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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2012**

Open to Public Inspection

For calendar year 2012 or tax year beginning 11/1/2012, and ending 10/31/2013

Name of foundation <b>Tecumseh Foundation</b>		A Employer identification number <b>88-0299804</b>
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) <b>(707) 963-1377</b>
1711 Tainter Street		
City or town, state, and ZIP code <b>Saint Helena CA 94574</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <b>4,306,640</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	78,324	78,324		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	14,284			
	b Gross sales price for all assets on line 6a <b>887,176</b>				
	7 Capital gain net income (from Part IV, line 2)		14,285		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	-113,364	-20,815			
12 Total. Add lines 1 through 11	-20,756	71,794	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	15,994	15,994		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	562	458		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	4,902	4,546		
	24 Total operating and administrative expenses. Add lines 13 through 23	21,458	20,998	0	0
	25 Contributions, gifts, grants paid	124,850			124,850
26 Total expenses and disbursements. Add lines 24 and 25	146,308	20,998	0	124,850	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-167,064				
b Net investment income (if negative, enter -0-)		50,796			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

HTA

Form 990-PF (2012)

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<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash—non-interest-bearing	474,848		
	2 Savings and temporary cash investments		105,368	105,368
	3 Accounts receivable ▶ 3,971			
	Less allowance for doubtful accounts ▶		3,971	3,971
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,403,304	1,810,664	1,967,336
	c Investments—corporate bonds (attach schedule)	807,583	428,257	394,172
	11 Investments—land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	1,718,075	1,795,371	1,835,793	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,403,810	4,143,631	4,306,640	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)	97,115		
23 <b>Total liabilities</b> (add lines 17 through 22)	97,115	0		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	1,101,440		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	3,205,255	4,143,631		
30 <b>Total net assets or fund balances</b> (see instructions)	4,306,695	4,143,631		
31 <b>Total liabilities and net assets/fund balances</b> (see instructions)	4,403,810	4,143,631		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,306,695
2 Enter amount from Part I, line 27a	2	-167,064
3 Other increases not included in line 2 (itemize) ▶ Returned Grant	3	4,000
4 Add lines 1, 2, and 3	4	4,143,631
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,143,631

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> Publicly-traded Securities				
<b>b</b> Passthrough K1 Capital Gain				
<b>c</b> Sec 751 Gain on Sale of Ptshp-Reclass				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b> 887,176		872,898	14,278	
<b>b</b>			179	
<b>c</b>			-172	
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h)))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
<b>a</b>			14,278	
<b>b</b>			179	
<b>c</b>			-172	
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	14,285	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		<b>3</b>	0	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	190,843	4,198,634	0.045454
2010	141,350	5,166,257	0.027360
2009	245,000	5,435,474	0.045074
2008	301,527	5,313,670	0.056746
2007	336,757	5,975,522	0.056356
<b>2</b> Total of line 1, column (d)			0.230990
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.046198
<b>4</b> Enter the net value of noncharitable-use assets for 2012 from Part X, line 5		4,251,637	
<b>5</b> Multiply line 4 by line 3			196,417
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			508
<b>7</b> Add lines 5 and 6			196,925
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			124,850

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,016
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	1,016
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,016
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	800	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	6,000	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	6,800	
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,784	
11 Enter the amount of line 10 to be Credited to 2013 estimated tax 1,100 Refunded	11	4,684	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) NV		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ \_\_\_\_\_

14 The books are in care of ▶ Caroline S Wing Telephone no ▶ (707) 963-1377  
 Located at ▶ 1711 Tainter Street Saint Helena CA ZIP+4 ▶ 94574

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 ☐

16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No  
16 X  
 See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶ \_\_\_\_\_

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 _____, 20 _____, 20 _____, 20 _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 _____, 20 _____, 20 _____, 20 _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☒**5b**

N/A

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**6b**

X

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870☐ Yes ☒ No**7b**

N/A

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	00			
	00			
	00			
	00			
	00			

