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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2012 or tax year beginning **DEC 1, 2012**, and ending **NOV 30, 2013**

Name of foundation <b>IRIS B APFEL &amp; CARL B APFEL CHARITABLE TRUST</b>		A Employer identification number <b>59-7194349</b>
Number and street (or P O box number if mail is not delivered to street address) <b>44 COCOANUT ROW</b>	Room/suite <b>A416</b>	B Telephone number <b>561-655-6280</b>
City or town, state, and ZIP code <b>PALM BEACH, FL 33480</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 307,014.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	72.		N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	7,622.	5,400.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	23,323.			STATEMENT 2
	b Gross sales price for all assets on line 6a	106,758.			
	7 Capital gain net income (from Part IV, line 2)		74.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	31,017.	5,474.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees	3,482.	3,482.		0.
	17 Interest				
	18 Taxes	72.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	3,554.	3,482.		0.
	25 Contributions, gifts, grants paid	12,000.			12,000.
26 Total expenses and disbursements. Add lines 24 and 25	15,554.	3,482.		12,000.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	15,463.				
b Net investment income (if negative, enter -0-)		1,992.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		4,894.		
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable	2,360.			
		Less: allowance for doubtful accounts	0.	1,094.	2,360.	2,360.
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 5	169,283.	197,493.	288,491.
	c	Investments - corporate bonds	STMT 6	21,163.	15,869.	16,163.
11	Investments - land, buildings, and equipment: basis					
	Less: accumulated depreciation					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis					
	Less: accumulated depreciation					
15	Other assets (describe)					
16	<b>Total assets (to be completed by all filers)</b>		196,434.	215,722.	307,014.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
22	Other liabilities (describe)	STATEMENT 7	0.	3,825.		
23	<b>Total liabilities (add lines 17 through 22)</b>		0.	3,825.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds		196,434.	211,897.		
30	<b>Total net assets or fund balances</b>		196,434.	211,897.		
31	<b>Total liabilities and net assets/fund balances</b>		196,434.	215,722.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	196,434.
2	Enter amount from Part I, line 27a	2	15,463.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	211,897.
5	Decreases not included in line 2 (itemize)	5	0.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	<b>211,897.</b>

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a CAPITAL GAINS DIVIDENDS</b>				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 74.			74.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any		
a			74.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 74.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{		3 N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	8,355.	240,199.	.034784
2010	10,000.	234,286.	.042683
2009	12,093.	203,461.	.059436
2008	9,366.	177,380.	.052802
2007	15,412.	239,963.	.064227
2 Total of line 1, column (d)			2 .253932
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .050786
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 280,356.
5 Multiply line 4 by line 3			5 14,238.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 20.
7 Add lines 5 and 6			7 14,258.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 12,000.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	40.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	40.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	40.
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	40.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X		
14	The books are in care of ▶ IRIS BARREL APFEL Telephone no. ▶ 561-655-6280 Located at ▶ 44 COCOANUT ROW, #A416, PALM BEACH, FL ZIP+4 ▶ 33480			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶		Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? N/A		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) N/A		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		X

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	272,890.
b	Average of monthly cash balances	1b	11,735.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	284,625.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	284,625.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,269.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	280,356.
6	Minimum investment return. Enter 5% of line 5	6	14,018.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	14,018.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	40.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	40.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	13,978.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	13,978.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	13,978.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	12,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	12,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	12,000.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				13,978.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			11,642.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 12,000.				
a Applied to 2011, but not more than line 2a			11,642.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				358.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				13,620.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

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**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1** a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶ \_\_\_\_\_

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**IRIS BARREL APFEL**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
CROHN'S & COLITIS FOUNDATION 21301 POWERLINE ROAD BOCA RATON, FL 33433	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	400.
GUIDING EYES FOR THE BLIND 611 GRANIT SPRINGS ROAD YORKTOWN HEIGHTS, NY 10598	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	500.
WOUNDED WARRIORS OF SOUTH FLORIDA 1335 OLD DIXIE HIGHWAY, SUITE 3 LAKE PARK, FL 33403	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	500.
THE LIGHTHOUSE INTERNATIONAL 111 E 59TH STREET NEW YORK, NY 10022	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
CITY MEALS ON WHEELS 355 LEXINGTON AVENUE NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	500.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>12,000.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>





