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### Form **990-PF**

## Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

OMB	No.	1545	-0052
2	0	1	2

	Dep	artmer	t of the Treasury	Note The for	ndation may i	reate	d as a Priva	te Founda	ation	orting requirements	2012
J ~				or tax year beginning	DEC	1,	2012	, and e		NOV 30, 201	Open to public Inspection
			foundation					<del></del> -	<del></del>	A Employer identification	
′.											
,				RSON FOUND					<del>,</del>	26-160701	4
٠,			· -	oox number if mail is not de		address)			Room/suite	B Telephone number	2.4.7
				AVENUE, 47	TH FL				<u> </u>	212-542-92	
ر بروی			own, state, and in YORK,							C If exemption application is	pending, check here
-35-			all that apply	Initial return	 1		Initial return of a	former public o	harity	D 1. Foreign organization	is, check here
, ,	;			Final return			Amended return		,		,
	š			Address ch			Name change			Foreign organizations makes there and attach of the control o	eeting the 85% test, omputation
1	<b>Ή_</b>	_	type of organization				vate foundation			E If private foundation st	atus was terminated
	<u></u>			) nonexempt charitable			able private found			under section 507(b)(1	i)(A), check here
				assets at end of year	_	-		Accr	uai	F If the foundation is in a	
		· \$	Part II, col. (c),	3,885,024.		her (spec nn (d) n		basis.)	<del></del>	under section 507(b)(1	)(B), CHECK HERE
		art I	Analysis of Re	evenue and Expenses			Revenue and		vestment	(c) Adjusted net	(d) Disbursements
			The total of amo necessarily equa	unts in columns (b), (c), and i the amounts in column (a	d (d) may not ))		nses per books	inco		income	for charitable purposes (cash basis only)
		1		gifts, grants, etc., recei			-			N/A	`
		2	Check ► X i	f the foundation is not required to	attach Sch B	<u></u>					<u></u>
		3	cash investments	:			18.		18.		STATEMENT 1
		4		interest from securities			59,008.	<u> </u>	9,008.		STATEMENT 2
		l .	Gross rents .  Net rental income	or flogs)				<del> </del>	······		<del> </del>
	<b>a</b> .	1 -		rom sale of assets not on I	ne 10		58,001.		**************		
	ž	b	Gross sales price assats on line 6a	for all 4,557							
	Revenue			come (from Part IV, line 2)			•••••	5	8,001.		` `
	ш	8	Net short-term	capital gain		**********	····		***************		
		9	Income modific Gross sales less n					ļ	·····		
		l .	and allowances	·			***************************************	<b>.</b>			
		i	Gross profit or					<del> </del>	·····		
		11	Other income	(1055)							
		12	Total. Add lines	s 1 through 11	Ì		117,027.	11	7,027,	FIF COLUMN	1,200,03
		13	Compensation of	officers, directors, trustees	etc		0.		0.	1 1 mm	18/ 0.
F		14	Other employee	salaries and wages	ļ			ļ		18/ 408 27 50	1/4 / / / /
/	Š	ı		employee benefits	}			<u> </u>		I WI AFIV	10.1
	Sus		Legal fees .		ŀ			<del> </del>		181	18.0
e	X		Accounting fees Other profession				<del></del>	<del> </del>	<del></del>	1 6 1 1 1 1 1 1 1 1	
	and Administrative Expenses		Interest				470.		470.	11-2	0.
	rat	l .	Taxes .	SŢ	мт 3		983.	<u> </u>	0.		0.
<b>€</b>	nist	19	Depreciation an	d depletion							
<b>3016</b>	Ë		Occupancy					ļ	<del></del>		
	ΨÞ		•	ices, and meetings				<u> </u>	<del></del>	<del></del>	<u> </u>
0 1			Printing and pul		Mm 4		342.	<del> </del>	67.		275
	Operating		Other expenses	and administrative	МТ. 4	<del></del> -	342.	<del> </del>	0/.		275.
23	Sera			lines 13 through 23	1		1,795.		537.		275.
	ŏ			rifts, grants paid	· .		1,795. 303,075.				275. 303,075.
				and disbursements.	· [						
			Add lines 24 and			· · · · · · · · · · · · · · · · · · ·	304,870.		537.		303,350.
,			Subtract line 26		ļ	_	107 042	L			
				over expenses and disbur	T.		187,843.	11	6,490.		
ĈĨ				income (if negative, enter-Come (if negative, enter-C	F			1	0,490.	N/A	
		_	velacion ilor illi	Aprilia for unchange, eures -c	<u> </u>			L		~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	L

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2012) NE

Part   Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year
Part II Balance Sneets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash - non-interest-bearing.			
2 Savings and temporary cash investments	698,734.	385,676.	385,676.
3 Accounts receivable ►			
Less: allowance for doubtful accounts			
4 Pledges receivable			
Less: allowance for doubtful accounts	1		
E Cranto receivable			<del></del>
6 Receivables due from officers, directors, trustees, and other	<del>         -</del>		
1			
disqualified persons			
7 Other notes and loans receivable	-		
Less: allowance for doubtful accounts	<del> </del>		
8 Inventories for sale or use			<del></del>
8 Inventories for sale or use			
10a Investments - U.S. and state government obligations			
b Investments - corporate stock			
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis			
Less: accumulated depredation	]	` 1	`
12 Investments - mortgage loans		· · · · · · · · · · · · · · · · · · ·	******
13 Investments - other STMT 5	3,169,450.	3,294,665.	3,499,348.
	3/103/1301	3/231/003	3/133/3100
14 Land, buildings, and equipment basis	-}	İ	
Less accumulated depredation	<del> </del>	<del></del>	
15 Other assets (describe )		<del></del>	
	2 262 104	2 600 241	2 225 224
16 Total assets (to be completed by all filers)	3,868,184.	3,680,341.	3,885,024.
17 Accounts payable and accrued expenses			
18 Grants payable			
g 19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
20 Loans from officers, directors, trustees, and other disqualified persons			
22 Other liabilities (describe >)			
as other admitted (describe p			
23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here			** **
and complete lines 24 through 26 and lines 30 and 31.	' '		
A 1			
	} <del>-</del>		
25 Temporarily restricted	<del></del>		
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here			
and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	3,868,184.	3,680,341.	s s
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances	3,868,184.	3,680,341.	
31 Total liabilities and net assets/fund balances	3,868,184.	3,680,341.	
		3/000/0110	
Part III Analysis of Changes in Net Assets or Fund B	Balances		
Total net assets or fund balances at beginning of year - Part II, column (a), line	30		<del></del>
(must agree with end-of-year figure reported on prior year's return)		1	3,868,184.
		· · · · · · · · · · · · · · · · · · ·	<187,843.
Enter amount from Part I, line 27a		2	
Other increases not included in line 2 (itemize)		3	0.
		1 1	3,680,341.
Decreases not included in line 2 (itemize)		5	0.
Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	3,680,341.
		<del>_</del>	Form 990-PF (2012)

