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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2012**

Department of the Treasury  
Internal Revenue Service

*Note.* The foundation may be able to use a copy of this return to satisfy state reporting requirements

**For calendar year 2012, or tax year beginning** Dec 1, 2012, **and ending** Nov 30, 2013

|  |  |   |
|--|--|---|
| Name of foundation<br><b>THE BEATMAN FOUNDATION</b>  |  | <b>A</b> Employer identification number<br>06-6038500   |
| Number and street (or P O box number if mail is not delivered to street address)<br>1030 WILSON AVENUE                           |  | <b>B</b> Telephone number (see the instructions)<br>(212) 279-9040  |
| City or town<br><b>TEANECK</b>   | State ZIP code<br>NJ 07666-1811  | <b>C</b> If exemption application is pending, check here <input type="checkbox"/>                                       |
| <b>G</b> Check all that apply:   |  | <b>D</b> 1 Foreign organizations, check here <input type="checkbox"/>   |
| <input type="checkbox"/> Initial return  | <input type="checkbox"/> Initial Return of a former public charity   | 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>                |
| <input type="checkbox"/> Final return  | <input type="checkbox"/> Amended return  | <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>    |
| <input type="checkbox"/> Address change  | <input type="checkbox"/> Name change   | <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |
| <b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation             |  |   |
| <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation |  |   |
| <b>I</b> Fair market value of all assets at end of year (from Part II, column (c), line 16)<br>\$ 1,052,538.                     | <b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____<br>(Part I, column (d) must be on cash basis.) |   |

|  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|------------------------------------|---------------------------|-------------------------|---|
| <b>Part III Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).) |                                    |                           |                         |   |
| <b>REVENUE</b>   |                                    |                           |                         |   |
| <b>1</b> Contributions, gifts, grants, etc. received (att sch)   |                                    |                           |                         |   |
| <b>2</b> Ck <input type="checkbox"/> if the foundn is not req to att Sch B   |                                    |                           |                         |   |
| <b>3</b> Interest on savings and temporary cash investments  |                                    |                           |                         |   |
| <b>4</b> Dividends and interest from securities  | 27,564.                            | 27,564.                   | 27,564.                 |   |
| <b>5a</b> Gross rents  |                                    |                           |                         |   |
| <b>b</b> Net rental income or (loss)   |                                    |                           |                         |   |
| <b>6a</b> Net gain/(loss) from sale of assets not on line 10   |                                    |                           |                         |   |
| <b>b</b> Gross sales price for all assets on line 6a   |                                    |                           |                         |   |
| <b>7</b> Capital gain net income (from Part IV, line 2)  |                                    | 56,938.                   |                         |   |
| <b>8</b> Net short-term capital gain   |                                    |                           | 1-28 OCT                |   |
| <b>9</b> Income modifications  |                                    |                           |                         |   |
| <b>10a</b> Gross sales less returns and allowances   |                                    |                           |                         |   |
| <b>b</b> Less Cost of goods sold   |                                    |                           |                         |   |
| <b>c</b> Gross profit/(loss) (att sch)   |                                    |                           |                         |   |
| <b>11</b> Other income (attach schedule)   |                                    |                           |                         |   |
| <b>12 Total.</b> Add lines 1 through 11  | 27,564.                            | 84,502.                   | 27,564.                 |   |
| <b>13</b> Compensation of officers, directors, trustees, etc   |                                    |                           |                         |   |
| <b>14</b> Other employee salaries and wages  |                                    |                           |                         |   |
| <b>15</b> Pension plans, employee benefits   |                                    |                           |                         |   |
| <b>16a</b> Legal fees (attach schedule)  |                                    |                           |                         |   |
| <b>b</b> Accounting fees (attach sch)  | 775.                               | 775.                      | 775.                    |   |
| <b>c</b> Other prof fees (attach sch)  | 5,024.                             | 5,024.                    | 5,024.                  | 5,024.  |
| <b>17</b> Interest   |                                    |                           |                         |   |
| <b>18</b> Taxes (attach schedule)(see instrs) <b>FOREIGN TAXES</b>   | 435.                               | 435.                      | 435.                    |   |
| <b>19</b> Depreciation (attach sch) and depletion  |                                    |                           |                         |   |
| <b>20</b> Occupancy  |                                    |                           |                         |   |
| <b>21</b> Travel, conferences, and meetings  |                                    |                           |                         |   |
| <b>22</b> Printing and publications  |                                    |                           |                         |   |
| <b>23</b> Other expenses (attach schedule) <b>FILING FEES</b>  | 387.                               | 387.                      | 387.                    | 387.  |
| <b>24 Total operating and administrative expenses.</b> Add lines 13 through 23   | 6,621.                             | 6,621.                    | 6,621.                  | 5,411.  |
| <b>25</b> Contributions, gifts, grants paid  | 49,000.                            |                           |                         | 49,000.   |
| <b>26 Total expenses and disbursements.</b> Add lines 24 and 25  | 55,621.                            | 6,621.                    | 6,621.                  | 54,411.   |
| <b>27</b> Subtract line 26 from line 12:   |                                    |                           |                         |   |
| <b>a Excess of revenue over expenses and disbursements</b>   |                                    |                           |                         |   |
| <b>b Net investment income</b> (if negative, enter -0-)  |                                    | 77,881.                   |                         |   |
| <b>c Adjusted net income</b> (if negative, enter -0-)  |                                    |                           | 20,943.                 |   |