IRIS B APFEL & CARL B APFEL  
CHARITABLE TRUST

59-7194349

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NYU LANGONE MEDICAL CENTER ONE PARK AVENUE, 17TH FLOOR NEW YORK, NY 10016	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
HUMANE SOCIETY OF PALM BEACH COUNTY 3200 N. MILITARY TRAIL PALM BEACH, FL 33409	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	100.
PRATT INSTITUTE 200 WILLOUGHBY AVENUE BROOKLYN, NY 11205	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	3,000.
MUSEUM OF LIFESTYLE & FASHION HISTORY 801 N. CONGRESS AVENUE BOYNTON BEACH, FL 33426	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	500.
MAYSLES INSTITUTE INC. 343 LENOX AVENUE NEW YORK, NY 10027	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
ASSOCIATION FOR MACULAR DISEASE; THE MACULAR FOUNDATION, INC. 210 E. 64TH STREET NEW YORK, NY 10065	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
NATIONAL OSTEOPOROSIS FOUNDATION 1150 17TH STREET NW, SUITE 850 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	500.
STUDIO MUSEUM OF HARLEM DEVELOPMENT OFFICE; 144 W. 125TH STREET NEW YORK, NY 10027	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	2,000.
Total from continuation sheets				9,100.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
NEUBERGER BERMAN, NOMINEE	7,696.	74.	7,622.
TOTAL TO FM 990-PF, PART I, LN 4	7,696.	74.	7,622.

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 2

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
THRU NUEBERGER BERMAN 6701				PURCHASED		
	33,400.	32,587.	0.			813.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
THRU NUEBERGER BERMAN 6701				PURCHASED		
	24,554.	17,501.	0.			7,053.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
THRU NUEBERGER BERMAN 6701				PURCHASED		
	37,395.	26,025.	0.			11,370.

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
THRU NUEBERGER BERMAN 6701			PURCHASED		
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
5,540.	5,294.	0.	0.	246.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
THRU NUEBERGER BERMAN 6701			PURCHASED		
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
5,795.	2,028.	0.	0.	3,767.	

NET GAIN OR LOSS FROM SALE OF ASSETS	23,249.
CAPITAL GAINS DIVIDENDS FROM PART IV	74.
TOTAL TO FORM 990-PF, PART I, LINE 6A	23,323.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	3,482.	3,482.		0.
TO FORM 990-PF, PG 1, LN 16C	3,482.	3,482.		0.

FORM 990-PF	TAXES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	72.	0.		0.
TOTAL TO FORM 990-PF, PG 1, LN 18	72.	0.		0.

FORM 990-PF	CORPORATE STOCK		STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
SEE ATTACHED SCHEDULE	197,493.	288,491.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	197,493.	288,491.	

FORM 990-PF	CORPORATE BONDS		STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
SEE ATTACHED SCHEDULE	15,869.	16,163.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	15,869.	16,163.	

FORM 990-PF	OTHER LIABILITIES		STATEMENT 7
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
OTHER ACCRUED LIABILITIES	0.	3,825.	
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	3,825.	

# Client Statement

For the period 11/01/2013 to 11/29/2013

IRIS BARREL APFEL & CARL APFEL  
CHARITABLE TRUST IRIS B APFEL  
& CARL B APFEL CO-TTEES

NEUBERGER BERMAN

JPMCC Account: 538-16701 345  
Base Currency: USD  
NB Account Number: 551-16701

## Positions In Your Account

Quantity	Description	Ticker/Cusip	Purchase Date	Average Unit Cost (1)(4)(9)	Total (1)(4)(9) Cost	Price	Mkt Value	Unrealized (2) P/L	Annual (6) Income	(10) Yield
<b>EQUITIES</b>										
20	AMAZON.COM INC		03/19/2013	256.7224	5,134.45		7,872.40			
15	AMAZON.COM INC		05/03/2013	258.4792	3,877.19		5,904.30			
35	POSITION TOTAL			257.4753	9,011.64	393.6200	13,776.70	4,765.06	0.00	0.00
100	AMERICAN INTERNATIONAL GROUP INC	AMZN	08/14/2012	33.9136	3,391.36		4,975.00			
50	AMERICAN INTERNATIONAL GROUP INC		09/12/2012	33.8303	1,691.51		2,487.50			
125	AMERICAN INTERNATIONAL GROUP INC		02/12/2013	39.7893	4,973.66		6,218.75			
275	POSITION TOTAL			36.5892	10,056.53	49.7500	13,681.25	3,624.72	110.00	0.80
175	AMERICAN TOWER CORPORATION REIT	AMT	12/28/2005	27.0420	4,732.35	77.7700	13,609.75	8,877.40	196.00	1.44
45	BLACKROCK INC		11/08/2010	163.0000	7,335.00		13,623.75			
5	BLACKROCK INC		01/04/2013	215.7005	1,078.50		1,513.75			
50	POSITION TOTAL			168.2701	8,413.50	302.7500	15,137.50	6,724.00	336.00	2.22
15	BOEING CO	BLK	07/05/2012	74.4269	1,116.41		2,013.75			
60	BOEING CO		10/24/2012	73.1884	4,391.30		8,055.00			