_	_	_	_	
۲	a	n	н	

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )				1 P	- Purc	ation	(c) Date (mo , d	acquired ay, yr.)	(d) Date sold (mo , day, yr )	
a SCHEDULE ATTAC	HED						P			
<u>b</u>					┦—					
<u>c</u>					<del> </del>					
<u>d</u>					+					
<u> </u>		Doggodelen ellewed	(5) (6)	nt av other basis			<u> </u>	(t) C	ola a- (lasa	
(e) Gross sales price	(1) ·	Depreciation allowed (or allowable)	plus e	st or other basis expense of sale		·			ain or (loss s (f) minus	(g)
a 4,557,130.				4,499,12	<u> </u>					58,001
b				<del></del>						
<u>C</u>			<del></del>		$\dashv$					
<u>d</u>										·
e Complete only for assets showing	a asin in	column (h) and owned	by the foundation	on 12/31/69	<del></del> f			1) Coine (C	ol /h\ coin	Polous
Complete only for assets showing			1	cess of col. (i)			CO	il. (k), but n	ol. (h) gain ot less thai	n -0-) pr
(i) F M.V as of 12/31/69	,	(j) Adjusted basis as of 12/31/69		col (j), if any				Losses	(from col. (	h))
a									·· <u>-</u>	58,001
b							<del>_</del> -	<del></del>	-	
C		<del></del>								<del></del>
d				<del></del>						<del></del>
8			-				-		•	
Capital gain net income or (net cap	nital Inss	If gain, also e	nter in Part I, line r -0- in Part I, line	7	}	2				58,001
	•	•			7	_		***		
Net short-term capital gain or (los: If gain, also enter in Part I, line 8, i		•	) and (6):		3	,	l		â	
	ון ווווושוטט	S)								
If (loss), enter -0- in Part I, line 8  Part V Qualification Ui  or optional use by domestic private	nder S	ection 4940(e) 1 ons subject to the section					nent In	come	N/A	
If (loss), enter -0- in Part I, line 8  Part V Qualification Uiffor optional use by domestic private section 4940(d)(2) applies, leave the last the foundation liable for the section 4940(d)(2).	nder S foundation is part black	ection 4940(e) to section subject to the section ank.	on 4940(a) tax on amount of any ye	net investment in	ncome		nent In	come	N/A	
If (loss), enter -0- in Part I, line 8  Part V Qualification Uiffor optional use by domestic private section 4940(d)(2) applies, leave the last the foundation liable for the section 4940; the foundation does not qualify.	nder S foundation is part blace ion 4942 fy under	ection 4940(e) for subject to the section ank.  tax on the distributable section 4940(e) Do no	on 4940(a) tax on amount of any ye t complete this pa	net investment in ear in the base pe int	riod?	).)	nent In	come		Yes X No
If (loss), enter -0- in Part I, line 8  Part V Qualification Up  For optional use by domestic private section 4940(d)(2) applies, leave the  //as the foundation liable for the section  "Yes," the foundation does not quality	nder S foundation is part blace foundation 4942 fy under seach column	ection 4940(e) for subject to the section ank.  tax on the distributable section 4940(e) Do no	on 4940(a) tax on amount of any ye t complete this pa ne instructions be	net investment in ear in the base pe int	riod?	o.)			Distrib	
If (loss), enter -0- in Part I, line 8  Part V Qualification Upon or optional use by domestic private section 4940(d)(2) applies, leave the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(	nder S foundation is part blace foundation 4942 fy under seach column	ection 4940(e) for subject to the section ank.  tax on the distributable section 4940(e) Do not mn for each year; see the (b)  Adjusted qualifying	on 4940(a) tax on amount of any ye t complete this pa ne instructions be	net investment in ear in the base pe int fore making any e	riod? entries (c) onchar	ritable-	use assets	5 (	Distrib	(d) ution ratio ided by col (c))
If (loss), enter -0- in Part I, line 8  Part V Qualification Uniter or optional use by domestic private section 4940(d)(2) applies, leave the last the foundation liable for the section "Yes," the foundation does not qualification the appropriate amount in each of the section	nder S foundation is part blace foundation 4942 fy under seach column	ection 4940(e) for subject to the section ank.  tax on the distributable section 4940(e). Do not min for each year; see the Adjusted qualifying	amount of any yet complete this particular instructions be distributions 319,876.	net investment in ear in the base pe int fore making any e	riod? entries (c) onchar	ntable-	use assets 3,23 1,80	5 (L.)	Distrib	(d) ution ratio ided by col (c)) .08050
If (loss), enter -0- in Part I, line 8  Part V Qualification Uniter of optional use by domestic private section 4940(d)(2) applies, leave the last the foundation liable for the section "Yes," the foundation does not qualificate the appropriate amount in each of the section of	nder S foundation is part blace foundation 4942 fy under seach column	ection 4940(e) forms subject to the section ank.  tax on the distributable section 4940(e) Do not mn for each year; see the Adjusted qualifying	amount of any yet complete this pare instructions bedistributions 319,876.	net investment in ear in the base pe int fore making any e	riod? entries (c) onchar 4	ritable- , 97	use assets 3,233 1,803 6,671	5 (L.) 3.	Distrib	(d) ution ratio ided by col (c)) .08050 .07532 .08651
If (loss), enter -0- in Part I, line 8  Part V Qualification Uniter of optional use by domestic private section 4940(d)(2) applies, leave the last the foundation liable for the section 4940; the foundation does not qualificate the appropriate amount in each of the section of	nder S foundation is part blace foundation 4942 fy under seach column	ection 4940(e) for subject to the section and the distributable section 4940(e). Do not mn for each year; see the (b).  Adjusted qualifying	amount of any yet complete this particular instructions before 19, 876. 319, 876. 314, 985. 392, 482.	net investment in ear in the base pe int fore making any e	riod? entries (c) onchar 3 4 4 4	itable- , 97 , 18	use assets 3,23 1,80 6,67 9,63	5 (L.) 3. L.	Distrib	(d) ution ratio ided by col (c)) .08050 .07532 .08651 .05182
If (loss), enter -0- in Part I, line 8 Part V Qualification Uniter or optional use by domestic private section 4940(d)(2) applies, leave the last the foundation liable for the section 4940; the foundation does not qualificate the appropriate amount in expected as a period years.  Calendar year (or tax year beginnin 2011 2010 2009	nder S foundation is part blace foundation 4942 fy under seach column	ection 4940(e) for subject to the section and the distributable section 4940(e). Do not mn for each year; see the (b).  Adjusted qualifying	amount of any yet complete this pare instructions bedistributions 319,876.	net investment in ear in the base pe int fore making any e	riod? entries (c) onchar 3 4 4 4	itable- , 97 , 18	use assets 3,233 1,803 6,671	5 (L.) 3. L.	Distrib	(d) ution ratio ided by col (c)) .08050 .07532 .08651 .05182
If (loss), enter -0- in Part I, line 8 Part V Qualification Uniter or optional use by domestic private section 4940(d)(2) applies, leave the last the foundation liable for the section "Yes," the foundation does not qualificate the appropriate amount in each of the section of	nder S foundation is part bla son 4942 fy under s ach colur	ection 4940(e) for subject to the section ank.  tax on the distributable section 4940(e) Do norm for each year; see the (b)  Adjusted qualifying	amount of any yet complete this particular instructions before 19, 876. 319, 876. 314, 985. 392, 482.	net investment in ear in the base pe int fore making any e	riod? entries (c) onchar 3 4 4 4	itable- , 97 , 18	use assets 3,23 1,80 6,67 9,63	5 (L.) 3. L.	Distrib	(d) ution ratio ided by col (c)) 08050 07532 08651 05182
If (loss), enter -0- in Part I, line 8  Part V Qualification Uniter or optional use by domestic private section 4940(d)(2) applies, leave the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(	nder S foundation is part bla ion 4942 fy under s ach colur	ection 4940(e) forms subject to the section ank.  tax on the distributable section 4940(e). Do not min for each year; see the Adjusted qualifying	amount of any yet complete this particular instructions be distributions 319,876.314,985.392,482.247,175.	net investment in ear in the base pe int fore making any e Net value of no	riod? entries (c) nnchar 3 4 4 4 .	ntable- , 97 , 18 , 53 , 76	use assets 3,23 1,80 6,67 9,63	3	Distrib	(d) ution ratio ided by col (c)) 08050 07532 08651 05182
If (loss), enter -0- in Part I, line 8  Part V Qualification Uniter or optional use by domestic private section 4940(d)(2) applies, leave the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(	nder S foundation is part bla ion 4942 fy under s ach colur ig in)	ection 4940(e) forms subject to the section ank.  tax on the distributable section 4940(e). Do not min for each year; see the Adjusted qualifying the period - divide the total section 4940(e).	amount of any yet complete this particular instructions be distributions 319,876.314,985.392,482.247,175.	net investment in ear in the base pe int fore making any e Net value of no	riod? entries (c) nnchar 3 4 4 4 .	ntable- , 97 , 18 , 53 , 76	use assets 3,23 1,80 6,67 9,63	3	Distrib	(d) ution ratio ided by col (c)) .08050 .07532 .08651 .05182 .03079
If (loss), enter -0- in Part I, line 8 Part V Qualification Uniter or optional use by domestic private section 4940(d)(2) applies, leave the last the foundation liable for the section 4940, the foundation does not qualified the appropriate amount in example (a)  8 ase period years Calendar year (or tax year beginnin 2011 2010 2009 2008 2007  Total of line 1, column (d) Average distribution ratio for the 5 the foundation has been in existen	nder S foundation is part blasson 4942 fy under sach colur g in)	ection 4940(e) fons subject to the section 4940(e) fons subject to the section described ank.  tax on the distributable section 4940(e) Do norm for each year; see the (b) Adjusted qualifying adjusted qualifying described and d	amount of any yet complete this pane instructions bedistributions  319,876. 314,985. 392,482. 247,175. 151,533.	net investment in ear in the base pe int fore making any e Net value of no	riod? entries (c) nnchar 3 4 4 4 .	ntable- , 97 , 18 , 53 , 76	use assets 3,23 1,80 6,67 9,63	3 . L . 5 3	Distrib (col. (b) div	(d) ution ratio ided by col (c)) .08050 .07532 .08651 .05182 .03079 .32496 .06499
If (loss), enter -0- in Part I, line 8 Part V Qualification Uniter or optional use by domestic private section 4940(d)(2) applies, leave the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(	nder S foundation is part blasson 4942 fy under sach colur g in)	ection 4940(e) fons subject to the section 4940(e) fons subject to the section described ank.  tax on the distributable section 4940(e) Do norm for each year; see the (b) Adjusted qualifying adjusted qualifying described and d	amount of any yet complete this pane instructions bedistributions  319,876. 314,985. 392,482. 247,175. 151,533.	net investment in ear in the base pe int fore making any e Net value of no	riod? entries (c) nnchar 3 4 4 4 .	ntable- , 97 , 18 , 53 , 76	use assets 3,23 1,80 6,67 9,63	3	Distrib (col. (b) div	(d) ution ratio ided by col (c)) .08050 .07532 .08651 .05182 .03079 .32496 .06499
If (loss), enter -0- in Part I, line 8 Part V Qualification Uniter or optional use by domestic private section 4940(d)(2) applies, leave the foundation liable for the section 4940(d)(2) applies, leave the foundation liable for the section 4940(d)(2) applies, leave the foundation does not qualified amount in each graph of the section o	nder S foundation is part bla son 4942 fy under s ach colur ig in)  y-year bas ce if less e-use ass	ection 4940(e) fons subject to the section ank.  tax on the distributable section 4940(e) Do not min for each year; see the Adjusted qualifying and the period - divide the tothan 5 years	amount of any yet complete this pane instructions bedistributions  319,876. 314,985. 392,482. 247,175. 151,533.	net investment in ear in the base pe int fore making any e Net value of no	riod? entries (c) nnchar 3 4 4 4 .	ntable- , 97 , 18 , 53 , 76	use assets 3,23 1,80 6,67 9,63	3	Distrib (col. (b) div	(d) ution ratio ided by col (c)) .08050 .07532 .08651 .05182 .03079 .32496 .06499 3,837,686 249,423
If (loss), enter -0- in Part I, line 8  Part V Qualification Unit of the section 4940(d)(2) applies, leave the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(	nder S foundation is part bla son 4942 fy under s ach colur ig in)  y-year bas ce if less e-use ass	ection 4940(e) fons subject to the section ank.  tax on the distributable section 4940(e) Do not min for each year; see the Adjusted qualifying and the period - divide the tothan 5 years	amount of any yet complete this pane instructions bedistributions  319,876. 314,985. 392,482. 247,175. 151,533.	net investment in ear in the base pe int fore making any e Net value of no	riod? entries (c) nnchar 3 4 4 4 .	ntable- , 97 , 18 , 53 , 76	use assets 3, 23 1, 80 6, 67 9, 63 0, 18	3	Distrib (col. (b) div	(d) ution ratio ided by col (c)) .08050 .07532 .08651 .05182 .03079 .32496 .06499 3,837,686 249,423 1,165
If (loss), enter -0- in Part I, line 8  Part V Qualification Uniter of optional use by domestic private section 4940(d)(2) applies, leave the last the foundation liable for the section 4940(d)(2) applies, leave the last the foundation does not qualified the appropriate amount in each of the section of the	nder S foundation is part bla ion 4942 fy under s ach colur ig in) e (1% of	ection 4940(e) fons subject to the section ank.  tax on the distributable section 4940(e). Do not mean for each year; see the Adjusted qualifying adjusted qualifying the period - divide the totan 5 years.  Sets for 2012 from Part  Part I, line 27b)	amount of any yet complete this pare instructions bedistributions 319,876.314,985.392,482.247,175.151,533.	net investment in ear in the base pe int fore making any e Net value of no	riod? entries (c) nnchar 3 4 4 4 .	ntable- , 97 , 18 , 53 , 76	use assets 3, 23 1, 80 6, 67 9, 63 0, 18	3 - 2 3 4 5 6 6	Distrib (col. (b) div	Yes X No

