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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For	calen	dar year 2012 or tax year beginning $12/01/12$,	and ending 11/3	0/13					
Na	me of fo	undation			A Empl	oyer identification number			
_									
	THE HABERMAN FOUNDATION 22-6424834								
		d street (or P O box number if mail is not delivered to street address)	Ro	om/suite		hone number (see instructions)		
		AIN STREET - SUITE 200			97	<u>3-736-0330</u>			
		ORANGE NJ 07052-5	333		C If exer	mption application is pending,	check here		
G	Check	all that apply 🔲 Initial return 🔲 Initial retui	rn of a former public ch	arity	D 1. Fo	oreign organizations, check hei	• ▶ 🗌		
		Final return Amended	return		2. Fo	oreign organizations meeting th			
		Address change Name cha	inge		85	5% test, check here and attach	computation ►		
Н	heck	type of organization X Section 501(c)(3) exempt private	foundation		F If nov	ate foundation status was term	mated under		
$\overline{}$		_	le private foundation			n 507(b)(1)(A), check here	▶ ∏		
		rket value of all assets at J Accounting method	X Cash Acc	mual	F If the t	foundation is in a 60-month ter	mination —		
		ear (from Part II, col (c), Other (specify)	<u> </u>	· uu		section 507(b)(1)(B), check he	. [
	ie 16)		he on cash hasis)				_		
	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and				(d) Disbursements		
- 7		amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	expenses per books	(b) Net inv incor		(c) Adjusted net income	for charitable purposes (cash basis only)		
	1	Contributions, gifts, grants, etc., received (attach schedule)					(ccc), ccsis of ny)		
	2	Check ► X if the foundation is not required to attach Sch B							
	3	Interest on savings and temporary cash investments	1		1				
	4	Dividends and interest from securities	11,914	-	11,914	<u> </u>			
	5a	Gross rents			,				
•	Ь	Net rental income or (loss)							
Ĭ	6a	Net gain or (loss) from sale of assets not on line 10			****************		!!!'!!!!!!!!!		
Je.	Ь	Gross sales price for all assets on line 6a							
Revenue	7	Capital gain net income (from Part IV, line 2)	H - 1.1.11111111111		0				
	8	Net short-term capital gain				0			
	9	Income modifications							
1.	10a	Gross sales less returns and allowances							
•	b	Less Cost of goods sold							
	C	Gross profit or (loss) (attach schedule)							
	11	Other income (attach schedule)					1,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	12	Total. Add lines 1 through 11	11,915		11,915	0			
	13	Compensation of officers, directors, trustees, etc	0						
enses	14	Other employee salaries and wages							
SU:	15	Pension glans, employee benefits							
Ō.	16a	Logal food (attach schodule)							
Щ£	ь	Accounting ees (aftach sphedule) 14							
. 0 ∂ .≥⊚	С	Accounting Hees (aftach schedule)			-				
ā	17	Interest OCDEAL LIE							
Operating and Administrative Ex	18	Taxes (attach schedule) (see instructions) Stmt 1	216				_		
رقي.	19	Depreciation (attach schedule) and depletion							
Ġ,	20	Occupancy							
(<	21	Travel, conferences, and meeting VED		, , , , , , , , , , , , , , , , , , , 			·-····-		
Ž	22	Printing and publications							
60	23	Other expenses (alech) OCT 2 0 2014s the 2	85						
# <u>_</u>	24	Total operating and administrative expenses.							
<u>====</u>		Add lines 13 through 23	301		0	o	0		
ď	25	Contributions, gifts, grants paid GDEN, UT	12,880				12,880		
	26	Total expenses and disbursements. Add lines 24 and 25	13,181		0	0	12,880		
	27	Subtract line 26 from line 12							
	а	Excess of revenue over expenses and disbursements	-1,266						
	b	Net investment income (if negative, enter -0-)			11,915				
	С	Adjusted net income (if negative, enter -0-)		,		0			
For F	aperv	work Reduction Act Notice, see instructions.		:			Form 990-PF (2012)		
DAA				•		514	- Ý		
						- y	`		