# Client Statement

For the period 11/01/2013 to 11/29/2013

IRIS BARREL APFEL & CARL APFEL  
CHARITABLE TRUST IRIS B APFEL  
& CARL B APFEL CO-TTEES

NEUBERGER BERMAN

JPMCC Account: 538-16701 345  
Base Currency: USD  
NB Account Number: 551-16701

## Positions In Your Account

Quantity	Description	Ticker/Cusip	Purchase Date	Average Unit Cost (1)(4)(8)	Total Cost (1)(4)(9)	Price	Mkt. Value	Unrealized P/L	Annual Income (6)	Yield (10)
<b>EQUITIES (Continued)</b>										
75	POSITION TOTAL									
25	C R BARD INC	BA	08/29/2013	73.4361	5,507.71	134.2500	10,068.75	4,561.04	145.50	1.45
200	CALPINE CORPORATION	BCR	09/11/2012	115.5497	2,888.74	138.8800	3,472.00	583.26	21.00	0.60
300	CALPINE CORPORATION		02/11/2013	17.5334	3,506.68		3,782.00			
500	POSITION TOTAL									
150	***DELPHI AUTOMOTIVE PLC SHS US LISTED	CPN	04/29/2013	19.9892	5,996.76	18.9100	5,673.00	(48.44)	0.00	0.00
125	EBAY INC	DLPH	10/27/2011	19.0069	9,503.44	58.5500	8,782.50	1,972.26	102.00	1.16
380	ENBRIDGE ENERGY MANAGEMENT LLC SHS UNITS REPSTG LTD LIABILITY COMPANY INTERESTS	EBAY	12/06/2002	45.4016	6,810.24	50.5200	6,315.00	2,269.57	0.00	0.00
1	ENBRIDGE ENERGY MANAGEMENT LLC SHS UNITS REPSTG LTD LIABILITY COMPANY INTERESTS		05/23/2013	32.3635	4,045.43		28.56			
1	ENBRIDGE ENERGY MANAGEMENT LLC SHS UNITS REPSTG LTD LIABILITY COMPANY INTERESTS		11/27/2013	7.5615	2,892.20		28.56			
382	POSITION TOTAL									
74,761	ENBRIDGE ENRGY MGMT LLC FRACTIONAL 10000THS SHS	EEQ		7.5219	2,892.22	28.5600	10,909.92	8,017.70	824.80	7.56
100	EXPRESS SCRIPTS HOLDING COMPANY	CKC50X106		0.0019	0.01	0.0000	0.00	N/A	0.00	0.00
12,920	FRACTIONAL KINDER MORGAN MGMT 100,000THS SHARES	ESRX	01/17/2013	55.1685	5,516.85	67.3500	6,735.00	1,218.15	0.00	0.00
29,784	FRACTIONAL KINDER MORGAN MGMT 100,000THS SHARES		08/28/2013	0.0100	0.01		0.00			
42,704	POSITION TOTAL	EKE55U103		0.0084	0.01	0.0000	0.00	N/A	0.00	0.00
200	GENERAL MOTORS COMPANY	GM	11/14/2013	38.5479	7,709.58	38.7300	7,746.00	36.42	0.00	0.00

