



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation**  
 or Section 4947(a)(1) Nonexempt Charitable Trust  
 Treated as a Private Foundation

Department of the Treasury  
 Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012 or tax year beginning 12/01, 2012, and ending 11/30, 2013

Name of foundation  
**THE SCOTT PETTY FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
 1027 AUSTIN HWY 200

City or town, state, and ZIP code  
 SAN ANTONIO, TX 78209

**A Employer identification number**  
 74-2146978

**B Telephone number (see instructions)**  
 (210) 225-7176

**C** If exemption application is pending, check here

**D** 1 Foreign organizations, check here   
 2 Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

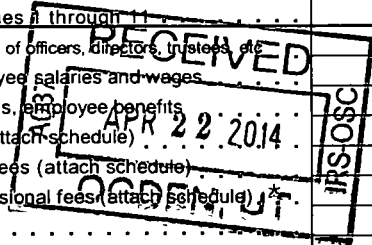
**G** Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

**H** Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 4,051,546.

**J** Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		921,123.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		45.	45.		ATCH 1
4 Dividends and interest from securities		68,773.	68,773.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		156,787.			
b Gross sales price for all assets on line 6a		1,436,221.			
7 Capital gain net income (from Part IV, line 2)			156,787.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 2		485.	485.		
12 Total. Add lines 1 through 11		1,147,213.	226,090.		
13 Compensation of officers, directors, trustees, etc.			0		
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule)		21,006.	15,818.		5,188.
17 Interest					
18 Taxes (attach schedule) (see instructions) ATCH 4		2,103.			
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) ATCH 5		730.			730.
24 Total operating and administrative expenses. Add lines 13 through 23		23,839.	15,818.		5,918.
25 Contributions, gifts, grants paid		350,173.			350,173.
26 Total expenses and disbursements. Add lines 24 and 25		374,012.	15,818.		356,091.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		773,201.			
b Net investment income (if negative, enter -0-)			210,272.		
c Adjusted net income (if negative, enter -0-)					



SCANNED APR 25 2014

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing . . . . .		51,188.	64,106.	64,106.
	2	Savings and temporary cash investments . . . . .		109,781.	61,344.	61,344.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . . ATCH 6		4,668.	2,565.	2,565.
	10 a	Investments - U S and state government obligations (attach schedule) . . . . .				
	b	Investments - corporate stock (attach schedule) ATCH 7		2,035,789.	2,052,177.	2,319,557.
	c	Investments - corporate bonds (attach schedule) . . . . .				
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans . . . . .					
13	Investments - other (attach schedule) . . . . . ATCH 8		567,894.	1,377,981.	1,603,974.	
14	Land, buildings, and equipment basis ▶		1,951.			
	Less accumulated depreciation (attach schedule) ▶		1,951.			
15	Other assets (describe ▶ ATCH 9 )		9,909.			
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .		2,779,229.	3,558,173.	4,051,546.	
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶ ATCH 10 )			5,743.	
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		0	5,743.		
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/>					
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>					
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds . . . . .		2,779,229.	3,552,430.	
28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .					
29	Retained earnings, accumulated income, endowment, or other funds . . . . .					
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .		2,779,229.	3,552,430.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .		2,779,229.	3,558,173.		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	2,779,229.
2	Enter amount from Part I, line 27a . . . . .	2	773,201.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3 . . . . .	4	3,552,430.
5	Decreases not included in line 2 (itemize) ▶	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	3,552,430.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any				
a						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }				2	156,787.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8				3	0	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	201,759.	3,224,246.	0.062576
2010	220,749.	3,679,987.	0.059986
2009	215,852.	3,192,746.	0.067607
2008	109,080.	2,248,556.	0.048511
2007	168,516.	3,254,766.	0.051775
2 Total of line 1, column (d)			2 0.290455
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.058091
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 3,800,975.
5 Multiply line 4 by line 3			5 220,802.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,103.
7 Add lines 5 and 6			7 222,905.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 356,091.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows and 2 columns. Row 1: 1a Exempt operating foundations... 2,103. Row 2: 2 Tax under section 511... Row 3: 3 Add lines 1 and 2... 2,103. Row 4: 4 Subtitle A (income) tax... 0. Row 5: 5 Tax based on investment income... 2,103. Row 6: 6 Credits/Payments... Row 7: 7 Total credits and payments... 4,668. Row 8: 8 Enter any penalty... Row 9: 9 Tax due... Row 10: 10 Overpayment... 2,565. Row 11: 11 Enter the amount of line 10 to be Credited to 2013 estimated tax... 2,565. Refunded

