amounts set aside for specific charitable projects that satisfy the  
 a Suitability test (prior IRS approval required)  
 b Cash distribution test (attach the required schedule)  
 4 **Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  
 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income  
 Enter 1% of Part I, line 27b (see instructions)  
 6 **Adjusted qualifying distributions.** Subtract line 5 from line 4

1a	839,111.
1b	
2	
3a	
3b	
4	839,111.
5	21,615.
6	817,496.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				745,712.
2 Undistributed income, if any, as of the end of 2012:			0.	
a Enter amount for 2011 only				
b Total for prior years: 20 ___, 20 ___, 20 ___,		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	87,017.			
4 Qualifying distributions for 2012 from Part XII, line 4 ► \$ 839,111.			0.	
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2012 distributable amount				745,712.
e Remaining amount distributed out of corpus	93,399.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	180,416.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	180,416.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009	28,579.			
c Excess from 2010				
d Excess from 2011	58,438.			
e Excess from 2012	93,399.			

BAA

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**Part XIV** **Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

<b>1 a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling	►			
<b>b</b> Check box to indicate whether the foundation is a private operating foundation described in section	<input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
<b>b</b> 85% of line 2a				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon				
<b>a</b> 'Assets' alternative test — enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
<b>b</b> 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
<b>c</b> 'Support' alternative test — enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)****1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XVI Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See list attached	None	Char	Public Charity	630,000.
<b>Total</b>				► 3a 630,000.
<i>b Approved for future payment</i>				
<b>Total</b>				► 3b

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
<b>1</b> Program service revenue					
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash investments				14	
<b>4</b> Dividends and interest from securities				14	391,875.
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income					
<b>8</b> Gain or (loss) from sales of assets other than inventory					
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue					
a <u>Partnership income</u>				16	75,636.
b <u>Royalty</u>				15	10,000.
c					
d					
e					
<b>12</b> Subtotal Add columns (b), (d), and (e)				477,511.	2,012,884.
<b>13</b> Total. Add line 12, columns (b), (d), and (e)				13	2,490,395.

**Part XVI-B: Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
N/A	

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a** Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
- (2) Other assets

- Other transactions
  - (1) Sales of assets to a noncharitable exempt organization
  - (2) Purchases of assets from a noncharitable exempt organization
  - (3) Rental of facilities, equipment, or other assets
  - (4) Reimbursement arrangements
  - (5) Loans or loan guarantees
  - (6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

	Yes	No
1 a (1)		X
1 a (2)		X
1 b (1)		X
1 b (2)		X
1 b (3)		X
1 b (4)		X
1 b (5)		X
1 b (6)		X
1 c		X

**d** If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If 'Yes,' complete the following schedule

<b>(a) Name of organization</b>	<b>(b) Type of organization</b>	<b>(c) Description of relationship</b>
N/A		

**Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.**

**Sign  
Here**

Signature of officer or trustee

11

10/15/14 Date Director Title

Title

May the IRS discuss this return with the preparer shown below (see instructions)?

Signature of filer or preparer		Date	File No.	Yes	No	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name		Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	William H. Downs, CPA		William H. Downs CPA	10/15/14	P00081850	
	Firm's name ► William H. Downs, CPA				Firm's EIN ► 95-2743154	
Firm's address ► 13701 Riverside Drive #400				Phone no (818) 981-4313		
Sherman Oaks, CA 91423						

**BAA**

**Form 990-PF (2012)**

**Statement 1**  
**Form 990-PF, Part I, Line 11**  
**Other Income**

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Partnership income	\$ 75,636.		
Royalty	10,000.		
Total	\$ 85,636.	\$ 0.	\$ 0.

**Statement 2**  
**Form 990-PF, Part I, Line 16a**  
**Legal Fees**

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal	\$ 662.			
Total	\$ 662.	\$ 0.	\$ 0.	\$ 662.

**Statement 3**  
**Form 990-PF, Part I, Line 16b**  
**Accounting Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting	\$ 131,238.	\$ 65,619.		\$ 65,619.
Total	\$ 131,238.	\$ 65,619.	\$ 0.	\$ 65,619.

**Statement 4**  
**Form 990-PF, Part I, Line 16c**  
**Other Professional Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment advisor	\$ 89,500.	\$ 89,500.		
Total	\$ 89,500.	\$ 89,500.	\$ 0.	\$ 0.

