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# **Return of Private Foundation**

# or Section 4947(a)(1) Nonexempt Charitable Trust Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

**Treated as a Private Foundation** 

OMB No 1545-0052

Open to Public Inspection

Department of the Treasury Internal Revenue Service

	<u>nber 1</u> , 201	2, and ending	November 30	, <b>2</b> 0 13_
Name of foundation		A Employer	identification number	
H.C. Gemmer Family Christian Foundation			35-6036300	
Number and street (or P.O box number if mail is not delivered to street address	s) Roor	n/suite B Telephone	number (see instruction	ns)
P.O. Box 17061			(317) 473-9314	4
City or town, state, and ZIP code		C If exemp	tion application is pend	ing, check here ▶ 🗌
Indianapolis, IN 46217-0061				
	urn of a former public	c charity <b>D</b> 1. Foreig	n organizations, check	here . ▶ 🗌
☐ Final return ☐ Amende		2. Foreig	n organizations meeting	the 85% test,
Address change Name ch		check	here and attach compu	itation ►
H Check type of organization: Section 501(c)(3) exempt	•	section 5	foundation status was 607(b)(1)(A), check here	
Section 4947(a)(1) nonexempt charitable trust Other t	<del></del>	dation		_
Fair market value of all assets at J Accounting method		F II the lou	ndation is in a 60-mont	
end of year (from Part II, col. (c), ☐ Other (specify)		under se	ction 507(b)(1)(B), checl	khere . ▶ ∐
	De ON CASN DASIS.)	<u> </u>		Ca Durbury
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable
the amounts in column (a) (see instructions) )	books	income	income	purposes (cash basis only)
				(Gasin Basin Strily)
<ol> <li>Contributions, gifts, grants, etc., received (attach schedule)</li> <li>Check ► ☐ if the foundation is not required to attach Sch B</li> </ol>	550	<u> </u>		
3 Interest on savings and temporary cash investments	3,075	3,075		1
4 Dividends and interest from securities	15,750			
5a Gross rents	15,750	15,750	<del> </del>	
b Net rental income or (loss)				
b Gross sales pnce for all assets on line 6a Capital gain net income (from Part IV, line 2)				
7 Capital gain net income (from Part IV, line 2)	<u> </u>	7,986		
8 Net short-term capital gain		7,550	2,879	
9 Income modifications			2,575	
10a Gross sales less returns and allowances				<del>                                     </del>
<b>b</b> Less: Cost of goods sold			,	
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	19,375	26,811	2,879	
on Compensation of officers, directors, trustees, etc.	1,500	750		750
Other employee salaries and wages  15 Pension plans, employee benefits CEIVED  16a Legal fees (attach schedule)				
15 Pension plans, employee benefits CEIVED.				
16a Legal fees (attach schedule)	<b>d</b>			
<b>D</b> Accounting fees (attach schedule)	356	1		
c Other professional fees attack Redule 2014.	6,897	6,897		<u> </u>
c Other professional fees attactAscRedule 2014.  Interest  Taxes (attach schedule) (see instructions)  Depreciation (attach schedule) and depletion  Occupancy  Travel, conferences, and meetings  Printing and publications  Other expenses (attach schedule)  Total operating and administrative expenses  Add lines 13 through 23  Contributions, gifts, grants paid	<b>→</b> 1			
18 Taxes (attach schedule) (see instructions)	<u>}</u> 313	3		
19 Depreciation (attach schedule) and depletion.	4	<del>                                     </del>		<u> </u>
7 20 Occupancy		<del>                                     </del>		
21 Travel, conferences, and meetings	2,388	<del></del>		2,388
22 Printing and publications	136	<del> </del>		136
Other expenses (attach schedule)  24 Total operating and administrative expenses	181	<u> </u>		181
Add lines 13 through 23		9.000	1 .	2.455
25 Contributions, gifts, grants paid	11,771 38,835		0	3,455
26 Total expenses and disbursements. Add lines 24 and 25	-	<del></del>		38,835
27 Subtract line 26 from line 12:	50,787	8,003	0	42,290
a Excess of revenue over expenses and disbursements	(31,412)			
b Net investment income (if negative, enter -0-) .	(31,412)	18,808		
c Adjusted net income (if negative, enter -0-)	· · · · · · · · · · · · · · · · · · ·	10,608	2,879	
For Paperwork Reduction Act Notice, see instructions.	Cat N			orm <b>990-PF</b> (2012)

Ρs	irt II	Ralance Sheets	Attached schedules and amounts in the description column	Beginning of year	End o	f year
		Dalance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1		pearing		_	
	2		ary cash investments	113,841	129,146	129,146
	3	Accounts receivable				
		Less: allowance for c	louditul accounts ▶			
	4	Pledges receivable ▶				
		Less: allowance for d	loubtful accounts ▶			
	5	Grants receivable .				
	6		m officers, directors, trustees, and other			
		disqualified persons	(attach schedule) (see instructions)			
	7	Other notes and loans re	eceivable (attach schedule) ▶			1
		Less: allowance for dou	ubtful accounts ▶			
ţ	8	Inventories for sale o	ruse			
Assets	9	Prepaid expenses an	d deferred charges			
As	10a		state government obligations (attach schedule)			
	b		ate stock (attach schedule)			
	С	Investments—corpor	ate bonds (attach schedule)			
	11		lings, and equipment basis ▶			
		Less, accumulated depre	ciation (attach schedule) ▶	- <del></del>	· · · · · · · · · · · · · · · · · · ·	<del></del>
	12		age loans			
	13	_	attach schedule)	529,334	507,980	664,211
	14		uipment: basis ▶		55,7555	001,211
		Less: accumulated depi	reciation (attach schedule) ▶			<del></del>
	15	Other assets (describ	pe ▶			<del></del>
	16		be completed by all filers-see the			
		instructions. Also, se	e page 1, item l)	643,175	637,126	793,357
	17		d accrued expenses	0.07.70	007,120	
	18					
Liabilities	19					
≝	20		ectors, trustees, and other disqualified persons			
ap	21		notes payable (attach schedule)			
ב	22	Other habilities (desc	• • • •			
	23		lines 17 through 22)	0	0	
		·	llow SFAS 117, check here ▶ □			
Balances		and complete lines	24 through 26 and lines 30 and 31.			
5	24	•				
<u>=</u>	25		d			
	26	, ,	ed			, i
Net Assets or Fund			o not follow SFAS 117, check here ► ✓			
Ī		and complete lines	27 through 31.			
ō	27	·	rincipal, or current funds			
ţ	28	· ·	plus, or land, bldg., and equipment fund			
ŝ	29		umulated income, endowment, or other funds			
Ą	30	•	fund balances (see instructions)	643,175	637,126	
et	31		nd net assets/fund balances (see	010,170	037,120	
Z		instructions)		643,175	637,126	
Pa	rt lil		nges in Net Assets or Fund Balances	0.0,170	007,120	
			palances at beginning of year-Part II, colu	mn (a), line 30 (must	agree with	· -
-			d on prior year's return)			643,175
2		r amount from Part I, I			<del></del>	(31,412)
3		·	ed in line 2 (itemize) ► Reinvested Capital G			25,363
4			· · · · · · · · · · · · · · · · · · ·			637,126
_	_		1 044 15		<del>  _  </del>	037,128
6	Tota	I net assets or fund ba	line 2 (itemize) ► alances at end of year (line 4 minus line 5)—f	Part II, column (b). lin	e 30 6	637,126
<u> </u>			(mis 1 mis of 1	, 55.3 (6/) 1111		537,126