Part VII-A Statements Regarding Activities

Table with 10 rows and 3 columns (Yes, No). Row 1a: 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation... X. Row 1b: 1b Did it spend more than \$100 during the year... X. Row 1c: 1c Did the foundation file Form 1120-POL for this year? X. Row 2: 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? X. Row 3: 3 Has the foundation made any changes, not previously reported to the IRS... X. Row 4a: 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? X. Row 4b: 4b If "Yes," has it filed a tax return on Form 990-T for this year? X. Row 5: 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? X. Row 6: 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either... X. Row 7: 7 Did the foundation have at least \$5,000 in assets at any time during the year? X. Row 8a: 8a Enter the states to which the foundation reports or with which it is registered (see instructions) TX. Row 8b: 8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General... X. Row 9: 9 Is the foundation claiming status as a private operating foundation... X. Row 10: 10 Did any persons become substantial contributors during the tax year? X.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . . 11 X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . . 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . . 13 X
Website address N/A
14 The books are in care of SCOTT PETTY, JR. Telephone no 210-225-7176
Located at 1027 AUSTIN HYW, SUITE 200 SAN ANTONIO, TX ZIP+4 78209
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . 15
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . 16 Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . Yes X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . Yes X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . 1b
Organizations relying on a current notice regarding disaster assistance check here . . . . .
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? . . . . . 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? . . . . . Yes X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . . 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . Yes X No
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) . . . . . 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . . 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? . . . . . 4b X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 11		0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	3,692,346.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	166,512.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	3,858,858.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	3,858,858.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	57,883.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	3,800,975.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	190,049.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	190,049.
<b>2a</b>	Tax on investment income for 2012 from Part VI, line 5	<b>2a</b>	2,103.
<b>b</b>	Income tax for 2012. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	2,103.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	187,946.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	187,946.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	<b>7</b>	187,946.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	356,091.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	356,091.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	2,103.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	353,988.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7 . . . . .				187,946.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only . . . . .				
b Total for prior years 20 10, 20 09, 20 08 . . . . .				
3 Excess distributions carryover, if any, to 2012				
a From 2007 . . . . .				5,790.
b From 2008 . . . . .				
c From 2009 . . . . .				56,425.
d From 2010 . . . . .				41,002.
e From 2011 . . . . .				41,433.
f Total of lines 3a through e . . . . .	144,650.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 356,091.				
a Applied to 2011, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required - see instructions). . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2012 distributable amount . . . . .				187,946.
e Remaining amount distributed out of corpus . . . . .	168,145.			
5 Excess distributions carryover applied to 2012 . (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	312,795.			
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 . . . . .				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . . . .	5,790.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a . . . . .	307,005.			
10 Analysis of line 9				
a Excess from 2008 . . . . .				
b Excess from 2009 . . . . .				56,425.
c Excess from 2010 . . . . .				41,002.
d Excess from 2011 . . . . .				41,433.
e Excess from 2012 . . . . .				168,145.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with columns: Tax year (a) 2012, (b) 2011, (c) 2010, (d) 2009, (e) Total. Rows include: 2 a Adjusted net income, b 85% of line 2a, c Qualifying distributions from Part XII, d Amounts included in line 2c not used directly for active conduct, e Qualifying distributions made directly for active conduct, 3 Complete 3a, b, or c for the alternative test relied upon, a 'Assets' alternative test, b 'Endowment' alternative test, c 'Support' alternative test.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

ATCH 12

b The form in which applications should be submitted and information and materials they should include

SUBMITTED FOR BOARD OF DIRECTORS MUST BE FOR A QUALIFIED PURPOSE.

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ATCH 13

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>  ATCH 14				
<b>Total</b> ..... ▶ <b>3a</b>				350,173.
b <i>Approved for future payment</i>				
<b>Total</b> ..... ▶ <b>3b</b>				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues, Interest on savings, Dividends, Net rental income, Other investment income, Gain or loss from sales, and Subtotal.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.