**Total** number of other employees paid over \$50,000☒

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services


**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1		
2		
3		
4		

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1		
2		
3	All other program-related investments See instructions	
<b>Total.</b> Add lines 1 through 3		0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	2,246,013
<b>b</b>	Average of monthly cash balances	<b>1b</b>	404,308
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	1,666,062
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	4,316,383
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	4,316,383
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	<b>4</b>	64,746
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	4,251,637
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	212,582

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	212,582
<b>2a</b>	Tax on investment income for 2012 from Part VI, line 5	<b>2a</b>	1,016
<b>b</b>	Income tax for 2012 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	1,016
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	211,566
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	4,000
<b>5</b>	Add lines 3 and 4	<b>5</b>	215,566
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	215,566

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	124,850
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	124,850
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	124,850

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7				215,566
<b>2</b> Undistributed income, if any, as of the end of 2012				
<b>a</b> Enter amount for 2011 only			17,675	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2012				
<b>a</b> From 2007				
<b>b</b> From 2008				
<b>c</b> From 2009				
<b>d</b> From 2010				
<b>e</b> From 2011				
<b>f</b> Total of lines 3a through e	0			
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 124,850				
<b>a</b> Applied to 2011, but not more than line 2a			17,675	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions)				
<b>d</b> Applied to 2012 distributable amount				107,175
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions				
<b>e</b> Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
<b>f</b> Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				108,391
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2008				
<b>b</b> Excess from 2009				
<b>c</b> Excess from 2010				
<b>d</b> Excess from 2011				
<b>e</b> Excess from 2012				



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
AMERICAN CONSERVATORY THEATRE FDN 30 GRANT AVE FL 7 SAN FRANCISCO, CA 94108	N/A	509(a)(1)	General & Unrestricted	2,000
ANIMAL RESCUE OF ANDERSON VALLEY 13998 MANDOLIN WAY NEVADA CITY, CA 95959	N/A	509(a)(1)	General & Unrestricted	1,000
BLACKMAN HIGH SCHOOL 3956 BLAZE DR MURFREESBORO, TN 37128	N/A	509(a)(1)	General & Unrestricted	10,200
BLAIR AREA YOUNG MENS CHRISTIAN ASSN PO BOX 384 BLAIR, NE 68008	N/A	509(a)(2)	General & Unrestricted	250
BLAIR COMMUNITY SCHOOLS FOUNDATION PO BOX 288 BLAIR, NE 68008	N/A	509(a)(1)	General & Unrestricted	6,000
BLAIR HIGH SCHOOL 1135 S EUCLID AVE PASADENA, CA 91106	N/A	509(a)(1)	Basketball Club Program	500
CLACKAMAS WOMENS SERVICES P.O BOX 22547 MILWAUKIE, OR 97267	N/A	509(a)(1)	General & Unrestricted	2,000
CLOVERDALE HIGH SCHOOL 97 SCHOOL ST CLOVERDALE, CA 95425	N/A	509(a)(1)	General & Unrestricted	3,000
CLOVERDALE PERFORMING ARTS CENTER INC PO BOX 3 CLOVERDALE, CA 95425	N/A	509(a)(1)	General & Unrestricted	1,000
COMMUNITY FOUNDATION OF JACKSON HOLE PO BOX 574 JACKSON, WY 83001	N/A	509(a)(1)	General & Unrestricted	10,000
FIRST LUTHERAN CHURCH 2146 WRIGHT ST BLAIR, NE 68008	N/A	509(a)(1)	General & Unrestricted	1,000
<b>Total</b> See Attached Statement			<b>3a</b>	124,850
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b>			<b>3b</b>	0