22-6424834

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	art l	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End of	year
, ,	- CALL 15	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing	18,445	17,179	17,179
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶		1	
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
1	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see			
		instructions)			
	7	Other notes and loans receivable (att. schedule)		1	
		Less allowance for doubtful accounts ▶ 0			
ध	8	Inventones for sale or use			
Assets	9	Prepaid expenses and deferred charges			
¥.	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) See Stmt 3	238,203	238,203	507,998
ı	С	Investments – corporate bonds (attach schedule)			
١	11	Investments – land, buildings, and equipment, basis			
۱		Less accumulated depreciation (attach sch.)			
۱	12	Investments – mortgage loans			
۱	13	Investments – other (attach schedule)			
۱	14	Land, buildings, and equipment basis			
۱		Less accumulated depreciation (attach sch.)			
۱	15	Other assets (describe ► See Statement 4)	202	202	202
۱	16	Total assets (to be completed by all filers – see the			
\perp		instructions. Also, see page 1, item l)	256,850	255,584	525,379
۱	17	Accounts payable and accrued expenses			
	18	Grants payable			
Liabilities	19	Deferred revenue			
≝	20	Loans from officers, directors, trustees, and other disqualified persons			
ā	21	Mortgages and other notes payable (attach schedule)			
┨	22	Other liabilities (describe ▶)			
\perp	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here			
တ္ထု		and complete lines 24 through 26 and lines 30 and 31.			
힏	24	Unrestricted			
Net Assets or Fund Balance	25	Temporanly restricted			
8	26	Permanently restricted			
Ĕ		Foundations that do not follow SFAS 117, check here			
		and complete lines 27 through 31.			
0	27	Capital stock, trust principal, or current funds			
š	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
Ş	29	Retained earnings, accumulated income, endowment, or other funds	256,850	255,584	
듷	30	Total net assets or fund balances (see instructions)	256,850	255,584	
Ž	31	Total liabilities and net assets/fund balances (see			
\perp		instructions)	256,850	255,584	
	art II	Analysis of Changes in Net Assets or Fund Balances			
1	Total	net assets or fund balances at beginning of year – Part II, column (a), line 30 (must a	agree with		
	end-o	f-year figure reported on pnor year's return)		1	256,850
2	Enter	amount from Part I, line 27a		2	-1,266
3	Other	increases not included in line 2 (itemize) ▶		3	
		nes 1, 2, and 3		4	255,584
		ases not included in line 2 (itemize) ▶		5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b),	line 30	6	255,584

Part IV Capital Gains and	Losses for Tax on Investmen	nt Income			
	the kind(s) of property sold (e.g., real estate, ouse, or common stock, 200 shs MLC Co)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a N/A					
b					
<u>c</u>					
e	(B.D.)	(1) 0	1 h.		
(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis ense of sale		ain or (loss) (f) minus (g)
_ a					
b					
С					
d					
Complete only for assets showing as	In In column (h) and owned by the found	dation on 12/21/60			
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exces	s of col (i) (j), if any	col (k), but no	ol (h) gain minus ot less than -0-) or (from col (h))
a			(), ii airy		
b					
С					· · · · ·
d					
e					
 2 Capital gain net income or (net capital 3 Net short-term capital gain or (loss) a lf gain, also enter in Part I, line 8, colu 	☐ If (loss), enter -0- in P	art I, line 7	2		
Part I, line 8			3		
	er Section 4940(e) for Reduce				
(For optional use by domestic private four if section 4940(d)(2) applies, leave this pa Was the foundation liable for the section 4 if "Yes," the foundation does not qualify u	art blank 1942 tax on the distributable amount of	any year in the base			Yes X No
1 Enter the appropriate amount in each	column for each year, see the instruction	ons before making a	any entries		
(a) Base penod years	(b)		(c)	Di	(d) stribution ratio
Calendar year (or tax year beginning in)	Adjusted qualifying distributions		of noncharitable-use assets) divided by col (c))
2011 2010		265 269	<u>436,32</u> 324,93		0.009775 0.056223
2009		966	418,65		0.030223
2008		462	339,68		0.039631
2007		570	625,72		0.058445
2 Total of line 1, column (d)				2	0.204599
3 Average distribution ratio for the 5-year number of years the foundation has b		2 by 5, or by the		3	0.040920
4 Enter the net value of nonchantable-u	se assets for 2012 from Part X, line 5			4	475,080
5 Multiply line 4 by line 3				5	19,440
6 Enter 1% of net investment income (1	% of Part I, line 27b)			6	119
7 Add lines 5 and 6				7	19,559
8 Enter qualifying distributions from Par If line 8 is equal to or greater than line	t XII, line 4 7, check the box in Part VI, line 1b, and	d complete that part	using a 1% tax rate. See	8 the	12,880
Part VI instructions			-		

Forn	1 990-PF (2012) THE HABERMAN FOUNDATION 22-6424834			F	age
P	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)				
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1	_		238
	here ▶				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of				
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2			(
3	Add lines 1 and 2	3			238
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			(
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			238
6	Credits/Payments				
а	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 6a				
b	Exempt foreign organizations – tax withheld at source	1			
С	Tax paid with application for extension of time to file (Form 8868) 6c 250				
d	Backup withholding erroneously withheld 6d 6d				
7	Total credits and payments Add lines 6a through 6d	7			<u> 25(</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	· L	9			
0		10			12
1		11			
Pa	art VII-A Statements Regarding Activities				,
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		L	Yes	No
	participate or intervene in any political campaign?	N/A	1a		
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see		1		
	Instructions for the definition)?	N/A	1b	ļ	ļ
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities				
C	Did the foundation file Form 1120-POL for this year?	N/A	1c	ļ	ļ
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
_	on foundation managers \$	/-			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	N/A	2		ļ
_	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	·- /-			ŀ
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	N/A	3_		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	/-	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
c	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or By state logislation that offerturals around the property of the state o				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remains in the government and the govern	37 / 3			
,	conflict with the state law remain in the governing instrument?	N/A	6		
/ Da	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	N/A	7		
Ва	Enter the states to which the foundation reports or with which it is registered (see instructions) None				
b					
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G2 If "No." attach explanation.	N/A	[
a	(or designate) of each state as required by General Instruction G? If "No," attach explanation See Stmt 5	M/H	8b		
-	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes,"				
	complete Part XIV				x
0	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		9		
-	names and addresses		40		X
_			10		4.5