## Bergen Foundation

95-6044540

**Statement 5**  
**Form 990-PF, Part I, Line 18**  
**Taxes**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax	\$ 10,000.			\$ 10,000.
Total	\$ 10,000.	\$ 0.	\$ 0.	\$ 10,000.

**Statement 6**  
**Form 990-PF, Part I, Line 23**  
**Other Expenses**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Broker fee	\$ 100.	\$ 100.		
Office exp	878.	439.		\$ 439.
Payroll taxes	3,048.	1,219.		1,829.
Storage	962.			962.
Total	\$ 4,988.	\$ 1,758.	\$ 0.	\$ 3,230.

**Statement 7**  
**Form 990-PF, Part II, Line 15**  
**Other Assets**

	Book Value	Fair Market Value
Other memorabilia	\$ 79,500.	\$ 417,000.
Ventriloquist figures	961,124.	961,124.
Total	\$ 1,040,624.	\$ 1,378,124.

**Statement 8**  
**Form 990-PF, Part II, Line 22**  
**Other Liabilities**

Payroll taxes payable	\$ 12,222.
Total	\$ 12,222.

**Stock and Bond Transactions**

**Fiscal year ended November 30, 2013**

Account no	Name	Acquired	Sale date	Proceeds	Shares	Basis	Gain/Loss
A96-007776	Morgan Stanley Global	08/24/09	12/03/12	100,950.00	100,000	100,343.43	606.57
"	BBET Corp.	04/26/10	12/21/12	163,450.50	150,000	149,905.52	13,544.98
"	BHP Billiton Financial	02/22/12	01/31/13	106,388.10	105,000	105,152.00	1,236.10
"	BHP Billiton Financial	02/22/12	01/31/13	70,925.40	70,000	69,844.20	1,081.20
"	U.S. Treasury Note	11/14/12	02/05/13	33,835.16	35,000	35,107.21	-1,272.05
"	Statoil Hydro ASA Note	03/28/12	02/06/13	189,077.00	175,000	186,251.27	2,825.73
"	Morgan Stanley Global	08/24/09	03/01/13	100,000.00	100,000	100,000.00	0
080017508500	Edgewood Growth Fund	11/06/09	04/25/13	719,869.37	47,641.97	470,050.00	249,819.37
"	Edgewood Growth Fund	11/06/09	04/25/13	484,601.45	32,071.57	309,187.52	175,413.93
"	Natixis Vaughan Nelson	02/25/10	05/01/13	539,916.65	30,315.35	358,325.69	181,590.96
"	Barrick Gold Corp.	10/18/11	05/03/13	205,266.00	100,000	101,186.00	2,680.00
"	Hewlett Packard Co.	05/31/11	05/03/13	205,266.00	200,000	199,916.00	5,350.00
"	Sonoco Products	10/25/11	05/03/13	154,275.00	150,000	162,525.00	-8,250.00
"	Driehaus Active Income	02/10/11	05/08/13	358,010.07	33,026.75	374,527.54	-16,517.47
"	Pimco Emerging Markets	06/26/12	05/08/13	4,642.22	372.57	4,348.20	294.02
"	Wisdomtree Total Dividend	05/15/12	05/10/13	330,742.58	5,400	281,225.63	49,516.95
"	Pimco Emerging Markets	06/26/12	05/20/13	92,011.80	7,456.38	87,022.15	4,989.65
"	Edgewood Growth Fund	03/02/10	05/20/13	15,507.46	968.61	9,340.74	6,166.72
"	Edgewood Growth Fund	11/06/09	05/20/13	114,817.03	7,171.58	69,137.98	45,679.05
"	Manning Napier Fund	03/05/12	05/20/13	65,723.25	7,787.15	67,983.21	-2,259.96
"	Manning Napier Fund	08/08/11	05/20/13	155,337.42	18,474.98	150,025.00	5,312.42
"	Matthews Asian Growth	09/23/09	05/20/13	32,118.73	1,593.08	24,188.48	7,930.25
"	Matthews Asian Growth	08/13/09	05/20/13	218,514.51	10,817.55	157,195.37	61,319.14
"	Parametric Emerging	09/22/09	05/20/13	48,483.86	3,186.81	40,411.52	8,072.34
"	Parametric Emerging	08/12/09	05/20/13	191,205.76	12,488.94	144,616.48	46,589.28
"	Wisdomtree Total Dividend	05/15/12	05/22/13	530,290.36	8,500	442,669.97	87,620.39
"	U.S. Treasury Note	11/19/12	05/22/13	185,702.73	190,000	190,573.86	-4,871.13
"	Wisdomtree International	03/07/12	05/22/13	29,003.34	600	26,109.17	2,894.17
"	Driehaus Active Income	03/05/12	05/24/13	29,425.85	2,712.06	30,699.16	-1,273.31

