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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning 12/01/12, and ending 11/30/13

Name of foundation The Carl and Nancy Gewirz Fund, Inc		A Employer identification number 52-1387044
Number and street (or P O box number if mail is not delivered to street address) 7117 Glenbrook Road	Room/suite	B Telephone number (see instructions)
City or town, state, and ZIP code Bethesda MD 20814-1224		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5,300,690	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	313	313		
	4 Dividends and interest from securities	15,359	15,359		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) Stmt 1	575,678	575,678			
12 Total. Add lines 1 through 11	591,350	591,350	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	90,000	41,143		48,857
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	9,266	4,236		5,030
	16a Legal fees (attach schedule) See Stmt 2	583			583
	b Accounting fees (attach schedule) Stmt 3	18,645			18,645
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) Stmt 4	7,024	3,217		3,807
	19 Depreciation (attach schedule) and depletion Stmt 5	258			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) Stmt 6	835	616		219
	24 Total operating and administrative expenses. Add lines 13 through 23	126,611	49,212	0	77,141
25 Contributions, gifts, grants paid	339,374			339,374	
26 Total expenses and disbursements. Add lines 24 and 25	465,985	49,212	0	416,515	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	125,365				
b Net investment income (if negative, enter -0-)		542,138			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2012)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash – non-interest-bearing			1,501	1,501	1,501
	2	Savings and temporary cash investments			376,536	382,840	382,840
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ See Wrk 720,298					
		Less: allowance for doubtful accounts ▶ 0			775,720	720,298	720,298
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments – U.S. and state government obligations (attach schedule)					
	b	Investments – corporate stock (attach schedule)					
	c	Investments – corporate bonds (attach schedule)					
	11	Investments – land, buildings, and equipment basis ▶					
	Less: accumulated depreciation (attach sch.) ▶						
12	Investments – mortgage loans						
13	Investments – other (attach schedule) See Statement 7			3,506,796	3,679,222	3,981,742	
14	Land, buildings, and equipment basis ▶ 18,012						
	Less: accumulated depreciation (attach sch.) ▶ Stmt 8 15,813			142	2,199	2,199	
15	Other assets (describe ▶ See Statement 9)			212,110	212,110	212,110	
16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)			4,872,805	4,998,170	5,300,690	
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ See Statement 10)			1,360	1,360	
	23	Total liabilities (add lines 17 through 22)			1,360	1,360	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			1,300,108	1,300,108	
	29	Retained earnings, accumulated income, endowment, or other funds			3,571,337	3,696,702	
	30	Total net assets or fund balances (see instructions)			4,871,445	4,996,810	
	31	Total liabilities and net assets/fund balances (see instructions)			4,872,805	4,998,170	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,871,445
2	Enter amount from Part I, line 27a	2	125,365
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,996,810
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,996,810

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate 2-story brick warehouse, or common stock 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo day yr)	(d) Date sold (mo day yr)
1a N/A				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k) but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div>		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	436,232	5,033,331	0.086669
2010	387,845	5,111,419	0.075878
2009	443,527	5,260,350	0.084315
2008	278,415	6,775,316	0.041093
2007	421,576	6,712,505	0.062805
2 Total of line 1, column (d)			2 0.350760
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.070152
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 5,052,854
5 Multiply line 4 by line 3			5 354,468
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,421
7 Add lines 5 and 6			7 359,889
8 Enter qualifying distributions from Part XII, line 4			8 416,515

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	5,421
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2	3	5,421
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,421
6 Credits/Payments		
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	8,301
b Exempt foreign organizations – tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	8,301
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,880
11 Enter the amount of line 10 to be Credited to 2013 estimated tax 2,880 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MD, DC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► CARL GEWIRZ 7117 Glenbrook Road Located at ► BETHESDA MD ZIP+4 ► 20814-1224 Telephone no ► 301-951-7117			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15		<input type="checkbox"/>
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes <input type="checkbox"/>	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒ **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
CARL GEWIRZ 9505 PAGE avenue BETHESDA MD 20814	DIR/PRES 20 00	90,000	0	0
NANCY GEWIRZ 9505 PAGE avenue BETHESDA MD 20814	DIRECTOR 0.50	0	0	0
Victoria Gewirz 9505 PAGE avenue BETHESDA MD 20814	Director 0.25	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	365,384
c	Fair market value of all other assets (see instructions)	1c	4,764,417
d	Total (add lines 1a, b, and c)	1d	5,129,801
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) See Statement 11	1e	2,741,236
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,129,801
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	76,947
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,052,854
6	Minimum investment return. Enter 5% of line 5	6	252,643