For	m 990-PF (2012) HOLLY PETERSON FOUNDATION 26-160	7014		Page 4
P	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ıctio	ns)
	a Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and enter "N/A" on line 1		**********	······································
	Date of ruling or determination letter: (attach copy of letter If necessary-see instructions)			
1	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%		1,1	65.
	of Part I, line 27b	**	•	••
ı	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . 2			0.
3	Add lines 1 and 2		1,1	65.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		1,1	65.
6	Credits/Payments:	,		
i	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 500 .			`
ı	Exempt foreign organizations - tax withheld at source			
1	: Tax paid with application for extension of time to file (Form 8868)			
(	Backup withholding erroneously withheld 6d 6d			•
7	Total credits and payments. Add lines 6a through 6d		5	00.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		6	65.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be. Credited to 2013 estimated tax ▶ Refunded ▶ 11			
Pá	art VII-A Statements Regarding Activities			
18	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
	any political campaign?	1a		X
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	. <u>1b</u>	<u> </u>	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			,
0	Did the foundation file Form 1120-POL for this year?	10	<u> </u>	X
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation ▶ \$ O . (2) On foundation managers. ▶ \$ O .	1		
6	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers. ▶ \$ 0 •			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	<u> </u>	X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	_ 3	<u> </u>	<u>X</u>
48	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	_4a		X
	o If "Yes," has it filed a tax return on Form 990-T for this year?	_4b	<u> </u>	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	1		
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6	Х	
7	Old the foundation have at least \$5,000 in assets at any time during the year?	7	X	
	If "Yes," complete Part II, col. (c), and Part XV.			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	.		
	NY		į	
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	<u> </u>		
_	of each state as required by General Instruction G? If "No," attach explanation	86	Х	1
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
•	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		X