Part	V Capital Gains and	d Losses for Tax on investn	nent Incon	ne				
•		he kind(s) of property sold (e.g., real estatuse; or common stock, 200 shs. MLC Co.			(b) How acquired P—Purchase D—Donation		ate acquired o, day, yr)	(d) Date sold (mo , day, yr.)
1a	I Shares MSCI EAFE Index	Fund, 150 Shares			Р	3	/30/2011	4/30/2013
b	I Shares MSCI EAFE Index	Shares MSCI EAFE Index Fund, 200 Shares P					/17/2012	4/30/2013
С	Johnson & Johnson, 170 S	Shares	·-·		Р	_	/01/2009	4/30/2013
d	Johnson & Johnson, 50 St	nares			Р	8	/17/2012	4/30/2013
е_	Permanent Portfolio Fund,	209.161 Shares	<del></del>		Р	1	1/06/2009	11/14/2013
	(e) Gross sales price	(f) Depreciation allowed (or allowable)			other basis			or (loss) minus (g)
a	9,278				9,058			220
b_	12,370				10,450			1,920
<u> </u>	14,509				9,000			5,509
d_	4,268				3,386			882
<u>e</u>	10,000				8,276			1,724
	Complete only for assets sho	owing gain in column (h) and owned	by the founda	ation	on 12/31/69			(h) gain minus
	(i) F.M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69			s of col (i) (j), if any			less than -0-) <b>or</b> om col (h))
а								
b								
c								
d								
е_								
2	Capital gain net income of		also enter ir , enter -0- ır			2		7,986
3	If gain, also enter in Part	In or (loss) as defined in sections I, line 8, column (c) (see instructions or continuous).	ctions). If (l	oss),	, enter -0- ın (		<u>-</u>	
Part						3		2,879
		der Section 4940(e) for Redurivate foundations subject to the						
Was t		ve this part blank. section 4942 tax on the distribut qualify under section 4940(e). D				oase p	period?	☐ Yes 🗸 No
1	Enter the appropriate am	ount in each column for each ye	ar; see the II	nstru	ictions before ma	akıng	any entries.	_
Cale	(a)  Base period years endar year (or tax year beginning in	(b)			(c) nonchantable-use a		Distr	(d) abution ratio avided by col. (c))
	2011	<del>-`-                                   </del>	1,783		73	0.936		.05716
	2010		9.578			4,672		.05387
	2009		9,031			3,358		.05322
	2008		8,604			8,795		.05447
-	2007	i i	6,707			8,405		.05257
2	Total of line 1, column (d	)					2	.27129
3	_	for the 5-year base period—dividation has been in existence if le			•		3	.05426
4	Enter the net value of nor	ncharitable-use assets for 2012 f	rom Part X,	line	5		4	765,990
5	Multiply line 4 by line 3			-			5	41,563
6	Enter 1% of net investme	ent income (1% of Part I, line 27b	)	•			6	188
7	Add lines 5 and 6			-			7	41,751
8		ons from Part XII, line 4				that n	8 art using a 19	42,290 % tax rate. See the
	Part VI instructions.	and the box ii		, ,	, and complete	p	ar aonig a 1	, s iwi iaio. Occ ille

Part '	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see	instrı	uction	າຣ)
1a <sub>.</sub>	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.  Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		188	00
	here ► 🗸 and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3	Add lines 1 and 2		188	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		188	00
6	Credits/Payments:			
а	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 6a			
b	Exempt foreign organizations—tax withheld at source 6b			
C	Tax paid with application for extension of time to file (Form 8868) . 6c			
_d	Backup withholding erroneously withheld			
7	Total credits and payments. Add lines 6a through 6d			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		188	00
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 Enter the amount of line 10 to be: Credited to 2013 estimated tax ▶ Refunded ▶ 11		-	
	VII-A Statements Regarding Activities		i	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	Т	Yes	No
	participate or intervene in any political campaign?	1a		1
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		<u>·</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	15		Ť
	published or distributed by the foundation in connection with the activities.			
С	Did the foundation file Form 1120-POL for this year?	1c		<b>√</b>
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$	ļ		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$			,
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<b>✓</b>
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		1
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		<b>√</b>
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		✓
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or	ł		-
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
-	conflict with the state law remain in the governing instrument?	6	<b>V</b>	
7 8a	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	1	
oa	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶		}	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			Į
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	1	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	35	-	<del></del> -
-	4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes,"			
	complete Part XIV	9		1
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		✓

Par	VII-A Statements Regarding Activities (continued)			
11 .	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		1
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		1
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	1	
	Website address ▶ www.gemmerfoundation.org			
14		7) 473	-9314	
		237-5	035	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the year			▶ □
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		1
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of			
	the foreign country ►			
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		1
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		1
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and			]
	6e, Part XIII) for tax year(s) beginning before 2012?			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			]
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement—see instructions.)	2b		
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  ▶ 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or			}
_	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of		i	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2012.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		1
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		1

Pao	e	6

Form	990-PF	(2012)