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	252,643
2a	Tax on investment income for 2012 from Part VI, line 5	2a	5,421
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	5,421
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	247,222
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	247,222
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	247,222

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	416,515
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	416,515
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	5,421
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	411,094

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				247,222
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007	33,743			
b From 2008				
c From 2009	187,331			
d From 2010	139,206			
e From 2011	194,543			
f Total of lines 3a through e	554,823			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 416,515				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2012 distributable amount				247,222
e Remaining amount distributed out of corpus	169,293			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	724,116			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	33,743			
9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a	690,373			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009	187,331			
c Excess from 2010	139,206			
d Excess from 2011	194,543			
e Excess from 2012	169,293			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Statement 12

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
See Statement 13

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Statement 14				338,495
Total			▶ 3a	338,495
b Approved for future payment N/A				
Total			▶ 3b	

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1)** Cash
- (2)** Other assets
- b** Other transactions
- (1)** Sales of assets to a noncharitable exempt organization
- (2)** Purchases of assets from a noncharitable exempt organization
- (3)** Rental of facilities, equipment, or other assets
- (4)** Reimbursement arrangements
- (5)** Loans or loan guarantees
- (6)** Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes

Signature of officer or trustee

Date _____

Title

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

Paid
Preparer
Use Only

Firm's name ▶ **Wilhelm & Associates, Ltd.**

PTIN

Firm's address ► 256R N Washington St
Falls Church, VA 22046-4517

Firm's EIN ▶

Phone no **703-356-5005**

Form **990-PF** (2012)

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Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Oil & gas Royalties	\$ 185	185	\$
Rental income from pass-thru	461,364	461,364	
Sec 1231 loss from pass-thru	-11,098	-11,098	
Theft loss recovery, from k-1	125,227	125,227	
Total	\$ 575,678	\$ 575,678	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
legal	\$ 583	\$	\$	\$ 583
Total	\$ 583	\$ 0	\$ 0	\$ 583

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Accounting	\$ 8,689	\$	\$	\$ 8,689
Bookkeeping	9,956			9,956
Total	\$ 18,645	\$ 0	\$ 0	\$ 18,645

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Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Taxes on oil and gas interests	\$ 11	11	\$	\$
payroll taxes	7,013	3,206		3,807
Total	\$ 7,024	\$ 3,217	\$ 0	\$ 3,807

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
4/13/02	OFFICE FURNITURE	937	\$ 937	200DB	7	\$	\$	\$
7/15/02	COMPUTER	2,809	2,809	200DB	5			
7/15/02	COMPUTER	2,809	2,809	200DB	5			
7/16/02	COMPUTER MONITORS	2,098	2,098	200DB	5			
7/19/02	COMPUTER RELATED EQUIPMENT	523	523	200DB	5			
8/07/02	OFFICE EQUIPMENT	567	567	200DB	7			
8/07/02	COMPUTER PERIPHERALS	755	755	200DB	5			
8/15/02	TELEPHONES	241	241	200DB	7			
8/08/02	software	399	399	S/L	3			
6/16/06	Equipment	3,180	3,038	200DB	7	142		
1/18/11	Dell hard drive	814	814	200DB	5			
1/20/11	scanner	565	565	200DB	5			

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Apple Computer 11/22/13	\$ 2,315	\$	200DB	5	\$ 116	\$	\$
Total	\$ 18,012	\$ 15,555			\$ 258	\$ 0	\$ 0