Forn	990-PF (2012) HOLLY PETERSON FOUNDATION 2	6-16070	14	Page 5
111111	art VII-A Statements Regarding Activities (continued)			
_	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			T
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	. L	11	<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory private formula advisory private for advisory private formula advisory private for advisory private formula advisory pr	ileges?		
	If "Yes," attach statement (see instructions)		12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	[	13 2	<b>C</b>
	Website address ► N/A			
14	The books are in care of ► THE FOUNDATION  Telephone no ►	212-542	-924	17
	Located at ▶712 FIFTH AVENUE, 47TH FL, NEW YORK, NY	IP+4 ▶100	19	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	15	N/I	4
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,		Ye	s No
	securities, or other financial account in a foreign country?	L	16	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign			
	country •			
Pŧ	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Ye	s No
1a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes	X No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	X No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	X No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes	X No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	X No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			*
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.) Yes	X No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	16	_
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2012?	. [_	10	_   X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2012? Yes	X No		
	If "Yes," list the years ▶,,,,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	N/A	2b	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<b>&gt;</b>	Į.		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
		X No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after	1,	`	
_	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to disp	ose		
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A	3b	
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose the	• •	· <del>·</del>	1
J	had not been removed from recovery before the first day of the tay year beginning in 20122	-	46	x

Form 990-PF (2012) HOLLY PETERSON FOUNDATION			26-16070	14 Page 6
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section			ıs X No	
(2) Influence the outcome of any specific public election (see section 4955), o			s X No	
any voter registration drive?			IS X NO	
<ul> <li>(3) Provide a grant to an individual for travel, study, or other similar purposes</li> <li>(4) Provide a grant to an organization other than a charitable, etc., organizatio</li> </ul>		. 🗀 16	NI LALI SI	
509(a)(1), (2), or (3), or section 4940(d)(2)?			s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,				
the prevention of cruelty to children or animals?			s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und				
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A 5	ib i
Organizations relying on a current notice regarding disaster assistance check h			▶□	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ined		
at an			s 🔲 No	
If "Yes," attach the statement required by Regulations section 53.494			ļ	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		🔲 Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p			[_6	b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	magers, Highly	/	
Faid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their		(c) Compensation	(d) Contributions to	(a) Evpanso
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
	CHAIRMAN			
712 5TH AVE, 47TH FL	0 10		_ [	0
NEW YORK, NY 10019	0.10 PRESIDENT	0.	0.	0.
	PKESIDENI		Ì	
712 5TH AVE, 47TH FL	1.00	0.	0.	0.
NEW YORK, NY 10019 MICHAEL A PETERSON		REASURER	- 0.1	
712 5TH AVE, 47TH FL	SECKEIAKI & I	REASURER	· •	
NEW YORK, NY 10019	0.10	0.	0.	0.
NEW TORK, NI 10019	0.10		<u> </u>	
		•	<b>]</b>	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."	<del></del>	
	(b) Title, and average		(d) Contributions to employee benefit plans and deterred	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deterred compensation	(e) Expense account, other allowances
NONE				
		,	}	
Total number of other employees paid over \$50,000	•			0
			Form 9	990-PF (2012)

Total. Add lines 1 through 3

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, s	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
а	Average monthly fair market value of securities	1a	3,742,929. 153,199.
b	Average of monthly cash balances	1b	153,199.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,896,128.
8	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,896,128.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	58,442.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,837,686.
6	Minimum investment return. Enter 5% of line 5	6	191,884.
p	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are	nd certain	
	Toreign organizations check here		191,884.
1	Minimum investment return from Part X, line 6	1	191,004.
2a			
b	Income tax for 2012. (This does not include the tax from Part VI )		1 165
C	Add lines 2a and 2b	2c	1,165. 190,719.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	190,719.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1		190,719.
P	irt XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	303,350.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
-	Sultability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	· · · · · · · · · · · · · · · · · · ·
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	303,350.
<b>.</b> 5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	<del>-</del> -	
•	income Enter 1% of Part I, line 27b	5	1,165.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,165. 302,185.
•	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (		
	4940(e) reduction of tax in those years	quannos IUI	

Part XIII Undistributed Income (see instructions)