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ADDITIONAL INFORMATION EXPENSES

P 10

| Part II Balance Sheets      |  | Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)     |                |                       |          |
|-----------------------------|--|---|----------------|-----------------------|----------|
|                             |  | Beginning of year   | End of year    |                       |          |
|                             |  | (a) Book Value  | (b) Book Value | (c) Fair Market Value |          |
| ASSETS                      | 1  | Cash – non-interest-bearing   | 36,312.        | 68,906.               | 68,906.  |
|                             | 2  | Savings and temporary cash investments  |                |                       |          |
|                             | 3  | Accounts receivable   |                |                       |          |
|                             |  | Less: allowance for doubtful accounts   |                |                       |          |
|                             | 4  | Pledges receivable  |                |                       |          |
|                             |  | Less: allowance for doubtful accounts   |                |                       |          |
|                             | 5  | Grants receivable   |                |                       |          |
|                             | 6  | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) |                |                       |          |
|                             | 7  | Other notes and loans receivable (attach sch)   |                |                       |          |
|                             |  | Less: allowance for doubtful accounts   |                |                       |          |
|                             | 8  | Inventories for sale or use   |                |                       |          |
|                             | 9  | Prepaid expenses and deferred charges   |                |                       |          |
|                             | 10a  | Investments – U.S. and state government obligations (attach schedule)   |                |                       |          |
|                             | b  | Investments – corporate stock (attach schedule) L-10b Stmt  | 529,637.       | 533,834.              | 920,950. |
|                             | c  | Investments – corporate bonds (attach schedule)   |                |                       |          |
|                             | 11   | Investments – land, buildings, and equipment: basis   |                |                       |          |
|                             | Less: accumulated depreciation (attach schedule)   |   |                |                       |          |
| 12                          | Investments – mortgage loans   |   |                |                       |          |
| 13                          | Investments – other (attach schedule) L-13 Stmt  | 42,501.   | 61,998.        | 62,682.               |          |
| 14                          | Land, buildings, and equipment: basis  |   |                |                       |          |
|                             | Less: accumulated depreciation (attach schedule)   |   |                |                       |          |
| 15                          | Other assets (describe)  |   |                |                       |          |
| 16                          | <b>Total assets</b> (to be completed by all filers – see the instructions. Also, see page 1, item I) | 608,450.  | 664,738.       | 1,052,538.            |          |
| LIABILITIES                 | 17   | Accounts payable and accrued expenses   |                |                       |          |
|                             | 18   | Grants payable  |                |                       |          |
|                             | 19   | Deferred revenue  |                |                       |          |
|                             | 20   | Loans from officers, directors, trustees, & other disqualified persons  |                |                       |          |
|                             | 21   | Mortgages and other notes payable (attach schedule)   |                |                       |          |
|                             | 22   | Other liabilities (describe)  |                |                       |          |
|                             | 23   | <b>Total liabilities</b> (add lines 17 through 22)  |                |                       |          |
| NET ASSETS OR FUND BALANCES | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.   |   |                |                       |          |
|                             | 24   | Unrestricted  |                |                       |          |
|                             | 25   | Temporarily restricted  |                |                       |          |
|                             | 26   | Permanently restricted  |                |                       |          |
|                             | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.                |   |                |                       |          |
|                             | 27   | Capital stock, trust principal, or current funds  | 608,450.       | 664,738.              |          |
|                             | 28   | Paid-in or capital surplus, or land, building, and equipment fund   |                |                       |          |
|                             | 29   | Retained earnings, accumulated income, endowment, or other funds  | 608,450.       | 664,738.              |          |
| 30                          | <b>Total net assets or fund balances</b> (see instructions)  |   |                |                       |          |
| 31                          | <b>Total liabilities and net assets/fund balances</b> (see instructions)                             | 608,450.  | 664,738.       |                       |          |

