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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning DEC 1, 2012, and ending NOV 30, 2013

Name of foundation
GEORGE FOUNDATION, INC.

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
P.O. BOX 800

City or town, state, and ZIP code
HICKORY, NC 28603

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
J Accounting method: ☐ Cash ☒ Accrual
Other (specify) _____

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

A Employer identification number
56-1282417

B Telephone number
(828) 725-4424

C If exemption application is pending check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 9,504,836. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		1,024,500.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		85,605.	85,605.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		266,762.			
b Gross sales price for all assets on line 6a		734,970.			
7 Capital gain net income (from Part IV, line 2)			271,262.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		1,376,867.	356,867.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		3,100.	3,100.		0.
c Other professional fees		42,765.	42,765.		0.
17 Interest					
18 Taxes		6,220.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		52,085.	45,865.		0.
25 Contributions, gifts, grants paid		1,160,900.			1,160,900.
26 Total expenses and disbursements. Add lines 24 and 25		1,212,985.	45,865.		1,160,900.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		163,882.			
b Net investment income (if negative, enter -0-)			311,002.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	1,244,643.	1,110,122.	1,110,122.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 5	5,573,571.	5,883,464.	8,394,714.	
	c Investments - corporate bonds				
Liabilities	11 Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶				
	15 Other assets (describe ▶)				
	16 Total assets (to be completed by all filers)	6,818,214.	6,993,586.	9,504,836.	
	17 Accounts payable and accrued expenses	1,820.	13,310.		
	18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	1,820.	13,310.		
Foundations that follow SFAS 117, check here <input type="checkbox"/>	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>	27 Capital stock, trust principal, or current funds	0.	0.	
		28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
		29 Retained earnings, accumulated income, endowment, or other funds	6,816,394.	6,980,276.	
		30 Total net assets or fund balances	6,816,394.	6,980,276.	
	31 Total liabilities and net assets/fund balances	6,818,214.	6,993,586.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,816,394.
2 Enter amount from Part I, line 27a	2	163,882.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	6,980,276.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,980,276.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VARIOUS	P	VARIOUS	VARIOUS
b VARIOUS	P	VARIOUS	VARIOUS
c VARIOUS	D	VARIOUS	VARIOUS
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 35,286.		24,499.	10,787.
b 695,184.		439,209.	255,975.
c 4,500.			4,500.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			10,787.
b			255,975.
c			4,500.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	271,262.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	1,170,901.	7,023,608.	.166709
2010	1,134,550.	7,182,768.	.157954
2009	1,345,430.	6,384,927.	.210720
2008	909,093.	4,977,783.	.182630
2007	889,020.	5,960,856.	.149143

2 Total of line 1, column (d)	2	.867156
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.173431
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	7,898,944.
5 Multiply line 4 by line 3	5	1,369,922.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,110.
7 Add lines 5 and 6	7	1,373,032.
8 Enter qualifying distributions from Part XII, line 4	8	1,160,900.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	6,220.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,220.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,220.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	480.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	480.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	5,740.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NC</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>JOHN ORGAIN</u> Located at ► <u>HICKORY, NC</u>	Telephone no. ► <u>828-725-4444</u> ZIP+4 ► <u>28603</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	7,528,254.
b Average of monthly cash balances	1b	490,978.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	8,019,232.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	8,019,232.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	120,288.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,898,944.
6 Minimum investment return. Enter 5% of line 5	6	394,947.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	394,947.
2a Tax on investment income for 2012 from Part VI, line 5	2a	6,220.
b Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	6,220.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	388,727.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	388,727.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	388,727.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,160,900.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,160,900.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,160,900.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				388,727.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	591,337.			
b From 2008	660,418.			
c From 2009	1,027,148.			
d From 2010	780,475.			
e From 2011	820,619.			
f Total of lines 3a through e	3,879,997.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 1,160,900.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				388,727.
e Remaining amount distributed out of corpus	772,173.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,652,170.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	591,337.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	4,060,833.			
10 Analysis of line 9:				
a Excess from 2008	660,418.			
b Excess from 2009	1,027,148.			
c Excess from 2010	780,475.			
d Excess from 2011	820,619.			
e Excess from 2012	772,173.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

BOYD GEORGE, 828-725-4424

P.O. BOX 800, HICKORY, NC 28603

- b The form in which applications should be submitted and information and materials they should include:**

LETTER FORMAT

- c Any submission deadlines:**

NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT B ATTACHED				1,160,900.
Total			3a	1,160,900.
b Approved for future payment				
LENOIR RHYNE UNIVERSITY				2,499,988.
Total			3b	2,499,988.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	85,605.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	266,762.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		352,367.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13 352,367.	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

NOT APPLICABLE

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

GEORGE FOUNDATION, INC.