1. Distributible amount for 2012 from Part XI, line? 2. Undistribution fromon, if any, as of the end of 2012. 3. Enter amount for 2011 only 5. Total for pene years  0. 3. Excess distributions carryover, if any, to 2012. 3. From 2009 6. From 2009 6. From 2009 6. From 2010 1. Total of the seas 3 th frough e 4. Qualifying distributions for 2012 from Part XI, line 4, P S 303, 255 0, 3. Applied to undistributed income of prior years (Electron required -see instructions) 7. Trails and disease a season of the season of th		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
2 Locationated storems, if any, and if the east of 2012 a Einter amount for 2011 only	1 Distributable amount for 2012 from Part XI,				······································
Enter amount for 2011 only	line 7		ŕ	`	190,719.
b Total for pnor years  3 Excess distributions carryover, if any, to 2012: a From 2007  b From 2008  c From 2009  d From 2010  1 32 0, 35 0.  1 Total of line 3 sh brough e  4 Qualifying distributions for 2012 from Part XII, line 4, № \$ 30.3, 35 0.  a Applied to 2011, but not not mare than line 2 a  Applied to 2011, but not not mare than line 2 a  Applied to 2012, but not of more than line 2 a  4 Applied to 2012 distributions of or corpus (Election required - see instructions) * *  4 Applied to 2012 distributions with the semantic see instructions are instructed as distribution of corpus (Election required - see instructions) * *  4 Applied to 2012 distributions with a semantic see instructions are instructions are instructed to see instructions are instructed in a form in a 2 b  c Effect the amount of pnor years' undistributed income for which the section 44/2 light as been provisely assessed  4 388, 374 • b  4 388, 374 • b  4 388, 374 • b  6 Consequent and the Section of the instruction of the section 44/2 light as been provisely assessed  4 Subtract line 6 from line 6b. Taxable amount - see instructions definition forcem for which the section 44/2 light as been provisely assessed  4 Subtract line 6c from line 6b. Taxable amount - see instructions definition forcem for verbic subtract lines 4d and 5 from line 1 This amount must be distributed in 2013  A mounts treated as distributions out of corpus to salish requirements imposed by section 1700/Life or 494/2(8)(8)  8 Excess firm 2009  Excess from 2009  Excess from 2009  Excess from 2001  1 35, 024 •	2 Undistributed income, if any, as of the end of 2012:				
2   Excess distributions carryover, if any, to 2012: a From 2007   b From 2008   c From 2010   5, 384   c From 2010   320, 359   c From 2010   303, 350   c From 2010   c From 20	a Enter amount for 2011 only			0.	
3 Excess distributions carryover, if any, to 2012: a From 2007 b From 2008 c From 2009 d From 2010	b Total for prior years:				
a From 2007	··		0.		
b From 2008	3 Excess distributions carryover, if any, to 2012:				
E From 2019	a From 2007				
4 From 2010	b From 2008		Į		
### ### #### #### ###################					`
1 Total of lines 3a through e  4 Qualifying distributions for 2012 from Part XII, line 4 № \$ 303, 350.  3 Appiled to 2011, but not more than line 2a D Appiled to undistributed income of prior years (Election required - see instructions)  C Treated as distributions out of corpus (Election required - see instructions)  4 Appiled to 2012 distributable amount  8 Remaining amount distributed out of corpus  5 Excess distributions curryover application  5 Excess distributions curryover application  6 Enter the net total deche column as indicated below.  1 Capper Ada lines 31.4, as 44 ≤ Subtract line 5 D Prior years' undistributed income for which a notice of distinction for the section 4942(a) tax has been previously sciences amount - see instructions  1 Undistributed income for 2011. Subtract line 4 from line 2 to 2011. Subtract line 4 from line 2 to 2011. Subtract line 4 from line 2 to 11 this amount must be distributed in 2013  1 Undistributed income for 2012 Subtract line 4 from line 5 to 11 this amount must be distributed in 2013  A mount treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3)  8 Excess distributions curryover from 2007 not applied on line 5 or line 7  9 Excess distributions curryover from 2007 not applied on line 5 or line 7  9 Excess form 2009  Excess from 2001  Excess from 2001  Excess from 2011  1 35 , 0 24 •					
4 Qualifying distributions for 2012 from Part XII, line 4 No. 3 30 3, 35 0. 3 Applied to 2011, but not more than line 2a to Applied to undistributed income of prior years (Election required - see instructions)  c Treated as distributions out of corpus (Election required - see instructions)  c Treated as distributions out of corpus (Election required - see instructions)  c Treated as distributed out of corpus (Election required - see instructions)  d Applied to 2012 distributable amount  a Remaining amount distributed out of corpus (Election required - see instructions)  6 Caces distributions acropaves applied to 2012 (If an amount see bearing the column (et). the same amount must be abness to column (et). the same amount must be abness to column (et). The same amount must be abness to column (et). The same amount must be abness to column (et). The same amount must be abness to column (et). The same amount must be abness to column (et). The same amount must be distributed incomers. Subtract line 5  b Prior years' undistributed income for which an actics of deficiency has been issued, or on which the section 4942(a) bax has been prayously assessed  d Subtract line 6t from line 6b. Taxable amount - see instructions  0 undistributed income for 2011. Subtract line 4 from line 2a. Taxable amount - see instructions  0 undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3)  8 Excess (stributions carryover from 2007  0 on applied on line 5 or line 7  9 Excess from 2009  Excess from 2009  Excess from 2009  Excess from 2009  Excess from 2001  1 335,024.		205 742			
Part XII, line 4. ► \$ 303,350.  a Applied to 2011, but not more than line 2 b Applied to undistributed income of prior years (Election required - see instructions)  C Treated as distributions out of corpus (Election required - see instructions)  * * * Applied to 2012 distributible amount e Remaining amount distributed out of corpus    Cliection required - see instructions	• • • • • • • • • • • • • • • • • • • •	325,743.			
a Applied to 2011, but not more than line 2a by Applied to undistributed income of prior years (Election requiredse enstructions)  c Treated as distributions out of corpus  Treated as distributions out of corpus  Applied to 2012 distributable amount  R Remaining amount distributed out of corpus  S Excess elisticution express registed be 2012  O .  Express Add lines 31 44, and 49 Submettine 5  O .  Prior years' undistributed income. Subtract line 5  O .  Enter the amount of pnor years' undistributed income for which a notice of distributed income for which a notice of distributed income for which a notice of distributed income for vivice and the section 4947(a) tax has been previously assessed  Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2011. Subtract line 4 from line 2 from line 6c. Taxable amount - see instructions  Undistributed income for 2011. Subtract line 4 a from line 7 This amount must be distributed income for 2012. Subtract lines 40 and 5 from line 1 This amount must be distributed income for 2012. Subtract lines 40 and 5 from line 7 This amount must be distributed income for 2012. Subtract lines 40 and 5 from line 7 This amount must be distributed income for 2013.  A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  Excess distributions carryover from 2007  not applied on line 5 or line 7  Excess distributions carryover to 2013.  Subtract lines 7 and 8 from line 6a  4 A38, 374.					
D Applied to undistributed income of prior years (Election required - see instructions)  ** Treated as distributions out of corpus (Election required - see instructions)  ** Applied to 2012 distributable amount end a Remaining amount distributed out of corpus 190, 719.  ** Encress destributions curyover applied to 2012  ** 190,719.  ** 190,7				_	
years (Election required - see instructions)  C Treated as distributions out of corpus  Ad Applied to 2012 distributable amount  B Remaining amount distributed out of corpus  Excess distributions cerpover registed to 2012  (If an emount appears in column (c), the same amount must be shown in column (c), the same amount must be shown in column (c).  E Enter the net total of each column as indicated below:  2 Corpus Add lines 31, 64, and 4e Subbract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b.  C Enter the amount of pnor years'  undistributed income for which a notice of deficiency has been issued, or on which in section 494(2) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  Undistributed income for 2011. Subtract line 4a from line 2. Taxable amount - see instructions  Undistributed income for 2011. Subtract line 4a from line 2. Taxable amount - see instructions  Undistributed income for 2012 Subtract line 4a from line 2. Taxable amount - see instructions  Undistributed in 2013.  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(l)(T/IF) or 494(g)(13)  Excess from 2009  Excess distributions carryover from 2007  not applied on line 5 or line 7  Excess distributions carryover to 2013.  Subtract lines 7 and 8 from line 6a  O Analysis of line 9:  Excess from 2009  Excess from 2009  Excess from 2001  Excess from 2011  Last of corpus of corpus amount of corpus to satisfy requirements imposed by section 170(l)(T/IF) or 494(g)(13)  Excess from 2009  Excess from 2001  Excess from 2011  Last of corpus of	· · ·			U •	
c Treated as distributions out of corpus (Election required see instructions) ** d Applied to 2012 distributable amount a Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2012 (fine mount appear in column (in)) 5 Excess distributions carryover applied to 2012 (fine mount appear in column (in)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4s, and 4e Subbract line 5 b Prior years' undistributed incomes. Subtract line 4b from line 2b Ce flater the amount of pony years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  Subtract line 6c from line 6b. Taxable amount see instructions e Undistributed income for 2011. Subtract line 4a from line 2. Taxable amount see instructions e Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7  2 Excess distributions carryover from 2007 not applied on line 5 or line 7  2 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  O Analysis of line 9: Excess from 2009 Excess from 2009 Excess from 2009 Excess from 2011.  Line 4 from line 5 or line 7  Line 4 from line 5 or line 7  O .  Subtract lines 7 and 8 from line 6a  O Analysis of line 9: Excess from 2009 Excess from 2009 Excess from 2011.			0		
(Election required - see instructions) **    4 Applied to 2012 distributable amount e Remaining amount distributed out of corpus    5 Excess distributions emycover applied to 2012    190,719     190,719    190,719      190,719      190,719      190,719      190,719      190,719      190,719      190,719      190,719      190,719      190,719       190,719       190,719       190,719       190,719	· · · · · · · · · · · · · · · · · · ·		V •		
d Applied to 2012 distributable amount a Remaining amount distributed out of corpus Excess distributions carryover applied to 2012 (fit a mount appear in column (6), the same amount must be shown in column (6).  E Enter the net total of each column as indicated below:  3 Corpus Agd ines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b.  E Enter the amount of pnor years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  3 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013  7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover from 2007 not applied on line 5 or line 7  Q. Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2009 c Excess from 2009 c Excess from 2011 d Exce	[	202 250	,		
8 Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2012 (fina mount appears in column (b)) 5 Enter the appears in column (b) 6 Enter the ant total of each column as indicated below:  a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b  E Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b  E Enter the amount of prior years' undistributed income for which a notice of deficiancy has been issued, or on which the section A94(2a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions  e Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013  A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2008  b Excess from 2008  b Excess from 2009  c Excess from 2011  d Excess from 2011  1 35 , 0 24 •	(Election reduied - 268 metractions) . [	303,330.			n .
5 Excess distributions carryover applied to 2012 (If an amount appears in column (a), the same amount near the appears in column (a), the same amount near the appears in column (a), the same amount near the appears in column (a), the same amount appears in column (a), the same amount appears in column (a), the same amount as indicated below:  a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c. Enter the amount of prior years' undistributed income for which a notice of deficiency has been issuad, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2. Taxable amount - see instructions e Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distribution in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover from 2007 not applied on line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2001 d Excess from 2001	· · ·	0			
in a mount appears in Column (c), the same amount must be above in Column (a).  6 Enter the net total of each column as indicated below:  8 Corpus Add lines 31, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b.  Enter the amount of pnor years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  4 Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions  e Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3)  6 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract line 9:  a Excess from 2008  b Excess from 2009  c Excess from 2009  c Excess from 2011.  1 35 , 024 .					190.719.
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b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions if Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 4 38 , 374 .  10 Analysis of line 9: a Excess from 2008 b Excess from 2008 b Excess from 2010 d Excess from 2010 d Excess from 2011.  1 35 , 024 .				,	w
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c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr 1 Undistributed income for 2012. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 438,374.	b Prior years' undistributed income. Subtract				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions  1 Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011.  1 35 , 024 •	line 4b from line 2b		0.		
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amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  4 38 , 374 .  10 Analysis of line 9: a Excess from 2009 b Excess from 2010 d Excess from 2011 d Excess from 2011	• •				
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f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 135,024.			,	0.1	
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be distributed in 2013  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  438,374.					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011  135,024.		, i		·	0.
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section 170(b)(1)(F) or 4942(g)(3)  8	1				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  438,374.	•	0.			
not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  4 38 , 374 .  10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 135 , 024 .					
Subtract lines 7 and 8 from line 6a 438,374.  10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 135,024.	· ·	0.			
a Excess from 2008 b Excess from 2010 c Excess from 2011 135, 024.	9 Excess distributions carryover to 2013.				
a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 135,024.	Subtract lines 7 and 8 from line 6a	438,374.			
b Excess from 2009 . c Excess from 2010 d Excess from 2011 135,024 .	10 Analysis of line 9:			,	
d Excess from 2010 d Excess from 2011 135,024.	· · · · · · · · · · · · · · · · · · ·				
d Excess from 2011 135,024.	b Excess from 2009 .				
d Excess from 2011 135,024.					
	d Excess from 2011 135,024.				V VV
e Excess from 2012 303,350. ** SEE STATEMENT 6 Form <b>990-PF</b> (2012)	e Excess from 2012   303,350.		(T) (		

