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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2012 or tax year beginning **DEC 1, 2012**, and ending **NOV 30, 2013**

Name of foundation
THE OSTBERG FOUNDATION INC.

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
87 RUCKMAN ROAD - P.O. BOX 1098

City or town, state, and ZIP code
ALPINE, NJ 07620

A Employer identification number
13-2963335

B Telephone number
201-767-8000

C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

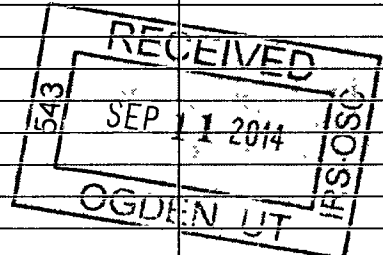
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:
 Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 679,773.** (Part I, column (d) must be on cash basis.)
J Accounting method: Cash Accrual
 Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	552,215.		N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	14,874.	14,874.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	18,495.			
b	Gross sales price for all assets on line 6a 193,127.				
7	Capital gain net income (from Part IV, line 2)		18,495.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	585,584.	33,369.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees STMT 2	1,279.	0.		0.
b	Accounting fees				
c	Other professional fees STMT 3	5,000.	0.		0.
17	Interest				
18	Taxes				
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 4	3,257.	0.		0.
24	Total operating and administrative expenses Add lines 13 through 23	9,536.	0.		0.
25	Contributions, gifts, grants paid	149,477.			149,477.
26	Total expenses and disbursements Add lines 24 and 25	159,013.	0.		149,477.
27	Subtract line 26 from line 12.				
a	Excess of revenue over expenses and disbursements	426,571.			
b	Net investment income (if negative, enter -0-)		33,369.		
c	Adjusted net income (if negative, enter -0-)			N/A	



SCANNED SEP 23 2014 Revenue

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	19,948.	23,091.	23,090.
	2	Savings and temporary cash investments	6,972.	56,603.	56,603.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶				
12	Investments - mortgage loans				
13	Investments - other	STMT 5	218,653.	592,450.	587,180.
14	Land, buildings, and equipment: basis ▶				
	Less accumulated depreciation ▶				
15	Other assets (describe ▶ STATEMENT 6)		12,900.	12,900.	12,900.
16	Total assets (to be completed by all filers)		258,473.	685,044.	679,773.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds		545,985.	545,985.
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds		<287,512.>	139,059.	
30	Total net assets or fund balances		258,473.	685,044.	
31	Total liabilities and net assets/fund balances		258,473.	685,044.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	258,473.
2	Enter amount from Part I, line 27a	2	426,571.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	685,044.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	685,044.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SPDR S&P 500 ETF	P	05/19/99	01/14/13
b COCA-COLA COMPANY	P	06/28/04	03/13/13
c SPDR DOW JONES	P	05/19/99	07/24/13
d US TREASURY NOTE	P	08/26/13	12/18/12
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 14,576.		13,446.	1,130.
b 57,867.		37,893.	19,974.
c 15,373.		10,910.	4,463.
d 105,311.		112,383.	<7,072.>
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,130.
b			19,974.
c			4,463.
d			<7,072.>
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	18,495.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	163,085.	484,306.	.336740
2010	143,087.	588,683.	.243063
2009	132,599.	671,370.	.197505
2008	114,230.	722,069.	.158198
2007	170,307.	886,907.	.192024

2 Total of line 1, column (d)	2	1.127530
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.225506
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	540,629.
5 Multiply line 4 by line 3	5	121,915.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	334.
7 Add lines 5 and 6	7	122,249.
8 Enter qualifying distributions from Part XII, line 4	8	149,477.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	334.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	334.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	334.
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 7	9	334.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		X
5		X
6		X
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.NONPROFITDATA.COM/07620/OSTBERG-FOUNDATION	X		
14	The books are in care of ► THE FOUNDATION Telephone no. ► 201-767-8000 Located at ► 87 RUCKMAN ROAD ALPINE NJ, ALPINE, NJ ZIP+4 ► 07620			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►		Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1 contains 'SEE STATEMENT 10'.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1 contains 'NONE'.

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Table with 3 columns: (a) Name and address of each person paid more than \$50,000; (b) Type of service; (c) Compensation. Row 1 contains 'NONE'.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

Table with 2 columns: Description of activities; Expenses. Row 1 contains 'N/A'.

Part IX-B Summary of Program-Related Investments

Table with 2 columns: Description of investments; Amount. Row 1 contains 'N/A'.