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses		\$	\$	
Investment expense passed thr	523	523		
Expenses related to oil and g	9	9		
Bank service charges	84	84		
computer expense	99			99
dues and publications	120			120
Total	\$ 835	\$ 616	\$ 0	\$ 219

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
dorchester house JV 52-6120395	\$ 522		Market	\$
1620 k street associates 52-6097909	1,252,988	1,217,238	Market	1,051,000
charter enterprise llc	3,385	3,246	Market	9,268
dorchester house assoc. llc	1,628,162	1,744,995	Market	2,141,000
dorchester house investment	-42,126	30,474	Market	30,474
kalorama west llc	168,339	179,917	Market	170,000
quebec house associates, llc	495,526	503,352	Market	580,000
Total	\$ 3,506,796	\$ 3,679,222		\$ 3,981,742

Statement 8 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
Equipment and software	\$ 142	\$ 18,012	\$ 15,813	\$ 2,199
Total	\$ 142	\$ 18,012	\$ 15,813	\$ 2,199

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FYE: 11/30/2013

Statement 9 - Form 990-PF, Part II, Line 15 - Other Assets

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Fair Market Value</u>
DEPOSITS	\$ 2,400	\$ 2,400	\$ 2,400
FOLK ART OBJECTS PURCHASED FOR DONAT	209,710	209,710	209,710
Total	<u>\$ 212,110</u>	<u>\$ 212,110</u>	<u>\$ 212,110</u>

Statement 10 - Form 990-PF, Part II, Line 22 - Other Liabilities

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
payroll taxes payable	\$ 1,360	\$ 1,360
Total	<u>\$ 1,360</u>	<u>\$ 1,360</u>

Statement 11 - Form 990-PF, Part X, Line 1e - Reduction Claimed for Blockage Information**Description**

The Fund owns a minority interest in several real estate partnerships or llcs. A discount for blockage and minority interest has been used. The percentages applied to the various entities range from 35% to 44% per the valuations performed by Valuation Services, Inc. in 2010.

Statement 12 - Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

<u>Name of Manager</u>	<u>Amount</u>
CARL GEWIRZ	\$
NANCY GEWIRZ	
Total	\$ 0

Statement 13 - Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock

<u>Name of Manager</u>	<u>Amount</u>
CARL GEWIRZ	\$
NANCY GEWIRZ	
Total	\$ 0

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Purpose	Amount
Hillel of Greater Washington Rockville MD 20852	12230 Wilkins Ave 501(c)(3)	none		promote Jewish comm on campus	250
A Safe Place Nantucket MA 02554	24 Amelia Drive 501(c)(3)	NONE		Promote domestic violence reduction.	150
Adas Israel Congregation Washington DC 20015	2850 Quebec Street NW 501(c)(3)	NONE		Morris Hariton Senior program fund	5,000
Alliance for Nantucket (save or sou Hyannis MA 02601	4 Barnstable Rd 501(c)(3)	none		l-t preservation of nantucket sound	500
American Film Institute Silver Spring MD 20910	8633 Colesville Road 501(c)(3)	NONE		Promotion of the arts	250
American Friends of Hebrew Univ. Washington DC 20016	5100 Wisconsin Ave NW 501(c)(3)	NONE		support hebrew univ in jerusalem	250
American Heart Association Dallas TX 75231	7272 Greenville Avenue 501(c)(3)	NONE		Promote research	25
American Red Cross Washington DC 20006	2025 E Street NW 501(c)(3)	NONE		Assist in disaster areas	100
American University Washington DC 20016	4400 Massachusetts Ave N 501(c)(3)	NONE		jewish studies program	500
Anti-Defamation League Washington DC 20036	1100 Connecticut Ave NW 501(c)(3)	NONE		Promote human rights issues	1,000
arbor day foundation Nebraska City NE 68410	100 Arbor Ave 501(c)(3)	none		promote tree planting and care	30
Army Historical Foundation Arlington VA 22201	2425 Wilson Blvd 501(C)(3)	none		preserve heritage of Amer. soldier	250
Art Deco Society Washington DC 20015	PO Box 42722 501(c)(3)	NONE		promotion of the arts	290
Artists Assoc of Nantucket Nantucket MA 02554	Box 1104 501(c)(3)	NONE		Promotion of the arts	250
Bethesda Chevy Chase Rescue Squad Bethesda MD 20814	5020 Battery Lane 501(c)(3)	NONE		support emergency medical services	200
Boston Med Flight Bedford MA 01730	Hanscom AFB, Robins St, 501(c)(3)	NONE		support critical care transport	300
Bullis School Potomac MD 20854	10601 Falls Road 501(c)(3)	NONE		promote education	100