Part III Analysis of Changes in Net Assets or Fund Balances

|   |  |   |          |
|---|--|---|----------|
| 1 | Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 608,450. |
| 2 | Enter amount from Part I, line 27a   | 2 |          |
| 3 | Other increases not included in line 2 (itemize) INCREASE IN INVESTMENT VALUE  | 3 | 56,288.  |
| 4 | Add lines 1, 2, and 3  | 4 | 664,738. |
| 5 | Decreases not included in line 2 (itemize)   | 5 |          |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30  | 6 | 664,738. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company) | (b) How acquired<br>P -- Purchase<br>D -- Donation | (c) Date acquired<br>(month, day, year) | (d) Date sold<br>(month, day, year) |
|--|--|---|-------------------------------------|
| 1 a 65 SHS ABBVIE INC.   | P  | 11/09/06                                | 11/07/13                            |
| b 145 SHS AT&T INC.  | P  | 02/16/84                                | 11/07/13                            |
| c 150 SHS BP AMOCO P L   | P  | 12/16/88                                | 11/07/13                            |
| d 250 SHS COCA COLA CO.  | P  | 12/16/88                                | 05/20/13                            |
| e See Columns (a) thru (d)   |  |   |                                     |

| (e) Gross sales price      | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|----------------------------|--|---|--|
| a 3,091.                   |  | 1,575.  | 1,516.                                       |
| b 5,111.                   |  | 582.  | 4,529.                                       |
| c 6,943.                   |  | 2,126.  | 4,817.                                       |
| d 10,700.                  |  | 694.  | 10,006.                                      |
| e See Columns (e) thru (h) |  | 24,452.   | 36,070.                                      |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |   | (l) Gains (Column (h)<br>gain minus column (k), but not less<br>than -0-) or Losses (from column (h)) |
|---|--------------------------------------|---|---|
| (i) Fair Market Value<br>as of 12/31/69   | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of column (i)<br>over column (j), if any |   |
| a   |                                      |   | 1,516.  |
| b   |                                      |   | 4,529.  |
| c   |                                      |   | 4,817.  |
| d   |                                      |   | 10,006.   |
| e See Columns (i) thru (l)  |                                      |   | 36,070.   |

|  |   |         |
|--|---|---------|
| 2 Capital gain net income or (net capital loss). <span style="float:right">- [ If gain, also enter in Part I, line 7<br/>If (loss), enter -0- in Part I, line 7 ]</span>   | 2 | 56,938. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br><br>If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-<br>in Part I, line 8 . . . . . | 3 |         |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

| 1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.   |                                       |  |  |
|--|---------------------------------------|--|--|
| (a) Base period years<br>Calendar year (or tax year<br>beginning in)   | (b) Adjusted qualifying distributions | (c) Net value of<br>noncharitable-use assets | (d) Distribution ratio<br>(column (b) divided by column (c)) |
| 2011   | 54,411.                               | 875,075.                                     | 0.062179   |
| 2010   | 57,213.                               | 839,292.                                     | 0.068168   |
| 2009   | 58,810.                               | 811,246.                                     | 0.072493   |
| 2008   | 58,389.                               | 791,309.                                     | 0.073788   |
| 2007   | 96,998.                               | 1,144,334.                                   | 0.084764   |
| 2 Total of line 1, column (d)  |                                       |  | 0.361392   |
| 3 Average distribution ratio for the 5-year base period— divide the total on line 2 by 5, or by the<br>number of years the foundation has been in existence if less than 5 years . . . . . |                                       |  | 0.072278   |
| 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 . . . . .   |                                       |  | 986,881.   |
| 5 Multiply line 4 by line 3 . . . . .  |                                       |  | 71,330.  |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .   |                                       |  | 779.   |
| 7 Add lines 5 and 6 . . . . .  |                                       |  | 72,109.  |
| 8 Enter qualifying distributions from Part XII, line 4 . . . . .   |                                       |  | 54,411.  |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculation. Line 1: 1,558. Line 2: 0. Line 3: 1,558. Line 4: 0. Line 5: 1,558. Lines 6a-6d: Credits/Payments. Line 7: Total credits and payments. Line 8: Penalty. Line 9: Tax due (1,558). Line 10: Overpayment (0). Line 11: Refunded.

Part VII A Statements Regarding Activities

Table with 10 rows for activity statements. Columns: Question, Yes, No. Row 1a: No (X). Row 1b: No (X). Row 1c: No (X). Row 2: No (X). Row 3: No (X). Row 4a: No (X). Row 4b: No (X). Row 5: No (X). Row 6: Yes (X). Row 7: Yes (X). Row 8a: No (X). Row 9: No (X). Row 10: No (X).