**Stock and Bond Transactions**

**Fiscal year ended November 30, 2013**

Account no	Name	Acquired	Sale date	Proceeds	Shares	Basis	Gain/loss
08001750850	Pimco Emerging Markets	06/26/12	05/24/13	90,653.52	7,424.531	86,650.38	4,003.14
"	Edgewood Growth Fund	12/17/10	05/24/13	10,101.59	642.595	7,281.90	2,819.69
"	Edgewood Growth Fund	03/02/10	05/24/13	98,922.82	6,292.8	60,684.26	38,238.56
"	Manning Napier Fund	12/15/10	05/24/13	237,311.46	23,184.259	246,054.74	-8,743.28
"	Matthews Asian Growth	09/23/09	05/24/13	136,194.84	6,826.899	103,853.07	32,341.77
"	Parametric Emerging	09/25/09	05/24/13	3,609.42	2,388.76	3,048.28	561.14
"	Parametric Emerging	03/02/10	05/24/13	44,589.55	2,950.996	37,639.23	6,950.26
"	Ishares Russell 1000	08/17/09	05/29/13	210,220.61	2,800	122,310.36	87,909.65
"	Vanguard Ftse Emerging	08/17/09	05/29/13	180,597.27	4,200	146,967.34	33,629.93
"	Wisdomtree International	03/07/12	05/29/13	71,528.50	1,500	65,272.93	6,255.57
"	Wisdomtree Total Dividend	05/05/12	05/29/13	129,882.74	2,100	109,365.52	20,517.22
"	Driehaus Active Income	03/05/12	05/30/13	224,684.47	20,727.35	225,853.66	-1,169.19
"	Pimco Emerging Markets	06/26/12	05/30/13	84,825.85	7,080.622	82,636.68	2,189.17
"	Champlain Small Co.	12/15/10	05/30/13	142,878.72	8,974.794	99,547.05	43,331.67
"	Champlain Small Co.	12/01/10	05/30/13	2,484.38	156.654	1,679.25	805.13
"	Edgewood Growth Fund	08/24/11	05/30/13	61,098.66	3,879.28	42,221.75	18,876.91
"	Manning Napier Fund	03/05/12	05/30/13	2,476.34	295.506	2,579.83	-103.49
"	Manning Napier Fund	08/26/11	05/30/13	104,245.70	12,439.821	95,184.45	9,061.25
"	Matthews Asian Growth	02/26/10	05/30/13	4,827.95	242.367	33,811.91	1,016.04
"	Matthews Asian Growth	11/04/09	05/30/13	91,196.87	4,578.156	70,025.00	21,171.87
"	Matthews Asian Growth	09/23/09	05/30/13	28,786.15	1,446.088	21,983.45	6,802.70
"	Parametric Emerging	11/06/09	05/30/13	33,184.86	2,212.324	27,665.18	5,519.68
"	Ishares Russell 1000	08/17/09	06/03/13	306,723.44	4,100	179,098.18	127,625.26
"	Vanguard Ftse Emerging	03/07/12	06/03/13	117,002.09	2,760	123,333.30	-6,331.21
"	Wisdomtree International	03/07/12	06/03/13	65,826.99	1,400	60,921.40	4,905.59
"	Wisdomtree Total Dividend	05/15/12	06/03/13	55,322.12	900	46,870.94	8,451.18
"	T Rowe Price Mid Cap	05/30/13	06/10/13	253,475.42	3,861.6	253,359.26	116.16
"	Wisdomtree International	03/07/12	06/12/13	168,277.90	3,625	157,742.90	10,535.00
"	Champlain Small Co.	09/26/11	06/18/13	359,148.34	22,488.938	249,062.65	110,085.69