					uge (
	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the				37
40	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			ı	37
42	person had advisory privileges? If "Yes," attach statement (see instructions)	N/A	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	N/A	13		-
14	The books are in care of ▶ FOUNDATION Telephone no ▶	973-7	36-	033	0
	59 MAIN STREET				
	Located at ▶ WEST ORANGE NJ ZIP+4 ▶	07052	-53	33	
15	Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 – Check here			i	▶ [
	and enter the amount of tax-exempt interest received or accrued during the year	5			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority			Yes	No
	over a bank, secunties, or other financial account in a foreign country?		16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of			1	
	the foreign country		Ĺ		
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			Т	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a		T		1	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes	X No		I	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes	X No		I	
	disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes Yes	X No		-	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	140		-	
	the benefit or use of a disqualified person)? Yes	X No		I	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			I	
	foundation agreed to make a grant to or to employ the official for a period after			1	
	termination of government service, if terminating within 90 days)	X No		I	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			I	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			I	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			1	
	were not corrected before the first day of the tax year beginning in 2012?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			I	
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			ı	
а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and	ਓ			
	6e, Part XIII) for tax year(s) beginning before 2012? Yes If "Vee " list the years > 20 20 20 20	X No		I	
ь	If "Yes," list the years ▶ 20 , 20 , 20 , 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			I	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to				
	all years listed, answer "No" and attach statement – see instructions)	N/A	2b	Ī	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	-1,			
	▶ 20 , 20 , 20 , 20			I	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			I	
	at any time duning the year?	X No		Ī	
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or	_		Ī	
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			ŧ	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			I	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			ŧ	
	foundation had excess business holdings in 2012)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			ŧ	v
	chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		X

H29	17						
om	n 990-PF (2012) THE HABERM	AN FOUNDATION	22-0	6424834		r	', Page
P		rding Activities for Which Fo	rm 4720 May Be R	equired (conti	nued)		
5ā	During the year did the foundation pay	or incur any amount to			<u> </u>		
	(1) Carry on propaganda, or otherwise				Yes 🗓 No		
	(2) Influence the outcome of any spec		or to carry on,		_		1
	directly or indirectly, any voter regi				Yes 🔀 No		I
	(3) Provide a grant to an individual for	travel, study, or other similar purposes	5?		Yes 🔀 No		1
	(4) Provide a grant to an organization		on described in		_		- 1
		ction 4940(d)(2)? (see instructions)			Yes 🗶 No		
	(5) Provide for any purpose other than		, or educational	_	_		-
	purposes, or for the prevention of				Yes X No		
Ь	If any answer is "Yes" to 5a(1)–(5), did			cnbed in	•		
	Regulations section 53 4945 or in a cu		•		N/A	5b	
	Organizations relying on a current notic				▶ [_]		Ī
С	If the answer is "Yes" to question 5a(4)		from the tax	/			-
	because it maintained expenditure resp	, -		N/A 🗌	Yes No		I
٥-	If "Yes," attach the statement required						
6a	Did the foundation, during the year, rec	eive any funds, directly or indirectly, to	pay premiums		()		
_	on a personal benefit contract?				Yes X No		٠.
b	Did the foundation, during the year, pay	premiums, directly or indirectly, on a	personal benefit contract	?		6b	X
7-	If "Yes" to 6b, file Form 8870	- formation and a second second			. 🔛		1
	At any time during the tax year, was the				Yes X No	i I	ŧ
	If "Yes," did the foundation receive any Information About (Officers, Directors, Trustees,			N/A	7b	I
	and Contractors	Jincers, Directors, Trustees,	, roundation Mana	igers, migniy i	ald Employe	3 5,	
1 L	ist all officers, directors, trustees, fo	undation managers and their comp	ensation (see instructi	one)			
		and the comp			(d) Contributions to		
	(a) Name ar	nd address	(b) Title, and average hours per week	(c) Compensation (If not paid,	employee benefit		ense account,
	• •		devoted to position	enter -0-)	plans and deferred compensation	other	allowances
HC	WARD M. HABERMAN	WEST ORANGE	TRUSTEE				
59	MAIN STREET	พิมี 07052	4.00	ا ،	۰ ا		
MA	RTHA LYBARGER	SAN FRANCISCO	TRUSTEE				-
63	0 DOUGLASS ST	CA 94114	3.00	۰ ا			
	· · · · · · · · · · · · · · · · · · ·						
			ĺ				
2	Compensation of five highest-paid e "NONE."	mployees (other than those include	ed on line 1 - see instr	uctions). If none,	enter		
	(a) Name and address of each employed	e paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation		nse account, allowances
NO	NE						
							