Total. Add lines 1 through 3 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	495,555.
b	Average of monthly cash balances	1b	53,307.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	548,862.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	548,862.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,233.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	540,629.
6	Minimum investment return. Enter 5% of line 5	6	27,031.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	27,031.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	334.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	334.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	26,697.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	26,697.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	26,697.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	149,477.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	149,477.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	334.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	149,143.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1- Distributable amount for 2012 from Part XI, line 7				26,697.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	171,637.			
b From 2008	114,459.			
c From 2009	132,952.			
d From 2010	143,238.			
e From 2011	163,905.			
f Total of lines 3a through e	726,191.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 149,477.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	149,477.			
d Applied to 2012 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	26,697.			26,697.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	848,971.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	144,940.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	704,031.			
10 Analysis of line 9:				
a Excess from 2008	114,459.			
b Excess from 2009	132,952.			
c Excess from 2010	143,238.			
d Excess from 2011	163,905.			
e Excess from 2012	149,477.			

** SEE STATEMENT 10

Form 990-PF (2012)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

**HENRY OSTBERG , THE FOUNDATION, 201.767.8000
87 RUCKMAN ROAD, ALPINE, NJ 07620**

b The form in which applications should be submitted and information and materials they should include.

SEE ATTACHED INFORMATION FORM

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
PER SCHEDULE ATTACHED 87 RUCKMAN ROAD - PO BOX 1098 ALPINE, NJ 07620	UNRELATED RECEIPIENTS	N/A	SEE ATTACHED STATEMENT	149,477.
Total			▶ 3a	149,477.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT		
SECURITIES	14,874.	0.	14,874.		
TOTAL TO FM 990-PF, PART I, LN 4	14,874.	0.	14,874.		

FORM 990-PF		LEGAL FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL	1,279.	0.		0.	
TO FM 990-PF, PG 1, LN 16A	1,279.	0.		0.	

FORM 990-PF		OTHER PROFESSIONAL FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CONSULTING	5,000.	0.		0.	
TO FORM 990-PF, PG 1, LN 16C	5,000.	0.		0.	

FORM 990-PF		OTHER EXPENSES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK CHARGES	1,009.	0.		0.	
PROGRAM EXPENSE	300.	0.		0.	
OFFICE EXPENSE	1,948.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	3,257.	0.		0.	

FORM 990-PF		OTHER INVESTMENTS		STATEMENT	5
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE		
JANNEY MONTGOMERY SCOTT	COST	592,450.	587,180.		
TOTAL TO FORM 990-PF, PART II, LINE 13		592,450.	587,180.		

FORM 990-PF		OTHER ASSETS		STATEMENT	6
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE		
DUE FROM HENRY OSTBERG	12,900.	12,900.	12,900.		
TO FORM 990-PF, PART II, LINE 15	12,900.	12,900.	12,900.		

FORM 990-PF		INTEREST AND PENALTIES		STATEMENT	7
TAX DUE FROM FORM 990-PF, PART VI					334.
LATE PAYMENT INTEREST					4.
LATE PAYMENT PENALTY					8.
TOTAL AMOUNT DUE					346.

FORM 990-PF		LATE PAYMENT PENALTY			STATEMENT	8
DESCRIPTION	DATE	AMOUNT	BALANCE	MONTHS	PENALTY	
TAX DUE	04/15/14	334.	334.	5	8.	
DATE FILED	08/31/14		334.			
TOTAL LATE PAYMENT PENALTY					8.	

DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE	04/15/14	334.	334.	.0300	138	4.
DATE FILED	08/31/14		338.			
TOTAL LATE PAYMENT INTEREST						4.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
HENRY D. ÖSTBERG 87 RUCKMAN ROAD ALPINE, NJ 07620	DIRECTOR 8.00	0.	0.	0.
CHRISTINE DINEEN 87 RUCKMAN ROAD ALPINE, NJ 07620	DIRECTOR 6.00	0.	0.	0.
BRENT BURNS 87 RUCKMAN ROAD ALPINE, NJ 07620	DIRECTOR 4.00	0.	0.	0.
NEAL ÖSTBERG 87 RUCKMAN ROAD ALPINE, NJ 07620	DIRECTOR 4.00	0.	0.	0.
SYDELLE ÖSTBERG 87 RUCKMAN ROAD ALPINE, NJ 07620	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII			0.	0.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO TREAT
EXCESS QUALIFYING DISTRIBUTIONS
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 10

ELECTION PURSUANT TO REG 53.4942(A)-3(D)(2)

FOUNDATION HEREBY ELECTS UNDER REG 53.4942(A)-3(D)(2) TO TREAT ITS
QUALIFYING DISTRIBUTIONS FOR 2012 TO BE MADE OUT OF CORPUS.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO TREAT
EXCESS QUALIFYING DISTRIBUTIONS
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 11

ELECTION PURSUANT TO REG 53.4942(A)-3(D)(2)

FOUNDATION HEREBY ELECTS UNDER REG 53.4942(A)-3(D)(2) TO TREAT ITS
QUALIFYING DISTRIBUTIONS FOR 2012 TO BE MADE OUT OF CORPUS.