**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

**2012**

Name of the organization  
THE SCOTT PETTY FOUNDATION

Employer identification number  
74-2146978

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE SCOTT PETTY FOUNDATION

Employer Identification number  
74-2146978

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SCOTT PETTY, JR ----- 711 NAVARRO, STE 235 ----- SAN ANTONIO, TX 78205 -----	\$ 921,123.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )

Name of organization THE SCOTT PETTY FOUNDATION

Employer identification number

74-2146978

**Part II** Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----

Name of organization THE SCOTT PETTY FOUNDATION

Employer identification number

74-2146978

**Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.**

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	

**SCHEDULE D  
(Form 1041)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T.  
▶ Information about Schedule D (Form 1041) and its separate instructions is at  
[www.irs.gov/form1041](http://www.irs.gov/form1041).

OMB No 1545-0092

**2012**

Name of estate or trust <b>THE SCOTT PETTY FOUNDATION</b>	Employer identification number <b>74-2146978</b>
--	---

**Note:** Form 5227 filers need to complete *only* Parts I and II

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co )	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
<b>1a</b>					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b . . . . .	<b>1b</b>	
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .	<b>2</b>	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .	<b>3</b>	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2011 Capital Loss Carryover Worksheet . . . . .	<b>4</b>	(                    )
5 <b>Net short-term gain or (loss).</b> Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back . . . . . ▶	<b>5</b>	

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co )	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
<b>6a</b>					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b . . . . .	<b>6b</b>	156,787.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .	<b>7</b>	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .	<b>8</b>	
9 Capital gain distributions . . . . .	<b>9</b>	
10 Gain from Form 4797, Part I . . . . .	<b>10</b>	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2011 Capital Loss Carryover Worksheet . . . . .	<b>11</b>	(                    )
12 <b>Net long-term gain or (loss).</b> Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back . . . . . ▶	<b>12</b>	156,787.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. Schedule D (Form 1041) 2012

<b>Part III Summary of Parts I and II</b>		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
<b>Caution: Read the instructions before completing this part.</b>				
<b>13</b>	<b>Net short-term gain or (loss)</b> . . . . .	<b>13</b>		
<b>14</b>	<b>Net long-term gain or (loss):</b>			
<b>a</b>	Total for year . . . . .	<b>14a</b>		156,787.
<b>b</b>	Unrecaptured section 1250 gain (see line 18 of the wrksh.) . . . . .	<b>14b</b>		
<b>c</b>	28% rate gain . . . . .	<b>14c</b>		
<b>15</b>	<b>Total net gain or (loss).</b> Combine lines 13 and 14a . . . . .	<b>15</b>		156,787.

**Note:** If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

**Part IV Capital Loss Limitation**

<b>16</b>	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: <b>a</b> The loss on line 15, column (3) or <b>b</b> \$3,000 . . . . .	<b>16</b>	( )
-----------	---	-----------	-----

**Note:** If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if  
 • Either line 14b, col (2) or line 14c, col (2) is more than zero, or  
 • Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

**Form 990-T trusts.** Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col. (2) or line 14c, col (2) is more than zero.

<b>17</b>	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . . . .	<b>17</b>		
<b>18</b>	Enter the smaller of line 14a or 15 in column (2) but not less than zero . . . . .	<b>18</b>		
<b>19</b>	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . . . .	<b>19</b>		
<b>20</b>	Add lines 18 and 19 . . . . .	<b>20</b>		
<b>21</b>	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . . .	<b>21</b>		
<b>22</b>	Subtract line 21 from line 20. If zero or less, enter -0- . . . . .	<b>22</b>		
<b>23</b>	Subtract line 22 from line 17. If zero or less, enter -0- . . . . .	<b>23</b>		
<b>24</b>	Enter the smaller of the amount on line 17 or \$2,400 . . . . .	<b>24</b>		
<b>25</b>	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> <b>Yes.</b> Skip lines 25 and 26; go to line 27 and check the "No" box. <input type="checkbox"/> <b>No.</b> Enter the amount from line 23. . . . .	<b>25</b>		
<b>26</b>	Subtract line 25 from line 24. . . . .	<b>26</b>		
<b>27</b>	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> <b>Yes.</b> Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> <b>No.</b> Enter the smaller of line 17 or line 22 . . . . .	<b>27</b>		
<b>28</b>	Enter the amount from line 26 (If line 26 is blank, enter -0-) . . . . .	<b>28</b>		
<b>29</b>	Subtract line 28 from line 27 . . . . .	<b>29</b>		
<b>30</b>	Multiply line 29 by 15% (.15) . . . . .	<b>30</b>		
<b>31</b>	Figure the tax on the amount on line 23. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>31</b>		
<b>32</b>	Add lines 30 and 31 . . . . .	<b>32</b>		
<b>33</b>	Figure the tax on the amount on line 17. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>33</b>		
<b>34</b>	<b>Tax on all taxable income.</b> Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . .	<b>34</b>		