0 Form 990-PF (2012)

Total number of other employees paid over \$50,000

om 990-PF (2	012) THE HABERMAN FOUNDATION	22-6424834	Page '
Part VIII	Information About Officers, Directors, Trustees, Found Contractors (continued)	undation Managers, Highly Paid E	mployees,
3 Five high	est-paid independent contractors for professional services (see ins	structions). If none, enter "NONE."	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
			
	-		
otal number of	others receiving over \$50,000 for professional services		<u> </u>
Part IX-A	Summary of Direct Charitable Activities		
List the foundation's organizations and o	s four largest direct charitable activities during the tax year. Include relevant statistical information other beneficianes served, conferences convened, research papers produced, etc.	n such as the number of	Expenses
1 N/A			
2			
_			
	·		
3			
4			
Part IX-B	Summary of Program-Related Investments (see ins	structions)	
	rgest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A			
2			
All other program-re	elated investments See instructions		
3			
otal. Add lines	1 through 3		

Form **990-PF** (2012)

qualifies for the section 4940(e) reduction of tax in those years

Forn	n 990-PF (2012) THE HABERMAN FOUNDATION 22-6424834		Page 8
P	Minimum Investment Return (All domestic foundations must complete this part. Foreign	foundations,	
	see instructions)	·	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	467,207
b	Average of monthly cash balances	1b	15,108
C	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	482,315
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	482,315
4	Cash deemed held for chantable activities Enter 11/2% of line 3 (for greater amount, see		
	instructions)	4	7,235
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	475,080
6	Minimum investment return. Enter 5% of line 5	6	23,754
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
	foundations and certain foreign organizations check here		
1	Minimum investment return from Part X, line 6	1	23,754
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	238
3	Distributable amount before adjustments Subtract line 2c from line 1	3	23,516
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	23,516
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	23,516
	and Max. Overlifting Distributions (see maturations)		
P4	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	12,880
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (pnor IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	12,880
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	12,880
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		

Form **990-PF** (2012)

P	art XIII Undistributed Income (see instructions)				_
-	•	(a)	(b)	(c)	(d)
1	Distributable amount for 2012 from Part XI,	Corpus	Years pnor to 2011	2011	2012
	line 7				23,516
2	Undistributed income, if any, as of the end of 2012	*************	<u> </u>		
				12,215	
	Total for pnor years 20 , 20 , 20				
3	Excess distributions carryover, if any, to 2012				
a				1	
-	From 2008			1	
	From 2009	i			
ت د		1		1	
a	From 2010	1		1	
e	From 2011	ł		1	
f					
4	Qualifying distributions for 2012 from Part XII,				
	line 4 ▶ \$12,880			1	
а	Applied to 2011, but not more than line 2a			12,215	
b	Applied to undistributed income of prior years			1	
	(Election required – see instructions)				
C	Treated as distributions out of corpus (Election			1	
	required – see instructions)				
d	Applied to 2012 distributable amount		1		665
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2012				
	(If an amount appears in column (d), the same				
	amount must be shown in column (a))			1	
6	Enter the net total of each column as				
	indicated below:		1	1	
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5			1	
	Pnor years' undistributed income Subtract				
_	line 4b from line 2b			1	
_	Enter the amount of prior years' undistributed				
٠	income for which a notice of deficiency has			1	
	•			1	
	been issued, or on which the section 4942(a)			Ī	
_	tax has been previously assessed				
a	Subtract line 6c from line 6b Taxable			-	
	amount – see instructions				
е	Undistributed income for 2011 Subtract line				
	4a from line 2a Taxable amount – see				
	instructions				
f	Undistributed income for 2012 Subtract lines		!		
	4d and 5 from line 1. This amount must be				
	distributed in 2013				22,851
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2007 not				
	applied on line 5 or line 7 (see instructions)			<u>.</u>	····
9	Excess distributions carryover to 2013.			I	
	Subtract lines 7 and 8 from line 6a				
0	Analysis of line 9		I		
а	Excess from 2008		[1	
b	Excess from 2009		[1	
С	Excess from 2010		[1	
d	Excess from 2011		 	,	
e	Excess from 2012		[Į.	