OSTBERG FOUNDATION, INC.
GRANT RECIPIENTS 12/1/12-11/30/13

OSTBERG FOUNDATION, INC.
GRANT RECIPIENTS
 December 2012 through November 2013

Recipients Name	Address	Amount		Purpose of Grant
		Dec '12-	Nov 13	
ACE	114 Greene Street 5th Floor, NY, NY 10012		2,500 00	Operating support
ADMAR GROUP, INC			8,715 17	see breakdown below
ALPHA KALOKO	4601 Powhattan Ave Apt LL 1 Norfolk, VA 23508		1,800 00	Economic support
ALPINE VOLUNTEER FIRE DEPARTMENT	P O Box 93, Alpine, NJ 07620		500 00	Operating support
AMERICAN JEWISH COMMITTEE	165 E 56th st ste 631, NY, NY 10022		450 00	Operating support
AMOROSO, DAWN	40 Leigh Ave Staten Island, NY 10314		3,000 00	Economic support
BENNETT, MARCIA	311 E 72nd st , NY, NY 10021		5,500 00	Economic support
BERSHTEYN, FAINA	160 E Bellevue St Apt 316D, Tucson, AZ 85712		2,400 00	Economic support
BROWN'S FUNERAL HOME	909 E Market St Greensboro, NC 27401		2,000 00	Operating support
BRIDGE OF CHILDREN(Joachim Elmyre	612 Sturwood Way, Lawrenceville, NJ 08648-Haiti Orphanage		9,370 00	Operating support
JOACHIM, ELMYRE	612 Sturwood Way, Lawrenceville, NJ 08648-Haiti Orphanage		22,932 00	Operating support
Caribbean Airmail Inc-Food for Haiti Orphanage	612 Sturwood Way, Lawrenceville, NJ 08648-Haiti Orphanage		14,400 00	Operating support
CARGILL, KEYA	7411 W 85th St Los Angeles, CA 90045		2,750 00	Economic support
CASH			19,798 00	see breakdown below
CENTER FOR SAFETY & CHANGE	9 Johnson Ave. New City, NY 10956		45 00	Operating support
CLOSTER'S/ALPINE'S VOLUNTEER E. AMBULANCE			200 00	Operating support
COLLINS, CHARMAINE	3022 Ave V Apt 6C, Brooklyn, NY 11229		2,300 00	Economic support
ECKSTEIN, BLANKA	251 Lexington Ave. New York, NY 10016		2,500 00	Economic support
EHI BORHA	846 Center Dr, Baldwin, Long Island, NY 11510		1,500 00	Economic support
FODAY, TOMMY	131 Jersey St Apt 6A, Staten Island, NY 10301		6,000 00	Economic support
GORDON HOSPICE HOUSE	2347 Simonton Rd, Statesville, NC 28625		100 00	Operating support
GREENBERG, ARLENE	151-26 80th St. Apt. 2B, Howard Beach, NY 11414		2,350 00	Economic support
HOEDSPRUIT ENDANGERED SPECIES CENTRE			1,000 00	Operating support
JOEL MIOT	242 s 6TH Ave ,Apt 4G Highland Park, NJ 08904		1,250 00	Economic support
JUANA ROSARIO	139 W. 138th st Apt 1 A NY, NY 10030		250 00	
LESSOFF, CONNIE	10425 E. Clairmont Cir Bldg D2 Tamarac, FL 33321		4,200 00	Economic support
LESTER HENRY- for Haiti Orphanage	Haiti Orphanage Haiti		860 00	Economic support
MORRIS, REBECCA	29 Spring Street, Lexington, MA 02421		3,600 00	Economic support
MUCTAR JALLOH	151 Jersey St. Apt 8F, Staten Island, NY 10301		1,800 00	Economic support
MURPHY, HELEN	135 W. 23rd St Apt 617 New York, NY 10011		1,700 00	Economic support
OLD DOMINION UNIV/OFFICE OF FINANCE-for Alpha Kaloko's tuition	ALFRED B. ROLLINS JR. HALL, Norfolk, VA 23529		5,882 88	Economic support
POINTS FOR PEACE/AHA	4334 Hobbs Rd Greensboro, NC 27410		500 00	Operating support
POLICEMEN'S BELEVOLENT ASSOCIATION	P.O Box 11, Alpine, NJ 07620		50 00	Operating support
RALSTON, MARY L.	35095 Sunnse Ct Pittsville, HD 21850		2,400 00	Economic support
SIDI S KALOKO	P O Box 11645, Alexandna, VA 22312		7,731 33	Economic support
SIMMONS, LaCRISHA	927 E. Williams, Decatur, IL 62521		1,200 00	Economic support
TEMPLE BETH EI	69 Wilson Place, Closter, NJ 07624		2,218 00	Operating support
THE CITY GARDENS CLUB OF NYC, INC	755 Park Ave, NY, NY 10021		200 00	Operating support
THE MESUEM OF MODERN ART	11 W 53rd st. NY, NY 10019		360 00	Operating support
The Onyx and Breezy Foundation	P O. Box 656, Tuxedo Park, NY 10987		900 00	Operating support
WIGGINS, CARMILETTE	235 E 95th St Apt 6C, New York, NY 10128		2,400 00	Economic support
WINCHESTER, LINDA	P O Box 29, Lexington, NY 12452		1,800 00	Economic support
Voided checks			(1,935 00)	see breakdown below
			<u>149,477 38</u>	