Part	VIE: Statements Regarding Activiti	es for V	Vhich Form	4720 I	May Be R	equire	<b>d</b> (contir	nued)	_		
5a <sub>.</sub>	During the year did the foundation pay or incui	any amo	ount to:								
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? .   Yes  No								1		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on,										
	directly or indirectly, any voter registration drive?										
	(3) Provide a grant to an individual for travel, s	tudy, or	other similar i	purpose	es?		☐ Yes	✓ No			[
	(4) Provide a grant to an organization other th				ation desci	ribed in					
	section 509(a)(1), (2), or (3), or section 4940	(d)(2)? (s	ee instructio	าร) .			☐ Yes	✓ No			1
	(5) Provide for any purpose other than religiou				•						
	purposes, or for the prevention of cruelty to						☐Yes	✓ No			1
b	If any answer is "Yes" to 5a(1)-(5), did any of the							ribed in			
	Regulations section 53.4945 or in a current notic	_	_		· ·	uctions)	?		5b		
	Organizations relying on a current notice regar	-						▶□			- 1
С	If the answer is "Yes" to question 5a(4), does			•			_	_			1
	because it maintained expenditure responsibility	•	-				∐ Yes	∐ No			
6-	If "Yes," attach the statement required by Regu									Í	
6a	Did the foundation, during the year, receive an on a personal benefit contract?	y iuiius,	-	uirectiy,	to pay pre	munis	□ v				
b	Did the foundation, during the year, pay premii			othy on	a nomanal	bonofit	∐ Yes	ୁ Mo ୨	6b		
D	If "Yes" to 6b. file Form 8870.	airio, uife	ony or mune	oay, on	a personal	Dellell	COMMITACE		00	<del></del>	<del></del>
7a	At any time during the tax year, was the foundation	n a partv	to a prohibited	d tax she	elter transac	tion?	☐ Yes	<b>⊘</b> No			_ }
	If "Yes," did the foundation receive any proceed								7b		
Part	VIII Information About Officers, Dire	ctors,	Γrustees, F	oundat	ion Mana	agers,	Highly F	Paid Er	nploy	ees,	
	and Contractors										
1	List all officers, directors, trustees, foundati	_	<del></del>					<del></del>			
	(a) Name and address		e, and average irs per week		npensation ot paid,		Contributions yee benefit		(e) Expe		
	· · · · · · · · · · · · · · · · · · ·	devot	ed to position		ter -0-)		rred compe		otner a	allowan	
	Gemmer	.						Į.			
	5th Way N., Pinellas Park, FL 33782	Pres	0		0			0			0
John F								_ [			
	ounkin Dr., Indianapolis, IN 46268 cCutchan	VP - 0			0			0		<del></del>	0
	Medical District Dr. #4455, Dallas, TX 75235	Sooty	0		0			0			^
	Hartman	Sec'y -									
	Bonneville Dr., Indianapolis, IN 46237		VP & Treas. 's / Week		1,500			ام			Λ
2	Compensation of five highest-paid employ			se inclu		ne 1—s	ee instr	uctions	s). If no	one, e	enter
	"NONE."								•		
			(b) Title, and a	verage			(d) Contribu				
1	(a) Name and address of each employee paid more than \$50,	000	hours per v devoted to p	veek	(c) Comper	nsation	employee plans and o	deferred	other a		
			dovoted to p	0311011			compens	sation			
NONE			1			1					
	<del></del>		ļ								
						i					
			<del> </del>				<del>_</del> .				
			1								
	<del></del>						_				
<b></b>											
_			<del>                                     </del>								
<b></b> -											
Total	number of other employees paid over \$50,000	<u> </u>	<u> </u>					. ▶			
									orm <b>99</b>	0-PF	(2012)

Par	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	mployees,
3	Five highest-paid independent contractors for professional services (see instructions). If none, enter "NO	NE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NON		-
		<del></del>
		-
		<del>-</del>
Tota	I number of others receiving over \$50,000 for professional services	
Par	t IX-A Summary of Direct Charitable Activities	
	the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of ganizations and other beneficianes served, conferences convened, research papers produced, etc	Expenses
1	NONE	
2		
_		
3		1
		1
4		<del></del>
•	······································	
Par	t IX-B Summary of Program-Related Investments (see instructions)	
De	scribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	NONE	
	***************************************	
2		
	other program-related investments. See instructions	<del></del>
3	other programmetated investments. See instructions	
3		
	······	
Tota	I. Add lines 1 through 3	<u> </u>
		Farm 990-DE (001)

Part		ign tounda	itions,
	see instructions.)	Imaracal	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	656,586
b	Average of monthly cash balances	1b	121,069
c	Fair market value of all other assets (see instructions)	1c	121,000
ď	<b>Total</b> (add lines 1a, b, and c)	1d	777,655
e	Reduction claimed for blockage or other factors reported on lines 1a and		111,000
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	777,655
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see		
	instructions)	4	11,665
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	765,990
6	Minimum investment return. Enter 5% of line 5	6	38,300
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
	foundations and certain foreign organizations check here ▶ □ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	38,300
<b>2</b> a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	188
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	38,112
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	38,112
6	Deduction from distributable amount (see instructions)	6	-
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	38,112
Part	XII Qualifying Distributions (see instructions)		
, are	Aut Qualitying Distributions (see instructions)	Form and the	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	42,290
b	Program-related investments—total from Part IX-B	1b	<del></del>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	200	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	<del> </del>
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	42,290
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	_	
_	Enter 1% of Part I, line 27b (see instructions)	5	188
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	42,102
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating	ng whether	the foundation
	qualifies for the section 4940(e) reduction of tax in those years.		. QQ0_DE (2012)
		Form	^ <b>~~~                                   </b>

	90-PF (2012)					Page 9
Part	XIII Undistributed Income	(see instructions	<del></del>			
1 `	Distributable amount for 2012 line 7	from Part XI,	(a) Corpus	(b) Years prior to 2011	<b>(c)</b> 2011	(d) 2012
2 a	Undistributed income, if any, as of the Enter amount for 2011 only	1			0	38,112
ь 3	Total for prior years: 20,20_ Excess distributions carryover, if			0		
a b	From 2007	4,047 3,473			ļ	
c d	From 2009 From 2010	2,719 3,576				
e	From 2011	13,933				
f 4	Total of lines 3a through e Qualifying distributions for 2012 line 4: ► \$ 42,290		27,748			
a b	Applied to 2011, but not more th Applied to undistributed income (Election required—see instruction	of prior years		0	0	
C	Treated as distributions out of corequired—see instructions)	orpus (Election	0			
d	Applied to 2012 distributable am	ount				38,112
e	Remaining amount distributed or	· .	4,178			
5	Excess distributions carryover ap (If an amount appears in column amount must be shown in column	(d), the same	0			0
6	Enter the net total of each indicated below:	column as				
a b	Corpus. Add lines 3f, 4c, and 4e. 5 Prior years' undistributed inco line 4b from line 2b		31,926	0		
С	Enter the amount of prior years' income for which a notice of obeen issued, or on which the stax has been previously assesse	deficiency has ection 4942(a)		0		
d	Subtract line 6c from line amount—see instructions	6b. Taxable		0		
е	Undistributed income for 2011. 4a from line 2a. Taxable instructions	amount-see			0	
f	Undistributed income for 2012. 4d and 5 from line 1. This am distributed in 2013	ount must be				0
7	Amounts treated as distributions to satisfy requirements impose 170(b)(1)(F) or 4942(g)(3) (see ins	ed by section	0			
8	Excess distributions carryover f applied on line 5 or line 7 (see in	rom 2007 not	0			
9	Excess distributions carryov Subtract lines 7 and 8 from line 6	er to 2013.	31,926			
10	Analysis of line 9:		5.,520			
а	Excess from 2008	3,473				
b	Excess from 2009	2,719				
c d	Excess from 2010 Excess from 2011	3,576 13,933				
e	Excess from 2012	8,225				