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions )
<b>1</b>	Program service revenue:					
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>f</b>						
<b>g</b>	Fees and contracts from government agencies					
<b>2</b>	Membership dues and assessments					
<b>3</b>	Interest on savings and temporary cash investments					
<b>4</b>	Dividends and interest from securities			14	78,324	
<b>5</b>	Net rental income or (loss) from real estate					
<b>a</b>	Debt-financed property					
<b>b</b>	Not debt-financed property					
<b>6</b>	Net rental income or (loss) from personal property					
<b>7</b>	Other investment income					
<b>8</b>	Gain or (loss) from sales of assets other than inventory	525990	-1	18	14,285	
<b>9</b>	Net income or (loss) from special events					
<b>10</b>	Gross profit or (loss) from sales of inventory					
<b>11</b>	Other revenue <b>a</b> K-1 Inc/Loss	525990	-93,306	14	-20,815	
<b>b</b>	Federal Tax Refund			01	585	
<b>c</b>	Sec 751 Reclass	525990	172			
<b>d</b>						
<b>e</b>						
<b>12</b>	Subtotal. Add columns (b), (d), and (e)		-93,135		72,379	0
<b>13</b>	Total. Add line 12, columns (b), (d), and (e)				13	-20,756

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



**Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory**

		Amount		Totals										Gross Sales		Cost, Other Basis and Expenses		Net Gain or Loss	
				Capital Gains/Losses										887,176		872,891		14,285	
				Other sales										0		1		-1	
Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss					
1	X Publicly-traded Securities							887,176	872,898					14,278					
2	X Passthrough K1 Capital Gain												179	179					
3	X Sec 751 Gain on Sale of Pishp-												-172	-172					
4	X Passthrough K-1 Cap Loss-UBI												-1	-1					

**Part I, Line 11 (990-PF) - Other Income**

		-113,364	-20,815	
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	K-1 Inc/Loss AMERIGAS PARTNERS LP	-55	2	
2	K-1 Inc/Loss ASPEN LENDING - TIMBERLINE, LLC	5,028	5,028	
3	K-1 Inc/Loss ASPEN STILLWATER PROPERTIES, LLC	-461	-461	
4	K-1 Inc/Loss ASPEN TIMBERLINE II, LLC	-115,629	-25,699	
5	K-1 Inc/Loss EL PASO PIPELINE PARTNERS LP	-20	0	
6	K-1 Inc/Loss ENBRIDGE ENERGY PARTNERS LP	-54	0	
7	K-1 Inc/Loss ENERGY TRANSFER EQUITY LP	-104	30	
8	K-1 Inc/Loss ENERGY TRANSFER PARTNERS LP	-154	28	
9	K-1 Inc/Loss ENTERPRISE PRODUCTS PARTNERS LP	-990	0	
10	K-1 Inc/Loss EV ENERGY PARTNERS, LP	14	24	
11	K-1 Inc/Loss GENESIS ENERGY, LP	-61	8	
12	K-1 Inc/Loss KINDER MORGAN ENERGY PARTNERS LP	-556	6	
13	K-1 Inc/Loss LINN ENERGY, LLC	59	1	
14	K-1 Inc/Loss MAGELLAN MIDSTREAM PARTNERS LP	-51	0	
15	K-1 Inc/Loss MARKWEST ENERGY PARTNERS LP	-364	19	
16	K-1 Inc/Loss MCGREW-MEYERS HOLDINGS LLC	198	198	
17	K-1 Inc/Loss NUSTAR ENERGY LP	-88	0	
18	K-1 Inc/Loss ONEOK PARTNERS LP	-193	0	
19	K-1 Inc/Loss PLAINS ALL AMERICAN PIPELINE LP	-108	1	
20	K-1 Inc/Loss REGENCY ENERGY PARTNERS LP	-360	0	
21	K-1 Inc/Loss WILLIAMS PARTNERS LP	-172	0	
22	Sec 751 Gain on Sale of Ptshp - ENTERPRISE PRODUCTS	56	0	
23	Sec 751 Gain on Sale of Ptshp - NUSTAR ENERGY LP	116	0	
24	Federal Tax Refund	585	0	
25				