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Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
Address							
Capital Caring		2900 Telestar Ct.					
Falls Church VA 22042	none	501(c)(3)				provide hospice care and support	250
Chesapeake Bay Foundation		6 Herndan Ave					
Annapolis MD 21403	NONE	501(c)(3)				promote conservation and educ of bay	150
Childrens National Medical Center		111 Michigan Ave NW					
Washington DC 20010	NONE	501(c)(3)				support Edith Hariton Library	1,000
Columbia University Medical Center		722 W 168th St 4th floor					
New York NY 10032	none	501(c)(3)				medical research and education	250
Congregation Shirat Ha Yam		PO Box 1145					
Nantucket MA 02554	NONE	501(c)(3)				support works of jewish congregation	1,500
Corcoran Gallery of Art		500 seventeenth St NW					
Washington DC 20006	NONE	501(c)(3)				promotion of the arts	1,260
Egan maritime Institute		4 Winter Street					
Nantucket MA 02554	NONE	501(c)(3)				promote educ of nantucket's history	100
Food and Friends		219 Riggs Road NE					
Washington DC 20011	NONE	501(c)(3)				provide food to at risk population	100
George Washington University		2300 H St NW					
Washington DC 20037	none	501(c)(3)				rebellious soul exhibition	549
George Washington's Mount Vernon		PO Box 240					
Mt. Vernon VA 22116	NONE	501(c)(3)				support library for study of G Wash.	100
Georgetown University Medical Center		3800 Reservoir Rd NW					
Washington DC 20007	none	501(c)(3)				promote medical education & research	1,000
Guggenheim Museum		1071 5th St.					
New York NY 10128	NONE	501(c)(3)				promotion of the arts	179
Hebrew Home of Greater Washington		6121 Montrose Road					
Rockville MD 20852	NONE	501(c)(3)				provide care for the elderly	500
Hillel at GWU		800 8th St NW					
Washington DC 20001	NONE	501(c)(3)				promote jewish comm on college campu	10,000
Hillel at GWU		800 8th St. NW					
Washington DC 20001	NONE	501(c)(3)				capital campaign-\$250,000 over 5 yrs	50,000
Hillel Univ of Pennsylvania		215 S 39th St					
Philadelphia PA 19104	NONE	501(c)(3)				promote jewish comm on college campu	250
Holocaust Memorial Museum		100 Raoul Wallenberg Pl					
Washington DC 20024	NONE	501(c)(3)				promote educaton about holocaust	2,000