See attached Grant Guidelines and Information

Part	XIV Private Operating Founda	tions (see instru	ctions and Part	VII-A, question 9	9)	
1a	If the foundation has received a ruling	or determination	letter that it is a	private operating		
	foundation, and the ruling is effective fo	r 2012, enter the da	ate of the ruling .	•		
b	Check box to indicate whether the four	ndation is a private	operating foundat	ion described in se	ection	(3) or 4942(j)(5)
<b>2</b> a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for	(a) 2012	<b>(b)</b> 2011	(c) 2010	(d) 2009	(0) 10-2-
	each year listed					
	85% of line 2a					
С	Qualifying distributions from Part XII,	,				
_	line 4 for each year listed					
a	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test-enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					
b	of minimum investment return shown in					
С	Part X, line 6 for each year listed					
C						
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Part		•	•	ne foundation h	ad \$5,000 or m	ore in assets at
	any time during the year-	·	<u>is.)</u>	<del> </del>		
1	Information Regarding Foundation	-	dad than 00	/ - # 4l 4 - 4 - 1 4		h th é calair.
а	List any managers of the foundation of before the close of any tax year (but of					by the foundation
	before the close of any tax year (but o	mily if they have oc	minibated more th	an 45,000). (See 3	ection 507 (d)(2).)	
NONE b	List any managers of the foundation	who own 10% or	more of the stor	k of a corporation	n (or an equally la	rge portion of the
	ownership of a partnership or other en					age pertion of the
NONE	·	•		J		
2	Information Regarding Contribution	n, Grant, Gift, Loa	n, Scholarship, e	tc., Programs:		
	Check here ▶ ☐ if the foundation unsolicited requests for funds. If the fother conditions, complete items 2a, line is the foundation of the conditions of the foundation of t	oundation makes				
а	The name, address, and telephone nu		the person to who	om applications sh	nould be addresse	q.
	•		•			u.
	Hartman, P.O. Box 17061, Indianapolis, In The form in which applications should					
		. So submitted diff	a miorniquon and i	materials tricy still	ala moluus.	
	Any submission deadlines:	<del></del>				<del></del>
	Any submission deadlines: and October 1					
	Any restrictions or limitations on av	vards, such as by	y geographical ar	eas, charitable fie	elds, kinds of ins	titutions, or other
	factors:	,	, 0 . 0	,		

Par	XV Supplementary Information (cont	inued)		<u> </u>	
3	Grants and Contributions Paid During t	he Year or Approv	ed for Fu	ture Payment	
	Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
	Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	Amount
а	Paid during the year				
See at Nover	ttached Grant Summaries from June 1, 2013 and mber 23, 2013 Meetings				
		l		L	
	Total	<u></u>		<u> ▶ 3a</u>	\$38,835.00
b	Approved for future payment				İ
					}
		1			
		}			
	Total	-		<b>▶</b> 2h	† <u>-</u>

Pa	LVA						
Ente	r gros	ss amounts unless otherwise indicated.	(a)	(b)	(c)	(d)	(e) Related or exempt function income
1	Proc	gram service revenue:	Business code	Amount	Exclusion code	Amount	(See instructions.)
•	a	3. a.m 33. 1100 1010111101					_
	b -						
	c -				1		
	d -		<del></del>		<del>                                     </del>		<del></del>
		<del></del>		<del> </del>	<del>   </del>		
			-		<del>                                     </del>		
	٠.					<del></del>	
_	_	Fees and contracts from government agencies			<b></b>		
2		nbership dues and assessments				· <del></del> · · · · · · · · · · · · · · · · · ·	
3		est on savings and temporary cash investments			514	3,075	
4	Divid	dends and interest from securities			514	15,750	
5	Net	rental income or (loss) from real estate.					
	а [	Debt-financed property					
	b i	Not debt-financed property					
6	Net	rental income or (loss) from personal property					
7	Othe	er investment income					
8	Gain	or (loss) from sales of assets other than inventory			514	10,865	
9		income or (loss) from special events					
		ss profit or (loss) from sales of inventory		- · · · · · · · · · · · · · · · · · · ·			
		er revenue: a			<del>                                     </del>		
••	b				<del>                                     </del>	•	
	c -						
							,
	~						
	d _		1		<del>  -  </del>		
10	e						
	e Sub	total. Add columns (b), (d), and (e)				40	
13	e Sub Tota	total. Add columns (b), (d), and (e)				13	\$29,690.00
<b>13</b> See	e Sub Tota work	total. Add columns (b), (d), and (e)	es.)			13	\$29,690.00
13 See Pa	e Sub Tota work	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	e Sub Tota work	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		
13 See Pa	Sub Tota work t XV	total. Add columns (b), (d), and (e)	s.)	ent of Exemp	t Purposes		

		Exempt Or	ganizations									
1	ın se			ngage in any of the followir ection 501(c)(3) organizatio							Yes	No
а	Trans	sfers from the rea	porting foundation to	a noncharitable exempt or	anization (	of:				1		
_		ash	_							1a(1)		1
		ther assets .					• • •	• •	•	1a(2)		<del>`</del>
_							• • •	• •	•	Ta(Z)		_
b		r transactions:	a aanaharitahla ayan							41-/41		
			a noncharitable exen							1b(1)		<u> </u>
				ole exempt organization .						1b(2)		<u> </u>
			•	assets						1b(3)		✓
										1b(4)		
		oans or loan gua								1b(5)		
	(6) P	erformance of se	ervices or membership	p or fundraising solicitation	s					1b(6)		_ <
C	Shar	ing of facilities, e	quipment, mailing list	ts, other assets, or paid em	ployees .				-	1c		✓
d	If the	answer to any	of the above is "Yes,	" complete the following s	chedule. C	column (b) s	should	always	show	the 1	faır m	arket
				es given by the reporting for								
	value	in any transaction	on or sharing arrange	ment, show in column (d) t	he value of	the goods,	other a	assets,	or ser	vices	recer	ved.
(a) Line	е по	(b) Amount involved	(c) Name of noncha	aritable exempt organization	(d) Descri	otion of transfer	rs, transa	ctions, a	and shar	ing arra	angeme	ents
		•			<u> </u>			•	-			
		,					-					
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2a b	desc	ribed in section 5		liated with, or related to, of her than section 501(c)(3))						Yes	<b>7</b>	No
		(a) Name of organ	nization	(b) Type of organization			(c) Descr	ption of	relation	ship		
		· ·										
						-						
		_									-	
					·   -							
	Unde	er penalties of penury. I	declare that I have examined	this return, including accompanying	schedules and	statements, and	to the be	st of my	knowledo	e and b	oelief, it	ıs true.
Sign Here	corre		laration of preparer (other than	n taxpayer) is based on all information		rer has any knov		Ma	ay the IR th the pr eeinstruc	S discu	ss this	return below
	1	Print/Type preparer		Preparer's signature	-	Date			, IP	ΠN		
Paid		, , , , , , , , , , , , , , , , , , ,	-					Check L elf-empl	_  ff  _			
Prep		Firmle as		<u> </u>		1			,			
Use	Only			<del></del>			Firm's E				<del>-</del>	
		Firm's address ▶		- ·· · · · · · · · · · · · · · · · · ·			Phone r	10				