**Part I, Line 16c (990-PF) - Other Professional Fees**

		15,994	15,994	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Investment Management Services	15,994	15,994	0	0

**Part I, Line 18 (990-PF) - Taxes**

		562	458	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	IRS Miscellaneous Fee	104	0	0	0
2	Foreign Tax Paid	458	458	0	0



**Part I, Line 23 (990-PF) - Other Expenses**

		4,902	4,546	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Bank Charges	274	274	0	0
2	K-1 Exp ASPEN LENDING - TIMBERLINE, LLC	471	471	0	0
3	K-1 Exp ASPEN STILLWATER PROPERTIES, LLC	653	653	0	0
4	K-1 Exp ASPEN TIMBERLINE II, LLC	2,713	2,709	0	0
5	K-1 Exp ASPEN TIMBERLINE, LLC	3	3	0	0
6	K-1 Exp ENERGY TRANSFER EQUITY LP	24	24	0	0
7	K-1 Exp ENERGY TRANSFER PARTNERS LP	6	6	0	0
8	K-1 Exp EV ENERGY PARTNERS, LP	22	22	0	0
9	K-1 Exp GENESIS ENERGY, L P	2	2	0	0
10	K-1 Exp KINDER MORGAN ENERGY PARTNERS	18	2	0	0
11	K-1 Exp LINN ENERGY, LLC	334	0	0	0
12	K-1 Exp MCGREW-MEYERS HOLDINGS, L L C	371	371	0	0
13	K-1 Exp NUSTAR ENERGY L P	3	3	0	0
14	K-1 Exp PLAINS ALL AMERICAN PIPELINE LP	7	6	0	0
15	K-1 Exp REGENCY ENERGY PARTNERS LP	1	0	0	0

**Part II, Line 10b (990-PF) - Investments - Corporate Stock**

Description		Nurm. Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	ADOBE SYSTEMS, INC.	359		12,073		19,465
2	AFLAC INC	231		11,735		15,010
3	AMGEN INC	80		6,706		9,291
4	ASTRAZENECA	289		13,542		15,277
5	BIAGEN IDEC INC	35		6,158		8,547
6	BLACKROCK FUNDS II	19,911		200,010		200,699
7	BOEING CO	124		10,342		16,182
8	BRITISH AMERICAN TOBACCO PLC	135		14,148		14,916
9	CALAMOS INTERNATIONAL GRWTH CL C	3,083		50,005		56,134
10	CELGENE CORP	61		4,140		9,058
11	CLOROX CO	173		13,528		15,603
12	COACH INC	343		19,913		17,383
13	COCA-COLA CO	360		13,615		14,245
14	COLGATE-PALMOLIVE COMPANY	235		12,476		15,212
15	COSTCO WHOLESALE CORPORATION	158		15,775		18,644
16	CROWN CASTLE INTL	265		17,397		20,145
17	CSX CORP	547		12,473		14,255
18	CVS CAREMARK CORP.	318		17,751		19,799
19	DIAGEO PLC ADS	109		12,139		13,907
20	DWS RREEF GLOBAL INFR FD CL C	9,371		125,011		126,040
21	EMC CORP-MASS	703		18,001		16,921
22	EMERSON ELECTRIC CO	224		12,338		15,001
23	ESTEE LAUDER COMPANIES INC	262		16,282		18,592
24	EXPRESS SCRIPTS HOLDING CO	303		17,773		18,944
25	GILEAD SCIENCES INC	147		6,929		10,463
26	ILLINOIS TOOL WORKS	193		12,068		15,206
27	INTEL CORP	616		15,653		15,074
28	INTERNATIONAL BUSINESS MACHINES	97		18,858		17,383
29	IVY HIGH INCOME FUND CLASS C	21,518		178,818		188,713
30	JANUS TRITON FUND CLASS C SHARES	5,750		115,000		126,496
31	JOHNSON & JOHNSON	366		28,783		33,895
32	MEDTRONIC INC	261		11,366		14,981
33	MONDELEZ INTERNATIONAL INC	579		16,952		19,483
34	NEXTERA ENERGY, INC	169		11,803		14,323
35	NIKE INC-CL B	274		13,924		20,758
36	NORDSTROM INC	580		32,996		35,073
37	NORTHEAST UTIL	337		13,145		14,454
38	NOVARTIS AG ADR	199		12,477		15,432
39	OCCIDENTAL PETROLEUM CORP	160		14,294		15,373
40	OPPENHEIMER DEV MKT FD CL C	3,236		100,011		117,854
41	OPPENHEIMER SR FLOATING FD CL C	11,905		100,005		100,000
42	ORACLE CORP	555		17,670		18,593
43	PEARSON PLC	722		13,964		15,162
44	PRINCIPAL FDS, INC CL C	13,000		130,005		133,250
45	QUALCOMM INC	270		16,266		18,762
46	SANOFI-AVENTIS SPONSORED ADR	277		11,891		14,814
47	STANLEY BLACK & DECKER INC	165		14,705		13,050
48	TARGET CORPORATION	291		18,090		18,854