as of 10/30/13

Breakdown for check written to ADMAR Group Inc. dt. 8/14/13 ck # 17990 FOR 8715 17

Charged on AMEX

Alpha Kaloko- Tuition/books	4601 Powhattan Ave Apt LL 1 Norfolk, VA 23508	2 111 00
Guggenheim Museum	1071 5th Ave NY, Ny 10128	225 00
Whitney Museum	945 Madison Ave NY NY 10021	125 00
Computers & sewing machines for Haiti Orphanage	612 Sturwood Way, Lawrenceville, NJ 08648-Haiti Orphanage	3 073 67
Henry st settlement		50 00
Airtare to Haiti for Elmyre Joachim		2 534 30
Airtare to Haiti for Elmyre Joachim		596 20
Total		8 715 17

Breakdown for check written to cash for 18798 00 Sent thru Western Union

10/30/13

OSTBERG FOUNDATION, INC.

Dec '12- Nov 13

GRANT RECIPIENTS

December 2012 through November 2013

Raja Sekher. Aashirvad- Orphanage in Tunj, India	Tunj, Andhra Pradesh, India	12,838 00
Abdul Sankoh-Sierra Leone	Sierra Leone	2,400 00
Amie Gbla-Sierra Leone	Sierra Leone	1,200 00
Mane Kamara-Sierra Leone	Sierra Leone	1,200 00
Joachim Elmyre, Haiti	612 Sturwood Way, Lawrenceville, NJ 08648-Haiti Orphanage	2,160 00
		19,798 00
Voided check for 2013		
Greenberg Arlene	151-26 80th St Apt 2B, Howard Beach, NY 11414	200 00
Eckstein Blanka	251 Lexington Ave New York, NY 10016	250 00
Elmyre Joachim	612 Sturwood Way, Lawrenceville, NJ 08648-Haiti Orphanage	210 00
Elmyre Joachim	612 Sturwood Way, Lawrenceville, NJ 08648-Haiti Orphanage	375 00
Joel Mjot	242 s. 6TH Ave ,Apt 4G Highland Park, NJ 08904	250 00
Alpha Kaloko	4601 Powhattan Ave. Apt LL 1 Norfolk, VA 23508	150 00
Eckstein Blanka	251 Lexington Ave. New York, NY 10016	250 00
Amoroso Dawn	40 Leigh Ave Staten Island, NY 10314	250 00
Total voided checks		1,935 00

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
	Enter filer's identifying number, see instructions	
Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
File by the due date for filing your return See instructions	THE OSTBERG FOUNDATION INC.	13-2963335
	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	87 RUCKMAN ROAD - P.O. BOX 1098	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	ALPINE, NJ 07620	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

THE FOUNDATION

• The books are in the care of **▶ 87 RUCKMAN ROAD ALPINE NJ - ALPINE, NJ 07620**
 Telephone No **▶ 201-767-8000** FAX No **▶**

• If the organization does not have an office or place of business in the United States, check this box **▶**
 • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box **▶** If it is for part of the group, check this box **▶** and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **OCTOBER 15, 2014.**

5 For calendar year _____, or other tax year beginning **DEC 1, 2012**, and ending **NOV 30, 2013**

6 If the tax year entered in line 5 is for less than 12 months, check reason: Initial return Final return Change in accounting period

7 State in detail why you need the extension
AN ATTEMPT WAS MADE IN A TIMELY FASHION TO OBTAIN THE REQUIRED INFORMATION. THE INFORMATION IS NOT YET AVAILABLE TO TIMELY FILE AN ACCURATE RETURN. ADDITIONAL TIME IS NEEDED TO OBTAIN THE INFORMATION.

8a If this application is for Form 990 BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	1,068.
c Balance due. Subtract line 8b from line 8a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **▶** _____ Title **▶ CPA** Date **▶** _____