**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1,436,221.		PUBLICLY TRADED SECURITIES- PURCHASED PROPERTY TYPE: SECURITIES 1,279,434.				P	VARIOUS  156,787.	VARIOUS
TOTAL GAIN (LOSS) .....							<u>156,787.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
MORGAN STANLEY	45.	45.
TOTAL	<u>45.</u>	<u>45.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
OTHER INCOME	485.	485.
TOTALS	<u>485.</u>	<u>485.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
INVESTMENT MANAGEMENT FEES	15,818.	15,818.	
OTHER LEGAL/PROFESSIONAL FEES	5,188.		5,188.
TOTALS	<u>21,006.</u>	<u>15,818.</u>	<u>5,188.</u>

ATTACHMENT 4

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
TAX BASED ON INVESTMENT INCOME	2,103.
TOTALS	<u>2,103.</u>

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
MEMBERSHIP DUES	725.
MISCELLANEOUS MEETING EXPENSES	5.
TOTALS	<u>730.</u>

<u>CHARITABLE PURPOSES</u>
725.
5.
<u>730.</u>

ATTACHMENT 6

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PREPAID INCOME TAX	2,565.	2,565.
TOTALS	<u>2,565.</u>	<u>2,565.</u>

ATTACHMENT 7

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MORGAN STANLEY	2,052,177.	2,319,557.
TOTALS	<u>2,052,177.</u>	<u>2,319,557.</u>

ATTACHMENT 8

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
IVA INTERNATIONAL	352,108.	403,607.
TEMPLETON GLOBAL	247,397.	251,445.
OPPENHEIMER INT'L GROWTH	392,500.	473,860.
VANGUARD S & P	385,976.	475,062.
TOTALS	<u>1,377,981.</u>	<u>1,603,974.</u>

ATTACHMENT 9

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
--------------------	------------------------------	-----------------------

INTER-ENTITY RECEIVABLE - PG		
INTER-ENTITY RECEIVABLE - SP		
INVESTMENT RECEIVABLE - MS		

TOTALS

--	--	--

ATTACHMENT 10

FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>
INTER-ENTITY PAYABLE - PRC	5,743.
TOTALS	<u>5,743.</u>

THE SCOTT PETTY FOUNDATION

74-2146978

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

TITLE AND AVERAGE HOURS PER  
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

SCOTT PETTY, JR. DIRECTOR 0 0 0

202 LA JARA  
SAN ANTONIO, TX 78205

ELEANOR PETTY DIRECTOR 0 0 0

202 LA JARA  
SAN ANTONIO, TX 78205

GRAND TOTALS

ATTACHMENT 12

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

SCOTT PETTY JR., E.H. PETTY  
711 NAVARRO, STE 235  
SAN ANTONIO, TX 78208

ATTACHMENT 13

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

EDUCATION, AMATEUR SPORTS (EXCLUDING EQUIPMENT), TESTING FOR PUBLIC SAFETY, PREVENTION OF CRUELTY TO ANIMALS & CHILDREN.