14 If the foundation has rocewed a ruling or determination letter that it is a private operating conclusion, and the ruling is effective for 2012 enter the face of the ruling. 5 Check box to indicate whether the foundation as a private operating foundation described in section. 5 Enter the lesson of the adhisted for the ruling interest of the ruling inte	Pε	art XIV Private Operating Fou	ındations (see ins	structions and Part	VII-A, question 9)		1-3
to Check bots Indicate whether the foundation is a private operating foundation described in section 2 Enter the lesser of the adjusted net mome from Part of the minimum (early provided in section of the provided in the provided in section of the provided in the	1a						
Enter the learn of the adjusted set and the second set of the district of the		_			, •	-	
2a Enter the lesses of the adjusted net mome from Part of the minimum minimum movestment return from Part X for each year lessed to each year lessed to each year lessed to each year lessed to Autorist ancided in the 2 critical feet of the part of the minimum movestment return from Part XII, limite 6 for each year lessed directly for active control of everify at active control of everify at active control of everify at directly for active control of everify at the everyfield of everyfield in a section 4942(j)(3(p)(p)). b "Endowment" lateralize test = -enter 2/3 of minimum avestment felom shown in Part X, line 6 for each year listed c "Support alternative test = -enter 2/3 of minimum avestment felom shown in Part X, line 6 for each year listed c "Support alternative test = -enter 2/3 of minimum avestment felom shown in Scale(p)(s), or repaires) on securities loans (section 512(p)(s), or repaires) on securities loans (section 512(p)(s), or repaires) on securities loans (section 512(p)(s), or repaires) on securities loans (section 312(p)(s), or repaire	. Р	-		•	d in section 49	942(I)(3) or 494	2(1)(5)
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unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. The name, address, and telephone number or e-mail of the person to whom applications should be addressed. N/A The form in which applications should be submitted and information and materials they should include. N/A Any submission deadlines. N/A Any restrictions or limitations on awards, such as by geographical areas, chantable fields, kinds of institutions, or other factors.	-					s not accent	
other conditions, complete items 2a, b, c, and d The name, address, and telephone number or e-mail of the person to whom applications should be addressed N/A The form in which applications should be submitted and information and materials they should include N/A C Any submission deadlines N/A d Any restrictions or limitations on awards, such as by geographical areas, chantable fields, kinds of institutions, or other factors							
The name, address, and telephone number or e-mail of the person to whom applications should be addressed N/A The form in which applications should be submitted and information and materials they should include N/A C Any submission deadlines N/A d Any restrictions or limitations on awards, such as by geographical areas, chantable fields, kinds of institutions, or other factors				io, cio (occ mondoni	of to marriadals of orga	THE GROUPS GIVEN	
b The form in which applications should be submitted and information and materials they should include N/A c Any submission deadlines N/A d Any restrictions or limitations on awards, such as by geographical areas, chantable fields, kinds of institutions, or other factors	а			on to whom applications	s should be addressed	· · · · · · · · · · · · · · · · · · ·	
b The form in which applications should be submitted and information and materials they should include N/A c Any submission deadlines N/A d Any restrictions or limitations on awards, such as by geographical areas, chantable fields, kinds of institutions, or other factors	_			15 applications	DO GGG163360		
N/A Any submission deadlines N/A d Any restrictions or limitations on awards, such as by geographical areas, chantable fields, kinds of institutions, or other factors							
C Any submission deadlines N/A d Any restrictions or limitations on awards, such as by geographical areas, chantable fields, kinds of institutions, or other factors	b		submitted and informati	on and materials they s	should include		
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factors		N/A					
	d		uch as by geographica	I areas, chantable fields	s, kinds of institutions, e	or other	

DAA

Part XV Supplementary Information (co	ntinued)			
3 Grants and Contributions Paid During the	Year or Approved for Fi	uture Payment		
Recipient	f recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year SEE ATTACHED LISTING				
	FOR UNRESTRIC	TED USE BY C	ARITY	12,88
		!		
Total			▶ 3a	12,88
b Approved for future payment N/A				
,				
Total			► 2h	

	(V/Z)					raye 12
	Analysis of Income-Producing Acti	vities	···			
Enter gross am	ounts unless otherwise indicated	Unrelat	ed business income	Exclude	d by section 512, 513, or 514	(e)
1 Program or	ADVICE PRIVERIES	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program se		 				<u> </u>
a						
b			.		_	
		<u> </u>	<u>-</u>			
						·
e						
, <u> </u>						
	nd contracts from government agencies					
	p dues and assessments					1
	savings and temporary cash investments					11,914
	and interest from securities					11,914
	ncome or (loss) from real estate nanced property	·····				
	pt-financed property					
	ncome or (loss) from personal property					
7 Other inves						
	s) from sales of assets other than inventory		· · · · · · · · · · · · · · · · ·			
	or (loss) from special events					
	t or (loss) from sales of inventory					
	nue a					
				l		
	dd columns (b), (d), and (e)		0		0	11,915
	line 12, columns (b), (d), and (e)				13	11,915
	in line 13 instructions to verify calculations)					
Part XVI-E		complishm	ent of Exempt Pu	rpose	 S	
Line No.	Explain below how each activity for which income is					
▼	accomplishment of the foundation's exempt purpose)
N/A						
		-				
_,						
,						
						
	-					
						
			····			
						*
						
	I .					