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable

# Board of Directors H.C. Gemmer Family Christian Founda 2013

Executive VP & Treasurer:

President Emeritus: Myrna Jean Gemmer 125 56<sup>th</sup> Ave. S. #526 St. Petersburg, FL 33705

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Eric McCutchan

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David A. Vargas Jr. 10408 Fallen Oak Dr. Indianapolis, IN 46239

(317) 899-2486

drubymargie@att.net

GRANTS PAID FY 2012 (12/01/2012 - 11/30/2013)	DATE	<u>AMOUNT</u>
Asian Help Services	6/1/2013	\$ 1,500.00
Center for Interfaith Cooperation	6/1/2013	\$ 3,000.00
Church Federation of Greater Indianapolis	6/1/2013	\$ 2,000.00
Global Ministries	6/1/2013	\$ 3,000.00
IN Network for Higher Education Ministries (INHEM)	6/1/2013	\$ 1,000.00
McPherson College	6/1/2013	\$ 635.00
On Earth Peace	6/1/2013	\$ 3,000.00
Open Arms Ministries	6/1/2013	\$ 1,000.00
Public Advocates in Community Reentry (PACE)	6/1/2013	\$ 2,000.00
Seeds of Hope	6/1/2013	\$ 1,250.00
Training for Change	6/1/2013	\$ 1,250.00
Atlantic SE District Church of Brethren	11/23/2013	\$ 1,000.00
Church Federation of Greater Indianapolis	11/23/2013	\$ 1,000.00
Chruch World Service	11/23/2013	\$ 1,500.00
Dayton International Peace Museum	11/23/2013	\$ 1,800.00
Flanner House of Indianapolis	11/23/2013	\$ 1,500.00
Global Ministries	11/23/2013	\$ 2,500.00
New Beginnings	11/23/2013	\$ 1,800.00
OBAT Helpers	11/23/2013	\$ 2,600.00
On Earth Peace	11/23/2013	\$ 3,000.00
Peer Information Center for Teens	11/23/2013	\$ 1,500.00
Training for Change	11/23/2013	\$ 1,000.00
	TOTAL:	\$ 38,835.00
EXPENSES PAID FY 2012 (12/01/2012 - 11/30/2013)		, ,
UBS - Quarterly Fee	1/24/2013	\$ 1,647.72
Postmaster - Annual Post Office Box Rental	2/11/2013	\$ 88.00
UBS - Quarterly Fee	4/23/2013	\$ 1,765.20
U.S. Department of Treasury - Investment Income Excise Tax	4/15/2013	\$ 313.00
Postmaster - Mailing Grant Proposals	5/13/2013	\$ 46.60
Direct Connect - Printing and Binding Grant History Booklets	5/31/2013	\$ 136.38
Eric McCutchan - Travel Expenses	6/1/2013	\$ 553.69
Yvonne Dilling - Travel Expenses	6/1/2013	\$ 407.60
David Gemmer - Travel Expenses	6/1/2013	\$ 593.70
UBS - Quarterly Fee	7/24/2013	\$ 1,719.93
UBS - Quarterly Fee	10/24/2013	\$ 1,764.40
Postmaster - Mailing Grant Proposals	10/31/2013	\$ 46.60
Elden Hartman - Compensation for Services	11/23/2013	\$ 1,500.00
David Gemmer - Travel Expenses	11/23/2013	\$ 558.10
Eric McCutchan - Travel Expenses	11/23/2013	\$ 227.99
Elden Hartman -Reimbursement for Meeting Guest Meals	11, 23, 2013	\$ 47.25
ciden that than helmbarsement for Meeting duest Means	11/23/2013	Ų 47.25
Telefonica S A Spon ADR - Fees and Taxes	Var. Dates	\$ 34.75
Toronto Dominion Bank New Canada - Foreign Tax	Var. Dates	\$ 158.65
Vodafone Group PLC New Spon ADR - Fees	Var. Dates	\$ 21.00
Enbridge Inc. CAD - Foreign Tax	Var. Dates	\$ 140.86
Endinage inc. CAD Torcigii tax	TOTAL:	\$ 11,771.42
	IOIAL.	φ 11,//1.42