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
14 The books are in care of JOAN ROBINS, PRESIDENT Telephone no. (201) 836-9180
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

1 a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No X
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1 b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 1 c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? Yes No X
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) 2 b X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X
b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) 3 b X
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? 4 b X

**Part VII** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

**5 a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If 'Yes' to 6b, file Form 8870.

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

|     |  |   |
|-----|--|---|
|     |  |   |
| 5 b |  |   |
| 6 b |  | X |
| 7 b |  |   |

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address                                       | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|---|---------------------------------------|
| JOAN ROBINS<br>1030 WILSON AVENUE<br>TEANECK NJ 07660      | PRESIDENT<br>1.00   | 0.  | 0.  | 0.                                    |
| BARBARA ROBINS<br>210 THOMPSON STREET<br>NEW YORK NY 10012 | SEC/TREASURER<br>5.00                                     | 0.  | 0.  | 0.                                    |
| ROBERT ROBINS<br>101 GLADWIN AVENUE<br>LEONIA NJ 07605     | VP<br>0.50  | 0.  | 0.  | 0.                                    |
|  |   |   |   |                                       |

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE  |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |

Total number of other employees paid over \$50,000

None



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|   |            |            |
|---|------------|------------|
| <b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: |            |            |
| <b>a</b> Average monthly fair market value of securities  | <b>1 a</b> | 949,301.   |
| <b>b</b> Average of monthly cash balances   | <b>1 b</b> | 52,609.    |
| <b>c</b> Fair market value of all other assets (see instructions)   | <b>1 c</b> |            |
| <b>d</b> Total (add lines 1a, b, and c)   | <b>1 d</b> | 1,001,910. |
| <b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  | <b>1 e</b> |            |
| <b>2</b> Acquisition indebtedness applicable to line 1 assets   | <b>2</b>   |            |
| <b>3</b> Subtract line 2 from line 1d   | <b>3</b>   | 1,001,910. |
| <b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)  | <b>4</b>   | 15,029.    |
| <b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4       | <b>5</b>   | 986,881.   |
| <b>6</b> Minimum investment return. Enter 5% of line 5  | <b>6</b>   | 49,344.    |

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

|  |            |         |
|--|------------|---------|
| <b>1</b> Minimum investment return from Part X, line 6   | <b>1</b>   | 49,344. |
| <b>2a</b> Tax on investment income for 2012 from Part VI, line 5   | <b>2 a</b> | 1,558.  |
| <b>b</b> Income tax for 2012 (This does not include the tax from Part VI.)                                 | <b>2 b</b> |         |
| <b>c</b> Add lines 2a and 2b   | <b>2 c</b> | 1,558.  |
| <b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1                             | <b>3</b>   | 47,786. |
| <b>4</b> Recoveries of amounts treated as qualifying distributions   | <b>4</b>   |         |
| <b>5</b> Add lines 3 and 4   | <b>5</b>   | 47,786. |
| <b>6</b> Deduction from distributable amount (see instructions)  | <b>6</b>   |         |
| <b>7</b> Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | <b>7</b>   | 47,786. |

**Part XII** Qualifying Distributions (see instructions)

|   |            |         |
|---|------------|---------|
| <b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:  |            |         |
| <b>a</b> Expenses, contributions, gifts, etc – total from Part I, column (d), line 26   | <b>1 a</b> | 54,411. |
| <b>b</b> Program-related investments – total from Part IX-B   | <b>1 b</b> | 0.      |
| <b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes   | <b>2</b>   |         |
| <b>3</b> Amounts set aside for specific charitable projects that satisfy the:   |            |         |
| <b>a</b> Suitability test (prior IRS approval required)   | <b>3 a</b> |         |
| <b>b</b> Cash distribution test (attach the required schedule)  | <b>3 b</b> |         |
| <b>4</b> Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4   | <b>4</b>   | 54,411. |
| <b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | <b>5</b>   | 0.      |
| <b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4   | <b>6</b>   | 54,411. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