Part X		nformation Rega Exempt Organiza		nsfers To and	Transaction	s and Relationshi	ps With Noncharitab	le	<u> </u>	<u></u>
1 Did				in any of the follow	ing with any other	er organization described		7 Y	'es	No
						on 527, relating to political			-	
	inizations			oo i(o)(o) oigoiiss	delicy of all seeds	or our, relating to polluce	•			21
•			lian to a coo	nhaniahia ayamat	reacionism of				+	
		m the reporting founda	non to a none	chantable exempt t	organization of			1	Ī	v
	Cash							1a(1)	-+	$\frac{\mathbf{x}}{\mathbf{x}}$
	Other as							1a(2)		<u> </u>
b Oth	er transa	ctions:						- } - }-	· 1	., <u></u>
(1)	Sales of	assets to a nonchantat	le exempt or	rganization				16(1)		X
(2)	Purchasi	es of assets from a nor	icharitable ex	empt organization				1b(2)		X
(3)	Rental of	f facilities, equipment, o	or other asset	ts				1b(3)		X
(4)	Reimbur	sement arrangements						16(4)		X
(5)	Loans or	loan guarantees	•					1b(5)		X
		ance of services or mer	nbership or f	undraising solicitat	ions			1b(6)		X
		cilities, equipment, mai	•	_		•		1c		X
	-		-		•	(b) should always show	the fair market	هتنبا		
		•	•	_		e foundation received les				
				_		e goods, other assets or				
(a) Lin		(b) Amount involved					transfers, transactions, and sharing	arrannomente		
N/A	8110	In) whom thouses	(C) Name	e of noncharitable exemp	i organization	(B) Description or	Carriers, Darbertone, and and any	a a gonoro		
M/A			·····							
						<u> </u>				
							· · · · · · · · · · · · · · · · · · ·			
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····				······································	,					
										
							·			
des	cribed in 'es," com	ation directly or indirect section 501(c) of the C iplete the following sch	ode (other th					Yes	X	No
		a) Name of organization		(b) Type of o	rgancation		(c) Description of relationship			
N/F	<u>, </u>					<u> </u>				
·····	·									
Sign Here	Correct, an	attes of penjury, I declare that did complete. Declaration of p	it I have examine reparer (other th	an taxpayer) is based o	n all information of w	tiples and statements, and to the hich preparer has any knowledge	May the IRS of	Secuse this return belower shown belo		No
		HUBLE	MI	Kolen	en		TRUSTEE			
	Sight	ature of officer or trustee		1	Date		itle			
	Print/Tyl	pe preparer's name			Preparer Signatu	M ///h	Date	1 1	Check	_
Paid	TIMOT	THY J SHORE		4	MU		(10	(7114)		nployed
Preparer Use Only	Finn's n			cobs & Con		XX.		00001		
ose Only	Firm's a			wer Parkv		<i>y</i> ^c	0'	2 <u>-344</u> 73-992		
		PIAIL	gston,	בטוט טאב))		Phone no 9	,3-334	- 3	400

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Adjusted Net Adjusted Net Statement 2 - Form 990-PF, Part I, Line 23 - Other Expenses Statement 1 - Form 990-PF, Part I, Line 18 - Taxes ረን Investment Investment **Federal Statements** Net 216 216 85 Total Total S H2917 THE HABERMAN FOUNDATION Description Description FEDERAL EXCISE TAX Expenses ADVERTISING FYE: 11/30/2013 22-6424834 Total Total

Charitable Purpose

Charitable Purpose

H2917 THE HABERMAN FOUNDATION 22-6424834 FYE: 11/30/2013

Federal Statements

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Fair Market Value	\$ 339,734 168,264	\$ 507,998
Basis of Valuation	Cost	
End of Year	184,878 53,325	238,203
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Beginning of Year	184,878 53,325	238,203
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Description	4550 SHS PNC FINANCIAL 1800 SHS EXXON MOBIL	Total

H2917: THE HABERMAN FOUNDATION
22-6424834 Federal Statements

FYE: 11/30/2013

Statement 4 - Form 990-PF, Part II, Line 15 - Other Assets

Description		Beginning of Year		End of Year	_	Fair Market Value
EXCHANGE	\$	202	\$_	202	\$_	202
Total	\$_	202	\$_	202	\$_	202

H2917: THE HABERMAN FOUNDATION

22-6424834

Federal Statements

FYE: 11/30/2013

Statement 5 - Form 990-PF, Part VII-A, Line 8b - Not Filing with Attorney General Explanation