# Client Statement

For the period 11/01/2013 to 11/29/2013

IRIS BARREL APFEL & CARL APFEL  
CHARITABLE TRUST IRIS B APFEL  
& CARL B APFEL CO-TTEES

NEUBERGER BERMAN

JPMCC Account: 538-16701 345  
Base Currency: USD  
NB Account Number: 551-16701

## Positions In Your Account

Quantity	Description	Ticker/Cusip	Purchase Date	Average Unit Cost <sup>(1)</sup> (*)	Total Cost <sup>(1)</sup> (*)	Price	Mkt. Value	Unrealized P/L <sup>(2)</sup>	Annual Income <sup>(6)</sup>	Yield <sup>(10)</sup>
<b>EQUITIES (Continued)</b>										
250	GOLUB CAP BDC INC	GBDC	04/23/2010	14.6484	3,662.10	18.8100	4,702.50	1,040.40	320.00	6.80
50	IHS INC CL A		05/08/2013	101.6903	5,084.52		5,721.50			
45	IHS INC CL A		10/23/2013	109.9249	4,946.62		5,149.35			
95	POSITION TOTAL									
90	INTUIT INC	IHS	09/28/2013	105.5909	10,031.14	114.4300	10,870.85	839.71	0.00	0.00
125	ITC HOLDINGS CORP	INTU	01/28/2008	66.2648	5,963.83	74.2300	6,880.70	716.87	68.40	1.02
175	JPMORGAN CHASE & CO	ITC	10/03/2013	51.6810	6,460.13	90.4800	11,310.00	4,849.87	212.50	1.88
85	JOHNSON & JOHNSON	JPM	04/08/2013	51.8247	9,069.32	57.2200	10,013.50	944.18	266.00	2.66
75	KANSAS CITY SOUTHERN	JNJ	06/06/2012	65.5226	4,914.20	121.0200	9,076.50	4,162.30	224.40	2.79
216	KINDER MORGAN MGMT LLC SHS	KSU	12/06/2002	15.0322	3,272.27	76.5700	16,538.12	13,266.85	1,088.64	6.58
250	NEW MOUNTAIN FINANCE CORPORATION	KMR	07/30/2012	14.3602	3,590.04	15.0700	3,767.50	177.46	340.00	9.02
110	NEXTERA ENERGY INC	NMFC	09/26/2013	80.5240	8,857.84	84.5900	9,304.90	447.26	290.40	3.12
21	PIONEER NATURAL RESOURCES CO	NEE	02/15/2013	129.9363	2,728.66		3,732.75			
29	PIONEER NATURAL RESOURCES CO		02/15/2013	128.0900	3,712.00		5,154.75			
25	PIONEER NATURAL RESOURCES CO		04/01/2013	123.2521	3,081.30		4,443.75			
75	POSITION TOTAL									
200	SEADRILL PARTNERS LLC COM UNIT REPSTG LTD LIABILITY CO INT	PXD	10/19/2012	126.9595	9,521.96	177.7500	13,331.25	3,809.29	6.00	0.05
500	STARWOOD PROPERTY TRUST INC	SDLP	11/26/2010	24.5185	4,903.70	31.5900	6,318.00	1,414.30	342.00	5.41
100	TARGA RESOURCES CORP	STWD	03/01/2012	44.3260	4,432.60	81.0900	8,109.00	3,676.40	228.00	2.81
500	TEEKAY OFFSHORE PARTNERS LP	TRGP	11/26/2010	25.7493	12,874.65	32.8200	16,410.00	3,535.35	1,050.50	6.40

# Client Statement

For the period 11/01/2013 to 11/29/2013

IRIS BARREL APFEL & CARL APFEL  
CHARITABLE TRUST IRIS B APFEL  
& CARL B APFEL CO-TTEES

NEUBERGER BERMAN

JPMCC Account: 538-16701 345  
Base Currency: USD  
NB Account Number: 551-16701

## Positions In Your Account

Quantity	Description	Ticker/Cusip	Purchase Date	Average Unit Cost	Total Cost	Price	Mkt Value	Unrealized P/L	Annual Income	Yield
<b>EQUITIES (Continued)</b>										
75	TEEKAY CORPORATION MARSHALL ISLAND		06/09/2010	25.6452	1,923.39		3,318.75			
75	TEEKAY CORPORATION MARSHALL ISLAND		06/30/2010	27.1566	2,036.75		3,318.75			
100	TEEKAY CORPORATION MARSHALL ISLAND		11/26/2010	32.8522	3,285.22		4,425.00			
250	POSITION TOTAL	TK		28.9814	7,245.36	44.2500	11,062.50	3,817.14	316.25	2.86
<b>TOTAL EQUITIES</b>					<b>188,854.95</b>		<b>279,166.79</b>	<b>90,311.86</b>	<b>7,472.89</b>	<b>2.68</b>
<b>PREFERRED STOCK</b>										
100	SEASPAR CORPORATION CUMULATIVE RED PERP PFD SHS 9.50% SER C		01/21/2011	23.0366	2,303.66		2,664.00			
250	SEASPAR CORPORATION CUMULATIVE RED PERP PFD SHS 9.50% SER C		05/24/2011	25.3391	6,334.77		6,660.00			
350	POSITION TOTAL	SSWPRC		24.6812	8,638.43	26.6400	9,324.00	685.57	831.25	8.92
<b>TOTAL PREFERRED STOCK</b>					<b>8,638.43</b>		<b>9,324.00</b>	<b>685.57</b>	<b>831.25</b>	<b>8.92</b>
<b>CORPORATE BONDS</b>										
5,000	REGAL CINEMAS CORP GTD SR NT 19 PAR CALL 07/15/2017 ORIGINAL ISSUE DISCOUNT DUE 07/15/2019 8.625% JJ 15	758759AD9	12/09/2011	107.0000	5,350.00	107.5000	5,375.00	25.00	431.25	3.19