THE SCOTT PETTY FOUNDATION

74-2146978

FORM 990FE, PART XIV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

SEE ATTACHED SCHEDULE

NONE

PUBLIC CHARITIES

GENERAL SUPPORT FUNCTION

350,173

TOTAL CONTRIBUTIONS PAID

350,173

SCOTT PETTY FOUNDATION  
EDN 74-2146978  
FORM 990-PF PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT	ADDRESS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SAINT MARYS HALL	9401 STARCREST DRIVE, SAN ANTONIO, TEXAS 78217	VARIOUS EXEMPT PURPOSES	\$ 1,500.00
SAN ANTONIO ACADEMY	DEVELOPMENT OFFICE 117 EAST FRENCH, SAN ANTONIO, TEXAS 78212-5899	VARIOUS EXEMPT PURPOSES	\$ 100.00
TEXAS BIOMEDICAL RESEARCH INSTITUTE	P O BOX 760549 SAN ANTONIO, TEXAS 78245-0549	VARIOUS EXEMPT PURPOSES	\$ 950.00
VFW	P O BOX 8958 TOPEKA, KS 66608-8958	VARIOUS EXEMPT PURPOSES	\$ 60.00
BUSH SCHOOL OF GOV & PUBLIC SERVICE/TX A&M (THE)	4220 TAMU COLLEGE STATION, TEXAS 77841-4220	VARIOUS EXEMPT PURPOSES	\$ 500.00
UNIVERSITY OF TEXAS-MD ANDERSON CANCER CENTER (THE)	1515 HOLCOMBE BLVD HOUSTON, TEXAS 77030	VARIOUS EXEMPT PURPOSES	\$ 100.00
TEXAS CAVALIER CHARITABLE FOUNDATION	7173 BROADWAY SUITE 301 SAN ANTONIO, TEXAS 78209	VARIOUS EXEMPT PURPOSES	\$ 30.00
TEXAS HEART INSTITUTE	DEVELOPMENT OFFICE, MC 3-117, P O BOX 20345 HOUSTON, TEXAS 77225-0345	VARIOUS EXEMPT PURPOSES	\$ 50.00
ISRAEL FOUNDATION	1101 W 7TH STREET FTWORTH, TEXAS 76102-2665	VARIOUS EXEMPT PURPOSES	\$ 50.00
ISRAEL FOUNDATION	1101 W 7TH STREET FTWORTH, TEXAS 76102-2665	VARIOUS EXEMPT PURPOSES	\$ 500.00
TEXAS BIOMEDICAL RESEARCH INSTITUTE	P O BOX 760549 SAN ANTONIO, TEXAS 78245-0549	VARIOUS EXEMPT PURPOSES	\$ 950.00
WILLIE FLOYD BROWN SCHOLARSHIP FOUNDATION	ACCD 201 W SHERIDAN SAN ANTONIO, TEXAS 78201-1429	VARIOUS EXEMPT PURPOSES	\$ 10,000.00
KAPPA KAPPA GAMMA FOUNDATION	510 EAST TOWN STREET P O BOX 38 COLUMBUS, OHIO 43216-0038	VARIOUS EXEMPT PURPOSES	\$ 50.00
UT FOUNDATION/CIANCCELLORS COUNCIL	FROST BANK LOCKBOX SERVICES P O BOX 1078, SAN ANTONIO, TEXAS 78294-1078	VARIOUS EXEMPT PURPOSES	\$ 2,500.00
SAN ANTONIO ZOO	1901 N ST MARYS STREET SAN ANTONIO, TEXAS 78212-9943	VARIOUS EXEMPT PURPOSES	\$ 1,000.00
BALLET CONSERVATORY OF SOUTH TEXAS	5200 BROADWAY SAN ANTONIO, TEXAS 78209	VARIOUS EXEMPT PURPOSES	\$ 2,500.00
SOUTHWEST SCHOOL OF ART	100 AUGUSTA SAN ANTONIO, TEXAS 78205-1216	VARIOUS EXEMPT PURPOSES	\$ 500.00
UNIVERSITY OF TEXAS AT AUSTIN/JACKSON SCHOOL	UNIVERSITY DEVELOPMENT OFFICE P O BOX 7458 AUSTIN, TEXAS 78713-7458	VARIOUS EXEMPT PURPOSES	\$ 60,000.00
SAN ANTONIO BOTANICAL GARDEN	115 E PECAN STREET SAN ANTONIO, TEXAS 78205	VARIOUS EXEMPT PURPOSES	\$ 250.00