Description

NO LONGER REQUIRED TO BE SENT TO STATE OF NJ

HABERMAN FOUNDATION 11/30/13 CONTRIBUTIONS

December 2012 through November 2013

	Date of Contribution	Check Number	Amount of Contribution
CATO INSTITUTE			
1000 Massachuseets Ave, NW, Washington, DC 20077	12/4/2012	1217	500 00
David Horowitz Freedom Center			
PO Box 130707, Houston, TX 77219	12/4/2012	1218	540 00
Hillsdale College			
P O Box 96607, Washington, DC 20090	12/4/2012	1219	500 00
US Holocaust Memorial Museum			
P O Box 7023, Albrt Lea, MN 56007	12/4/2012	1220	540 00
Institute for Justice			
901 N Glebe Road, Suite 900, Arlington, VA 22203	12/4/2012	1224	500 00
James N. Rentas 5K Run			-
855 Broadway Box 138, Bayonne, NJ 07002	9/10/2013	1096	540 00
John P Stevens Robotics Club	1/10/2013	1226	2,000 00
855 Grove Avenue, Edison, NJ 08820	11/1/2013	1097	2,000 00
Judicial Watch			4,000 00
P O Box 96234, Washington, DC 20077	8/15/2013	1095	500 00
Leukemia and Lymphoma Society			
1311 Mamaroneck Ave, Suite, 310, White Plains, NY 10605	8/23/2013	1086	720 00
Oheb Shalom Cantors Discreation			
170 Scotland Road, South Orange, NJ 07079	12/17/2012	1084	3,500 00
The Fund for American Studies			-
1706 New Hampshire Ave NW, Washington, DC 2009	12/4/2012	1222	500 00
The Pathway School			
162 Egypt Road, Norristown, PA 19403	12/4/2012	1223	540 00

TOTAL CONTRIBUTIONS FOR THE YEAR

\$ 12,880.00

(Rev January 2013)

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545-1709

Form 8868 (Rev

nternal Revenue Si	ervice						_
		omatic 3-Month Extension, complete	only Part I	and check this box			▶ X
		litional (Not Automatic) 3-Month Ext					
Do not compl	ete Part II unk	ss you have already been granted an a	automatic 3-r	nonth extension on a previous	ly filed Form 8868.		
Clastronia filli	na (o filo). Voi	can electronically file Form 8868 if you	need a 3_m	onth automatic extension of tin	ne to file (6 months f	or	
		form 990-T), or an additional (not auton					
		of time to file any of the forms listed in I					
		ed With Certain Personal Benefit Contr					
		on the electronic filing of this form, visi					
Part 1		3-Month Extension of Time.					
		Form 990-T and requesting an automati					
Part I only		•			·		$\blacktriangleright \Box$
	rations (includi	ng 1120-C filers), partnerships, REMICs	s, and trusts i	must use Form 7004 to reques	st an extension of tim	ne	
o file income t							
				E	nter filer's identify	ing number, see	instructions
Type or	Name of exe	mpt organization or other filer, see instr	ructions.		Employer identifica		
print							
	THE HA	BERMAN FOUNDATION			22-642483	4	
file by the		et, and room or suite no. If a P.O box,		ons.	Social security nur	nber (SSN)	
due date for		N STREET - SUITE 20				 -	
iling your return See		post office, state, and ZIP code. For a					
nstructions	WEST C	RANGE NJ	07052	-5333			
Enter the Retu	ım code for the	return that this application is for (file a	separate app	lication for each return)			04
Application	1		Return	Application			Return
ls For			Code	Is For			Code
Form 990 or	Form 990-EZ		01	Form 990-T (corporation)			07
Form 990-B	L		02	Form 1041-A			08
Form 4720 ((individual)		03	Form 4720			09
Form 990-P	F		04	Form 5227		·	10
Form 990-T	(sec. 401(a) o	408(a) trust)	05	Form 6069			11
Form 990-T	(trust other tha	n above)	06	Form 8870			12
Telephone If the orga If this is fo	inization does r or a Group Retu group, check th	not have an office or place of business i irn, enter the organization's four digit G	roup Exempti	States, check this box on Number (GEN)	. If this is and attach		▶ []
		3-month (6 months for a corporation re	quired to file	Form 990-T) extension of time	e		
		, to file the exempt organization retur					
	organization's r	· · · · · · · · · · · · · · · · · · ·	·				
▶ 🗌	-	or					
▶ 🕱	tax vear benin	ning 12/01/12 , and ending	11/30/	13 .			
	, ,	in line 1 is for less than 12 months, che			inal return		
	Change in acco						
		Form 990-BL, 990-PF, 990-T, 4720, or	6069, enter	the tentative tax, less any			3
nonrefu	indable credits	See instructions.			3a	\$	250
b If this a	pplication is for	Form 990-PF, 990-T, 4720, or 6069, e	nter any refu	ndable credits and) 0
		ts made. Include any pnor year overpay			3b	\$	0
c Balanc	e due. Subtrac	t line 3b from line 3a. Include your payr	nent with this	form, if required, by using	1		2
EFTPS	(Electronic Fe	deral Tax Payment System) See instru	ctions.		3c	\$	250
Courtles If we	to	waka an alastropia fired vetberowal with	h this Earn 9	868 cas Form 8453.FO and i	Form 8870 FO for no	wmont roots refror	۱e کړ نو

