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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2012Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

For calendar year 2012 or tax year beginning

12/01, 2012, and ending

11/30, 2013

Name of foundation MERKLEY CHARITABLE TRUST		A Employer identification number 38-6528749						
Number and street (or P O box number if mail is not delivered to street address) 328 S SAGINAW STREET, FNT 160		B Telephone number (see instructions) 810- 766-7509						
City or town, state, and ZIP code FLINT, MI 48502		C If exemption application is pending, check here ☐						
G Check all that apply: <table border="0"> <tr> <td>☐ Initial return</td> <td>☐ Initial return of a former public charity</td> </tr> <tr> <td>☐ Final return</td> <td>☐ Amended return</td> </tr> <tr> <td>☐ Address change</td> <td>☐ Name change</td> </tr> </table>		☐ Initial return	☐ Initial return of a former public charity	☐ Final return	☐ Amended return	☐ Address change	☐ Name change	D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
☐ Initial return	☐ Initial return of a former public charity							
☐ Final return	☐ Amended return							
☐ Address change	☐ Name change							
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐						
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,901,832.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐						
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)								

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		100,712.	100,712.	100,712.	STMT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		124,703.			
b Gross sales price for all assets on line 6a		206,378.			
7 Capital gain net income (from Part IV, line 2)			124,703.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		225,415.	225,415.	100,712.	
13 Compensation of officers, directors, trustees, etc.					
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule)		44,258.	4,426.	44,258.	39,832.
17 Interest					
18 Taxes (attach schedule) (see instructions)		2,167.	857.	857.	
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule)					
24 Total operating and administrative expenses. Add lines 13 through 23		46,425.	5,283.	45,115.	39,832.
25 Contributions, gifts, grants paid		151,491.			151,491.
26 Total expenses and disbursements. Add lines 24 and 25		197,916.	5,283.	45,115.	191,323.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		27,499.			
b Net investment income (if negative, enter -0-)			220,132.		
c Adjusted net income (if negative, enter -0-)				55,597.	

SCANNED MAR 20 2014

Revenue
Operating and Administrative Expenses

2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		74,792.	64,897.	64,897.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) STMT 4		2,179,214.	2,220,346.	3,200,833.
	c	Investments - corporate bonds (attach schedule) STMT 5		1,612,859.	1,619,764.	1,636,102.
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		3,866,865.	3,905,007.	4,901,832.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)				NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27	Capital stock, trust principal, or current funds		3,866,865.	3,905,007.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)		3,866,865.	3,905,007.		
31	Total liabilities and net assets/fund balances (see instructions)		3,866,865.	3,905,007.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,866,865.
2	Enter amount from Part I, line 27a	2	27,499.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	10,643.
4	Add lines 1, 2, and 3	4	3,905,007.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,905,007.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 206,378.		81,675.	124,703.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			124,703.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	124,703.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).			3		
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	237,483.	4,266,065.	0.055668
2010	239,683.	4,298,835.	0.055755
2009	233,196.	4,019,828.	0.058011
2008	224,376.	3,554,134.	0.063131
2007	294,257.	4,471,320.	0.065810
2 Total of line 1, column (d)			2 0.298375
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.059675
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 4,567,667.
5 Multiply line 4 by line 3			5 272,576.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,201.
7 Add lines 5 and 6			7 274,777.
8 Enter qualifying distributions from Part XII, line 4			8 191,323.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	4,403.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	4,403.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,403.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	3,196.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,196.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,207.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ NONE Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of FIRSTMERIT BANK, N.A. Telephone no (810) 766-7509 Located at 328 S. SAGINAW STREET, FNT 160, FLINT, MI ZIP+4 48502			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year. 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No**5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No**6b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**7b****b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FIRSTMERIT BANK, N.A. 328 S. SAGINAW STREET, FLINT, MI 48502	TRUSTEE 1	- 0 -	- 0 -	- 0 -