# Client Statement

For the period 11/01/2013 to 11/29/2013

IRIS BARREL APFEL & CARL APFEL  
CHARITABLE TRUST IRIS B APFEL  
& CARL B APFEL CO-TTEES

NEUBERGER BERMAN

JPMCC Account: 538-16701 345  
Base Currency: USD  
NB Account Number: 551-16701

## Positions In Your Account

Quantity	Description	Ticker/Cusip	Purchase Date	Average Unit Cost	(1)(4)(9)	Total (1)(4)(9) Cost	Price	Mkt. Value	Unrealized (2) P/L	Annual (6) Income	(10) Yield
<b>CORPORATE BONDS (Continued)</b>											
5,000	REGENCY ENERGY PARTNERS LP / REGENCY ENERGY FIN CORP SR NT PAR CALL 12/01/2016 DUE 12/01/2018 6.875% JD 01	758864AE8	10/22/2010	103.0000		5,150.00	107.7500	5,387.50	237.50	343.75	2.37
5,000	TEEKAY CORP SR NT DATED DATE 01/27/10 DUE 01/15/2020 8.500% JJ 15	87900YAA1	08/18/2010	107.3750		5,368.75	108.0000	5,400.00	31.25	425.00	6.87
<b>TOTAL CORPORATE BONDS</b>							<b>15,868.75</b>	<b>16,162.50</b>	<b>293.75</b>	<b>1,200.00</b>	<b>4.15</b>

# Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ File a separate application for each return.  
▶ Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

*Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.*

**Electronic filing (e-file)** - You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>C &amp; I APFEL CHARITABLE REMAINDER TR-1995</b>	<b>Enter filer's identifying number</b> Employer identification number (EIN) or
		<b>65-6200649</b>
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. <b>44 COCOANUT ROW</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions. <b>PALM BEACH, FL 33480</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) **1 0**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ \_\_\_\_\_  
Telephone No. ▶ \_\_\_\_\_ Fax No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **JULY 15 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2013** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$
<b>c</b> Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Form with fields for Name of exempt organization (C & I APFEL CHARITABLE REMAINDER TR-1995), Employer identification number (EIN) (65-6200649), Number, street, and room or suite no. (44 COCOANUT ROW), and City, town or post office, state, and ZIP code (PALM BEACH, FL 33480).

RECEIVED

Enter the Return code for the return that this application is for (file a separate application for each return) 10

OCT 28 2014

Table with 4 columns: Application Is For, Return Code, Application Is For, Return Code. Rows include Form 990 or Form 990-EZ, Form 990-BL, Form 4720 (individual), Form 990-PF, Form 990-T (sec. 401(a) or 408(a) trust), and Form 990-T (trust other than above).

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

The books are in the care of Telephone No. Fax No.

If the organization does not have an office or place of business in the United States, check this box

If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

I request an additional 3-month extension of time until OCTOBER 15 2014.

For calendar year 2013, or other tax year beginning, and ending.

If the tax year entered in line 5 is for less than 12 months, check reason: Initial return Final return Change in accounting period

State in detail why you need the extension ADDITIONAL TIME IS NEEDED TO ASSEMBLE ALL INFORMATION REQUIRED TO FILE A COMPLETE AND ACCURATE RETURN.

Table with 3 rows: 8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. 8b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. 8c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title Date

Batch #: 9 Article #: 71791000164207978250 Date/Time: 7/14/2014 2:59:12PM

File: C & I APFEL CHARITABLE REMAINDER TRUST 1 Internal File #: 1054.001T Internal Code: FORM 8868