Part XIV Private Operating F	PETERSON FOL		/II-A question 9)	N/A	07014 Page 10
1 a If the foundation has received a ruling of				N/A	
foundation, and the ruling is effective fo			'. <b>▶</b> <u></u>		
b Check box to indicate whether the found		ing foundation described		4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	0.2001	Prior 3 years	40.000	<u>.</u>
income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
investment return from Part X for		1			
each year listed			<del></del>		
b 85% of line 2a	-	<del> </del>	<u> </u>		
c Qualifying distributions from Part XII,	ļ			,	
line 4 for each year listed	·	<del>                                     </del>	<del>- </del>	<del> </del>	<del></del>
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly			1	-	
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets			-		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on	}		}		
securities loans (section					
512(a)(5)), or royalties)		<del> </del>	-	<del> </del>	\
(2) Support from general public and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)	ł			İ	ļ
(3) Largest amount of support from				<u> </u>	
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			$\prime$ if the foundation	had \$5,000 or m	ore in assets
at any time during t		ructions.)		·	
1 Information Regarding Foundation	-				
a List any managers of the foundation wh year (but only if they have contributed n			ntributions received by the	TOUNGATION DETORE THE CIO	se of any tax
PETER G PETERSON					<del></del>
b List any managers of the foundation who ther entity) of which the foundation has			i (or an equally large portion	in of the ownership of a p	artnership or
NONE					- ·
2 Information Regarding Contributi Check here ► X if the foundation o				at account uncelleded	unata far funda 16
the foundation makes gifts, grants, etc					
a The name, address, and telephone num	<del>`                                      </del>				
			<del> </del>		
b The form in which applications should b	e submitted and informa	ition and materials they	should include.		
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields	s, kinds of institutions, or o	ther factors	

Part XV Supplementary Information			20-100	/OI4 Fage II
Part XV Supplementary Information 3 Grants and Contributions Paid During the You		Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
a Paid during the year				
SCHEDULE ATTACHED			GENERAL	303,075.
		-		303,073
		<del></del>		
				<del></del>
Total			▶ 3a_	303,075.
b Approved for future payment				
	}			
NONE				
<del></del>				
		·		- ··· -
	i l		1 I	

223611 12-05-12

Total

er gross amounts unless otherwise indicated.		business income		ed by section 512, 513, or 514	(8)
Program service revenue	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a				·	
1					
Fees and contracts from government agencies					
Membership dues and assessments					
nterest on savings and temporary cash					
vestments			14	18.	
lividends and interest from securities			14	59,008.	
et rental income or (loss) from real estate:				, w , w	· · · · · · · · · · · · · · · · · · ·
Debt-financed property					
Not debt-financed property			$\neg$		
et rental income or (loss) from personal	1				
			1		
operty	<del>                                     </del>		-		
her investment income	<del> </del>			<del></del>	
in or (loss) from sales of assets other	1		18	58,001.	
an inventory	<del>                                     </del>		10	30,001.	
it income or (loss) from special events	<del> </del>				
oss profit or (loss) from sales of inventory	<del></del>				
per teneune.	1 1		1 1		
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	1				
	} <del></del>		, ,		
<del></del>	<del></del>				
	<del></del>				
			0.	117,027.	
ubtotal. Add columns (b), (d), and (e)			0.	117,027.	117,0
ubtotal. Add columns (b), (d), and (e)				117,027.	117,0
ubtotal. Add columns (b), (d), and (e)				13	117,0
ubtotal. Add columns (b), (d), and (e)  otal. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculations )  rt XVI-B Relationship of Activities t				13	117,02
ubtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,0
ubtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,0
ubtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,0
ibtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,0
ibtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,0
btotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,0
ibtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,02
ibtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,02
ibtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,02
ubtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,0
ibtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,0
ubtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,0
ubtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,0
ubtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,02
ubtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,0
ibtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,02
ubtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,02
ibtotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,02
btotal. Add columns (b), (d), and (e)	to the Accor	nplishment of	Exempt	Purposes	117,0