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐**NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 <u>N/A</u>	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 <u>N/A</u>	
2	
All other program-related investments See instructions	
3 <u>NONE</u>	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,637,225.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	4,637,225.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	4,637,225.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	69,558.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,567,667.
6	Minimum investment return. Enter 5% of line 5	6	228,383.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	228,383.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	4,403.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,403.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	223,980.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	223,980.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	223,980.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	191,323.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	191,323.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	191,323.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				223,980.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			NONE	
b Total for prior years 20 <u>10</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2012.				
a From 2007	77,189.			
b From 2008	48,743.			
c From 2009	34,060.			
d From 2010	29,819.			
e From 2011	27,374.			
f Total of lines 3a through e	217,185.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ <u>191,323.</u>				
a Applied to 2011, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2012 distributable amount				191,323.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2012 . (If an amount appears in column (d), the same amount must be shown in column (a))	32,657.			32,657.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	184,528.			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	44,532.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	139,996.			
10 Analysis of line 9				
a Excess from 2008	48,743.			
b Excess from 2009	34,060.			
c Excess from 2010	29,819.			
d Excess from 2011	27,374.			
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE STATEMENT 7

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED LIST OF CHARITABLE RECIPIENTS	NONE	EXEMPT CHA	SEE ATTACHED LIST	42,150.
GENESEE COUNTY HUMANE SOCIETY G3325 DORT HIGHWAY BURTON MI 48519-0138	NONE	501(C)(3)	PER TERMS OF DOCUMENT	27,335.
GENESEE COUNTY PARKS AND RECREATION 5045 STANLEY RD FLINT MI 48506	NONE	EXEMPT CHA	PER TERMS OF DOCUMENT	82,006.
Total			3a	151,491.
b Approved for future payment				
Total			3b	

(e)
Related or exempt
function income
(See instructions)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

19 -

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

by Ronda Martin for
Signature of officer or trustee

3-5-14
Date

► v. ce President
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name
RONALD SHOEMAKER

Preparer's signature

Date

4	Check ☐ if self-employed	PTIN P00
---	---	-------------

PTIN	P00021964
------	-----------

Firm's name ▶ ERNST & YOUNG U.S. LLP.

Firm's address ► 171 MONROE AVENUE, STE 600
GRAND RAPIDS, MI

Firm's EIN ► 34-6565596

Phone no 419-321-6096

Form **990-PF** (2012)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
-----	-----	-----	-----
ASTON MONTAG & CALDWELL GRW-I	1,444.	1,444.	1,444.
BRIDGEWAY ULTRA-SMALL COMPANY MKT FD	3,491.	3,491.	3,491.
COLUMBIA VALUE AND RESTRUCTURING FUND CL	414.	414.	414.
DFA INTERNATIONAL CORE EQUITY FUND	11,809.	11,809.	11,809.
DFA US CORE EQUITY 1 PORTFOLIO	19,406.	19,406.	19,406.
DFA EMERGING MARKETS CORE	2,444.	2,444.	2,444.
FEDERATED TOTAL RETURN BOND FD #328	7,776.	7,776.	7,776.
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	1.	1.	1.
GOLDMAN SACHS TR FINANCIAL SQUARE PRIME	57.	57.	57.
HARBOR INTERNATIONAL FD-INST	2,962.	2,962.	2,962.
JPMORGAN U.S. REAL ESTATE-SEL	2,680.	2,680.	2,680.
PIMCO TOTAL RETURN FUND-INST	8,372.	8,372.	8,372.
PIMCO HIGH YIELD FUND-INSTL	5,058.	5,058.	5,058.
T ROWE PRICE INTL INT BD	159.	159.	159.
SCHWAB FNDMNTL US SMALL CO-I	2,447.	2,447.	2,447.
VANGUARD TOTL BD MAKT IDX	18,588.	18,588.	18,588.
VANGUARD INFLAT PROTECTED-AD	4,379.	4,379.	4,379.
VANGUARD TOTL STK MKT IND SG	9,225.	9,225.	9,225.
	-----	-----	-----
TOTAL	100,712.	100,712.	100,712.
	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----	-----
FIRSTMERIT BANK FEES	44,258.	4,426.	44,258.	39,832.
	-----	-----	-----	-----
TOTALS	44,258.	4,426.	44,258.	39,832.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
-----	-----	-----	-----
FEDERAL ESTIMATES - PRINCIPAL	1,310.		
FOREIGN TAXES ON QUALIFIED FOR	408.	408.	408.
FOREIGN TAXES ON NONQUALIFIED	449.	449.	449.
	-----	-----	-----
TOTALS	2,167.	857.	857.
	=====	=====	=====