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
House of Ruth	Washington DC 20005	NONE	5 Thomas Circle NW	care of indigent and abused women	200
Housing Unlimited Inc.	Silver Spring MD 20902	NONE	1309 Lambertson Dr. Ste G1	housing for persons w/ psych. dis.	100
Innocents at Risk	Washington DC 20007	none	1101 30th St NW, Ste 500	fight child exploitation and traffic	250
Jewish Comm Center of Greater Wash	Rockville MD 20852	NONE	6125 Montrose RD	provide soc/rec/cultural activities	500
Jewish Council for the Aging	Rockville MD 20852	NONE	12320 Parklawn Dr.	provide assistance to the elderly	250
Jewish Fdn for Group Homes	Rockville MD 20852	none	1500 E Jefferson St	enhance life of those with disabilities	250
Jewish Federation of Greater Wash	Rockville MD 20852	NONE	6101 Montrose Rd	promote socl/rel/educ opportunities	15,000
Jewish Historical Society	Washington DC 20001	NONE	600 I Street NW	promote religious history	1,000
Jewish National Fund	Rockville Center NY 11570	NONE	78 Randall Ave	promote education about israel	250
Jewish Social Service Agency	Rockville MD 20852	NONE	6123 Montrose Rd	provide social services	200
John F Kennedy Center	Washington DC 20566	NONE	2700 F St NW	promotion of the arts	52,662
Johns Hopkins Medicine	Baltimore MD 21215	none	1803 E Monument St 5th Fl	Promote medical research and educ	250
Johns Hopkins University	Baltimore MD 21215	NONE	1803 E Monument St 5th Fl	Wilmer Eye	20,000
March of Dimes	White Plains MA 10605	NONE	1275 Mamaroneck Ave	promote research	20
Maryland Public Television	Owings Mills MD 21117	NONE	11767 Owings Mills Blvd	support educational offerings	100
Maryland Troopers	Pikesville MD 21208	none	1300 Reisterstown Rd	advancing law enforcement	35
Mayo Clinic	Rochester MN 55905	NONE	200 First St SW	promote medical research	200

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
Memorial Sloan-Kettering Cancer Cen	1275 York Ave				
New York NY 10065	NONE		501(c)(3)	promote cancer research	250
Metropolitan Museum of Art	1000 Fifth Ave				
New York NY 10028	501(c)(3)			promote the arts	1,740
Military Order of Purple Heart Fdn	7008 Little River Turnpik				
Annandale VA 22003	501(c)(3)			provide assistance to veterans	25
Museum of Modern Art	11 West 53rd St				
New York NY 10019	501(c)(3)			promote the arts	140
Nantucket Atheneum	1 India St				
Nantucket MA 02554	501(c)(3)			support public library	250
Nantucket Boys & Girls Club	PO Box 269				
Nantucket MA 02554	501(c)(3)			support programs for youth	50
Nantucket Cottage Hospital	57 Prospect St				
Nantucket MA 02554	501(c)(3)			support hospitals ability to prov sv	500
nantucket dreamland foundation	17 South Water St				
Nantucket MA 02554	501(c)(3)			promotion of the theater arts	5,100
Nantucket Fireman's Assoc	131 Pleasant St				
Nantucket MA 02554	501(c)(3)			support fire fighters	365
Nantucket Historical Assoc	PO Box 1016				
Nantucket MA 02554	501(c)(3)			promote educ of nantucket's history	500
Nantucket Lightship Basket Museum	49 Union St				
Nantucket MA 02554	501(c)(3)			promotion of the arts	100
Nantucket Shellfish Association	PO Box 2355				
Nantucket MA 02554	501(c)(3)			protect shellfish resource	25
Nat'l Tr for Historic Preservation	1785 Massachusetts Ave				
Washington DC 20036	501(c)(3)			promote educ of saving hist places	35
National Air & Space	Indep Ave & 6th St SW				
Washington DC 20013	501(c)(3)			promote educ about air & space explo	412
National Brain Tumor Society	55 Chapel Street, Ste 200				
Newton MA 02458	501(c)(3)			brain cancer research	100
National Building Museum	401 F St NW				
Washington DC 20001	501(c)(3)			promotion of the arts	480
National Gallery of Art	2000B South Club Dr				
Landover MD 20785	501(c)(3)			promotion of the arts	24,720