**Bergen Foundation  
Stock and Bond Transactions**

Fiscal year ended November 30, 2013

Account no	Name	Acquired	Sale date	Proceeds	Shares	Basis	Gain/Loss
080017508500	JP Morgan Strategic	02/28/10	06/18/13	1,366,717.81	114,753.80	41,339,833.02	26,884.79
"	Credit Suisse Comm	05/29/13	06/21/13	103,011.18	14,915.12	6,105.24	8,03 -2,236.85
"	Credit Suisse Comm	05/29/13	06/21/13	141.65	19.272	145.50	-3.85
"	Pimco Emerging Markets	05/17/13	06/21/13	50,189.96	4,497.308	52,419.67	-2,229.71
"	Edgewood Growth Fund	11/06/09	06/21/13	22,907.90	1,500.19	15,365.79	7,542.11
"	Manning Napier Fund	03/05/12	06/21/13	202,524.29	25,347.22	221,286.77	-18,762.48
"	Matthews Asian Growth	08/26/11	06/21/13	103,846.60	5,718.42	92,871.45	10,975.15
"	Parametric Emerging	03/02/10	06/21/13	78,293.94	5,740.02	71,626.91	6,667.03
"	Ishares Russell 1000	03/07/12	06/25/13	399,513.04	5,500	354,091.82	45,421.22
"	Vanguard Ftse Emerging	03/07/12	06/25/13	41,271.28	1,100	49,391.54	-8,120.26
"	Wisdomtree Total Dividend	05/15/12	06/25/13	41,873.27	700	46,870.94	5,418.10
"	Manning Napier Fund	08/26/11	07/12/13	77,663.49	9,289.89	77,601.07	62.42
"	Matthews Asian Growth	02/26/10	07/12/13	52,355.06	2,728.24	45,941.94	6,413.12
"	Vanguard Ftse Emerging	08/12/09	07/16/13	25,389.53	650	29,185.91	3,796.38
"	U.S. Treasury Bond	08/25/09	07/26/13	198,930.00	200,000	188,681.04	10,248.96
"	U.S. Treasury Note	03/29/12	07/26/13	174,972.66	175,000	174,127.34	845.32
"	U.S. Treasury Note	07/09/12	07/26/13	74,138.67	75,000	75,392.60	-1,253.93
"	U.S. Treasury Note	03/29/12	07/26/13	174,794.92	175,000	174,025.11	769.81
"	U.S. Treasury Note	10/08/08	07/26/13	160,664.06	150,000	151,267.88	9,396.18
"	Ishares Russell 1000	03/02/12	08/02/13	351,342.74	5,500	261,764.28	89,578.45
"	Credit Suisse Comm	05/29/13	08/06/13	13,642.29	1,900.04	14,694.70	-1,052.41
"	Pimco Emerging Markets	06/26/12	08/06/13	26,639.92	2,361.69	27,556.56	-916.64
"	Pimco Emerging Markets	06/26/12	08/06/13	1,192.83	105.47	1,301.67	-108.84
"	Edgewood Growth Fund	08/24/11	08/06/13	2,498.46	152.34	1,560.40	938.06
"	Bank of America Corp.	04/24/13	08/08/13	1,472.97	100	1,236.99	235.98
"	Conagra Foods, Inc.	06/20/13	08/08/13	3,709.43	100	3,322.00	387.43
"	CVS Caremark Corp.	06/20/13	08/08/13	18,486.09	300	17,266.20	1,219.89
"	Glaxo Smithkline PLC	05/29/13	08/08/13	20,833.16	400	20,819.80	13.36
"	motorola Solutions, Inc.	05/23/13	08/08/13	16,780.33	300	17,264.85	484.52

Bergen Foundation

Stock and Bond Transactions

Fiscal year ended November 30, 2013

**Bergen Foundation****95-6044540****Attachment to Form 990-PF and California Form 199 for Fiscal Year Ended 11/30/13****Part XV, Supplementary Information**

The Foundation does not solicit any applications. Instead, its President and Board select charitable and other qualifying institutions engaged in medical research, education and other humanitarian activities.

However, in the event that applications are received, they will not be considered unless they are made in writing and include documentary evidence that the applying institution or organization's activities are confined to those listed in the preceding paragraph. Applications should include a detailed description of the applicant's history, activities, and programs.