Employer identification number

56-1282417

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

GEORGE FOUNDATION, INC.**56-1282417****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>DONETTA GEORGE</u> <u>5500 33RD ST, NW</u> <u>WASHINGTON, DC 20015</u>	\$ <u>20,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>2</u>	<u>MERCHANTS DISTRIBUTORS, LLC</u> <u>PO BOX 2148</u> <u>HICKORY, NC 28603</u>	\$ <u>1,000,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

GEORGE FOUNDATION, INC.**56-1282417****Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

GEORGE FOUNDATION, INC.**56-1282417**

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
WELLS FARGO	85,605.	0.	85,605.
TOTAL TO FM 990-PF, PART I, LN 4	85,605.	0.	85,605.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,100.	3,100.		0.
TO FORM 990-PF, PG 1, LN 16B	3,100.	3,100.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	42,765.	42,765.		0.
TO FORM 990-PF, PG 1, LN 16C	42,765.	42,765.		0.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	6,220.	0.		0.
TO FORM 990-PF, PG 1, LN 18	6,220.	0.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
SEE STATEMENT A	5,883,464.	8,394,714.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,883,464.	8,394,714.	

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	6
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
BOYD L. GEORGE PO BOX 800 HICKORY, NC 28603	PRESIDENT, CHAIRMAN, DIRECTOR 0.00	0.	0.	0.
JOHN B. ORGAIN PO BOX 800 HICKORY, NC 28603	SECRETARY, DIRECTOR 0.00	0.	0.	0.
KIMBERLY D. GEORGE PO BOX 800 HICKORY, NC 28603	VICE PRESIDENT, DIRECTOR 0.00	0.	0.	0.
JOYCE GEORGE CORBETT PO BOX 800 HICKORY, NC 28603	DIRECTOR 0.00	0.	0.	0.
WILLIAM R. WADDELL PO BOX 800 HICKORY, NC 28603	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

George Foundation, Inc.
11/30/13

56-1282417

Form 990-PF, Part II, line 10b

Security	Shares	Date Acquired	Cost	Per Share Value	Market Value
<i>MUTUAL FUNDS</i>					
Hotchkis & Wiley Mid Cap Value Fd Cusip 44134R800	5,009 282	Various	128,910	39 810	199,420
Cambiar Opportunity Fund Cusip 0075W0825	18,979 695	Various	346,229	23.100	438,431
Goldman Sachs TR Cusip 38142B500	13,844.980	Various	13,845	1 000	13,845
Security Equity Ed Cusip 814219887	11,455 550	Various	282,322	40 020	458,451
Touchstone Large Cap Growth Cusip 89154X633	14,436 102	Various	255,099	34 260	494,581
Wells Fargo Emerging Growth Institut Cusip 949921688	18,468 105	Various	172,150	18.420	340,182
Delaware Group Advisor Cusip 245917802	21,685 249	Various	226,371	24 280	526,518
John Hancock Classic Value Cusip 409902756	19,950 620	Various	278,563	24 110	481,010
Harbor International Cusip 411511306	8,160 730	Various	384,220	71 040	579,738
Morgan Stanley Inst Mid Cap Cusip 617440508	5,978 908	Various	168,661	46 050	275,329
PIMCO Fdx PAC Invt Cusip 722005667	43,061 006	Various	324,020	5 580	240,280
AIM Global Real Estate Cusip 00142C219	12,320 353	Various	118,370	11 840	145,873
Blair Williams Fdn Intl Growth Fd Cusip 093001774	18,988 653	Various	366,309	26.640	505,858
Dreyfus Appreciation Fd Cusip 261970107	12,066 676	Various	401,949	51 490	621,313
Oppenheimer Dev Mkts Cusip 683974505	10,340 950	Various	318,263	37 580	388,613
Managers AMG Fds. TS Mid Cap Cusip 561709833	18,535 357	Various	247,675	19 440	360,327
Keeley Fdx Inc Small Cap Cusip 487300808	10,130 684	Various	231,825	38 550	390,538
Delaware Group Equity Cusip 24610C857	39,114 761	Various	464,115	16 060	628,183