223621 12-05-12

Form 990-PF (2012) HOLLY PETERSON FOUNDATION 26-160 / U14
Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharltable **Exempt Organizations** 

1 0	lid the o	rganization directly or indi	irectly engage in any	of the follows	ng with any other organizati	ion described in sect	ion 501(c) of	1:/	Yes	No
ti	ne Code	(other than section 501(c	;)(3) organizations) o	r in section 5:	27, relating to political orga	nizations?		37	100	1/ 3
a T	ransfers	from the reporting found	lation to a noncharita	ble exempt or	ganization of:			13 54		J. 35.
(	1) Cash	ı						1a(1)		X
(1	2) Othe	rassets						18(2)		X
		nsactions:						13.7	20	15.1
								1b(1)		X_
								1b(2)		Х
(3	3) Rent	al of facilities, equipment,	or other assets					1b(3)		X
(4	i) Reim	ibursement arrangements						1b(4)		Х
(5	i) Loan	s or loan guarantees						1b(5)		X
(6	i) Perfo	ormance of services or me	embership or fundrai	sing solicitation	ons			1b(6)		X
c S	haring o	of facilities, equipment, ma	illng lists, other asse	ets, or paid em	ployees			10		X
d If	the ans	wer to any of the above is	"Yes," complete the	following sche	edule. Column (b) should al	lways show the fair n	narket value of the goods, o	ther ass	ets,	
0	r service	s given by the reporting fo	oundation. If the four	ndation receiv	ed less than fair market val	ue in any transaction	or sharing arrangement, sl	ni wo		
C	oluma (d	d) the value of the goods,	other assets, or serv	ices received.						
(a) Line	no.	(b) Amount involved	(c) Name of	noncharitable	exempt organization	(d) Description	of transfers, transactions, and s	haring an	rangeme	nts
	-			N/A						
						<del></del>	·			
		<del></del>								
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					<del></del>					
						<del></del>				
	_									
			<u> </u>			<u> </u>				
			•		or more tax-exempt organi			_		_
in	section	501(c) of the Code (other	r than section 501(c)	(3)) or in sect	ron 527?		L	_) Yes	X	] No
<u>b</u> If	Yes, co	omplete the following sche	edule.							
		(a) Name of org	anization		(b) Type of organization		c) Description of relationsh	p		
		N/A								
		<del></del>				1				
			·							
		··				<u> </u>				
					g accompanying schedules and			the IRS d	logues *	
Sign	and be	eller, it is true correct, and corr	nplote Declaration of pre	eparer (other than	n taxpayer) is based on all inform	nation of which preparer	nas any knowledge. retur	n with the	prepare	er
Here		<del>- 1</del> 00 0 11 1	10 119G	$\lambda$	14/7/2014	PRESID		Yes	(See Inst	No.
		lature of officer or trustee	2000	<del>, , ,</del>	Date	Title				
	I OIGH	Print/Type preparer's na		Preparer's si		Date	Check If PTIN			
		The property of	, mo	Lighaigi 2 21	Augraph // /	Late	self- employed			
Paid		ADVE DINCE	т			04/04/14		222	400	
	02C-	ARYE RINGE		1100 70		04/04/14		232		
Prep		Firm's name BAR	RY M STRA	USS AS	SOC , LTD.		Firm's EIN ► 13-34	<b>ソソ4</b> .	13	
Use	Only	<u></u>			/		ļ			
		Firm's address ► 30							4	
		NE	W YORK, N	Y 1001	6 <b>-</b> 6517		Phone no. (212)			
							For	n <b>990</b> .	-PF (2	2012)

FORM 990-PF INTEREST ON SAVI	NGS AND TEM	IPORARY CASH	INVESTMENTS	STATEMENT 1
SOURCE				AMOUNT
JP MORGAN CHASE & CO				18.
TOTAL TO FORM 990-PF, PART I,	LINE 3, CC	LUMN A		18.
FORM 990-PF DIVIDEND	S AND INTER	EST FROM SE	CURITIES	STATEMENT 2
SOURCE	GROSS	C. S AMOUNT	APITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
JP MORGAN CHASE & CO	<del></del>	59,008.	0.	59,008.
TOTAL TO FM 990-PF, PART I, L	N 4	59,008.	0.	59,008.
FORM 990-PF	TAX	ES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM		
US EXCISE TAX	983.		0.	0.
TO FORM 990-PF, PG 1, LN 18	983.		0.	0.
FORM 990-PF	OTHER E	XPENSES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM	(C) - ADJUSTED E NET INCOM	
NYS DEPT OF LAW - FILING FEE	250.		0.	250.
DELAWARE SECRETARY OF STATE - FILING FEE	25.	1	0.	25.
JPMORGAN CHASE BANK - ACCOUNT FEES	67.	6	7.	0.
TO FORM 990-PF, PG 1, LN 23	342.	6	7.	275.

FORM 990-PF OTHER	INVESTMENTS	INVESTMENTS	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	COST	3,294,665.	3,499,348.
TOTAL TO FORM 990-PF, PART II, LINE	13	3,294,665.	3,499,348.

6

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO TREAT
EXCESS QUALIFYING DISTRIBUTIONS
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT

HOLLY PETERSON FOUNDATION EIN 26-1607014 RIDER T FORM 990-PF

PART XIII, LINE 4C

PURSUANT TO IRC SECTION 53.4942(A)-3(D)(2), THE FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR DISTRIBUTIONS AS OUT OF CORPUS.

26-16071

Part II, Line 13, Investments - Other:

# of Shares		_	Cost	Fair Value
18,473	BBH Core Select Fund - N	\$	343,815.98 \$	399,748
11,849	Doubleline Total Return Bond Fund		134,023.15	129,274
32,464	Eaton Vance Floating Rate Fund		297,349.76	298,022
11,744	FPA Crescent Fund		350,768.84	394,245
8,766	Ishares Gold Trust		143,283.22	106,332
25,149	JPMorgan Short Duration Bond Fund		274,987.23	274,873
10,255	Matthews Asia Dividend Fund		168,905.66	164,592
17,450	Matthews Asian Funds - Emerging Mkts		168,916.05	169,963
46,625	Pimco Unconstrained Bond Fund		523,132.47	522,666
6,024	UBS Jersey BRH Alerian Infrastructure		220,578.32	237,707
19,039	Vanguard Dividend Growth Fund		333,974.81	404,956
15,446	Yacktman Focused Fund		334,929.05	396,971
	;	\$ =	3,294,664.54\$	3,499,348