SAN ANTONIO BOTANICAL GARDEN	404 N ALAMO SAN ANTONIO, TEXAS 78205	VARIOUS EXEMPT PURPOSES	\$ 100.00
SOUTHWEST SCHOOL OF ART	100 AUGUSTA SAN ANTONIO, TEXAS 78205-1216	VARIOUS EXEMPT PURPOSES	\$ 150.00
FRIENDS OF THE SAN ANTONIO PUBLIC LIBRARY	P O BOX 461526 SAN ANTONIO, TEXAS 78246	VARIOUS EXEMPT PURPOSES	\$ 15.00
CLARITY BALL ASSOCIATION OF SAN ANTONIO (THE)	P O BOX 6708 SAN ANTONIO, TEXAS 78209	VARIOUS EXEMPT PURPOSES	\$ 250.00
100 CLUB OF SAN ANTONIO (THE)	P O BOX 6741, SAN ANTONIO, TEXAS 78209	VARIOUS EXEMPT PURPOSES	\$ 100.00
SAN ANTONIO BOTANICAL GARDEN	P O BOX 6569 (555 FUNSTON) SAN ANTONIO, TEXAS 78209-0569	VARIOUS EXEMPT PURPOSES	\$ 1,000.00
WINTER GARDEN SOIL & WATER CONSERVATION DISTRICT #126	319 N 1ST AVENUE, SUITE 2, CRYSTAL CITY, TEXAS 78839	VARIOUS EXEMPT PURPOSES	\$ 200.00
JDRF	8700 CROWNBILL BLVD SUITE 801 SAN ANTONIO, TEXAS 78209	VARIOUS EXEMPT PURPOSES	\$ 1,000.00
SAN ANTONIO CAN HIGH SCHOOL, MHIL 2013	1807 C ENTENNIAL BLVD SAN ANTONIO, TEXAS 78211	VARIOUS EXEMPT PURPOSES	\$ 1,150.00
VFW	PROCESSING CENTER, P O BOX 8911, TOPEKA, KS 66608-8911	VARIOUS EXEMPT PURPOSES	\$ 90.00
WALTER BERLACH LIVESTOCK SHOW	C/O LLSIE SCHOTT, P O BOX 7811 HELSLOTES TEXAS 78023	VARIOUS EXEMPT PURPOSES	\$ 750.00
CLARITY BALL ASSOCIATION OF SAN ANTONIO (THE)	P O BOX 6708 SAN ANTONIO, TEXAS 78209	VARIOUS EXEMPT PURPOSES	\$ 400.00
SOUTH TEXAS PROPERTY RIGHTS ASSOCIATION	P O BOX 197 FALLBURRIAS, TEXAS 78155	VARIOUS EXEMPT PURPOSES	\$ 175.00
SAN ANTONIO MUSEUM OF ART	200 WEST JONAS AVENUE SAN ANTONIO, TEXAS 78215	VARIOUS EXEMPT PURPOSES	\$ 4,200.00
GUIDING EYES FOR THE BLIND	P O BOX 709 YORKTOWN HEIGHTS NY 10598-0709	VARIOUS EXEMPT PURPOSES	\$ 50.00
TEXAS A&M FOUNDATION-COADC	COADC BRANDY DOUGLASS 600 JOHN KIMBROUGH BLVD SUITE 510 COLLEGE STATION, TEXAS 77843-2142	VARIOUS EXEMPT PURPOSES	\$ 1,000.00
SAN ANTONIO BOTANICAL GARDEN	P O BOX 6569 (555 FUNSTON) SAN ANTONIO, TEXAS 78209-0569	VARIOUS EXEMPT PURPOSES	\$ 895.00
AVANCE SAN ANTONIO	118 N MEDINA, SUITE 100 SAN ANTONIO, TEXAS 78207	VARIOUS EXEMPT PURPOSES	\$ 1,000.00
TEXAS BIOMEDICAL RESEARCH INSTITUTE	P O BOX 760549 SAN ANTONIO, TEXAS 78245-0549	VARIOUS EXEMPT PURPOSES	\$ 950.00
AMERICAN HEART ASSOCIATION	GIFT PROCESSING CENTER, P O BOX 78831, PHOENIX, AZ 85062-8851	VARIOUS EXEMPT PURPOSES	\$ 50.00
CAESAR KLJ BERG WILDLIFE RESEARCH	MSK 218 700 UNIVERSITY BLVD TEXAS A&M UNIVERSITY KINGSVILLE, TEXAS 78361-8202	VARIOUS EXEMPT PURPOSES	\$ 1,000.00
SAN ANTONIO ZOO (ZOOBILATION BALL)	GABRIELLE GONZALES SPECIAL EVENTS 1901 N ST MARYS STREET SAN ANTONIO, TEXAS 78212	VARIOUS EXEMPT PURPOSES	\$ 9,300.00