George Foundation, Inc.
11/30/13

56-1282417

Form 990-PF, Part II, line 10b

Security	Shares	Date Acquired	Cost	Per Share Value	Market Value
<i>MUTUAL FUNDS</i>					
First Eagle Funds SOGEN Overseas Cusip 321H58F879	15,647.622	Various	346,699	24.860	389,000
Eagle Small Cap Growth Fund Class I Cusip 269858304	5,509.021	Various	230,830	57.080	314,455
Lazard Fds Icn Emerging Mkts Port Instl Cusip Sym LZEMX	17,657.478	Various	346,616	19.510	344,497
Victory Small Co Oppty Fund Cusip Sym VSOIX	6,134.736	Various	230,421	42.100	258,272
			<u>5,883,464</u>		<u>8,394,714</u>

George Foundation, Inc
Fed ID No 56-1282417
Contributions
FYE 11/30/13

Contributions

Date	Purpose	Amount	Purpose of Contributions	501 (c)(3) Organization
12/07/12	Special Olympics NC	1,000.00	For General Support	Yes
12/07/12	American Diabetes Assoc	500.00	For General Support	Yes
12/07/12	Rape Crisis Center of Catawba	1,000.00	For General Support	Yes
12/07/12	Ronald McDonald House	1,000.00	For General Support	Yes
12/13/12	American Heart Assoc	7,500.00	For General Support	Yes
12/13/12	Caldwell Memorial Hospital	5,000.00	For General Support	Yes
12/13/12	Catawba Co Parenting Network	5,000.00	For General Support	Yes
12/13/12	Catawba Science Center	20,000.00	For General Support	Yes
12/13/12	Centro Latino	10,000.00	For General Support	Yes
12/13/12	Cleveland Healthcare Foundation	5,000.00	For General Support	Yes
12/13/12	Exodus Homes	10,000.00	For General Support	Yes
12/13/12	Fkran Home of Hickory	10,000.00	For General Support	Yes
12/13/12	Girl Scouts Peak to Piedmont	10,000.00	For General Support	Yes
12/13/12	GHCCM	30,000.00	For General Support	Yes
12/13/12	Habitat for Humanity	25,000.00	For General Support	Yes
12/13/12	Hickory Community Theatre	25,000.00	For General Support	Yes
12/13/12	Hickory Museum of Art	10,000.00	For General Support	Yes
12/13/12	Hickory Public Library	10,000.00	For General Support	Yes
12/13/12	Patrick Benier Learning Resource Ctr	2,000.00	For General Support	Yes
12/13/12	Safe Harbor Rescue Mission	2,000.00	For General Support	Yes
12/13/12	Salem Academy & College	30,000.00	For General Support	Yes
12/13/12	SALT BLOCK Foundation	20,000.00	For General Support	Yes
12/13/12	Samaritan Ministries	10,000.00	For General Support	Yes
12/13/12	Schiele Museum of Nat History	30,000.00	For General Support	Yes
12/13/12	Second Harvest Food Bank of NWNC	20,000.00	For General Support	Yes
12/13/12	Sipe's Orchard Home	10,000.00	For General Support	Yes
12/13/12	United Arts Council of Catawba Co	10,000.00	For General Support	Yes
12/13/12	YMCA of Catawba Valley	50,000.00	For General Support	Yes
12/13/12	Marvale Sisters	10,000.00	For General Support	Yes
12/13/12	Food for All	5,000.00	For General Support	Yes
12/13/12	Lenoir Rhyme University	600,000.00	For General Support	Yes
03/18/13	Brett's Ride for RHABDO	5,000.00	For General Support	Yes
03/18/13	Charity Chase	1,000.00	For General Support	Yes
03/18/13	National Center for Family Philanthropy	500.00	For General Support	Yes
03/18/13	Be The Match Foundation	500.00	For General Support	Yes
03/18/13	Special Olympics Wilkes County	500.00	For General Support	Yes
03/18/13	Prospect Hill Volunteers Fire Dept	500.00	For General Support	Yes
04/23/13	American Heart Assoc	7,500.00	For General Support	Yes
06/07/13	CVCC Foundation, Inc	2,000.00	For General Support	Yes
06/07/13	NC State University	5,000.00	For General Support	Yes
06/07/13	Donald Hicks Basketball Camp	1,000.00	For General Support	Yes