**Part II, Line 10b (990-PF) - Investments - Corporate Stock**

		1,403,304	1,810,664	0	1,967,336
		Book Value	Book Value	FMV	FMV
		Beg. of Year	End of Year	Beg. of Year	End of Year
Description	Num. Shares/ Face Value				
49 TEMPLETON GLOBAL BOND FUND CL C	9,182		122,865		120,933
50 TEVA PHARMECEUTICAL SP ADR	378		14,523		14,020
51 TOTAL FINA ELF S A.	273		13,300		16,702
52 UNILEVER PLC AMER	351		13,670		14,247
53 UNITED PARCEL SERVICE	161		13,207		15,817
54 UNITED TECHNOLOGIES CORP	129		11,639		13,706
55 V F CORP	70		11,740		15,050
56 WALT DISNEY HOLDINGS CO	288		15,465		19,754
57 WHOLE FOODS MARKET, INC	323		15,251		20,391

**Part II, Line 10c (990-PF) - Investments - Corporate Bonds**

Description		Interest Rate	Maturity Date	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	AMERICAN TOWER CORP - 4.70% - 03/15/22				10,024		394,172
2	APACHE CORP SR NT - 3.250% - 04/15/2022				15,065		14,843
3	BANK OF AMERICA CORP - 5.875% - 01/05/21				15,939		17,401
4	BECTON DICKINSON & CO - 3.125% - 11/08/21				10,399		9,973
5	BERKSHIRE HATHAWAY INC DEL - 3.400%				10,265		10,170
6	CATERPILLAR FINL - 2.625% - 03/01/2023				9,446		9,322
7	CHEVRON CORP - 2.355% - 12/05/2022				10,029		9,313
8	CITIGROUP INC SR NT - 4.500% - 01/14/2022				15,248		16,012
9	CONTINENTAL AIR 2012-1 - CL A - 4.150%				9,754		9,681
10	DEUTSCHE BANK AG TRIGGER - 09/28/201				99,999		101,609
11	EOG RESOURCES INC - 4.100% - 02/01/2022				10,860		10,682
12	ESCROW GENL MOTORS CORP - 0.00% - 0				0		0
13	FORD MOTOR CREDIT CO LLC - 5.875% - 0				11,175		11,457
14	GENERAL ELEC CAP CORP - 4.650% - 10/17/21				16,084		16,424
15	GULF STATES STEEL - 0.00% - 04/15/03				39,189		0
16	HALLIBURTON COMPANY - 3.250% - 11/15/21				10,320		10,073
17	HEWLETT-PACKARD CO - 4.050% - 09/15/21				9,977		9,728
18	INTERNATIONAL LEASE FIN - 5.875% - 08/15/21				10,000		10,300
19	JPMORGAN CHASE & CO - 4.350% - 08/15/21				15,391		15,936
20	MEDTRONIC INC SR NT - 3.125% - 03/15/20				14,954		14,871
21	MORGAN STANLEY-5.6250%-09/23/2019				14,978		17,117
22	PEPSICO INC - 2.750% - 03/05/2022				14,936		14,410
23	PFIZER - 3.00% - 06/15/2023				14,071		14,555
24	US AIRWAYS PT TRUST SER 2012-1 CL A-				9,655		10,085
25	VERIZON COMMUNICATIONS NOTE - 3.50%				15,660		14,966
26	WEATHERFORD INTL LTD - 4.500% - 04/15/21				14,839		15,171