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address			Purpose	Amount
Address	Relationship	Status				
National Museum American Indian Washington DC 20090	NONE	PO Box 96836	501(c)(3)	promote educ of american indian	486	
National Museum of Women in Arts Washington DC 20005	NONE	1250 New York Ave NW	501(c)(3)	promotion of the arts	150	
new school university (Parsons) New York NY 10011	none	72 Fifth Ave, 3rd Floor	501(c)(3)	promote education for design	100	
Newton-Wellesley Hospital Foundatio Newton MA 02462	NONE	2014 Washington St	501(c)(3)	support medical services	250	
Ohev Sholom-Natl Synagogue Washington DC 20012	none	1600 Jonquil St NW	501(c)(3)	support works of jewish congregation	25	
partnership for jewish life and lea Whippany NJ 07981	none	901 Route 10	501(c)(3)	advance jewish educational experienc	25	
Phillips Collection Washington DC 20009	NONE	1600 21st St NW	501(c)(3)	promotion of the arts	4,700	
project hope Millwood VA 22646	none	255 Carter Hall Lane	501(c)(3)	lasting solutions to health problems	100	
Reform Israel Appeal New York NY 10017	none	633 Third Avenue	501(c)(3)	support reform jewish programs	100	
Salvation Army Alexandria VA 22313	NONE	615 Slaters Lane	501(c)(3)	social support to indigent & at risk	100	
Sibley Memorial Hospital Washington DC 20016	NONE	5255 Laughtboro Rd NW	501(c)(3)	building fund for physicians lounge	50,000	
Smithsonian Contributing Member Washington DC 20013	NONE	PO Box 37012	501(c)(3)	promote arts and education	226	
Smithsonian Hirshhorn Museum Washington DC 20560	NONE	700 Independence Ave. SW	501(c)(3)	promotion of the arts	2,320	
so others might eat Washington DC 20001	none	60 O St NW	501(c)(3)	clothing, food & healthcare for poor	100	
Susan Komen Foundation Dallas TX 75244	NONE	5005 LBJ Freeway Ste 250	501(c)(3)	promote medical research	300	
The Textile Museum Washington DC 20008	NONE	2320 S St NW	501(c)(3)	promotion of the arts	32,750	
Theater Workshop of Nantucket Nantucket MA 02554	none	62 Centre St	501(c)(3)	promotion of the arts	50	

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
Address							
Trust for the National Mall	Washington DC 20090	NONE	PO Box 96475	501(c)(3)	support renewing and improving mall	2,000	
University of Pennsylvania	Philadelphia PA 19104	NONE	3451 Walnut St	501(c)(3)	abrams cancer center	1,000	
University of Pennsylvania	Philadelphia PA 19104	NONE	3451 Walnut St	501(c)(3)	support education	10,000	
US Botanic Garden	Washington DC 20024	NONE	245 First St SW	501(c)(3)	promote educ of import of plants	250	
USA Powerlifitng	Columbia City IN 46725	NONE	Po Box 668	501(c)(3)	support amateur athletes	2,000	
USO	Washington DC 20090	NONE	PO Box 96860	501(c)(3)	support aid to us troops &families	200	
washington Hebrew Congretation	Washington DC 20016	none	3935 Macomb Street NW	501(c)(3)	support works of jewish congregation	5,726	
Washington Hospital Center Fdn	Washington DC 20010	NONE	110 Irving St NW	501(c)(3)	support medical research	20,000	
WETA	Washington DC 20090	NONE	Po Box 96100	501(c)(3)	promote educ and arts programming	120	
Winter antique show-East side	Bronx NY 10454	House none	377 Alexander Ave	501(c)(3)	education programs for the poor	175	
woods hole research	Falmouth MA 02540	none	149 Woods Hole Rd	501(c)(3)	promote science, ed, for planet	50	
Zeta Beta Tau Foundation	Indianapolis IN 46268	NONE	3905 Vincennes Rd	501(c)(3)	promotion of education	500	
Total							338,495

Form **4562**
 Department of the Treasury
 Internal Revenue Service (99)
 Name(s) shown on return

Depreciation and Amortization
 (Including Information on Listed Property)

OMB No 1545-0172

2012Attachment
Sequence No **179**

▶ See separate instructions. ▶ Attach to your tax return.

The Carl and Nancy Gewirz Fund, Inc

 Identifying number
52-1387044

Business or activity to which this form relates

Indirect Depreciation**Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2011 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2013 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2012	17	142
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2012 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		2,315	5.0	MQ	200DB	116
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year			12 yrs	S/L	
c 40-year			40 yrs	MM	S/L

Part IV Summary (See instructions)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	258
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

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There are no amounts for Page 2