06/07/13	City of Refuge Community Develop	1,500.00	For General Support	Yes
06/07/13	Service League of Hickory	500.00	For General Support	Yes
06/07/13	Shelter Home of Caldwell Co	1,000.00	For General Support	Yes
06/07/13	Catawba Co Partnership for Children	1,000.00	For General Support	Yes
06/07/13	Younglife	2,000.00	For General Support	Yes
06/07/13	Through Healing Eyes	2,000.00	For General Support	Yes
06/07/13	Camp Air Adventure	200.00	For General Support	Yes
06/07/13	NC Symphony	3,000.00	For General Support	Yes
06/07/13	NC 4-H Develop Fund	500.00	For General Support	Yes
06/07/13	ALFA	1,000.00	For General Support	Yes
06/07/13	Caldwell Lions Assoc	500.00	For General Support	Yes
06/07/13	Catawba Co Historical Assoc	500.00	For General Support	Yes
06/07/13	Edu Foundation of Caldwell Co	500.00	For General Support	Yes
06/07/13	University Christian High School	2,000.00	For General Support	Yes
06/07/13	Caldwell Hospice Foundation	500.00	For General Support	Yes
06/07/13	CareNet Counseling	2,000.00	For General Support	Yes
06/07/13	Hickory Landmarks Society	1,000.00	For General Support	Yes
06/07/13	Burke Arts Council	500.00	For General Support	Yes
06/07/13	The Salvation Army	5,000.00	For General Support	Yes
06/07/13	Robin's Nest	1,000.00	For General Support	Yes
06/07/13	The Green Room	3,000.00	For General Support	Yes
06/07/13	Western Piedmont Symphony	1,000.00	For General Support	Yes
06/07/13	Caldwell Co Habitat for Humanity	3,000.00	For General Support	Yes
06/07/13	Hickory Dan School	5,000.00	For General Support	Yes
06/07/13	Juvenile Diabetes Research	3,000.00	For General Support	Yes
06/07/13	JDRF Greater Western Carolina's Chapter	3,000.00	For General Support	Yes
06/07/13	James C Harper School Performing Arts	1,000.00	For General Support	Yes
06/07/13	CVBH Campaign	1,000.00	For General Support	Yes
06/07/13	Helping Hands Clinic	500.00	For General Support	Yes
06/07/13	Caldwell Arts Council	500.00	For General Support	Yes
06/07/13	NC Outward Bound School	3,000.00	For General Support	Yes
09/03/13	Piedmont Education Foundation Bears Club	4,000.00	For General Support	Yes
09/03/13	Senior Services Inc	3,000.00	For General Support	Yes
09/03/13	ICFNC	10,000.00	For General Support	Yes
09/03/13	Piedmont Council BSA	5,000.00	For General Support	Yes
09/03/13	Crosby Scholars Community Partnership	3,000.00	For General Support	Yes
10/14/13	United Way Alexander County	2,000.00	For General Support	Yes
10/14/13	United Way Burke County	1,000.00	For General Support	Yes
10/14/13	United Way Caldwell County	10,000.00	For General Support	Yes
10/14/13	United Way Catawba County	15,000.00	For General Support	Yes
10/14/13	United Way Forsyth County	25,000.00	For General Support	Yes
11/26/13	Hickory Choral Society	1,000.00	For General Support	Yes
11/26/13	Senior Nutrition Service	6,000.00	For General Support	Yes
11/26/13	Women's Resource Center	2,000.00	For General Support	Yes
11/26/13	SFCU Family House	2,000.00	For General Support	Yes
11/26/13	Exodus Homes	5,000.00	For General Support	Yes
11/26/13	Rape Crisis Center of Catawba	1,000.00	For General Support	Yes
11/26/13	Catawba Co Council on Aging	1,000.00	For General Support	Yes
11/26/13	Family Care Week	200.00	For General Support	Yes
11/26/13	Longview Elementary School	1,000.00	For General Support	Yes
11/26/13	JDRF Greater Western Carolina's Chapter	3,000.00	For General Support	Yes
11/26/13	Experiment in Self Reliance	2,000.00	For General Support	Yes

1 (6) 900.00