UTSFA - PRESIDENTS COUNCIL	MAIL CODE 7815 7701 FLOYD CURLE DRIVE, SAN ANTONIO, TEXAS 78229-1900	VARIOUS EXEMPT PURPOSES	\$ 1,000.00
WILLIE MUSEUM	1801 BROADWAY, SAN ANTONIO, TEXAS 78209-6196	VARIOUS EXEMPT PURPOSES	\$ 100,000.00
ARANSAS COUNTY MEDICAL SERVICE, INC	P O BOX 821 ROCKPORT TEXAS 78381	VARIOUS EXEMPT PURPOSES	\$ 150.00
IMI	20955 W TEXAS TRAIL, SAN ANTONIO, TEXAS 78257	VARIOUS EXEMPT PURPOSES	\$ 1,000.00
UNIVERSITY OF TEXAS AT AUSTIN (BRISCOE CENTER)	P O BOX 65080 SAN ANTONIO, TEXAS 78265-5080	VARIOUS EXEMPT PURPOSES	\$ 500.00
TEXAS BIOMEDICAL RESEARCH INSTITUTE	P O BOX 760549 SAN ANTONIO, TEXAS 78245-0549	VARIOUS EXEMPT PURPOSES	\$ 1,000.00
TEXAS PUBLIC RADIO	8401 DATAPOINT DRIVE, SUITE 800 SAN ANTONIO, TEXAS 78229	VARIOUS EXEMPT PURPOSES	\$ 165.00
SAN ANTONIO LIVESTOCK EXPOSITION INC	P O BOX 200230 SAN ANTONIO, TEXAS 78220-0230	VARIOUS EXEMPT PURPOSES	\$ 5,000.00
FRIENDS OF THE NEIL-COCHRAN HOUSE MUSEUM	P O BOX 5037 AUSTIN, TEXAS 78763-5037	VARIOUS EXEMPT PURPOSES	\$ 500.00
SEG FOUNDATION	115 E PECAN STREET SAN ANTONIO, TEXAS 78205	VARIOUS EXEMPT PURPOSES	\$ 2,000.00
SAN ANTONIO BOTANICAL GARDEN	P O BOX 702710 TULSA, OKLAHOMA 74170-2740	VARIOUS EXEMPT PURPOSES	\$ 100.00
MD ANDERSON CANCER CENTER CONVERSATION W/ A LIVING LEGEND	DEVELOPMENT OFFICE-UNIT 705 P O BOX 4470 HOUSTON, TEXAS 77210	VARIOUS EXEMPT PURPOSES	\$ 1,248.00
ITANIAM RIB FOUNDATION (THE)	4 DOMINION DRIVE, BLDG 4 SUITE 250 SAN ANTONIO, TEXAS 78257	VARIOUS EXEMPT PURPOSES	\$ 500.00
ALAMO COLLEGE FOUNDATION CHANCELLORS CIRCLE	201 W SHERIDAN BLDG C 3 SAN ANTONIO, TEXAS 78204-1450	VARIOUS EXEMPT PURPOSES	\$ 1,000.00
CHILDRENS HOME OF LUBBOCK (THE)	P O BOX 2824 LUBBOCK, TEXAS 79408	VARIOUS EXEMPT PURPOSES	\$ 100.00
UN SPORTSMENS ALLIANCE FOUNDATION	801 KINGSMILL PKWY COLUMBUS, OHIO 43229 1137	VARIOUS EXEMPT PURPOSES	\$ 500.00
UT HEALTH SCIENCE CENTER SAN ANTONIO	7701 FLOYD CURLE DR., MC 7835 SAN ANTONIO, TEXAS 78229-1900	VARIOUS EXEMPT PURPOSES	\$ 500.00
WITTL MUSEUM (4TH GAME DINNER)	1801 BROADWAY SAN ANTONIO, TEXAS 78209-6396	VARIOUS EXEMPT PURPOSES	\$ 9150.00
UTSA PRESIDENTS ASSOCIATES	ONE UTSA CIR, SAN ANTONIO, TEXAS 78249-9964	VARIOUS EXEMPT PURPOSES	\$ 1,000.00
FIRST PRESBYTERIAN CHURCH	172 W COLI STREET NEW BRAUNFELS, TEXAS 78130	VARIOUS EXEMPT PURPOSES	\$ 100.00
OPERATION FINALLY HOME	P O BOX 1218, MARRIFIELD VA 22116-01218	VARIOUS EXEMPT PURPOSES	\$ 100.00
CAMPUS CRUSADE FOR CHRIST	100 LAKE HART DRIVE, 2500, ORLANDO FLORIDA 32812	VARIOUS EXEMPT PURPOSES	\$ 50.00