|  | (a)<br>Corpus | (b)<br>Years prior to 2011 | (c)<br>2011 | (d)<br>2012 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2012 from Part XI, line 7   |               |                            |             | 47,786.     |
| 2 Undistributed income, if any, as of the end of 2012:   |               |                            |             |             |
| a Enter amount for 2011 only   |               |                            | 0.          |             |
| b Total for prior years: 20 __, 20 __, 20 __   |               |                            |             |             |
| 3 Excess distributions carryover, if any, to 2012:   |               |                            |             |             |
| a From 2007  | 40,301.       |                            |             |             |
| b From 2008  | 58,389.       |                            |             |             |
| c From 2009  | 58,810.       |                            |             |             |
| d From 2010  | 57,213.       |                            |             |             |
| e From 2011  | 49,987.       |                            |             |             |
| f Total of lines 3a through e  | 264,700.      |                            |             |             |
| 4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 54,411.  |               |                            |             |             |
| a Applied to 2011, but not more than line 2a   |               |                            |             |             |
| b Applied to undistributed income of prior years (Election required – see instructions)  |               |                            |             |             |
| c Treated as distributions out of corpus (Election required – see instructions)  |               |                            |             |             |
| d Applied to 2012 distributable amount   |               |                            |             |             |
| e Remaining amount distributed out of corpus   | 54,411.       |                            |             |             |
| 5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)  |               |                            |             |             |
| 6 Enter the net total of each column as indicated below:   |               |                            |             |             |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5  | 319,111.      |                            |             |             |
| b Prior years' undistributed income. Subtract line 4b from line 2b   |               | 0.                         |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               |                            |             |             |
| d Subtract line 6c from line 6b. Taxable amount – see instructions   |               | 0.                         |             |             |
| e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount – see instructions  |               |                            | 0.          |             |
| f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013  |               |                            |             | 47,786.     |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)                                  |               |                            |             |             |
| 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  | 40,301.       |                            |             |             |
| 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  | 278,810.      |                            |             |             |
| 10 Analysis of line 9:   |               |                            |             |             |
| a Excess from 2008   | 58,389.       |                            |             |             |
| b Excess from 2009   | 58,810.       |                            |             |             |
| c Excess from 2010   | 57,213.       |                            |             |             |
| d Excess from 2011   | 49,987.       |                            |             |             |
| e Excess from 2012   | 54,411.       |                            |             |             |

**Part XIV Private Operating Foundations** (See instructions and Part VII-A, question 9) N/A

**1** a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

|  | Tax year | Prior 3 years |          |          | (e) Total |
|--|----------|---------------|----------|----------|-----------|
|  | (a) 2012 | (b) 2011      | (c) 2010 | (d) 2009 |           |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed                      |          |               |          |          |           |
| <b>b</b> 85% of line 2a  |          |               |          |          |           |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed   |          |               |          |          |           |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities   |          |               |          |          |           |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c                                   |          |               |          |          |           |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon:  |          |               |          |          |           |
| <b>a</b> 'Assets' alternative test – enter:  |          |               |          |          |           |
| <b>(1)</b> Value of all assets   |          |               |          |          |           |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)   |          |               |          |          |           |
| <b>b</b> 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed                              |          |               |          |          |           |
| <b>c</b> 'Support' alternative test – enter:   |          |               |          |          |           |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) |          |               |          |          |           |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)                                      |          |               |          |          |           |
| <b>(3)</b> Largest amount of support from an exempt organization   |          |               |          |          |           |
| <b>(4)</b> Gross investment income   |          |               |          |          |           |

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
 NONE: THE FOUNDATION IS A SEPARATE ENTITY AND HAS NOT RECENTLY RECEIVED CONTRIBUTIONS.

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
 N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:  
 JOAN ROBINS, PRESIDENT/DIRECTOR, THE BEATMAN FOUNDATION  
 1010 WILSON AVENUE  
 TEANECK NJ 07666 (201) 836-9180

**b** The form in which applications should be submitted and information and materials they should include:  
 INFORMATION REGARDING THE USE TO WHICH GRANT MONIES WILL BE APPLIED.

**c** Any submission deadlines:  
 NONE.

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
 THE FOUNDATION MAKES CONTRIBUTIONS MAINLY TO HELP FAMILIES.

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                   | Amount                      |
|---|---|--------------------------------|--|-----------------------------|
| Name and address (home or business)                             |   |                                |  |                             |
| <p><i>a Paid during the year</i><br/>SEE STATEMENT ATTACHED</p> |   |                                | <p>SUPPORT OF EXEMPT FOUNDATIONS AND CHARITIES</p> | <p>49,000.</p>              |
| <b>Total</b>  |   |                                |  | <p>▶ <b>3 a</b> 49,000.</p> |
| <p><i>b Approved for future payment</i></p>                     |   |                                |  |                             |
| <b>Total</b>  |   |                                |  | <p>▶ <b>3 b</b></p>         |





**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF

OMB No 1545-0047

**2012**

Name of the organization

THE BEATMAN FOUNDATION

Employer identification number

06-6038500

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- 501(c)( \_\_\_\_ ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II)

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ,**

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

**Miscellaneous Statement**

PART VII-A      LINE 8b

CONNECTICUT HAS OTHER REPORTING REQUIREMENTS  
WHICH HAVE BEEN SATISFIED. IT DOES NOT REQUIRE REPORTS  
TO THE STATE ATTORNEY GENERAL.