**PART XV, Grants and Contributions Paid During the Year**

Academy of Television Arts & Sciences Foundation 5220 Lankershim Boulevard North Hollywood, CA 91601	7,500
ACT Today 19019 Ventura Blvd., Suite 200 Tarzana, CA 91356	5,000
Alzheimer's Association 5900 Wilshire Boulevard Los Angeles, CA 90036	15,000
American Heart Association 816 So. Figueroa Street Los Angeles, CA 90017	10,000
American Red Cross 11355 Ohio Avenue Los Angeles, CA 90025	40,000
Animal Rescue Fund P.O. Box 901 Waincott, NY 11975	5,000
The ARC 1825 K Street, Suite 12000 Washington, DC 20006	5,000
ASPCA P.O. BOX 96929 Washington, DC 20090	10,000
Big Brothers and Sisters 445 Rosewood Ave. Camarillo, CA 93010	2,500

**Part XV, Grants and Contributions Paid During the Year**  
**(Continued)**

Blind Children's Center 4120 Marathon Street Los Angeles, CA 90029	5,000
The Bowery Mission 132 Madison Avenue New York, NY 10016	10,000
Boys Republic 3493 Grand Avenue Chino Hills, CA 91709-9989	1,000
Brahma Kumaris World Spiritual Organization 2428 Griffith Park Boulevard Los Angeles, CA 90039	35,000
Canine Companies P.O. Box 446 Santa Rosa, CA 95402	10,000
Children's Hospital of Los Angeles Dept 7924 Los Angeles, CA 90084-7924	50,000
Chimp Haven 13600 Chimpanzee Place Keithville, LA 71047	5,000
City Harvest 575 8th Avenue, 4th Floor New York, NY 10018	20,000
Daniel's Music Foundation 1641 3rd Avenue #21A New York, NY 10128	5,000
Doctor's Without Borders P.O. Box 5030 Hagerstown, MD 21741	20,000
Flying Kites Kenya 604 Thames Street Newport, RI 02840	2,500
The Fisher House Foundation 111 Rockville Drive, Suite 420 Rockville, MD 20850	25,000
The Fulfillment Fund 6100 Wilshire Blvd., Suite 600 Los Angeles, CA 90048	5,000
God's Love We Deliver 166 Avenue of the Americas New York, NY 10013	10,000

**Part XV, Grants and Paid Contributions Paid During the Year**

**(Continued)**

<b>Goodwill Industries</b>	<b>10,000</b>
342 North San Fernando Road	
Los Angeles, CA 90031-9985	
<b>Guide Dogs for the Blind</b>	<b>10,000</b>
P.O. Box 151200	
San Rafael, CA 94915-1200	
<b>International Rescue Committee</b>	<b>10,000</b>
122 East 42nd Street	
New York, NY 10168	
<b>Kabbalah Centre</b>	<b>30,000</b>
1062 South Roberston Boulevard	
Los Angeles, CA 90035	
<b>KCA</b>	<b>20,000</b>
1062 South Roberston Boulevard	
Los Angeles, CA 90035	
<b>Los Angeles Mission</b>	<b>5,000</b>
PO Box 55900	
Los Angeles, CA 90055	
<b>Meals on Wheels of West Los Angeles</b>	<b>10,000</b>
900 Hilgard Avenue	
Los Angeles, CA 90024	
<b>Motion Picture and Television Fund Foundation</b>	<b>5,000</b>
22212 Ventura Boulevard, Suite 300	
Woodland Hills, CA 91364-9952	
<b>Museum of Broadcast Communications</b>	<b>20,000</b>
400 North State Street, Suite 240	
Chicago, IL 60601-4624	
<b>New Yorkers For Children</b>	<b>5,000</b>
450 Seventh Avenue, Suite 403	
New York, NY 10123	
<b>NY Times Neediest Cases Fund</b>	<b>10,000</b>
4 Chase Metro Tech Center, 7th Floor	
Brooklyn, NY 11245	
<b>Ocean Futures Society</b>	<b>60,000</b>
325 Chapala Street	
Santa Barbara, CA 93101	
<b>Union Rescue Mission</b>	<b>10,000</b>
545 South San Pedro Street	
Los Angeles, CA 90013	
<b>USA For UNHCR</b>	<b>10,000</b>
1775 K Street N.W., Suite 290	
Washington, DC 20006	

**Part XV, Grants and Paid Contributions Paid During the Year**

**(Continued)**

USO	5,000
P.O. Box 96322	
Washington, DC 20090-6322	
Volunteers Of America	5,000
3600 Wilshire Boulevard, Room 1500	
Los Angeles, CA 90010	
The Water Buffalo	2,500
1547 S. Oakhurst Drive	
Los Angeles, CA 90035	
Watts / Willowbrook Boys and Girls Club	5,000
1339 East 120th Street	
Los Angeles, CA 90059	
Wounded Warrior Project	100,000
7020 A.C. Skinner Parkway, Suite 100	
Jacksonville, FL 32256	
	<hr/> <u>636,000</u>