• If you are filing for an Additional (Not Automatic) 3-Mo Note. Only complete Part II if you have already been granted						
Note. Only complete Part II if you have already been granted	nth Extension, con	nplete only Part II and check	this box			▶ 🗷
	an automatic 3-mor	nth extension on a previously f	led Form 8868.			
• If you are filing for an Automatic 3-Month Extension, c			·			
Part 1 Additional (Not Automatic) 3-Mor	nth Extension o	of Time. Only file the ori	ginal (no cop	ies i	needed).	
			nter filer's lde	ntify	ing number.	see instructions
Type or Name of exempt organization or other filer, s	see instructions.		Employer iden	tifica	tion number	(EIN) or
print						
THE HABERMAN FOUNDATI	ON		22-6424	83	4	
File by the due date for Number, street, and room or suite no. If a P.	O. box, see instructi	ONS.	Social security	/ กนกา	iber (SSN)	
679 MAIN STREET - SUIT	E 200			_		
return See City, town or post office, state, and ZIP code	. For a foreign addre	ess, see instructions.				
WEST ORANGE	NJ 07052	-5333				
Enter the Return code for the return that this application is for	r (file a separate app	fication for each return)				04
Application	D-1:	Lautinetine				Batum
Application	Return	Application				Return
Is For	Code	Is For (大) () () () () () () () () ()			. , , .	Code
Form 990 or Form 990-EZ	01		2, 200			-
Form 990-BL	02	Form 1041-A				08
Form 4720 (individual)	03	Form 4720				09
Form 990-PF	04	Form 5227				10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069				11
Form 990-T (trust other than above)	08	Form 8870	 			12
6 If the tax year entered in line 5 is for less than 12 mont. Change in accounting period	10/15/14 ghning 12/(01/12 and ending 11	/30/13 .			
7 State in detail why you need the extension ADDITIONAL TIME IS NEEDED	IN ORDER 7	O FILE A COMPL	ETE AND	AC	CURATE	·
						RETURN.
						RETURN.
8a If this application is for Form 990-BL, 990-PF, 990-T, 4	720, or 6089, enter	the tentative tax, less any				KETURN.
8e If this application is for Form 990-BL, 990-PF, 990-T, 4 nonrefundable credits. See instructions.	720, or 6069, enter	the tentative tax, less any		8a	\$	250
			,	.3330	\$	· · · · · · · · · · · · · · · · · · ·
nonrefundable credits. See instructions.	6069, enter any retur	rdable credits and	,		\$	· · · · · · · · · · · · · · · · · · ·
nonrefundable credits. See instructions. b If this application is for Form 990-PF, 990-T, 4720, or 6	6069, enter any retur	rdable credits and	33	.3330	\$	· · · · · · · · · · · · · · · · · · ·
nonrefundable credits. See instructions. b If this application is for Form 990-PF, 990-T, 4720, or 6 estimated tax payments made. Include any prior year of	5069, enter any refur overpayment allowed	ndable credits and I as a credit and any	3			250
nonrefundable credits. See instructions. b If this application is for Form 990-PF, 990-T, 4720, or 6 estimated tax payments made. Include any prior year of amount paid previously with Form 8868.	5069, enter any refus overpayment allowed ur payment with this	ndable credits and I as a credit and any	rPS			250
nonrefundable credits. See instructions. b If this application is for Form 990-PF, 990-T, 4720, or 6 estimated tax payments made. Include any prior year of amount paid previously with Form 8868. c Balance due. Subtract line 8b from line 8a. Include yo (Electronic Federal Tax Payment System). See instructions	6069, enter any refus overpayment allowed our payment with this stions.	ndable credits and I as a credit and any	IPS .	8b	s	250
nonrefundable credits. See instructions. b If this application is for Form 990-PF, 990-T, 4720, or 6 estimated tax payments made. Include any prior year of amount paid previously with Form 8868. c Balance due. Subtract line 8b from line 8a. Include yo (Electronic Federal Tax Payment System). See instructions	5069, enter any return overpayment allowed our payment with this stions. Verification mu	ndable credits and any form, if required, by using EF isst be completed for Propagation and statement of the companying schedules and schedule	IPS	8b 8c	\$	250
nonrefundable credits. See instructions. b If this application is for Form 990-PF, 990-T, 4720, or 6 estimated tax payments made. Include any prior year of amount paid previously with Form 8868. c Balance due. Subtract line 86 from line 8a. Include yo (Electronic Federal Tax Payment System). See instructions and Under penalties of perjury, I declare that I have examined this	5069, enter any return overpayment allowed our payment with this stions. Verification must s form, including accust I am authorized to	ndable credits and any form, if required, by using EF isst be completed for Propagation and statement of the companying schedules and schedule	IPS	8b 8c	\$	250