# Part II, Line 13 (990-PF) - Investments - Other

Asset Description		Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year
1	AMERIGAS PARTNERS LP			1,042	1,262
2	ASPEN STILLWATER PROPERTIES, LLC		1,024,646	1,023,533	1,023,533
3	EL PASO PIPELINE PARTNERS LP			3,141	3,853
4	ENBRIDGE ENERGY PARTNERS LP			2,761	3,178
5	ENERGY TRANSFER EQUITY LP			7,267	11,558
6	ENERGY TRANSFER PARTNERS LP			3,680	5,085
7	ENTERPRISE PRODUCTS PARTNERS LP			19,043	25,122
8	EQT MIDSTREAM PARTNERS LP			1,188	1,368
9	EV ENERGY PARTNERS, LP			2,043	1,289
10	GENESIS ENERGY, L.P			4,878	7,542
11	KINDER MORGAN ENERGY PARTNERS LP			8,026	8,877
12	LINN ENERGY, LLC			4,984	3,989
13	MAGELLAN MIDSTREAM PARTNERS LP			5,169	7,505
14	MARKWEST ENERGY PARTNERS LP			5,827	9,062
15	MCGREW-MEYERS HOLDINGS, L.L.C		475,675	475,502	475,502
16	O'CONNOR FD OF FUNDS MULTI-STRAT			202,444	217,845
17	ONEOK PARTNERS LP			6,781	7,098
18	PLAINS ALL AMERICAN PIPELINE LP			7,676	9,629
19	REGENCY ENERGY PARTNERS LP			2,745	3,925
20	TARGA RESOURCES PARTNERS LP			2,106	2,606
21	WILLIAMS PARTNERS LP			5,535	5,965
22	ASPEN LENDING - TIMBERLINE, LLC		56,026		
23	ASPEN TIMBERLINE II, LLC		56,087		
24	ASPEN TIMBERLINE, LLC		105,641		

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account	Explanation
1	Caroline S Wing		1711 Tanter St	Sanit Helena	CA	94574		Pres / Dir	100	0	0	0	
	Will Holmes*		442 West 23rd Street	New York	NY	10011		VP / Sec / Treas	100	0	0	0	*Removed from the foundation in 2013
2	Alison Wing*		442 West 23rd Street	New York	NY	10011		VP / Dir	100	0	0	0	*Removed from the foundation in 2013
3	Jill Wing Amijo		1711 Tanter St	Sanit Helena	CA	94574		VP / Sec / Treas	100	0	0	0	
4	Holly Wing		1711 Tanter St	Sanit Helena	CA	94574		VP / Dir	100	0	0	0	
5													