SAINT MARYS HALL	9401 STARCREST DRIVE, SAN ANTONIO, TEXAS 78217	VARIOUS EXEMPT PURPOSES	\$ 500.00
JESUS FOR JESUS	60 HAIGHT STREET, SAN FRANCISCO CA 94102-5895	VARIOUS EXEMPT PURPOSES	\$ 50.00
UNIVERSITY OF TEXAS-MD ANDERSON BETTI T MYERS (THE)	1515 HOLCOMBE BLVD HOUSTON, TEXAS 77030	VARIOUS EXEMPT PURPOSES	\$ 200.00
UNIVERSITY OF TEXAS-MD ANDERSON-BETTI T MYERS (THE)	1515 HOLCOMBE BLVD HOUSTON, TEXAS 77030	VARIOUS EXEMPT PURPOSES	\$ 100.00
FIRST PRESBYTERIAN CHURCH OF EL DORADO (THE)	7 NORTH COTTONWOOD STREET EL DORADO, TEXAS 76916	VARIOUS EXEMPT PURPOSES	\$ 100.00
AMERICAN HEART ASSOCIATION	GIFT PROCESSING CENTER, P O BOX 78851, PHOENIX, AZ 85062 8851	VARIOUS EXEMPT PURPOSES	\$ 75.00
SAN ANTONIO BOTANICAL GARDEN	P O BOX 6569 (555 FUNSTON) SAN ANTONIO, TEXAS 78209-0569	VARIOUS EXEMPT PURPOSES	\$ 100.00
TEXAS CAVALIER CHARITABLE FOUNDATION	7173 BROADWAY SUITE 301, SAN ANTONIO, TEXAS 78209	VARIOUS EXEMPT PURPOSES	\$ 100.00
UNIVERSITY OF TEXAS AT AUSTIN/BEXAR COUNTY	P O BOX 898 SAN ANTONIO, TEXAS 78291-0898	VARIOUS EXEMPT PURPOSES	\$ 10,000.00
HONDO EDUCATION FOUNDATION	2604 AVENUE E HONDO, TEXAS 78861	VARIOUS EXEMPT PURPOSES	\$ 2,000.00
WINSTON SCHOOL OF SAN ANTONIO (THE)	8565 E WING HALSELL DRIVE, SAN ANTONIO, TEXAS 78229-6627	VARIOUS EXEMPT PURPOSES	\$ 4,000.00
FORMAN SCHOOL (THE)	12 NORFOLK ROAD P O BOX 80 LITCHFIELD, CONN CTICUT 60759-0080	VARIOUS EXEMPT PURPOSES	\$ 1,000.00
CITY OF SMITHVILLE	P O BOX 449 SMITHVILLE, TEXAS 78957	VARIOUS EXEMPT PURPOSES	\$ 500.00
EXPLORERS CLUB (THE)	46 LAST 70TH STREET NEW YORK, NY 10021	VARIOUS EXEMPT PURPOSES	\$ 1,000.00
SAN ANTONIO CHILDRENS MUSEUM	105 E HOUSTON ST SAN ANTONIO, TEXAS 78205	VARIOUS EXEMPT PURPOSES	\$ 50,000.00
LILDSAFE	710 WEST US HIGHWAY 90 SAN ANTONIO, TEXAS 78227	VARIOUS EXEMPT PURPOSES	\$ 2,500.00
ALAMO HEIGHTS SCHOOL FOUNDATION	7101 BROADWAY SAN ANTONIO, TEXAS 78209	VARIOUS EXEMPT PURPOSES	\$ 15,000.00
HONDO EDUCATION FOUNDATION	2604 AVENUE E HONDO, TEXAS 78861	VARIOUS EXEMPT PURPOSES	\$ 10,000.00
FISCOPAL DIOCESE OF WEST TEXAS (THE)	P O BOX 6885 SAN ANTONIO, TEXAS 78209	VARIOUS EXEMPT PURPOSES	\$ 20,000.00
SAINT MARYS HALL	9401 STARCREST DRIVE SAN ANTONIO, TEXAS 78217	VARIOUS EXEMPT PURPOSES	\$ 100.00
SAN ANTONIO BOTANICAL GARDEN	P O BOX 6569 SAN ANTONIO, TEXAS 78209	VARIOUS EXEMPT PURPOSES	\$ 1,000.00
CHRIST EPISCOPAL CHURCH	510 BELKNAP PLACE, SAN ANTONIO, TEXAS 78212	VARIOUS EXEMPT PURPOSES	\$ 100.00

TOTAL GRANTS & CONTRIBUTIONS \$ 150,171.00

THE SCOTT PETTY FOUNDATION HAS NO RELATIONSHIP WITH ANY OF THE ABOVE ORGANIZATIONS. NONE OF THE CHARITIES LISTED ABOVE ARE PRIVATE FOUNDATIONS.