|  |  |
|--|--|
|  |  |
|  |  |
|  |  |

Total

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (a) thru (d)

| (a)<br>List and describe the kind(s) of property sold<br>(e.g., real estate, 2-story brick warehouse; or<br>common stock, 200 shares MLC Company) | (b)<br>How acquired<br>P – Purchase<br>D – Donation | (c)<br>Date acquired<br>(month,<br>day, year) | (d)<br>Date sold<br>(month,<br>day, year) |
|---|---|---|---|
| 50 SHS ERIE INDEMNITY CO.   | P   | 11/09/06                                      | 05/20/13                                  |
| 50 SHS EXXON MOBIL CORP.  | P   | 07/23/90                                      | 05/20/13                                  |
| 75 SHS EXXON MOBIL CORP.  | P   | 07/23/90                                      | 11/07/13                                  |
| 200 SHS KELLOGG CO.   | P   | 09/30/76                                      | 03/25/13                                  |
| 1 SH MALLINCKRODT PLC   | P   | 11/21/11                                      | 07/12/13                                  |
| 40 SHS MALLINCKRODT PLC   | P   | 11/21/11                                      | 11/07/13                                  |
| 100 SHS NATIONAL FUEL GAS CO.   | P   | 11/09/06                                      | 11/07/13                                  |
| 85 SHS PFIZER INC.  | P   | 10/15/09                                      | 11/07/13                                  |
| 75 SHS NATIONAL FUEL GAS CO.  | P   | 11/09/06                                      | 11/07/13                                  |
| 50 SHS PROCTOR & GAMBLE   | P   | 11/09/06                                      | 05/20/13                                  |
| 190 SHS RPM INC OHIO  | P   | 11/09/06                                      | 05/20/13                                  |
| 150 SHS RPM INC OHIO  | P   | 11/09/06                                      | 11/07/13                                  |

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (e) thru (h)

| (e)<br>Gross sales<br>price | (f)<br>Depreciation allowed<br>(or allowable) | (g)<br>Cost or other basis<br>plus expense of sale | (h)<br>Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------------|---|--|---|
| 4,079.                      |   | 2,718.   | 1,361.  |
| 4,568.                      |   | 604.   | 3,964.  |
| 6,947.                      |   | 907.   | 6,040.  |
| 12,674.                     |   | 676.   | 11,998.   |
| 26.                         |   | 20.  | 6.  |
| 1,786.                      |   | 1,272.   | 514.  |
| 6,373.                      |   | 3,910.   | 2,463.  |
| 2,638.                      |   | 1,484.   | 1,154.  |
| 5,336.                      |   | 2,933.   | 2,403.  |
| 3,981.                      |   | 3,171.   | 810.  |
| 6,414.                      |   | 3,776.   | 2,638.  |
| 5,700.                      |   | 2,981.   | 2,719.  |
| Total                       |   | 24,452.  | 36,070.   |

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (i) thru (l)

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i)<br>Fair Market Value<br>as of 12/31/69 | (j)<br>Adjusted basis<br>as of 12/31/69 | (k)<br>Excess of column (i)<br>over column (j), if any | (l)<br>Gains (column (h)<br>gain minus column (k),<br>but not less than -0-)<br>or losses (from<br>column (h)) |
|--|---|--|--|
|  |   |  | 1,361.   |
|  |   |  | 3,964.   |
|  |   |  | 6,040.   |
|  |   |  | 11,998.  |
|  |   |  | 6.   |

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income  
Columns (i) thru (l)

Continued

Complete only for assets showing gain in column (h) and owned  
by the foundation on 12/31/69

| (i)<br>Fair Market Value<br>as of 12/31/69 | (j)<br>Adjusted basis<br>as of 12/31/69 | (k)<br>Excess of column (i)<br>over column (j), if any | (l)<br>Gains (column (h)<br>gain minus column (k),<br>but not less than -0-)<br>or losses (from<br>column (h)) |
|--|---|--|--|
|  |   |  | 514.   |
|  |   |  | 2,463.   |
|  |   |  | 1,154.   |
|  |   |  | 2,403.   |
|  |   |  | 810.   |
|  |   |  | 2,638.   |
|  |   |  | 2,719.   |
| Total                                      |   |  | <u>36,070.</u>   |