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

**Name**

FIRST PRESBYTERIAN CHURCH OF ST HELENA

**Street**

1428 SPRING ST

**City**

ST HELENA

**State**

CA

**Zip Code**

94574

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

59,700

**Name**

HOLT INTERNATIONAL CHILDRENS SERVICES INC

**Street**

1195 CITY VIEW ST

**City**

EUGENE

**State**

OR

**Zip Code**

97402

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

2,000

**Name**

LEUKEMIA &amp; LYMPHOMA SOCIETY INC - NEW YORK CITY CHAPTER

**Street**

61 BROADWAY STE 400

**City**

NEW YORK

**State**

NY

**Zip Code**

10006

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

Charitable Event

**Amount**

1,000

**Name**

MYELIN REPAIR FOUNDATION INC

**Street**

18809 COX AVE STE 190

**City**

SARATOGA

**State**

CA

**Zip Code**

95070

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

5,000

**Name**

NAMI SONOMA COUNTY

**Street**

182 FARMERS LN STE 202

**City**

SANTA ROSA

**State**

CA

**Zip Code**

95405

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(2)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

1,000

**Name**

NATIONAL OVARIAN CANCER COALITION INC

**Street**

2501 OAK LAWN STE 435

**City**

DALLAS

**State**

TX

**Zip Code**

75219

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(2)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

250

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

**Name**

OREGON FOOD BANK INC

**Street**

PO BOX 55370

**City**

PORTLAND

**State**

OR

**Zip Code**

97238

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

Washington County Food Pantry

**Amount**

500

**Name**

PATHWAY HOME INC

**Street**

PO BOX 3930

**City**

YOUNTVILLE

**State**

CA

**Zip Code**

94599

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

200

**Name**

RESCUE MISSION INC

**Street**

2828 N 23RD ST E

**City**

OMAHA

**State**

NE

**Zip Code**

68110

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

Open Door Mission Program

**Amount**

500

**Name**

SCALES ELEMENTARY PARENT TEACHER ORGANIZATION

**Street**

2340 ST ANDREWS DR

**City**

MURFREESBORO

**State**

TN

**Zip Code**

37128

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(2)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

100

**Name**

SISTERS OF THE ROAD

**Street**

133 NW 6TH AVE

**City**

PORTLAND

**State**

OR

**Zip Code**

97209

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(2)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

2,000

**Name**

ST HELENA FAMILY CENTER

**Street**

1440 SPRING ST

**City**

SAINT HELENA

**State**

CA

**Zip Code**

94574

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

800



**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

**Name**

SUSAN G KOMEN BREAST CANCER FOUNDATION

**Street**

1400 SW 5TH AVE, STE 530

**City**

PORTLAND

**State**

OR

**Zip Code**

97201

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

250

**Name**

THUNDER ATHLETICS

**Street**

19873 DAVENPORT ST

**City**

ELKHORN

**State**

NE

**Zip Code**

68022

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

500

**Name**

TISCH MULTIPLE SCLEROSIS RESEARCH CENTER OF NEW YORK INC

**Street**

521 W 57TH ST FL 4

**City**

NEW YORK

**State**

NY

**Zip Code**

10019

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

5,000

**Name**

UNITED METHODIST CHURCH OF ST HELENA

**Street**

1310 ADAMS ST

**City**

SAINT HELENA

**State**

CA

**Zip Code**

94574

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

500

**Name**

VOLUNTEERS OF AMERICA INC

**Street**

3910 SE STARK ST

**City**

PORTLAND

**State**

OR

**Zip Code**

97214

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

2,000

**Name**

WHITE BARN

**Street**

PO BOX 125

**City**

OAKVILLE

**State**

CA

**Zip Code**

94562

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

600

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

**Name**

WORLDWIDE ORPHANS FOUNDATION

**Street**

515 VALLEY ST

**City**

MAPLEWOOD

**State**

NJ

**Zip Code**

07040

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(1)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

2,000

**Name**

YOUNG WOMENS CHRISTIAN ASSOCIATION OF SONOMA COUNTY

**Street**

PO BOX 3506

**City**

SANTA ROSA

**State**

CA

**Zip Code**

95402

**Foreign Country****Relationship**

N/A

**Foundation Status**

509(a)(2)

**Purpose of grant/contribution**

General &amp; Unrestricted

**Amount**

4,000

**Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**