MERKLEY CHARITABLE TRUST

38-6528749

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
MUTUAL FUNDS - EQUITY	2,179,214.	2,220,346.	3,200,833.
	-----	-----	-----
TOTALS	2,179,214.	2,220,346.	3,200,833.
	=====	=====	=====

MERKLEY CHARITABLE TRUST

38-6528749

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
MUTUAL FUNDS - FIXED	1,612,859. -----	1,619,764. -----	1,636,102. -----
TOTALS	1,612,859. =====	1,619,764. =====	1,636,102. =====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====DESCRIPTION
-----AMOUNT
-----PRE/POST YEAR END TRANSACTIONS
RETURN OF CAPITAL DIVIDENDS

9,969.

674.

TOTAL

10,643.
=====

MERKLEY CHARITABLE TRUST
FORM 990PF, PART XV - LINES 2a - 2d
=====

38-6528749

RECIPIENT NAME:

RONDA MARTINEZ c/o FIRSTMERIT BANK, N.A.

ADDRESS:

328 S. SAGINAW ST. M/C 001065

FLINT, MI 48502

RECIPIENT'S PHONE NUMBER: 810-766-7509

FORM, INFORMATION AND MATERIALS:

WRITTEN REQUEST STATING NAME OF ORGANIZATION TO BE CONSIDERED FOR
SUPPORT

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

ORGANIZATIONS PROVIDING SERVICES TO THE YOUTH
AND ELDERLY OF GENESEE COUNTY

MERKLEY CHARITABLE TRUST EIN: 38-6528749
TAX PERIOD DECEMBER 1, 2012 THROUGH NOVEMBER 30, 2013

DATE PAID	ORGANIZATION	AMOUNT	PURPOSE of CHARITY
3/1/2013	Food Bank of Eastern Michigan Attn: Sarah Hierman 2312 Lapeer Rd. Flint, MI 48503	\$ 10,000.00	food for families in need
3/1/2013	Flint Institute of Arts 1120 E. Kearsley St Flint, MI 48503	\$ 5,000.00	civic & cultural events
5/24/2013	Flint Institute of Arts 1120 E. Kearsley St Flint, MI 48503	\$ 5,000.00	civic & cultural events
9/13/2013	Senior Winter Games Genesee County Debra Gilbert, Treasurer 3065 N Genesee Rd Flint, MI 48506	\$ 1,200.00	human services
9/24/2013	YMCA of Greater Flint George B. Stewart 411 E. Third St. Flint, MI 48503	\$ 1,000.00	human services
3/1/2013	Lions Visually Impaired Youth Camp, Inc. Attn. Albert Kassin 3409 N Five Lakes Rd. Lapeer, MI 48446	\$ 7,150.00	educational program for visually impaired youth
5/24/2013	Big Brothers Big Sisters of Flint Reta Stanley, President 410 E Second St Flint, MI 48503	\$ 4,000.00	educational programs for area youth