Form 990-PF, Page 2, Part II, Line 10b  
L-10b Stmt

| Line 10b - Investments - Corporate Stock: | End of Year     |                   |
|---|-----------------|-------------------|
|   | Book Value      | Fair Market Value |
| 2000 SHS RPM INTERNATIONAL INC.           | 17,884.         | 35,640.           |
| 900 SHS COCA COLA CO,                     | 4,166.          | 60,285.           |
| 800 SHS KELLOGG COMPNAY                   | 2,704.          | 48,512.           |
| 725 SHS PROCTER & GAMBLE COMPANY          | 45,983.         | 61,059.           |
| 765 SHS ABBOTT LABS                       | 17,097.         | 29,215.           |
| 900 SHS PFIZER INC.                       | 15,716.         | 28,557.           |
| 850 SHS BP PLC SPONS ADR                  | 12,047.         | 39,958.           |
| 575 SHS EXXON MOBIL CORP.                 | 6,950.          | 53,751.           |
| 900 SHS US BANCORP                        | 30,482.         | 35,298.           |
| 575 SHS ERIE INDEMNITY CO.                | 31,259.         | 41,969.           |
| 125 SHS PRAXAIR INC.                      | 11,977.         | 15,782.           |
| 2000 SHS GENERAL ELECTRIC CORP.           | 71,230.         | 53,320.           |
| 300 SHS NIKE INC. CLASS B                 | 14,976.         | 23,742.           |
| 1050 SHS AT&T INC.                        | 3,889.          | 36,970.           |
| 500 SHS DUKE ENERGY HOLDING CORP.         | 27,244.         | 34,980.           |
| 625 SHS NATIONAL FUEL GAS CO.             | 24,439.         | 42,175.           |
| 750 SHS SPECTRA ENERGY CORP.              | 19,640.         | 25,162.           |
| 400 SHS TRANSCANADA CORP.                 | 16,092.         | 17,756.           |
| 700 SHS ABBVIE INC.                       | 16,965.         | 33,915.           |
| 325 SHS COVIDIEN PLC                      | 13,212.         | 22,184.           |
| 225 SHS JOHNSON & JOHNSON                 | 14,728.         | 21,298.           |
| 270 SHS NOVARTIS AG SPONSORED ADR         | 14,961.         | 21,362.           |
| 125 SHS CHEVRON CORP.                     | 15,091.         | 15,305.           |
| 175 SHS SCHLUMBERGER LTD.                 | 12,126.         | 15,473.           |
| 200 SHS 3M CO.                            | 15,588.         | 26,702.           |
| 300 SHS EMERSON ELECTRIC                  | 14,535.         | 20,097.           |
| 300 HONEYWELL INTERNATIONAL INC.          | 15,173.         | 26,553.           |
| 275 SHS AUTOMATIC DATA PROCESSING INC.    | 15,450.         | 22,005.           |
| 500 SHS EMC CORP/MASS                     | 12,230.         | 11,925.           |
| Total                                     | <u>533,834.</u> | <u>920,950.</u>   |

Form 990-PF, Page 2, Part II, Line 13

**L-13 Stmt**

| Line 13 - Investments - Other:     | End of Year    |                   |
|------------------------------------|----------------|-------------------|
|                                    | Book Value     | Fair Market Value |
| SEI DAILY INCOME TREASURY II       | 54,386.        | 54,386.           |
| VANGUARD FTSE EMERGING MARKETS ETF | 7,612.         | 8,296.            |
| Total                              | <u>61,998.</u> | <u>62,682.</u>    |

**BEATMAN FOUNDATION      Grants / Expenses      Dec. 1, 2012 - Nov. 30, 2013**

|   |                                     |               |    |       |             |
|---|-------------------------------------|---------------|----|-------|-------------|
| 4 Elements Earth Education                  | P.O. Box 1675                       | Grass Valley  | CA | 95945 | \$2,500.00  |
| Bronx River Alliance                        | One Bronx River Parkway             | Bronx         | NY | 10462 | \$2,500.00  |
| Camp Dream Street                           | 411 E. Clinton Ave.                 | Tenafly       | NJ | 7670  | \$10,000.00 |
| Cohen's Childrens Medical Center            | 269 76th Ave.                       | New Hyde Park | NY | 11040 | \$1,000.00  |
| Hackensack Riverkeeper                      | 231 Main St.                        | Hackensack    | NJ | 07601 | \$2,500.00  |
| Hadassah                                    | 30 W.58th St.                       | New York      | NY | 10019 | \$5,000.00  |
| Jewish Agency for Israel/Masa Isrl. Journey | 633 Third Ave. 32 Fl. Ste. C        | New York      | NY | 10017 | \$500.00    |
| Jewish Family Service Bergen&N.Hudson       | 1485 Teaneck Rd.                    | Teaneck       | NJ | 07666 | \$2,500.00  |
| Kaplen JCC Palisades/Alzheimer's Run        | 411 E. Clinton Ave.                 | Tenafly       | NJ | 07670 | \$500.00    |
| Kaplen JCC Palisades/Dept. Special Svcs.    | 411 E. Clinton Ave.                 | Tenafly       | NJ | 07670 | \$2,500.00  |
| National Council of Jewish Women            | 1382 Queen Ann Rd.                  | Teaneck       | NJ | 07666 | \$2,500.00  |
| Ort America                                 | 250 Park Ave. S. Ste. 600           | New York      | NY | 10003 | \$5,000.00  |
| Riverkeeper                                 | 20 Secor Rd.                        | Ossining      | NY | 10562 | \$2,500.00  |
| Riverkeeper/Fisherman's Ball                | 20 Secor Rd.                        | Ossining      | NY | 10562 | \$2,000.00  |
| The River Project                           | Pier 40, Houston & West St. 2nd.Fl. | New York      | NY | 10014 | \$2,500.00  |
| UJA Federation of Northern NJ               | 111 Kinderkamack Rd.                | River Edge    | NJ | 07661 | \$5,000.00  |