FY 2012 Assets & Income 12/01/12 - 11/30/13

FY 2012 Assets & Income 12/01/12 - 11/30/13	•			
Description of Asset		12 Month		(11/29/13)
•		Income	Cost Basis	Market Value
Savings and Temporary Cash Investments				
Board of Church Ext , 3 Year Flex Plus Due 11/25/13		\$3,075.00	\$107,239 00	\$107,239.00
UBS Checking Account		\$0.00	\$19,178 00	\$19,178.00
UBS Investment Account Money Market Portfolio		\$0.00	\$2,729.00	\$2,729.00
SUB-TOTAL:		\$3,075.00	\$129,146.00	\$129,146.00
Equities - Common Stock		Dividends	Cost Basis	Market Value
Air Prod & Chemical, Inc., 250 Sh		\$693.00	\$21,117 00	\$27,208 00
Caterpillar Inc. Del., 200 Sh.		\$448 00	\$15,922.00	\$16,920 00
Chevron Corp., 130 Sh.		\$494.00	\$8,880.00	\$15,917.00
Chubb Corp., 210 Sh	1	\$362.00	\$8,885 00	\$20,255.00
Coca Cola Com, 400 Sh	7,1	\$438 00	\$8,963.00	\$16,076.00
Enbridge Inc Com, 620 Sh.		\$739 00	\$8,922.00	\$25,631.00
Exxon Mobil Corp. Com., 130 Sh		\$312.00	\$8,984.00	\$12,152.00
GlaxoSmithKline PLC Adr , 400 Sh		\$949.00	\$16,492 00	\$21,168.00
Intel Corp , 700 Sh.		\$630.00	\$15,923 00	\$16,688.00
Johnson&Johnson, 250 Sh. (220 Sh. Sold 4/30/13)		\$904 00	\$16,929.00	\$23,665 00
Kellogg Co., 235 Sh.		\$417.00	\$8,843.00	\$14,250.00
Kimberly Clark, 165 Sh.		\$524.00	\$8,933 00	\$18,011.00
Medtronic Inc Com., 300 Sh.		\$324.00	\$8,853 00	\$17,196.00
Microsoft Corp., 365 Sh.		\$336.00	\$9,019.00	\$13,917.00
Northeast Utilities Com., 310 Sh.		\$448.00	\$6,643.00	\$12,735.00
Oracle Corp. Del., 480 Sh.		\$202 00	\$8,938 00	\$16,939.00
Pearson PLC SPON ADR, 1,000 Sh (Purch 4/30/13)		\$253.00	\$18,160 00	\$22,110 00
Southern Company, 400 Sh.		\$798.00	\$16,950.00	\$16,252 00
Telefonica Spain Adr., 292 Sh		\$138.00	\$6,660.00	\$4,798.00
Toronto Dominion Bk. Canada, 200 Sh		\$634.00	\$16,453 00	\$18,282.00
Travelers Cos Inc , 210 Sh		\$404 00	\$8,780 00	\$19,055.00
Unilever NV NY Reg. Shs., 335 Sh		\$450.00	\$6,652.00	\$13,152.00
United Parcel Svc. Cl. B., 200 Sh.		\$486.00	\$13,502.00	\$20,476.00
Verizon Communications Com., 215 Sh.		\$447.00	\$6,257.00	\$10,668.00
Vodafone Grop PLC Sp Adr 700 Sh.		\$1,107.00	\$18,641.00	\$25,963 00
Xcel Energy Inc., 360 Sh.		\$396.00	\$6,628 00	\$10,087.00
Ishares MSCI EAFE Index Fd. 150 Sh. (Sold 4/30/13)		\$213.00	\$0 00	\$0.00
· ·	SUB-TOTAL:	\$13,546.00	\$300,929.00	\$449,571.00
Fixed Income Funds				
I Shares IBOXX Inv Gr. Bd. Fund, 168 Sh.		\$738.00	\$19,925.00	\$19,263.00
I Shares Barclays 1-3 Yrs Tr Bd. ETF, 553 Sh.		\$123.00	\$46,516.00	\$46,767 00
Ishares Barclays MBS ETF, 224 Sh.		\$279.00	\$24,171 00	\$23,681 00
Permanent Portfolio Fund, 844 384 Sh (209 161 Sh S	old 11/15/13)	\$281.00	\$33,686.00	\$40,083.00
SPDR Barclays 1-3 Mo T-Bill, 484 Sh.	•	\$0.00	\$22,201.00	\$22,153 00
SPDR Barclays Cap. Tips ETF, 135 Sh.		\$107.00	\$6,746.00	\$7,461.00
Vanguard Short Term Bond, 685 Sh.		\$676.00	\$53,806.00	\$55,232.00
<del>-</del>	SUB-TOTAL:	\$2,204.00	\$207,051.00	\$214,640.00
	TOTAL:	\$18,825.00	\$643,175.00	\$793,357.00

Long Term Capital Gains			
Sale Date Description of Item	<b>Gain or Loss</b>	<b>Cost Basis</b>	Sales Price
12/6/2102 Permanent Porfolio Fund, 7.74 Sh. Reinvested	\$374.00		
12/7/2012   Shares IBOXX Invest. Gr. Corp Bd. Fd.	\$2.00		
12/28/2012 Vanguard Short Term Bond Fd ETF	\$125.36		
4/5/2013 Vanguard Short Term Bond Fd ETF	\$32.00		
4/30/2013 I Shares MSCI EAFE Index Fund, 150 Sh.	\$220.00	\$9,058.00	\$9,278.00
4/30/2013 Johnson & Johnson, 170 Sh.	\$5,509.00	\$9,000.00	\$14,509.00
11/14/2013 Permanent Porfolio Fund, 209.161 Sh	\$1,724.00	\$8,276.00	\$10,000.00
TOTAL:	\$7,986.36	\$26,334.00	\$33,787.00
Short Term Capital Gains			
Sale Date Description of Item	Gain or Loss	Cost Basis	Sales Price
Sale Date Description of Item 12/7/2012   Shares Barclays MBS Bd. Fd.	Gain or Loss \$51.00	Cost Basis	Sales Price
-		Cost Basis	Sales Price
12/7/2012 I Shares Barclays MBS Bd. Fd.	\$51.00	Cost Basis	Sales Price
12/7/2012   Shares Barclays MBS Bd. Fd. 12/28/2012 Vanguard Short Term Bond Fd. ETF	\$51.00 \$21.00	<b>Cost Basis</b> \$10,450.00	<b>Sales Price</b> \$12,370.00
12/7/2012   Shares Barclays MBS Bd. Fd. 12/28/2012 Vanguard Short Term Bond Fd. ETF 4/5/2013 Vanguard Short Term Bond Fd. EFT	\$51.00 \$21.00 \$5.00		
12/7/2012 I Shares Barclays MBS Bd. Fd. 12/28/2012 Vanguard Short Term Bond Fd. ETF 4/5/2013 Vanguard Short Term Bond Fd. EFT 4/30/2013 I Shares MSCI EAFE Index Fund, 200 Sh. (Acq. 8/17/12)	\$51.00 \$21.00 \$5.00 \$1,920.00	\$10,450.00	\$12,370.00
12/7/2012   Shares Barclays MBS Bd. Fd. 12/28/2012 Vanguard Short Term Bond Fd. ETF 4/5/2013 Vanguard Short Term Bond Fd. EFT 4/30/2013   Shares MSCI EAFE Index Fund, 200 Sh. (Acq. 8/17/12) 4/30/2013 Johnson & Johnson, 50 Sh. (Acq. 8/17/12)	\$51.00 \$21.00 \$5.00 \$1,920.00 \$882.00	\$10,450.00 \$3,386.00	\$12,370.00 \$4,268.00
12/7/2012   Shares Barclays MBS Bd. Fd. 12/28/2012 Vanguard Short Term Bond Fd. ETF 4/5/2013 Vanguard Short Term Bond Fd. EFT 4/30/2013   Shares MSCI EAFE Index Fund, 200 Sh. (Acq. 8/17/12) 4/30/2013 Johnson & Johnson, 50 Sh. (Acq. 8/17/12)  TOTAL:	\$51.00 \$21.00 \$5.00 \$1,920.00 \$882.00	\$10,450.00 \$3,386.00	\$12,370.00 \$4,268.00