MERKLEY CHARITABLE TRUST

TAX PERIOD DECEMBER 1, 2012 THROUGH NOVEMBER 30, 2013

DATE PAID	ORGANIZATION	AMOUNT	PURPOSE of CHARITY
5/24/2013	Downtown Outreach Ministry Denise Diller, Development Officer 414 W Court St. Flint, MI 48503	\$ 2,000.00	educational programs for area youth
5/24/2013	Girl Scouts of Southeastern Michigan P. Jeffrey Baytarian 500 Fisher Building 3011 W Grand Blvd. Detroit, MI 48202	\$ 500.00	educational programs for area youth
9/13/2013	Flint Community Schools Attn: Joyce Thor 923 E. Kearsley St. Flint, MI 48503	\$ 300.00	educational programs for area youth
9/13/2013	YMCA of Greater Flint Attn: George Stewart 411 E Third St Flint, MI 48503	\$ 2,000.00	educational programs for area youth
9/13/2013	New Direction Youth Program Attn: Ricky McKenny PO Box 310063 Flint, MI 48531	\$ 4,000.00	educational programs for area youth
	TOTAL	\$42,150	

MARTHA K MERKLEY CHARITABLE TRUST

38-6528749

November 30, 2013



Category	Market Value	% of Market Value
----------	--------------	-------------------

Equities	\$ 3,200,833.26	65.71%
Fixed Income	\$ 1,670,026.13	34.29%
Total	\$ 4,870,859.39	100.00%

Description	Quantity	Price	Market Value	Cost	% of MV
Total Portfolio			\$4,870,859.39	\$3,874,034.68	
Cash & Equivalents			\$0.00	\$0.00	0.00%
Cash			\$0.00	\$0.00	0.00%
INCOME CASH	0 000	\$1 00	\$0.00	\$0.00	0.00%
PRINCIPAL CASH	0 000	\$1.00	\$0.00	\$0.00	0.00%
Equities			\$3,200,833.26	\$2,220,346.19	65.71%
Equity Mutual Funds			\$3,200,833.26	\$2,220,346.19	65.71%
Small Cap Equity Funds			\$162,108.17	\$105,688.36	3.33%
BRSIX	8,738.985	\$18.55	\$162,108.17	\$105,688.36	3.33%
BRIDGEWAY ULTRA-SMALL COMPANY MARKET FUND #4					
Large Cap Equity Funds			\$2,007,724.34	\$1,235,298.50	41.22%
MCGIX	5,131.133	\$29.95	\$153,677.43	\$90,051.39	3.16%
ASTON MONTAG & CALDWELL GROWTH FUND CLASS I #234					
DFFOX	83,128.630	\$16.25	\$1,350,840.24	\$808,258.83	27.73%
DFA US CORE EQUITY 1 PORTFOLIO #5303					
VTSSX	11,402.825	\$44.13	\$503,206.67	\$336,988.28	10.33%
VANGUARD TOTAL STOCK MARKET INDEX FUND - SG #1341					
International Equity Funds			\$736,664.81	\$587,254.13	15.12%
DFCEX	6,265.960	\$19.76	\$123,815.37	\$114,113.72	2.54%
DFA EMERGING MARKETS CORE EQUITY PORTFOLIO #5272					
DFIEX	36,675.298	\$12.63	\$463,209.01	\$373,982.27	9.51%
DFA INTERNATIONAL CORE EQUITY #5306					
HAIXX	2,106.425	\$71.04	\$149,640.43	\$99,158.14	3.07%
HARBOR INTERNATIONAL FUND INST #2011					
Other Equity Funds			\$294,335.94	\$292,105.20	6.04%
SUIEX	7,327.455	\$15.61	\$114,381.57	\$142,592.29	2.35%
JP MORGAN U.S. REAL ESTATE FUND - SEL #3037					
SFSNX	13,612.282	\$13.22	\$179,954.37	\$149,512.91	3.69%
SCHWAB FUNDAMENTAL US SMALL COMPANY INDEX FUND #1496					
Fixed Income			\$1,670,026.13	\$1,653,688.49	34.29%
Fixed Income Mutual Funds			\$1,636,102.00	\$1,619,764.38	33.59%
Taxable Bond Funds			\$163,683.72	\$163,191.75	3.36%
VAIPX	6,269.005	\$26.11	\$163,683.72	\$163,191.75	3.36%
VANGUARD INFLATION-PROTECTED SECURITIES FUND - AD #5119					
Corp & Gov't Daily Accrual Funds			\$1,390,925.69	\$1,369,146.66	28.56%
FTRBX	22,142.105	\$11.01	\$243,784.58	\$252,420.00	5.00%
FEDERATED TOTAL RETURN BD FD IS #328					
PHIYX	9,026.023	\$9.62	\$86,830.34	\$87,462.16	1.78%
PIMCO HIGH YIELD FUND CL I #108					
PTTRX	22,593.765	\$10.88	\$245,820.16	\$237,460.47	5.05%
PIMCO TOTAL RETURN FUND INST #35					