**TOTAL GRANTS**

**\$49,000**

## Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

|   |  |  |
|---|--|--|
| <b>Type or print</b>  | Name of exempt organization or other filer, see instructions<br><b>THE BEATMAN FOUNDATION</b>                            | Employer identification number (EIN) or<br><b>06-6038500</b> |
| File by the due date for filing your return. See instructions | Number, street, and room or suite number. If a P.O. box, see instructions.<br><b>1030 WILSON AVENUE</b>                  | Social security number (SSN)                                 |
|   | City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br><b>TEANECK NJ 07666-1811</b> |  |

Enter the Return code for the return that this application is for (file a separate application for each return)  04

| Application Is For                          | Return Code | Application Is For       | Return Code |
|---|-------------|--------------------------|-------------|
| Form 990 or Form 990-EZ                     | 01          | Form 990-T (corporation) | 07          |
| Form 990-BL                                 | 02          | Form 1041-A              | 08          |
| Form 4720 (individual)                      | 03          | Form 4720                | 09          |
| Form 990-PF                                 | 04          | Form 5227                | 10          |
| Form 990-T (section 401(a) or 408(a) trust) | 05          | Form 6069                | 11          |
| Form 990-T (trust other than above)         | 06          | Form 8870                | 12          |

- The books are in the care of ▶ JOAN ROBINS, PRESIDENT

Telephone No. ▶ {201} 836-9180 FAX No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Jul 15, 2014, to file the exempt organization return for the organization named above.

The extension is for the organization's return for:

- ▶  calendar year 20 \_\_\_\_ or
- ▶  tax year beginning Dec 1, 2012, and ending Nov 30, 2013.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

|   |           |    |        |
|---|-----------|----|--------|
| <b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions                                   | <b>3a</b> | \$ | 1,558. |
| <b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit | <b>3b</b> | \$ | 0.     |
| <b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions             | <b>3c</b> | \$ | 1,558. |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box  **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

|  |  |   |
|--|--|---|
| Type or print  | Name of exempt organization or other filer, see instructions               | Employer identification number (EIN) or |
|  | THE BEATMAN FOUNDATION   | 06-6038500                              |
| File by the extended due date for filing your return. See instructions | Number, street, and room or suite number. If a P.O. box, see instructions. | Social security number (SSN)            |
|  | 1030 WILSON AVENUE<br>TEANECK NJ 07666-1811                                |   |

Enter the Return code for the return that this application is for (file a separate application for each return)  04

| Application Is For                          | Return Code | Application Is For | Return Code |
|---|-------------|--------------------|-------------|
| Form 990 or Form 990-EZ                     | 01          |                    |             |
| Form 990-BL                                 | 02          | Form 1041-A        | 08          |
| Form 4720 (individual)                      | 03          | Form 4720          | 09          |
| Form 990-PF                                 | 04          | Form 5227          | 10          |
| Form 990-T (section 401(a) or 408(a) trust) | 05          | Form 6069          | 11          |
| Form 990-T (trust other than above)         | 06          | Form 8870          | 12          |

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in care of  JOAN ROBINS, PRESIDENT  
Telephone No.  (201) 836-9180 FAX No.
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until Oct 15, 20 14.
- For calendar year \_\_\_\_\_, or other tax year beginning Dec 1, 20 12, and ending Nov 30, 20 13.
- If the tax year entered in line 5 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period
- State in detail why you need the extension ADDITIONAL INFORMATION IS NEEDED TO COMPLETE THE TAX RETURN.

|   |       |        |
|---|-------|--------|
| <b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions   | 8a \$ | 1,558. |
| <b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 | 8b \$ | 1,558. |
| <b>c Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions   | 8c \$ | 0.     |

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature  Title  Date   
**BAA** FIFZ0502 01/21/13 Form 8868 (Rev 1-2013)