**TOTAL GIFTS TO FOUNDATION:** 

\$550.00

# **JUNE 1, 2013 BOARD MEETING**

# H.C. GEMMER FAMILY CHRISTIAN FOUNDATION, INC.

# **SUMMARY OF PROPOSALS**

	Organization Name/Address	Purpose of Grant	Amount Sought	Action Taken
1.	Asian Help Services 609 E. 29 <sup>th</sup> Street Indianapolis, IN 46205	Self Sufficiency Program to Help Asian Immigrants with Employment, Education, and Transportation Needs	\$ 3,000.00	1,500
2.	Center for Interfaith Cooperation 1100 W. 42 <sup>nd</sup> St. Ste. 125 Indianapolis, IN 46208	Summer Youth Camp Scholarships for 20 Refugee and Low Income Families	\$ 3,000.00	3,000
3.	The Church Federation of Greater Indianapolis 1100 W. 42 <sup>nd</sup> St., Ste. 345 Indianapolis, IN 46208	Support for Intern and Volunteer Expense to Develop More Outreach, Networks, and Partnerships with Congregations and Fait Based Groups	t	2,000
4.	Church World Service P.O. Box 968 Elkhart, IN 46515-0968	Assistance for Haitian Youth Restavek Domestic Workers	\$ 2,500.00	
5.	Church of the Brethren Atlantic Southeast District 2048 Shady Hill Terrace Winter Park, FL 32792	Action for Peace Team's Programs and Activities Including Family Peace Camp, Haitian Peace Seminar, and 3,000 Miles for Peace Project	\$ 1,500.00	
6.	Friends of the Poor 611 W. Wayne St. Fort Wayne, IN 46802	Support for Intern to Help Conduct Public Survey on Violence in Fort Wayne, and to Tabulate, Summarize, and Publicize Re	,	
7.	Global Ministries P.O. Box 1986 Indianapolis, IN 46206-1986	Support for Missionary Appointment of Gloria Vicente Canu with Ecumenical Council of Guatemala	\$ 3,000.00	2,500
8.	Indiana Network for Higher Education Ministries (INHEM) 1100 W. 42 <sup>nd</sup> St. Ste. 200 Indianapolis, IN 46208	Support of Networking Event for Campus Ministers in September 2013, and Connections Conference in November 20	\$ 2,000.00 13	1,000
9.	McPherson College P.O. Box 1402 McPherson, KS 67460	Rental of 15 Passenger Van and Fuel Costs for 12 Students to Serve at Dancing Rabbit Eco Village in Rutledge, MO in Ma		635

10. Metroplex Atheists	Support for Program to Help the Homeless \$ 1,500.00	Table
P.O. Box 121818 Arlington, TX 76012	in Dallas and Fort Worth, TX	2000
11. On Earth Peace P.O. Box 188 New Windsor, MD 21776-0188	Support for Leaven Project of Redeemer \$ 3,000.00 Lutheran Church to Heighten Participation by Parents and Community Leaders in Schools of NE Portland, OR for Nonviolent Social Change	3,000
12. Open Arms Ministries P.O. Box 1012 Richmond, IN 47375	Development of Survival Tips 101 Program \$ 1,000.00 and Production of a Survival Tips Manual for Low Income Clients in Richmond, IN	1,000
<ol> <li>Public Advocates in Community Reentry (PACE)</li> <li>2855 N. Keystone Ave. Ste. 110 Indianapolis, IN 46218</li> </ol>	Helping Ex-Offenders with Transportation \$ 3,000.00 Needs and Obtaining Birth Certificates	2,000
<ul><li>14. Seeds of Hope</li><li>602 James Ave.</li><li>Waco, TX 76706</li></ul>	Sponsorship of One Issue of <i>Hunger</i> \$ 2,500.00  News & Hope	1,250
15. Training for Change P.O. Box 30914 Philadelphia, PA 19104	Super T Trainer of Trainers Program \$ 3,000.00 for Grassroots Organizers for Nonviolence, Human Rights, Youth Leadership, etc.	1,250

19,635

# **NOVEMBER 23, 2013 BOARD MEETING**

# H.C. GEMMER FAMILY CHRISTIAN FOUNDATION, INC.

# **SUMMARY OF PROPOSALS**

	Organization Name/Address	Purpose of Grant	Amount Sought	Action Taken
1	. Atlantic Southeast District	Action for Peace Team Scholarships	\$ 1,000.00	DDD DD
,	Church of the Brethren 1352 Holmes Landing Drive Fleming Island, FL 32003	for Haitian Work Camp in June 2014	\$ 1,000.00	1,1111111111111111111111111111111111111
2	2. The Church Federation of Greater Indianapolis 1100 W. 42 <sup>nd</sup> St., Ste. 345 Indianapolis, IN 46208	Support of Peacemaking Collaboration Series	\$ 2,500.00	1,000.00
3	B. Church World Service P.O. Box 968 Elkhart, IN 46515-0968	Support for Peacemaking and Interfaith Cooperation in Pakistan	\$ 2,500.00	1,500.00
4	<ul><li>Dayton International Peace</li><li>708 Mill Ridge Circle</li><li>Union, OH 45322</li></ul>	Expenses to Move a World Religions and Nobel Peace Prize Winners Quilt Exhibit from Minnesota in Summer 2014	\$ 2,600.00	1, 800.00
5	5. Global Ministries P.O. Box 1986 Indianapolis, IN 46206-1986	Support for Rev. Loren McGail's Work with Young Women's Christian Association (YWCA) in Palestine	\$ 3,000.00 on	2,500.00
	5. Indiana Network for Higher Education Ministries (INHEM) 1100 W. 42 <sup>nd</sup> St. Ste. 200 Indianapolis, IN 46208	Expenses for Networking Events for Campus Ministers, Chaplains, Faculty, at Staff: "Exploring Calls, Expanding Horizo Program		0
7	7. New Beginnings 2132 W. Michigan St. Indianapolis, IN 46222	Conflict Education Resolution Program for 2013-2014 Academic School Year and 2014 Academic Summer Camp	or \$ 3,000.00	1,800.00
;	B. OBAT Helpers	Support for Women's Sewing Center in	\$ 3,000.00	2,600.00
!	1100 W. 42 <sup>nd</sup> St. Ste. 125 Indianapolis, IN 46208	Syedpur, Bangladesh for Biharis Living in Camps Ask, fthey Manual With Faith-based	ve any connoration	ection ions
	<ol> <li>On Earth Peace</li> <li>P.O. Box 188</li> <li>New Windsor, MD 21776-0188</li> </ol>	Support for Training and Consultation wit Shalom Teams in 23 Church of Brethren Districts		3,000.00
	Peer Information Center for Teens     380 Hub Etchison Parkway     Richmond, IN 47374	Support for Mix It Up At Lunch, No Name Calling, and Violence Prevention Program for Richmond Schools		1,500,00
;	1. Raising Queens Initiative 839 Park Central North Ste. D Indianapolis, IN 46260  CIV FIZNMER HOUSE, FI 2424 Dr Martin Lu	Raising Queen Summit and Workshops of Goal of Empowering Young Women to Build Self-Esteem and Develop Leadership Carl Agant. Ther King Jr. St. Indianapolis	(Not Specified)	1,500.00