# Capital Gains Report by Year 12/1/12 Through 11/30/13

Page 1

Security	Shares Boug	ht Sold	Sales Price	Cost Basis	Gain/Loss
	12/1/12 - 12/31/1	2			
JPMorgan ST Duration Bond Fd	61,018.182 10/15/0	9 12/28/12	671,200.00	663,267.64	7,932.36
	TOTAL 12/1/12 - 12/31/12	2	671,200.00	663,267.64	7,932.36
	1/1/13 - 11/30/1	3			
JPMorgan ST Duration Bond Fd	94 363 636 10/15/0	9 1/15/13	928,000.00	917,032.72	10 067 20
JPMorgan ST Duration Bond Fd	84,363.636 10/15/0 17,500.000 10/15/0		192,500.00	190,225.00	10,967.28 2,275.00
JPMorgan ST Duration Bond Fd	60,986.351 10/15/0		670,240.00	662,921.64	7,318.36
JPMorgan ST Duration Bond Fd	18,214.936 10/15/0		200,000.00	197,996.35	2,003.65
JPMorgan ST Duration Bond Fd	4,553.734 10/15/0		50,000.00	49,499.09	500.91
JPMorgan ST Duration Bond Fd	4,553.734 10/15/0		50,000.00	49,499.09	500.91
FPA Crescent I	1,283.285 1/16/13		40,000.00	36,932.94	3,067.06
BBH Fd Income Tax Effic Equity	2,014.099 12/24/1		40,000.00	35,065.47	4,934.53
SPDR Index Shs Fds	1,254.000 12/24/1		62,798.91	63,908.05	-1,109.14
SPDR Index Shs Fds	1,210.000 1/15/13		60,595.44	63,996.90	-3,401.46
SPDR Index Shs Fds	1,090.000 2/4/13	5/10/13	54,585.97	57,957.20	-3,371.23
Matthews Asia Dividend Fund Matthews Asia Dividend Fund	4,422.944 12/24/1		67,626.81	64,000.00	3,626.81
Matthews Asia Dividend Fund  Matthews Asia Dividend Fund	4,330.176 1/15/13 3,992.016 2/4/13	6/14/13	66,208.39 61,037.92	64,000.00 60,000.00	2,208.39 1,037.92
Matthews Asia Dividend Fund	114.831 3/22/13		1,755.77	1,755.77	0.00
Matthews Asia Dividend Fund	220.478 5/10/13		3,371.11	3,635.68	-264.57
Ishares Gold Trust	5,907.000 12/24/1		79,329.86	95,752.47	-16,422.61
Ishares Gold Trust	3,028.000 1/15/13		40,665.45	49,719.76	-9,054.31
Vanguard FTSE Emerging Mkts	1,476.000 12/24/1		58,567.08	63,984.60	-5,417.52
Vanguard FTSE Emerging Mkts	1,430.000 1/15/13		56,741.82	63,949.60	-7,207.78
Vanguard FTSE Emerging Mkts	1,351.000 2/4/13	6/14/13	53,607.13	60,030.36	-6,423.23
JPMorgan ST Duration Bond Fd	9,174.312 10/15/0	9 6/27/13	100,000.00	99,724.77	275.23
JPMorgan ST Duration Bond Fd	4,582.951 10/15/0		50,000.00	49,816.68	183.32
JPMorgan ST Duration Bond Fd	2,293.578 10/15/0		25,000.00	24,931.19	68.81
Managers AMG Yacktman Foc Svc	3,811.841 12/24/1		94,000.00	78,905.11	15,094.89
FPA Crescent I	3,990.102 1/16/13		129,000.00	114,835.13	14,164.87
Vanguard Dividend Growth Fund	5,137.157 12/24/1		103,000.00	86,869.32	16,130.68
BBH Fd Income Tax Effic Equity	5,337.997 12/24/1		110,176.25	92,934.53	17,241.72
BBH Fd Income Tax Effic Equity UBS AG Jersey Brh Alerian	1,348.050 1/15/13 1,556.000 1/2/13	10/11/13 10/11/13	27,823.75	24,184.02	3,639.73
Doubleline Total Return Bd Fd	5,623.902 12/24/1		59,017.93 61,694.21	51,036.80 64,000.00	7,981.13 -2,305.79
Doubleline Total Return Bd Fd	27.974 1/3/13	11/7/13	306.87	316.95	-10.08
Doubleline Total Return Bd Fd	5,614.035 1/15/13	11/7/13	61,585.97	64,000.00	-2,414.03
Doubleline Total Return Bd Fd	45.801 2/4/13	11/7/13	502.44	519.38	-16.94
Doubleline Total Return Bd Fd	3,273.520 2/4/13	11/7/13	35,910.52	37,187.19	-1,276.67
Templeton Global Bd Fund	4,841.150 12/24/1	2 11/7/13	63,080.19	64,000.00	-919.81
Templeton Global Bd Fund	4,769.001 1/15/13	11/7/13	62,140.08	64,000.00	-1,859.92
Templeton Global Bd Fund	15.440 1/16/13	11/7/13	201.18	207.20	-6.02
Templeton Global Bd Fund	4,559.043 2/4/13	11/7/13	59,404.33	61,000.00	-1,595.67
Templeton Global Bd Fund	44.961 2/19/13	11/7/13	585.84	604.27	-18.43
Templeton Global Bd Fund	45.420 3/18/13		591.82	610.45	-18.63
Templeton Global Bd Fund	45.157 4/16/13	11/7/13	588.40	610.97	-22.57
Templeton Global Bd Fund Templeton Global Bd Fund	45.007 5/16/13	11/7/13	586.44 613.30	614.34	-27.90
Templeton Global Bd Fund	47.075 6/18/13	11/7/13 11/7/13	613.39 616.81	613.39 615.40	0.00
Templeton Global Bd Fund	47.338 7/16/13 48.274 8/16/13	11 <i>/</i> 7/13 11/7/13	616.81 629.01	615.40 618.87	1.41 10.14
Templeton Global Bd Fund	47.874 9/17/13	11/7/13	623.80	619.49	4.31
Templeton Global Bd Fund	47.520 10/16/1		619.19	622.99	-3.80
•	TOTAL 1/1/13 - 11/30/13	- ·····•	3,885,930.08	3,835,861.13	50,068.95
	. O . / L . / / / O - / / / O / / O		0,000,300.00	0,000,001.10	30,000.93

Holly Peterson Fdn

# Capital Gains Report by Year 12/1/12 Through 11/30/13

Page 2

2/10/14

Security	Shares	Bought	Sold	Sales Price	Cost Basis	Gain/Loss
	OVERALL	TOTAL		4,557,130.08	4,499,128.77	58,001.31

#### Holly Peterson Foundation EIN 26-1607014 November 30, 2013

### Part XV, Line 3a, Grants and Contributions Paid During Year:

Bob Woodruff Foundation Brown University	\$	5,000 100,000
Dalton Schools		25,000
Dwight-Englewood School Bulldog Classic		15,000
FJC		1,000
Global Fund for Women		10,000
Katie Ford Foundation		2,600
Northside Center for Child Development		1,000
PEN American Center		2,000
Robin Hood Foundation		25,000
Sanctuary for Families		10,000
Stony Brook Foundation		2,000
The Akanksha Fund		1,000
The Arts Connection		5,000
The Bartholomew J Lawson Foundation		3,200
The Child Mind Institute		15,000
The Children's Storefront		26,125
The East Harlem School at Exodus House		1,500
The School of American Ballet		2,650
Young Women's Leadership Network		50,000
Total	\$_	303,075