Description	Quantity	Price	Market Value	Cost	% of MV
VBTSX	76,406.249	\$10.66	\$814,490.61	\$791,804.03	16.72%
VANGUARD TOTAL BOND MARKET INDEX					
FUND - SIG #1351			\$81,492.59	\$87,425.95	1.67%
Index & Other Daily Accrual Funds					
RPIBX	8,533.256	\$9.55	\$81,492.59	\$87,425.95	1.67%
T ROWE PRICE INTERNATIONAL BOND FUND #76			\$33,924.13	\$33,924.13	0.70%
Time Deposits & Savings					
368954-12-9	33,924.130	\$1.00	\$33,924.13	\$33,924.13	0.70%
FIRSTMERIT PRIVATEBANK CASH ACCOUNT (PRINCIPAL)					

MARTHA MERKLEY CHAR TR FOR YOUTH

November 30, 2013



Category	Market Value	% Market Value
----------	--------------	----------------

Cash & Equivalents	\$ 7,858.67	100.00%
--------------------	-------------	---------

Total	\$ 7,858.67	100.00%
-------	-------------	---------

Description
Total Portfolio

Market Value	Cost
\$7,858.67	\$7,858.67

Description
Cash & Equivalents

Quantity

Price

Market Value	Cost	% of MV
\$7,858.67	\$7,858.67	100.00%

Cash

\$0.00	\$0.00	0.00%
--------	--------	-------

INCOME CASH

0.000

\$1.00

\$0.00	\$0.00	0.00%
--------	--------	-------

PRINCIPAL CASH

0.000

\$1.00

\$0.00	\$0.00	0.00%
--------	--------	-------

Cash Equivalents

\$7,858.67	\$7,858.67	100.00%
------------	------------	---------

FPOXX
GOLDMAN SACHS FIN SQ PR OB CL I
#462
(PRINCIPAL)

7,858.670

\$1.00

\$7,858.67	\$7,858.67	100.00%
------------	------------	---------

November 30, 2013

MARTHA MERKLEY CHARIT TR FOR ELDERLY

Category Market Value % Portfolio Value

Cash & Equivalents \$ 23,114.09 100.00%

Total \$ 23,114.09 100.00%

Description
Total Portfolio

Market Value
\$23,114.09

Cost
\$23,114.09

Description
Cash & Equivalents

Quantity

Price

Market Value
\$23,114.09

Cost
\$23,114.09

% of MV
100.00%

Cash

\$0.00

\$0.00

0.00%

INCOME CASH

0.000

\$1.00

\$0.00

\$0.00

0.00%

PRINCIPAL CASH

0.000

\$1.00

\$0.00

\$0.00

0.00%

Cash Equivalents

\$23,114.09

\$23,114.09

100.00%

FPOXX

23,114.090

\$1.00

\$23,114.09

\$23,114.09

100.00%

GOLDMAN SACHS FIN SQ PR OB CL I

#462

(PRINCIPAL)