	2.0				$\bigcirc$
12.	Sheltering Wings	Support for Child Victims of Domestic	\$	10,000.00	
	P.O. Box 92	Violence			
	Danville, IN 46122				đ
13.	Sierra Club Hoosier Chapter	Protecting Indiana Waters Campaign	\$	3,000.00	Ü
	1100 W. 42 <sup>nd</sup> St. Ste. 140	, ,	•	,	
	Indianapolis, IN 46208				
					1 1115 111
14.	Training for Change	Seed Money for New Program – Judith	\$	3,000.00	1,000,00
	P.O. Box 30914 Philadelphia, PA 19104	Jones Fellowship for Trainers of Color to Provide Scholarships to TFC Workshops	F	For Sch	olzrships
	rilladelpilla, rA 19104	Frovide Scholarships to 11 C VVOIKShops	,	V. 7014	1231119
15.	Indiana Interchurch Center	2012 Renovation Costs for Gemmer-	\$	3,000.00	$\mathcal{D}$
	1100 W. 42 <sup>nd</sup> St.	Hartman Peace Pylon			
	Indianapolis, IN 46208				
10	Lavarage Familitaria	Dood to Consord Character December	,	2 000 00	O
16.	Lawyers for Literacy 2701 Fifth Ave. N.	Read to Succeed Library Program  Expansion to 27 Additional 3 <sup>rd</sup> Graders	\$	3,000.00	
	St. Petersburg, FL 33713	Expansion to 27 Additional 3 Graders			
					101 200
		TOTAL REQUESTED:	\$ 4	47,100.00	1-1,200

# H. C. Gemmer Family Christian Foundation

P.O. Box 17061, Indianapolis, IN 46217-0061 (317) 473-9314 • elhart54@sbcglobal.net

#### **GRANT GUIDELINES & INFORMATION**

<u>Background</u>: The H.C. Gemmer Family Christian Foundation was created in 1956 by a gift of Hiram C. and Edith Gemmer, and was substantially grown in 1993 by a gift from the estate of H. Robert Gemmer. The primary charitable interests of the founders were causes promoting peace, justice, sobriety and racial harmony. The founders were also strong supporters of the ecumenical movement and the cooperative work of local, state, national and world councils of churches. The main emphases of the Foundation's grant making are in these **primary funding areas**:

#### **Peace**

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- Promotion of alternatives to violence, militarism, and war
- Promotion of peace on the personal, community, national and international levels
- Promotion of programs fostering conflict resolution, conflict management, peace education, mediation, and reconciliation
- Promotion of programs that reduce arms and violence, and foster exchange and understanding among nations and cultures
- Promotion of programs addressing the prevention and treatment of domestic violence and cruelty

#### **Economic Justice and Human Rights**

- Promotion of programs that provide and protect the basic economic rights of food, clothing, shelter, medical care, education, and employment for all, especially for the poor
- Promotion of programs seeking to enhance human dignity and protect human rights
- Promotion of programs that work for racial justice, and in defense of civil rights, women's rights, and lesbian/gay/bisexual/transgender rights
- Promotion of programs that demonstrate the desire, practical means and intention to promote greater harmony and understanding among persons of different national origins, ethnic backgrounds and races

#### **Ecumenical and Inter-Faith Cooperation**

• Promotion of programs and organizations that increase the understanding and cooperation of our brothers and sisters in different Christian traditions, as well as different faith traditions

#### **Sobriety**

- Promotion of abstinence from consumption of alcohol or illegal drugs
- Promotion of programs that treat drug and alcohol addiction, and foster recovery

#### **Funding Priorities**

- Organizations that demonstrate a commitment to grassroots participation
- Organizations or projects with a small enough budget that a grant in the range of \$1,000 to \$3,000 would make a significant impact
- Organizations with financial stability, thoughtful strategy, sound operations, and dynamic leadership
- Organizations that collaborate, share information and develop strategies to extend their impact and reach
- Organizations that evaluate their practices, programs and grants to improve their effectiveness
- Organizations that skillfully use communications to disseminate information to the greatest number of people
- Projects or programs of a one-time nature
- Seed money for the start-up of a new program
- Organizations with relatively low administrative and fundraising costs
- Organizations that demonstrate their commitment to diversity and equal opportunity with regard to race, gender, class and culture, in the composition of their board and staff, and program activities

#### **Funding Prohibitions**

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- Grants to an individual for travel, study, or similar purpose, or to organizations sponsoring a request intended for the use by, or for the benefit of, a single individual
- Grants for political purposes or lobbying activities, or otherwise attempting to influence legislation
- Grants to organizations not organized and operated exclusively for purposes described in Section 501(c)(3) of the Internal Revenue Code
- Grants for endowments, building funds, or other major capital expenditures
- Grants for multi-years (applicants may apply again in subsequent years)
- Grants for more than \$3,000
- Grants for operational deficits, financial emergencies, or debt retirement

#### **Grant Application Process**

Applications for grants must be presented to the Executive Vice-President of the Foundation in writing, and should be as brief as appropriate to present the necessary facts about the applicant and the project for which the grant is being sought. There is no required application form, but requests should include the following:

- A cover letter signed by the chief executive, board president, or authorized official of the organization making the request, including the name, title, telephone number, and e-mail address of the person to contact regarding the grant
- A narrative proposal describing the applicant organization, the project for which funds are being sought, the persons to be served, and the number of persons affected
- A statement by the applicant on plans for sustaining the proposed project or program beyond the grant period, if appropriate
- A statement of policy and practice with regard to diversity and inclusiveness of the organization
- A detailed budget for the proposed project, the grant amount sought from the Foundation, and the date the funds will be needed
- Names of corporations, foundations, and other major sources being approached to fund this proposal, with dollar amounts indicating which sources are committed, pending, or planned
- The names and occupations/affiliations of the organization's current board of directors or trustees
- A copy of the applicant's most recent determination letter from the IRS stating that the applicant is exempt from federal taxation as defined by Section 501(c)(3) of the Internal Revenue Code (Applicants with a different name from that shown in the IRS letter must provide documentation explaining the discrepancy.)
- Organizations claiming tax-exempt status under a central organization must provide documentation of their membership in that organization
- The deadline for submitting grant proposals to the Foundation is May 1st for the Spring meeting, and October 1st for the Fall meeting
- The Foundation's Spring and Fall meetings are normally held the weekend after Memorial Day and the weekend before Thanksgiving
- Applicants must mail the original grant proposal and 10 copies of the proposal and attachments to:

Elden Hartman, Executive Vice President

H.C. Gemmer Family Christian Foundation

P.O. Box 17061

Indianapolis, IN 46217-0061

• The Executive Vice President will inform eligible applicants of the decision made by the Board of Directors regarding their proposal, and transmit grant checks, generally within one week after the board meetings

For Additional Information: Elden Hartman at (317) 473-9314 or elhart54@sbcglobal.net